



HECC 2015-17 LEGISLATIVELY ADOPTED BUDGET (LAB) UPDATE, 7.8.15

This initial update reflects [House Bill 5024](#) and [House Bill 5005 \(2015\)](#) but does not yet reflect Senate Bill 5507 and numerous policy bills with funding implications.

SUMMARY: *House Bill 5024, the Higher Education Coordinating Commission (HECC) 2015-17 budget bill, was approved by the Oregon Legislature and was signed by signature by Governor Kate Brown on July 6, 2015. This budget represents the largest single biennial reinvestment in Oregon’s public colleges and universities in at least two decades, with a strategic focus on achieving results for Oregon students and communities.*

- ✓ The 2015-17 Legislatively Adopted Budget (LAB) supports the HECC’s strategic priorities to advance the state’s 40-40-20 goal, improve affordability, and reinvest in our campuses and programs with an intentional focus on student success. HB 5024 includes investments in state funding for Oregon’s 17 community colleges and 9 Local Workforce Investment Boards, Oregon’s 7 public universities and the Oregon Health & Science University (OHSU), state need-based aid and student access programs operated by the Office of Student Access and Completion (OSAC), the Office of Community Colleges and Workforce Development (CCWD), and HECC agency operations and offices. The LAB for all postsecondary education and workforce entities represented in the HECC budget totals \$2,192.9M. General Funds and Lottery Funds total \$1,810.3M, a 22.3% increase from the comparable 2013-15 LAB. Per resident student funding at community colleges and universities is at its highest mark in at least two decades (see page 4). In addition to HB 5024, new capital construction bonding projects are included in House Bill 5005, and postsecondary education funding is impacted by numerous other policy bills which will be summarized in detail in future updates. A chart detailing the components in the HECC budget bill HB 5024 is included as Table B, and key components are summarized below:

A. KEY POSTSECONDARY EDUCATION INVESTMENTS, HB 5024

	Fund	2013-15 LAB	2015-17 LAB	% change from LAB, notes
STUDENT FINANCIAL AID	Oregon Opportunity Grant	\$113.9M GF/LF/OF	CSL: \$117.3M GF/LF/OF	<i>See also HB 2407 described below</i>
	POP 131: Expansion	--	+\$23.6M GF/LF/OF	+23.6%
	Total: \$113.9M		Total: \$140.9M	
PUBLIC UNIVERSITY SUPPORT	Public University Support Fund	\$520.5M GF	CSL: \$513.6M	<i>Budget note on \$30M described below</i>
	POP 102: Additional PUSF	--	+\$151.4M GF	+27.8%
	Total: \$520.5M		Total: \$665.0M	
COMMUNITY COLLEGE SUPPORT	Community College Support Fund	\$466.9M GF	CSL: 455.0M GF	<i>Budget note on funding model described below</i>
	POP 111: Additional CCSF	--	+94.99M GF	+18.0%
	Total: \$466.9M		Total: \$550M	
DEBT SERVICE	Community College Debt Service	\$26.1M	CC: \$35.1M GF/LF	
	Public University Debt Service	\$114.7M GF/LF	Univ: \$151.6M GF/LF	
	Total: \$140.8M		Total: \$186.7M	+32.6%

LAB: Legislatively Adopted Budget. CSL: Current Service Level. GF: General Fund. LF: Lottery Fund. OF: Other Fund. Budget notes described below.

The Legislature approved significant investments to make postsecondary education more affordable, with a strategic focus on those who are most challenged by college costs, including:

- ✓ A total of \$140.9M, representing a 23.6% increase of funding over the 2013-15 LAB, for the **Oregon Opportunity Grant (OOG)—Oregon’s need-based grant program**—to improve affordability for Oregon’s highest-need students. Approximately **16,000 additional students will be served through this new investment**.
- ✓ **House Bill 2407, the HECC’s recommended restructuring of the OOG**, targeting the grant program to Oregon’s high-need, high-promise students who are on track to succeed academically but struggling with college costs. This bill improves the grant’s predictability by creating an extended application period and guaranteeing the grant for a second year to eligible students who receive it their first year.
- ✓ Significant reinvestment in Oregon’s community colleges and public universities, a 21.6% increase from the previous biennium and the **highest percentage biennial increase in at least two decades**, which will contribute to keeping tuition manageable while supporting student success (more details below).

The 2015-17 budget reinvests in Oregon’s public universities and community colleges after years of underfunding, supporting HECC’s strategic focus on student success outcomes.

