

1 BEFORE THE LAND USE BOARD OF APPEALS
2 OF THE STATE OF OREGON
3

4 SID GONZALEZ, OTTO BUSS, and)
5 BRAD PALMER,)
6)
7 Petitioners,)
8)

9 vs.)

10 LANE COUNTY,)
11)
12)
13 Respondent,)
14)

15 and)

16)
17 DONALD OVERHOLSER and)
18 RODNEY MATHEWS,)
19)
20 Intervenors-Respondent.)

LUBA No. 92-108

FINAL OPINION
AND ORDER

21
22
23 Appeal from Lane County.

24
25 Bill Kloos and Allen L. Johnson, Eugene, filed the
26 petition for review. Bill Kloos argued on behalf of
27 petitioners.

28
29 Stephen L. Vorhes, Eugene, filed a response brief and
30 argued on behalf of respondent.

31
32 Joseph J. Leahy, Springfield, filed a response brief
33 and argued on behalf of intervenors-respondent. With him on
34 the brief was Harms, Harold & Leahy.

35
36 SHERTON, Chief Referee; HOLSTUN, Referee; KELLINGTON,
37 Referee, participated in the decision.

38
39 REMANDED 11/20/92

40
41 You are entitled to judicial review of this Order.
42 Judicial review is governed by the provisions of ORS
43 197.850.

1 Opinion by Sherton.

2 **NATURE OF THE DECISION**

3 Petitioners appeal a county ordinance changing the
4 comprehensive plan map designation for 20.4 acres from
5 Forest to Natural Resource and changing the zoning of the
6 20.4 acres from Impacted Forest Land (F-2/RCP) to Quarry and
7 Mining Operations (QM/RCP).

8 **MOTION TO INTERVENE**

9 Donald Overholser and Rodney Mathews, the applicants
10 below, move to intervene in this proceeding on the side of
11 respondent. There is no opposition to the motion and it is
12 allowed.

13 **FACTS**

14 The subject property is owned by intervenors, and is
15 located on a hillside southeast of the City of Cottage
16 Grove. The property is forested, except for an existing
17 quarry site which occupies approximately two acres. This
18 quarry has been used in the past and has a current
19 Department of Geology and Mineral Industries (DOGAMI)
20 exemption permit. The acknowledged Lane County Rural
21 Comprehensive Plan (RCP) inventories this site as a
22 Statewide Planning Goal 5 "1B" aggregate resource site.¹

¹Under OAR 660-16-000, a local government must inventory the location, quality and quantity of its Goal 5 resources. Based on the data collected regarding a particular resource site, a local government has the options of (1) not including the site on its comprehensive plan Goal 5 inventory ("1A" decision), (2) delaying the Goal 5 process ("1B" decision), or

1 Access to the site will be by private easement from Quaglia
2 Road to the east.

3 The surrounding properties are designated Forest and
4 zoned F-2/RCP. Surrounding parcels range from 20 to 120
5 acres. Most surrounding parcels are developed with
6 residences which are located from 1200 to 2000 feet from the
7 quarry site.

8 **FIRST ASSIGNMENT OF ERROR**

9 "The county erred in failing to take a Goal 2
10 exception to Goal 4 prior to changing the
11 acknowledged plan and zone designation from forest
12 use."

13 On January 25, 1990, Statewide Planning Goal 4 (Forest
14 Lands) was amended to provide, in part:

15 "Forest lands are those lands acknowledged as
16 forest lands as of the date of adoption of this
17 goal amendment. * * *"

18 Petitioners argue the subject property unquestionably is
19 "forest lands," because the property was designated Forest

(3) including the site on its comprehensive plan Goal 5 inventory ("1C" decision). The rule describes the "1B" option as follows:

"Delay Goal 5 Process: When some information is available, indicating the possible existence of a resource site, but that information is not adequate to identify with particularity the location, quality and quantity of the resource site, the local government should only include the site on the comprehensive plan inventory as a special category. The local government must express its intent relative to the resource site through a plan policy to address that resource site and proceed through the Goal 5 process in the future. * * * The statement in the plan commits the local government to address the resource site through the Goal 5 process in the post-acknowledgment period. Such future actions could require a plan amendment."
OAR 660-16-000(5)(b).

1 by the acknowledged RCP when the above quoted amendment was
2 adopted. Petitioners further argue that OAR Chapter 660,
3 Division 6 (Goal 4 rule) applies to the challenged decision
4 because it amends a comprehensive plan map.
5 OAR 660-06-003(1)(b). Petitioners point out that
6 OAR 660-06-015(1) provides, in relevant part:

7 "Lands inventoried as forest lands must be
8 designated in the comprehensive plan and
9 implemented with a zone which conserves forest
10 lands consistent with OAR 660, Division 6, unless
11 an exception to Goal 4 is taken pursuant to
12 ORS 197.732 * * *."

