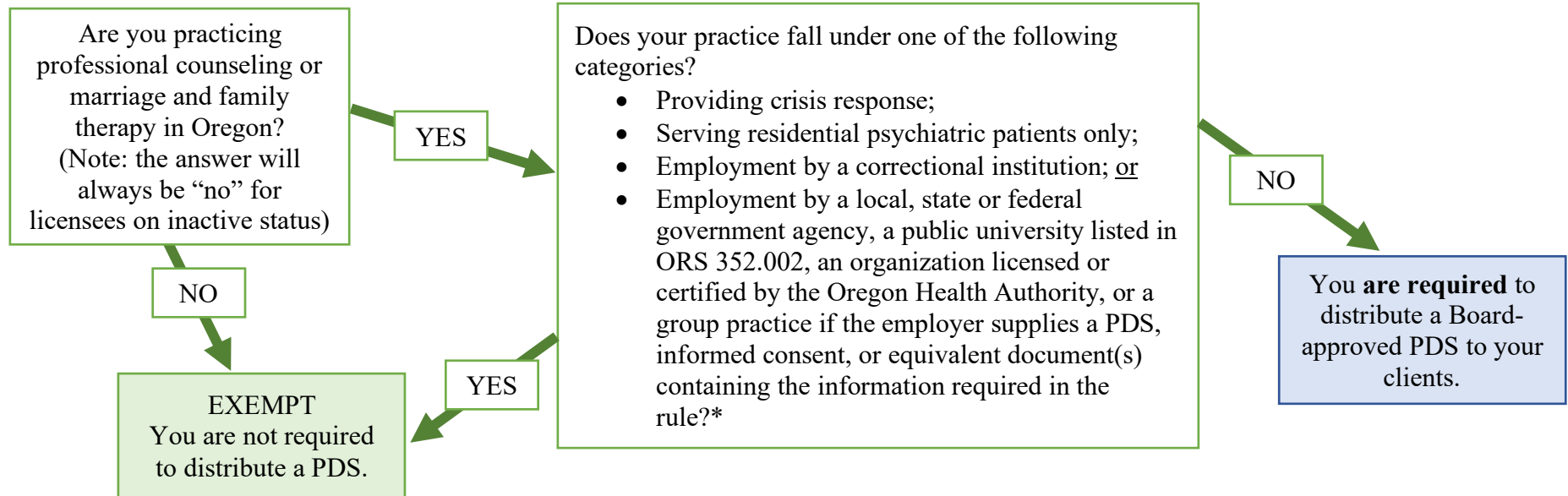


Does the Professional Disclosure Statement (PDS) Requirement Apply to Me?

PDS Distribution Requirement. Do I need to provide my clients with a PDS?



* See [OAR 833-050-0031](#)(1) for registered associates, or [OAR 833-075-0050](#)(1) for licensees.

Board Approval of PDS. Do I need to submit my PDS to the Board for review?



Effective June 6, 2024, House Bill 4010 removed the requirement that applicants (including registered associates) and licensees submit their PDS to the Board for approval. Accordingly, the Board [amended its rules](#) on June 7, 2024. *Remember, the requirement to distribute a PDS to clients (unless exempted, per above) remains!*