1	BEFORE THE LAND USE BOARD OF APPEALS
2	OF THE STATE OF OREGON
3	
4	ROBERT GOODRICH,)
5)
6	Petitioner,)
7) LUBA No. 91-119
8	vs.)
9) FINAL OPINION
10 11	JACKSON COUNTY,) AND ORDER
12	Respondent.)
13	Respondence.
14	
15	Appeal from Jackson County.
16	
17	Robert Goodrich, Central Point, filed the petition for
18	review. John W. Whitty, Coos Bay, argued on behalf of
19	petitioner.
20	Nominal I Domina Madeana filed the common buile and
21 22	Arminda J. Brown, Medford, filed the response brief and argued on behalf of respondent.
23	argued on benair or respondent.
24	HOLSTUN, Chief Referee; SHERTON, Referee; KELLINGTON,
25	Referee, participated in the decision.
26	
27	REMANDED 12/11/91
28	
29	You are entitled to judicial review of this Order.
30	Judicial review is governed by the provisions of ORS
31	197.850.

1 Opinion by Holstun.

2 NATURE OF THE DECISION

- 3 Petitioner appeals a county decision granting
- 4 conditional use approval for a third dwelling on a 3.72 acre
- 5 parcel.

6 FACTS

- 7 The subject property is located in the Suburban
- 8 Residential (SR-1) zoning district. The property presently
- 9 is developed with two residences and a storage shed. The
- 10 proposed third dwelling is a mobile home, which will utilize
- 11 an existing well serving the two dwellings already located
- 12 on the property.
- Petitioner's property adjoins the subject property.
- 14 Petitioner's property is improved with a house, garage,
- 15 storage building and barn. Although petitioner's barn
- 16 visually screens the existing structures on the subject
- 17 property from petitioner's house, the proposed dwelling
- 18 would be visible from petitioner's kitchen window. The
- 19 proposed dwelling would be located 10 feet from the property
- 20 line dividing petitioner's and the applicant's property. 1
- 21 The county hearings officer approved the applicant's
- 22 request with the following condition:
- 23 "Prior to occupying the dwelling, the applicant
- shall obtain necessary permits and construct a 6

¹It appears from the record that the kitchen window is the only window in petitioner's home from which the proposed mobile home would be visible.

1 foot high sight obscuring fence along the boundary 2. common to the subject parcel and the Goodrich property, adjacent to the location of the proposed 3 4 dwelling such that the dwelling cannot be seen kitchen 5 from the window of the Goodrich б residence." Record 6-7.

DECISION

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A. Relevant Approval Standards

- 9 Under Jackson County Land Development Ordinance (JCLDO)
- 10 224.030(1), with conditional use approval, more than one
- 11 single family dwelling may be placed on parcels in the SR-1
- 12 zone, provided the density standard of the SR-1 zone is
- 13 maintained.² JCLDO 260.040 imposes the following relevant
- 14 conditional use permit approval standards:
- "In order to grant a conditional use permit, the County must make the following findings:
 - "1) That the permit would be in conformance with the Jackson County Comprehensive Plan for the area, the standards of the district of the Zoning Ordinance in which the proposed development would occur, and the Comprehensive Plan for the county as a whole.
 - "2) That the location, size, design, and operating characteristics of the proposed use will have minimal adverse impact on the livability, value, or appropriate development of abutting properties and the surrounding area.
- 29 "* * * * *."
- 30 Petitioner first contends the hearings officer

 $^{^2}$ JCLDO 224.040 imposes a density limit of one dwelling per acre in the SR-1 zone. The decision challenged in this appeal complies with the SR-1 density requirement.

erroneously concluded there were no comprehensive plan 1 2 provisions applicable to the challenged decision under JCLDO 3 260.040(1).3 Second, petitioner contends the hearings officer failed to adopt adequate findings supported by 4 5 substantial evidence demonstrating compliance with the 260.040(2) that 6 of JCLDO the proposed requirement 7 development have "minimal adverse impact on the * * * value" 8 of his property. Finally, petitioner contends the hearings officer failed to adopt adequate findings supported by 9 10 substantial evidence demonstrating compliance with the 11 requirement of JCLDO 260.040(2) that the proposed 12 development have "minimal adverse impact on the livability" 13 of his property. Petitioner identifies impacts on 14 groundwater and the view from his home as adverse impacts on 15 livability.