13 Petitioners contend the challenged decision violates the
14 above quoted rule provision because it removes the subject
15 property from forest designation and zoning, without taking
16 an exception to Goal 4.

17 According to respondent and intervenors-respondent
18 (respondents), the fact that the county's Natural Resource
19 plan designation and QM/RCP zone do not have the word
20 "forest" in their titles is of no importance. Respondents
21 argue that the Natural Resource plan designation and QM/RCP
22 zone conserve forest lands because the uses allowed under
23 this designation and zone comply with Goal 4 and the Goal 4
24 rule and, therefore, no exception to Goal 4 is required.

25 OAR 660-06-025(1) provides:

26 "Goal 4 requires that forest land be conserved.
27 Forest lands are conserved by adopting and
28 applying comprehensive plan provisions and zoning
29 regulations consistent with the goals and this
30 rule. In addition to forest practices and

1 operations and uses auxiliary to forest practices,
2 * * * five general types of uses, as set forth in
3 the goal, may be allowed in the forest
4 environment, subject to the standards of the goal
5 and in this rule. These general types of uses
6 are:

7 * * * * *

8 "(c) Locationally dependent uses, such as * * *
9 mineral and aggregate resources[.]

10 * * * * *

11 Additionally, OAR 660-06-025(3)(e) provides that exploration
12 for mineral and aggregate resources may be allowed outright
13 on forest lands, and OAR 660-06-025(4)(f) provides that
14 mining and processing of aggregate and mineral resources may
15 be allowed on forest lands subject to the review standards
16 in OAR 660-06-025(5).

17 Under OAR 660-06-015(1), an exception to Goal 4 is not
18 necessary if forest lands are given a plan designation and
19 zone which "conserve forest lands consistent with" the
20 Goal 4 rule. OAR 660-06-025(1) further provides that forest
21 lands are conserved by applying plan designations and zones
22 that are consistent with the Goal 4 rule. Therefore, an
23 exception to Goal 4 is not required if the plan designation
24 and zone applied to forest lands comply with the Goal 4
25 rule. The Goal 4 rule allows mining and processing of
26 aggregate and mineral resources, subject to certain
27 standards. OAR 660-06-025(4)(f).

28 In this case, petitioners assume that removal of the
29 county's Forest designation and F-2/RCP zone from the

1 subject forest lands, of itself, necessitates an exception
2 to Goal 4. Petitioners do not contend that particular
3 provisions of the county's Natural Resource plan designation
4 and QM/RCP zone are inconsistent with the Goal 4 rule.
5 Without such a contention, and an explanation of why
6 specific provisions of the county's Natural Resource plan
7 designation and QM/RCP zone are inconsistent with Goal 4 or
8 the Goal 4 rule, petitioners provide no basis for reversal
9 or remand.

10 The first assignment of error is denied.

11 **SECOND ASSIGNMENT OF ERROR**

12 "The county has failed to comply with the Goal 5
13 rule in almost every respect. The required
14 analyses have not been conducted. The required
15 findings are either missing, conclusory, or
16 deficient as recitations of evidence * * *.
17 Findings and conclusions are not supported by
18 substantial evidence in the whole record."

19 Goal 5 (Open Spaces, Scenic and Historic Areas, and
20 Natural Resources) establishes a comprehensive planning
21 process that requires a local government to (1) inventory
22 the location, quality and quantity of listed resources
23 within its territory; (2) identify conflicting uses for the
24 inventoried resources; (3) determine the ESEE consequences
25 of the conflicting uses; and (4) develop programs to achieve
26 the goal of resource protection. Blatt v. City of Portland,
27 21 Or LUBA 337, aff'd 109 Or App 259 (1991). Petitioners
28 challenge the adequacy of the county's findings and their
29 evidentiary support, with regard to each step of this

1 planning process.

2 **A. The County's Goal 5 Findings**

3 Petitioners believe the county's findings are found
4 solely in a document entitled "Findings" that is Exhibit C
5 to the challenged ordinance. Record 14-18. On the other
6 hand, respondents contend a "Goal 5 analysis" found at
7 Record 282-86 is also part of the county's findings.²
8 Respondent's and Intervenors-Respondent's Brief 14, 16.

