State of Oregon



2023-24 AMERICORPS STATE COMPETITIVE & PUBLIC HEALTH AMERICORPS GRANT



Request for Applications



Application Due Date: November 18th, 2022, 11:59PM PST

For more information, contact: oregon.serves@hecc.oregon.gov or Visit our website at: www.oregon.gov/highered/oregonvolunteers

OVERVIEW



 State Entity: OregonServes ("OSC")
 www.oregees.gov/HigherEd

 Federal Agency: AmeriCorps

 Federal Funding Opportunity: 2023-24 AmeriCorps State Grants and 2023-24 Public Health AmeriCorps

 Grants

 Announcement Type: Request for Grant Applications

 Federal Announcement: 2023-24 AmeriCorps Notice of Funding Opportunity ("NOFO"), found here:

 https://americorps.gov/sites/default/files/document/ASN_FY2023_Competitive_Notice_508_072722.pdf

 2023-24 AmeriCorps Public Health NOFO, found here:

 https://americorps.gov/sites/default/files/document/ASN_FY2023_PublicHealthAmeriCorps_Notice_508_0

 72722.pdf

 CFDA Number: 94.006

Important Notice to Applicants: This Request for Applications ("RFA") uses an abridged version of the AmeriCorps NOFO so that it is tailored to the sub-grantee level of Oregon's local statewide competition.

The State of Oregon, acting by and through its Higher Education Coordinating Commission ("Agency") on behalf of the OregonServes Commission ("OSC" or "Commission") is pleased to announce the Request for Applications for funding AmeriCorps programs designed to engage AmeriCorps members in service to meet critical community needs in Oregon.

OregonServes

The mission of the OregonServes Commission ("OSC" or "Commission") is to promote and support AmeriCorps, volunteerism, and civic engagement to strengthen Oregon communities.

AmeriCorps

The mission of AmeriCorps is to improve lives, strengthen communities, and foster civic participation through service and volunteering. Through AmeriCorps, Senior Corps, and the Volunteer Generation Fund, AmeriCorps has helped to engage millions of citizens in meeting community and national challenges through service and volunteer action.

Purpose of AmeriCorps Funding

AmeriCorps brings people together to tackle some of the country's most pressing challenges through national service and volunteering. AmeriCorps members and AmeriCorps Seniors volunteers serve with organizations dedicated to the improvement of communities. AmeriCorps grants are awarded to eligible organizations proposing to engage AmeriCorps members in evidence-based or evidence-informed interventions or practices to strengthen communities. Periodically, the AmeriCorps agency announces special funding competitions such as Public Health AmeriCorps, funded by the agency and other federal partners.

The organizations that receive grants are responsible for recruiting, selecting, and supervising AmeriCorps members to serve in their programs. An AmeriCorps member is an individual who engages in community

service through an approved national service position. Members may receive a living allowance and other benefits while serving. Upon successful completion of their service, members earn a Segal AmeriCorps Education Award from the National Service Trust that members can use to pay for higher education expenses or apply to qualified student loans.

AmeriCorps Focus Areas

The National and Community Service Act of 1990, as amended by the Serve America Act, emphasizes measuring the impact of service and focusing on a core set of issue areas. To maximize the impact of investment in national service, AmeriCorps has the following focus areas:

Disaster Services

Grant activities will provide support to increase and improve disaster services for individuals and communities to prepare and adapt to disasters, including but not limited to climate change events. Activities will provide support to improve readiness to respond to disasters, support recovery efforts from disasters, and/or assist in the implementation of pre-disaster mitigation and adaptation measures. Grants will support communities and individuals in planning for disasters, in particular, engaging disadvantaged communities in the planning process.

Economic Opportunity

Grants will provide support and/or facilitate access to services and resources that contribute to the improved economic well-being and security of economically disadvantaged people; help economically disadvantaged people, to have improved access to services that enhance financial literacy; transition into or remain in safe, healthy, affordable housing; and/or have improved employability leading to increased success in becoming employed.

Education

Grants will provide support and/or facilitate access to services and resources that contribute to improved educational outcomes for economically disadvantaged children; improved school readiness for economically disadvantaged young children; improved educational and behavioral outcomes of students in low-achieving elementary, middle, and high schools; and/or support economically disadvantaged students' preparation for success in post-secondary educational institutions.

Environmental Stewardship

Grants will support responsible stewardship of the environment, while preparing communities for challenging climate and environmental circumstances and helping Americans respond to and recover from disruptive events: programs that conserve natural habitats; protect clean air and water; maintain public lands; support wildland fire mitigation and sustainable forest management; cultivate individual and community resilience; and provide reforestation services after floods or fires, such as nature-based solutions.

Healthy Futures

Grants will provide support for activities that will address the opioid crisis; increase seniors' ability to remain in their own homes with the same or improved quality of life for as long as possible; and/or increase physical activity and improve nutrition with the purpose of reducing obesity.

Veterans and Military Families

Grants will improve the quality of life of veterans and improve military family well-being; increase the number of veterans, wounded warriors, military service members, and their caregivers, families, and survivors served by AmeriCorps programs; and/or increase the number of veterans and military family members engaged in service through AmeriCorps programs.

2023 AMERICORPS FUNDING PRIORITIES

AmeriCorps seeks to prioritize the investment of national service resources in the areas or through the organizations listed below:

- Organizations leading service in communities with concentrated poverty, rural communities, tribal communities, and those organizations serving historically underrepresented and underserved individuals, including but not limited to communities of color, immigrants and refugees, people with disabilities, people who identify as part of the LGBTQIA+ community, people with arrest and/or conviction records, and religious minorities
- Evidence-based interventions on the AmeriCorps Evidence Exchange that are assessed as having moderate or strong evidence. Please note that many of these interventions have demonstrated effectiveness in improving outcomes for individuals living in underserved communities and that the agency has committed resources to supporting grantees seeking to replicate and evaluate these interventions in similar communities
- Veterans and military families, caregivers, and survivors a program model that improves the quality of life of veterans and improves the well-being of military and veteran families, caregivers, and survivors
- Faith-based organizations
- Programs that provide additional benefits to AmeriCorps members aimed at enhancing member experience and bolstering member recruitment and retention such as paying more than the minimum living allowance, transportation, housing, food, etc.
- Programs that create workforce pathways for AmeriCorps members, including deliberate training, certifications, and hiring preferences or support; and
- Environmental Stewardship, including supporting communities to become more resilient through measures that reduce greenhouse gas emissions, conserve land and water, increase renewable energy use and improve at-risk ecosystems, especially in underserved households and communities.
- Economic Mobility Corps

2023 AMERICORPS PUBLIC HEALTH FUNDING PRIORITIES

Public Health AmeriCorps has two main goals:

- Help meet public health needs of local communities by providing needed capacity and support in state and local public health settings and advancing more equitable health outcomes for communities who are currently or historically underserved.
- Provide pathways to good, quality public health-related careers by providing exposure through onsite experience, training, and more, with a focus on recruiting AmeriCorps members who reflect the communities in which they will serve.

AmeriCorps' priorities for this funding opportunity are:

- Efforts to help local communities respond to and recover from the COVID-19 pandemic. Applicants may propose programming to aid communities in their efforts to recover from the COVID-19 pandemic, including public health challenges that have been exacerbated by the pandemic, such as mental health and substance abuse.
- Programs creating pathways to good-quality public health-related careers through onsite experience and training (including pre-apprenticeship or registered apprenticeship programs, work experience and job training programs, and other workforce training and development programs),
- Organizations leading service in communities with concentrated poverty, rural communities, tribal communities, and those organizations serving historically underrepresented and underserved individuals, including but not limited to communities of color, immigrants and refugees, people with disabilities, people who identify as part of the LGBTQIA+ community, people with arrest and/or conviction records, and religious minorities.

To receive priority consideration for both funding opportunities, applicants must show that the priority area is a significant part of the program focus and intended outcomes and must include a high-quality program design. Proposing programs that receive priority consideration does not guarantee funding.

