



# ETPL Continued Eligibility Application

Oregon's Eligible Training Provider List (ETPL) is a tool for Oregon jobseekers and the WorkSource Oregon partners who support them. This shows the process on LEARN, an online information portal for the Higher Education Coordinating Commission (HECC) Office of Workforce Investments (OWI). This training is designed to show training providers how to navigate to and complete the Continued Eligibility Application to keep their training programs included on the list.

### Table of Contents

Ξ	TPL Continued Eligibility Application	1
	Key Terms & Elements of an Application	
	Background	
	Navigating to the Application	
	Completing Your Application	
	Sections of the Application	7
	General Provider Information	
	Authorizing Body	7
	Accessibility & Equal Opportunity	8
	Contact Information	8
	Review Programs	12
	Attestation	14
	Confirmation	14
	Next Steps	15
	Collaborating with HECC Staff	16



# Key Terms & Elements of an Application

Review the common field types and key application elements below (each followed by an example):

• **Required Field:** Required fields are fields you must enter information into before moving on to the next page. They will be marked with a red asterisk.



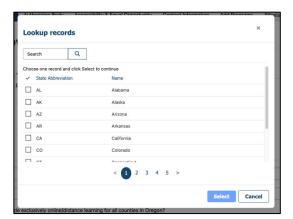
• **Dropdown field:** Dropdown fields allow users to select from an existing list of options by clicking on the field and making a selection from the drop-down list.



Multi-Select Field: Multi-select fields are another type of dropdown field, except you can select
one or more options in a list. Users can also type into the field to search for one of the options
they would like.



 Popup window: A popup window is a box that opens on top of the application and asks the user for specific information. For example, a popup appears for State selection (pictured below).
 Choose and click Select.



• **Lookup Field:** A lookup field links to a data source and allows a user to selection an option by searching that database. Click the magnifying glass to open a popup window and search for the right option.





• Warning: Important information in the form of a warning will appear at the top of the screen if a user enters information incorrectly or if a disqualifying answer is given (example below).

The form could not be submitted for the following reasons:

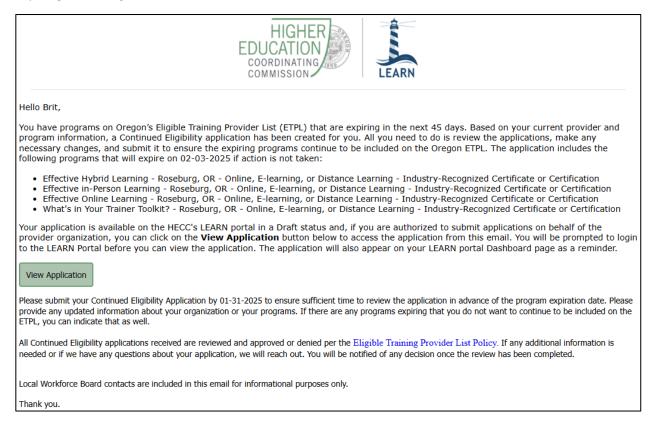
Current State or Federal Debarment: Training providers that have been debarred by any state or the federal government are not eligible to be included on the ETPL during the debarment period. You will need to submit a new application when the debarment period ends.

 Progress Bar: The progress bar at the top of a form indicates which sections have been completed, which section a user is currently on, and how many sections are remaining (example below).



# Background

At least one month before your program's expiration date, HECC's LEARN portal will automatically create a Continued Eligibility Application for you to complete and send you an email notification (example email pictured below). The application will contain all of your training programs expiring in that calendar month and will contain all the information currently on file. You will be asked to verify all existing information and make any applicable updates, including any requests to remove a program from the list. IMPORTANT: Failure to submit this application will result in any programs it contains expiring and being removed from the ETPL.







# Navigating to the Application

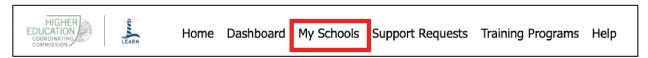
The quickest way to access the application is by clicking the **View Application** link in the email notification you received (highlighted below).