9 The Oregon Supreme Court has repeatedly emphasized the
10 importance of having adequate findings to support local
11 government quasi-judicial land use decisions. Sunnyside
12 Neighborhood v. Clackamas Co. Comm., 280 Or 1, 20-21, 569
13 P2d 1063 (1977); Green v. Hayward, 275 Or 693, 706-08, 552
14 P2d 815 (1976); Fasano v. Washington Co. Comm., 264 Or 574,
15 588, 507 P2d 23 (1973). In Sunnyside and Green, the Supreme
16 Court quoted with approval the following from The Home
17 Plate, Inc. v. OLCC, 20 Or App 188, 190, 530 P2d 862 (1975):

18 "If there is to be any meaningful judicial
19 scrutiny of the activities of an administrative
20 agency -- not for the purpose of substituting
21 judicial judgment for administrative judgment but
22 for the purpose of requiring the administrative
23 agency to demonstrate that it has applied the
24 criteria prescribed by statute and by its own
25 regulations and has not acted arbitrarily or on an

²Intervenors filed their original application for the proposed plan and zone map amendment in 1987. Record 429. The proposal was apparently put on hold during 1989-1991. On January 2, 1992, intervenors submitted an amended application. Record 270. The "Goal 5 analysis" referred to by respondents is a section of intervenors' amended application entitled "Goal 5 Rule (OAR 660-16-000 through 025)." Record 282-86.

1 ad hoc basis -- we must require that its order
2 clearly and precisely state what it found to be
3 the facts and fully explain why those facts lead
4 it to the decision it makes. * * *

5 Additionally, in Sunnyside, supra, the Supreme Court
6 described its requirement for adequate findings of fact by
7 local governments as follows:

8 " * * * No particular form is required, and no
9 magic words need be employed. What is needed for
10 adequate judicial review is a clear statement of
11 what, specifically, the decision-making body
12 believes, after hearing and considering all the
13 evidence, to be the relevant and important facts
14 upon which its decision is based. * * *"
15 (Emphasis added.)

16 In addition to their importance to the courts and this
17 Board in review of local government land use decisions,
18 findings serve an important purpose for the participants in
19 land use proceedings. Adequate findings enable participants
20 to understand the basis for the local government's decision
21 and to determine whether an appeal is warranted. With
22 regard to postacknowledgment comprehensive plan or land use
23 regulation amendments, such as the decision challenged in
24 this appeal, the statutorily required notice of the local
25 government's decision must include the place and time when
26 the amendment and findings may be reviewed, as well as an
27 explanation of the process for appealing such amendments to
28 this Board.³ ORS 197.615(2)(b)(C) and (D).

³We also note that with regard to decisions on land development permit applications, counties and cities are required by statute to adopt findings

1 Both the appellate courts and this Board have
2 recognized that local government decision makers may rely on
3 findings initially prepared by others. Neuberger v. City of
4 Portland, 288 Or 585, 590-91, 607 P2d 722 (1980); Sunnyside,
5 supra, 280 Or at 21; West v. City of Astoria, 18 Or App 212,
6 224, 524 P2d 1216 (1974); Adler v. City of Portland, ____
7 Or LUBA ____ (LUBA No. 92-041, September 1, 1992),
8 slip op 16; Astoria Thunderbird v. City of Astoria, 13
9 Or LUBA 154, 163 (1985). The preferred method of
10 accomplishing this is to physically set out the findings
11 initially prepared by others as an integrated part of the
12 local government's own written decision. However, if
13 findings initially prepared by others and set out in a
14 separate document are to be incorporated by reference into a
15 local government's decision, it does not seem particularly
16 burdensome to require that the local government clearly
17 indicate in its decision an intent to incorporate all or
18 specified portions of identified document(s) into its
19 findings.⁴

20 Nevertheless, this seemingly simple requirement has
21 caused considerable difficulty over the years. In some

identifying the relevant criteria, stating the facts relied on and explaining the justification for the decision. ORS 215.416(9); 227.173(2).

⁴We note that the clearest way of identifying a separate document incorporated by reference into a decision is to label such document as an exhibit and physically attach it to the decision. That is, in fact, what the county did here with regard to the Exhibit C "Findings" document at Record 14-18.

1 instances, it is difficult to decide whether particular
2 language indicates an intent to incorporate another document
3 into the findings, or is just a reference to that document.
4 See Mental Health Division v. Lake County, 17 Or LUBA 1165,
5 1174 (1989); Flynn v. Polk County, 17 Or LUBA 68, 78-79
6 (1988). In other instances, local government decisions have
7 stated an intent to incorporate entire records, all written
8 and oral testimony, or documents of uncertain identity. See
9 Cecil v. City of Jacksonville, 19 Or LUBA 446, 455, aff'd
10 104 Or App 526 (1990); rev den 311 Or 166 (1991); Johnson v.
11 Tillamook County, 16 Or LUBA 855, 868 n 10 (1988); Jackson-
12 Josephine Forest Farm Assn. v. Josephine County, 12 Or LUBA
13 40, 42 (1984). Finally, in some instances, it is unclear
14 which portions of identified documents a local government
15 wishes to incorporate, because the local government decision
16 includes language qualifying the incorporation. Wilson Park
17 Neigh. Assoc. v. City of Portland, ___ Or LUBA ___ (LUBA No.
18 92-042, October 6, 1992), slip op 9-11 (adoption of document
19 "except to the extent [it is] modified by" other findings);
20 DLCD v. Douglas County, 17 Or LUBA 466, 471 n 6 (adoption of
21 those findings in another document that are "consistent with
22 our decision").

