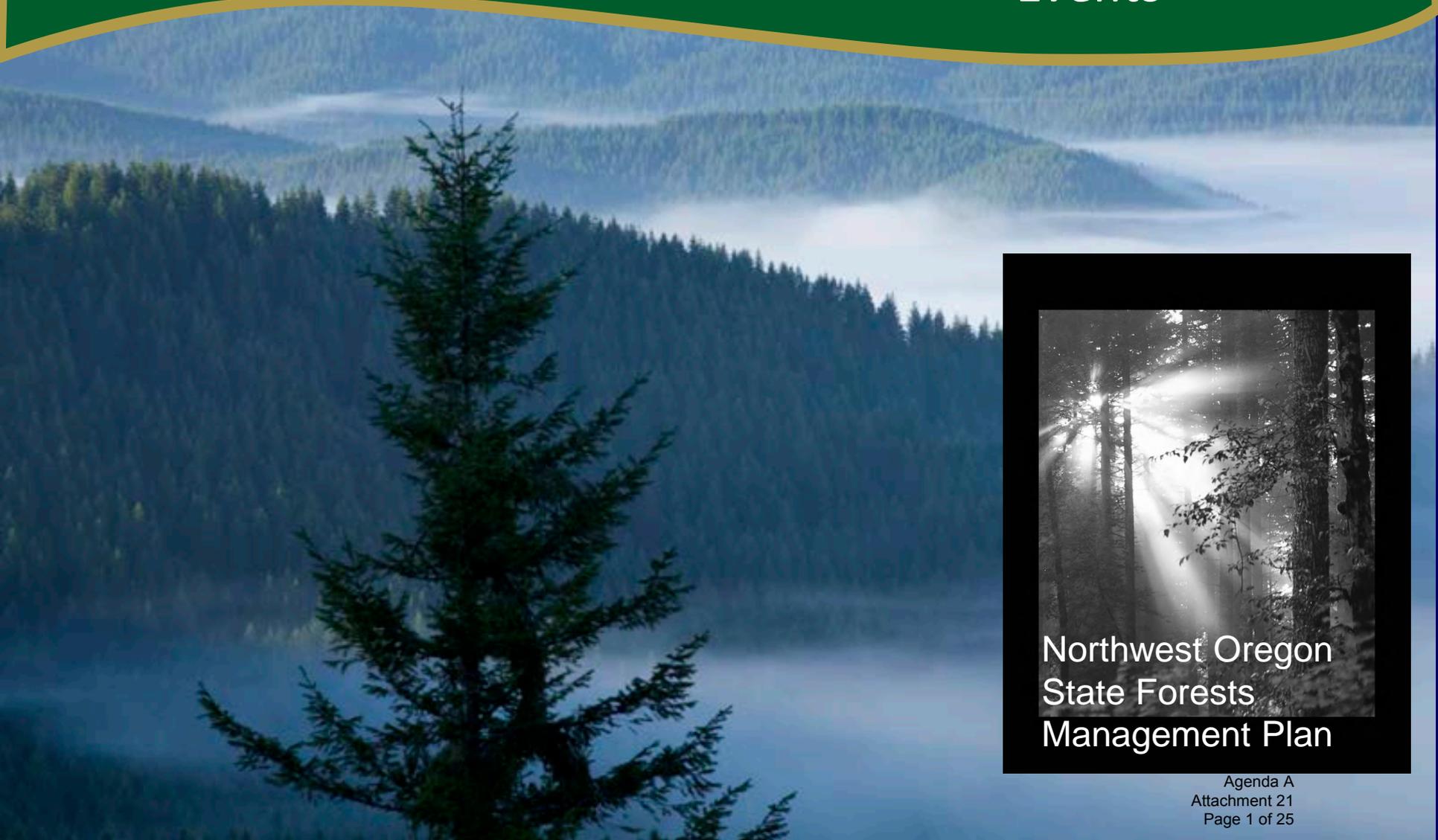




State Forests Fiscal Year 2017

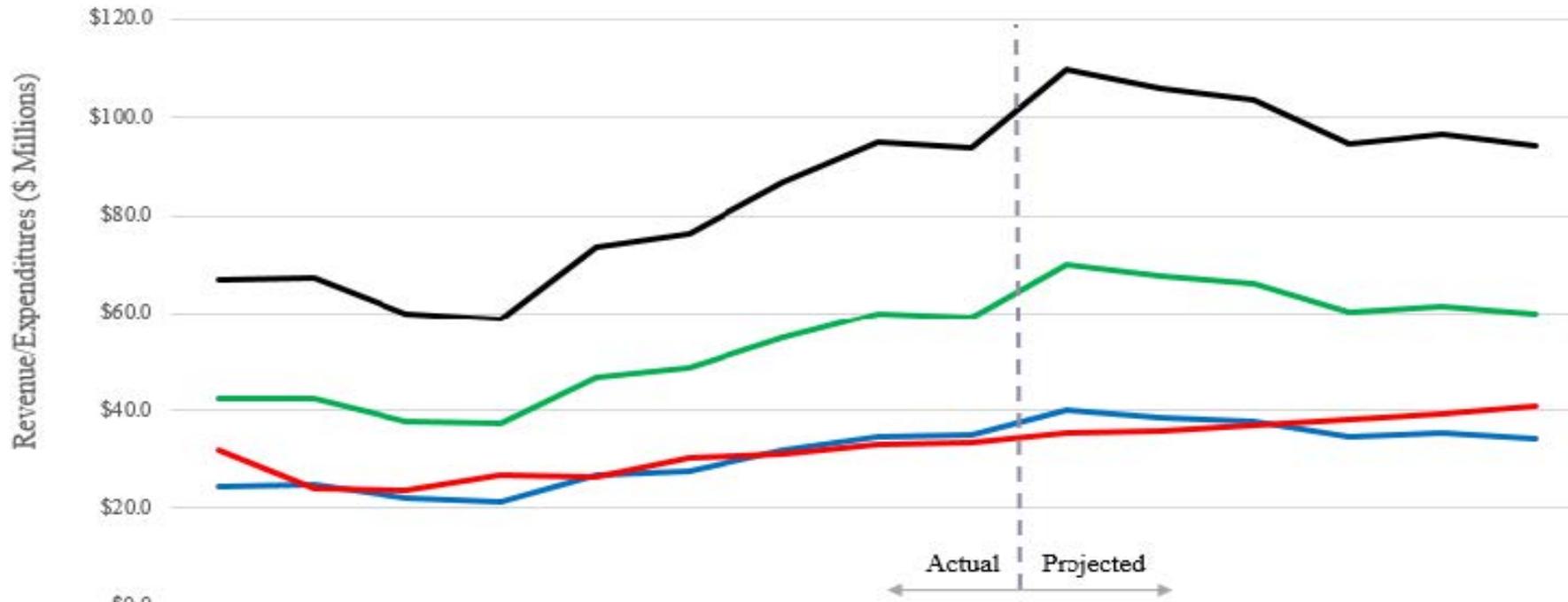
*Accomplishments
and Significant
Events*





Highlights: Financial

Board Of Forestry Fund 5100 Financial Metrics
Fiscal Year 09-17 (Actual) and Fiscal Year 18-23 (Fall 2017 Projection)

