

# A History of the Oregon Housing Needs Analysis

## 1975



Oregon Statewide Planning Goal 10: Housing and Goal 14: Urbanizations goes into effect outlining state guidelines on the housing planning process

## 1988



The Land Conservation and Development Commission (LCDC) amends Goal 10: Housing and Goal 14: Urbanization to incorporate the Federal Fair Housing Act.

## 2017



**Senate Bill 1051** requires large cities and counties to accept applications for accessory dwelling units inside urban growth boundaries and defines “clear and objective standards”.

## 2019



**House Bill 2001** requires medium and large cities and counties to allow “middle housing” in most residential areas

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**House Bill 2003**

- Requires certain cities to develop and adopt a housing production strategy
- Requires cities to update Housing Capacity Analyses and Buildable Lands Inventories at regular intervals
- Directs OHCS to develop a pilot methodology to estimate housing need over a 20-year period, initially called the Regional Housing Needs Analysis

## 2020



LCDC adopts rules to guide the development of middle housing under House Bill 2001 (2019) and the Housing Production Strategy program under HB 2003 (2020)

## 2021



**House Bill 5006** directs DLCD, OHCS, and DAS to consider how to integrate OHNA into Goal 10.

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DLCD convenes a workgroup to determine how to implement the Regional Housing Needs Analysis.

## 2022



The state updates the pilot methodology, changing its name to the Oregon Housing Needs Analysis (OHNA).

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DLCD publishes legislative recommendations.

## 2023



The Affordable Housing and Emergency Homelessness Response Package (**House Bills 2001\*** and **5019**) adopts many recommendations laid out in the OHNA.

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**House Bills 2001\*** and **2889** broaden the definition of “needed housing” to include middle housing and accessible housing.

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**House Bill 2001\*** directs:

- LCDC to implement OHNA through rulemaking
- DAS to allocate housing production targets through OHNA
- OHCS to create the Housing Production Dashboard as outlined in the OHNA

## 2024



LCDC adopts first set of rules to implement OHNA, outlines required elements of a Housing Production Strategy

## 2025



OHNA Goal 10 and 14 planning era begins!

- OHCS publishes the Housing Production and Equity Indicator Dashboards
- DAS releases housing need targets and allocations

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LCDC adopts second set of rules to implement the OHNA, including:

- Housing Capacity Analyses
- Development-Ready Land Inventories
- Urban Reserves, and UGB amendments
- Refinements to the Contextualized Housing Need
- Refinements to Housing Production Strategy



*\*House Bill 2001 (2019) addressed support for middle housing. While it was assigned the same bill number by the legislature, House Bill 2001 (2023) was about reforming the way Oregon plans for housing.*



**DLCD**

Department of  
Land Conservation  
& Development