23 After all, the local government decision maker is in a
24 unique position to know what it believes to be the facts and
25 reasons supporting its decision. Therefore, we hold that if
26 a local government decision maker chooses to incorporate all

1 or portions of another document by reference into its
2 findings, it must clearly (1) indicate its intent to do so,⁵
3 and (2) identify the document or portions of the document so
4 incorporated. A local government decision will satisfy
5 these requirements if a reasonable person reading the
6 decision would realize that another document is incorporated
7 into the findings and, based on the decision itself, would
8 be able both to identify and to request the opportunity to
9 review the specific document thus incorporated.

10 Turning to the facts of this case, respondents contend
11 the following findings incorporate by reference the Goal 5
12 analysis at Record 282-86:

13 "11. [A]ppropriate documentation has been
14 presented, and has shown that no potential
15 conflicts appear to exist with existing uses
16 pursuant to the Goal 5 Conflict (ESEE)
17 Analysis.

18 "12. Based upon the analysis of the Plan
19 amendment/zone change proposal set forth in
20 the applicants' submittal and the staff
21 report, the County finds that a designation
22 of Natural Resource and zoning of [QM/RCP] is
23 appropriate.

24 * * * * *

25 "16. [T]he Goal 5 ESEE analysis has been performed

⁵Stating in the decision that a particular document is "incorporated by reference as findings" is certainly the clearest way of expressing such an intent. However, no particular language is required, so long as the words employed establish that the local government decision maker intends to adopt the contents of another document as a statement of what it believes to be the relevant facts upon which its decision is based. Sunnyside, supra.

1 addressing the location, quantity and quality
2 requirements consistent with OAR
3 660-16-000(2) and (3).

4 "* * * * *

5 "18. Pursuant to OAR 660-16-000 through
6 660-16-025, the Goal 5 conflict resolution
7 analysis concluded that the value of this
8 '1B' resource site warranted its designation
9 as Natural Resource[, zoning as QM/RCP] and
10 [protection] from other potential forest
11 uses." (Emphasis added.) Record 17.

12 The portions of findings 11, 16 and 18 emphasized in
13 the above quote simply refer to a Goal 5 conflict or ESEE
14 analysis. They do not indicate an intent to incorporate
15 such analysis into the findings by reference. Neither do
16 they identify any particular document in which such Goal 5
17 analysis is located.

18 The emphasized phrase "based upon the analysis of the
19 * * * proposal set forth in" in finding 12 does express an
20 intent to adopt the contents of another document as findings
21 in support of the county's conclusion that the proposed plan
22 designation and zone are "appropriate." However, finding 12
23 does not identify the specific document(s) or portions of
24 document(s) to be incorporated. Finding 12 simply refers to
25 "the applicant's submittal and the staff report." A
26 reasonable person would not be able to identify or request a
27 specific document or portion thereof on the basis of the
28 reference in finding 12 (or the references in findings 11,
29 16 and 18). This is because there are at least three
30 submittals by the applicants in the record, two of which

1 include several different documents. There are also several
2 documents in the record which are entitled or indexed by the
3 county as a "staff report." It simply is not possible to
4 determine, with any certainty, to which "applicant's
5 submittal" or "staff report" finding 12 refers.⁶

6 We therefore conclude the findings adopted in support
7 of the challenged ordinance consist solely of Exhibit C to
8 the ordinance (Record 14-18).

9 **B. Resource Inventory**

10 **1. Location**

11 Petitioners contend the county's findings do not
12 adequately map or describe the "resource site" or "impact
13 area to be affected." Petitioners also argue there is not
14 substantial evidence in the record to support mapping or
15 describing the location of the resource site. Petitioners
16 contend the geotechnical report submitted by the applicants
17 is not substantial evidence of resource location because the
18 "Cloth Tape survey" maps attached to the report cannot be
19 related to any particular location on the county's plan or
20 zoning map. Record 456-58.

21 Respondents contend the location of the existing quarry

⁶It would be possible, after reviewing the entire county file on the proceedings below or the local record submitted to this Board, for a reasonable person to make an educated guess as to which document constitutes the "applicant's submittal" referred to in finding 12. However, this does not satisfy the requirement stated in the text, supra, that the decision itself identify the specific document(s) or portions of document(s) intended to be incorporated by reference as findings.

