

Docket Item

Budget Development Process

Summary

As part of the state budget process, HECC develops an Agency Request Budget (ARB) in close collaboration with many stakeholders ultimately resulting in Oregon's biennial investments in higher education. An overview of the development timeline was provided in December. The information below provides additional detail on how stakeholder involvement will occur.

Docket Material

Overview

The HECC ARB includes investments in state funding for financial aid, Oregon's 17 community colleges, 9 Local Workforce Investment Boards, 7 public universities and the Oregon Health & Science University (OHSU), statewide programs, and workforce programs. This part of the budget, the pass-through component, includes funding passed through on behalf of stakeholders. The ARB also includes investments in HECC operations and initiatives, which is the operating component.

The Office of Workforce Investments (OWI), the Office of Student Access and Completion (OSAC), and the Office of Postsecondary Finance and Capital (PFC) collaborate and partner with the Office of Operations to support the budget development process related to the pass-through component. A student-centric request aligned with statewide higher education goals will include all of the pieces across both the operational and pass-through components. As such, this work involves substantial stakeholder engagement.

The overall ARB/Legislative Concept Development Schedule includes the following planned milestones:

January 2020	Vet initial list of LCs/POPs with Executive Team
Feb/March 2020	Present concepts to various stakeholder groups for input
April 2020	Provide overview and receive input from HECC commission
May 2020	Finalize policy packages and submit bond financing forms
June 2020	Approve reduction options/program prioritization
August 2020	Present FY2021-23 Budget to Commission

Stakeholder Involvement

In an effort to coordinate with Operations to meet the proposed timeline, PFC staff will look to engage the institutions in a conversation around the appropriate level of funding for the institutional support funds. Additional work will be conducted to consider a unified approach to the interaction of all the pass-through elements including financial aid, workforce investments, and institutional funding. Recommendations should be made by staff during the June F&A Subcommittee meeting with a focus on the value proposition to the state.

Proposed Timeline

Jan – Apr 2020	Institutions – consolidated funding request process
May 2020	Institutions present request during F&A subcommittee
June 2020	Staff presents recommendations during F&A subcommittee

Staff Recommendation

This is an informational and discussion item only.