

2025 Oregon Social Sciences Instructional Materials Publisher Briefing

Aujalee Moore, Standards Guidance Program Analyst
Jenna Montgomery, CLSD Program Analyst
Amit Kobrowski, Social Science Education Specialist

Agenda



- Review statutes and administrative rules related to Oregon's instructional materials evaluation and adoption.
- Outline timeline for 2025 evaluation and adoption.
- Introduce revisions to Oregon's Social Science instructional materials adoption criteria
- Summarize review process and upcoming deadlines for publishers.
- Q&A

Statutes & Rules

- Chapter 337 of Oregon Revised Statute (ORS)
 - State Board of Education shall adopt a list of instructional materials for each grade level and subject area in which textbooks are required.
- Chapter 581, Division 11 of Oregon Administrative Rule (OAR)
 - Only basal materials may be evaluated and adopted.
 - ODE does not evaluate supplemental materials, AP/IB materials, or intervention materials.
 - A major instructional vehicle may include such instructional materials as a hardbound or a softbound book or books, or sets or kits of print and nonprint materials, including electronic and internet or web-based materials or media. (OAR 581-011-0050)

Instructional Materials Review

The State Adopted List is beneficial for school districts and publishers.

- School districts have a list of high quality materials to choose from without being required to conduct an independent evaluation.
- Publishers have a contract with the State to allow schools to use these as basal materials for the contracted period.
- Publishers receive high quality feedback about their materials.
- The State Adopted List and score sheets from all reviews are displayed on the <u>ODE Adopted Instructional Materials</u> webpage allowing easy access to the results of all reviews.

Timeline

- **January 17, 2025** Circular of Information
- February 14, 2025— Publisher Briefing
- March Proposal Form due, Bid Sheet Conversations, & OER Fee Waiver Request due
- April 18, 2025 Official Withdrawal Deadline
- June 20, 2025 Payment Due (submitted materials will not be reviewed if payment is not received)
- July Instructional Materials Review (in person or hybrid format TBD)
- August 15, 2025 Score Notification
- October 2025

 State Board of Education Meeting- Recommend adoption
- **December 5, 2025** Signed Contracts and Bond Due

Submission Categories



- Category 1: Grades K-5
- Category 2: Grades 6-8
- Category 3: Grades 9-12 History
- Category 4: Grades 9-12 Civics and Government
- Category 5: Grades 9-12 Geography
- Category 6: Grades 9-12 Economics

A submission should include all of the materials needed to cover the grade-band academic content standards within that category.

No separate category for AP or IB titles. AP or IB materials will **not** be reviewed or adopted during this cycle.

Structure of the Social Science IM Criteria

Part 1: Oregon Social Science Baseline Criteria [K-HS]

- 1.1 Alignment to Social Science Standards
- 1.2 Scope and Sequence
- 1.3 Practice and Skills
- 1.4 Holocaust and Genocide Education

Part 2: Equitable Student Engagement and Cultural Pedagogy Criteria [K-HS]

- 2.1 Engagement & Relevance
- 2.2 Culturally Responsive Instructional Support

Part 3: Technical Usability Criteria [K-HS]

- 3.1 Supports for Teachers
- 3.2 Supports for Students
- 3.3 Digital Learning Design Elements

Part 4: Assessment Criteria [K-HS]

- 4.1 Formative Assessment Process
- 4.2 Summative Assessments
- 4.3 Integrated Assessment System



Instructional Materials-Required Documents



- Information Request Form
- Proposal Form (Form 4538)
- Summary Form (Form 4824)
- Bid Spreadsheet
- Quality Criteria Documentation
- Digital Logins
- MSST Forms B and M
- Accessibility Conformance Report

Instructional Materials-Recommended Documents



- Standards
 Alignment/Correlation Sheets
 - Oregon specific documents are highly encouraged.
- Research-Based Documentation

Evaluation

- Instructional materials are evaluated by committees composed of Oregon teachers and stakeholders knowledgeable of the grade band and subject under evaluation.
- One full set of all materials required for evaluation.
- Publishers will be given time to <u>virtually</u> present materials and answer questions during the first week of July.
- Reviewers will evaluate submissions during the month of July.
 Details to be determined.

Instructional Materials Evaluation Tool (IMET)



- Used to evaluate submitted instructional materials.
- Adoption Criteria embedded.
- To be sent out by Notice #4 (at the end of May).

Overall Scoring



Oregon Department of Education

- Submissions will be placed in a category of 'Meets,' or 'Does Not Meet' based on the committee's score.
- 'Exemplary' materials will be denoted with an asterisk
- All score sheets and comments from the evaluation committee will be made available to the public on ODE's website.
- Publisher responses will be included if provided by September 12, 2025.

Contract & Bond/Letter of Credit



Oregon Department of Education

- OAR 581-011-0080
- Approved publishers will be mailed contract and bond form to be executed.
- \$10,000 Bond or Irrevocable Letter of Credit to be obtained by the publisher.
 - Required to be secured when the contract is submitted to ODE for execution.
- The general contract is in the Circular of Information.

Northwest Textbook Depository



In Oregon Revised Statute 337.090
 and Oregon Administrative Rule 581 011-0080, the approved publisher
 must also agree to work with
 Northwest Textbook Depository in
 furnishing textbooks to Oregon school
 districts.

Oregon Adopted Instructional Materials (OAIM) Collection Viewing Site



Oregon Department of Education

- Upon adoption by the State
 Board of Education, one full
 set of approved materials are
 to be stored at Hamersly
 Library at Western Oregon
 University (WOU) for the
 length of the contract period.
- Library serves as a central location for educators and district administrators to view the materials prior to purchase.

Instructional Materials Caravan

- Oregon Social Science Caravan
 - Prior to adoption, updates about the caravan period will be provided in writing to all publishers who have submitted an Information Request form.
 - Following State Board of Education adoption, updates will be sent directly to publishers with approved materials.
 - OAR 581-011-0114
- Video Caravan
 - Required for posting on the ODE website.
 - Deadline November 14, 2025.

More Information

- ODE Instructional Materials
 - The main webpage to find information related to instructional materials for Oregon including links to the adopted criteria, adopted instructional materials, etc.
- Announcements & Notices
 - Publisher Notices and other announcements related to the adoption of instructional materials.
- Oregon Instructional Materials Adoption Publisher <u>subscription</u>

Questions?

Contact Info

ODE Instructional Materials

ODE.InstructionalMaterials

@ode.oregon.gov

Mailing Address:

Oregon Department of Education
ATTN: Jenna Montgomery
255 Capitol Street NE
Salem, OR 97310