1	BEFORE THE LAND USE BOARD OF APPEALS		
2	OF THE STATE OF OREGON		
3			
4	OREGON SHORES CONSERVATION		
5	COALITION, CATHERINE WILEY,		
6	and PETER CHASAR		
7	Petitioners,		
8			
9	and		
10			
11	CITIZENS FOR ORDERLY DEVELOPMENT		
12	and BILL SMITH,		
13	Intervenors-Petitioners,		
14			
15	VS.		
16			
17	CITY OF BROOKINGS,		
18	Respondent,		
19			
20	and		
21			
22	U.S. BORAX, INC.		
23	Intervenor-Respondent.		
24	LUDA N. 2004 102		
25	LUBA No. 2004-192		
26	DINAL ODINION		
27	FINAL OPINION		
28	AND ORDER		
29 30	Appeal from City of Brookings.		
31	Appear from City of Brookings.		
32	James D. Brown, Portland, filed the petition for review and argued on behalf of petitioners		
33	and intervenors-petitioners. With him on the brief was Cascade Resources Advocacy Group.		
34	and mervenors-pendoners. With min on the orier was caseate Resources Advocacy Group.		
35	John B. Trew, Coquille, filed the response brief on behalf of respondent. With him on the		
36	brief was Trew, Cyphers and Meynink.		
37	oner was frew, explicits and freymink.		
38	Timothy V. Ramis and Gary Firestone, Portland, filed the response brief and argued on		
39	behalf of intervenor-respondent. With them on the brief was Ramis Crew Corrigan and Bachrach,		
40	LLP.		
41			
42	HOLSTUN, Board Chair; BASSHAM, Board Member; DAVIES, Board Member,		
43	participated in the decision.		
	• •		

1			
2	REMANDED	4/20/200	05
3			
4	You are entitled to judicial rev	iew of this Order.	Judicial review is governed by the
5	provisions of ORS 197.850.		

### NATURE OF THE DECISION

Petitioners and intervenors-petitioners (petitioners) appeal a city decision that approves a master plan of development for a mixed residential and commercial development on a 553-acre parcel.<sup>1</sup>

## **FACTS**

The subject parcel lies near the Pacific Ocean and Cape Ferrelo, on the east side of Highway 101, across from Samuel Boardman State Park. The property is rugged topographically and includes a number of streams and wetland sites. Approximately 371 acres of the 553 acres, about two-thirds of the property, will remain in open space and will not be developed. On the remaining approximately 182 acres, intervenor-respondent U.S. Borax, Inc. (Borax) proposes to develop 1000 dwelling units, 540 single-family detached dellings, 150 single-family attached dwellings and 310 multi-family dwelling units.<sup>2</sup> Borax also proposes to develop a 2.43-acre commercial site and a 10-acre college campus. The site was recently annexed by the city and included within its urban growth boundary.

### FIRST ASSIGNMENT OF ERROR

The City of Brookings Land Development Code (BLDC) includes a number of zoning districts. One of those zoning districts is the Master Plan Development (MPD) District. The MPD District requires approval of a Master Plan of Development (MPoD) and a Detailed Development Plan (DDP) before building permits may be issued for development. Petitioners and intervenors-petitioners (petitioners) view the requirements for MPoD approval and the role that an MPoD plays

<sup>&</sup>lt;sup>1</sup> The record in this matter includes a three-volume record, a one-volume supplemental record and two separately bound documents with their own internal page numbers: (1) Lone Ranch Master Plan of Development (Lone Ranch MPoD) and (2) Lone Ranch Technical Appendix. The Technical Appendix is a collection of separate studies.

<sup>&</sup>lt;sup>2</sup> Intervenor-respondent filed a brief in this appeal and the city joins in that brief. We refer to them together as respondents and to the brief filed by intervenor-respondent as respondents' brief.

in subsequent approval of a DDP somewhat differently. Petitioners believe a high level of detail and precision is required in the MPoD because it largely dictates the development of DDPs. Therefore, petitioners contend, a relatively high level of detail and precision is required in the technical studies that are prepared to support the MPoD. The city and Borax, on the other hand, contend that the MPoD is a more conceptual document and that while the MPoD certainly guides and limits preparation of DDPs, the MPD District anticipates that those DDPs will both refine the concepts that are included in the MPoD and, within specified parameters, may deviate from those concepts. Those different views are the subject of petitioners' first assignment of error and the city's and Borax's response to that assignment of error.<sup>3</sup> We discuss several key sections of the MPD District first and resolve the parties' dispute about the respective roles that the MPoD and DDP play in authorizing development in the MPD District. To facilitate reference to key BLDC language later in this opinion, we set out relevant portions of the BLDC text in the margin.

# A. MPD District Purpose (BLDC 70.010)

The first paragraph of BLDC 70.010 explains that the MPD District implements the city's MP Comprehensive Plan designation and is applied to large parcels within the city's UGB. The remainder of BLDC 70.010 sets out the purposes of the MDP District in significant detail. We discuss some of these purposes later in this opinion and set out the relevant text of the BLDC 70.010 purpose statement in the margin.<sup>4</sup>

<sup>&</sup>lt;sup>3</sup> Later in this opinion, we address petitioners' contentions that the city has improperly deferred to the DDP approval stage certain specific considerations that petitioners argue must be resolved finally in approving the MPoD.

<sup>&</sup>lt;sup>4</sup> BLDC 70.010 provides in relevant part:

<sup>&</sup>quot;The MPD zone is to be implemented through the approval of an MPoD that describes in detail, as outlined in this section, how the development of the property will occur and how the development will implement applicable goals and policies of the City's Comprehensive Plan, and applicable provisions of the Land Development Code. The MPoD will assess and minimize, to an acceptable level, the impacts of the development on the City's services, infrastructure, transportation systems and neighboring properties. As the MPD zone is implemented through an approved MPoD, no development shall be allowed until applicable requirements of Section 70 are met. Compliance with applicable plan goals and policies is

#### B. **General Provisions (BLDC 70.020)**

1

9

10

11

2 The general provisions at BLDC 70.020 describe that an MPoD may be developed in a 3 single phase or in multiple phases. One or more DDPs may be developed after the MPoD is 4 approved or DDPs may be approved with the MPoD. In either case, BLDC 70.020 provides that 5 "prior to issuing any building permits a DDP must be approved by the Planning Commission." 6 Borax's proposal is to be developed in multiple phases and the DDPs are to be developed at a later 7 date. 8 BLDC 70.020 also specifically allows an applicant for MPoD approval to propose alternative development standards, if the applicant "demonstrates that such alternative standards

> deferred until the MPoD review. Master Planned Development review procedures are established in this chapter for the following purposes:

equally or better meet the purpose of the existing regulations."<sup>5</sup> In their second assignment of error

below, petitioners challenge the city's approval of alternative development standards.

- "A. Promote flexibility in design and permit diversification in location of structures;
- "B. Promote efficient use of land and energy and facilitate a more economical arrangement of buildings, circulation systems, land uses, and utilities;
- "C. Preserve to the greatest extent possible existing landscape features and amenities, and utilize such features in a harmonious fashion;
- "D. Provide for more usable and suitably located recreation facilities and other public and common facilities than would otherwise be provided under conventional land development procedures;
- "E. Combine and coordinate architectural styles, building forms and building relationships within the Planned Development;
- "F. Provide the applicant with reasonable assurance of ultimate approval before expenditure of complete design monies, while providing the City with assurances that the project will retain the character envisioned at the time of approval;
- "G. Promote and encourage energy conservation; and
- "Н. Provide greater compatibility with surrounding land uses than what may occur with a conventional project."

