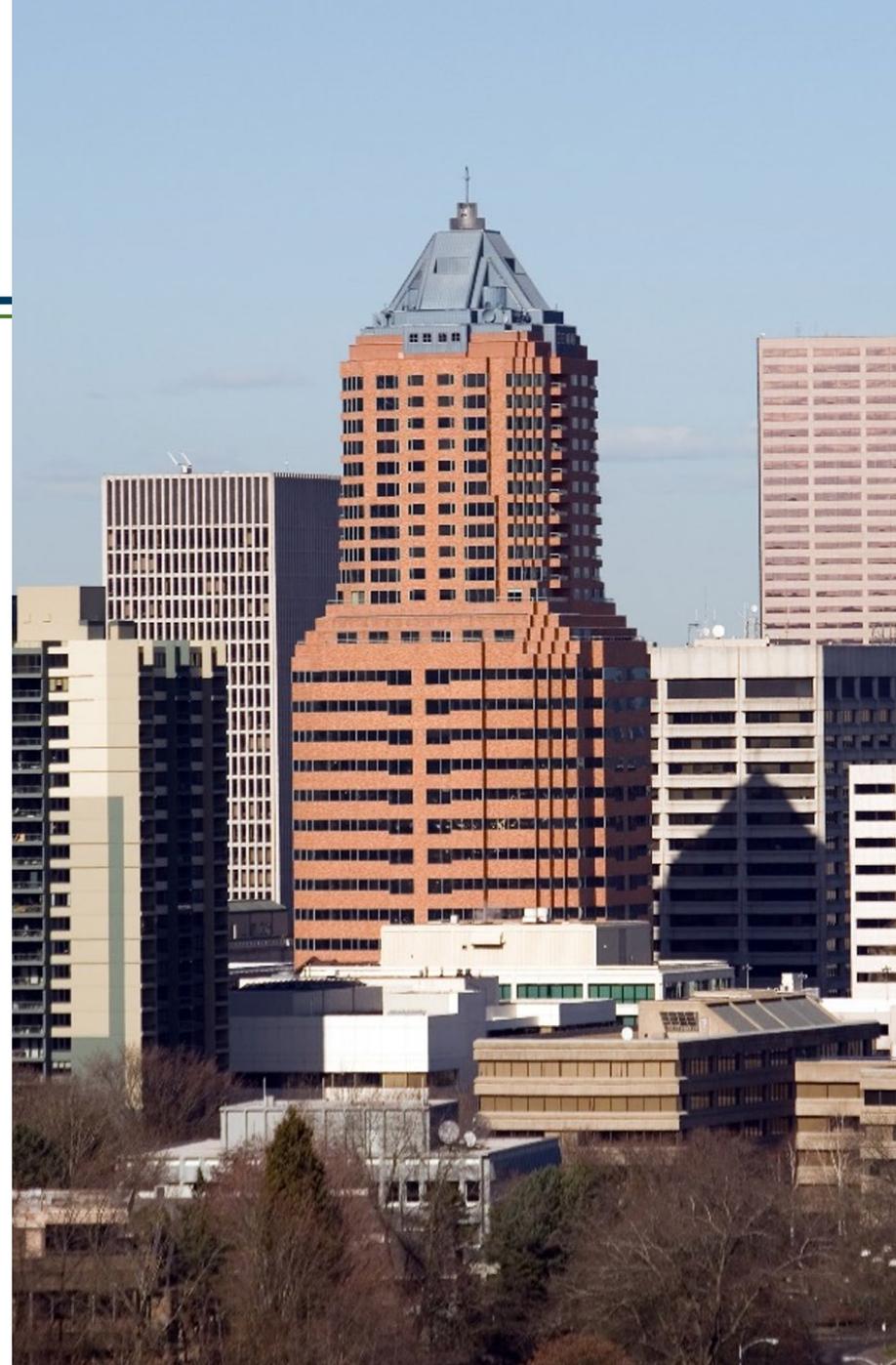


# Oregon Department of **ENERGY**

## Building Energy Reduction Incentive (BERI)

Building Performance Standards Team  
February 20, 2026





# OREGON DEPARTMENT OF ENERGY

Leading Oregon to a safe, equitable, clean, and sustainable energy future.

