

JUN 8 3 50 PM '83

BEFORE THE LAND USE BOARD OF APPEALS  
OF THE STATE OF OREGON

1  
2  
3 PATRICIA C. SMULLIN and )  
CAROLE ANNE BROWN, )  
4 )  
Petitioners, )  
5 )  
v. )  
6 JACKSON COUNTY, )  
7 )  
Respondent. )

LUBA NO. 83-005  
FINAL OPINION  
AND ORDER

8  
9 Appeal from Jackson County.

10 Kris Jon Gorsuch and Daniel A. Ritter, Salem, filed a brief  
and argued the cause for Petitioners. With them on the brief  
were Harland, Ritter, Saalfeld & Griggs.

11  
12 John L. Dubay, Medford, filed a brief and argued the cause  
for respondent.

13 COX, Board Member; BAGG, Board Member; participated in the  
14 decision.

15 Remanded. 6/8/83

16 You are entitled to judicial review of this Order.  
Judicial review is governed by the provisions of Oregon Laws  
1979, ch 772, sec 6(a), as amended by Oregon Laws 1981, ch 748.  
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1 COX, Board Member.

2 NATURE OF PROCEEDING

3 Petitioners seek reversal of a December 15, 1982 decision  
4 by the Jackson County Board of Commissioners which rezoned  
5 their property from farm residential (F-5) to exclusive farm  
6 use (EFU). The contested decision is part of ordinance 82-33  
7 which rezoned numerous other properties and adopted, in  
8 permanent ordinance form, a revised comprehensive plan and  
9 zoning maps, as well as amended the comprehensive plan's  
10 exceptions maps.

11 ALLEGATIONS OF ERROR

12 Petitioners set forth four assignments of error as follows:

- 13 1. "The Jackson County Board of Commissioners'  
14 Decision to rezone and redesignate the  
15 Petitioners' property from F-5 to EFU was  
16 quasi-judicial, required detailed findings and  
17 these findings must be supported by substantial  
18 evidence. The County's failure to make  
19 appropriate findings constitutes reversible  
20 error."  
21
- 22 2. "In the alternative, Statewide Planning Goal 2  
23 requires that all land use decisions, legislative  
24 or quasi-judicial, be supported by 'an adequate  
25 factual base.' The decision of the Jackson  
26 County Board of Commissioners to rezone and  
redesignate the subject property from F-5 to EFU  
was inconsistent with the facts. For this reason  
it should be reversed."
3. "In the alternative, Statewide Planning Goal 2  
imposes upon the County the duty to make findings  
or provide an explanation as to why it believed  
its legislative ordinance complied with the  
Statewide Planning Goals. The County failed to  
make appropriate findings or explanations  
addressing the relevant standards or criteria of  
Statewide Planning Goal 3. The decision should  
be reversed."

1 4. "In the alternative, if LUBA finds that the  
2 County's decision to rezone and redesignate the  
3 subject property was a legislative act and that  
4 Goal 2 does not establish a legal requirement  
5 that the County's explanation for its decision be  
6 based upon an adequate factual base, then the  
7 County's decision must nevertheless be reversed  
8 as arbitrary and capricious and, therefore,  
9 violated the Due Process Clause of the 14th  
10 Amendment to the United States Constitution, in  
11 that the decision was unreasoned and in disregard  
12 of the evidence in the record. The decision  
13 should be reversed."

8 FACTS

9 In order to write an opinion in this case, we find  
10 ourselves in the multi-mirrored funhouse of the legislative  
11 quasi-judicial land use decision arcade. In an effort to find  
12 our way out of this mental maze of cloudly distinctions and  
13 sharply contrasted inconsistencies, it is necessary that we  
14 have a good grasp of all the facts. While some may perceive  
15 the following rendition of the history of this case to be too  
16 voluminous, we can only offer our condolences. Without any  
17 further ado, these are the facts.

18 The Jackson County Comprehensive Plan has recently been  
19 acknowledged by the Land Conservation and Development  
20 Commission as being in compliance with statewide goals. The  
21 comprehensive plan had not been acknowledged at the time the  
22 subject proceedings were conducted. Ordinance 82-33 is the  
23 culmination of a series of ordinances which resulted from the  
24 May 14, 1982 decision by the Land Conservation and Development  
25 Commission (LCDC) that the then Jackson County Comprehensive  
26 Plan was not in compliance with the statewide goals. Beginning

