



Common School Forest Land Annual Report

FISCAL YEAR 2025



**Prepared by the
Oregon Department
of Forestry**

December 2025

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Annual Report Located at:

<https://www.oregon.gov/ODF/Pages/Reports.aspx>

Executive Summary

DATE: December 12, 2025

TO: Governor Tina Kotek
Secretary of State Tobias Read
State Treasurer Elizabeth Steiner

FROM: Kate Skinner, Interim Oregon State Forester

SUBJECT: Fiscal Year 2025 Annual Report for Common School Forest Land

During fiscal year 2025 the Oregon Department of Forestry (ODF) managed 26,173 acres of Common School Forest Land (CSFL). As trustee of the CSFL, the State Land Board (SLB) oversees management to provide Oregonians the greatest benefit, consistent with resource conservation and sound land management strategies. Within this context, these lands are managed to maximize revenue to the state's Common School Fund (CSF) through an agreement among ODF, the SLB and the Department of State Lands (DSL). The DSL 2024 Real Estate Asset Management Plan states that "Management of these forestlands is governed by statute and an intergovernmental agreement between the Land Board and ODF (ORS 530.490)." The majority of ODF-managed forestlands are in the Western Lane, Tillamook, and Western Oregon ODF Districts. Net revenues generated from CSFL are dedicated to the CSF.

This agreement and partnership among ODF, DSL and the SLB requires ODF to present an annual report regarding the status of management of CSFL. This status report includes information related to timber management (volume and value of harvested, sold and planned timber sales), fiscal year operating costs, revenue transferred to the CSF, reforestation, intensive management accomplishments and costs, and other information affecting CSFL management and operations.

Fiscal Year 2025 Harvest and Revenue

In 2025, net operating income increased to \$1,448,893 due to increased volume harvested from CSF timber sales. ODF continues stewardship of 26,173 acres of CSFL through active management, supervising and administering timber operations, monitoring environmental successes and sustaining critical wildlife habitat areas.

A number of reforestation and replanting projects were completed successfully, and young stand management activities continue to actively grow healthy, sustainable forests for future generations – providing a range of longer-term natural benefits such as wood products, diverse ecosystems and habitat, and clean air and water.

1. CSFL Harvest Volume:
 - a. 6 MMBF
 - b. 56 percent increase from FY 2024

2. Revenue Transfers to CSF:
 - a. \$2.75 million
 - b. 19 percent increase from FY 2024

3. Net Operating Income (NOI): NOI is the gross revenue transferred to DSL, minus ODF management costs invoiced to DSL. It is influenced by the same factors that affect volume and value, as well as management expenses.
 - a. \$1,448,893
 - b. 59 percent increase from FY 2024
4. CSFL Management costs:
 - a. \$1.3 million
 - b. 7.5 percent decrease from FY 2024
5. CSFL sales sold in FY 2025 (not yet harvested)
 - a. 1.16 MMBF
 - b. Approximately \$653,413 in timber sale value (prior to CSFL management costs)

Other Forest Management Activities

Reforestation and young stand management are integral to ensuring a sustainable flow of wood and future habitat development. On CSFL in FY 2025, 38 acres were reforested and 596 acres received young-stand management treatment, improving overall forest health and future growth.

This annual report summarizes CSFL management activities from July 1, 2024 through June 30, 2025.

Financial and Asset Management

Overview

This report primarily focuses on FY 2025 (July 1, 2024 through June 30, 2025). However, forest management often requires evaluating trends in revenue and costs for previous biennia (e.g., sales approved in one year’s operating plan may be harvested over one to three subsequent years). Revenue transferred to the CSF from management of CSFL has varied over the past 10 years from \$1.9 million to \$6.4 million annually. This time period includes fiscal years prior to July 1, 2017, when ODF managed the Elliott State Forest.

The primary factors influencing revenue fluctuations include: housing starts, lumber prices, harvest timing, individual sale volumes and value, changing ratios between harvests on CSFL and Board of Forestry lands (BOFL), Endangered Species Act protection measures and uncertainty and constraints associated with litigation.

Net Operating Income (NOI)

NOI for CSFL for FY 2025 was \$1,448,893. NOI was calculated by subtracting costs from total revenue transferred to DSL. NOI ranged from \$908,696 to \$1.9 million for CSFL in the past 5 years (Table 1).