## Our Mission

The Oregon Department of Energy helps Oregonians make informed decisions and maintain a resilient and affordable energy system. We advance solutions to shape an equitable clean energy transition, protect the environment and public health, and responsibly balance energy needs and impacts for current and future generations.

## What We Do

On behalf of Oregonians across the state, the Oregon Department of Energy achieves its mission by providing:

- A Central Repository of Energy Data, Information, and Analysis
- A Venue for Problem-Solving Oregon's Energy Challenges
- Energy Education and Technical Assistance
- Regulation and Oversight
- Energy Programs and Activities

# Using Teams

Click to raise your hand.  
Click again to lower.

Reactions

Video Options

Webcam On

Webcam Off

Chat

Audio Options

Mic Microphone Off

Mic Microphone On

The image shows a Microsoft Teams meeting window. The top toolbar includes icons for Chat, People (2), Raise Hand, React, View, Controls, Notes, Rooms, Apps, More, Camera, Mic, Share, and Leave. The main content area displays a slide with the text 'Oregon Department of ENERGY' and 'Welcome!' below it. On the right, a video thumbnail shows a field of pink peonies. A small inset in the bottom right corner shows a person's profile with a headset icon. Callout lines connect external text labels to specific icons: 'Click to raise your hand...' points to the Raise Hand icon; 'Reactions' points to the React icon; 'Video Options' points to the Camera icon; 'Webcam On' and 'Webcam Off' point to the Camera icon's state; 'Chat' points to the Chat icon; 'Audio Options' points to the Mic icon; 'Microphone Off' and 'Microphone On' point to the Mic icon's state.

# Agenda

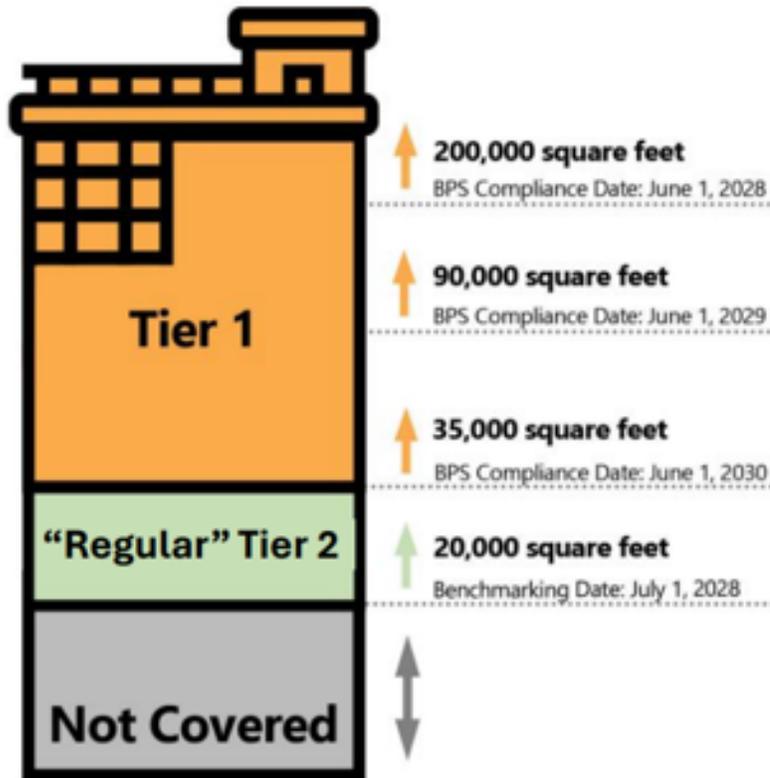
TIME	TOPIC	PRESENTER
11:00 a.m.	Welcome, Introduction and Agenda	Blake
11:05 a.m.	Oregon BPS Information	Andrew
11:20 a.m.	Building Energy Reduction Incentive (BERI)	Andrew
11:30 a.m.	Building Energy Reduction Incentive application process	Josh
12:00 p.m.	Q&A	BPS Team
12:30 p.m.	Adjourn	Blake