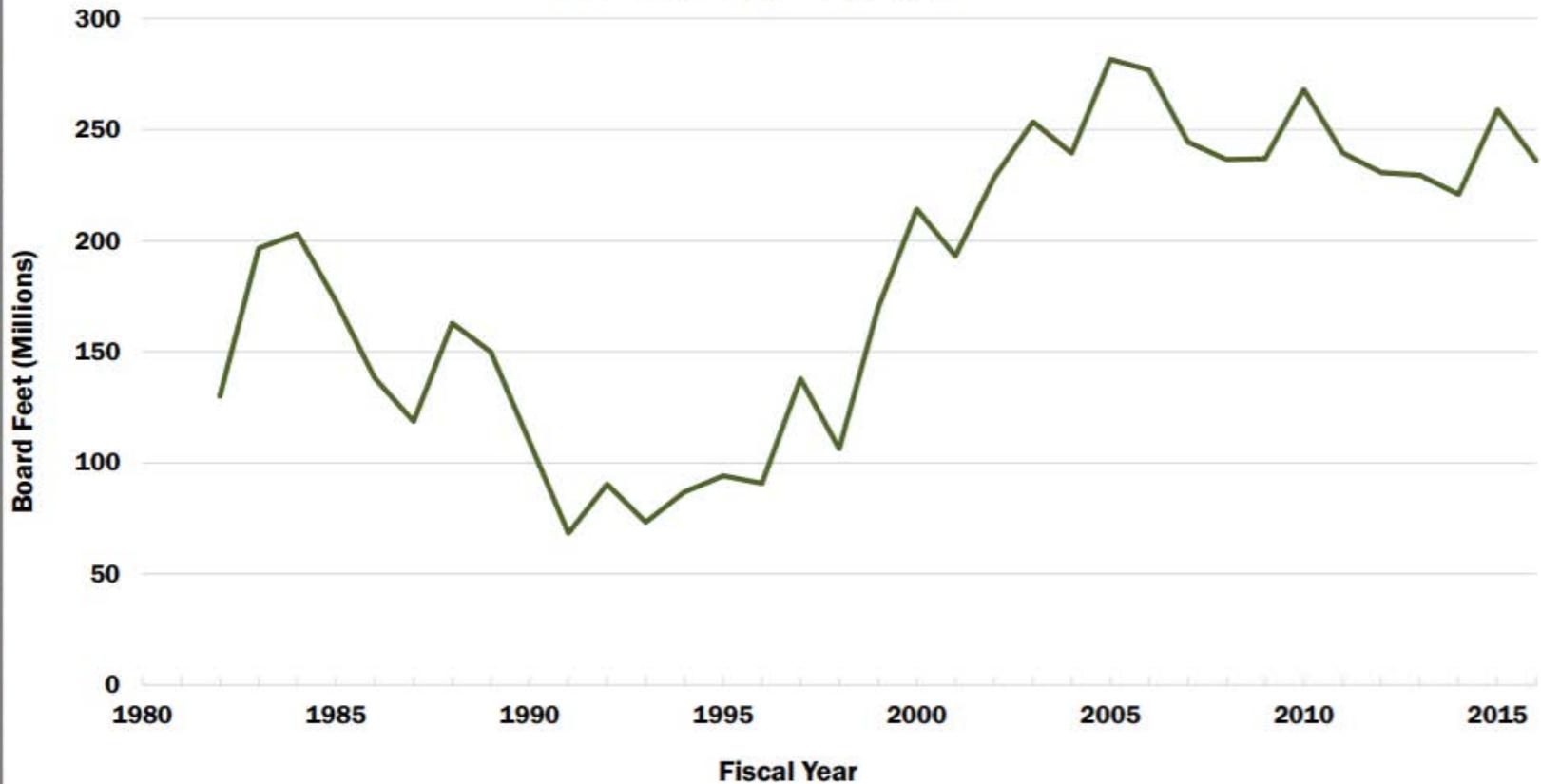


	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Total Revenue	\$66.8	\$67.5	\$60.1	\$58.8	\$73.6	\$76.3	\$86.9	\$94.9	\$93.8	\$109.8	\$106.0	\$103.7	\$94.5	\$96.7	\$94.1
County Timber Revenue	\$42.5	\$42.6	\$37.8	\$37.4	\$46.6	\$48.6	\$54.9	\$60.1	\$59.0	\$70.0	\$67.6	\$66.1	\$60.3	\$61.6	\$60.0
ODF Revenue	\$24.3	\$24.9	\$22.3	\$21.4	\$27.0	\$27.7	\$32.0	\$34.7	\$34.9	\$40.1	\$38.7	\$37.9	\$34.6	\$35.3	\$34.4
ODF Expenses	\$31.7	\$24.1	\$23.8	\$26.9	\$26.4	\$30.3	\$31.2	\$32.9	\$33.4	\$35.5	\$35.6	\$36.9	\$35.4	\$39.4	\$40.7
Net Operating Income	-\$7.4	\$0.8	-\$1.5	-\$5.5	\$0.6	-\$2.6	\$0.8	\$1.8	\$1.5	\$4.5	\$3.1	\$0.9	-\$3.4	-\$4.1	-\$6.3

