OREGON Office of Finance and Information Technology

School Finance Unit

ANNUAL FEDERAL ESSER GRANT STATE-SPONSORED CHARTER SCHOOLS DATA COLLECTION

Important Information:

- ✓ ODE will use data already collected through reimbursement reports or available via other ODE data collections to complete most of the federal report. The following questions represent only the data not already available to ODE. All state-sponsored charter schools are required to submit the following data by May 6th to remain in compliance with the requirements for ESSER funding.
- ✓ Once you begin filling out the <u>data collection form</u>, you must finish it. It is not possible to save your progress and come back to it. Please use this list of questions to gather the necessary data before filling out the collection form.
- ✓ Please review the allocations for each grant to determine the amount of funds your school received from each source.
 - o ESSER I
 - o ESSER II
 - o ESSER III
- ✓ All questions refer to expenditures made within the following reporting periods, unless otherwise noted:
 - o ESSER I: October 1, 2020 June 30, 2021
 - ESSER II & III: July 1, 2020 June 30, 2021
- ✓ The collection form will be open for submissions from March 21st to midnight on May 6th.

All questions are required. The questions are organized into sections, as listed below.

- A. ESSER I Funds
- B. ESSER II Funds
- C. ESSER III Funds
- D. All ESSER Funds
- E. ESSER III Integrated Planning Tool

A. ESSER I Funds

- A1. Did your school use these funds on addressing physical health and safety?
 - Yes
 - o No
- A2. Did your school use these funds on meeting students' academic, social, emotional, and other needs (excluding mental health supports)?

For the purposes of this reporting, Social Emotional Learning (SEL) support is conducted by non-licensed practitioners or professionals and Mental Health supports/services are conducted by licensed practitioners or professionals, including psychologists and psychotherapists.

- Yes
- o No
- A3. Did your school use these funds on mental health supports for students and staff?

For the purposes of this reporting, Social Emotional Learning (SEL) support is conducted by non-licensed practitioners or professionals and Mental Health supports/services are conducted by licensed practitioners or professionals, including psychologists and psychotherapists.

- Yes
- o No
- A4. Did your school use these funds on operational continuity and other uses?
 - o Yes
 - o No
- A5. What percent of your school's remaining funds are planned to be spent on addressing physical health and safety?

Note: The percentages entered for this question and the next four questions must sum to 100%. If you have already expended all of these funds, please enter 0% for each category.

- A6. What percent of your school's remaining funds are planned to be spent on meeting students' academic, social, emotional, and other needs (excluding mental health supports)?
- A7. What percent of your school's remaining funds are planned to be spent on mental health supports for students and staff?
- A8. What percent of your school's remaining funds are planned to be spent on operational continuity and other uses?
- A9. What percent of your school's remaining funds are not yet planned for a specific use?

^{*}The following questions refer only to ESSER I (CARES Act) funds.

^{*}Please answer the following questions only for expenditures made between October 1, 2020 and June 30, 2021.

B. ESSER II Funds

*The following questions refer only to ESSER II (CRRSA Act) funds.

- B1. Did your school use these funds on addressing physical health and safety?
 - Yes
 - o No
- B2. Did your school use these funds on meeting students' academic, social, emotional, and other needs (excluding mental health supports)?

For the purposes of this reporting, Social Emotional Learning (SEL) support is conducted by non-licensed practitioners or professionals and Mental Health supports/services are conducted by licensed practitioners or professionals, including psychologists and psychotherapists.

- Yes
- o No
- B3. Did your school use these funds on mental health supports for students and staff?

For the purposes of this reporting, Social Emotional Learning (SEL) support is conducted by non-licensed practitioners or professionals and Mental Health supports/services are conducted by licensed practitioners or professionals, including psychologists and psychotherapists.

- Yes
- o No
- B4. Did your school use these funds on operational continuity and other uses?
 - o Yes
 - o No
- B5. What percent of your school's remaining funds are planned to be spent on addressing physical health and safety?

Note: The percentages entered for this question and the next four questions must sum to 100%. If you have already expended all of these funds, please enter 0% for each category.

- B6. What percent of your school's remaining funds are planned to be spent on meeting students' academic, social, emotional, and other needs (excluding mental health supports)?
- B7. What percent of your school's remaining funds are planned to be spent on mental health supports for students and staff?
- B8. What percent of your school's remaining funds are planned to be spent on operational continuity and other uses?
- B9. What percent of your school's remaining funds are not yet planned for a specific use?

^{*}Please answer the following questions only for expenditures made between July 1, 2020 and June 30, 2021.

C. ESSER III Funds

*The following questions refer only to ESSER III (ARP Act) funds.