Your application is available on the HECC's LEARN portal in a Draft status and, if you are authorized to submit applications on behalf of the provider organization, you can click on the **View Application** button below to access the application from this email. You will be prompted to login to the LEARN Portal before you can view the application. The application will also appear on your LEARN portal Dashboard page as a reminder.

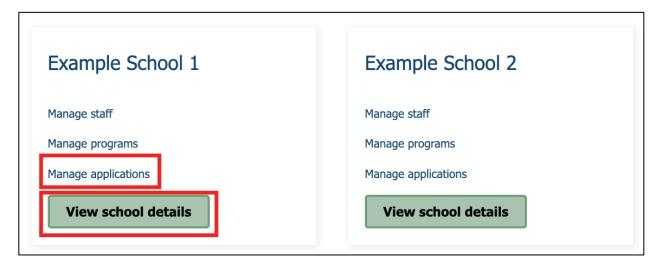
View Application

Please submit your Continued Eligibility Application by 01-31-2025 to ensure sufficient time to review the application in advance of the program expiration date. Please provide any updated

However, you may also manually navigate to the application. To do this, log into your LEARN Portal account and click on **My Schools** in the upper navigation menu.



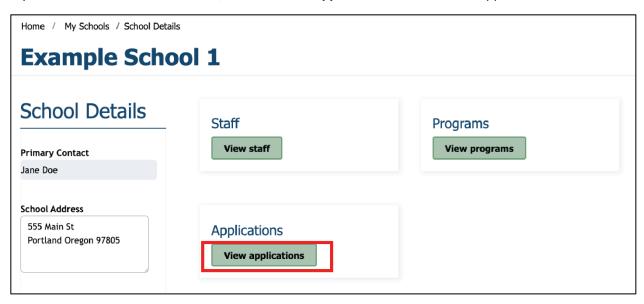
From this screen, you can navigate to your applications in two different ways. The quickest way is to click **Manage Applications.** You can also click on **View School Details** to see all the information related to your school and navigate to the applications page from there.



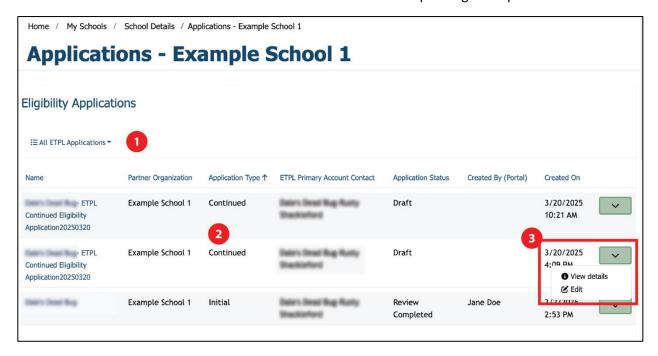




If you selected View School Details, click the View Applications button on the Applications card.



Once you have reached your school's Applications page, you will see groups of application lists. Key elements have been numbered in the screenshot below with corresponding descriptions.



- By default, you will be viewing All ETPL Applications. Use the filter menu to change your view to restrict the table to show Draft Applications, Submitted Applications, etc. Your Continued Eligibility Application will be in draft status when created.
- 2. You can confirm you are selecting the Continued Eligibility Application by checking the Application Type.
- 3. To access the application, click the dropdown arrow and select Edit.



# **Completing Your Application**

You will see an introductory screen explaining what the application is for with a link to the **Training Provider Guidelines** (pictured below).

**IMPORTANT:** Click the link and review the Training Provider Guidelines before starting the application.

# **ETPL Continued Eligibility Application**

This application is to determine the continuing eligibility of previously approved training program(s) under the Workforce Innovation and Opportunity Act.

For eligibility information, read the <u>Training Provider Guidelines.</u>

The system will walk you through the application process allowing you to complete a section at a time. You can exit the application once you have completed the first section. All the information you entered will be saved and you can come back to the application in "draft" status at a later date and submit it when you are ready. The draft version of the application can be found on your school's Applications page. If you have any questions or issues while completing the application, please open a Support Request.

Start

As is indicated in the introductory page pictured above, the system will walk you through the application process, allowing you to complete one section at a time. Upon completing the first section, you may exit the application (if needed), and the information entered will be saved. You can return to the drafted application at any time, complete it, and submit.