- ✓ The **Public University Support Fund (PUSF)** supporting Oregon’s 7 public universities increased to \$665.0M, a 27.8% increase over the 2013-15 LAB. All funds will flow through the new student success and completion funding allocation model approved by the HECC in April 2015 for the public universities. This adjustment better aligns state investment with access and completion to achieve the state’s ambitious 40-40-20 attainment goal.
 - The public university budget includes a **\$30M additional investment** above the Co-Chairs’ initial recommended budget. A **budget note** pertaining to this investment indicates that additional funds are to be used for campus investments in targeted tuition remissions for undergraduate Oregonians and programs to improve student graduation; the universities will report to the HECC and legislative committees how they have invested these funds.
 - The **Sports Action Lottery** which primarily funds scholarship programs for athletes and graduate students is funded at \$8.2M, a 3.0% increase from the 2013-15 LAB.
 - With the large influx of additional state resources being made available to universities, SB 501 instructs any public university which increases resident undergraduate tuition or mandatory enrollment fees by more than three percent in the second half the biennium must report the justification for the increase to the HECC and the Legislature.
- ✓ The **Community College Support Fund (CCSF)**, supporting Oregon’s 17 community colleges, increased to \$550M, an 18.0% increase over the 2013-15 LAB. Distribution of the funds will follow the existing distribution formula for the first year of the biennium; HECC anticipates developing and implementing outcomes-based components to the distribution formula for the second year of the biennium, in part based on student completion of degrees and certificates as well as successful transfer to four-year institutions.
 - The community college budget includes a **budget note** indicating that prior to the final adoption of any significant change to the distribution of the CCSF, the HECC is directed to consult with the appropriate legislative committees.

The 2015-17 debt service on previously approved capital projects is supported as follows:

- ✓ **Debt service on previously approved capital projects for the universities and community colleges** totals \$186.7M, an increase of 32.6% over the 2013-15 LAB. Public university debt service is \$151.6M, which includes \$119.6M General Fund and \$32M Lottery Funds. Community college debt service is \$35.1M, which includes \$24.6M General Fund and \$10.5M Lottery Funds. OHSU bond related costs will be paid through the Department of Administrative Services (DAS) and are not included in this budget.

The Legislature has authorized bonding for substantial improvements in the capital infrastructure of Oregon's community colleges and public universities:

- ✓ Through HB 5005, **bonding for new capital projects are authorized at all seven public universities**, totaling \$244.8M in new state bonding for Article XI-G and Article XI-Q Bonds and \$53M in campus-funded Article XI-F(1) bonds. This includes 11 new projects at public universities and significant expansion of classroom and laboratory capacity; it continues several biennia of large investments in the construction of new buildings and repurposing and refurbishing of existing infrastructure needed to meet the state's ambitious 40-40-20 educational attainment goal.
- ✓ The budget more than doubles spending on capital repair and renewal from \$30M in the 2013-15 biennium to more than \$65M in the 2015-17 biennium.
 - A **budget note** is included requiring the HECC and DAS to evaluate whether statutory or administrative rule changes are needed to facilitate the use of capital repair and renewal funds on ADA accessibility projects.
- ✓ Oregon's community colleges had one new bond-funded project authorized at \$1.7M and eight bond-funded projects reauthorized that were originally approved in the 2013-15 biennium. The total amount for new and reauthorized projects is \$53.3M.

The budget makes critical investments in Oregon Health & Science University, Statewide Public Services, and State Programs:

- ✓ **OHSU** is budgeted at \$77.3 General Fund, 6.4% above the 2013-15 LAB including \$66.8M for education and rural programs, \$8.0M for the Child Development and Rehabilitation Center (CDRC), and \$2.6M for the Oregon Poison Center.
- ✓ **The Statewide Public Services** including the Agricultural Experiment Station, Forest Research Laboratory, and OSU Extension Service budgets increased by 17.1% from the 2013-15 LAB.
 - A **budget note** was included requiring the Statewide Public Service programs to report to the Legislature on the use of the additional \$14.0M that was provided above CSL.
- ✓ The budget for **State Programs** addressing economic development, natural resources, and other priorities is \$34.3M General Fund, an increase of 34% percent from the 2013-15 LAB, though this increase is largely an artifact of a transfer of funds previously associated with the Engineering and Technology Industry Council (ETIC). Apart from this transfer, funding for State Programs increased by 3%. The budget includes a significant proportion of previous ETIC funding transferred from the Oregon Education Investment Board to the HECC for distribution to the universities to support engineering and technology programs.