1 in September of 1982, the county notified its residents of a  
2 series of public hearings scheduled for the receipt of  
3 testimony regarding numerous proposed zone changes. The change  
4 of zone on the subject property was but one of the impacted  
5 parcels of property. As a result of hearings, the Jackson  
6 County Board of Commissioners adopted a series of ordinances  
7 which amended the comprehensive plan LCDC had found to be  
8 unacknowledgeable. The first such ordinance was Ordinance  
9 82-26 which was adopted on the 20th day of October, 1982.  
10 Ordinance 82-26 amended the comprehensive plan by adopting new  
11 "comprehensive plan divisions" entitled such things as General  
12 Introduction, and Map Designation, as well as amending other  
13 "divisions or sections of the comprehensive plan." Included in  
14 the 82-26 ordinance was an amendment to the policy statement  
15 for the plan. Of particular interest to the matter before this  
16 Board is the net effect of the ordinance 82-26 adoption. In  
17 effect, that ordinance consolidated the then existing EFU  
18 zoning classifications, which consisted of four basic  
19 subheadings, into one classification. This new single EFU  
20 classification changed the requirement that the use merely had  
21 to "predominantly" meet criteria and characteristics to the  
22 requirement that the use had to completely meet the criteria  
23 and characteristics. In addition, the old EFU criteria had  
24 minimum lot sizes and the result of the October 20, 1982  
25 ordinance was to do away with minimum lot sizes in the EFU  
26 zone. Also, the ordinance (82-26) changed the text of the

1 exclusive farm use district zoning ordinance.

2 A companion ordinance also adopted on October 20, 1982 was  
3 82-27. Ordinance 82-27 was entitled "a consolidated land  
4 development ordinance for Jackson County by combining the  
5 existing zoning and land division ordinances and making various  
6 amendments thereto." In effect, ordinance 82-27 adopted by  
7 reference the land development ordinance of Jackson County, the  
8 Ashland-Jackson urban growth boundary agreement, amended the  
9 Phoenix urban growth boundary, and accomplished other ends not  
10 directly related to this case.

11 On November 10, 1982, Jackson County adopted ordinance no.  
12 82-31 entitled "an emergency ordinance adopting amendments to  
13 the Jackson County Comprehensive Plan (1980)." Ordinance 82-31  
14 contains four sections. Section 1, from all outward  
15 appearances, is identical to the material cited above that was  
16 contained in Ordinance 82-26, i.e. amending the Jackson County  
17 Comprehensive Plan. In addition to Section 1, the ordinance  
18 contained Sections 2, 3 and 4. Those sections stated as  
19 follows:

20 "Section 2. The Official Comprehensive Plan and  
21 Zoning Map, consisting of 18 separate maps, each of  
22 which is dated contemporaneously with this Ordinance  
23 and signed by the Chairman of the Jackson County Board  
of Commissioners, is hereby adopted, and incorporated  
by this reference in the Jackson County Comprehensive  
Plan.

24 "Section 3. The Official Comprehensive Plan and  
25 Zoning Map, which was adopted on August 29, 1980, as  
26 part of Ordinance No. 80-17, the Jackson County  
Comprehensive Plan, is hereby repealed with the  
Official Comprehensive Plan and Zoning Map, adopted by

1 Section 2 of this Ordinance.

2 "Section 4. This ordinance being necessary to the  
3 health, welfare, and safety of the people of Jackson  
4 County, an emergency is declared, and it shall take  
5 effect immediately upon adoption." Record 8-9.

6 Thus not only did Ordinance 82-31 repeat Ordinance 82-26, it,  
7 for the first time, applied specific zoning designations to  
8 individual pieces of property, and it enacted the changes with  
9 an emergency clause. There was no emergency clause in  
10 Ordinance 82-26, thus it would not have had effect for 60  
11 days. Thus, by Ordinance 82-31, as of November 10, 1982, there  
12 existed a "new" official comprehensive plan and zoning map.

13 Also on November 10, Jackson County passed Ordinance 82-32  
14 which was entitled:

15 "An emergency ordinance adopting a consolidated land  
16 development ordinance for Jackson County by combining  
17 the existing zoning and land division ordinances and  
18 making various amendments thereto."

19 What Ordinance 82-32 appears to have accomplished is that it  
20 adopted the existing zoning and land division ordinances as  
21 amended and combined those into one land development  
22 ordinance. The net effect of reading Ordinance 82-31 with  
23 Ordinance 82-32 is that as of November 10, 1982, the complete  
24 comprehensive plan, plan map and implementing ordinances had  
25 been adopted and pressed into operation via an emergency  
26 clause. Therefore, as of November 10, Jackson County had in  
effect a new comprehensive plan, plan map and implementing  
ordinance which were thought to be in compliance with the  
statewide goals and, therefore, ready for acknowledgment by the

1 LCDC.

2 Now we get to Ordinance 82-33, the subject of this appeal.

3 Ordinance 82-33 was adopted on December 15, 1982, and had as

4 its title

5 "AN ORDINANCE ADOPTING AMENDMENTS TO THE JACKSON  
6 COUNTY LAND DEVELOPMENT ORDINANCE OF 1982, FILE  
7 82-3-OA." (Emphasis added) Appendix 1, Petitioner's  
8 Brief.

