

FORM
COMPLAINT

**COMPLAINT
FORM**

For Office Use Only
DATE RECEIVED:



Questions? (503) 378-4034
Email: tax.bd@tax.oregon.gov

OREGON BOARD OF TAX PRACTITIONERS

3218 Pringle Rd SE, Ste 250, Salem OR 97302

Fax (503) 585-5797

Website: www.oregon.gov/OBTP

1 FIRM OR INDIVIDUAL COMPLAINT IS AGAINST PLEASE PRINT OR TYPE

"NAME" Last:		First:	Middle:
Firm Name:			
Mailing Address:			
City:	State:	Zip Code:	County:
Cell Phone:	Home Phone:	Business Phone:	
Fax:		*E-Mail:	

2 INDIVIDUAL FILING COMPLAINT PLEASE PRINT OR TYPE

"NAME" Last:		First:	Middle:
Mailing Address:			
City:	State:	Zip Code:	County:
Residence Phone:		Business Phone:	
Fax:		*E-Mail:	

3 INSTRUCTIONS

Explain your complaint in detail attaching additional sheets of paper if necessary. Include any supporting information, such as COPIES of the following: tax returns, receipts, cancelled checks, contracts, letters, advertisements, or other documents that may support your complaint.

PLEASE SEND COPIES ONLY ~ KEEP ALL ORIGINAL DOCUMENTS FOR YOUR RECORDS

4 TYPE OF COMPLAINT

- Unlicensed Activity Competency/Service Return of Records Advertising

- Tax year(s) involved _____ / _____ / _____ / _____ / _____
- Other government agencies contacted (if any) _____
- Please explain circumstances surrounding your complaint. (use more pages if necessary)

4. What action by the firm(s) and/or person(s) would resolve this matter to your satisfaction?

5. Have you complained to the firm(s) and/or person(s) involved Yes No

Name of Individual _____

Response from the Individual

5

SIGNATURE

Under penalty of perjury, I declare that I have examined this application, including any accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature: _____ Date: _____

**PLEASE SUBMIT A COPY OF ALL DOCUMENT(S) THAT MAY SUPPORT YOUR COMPLAINT
KEEP ALL ORIGINAL DOCUMENTS**

Mission: The Board of Tax Practitioners protects consumers by ensuring that Oregon tax professionals are competent and ethical in their professional activities.