Performance Measures

All applications must include at least one aligned performance measure (output and outcome) that corresponds to the proposed primary intervention. This may be a National Performance Measure or an applicant-determined measure. See the Performance Measure Instructions for details about performance measure requirements and selection

rules. <u>https://americorps.gov/sites/default/files/document/ASN_FY2023_PerformanceMeasures_508_0</u> 72722.pdf

Public Health Performance Measures

All Public Health AmeriCorps applications must include Public Health AmeriCorps determined performance measures. See the FY2023 Public Health AmeriCorps Performance Measure Instructions for more details.

https://americorps.gov/sites/default/files/document/ASN_FY2023_PerformanceMeasures_508_072722 .pdf

Program Authority

AmeriCorps' legal authority to award these grants is found in the National and Community Service Act of 1990, as amended (42 U.S.C. § 12501 et seq.). To receive priority consideration by AmeriCorps applicants must show that the priority area is a significant part of the program focus and intended outcomes and must include a high-quality program design. Proposing programs that receive priority consideration does not guarantee funding.

Types of Awards

<u>AmeriCorps State Competitive</u> programs are those funded at the national level after a successful state and federal review process in which they compete against other single-state programs as well as multistate National Direct programs. Competitive AmeriCorps State programs are funded on a three-year basis in terms of program goals and objectives, but they develop one-year budgets and must re-apply every year for continued funding. Applicants not selected for competitive funding from AmeriCorps are automatically considered for funding at the state formula level. AmeriCorps may award a Cost Reimbursement or a Fixed Amount grant to any successful applicant, but the availability of a Full-Cost Fixed-Amount grant is limited to certain applicants.

Public Health AmeriCorps programs are a special funding opportunity that arose from a partnership between the AmeriCorps agency and the Centers for Disease Control and Prevention (CDC). Public Health AmeriCorps programs receive funding from the AmeriCorps agency with no local match requirement due to the contributions of the CDC. AmeriCorps anticipates making two-year grant awards for Public Health AmeriCorps, starting with an initial award for the first year of the period of performance, based on a one-year budget. Continuation awards for subsequent years are not guaranteed; they depend upon availability of appropriations and satisfactory performance.

AmeriCorps will not provide both types of grants for the same project in one fiscal year. For full details on grant types, see the FY 2023 ASN Competitive NOFO, pg. 7, Table B.4. <u>https://americorps.gov/sites/default/files/document/ASN_FY2023_Competitve_Notice_508_072722.pd</u> <u>f</u>

Federal Award Information:

A. Estimated Available Funds

OSC and AmeriCorps expect a highly competitive grant. AmeriCorps reserves the right to prioritize providing funding to existing awards over making new awards. The actual level of funding will be subject to the availability of annual appropriations.

B. Estimated Award Amount

Award amounts will vary, as determined by the scope of the projects.

Eligibility Information

The Competitive process is open to eligible applicants who are current AmeriCorps State and National program sponsors. OSC may also consider applications from previous AmeriCorps State and National program sponsors who do not have a current grant but have recently operated an AmeriCorps program (such potential applicants should contact OSC to confirm eligibility). The following non-federal entities (as defined in 2 C.F.R. §200.69) who have a valid SAM registration and Unique Entity Identifier ("UEI") are eligible to apply:

- Indian Tribes (2 C.F.R. §200.54)
- Institutions of higher education (2 C. F.R. §200.55)
- Local governments (2 C.F.R. §200.64)
- Nonprofit organizations (2 C.F.R. §200.70)
- States (2 C.F.R. §200.90)
- Public Health Departments (2 C.F.R §200.70)

See page 17 for more information on UEI and System for Award Management ("SAM").

New Applicants

AmeriCorps encourages organizations that have not received prior funding from AmeriCorps to apply.

New applicants are eligible to apply for Cost Reimbursement grants but are not eligible to apply for Full Cost Fixed Amount grants.

Types of Applicants

1. State and Territory Service Commissions (for Single-State applicants):

Organizations that propose to operate in only one state must apply through the Governor appointed State or Territory Commissions. Each commission administers its own selection process and submits the applications it selects to compete for funding directly to AmeriCorps. Single-State applicants must contact their Commissions to learn about their state or territory processes and deadlines. State deadlines may be significantly earlier than the AmeriCorps deadlines and may have additional requirements. The list of Commissions can be found on the AmeriCorps website. <u>A Single-State</u> <u>application from a State or Territory with a Commission that is submitted directly to AmeriCorps by the</u> <u>applicant rather than the Commission will be considered noncompliant and will not be reviewe</u>d. See the Mandatory Supplemental Information for descriptions of National Direct and Single-State applicants.

2. National Direct Applicants:

Multi-State: Organizations that propose to operate AmeriCorps programs in more than one State or Territory apply directly to AmeriCorps.

3. States and Territories without Commissions: Applicants in South Dakota, American Samoa, the Commonwealth of the Northern Mariana Islands, and the U.S. Virgin Islands apply directly to AmeriCorps because this State and these Territories do not have an established Commission.

4. Federally recognized Indian Tribes: Applicants that are Indian Tribes apply directly to AmeriCorps. In addition to Indian Tribes as defined in 2 CFR 200.1, tribal organizations that are controlled, sanctioned, or chartered by federally recognized Indian Tribes are also eligible to apply. If an entity applies for an award as a tribal organization that is controlled or chartered by one or more Indian Tribes, the organization must provide copies of, or links to, documentation which demonstrates that the organization is controlled or chartered by a federally recognized Indian Tribe. If an entity applies as an organization sanctioned by a federally recognized tribe, or multiple specific federally recognized tribes, it must submit a sanctioning resolution, adopted by the Tribal Council (or comparable tribal governing body) of each Indian Tribe. The resolution(s) must identify the entity applying for an AmeriCorps award by name as a tribal organization that is sanctioned by the Indian Tribe(s) for the purpose of applying for AmeriCorps funding (or federal grant funds generally).

In addition to being eligible to apply under this Notice, federally recognized Indian Tribes will also be eligible to apply for operating or planning grants under a separate Notice of Federal Funding Opportunity for Indian Tribes to be released later in the fall with an application deadline in the spring. AmeriCorps may request applicants apply under the Tribal competition, rather than under this Notice.

Organizations that propose to operate an AmeriCorps program serving more than one state, territory, or federally recognized Indian Tribes are not eligible to apply to OSC and must apply directly to AmeriCorps. More information can be found at https://americorps.gov/sites/default/files/document/ASN_FY2023 Competitive Notice 508 072722.pdf

Organizations that have been convicted of a federal crime are automatically disqualified. Applications that propose to engage in activities that are prohibited under AmeriCorps' statutes, regulations, or the terms and conditions of its awards are not eligible to receive AmeriCorps funding. Pursuant to the Lobbying Disclosure Act of 1995, an organization described in Section 501 (c)(4) of the Internal Revenue code of 1986, 26 U.S.C. § 501 (c)(4) that engages in lobbying activities is not eligible to apply.

FUNDING RESTRICTIONS

Member Living Allowance & Education Award

A living allowance is not considered a salary or a wage. Programs are not required to provide a living allowance for members serving in less than full-time terms of service. If a program chooses to provide a living allowance to a less than full-time member, it must comply with the maximum limits in the table below. For Cost Reimbursement grants, the amount must be included in the proposed budget as either AmeriCorps or grantee share. Exceptions are noted below.

While Fixed Amount grant applicants are not required to submit detailed budgets, they are still required to provide a living allowance to members that complies with the minimum and maximum requirements. Exceptions noted below. Fixed Amount grant applicants should indicate that amount in the application.

Minimum and Maximum Living Allowance

Except as noted below, AmeriCorps programs must establish a living allowance for members that falls within these minimum and maximum amounts:

Service Term	Minimum # of Hours	Minimum Living Allowance	Maximum Total Living Allowance
Full-time	1,700	\$17,600	\$35,200
Three Quarter- time	1,200	n/a	\$24,640
Half-time	900	n/a	\$17,600
Reduced Half- time	675	n/a	\$13,376
Quarter-time	450	n/a	\$9,152
Minimum time	300	n/a	\$7,392
Abbreviated time	100	n/a	\$2,112

Table: Minimum and Maximum Living Allowance

Exceptions to the Living Allowance Requirements

• **Programs existing prior to September 21, 1993** are not required to offer a living allowance. If an applicant chooses to offer a living allowance, it is exempt from the minimum requirement, but not the maximum requirement.