9 In the recital section of the Ordinance 82-33, it is confusing  
10 as to what exactly the Jackson County Commissioners were  
11 attempting to do. They state in recital 2 that:

12 "At that [Comprehensive Plan Ordinance 82-26 and Land  
13 Development Ordinance 82-27] adoption, the Plan and  
14 Zoning Maps were not adopted because the Board and  
15 Planning Commission had not completed deliberations on  
16 all properties affected by legislative rezoning."

17 The Ordinance 82-33 doesn't mention Ordinances 82-31 or 82-32  
18 which, in fact, adopted by emergency the plan and zoning maps  
19 as well as the development ordinance for the county. Further,  
20 in recital number 3, the county states:

21 All deliberations having been completed, it is  
22 appropriate to adopt the revised plan and zoning maps  
23 in the form of a permanent ordinance, and to amend the  
24 exceptions maps in the comprehensive plan."

25 Apparently, reading recital no. 3 with the title of this  
26 ordinance, it was the comprehensive plan and zoning maps as  
well as Ordinances 82-32 and 82-31 which were permanently  
adopted (emergency ordinances have only a 120 day life in  
Jackson County).

For the purposes of this appeal, the above mentioned  
ordinances can be described as accomplishing the following

1 things. The October 20, 1982 ordinances (82-26 and 82-27)  
2 adopted the criteria and characteristics of the new map  
3 designations as well as adopting the comprehensive plan. Those  
4 ordinances did not contain emergency clauses and, therefore,  
5 would not be effective for 60 days. The November 10, 1982  
6 ordinances (82-31 and 82-32) readopted what had been  
7 accomplished by the October 20, 1982 ordinances plus they  
8 adopted new zoning maps. Those maps reflected the placement of  
9 the existing (as of October 20, 1982) map designation on  
10 individual properties. The November 10 ordinances added the  
11 emergency clause which has a limited life of 120 days. It was  
12 Ordinance 82-33, which was adopted on December 15, 1982, that  
13 superseded all the prior ordinances (i.e. 82-26, 82-27, 82-31,  
14 82-32) and adopted their contents as the permanent law of the  
15 county.

16 The subject property, consisting of approximately 47 acres,  
17 is known as Coker Butte. It is a steep butte rising on the  
18 easterly side of the Jackson valley. The property is leased to  
19 California-Oregon Broadcasting, Inc. and atop the rocky summit  
20 there stands a television translator relay system. The  
21 petitioners' property was zoned F-5 in August of 1980 when the  
22 county originally adopted its comprehensive plan. It was the  
23 purpose of the F-5 farm residential zone to buffer EFU zones  
24 and to provide for areas where second income agricultural uses  
25 could operate free from urban conflict. The F-5 zone was not  
26 intended to be a farm use zone under ORS Chapter 215. The farm

1 residential policies of the 1980 comprehensive plan stated that  
2 areas designated F-5 are either committed or needed for rural  
3 homesite development and are adjacent to EFU land.

4 The EFU zone placed on the property by the November 10,  
5 1982 ordinance action was established to regulate the use of  
6 land which is being used for or which offers the greatest  
7 potential for food and fiber production (LDO 218.010; Record  
8 Volume II, page 6). Residences are permitted on the EFU  
9 property only under very limited conditions. EFU land,  
10 pursuant to the newly adopted comprehensive plan and in  
11 compliance with Statewide Goal 3, must contain predominantly  
12 SCS Class I-IV soil or be land suited for farming or necessary  
13 to permit farming practices on adjacent or nearby property.

14 Petitioners appeared at public hearings beginning in  
15 September of 1982 and presented orally and in writing evidence  
16 indicating that the subject property was a steep rocky parcel  
17 of ground. It was pointed out that the property is not  
18 irrigated presently and there is no possibility of irrigating  
19 the land because it has no water rights. Also, due to the  
20 steepness of the slope, irrigation is not feasible.

21 According to the Jackson County planning staff's  
22 interpretation of a 1969 Jackson County area soil survey, the  
23 subject property contains approximately 60 percent Class IV  
24 soil (Volume II, page 17, 44, 53-63). However, petitioners  
25 provided expert testimony that the survey upon which the  
26 planning staff had based its conclusion was done with aerial

1 photos and it was possible that no field checks were done on  
2 the subject property. The same expert testified that the  
3 boundary lines used in the 1969 survey were approximate  
4 locations and not absolute. In addition, the expert pointed  
5 out slope was not measured on every ownership and that,  
6 overall, the 1969 preliminary report was subject to revision  
7 and improvement.

8 After establishing the possible faulty nature of the data  
9 relied on by the county planning staff, petitioners introduced  
10 evidence of a detailed soil survey they had caused to be  
11 conducted using some 47 sample points on the property. The  
12 conclusion of that detailed site specific study was that the  
13 soil on the property consists predominantly of SCS Class VIe  
14 soils. The remaining soil is SCS Class IVe. Record, Volume  
15 II, page 35. The letter "e" identifies soils which have high  
16 erosion potential. Record, Volume II, page 22. Petitioners  
17 also had the slopes of the subject property mapped by a  
18 registered civil engineer. It was the engineer's conclusion  
19 that the slope of the subject property was considerably steeper  
20 than that indicated by the US Soil Survey, Record, Volume II,  
21 page 33. In addition, petitioners presented evidence that the  
22 subject property was not land suitable for farming. It had not  
23 been farmed in recent years and two prior attempts at farming  
24 the lower portions of the property were unsuccessful. Record,  
25 Volume II, page 25, 26 and 47.