1 is shown in the record. Record 288, 289. Respondents also
2 contend the applicants' geotechnical report further refines
3 the precise location of aggregate material on the subject
4 property. Respondents further argue the subject application
5 shows the impact area assessed includes adjacent farm and
6 forest parcels and rural residential uses. Record 272.

7 As we understand it, in addition to changing the plan
8 and zone map designations for the subject property, the
9 challenged decision has the effect of including the subject
10 20.4 acre site on the RCP's inventory of aggregate and
11 mineral resources (a "1C" decision; see n 1, supra). Under
12 OAR 660-16-000(5)(c):

13 "* * * When information is available on location,
14 quality and quantity [of the resource], the local
15 government must include the site on its plan
16 inventory and indicate the location, quality and
17 quantity of the resource site (see [sections (1)-
18 (4) of the rule]). Items included on this
19 inventory must proceed through the remainder of
20 the Goal 5 process."

21 OAR 660-16-000(2) provides in relevant part:

22 "A 'valid' inventory of a Goal 5 resource under
23 subsection (5)(c) of this rule must include a
24 determination of the location * * * of each of the
25 resource sites. * * * For site-specific
26 resources, determination of location must include
27 a description or map of the boundaries of the
28 resource site and of the impact area to be
29 affected, if different. * * *" (Emphasis in
30 original.)

31 The only maps included in the challenged decision are
32 those of the 20.4 acre site that is the subject of the plan
33 and zone map amendment. However, the county's findings do

1 not include any determination that this 20.4 acre site
2 constitutes either the resource site or the impact area.
3 Further, there are no findings describing what constitutes
4 the resource site or the impact area.⁷ As we explained in
5 Eckis v. Linn County, 19 Or LUBA 15, 33 (1990), under
6 OAR 660-16-000(2), where uses outside the resource site
7 could impact the resource site, and use of the resource site
8 could impact surrounding uses, an "impact area" must be
9 identified.⁸

10 This subassignment of error is sustained.

11 **2. Resource Quality**

12 Petitioners contend findings on the quality of the
13 aggregate resource at the subject site are lacking or
14 inadequate. Petitioners also argue the county improperly
15 failed to compare the quality of the aggregate at the
16 subject site to the quality of aggregate at other
17 inventoried "1C" and "1B" aggregate resource sites in the
18 same part of the county, or to the quality of aggregate at
19 U.S. Bureau of Land Management (BLM) sites in the region.

⁷We also note that we agree with petitioners that the maps attached to the applicant's geotechnical report cannot be related to any particular location on the county's plan or zoning maps or any particular portion of the subject property.

⁸The county's findings recognize that use of the proposed resource site will impact neighboring uses, at least with regard to traffic. Record 14 (finding 6) and 16 (finding 8.k). In addition, if the county determines on remand that any additional impacts will affect surrounding properties, the county must also consider such impacts in identifying the "impact area" pursuant to OAR 660-16-000(2).

1 OAR 660-16-000(2) and (3) provide in relevant part:

2 "(2) A 'valid' inventory of a Goal 5 resource
3 under subsection (5)(c) of this rule must
4 include a determination of the * * * quality
5 * * * of each of the resource sites. * * *

6 "(3) The determination of quality requires some
7 consideration of the resource site's relative
8 value, as compared to other examples of the
9 same resource in at least the jurisdiction
10 itself. * * * The level of detail that is
11 provided will depend on how much information
12 is available or 'obtainable.'" (Emphasis in
13 original.)

14 The above quoted rule provisions require the county to
15 determine the quality of the aggregate resource at the
16 subject site, and to compare the value of the resource at
17 the subject site with that of the same resource at other
18 sites included on the county's plan inventory. Calhoun v.
19 Jefferson County, ___ Or LUBA ___ (LUBA No. 92-049, July 1,
20 1992), slip op 6; Eckis v. Linn County, supra, 19 Or LUBA
21 at 29.

22 The county's findings fail to address the quality of
23 the aggregate resource at the subject site or to compare it
24 with the quality of other "1C" aggregate resource sites on
25 the county's inventory. The findings therefore fail to
26 comply with OAR 660-16-000(2) and (3).

27 However, we disagree with petitioners' contention that
28 the county is required to compare resource quality at the
29 subject site with that at the county's "1B" sites. A "1B"
30 site, by definition, is a site for which the county has

1 inadequate information on the location, quality and quantity
2 of the resource. OAR 660-16-000(5)(b) mandates local
3 government adoption of plan provisions requiring completion
4 of the Goal 5 planning process for "1B" resource sites
5 sometime during the postacknowledgment period. However,
6 this rule provision contemplates completing the Goal 5
7 process for "1B" sites as part of a legislative plan update
8 process, rather than in conjunction with a quasi-judicial
9 development application.⁹ Larson v. Wallowa County, ___
10 Or LUBA ___ (LUBA Nos. 92-008, 92-009, 92-011 and 92-013,
11 July 31, 1992), slip op 17, rev'd on other grounds ___
12 Or App ___ (November 4, 1992). We do not believe Goal 5 or
13 the Goal 5 rule requires the county to complete the Goal 5
14 planning process for all "1B" sites simply because it is
15 completing that process for one "1B" site.

