

## STAFF REPORT

Agenda Item No.:	H
Work Plan:	State Forests Work Plan
Topic:	State Forests Management
Presentation Title:	State Forests Harvest Accomplishments
Date of Presentation:	September 3, 2025
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### CONTEXT

State Forest lands are managed for the Greatest Permanent Value (GPV) to the people of Oregon (ORS 530.050). The Board of Forestry has further defined Greatest Permanent Value to mean “healthy, productive, and sustainable forest ecosystems that over time and across the landscape provide a full range of social, economic, and environmental benefits to the people of Oregon” (OAR 629-035-0020(1)), and specifically lists, among other benefits, “sustainable and predictable production of forest products that generate revenues for the benefit of the state, counties, and local taxing districts” (OAR 629-035-0020(1)(a)) as one of the benefits from managing for GPV.

To ensure State Forest lands are managed in a sustainable and predictable manner, the State Forests Division implements a robust inventory and modeling system to determine the Annual Harvest Objective (AHO) for each management district. Each fiscal year (FY), Division planning staff develop Annual Operations Plans that contain activities for the upcoming FY that include a list of timber sale operations to auction to achieve Annual Harvest Objectives contained in Implementation Plans (IPs). Timber sales are typically auctioned with a three-year contract term, allowing purchasers some flexibility with respect to the timing of timber harvest and harvest-related project work (e.g., road construction and maintenance, landing construction). This also allows purchasers to time their timber harvest decisions in response to short-term market conditions. This flexibility results in higher bid prices, but does trade-off with some fluctuation in annual harvest patterns. Because these timber sales are sold on a recovery basis (i.e., ODF is paid for timber delivered to the mill), the flow of revenues can fluctuate based on choices purchasers make in harvest timing.

Certainty with respect to the amount of timber the State Forests Division is planning to sell, along with forecasts for the estimated revenues associated with the timber sale program is of great importance to the counties, timber industry, and the state. State Forests Division staff closely monitor timber sale progress, ensuring sold timber sales are on schedule to be completed before contract expiration, tracking timber deliveries to mills, and ensuring merchantable timber is utilized to meet contract specifications. Staff also create quarterly revenue forecasts for the Department and counties to aid in budget

planning efforts, although these forecasts are also subject to changes in expected harvest timing by purchasers.

## **BACKGROUND**

The State Forests Division has faced recent criticism that the Division is failing to achieve stated timber harvest objectives. The Division is committed to good governance in managing Oregon's state forest lands, and accountability in establishing goals and achieving those outcomes is a critical governance component.

Current efforts to provide transparent information with respect to timber harvest objectives include annual reports to the Council for Forest Trust Land Counties and State Land Board, operations accomplishments reporting to the State Forests Advisory Committee, and a Legislative Key Performance Measure.

ODF has historically reported harvest volumes and revenue in the Council for Forest Trust Land Counties and the Common School Forest Land Annual Reports (Attachments 1 and 2), which show the previous fiscal year harvest volume and value as well as historical averages; however, those metrics are not tied to the specific AOP from which they came. The difference shown in these reports between the volume sold and the volume harvested in any given fiscal year is due to the harvest timing decisions described above. The multi-year contract term, reporting structure, and recently revised IPs (and their Annual Harvest Objectives) have resulted in a perception, in some cases, that harvest objectives were not being met.

Table 1 shows the total timber volume (in million board feet; MMBF) initially planned and then prepared and appraised for auction for each AOP fiscal year between 2015 and 2025, along with the total for that period. The Division seeks to offer volume in individual AOPs that fulfill the Annual Harvest Objective detailed in the District's IP, over the timeframe of the IP. This results in some year-to-year fluctuations around the AHO, but still meets the overall average AHO. District AOPs identify the fiscal year quarter that a timber sale contract is planned to be submitted to Salem, with the intent of auctioning it in the following quarter. Additionally, the final harvested volume (not shown in Table 1) is typically greater than the planned and prepared volume, due to a number of factors, including continued growth of trees during the three-year contract period, actual log lengths and diameters bucked from trees, and defect (or lack thereof) found in logs.

