



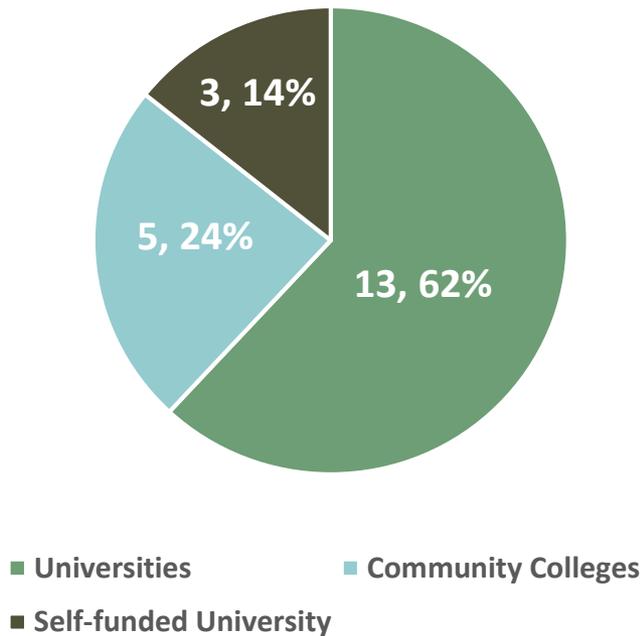
Capital Project Recommendations for 2021-23

Postsecondary Finance and Capital

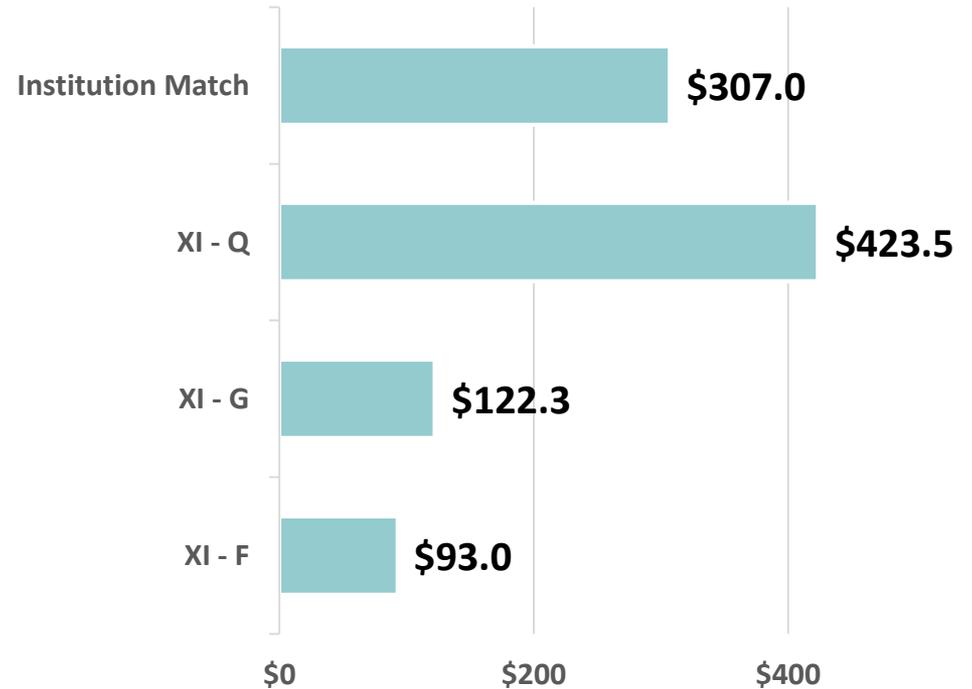
June 2020

Overview of Projects Submitted

21 Submitted Projects



\$945.8 Million Total*



Community College Capital Prioritization Process

- *“The commission shall approve all capital construction requests...The commission shall list these projects in priority order”* (OAR 589-003-0100).
- HECC staff recommendations are based on institution-submitted information.
- Projects are ranked in collaboration with the institutions via a capital review committee.



2021-23 Community College Capital Rubric

Administrative Rule Criteria (1-51 points)

- 10 pts – Serves an instructional purpose
- 10 pts – Meets an important, demonstrated need
- 10 pts – Meets facilities need that can't be addressed
- 7 pts – Serves to complete a comprehensive facility
- 7 pts – Meets important, articulated objective of the college
- 7 pts – Reflects evidence of local needs assessment

Presidents' Strategic Review Criteria (1-25 points)

- 5 pts – Addresses safety and security on campus?
- 5 pts – Meets occupation, community or economic need?
- 5 pts – Includes collaboration?
- 5 pts – Intention to meet sustainability standards?
- 5 pts – Does the project support student services/spaces?