Sustainable timber harvest for local economies



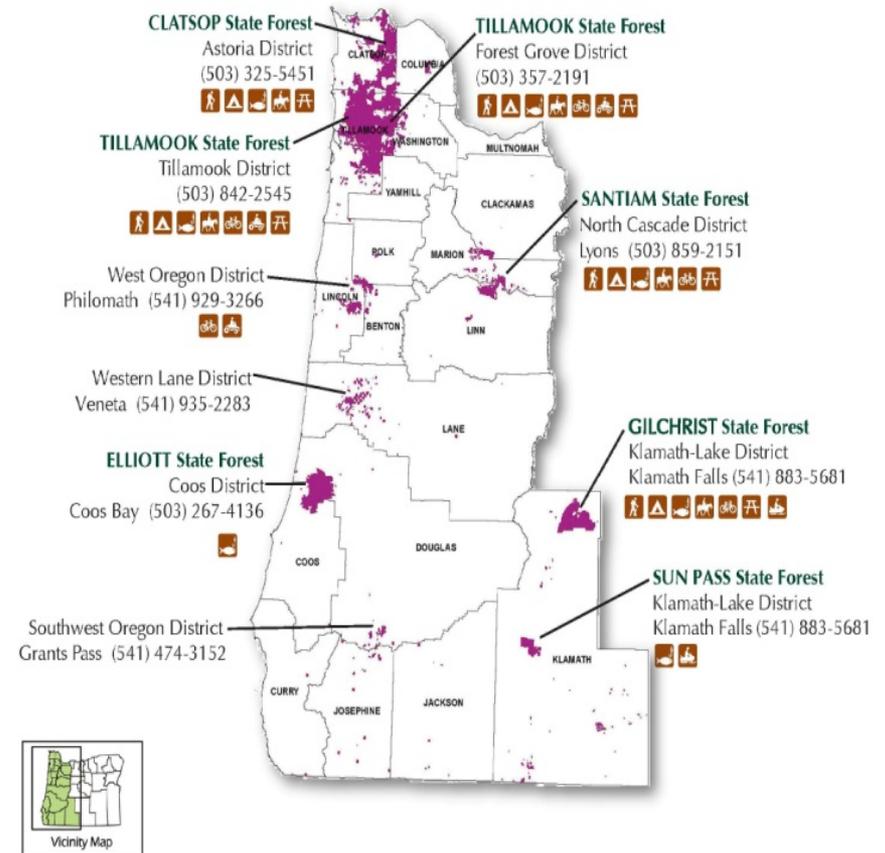
BOF Harvest Volume





Highlights: Social

- Social Outcomes:
- Recreation use by thousands of Oregonians
- Thousands of visitors and school children educated

