## School Level Triennial Assessment Tool

## Compliance with Local School Wellness Policy

***This tool is intended to help schools track their degree of compliance and progress towards attaining the goals of the District’s Local School Wellness Policy.***

***Complete this tool at the school level by entering the requested information and selecting “Yes”, “Partial” or “No” in the Policy Areas Below.***

District Name:

School Name:

Date of Evaluation:

Person(s) completing evaluation:

Select all grade levels in your school or select N/A if ungraded:

N/A

Pre-K

K

1

5

6

7

8

9

10

11

12

2

3

4

| Policy Area 1:  Nutrition Education Requirements | | |
| --- | --- | --- |
| Our school meets the specific goals for nutrition education as outlined in the Local Wellness Policy:  [Insert goal for nutrition education as described in the Local Wellness Policy.] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made towards achieving this goal or goals  If goal(s) are partially met or not met describe barriers preventing achievement of this goal: | | |

| Policy Area 2:  Nutrition Education Requirements | | |
| --- | --- | --- |
| Our school meets the specific goals for nutrition promotion as outlined in the Local Wellness Policy:  [Insert goal for nutrition promotion as described in the Local Wellness Policy.] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made toward achieving this goal or goals  If goal (s) are partially met or not met, describe barriers preventing achievement of this goal: | | |

| Policy Area 3:  Physical Activity Requirements | | |
| --- | --- | --- |
| Our school meets the specific goals for physical activity as outlined in the Local Wellness Policy:  [Insert goal for physical activity as described in the Local Wellness Policy] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made toward achieving this goal or goals:  If partially met or not met, describe barriers preventing achievement of this goal or goals: | | |

| Policy Area 4:  Other School – Based Wellness Activities | | |
| --- | --- | --- |
| Our school meets specific goals for other school-based activities that promote student wellness as outlined in the Local Wellness Policy:  [Insert goal for school – based wellness activities as described in the Local Wellness Policy.] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made toward achieving this goal or goals:  If partially met or not met, describe barriers preventing achievement of this goal or goals: | | |

| Policy Area 5: Standards for All Food and Beverages | | |
| --- | --- | --- |
| Standards for All Foods and Beverages Sold | | |
| Our school meets or exceeds USDA and Oregon Smart Standards the standards and nutrition guidelines for all foods and beverages sold to students outside the reimbursable school meal program on the school campus  [Insert standards and nutrition guidelines for all foods and beverages sold as described in your Wellness Policy.] | | |
| Yes | **No** | **No foods or beverages sold** |
| If no, describe barriers preventing compliance with these standards: | | |
| Policy Area 5: Standards for All Food and Beverages | | |
| Standards for All Beverages Provided, But Not Sold | | |
| Our school meets the requirements for nutrition standards for all foods and beverages provided, but not sold, to students during the school day (e.g. in classroom parties, classroom snacks brought by parents, or other foods given as incentives):  [Insert standards and nutrition guidelines for all foods and beverages provided but not sold as described in the Local Wellness Policy] | | |
| Yes | **No** | **No foods are beverages provided** |
| If no, describe barriers preventing compliance with these standards: | | |

| Policy Area 6: Food and Beverage Marketing | | |
| --- | --- | --- |
| Our school meets the standards that allow marketing and advertising of only those foods and/or beverages that meet the Smart Snacks nutrition standards.  [Insert policies for food and beverage marketing as described in the Local Wellness Policy] | | |
| Yes | **No** | **No food or beverage marketing** |
| If no, describe barriers preventing compliance with these standards: | | |

Additional policy areas, included in the district’s Local Wellness Policy, but not federally mandated should be included in this area.

Examples of such policy areas are employee wellness, water availability, meal time period duration, recess period, food as a reward, social emotional climate, and physical environment.

| Policy Area 7:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |
| --- | --- | --- |
| Our school meets the specific goals for \_\_\_\_\_\_\_\_\_\_ as outlined in the Local Wellness Policy:  [Insert policies for \_\_\_\_\_\_\_\_\_\_\_\_ as described in the Local Wellness Policy] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made toward achieving this goal or goals:  If partially met or not met, describe barriers preventing achievement of this goal or goals: | | |

| Policy Area 8: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |
| --- | --- | --- |
| Our school meets the specific goals for \_\_\_\_\_\_\_\_\_\_as outlined in the Local Wellness Policy:  [Insert policies for \_\_\_\_\_\_\_\_\_ as described in the Local Wellness Policy] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made toward achieving this goal or goals:  If partially met or not met, describe barriers preventing achievement of this goal or goals: | | |

| Policy Area 9: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |
| --- | --- | --- |
| Our school meets the specific goals for \_\_\_\_\_\_\_\_\_\_as outlined in the Local Wellness Policy:  [Insert policies for \_\_\_\_\_\_\_\_\_ as described in the Local Wellness Policy] | | |
| Yes | **Partially** | **No** |
| Describe progress that has been made toward achieving this goal or goals:  If partially met or not met, describe barriers preventing achievement of this goal or goals: | | |