Due Diligence Criteria (1-24 points)

- 10 pts – Statement of need and statement of solution
- 5 pts – Facility features including gross square footage
- 3 pts – Costs including planning and programming
- 6 pts – Schedule, planning and financial considerations

Notes on Community College Projects Submitted

Focus on improvement and replacement

- Three projects are new construction while one includes both renovations and new construction. One project is entirely deferred maintenance.

Focus on Technical Skills Development

- Of the five projects, four are related to technical skill development aligned with workforce needs.

\$39.8 million in institutional matching

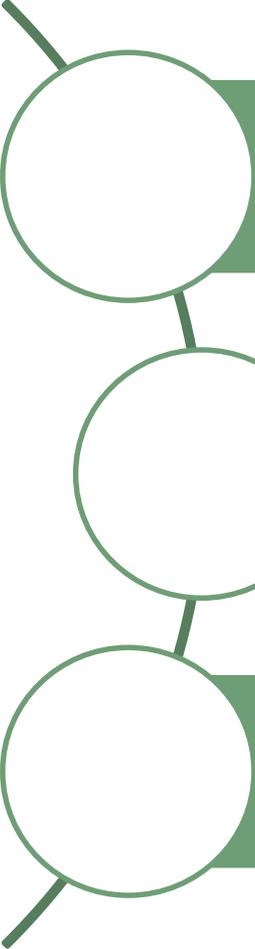
- Most institutional matching comes from donor funds.

\$12.8 million in eliminated deferred maintenance

Prioritized List of Community College Projects

College	Rank	Project	XI-G	Institutional Funds	Total Project Cost
Tillamook Bay	1	New CTE Building, Renovations	8,000,000	14,600,000	22,600,000
Rogue	2	Transportation Technology Complex	7,000,000	7,700,000	14,700,000
Linn Benton	3	Agricultural Center	8,000,000	8,000,000	16,000,000
Chemeketa	4	Building 7 Remodel - Health & Fitness Center	8,000,000	8,000,000	16,000,000
Klamath	5	Childcare Learning Complex	1,500,000	1,500,000	3,000,000
		TOTALS	32,500,000	39,800,000	72,300,000

Update on University Projects for 2019-21



Projects recommended by the Joint Committee on Ways and Means in March 2020 will be resubmitted for legislative consideration

Any project from that list not approved will be rolled over to the 2021-23 capital request

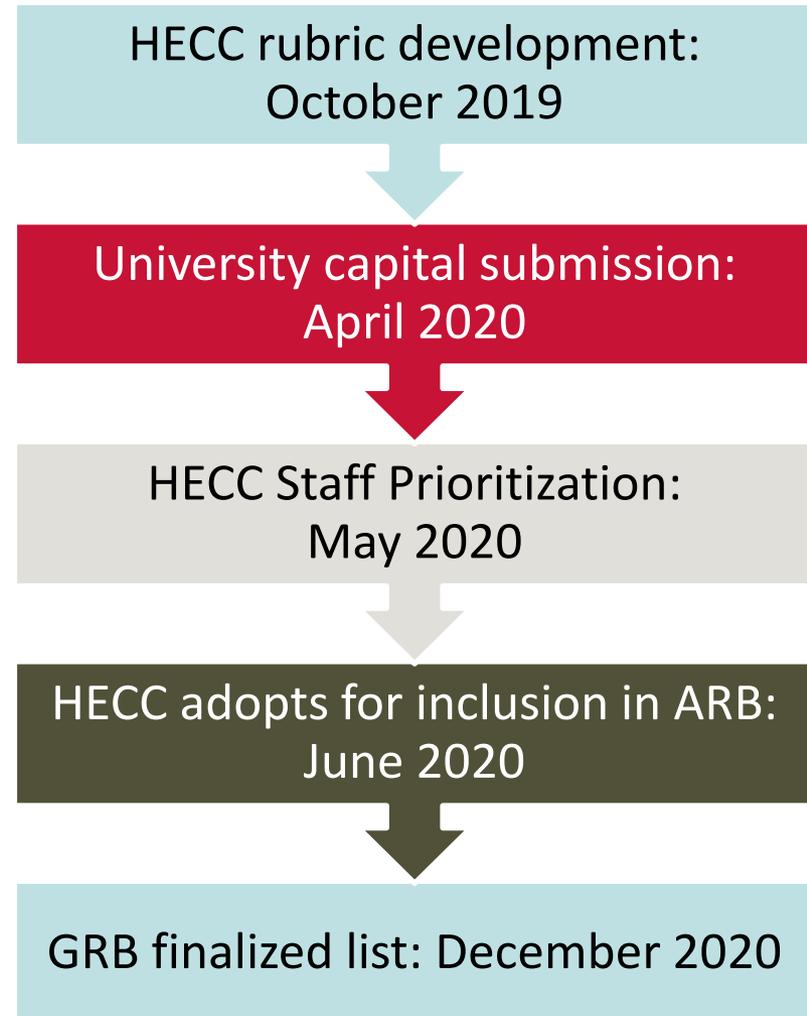
Those projects will precede the new university projects described later in this presentation

