
Docket Item:

Overview of Capital Project Submissions

Summary:

The deadline for public universities and community colleges to submit capital projects to HECC for potential state funding in 2021-23 was April 30, 2020. Thirteen university projects were submitted, for a total of \$499.3M in state funding. Five community college projects were submitted, for a total of \$36M in state funding. A summary of all submitted projects is included as Appendix A.

HECC staff will grade the projects using Commission-established criteria, which are included in Appendix B for community colleges and Appendix C for public universities. Brief project summaries of all submitted capital projects have been included in Appendix D.

The prioritized list will be brought to the June F&A meeting for consideration and potential inclusion in the agency request budget (ARB).

Update on Projects Submitted for 2019-21

It is the HECC's intent to resubmit for legislative consideration public university capital projects that the Joint Committee on Ways and Means recommended for approval in March, 2020. Any project from that list that does not receive legislative approval for bonding within the 2019-21 biennium will be "rolled over" to the HECC's 2021-23 capital request list, where it will precede the new university projects described within this docket item.

Process Overview for 2021-23

The process for considering new capital project requests is slightly different between the community colleges and universities. The process for each includes the use of prioritization criteria aligned with state higher education goals.

Community Colleges

A selection of community college presidents will serve as the grading team. They will score all submitted projects. The Oregon Presidents Council will conduct an additional review and submit its input for HECC consideration. The prioritized list will be scheduled for presentation to the Commission in June, 2020. The consideration criteria are included in the appendix.

Public Universities

The process is different for the public universities. Projects are scored and ranked using a commission-adopted rubric. We expect to employ the revised rubric adopted at the October 2019 commission meeting, largely informed by the strategic capital development plan work.

Proposed timeline and technical support

For the 2021-23 biennium, the proposed timeline is included below.

- February 17, 2020: Call for 2021-23 Capital Proposals
- April 30, 2020: Submission Deadline
- May 5-May 15, 2020: HECC staff evaluations
- June 11-12, 2020: Presentation to HECC Funding and Achievement (F&A) Committee

Since February 2020, HECC Staff has been providing technical support for the capital projects including the following:

- Updated Capital Guide for the Universities and Community Colleges by February 19, 2020.
- Addressed XI-F Question of the Day by February 20, 2020.
- Provided copies of prior peer group submittals to all universities by March 30, 2020.
- Refreshed offer of technical support 1:1 to the Universities from April 13, 2020 to April 18, 2020.
- Provided analysis of various scenarios for multiple Community Colleges to date.

Staff Recommendation:

For discussion purposes only.

FUNDING AND ACHIEVEMENT SUBCOMMITTEE

May 13, 2020

Docket Item #: 5.0

Appendix A – Submissions for 2021-23 (not prioritized)