<sup>&</sup>lt;sup>5</sup> This portion of BLDC 70.020 is as follows:

## C. MDP District Allowed Uses (BLDC 70.030)

- The MPD District simply allows the same uses that are allowed in a number of other city residential, commercial and industrial zoning districts.<sup>6</sup>
  - D. MPoD Application and Evaluation (BLDC 70.040, 70.050, 70.060)
- These sections set out in some detail the graphic and narrative requirements for an MPoD and explain that upon acceptance of an application for MPoD approval, the city's planning staff will evaluate and prepare a recommendation to the planning commission.<sup>7</sup>

## E. MPoD Approval Criteria (BLDC 70.070)

BLDC 70.070 sets out seven approval criteria for MPoD approval. In their fourth, sixth and seventh assignments of error, petitioners contend that the applicant and city failed to demonstrate that the approved MPoD complies with several of these criteria and improperly deferred that demonstration to the DDPs.<sup>8</sup>

"An applicant for MPoD approval may propose one or more alternative development standards for all or any specific areas within the plan boundaries, which supersede corresponding development regulations or standards otherwise applicable to the project area through existing regulations. Such alternative standards shall be clearly and specifically identified within the plan submittals, and shall include an explanation and/or drawings, which demonstrates that such alternative standards equally or better meet the purpose of the existing regulations."

## <sup>6</sup> BLDC 70.030 provides:

"The following uses are allowed outright when they are included in an approved MPoD.

- "A. All uses allowed outright and conditionally in the R-1, R-2, R-3 zones;
- "B. All uses allowed outright and conditionally in the C-1, C-2, C-3 and C-4 zones;
- "C. All uses allowed outright in the I-P and M-2 districts."

1

4

8

9

10

11

<sup>&</sup>lt;sup>7</sup> The BLDC 70.040 graphic and narrative requirements that are cited by respondents in their response to petitioners' first assignment of error are lengthy. We do not set those provisions out verbatim, because doing so would needlessly lengthen this opinion.

<sup>&</sup>lt;sup>8</sup> BLDC 70.070 provides:

<sup>&</sup>quot;Review Criteria The Planning Commission shall approve an application for MPoD upon finding that the following approval criteria be met:

## F. MPoD Modification (BLDC 70.130)

1

5

6

7

8

9

10

11

12

BLDC 70.130 anticipates that MPoDs may need to be modified. Depending on the significance of the modification, BLDC 70.130 requires that it be subject to "a minor review" or "a major review."

### **G.** Detailed Development Plans

Because the challenged decision does not approve a DDP, the BLDC provisions that govern approval of a DDP are not directly relevant. However, a comparison of the application requirements and the approval criteria for MPoDs and DDPs is useful in understanding the relationship between those plans and the level of detail and supporting documentation that is required for each of those kinds of plans.

As was the case with the application requirements for MPoDs at BLDC 70.040, setting out the application requirements for DDPs at BLDC 70.140 verbatim would needlessly lengthen this

- "A. The proposed MPoD is consistent with the purposes identified in Section 70.010 and the intent of the MPD zone;
- "B. The proposed phasing schedule, if any, is reasonable and does not exceed 10 years between commencement of development on the first and last phases unless otherwise authorized by the Planning Commission either at the time of approval of the MPoD or by a modification to the MPoD. If at the end of 10 years the project is not built out, the Planning Commission shall review the MPoD and shall have the ability to require changes to or rescind the plan based on existing conditions;
- "C. The proposed MPoD will demonstrate that adequate utilities and infrastructure are available or can reasonably be made available at each phase. The proposed MPoD will further demonstrate that existing utility services and water supplies for adjacent properties will not be negatively affected at each phase;
- "D. The proposed MPoD will demonstrate that the plan respects the physical characteristics of the site;
- "E. The applicant demonstrates that all deviations from the development standards are warranted:
- "F. The circulation proposed MPoD will demonstrate that adequate transportation facilities are available, and the plan promotes the most economic, safe and efficient movement of traffic:
- "G. The proposed MPoD meets the applicable requirements of the Urban Growth Boundary Joint Management Agreement."

- opinion. We agree with the city and Borax that BLDC 70.140 generally requires more detail for
- 2 DDP's than BLDC 70.040 requires for MPoDs. However, turning to the DDP approval criteria
- 3 for DDPs, we generally agree with petitioners that the BLDC 70.170(A) criteria for DDP approval
- 4 appear to serve a somewhat different purpose than the BLDC 70.070 criteria for MPoD
- 5 approval. 10 The BLDC 70.070 MPoD approval criteria impose a number of substantive criteria.

"[t]opographic contours at 2ft minimum intervals for slopes under 20 percent and at 5ft. minimum intervals for slopes at or greater than 20 percent. Where the grade exceeds 15 percent or where the development site abuts existing developed lots, a grading plan shall be required. If a grading plan is required, it shall conform to the standards established in Section 100, unless alternative standards are proposed at the time of the DDP approval."

Similarly, BLDC 70.040(A)(3)(e) requires that the MPoD include a site plan that shows "[g]eneral location and size of areas to be conveyed, dedicated, or reserved as common open spaces, public parks, recreational areas, school sites, and similar public and semipublic uses[.]" (Emphasis added). Whereas BLDC 70.140(A)(7) requires that a DDP must show the '[l]ocation and dimensions of all areas to be conveyed, dedicated, or reserved as common open spaces, public parks, recreational areas, school sites, and similar public and semipublic areas."

"Request for approval of a DDP shall be reviewed to determine whether it is in substantial conformance with the MPoD. The DDP shall be deemed to not be in substantial conformance with the MPoD if it results in any of the following types of changes from the MPoD.

- "1. Increase in development density and/or intensity that results in a peak hour trip generation of greater than 10 percent of the total approved in the MPoD;
- "2. Increase in the floor area proposed for nonresidential use by more than 10 percent from what was previously specified;
- "3. Reduction of more than 10 percent of the area reserved for common open space and/or usable open space from what was previously specified;
- "4. Increase in the total ground area proposed to be covered by structures by more than 5 percent from what was previously specified;
- "5. Reduction of specific setback requirements by more than 25 percent where previously specified;

<sup>&</sup>lt;sup>9</sup> Respondents set out a useful comparison of the level of detail that is required for each kind of plan. For example BLDC 70.040(A)(3)(a) requires that the MPoD include site plans that show "[e]xisting site conditions including contours at intervals sufficient to indicate topographic conditions, watercourses, flood plains, and any unique natural features." The parallel requirement for DDPs at BLDC 70.140(A)(1) requires:

<sup>&</sup>lt;sup>10</sup> BLDC 70.170 sets out the following DDP approval criteria:

See n 8. BLDC 70.170(A) imposes a single, overarching, substantive criterion—the DDP must be

"in substantial compliance with the MPoD." The seven considerations listed in BLDC 70.170(A)

are simply more specific standards by which the city determines whether that single substantive

4 criterion (substantial compliance with the MPoD) is satisfied.

Petitioners essentially contend that all of the relevant substantive standards are applied at the time of MPoD approval and none of those substantive standards can be revisited during DDP approval. From this contention, petitioners argue that the necessary technical studies to demonstrate compliance with those standards must be performed at the time of MPoD approval. The city and Borax essentially contend that for at least some of those substantive standards, compliance cannot be demonstrated until the technical studies that will be done at the time of DDP approval are available.