Key transitions from K-12 to college and from postsecondary education to career are supported by investments in workforce programs and pre-college programs:

- ✓ **Senate Bill 81, the "Oregon Promise"**, was passed by the Legislature and awaits the Governor's signature; it provides a \$10M appropriation targeted toward tuition payments for students who are recent Oregon high school graduates attending and pursuing a certificate or degree at one of Oregon's 17 community colleges. The bill funds grants at a minimum of \$1,000 for each community college student awarded, to be administered by the Office of Student Access and Completion (OSAC) under the HECC.
- ✓ The budget includes increases in **outreach and pre-college programs, including OSAC's ASPIRE Mentoring** program, which is funded at \$1.7M General Fund and \$2.65M total funds. This budget level will allow ASPIRE to continue to support the 145 existing sites across the state and to use federal College Access Challenge Grant (CACG) funds to expand on a one-time basis in the second year of the biennium. A portion of the CACG will also be used to support expansion of OSAC's outreach programs, which include College Goal Oregon and FAFSA Plus+, OSAC's FAFSA completion project.
- ✓ The budget continues the current service level for **workforce programs** at \$10.9M to support efforts to convene business and industry in key sectors to identify skill shortages and assist job seekers and workers in increasing their skills and abilities, and repurposes certain ongoing initiatives. The Work Ready Communities Program funding increased from \$0.75M to \$1M, Local Workforce Investment Boards (LWIBs) are funded at \$2.5M, technical assistance for local workforce areas

at \$1.0M, and best practices work among LWIBs is funded at \$0.4M. Funding for Back to Work Oregon on-the-job training is reduced from \$6.2M to \$5.0M. The budget eliminates allocations of \$1.5 million to the National Career Readiness Certificate and \$1.5 M for Supporting Sector Strategies.

- ✓ The budget also provides \$2.0M to support underserved students in obtaining a high school equivalency credential such as the GED, and \$0.6M to Skills Centers providing career and technical education to high school students, evenly divided between the Margaret Carter Skills Center housed at Portland Community College, and the Sabin-Schellenberg Skills Center in the North Clackamas School District.

Support for the HECC agency consolidation and infrastructure, preparing the agency to be fully functional in its roles to strategically coordinate postsecondary policy and funding for Oregon:

- ✓ The budget makes investments and adjustments related to **agency infrastructure and consolidation of the HECC, the Office of Private Postsecondary Education, CCWD, and OSAC**, as well as the responsibility for distributing state support to public universities and the OHSU. Information technology, human resources, and fiscal services positions are offset by reductions in contracted services. The budget also establishes a consolidated research and data team, realigns funding for community college staff, and upgrades OSAC's Student Financial Aid Management System. The HECC is organized in the following offices: Policy and Operations, Student Access and Completion, Research and Data, University Coordination, Community Colleges and Workforce Development, and Private Postsecondary Education.
 - A **budget note** pertaining to HECC Operations specifies in the development of the 2017-19 budget, the HECC will prepare a consolidated budget merging certain administrative functions currently in numerous offices into a single division or unit.

For more information, this document includes detailed information in the following sections:

- ✓ *Pages 5-7, TABLE B: KEY BUDGET ITEMS: HECC POSTSECONDARY EDUCATION CONSOLIDATED BUDGET*
- ✓ *Pages 8-9, C: HISTORICAL INVESTMENT DATA, 1995-2015*
- ✓ *Pages 10-13: D. HB 5005 CAPITAL INFRASTRUCTURE INVESTMENTS*

TABLE B. KEY BUDGET ITEMS: HECC POSTSECONDARY EDUCATION CONSOLIDATED BUDGET

LAB: Legislatively Adopted Budget. CSL: Current Service Level. GF: General Fund. LF: Lottery Fund. OF: Other Fund. TF: Total Fund. POP: Policy Option Package. Budget notes explained in text above.