Table 1: Net Operating Income	
FY2025	\$1,448,893
FY2024	\$908,696
FY2023	\$1,226,043
FY2022	\$1,890,650
FY2021	\$1,119,587
5 Year Average	\$1,318,774

Annual Revenue

Annual revenue is reported throughout this report, with influencing factors included for context.

Fiscal Year 2025 Revenue and Investment Costs

During FY 2025, \$2.75 million in revenue was transferred to DSL (Table 2). Total charges for managing the CSFL totaled \$1.3 million during FY 2025 (Table 2). These expenditures include State Forests Division personnel in Salem, three regional areas, and six districts. Together, these units are responsible for timber sale contract development and compliance, reforestation and intensive management activities, Endangered Species Act compliance, research and monitoring, forest planning and public engagement, and overall program administration.

Other charges to the CSF, referred to as “Net Revenue Transfers,” totaled \$275,375 in FY 2025 (Table 3). This is approximately 21 percent of total overall costs. Revenue transfers include a

prorated portion of ODF's total costs for capital improvement projects, debt service, and seed orchard management.

Revenue transfers include a portion of overall agency administration costs which totaled \$267,680. It is ODF's goal to ensure that allocation of agency administrative costs accurately reflects work performed by administrative and managerial staff, and that each program pays their appropriate share of administrative costs.

J.E. Schroeder Seed Orchard costs for FY 2025 were \$7,662. These funds were used to produce genetically improved seed (superior growth, wood quality, and disease tolerant characteristics as identified through traditional breeding and selection methods) appropriate for reforesting state forestlands.

The fire protection cost for 26,173 acres of ODF managed CSFL was approximately \$151,896.

CSFL Revenues and Expenditures for FY 2025

Table 2: CSFL Revenues and Expenditures

Expenditures and Transfers					
Category	FY21	FY22	FY23	FY24	FY25
T & E Surveys	\$95,611	\$114,930	\$118,627	\$123,992	\$118,471
Salem Program	\$423,562	\$400,838	\$450,049	\$360,614	\$395,486
Total Salem Expenditures	\$519,173	\$515,768	\$568,676	\$484,606	\$513,957
Total District Expenditures	\$513,752	\$536,027	\$744,845	\$670,494	\$521,281
Administrative Transfers	\$416,313	\$228,753	\$215,082	\$250,826	\$265,087
Total Expenditures + Transfers	\$1,449,238	\$1,280,549	\$1,528,603	\$1,405,927	\$1,300,325
District Expenditures Prorated by Acres					
District	FY21	FY22	FY23	FY24	FY25
Tillamook	\$231,463	\$199,248	\$225,270	\$269,430	\$267,473
Astoria	\$92,877	\$85,222	\$98,892	\$103,090	\$102,341
Forest Grove	\$32,280	\$28,991	\$30,155	\$30,527	\$30,306
West Oregon	\$373,341	\$348,211	\$390,496	\$336,845	\$334,398
North Cascade	\$58,752	\$52,947	\$62,003	\$46,191	\$45,856
Western Lane	\$424,068	\$346,344	\$467,494	\$523,756	\$519,951
Klamath-Lake	\$236,456	\$219,588	\$254,293	\$96,087	\$0
Total Expenditures + Transfers	\$1,449,238	\$1,280,549	\$1,528,603	\$1,405,927	\$1,300,325
CSFL Revenues					
District	FY21	FY22	FY23	FY24	FY25
Tillamook	\$54,561	\$59,633	\$220,166	\$406,945	\$926,673
Astoria	\$2,881	\$108,384	\$841,037	\$217,203	\$998,949
Forest Grove	\$1,542,376	\$138,506	\$540,195	\$67	\$136
West Oregon	\$737,436	\$1,754,192	\$822,698	\$1,359,684	\$821,457
North Cascade	\$2,325	\$472,768	\$0	\$28,517	\$1,994
Western Lane	\$229,749	\$637,707	\$113,268	\$250,753	(\$126)
Klamath-Lake	(\$503)	\$9	\$217,283	\$51,453	\$135
Revenues Transferred to DSL	\$2,568,825	\$3,171,199	\$2,754,647	\$2,314,622	\$2,749,217