It is fair to say that while petitioners probably overstate the role of the MPoD and understate the potential role of the DDP, the city and Borax probably understate the role of the MPoD and overstate the role the DDP may play in many cases. Petitioners' view is probably closer to a literal reading of the above-noted BLDC provisions. However, a final BLDC provision that has not previously been noted provides a basis for a more accurate view of the respective roles that the MPoD and the DDP may play in any given case (and in this case) and that role likely lies somewhere between the above-described positions of the petitioners on the one hand and the city and Borax on the other. BLDC 70.080 describes the action the planning commission is to take at the conclusion of its review of MPoD. As relevant, BLDC 70.070 provides "[f]ollowing the close of the hearing the Planning Commission shall recommend the approval, conditional approval or denial of the MPoD." This authority to condition MPoD can significantly broaden the permissible

<sup>&</sup>quot;6. Reduction of project amenities provided such as recreational facilities, screening, and/or landscaping provisions by more than 10 percent from what was previously specified; and

<sup>&</sup>quot;7. If subdivision or partition, the application does not meets the applicable requirements of Section 176 of this code."

options the city has in reviewing multi-stage applications for land use approval. In Rhyne v. 2 Multnomah County, 23 Or LUBA 442 (1992), we explained several ways a local government 3 may go about demonstrating compliance with applicable approval criteria in reviewing an application

for discretionary land use approval, where a multi-stage approval process is employed and early

stage approvals occur in a public planning process but later stage approvals might not include an

opportunity for public hearings:

1

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

31

"Where the evidence presented during the first stage approval proceedings raises questions concerning whether a particular approval criterion is satisfied, a local government essentially has three options potentially available. First, it may find that although the evidence is conflicting, the evidence nevertheless is sufficient to support a finding that the standard is satisfied or that feasible solutions to identified problems exist, and impose conditions if necessary. Second, if the local government determines there is insufficient evidence to determine the feasibility of compliance with the standard, it could on that basis deny the application. Third, if the local government determines that there is insufficient evidence to determine the feasibility of compliance with the standard, instead of finding the standard is not met, it may defer a determination concerning compliance with the standard to the second stage. In selecting this third option, the local government is not finding all applicable approval standards are complied with, or that it is feasible to do so, as part of the first stage approval (as it does under the first option described above). Therefore, the local government must assure that the second stage approval process to which the decision making is deferred provides the statutorily required notice and hearing, even though the local code may not require such notice and hearing for second stage decisions in other circumstances." 23 Or LUBA 447-48 (footnotes omitted).<sup>11</sup>

Consistent with the above discussion in our decision in *Rhyne*, even though the evidence is conflicting or less detailed than petitioners believe it should be, the city may find that MPoD approval criteria are satisfied, so long as the evidence the city relies on is evidence a reasonable person would rely on to make the required finding. That the city may have believed that additional evidence will be submitted during DDP approval that will confirm the correctness of their finding does not provide a basis for reversal or remand.

<sup>&</sup>lt;sup>11</sup> Unlike the Multnomah County ordinance at issue in *Rhyne*, the BLDC requires that a public hearing be held in advance of approval of a DDP in all cases. BLDC 70.150.

In addition, while we agree with petitioners that the MPoD substantive criteria at issue in petitioners' assignments of error would not necessarily apply at the time of DDP approval under BLDC 70.140(A), if the city has properly deferred a finding of compliance with any of those criteria to the time of DDP approval and imposed an adequate condition to require a demonstration of compliance with the MPoD approval standard at the time of DDP approval when more detailed information is available, the required finding can be made at the time of DDP approval and the city's failure to adopt that finding in its decision approving the MPoD is not error. With this understanding of the respective roles of the MPoD and the DDP, we turn to petitioners' remaining assignments of error.

## SECOND ASSIGNMENT OF ERROR

As we earlier noted, BLDC 70.020 allows an applicant for an MPoD to "propose one or more alternative development standards \* \* \* which supercede corresponding development regulations or standards otherwise applicable to the project area through existing regulations." *See* n 5. However, BLDC 70.020 also requires that the applicant demonstrate that the "alternative development standards equally or better meet the purpose of the existing regulations." In their second assignment of error, petitioners allege the city erroneously concluded that because the MPD District imposes no minimum lot size, lot width, building coverage, front or rear setbacks or building height standards, there was no need for the applicant to demonstrate that its proposed lot sizes, lot widths, building coverages, front or rear setbacks or building heights "equally or better meet the purpose of the existing regulations," within the meaning of BLDC 70.020.<sup>12</sup>

<sup>&</sup>lt;sup>12</sup> Borax proposes to deviate from a number of standards that would otherwise apply under the BLDC. Lone Ranch MPoD 36-37. The city council approved some of those requested deviations from BLDC standards that apply in all zoning districts. Record 35-36. However, the city council also concluded that many of the requested deviations were not really deviations, because the city council concluded the MPD District itself imposes no such standards. Record 34-35 (finding 46). Although the scope of petitioners' second assignment of error is somewhat unclear, we understand petitioners to challenge the proposed standards that the city concluded were not deviations from the BLDC in finding 46 at pages 34-35 of the record. Those standards concern minimum lot size, minimum lot width, building coverage, front and rear setbacks and building height.

The city's theory for why the MPD District does not regulate "lot sizes, lot widths, building coverages, front or rear setbacks or building heights," is based on the undisputed fact that no such standards actually appear at BLDC Chapter 70. BLDC Chapter 70 lists no uses that are allowed outright or conditionally. Instead, BLDC 70.030 allows "[a]ll uses allowed outright or conditionally in [several specified residential, commercial and industrial zones]." *See* n 6. The city apparently reads BLDC 70.030 to import to the MPD District *uses* allowed in those named zoning districts without also importing the "lot size, lot width, building coverage, front or rear setback or building height regulations that apply in those zones.<sup>13</sup>

ORS 197.829(1) establishes the standard of review that LUBA is required to apply when reviewing the city council's interpretation of its own land use legislation. We begin by examining the text of BLDC 70.030 in its BLDC Chapter 70 context. *Church v. Grant County*, 187 Or

"[BLDC] 70.020 applies in two situations. It applies to generally applicable regulations such as street standards, that are not zone-specific, and it applies to zone-specific standards when an MPoD is proposed for a site that is in a zone other than the MPD zone. A property owner may apply for an MPoD and zone change to MPD from an existing City zone. When a property owner applies for an MPoD for property that does not have an MPoD zone, whether a proposed standard is a deviation is compared to both generally applicable standards and the standards of the existing non MPD zone. In contrast, if the project is already zoned MPD, there are no underlying zone standards, and the only deviations are deviations from generally applicable (non-zone specific) standards." Respondents' Brief 17 n 6.

"The Land Use Board of Appeals shall affirm a local government's interpretation of its comprehensive plan and land use regulations, unless the board determines that the local government's interpretation:

- "(a) Is inconsistent with the express language of the comprehensive plan or land use regulation;
- "(b) Is inconsistent with the purpose for the comprehensive plan or land use regulation;
- "(c) Is inconsistent with the underlying policy that provides the basis for the comprehensive plan or land use regulation; or
- "(d) Is contrary to a state statute, land use goal or rule that the comprehensive plan provision or land use regulation implements."