Segal AmeriCorps Education Award

AmeriCorps members who successfully complete a term of service will be eligible for an Education Award from the National Service Trust. The amount of the Education Award is linked to the value of the Pell Grant. A member has up to seven years after his or her term of service to use the Education Award. AmeriCorps will provide the updated Education Award amounts at the time of grant award.

Maximum Cost per Member Service Year

The AmeriCorps cost per Member Service Years ("MSY") is determined by dividing the AmeriCorps share of budgeted grant costs by the number of MSYs requested. It does not include childcare or the value of the education award a member may earn. The maximum amount an applicant may request from AmeriCorps per MSY is determined on an annual basis.

Type of Grant Program	Maximum Cost per MSY
Individual Competitive State/Territory Program (cost reimbursement)	\$23,000
Multi-state competitive (cost reimbursement)	\$23,000
Full-cost competitive Fixed Amount Grant	\$23,000
All non-EAP formula grants	\$28,800

Table: Maximum Cost per MSY

MATCH AND COST REQUIREMENTS

Fixed Amount Grants

There is no match requirement for Fixed Amount grants. AmeriCorps does not provide all the funds necessary to operate the program; therefore, organizations should raise the additional revenue required to operate the program.

New applicants are eligible to apply for the Cost Reimbursement grant but are not eligible to apply for Full Cost Fixed Amount grants.

Cost Reimbursement Grants

Applicants are required to match funds based on the chart below. The applicant's match can be non-AmeriCorps cash and/or in-kind contributions. Applicants must indicate whether the match is proposed or secured. Applicants must demonstrate the ability to meet the match requirement at the time of application submission. See Section *D.6. Funding Restrictions on the AmeriCorps NOFO* for more information.

A first-time successful applicant is required to match at 24 percent for the first three-year funding period. Starting with year four, the match requirement gradually increases every year to 50 percent by year ten, according to the minimum overall share chart found in <u>45 C.F.R. §2521.60</u> and below.

AmeriCorps Funding Year	1, 2, 3	4	5	6	7	8	9	10+
Grantee Share Requirements	24%	26%	30%	34%	38%	42%	46%	50%

Law requires that grantees that use other federal funds as matching funds for an AmeriCorps grant to report those amounts and sources to AmeriCorps on a Federal Financial Report. Grantees must track and be prepared to report on that match separately from awarded federal funds each year and at closeout.

Match Waiver

Please see the Match Waiver information for AmeriCorps State and National Grantees located on the AmeriCorps website's Manage Your Grant webpage. <u>https://americorps.gov/grantees-sponsors/manage-your-grant</u>.

Alternative Match

Under certain circumstances, applicants may qualify to meet alternative matching requirements that increase over the years to 35 percent instead of 50 percent as specified in the regulations. To qualify, applicants must demonstrate that the proposed program is either located in a rural county or in a severely economically distressed community as defined in the Application Instructions. Applicants who plan to request an alternative match schedule must submit a request at the time the application is submitted. Programs applying through State Service Commissions must submit requests for alternative match to the Commission, who will submit it to AmeriCorps on their behalf. Commissions and National Directs will submit requests via the Alternative Match Request form entitled "Alternative Match Schedule Guidance for Commission Support Grants" located on the AmeriCorps.gov Manage Your Grant webpage. https://americorps.gov/grantees-sponsors/manage-your-grant.

Indirect Costs

Application budgets may include indirect costs. Based on qualifying factors, applicants may either use a federally approved indirect cost rate, a 10 percent de minimis rate of modified total direct costs, or may claim certain costs directly, as outlined in <u>2 CFR 200.413</u>. States, local governments, and Indian Tribes may use previously approved indirect cost allocation plans. All methods must be applied consistently across all federal awards. Applicants that have a federal negotiated indirect cost rate or that will be using the 10 percent de minimis rate must enter that information in the Organization section in eGrants. However, under section 121(d) of the NCSA and AmeriCorps's regulations at <u>45 CFR 2521.95</u> and <u>2540.110</u>, no more than five percent of award funds may be used to recover indirect costs on AmeriCorps State and National grants.

The instructions for how to enter the organization's indirect cost rate are located here: <u>https://americorps.gov/sites/default/files/document/eGrants%20Indirect%20Cost%20Rate%20Instruct</u> <u>ions%20FINAL_20210519%20Update.pdf</u>. Applicants should not submit documentation addressing the indirect cost rate agreement via email.

Please note: To request a federally negotiated indirect cost rate agreement, when AmeriCorps is the applicable cognizant agency for an organization's indirect costs, the applicant must submit a request to IndirectCostRate@cns.gov. The applicant may also obtain instructions and additional information by contacting the email address above.

Pre-Award Costs

Pre-award costs, where authorized, are allowed after receiving written approval from AmeriCorps. Approvals are acquired through an initial request to OSC. Contact OSC for more information about pre-award costs.

Applying for an AmeriCorps State Competitive grant includes meeting both AmeriCorps and OSC requirements as directed. Applicants are required to complete applications for funding in accordance with:

• This OSC 2023-24 RFA.

• AmeriCorps NOFO for FY 2022 AmeriCorps State and National Grants, found here:

https://americorps.gov/sites/default/files/document/ASN_FY2023_Competitve_Notice_508_072722. pdf

• AmeriCorps 2022 Mandatory Supplemental Instructions found here:

https://americorps.gov/sites/default/files/document/ASN_FY2023_MandatorySupplementalInformati on_508_072722.pdf

• AmeriCorps 2022 Application Instructions, found here:

https://americorps.gov/sites/default/files/document/ASN_FY2023_ApplicationInstructions_508_0727 22.pdf

• AmeriCorps 2022 Performance Measures Instructions, found here:

https://americorps.gov/sites/default/files/document/ASN_FY2023_PerformanceMeasures_508_0727 22.pdf

• Evaluation Plan Template:

https://view.officeapps.live.com/op/view.aspx?src=https%3A%2F%2Famericorps.gov%2Fsites%2Fdefa ult%2Ffiles%2Fdocument%2F2021_09_03_Evaluation_Plan_Template_ASN_1.docx&wdOrigin=BROWS ELINK

• Operational and Financial Management Survey:

https://view.officeapps.live.com/op/view.aspx?src=https%3A%2F%2Famericorps.gov%2Fsites%2Fdefa ult%2Ffiles%2Fdocument%2FOFMS-Control-Number-3045-0102-FY22.docx&wdOrigin=BROWSELINK

For the full details of AmeriCorps application requirements, please visit and carefully read the documents linked above. These documents contain the requirements and instructions for, but not limited to: allowable activities, required narratives, budget, Cost per MSY living allowance, and match requirements, logic model, evaluation requirements, performance measures, required documents, application sections, the scoring criteria used in the AmeriCorps Competitive Grant Process, and other pertinent information.

Organizations that propose to operate an AmeriCorps program serving only Oregon may be eligible to apply if they meet the criteria specified below.

2023 OSC FUNDING PRIORITIES AND ELIGIBILITY

OSC promotes priority funding for programs that support thriving communities throughout the state. OSC reserves the right to determine if applicants will be considered for Competitive, Formula, or Planning Grant funds. Within the AmeriCorps focus areas and funding priorities described above, OSC emphasizes the following:

1. To continue funding for successful, compliant programs that are demonstrating impact in communities within the six focus areas as described above under "AmeriCorps Focus Areas".

2. To expand AmeriCorps opportunities in Oregon by providing access to AmeriCorps members for small organizations and rural communities through intermediary programs.

3. To provide funding for programs serving Black and Indigenous people of color communities, and other historically underserved and/or underrepresented communities within Oregon.

A. New AmeriCorps State Competitive Grant Applicants

OSC will accept new competitive applications from eligible organizations. A list of eligible organizations is included on page 6 of this RFA.