ACTIVITY	BUDGET ITEMS	2013-15 LAB	2015-17 LAB	% CHANGE from LAB, NOTES
TOTAL CONSOLIDATED POSTSECONDARY BUDGET (not including capital budget)	Total HECC Budget, HB 5024	Total: \$1,643.4M	Total: \$2,192.9M	+33.4%
FINANCIAL AID: OREGON OPPORTUNITY GRANT	Oregon Opportunity Grant POP 131: Expansion	\$113.9M GF/LF/OF --	CSL:\$117.3M GF/LF/OF +\$23.6M GF/LF/OF	<i>See also HB 2407: OOG redesign</i>
		Total: \$113.9M	Total: \$140.9M	+23.6%
PUBLIC UNIVERSITY SUPPORT	Public University Support Fund POP 102: Additional PUSF	\$520.5M GF --	CSL: \$513.6M +\$151.4M GF	<i>Budget note on additional \$30M PUSF</i>
		Total: \$520.5M	Total: 665.0M	+27.8%
	Sports Action Lottery scholarship programs	Total: \$8.0M LF	CSL: \$11.4M LF -\$3.2M LF Total: \$8.2M	+3%
COMMUNITY COLLEGE SUPPORT	Community College Support Fund POP 111: Additional CCSF	\$466.9M GF --	CSL: \$455.0M GF +\$94.99M GF	<i>Budget note on funding model</i>
		Total: \$466.9M	Total: \$550M	+18.0%
DEBT SERVICE	Public University Debt Service Community College Debt Service	\$114.7M GF/LF \$26.1M	Univ: \$151.6M GF/LF CC: \$35.1M GF/LF	
		Total: \$140.8M	Total: \$186.7M	+32.6%
ASPIRE AND OUTREACH	ASPIRE base funding POP 211 & 212: ASPIRE POP 213: Outreach	\$1.6M GF, \$0.19M OF -- --	CSL: \$1.8M GF, \$0.19M OF +\$.66M FF +\$.73M FF	
		Total: \$1.8M	Total: \$3.2M	+44%
NEW CAPITAL PROJECTS	Public University New bond capacity (repaid from GF/LF) Public University New bond capacity (campus-repaid)	\$246.4M \$383.8M	\$244.8M \$53.0M	-0.6% -86.2%
		Total: \$630.2M	\$297.8M	-52.7%
	Community College New Bond Capacity (Repaid from GF/LF)		\$1.7M	<i>See HB 5005</i>
OHSU	OHSU support funding	Total: \$72.6M GF	\$77.3M GF	+6.4%

NOTE: Updated 7.8.15. This initial update reflects House Bill 5024 and House Bill 5005 (2015) but does not yet reflect Senate Bill 5507 and numerous policy bills with additional funding implications.