1

2

3

4

5

6

7

8

9

10

<sup>&</sup>lt;sup>13</sup> Respondent and Borax offer the following argument in defense of the city's interpretation:

<sup>&</sup>lt;sup>14</sup>ORS 197.829(1) provides:

App 518, 524-25, 69 P3d 759 (2003). If BLDC 70.030 is viewed in isolation, the city council's interpretation is possible, because BLDC 70.030 only specifically refers to "uses" in the specified zones and does not specifically refer to the "development regulations and standards" in those zones. However, as we have already noted, BLDC Chapter 70 imposes no "development regulations and standards." Under the city's interpretation, the many uses that are allowed in the city's residential, commercial and industrial zones are allowed in the MPD District without any minimum lot size, minimum lot width, limit on building coverage, front or rear setback requirements or building height limitation. Presumably, under the city's interpretation, the only limitations on (1) how small or narrow lots could be, (2) how much of the lot could be covered by buildings, (3) how close buildings could be to front and rear lot lines and (4) building height are the more general criteria in BLDC 70.070(D) that do not address those considerations directly. <sup>15</sup>

While the city's interpretation might have been affirmable under the extremely deferential standard of review that was required prior to the Court of Appeals' decision in *Church*, it does not succeed under the less deferential standard of review that is required today. The creative defense of the city's interpretation that is offered in respondents' brief admittedly gives some meaning to the alternative development standards provision in BLDC 70.020. *See* n 13. However, it is simply implausible that the city meant its reference to "uses" in BLDC 70.030 to import the many uses allowed in those zones without the minimum lot size, minimum lot width, limit on building coverage, front or rear setback requirements or building height limitations or any other standards or regulations that are applied to those uses in those zones. Read in context with the BLDC 70.020 provisions that permit alternative development standards, BLDC 70.030 allows the uses in the specified residential, commercial and industrial zones with the "development regulations and standards" that

<sup>&</sup>lt;sup>15</sup> For example BLDC 70.070(D) requires that an applicant for MPoD approval must demonstrate "that the plan respects the physical characteristics of the state." *See* n 8.

<sup>&</sup>lt;sup>16</sup> Those uses run the gamut from "[s]ingle-family dwellings," BLDC 20.020(A), to "[r]adio and television broadcasting studios and facilities," BLDC 48.020(FF), to "[j]unk yards or wrecking yards," BLDC 68.040(A), to an "abattoir," BLDC 68.040(E).

- are imposed by those zones, *unless* alternative standards are proposed and approved under BLDC
- 2 70.020. The city erred in interpreting BLDC Chapter 70 otherwise.
- The second assignment of error is sustained.

4

5

6

7

8

9

10

11

12

13

14

15

#### THIRD AND FIFTH ASSIGNMENTS OF ERROR

### A. The TPR Does Not Apply

Under these assignments of error, petitioners allege the city's findings inadequately address the Land Conservation and Development Commission's transportation planning rule (TPR) and are not supported by substantial evidence. We conclude below that the TPR does not apply to the decision that is before us in this appeal.

The TPR appears at OAR chapter 660 division 12. OAR 660-012-0060(1) requires that where an amendment "to functional plans, acknowledged comprehensive plans and land use regulations" will "significantly affect a transportation facility," one or more actions specified in the rule must be taken to ensure that the "identified function, capacity, and performance standards" of the facility are preserved.<sup>17</sup> The first question under OAR 660-012-0060(1) is whether the challenged decision is an amendment to a functional plan, a comprehensive plan or a land use

<sup>&</sup>lt;sup>17</sup> OAR 660-012-0060(1) provides:

<sup>&</sup>quot;Amendments to functional plans, acknowledged comprehensive plans, and land use regulations which significantly affect a transportation facility shall assure that allowed land uses are consistent with the identified function, capacity, and performance standards (e.g. level of service, volume to capacity ratio, etc.) of the facility. This shall be accomplished by either:

<sup>&</sup>quot;(a) Limiting allowed land uses to be consistent with the planned function, capacity, and performance standards of the transportation facility;

<sup>&</sup>quot;(b) Amending the TSP to provide transportation facilities adequate to support the proposed land uses consistent with the requirements of this division;

<sup>&</sup>quot;(c) Altering land use designations, densities, or design requirements to reduce demand for automobile travel and meet travel needs through other modes; or

<sup>&</sup>quot;(d) Amending the TSP to modify the planned function, capacity and performance standards, as needed, to accept greater motor vehicle congestion to promote mixed use, pedestrian friendly development where multimodal travel choices are provided."

regulation. If the answer to the first question is yes, then the second question is whether the amendment will "significantly affect a transportation facility." <sup>18</sup>

The challenged decision approves an MPoD, it does not amend a functional plan, a comprehensive plan or a land use regulation. The city contemporaneously adopted a separate decision that approved a comprehensive plan amendment to adopt the approved MPoD as part of the city's comprehensive plan. However, petitioners did not appeal that decision. Although that plan amendment might obligate the city to apply the TPR if the amendment would "significantly affect a transportation facility," within the meaning of OAR 660-012-0060(1), that decision is not before us in this appeal.<sup>19</sup> Petitioners have not demonstrated how the only decision that is before us was required to apply the TPR.

### FOURTH ASSIGNMENT OF ERROR

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

One of the approval criteria for MPoD approval is BLDC 70.070(C), which provides:

"The proposed MPoD will demonstrate that adequate utilities and infrastructure are available or can reasonably be made available at each phase. The proposed MPoD will further demonstrate that existing utility services and water supplies for adjacent properties will not be negatively affected at each phase."

<sup>&</sup>lt;sup>18</sup> The term "significantly affect a transportation facility" is a defined term. OAR 660-012-0060(2) provides:

<sup>&</sup>quot;A plan or land use regulation amendment significantly affects a transportation facility if it:

<sup>&</sup>quot;(a) Changes the functional classification of an existing or planned transportation facility;

<sup>&</sup>quot;(b) Changes standards implementing a functional classification system;

<sup>&</sup>quot;(c) Allows types or levels of land uses which would result in levels of travel or access which are inconsistent with the functional classification of a transportation facility; or

<sup>&</sup>quot;(d) Would reduce the performance standards of the facility below the minimum acceptable level identified in the TSP."

<sup>&</sup>lt;sup>19</sup> We review some of the city's TPR findings later in this decision, in considering petitioners' challenge under a city standard that requires assessment of transportation system impacts. Based on that review, the contemporaneous plan amendment that has not been appealed to us apparently either does not significantly affect transportation facilities or, where it does, the city appears to have adopted the kind of mitigation measures that are required by OAR 660-012-0060(1).

Under the fourth assignment of error petitioners argue that the approved MPoD fails to make the demonstration required by BLDC 70.070(C) for several necessary utility services.

#### A. Water

The MPoD lists three options for providing water to the property. Option 1 calls for a private onsite system separate from the city's water system. Option 2 calls for extension of the city water system to serve the site. Option 3 calls for a private onsite water system to serve the initial phases of development with that system to become part of the city's water system during later phases. The MPoD proposed option 3, with onsite wells providing the initial water source. Under option 3, when the onsite water distribution system is connected to the city's water system, those onsite wells would provide a backup groundwater source of water for the city's system. As approved by the city in the decision challenged in this appeal, the development's water system will be connected to the city's water system from the beginning and there will be no on-site wells (option 2).

Petitioners first contend that the MPoD that was adopted as part of the city's comprehensive plan is the original MPoD which proposes Option 3, whereas the MPoD approved in this decision is predicated on option 2. Petitioners contend the challenged decision should be remanded to resolve the inconsistency.

As we have already noted, petitioners did not appeal the city decision that amended the city's comprehensive plan to include the MPoD. Therefore, even if it was error not to require that the MPoD be amended to reflect the ultimate choice concerning the water system before it was adoped as part of the comprehensive plan, that decision is not before us.<sup>20</sup>

<sup>&</sup>lt;sup>20</sup> Respondents also note that the only difference between option 2 and option 3 is the timing regarding the connection of the water system to the city system. Because it was always anticipated that the water system would connect to and become part of the city's water system, respondents contend it is unnecessary to amend the MPoD to reflect the later decision to connect to the city system from the beginning. With the understanding that the option to delay connection to the city water system that is authorized by the plan amendment is no longer available to Borax by virtue of the challenged decision that approves the MPoD, we agree with respondents that any error the city may have adopted in its plan amendment is harmless.

