

2017-19 PUBLIC UNIVERSITY SUPPORT FUND



5/24/2016

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PUBLIC UNIVERSITY SUPPORT FUND (PUSF)

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- Primary state funding to support university operations
- \$665 million in 2015-17 biennium
- Allocated by Student Success and Completion Model (SSCM)

PUSF BUDGET DEVELOPMENT

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- February – March 2016: Budget guidance issued to universities
- March 29, 2016: Consolidated budget response received
- April 13, 2016: Initial F&A review of budget response

SCENARIOS MODELING

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- Status Quo: “What amount of state resources are projected to be needed in the 2017-19 biennium to maintain similar levels of programs and learning outcomes for Oregon resident students as in the current biennium? Please assume enrollment (resident and non-resident) remain at the 2015-16 levels and tuition increases at recent CPI rates.

MINIMUM FUNDING LEVEL RESPONSE

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- \$765 million
- Continue current service levels on every campus, cover external costs, keep resident undergraduate tuition increases under 5%, and protect the Legislature's student-focused investments made during the 2015-17 biennium.

STATUS QUO RESPONSE

6

■ \$900 million

Estimated Educational & General (E&G) Cost Increases (in millions)										
Expense Category	FY16	FY17	FY17 to FY18 Increases		FY18	FY18 to FY19 Increases		FY19	Biennial Increases	
Salary & Pay	\$ 778.1	\$ 802.4	\$ 27.3	3.4%	\$ 829.7	\$ 28.6	3.4%	\$ 858.3	\$ 107.5	6.8%
Healthcare	\$ 153.7	\$ 161.0	\$ 7.6	4.7%	\$ 168.6	\$ 8.0	4.7%	\$ 176.6	\$ 30.5	9.7%
Retirement	\$ 139.3	\$ 142.7	\$ 24.9	17.4%	\$ 167.6	\$ 6.2	3.7%	\$ 173.8	\$ 59.4	21.1%
Other Personnel Expenses	\$ 89.0	\$ 92.6	\$ 3.0	3.2%	\$ 95.6	\$ 3.1	3.2%	\$ 98.7	\$ 12.7	7.0%
Operating Expense	\$ 310.0	\$ 315.7	\$ 6.7	2.1%	\$ 322.4	\$ 5.8	1.8%	\$ 328.2	\$ 24.9	4.0%
Fiscal Year Totals	\$ 1,470.1	\$ 1,514.4	\$ 69.5	4.6%	\$ 1,583.9	\$ 51.7	3.3%	\$ 1,635.6	\$ 235.0	7.9%
Biennial Totals	2015-17 \$ 2,984.5		2017-19 \$ 3,219.5						\$ 235.0	7.9%

ADDITIONAL MODELING

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- HECC additional investment scenarios
 - SQ – 10% of adjusted total
 - 2015-17 PUSF + 90% of SQ increment (\$874M)
 - 2015-17 PUSF + 110% of SQ increment (\$920M)
 - **2015-17 PUSF + 120% of SQ increment (\$943.4M)**