B. Recompeting AmeriCorps State Competitive Grant Applicants

Current OSC-funded programs with a 3-year funding cycle that ends in the 2022-23 program year are considered to be in "recompete" status. These applicants may apply for a new 3-year award.

C. Unfunded AmeriCorps State Competitive Grant Applicants

Organizations proposing programs that operate only in Oregon and who apply to OSC in the competitive funding cycle, but are not awarded competitive funding by AmeriCorps, may be invited by OSC to apply for funding in the Oregon formula funding cycle, or for a planning grant.

D. New Planning Grant Applicants

Planning Grant funding opportunities are announced through a separate RFA. Applications are reviewed and awarded during set times of the year. Full eligibility criteria and instructions for the Planning Grant application process will also be issued at a later date. 2023 Planning Grant funding opportunities will prioritize programming addressing systemic inequities and increased opportunities for communities identified as historically and currently underserved and underrepresented within Oregon.

Each applicant must describe a project that will deploy AmeriCorps members effectively to solve a significant community problem. AmeriCorps and OSC urge applicants to submit high quality applications that carefully follow the guidance in this RFA and in the Application Instructions. The quality of an application will be an important factor in determining whether an organization will receive funding.

OSC PROGRAM REQUIREMENTS

Project and Award Period

The AmeriCorps program year in Oregon typically runs from August – July. Programs may request nocost extensions to conclude their programs up to four months later than the program end date stipulated in the grant award. AmeriCorps members are limited to serving a twelve-month or shorter term within the program year. The grant award covers a three-year project period unless otherwise specified. In most cases, the application is submitted with a one-year budget. Continuation funding for subsequent years is not guaranteed and shall be dependent upon availability of appropriations and satisfactory performance.

The project start date may <u>not</u> occur prior to the date AmeriCorps awards the grant. AmeriCorps members may <u>not</u> enroll prior to the start date of the award. AmeriCorps members may <u>not</u> begin service prior to the beginning of the member enrollment period as designated in the grant award. A program may <u>not</u> certify any hours a member performs prior to becoming a member in the system of record and the beginning of the member enrollment period.

Orientation and End-of-Service Term Events

AmeriCorps programs must conduct both a swearing-in and year-end-service ceremony for all cohorts/classes of members.

Days of Service

OSC strives to create a strong platform for promoting volunteerism and civic engagement through service. To convey to AmeriCorps members, and community volunteers, that they are participants in a larger service movement that extends beyond their local community, programs are expected to participate in National Day of Service events. Programs can plan events on a nearby date supporting a Day of Service if it conflicts with other program activities or member obligations to host an event on the Day of Service itself.

Programs are expected to participate in at least two service projects per program year. At least one of those service projects must coincide with an AmeriCorps designated National Day of Service: Martin Luther King Jr. Day of Service; September 11th, National Day of Service and Remembrance; or Cesar Chavez Day. One of the following may also be chosen: Make a Difference Day; Global Youth Service Day; Earth Day, Juneteenth, or AmeriCorps Week.

Threshold Requirements

Applications should reflect that they meet the following threshold requirements for the grant type for which they are applying.

OSC strongly encourages applicants to create and maintain the most intensive and personally meaningful term of service for members in their program designs. AmeriCorps is designed to enable members to commit a significant amount of time per week in service.

- If 300-hour minimum-time and 450-hour quarter-time positions are included in the program design, preference is given to those completed over the summer or a short time period rather than over a school or calendar year.
- If the proposed service activities require specialized member qualifications and/or training (for example, tutoring programs: <u>45 C.F.R. §2522.910-.940</u>), the applicant must describe how the program will meet these requirements.

- A funded program must have a well-defined partnership with at least three independent entities, including at least one public and one private (nonprofit or for-profit). OSC prefers partners to have an ongoing role in planning, operating, and sustaining the program (e.g., match contribution, training, assessment, quarterly meetings, etc.) to ensure the success of the program.
- All applicants must propose program designs that are either evidence-based or evidenceinformed. Applicants assessed as lower than the Preliminary evidence tier (i.e., Pre-Preliminary) must provide adequate responses to the Evidence Quality review criteria in order to be considered for funding.
- Applicant's program design must have a minimum of 10 AmeriCorps members.
- Grantee shall follow all federal, state, and local COVID-19 guidance requirements.

Data Collection:

All successful applicants will be required to use the OnCorps System for member timekeeping and OSC' required reporting if awarded 2023-24 grant funding. Access and training to utilize the OnCorps System will be provided free of charge by OSC. OSC will make exemptions for the member timekeeping requirement with an approved opt-out request. Programs must demonstrate their alternative timekeeping system meets AmeriCorps timekeeping criteria.

Reporting:

All applicants will be required to submit reports required by OSC, including progress reports, periodic expense reports, and program change requests within the OnCorps system by stated deadlines.

Meetings and Trainings:

Professional development is an integral part of the AmeriCorps experience. In support of grantee program staff and AmeriCorps members, OSC hosts, or provides access to, multiple training and technical assistance events through the program year.

Some events are required for OSC grantees, while others are optional attendance. Meetings and events may be hosted virtually or in-person; in person events are typically scheduled to occur in Salem, Oregon. Applicants should include travel costs and/or registration fees (*as applicable*) in their application budget for at least two in-person events per program year.

- AmeriCorps Oregon Program Staff Orientation (required): A one-day annual event, held in person in late summer/early fall. Orientation is a time to share information on AmeriCorps and Commission directives and requirements, provide training, and network with different program staff from across the state. Programs should include travel costs in their budget for at least two staff to attend, one program staff member and one fiscal staff member.
- AmeriCorps Kick Off Event (required): An annual event, held either in person or virtually, near the beginning of the service year, to celebrate incoming AmeriCorps members and prepare them for their term of service.
- Life-After AmeriCorps Event (required): An annual event and training for grantee program staff and members focused on post-service topics, such as: leveraging the AmeriCorps experience, using the Segal Education Award, next steps to continuing education or employment

opportunities. OSC may host this event as a virtual series, in-person event, or other format depending on statewide conditions and other factors.

- **Program Director Meetings** (*required*): Staff of AmeriCorps State programs must participate in monthly 1-hour informational calls, and / or longer training events as scheduled by the Commission.
- West Region Training Conference (required): An annual regional conference hosted by the national association for state commissions, America's Service Commissions. Location and dates vary annually. Programs are required to send a minimum of one staff member and should budget accordingly for travel.

National Service Criminal History Checks ("NSCHC")

The NSCHC is a specific screening procedure established by law to protect the beneficiaries of national service. OSC and AmeriCorps encourages grantees to minimize barriers to service without putting their program beneficiaries at genuine risk. The law requires AmeriCorps programs to conduct and document NSCHC on all covered positions. A "covered position" is one in which an individual serving or employed receives a living allowance, stipend, education award, or salary, through either the federal share or grantee share of a national service program. This includes staff that receive all or part of their salary through an AmeriCorps grant. An individual is ineligible to serve in a position that receives such AmeriCorps funding if the individual is registered, or required to be registered, as a sex offender or has been convicted of murder. An individual is also ineligible it they refuse to consent to a criminal history check or makes a false statement in connection with a criminal history check.

The cost of conducting NSCHCs is an allowable expense under the award. **OSC requires applicants to utilize the two vendors (Fieldprint and Truescreen)** that AmeriCorps has engaged to conduct the required NSCHCs. Failure to conduct an NSCHC may result in significant disallowed costs. Unless AmeriCorps has provided a grant recipient with a written exemption or written approval of an alternative search procedure, recipients **must perform** the following checks.

Programs must complete the following checks for all covered positions:

- 1. A nationwide name-based search of the National Sex Offender Public Website and
- 2. A name- or finger-based search of the statewide criminal history registry in the person's state
- of residence and in the state where the person will serve/work (Oregon); and
- 3. A fingerprint-based FBI criminal history check.

All checks must be conducted, reviewed, and an eligibility determination made before the individual begins work or service.

Note: As stated above, OSC policy requires that subgrantees complete <u>all three</u> checks for all individuals in covered positions, regardless of whether the individuals have recurring access to vulnerable populations. This requirement is more stringent than the AmeriCorps policy.