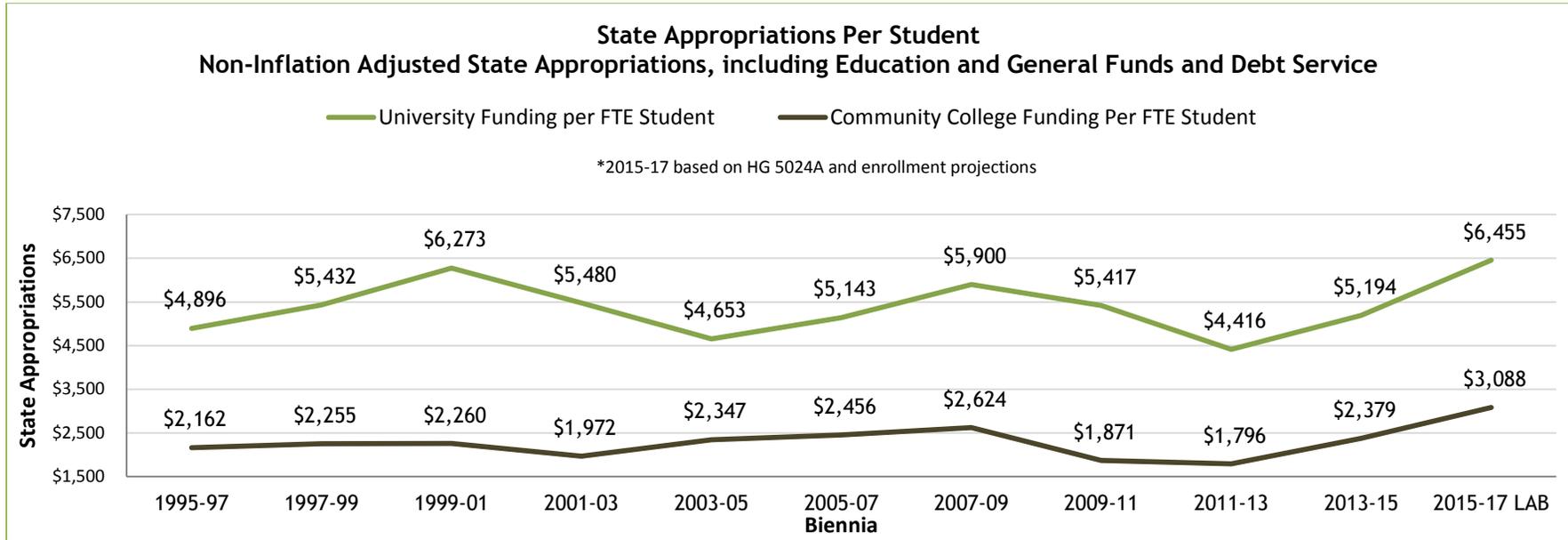
ACTIVITY	BUDGET ITEMS	2013-15 LAB	2015-17 LAB	% CHANGE from LAB, NOTES
STATE PROGRAMS	Public University State Programs	\$25.5M GF	CSL: \$10.6M -\$749K GF	<i>Oregon Metals Initiative transferred to OBDD</i>
	POP 231 & 806: ETIC Funding Transition		+\$24.5M GF	
		Total: \$25.5M GF	Total: \$34.3M GF	+34%
STATEWIDE PUBLIC SERVICES	Agriculture Experiment Station (AES), Extension Service (ES), Forest Research Lab (FRL)		AES: \$57.0M CSL +\$6.1M GF ES: \$41.2M CSL +\$4.4M GF FRL: \$6.3M CSL +\$3.5M GF	<i>Budget note on \$14M investment</i>
			Total: \$101.2M GF	
				+17.1%
HECC AGENCY INFRASTRUCTURE AND INTEGRATION OFFICES: EXECUTIVE DIRECTOR, POLICY & COMMUNICATIONS OPERATIONS RESEARCH & DATA COMMUNITY COLLEGES AND WORKFORCE DEVELOPMENT (CCWD) – <i>see HB 2408 CCWD/HECC merger*</i> STUDENT ACCESS AND COMPLETION (OSAC) PUBLIC UNIVERSITY COORDINATION PRIVATE POSTSECONDARY EDUCATION (including PCS – Private Career Schools, ODA-Office of Degree Authorization, and Veterans Education)	Policy Option Packages, HECC Offices			
	POP 080/303: Research/data		\$1.4M GF (HECC OPS)	
	POP 301: management streamlining		+\$1.3M (HECC OPS) -\$510K OSAC +\$217K CCWD -\$75K ODA	
	POP 304: education association memberships		\$381K GF (HECC OPS)	
	POP 804, 808: position clean-up, technical adjustments, WICHE grant		-\$99K GF + increase of OF/FF HECC -\$146K GF + equal increase FF CCWD +\$74K HECC +28K OSAC	
	POP 302: ODA/PCS Program Approvals		+\$450K ODA	
	POP 311: CCWD work reconciliation		+\$963K GF -\$909K FF -\$54K OF (CCWD)	
	POP 802: CCWD information Systems		+\$290K GF (HECC)	
	POP 203: CCWD Restructuring Ongoing Workforce Initiatives		Included in CSL redirected components of the \$10.9M between activities	
	POP 131: OSAC OOG expansion implementation		+\$250K GF (OSAC)	
	POP 213: OSAC Student Outreach		+\$732K (OSAC)	
	POP 214: OSAC scholarship restoration		+\$271K (OSAC)	
	POP 313: OSAC IT needs		+\$800K (OSAC)	
	POP 70: OSAC Revenue Reduction		-\$510K (OSAC)	

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ACTIVITY	BUDGET ITEMS	2013-15 LAB	2015-17 LAB	% CHANGE from LAB, NOTES
	Subtotals			
	General HECC operations funding (OPS)	\$2.7M GF	CSL: \$3.7M GF \$3.7M TF +POPs above Total: \$7.2M GF \$7.4M TF	+167% (GF to GF)
	HECC-CCWD operations funding	\$14.1M GF	CSL: \$14.1M GF \$31.9M TF +POPs above Total: \$14.8M GF \$31.7M TF	+5% (GF to GF)
	HECC-OSAC operations funding	\$2.1M GF, 2.6M OF	CSL: \$1.98M GF, \$2.6M OF +POPs above Total: \$3.3M GF \$6.1M TF	+57% (GF to GF)
	Total HECC agency staffing and infrastructure	\$18.9M GF	CSL: \$40.2M TF (19.7M GF) +POPs above Total: \$45.2M GF/FF/OF (\$25.3M GF, \$19.9M FF/OF) Including CCWD, OSAC, and POPs	*Budget note on administrative positions +34% (GF to GF)
NEW POSTSECONDARY PREPARATION POPS:	POP 803 Skill Centers- PCC and SSC		+\$.60M GF (Centers)	
SKILLS CENTERS, GED/HS EQUIVALENCY	POP 801 GED/HS Equivalency		+\$2M GF (GED)	
		Total: \$18.9M GF	Total: \$47.8M GF/FF/OF (\$27.9M GF)	+48% (GF to GF)

* The Department of Community Colleges and Workforce Development (CCWD) is renamed the Office of Community Colleges and Workforce Development due to the enactment of HB 2408. The bill also changes the title of the department head from "Commissioner" to "Director." These changes create consistency with other offices of the HECC.

