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**Docket Item: 3.0** – 2026 Student Success and Completion Model (SSCM) and Engineering Technology Sustaining Funds (ESF) Review Workplan

**Summary:**

In accordance with ORS 350.075 (3)(f), and OAR715-013-0025, HECC staff will be convening a collaborative workgroup to review both the SSCM and the ETSF funding distribution formulas in calendar year 2026. The last review of the SSCM took place in 2020.

After consultation with university partners, staff are recommending a focused technical review. The workgroup will consider workforce needs, policy alignment, and how the two formulas work together to support Oregon's strategic priorities and post-secondary goals. The workgroup will also consider transfer alignment, and other technical aspects of the SSCM. In addition to those themes, the workgroup will be tasked with providing perspective and advice on funding adequacy as it relates to the total funding made available through the Public University Support Fund (PUSF).

Details of the proposed review are included in a related docket item noted below. The review is scheduled to begin in January 2026, with proposed recommendations tentatively scheduled for presentation to the Commission for consideration in fall 2026. Any needed rulemaking will follow, with full implementation of adopted changes expected in July 2027 (FY2028).

**Material:**

The following related items are posted as part of the meeting materials:

- 3.0a – Detailed proposal, *SSCM Review Process, 2026 Review Cycle*
- 3.0b – Issue Brief, *Oregon's Public University Funding Distribution Model Primer*
- 3.0c – Issue Brief, *Engineering Technology Sustaining Fund (ETSF)*

**Recommendation:**

For discussion only.