Applicants' budgets should account for costs of all background checks required to meet required federal and state requirements (*as applicable*). If the applicant does not include the cost of background checks in its budget, the application must contain an explanation for this omission.

See <u>45 CFR 2540.200– 2540.207</u> and National Service Criminal History Check Resources for complete information and FAQs. https://americorps.gov/grantees-sponsors/history-check

APPLICATION PROCESS

Reminder: This RFA is for the AmeriCorps State Competitive Applications that will compete nationally to serve only in Oregon.

In addition to requirements stated in the AmeriCorps NOFO, from which this RFA is abridged, applicants and applications are required to adhere to the following requirements which occur prior to the application deadline:

Information Session(s): RFA Review and Requirements

OSC will provide two virtual 2023 Competitive Grant application process information sessions. Each interested applicant organization should try to have at least one staff member attend one information session. Continuation applicants are required to attend their corresponding information session. Dates and times of sessions for new and continuing applicants are below.

Information Session Dates and Times:

Continuing Competitive Applicant Session: Tuesday, October 11th, 2-3:30pm Registration Link:

https://forms.office.com/pages/responsepage.aspx?id=Mmk_qnz6tEegzqWYytFhz8RPtXvJQd9EvFZ6xF S1kOVUOThYRIBQQ001RkVSTIc3SU1TWEM4R1RRNi4u&utm_medium=email&utm_source=govdeliver Y

New Competitive Applicant Session: Thursday, October 13th, 11-12:30pm Registration Link:

https://forms.office.com/pages/responsepage.aspx?id=Mmk_qnz6tEegzqWYytFhz8RPtXvJQd9EvFZ6xF S1kOVUOThYRIBQQ001RkVSTIc3SU1TWEM4R1RRNi4u&utm_medium=email&utm_source=govdeliver Y

Reach out to OSC via email to discuss meeting accommodations.

Notice of Intent to Apply ("NOIA")

<u>All applicants</u> must submit a NOIA to Apply to OSC by **October 28th, 2022 at 11:59pm**. Submissions must be completed through this link-https://forms.office.com/g/1kTc9Z16jM. New applicants must also submit a Grant Readiness Assessment (Attachment B).

The NOIA consists of the following:

- Brief program description: Information on how the AmeriCorps program will fulfill a need in the community.
- AmeriCorps focus areas: Information on which focus areas the program will address.
- AmeriCorps and OSC priorities: If applicable, information on which priorities the program will address.
- Number of AmeriCorps Members: The number of MSY needed, and the total amount of funds sought for the AmeriCorps program.
- Organizational capability: The Applicant's ability to manage AmeriCorps grant funds. New applicants without AmeriCorps grant management experience should address their organization's history with managing grant funds.

Grant Readiness Assessment

The Grant Readiness Assessment consists of several questions to help organizations determine if they are prepared to apply for or implement an AmeriCorps grant. The assessment is included as (Attachment B).

UEI and SAM

All applicants must register with the SAM at <u>https://www.sam.gov/SAM/</u> and maintain an active SAM registration until the application process is complete. If an applicant is awarded a grant, applicant must maintain an active SAM registration throughout the life of the award. See the SAM Quick Guide for Grantee. <u>https://www.fsd.gov/gsafsd_sp?id=kb_article_view&sysparm_article=KB0029897</u>

SAM registration must be renewed annually. AmeriCorps suggests that applicants finalize a new registration or renew an existing one at least three weeks before the application deadline, to allow time to resolve any issues that may arise. Applicants must use their SAM-registered legal name and physical address on all grant applications to AmeriCorps. The legal applicant's name and physical address in eGrants must match exactly the applicant's SAM-registered information.

AmeriCorps will not make awards to entities that do not have a valid SAM registration and Unique Entity Identify. If an applicant has not fully complied with these requirements by the time AmeriCorps is ready to make a federal award, AmeriCorps may determine that the applicant is not qualified to receive an award and use that determination as a basis for making a federal award to another applicant.

Applications must include an Employer Identification Number.

Applications must include a valid UEI, which is generated as part of the SAM registration process.

Submission of Application in eGrants

All applicants must apply and submit their applications through the federal eGrants System (eGrants).

Application Deadline

All Competitive application materials must be completed and submitted in eGrants by **11:59 PM** (PST) on **November 18th, 2022**. Additionally, all required additional documents, requested by both OSC and AmeriCorps, must be submitted to oregon.serves@hecc.oregon.gov by the same deadline.

Submission Instructions: eGrants System https://egrants.cns.gov/espan/main/login.jsp

New and Recompeting Applicants

To apply, follow the instructions in the AmeriCorps 2023 Application Instructions. Applicants should apply into the:

OSC FY23 Competitive Application Prime Grant ID: 23AC250190

FY23 Public Health AmeriCorps Prime Grant ID: 23AC250426

AmeriCorps recommends that applicants create an eGrants account and begin the application at least three weeks before the deadline. Applicants should draft the application as a Word document, then copy and paste the text into the appropriate eGrants field no later than 10 days before the deadline.

The applicant's authorized representative must be the person who submits the application. The authorized representative must use their own eGrants account to sign and submit the application. A copy of the governing body's authorization for this official representative to sign must be on file in the applicant's office.

Applicants should contact the AmeriCorps Hotline at (800) 942-2677 or via <u>eGrants Questions</u> if they have a problem when they create an account, prepare, or submit the application. AmeriCorps Hotline hours are posted at <u>https://questions.americorps.gov/app/ask</u>.

Be prepared to provide the application ID, organization's name, and the competition to which the organization is applying. If the issue cannot be resolved by the deadline, applicants must continue working with the AmeriCorps Hotline to submit via eGrants.

RFA Questions and Responsibility

All inquiries relating to the RFA process, administration, deadline or award, or to the substantive technical portions of the RFA, must be submitted via email to oregon.serves@hecc.oregon.gov. When appropriate, revisions, substitutions, or clarifications shall be issued as addenda to this RFA. Changes/modifications to the RFA requirements shall ONLY be recognized if in the form of written addenda issued by OSC. Agency shall provide copies of any addenda to all known RFA applicants via email as well as by posting on the OSC website at www.oregon.gov/highered/oregonvolunteers.

Agency will not be held responsible for any error or omissions from downloading the RFA. The official solicitation document is the one held at the Agency. Those applications that are substantially incomplete or fail to meet the substantive requirements of the RFA will be deemed by OSC and/or AmeriCorps to be "nonresponsive" and will be rejected. Applications considered complete, or "responsive," will be evaluated to determine if they comply with the administrative, contractual, and technical requirements of the RFA. If the application is unclear or has an omission, OSC may in its discretion waive an omission or the applicant may be asked to provide the missing information or provide written clarification to assist OSC and/or AmeriCorps in determining the issue of the application's responsiveness or to render the application "responsive" and eligible for further review.

REQUIRED DOCUMENTS FOR OSC

- AmeriCorps and OSC required documents must be sent to OSC, via email oregon.serves@hecc.oregon.gov, when you submit the application in eGrants. These documents include:
- All required Evaluation Documents. Please refer to the AmeriCorps Mandatory Supplemental Information, starting on page 2 for detailed instructions about evidence base and evidence tiers.
 - Review pgs. 18-19 in the AmeriCorps FY23 NOFO for Evaluation Plan and Report criteria for new or recompeting applicants.
- Operational and Financial Management Survey: <u>https://view.officeapps.live.com/op/view.aspx?src=https%3A%2F%2Famericorps.gov%2Fsites</u> <u>%2Fdefault%2Ffiles%2Fdocument%2FOFMS-Control-Number-3045-0102-</u> <u>FY22.docx&wdOrigin=BROWSELINK</u>

- Federal debt delinquency information (if applicable).
- Letters of Support from Consortium Members (applicable to new and recompeting rural intermediaries only).
- **Organizational Chart (Program Structure)** which should include details of titles, programs, FTE, supervision level, service sites and member placements (# of members).
- Most recent audit or audited financial statement.
- Attachment B: Grant Readiness Assessment (as applicable).
- Attachment C: Supplemental Information Form
- Attachment D: Labor Organization Certification Form

All additional required documents must include the applicant organization name and Application ID, number and are due by the application deadline to <u>oregon.serves@hecc.oregon.gov</u>. Emails must include in the Subject line, the applicant organization name, and Application ID number. The body of the message must only include a listing of attached document(s).