C. HISTORICAL INVESTMENT DATA, 1995-2015



PUBLIC UNIVERSITY SUPPORT (NOT INFLATION ADJUSTED)

Historical University Appropriations (actual dollars)

	Education & General Appropriation (millions)	General Fund Debt Service (millions)	E&G + Debt Service (millions)	Fundable FTE	(E&G + Debt Service)/FTE
1995-97	\$422.6	\$15.7	\$438.3	89,531	\$4,896
1997-99	\$498.0	\$17.2	\$515.2	94,842	\$5,432
1999-01	\$626.2	\$18.1	\$644.3	102,714	\$6,273
2001-03	\$617.1	\$21.2	\$638.3	116,486	\$5,480
2003-05	\$543.1	\$26.5	\$569.6	122,416	\$4,653
2005-07	\$592.2	\$30.3	\$622.5	121,044	\$5,143
2007-09	\$671.3	\$39.4	\$710.7	120,456	\$5,900
2009-11	\$633.3	\$68.7	\$702.0	129,600	\$5,417
2011-13	\$486.5	\$86.8	\$573.3	129,816	\$4,416
2013-15	\$562.6	\$89.2	\$651.8	125,494	\$5,194
2015-17 LAB	\$699.3	\$119.7	\$819.0	126,872	\$6,455

Statewide Public Services, Sports Lottery and Capital Outlays excluded.

Data Source: OUS IR 2013 Fact Book, p. 114. and enrollment data is courtesy of OUS IR

*2015-17 based on HB 5024A and enrollment projections.

NOTE: Updated 7.8.15. This initial update reflects House Bill 5024 and House Bill 5005 (2015) but does not yet reflect Senate Bill 5507 and numerous policy bills with additional funding implications.

COMMUNITY COLLEGE STATE SUPPORT (NOT INFLATION ADJUSTED)

Historical Community College Support Fund (actual dollars)

	General Fund (GF) Appropriations (millions)	General Fund Debt Service (LAB) (millions)	GF + Debt Service (millions)	Reimbursable FTE	(GF + Debt Service)/FTE
1995-97	\$329.7	\$5.1	\$334.8	152,486	\$2,162
1997-99	\$389.6	\$4.9	\$394.5	174,962	\$2,255
1999-01	\$420.8	\$4.7	\$425.5	189,685	\$2,243
2001-03	\$375.0	\$4.4	\$379.4	192,415	\$1,972
2003-05	\$411.0	\$3.3	\$414.3	176,496	\$2,347
2005-07	\$428.0	\$2.3	\$430.3	175,203	\$2,456
2007-09	\$494.5	\$3.5	\$498.0	189,757	\$2,624
2009-11	\$432.0	\$8.0	\$440.0	235,129	\$1,871
2011-13	\$395.5	\$15.7	\$411.2	229,010	\$1,796
2013-15	\$464.9	\$16.6	\$481.5	202,386	\$2,379
2015-17*	\$550.0	\$24.6	\$577.0	186,290	\$3,088

General Fund Appropriations for 1999-01 represent LAB. Other biennia as reported by CCWD.

Debt Service figures represent LAB.

Assumes all reported FTE are in-district.

*2015-17 based on HB 5024A and enrollment projections.

OREGON OPPORTUNITY GRANT (OOG) STATE SUPPORT (in millions)

	1995-97	1997-99	1999-01	2001-03	2003-05	2005-07	2007-09	2009-11	2011-13	2013-15	2015-17
OOG Appropriations	\$30.1	\$31.4	\$37.8	\$37.7	\$45.5	\$78.1	\$106.2	\$94.1	\$99.5	\$113.9	\$140.9
OOG Disbursements	\$26.9	\$28.9	\$34.2	\$37.2	\$44.9	\$62.2	\$102.7	\$95.4	\$95.0	\$112.3	NA

*Data for the 2014-15 academic year will not be available until mid-July.

POSTSECONDARY EDUCATION DEBT SERVICE (in millions)

	1993-95 Actuals	1995-97 Actuals	1997-99 Actuals	1999-01 Actuals	2001-03 Actuals	2003-05 Actuals	2005-07 Actuals	2007-09 Actuals	2009-11 Actuals	2011-13 Actuals	2013-15 Approved	2015-17 LAB (
Public Universities	\$12.7	\$15.7	\$17.2	\$18.3	\$21.7	\$29.6	\$35.8	\$51.3	\$82.0	\$101.1	\$114.6	\$151.6
Comm. Colleges	\$4.7	\$5.1	\$4.9	\$4.7	\$4.3	\$3.3	\$2.3	\$3.2	\$16.5	\$23.0	\$26.5	\$35.1
Total	\$17.5	\$20.9	\$22.1	\$23.0	\$26.0	\$51.3	\$69.9	\$86.4	\$129.0	\$155.4	\$172.6	\$235.3

Institution bonds not included.

