

Docket Item:

Overview of University Tuition Setting

Summary:

The following summarizes the status of the 2021-22 tuition setting process at each of the public universities. None of the them will exceed the 5% review threshold for resident, undergraduate tuition and mandatory enrollment fees. The appendix includes information on differential tuition charged at each of the public universities and the calculations made to consider the 5% threshold.

Docket Material:

The table below includes the adopted annual tuition increase at each institution including those mandatory fees the HECC includes in its calculations which exclude incidental and related fees.

Institution	2020-21 Tuition and Fees	2021-22 Proposed Tuition and Fees	Increase %	Status
EOU	\$8,534	\$8,682	1.74%	Tuition Approved (0% increase) Building and Health Fees Proposed (5/20 Board Meeting)
OIT-KF	\$9,863	\$10,315	4.58%	Board Approved
OIT-WV	\$9,476	\$9,928	4.76%	Board Approved
OSU-Corvallis	\$10,568 (Current students) \$10,883 (New students)	\$10,822 (Enrolled prior to 19-20) \$11,137 (Students enrolled in 20-21)	2.79% Weighted Increase	Board Approved

		\$11,317 (New students)		
OSU-Cascades	\$9,837 (Continuing Students) \$10,287 (New Students)	\$10,062 (Enrolled prior to 19-20) \$10,512 (Students enrolled in 20-21) \$10,692 (New students)	2.82% Weighted Increase	Board Approved
PSU	\$9,224	\$9,462	2.58%	Board Approved
SOU	\$9,450	\$9,675	2.38%	Board Approved
UO	\$12,301 (Current Students) \$13,041 (New Students)	\$12,670 (current students) \$13,041 (2021 Guaranteed Tuition Students) \$13,616 (New Students)	2.66% (Weighted increase)	Board Approved
WOU	\$9,009	\$9,204	2.16%	Board Approved

Staff Recommendation:

No recommendation, discussion only.

Appendix – Differential Tuition

Differential tuition is an additional tuition charge above base tuition for certain academic programs, or sometimes courses taken in certain departments. This is distinct from fees that are charged for specific courses (such as a fee for a pottery course or a lab fee). Typically, differential tuition is charged for academic programs that are higher cost in an effort to recover above-average, actual instructional costs.

In some cases, low-income students may be discouraged from certain majors due to the additional tuition, and therefore some institutions require that part of the differential fee be set aside for student financial aid, to avoid this unintended consequence. Nationally the use of differential tuition has increased to avoid across-the-board tuition increases as a result of less state funding relative to the total cost of education.

Below is a summary of the differential tuition policies at each institution for resident, undergraduate students. WOU does not charge differential tuition.

Eastern Oregon University

EOU charges a business differential for all ACCT (Accounting), BA (Business Administration), and ECON (Economics) prefix courses. The rate is an additional \$13.50 per credit on top of base tuition, which is a 7.8% increase.

Oregon Tech

Differential tuition is charged for the Allied Health, and Engineering and Technology programs at OIT at a rate 30% above base tuition. In order to be approved by the board to charge differential tuition, a program must show that the quality of learning will be increased in a way that would not be possible without the extra costs. In addition, 10% of the increased differential cost is earmarked for financial aid funding that targets low-income students majoring in the program. This is intended to prevent differential tuition from discouraging students to pursue these majors.

Oregon State University

OSU charges differential tuition for Business, Engineering (general and professional), Arts, Forestry, and the Honors College. The rates vary by program, and range from 4.8%-16.3% above base tuition, with the exception of the honors college, which is \$500 per term above base tuition, or 13.5%. The intent of their differential is to make up costs for programs that are substantially more costly than others, as well as to provide services and experiences that are clearly distinct from those offered to students outside the program(s).

Portland State University

PSU charges differential tuition for Business, Engineering, College of the Arts, and the University Honors Program. Rates vary by program, but range from 3.9%-26.9% over base tuition.

Southern Oregon University

SOU charges differential tuition for its Honors College, as well as its arts program. The rates are 12.8% and 5.1% above base tuition, respectively.

University of Oregon

UO charges differential tuition for its Honors College (they charge an extra fee for the first credit and all other credits at the normal rate), as well as for students in the Business School.

Differential Tuition Compared to Base Tuition

The table below shows the percent increase over base tuition for the different programs that are charged differential tuition. The base tuition is based on one credit hour, for a resident undergraduate.