Note that for all of the Tables presented, volume from salvage or other small-scale activities is not included (unless it was part of an Approved AOP), and volume from Klamath-Lake District is not included, as it has an acreage, not volume, objective.

**Table 1. Comparison of planned timber sale volume and volume auctioned for AOP fiscal years 2015 to 2025.**

<b>AOP Year*</b>	<b>AOP Planned Volume (MMBF)</b>	<b>Auctioned Volume (MMBF)</b>
2015	224.8	226.3
2016	227.9	229.1
2017	223.0	230.2
2018	239.2	269.5
2019	237.7	225.3
2020	236.0	241.2
2021	253.2	239.2
2022	219.3	218.6
2023	222.8	222.4
2024	189.7	192.3
2025	188.0	190.2
<b>Total</b>	<b>2,461.5</b>	<b>2,484.4</b>

\*Volume for the Coos Unit is only included from 2017 to 2025, after the change in the management status of the Elliott State Forest.

Table 2 shows the multi-year effect for fiscal year 2025. The total volume harvested in fiscal year 2025 was 187.6 MMBF. Notably, a very small portion of the harvested volume (4.9 MMBF or 2.6%) came from AOP 2025 sales. Although the preparation and auctioning of fiscal year 2025 sales is somewhat behind schedule due to staff drawdowns during the 2024 fire season, the general pattern of harvest coming from previous fiscal years' Annual Operations Plans and auctioning sales in the first quarter of the following fiscal year is typical.

**Table 2. Fiscal year 2025 timber volume harvested by source Annual Operations Plan.**

<b>AOP Year</b>	<b>FY25 Harvest (MMBF)</b>
2021	4.0
2022	48.0
2023	71.0
2024	59.7
2025	4.9
<b>Total</b>	<b>187.6</b>

Table 3 shows, for past two AOP fiscal years (2024 and 2025), the volume objective, the volume planned to be auctioned, the actual volume sold (or soon to be auctioned), and the volume delivered to the mills. For both years, the Annual Harvest Objective is 165-183 MMBF. Planning staff prepared operations plans that would result in an estimated 189.7 and 188 MMBF for 24 and 25 respectively. The sold volume for FY24 was 192.3 MMBF, with 64.8 MMBF of that volume delivered to date. The volume sold for FY25 was 190.2 MMBF, with 4.9 MMBF of that volume delivered to date.

**Table 3. Annual Operations Plans accomplishments (MMBF).**

<b>AOP Year</b>	<b>Annual Harvest Volume Objective</b>	<b>Planned Volume</b>	<b>Prepared for Auction/Sold Volume</b>	<b>Delivered Volume to date</b>
2024	165-183	189.7	192.3	64.8
2025	165-183	188	190.2	4.9

At any given time, there may be timber volume under contract (i.e., timber sold but not delivered) from the past three to four Annual Operations Plans. Table 4 shows the remaining amounts for AOP fiscal years 2021 to 2025. All sold volume from the 2021 Annual Operations Plans has been delivered, and only small volumes remain for the 2022 and 2023 Annual Operations Plans. Approximately 238 MMBF remains for the 2024 and 2025 Annual Operations Plans, and this volume will be delivered over the next two to three years. Volumes delivered or under contract in Tables 3 and 4 are current as of 7/1/25.

**Table 4. Timber volume under contract by AOP.**

<b>AOP Year</b>	<b>Volume Under Contract (MMBF)</b>
2021	Completed
2022	11.6
2023	39.0
2024	127.2
2025	110.8*
<b>Total</b>	<b>288.5</b>

\*Approximately 74.5 MMBF remaining to be auctioned in FY26.

## **RECOMMENDATION**

Information only.

## **NEXT STEPS**

The State Forests Division will continue to provide regular accomplishment and status reporting of the Annual Operations Plans to the Board of Forestry. Future reports will take the same form as what is presented above, unless the Board requests changes. In addition, the Division will work with the Council of Forest Trust Land Counties to incorporate similar tracking by Annual Operations Plans into their report.