Failure to submit all of the required additional documents to OSC on or before the application deadline will have a negative effect on the assessment of the application and/or on the determination of the application's eligibility to advance for review.

Note: The application ID number can be found in eGrants. In the left sidebar of the application page, the Grant Application ID is listed under Grant Application Info.

APPLICATION & AWARD TIMELINE

The application and award process will be conducted according to the following tentative timeline:

By October 4 th , 2022	OSC releases this RFA
October 11 th , 2022 October 13 th , 2022	Informational Webinars held for competitive applicants Register in advance: https://forms.office.com/pages/responsepage.aspx?id=Mmk_qnz6tEegzqWYytF hz8RPtXvJQd9EvFZ6xFS1kOVUOThYRIBQQ001RkVSTlc3SU1TWEM4R1RRNi4u&u tm_medium=email&utm_source=govdelivery
October 21 st , 2022 By October 28 th , 2022	NOIA due to OSC for all applicants OSC will provide NOIA review and receipt

November 4 th , 2022 November 7-18 th , 2022	Close of individual programmatic question and answers period Individual technical assistance will continue to be available during this period
November 18 th , 2022	All Competitive Applications Due to OSC in eGrants
	Estimated Review and Scoring Period: Nov. 21 – December 7
	Estimated Clarification Period: December 8 – December 19
January 4 th , 2023	OSC submits AmeriCorps State Competitive Portfolio to AmeriCorps
Mid-May 2023	Estimated Date of Notification of <u>Competitive</u> Award by AmeriCorps

OSC APPLICATION REVIEW

The OSC application review described is for all applicants desiring to receive funding for a program that operates only in Oregon.

A. Compliance Review

OSC staff will review all applications submitted to OSC to determine compliance with eligibility, deadline, and completeness requirements. To be considered compliant, an applicant must satisfy all the following requirements:

- Submit a NOIA to OSC by the deadline and be an eligible organization.
- Submit an application and all required additional documents by the application submission deadline.
- Submit an application that is responsive, in that it contains all required elements and additional documents and follows the instructions provided in this *RFA and the AmeriCorps 2023 NOFO and Supplemental Materials: Mandatory Supplemental Instructions, Performance Measure Instructions, and Application Instructions.* OSC may in its discretion waive an omission or the applicant may be asked to provide missing information or provide written clarification to render an application responsive.

B. Scoring and Clarification

New and recompete applications that score at least 75% of the maximum score in the initial review will continue in the review process and will work with OSC staff to improve their applications prior to final application submission to AmeriCorps. Final applications receiving an average score less than 75% of the maximum score will be eliminated from consideration in the OSC 2023-24 AmeriCorps State grant application review process. OSC staff will provide feedback to applicants after the review process concludes.

C. Submittal to AmeriCorps

Upon grantee completion and OSC approval, OSC staff will submit the final approved applications to AmeriCorps for further review.

Risk Assessment

OSC staff will evaluate the risks to the program posed by each applicant, including conducting due diligence to ensure an applicant's ability to manage federal funds. This evaluation is in addition to the assessment of the applicant's eligibility and the quality of its application on the basis of the Selection Criteria. Results from this evaluation will inform OSC decisions on submitting applications to AmeriCorps for further review. If AmeriCorps determines that an award will be made to an applicant with assessed risks, special conditions that correspond to the degree of assessed risk may be applied to the award. Additionally, if OSC or AmeriCorps concludes that the reasons for applicants having poor risk assessment are not likely to be mitigated, those applications may not be selected for funding.

In evaluating risks, OSC and AmeriCorps may consider the following criteria:

- Financial stability
- Financial capability and capacity to manage federal funds
- Quality of management systems and ability to meet the management standards prescribed in applicable Office of Management and Budget ("OMB") Guidance
- Applicant's record in managing previous AmeriCorps awards, cooperative agreements, or procurement awards, including:
 - Timeliness of compliance with applicable reporting requirements
 - Accuracy of data reported
 - Validity of performance measure data reported
 - Conformance to the terms and conditions of the previous federal awards
 - Meeting matching requirements
- The extent to which any previously awarded amounts will be expended prior to future awards
- Applicant's ability to effectively implement statutory, regulatory, or other requirements imposed on award recipients national service criminal history check compliance.
- Reports and findings from single audits performed under Uniform Administrative Guidance and finding of any other available audits or investigations
- IRS Tax Form 990
- Applicant organization's annual report
- Publicly available information, including information from the applicant organization's website
- Responses to the Operational and Financial Management Survey and supporting documentation amount of funding requested by the organization
- Federal debt delinquency
- Suspension and debarment
- Information available through OMB-designated repositories of government-wide eligibility qualification or financial integrity information, such as:
 - Oversight.gov
 - Public Litigation Records
- Past Performance
- Information available through OMB-designated repositories of government-wide eligibility qualification or financial integrity information, such as:
 - Federal Awardee Performance and Integrity Information System ("FAPIIS")
 - U.S. Treasury Bureau of Fiscal Services
 - o UEI

• SAM, and/or Do Not Pay status with the U.S. Department of the Treasury

OSC staff will assess their recompeting subgrantee's past performance and submit those assessments to AmeriCorps. AmeriCorps will assess its recompeting direct grantees related to past performance. This assessment is in addition to the evaluation of the applicant's eligibility for funding or the quality of its application on the basis of the Selection Criteria. Results from this assessment will inform funding decisions. In evaluating programmatic performance, OSC will consider the following for applicants that are current AmeriCorps State Competitive grantees:

- Grant progress reports attainment of Performance Measures
- Enrollment and retention
- Site visit or other monitoring findings (if applicable)
- Office of Inspector General findings (if applicable)
- Significant opportunities and/or risks of the program related to national service
- Ranking by the Commission for receipt of funding

Additionally, AmeriCorps may use the results of the review of the risk assessment evaluation in determining which applications to fund. If AmeriCorps concludes that the reasons for applicants having poor risk assessment evaluations are not likely to be mitigated, those applications may not be selected for funding.

Consideration of Integrity and Performance System Information

Prior to making any award that exceeds \$250,000, AmeriCorps is required to review and consider any information about the applicant that is in the designated integrity and performance system accessible through SAM and FAPIIS (see <u>41 U.S.C. 2313</u>). Additionally, AmeriCorps may expand upon these requirements and use its discretion to review and consider information about any applicant receiving an award, including those under \$250,000.

Any applicant, at its option, may review information in the designated integrity and performance systems accessible through FAPIIS and comment on any information about itself that a federal awarding agency previously entered and is currently in the designated integrity and performance system accessible through FAPIIS.

OSC and/or AmeriCorps will consider any comments by any applicant, in addition to the other information in the designated integrity and performance system, in making a judgment about the applicant's integrity, business ethics, and record of performance under federal awards when completing its review of risk posed by the applicant under the Risk Assessment Evaluation section of this RFA.

Applicant Clarification

Some applicants may receive requests to provide clarifying information and/or make changes to their application including changes to the budget. This information is used at both the state and federal level in making funding recommendations. Applications may be recommended for funding even if they are not asked clarification questions. A request for clarification does not guarantee a grant award. Failure to respond to requests for clarification adequately and in a timely manner may result in the removal of applications from consideration.

Selection for Funding

The assessment of applications involves a wide range of factors and considerations. OSC staff will apply their experience and expertise in evaluating and recommending applications. OSC will engage external reviewers to provide insight and input with respect to the narrative portion of the applications. In the end, the review and selection process will produce a diversified set of high-quality programs that reflect the priorities and strategic consideration described in this RFA.

Specifically, the review and selection process will:

- Identify how well eligible applications are aligned with application review criteria
- Build a diversified portfolio based on the following strategic considerations:
 - AmeriCorps Funding Priorities (See Page 4 and 5
 - Meaningful representation of
 - Rural communities
 - Historically underserved and/or underrepresented communities
 - Innovative community strategies

Based on the evaluation of these strategic considerations, applications may be selected for funding over applications with a greater degree of alignment with the review criteria. In selecting applicants to receive awards under this RFA, OSC will endeavor to include a diverse portfolio of applications based on staff evaluations, recommendations, priorities, and strategic considerations.