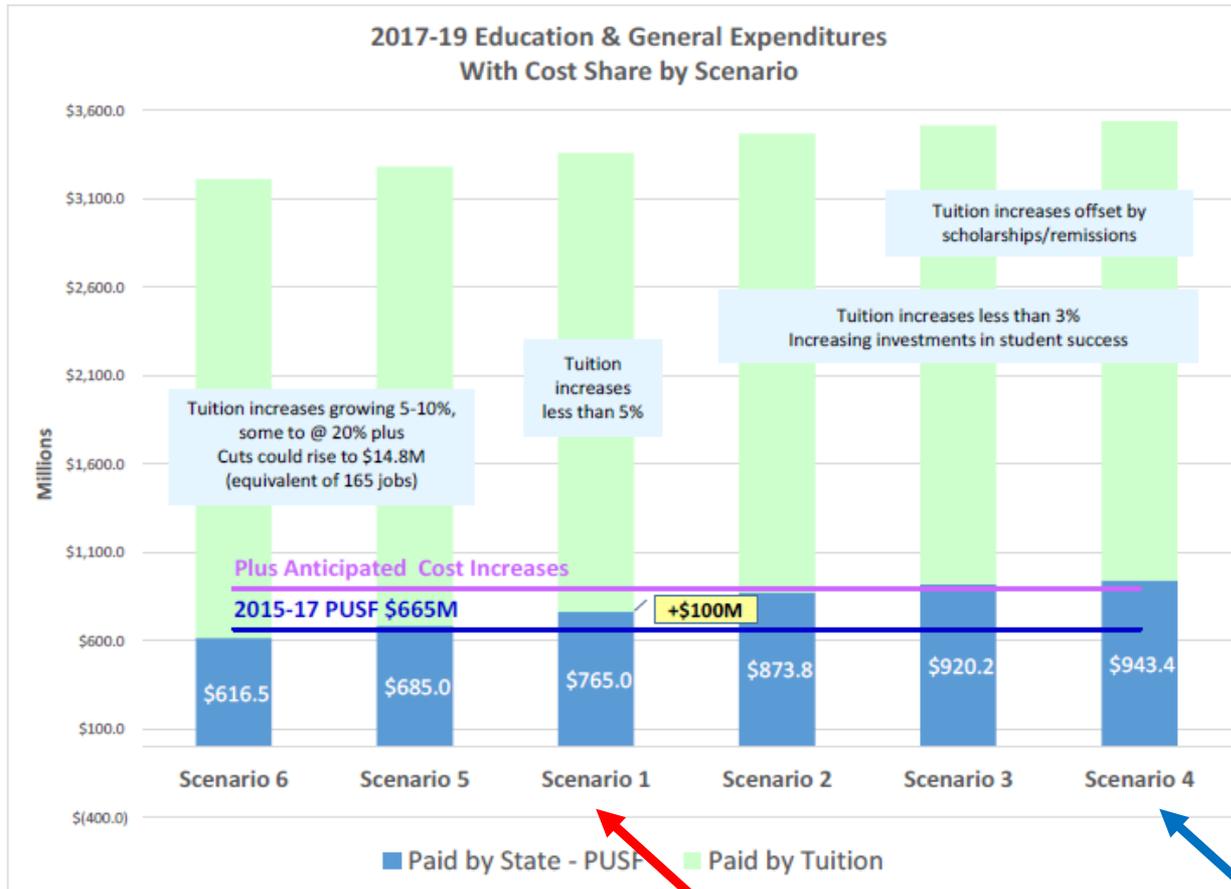
2017-19 PUSF

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■ \$943.4M

- Based on expected cost increases
- Allows additional student support investments
- Holds tuition increases below 3%
- Allows tuition increases to be offset by scholarships/remissions

\$765M VS. \$943.3M



INVESTMENT PLAN

EOU	Enhance tuition remissions to increase access for rural, minority and first-generation students.
	Funding for student completion initiatives to increase graduation rates for on-campus, online and on-site programs.
	Build a college-going culture through Eastern Promise Collaborative with grade schools through high school and post-secondary education.
OTT	Expand personalized resources for high school and first-year university students that provide mentoring and support in transitioning to college, including a student texting program that eliminates barriers to accessing necessary academic supports.
	Increase academic preparation and completion of high school students in STEM fields through university-led STEM Hub teacher professional development, industry volunteers in classrooms, and accelerated college credit.
	Increase degree completion through “Completer” scholarships for successful students who are close to graduation but at risk of dropping out due to financial hardship.
OSU	Increase financial support to bridge gaps that become barriers for students to graduate on time.
	Increase advising capacity to hire additional advisors who specialize in retention, graduation, and career development, including a “one-stop” support center for transfer students.
	Increase capacity for student participation in experiential learning, including financial support needed for students to participate.
PSU	Create programs and services in conjunction with community colleges and other institutions to ensure clear pathways for transfer students.
	Increase advising capacity, revitalize advising systems, improve the visibility of student support services and preparation for career placement.
	Provide flexible degrees to accommodate the diverse needs of students and develop academic programs that prepare students for competitive advantage in life and career.