B. Plan Goals, Policies and Strategies

As we have explained on numerous occasions, particular comprehensive plan provisions may or may not be standards intended to govern land use decision making, depending on the wording and context of the particular plan provisions.

Bennett v. City of Dallas, 17 Or LUBA 450, aff'd 96 Or App 645 (1989); Pardee v. City of Astoria, 17 Or LUBA 226, 246-47 (1988); McCoy v. Tillamook County, 14 Or LUBA 108, 110-11

 $^{^3}$ Jackson County's plan and land use regulations have been acknowledged as provided in ORS 197.251. The requirement that individual land use decisions comply with the comprehensive plan is also imposed by statute. ORS 197.175(2)(d); 197.835(6).

- 1 (1985); Hummel v. City of Brookings, 13 Or LUBA 25, 35
- 2 (1984). Even where plan provisions are intended to operate
- 3 as approval criteria for <u>some</u> types of land use decisions,
- 4 they may not be intended as approval standards for <u>all</u> types
- 5 of land use decisions. For example, plan goals or policies
- 6 may impose standards governing adoption or amendment of land
- 7 use regulations or zoning maps, but not apply as standards
- 8 governing individual permit decisions. See Stotter v. City
- 9 of Eugene, 18 Or LUBA 135, 165-67 (1989); Miller v. City of
- 10 Ashland, 17 Or LUBA 147, 167-69; Urquhart v. LCOG and City
- of Eugene, 14 Or LUBA 335, 347, rev'd on other grounds, 80
- 12 Or App 176 (1986).
- 13 The Jackson County Comprehensive Plan includes "Goals,"
- 14 "Findings," "Policies," and "Implementation Stategies." The
- 15 introductory portion of the plan makes it clear that these
- 16 provisions, particularly policies and implementation
- 17 strategies, may or may not be criteria for individual permit
- 18 decisions. Plan 2-3.
- 19 As noted above, the hearings officer concluded that no
- 20 plan provisions apply to the disputed permit decision.
- 21 Petitioner cites a number of plan provisions which he
- 22 contends the hearings officer erred in not addressing in the
- 23 decision. We consider below each of the plan provisions
- 24 cited by petitioner.
- Rural and Suburban Lands Goal
- 26 The Rural and Suburban Lands element of the plan

- 1 includes a goal and 12 findings. Each finding is followed
- 2 by one or more policies and implementation strategies. The
- 3 Rural and Suburban Lands Goal is clearly intended to govern
- 4 more specific areawide plans and is not intended to govern
- 5 individual permit decisions such as the one challenged in
- 6 this appeal.⁴

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2. Rural and Suburban Lands Density Policy

- 8 The following policy is set out under finding 1 of the
- 9 Rural and Suburban Lands section:
- "IT IS THE POLICY OF JACKSON COUNTY TO REDUCE AND
- 11 REALLOCATE THE OVERALL ALLOWABLE DENSITY AND
- 12 INTENSITY OF RURAL AND SUBURBAN LANDS TO THE
- 13 EXTENT NECESSARY TO MINIMIZE FURTHER DEGRADATION
- OF AIR QUALITY, REDUCE ENERGY CONSUMPTION AND
- 15 REDUCE THE LONG-RANGE COST OF PROVIDING PUBLIC
- 16 FACILITIES AND SERVICES." Plan 512.
- 17 We conclude the above policy is directed at the
- 18 county's planning efforts and land use regulations, not
- 19 individual permit decisions.

20 3. Rural and Suburban Lands Narrative

- 21 Petitioner next contends the hearings officer erred by
- 22 failing to address water supply and water quality issues
- 23 addressed "in the narrative for the Goal of the Rural &

⁴The goal provides in part:

[&]quot;GOAL: TO ALTER THE COURSE OF RURAL AND SUBURBAN LAND DEVELOPMENT THROUGH A PHASED AND ON-GOING PROCESS OF SPECIFIC GEOGRAPHIC AREAWIDE PLANS WHICH WILL CREATE AN ORDERLY AND EFFICIENT RURAL AND SUBURBAN LAND USE PATTERN ON LANDS NOT DESIGNATED FOR URBAN NOR FOR AGRICULTURAL OR FOREST USE. * * * " Plan 509.

- 1 Suburban Lands Element." Record 20.
- 2 We cannot determine to what portion of the Rural and
- 3 Suburban Lands Element petitioner is referring. Petitioner
- 4 may be referring to the Introduction/Background section of
- 5 the element. Plan 509-11. If so, there is nothing in that
- 6 section of the plan establishing water supply or water
- 7 quality criteria.