Petitioners next point to evidence that was submitted below that raises questions about whether there is a sufficient source of water available to the city water system to supply the proposed development and notes that the city's water right to remove water from the Chetco River is currently under protest. Record 200-201, 304. Respondents cite, among other things, a memorandum from Otak engineering and testimony that was submitted by the planning director. Record 116-17; Respondents' Brief App-11. Otak and the planning director both explain why they believe there is sufficient capacity to serve the subject property from existing city water supplies and note that onsite wells could be developed to supplement that water supply if necessary. Respondents contend that evidence is more than sufficient to support the city's finding that there is adequate water available to serve the subject property. We agree with respondents.

Petitioners also contend that the city's decision does not adequately explain how the property can be developed without adversely affecting the water supply of the neighboring Rainbow Condominiums and or how funding and cost sharing for the needed water system improvements will be accomplished.

Respondents point out that the city found that Rainbow Rock Condominiums will be able to connect to the city water system when it is extended, and that finding is unchallenged. We agree that unchallenged finding is sufficient to dispose of any concerns about impacts on Rainbow Rock Condominiums.

With regard to financing the water system, respondents note that the Lone Ranch Technical Appendix includes the 'Lone Ranch Master Plan Utilities Report' (Utilities Report). *See* n 1. The Utilities Report explains that Borax will pay the costs of all onsite improvements and will share in the costs of off-site improvements. Utilities Report 23. A variety of other funding sources are discussed for the remaining funding required for off-site improvements. Respondents contend, and we agree, the Utilities Report is sufficient to show it is financially feasible to fund the needed water system improvement.

For the reasons explained above, we conclude that petitioners' arguments under the fourth assignment of error concerning the proposed water system provide no basis for reversal or remand.

#### B. Sewer

Petitioners cite testimony below that questions whether there is sufficient capacity in the city's sewer system to serve the proposed development. Record 197-98. Petitioners question whether needed facility expansions will be available when the anticipated phases of the proposed development are constructed. Petitioners also contend that City of Brookings Comprehensive Plan (BCP) Goal 14 Urbanization Policy 9(d) strictly limits use of interim on-site sewage disposal systems to those that support rural levels of development and requires a master plan for the sanitary sewer system. Petitioners contend that the MPoD anticipates that the proposed community college may be constructed before the city sanitary sewer system is available and in that event would utilize an on-site sewage disposal system until the city sewer is available. Petitioners also contend that the applicant has not prepared the master sanitary sewer system plan that is mandated by BCP Goal 14 Urbanization Policy 9(d).

Respondents' response to petitioners' inadequate capacity arguments is as follows:

"The \* \* \* Utilities Report describes the on-site sewer system as well as the line needed to connect to the City's existing sewer system. In response to arguments that the Lone Ranch development would use all surplus capacity of the existing sewage treatment system, Otak provided evidence that the MPoD proposes development that results in a substantially smaller population projection for the property than was used in the City's Water and Wastewater facilities Plan (WWFP). Rec. 116. Because the Lone Ranch site was included in the original projections as only part of the anticipated growth and the population increase on the property will be smaller than projected, there will be less demand than estimated in the WWFP. Rather than using all the surplus, the evidence is that Lone Ranch will use less of the surplus than anticipated in the WWFP.

"Petitioners rely on statements in the Public Facilities Plan (PFP) that it will not be able to treat all wastewater \* \* \* but ignore the evidence in the record that the wastewater treatment plant's capacity has been increased over that assumed in the PFP and that the improved plant has adequate capacity to serve existing development and anticipated growth, including Lone Ranch. Planning Director John Bischoff testified:

32 Bischoff testified:

1 "The other issue was the public facilities and services plan, which 2 was written in 1999, stated that the City did not have capacity at 3 the time for sewage treatment of the Urban Growth Boundary. 4 However, that was just prior to the city's commencement of the 5 second expansion of the treatment plant. That expansion was done 6 with the same population numbers that were used for the projection 7 of the Urban Growth Boundary in the same period of time. So the 8 expansion is large enough to handle the projected population of the 9 Urban Growth Boundary in 2015." Respondents' Brief 31. 10 Respondents contend that the above-described testimony is substantial evidence that there will be 11 adequate sewer system capacity to serve the proposed development. We agree with respondents. 12 With regard to BCP Goal 14 Urbanization Policy 9(d), respondents contend that there is no such BCP policy.<sup>21</sup> Respondents suggest that petitioners probably meant to cite one of the BCP 13 14 Goal 14 Urbanization "Findings" which describe provisions of the "Urban Growth Boundary Joint 15 Management Agreement." BCP Goal 14 Urbanization Finding G states: "All new development shall be required to obtain sanitary sewer service from either 16 17 the City of Brookings or Harbor Sanitary District depending upon agreed service 18 areas. If wastewater treatment capacity is not available, or not legally or physically 19 available, at the time of development, an interim onsite sewage disposal system that 20 meets all state and local requirements may be approved. Use of an interim on-site 21 sewage disposal system is limited to a rural level of development or is specifically 22 allowed by the Public Facilities Plan. This interim development approval shall be 23 conditioned to require connection to a public system when capacity becomes legally 24 and physically available." 25 Respondents contend that provisions of the city/county urban services agreement are not standards 26

that must be applied in this decision approving an MPoD. Even if it does apply in that way, respondents contend that the community college is property viewed as a rural level of development.

Petitioners' argument is predicated on an assumption that the limitation on interim onsite sewer systems is a BCP "Policy." It is not. Assuming petitioners are relying on the above-quoted

27

28

<sup>&</sup>lt;sup>21</sup> BCP Goal 14 Urbanization Policy 9 provides:

<sup>&</sup>quot;City shall work closely with the Port District to insure orderly, economic development and appropriate utilization of the Chetco River Estuary resources."

BCP "finding," the meaning and status of that finding is not clear to us.<sup>22</sup> It is not clear to us whether the BCP Goal 14 Urbanization Findings are merely *descriptions of* provisions of the Urban Growth Boundary Joint Management Agreement or whether the findings set out the actual text from that document. Given the lack of clarity in the petition for review concerning the authority the petitioners are relying on to argue that it was error for the city to approve an MPoD that provides that the community college may be developed with a interim onsite sewer system, we reject the argument without further consideration.<sup>23</sup>

Petitioners' argument that BCP Goal 14 Urbanization Policy 9(d) mandates preparation of a master plan for the proposed sewer system as part of MPoD approval suffers the same fate. In addition, respondents contend that nothing in the BCP Goal 14 Urbanization Findings imposes such a requirement. The relevant MPoD application graphic requirement, BLDC 70.040(A)(3)(g), merely requires that the MPoD include "plans and other graphics" that show "sanitary sewer, storm sewer, drainageways, and water." Respondents contend that such graphics are included in the MPoD.

For the reasons explained above, we conclude that petitioners' arguments under the fourth assignment of error concerning the proposed sewer system provide no basis for reversal or remand.

### C. Stormwater

Petitioners contend there is not substantial evidence that an adequate stormwater system will be made available or that it can be financed. Petitioners note that the Public Facilities Plan calls for

<sup>&</sup>lt;sup>22</sup> Although petitioners do not cite it, we note that one of the MPoD approval standards, BLDC 70.070(G), requires that the MPoD must "meet the applicable requirements of the Urban Growth Boundary Joint Management Agreement." *See* n 8.