# BPS Information

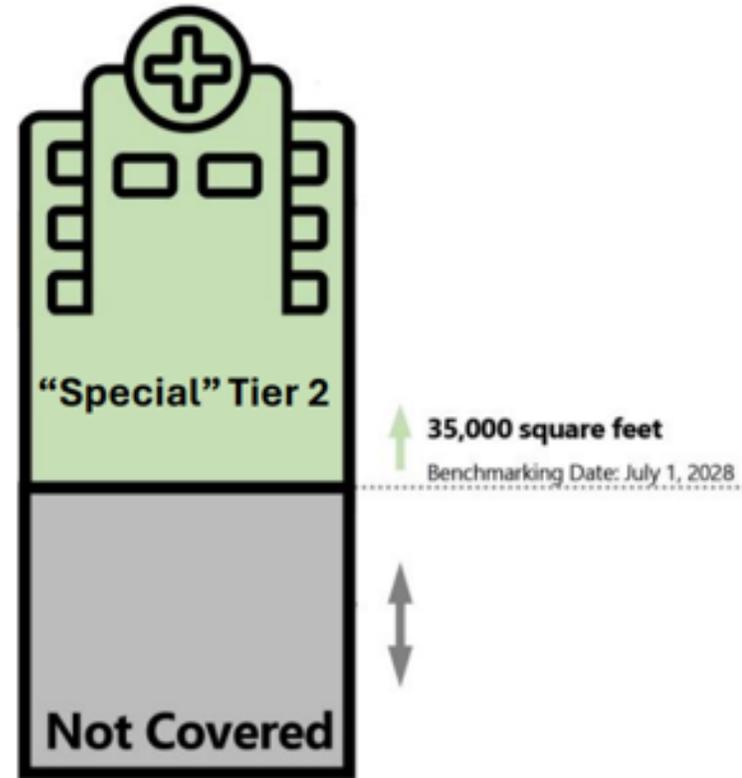
Tier 1 and Tier 2 Buildings

# Covered Building

NON-RESIDENTIAL,  
HOTEL, and MOTEL\*



MULTIFAMILY RESIDENTIAL,  
HOSPITAL, SCHOOL, UNIVERSITY,  
DORMITORY, BARRACKS, PRISON, and  
RESIDENTIAL/SENIOR CARE FACILITY\*



\*Mixed-use buildings follow more detailed guidelines to determine their tier

# Oregon Building Performance Standard Tiers

<b>Gross Floor Area</b> <i>(excludes parking garage area)</i>	<b>Property Type</b>	<b>Tier / Compliance Date</b>
35,000 to 90,000 square feet	Nonresidential, Hotel, or Motel	Tier 1 / June 1, 2030
90,000 to 200,000 square feet	Nonresidential, Hotel, or Motel	Tier 1 / June 1, 2029
200,000 square feet and greater	Nonresidential, Hotel, or Motel	Tier 1 / June 1, 2028
20,000 to 35,000 square feet	Nonresidential, Hotel, or Motel	Regular Tier 2 / July 1, 2028
35,000 square feet and greater	Multifamily, Hospital, School, University, Dormitory, Barracks, Prison, Residential/Senior Care Facility	Special Tier 2 / July 1, 2028

# Exemptions and Historic Buildings

- Manufacturing or Industrial
- Agricultural
- No Certificate of Occupancy
- Less than 50% Occupancy
- Unconditioned floor area, bring General Floor Area below BPS Tier levels
- Financial Hardship
- Historic Building- Are Not Exempt
- But don't have to install Energy Efficient Measures that compromises historic integrity