26 The properties immediately to the south of the subject

1 parcel are developed in small rural, hobby-type farm tracts of  
2 one to five acres and are zoned R-5 or F-5. The southerly and  
3 westerly boundaries of petitioners' property border the City of  
4 Medford urban growth boundary. The property is approximately  
5 350 yards from the Medford city limits on the west and 450  
6 yards from the Medford city limits on the south. Substantially  
7 all the property immediately to the west of the subject is  
8 zoned light industrial (LI) and is either developed or in the  
9 process of being developed for such uses. That portion on the  
10 west which is not zoned LI is zoned F-5. Only at the extreme  
11 northwesterly corner of the premises is it adjacent to farmland  
12 and most of its northerly boundary contains an extremely steep  
13 slope, wooded with oak and manzanita. The property is served,  
14 for domestic use only, with Medford public water through a  
15 contract between the City of Medford Water Commission and the  
16 Coker Butte Water Users Association. The Bear Creek Valley  
17 Sanitary Authority can provide a sewer main within 400 feet of  
18 the subject property and proceedings have already been  
19 instituted to connect the subject property to that sewer  
20 system.

21 All the above testimony and evidence was presented to the  
22 Board of County Commissioners after notification to the  
23 property owner that a rezoning was proposed. Notices of the  
24 hearings were by placement in newspapers of general  
25 circulation. All the evidence had been submitted prior to  
26 October 20, 1982, the date the initial ordinances above

1 described were adopted. On December 22, 1982, petitioners were  
2 notified by an individually addressed letter from the Director  
3 of the Jackson County Department of Planning that their  
4 property had been rezoned to exclusive farm use.

5 DECISION

6 Petitioners first allege that the action taken by  
7 respondent regarding their property was quasi-judicial in  
8 nature and, therefore, required detailed findings supported by  
9 substantial evidence. They claim the county failed to make the  
10 appropriate findings and, therefore, committed reversible  
11 error. This issue gets us into the middle of the  
12 quasi-judicial, legislative land use decision-making debate  
13 that has evolved in the courts of this State since the Supreme  
14 Court decision in Fasano v. Wash Co. Comm., 264 Or 574, 507 P2d  
15 23 (1973). In Fasano, the Supreme Court rejected what it felt  
16 at that time was the rule in a majority of jurisdictions that  
17 when a zoning ordinance was amended at the instance of the  
18 owner of the land to which the amendment applied that action  
19 was, like the enactment of an ordinance of general application,  
20 a legislative act and thereby entitled to presumptive  
21 validity. 264 Or at 579. The court stated its reason for  
22 rejection of that majority trend as follows:

23 "At this juncture we feel we would be ignoring  
24 reality to rigidly review all zoning decisions by  
25 local governing bodies as legislative acts to be  
26 accorded a full presumption of validity and shielded  
from less than constitutional scrutiny by the theory  
of separation of powers. Local and small decision  
groups are simply not the equivalent in all respects

1 of state and national legislatures. There is a  
2 growing judicial recognition of this fact of life:

3 'It is not a part of the legislative function to  
4 grant permits, make special exceptions, or decide  
5 particular cases. Such activities are not  
6 legislative but administrative, quasi-judicial,  
7 or judicial in character. To place them in the  
8 hands of legislative bodies, whose acts as such  
9 are not judicially reviewable, is to open the  
10 door completely to arbitrary government.' Ward  
11 v. Village of Skokie, 26 Ill2d 415, 186 NE2d  
12 529, 533 (1962) (Klingbiel, J., specially  
13 concurring)." 264 Or at 580.

14 The Fasano court then went on to state:

15 "Ordinances laying down general policies without  
16 regard to a specific piece of property are usually an  
17 exercise of legislative authority, are subject to  
18 limited review, and may only be attacked upon  
19 constitutional grounds for an arbitrary abuse of  
20 authority. On the other hand, a determination whether  
21 the permissible use of a specific piece of property  
22 should be changed is usually an exercise of judicial  
23 authority and its propriety is subject to an  
24 altogether different test." 265 Or 580-581.

25 The Fasano court holding rested upon its conclusion that a  
26 county's power to zone had been conditioned by the legislature  
upon the conformity of zoning ordinances to a comprehensive  
plan. It held, in other words, that zoning changes of the kind  
before the Washington County Commissioners in Fasano would  
necessarily involve factfinding and the application of general  
policy as embodied in the comprehensive plan to a discreet  
situation and were, therefore, quasi-judicial rather than  
legislative in nature. The Fasano opinion assumed that the  
exercise of "administrative, quasi-judicial or judicial"  
authority is readily recognizable as such, and the court  
proceeded to examine the criteria applicable to zone change

1 decisions of that kind and in addition to offer some brief  
2 remarks on questions of procedure. Fasano, 264 Or at 588.