University Projects for 2019-21

Institution	Project Submittals	XI-G	XI-Q	State General Funds	Subtotal	Institution Gifts/Other	Project Total	State Bonding Running Total
OIT	Boivin Hall Rehabilitation	\$ 1,015,000	\$ 18,270,000		\$ 19,285,000	\$ 1,015,000	\$ 20,300,000	\$ 19,285,000
PSU	SB1 Renovation & Expansion	7,500,000	52,500,000		60,000,000	7,500,000	67,500,000	79,285,000
WOU	Student Success Center		21,340,000		21,340,000	660,000	22,000,000	100,625,000
UO	Huestis Hall Deferred Maintenance	6,360,000	50,880,000		57,240,000	6,360,000	63,600,000	157,865,000
OSU	Arts and Education Complex	35,000,000			35,000,000	35,000,000	70,000,000	192,865,000
OSU-CC	Student Success Center			12,900,000	12,900,000	5,000,000	17,900,000	205,765,000
SOU	Cascade Hall Demolition			3,500,000	3,500,000		3,500,000	209,265,000
UO	Research Vessel			500,000	500,000		500,000	209,765,000
UO	Shake Alert			7,500,000	7,500,000		7,500,000	217,265,000
	Totals	\$ 49,875,000	\$ 142,990,000	\$ 24,400,000	\$ 217,265,000	\$ 55,535,000	\$ 272,800,000	
Self Funded Projects								
PSU	University Center Building Land Purchase					\$ 15,000,000		
WOU	Valsez Dining & Auxiliary Services Renovation					\$ 3,500,000		
	Self funded Totals					\$ 18,500,000		
Sources: 80th Legislative Session (2020 Regular Session) as reported in HB5202 and HB 5204 Preliminary Budget Report and Measure Summary Joint Committee on Ways and Means								

University Capital Prioritization Process

- *“The commission shall establish a process for reviewing [public university] requests to issue state bonds” (ORS 352.089).*
- HECC staff recommendations are based on institution-submitted information.
- Projects are scored and ranked using a Commission-adopted rubric.



2021-23 University Capital Rubric

Strategic Capital Development Plan
(1-52 points)

- 24 pts – Space renewal, workforce or completion priorities
- 12 pts – Addressing deferred maintenance issues
- 8 pts – Support research & economic development
- 8 pts – Collaboration with interested parties

Operational Savings and Sustainability
(1-8 points)

- Does the project reduce operational costs, support continued efficiency or increase the sustainability of the facility?

Life safety, Security or Loss of Use
(1-10 points)

- Does the project meet life, safety and code compliance needs of mission critical items or improve the security of the facility?

Institutional Priority (1-5 points)

- What's the priority within the existing master plan?

Student Success for Underserved Populations (1-10 points)

- How will the project impact the success of students from underserved populations?

Leveraging Institutional Resources
(1-15 points)

- Is the project funded by a campus match or pledged resources?

Notes on University Projects Submitted

Focus on improvement and replacement

- The majority of the projects are major renovations while two include renovations/tear down plus new construction.

Focus on STEM and student success

- Of the top five projects, two are primarily for arts while the other three are major renovations of STEM focused academic buildings.