	EOU	OIT	OSU	PSU	SOU	UO
Base Tuition	\$174.00	\$194.97	\$312.00	\$188.25	\$196.00	\$254.64
Allied Health		30.0%				
Engineering and Technology		30.0%	10.9%	26.9%		
Business	7.8%		6.7%	9.8%		7.6%
Engineering			16.3%			
Arts			6.4%	6.1%	5.1%	
Forestry			4.8%			
Honors			13.5%	3.9%	12.8%	32.5%

The Status of Tuition Setting

Includes mandatory enrollment fees applicable to the 5% calculation

Institution	Academic Year 2020-21			Academic Year 2021-22			Variance, Totals	5% Trigger?	
	Tuition	Fees	Total	Tuition	Fees	Total			
EOU	7,830.00	703.50	8,533.50	7,830.00	852.00	8,682.00	148.50	1.74%	No
OIT-WV	9,212.40	264.00	9,476.40	9,663.75	264.00	9,927.75	451.35	4.76%	No
OIT-KF	9,212.40	651.00	9,863.40	9,663.75	651.00	10,314.75	451.35	4.58%	No
OSU-COR (Pre 20)	9,840.00	727.59	10,567.59	10,065.00	757.20	10,822.20	254.61	2.41%	
OSU-COR (20-21)	10,155.00	727.59	10,882.59	10,380.00	757.20	11,137.20	254.61	2.34%	
OSU-COR New Composite	10,155.00	727.59	10,882.59	10,560.00	757.20	11,317.20	434.61	3.99%	2.79% No
OSU-CC (Pre 20)	9,525.00	312.00	9,837.00	9,750.00	312.00	10,062.00	225.00	2.29%	
OSU-CC (20-21)	9,975.00	312.00	10,287.00	10,200.00	312.00	10,512.00	225.00	2.19%	
OSU-CC New Composite	9,975.00	312.00	10,287.00	10,380.00	312.00	10,692.00	405.00	3.94%	2.82% No
PSU	8,471.25	753.00	9,224.25	8,685.00	777.00	9,462.00	237.75	2.58%	No
SOU	8,820.00	630.00	9,450.00	9,045.00	630.00	9,675.00	225.00	2.38%	No
UO Continuing	10,753.20	1,547.43	12,300.63	11,075.85	1,593.75	12,669.60	368.97	3.00%	
UO Guaranteed Composite	11,457.90	1,583.01	13,040.91	11,973.60	1,642.50	13,616.10	575.19	4.41%	2.66% No
WOU	8,280.00	729.00	9,009.00	8,460.00	744.00	9,204.00	195.00	2.16%	No

NOTES:

Tuition

Tuition is the base rate for resident, undergraduate tuition for 45 credits a year (15 credits for each of three terms)
Does not include differential tuition or course-specific fees (lab fees, materials fees, etc.)

Fees

Includes mandatory fees for full-time students; does not include incidental fees set by Student Government that are also mandatory
Does not include one-time fees (matriculation fee, etc.) or fees for services not charged to all students (library fines, etc.)

Annual Change in Resident, Undergraduate Tuition and Mandatory Fees
Includes mandatory enrollment fees plus mandatory incidental fees

Institution	Academic Year 2020-21			Academic Year 2021-22			Variance, Totals	
	Tuition	Fees	Total	Tuition	Fees	Total		
EOU	7,830.00	1,672.50	9,502.50	7,830.00	1,821.00	9,651.00	148.50	1.56%
OIT-WV	9,212.40	414.00	9,626.40	9,663.75	414.00	10,077.75	451.35	4.69%
OIT-KF	9,212.40	2,056.50	11,268.90	9,663.75	2,050.50	11,714.25	445.35	3.95%
OSU-COR (Pre 20)	9,840.00	2,011.83	11,851.83	10,065.00	2,123.13	12,188.13	336.30	2.84%
OSU-COR (20-21)	10,155.00	2,011.83	12,166.83	10,380.00	2,123.13	12,503.13	336.30	2.76%
OSU-COR New	10,155.00	2,011.83	12,166.83	10,560.00	2,123.13	12,683.13	516.30	4.24%
OSU-CC (Pre 20)	9,525.00	1,212.00	10,737.00	9,750.00	1,287.00	11,037.00	300.00	2.79%
OSU-CC (20-21)	9,975.00	1,212.00	11,187.00	10,200.00	1,287.00	11,487.00	300.00	2.68%
OSU-CC New	9,975.00	1,212.00	11,187.00	10,380.00	1,287.00	11,667.00	480.00	4.29%
PSU	8,471.25	1,641.00	10,112.25	8,685.00	1,692.00	10,377.00	264.75	2.62%
SOU	8,820.00	2,097.00	10,917.00	9,045.00	2,121.00	11,166.00	249.00	2.28%
UO Continuing	10,753.20	2,362.68	13,115.88	11,075.85	2,398.50	13,474.35	358.47	2.73%
UO Guaranteed	11,457.90	2,398.26	13,856.16	11,973.60	2,447.25	14,420.85	564.69	4.08%
WOU	8,280.00	1,914.00	10,194.00	8,460.00	1,809.00	10,269.00	75.00	0.74%

NOTES:

Tuition

Tuition is the base rate for resident, undergraduate tuition for 45 credits a year (15 credits for each of three terms)
 Does not include differential tuition or course-specific fees (lab fees, materials fees, etc.)