3 Since the Fasano decision of 1973, many changes have taken  
4 place in the development of land use law in the State of  
5 Oregon. Prior to 1973 cities were not required to adopt a  
6 comprehensive plan. In 1973, the legislature adopted such a  
7 requirement and in 1977 provided a procedure for LCDC review of  
8 such plans for compliance with the statewide planning goals.  
9 Oregon Laws 1973, ch 80, secs 18, 32; Oregon Laws 1977, ch 776,  
10 sec 18. The statutes now provide a deadline for compliance of  
11 the plans with the goals and also authorize LCDC to grant  
12 extensions of time. In 1979, writ of review procedures by  
13 which most land use cases were reviewed in the circuit courts  
14 were removed and placed under the jurisdiction of the Land Use  
15 Board of Appeals. Oregon Laws 1979, ch 772, as amended by  
16 Oregon Laws 1981, ch 748. In addition, under provisions of the  
17 Land Conservation and Development Commission's powers, local  
18 governments are required to adopt comprehensive plans which are  
19 consistent with statewide goals. Once those plans are  
20 acknowledged, the necessity to apply the goals drops away and  
21 the provisions of the comprehensive plan control. It was this  
22 acknowledgment procedure that Respondent Jackson County was  
23 engaged in when the subject action took place.

24 Also since Fasano it has become evident that in the context  
25 of land use decisions, it is not readily recognizable when a  
26 local government is acting in a legislative versus an

1 adminisitrative quasi-judicial posture. Numerous Court of  
2 Appeals and Supreme Court decisions have been issued since the  
3 Fasano case, each attempting to explain more succinctly how the  
4 local government was suppose to determine whether it was  
5 setting in its legislative function or quasi-judicial  
6 function. With such knowledge it could then decide on the kind  
7 of notices and hearings to be provided the individual  
8 landowner. In 1978, the Court of Appeals issued its opinion in  
9 Neuberger v. City of Portland, 37 Or App 13, 586 P2d 351  
10 (1978). In that opinion, the Court of Appeals laid down a  
11 fairly simple rule for deciding when a zone change proceeding  
12 was quasi-judicial rather than legislative. The Court of  
13 Appeals held

14        "\* \* \* A zone change proceeding is necessarily  
15        quasi-judicial when it is undertaken at the instance  
16        of a single applicant or a combination of applicants  
       with united interest in the parcel they seek to have  
       rezoned." 37 Or App at 16

17 The Court of Appeals' decision was appealed to the Supreme  
18 Court which entered its decision reversing the Court of Appeals  
19 in Neuberger v. City of Portland, 288 Or 155, 603 P2d 771  
20 (1979).

21        In rendering its decision in the Neuberger appeal, the  
22 Supreme Court referred to its then recent decision in  
23 Strawberry Hill 4 Wheelers v. Benton Co. Bd. of Comm'rs., 287  
24 Or 591, 601 P2d 769 (1979). The Neuberger court pointed out  
25 that when it decided Strawberry Hill, it had indicated:

26        "When a particular action by a local government is

1 directed at a relatively small number of identifiable  
2 persons, and when that action also involves the  
3 application of existing policy to a specific factual  
4 setting, the requirement of quasi-judicial procedures  
5 has been implied by the governing law." Neuberger,  
6 288 Or at 161.

7 The court then went on to indicate the two factors that had  
8 been identified in Strawberry Hill (i.e. relatively small  
9 number of identifiable persons and an action involving the  
10 application of existing policy to a specific factual setting)  
11 were frequently present in cases in which it had held that  
12 quasi-judicial functions were exercised. It pointed out,  
13 however, that each factor is a separate indicator of the  
14 possible need for adjudicatory procedures. The court stated:

15 "The reasons, moreover, are different in each  
16 instance." Neuberger, 288 Or at 162.

17 The Supreme Court in Neuberger continued to explain that  
18 when specific facts are to be determined in order that  
19 pre-existing criteria may be applied, procedures similar to  
20 those used in adjudications are important in order to assure  
21 that factual determinations will be made correctly. It then  
22 went one step further and said that even though the  
23 decision-maker is not entirely bound by pre-existing criteria,  
24 if a relatively small number of persons is directly affected  
25 the law may nevertheless require a formal hearing procedure.  
26 In quoting Strawberry Hill, the court stated that a formal  
adjudicatory hearing procedure is required in such instances

"\* \* \* to provide the political safeguards of fair and  
open procedures for the relatively few individuals  
adversely affected, in lieu of the political

1 safeguards in which our system relies in large scale  
2 policy choices affecting many persons." 288 Or at 162.