# What Should Building Owners Do Now?

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- **Verify building information in the [OR BPS Online Property Inventory List](#)**
  - Buildings are identified by a unique building ID (UBID)
  - Submit changes to contact information, property type, square footage
- **Gather energy-related information**
  - Accurate square footage and activity type for the building
  - Utility billing data for building (may need tenant bills or release forms)
- **Identify energy professionals**
  - Approved OR BPS Energy Professionals must find Energy Use Intensity and EUI target
  - Qualified Energy Auditor is required for all BERI applications
    - Full Energy Audit report plus [BERI Form E](#) must be filed with the BERI application

# Building Energy Reduction Incentive (BERI)

# BERI Incentive Program

## Federally-funded program (CERTA)

- Approximately \$12 million available for early compliance
- Incentive aims to help building owners achieve their Energy Use Intensity Target
- Available for Tier 1, Tier 2, and Tribal Buildings
- Applications competitively reviewed



# BERI Incentive Program Eligibility

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- Eligible buildings must have a baseline Energy Use Intensity that exceeds the building Energy Use Intensity Target.
- Incentives must be used for energy efficiency measures (HVAC, lighting, envelope, etc.) that reduce the energy use intensity and reduce greenhouse gas emissions
- Qualified Energy Auditor must conduct an energy audit and complete an energy audit report
- Exempt buildings are not eligible for BERI incentives

# Receiving an Incentive Payment

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## Tier 1 Buildings Compliance Dates:

- Before June 1, 2027, for buildings 200,000 GFA or greater
- Before June 1, 2028, for buildings 90,000 to 200,000 GFA
- Before October 1, 2028, for buildings 35,000 to 90,000 GFA

## Tier 2 Buildings Compliance Date:

- Before July 1, 2028, for all Tier 2 buildings

# Available Fund Per Round

## Maximum Incentive per building

- Tier 1: Up to \$100,000
- Tier 2: Up to \$50,000
- Two Rounds- (same amount for both rounds)
  - \$4 million for Tier 1
  - \$1.5 million for Tier 2
  - \$ 450,000 for Tribal Buildings



*\*Building owner may submit a maximum of two applications (for each funding round).  
A building owner is limited to a total of two awards (for all funding rounds).*

# BERI Application Process

# BERI Application Walkthrough

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- Enter Unique Building ID Number (UBID)
- Building Address
- Building Owner Information
- Info should match ODOE BPS: [Property Inventory List](#)

1A. Unique Building ID Number (UBID):

1B. Covered Building Address:

Street Address

City

County

Zip

1C. Building Owner Name:

(Building Owner Name or Organization is required – this is NOT the Building Manager name – space for Property/Building Manager info is below)

First

Last

# Property Manager Info and GFA

- Cont. of Owners Information
- Property/Building Manager Information
- Gross Floor Area

**1E. Building Owner Mailing Address:**

Street Address

\_\_\_\_\_

City

\_\_\_\_\_

State

\_\_\_\_\_

Zip

\_\_\_\_\_

**1F. Building Owner Email:**

\_\_\_\_\_

**1G. Building Owner Phone:**

\_\_\_\_\_

**1H. Property/Building Manager Name and Organization (if applicable):**

Name

\_\_\_\_\_

Organization

\_\_\_\_\_

**1I. Property/Building Manager Address, Email, Phone (if applicable):**

Street Address

\_\_\_\_\_

City

\_\_\_\_\_

State

\_\_\_\_\_

Zip

\_\_\_\_\_

Email

\_\_\_\_\_

Phone

\_\_\_\_\_

**1J. Gross Floor Area (GFA) of the covered building in square feet:**

\_\_\_\_\_ square feet

# Who Must Complete Tasks

## List for BERI application only

Submittal	Tier 1 Buildings	Tier 2 Buildings
BERI Application	Building Owner	Building Owner
Property Inventory List	Building Owner	Building Owner
Oregon BPS Target Tool	Qualified Person (QP)	Qualified Energy Manager (QEM) or Qualified Person (QP)
Energy Star Portfolio Manager (ESPM)	Qualified Person (QP)	Qualified Energy Manager (QEM) or Qualified Person (QP)
Energy Audit Report	Qualified Energy Auditor (QEA)	Qualified Energy Auditor (QEA)
BERI Form E	Qualified Energy Auditor (QEA)	Qualified Energy Auditor (QEA)