8 4. Plan and Zoning Map Criteria

- 9 The plan includes a chapter establishing criteria for
- 10 adopting and amending the comprehensive plan map and zoning
- 11 map.⁵ Petitioner contends the challenged decision violates
- 12 plan and zoning map criteria for the Suburban Residential
- 13 map designation. Petitioner specifically alleges the
- 14 challenged decision violates a criterion requiring that
- 15 lands designated Suburban Residential be adequately served
- 16 by public facilities. The plan and zoning map criteria
- 17 govern adoption and amendment of the county's plan and
- 18 zoning map, not individual permit decisions.

19 5. Public Facilities and Services Element

- 20 Petitioner finally argues the county erred by not
- 21 addressing and finding compliance with the policy and
- 22 implementation strategy following finding 7 in the Public
- 23 Facilities and Services Element set forth below:
- 24 "POLICY: THE ABSENCE OR PRESENCE OF PUBLIC

⁵The county has a unified plan and zoning map.

- FACILITIES SHOULD BE WEIGHED AND EVALUATED AGAINST
 OTHER DEVELOPMENT CONCERNS SO IT DOES NOT RECEIVE
 DISPROPORTIONATE EMPHASIS.
- 4 "IMPLEMENTATION STRATEGY: Review legislative and quasi-judicial land use actions in light of
- 6 the intent of the above policy." Plan 484.
- 7 Petitioner's argument concerning the above quoted 8 policy and implementation strategy is based on a misreading 9 of those plan provisions. Petitioner argues the above 10 provisions are violated because the hearings officer inadequately addressed his concerns about possible impacts 11 12 on groundwater. Wе address petitioner's arguments 13 concerning groundwater impacts under the livability 14 criterion of JCLDO 260.040(2), infra. The point of the above public facility policy is that the presence or lack of 15 16 such facilities not be overemphasized. Petitioner does not 17 hearings officer overemphasized arque the considerations. Rather, petitioner argues to the contrary 18 that the presumably related consideration of impacts on 19 20 groundwater was underemphasized. Thus, even if the cited

23 6. Conclusion

As explained above, the first four plan provisions cited by petitioner are inapplicable to the challenged conditional use permit decision. Assuming the public facilities plan provisions cited by petitioner might apply to the challenged decision, petitioner fails to explain how

a conclusion that the provisions are violated.

plan provisions apply, petitioner's arguments do not support

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- 1 the plan provision was violated by the challenged decision.
- 2 For these reasons, petitioner's allegations that plan goals,
- 3 policies and implementation strategies are violated by the
- 4 challenged decision provide no basis for reversal or remand.

5 C. Adverse Impact on Property Value

- 6 JCLDO 260.040(2) requires that the "location, size,
- 7 design, and operating characteristics of the proposed
- 8 dwelling "will have minimal adverse impact on the * * *
- 9 value" of petitioner's property. Petitioner contends the
- 10 hearings officer's findings are inadequate to demonstrate
- 11 this requirement of JCLDO 260.040(2) is met and that there
- 12 is not substantial evidence in the record to support such a
- 13 finding.
- 14 The hearings officer found the area is characterized by
- 15 mixed types of land use and that there was no evidence the
- 16 proposed residence would have more than a minimal impact on
- 17 the value of petitioner's property. The hearings officer's
- 18 findings also cite the imposed condition requiring a sight
- 19 obscuring fence and evidence submitted by the county
- 20 assessor's office, in concluding there would be no more than
- 21 a minimal adverse impact on the value of adjoining
- 22 properties. 6 The record also includes testimony that other
- 23 mobile homes sited in the area have not adversely affected
- 24 the value of adjoining properties.

⁶Petitioner questions whether a six foot high fence will be high enough to visually screen petitioner's view of the proposed dwelling.

There are several problems with the hearings officer's findings and the evidence supporting those findings. First, contrary to the hearings officer's finding, there was testimony by a real estate broker, submitted at petitioner's request, that the proposed dwelling would adversely affect the value of petitioner's property.