Details of FY 2025 Administrative Costs

Table 3: Details of FY 2025 Administrative Transfer Costs

Administrative Revenue Transfers	Amount
Administrative Prorate Charge	\$267,680
J.E. Schroeder Seed Orchard	\$7,662
Residual Equity	\$33
Bond Principal	\$0
Bond Interest	\$0
ADMINISTRATIVE TRANSFER COSTS TOTAL	\$275,375

CSFL Historical Timber Harvest Value, Volume and Average Stumpage Prices for Fiscal Years 2016 – 2025

Table 4: Common School Forest Land Historical Timber Harvest Value, Volume and Average Stumpage Price Fiscal Years 2016 through 2025				
Fiscal Year	² Timber Sales Value of Timber Removed	Timber Harvest Volume (MMBF) Removed	¹Average Sold Sale Stumpage Price/MBF	Average Stumpage Harvested Price/MBF
2025	\$2,997,384	6.022	\$561	\$498
2024	\$2,174,432	3.865	\$518	\$563
2023	\$2,445,252	6.589	\$485	\$371
2022	\$4,641,474	10.358	\$454	\$448
2021	\$2,034,439	4.242	\$404	\$480
2020	\$2,597,050	5.590	\$439	\$465
2019	\$2,057,269	4.671	\$170	\$440
2018	\$1,534,693	3.573	\$476	\$430
2017 Elliott State Forest (Coos District)	\$2,691,137	7.758	\$347	\$347
2017 Other CSFL	\$1,152,934	2.765	\$413	\$417
Total 2017	\$3,844,071	10.523	\$413	\$365
2016 Elliott State Forest (Coos District)	\$3,416,945	7.990	\$327	\$428
2016 Other CSFL	\$2,454,497	6.170	\$347	\$398
Total 2016	\$5,871,441	14.160	\$332	\$415
Last 5 Year Average	\$2,858,596	6.215	\$484	\$472
10 Year Average	\$3,019,751	6.959	\$425	\$447

¹ Average stumpage for new sales sold during the fiscal year and is not related to the harvested volume and value columns, which cover harvests spanning multiple fiscal years.

² Timber Sale Value is gross timber sales value before project work credits have been subtracted.

Forest Land Management

During FY 2025 ODF managed 26,173 acres of CSFL (Table 5). Activities conducted on CSFL managed by ODF include: timber harvest, reforestation and young stand management, and road construction and maintenance.

Timber Management Activities

A total of 10 active sales were harvested in FY 2025, producing 6.02 mmbf of volume with a value of \$2,997,384 (Table 7). In addition, there were 2 sales sold in FY 2025, totaling approximately 1.16 mmbf of timber volume (Table 6).

All planned sales on CSFL in FY 2026 are estimated to produce 6.4 mmbf of timber volume with a net value of \$3,141,009 (Table 9).

Reforestation and young stand management activities such as site preparation, planting and thinning are used to promote healthy and productive forest land. Table 8 summarizes planned and completed acres and costs for these activities on CSFL.

Table 10 provides information about the planned road system management by District for Board of Forestry and CSFL combined.

COUNTY	CSFL ACRES
BENTON	563
CLACKAMAS	113
CLATSOP	2,060
COLUMBIA	80
COOS	720
CURRY	1,352
DOUGLAS	1,903
JACKSON	1,622
JOSEPHINE	3,961
KLAMATH	0
LANE	907
LINCOLN	4,477
LINN	90
MARION	720
POLK	1,690
TILLAMOOK	5,584
WASHINGTON	250
YAMHILL	80
GRAND TOTAL:	26,173

Timber Sales Sold During FY 2025

Table 6. Common School Forest Lands Timber Sales Sold in Fiscal Year 2025										
Sale Name	ODF District	(Fund 52) CSFL % of Sale	Total Sale Volume (Mbf)	CSFL Volume (Mbf)	CSFL Acres Partial Cut	CSFL Acres Regen.	Total Project Costs	CSFL Project Costs	Net Sale Value (BOF + CSFL)	Net CSFL Value
All Terrain	West Oregon	50%	2,331	1,164	0	21	\$82,530	\$41,199	\$1,308,857	653,381
Eagle	Klamath-Lake	0.01%	2,175	0	0	0	\$28,293	\$3	\$320,923	32
Totals			4,506	1,164	0	21	\$110,823	\$41,202	\$1,629,780	\$653,413