C1. What percent of your school's remaining funds are planned to be spent on addressing physical health and safety?

Note: The percentages entered for this question and the next four questions must sum to 100%.

C2. What percent of your school's remaining funds are planned to be spent on meeting students' academic, social, emotional, and other needs (excluding mental health supports)?

For the purposes of this reporting, Social Emotional Learning (SEL) support is conducted by non-licensed practitioners or professionals and Mental Health supports/services are conducted by licensed practitioners or professionals, including psychologists and psychotherapists.

C3. What percent of your school's remaining funds are planned to be spent on mental health supports for students and staff?

For the purposes of this reporting, Social Emotional Learning (SEL) support is conducted by non-licensed practitioners or professionals and Mental Health supports/services are conducted by licensed practitioners or professionals, including psychologists and psychotherapists.

- C4. What percent of your school's remaining funds are planned to be spent on operational continuity and other uses?
- C5. What percent of your school's remaining funds are not yet planned for a specific use?

D. All ESSER Funds

*For the followings questions, **ESSER** refers to **ESSER I, II, and III funds**. As such, the answer to each question below should reflect the total of all ESSER funds your school has been awarded.

*Please answer the following questions <u>only</u> for expenditures made during the following reporting periods:

- o ESSER I: October 1, 2020 to June 30, 2021
- ESSER II & III: July 1, 2020 to June 30, 2021

D1. Please indicate whether or not your school expended ESSER funds on the following activities.

- Promoting vaccination
- □ Consistent and correct mask use
- □ Physical distancing
- □ Screening testing to promptly identify cases, clusters, and outbreaks
- □ Ventilation
- □ Handwashing and respiratory etiquette
- □ Staying home when sick and getting tested
- □ Contact tracing
- Cleaning and disinfection

D2. Did your school expend ESSER funds on providing home internet access for any students?

- Yes -> If yes, continue to the next question.
- No -> If No, skip to guestion D5.

D3. What types of home internet services were provided?

- ☐ Mobile hotspots with paid data plans
- □ Internet connected devices with paid data plans
- □ School pays for the cost of home internet subscription for student
- School provides home internet access through a school-managed wireless network
- □ Other (please specify in the following question)

D4. What other type of home internet service was provided?

1,500 character limit

D5. Did your school seek to reengage students with poor attendance or participation?

Please answer regardless of whether ESSER funds were used for this purpose.

- Yes -> If yes, continue to the next question.
- No -> If No, skip to <u>question D8</u>.

D6. Which of the following methods did your school use to reengage students with poor attendance or participation?

Please answer regardless of whether ESSER funds were used for each specific purpose.

- Direct outreach to families
- ☐ Engaging the school homeless liaison
- □ Partnering with community-based organizations
- □ Offering home internet service and/or devices
- □ Implementing new curricular strategies to improve student engagement
- □ Offering credit recovery and/or acceleration strategies
- □ Other (please specify in the following question)

D7. What other method(s) did your school use to reengage students with poor attendance or participation?

Please answer *regardless* of whether ESSER funds were used for each specific purpose. *1,500 character limit*

D8. Provide the number of full-time equivalent (FTE) positions in your school as of September 30, 2018.

The number of FTE positions includes all staff regardless of whether the position is funded by Federal, State, local, or other funds and equals the sum of the number of full-time positions plus the full-time equivalent of the number of part-time positions.

- D9. Provide the number of full-time equivalent (FTE) positions in your school as of September 30, 2019.
- D10. Provide the number of full-time equivalent (FTE) positions in your school as of March 13, 2020.
- D11. Provide the number of full-time equivalent (FTE) positions in your school as of September 30, 2020.
- D12. Provide the number of full-time equivalent (FTE) positions in your school as of September 30, 2021.

E. ESSER III Integrated Planning Tool

As part of this data collection, your school must also submit an Integrated Planning Tool (ESSER III budget tool) that includes estimated expenses for Year 1 and 2. This information will be added to the resident school district's IPT to complete their plan and fulfill their requirements.

Please refer to the ESSER III District Plan Guide (https://bit.ly/DistrictPlanGuide) for instructions on completing your school's IPT. Note: Your school is not required to post this document to their webpage, though they are welcome to do so if they choose.

You can download your school's pre-populated template here: https://bit.ly/IPTTemplates.

If your school has completed their IPT, you can submit it now by uploading it here: https://bit.ly/UpdatedIPTs.

If your school has not yet completed their IPT, the above links can also be found in the ESSER III District Plan Guide and on the ESSER III District Plans webpage (https://bit.ly/ESSERIIIPlans).

Please note your school's IPT must be submitted by April 22nd.