SUPPORTING OREGON’S STUDENTS

Impacts of Investments in the 2019-2021 Public University Support Fund
Today’s Presenters

Jessica Freeman
ASWOU Student Body President, WOU

Kevin Reynolds
Vice President for Finance and Administration, PSU
Presentation Overview

- Student Priorities

- PUSF Investment Levels
  - HECC Staff Recommendation - $923 million
  - OCOP Request - $1 billion
Thank you!

- Raised in Sutherlin, Oregon
- Started at WOU in 2014
- Active on campus
  - Student government
  - Student success
  - International education
- Graduation - 2018!
Student Priorities

Keep college affordable and accessible
 ✓ Tuition
 ✓ Remission
 ✓ Oregon Opportunity Grants
 ✓ Pathways from high school and community college
Student Priorities

- Offer a great education
- ✔ Outstanding faculty
- ✔ Excellent facilities
- ✔ Research opportunities
- ✔ Student experiences
Student Priorities

Help students overcome challenges

- Resource centers
- Cultural centers
- Mental health counseling
- Food pantries
Student Priorities

Prepare students for tomorrow
✓ Career pathways
✓ Career counseling
✓ Internships/externships
✓ **Low or no student debt**
+$130 Million
University Minimum Funding
(PUSF: $867 million)

+$263 Million
Investment Funding
(PUSF: $1 Billion)
Investments = Better Outcomes

<table>
<thead>
<tr>
<th>Year</th>
<th>State Funding-PUSF</th>
<th>Flat Funded</th>
<th>ARB Cut</th>
<th>Plus $130 million</th>
<th>10% Incremental Investment</th>
<th>20% Incremental Investment</th>
<th>Investment Budget</th>
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<tr>
<td>2017-19</td>
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<td>$736.9</td>
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$50.0

Millions

$(50.0)
How can PUSF impact the General Fund cost drivers at PSU?

2019 PSU Budget Breakdown:
- University: 69%
- PUSF: 30%
- Other: 2%

Total Forecasted Expenditure Increase = $20.6 M

2019 Budget vs 2020 Projections:
- 2019 Budget: $300,000,000
- 2020 Budget: $320,000,000

Total Forecasted Expenditure Increase = $20.6 M
How do increases in PUSF impact the university General Fund budget?

Total Gap = $23.7 M

Funding at $867M = $13 M

Budget Gap = $10.7 M

Investment funds available = ?
Investments = Outcomes

HECC Recommended 2019-21 Agency Request Budget - $923 million

<table>
<thead>
<tr>
<th></th>
<th>FY19 Projected Funding Amount</th>
<th>FY20 Projected Funding Amount</th>
<th>Increase above 2019 Projected Funding Amount</th>
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<tbody>
<tr>
<td>$923M</td>
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<tr>
<td>EOU</td>
<td>$20,479,664</td>
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<td>OIT</td>
<td>$27,542,935</td>
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<td>OSU</td>
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<td>PSU</td>
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<td>WOU</td>
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<td>Total</td>
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<td>$424,780,306</td>
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## HECC Recommended 2019-21 Agency Request Budget - $1 billion

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<th>FY19 Projected Funding Amount</th>
<th>FY20 Projected Funding Amount PUSF at $867M Increase of $130M</th>
<th>FY20 Projected Funding Amount PUSF at $1B</th>
<th>Increase above 2019 Projected Funding Amount</th>
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<td>$424,780,306</td>
<td>$497,880,645</td>
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How do increases in PUSF impact the university General Fund budget?

Total Gap = $23.7 M

- Funding at $923M = $20.7 M
- Budget Gap = ($3.0 M)

- Funding at $1B = $33.5 M
- Investment funds available = $9.8 M
Investments = Better Outcomes

PUSF increases to protect students from benefits cost increases
General Fund Retirement Costs at PSU

FY20 PSU General Fund Other Payroll Expenses forecast increase = $10 M
Collective Investments in Access and Affordability
Investments = Outcomes

Budget Investments – **Access and Affordability**

$923 Million

- **Tuition increases: 3 to 5%**
- Increase in remissions: up to 10%
- Investments in pathway programs
- Increase financial aid analysis to more effectively deploy to improve retention
- Establish clear pathways and support for adult attainment
- Increase access and diversity scholarships
Budget Investments – **Access and Affordability**

- *Tuition increases: 1% to 3%
- **Over $15 million in scholarships and remissions**
- Implement all programs funded at $923 million
- Focused remissions and scholarships on students of color
- New funding awards to as many as 1,000 additional low income students
- Expanded Accelerated Learning and K-12 outreach
- Create and increase funding of emergency completion grants
- Increase availability of financial literacy workshops for undergraduates
- Augmentation of pathway programs

**$1 Billion**
Collective Investments in Student Success
• Fund 2.0 FTE in experiential learning facilitation and career services support (EOU)
• Create a regional STEM/Pathways coordinator to work with K-12 (EOU)
• Expansion of Cesar E. Chavez Leadership Conference (WOU)
• Invest up to $1M in food insecurity and student emergency funds (UO)
• Investments in maintaining and modernizing key equipment (OIT)
• Develop student-centered software to remove barriers to academic success (OIT)
Investments = Outcomes

Budget Investments – Student Success

$923 Million

- Enhance predictive analytics to identify at-risk students and augment wrap around services by 2.0 FTE (SOU)
- Expansion of Cesar E. Chavez Leadership Conference (WOU)
- Invest up to $1M in food insecurity and student emergency funds (UO)
- Increased tutoring for gateway courses expanding access from 2,800 students to up an additional 4,150 students (OSU)
Budget Investments – **Student Success**

- Add new academic programs to address statewide workforce needs (all campuses)
- Increase staffing for student success and completion
  - Up to 40 advisors across all campuses
- Enhance partnerships with K-12 and community colleges (all campuses)
- Invest $1.5M in food insecurity and student emergency funds (UO)
- $1.0M in LatinX program (UO)
- Add up to 2 additional mental health counselors (PSU)
- Add community college transition and completion success staffing (WOU)
Budget Investments – **Student Success**

- $2.0M in co-op program to prepare up to 1,000 students to enter workforce (PSU)
- Develop professional advising center to support student success (OIT)
- 3.0 FTE in experiential learning and career services (EOU)
- $100K in diversity support (EOU)
- $250K investment in faculty-student engagement block grants (OSU)
- Redesign curriculum to identify and address courses impacting attrition (OSU)
- $500K investment in faculty enrichment to improve coursework and pedagogy (SOU)
+$263 Million
Investment Funding

$1 Billion

EXPAND ACCESS | PRESERVE AFFORDABILITY | IMPROVE OUTCOMES
INCREASE DIVERSITY | ENHANCE ACADEMICS
ENRICH OREGON’S ECONOMY
THANKS!

Questions?

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reynoldk@pdx.edu

Jessica Freeman, WOU ’18
(accepting job offers)