<sup>&</sup>lt;sup>23</sup> If we were to consider petitioners' argument further we would first have to find the relevant provision in the Urban Growth Boundary Joint Management Agreement that petitioners presumably meant to cite and confirm that it includes the same general prohibition on onsite sewer systems and the same limitation to rural levels of development. If we determined that such a conditional prohibition exists, we would then have to again confront the difficult question of whether the community college should be viewed as a "rural" or "urban" use. Drawing a line between development that is "urban" and development that is "rural" is a particularly excruciating and subjective exercise.

a new culvert under Highway 101 in this area to carry increased runoff. Petitioners again cite BCP

Goal 14 Urbanization Policy 9(d), apparently for the proposition that a detailed stormwater system

3 for the property must be designed at the time of MPoD approval.

The MPoD includes a conceptual stormwater drainage system. The BLDC requires that the DDP include a "[u]tilities plan indicating how sanitary sewer, storm sewer, drainage, and water systems will function and how negative impacts to existing sanitary sewers, storm sewers, drainage and water systems of adjacent properties will be avoided." Respondents cite testimony by a professional engineer that the storm drainage system can be installed so that the system will not increase runoff discharges to the culvert so that it need not be replaced. Respondents contend that is substantial evidence that the larger culvert need not be required now. Respondents also point out that the MPoD explains how utilities are to be financed, and petitioners do not make any attempt to show why that discussion is not sufficient to show financing is feasible. For the same reason we rejected petitioners arguments regarding BCP Goal 14 Urbanization Policy 9(d) above, we reject them here.

For the reasons explained above, we conclude that petitioners' arguments under the fourth assignment of error concerning the proposed storm drainage system provide no basis for reversal or remand.

The fourth assignment of error is denied.

## SIXTH ASSIGNMENT OF ERROR

BLDC 70.070(F) requires that the "\* \* \* MPoD will demonstrate that adequate transportation facilities are available, and the plan promotes the most economic, safe and efficient movement of traffic." Petitioners contend that the city's findings that adequate transportation facilities are available are not supported by substantial evidence.

Petitioners first contend that because BLDC 70.070(F) is worded differently from the BLDC 70.070(C) standard requiring that utilities be available "or can reasonably be made available," BLCD 70.070(C) mandates that all facilities that may be needed to serve the entire

development must already be in place at the time of MPoD approval. Petitioners contend that the traffic impact study (TIS) that supports the application does not propose mitigation for all intersections that are failing and does not assure that any needed improvements will be in place before the phases that will generate the need for those improvements are constructed. Petitioners argue that the development will depend entirely on Highway 101 for access, when an access that would not use Highway 101 is possible at the southern end of the site. Petitioners also criticize the lack of connectivity between some parts of the development. Based on these alleged flaws in the TIS, petitioners contend the city's finding that the proposal complies with BLDC 70.070(F) is not supported by substantial evidence.

With regard to petitioners' argument that BLDC 70.070(F) requires that all transportation facilities that will be needed to serve the development proposed in an MPoD must be in place at the time of MPoD approval, respondents offer the following response:

"While [petitioners' interpretation is] perhaps a linguistically possible interpretation of this provision, the interpretation is a practical impossibility. Any master plan includes a significant amount of new transportation facilities. The streets within the master plan area are never going to be in place before the master plan is approved. Similarly, the access points are rarely if ever, going to be in place. The only reasonable way to interpret this provision is the way the Council obviously interpreted it, to require that adequate transportation facilities are available when needed to meet the traffic generated by the development." Respondents' Brief 36-37.

We agree with respondents.

Respondents contend that the city's lengthy findings concerning the adequacy of the existing and planned transportation system are adequate to respond to petitioners' remaining concerns. We set out respondents' arguments below:

"\* \* The council found that three transportation facilities are significantly affected by the decision, based on existing facilities. As petitioners acknowledge, after determining whether existing facilities are adequate the next step in the TPR analysis is to determine whether the additional transportation facilities included in the TSP (when added to the existing system) are sufficient to resolve any deficiencies. "One of those intersections is the intersection of Highway 101 and Fifth Street. The Council found that the TSP identifies improvements to that intersection. The City is entitled to rely on its own TSP to determine whether additional facilities are planned. The evidence in the traffic impact study as well as the TSP are sufficient to support the finding that, with planned improvements in the TSP, this intersection will function at an acceptable level.

"While opponents of the project raised issues relating to the adequacy of the improvements listed in the TSP as to Highway 101/Carpenterville intersection, the record does not indicate any challenge to the adequacy or timing of the Highway 101/Fifth Street intersection improvements identified in the TSP. Because no issue was raised as to this intersection, no error was preserved as to this intersection and petitioners may not raise any issue as to this intersection, including the evidentiary challenge.

"The second of the intersections is Highway 101/Carpenterville Road. A condition of approval has been imposed relating to Highway 101/Carpenterville Road that provides:

"To assure that the mobility standards are met at the intersection of Highway 101/Carpenterville Road, no DDP should be approved that would exceed the acceptable ODOT mobility standards for Highway 101/Carpenterville Road intersection until the City of Brookings TSP is amended to identify recommend[ed] improvements or a change to standards and the Lone Ranch development pays a proportionate share [of] these improvements. Analysis at Highway 101/Carpenterville Road should be conducted to determine the level of impact for each DDP until the Brookings TSP is amended to include the necessary improvements."

"This condition assures consistency with the TPR. It requires ongoing studies to assure that no development will be approved if that development would exceed the accepted standards for the intersection. Given the City's plans to amend the TSP to include improvements for that intersection, compliance with the condition is feasible.

"The third intersection is the main access to the site from Highway 101. The TIS identified improvements to the access needed to maintain ODOT standards for the access. U.S. Borax's traffic consultant provided evidence that the 'improvements at the main access point necessary to allow the intersection to meet ODOT mobility standards will be implemented.' A condition was imposed requiring those improvements to be provided. Given the imposition of the condition, the evidence is sufficient to support the Council's findings as to compliance with the TPR.

"Petitioners argue that the TSP requires that traffic impact studies for Lone Ranch include an analysis of 20 year traffic impacts. The Council found that the provision relating to the length of the study (20 years) was a recommendation, not a requirement. The transportation impact study was developed with a 15 year study period, extending beyond the TSP planning horizon.

"Petitioners argue that the section of Highway 101 north of Carpenterville Road would operate at below acceptable performance standards. The TIS, however, concluded that the intersection would operate at acceptable levels. The TIS, prepared by qualified professionals, is sufficient evidence to support the Council's conclusion that this section of highway would not be substantially affected by the development. The TIS was prepared more recently than the TSP and was based on the MPoD, unlike the TSP that was not able to consider the MPoD in estimating trips from the site. The TSP therefore does not discredit the evidence provided by the TIS." Respondents' Brief 34-36.

With one possible exception, the above seems to demonstrate that the city's conclusion that the existing and planned transportation system is adequate to serve the proposed development. That one possible exception concerns the timing of facility improvements that will be necessary to accommodate the increased traffic that will be generated by the phased development that is envisioned under the MPoD. Under the Court of Appeals' recent decision in *Jaqua v. City of Springfield*, 193 Or App 573, 593, 91 P3d 817 (2004), it is not sufficient under the TPR to ensure that the TSP is amended to plan for the new or improved transportation facilities that will be needed to keep the approved development from resulting in transportation facility failures. The construction of those facilities must be timed or the development must be conditioned to avoid temporary performance measure failures in the future that would not otherwise occur without the development authorized by the plan or land use regulation amendment. Petitioners suggest that this might be the case here, although they provide no specific examples of why that is the case.