Fees

Includes all mandatory fees; some of which do not apply to the 5% threshold calculation
 Does not include one-time fees (matriculation fee, etc.) or fees for services not charged to all students (library fines, etc.)

OSU Corvallis Tuition - Calculation of Tuition/Fee Increase for 2020-21
Undergraduate, Resident Tuition

2020-21 Tuition and Fee Rates	Tuition per Credit	45 Credits	Fees per Term	Fees for Full Year	Total
Continuing Students	\$212	\$9,840.00	\$243	\$728	\$10,568
New Students	\$219	\$10,155.00	\$243	\$728	\$10,883

2021-22 Tuition and Fee Rates	Tuition per Credit	45 Credits	Fees per Term	Fees for Full Year	Total
Pre 19-20 Enrollees	\$217	\$10,065.00	\$252	\$757	\$10,822
20-21 Enrollees	\$224	\$10,380.00	\$252	\$757	\$11,137
New Students	\$228	\$10,560.00	\$252	\$757	\$11,317

Year over Year Change in %:	Tuition	Fees	Total
Pre 19-20 Enrollees	2.29%	4.07%	2.41%
20-21 Enrollees	2.22%	4.07%	2.34%
New Students	3.99%	4.07%	3.99%

Calculation of Tuition/Fee Increase:	FY 22 Estimated FTE Count	Proportion of Total	Weighted Increase %
Pre 19-20 Enrollees	6,640	54.0%	1.3%
20-21 Enrollees	2,618	21.3%	0.5%
New Students	3,039	24.7%	1.0%
TOTALS	12,297	100%	2.79%

OSU Cascades Tuition - Calculation of Tuition/Fee Increase for 2020-21
Undergraduate, Resident Tuition

2020-21 Tuition and Fee Rates	Tuition per Credit	45 Credits	Fees per Term	Fees for Full Year	Total
Continuing Students	\$205	\$9,525.00	\$104	\$312	\$9,837
New Students	\$215	\$9,975.00	\$104	\$312	\$10,287

2021-22 Tuition and Fee Rates	Tuition per Credit	45 Credits	Fees per Term	Fees for Full Year	Total
Pre 19-20 Enrollees	\$210	\$9,750.00	\$104	\$312	\$10,062
20-21 Enrollees	\$220	\$10,200.00	\$104	\$312	\$10,512
New Students	\$224	\$10,380.00	\$104	\$312	\$10,692

Year over Year Change in %:	Tuition	Fees	Total
Pre 19-20 Enrollees	2.36%	0.00%	2.29%
20-21 Enrollees	2.26%	0.00%	2.19%
New Students	4.06%	0.00%	3.94%

Calculation of Tuition/Fee Increase:	FY 22 Estimated FTE Count	Proportion of Total	Weighted Increase %
Pre 19-20 Enrollees	305	39.1%	0.9%
20-21 Enrollees	212	27.2%	0.6%
New Students	262	33.6%	1.3%
TOTALS	779	100%	2.82%

UO Tuition - Calculation of Tuition/Fee Increase for 2020-21
Undergraduate, Resident Tuition

2020-21 Tuition and Fee Rates	Tuition per Credit	45 Credits	Fees per Term	Fees for Full Year	Total
Continuing Students	\$239	\$10,753	\$516	\$1,548	\$12,301
New Students (Guaranteed Tuition)	\$255	\$11,458	\$528	\$1,583	\$13,041

2021-22 Tuition and Fee Rates	Tuition per Credit	45 Credits	Fees per Term	Fees for Full Year	Total
Continuing Students	\$246	\$11,076	\$531	\$1,594	\$12,670
Continuing Students (Guaranteed Tuition)	\$255	\$11,458	\$528	\$1,583	\$13,041
New Students (Guaranteed Tuition)	\$266	\$11,974	\$548	\$1,643	\$13,616

Year over Year Change in %:	Tuition	Fees	Total
Continuing Students	3.00%	2.96%	2.99%
Continuing Students (Guaranteed Tuition)	0.00%	0.00%	0.00%
New Students (Guaranteed Tuition)	4.50%	3.76%	4.41%

Calculation of Tuition/Fee Increase:	FY 22 Estimated FTE Count	Proportion of Total	Weighted Increase %
Continuing Students	4,666	46.7%	1.4%
Continuing Students (Guranteed Tuition)	2,478	24.8%	0.0%
New Students (Guaranteed Tuition)	2,846	28.5%	1.3%
TOTALS	9,990	100%	2.66%