| Universities | Project | XI-Q | XI-G | Lottery or General Funds | Total State Funds | XI-F | Institutional Funds | Total Project Cost |
|-----------------------------------------|--------------------------------------|--------------------|--------------------|-----------------------------|----------------------|-------------------|------------------------|-----------------------|
| All | Capital Improvement and Renewal | 65,000,000 | - | - | 65,000,000 | - | - | 65,000,000 |
| EOU | Inlow Hall Renovation Phase II | 17,700,000 | 564,900 | - | 18,264,900 | - | 564,900 | 18,829,800 |
| EOU | Loso Hall Renovation Phase II | 27,006,000 | 862,000 | - | 27,868,000 | - | 862,000 | 28,730,000 |
| OIT | Learning Resource Center | 19,035,000 | 607,500 | - | 19,642,500 | - | 607,500 | 20,250,000 |
| OIT | Campus Infrastructure Rehabilitation | 18,000,000 | - | - | 18,000,000 | - | - | 18,000,000 |
| OSU-Corvallis | Cordley Hall Renovation Phase II | 61,000,000 | 25,000,000 | - | 86,000,000 | - | 57,000,000 | 143,000,000 |
| OSU-Corvallis | Collaborative Innovation Complex | - | 50,000,000 | - | 50,000,000 | - | 50,000,000 | 100,000,000 |
| OSU-Cascades | Phase 2 Remediation & Campus Infra. | 15,830,000 | 835,000 | - | 16,665,000 | - | 835,000 | 17,500,000 |
| PSU | The Gateway Center Reuse and | 45,000,000 | 5,000,000 | - | 50,000,000 | - | 18,000,000 | 68,000,000 |
| SOU | Music Hall Renovation | 13,650,000 | - | - | 13,650,000 | - | - | 13,650,000 |
| SOU | Britt Hall - Phase 2 DM | 4,700,000 | - | - | 4,700,000 | - | - | 4,700,000 |
| UO | Heritage Renovation Project | 52,650,000 | 5,850,000 | - | 58,500,000 | - | 5,850,000 | 64,350,000 |
| WOU | Health Sciences Remodel | 49,500,000 | 742,500 | 742,500 | 50,985,000 | - | - | 50,985,000 |
| WOU | New P.E. Remodel | 19,400,000 | 300,000 | 300,000 | 20,000,000 | - | - | 20,000,000 |
| | Subtotals | 408,471,000 | 89,761,900 | 1,042,500 | 499,275,400 | - | 133,719,400 | 632,994,800 |
| Universities - Fully Self Funded | | | | | | | | |
| Universities - Fully Self Funded | Project | XI-Q | XI-G | Lottery or General Funds | Total State Funds | XI-F | Institutional Funds | Total Project Cost |
| OIT | New Residence Hall Facility | - | - | - | - | 45,000,000 | - | 45,000,000 |
| OSU | Reser Stadium West Grandstands | - | - | - | - | 30,000,000 | 145,000,000 | 175,000,000 |
| PSU | Gateway Center | - | - | - | - | 18,000,000 | - | 18,000,000 |
| | Subtotals | - | - | - | - | 93,000,000 | 145,000,000 | 238,000,000 |
| Community Colleges | | | | | | | | |
| Community Colleges | Project | XI-Q | XI-G | Lottery or General Funds | Total State Funds | XI-F | Institutional Funds | Total Project Cost |
| Chemeketa | Building 7 Remodel | - | 8,000,000 | - | 8,000,000 | - | 8,000,000 | 16,000,000 |
| Klamath | KCC Onsite Housing | - | 5,000,000 | - | 5,000,000 | - | 5,000,000 | 10,000,000 |
| Linn Benton | Agricultural Center | - | 8,000,000 | - | 8,000,000 | - | 8,000,000 | 16,000,000 |
| Rogue | Transportation Technology Complex | - | 7,000,000 | - | 7,000,000 | - | 7,700,000 | 14,700,000 |
| Tillamook Bay | New Building, Renovations | - | 8,000,000 | - | 8,000,000 | - | 14,567,004 | 22,567,004 |
| | Subtotals | - | 36,000,000 | - | 36,000,000 | - | 43,267,004 | 79,267,004 |
| | TOTALS | 408,471,000 | 125,761,900 | 1,042,500 | 535,275,400 | 93,000,000 | 321,986,404 | 950,261,804 |

Appendix B – Community College Scoring Rubric

| Administrative Rule Criteria (51 points possible) | Points |
|--------------------------------------------------------------------------------------------------|---------------|
| (a) Clearly serve an instructional purpose | 10 |
| (b) Clearly meet an important demonstrated service need of the college | 10 |
| (c) Clearly meet a facilities need that cannot be adequately addressed | 10 |
| (d) Clearly serve to complete a comprehensive community college facility | 7 |
| (e) Clearly meet an important and articulated objective of the college | 7 |
| (f) Clearly reflect evidence of local planning and needs assessment | 7 |
| Presidents' Strategic Review Criteria (25 points possible) | |
| (g) Does the project update, replace, or expand safety and security on campus? | 5 |
| (h) Does the project meet a demand occupation, community or economic need? | 5 |
| (i) Does the project include other partners; K-12, university, CTE, workforce, industry, etc...? | 5 |
| (j) Description of /or intention to meeting environmental sustainability standards | 5 |
| (k) Does the project support the upgrade, replacement, expansion of student services/spaces? | 5 |
| Due Diligence Criteria (24 points possible) | |
| (l) Statement of need (<i>nature of the problem and purpose to be served</i>) | 5 |
| (m) Statement of solution (<i>goals for the project</i>) | 5 |
| (n) Facility (<i>building gross square footage and academic features</i>) | 5 |
| (p) Costs (<i>estimated cost including planning and programming</i>) | 3 |
| (q) Schedule (<i>expected schedule for completion</i>) | 2 |
| (r) Planning considerations (<i>necessary approvals - appropriate jurisdictions</i>) | 2 |
| (s) Financial considerations (<i>funding for the college share</i>) | 2 |
| TOTAL Points | 100 |