*\* A Qualified Energy Auditor can also prepare the Target Tool and Energy Star Portfolio Manager*

# Find A Qualified Energy Professional

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- A list of approved energy professionals is available on the OR BPS [website](#)
  - Downloadable spreadsheet with tabs for each category of professional (QEA/QP/QEM), updated every 1 to 2 weeks
  - Most are from Oregon, some from Washington, a few from outside the region
  - Although OR BPS has reviewed their qualifications, we do not endorse any of the listed energy professionals
- Energy professionals should submit their qualifications prior to taking on BERI application tasks or BPS compliance tasks
  - [Form Q: Energy Professional Qualifications](#)

# Energy Star Portfolio Manager

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## Requires a Qualified Energy Manager or Qualified Person

- Input 12 continuous months of building net energy use from last 24 months
- Attach a ESPM Weather Normalized-Site Energy Use Intensity report, GFA and a spreadsheet of 12 months of energy data
  - *Instructions are on the application*
- Share ESPM account with ODOE's ESPM account (OregonBPS)
  - *Two-step process, instructions on the application*

# Application: Info from ESPM

- Provide Weather Normalized- Site Energy Use Intensity (WN-EUI) from ESPM
- Attach ESPM report
- Request to connect to ODOE ESPM account, then share account info

## 2A. Weather Normalized Energy Use Intensity (WN-EUI)

Page 8 of 14



## 2B. Attached ESPM Weather Normalized Site EUI report?

Yes

No

## 2C. Requested a connection to ODOE's ESPM account?

Reminder: After ODOE has accepted the connection request, the owner or QP/QEM is required to share their property (read only) with the OregonBPS account.

Yes

No

# ESPM Report Example

## Requires a Qualified Energy Manager or Qualified Person

- Application has step-by-step instructions on how to create and download the required reports from ESPM
- Download is a spreadsheet with two tabs, first with GFA and WN-EUI, and second with 12 months energy data

### ESPM download example format\_1

Date Downloaded: 02/10/2026 12:31 PM EST

Date Generated: 01/30/2026 06:18 PM EST

Number of properties in report: 1

Portfolio Manager Property ID	Property Name	Portfolio Manager Parent Property ID	Parent Property Name	Year Ending	Property GFA - Calculated (Buildings) (ft <sup>2</sup> )	Weather Normalized Site EUI (kBtu/ft <sup>2</sup> )
69394492	OR BPS Sample Office	Not Applicable: Standalone Property	Not Applicable: Standalone Property	5/31/2024	250000	104.4

### ESPM download example format\_1

Date Downloaded: 02/10/2026 12:31 PM EST

Date Generated: 01/30/2026 06:18 PM EST

Portfolio Manager Property ID	Property Name	Portfolio Manager Parent Property ID	Parent Property Name	Month	Electricity Use (Grid) - Monthly (kBtu)	Natural Gas Use - Monthly (kBtu)
69394492	OR BPS Sample Office	Not Applicable: Standalone Property	Not Applicable: Standalone Property	Jun-23	1883732.0	400.0
69394492	OR BPS Sample Office	Not Applicable: Standalone Property	Not Applicable: Standalone Property	Jul-23	2144538.9	1500.0
69394492	OR BPS Sample Office	Not Applicable: Standalone Property	Not Applicable: Standalone Property	Aug-23	2289237.0	2000.0

# Target Tool

## Requires a Qualified Energy Manager or Qualified Person

- OR BPS Target Tool is on OR BPS [website](#) as an Excel download
- Energy professional (QEM or QP) fills out the OR BPS Target Tool with all relevant data
- Attach OR BPS Target Tool to application

A church of 35,000 square feet operates for church services and weeknight events for 40 hours a week over the entire year, and a soup kitchen uses 5,000 square feet of the building on weekdays from 6 a.m. to 2 p.m. for 6 months of the year.