D. HB 5005 CAPITAL INFRASTRUCTURE INVESTMENTS

NEW UNIVERSITY CAPITAL PROJECTS (in millions) **Updated with correction on OIT projects 7.8.15*

INSTITUTION	PROJECT	STATE FUNDED DEBT	CAMPUS-FUNDED DEBT	OTHER CAMPUS FUNDING	PROJECT TOTAL
ALL	Capital Repair, Renewal and Accessibility	\$65.8 (XI-Q Bonds)	\$0	\$0	\$65.8 <i>Budget note on capital repair and renewal</i>
EASTERN OREGON UNIVERSITY	Hunt Hall Demolition and Site Restoration	\$3.0(XI-Q Bonds)	\$0	\$0	\$3.0
OREGON INSTITUTE OF TECHNOLOGY	Center for Excellence in Engineering Technology Phase I	\$10.4 (XI-Q Bonds) \$0.8 (XI-G Bonds) Total: \$11.2	\$0	\$0.8 (XI-G Match)	\$12.0
OREGON STATE UNIVERISTY	Forest Science Complex	\$30.1 (XI-G Bonds)	\$0	\$29.7 (XI-G Match)	\$59.8
	Marine Studies Campus, Phase I	\$25.2 (X-G Bonds)	\$0	\$24.8 (XI-G Match)	\$50.0
PORTLAND STATE UNIVERSITY	Neuberger Hall Deferred Maintenance and Renovation	\$50.7 (XI-Q Bonds) \$10.2 (XI-G Bonds) Total: \$60.9	\$0	\$10.0 (XI-G Match)	\$70.9
	Broadway Housing Purchase	\$0	\$53.7 (XI-F(1) Bonds)	\$0	\$53.7
SOUTHERN OREGON UNIVERSITY	Britt Hall Renovation	\$4.8(XI-Q Bonds)	\$0	\$0	\$4.8
UNIVERSITY OF OREGON	Klamath Hall Renovation	\$6.3 (XI-G Bonds) \$6.1 (XI_Q Bonds) Total: \$12.4	\$0	\$6.3 (XI-G Match)	\$18.7
	College and Careers Building	\$17.3 (XI-G Bonds)	\$0	\$17.0 (XI-G Match)	\$34.3
	Chapman Hall Renovation	\$5.6 (XI-Q Bonds) \$2.6 (XI-G Bonds) Total: \$8.2	\$0	\$2.5 (XI-G Match)	\$10.7
WESTERN OREGON UNIVERSITY	Natural Sciences Building Renovation	\$6.0 (XI-Q Bonds)	\$0	\$0	\$6.0

Capital Repair/Renewal/Accessibility:

- This provides for an omnibus capital funding category to address current capital repairs, code compliance, ADA and safety related projects. Funding will be allocated to each institution on a request basis and proportionate to their total education and general (E&G) square footage.

EOU:

- **Hunt Hall Demolition/Site Restoration:** The project will remove a 72,300 sf facility that is deteriorating, undesirable and has the highest cost/sf ratios on the campus for utilities, repair and maintenance. That building will be replaced with a 36,700 sf, extremely desirable and highly efficient facility that will fulfill needs critical to EOU's mission.

OIT:

- **Center for Excellence in Engineering and Technology Phase I:** The project will provide additional needed expansion for the College of Engineering, Technology & Management (ETM) through a new 40,000 square foot, LEED Silver facility with six flexible classroom/lab spaces and four smart classrooms. Phase I construction will include special purpose engineering spaces unique to OIT's program mix. These include a wind tunnel, tensile strength testing machine and welding labs. This is critical first step in the renovation and modernization of the current Cornett Hall.

OSU:

- **Forest Science Complex:** The project will establish an applied research center in partnership with private sector manufacturers to drive the innovation, testing and educational programs necessary for private investment in advanced wood products manufacturing capacity in Oregon's rural communities.
- **Marine Science Complex Phase I:** The Marine Studies Campus represents OSU's strategic effort to achieve OSU's full potential as a leader in marine studies by bringing together key resources for research, education, and engagement.