Appendix C – University Scoring Rubric

| Prioritization Criteria | Points |
|-------------------------------------------------------------------|---------------|
| A. Strategic Capital Development Plan Alignment (52 points total) | |
| Part 1: Space renewal, workforce or completion priorities | 24 |
| Part 2: Addressing deferred maintenance issues | 12 |
| Part 3: Supports research and economic development | 8 |
| Part 4: Collaboration with interested parties | 8 |
| B. Operational Savings and Sustainability | 8 |
| C. Life Safety, Security, Code Compliance and/or Loss of Use | 10 |
| D. Institutional Priority | 5 |
| E. Student Success for Underserved Populations | 10 |
| F. Leveraging Institutional Resources | 15 |
| TOTAL Points | 100 |

Appendix D – Project Descriptions

| Institution | Project | Description |
|-------------------------------------------------|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eastern Oregon University | Inlow Hall Renovation Phase II | Inlow Hall, the original campus building (1928), is the 2nd project phase of the renovation that will complete the seismic work started in phase 1. It addresses critical life-safety issues, replaces the roof system, updates the fire safety systems, and preserves the historic integrity of the building and will support student services and administrative offices for the university. |
| Eastern Oregon University | Loso Hall Renovation Phase II | The project is to renovate Loso Hall, a 44,800 square feet building that contains classrooms, offices, studies, labs and theaters, the EOU Learning Center and other student support services. Loso Hall renovation, central to every EOU student, will bring the building up to current safety standards, improve energy efficiency, and maximize space targeted to the needs of students. |
| Oregon Institute of Technology | Campus Infrastructure Rehabilitation Project | A project to address needed infrastructure repair and replacement work to include steam tunnels, campus road work and other utility related infrastructure. |
| Oregon Institute of Technology | Learning Resource Center Rehabilitation | The OIT Learning Resource Center project is a renovation of OIT library, digital media lab, computer labs, classrooms, and student study areas. The redesign of the building will be centered in reducing the level of deferred maintenance, reduce energy usage, and redeploy the space to more efficiency serve the needs of students. |
| Oregon State University | Cordley Hall Renovation Phase II | The second phase of this major renovation of the central biological science teaching facility at OSU will continue to update the teaching facilities, reduce a major amount of deferred maintenance, and bring the building up to modern safety standards. This renovation is critical to maintaining OSU ability to teach and research science and prepare students for careers in health, science, and industry. |
| Oregon State University | Collaborative Innovation Complex | This new complex will serve the Science, Technology, Engineering and Math academic and research endeavors of every OSU College and its aim is to bring together the multidisciplinary teams that will pursue big ideas in engineering and the material, marine, and health sciences. Phase I will be approximately 65,000 sq. ft. OSU will match 50% of the funds required to complete this complex. |
| Oregon State University - Cascade Campus | Phase 2 Remediation & Campus Infra. | To advance the physical development of OSU-Cascades 128-acre campus and support the growing academic and campus life programming, a second phase of land development is necessary for the recently purchased property from the county. This will be site development work. |