OR BPS ENERGY USE INTENSITY TARGET (EUI) FINDER		Determined for (dropdown):		Single Building					
Energy Professional:	Quinn Prophet	Building EUI Target		Tier / Size Category / Compliance Date					
Qual Level (dropdown):	QP	56		Tier 1 / ≥ 35,000 SF and < 90,000 SF / 47635					
UBID:	XXX11222333	Nontarget Area = 0%		No nontarget areas					
Building Address:	Church St, Large City, OR	Vacant Area = 0%		No vacant areas					
County (dropdown):	Multnomah	GFA Check = 35,000 SF		OK					
Climate Zone:	4C								
Building GFA, SF:	35,000								
#	Area Name	Activity Type (dropdown) Select ESPM Number: Type   Subtype   Details	GFA ft <sup>2</sup>	Weekly Hours	Months per Year	EUI	Operating Factor	Area EUI	Building Tier
1	Church	85: Religious worship   Worship facility	30,000	40	12	50	0.9	45	Tier 1
2	Meeting	85: Religious worship   Worship facility	5,000	40	6	50	0.9	45	Tier 1
2	Meeting	44: Food sales and service   Food service   Restaurant / cafeteria	5,000	40	6	325	0.6	195	Tier 1

# Energy Audit Report

## Requires a Qualified Energy Auditor

- QEA must perform an Energy Audit
- QEA must submit a complete audit report describing:
  - Baseline building energy systems and energy use
  - Proposed cost-effective energy measures (EEMs) and savings calculations
- QEA also submits **BERI Form E: Energy Audit**
  - Energy Use Intensity reductions for each EEM, bringing Weather Normalized Site Energy Use Intensity (WN-EUI) of building below target
  - EEM energy and cost savings, GHG reductions, effective useful life, implementation cost, simple payback
    - GHG emission reductions found on Form E based on fuel type & utility
    - Energy cost savings found on Form E based on annual costs of each fuel
  - A recent Energy Audit can be used, must be no older than 5 years

# BERI Form E

## Requires a Qualified Energy Auditor

- QEA fills out the BPS [BERI Form E](#)
- Form E summarizes the energy efficiency measures and lifetime GHG reduction
- Attach BERI Form E to application

FORM E - ENERGY AUDIT							
Enter data into all yellow boxes below. Data in blue boxes is calculated.							
GFA, SF:				GHG Emissions Factors, choose utility/fuel from dropdowns			lbs CO2e/kBtu
QEA Name & Contact				Electricity:			--
				Natural Gas:			--
				Other Fuel:			--
Measure Information			Estimated Energy & GHG Savings				
Measure Number	Brief Description	EUL (years)	Annual Electricity Savings (kWh)	Annual Natural Gas Savings (therms)	Other Fuel Savings (kBtu)	EUI Reduction (kBtu/SF)	Lifetime GHG Reduction (tons CO2e)
EEM 1						0.0	0
EEM 2						0.0	0
EEM 3						0.0	0

# Energy Target and Audit Report

- Provide building Energy Use Intensity Target (EUI<sub>t</sub>)
- Confirm WN-EUI is higher than EUI<sub>t</sub>
- Attach Target Tool
- Attach BERI Form E
- Attach Energy Audit Report

## 3A. Energy Use Intensity target (EUI<sub>t</sub>)

## 3B. Is the WN-EUI higher than the EUI<sub>t</sub>?

Reminder: If the WN-EUI is not higher than the EUI<sub>t</sub>, the building is not eligible for BERI.

Yes

No

## 3C. Attached copy of completed EUI Target Tool?

Yes

No

## 4A. Attached copy of BERI Form E: Energy Audit?

Yes

No

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## 4B. Attached copy of Energy Audit Report?