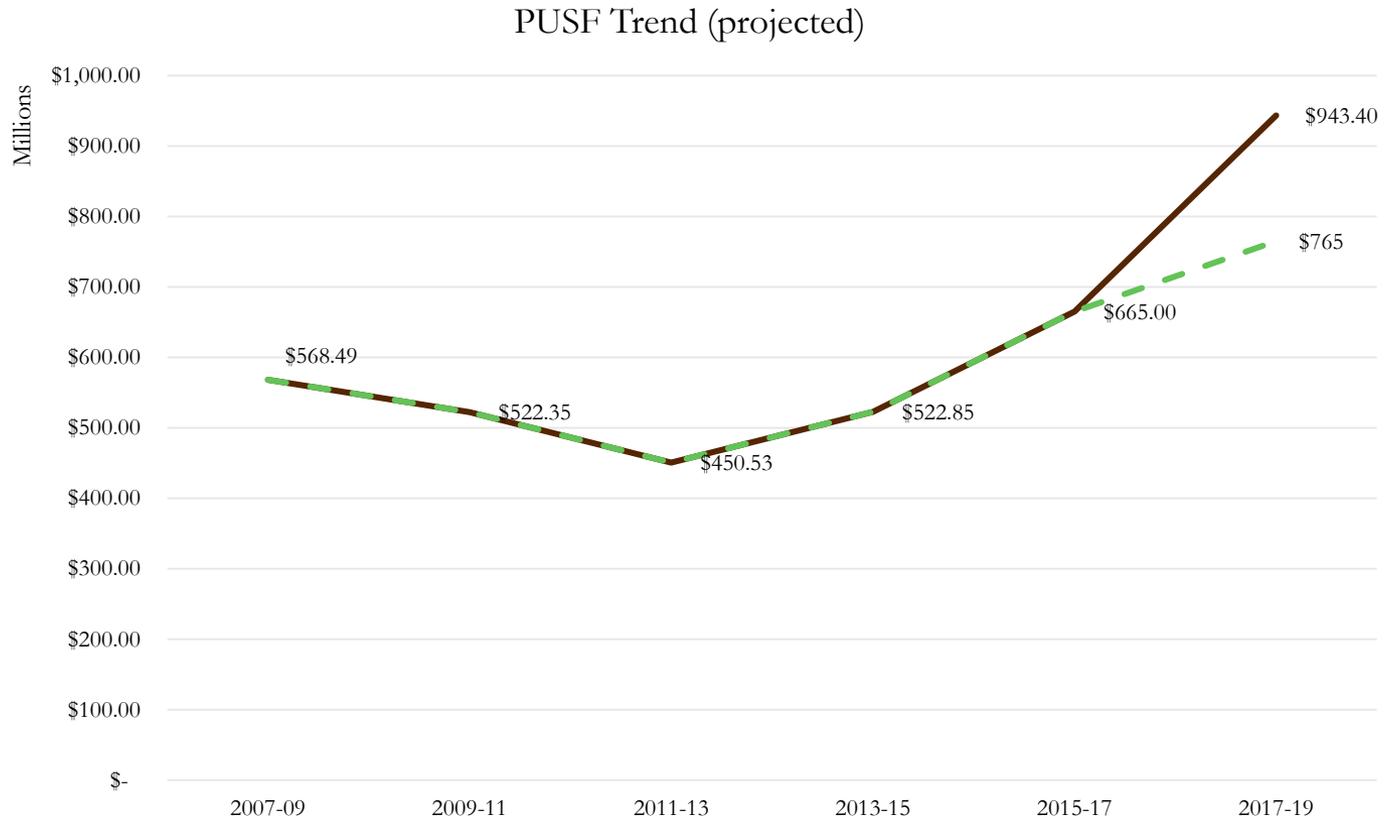
INVESTMENT PLAN

SOU	Continue expansion of programs targeting Hispanic students, providing them with school based programs, including mentors, academic assistance and post –secondary encouragement for this historically underserved population.
	Work with regional high schools to implement accelerated and low cost degree programs for first generation, low-income, under-represented, rural students.
	Engage faculty in collaborative efforts that focus on intentional course design with respect to curriculum, assessment, and effective pedagogy for general education/gateway courses with high failure rates.
UO	Further investments in PathwayOregon and graduation assistance grants.
	Increase the number of tenure-track and research faculty with an emphasis on STEM.
	Allocate funding toward successful student transitions, including second-stage advising services, to ensure retention and completion.
WOU	Increase need-based scholarships to under-served students.
	Increase availability of academic, financial and persistence counseling for student degree completion.
	Expand student readiness programming for pre-college outreach.

PROJECTED ALLOCATION

2017-19 \$943.4M PUSF compared to 2015-17 PUSF					Percent Increases		
	2015-17	\$765M PUSF	Incremental funding from \$943.4M PUSF	Total increase over 2015-17	\$765M	+\$178.4M	Total (\$943.4M)
EOU	\$ 38,560,034	\$ 3,104,646	\$ 9,323,738	\$ 12,428,384	8.05%	24.18%	32.23%
OIT	\$ 48,088,461	\$ 4,479,074	\$ 11,445,900	\$ 15,924,974	9.31%	23.80%	33.12%
OSU	\$ 207,484,604	\$ 31,465,546	\$ 56,848,806	\$ 88,314,352	15.17%	27.40%	42.56%
PSU	\$ 157,617,218	\$ 32,117,531	\$ 44,032,749	\$ 76,150,280	20.38%	27.94%	48.31%
SOU	\$ 40,901,942	\$ 2,594,349	\$ 9,937,352	\$ 12,531,701	6.34%	24.30%	30.64%
UO	\$ 127,351,683	\$ 20,324,905	\$ 35,330,672	\$ 55,655,577	15.96%	27.74%	43.70%
WOU	\$ 44,996,058	\$ 5,913,950	\$ 11,480,782	\$ 17,394,732	13.14%	25.52%	38.66%
Total	\$ 665,000,000	\$ 100,000,000	\$ 178,400,000	\$ 278,400,000	15.04%	26.83%	41.86%

PUSF TREND



■ Questions?