FUNDING AND ACHIEVEMENT SUBCOMMITTEE

May 13, 2020

Docket Item #: 5.0

| | | |
|-----------------------------------|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Portland State University | The Gateway Center Reuse and Extension | Portland State University has a unique opportunity to redevelop a full block within the University District, leveraging a vacant parcel acquired from TriMet using City of Portland funds. This proposal prescribes a capital renewal approach that repurposes the Art Building and expands it with a commercial component to leverage private resources and at completion, PSU will have the capacity needed to withdraw from a costly land lease and the University Center Building. |
| Southern Oregon University | Music Hall Renovation | The Music building renovation project upgrades ADA non-compliant instructional and performance along with hvac and mechanical upgrades to a 48 year old building. Repurposing interior space and adding on a new addition to meet SOU's institutional strategic plan will create a new Creative Industries Center by relocating the current Digital Media Center to the Music Building. |
| Southern Oregon University | Britt Hall - Phase 2 DM | This project includes the entire first floor remodel of Britt Hall (19,772 square feet) and will include the installation of two offices, multi-media labs, computer labs, student-group-study areas. The renovation will include remodeling the basement to the OSHU School Nursing program at SOU and cost includes new roofs and HVAC units located on east and west wing. |
| University of Oregon | Heritage Renovation Project | The Heritage Renovation Project will remodel and update Villard and Deady Hall to preserve these National Historic Landmarks to serve the needs of future generations of UO students. Currently the buildings house the departments of Mathematics, Comparative Literature, and Theater Arts and the renovations will reduce a large level of deferred maintenance, bring the safety systems up to modern standards, and create new academic facilities for and include the renovation of Robinson Theater. |
| Western Oregon University | Health Sciences Remodel | The WOU Health Sciences Remodel will transform the current Academic Programs and Support Center (APSC) building to support WOU's expansion of its health sciences programs. By renewing the APSC building and providing it with a new purpose, the project will simultaneously relieve the campus of outstanding deferred maintenance and safety issues while also converting ill-configured, underused space, into efficient and appropriately designed spaces for this program. |

FUNDING AND ACHIEVEMENT SUBCOMMITTEE

May 13, 2020

Docket Item #: 5.0

| | | |
|---------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Western Oregon University | New P.E. Remodel | “New” Physical Education (1971) houses WOU’s indoor varsity athletic courts and team, training, and locker rooms, two multipurpose classrooms, as well as athletic department offices and because classes, activities, and sports events are heavily scheduled year-round in New PE making it difficult to schedule routine maintenance. This project resolves deferred maintenance, adds space for team rooms, locker rooms, weight room, smart Education and General classrooms, offices, and addresses ADA issues like building an elevator to the second floor. |
| XI-F Bonds | | |
| Oregon Institute of Technology | New Residence Hall Facility | Within the next two to three years Oregon Tech will run out of housing capacity at its current growth rates. The New Residence Hall project will add up to 900 bed traditional residence hall facility on the Klamath Falls campus of Oregon Tech and this facility will be located near existing residence hall, dining and student recreation facilities limited the need for additional non-bedroom capacity. |
| Oregon State University | Reser Stadium West Grandstands | The Reser Stadium West Grandstand project replaces the west grandstand of OSU’s football stadium, constructed in 1967 and remodeled in 1991, currently serves as a primary seating and amenity area for fans attending football games and other events. Construction and accessibility standards are not sufficiently updated and retrofitting the existing facility to meet modern standards, including seismic standards, is disproportionately expensive. |
| Portland State University | Gateway Center | Same as above. |
| Community College | | |
| Chemeketa CC | Building 7 Remodel | There is a demonstrated need for improved access to quality health education, wellness education, lifelong training, physical fitness activities, and facilities within the Chemeketa Community College Salem Campus service area. The project will include the redesign and remodel of learning spaces, upgrades and replacements to many of the building interior and exterior components and possibly targeted seismic reinforcements to enable the building to serve as a community emergency response space during a catastrophic seismic event. |
| Klamath CC | KCC Onsite Housing | Klamath Community College (KCC) proposes the construction of a 70-unit student prioritized housing complex on the KCC campus in order to substantially reduce barriers (i.e. to livability) for enrolled students and low-income community members as well as providing a gateway to KCC academic courses, industry recognized certifications, and program access. |

FUNDING AND ACHIEVEMENT SUBCOMMITTEE

May 13, 2020

Docket Item #: 5.0

| | | |
|-------------------------|-----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Linn Benton CC | Agricultural Center | Linn-Benton Community College is interested in building an Agricultural Pavilion that houses horses and multiple other species of livestock for instructional purposes. It will contain a large, indoor arena suitable for multi-species livestock, as well as an academic equine facility that will house horses, including foaling and stallion stabling. |
| Rogue CC | Transportation Technology Complex | Rogue Community College (RCC) offers a growing number of Transportation Technology Training programs collaborating with Industry partners to develop relationships and provide support for program growth. Program expansion through new facilities would allow growth at the Redwood Campus to bring in more students and add expanded program offerings at that site and this building would also support current EV technology and specialized construction necessary for alternative fuel training. |
| Tillamook Bay CC | New Building, Renovations | TBCC needs to expand CTE facilities in order to accommodate the growing number of programs and staffing to support these programs since receiving accreditation. This project includes the construction of a new building and remodel of the existing main building in order to provide additional program space and expand student support services. |