Yes

No

# QEP, Energy Utility, Property Type

- Names of Qualified Energy Auditor and any Qualified Energy Manager or Qualified Person
- List electric and natural gas utilities
- Attach ESPM report
- Indicate Property Type

5. Name of Qualified Energy Auditor (and the Qualified Person or Qualified Energy Manager, if applicable)

6A. Electric Utility Company:

6B. Gas Utility Company:

6B. Attached energy data spreadsheet from ESPM report?

Yes

No

7A. Indicate type of property:

- Multifamily
- Hospital
- School
- University
- Dormitory
- Barracks
- Prison
- Residential/Senior Care
- Hotel/Motel
- Other Nonresidential

# Building Activity Type and Tier

- List building Activity Type(s)
- Indicate if multifamily affordable housing and attach proof if yes
- Building Tier and if a Tribal application
- Enter total cost of energy efficiency measure(s)
- Provide a list of any other anticipated funding

7B. What is the Activity Type of the building?

8. Is the building multifamily affordable housing?

Yes

No

9. Attached evidence of multifamily affordable housing (if applicable)?

Yes

No

10. Applying for which building Tier? Tribal applicants select building tier and tribal.

Tier 1

Tier 2

Tribal

11. Enter the estimated total cost of the proposed energy efficiency measure(s).

\$

12. List of all anticipated funding sources for the project (e.g. federal, state, local, utility grants, rebates or incentives).

# Incentive Request Amount

- Enter the total incentive amount requested  
Maximum incentive amounts are:
  - \$100,000 for all Tier 1 buildings.
  - \$50,000 for all Tier 2 buildings.
- Attach project plans with timeline and milestones (must be completed by BERI compliance dates)
- Indicate if you applied for ECAPP and received an award

13. Total incentive amount requested (Do not exceed maximum amounts \$100,000 for all Tier 1 buildings and \$50,000 for all Tier 2 buildings):

\$ \_\_\_\_\_

14. Attached Project Plan with timeline and milestones?

Yes

No

15A. Did you apply for an ECAPP incentive (the Early Compliance Action and Planning Program is an ODOE incentive program that helps to offset the costs of planning activities to comply with the Oregon BPS)?

Yes

No

15B. Were you awarded an ECAPP incentive?

Yes

No

# BUILDING OWNER ATTESTATION

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## Building Owner Attestation

*By checking this box, I attest that all information provided in this application is true and accurate.*

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**Print Owner name**

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**Date**

# APPLICATION ATTACHMENT CHECK LIST

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- BERI Application
- OR BPS Target Tool
- ESPM spreadsheet data
- Energy Audit Report
- BERI Form E
- Project Plan with timeline and milestones
- Proof of multifamily affordable housing (if applicable)

Applications must be submitted to [Oregon.BPS.BERI@energy.oregon.gov](mailto:Oregon.BPS.BERI@energy.oregon.gov) and received by 5 pm PDT April 10, 2026

Mailed applications must be received by the deadline. Mail to:  
ODOE c/o OR BPS  
550 Capitol Street NE  
Salem, OR 97301

All applications received after 5 pm PDT on April 10, 2026, will be ineligible

# Scoring Criteria: Tier 1

## BERI Program Competitive Review Criteria: Tier 1 Buildings

Criteria	Points
<b>Cost-effectiveness of energy efficiency measures</b> by metric tons of carbon dioxide equivalent: <ul style="list-style-type: none"> <li>\$/MTCO<sub>2</sub>e = greater than \$125</li> <li>\$/MTCO<sub>2</sub>e = greater than \$100 and less than or equal to \$125</li> <li>\$/MTCO<sub>2</sub>e = greater than \$75 and less than or equal to \$100</li> <li>\$/MTCO<sub>2</sub>e = greater than \$50 and less than or equal to \$75</li> <li>\$/MTCO<sub>2</sub>e = less than \$50</li> </ul>	 0 2 4 6 8
<b>Strength of project plan:</b> <ul style="list-style-type: none"> <li>Incomplete project plan with no clear timeline and milestones</li> <li>Complete project plan with clear timeline and milestones</li> <li>Timeliness of project completion               <ul style="list-style-type: none"> <li>• Project plan demonstrates feasible completion more than 1 year after agreement signed</li> <li>• Project plan demonstrates feasible completion within 1 year of agreement signed</li> <li>• Project plan demonstrates feasible completion within 6 months of agreement signed</li> </ul> </li> </ul>	 0 2  0 1 2
<b>Prior planning activities</b> <ul style="list-style-type: none"> <li>Did not apply for ECAPP Round 1</li> <li>Applied for ECAPP Round 1, no award</li> <li>Applied for ECAPP Round 1, award</li> </ul>	 0 1 2
<b>Rural:</b> <ul style="list-style-type: none"> <li>Not located in a rural area</li> <li>Located in a rural area</li> </ul>	 0 2

