

OREGON

Department of
Land Conservation
& Development



Oregon Housing Needs Analysis

Working Group - Meeting 4

June 16, 2022

Process Reminders

Roles and Responsibilities

Housing Needs Work Group

Core Recommendations

On the incorporation of a RHNA into state and local planning programs.

- **Finalizing Methodology** – agency(ies) responsible, process for revisions, and frequency
- **Implementation Pathways** – housing needs projection vs housing production index
- **Measuring outcomes** – Tracking market rate and affordable production and fair & equitable outcomes

Conditions for Success

Achieving production, affordability, and equitable outcomes

- **Accountability** – Responsibility of state, regional, and local gov't to respond to unmet need
- **Funding** – Investment in infrastructure and housing production
- **Administrative Capacity** – Needed state, regional, and local capacity to implement legislative direction on housing

Housing Capacity Work Group

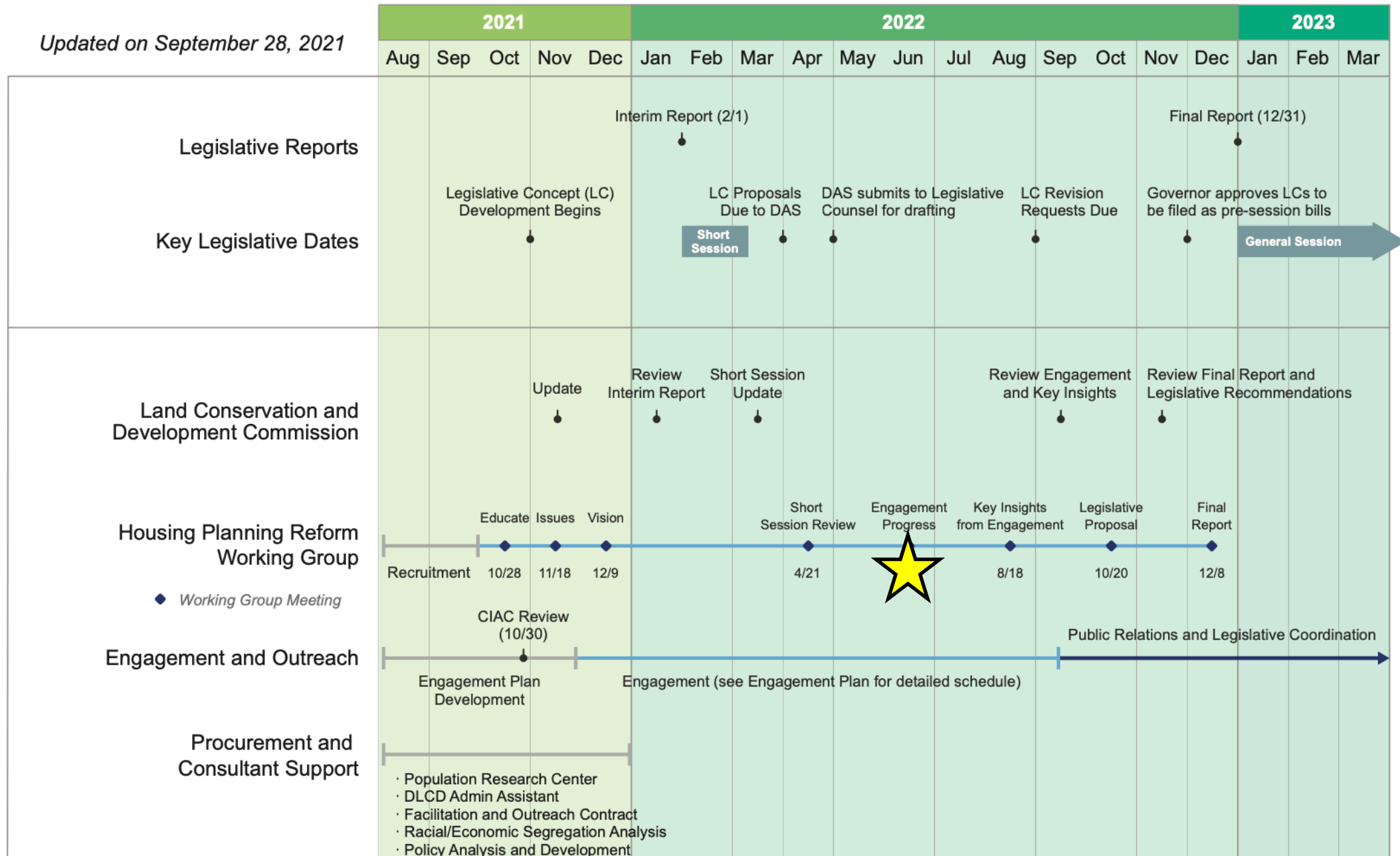
Housing Capacity Recommendations

On regional housing needs and land supply issues.

- **Efficiency Measures** – increasing supply within the UGB
- **Process and Data** – Streamlining the establishment of need for UGB adjustments
- **Regulatory Review** – Streamlining the review of UGB adjustments
- **Small Cities** – Increasing capacity in cities below 10,000

Overall project framework

Updated on September 28, 2021



Housing Needs Work Group

Formative policy development stage leading into more concrete proposals

- This meeting – Hone-in on “report card”, investment, and accountability
- August meeting – Review first draft of recommendations

Process Updates

- Regional Forums – last forum on July 6th
 - Follow-up Discussions – e.g. Tribal Nations
 - After draft recommendations – closing the loop
- University of Oregon – Survey & Report on Barriers (early August)
- Homelessness Research and Action Collaborative – Report on Centering Equity (late August)

Housing Capacity Work Group

Housing Capacity Analysis



1. Translating housing need (OHNA) to housing types/mix
2. Buildable Lands Inventory
3. Efficiency Measures
4. Urban Growth Boundary review process
5. (Throughout) Building capacity in cities below 10,000 population

Focus Group Themes

Key Findings

1. Connecting Housing to Opportunity
2. Tools and Policies to incentivize building, ensure codes are flexible and be data-driven
3. Balance between state involvement and localized accountability
4. Address Barriers

Key Findings

5. Address Land Supply issues

6. Improve community engagement and education

7. Identify funds and improve capacity through financial and technical support

Key Findings

Areas of needed follow-up work:

1. Houselessness and shelter
2. Equitable representation in government and decision-making processes
3. Connection of housing to climate planning