3 The Neuberger court then identified an additional factor to  
4 be considered in deciding whether the process is quasi-judicial  
5 or legislative. That factor is whether the process was bound  
6 to result in a decision. See also Sunnyside Neighborhood v.  
7 Clackamas County, 280 Or 3, 569 P2d 1063 (1977).

8 In summary, what has evolved since the Fasano decision is  
9 best summarized in Neuberger v. City of Portland with its  
10 reference to other case law. That evolution has developed  
11 into a system of three main areas of inquiry to aid in  
12 determining when a proceeding requires quasi-judicial  
13 safeguards. Those three areas of inquiry can be applied to a  
14 certain fact situation to aid a reviewing body in making the  
15 determination. The three factors or areas of inquiry are: (1)  
16 is the action directed at a closely circumscribed factual  
17 situation or a relatively small number of persons? (2) Is the  
18 decision based upon application of existing policy to a  
19 specific factual setting? (3) Was the process bound to result  
20 in a decision? In conceptual terms, it appears that what the  
21 Supreme Court has fashioned is the means to test whether the  
22 action taken is of a nature that the legislative protections,  
23 i.e. popular vote and representative government, are unable to  
24 guarantee protection of an individual or small group of  
25 individuals' property rights. In a sense, we have a continuum  
26 from proceedings impacting general, jurisdiction-wide

1 decisions, to proceedings dealing with questions of a specific  
2 nature which affect such a limited number of voters those  
3 voters are unable to effectively protect themselves because of  
4 their lack of collective political clout. The further one  
5 moves along the continuum, the more likely it is that the  
6 proceeding must be governed by quasi-judicial protections.  
7 With the foregoing review of the status of the law in mind, we  
8 will apply the specific factual setting of this case to the  
9 three areas of inquiry above identified.

10 Is the action directed at a closely circumscribed factual  
11 situation or a relatively small number of persons?

12 A review of facts surrounding this decision leads us to  
13 believe that the above question must be answered in the  
14 affirmative. Even though the Jackson County Board of  
15 Commissioners was considering the rezoning of numerous parcels  
16 of land at the same time they considered the subject property,  
17 the issue and facts before them varied from parcel to parcel.  
18 It was not a question of whether all F-5 land should be rezoned  
19 EFU but rather their inquiry concerned imposing upon specific  
20 parcels various zoning designations. The county had to choose  
21 between options depending on the existing zoning and  
22 characteristics of each parcel of property. For example, their  
23 choices included F-5 to Woodland Resource (WR), EFU to F-5,  
24 Open Space Reserve (OSR) to WR, OSR to EFU, F-5 to OSR, etc.  
25 Record, Volume I, pages 23, 25, 29, 32, 47, 54 and 63. In the  
26 subject case only the petitioners will be affected by the

1 decision whether or not to rezone this particular parcel from  
2 F-5 to EFU. As an indication of the proceedings specificity  
3 the petitioners were individually notified of the decision  
4 regarding their parcel. From our reading of the case law, it  
5 makes no difference that Ordinance No. 82-33 was directed at  
6 the entire county. The criteria for and characteristics of EFU  
7 property were established on October 20, 1982, by Ordinances  
8 No. 82-26 and 82-27. Those criteria were applied to particular  
9 pieces of property, including the subject property, on November  
10 10, 1982 when new maps were adopted by emergency ordinance.  
11 Therefore, as will be discussed below, there was an application  
12 of existing policy to a specific piece of property. We believe  
13 that such a proceeding was directed at a more "closely  
14 circumscribed factual situation and a relatively small number  
15 of persons" than to a broad-based, jurisdiction-wide  
16 legislative proceeding.

17 Is pre-existing policy being applied to a specific factual  
18 setting?

19 We believe the correct answer to this inquiry is yes! The  
20 EFU land characteristics, criteria and policy were established  
21 some 20 days before, the map designation element of the  
22 comprehensive plan was adopted. Even though the effective date  
23 for ordinances 82-26 and 82-27 was not until 60 days later, the  
24 criteria, characteristics and policies had been established and  
25 were, for purposes of this inquiry, the law of the county. The  
26 act of applying those map designation elements to the specific

1 property in question on November 10, 1982, was the application  
2 of existing policy to a specific factual setting. The fact  
3 that the entire sequence of five ordinances set forth in the  
4 facts section of this opinion were part of a large scale  
5 county-wide revision of the comprehensive plan is not  
6 determinative. Large scale decisions of specific applicability  
7 frequently, if not inevitably, require of the decisionmaker  
8 both the creation and the application of policy. Cf. Marbet v.  
9 Portland General Electric, 277 Or 447, 460, 561 P2d 154 (1977);  
10 Neuberger, supra. Here, the fact that an existing EFU code  
11 provision was applied to the specific property requires us to  
12 answer the question "is pre-existing policy being applied to a  
13 specific factual setting" in the affirmative.