Note: Information that was already in the system will automatically be populated within the application.

Click **Start** to begin your application. The next sections of this document will outline the various sections within the ETPL Eligibility Application.





# Sections of the Application

Review the existing information in each section, updating when necessary.

### **General Provider Information**

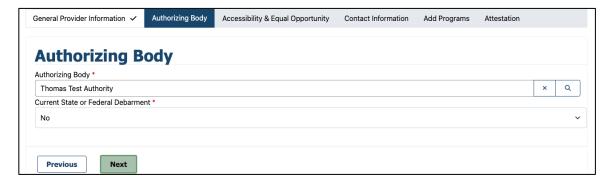
In the General Provider Information section, you may find some information prepopulated that you are unable to change. If the information is incorrect, you must open a Support Request to solve the issue. For more information, you can review the "Creating a Support Request as an Authenticated User" training document.

Additional fields and questions may appear, based on your selection for **Legal Entity State**. Click **Next** to continue to the next section, which will also automatically save your progress.



### **Authorizing Body**

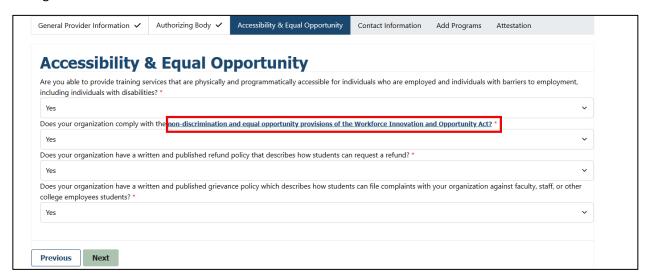
In this section, there is another lookup field for selecting from our database of Authorizing Bodies (pictured below). If the organization that authorizes your institution is not listed, select "Other". A new field will appear for you to enter the name of the Authorizing Body.





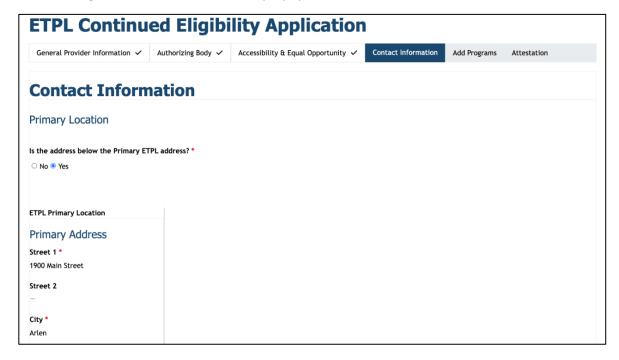
### Accessibility & Equal Opportunity

Some fields in this section include labels with embedded links (highlighted in the screenshot below) that will open other resources to help give you context, in case you don't understand what the question is asking. Select **Next** to continue to the next section.



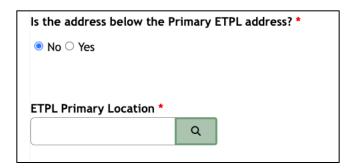
### **Contact Information**

Your existing contact information will be prepopulated into this section.



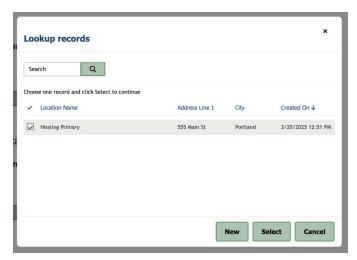
If the Primary Address listed is the correct address for your ETPL location, then continue to the next question. If your ETPL Primary Location is different than your institution's Primary Location, you will be asked to select the right location or create a new location.





Clicking the magnifying glass in the "ETPL Primary Location" field will open a popup window (pictured below).

Any address that has been associated with your institution will be shown in a list. If you see the address you'd like to use, select by clicking the checkbox next to the name. Then hit the **Select** button, which only becomes active once you've checked a location.