AmeriCorps will assess an applicant's strategic considerations. Applicants must check the relevant boxes in the Program Information tab in AmeriCorps' web-based management system in order to be considered for AmeriCorps' assessment of the strategic considerations (see *Selection for Funding* section.) Applicants should only check the boxes if the strategic consideration is a significant and intentional part of their program design and if implementation strategies are described in the application.

OSC and AmeriCorps reserves the right to prioritize funding existing awards over making new awards. OSC and AmeriCorps reserves the right to award applications in an amount other than at the requested level of funding and will document the rationale for doing so.

OSC reserves the right to adjust or make changes to the review process in in in in unforeseen challenges or exigent circumstances make it impossible, impractical or inefficient to execute the review process as planned. Any such adjustments or changes will not affect the selection criteria that will be used to assess applications submitted to OSC in response to this RFA.

GENERAL RFA TERMS

• Agency may require clarification to understand any of the applicant's scored criteria. Any necessary clarifications or modifications will be made before executing any award and may become part of the final Agreement.

• Submission of an Application does not constitute an agreement between Agency and applicant, nor does it secure or imply that applicant will be selected.

• All costs associated with applicant's submission of an application are the sole responsibility of the applicant and shall not be borne by Agency or the State of Oregon.

• **Successful applicants may be required to maintain appropriate levels** of Workers Compensation, General Liability, and Automobile Liability insurance.

• By submitting an application, applicant accepts all of the terms and conditions of this RFA, and any terms and conditions imposed by the requirements of the funding source, AmeriCorps, and the Agency including, but not limited to execution of applicable funding agreements (and ancillary documents, if any, required by Agency) satisfactory to Agency. No funds will be released prior to all program conditions being met and funding agreements executed.

• Agency reserves all rights including, but not limited to the right, at its sole discretion:

(1) to amend the RFA prior to the closing date.

(2) to amend the deadline for submitting applications.

(3) to determine whether an application does or does not substantially comply with the requirements of this RFA.

(4) to waive any minor irregularity, informality, or nonconformance with this RFA as so determined by Agency in its sole discretion.

(5) to obtain from and/or provide to other public agencies, upon request, references, regarding the applicant's performance.

(6) at any time prior to applicable funding agreement and ancillary documents (collectively, the "Agreement") execution:

(a) to reject any application that fails to substantially comply with all prescribed RFA procedures and requirements

(b) to reject all applications received and cancel this RFA upon a finding by Agency that there is good cause and that such cancellation would be in the best interests of the State; and

(c) to reject any application of an Applicant who refuses to execute the Agreement as determined to be satisfactory to the Agency in its sole discretion

(7) to make funding awards outside of this RFA process as it deems necessary.

(8) seek clarification on or further information about any or all applications.

• This RFA and one copy of each original response received, together with copies of all documents pertaining to the award of an Agreement, shall be kept by Agency and made a part of a file or records, which shall be open to public inspection.

• If an **application contains any information that is considered a trade secret** under <u>ORS 192.345(2)</u>, each sheet of such information must be marked with the following legend: o "This application constitutes a trade secret under ORS 192.345(2), and shall not be disclosed except in accordance with the Oregon Public Records Law, ORS Chapter 192." The Oregon Public Records Law exempts from disclosure only bona fide trade secrets, and the exemption from disclosure applies only "unless the public interest requires disclosure in the particular instance" ORS 192.345(2). Therefore, non-disclosure of documents or any portion of a document submitted as part of a proposal may depend upon official or judicial determination made pursuant to the Public Records Law.

• If an application contains any information that may be considered exempt from disclosure under the various grounds specified in Oregon Public Records Law, <u>ORS 192.311</u> through <u>192.478</u>, applicant must clearly designate any portion of its application as exempt, along with a citation to the authority relied upon. Application of the Oregon Public Records Law shall determine whether any information is actually exempt from disclosure. Identifying an application in whole as exempt from disclosure is not acceptable. Failure to identify a portion of the application as exempt from disclosure, and the authority used, shall be deemed a waiver of any future claim of non-disclosure of that information.

• The successful applicant will be required to assume responsibility for all services outlined and finalized in the Agreement, whether the contractor, a representative or subcontractor produces them. Agency considers the awardee responsible for any and all contractual matters, including performance of work and the stated deliverables.

ATTACHMENT A: APPLICATION PACKAGE CHECKLIST

In order to be considered for 2023-34 AmeriCorps* State Competitive Grant funds applicants must complete the following activities listed below. Completion of these activities does not guarantee funding. This document is only for applicant use only; it does not need to be submitted to OSC.

- □ Attend OSC Virtual Grant Informational Session
- □ Via Microsoft Form, Submit NOIA to OSC
- □ Via email, Submit Grant Readiness Assessment to OSC (Attachment B) (*New applicants only*)
- □ Set up <u>eGrants</u> Account. https://egrants.cns.gov/espan/main/login.jsp
- □ Register on <u>SAM.Gov https://sam.gov/content/home</u>
- □ Ensure you have a valid UEI (generated as part of the SAM registration process)
- Via eGrants, submit Grant Application that includes Narrative, Budget, Logic Model, and Performance Measures
- □ Via email, submit Organizational Chart
- □ Via email, submit most recent Audit or Audited Financial Statement
- □ Via email, submit AmeriCorps Evaluation Plan Template
- □ Via email, submit Evaluation Briefs, Reports or Studies (if applicable; see Evidence Base Section)
- □ Via email, submit OSC Supplemental Information Form (Attachment C)
- □ Via email, submit Labor Organization Certification Form (Attachment D)
- □ Via email, submit Federal Debt Delinquency Information (if applicable)
- □ Via email, submit AmeriCorps Operational and Financial Management Survey
- □ Via email, submit Evaluation Report (Recompeting applicants, if applicable)
- □ Via email, submit Letters of Support from the Consortium Members for Rural Intermediaries (if applicable)

ATTACHMENT B: GRANT READINESS ASSESSMENT

OSC mission is to advance volunteerism, service, and civic engagement to enrich lives and strengthen Oregon communities. OSC fulfills this mission by providing AmeriCorps funding opportunities. The purpose of the Grant Readiness Assessment is to help organizations determine if they are prepared to apply for and manage an AmeriCorps grant. This assessment will help applicant develop a plan to properly prepare to implement an AmeriCorps grant, if awarded funding. This assessment only serves as a general guide for program expectations. Completion of this assessment does not guarantee or disqualify funding from AmeriCorps or OSC. Applicant's responses to the following assessment questions will not affect applicant's ability to complete the grant application. It is designed as a tool to bring awareness to areas that may need to be evaluated or improved within applicant's organizations or addressed by OSC.

Is applicants organization a public or private nonprofit organization - including labor organizations, faithbased and other community organizations; an institution of higher education; a government entity within the State of; an Indian Tribe; or a partnership or consortia?

____Yes ____No ____Unsure

Does applicants organization's plan for utilizing AmeriCorps members address specific unmet community needs in the areas of education, healthy futures, environmental stewardship, veterans and military families, economic opportunity, and/or disaster services?

____Yes ____No ____Unsure

Note: If the answer to either of the above questions is "No" then applicants organization would not be eligible to receive an AmeriCorps grant or serve as a Host Site for AmeriCorps members. Additionally, applicants are ineligible if applicants organization is a 501 (c)(4) non-profit entity [under the Internal Revenue Code of 1986, 26 U.S.C. 501 (c)(4)] that engages in lobbying.

Will applicants AmeriCorps members serve exclusively within the state of Oregon?

____Yes ____No ____Unsure

Does applicants organization have the capacity to recruit, train, and support at least ten full-time AmeriCorps members?

____Yes ____No ____Unsure

Can applicants organization provide office space, a computer, and any necessary equipment for the AmeriCorps members?

____Yes ____No ____Unsure

Does the organization have non-AmeriCorps revenue of over \$200,000 per year?

