
Docket Item:

Strategic Capital Development Plan Status Report

Summary:

HECC is seeking an outside expert to develop a 10-year strategic capital development plan to inform the prioritization of public university capital project funding requests. This expert will require specific experience in educational strategic capital, analytic studies, business consulting, and economic consulting. To that end, HECC partnered with the Department of Administrative Services, Procurement Services (DAS PS) to request proposals. The formal Request for Proposals (RFP) opened on July 11, 2018 and closed on August 22, 2018. Three well-known, reputable, national firms submitted qualifying proposals for the Strategic Capital Develop Plan RFP. Evaluations were completed in September, 2018.

Paulien and Associates has been identified as the most qualified consultant through the DAS PS evaluation process. Paulien and Associates has consulted to more than 700 campuses. Paulien and Associates has partnered with the National Center for Higher Education Management Systems (NCHEMS) and Smith Group for this proposal. HECC leadership directed DAS Procurement to advance with the notice to award a contract.

This process of HECC Strategic Capital Development will continue with award following negotiations this Fall and the delivery of contractor services through at least June, 2019.

The work will be done at various locations, optimizing technology to connect with HECC leadership and staff, institutional, and other leaders.

Next steps

HECC through DAS Procurement will negotiate with the vendor to agree on terms. Once negotiations are complete, a kick-off meeting will be scheduled with HECC leadership, the Funding and Achievement Subcommittee, and the approved contractor.

Reference Material (Attached):

- Paulien Proposal
- Paulien Pricing

Staff Recommendation:

None – information only.