16 This subassignment of error is sustained.¹⁰

⁹We note that, consistent with our understanding of OAR 660-16-000(5)(b), RCP Mineral and Aggregate Resources Policy 10 requires that completion of the Goal 5 planning process for mineral and aggregate resource sites listed in Appendix F of the plan inventory as "1B" sites will occur no later than completion of the county's next periodic review of the RCP.

¹⁰The findings also fail to compare the quality of the resource at the subject site to that at the BLM sites identified by petitioners below. However, it is not clear from the parties' arguments or documents cited in the record whether any or all of these BLM sites are on the county's plan inventory of aggregate resource sites. If so, on remand the county must compare the quality of the resource at such BLM sites with that at the subject site.

1 **3. Resource Quantity**

2 Petitioners contend the county's findings concerning
3 resource quantity at the subject site and relative abundance
4 of the aggregate resource are inadequate and not supported
5 by substantial evidence.

6 OAR 660-16-000(2) and (3) provide in relevant part:

7 "(2) A 'valid' inventory of a Goal 5 resource
8 under subsection (5)(c) of this rule must
9 include a determination of the * * * quantity
10 of each of the resource sites. * * *

11 "(3) * * * A determination of quantity requires
12 consideration of the relative abundance of
13 the resource (of any given quality). The
14 level of detail that is provided will depend
15 on how much information is available or
16 'obtainable.'" (Emphasis in original.)

17 With regard to resource quantity, the findings state:

18 "A 30 year supply of material is available at this
19 location, intended to provide annual extraction of
20 rock of 20,000 cubic yards. 50,000 cubic yards is
21 currently exposed with a total estimated volume of
22 up to 600,000 cubic yards at the site." (Emphasis
23 added.) Record 14.

24 The findings include a determination on the quantity of
25 resource at the subject site, as required by
26 OAR 660-16-000(2). However, no evidence in the record
27 supporting the county's estimate of 600,000 cubic yards is
28 cited by the parties.¹¹ Additionally, the findings fail to

¹¹Should the location of the subject resource site be adequately identified, the applicant's geotechnical report would provide evidence supporting the finding that 50,000 cubic yards of rock are currently exposed at the subject site. Record 294. However, the reference in the county's findings to there being a 30 year supply of aggregate material, if

1 compare the relative abundance of the resource at the
2 subject site with that at other "1C" sites on the county's
3 plan inventory, as required by OAR 660-16-000(3).

4 This subassignment of error is sustained.

5 **4. Significance**

6 Petitioners contend that under OAR 660-16-000(5)(c), a
7 determination that the subject resource site is
8 "significant" is a condition precedent to adding the site to
9 the plan's inventory of "1C" sites. According to
10 petitioners, the county made no such determination.

11 OAR 660-16-000(5)(c) provides as relevant:

12 " * * * When information is available on location,
13 quality and quantity [of the resource], and the
14 local government has determined the site to be
15 significant or important as a result of the data
16 collection and analysis process, the local
17 government must include the site on its plan
18 inventory and indicate the location, quality and
19 quantity of the resource site * * *." (Emphasis
20 added.)

21 Under the above quoted rule provision, the required
22 local government determination on the significance of a
23 resource site must be based on the local government's
24 determinations concerning location, quality and quantity of
25 the resource. In the preceding sections of this opinion, we
26 found the county's findings on these matters inadequate or
27 not supported by substantial evidence. Therefore, the

extracted at a rate of 20,000 cubic yards per year, indicates the challenged decision relies on there being 600,000 cubic yards available at the subject site.

1 county was in no position to be able to make a determination
2 on the significance of the resource site, and we do not find
3 such a determination in the challenged decision.¹²

4 This subassignment of error is sustained.

5 **C. Identification of Conflicting Uses; Economic,**
6 **Social, Environmental and Energy Consequences;**
7 **Development of Program to Achieve the Goal**

8 OAR 660-16-005 requires local governments to identify
9 "conflicting uses," i.e. uses "which, if allowed, could
10 negatively impact a Goal 5 resource site." If conflicting
11 uses are identified:

12 "[T]he economic, social, environmental and energy
13 [ESEE] consequences of the conflicting uses must
14 be determined. Both the impacts on the resource
15 site and on the conflicting use must be considered
16 in analyzing the ESEE consequences. * * *"
17 OAR 660-16-005(2).

18 Further, based on the determination of the ESEE consequences
19 of conflicting uses, a local government must develop a
20 program to achieve the goal of resource protection.
21 OAR 660-16-010.