PSU:

- **Broadway Housing Purchase:** The purchase of the building by PSU would allow the University to reduce the overall operating cost of the building by eliminating the lease payments and switching to a lower interest debt payment.
- **Neuberger Hall-Demolition and Renovation:** Neuberger Hall is in very poor condition. The building is in urgent need of significant upgrade or replacement of its major systems to remain operational and address safety issues. Operating costs of the building have skyrocketed as the university has fought to keep this critical building open for students. There is a growing concern of a catastrophic failure that would force a closure of the building and cause a major disruption for students.

SOU:

- **Britt Hall Renovation:** This project would "stiffen" the building to meet current seismic standards and modify the existing HVAC system to meet current loads.

U of O:

- **Chapman Hall Renovations - Seismic Upgrade and Deferred Maintenance:** The University has an extremely urgent need to address critical deferred maintenance and seismic upgrade needs in Chapman Hall, the home of the Clark Honors College and one of the campus highest ranking historic buildings. This project will strengthen the Honors College's identity and will consolidate College functions in one location.
- **College and Careers Building:** The College and Careers Building project will enhance student recruitment, retention, graduation, and future success by merging core academic activities with advising on career opportunities.
- **Klamath Hall for 21st Century Chemistry:** This proposal converts all of the lab space on the 3rd floor of Klamath Hall into state-of-the-art, synthetically-oriented, high-density hooded laboratories and concurrently builds/outfits a new 4th floor of Klamath Hall for faculty and student offices.

WOU:

- **Natural Science Building Renovation:** This project will make it possible to reorganize and expand Western's science program to accommodate new and relevant trends in science, and the anticipated increase in student enrollment.

UNIVERSITY CAPITAL PROJECT REAUTHORIZATIONS (in millions)

INSTITUTION	PROJECT	STATE FUNDED DEBT	CAMPUS-FUNDED DEBT	OTHER CAMPUS FUNDING	PROJECT TOTAL
OREGON STATE UNIVERSITY	Modular Data Center	\$0	\$7.1 (XI-F(1) Bonds)	\$0	\$7.1
PORTLAND STATE UNIVERSITY	University Center Land Purchase	\$0	\$10.2 (XI-F(1) Bonds)	\$0	\$10.2

OSU Modular Data Center: The reauthorization is critical to support increased operational efficiencies and capacity for OSU’s Information Technology infrastructure. The project’s modular approach will allow OSU to disperse data centers throughout the OSU Corvallis campus to provide additional capacity, flexibility, and enhanced resilience for university instructional, research, and administrative activities.

PSU University Center Land Purchase: PSU currently owns the University Center Building (UCB) but not the underlying land. PSU has a long-term land lease that expires in 2023 at which time the improvements revert back to the landlord. Debt service on the land, if owned by PSU, is anticipated to be less than the current lease rate until 2018 and significantly less beginning in 2018. This reauthorization will therefore result in a net savings to PSU.

NEW COMMUNITY COLLEGE CAPITAL PROJECTS (in millions)

INSTITUTION	PROJECT	STATE FUNDED DEBT	CAMPUS-FUNDED DEBT	OTHER CAMPUS FUNDING	PROJECT TOTAL
LINN BENTON COMMUNITY COLLEGE	Alternative Fuels Center	\$1.7 (Lottery Funds)	\$0	\$0	\$1.7

NOTE: Updated 7.8.15. This initial update reflects House Bill 5024 and House Bill 5005 (2015) but does not yet reflect Senate Bill 5507 and numerous policy bills with additional funding implications.

COMMUNITY COLLEGE PROJECT REAUTHORIZATIONS (in millions)

INSTITUTION	PROJECT	STATE FUNDED DEBT	CAMPUS-FUNDED DEBT	OTHER CAMPUS FUNDING	PROJECT TOTAL
BLUE MOUNTAIN	Animal Science Education Center	\$3.3M	\$0	\$0	\$3.3M
COLUMBIA GORGE	Advanced Technology Center	\$7.3M	\$0	\$0	\$7.3M
KLAMATH	Student Success and Career-Technical Center	\$7.9M	\$0	\$0	\$7.9M
MT HOOD	Technology Innovation Center	\$8.0M	\$0	\$0	\$8.0M
ROGUE	Health and Science Center	\$8.0M	\$0	\$0	\$8.0M
SOUTHWESTERN OREGON	Health And Science Technology Building	\$8.0M	\$0	\$0	\$8.0M
TREASURE VALLEY	Workforce Vocational Center	\$2.8M	\$0	\$0	\$2.8M
UMPQUA	Industrial Technology Building	\$8.0M	\$0	\$0	\$8.0M

NOTE: Updated 7.8.15. This initial update reflects House Bill 5024 and House Bill 5005 (2015) but does not yet reflect Senate Bill 5507 and numerous policy bills with additional funding implications.