# Scoring Criteria: Tier 2

## BERI Program Competitive Review Criteria: Tier 2 Buildings

Criteria	Points
<b>Cost-effectiveness of energy efficiency measures</b> by metric tons of carbon dioxide equivalent: <ul style="list-style-type: none"> <li>\$/MTCO<sub>2</sub>e = greater than \$125</li> <li>\$/MTCO<sub>2</sub>e = greater than \$100 and less than or equal to \$125</li> <li>\$/MTCO<sub>2</sub>e = greater than \$75 and less than or equal to \$100</li> <li>\$/MTCO<sub>2</sub>e = greater than \$50 and less than or equal to \$75</li> <li>\$/MTCO<sub>2</sub>e = less than \$50</li> </ul>	0 2 4 6 8
<b>Strength of project plan:</b> <ul style="list-style-type: none"> <li>Incomplete project plan with no clear timeline and milestones</li> <li>Complete project plan with clear timeline and milestones</li> <li>Timeliness of project completion               <ul style="list-style-type: none"> <li>• Project plan demonstrates feasible completion more than 1 year after agreement signed</li> <li>• Project plan demonstrates feasible completion within 1 year of agreement signed</li> <li>• Project plan demonstrates feasible completion within 6 months of agreement signed</li> </ul> </li> </ul>	0 2  0 1 2
<b>Prior planning activities</b> <ul style="list-style-type: none"> <li>Did not apply for ECAPP Round 1</li> <li>Applied for ECAPP Round 1, no award</li> <li>Applied for ECAPP Round 1, award</li> </ul>	0 1 2
<b>Multifamily residential:</b> <ul style="list-style-type: none"> <li>Not a multifamily residential building</li> <li>Multifamily residential building</li> </ul>	0 2
<b>Multifamily affordable housing:</b> <ul style="list-style-type: none"> <li>Not multifamily affordable housing</li> <li>Multifamily affordable housing</li> </ul>	0 1
<b>Rural:</b> <ul style="list-style-type: none"> <li>Not located in a rural area</li> <li>Located in a rural area</li> </ul>	0 2

# Timeline For BERI Applications

## ROUND 1: OPEN

- Opportunity Announcement
- Incentive Applications

February 9, 2026

## ROUND 1: CLOSE

All applications must be received by 5 pm PDT

April 10, 2026

## APPLICATION REVIEW

ODOE to review applications based on scoring criteria listed in the opportunity announcement

## INCENTIVE AWARDS

- Announcement to awardees 60 days after round close

June 9, 2026

# Additional Info and Forms

## OR BPS Incentives Website

- [State of Oregon: Save Energy - Building Energy Performance Standards](#)
- [ENERGY STAR Portfolio Manager](#)
- [State of Oregon: Save Energy - Building Energy Performance Standards Program Incentives](#)



# BERI Open Office Hours

## Teams links on BPS website

- March 4, 2026, from 1-2 p.m.
- March 18, 2026, from 1-2 p.m.
- April 1, 2026, from 1-2 p.m.





OREGON  
DEPARTMENT OF  
ENERGY



# Thank you/Questions

[oregon.bps.beri@energy.oregon.gov](mailto:oregon.bps.beri@energy.oregon.gov)