We do not believe petitioners have alleged a cognizable *Jaqua* timing issue. The city argues petitioners have waived any timing issue regarding the Highway 101/Carpenterville intersection. Petitioners have not responded to that waiver argument. The other two significantly affected intersections identified above are intersection improvements that will be needed to access the

1 2

- property. Petitioners offer no reason to suspect that those intersections will not be constructed before or at the time of development.
- Finally, we noted above petitioners' argument that a connection to a road other than
- 4 Highway 101 is possible at the south end of the property and their complaints about internal
- 5 connectivity and the relationship of internal roads to Highway 101. Respondents note that the
- 6 layout of the internal road system is to a large extent dictated by serious topographic constraints.
- 7 BLDC 70.070(F) requires "adequate transportation facilities;" it does not require any particular
- 8 level of internal or external connectivity.

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

9 The sixth assignment of error is denied.

## SEVENTH ASSIGNMENT OF ERROR

BLDC 70.070(D) requires that "[t]he proposed MPoD will demonstrate that the plan respects the physical characteristics of the site." Petitioners point out that BLDC 70.070(A) also requires that the MPoD must be "consistent with the purposes identified in [BLDC] 70.010 and the intent of the MPD [District]." BLDC 70.010 is set out at n 4 and states that one of the MPD District purposes is to [p]reserve to the greatest extent possible existing landscape features and amenities, and utilize such features in a harmonious fashion." Petitioners also cite BCP Goal 5 which is "[t]o conserve open space and protect natural, scenic resources, cultural, and historic areas while providing for the orderly growth and development of the City." Petitioners further cite BCP Goal 6 which is "[t]o maintain and improve the quality of the air (including the control of noise pollution), water and land resources of the Brookings area."

### A. Scope of the Seventh Assignment of Error

Respondents' initial response calls into question the scope of the seventh assignment of error. The seventh assignment of error itself states "Respondent Fails to Support Its Finding that the MPoD Will Respect the Physical Characteristics of [the] Site." Petition for Review 35. However, as we note above, the arguments that immediately follow that assignment of error cite to the MPD District purposes, which BLDC 70.070(A) make approval considerations, and BLDC 70.010

specifically provides that "[c]ompliance with applicable plan goals and policies is deferred until the MPoD review." To the extent respondents argue the seventh assignment of error should be limited to the text of the assignment of error, *i.e.* that the approved MPoD does not respect the physical characteristics of the site, we reject the argument. Petitioners' arguments are much broader, and respondents do not argue that the cited BCP provisions do not apply to MPoD approval. Nevertheless we agree with respondents that the approach petitioners follow under this assignment of error of stating a fairly limited and discrete assignment of error that is followed by much broader and frequently undeveloped references to other BCP and BLDC provisions is at times difficult to follow and understand. We take that into consideration in reviewing this assignment of error.

It is somewhat unclear to us precisely how much protection the city is obligated to provide for the natural and other resources on the site. All parties appear to agree that ultimately all feasible efforts must be made to avoid destruction of the endangered western lily that occupies some of the wetlands on the site. However, beyond that general agreement, the obligations the city and the applicant face under the cited BLDC and BCP provisions are less clear. Because the parties do not really address the question in any explicit way, we will assume that the cited BLDC and BCP provisions require reasonable efforts to identify and protect resources on the site and a sufficient explanation for why resources will not be protected, where they will not be protected.

Petitioners argue under the seventh assignment of error that the record does not support the city's decision that adequate measures are in place in the MPoD to protect (1) wetlands, (2) water quality, (3) habitat for endangered plant and animal species, (4) scenic resources, and (5) cultural and historic resources.

#### B. Wetlands

The wetland assessment (WA) prepared by Borax's consultant identified 43 separate wetlands on the site, which occupy a total of 28 acres. Those 43 wetland sites are arranged into 35 wetland complexes, because some of the wetlands are hydrologically connected. The WA includes a number of figures that show the existing wetlands, wetland buffers, the location of proposed

development and the wetlands and wetland buffers that will be directly impacted by that development. WA figures 5a - 5f. Those figures also show the locations where western lilies have been observed and the number of lilies observed.

Of the 28 acres of wetlands, a total of one-half acre of wetlands will be filled, in most cases to accommodate road crossings. The loss of these wetlands will be mitigated. According to testimony submitted by one of Borax's experts, the development does not directly impact any known lily location on the property. Record 91-95. In addressing BLDC 70.070(D) the planning commission found:

"The development has been designed to minimize the impact on the existing wetlands and buffer areas and avoids impacts to the existing lilies. More than 2/3 of the site has been left in open space in direct response to the slopes, existing vegetation and wetlands and existing access points. The MPoD provides for 15 separate neighborhoods as a means of respecting the physical characteristics of the site, rather than a single neighborhood that would ignore existing physical characteristics." Record 34.

During the proceedings before the planning commission, issues were raised by the United States Fish and Wildlife Service (USFWS) and others about potential damage to the wetlands and the endangered western lilies that occupy some of those wetlands. USFWS first noted that the WA concedes that "detailed surveys for the lily on the property" have not been conducted. Record 183. The USFWS goes on to express concern that while large areas are designated for open space it cannot be assumed that the areas reserved for the western lily will be adequate to maintain the species. *Id.* USFWS goes on to point out that "[t]he Borax population appears to be essential to recovery of the species" and notes that unless concerns about impacts on the western lily can be adequately addressed, the federal permits that will be necessary for the proposal may either be conditioned in ways that will require changes to the approved MPoD or denied altogether. Record 184.

One of Borax's consultants submitted a letter rebutting the USFWS's comments and the comments of others. Record 91-95. With regard to the USFWS's concerns that letter states:

"The USFWS letter of September 20, 2004 clearly states that they cannot take a position regarding the proposed Master Plan for the Lone Ranch site. The USFWS also states that they look forward to working with the project proponents in developing site specific plans to ensure the continued existence of the western lily on the project site. The USFWS continues to express a desire to see detailed hydrologic analysis of a development plan. This analysis can be conducted only after a site specific development plan has been prepared." Record 94.

In its decision the planning commission imposed condition 28, which provides as follows:

"A hydrologic study shall be provided with each DDP, and any such study must be provided to federal and state agencies responsible for wetlands and endangered species protection. The City will review the hydrology study to determine compliance with applicable standards relating to storm drainage." Record 105.

Before turning to the adequacy of the city's decision and the above condition to address the evidentiary concerns that were raised below, we note, as we have on many occasions, that our role is not to reweigh the evidence or to duplicate or second guess the local decision maker on evidentiary questions. *1000 Friends of Oregon v. Marion County*, 116 Or App 584, 586-88, 842 P2d 441 (1992); *Douglas v. Multnomah County*, 18 Or LUBA 607, 617-18 (1990). In reviewing the city's decision we ask whether, looking at all of the evidence in the record, the city's decision is supported by substantial evidence, *i.e.* evidence a reasonable person would rely on to decide as the city did. *Dodd v. Hood River County*, 317 Or 172, 179, 855 P2d 608 (1993).

While the question is a close one, it appears that a detailed hydrologic assessment will be needed to determine whether the 1000 units proposed in the MPoD can be approved consistent with the above-cited BLDC and BCP provisions, without damaging the wetlands and western lily. Stated differently, given the uncertainty in the record concerning the direct and indirect impacts the development may have on the site's wetlands, we believe a reasonable person would conclude that the hydrologic assessment is necessary to determine whether the proposed 1000 dwelling units can be built without damaging the wetlands and jeopardizing the western lily. The hydrologic assessment appears to be particularly necessary where proposed development will encroach into wetlands or their buffer areas or will be located in sufficient proximity to those wetlands and buffer areas to affect the surface and subsurface flow of water necessary to allow those wetlands to

1 2

survive. It presumably will also be necessary to determine whether the wetlands where the western lilies are located will be hydrologically impacted so that they will not continue to support recovery of the western lily.

