Overview of Funding

$836.9 Million
- Appropriated for FY2020-21 biennium
- HB 5024, 2019 Regular Session

$410.1 Million (FY2020)
- $410.1M – 49% of the total for FY2020
- $426.8M – 51% of the total for FY2021

- Mission Differentiation, $69.7M, 17%
- Activities, $136.2M, 33%
- Outcomes, $204.2M, 50%

Authority/Rules
ORS 350.075
OAR 715-013-0025
715-013-0040
Mission Differentiation

Taken off the top and grows by the lesser of inflation or the growth in the total funding allocated to the public university support fund (PUSF).

**MISSION SUPPORT**

An allocation to support programming consistent with the mission of each institution. Includes public services, cross-institutional programs, operations support, etc.

- **21 Programs**
- **$28.7 Million**

**RESEARCH SUPPORT**

An allocation to support research activities conducted by the public universities.

- **2 Programs**
- **$6.6 Million**

**REGIONAL SUPPORT**

An allocation that contributes to the financial stability of public universities and ensures geographic access to public higher education for Oregonians.

- **9 Programs**
- **$34.4 Million**
Funding for Outcomes and Activities – FY2020

$410.1 million  Total Allocation
(69.7 million)  Mission Differentiation

$340.4 million  Available for Outcomes and Activities

Outcomes

60%
$204.2 million

Activities

40%
$136.2 million
Outcomes and Activities Data

OUTCOMES BASED ALLOCATION

- Resident degree completions* (3-year average)
  - Degrees completed by level and discipline
  - CC Transfer degrees (35% discount)
  - Underrepresented student completions

- Points are awarded and weighted by:
  - Degree level
  - Academic discipline
  - Targeted population group
  - Area of study bonus (STEM, bilingual education)

*Doctoral completions for both resident and non-residents are included in the formula data

ACTIVITY BASED ALLOCATION

- Number of resident student credit hours completed by level and discipline (3-year average)

- Summer, fall, winter and spring quarters for the three prior academic years (2017, 2018 and 2019)

- Cost weights applied by level (baccalaureate, master’s, doctoral) and academic discipline to get weighted hours
Data Collection Example – Activities

- The example below includes hypothetical data.
- All resident student completed hours are collected for all levels of instruction across all disciplines.
- Cost weights are applied for each level/discipline combination.

<table>
<thead>
<tr>
<th>Course Level</th>
<th>Academic Discipline</th>
<th>Avg Credit Hours</th>
<th>Cost Weight</th>
<th>Weighted Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freshman / Sophomore</td>
<td>Engineering</td>
<td>5,000</td>
<td>1.80</td>
<td>9,000.0</td>
</tr>
<tr>
<td>Junior / Senior</td>
<td>Biology</td>
<td>2,500</td>
<td>1.61</td>
<td>4,025.0</td>
</tr>
<tr>
<td>Master's</td>
<td>Education</td>
<td>2,250</td>
<td>1.45</td>
<td>3,262.5</td>
</tr>
<tr>
<td>Doctoral</td>
<td>History</td>
<td>1,100</td>
<td>3.27</td>
<td>3,597.0</td>
</tr>
<tr>
<td><strong>Total Points for Institution</strong></td>
<td></td>
<td><strong>10,850</strong></td>
<td></td>
<td><strong>19,884.5</strong></td>
</tr>
</tbody>
</table>
Funding by Institution – Activities

- All weighted hours for all institutions are added up.
- The total of weighted hours is divided into the available funding to get a dollar value per weighted hour.
- The dollar value per weighted hour is then multiplied by the total weighted hours for each institution to get the funding for each institution.

$136.2 million / 3,950,815 weighted hours = $34.46 per weighted hour

<table>
<thead>
<tr>
<th>Institution</th>
<th>Weighed Hours</th>
<th>Dollars</th>
</tr>
</thead>
<tbody>
<tr>
<td>EOU</td>
<td>102,004</td>
<td>$3,515,409</td>
</tr>
<tr>
<td>OIT</td>
<td>173,967</td>
<td>$5,995,532</td>
</tr>
<tr>
<td>OSU</td>
<td>1,376,749</td>
<td>$47,447,702</td>
</tr>
<tr>
<td>PSU</td>
<td>1,059,697</td>
<td>$36,520,955</td>
</tr>
<tr>
<td>SOU</td>
<td>160,205</td>
<td>$5,521,194</td>
</tr>
<tr>
<td>UO</td>
<td>850,931</td>
<td>$29,326,130</td>
</tr>
<tr>
<td>WOU</td>
<td>227,262</td>
<td>$7,832,265</td>
</tr>
<tr>
<td><strong>TOTALS</strong></td>
<td><strong>3,950,815</strong></td>
<td><strong>$136,159,187</strong></td>
</tr>
</tbody>
</table>
Points for the Outcomes Based Allocation