\$122.3 million in institutional matching

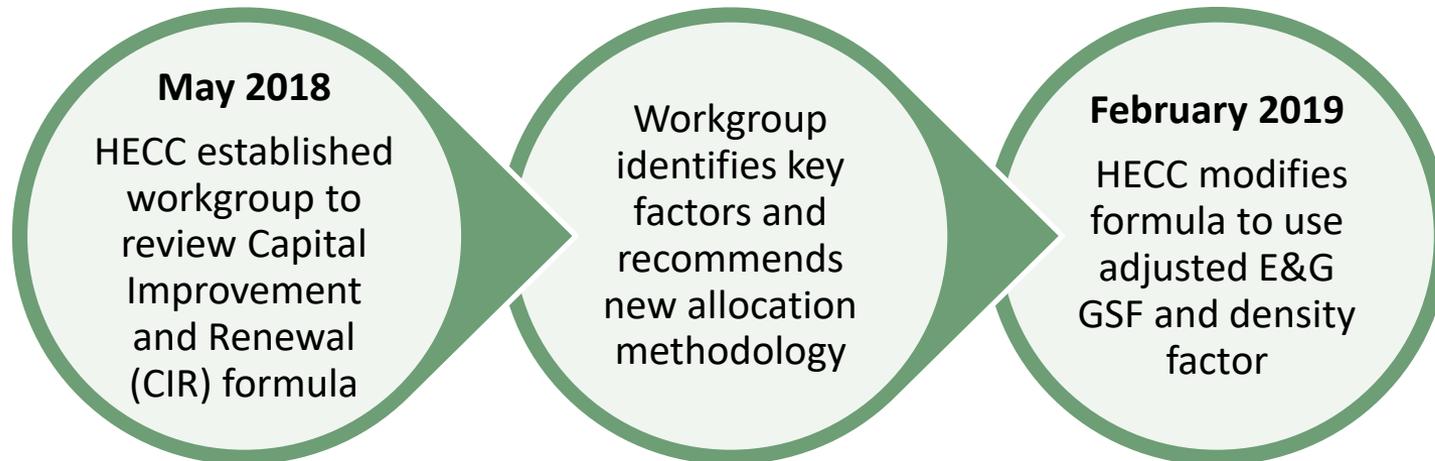
- Most institutional matching comes from donor funds.

\$230.6 million in eliminated deferred maintenance

Capital Improvement and Renewal Formula

Provides critical state funding to address:

- Current capital improvements
- Code compliance
- ADA and safety-related projects
- aka “Deferred maintenance”



Recommendation: Increase allocation from \$65M to \$80M million consistent with SCDP as top priority.

Noteworthy Example – Partnership and Innovation

PSU Gateway Center



Creates new space for the
Graphic Design program
whose graduates are in high
demand

Partners with the City of
Portland and TriMet

Reduces operational expense
by \$1.3M annually and
replaces two antiquated
structures

Noteworthy Example – Strategic Capital Development Plan Alignment

OSU Cordley Hall Renovation, Phase II



Renovates central biological
science teaching facilities

Significantly reduces deferred
maintenance

Supports research science and
prepares students for careers
in health, science and industry

Noteworthy Example – Modernizes and improves academic spaces

EOU Inlow Hall



Maximizes existing space for expanded programs and access to academic support services

Completes seismic improvements and renovates roofing, attic, building envelop, HVAC and controls

Improves energy efficiency and thermal conditions for users

Prioritized List of University Capital Projects

Universities	Rank (points)	Project	XI-Q	XI-G	Total State Funds	Institutional Funds	Total Project Cost
All		Capital Improvement and Renewal	80,000,000		80,000,000		80,000,000
PSU	99	The Gateway Center Reuse and Extension	45,000,000	5,000,000	50,000,000	5,000,000	55,000,000
OSU	98	Cordley Hall Renovation Phase II	61,000,000	25,000,000	86,000,000	57,000,000	143,000,000
EOU	95	Inlow Hall Renovation Phase II	17,700,200	564,900	18,265,100	564,900	18,830,000
UO	94	Heritage Renovation Project	52,650,000	5,850,000	58,500,000	5,850,000	64,350,000
EOU	90	Loso Hall Renovation Phase II	27,006,000	862,000	27,868,000	862,000	28,730,000
SOU	89	Music Hall Renovation	13,650,000		13,650,000	450,000	14,100,000
WOU	87	Health Sciences Remodel	49,500,000	742,500	50,242,500	742,500	50,985,000
SOU	84	Britt Hall - Phase 2 DM	4,700,000		4,700,000	50,000	4,750,000
WOU	80	New P.E. Remodel	19,400,000	300,000	19,700,000	300,000	20,000,000
OSU	76	Collaborative Innovation Complex		50,000,000	50,000,000	50,000,000	100,000,000
OIT	73	Learning Resource Center Rehabilitation	19,035,000	607,500	19,642,500	607,500	20,250,000
OSU	35	Phase 2 Remediation & Campus Infra.	15,830,000	835,000	16,665,000	835,000	17,500,000
OIT	22	Campus Infrastructure	18,000,000		18,000,000		18,000,000
		Subtotals	423,471,200	89,761,900	513,233,100	122,261,900	635,495,000

Self-Funded University Capital Projects

Universities - Fully Self Funded		Project	XI-F	Institutional Funds	Total Project Cost
OIT		New Residence Hall Facility	45,000,000		45,000,000
OSU		Reser Stadium West Grandstands	30,000,000	145,000,000	175,000,000
PSU		Gateway Center	18,000,000		18,000,000
		TOTALS	93,000,000	145,000,000	238,000,000