14 There was a great deal of information before the Board of  
15 County Commissioners which indicated this was not EFU land.  
16 The staff report was contradicted and testimony indicated that  
17 the land was of no value for farming purposes. It was that  
18 type of information which the county must have been weighing  
19 when it decided to apply the EFU zone to this property rather  
20 than leaving it at the F-5 designation which at that time  
21 existed. Such a decision-making process, when limited to a  
22 specific factual setting is more quasi-judicial than  
23 legislative in nature.

24 Was the process bound to result in a decision?

25 This question creates for this Board the most difficulty in  
26 applying the three factors of inquiry to the subject rezoning.

1 Nearly all the court decisions referring to the quasi-judicial  
2 versus legislative dichotomy in land use proceedings have  
3 looked at the question of whether the zone change was  
4 undertaken at the instance of a single applicant or a  
5 combination of applicants with united interests in the parcel  
6 they seek to have rezoned. Neuberger v. City of Portland, 37  
7 Or App at 16. Here, the proceeding was undertaken at the  
8 instance of entities other than the property owner. Arguably,  
9 the proceeding was undertaken at the instance of Jackson  
10 County. However, we believe it was undertaken at the instance  
11 of LCDC because it had refused to acknowledge the Jackson  
12 County Comprehensive Plan until modifications to Jackson  
13 County's EFU zoning and its agricultural lands policy were  
14 completed. State statutes require Jackson County to have an  
15 acknowledged comprehensive plan. It was the requirement of  
16 modifications that gave impetus to the efforts which ultimately  
17 resulted in the subject property being rezoned. Jackson County  
18 was required to conduct hearings to obtain necessary  
19 information to implement Goal 3 and, therefore, the  
20 agricultural lands policy and the EFU zone.

21 Statewide Goal 2 requires that all land use plans identify  
22 issues and problems, inventories and "other factual information  
23 for each applicable statewide planning goal," evaluation of  
24 alternative courses of action and ultimate policy choices. It  
25 is also Goal 2 which requires that all land use plans and  
26 implementation ordinances of Jackson County be adopted only

1 after public hearing. Goal 2 also requires that opportunities  
2 be provided for review and comment by citizens and affected  
3 governmental units during preparation, review and revision of  
4 plans and implementation ordinances. In Henthorn v. Grand  
5 Prairie School Dist., 287 Or 683, 601 P2d 1243 (1979), the  
6 court held that the fact a school board was obligated to make a  
7 decision on the basis of information produced at hearing  
8 required by statute was important to its conclusion that the  
9 proceedings were quasi-judicial and, therefore, subject to  
10 judicial review under a writ of review. In Henthorn, the  
11 Supreme Court overruled the Court of Appeals' decision at 39 Or  
12 App 351, 591 P2d 1198 (1979). In holding that the proceedings  
13 before the school board under ORS 342.835(2) did not involve  
14 the performance of a "judicial or quasi-judicial function," so  
15 as to be subject to a writ of review under ORS 334.040, the  
16 Court of Appeals said:

17 \* \* \* If the board was required to determine facts  
18 from testimony or other evidence and to exercise its  
19 judgment on the facts found, we would hold that  
20 function to be quasi-judicial." 39 Or App at 355.

21 The court held, however, that the school board was not required  
22 to make a factual determination. In disagreeing with the Court  
23 of Appeals, the Supreme Court reviewed the legislative history  
24 of ORS 342.835(2) and held:

25 \* \* \* it is implicit that the legislature intended  
26 that the teacher at least have an opportunity at the  
hearing to offer evidence in an effort to contest the  
'reasons for nonrenewal' and to demonstrate that such  
'reasons' are false; that the board will at least  
consider such evidence in good faith, and will then

1 make a 'determination' or 'decision' whether or not to  
2 make final its previously 'intended action,' and that  
3 some kind of 'appeal' to the courts was also intended  
4 by the legislature, although one limited to 'the  
5 procedures at the hearing' and 'whether notice of  
6 non-renewal was timely given.'" 287 Or at 691.

7 The import of the Henthorn decision to the decision before  
8 this Board is it indicate that in considering whether Jackson  
9 County was involved in a process bound to result in a decision,  
10 we must look to requirements placed on Jackson County by the  
11 Land Conservation and Development Commission. As in Henthorn,  
12 Jackson County was required by the Legislature, through LCDC  
13 adopted statewide goals and procedure, to make a decision on  
14 the basis of information produced at a hearing. In Henthorn,  
15 such a requirement was strongly relied on it aiding the Supreme  
16 Court to decide the proceedings before the Grand Prairie School  
17 District were quasi-judicial. Similar requirements placed upon  
18 Jackson County lead us to conclude the process in which it was  
19 involved when dealing with petitioners' property also required  
20 that it provide petitioners procedural protections guaranteed  
21 under the quasi-judicial process. It follows, therefore, that  
22 given our belief the function being performed by Jackson County  
23 was quasi-judicial, the process employed by the county required  
24 it to make a decision or determination. Henthorn v. Grand  
25 Prairie School Dist., 287 Or at 691.