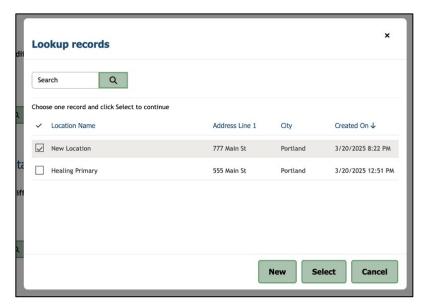




If the ETPL Primary Location is not on that list, you can click **New** to open a form and create a new location record with the correct address (form pictured below).

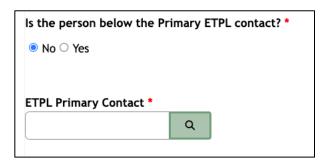


Once you have created a new address, it will automatically be checked on the list. Hit **select** to continue.

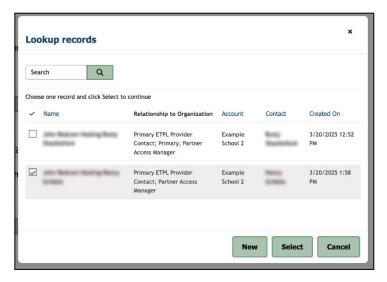




Similar to the Primary Location, the ETPL Primary Provider Contact section will automatically be populated with existing information. If this is the correct contact, you are done with this section. If your ETPL Primary Provider Contact is different than your institution's Primary Contact, you will be asked to select the right contact or to create a new contact.



Clicking the magnifying glass in the "ETPL Primary Location" field will open a popup window (pictured below).



### You may either

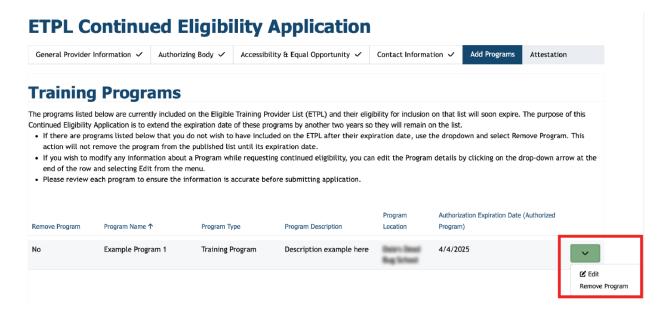
- 1. Use the lookup field to select an existing contact record for someone already in our system and associated with your institution, or
- 2. Enter contact information for a new record.

When you have completed both parts, click **Next** to continue to the next section.



### **Review Programs**

In this section, you will add information related to the programs you have on the ETPL that are expiring soon. If there are programs listed that you do not wish to have included on the ETPL after their expiration date, use the dropdown (pictured below) and select Remove Program. This action will not remove the program from the published list until its expiration date.



**IMPORTANT:** Please review each program to ensure the information is accurate before submitting the application.

### **Editing Program Information**

To modify the information for an existing program you would like to keep on the ETPL, click the drop-down arrow located on the right side of the Program and select **Edit** from the menu.

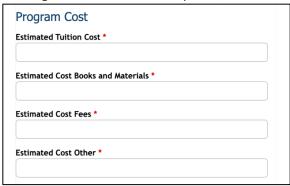
Depending on your answers during the *General Provider Information* section, the Program Instructional Method field may already be populated for you. If the populated information is incorrect, you will need to navigate back to the *General Provider Information* section and adjust your answers.



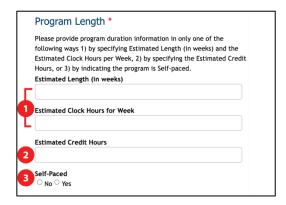




All **Program Cost** Fields are required, even if the cost is \$0.



**Program Length** information is also required. Key elements of this section are numbered in the screenshot below with corresponding information.



### You must either:

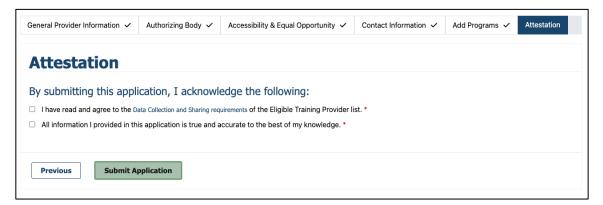
- 1. Enter estimated length in weeks AND estimated clock hours per week, or
- 2. Enter estimated credit hours, or
- 3. Indicate the program is self-paced.