¹²Respondents contend a determination that the subject resource site is significant was made when the county listed this site as a "1B" site on its plan inventory. The county's plan inventory is found in a 1982 document entitled "Working Paper: Mineral and Aggregate Resources." Record 148. It appears the inventory was amended in 1983 to include policies on mineral and aggregate resources. Record 175-80. At that time, Policy 10 apparently included a statement that the "1B" sites "listed in Appendix 'F' * * * shall be considered 'significant' in terms of OAR 660-16-000 through 660-16-025." Record 177. However, the version of Mineral and Aggregate Resources Policy 10 found in both the 1984 and current RCP Policy Document does not contain such a statement. In any case, as mentioned in the text, supra, a "1B" site is by definition one for which the county has inadequate information to make a determination of significance. OAR 660-16-000(5)(b).

1 Petitioners contend the county's findings are
2 internally inconsistent, fail to identify conflicting uses,
3 fail to determine the ESEE consequences of conflicting uses,
4 and are not supported by substantial evidence. Petitioners
5 argue the decision fails to identify existing rural
6 residences, an adult care home, a horse boarding operation,
7 big game habitat and forestry as conflicting uses.
8 Petitioners also argue the county failed to consider ESEE
9 consequences such as impacts on air quality, noise, surface
10 water quality, groundwater, wells, views, traffic,
11 pedestrian safety and forest operations.

12 With regard to the identification of conflicting uses,
13 the findings state:

14 "[A]ppropriate documentation has been presented,
15 and has shown that no potential conflicts appear
16 to exist with existing uses pursuant to the Goal 5
17 Conflict (ESEE) Analysis."¹³ Record 17
18 (finding 11).

19 We agree with petitioners that the above quoted finding does
20 not provide an explanation of why the county believes
21 residences, forestry uses and farming operations in the
22 surrounding area are not uses which potentially conflict

¹³We note that with regard to existing residences, there appears to be an internal conflict in the findings, in that the findings also state residences along Quaglia Road would be adversely affected by truck traffic associated with the proposed resource site. Record 14 (finding 6), 16 (finding 8.k).

1 with the proposed resource site.¹⁴

2 With regard to wildlife habitat use, the findings also
3 state:

4 "The quarry is located in a Major Big Game Range
5 Habitat area, however it is not known to be in a
6 migration path or uniquely suited for big game
7 use. Since the site has an existing quarry,
8 further impacts are anticipated to be minimal or
9 nonexistent." (Emphasis added.) Record 14
10 (finding 5).

11 We understand the above quoted finding to state that
12 wildlife habitat is not a conflicting use for the subject
13 resource site, and petitioners to challenge the evidentiary
14 support for this determination.

15 There is no dispute that the existing quarry occupies
16 only two acres of the subject 20.4 acre site. The only
17 evidence cited by the parties to support the above finding
18 is the Goal 5 conflicting use analysis submitted with the
19 subject application. However, that analysis identifies
20 "fish/wildlife management areas" as a conflicting use
21 allowed under the F-2/RCP zone. Record 284. Accordingly,
22 we conclude the county's determination that wildlife habitat
23 is not a conflicting use is not supported by substantial
24 evidence in the record.

25 Based on the above, we conclude the county has not

¹⁴We also note that RCP Mineral and Aggregate Resources Policy 7 specifically requires that any evaluation of a "1B" site for inclusion on the plan mineral and aggregate resources inventory pursuant to the Goal 5 rule "shall also address possible impacts on agricultural lands, forest lands and residential development (existing or planned)."

1 adequately identified conflicting uses pursuant to
2 OAR 660-16-005. Without an adequate identification of
3 conflicting uses, it is not possible to determine the ESEE
4 consequences of the conflicts, as required by
5 OAR 660-16-005(2), or to develop a program to achieve the
6 goal of resource protection, as required by OAR 660-16-010.
7 Eckis v. Linn County, supra, 19 Or LUBA at 34 n 17; League
8 of Women Voters v. Klamath County, 16 Or LUBA 909, 928
9 (1988).

10 This subassignment of error is sustained.

11 The second assignment of error is sustained.

12 **THIRD, FOURTH AND FIFTH ASSIGNMENTS OF ERROR**

13 Under these assignments of error, petitioners contend
14 the challenged decision does not comply with RCP Mineral and
15 Aggregate Resources Policies 1, 7 and 10. Petitioners argue
16 these policies incorporate the requirements of Goal 5 and
17 incorporate by reference their argument regarding the second
18 assignment of error.

19 Respondents agree that Mineral and Aggregate Resources
20 Policies 1, 7 and 10 incorporate the requirements of Goal 5.
21 Respondents also rely on their argument concerning the
22 second assignment of error.