#### 26 CONCLUSION

As a result of applying the analytical tools suggested by  
Neuberger and related cases, we conclude that when Jackson

1 County was applying the EFU zone to petitioners' property, it was  
2 involved in a process not sufficiently subject to the political  
3 safeguards upon which our system of government relies in making  
4 legislative decisions. Rather, it was incumbent on the county to  
5 provide petitioners the more individualistic safeguards offered  
6 by the quasi-judicial process. The county's decision was  
7 directed at a closely circumscribed factual situation affecting  
8 only the two people who own the subject property. The process in  
9 which the county found itself was bound to result in a decision  
10 and the county was required to apply pre-existing policy and code  
11 provisions to a specific factual setting.

12 The county did not make findings of the type required for  
13 quasi-judicial decision making. Among other things, it allowed  
14 petitioners to introduce evidence through experts and other  
15 documentation which specifically refuted the general data  
16 submitted by its staff. The county failed to address that  
17 evidence which went to the core of the question of whether the  
18 petitioners' property was in fact EFU land. Failure to make  
19 appropriate findings and provide quasi-judicial safeguards such  
20 as individual notice and a chance to examine opposing witnesses  
21 is cause to remand this decision. Sane Orderly Development v.  
22 Douglas County Bd. of Comm'rs, 2 Or LUBA 196 (1981). Since  
23 petitioners' other assignments of error are stated in the  
24 alternative, we do not address them.

25 Remanded for further proceedings not inconsistent with this  
26 opinion.

1 BAGG, Concurring.

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3 I concur in the result in this case because I believe  
4 petitioners submitted sufficiently detailed evidence about soil  
5 type to require a response from the county. The evidence was  
6 not discussed by the county, and I view this omission to be  
7 error. I base my view on Gruber v. Lincoln County, in which we  
8 held:

9 "Where, as here, there is an articulate challenge to a  
10 proposed designation and there is no plan policy  
11 controlling the decision and eliminating competing  
12 choices for land use decisions, the 'rationale' for  
13 the particular decision must be evidenced some place  
14 in the plan or supporting documents (i.e. the  
15 record):" Gruber v. Lincoln County, 2 Or LUBA 180,  
16 188 (1981).

17 I do not agree that this decision is "quasi-judicial" in  
18 character. As I understand the facts of the case, the county  
19 was required to review its resource land designations and, in  
20 particular, its agricultural land designations. The task  
21 before the county was no different than the task before any  
22 county (or city): to adopt plans and ordinances in order to  
23 comply with statewide land use planning goals. ORS 197.175.

24 Here, the policies in the new comprehensive plan and the  
25 criteria for the new plan map designations were adopted on  
26 October 20, 1982, but were not to be effective for 60 days.  
November 10, 1982 saw the enactment of ordinances readopting  
the October 20 ordinances with emergency clauses in order to  
make them effective immediately. There followed, on December

1 15, adoption by regular ordinance of all previous ordinances.  
2 Whether the adoptions are considered effective November 10 or  
3 December 15 is not important, what is important is that all the  
4 documents were part of the same legislative package and all  
5 took effect at the same time. With these enactments, the  
6 county was making new standards and criteria to determine what  
7 lands would be subject to resource designations. These acts  
8 occurred at the same time the new land use designations were  
9 applied to specific properties. I conclude the county was  
10 creating new criteria, not just applying existing criteria to  
11 specific properties.

12 I do not view the application of the new criteria to  
13 petitioners' property to be an individualized quasi-judicial  
14 act. In any proceeding where land use designations are first  
15 enacted or changed, there will be consideration of individual  
16 parcels. The county had many choices it could make as to what  
17 zone to impose on specific parcels depending upon the  
18 characteristics of the property. It was, therefore, the  
19 county governing body's legislative duty to consider individual  
20 ownerships in drawing the new land use map. I do not see this  
21 duty, shared by all local jurisdictions in Oregon under ORS  
22 197.175, to be quasi-judicial in this instance. Petitioners  
23 were in the company of many other landowners, all subject to  
24 this review of resource lands in Jackson County.

25 I agree the county was obliged to act to make its plan and  
26 ordinances conform to statewide goals. I do not believe this

1 obligation was at all like the obligation created by the filing  
2 of an application for a land use permit, a zone or plan change,  
3 or a road or street vacation. Such applications set in motion  
4 a chain of events that must reach a conclusion (barring  
5 withdrawal of the application). In this case, the county was  
6 not obliged to act because of some individual request, but was  
7 obliged to act because of a state law applicable to all local  
8 governments. The county had to bring its plan and ordinances  
9 into compliance with statewide land use laws and rules. I do  
10 not believe the statewide goals and ORS 197.175 together equal  
11 standards and a duty to act that is quasi-judicial.

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