____Yes ____No ____Unsure

Does applicants organization have a proven track record and documented outcomes for their programs?

Yes	No	Unsure	
Does applicant h the grant funds,		f to provide accounting and administrative support to	manage
Yes	No	Unsure	
Administrative	Competencies:		
Has applicants o	rganization previously n	nanaged a major federal, state, or foundation grant?	
Yes	No	Unsure	
	-	ient cash on hand or credit to operate a major grant o and state governments rarely, if ever, pay grant fund	
Yes	No	Unsure	
Has applicants o years?	rganization been audite	d by a Certified Public Accounting firm within the pas	t two
years.			
Yes	No	Unsure	
Yes			
Yes Does any of app	licants staff members ha	ave experience implementing AmeriCorps grants?	
Yes			
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Financial Management:

Does applicant have	a "job cost" or "fund b	ased" accounting system?	
Yes	No	Current system used:	
	ration uses accrual basi en cash and accrual ba		cedures in place to allow for
Yes	No	Unsure	
Is applicant's organiz	zation's accounting sys	tem manual, automated, or	a combination?
Manual	Automated	Combination	
How are entries pos	ted to the general ledg	er?	
Daily	Weekly	Monthly	Unsure
Does the accounting each grant or fundin	•	ely and accurately the recei	pt and disbursement of funds by
Yes	No	Unsure	
Does applicant's acc contributions?	ounting system allow o	ash basis reporting and for	the recording of "in-kind"
Yes	No	Unsure	
Does the organization	on have a development	/fundraising plan in place?	
Yes	No	Unsure	
Does the organizatic matches?	on have plans to secure	the financial and in-kind re	sources to meet required
Yes	No	Unsure	
Is applicant's organi	zation familiar with fed	eral cost principles?	
Yes	No	Unsure	
	ation familiar with pro eriCorps grants and co		on and allowance of costs in
Yes	No	Unsure	
		ime sheets) maintained by rs with your organization?	funding source and project type
Yes	No	Unsure	

Internal Controls:

check signing/releasing)? YesNoUnsure Are checks signed by individual(s) whose duties exclude recording cash received, approving vouchers payment, and the preparation of payroll? YesNoUnsure Are purchase approval methods documented and communicated? YesNoUnsure Are employees who handle funds bonded against loss by reasons of fraud or dishonesty? YesNoUnsure Organizational Needs Assessment and Implementation: Does applicant's organization conduct regular community needs assessments? YesNo YesNo YesNo Does applicant's organization analyze and use the results of needs assessments to chart change? YesNoUnsure Does applicant's organization have the ability to grow and/or create new and innovative programs to meet the needs of the community? YesNoUnsure Are applicant organization's programs and services well defined? YesNoUnsure Does applicant's organization have the ability to close a program that is no longer needed or relevantYesNoUnsure
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Are employees who handle funds bonded against loss by reasons of fraud or dishonesty? Yes
Yes No Unsure Organizational Needs Assessment and Implementation: Does applicant's organization conduct regular community needs assessments? Yes No Does applicant's organization analyze and use the results of needs assessments to chart change? Yes No Does applicant's organization have the ability to grow and/or create new and innovative programs to meet the needs of the community? Yes No Are applicant organization's programs and services well defined? Yes No Does applicant's organization have the ability to close a program that is no longer needed or relevant
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YesNoUnsure Does applicant's organization have the ability to close a program that is no longer needed or relevant
Does applicant's organization have the ability to close a program that is no longer needed or relevant
Measuring Performance and Continual Improvement of Programs:
Does applicant's organization have a comprehensive well-developed community assessment or evaluation system used to measure the impact of programs and services? Yes No Unsure
Does applicant's organization collect data to measure performance and progress on a continual basisYesNoUnsure
Is data analyzed, used in program redesign and communicated to stakeholders on a regular basis? (e. annual report)
YesNoUnsure

Emergency & Disaster Preparedness:

1. Does applicant have an emergency operational plan or a continuity of operations plan?

____Yes, we have plan(s) in place. Please attach a copy. _____No _____This is in development. Please describe:

2. Does applicant have a member safety plan in place that addresses crisis and disasters?

_____Yes, we have plan(s) in place. Please attach a copy. ____ No ____This is in development. Please describe:

3. Does applicant have policies and procedures for alternative member service activities?

____Yes, we have plan(s) in place. Please attach a copy. ____ No ____This is in development. Please describe:

Note for Faith-Based Organizations:

If the conditions below are not acceptable to applicants organization, AmeriCorps funding is probably not a good option:

- Participation in AmeriCorps funded programs must be open to all who qualify, without regard to religious beliefs
- AmeriCorps funded programs cannot require members or participants to engage in religious activities
- AmeriCorps funded programs must be held in a separate place or time from religious activities

ATTACHMENT C: SUPPLEMENTAL INFORMATION

All 2023-24 AmeriCorps applicants must complete this form and submit to <u>oregon.serves@hecc.oregon.gov</u> by their application deadline, according to the OSC RFA.

Program Name: Staff Contact Person: Staff Email:

DIVERSITY, EQUITY, AND INCLUSION

OSC seeks to increase equity and inclusion across our portfolio of programs and services, so it is of particular interest to the commission that AmeriCorps State programs recruit members from their own communities and are representative of the communities being served. A program's current or intended plan to incorporate the principles of diversity, equity, and inclusion will be evaluated as part of their overall program design.

Describe applicant's plans to recruit and retain a diverse representation of AmeriCorps members in 2023-24, including inclusion and support services that you will provide to members who belong to historically underserved and underrepresented populations. Please provide specific examples.

Describe applicant's plans to incorporate diversity, equity, and inclusion principles into the AmeriCorps member experience for the 2023-24 year. Include specific examples of training, resources, and support for members <u>and</u> supervisors.

If applicant's program and/or organization has an equity statement, equity lens, or similar guiding document, please submit as a separate document.

ATTACHMENT D: LABOR ORGANIZATION CERTIFICATION FORM

Updated March 2022

Legal Applicant Organization:

Program Name:

Applicants must submit this form to OSC by the application deadline; submit to Oregon.serves@hecc.oregon.gov. Responses must comply with the instructions provided with the federal NOFO.

Definitions

Program Applicant: For the purposes of this section, "program applicant" includes any applicant to AmeriCorps or a State Commission, as well as any entity applying for assistance or approved national service positions through a Corporation grantee or subgrantee. In this case, the program applicant is the legal organization that administers the AmeriCorps*State program.

Service Sponsor: According to SEC. 101(25) [42 USC 12511(25)], the term "service sponsor" means an organization, or other entity, that has been selected to provide a placement for a participant. These are also typically called host sites, and they are distinct from the program applicant organization.

Instructions: Carefully consider the three options below and check all boxes that apply. An applicant must check at least one box. The form must be signed by an authorized applicant representative <u>and</u> include any required supporting documentation.

[1] If a program applicant—

- a) Proposes to serve as the placement site for AmeriCorps members; and
- b) Has employees engaged in the same or substantially similar work as that proposed to be carried out by AmeriCorps members; and
- c) Those employees are represented by a local labor organization.

Then the program applicant must include the written concurrence of the local labor organization representing those employees. Written concurrence can be in the form of a letter or e-mail from the local union leadership. The concurrence must be signed by or originate from the duly authorized representatives of the labor organization. You must attach the written concurrence of the local labor organization to this form.

[2] If a program applicant—

a) Proposes to place AmeriCorps members at Service Sponsor sites operated by third-party agencies where they will be engaged in the same or substantially similar work as employees represented by a local labor organization,

Then the applicant must submit a written description of how it will ensure that:

- i. AmeriCorps members will not be placed in positions that were recently occupied by paid staff.
- ii. No AmeriCorps member will be placed into a position for which a recently resigned or discharged employee has recall rights as a result of a collective bargaining agreement, from which a recently resigned or discharged employee was removed as a result of a reduction in force, or from which a recently resigned/discharged employee is on leave or strike.

[3] If neither of the two options above are applicable, please explain why neither applies:

Signature	Date
Print Name	 Title