When you have finished updating the , click **Submit** to save your changes.



### **Attestation**

In the Attestation section, there is a link to the Data Collection and Sharing Requirements of the ETPL. **IMPORTANT**: You must read and agree to each of these to continue. You must also attest that what you've provided within the application is true, to the best of your knowledge.



When finished, click Submit Application.

### Confirmation

After your application has been successfully submitted, you will be taken to a confirmation screen (pictured below).

# Your Application Has Been Submitted If approved, this training program will be added to the State Eligible Training Provider List. Inclusion on Oregon's Eligible Training Provider List is not an entitlement for a prospective student to receive funding from a Local Workforce Development Board or WorkSource Oregon center, nor a requirement that the Local Workforce Development Board or WorkSource Oregon center send any referrals to the training provider. The selection of an appropriate provider is a mutual decision made by the WorkSource Oregon staff and the prospective student. This application information may also be used by the Local Workforce Development Board if they have a local training provider list with additional eligibility criteria, information requirements, and minimum performance levels beyond what is required by the State. Any additional requirements established by the Local Workforce Development Board only affect a program's eligibility and performance level eligibility requirements within the local workforce area. Not all local areas will have a local training provider list. You may track the status of your application by visiting your school's Applications page. If you have any questions during while it is in process, you can Add Comments to your application that will be visible to the staff member who is conducting the review.



# **Next Steps**

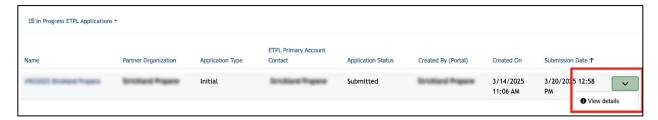
You should receive an automated email confirmation that your application has been successfully submitted. You will be notified once a decision is made on your application. If necessary, an employee from HECC's Office of Workforce Investments (OWI) will reach out to you with questions or assign you tasks related to your application.

You may view the status of your application by going to the Applications page of the appropriate school and filtering the list to display "Submitted ETPL Applications" or "All Active ETPL Applications" (example below). The status of your application will move through the following states: Draft, Submitted, Provider Review, Program Review, Complete.

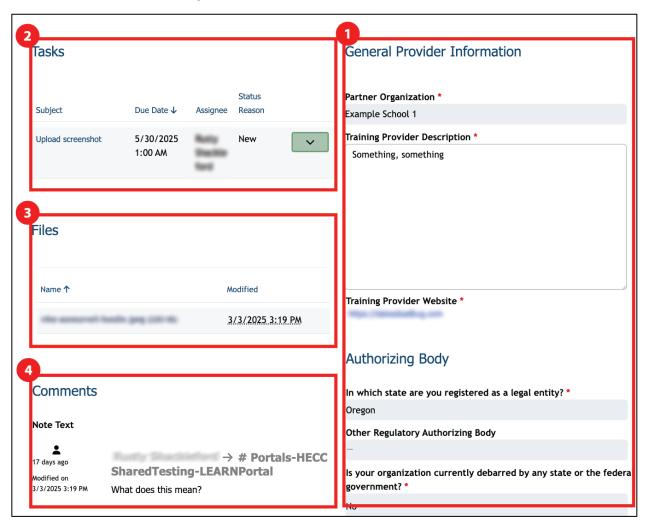


# Collaborating with HECC Staff

On the Applications page viewing a list of submitted applications, use the dropdown on the right of the application to select "View Details," which will take you to the Application Detail page.



On this application details page (screenshot below with numbered sections), you can review the answers you submitted on the right side of the page (1); submitted answers are set to Read-Only and cannot be changed. The left side of the page includes a section for Tasks (2), which will appear empty unless a HECC staff member assigns you a Task related to the application. Below that, you will see a Files section (3) where you can upload documents and files, followed by a Comments section (4) where you and HECC staff can send messages back and forth, as needed.





TIP: Consider removing spaces within the name of any files you upload. If you upload a file with a name that includes spaces, if that file is later downloaded all spaces will contain "%20" (example below, with original name on top and downloaded name on the bottom).