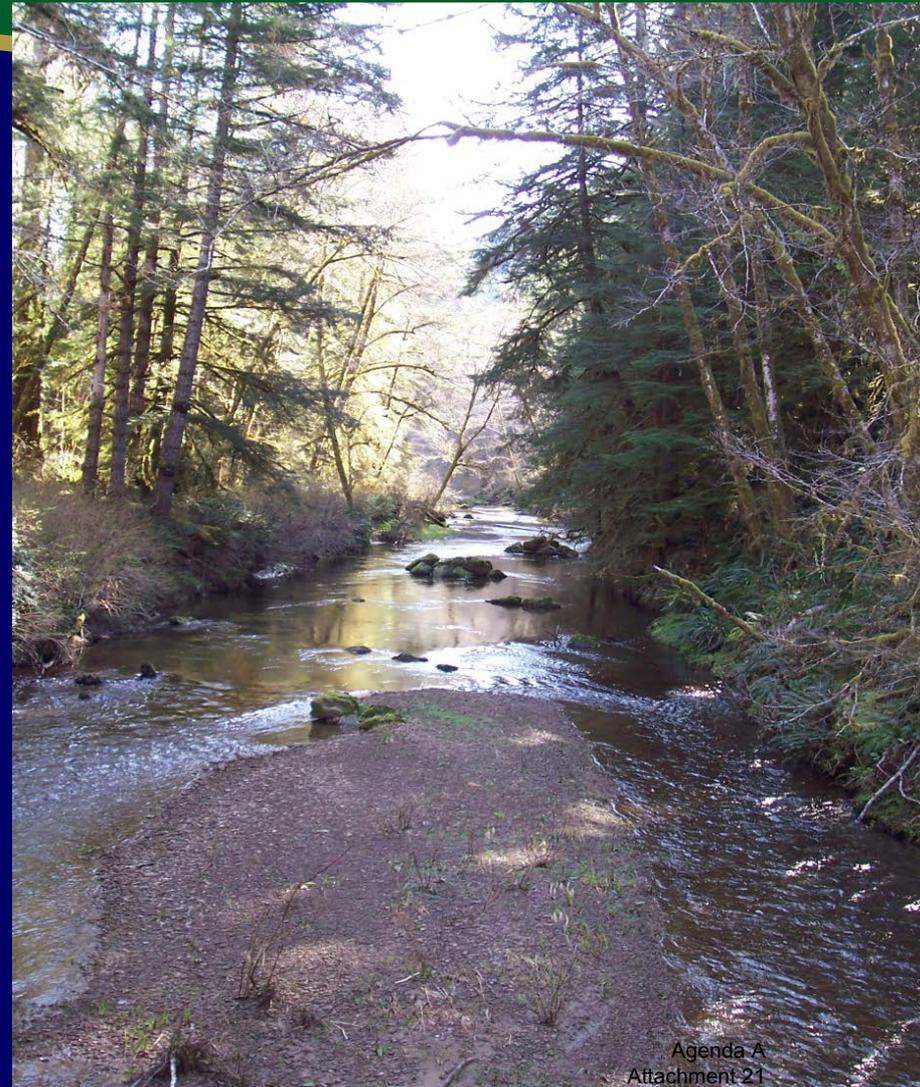


- Hiking
- Camping
- Fishing
- Horseback riding
- Picnic area
- Mountain bike trail
- Motorized trails
- Snowshoeing



Highlights: Environmental

Streams and Wetlands





Highlights

**Steep Slopes
Headwalls
Landslide
Prone Areas**





"STEWARDSHIP IN FORESTRY"

Highlights: Environmental

- **Green Tree Retention**
- **Marbled Murrelet Management Areas**
- **Owl Circles**
- **Snags**
- **Downed Wood**



Managing Public Land: Uncertain Times





Economic Benefits





Economic Benefits: Revenue



- \$59 million transferred to counties
- Examples:
 - Distributed \$15.4 million to Tillamook County
 - Distributed \$22.9 million to Clatsop County



Economic Benefits: Volume and Value

- Volume harvested:
 - Division: 264 MMBF
 - Astoria: 97.3 MMBF valued at \$39.0 M
 - Western Lane: 11.7 MMBF valued at \$6.6 M
- Avg. Stumpage prices:
 - Division: \$397/mbf
 - Forest Grove: \$499/mbf





Economic Benefits: Other Forest Management Actions

- Astoria:
 - Sort sale
- Klamath-Lake:
 - \$145,000 chips
 - 22K acres
 - ~\$700K





Reforestation FY17 Accomplishments

- 2.8 million seedlings
 - \$1.1 million
 - 70% Douglas-fir, 25% western hemlock, 5% minor species
- Tillamook:
 - Planted just under 1 million, the highest for any district.





Reforestation: State Forests Division

- Seedlings
 - FY17 2.8 million
 - FY18 3.2 million
 - FY19 3.0 million
- Seedling Costs Increases
 - 3-5% annually.





Reforestation Increasing Costs: A District Perspective

- Increase Plant Acres
 - Timber Market Driven
- Increase per acre costs
 - Tillamook: 30% increase
 - Forest Grove: 15% increase





Reforestation: Special Procurement Process

- Special Procurement for Seedling Acquisition
 - Collaborative process
- 10 year price agreement
 - Renewed each year
- Minimize Risk to ODF
- Resulted in healthier seedlings and improved reforestation success





"STEWARDSHIP IN FORESTRY"





Social Benefits





Social Benefits: Tillamook Forest Center

- Connect diverse audiences with state forests
- Yearly statistics 2017:
 - 53,885 Visitors
 - 6,643 Interpretive Program Attendance
 - 6,063 Education Program Attendance





Social Benefits: Recreation



- 18 campgrounds with 36,000 campers
- 230 miles of trail
- 11,544 volunteer hours
- Hosted organized events
- Collaborated with GoPro to highlight motorized recreation on the Tillamook State Forest





Social Benefits: South Fork Forest Camp



- Established in 1951
 - Reforestation
 - Recreation
 - Roads Management
 - Fire protection



Environmental Benefits





Environmental Accomplishments

- Final year of Northern Goshawk surveys with one nest located.
- Two Northern Spotted Owl sites recolonized
- Continued focus on road improvement and restoration projects



Photograph by Stuart Andrews



Northrup Creek Watershed Health Project





Summary

- Delivered on GPV under tight financial constraints
- Record financial performance for 2-years in a row
- Fiscal Year 2018:
 - Business improvements
 - Further budget reductions
 - Continued focus on higher value sales
 - Research and monitoring partnerships
 - Recreation, education and interpretation services