7 Second, the county assessor's office simply stated that it has just completed its six year periodic appraisal of the 8 area and that while the value of petitioner's property might be affected by sales of nearby properties, it would not be 10 11 affected by the proposed development. Although the appraised market value assigned to petitioner's property by 12 13 the county assessor's office for tax purposes may not be 14 immediately affected by the proposed development, that does 15 not mean there will be only a minimal adverse impact on the "value" of petitioner's property, in the sense that term is 16 used in JCLDO 260.040(2). Even though the county assessor 17 may only revise its estimate of the appraised value of 18 petitioner's property based on comparable sales, the value 19

 $^{^{7}}$ We note the real estate broker did not explicitly testify that the adverse impact on the value of petitioner's property would be <u>more than minimal</u>. In view of that omission, and the lack of any obvious connection between the broker's ultimate conclusion that the proposed dwelling would have an adverse impact on the value of petitioner's property and the reasoning that led the broker to that conclusion, we agree with respondent's argument that the letter does not constitute substantial evidence that the minimal adverse impact on property value standard of JCLDO 260.040(2) is <u>violated</u>. However, it is the respondent's and the applicant's burden to assure that the evidentiary record is sufficient to demonstrate that JCLDO 260.040(2) is satisfied.

of petitioner's property (as measured by the price a willing purchaser would pay for the property) clearly may be

3 influenced by development on adjoining properties. To the

4 extent the hearings officer suggests otherwise, we reject

5 the suggestion.

Finally, although there is testimony in the record that mobile homes have been sited in the area without significant adverse effects on adjoining property values, there is no way to determine whether the circumstances presented in those cases are sufficiently similar to the present case to constitute substantial evidence of the likely impact of the proposed dwelling on the value of petitioner's property.8

Based on the above, we agree with petitioner that the hearings officer's findings are inadequate to demonstrate the proposed dwelling will have a minimal adverse impact on the value of petitioner's property. As noted above, the findings are erroneous in one regard and do not logically support the ultimate legal conclusion of minimal adverse impact on the value of abutting properties. We also conclude the evidentiary record is insufficient to support a finding, one way or the other, concerning whether the proposed development will have more than a minimal adverse

⁸It is the relatively close proximity of the proposed dwelling to petitioner's existing residence that petitioner contends results in a more than minimal adverse impact on the value of his property. Petitioner contends this adverse impact could be avoided by siting the proposed dwelling at a different location on the subject property.

- 1 impact on the value of petitioner's property, such that
- 2 JCLDO 260.040(2) is violated. Because respondent and the
- 3 applicant have the evidentiary burden and that burden was
- 4 not carried, the decision must be remanded.

D. Adverse Impact on Livability

- 6 Petitioner contends the impacts of the proposed
- 7 development on the view from his property and groundwater
- 8 are such that the requirement of JCLDO 260.040(2) that the
- 9 proposed development have no more than a minimal adverse
- 10 impact on the livability of abutting properties is violated.
- 11 We have construed similar code requirements to require that
- 12 the county first determine the qualities or characteristics
- 13 constituting the livability of abutting properties. See
- 14 Murphey v. City of Ashland, ___ Or LUBA ___ (LUBA No. 89-
- 15 123, May 16, 1990), slip op 28; McCoy v. Linn County, 16 Or
- 16 LUBA 295, 301-02 (1987), aff'd 90 Or App 271 (1988). After
- 17 these determinations are made, the local government must
- 18 establish that the proposed use will not have the proscribed
- 19 adverse effects on those qualities or characteristics.9

20 **1. Views**

21 Although the hearings officer's findings do not address

 $^{^9 \}text{The code requirement at issue in } \underline{\text{McCoy v. Linn County}}$ required that there be "no adverse impacts" on abutting properties. The code requirement at issue in $\underline{\text{Murphey v. City of Ashland}}$, like JCLDO 260.040(2), simply required that such adverse impacts be "minimal." While the ultimate legal standard in $\underline{\text{McCoy v. Linn County}}$ is more stringent than in $\underline{\text{Murphey v. City}}$ of Ashland or this case, the analysis required is similar.

the qualities or characteristics constituting the livability 1 2 abutting properties in the detail our decisions 3 Murphey v. City of Ashland and McCoy v. Linn County suggest is desirable, it is clear the hearings officer recognized 4 that adverse impacts on the views from petitioner's property 5 must be addressed under JCLDO 260.040(2). The hearings 6 officer found that the view of the proposed development from 7 petitioner's kitchen resulted in a minimal adverse impact on 8 9 the livability of petitioner's property. In adopting that 10 finding, the hearings officer relied on the condition set 11 out earlier in this opinion requiring a "6 foot high sight 12 obscuring fence" along the boundary between the applicant's 13 property and petitioner's property "adjacent to the proposed dwelling such that the dwelling cannot be seen from the 14 kitchen of the Goodrich residence." Record 6-7. 15