23 The only reference to Mineral and Aggregate Resources
24 Policies 1, 7 and 10 in the challenged decision is a
25 conclusory statement that the proposed plan and zone map
26 amendments have been shown to comply with these policies.

1 Record 17 (finding 11). There is no dispute that these
2 policies impose the same requirements as Goal 5. We
3 determine above that the challenged decision does not comply
4 with Goal 5. Consequently, for the same reasons, we also
5 conclude the challenged decision does not comply with
6 Mineral and Aggregate Resources Policies 1, 7 and 10.

7 The third, fourth and fifth assignments of error are
8 sustained.

9 **SIXTH ASSIGNMENT OF ERROR**

10 "The county has not shown compliance with the plan
11 amendment standards in [Lane Code (LC)] 16.400;
12 findings relating to these [code] standards are
13 inadequate and not supported by substantial
14 evidence in the whole record."

15 LC 16.400(6)(h)(iii)(bb) requires that a proposed RCP
16 amendment is:

17 "(i-i) necessary to correct an identified
18 error in the application of the Plan;
19 OR

20 "(ii-ii) necessary to fulfill an identified
21 public or community need for the
22 intended result of the * * * amendment;
23 OR

24 "(iii-iii) necessary to comply with the mandate of
25 local, state or federal policy or law;
26 OR

27 "(iv-iv) necessary to provide for the
28 implementation of adopted plan policy
29 or elements; OR

30 "(v-v) otherwise deemed by the Board [of
31 Commissioners], for reasons briefly set
32 out in its decision, to be desirable,
33 appropriate or proper."

1 Petitioners contend the challenged decision fails to
2 address LC 16.400(6)(h)(iii)(bb). According to petitioners,
3 the county failed to find compliance with any of the five
4 standards quoted above. Petitioners note that findings 8.a
5 and k (Record 14, 16) address demand for aggregate products
6 from the subject site. Petitioners argue these findings do
7 not satisfy standard (ii-ii) above because (1) it is
8 possible to produce aggregate from the subject site under a
9 special use permit without a plan and zone change, (2) the
10 county failed to consider other available sources of
11 aggregate, and (3) market demand does not establish a public
12 need. Bridges v. City of Salem, 19 Or LUBA 373, aff'd 104
13 Or App 220 (1990). Petitioners also argue the findings of
14 demand are not supported by substantial evidence in the
15 record. Finally, with regard to standard (v-v), petitioners
16 contend the statement in finding 12 that the proposed plan
17 amendment is appropriate is not supported by the statement
18 of reasons specifically required by that standard.
19 Record 17.

20 Respondents argue that if, pursuant to the Goal 5
21 planning process described supra, the county determines that
22 the subject site is a significant resource site and should
23 be protected, this alone would support a finding that
24 standard (ii-ii) (public need) is satisfied.

25 We agree with respondents regarding this point.
26 However, the county did not find that

1 LC 16.400(6)(h)(iii)(bb)(ii-ii) was satisfied, nor did it
2 comply with the Goal 5 planning process.

3 Respondents point out that finding 12 states the
4 county's conclusion that the proposed plan amendment is
5 "appropriate" is "[b]ased upon the analysis * * * set forth
6 in the applicant's submittal and the staff report."
7 Record 17. Respondents argue this constitutes a statement
8 of reasons adequate to satisfy LC 16.400(6)(h)(iii)(bb)(v-
9 v). However, for the reasons stated supra, this statement
10 does not incorporate portions of other documents by
11 reference into the challenged decision. Therefore, we agree
12 with petitioners that finding 12 does not include the
13 statement of reasons required by LC 16.400(6)(h)(iii)(bb)(v-
14 v).

15 The sixth assignment of error is sustained.

16 **SEVENTH ASSIGNMENT OF ERROR**

17 "The county has failed to find compliance with the
18 public interest standard."

19 LC 16.252(2) provides that zoning map amendments "shall
20 not be contrary to the public interest." Petitioners
21 contend the county failed to find compliance with this
22 requirement.

23 Respondents argue that reaching a conclusion that the
24 subject resource site should be protected by application of
25 the QM/RCP zone, at the completion of the Goal 5 planning
26 process, is sufficient to establish that the proposed zone
27 change is not contrary to the public interest.

1 The challenged decision does not specifically address
2 LC 16.252(2) or include a finding on whether the proposed
3 zone change is contrary to the public interest. We agree
4 with respondents that compliance with the Goal 5 planning
5 process would be sufficient to establish that the proposed
6 zone change is not contrary to the public interest.
7 However, for the reasons stated under the second assignment
8 of error, supra, we conclude the county did not comply with
9 the Goal 5 planning process. Therefore, we must sustain
10 this assignment of error.

11 The seventh assignment of error is sustained.

12 The county's decision is remanded.