As we explained earlier in this opinion, when a local government finds itself in this position it must either deny the application or defer its finding to a later stage where the information will be made available and impose any condition that may be necessary to defer its finding regarding whether the proposal complies with the relevant standard or standards. The above-noted condition 28 comes reasonably close to providing a solution to this issue, but it falls short. First, by its terms, it only provides that storm drainage standards will be considered during DDP approval based on the hydrologic survey. The issue here is wetlands, and the likelihood that the endangered western lilies that occupy some of those wetlands will survive after the property is developed in accordance with the MPoD. If the city is correct and a hydrologic survey is not possible without the additional details concerning development that will be provided by the DDPs, the city appears to be in the third situation we described earlier in our discussion of our decision in Rhyne ("if the local government determines that there is insufficient evidence to determine the feasibility of compliance with the standard, instead of finding the standard is not met, it may defer a determination concerning compliance with the standard to the second stage"). We see no reason why the city could not amend condition 28 to provide that the city will revisit the BLDC and BCP provisions that petitioners cite when it considers DDPs and the hydrologic study is available to determine at that time that the MPoD adequately protects the wetlands and the western lily. In that way the city will confirm respondents' current view that the MPoD adequately protects those resources based on substantial evidence, or the city can require that any needed change in the MPoD be made that is necessary to protect the wetlands and western lily.

We make two final points before moving to petitioners' arguments concerning water quality. Petitioners appear to argue that a complete hydrologic survey of the entire site is necessary to assess the proposal's impact on the wetland. We have no doubt that having that information might

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

make the job of assessing potential impacts on the wetlands and western lily easier or more certain.<sup>24</sup> However, we do not agree with petitioners that there is anything in the record that demonstrates that a hydrologic survey for the site cannot be prepared in phases. We understand condition 28 to call for hydrologic studies for each DDP as they are separately prepared. Presumably the hydrologic study for the second DDP will have the benefit of the hydrologic study that is done for the first DDP, and the hydrologic study for the third DDP will have the benefit of the first two, and so on. Petitioners have not demonstrated that such an approach is unworkable. Also, the USFWS contends that the survey that the applicant's expert has done to locate western lilies on the property is inadequate. We understand Borax's experts to dispute that contention. While it may be that this dispute will ultimately be resolved in the USFWS's favor in future federal permitting, we believe this dispute presents a case of conflicting expert testimony at this MPoD stage, and we defer to the city's resolution of the evidentiary question in this proceeding.

# C. Water Quality

Petitioners' arguments concerning water quality impacts are divided between alleged impacts resulting from increased withdrawal of water from the Chetco River to provide water to the proposed development and water quality impacts resulting from possible impacts to wetlands. Petitioners' substantial evidence argument under this assignment of error is not well developed. We agree with respondents that it is insufficient to provide an additional basis for remand.

## D. Impacts on Habitat for Endangered Plant and Animal Species

As respondents correctly note, petitioners make no attempt to challenge the adequacy of the city's findings concerning endangered species. Petitioners' substantial evidence challenge is directed at the alleged lack of substantial evidence regarding impacts on the western lily and the potential for marbled murrelet habitat on the site. To the extent petitioners state a cognizable and meritorious substantial evidence challenge here regarding the western lily, it adds nothing to our

<sup>&</sup>lt;sup>24</sup> If the city is correct that DDPs must be available to prepare hydrologic surveys, that would mean that all of the DDPs for the entire site would have to be prepared before the hydrologic survey could be completed.

- 1 resolution of their wetland arguments above. Turning to the marbled murrelet, as respondents point
- 2 out, a habitat survey for the "2004 nesting and breeding seasons [has been completed and] no
- 3 evidence of use of the property by spotted owls or marbled murrelets has been detected." A
- 4 survey is planned for the 2005 season as well. Petitioners make no attempt to explain why this
- 5 evidence is not substantial evidence that the MPoD adequately responds to any concerns regarding
- 6 marbled murrelets.

7

23

#### Ε. **Scenic Resources**

- 8 The city adopted the following finding concerning scenic resources:
- 9 "The [Kalmiopsis Audubon Society (KAS)] argues that the MPoD does not
- comply with Comprehensive Plan Goal 5, policy 1, which requires protection of 10 11
- natural and scenic resources. The MPoD preserves a large portion of the total site 12
- in its natural state. The goal policy of protecting natural and scenic resources does
- 13 not prohibit all development. The policy must be read in conjunction with other
- policies, which encourage housing and economic development. \* \* \* 14
- **\*\*\***\*\*\* 15
- 16 "The KAS argues for limits on the location of homes to reduce impacts on scenic
- The MPoD provides an appropriate balance of the rights of property 17
- 18 owners and future homeowners with the rights of others." Record 55.
- 19 Petitioners make no attempt to challenge these findings, and we agree with respondents that
- 20 petitioners' substantial evidence challenge regarding scenic impacts of the proposal is nothing more
- 21 than a disagreement regarding the scenic merits of the proposal. That disagreement does not
- 22 provide a basis for reversal or remand.

#### F. **Cultural and Historic Resources**

- 24 Petitioners' substantial evidence challenge under this assignment of error suffers because
- 25 petitioners do not clearly articulate the legal standard that they believe the city must apply
- 26 concerning cultural and historic resources. BLDC 70.070(D) simply requires that the city find that
- 27 the MPoD "respects the physical characteristics of the site." In their arguments petitioners simply
- 28 cite the BCP Goal 5 direction "[t]o conserve \* \* \* historic areas while providing for the orderly
- 29 growth and development of the City." In response to petitioners' substantial evidence challenge,

- 1 respondents cite the following excerpt from a letter that was submitted by the lead archeologist for
- 2 the Parks and Recreation Department Heritage Conservation Division:

"\* \* I met with representatives from US Borax and Western Advocates Inc. to discuss the current Lone Ranch Master Plan proposal being considered by your office. This meeting came about as a result of my recent letter to your office that attempted to inform your council of the general results of an archaeological survey that had been conducted by Archaeological Frontiers for the above property. In discussing the Master Plan, I want to be clear in stating that our office has no problem with the proposed development. We find that cultural resource issues have been considered during the early planning stages of the development and that flexibility exists to address any concerns that might arise later when a detailed development plan is designed and an actual study of potential effects can be made.

"Our recent meeting provided me with the first opportunity to review the proposed Lone Ranch development plan and to understand its history and design schedule. Having reviewed the Lone Ranch's Master Plan of Development \* \* \* and the Condition of Approval that had been previously approved by the City of Brookings Planning Commission, our office finds that we are in agreement with US Borax that cultural resource concerns are assured adequate protection during the project's early development process.

"\*\*\*\*\*

"The current discussion regarding the Master Plan for the Lone Ranch development does not involve any site-specific planning areas that would be in conflict with any cultural resources that exist on the property. Flexibility in design and sufficient land in which to allow modification of later structural placement in cases of future conflicts appear to have been foreseen and built into the existing ordinance and plan. Potential conflicts with cultural resources located within the Lone Ranch property, and steps needed to avoid or mitigate any adverse effects that may occur during future stages of development will not be known until US Borax drafts a [DDP] for review. This next stage in the development plan calls for such a discussion, which is currently proposed for 2005. At that time the archaeological survey report will have been completed and its results able to be taken into consideration." Record 380-81 (underline emphasis in orginal).

- Respondents contend that this letter constitutes substantial evidence supporting the city's decision regarding cultural and historic resources. We agree.
- For the reasons explained above in our discussion of wetlands, the seventh assignment of error is sustained in part. In all other respects, the seventh assignment of error is denied.

1 The city's decision is remanded.