Activity Summary for FY 2025

Table 7. Active Timber Sales on Common School Forest Lands Volume and Value, Fiscal Year 2025					
Sale Name	District	Sale No.	%CSFL	MMBF Harvested	Value CSFL
All Terrain	West Oregon	WO-341-2025-W01088-01	50%	0.01	\$4,219
Doe a Deer	West Oregon	WO-341-2024-W00994-01	92%	0.06	\$41,928
Little Nicky Thin	Astoria	AT-341-2024-W00986-01	21%	0.18	\$55,990
Lone Steere Thin	West Oregon	WO-341-2024-W01097-01	100%	0.14	\$46,413
Long John	West Oregon	WO-341-2023-W00902-01	40%	0.73	\$496,396
Middle Cole	Astoria	AT-341-2024-W01057-01	68%	1.40	\$838,607
Roger Miller Combo	West Oregon	WO-341-2023-W00905-01	22%	0.22	\$108,924
Salmon Forks Combo	West Oregon	WO-341-2024-W01090-01	9%	0.11	\$48,675
Wolf of Haul Street	West Oregon	WO-341-2024-W01093-01	0%	0.00	\$1,985
Wooden Corners	Tillamook	TL-341-2023-W00851-01	61%	3.18	\$1,354,248
Total				6.02	\$2,997,384

Reforestation and Young Stand Management for FY 2025

Table 8: Young Stand Management Activities in CSFL in FY 2025			
Management Activity	Acres Planned	Acres Completed	Total Cost
Initial Planting*	95	38	\$15,527
Interplanting	15	11	\$4,286
Invasive Plant Control	25	0	\$0
Precommercial Thinning	10	0	\$0
Pruning	0	0	\$0
Release-Chemical- Aerial	0	0	\$0
Release-Chemical-Hand	57	118	\$4,209
Release-Mechanical-Hand	20	25	\$21,029
Site Prep-Mechanical	26	43	\$1,303
Site Prep-Slash Burning	28	28	\$2,492
Site Prep-Chemical- Aerial	0	0	\$0
Site Prep-Chemical- Hand	95	25	\$3,019
Surveys-Invasive Plants	0	25	\$0
Surveys-Reforestation	232	263	\$0
Tree Protection-Barriers**	0	7	\$5,582
Tree Protection-Direct Control	0	13	\$0
Underplanting*	0	0	\$0
Total	603	596	\$57,446

*Planting costs include all costs to grow seedlings.

**Some districts used South Fork crew labor. South Fork crew costs are covered in this table.

Planned Timber Sales for FY 2026

Table 9: Annual Operation Plan Timber Sales Planned in CSFL in FY 2026									
Sale Name	ODF District	CSFL Percent of Sale	Timber Sale Volume (MBF)	CSFL Volume (MBF)	CSFL Acres Regen Cut	CSFL Acres Partial Cut	Total Sale Value	CSFL Project Costs	Net CSFL Value
Cold Creek	North Cascade	89%	800	712	37.4	0	\$357,000	\$86,737	\$230,993
Miller Minute	West Oregon	59%	5,000	2,950	82.0	0	\$2,376,900	\$41,646	\$1,360,725
Sager	Astoria	25%	10,000	2,500	52.3	0	\$6,012,000	\$46,775	\$1,456,225
Steppinout	Forest Grove	28%	1,000	280	0	28.6	\$428,400	\$26,886	\$93,066
Total			16,800	6,442	171.6	28.6	\$9,174,300	\$202,044	\$3,141,009

Table 10 provides information about the planned road system management by District for Board of Forestry lands and CSFL.

Road Management Activities for FY 2026 AOP

Table 10: FY 2026 AOP Planned Road Work		
District	New Construction (miles)	Improvement, Rock, and/or Maintenance (miles)
Astoria	6.3	60.2
Forest Grove	7.2	101.2
Klamath-Lake	0	13.5
North Cascade	0.2	8.1
Tillamook	10.9	72.4
West Oregon	0.1	25.1
Western Lane	0.5	14.3
Total	25.2	294.8

Links To More Information

Stand Level Inventory

[Forest Inventory Report](#) covers the fiscal year-end stand level inventory estimates on Board of Forestry and Common School Land for each district.

Stream and Watershed Restoration

[Restoration reports](#) summarize all restoration activity reported to OWEB by State Forest Districts since 1995.

Forest Health

[Aerial Survey Summary Reports](#) by ODF Area.