**Degree Weights**
- Baccalaureate: 2.0
- Master’s: 1.0
- Professional: 1.0
- Doctoral: 1.4
- Certificate: 0.2

**Cost Weights**
- By level of degree and academic discipline
- (transfer discount 62.5%)

**Area of Study Bonus**
- STEM + Health: 20%
- Bilingual Education: 120%

**Targeted Populations**
- Low Income (Pell)
- Underrepresented Minority
- Rural
- Veteran
Data Collection Example – Outcomes

- The example below includes hypothetical data.
- All resident student degrees are collected for all levels of instruction across all disciplines. Degree weights are applied by type of degree.
- Cost weights are applied by level/discipline combination.
- The area of study bonus, transfer discount and the targeted populations bonus are applied as well.

<table>
<thead>
<tr>
<th>Type of Degree</th>
<th>Academic Discipline</th>
<th>Avg Degrees</th>
<th>Degree Weight</th>
<th>Cost Weight</th>
<th>Area of Study Bonus</th>
<th>Transfer Discount</th>
<th>Targeted Population</th>
<th>Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-transfer bachelor's</td>
<td>Engineering</td>
<td>1.00</td>
<td>2.00</td>
<td>1.85</td>
<td>20.00%</td>
<td>0.00%</td>
<td></td>
<td>4.44</td>
</tr>
<tr>
<td>Transfer bachelor's</td>
<td>History</td>
<td>1.00</td>
<td>2.00</td>
<td>1.00</td>
<td>0.00%</td>
<td>37.50%</td>
<td></td>
<td>1.25</td>
</tr>
<tr>
<td>Master's</td>
<td>Education</td>
<td>1.00</td>
<td>1.00</td>
<td>1.27</td>
<td>0.00%</td>
<td>0.00%</td>
<td></td>
<td>1.27</td>
</tr>
<tr>
<td>Doctoral</td>
<td>Biology</td>
<td>1.00</td>
<td>1.40</td>
<td>2.86</td>
<td>20.00%</td>
<td>0.00%</td>
<td></td>
<td>4.80</td>
</tr>
<tr>
<td>Underrepresented</td>
<td></td>
<td>1.00</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0.8</td>
<td>0.80</td>
</tr>
</tbody>
</table>

Score: **12.56**
Funding by Institution – Outcomes

- All outcomes points for all institutions are added up.
- The total points is divided into the available funding to get a dollar value per point.
- The dollar value per point is then multiplied by the total points for each institution to get the funding for each institution.

$204.2 \text{ million} / 44,667 \text{ points} = \$4,572.47 \text{ per point}$
## Total Funding by Institution – FY2020

<table>
<thead>
<tr>
<th>Institution</th>
<th>Mission Differentiation</th>
<th>Activities Based Funding</th>
<th>Outcomes Based Funding</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>EOU</td>
<td>$11,946,111</td>
<td>$3,515,409</td>
<td>$5,540,545</td>
<td>$21,002,065</td>
</tr>
<tr>
<td>OIT</td>
<td>$14,103,219</td>
<td>$5,995,532</td>
<td>$9,244,295</td>
<td>$29,343,046</td>
</tr>
<tr>
<td>OSU</td>
<td>$18,120,440</td>
<td>$47,447,702</td>
<td>$68,761,171</td>
<td>$134,329,313</td>
</tr>
<tr>
<td>PSU</td>
<td>$4,317,926</td>
<td>$36,520,955</td>
<td>$59,730,976</td>
<td>$100,569,857</td>
</tr>
<tr>
<td>SOU</td>
<td>$8,976,721</td>
<td>$5,521,194</td>
<td>$8,445,890</td>
<td>$22,943,805</td>
</tr>
<tr>
<td>UO</td>
<td>$4,583,479</td>
<td>$29,326,130</td>
<td>$41,157,810</td>
<td>$75,067,419</td>
</tr>
<tr>
<td>WOU</td>
<td>$7,634,443</td>
<td>$7,832,265</td>
<td>$11,358,096</td>
<td>$26,824,804</td>
</tr>
<tr>
<td><strong>TOTALS</strong></td>
<td><strong>$69,682,339</strong></td>
<td><strong>$136,159,187</strong></td>
<td><strong>$204,238,783</strong></td>
<td><strong>$410,080,306</strong></td>
</tr>
</tbody>
</table>