The record shows the petitioner's kitchen window is the 16 only window from which the proposed dwelling would be 17 visible. 10 As noted earlier, we have some question whether 18 a six foot fence will be high enough so that the proposed 19 20 dwelling cannot be seen from petitioner's kitchen window, but we understand the condition to impose both requirements. 21 22 Therefore, if a fence taller than six feet high is needed so 23 that the dwelling cannot be seen from petitioner's kitchen

 $^{^{10}\}mathrm{A}$ picture of the view from petitioner's kitchen window is included in the record. Record 23. That view includes petitioner's barn, a gravel roadway, a utility pole, scattered trees, brush, a structure some distance away and hills in the distance.

1 window, the taller fence is required by the condition.

2 Although the hearings officer's findings could be more 3 detailed, we conclude they are adequate. The hearings officer found that with the required sight obscuring fence, 4 5 petitioner will not be able to see the proposed dwelling from his kitchen window. The hearings officer conditioned 6 the approval on provision of such a sight obscuring fence 7 8 and found that petitioner's livability interest in the view from his kitchen window would therefore be 9 10 adversely affected by the proposed dwelling. We recognize have different 11 that reasonable persons may opinions concerning what is accurately characterized as a minimal 12 13 adverse affect on the livability of petitioner's property. 14 However, we conclude the hearings officer's finding is within the discretion permitted under JCLDO 260.040(2) and 15 16 is adequately supported by the evidentiary record.

Groundwater

We determined in another appeal that 18 impacts on groundwater are a relevant consideration in determining 19 whether a proposal will have more than a minimal adverse 20 impact on livability and appropriate development of abutting 21 22 properties under JCLDO 260.040(2). Kirkpatrick v. Jackson County, ___ Or LUBA ___ (LUBA No. 91-046, September 4, 23 24 1991). Here the hearings officer recognized that impacts on groundwater are a relevant consideration under 25 TCTDO 26 260.040(2). The hearings officer's findings are somewhat

- 1 conclusory, but they do address the adequacy of wells on the
- 2 subject property and adjoining properties. Although the
- 3 findings lack the kind of detail and specificity we have
- 4 required in the past when addressing livability standards
- 5 such as JCLDO 260.040(2), we may overlook such inadequacies
- 6 where, as here, the evidentiary record clearly shows the
- 7 standard is met. ORS 197.835(9)(b); Kirkpatrick v. Jackson
- 8 County, supra.
- 9 Although groundwater is apparently a concern in the
- 10 area, all of the testimony concerning the performance of
- 11 wells in the area was to the effect that the flow of water
- 12 from wells has not been affected by development. In
- 13 addition, the proposed development will not result in an
- 14 additional well, but rather will utilize the existing well
- 15 on the subject property which includes a 1,500 gallon
- 16 holding tank and has performed adequately in the past.
- 17 In view of the above, we conclude the record is
- 18 adequate to clearly demonstrate that any adverse impacts on
- 19 the livability of abutting properties and surrounding area
- 20 attributable to groundwater impacts will be no more than
- 21 minimal. Petitioner's arguments to the contrary are
- 22 rejected.

23 E. Shifting of the Burden of Proof

- 24 Citing several places in the decision where the
- 25 hearings officer noted a lack of evidence that particular
- 26 standards were violated, petitioner contends the hearings

- 1 officer improperly shifted the burden of proof from the
- 2 applicant to petitioner.
- 3 The hearings officer may have made incorrect statements
- 4 about the absence of evidence supporting a determination of
- 5 noncompliance with approval standards, and adopted findings
- 6 not supported by substantial evidence in the record.
- 7 However, this does not mean the hearings officer
- 8 impermissibly shifted the burden of proof. When the cited
- 9 statements are viewed in context, they are simply
- 10 observations about the state of the evidentiary record.

11 F. Summary and Conclusion

- 12 For the reasons explained in our discussion under
- 13 section C above, we sustain petitioner's allegations
- 14 concerning the inadequacy of the findings and evidentiary
- 15 support concerning the requirement of JCLDO 260.040(2) that
- 16 the proposed development have a minimal adverse impact on
- 17 the value of abutting properties. Petitioner's remaining
- 18 allegations are rejected.
- 19 The county's decision is remanded.