## **ATTACHMENTS**

1. Council of Forest Trust Land Counties Annual Report Fiscal Year 2024
2. Common School Forest Land Annual Report Fiscal Year 2024



Wildlife benefits from unique state agency partnership to enhance critical habitat

Veneta, Ore.-- Purple martins, bats, bees and other wildlife are seeing benefits of a high-elevation meadow in the Oregon Coast Range established by a joint effort between the Oregon Department of Forestry (ODF) and the Oregon Department of Fish and Wildlife (ODFW).

The four-acre Walker Meadows site is located about 13 miles west of Veneta and is at an elevation of 2,300 feet. The project started as a six-acre ODF timber harvest to reduce fire risk, protect an ODF smoke detection camera and communication towers. While this harvest was occurring, ODFW asked if there were any suitable sites for an upland meadow at a regular end-of-season meeting between the two departments.

“It was great timing,” said Jason Kirchner, ODFW district biologist. “Many different species, including numerous Oregon Conservation Strategy species, are supported by montane grassland habitats. Pollinators, such as the Western Bumblebee and other invertebrates, rely on Kincaid’s Lupine, Nelson’s Checkermallow, and other rare endemic wild-flower species found in montane grassland.”

However, to turn the timber harvest area into a montane grassland-type meadow required a lot of work. This included removing 4.3 acres of stumps, leveling the ground to prepare for replanting, and chemically treating noxious and invasive plants. ODF obtained 120 potted plants for the new meadow habitat. Staff from both agencies got together and did the planting. ODFW staff then seeded the rest of the meadow with a native pollinator/grass seed mix. All the planting and seeding was done last October, and the meadow is looking good this year.

Multiple species, including a variety of birds and bats have been documented exploiting the forest openings for feeding. Also, meadows like this have optimal forage for small and large mammals such as moles, voles, rabbits, bobcats, Roosevelt elk, black-tailed deer, mountain lions, and black bears. Both ODFW and ODF see this meadow as a model project that can be used as a guide to create more critical habitat.

“Our hope is that other local ODF districts can create more places like this for all our wildlife,” said Randy Smith, ODF’s area wildlife biologist. “Often, people do not realize how hard ODF works to monitor, protect and enhance habitat for, not just threatened and endangered species, but for all the wildlife in our state forests.”



Left to Right: Site preparation slash pile burning for meadow development. ODF and ODFW staff preparing wildlife and pollinator friendly plants for planting. Photos; Jason Hayzlett and Morgan Kawakami

BOF Land Status

<b>Number of Fish Barriers Removed:</b> FY22: 6    FY23: 4
<b>Resident Spotted Owl Sites:</b> FY22: 28    FY23: 28
<b>Acres Planted:</b> FY23: 6,879    FY24: 4,594

<b>Miles of Fish Access Restored :</b> FY22: 3.82 miles    FY23: 2.09 miles
<b>Marbled Murrelet Management Areas:</b> FY22: 108    FY23: 113
<b>Marbled Murrelet Management Acres:</b> FY22: 17,979    FY23: 18,525



Council of Forest Trust Land Counties Annual Report

Fiscal Year 2024

State Forests Division

The Oregon Department of Forestry manages 729,718 acres of Board of Forestry Lands. The Council of Forest Trust Land counties have a protected and recognizable interest in these lands. The lands are managed to secure the greatest permanent value by providing healthy, productive, and sustainable forest ecosystems that over time and across the landscape provide a full range of social, economic, and environmental benefits to the people of Oregon. The management focus of these lands is to actively manage them in a sound environmental manner to provide sustainable timber harvest and revenue to the state, counties and local taxing districts OAR 629-035-0020 (2). The purpose of this report is to provide an annual summary of activities on these Board of Forestry State Forestlands.

Full Report at [www.oregon.gov/ODF/Pages/Reports.aspx](http://www.oregon.gov/ODF/Pages/Reports.aspx)





Economic

HARVESTED VOLUME

- 208.6 MMBF of timber volume was removed from BOF land in FY24.

FY 2024 REVENUE

- \$68.7 million distributed to counties.
- \$37.5 million retained by ODF.

FY 2024 COSTS

- Total costs were \$44.3 million.
- Direct Expenditures were approximately \$36.9 million.
- Revenue transfers were \$7.4 million.
  - Fire Protection costs were \$3.2 million.
  - Debt service for capital construction was \$18,182.
  - Seed orchard costs were \$98,214.

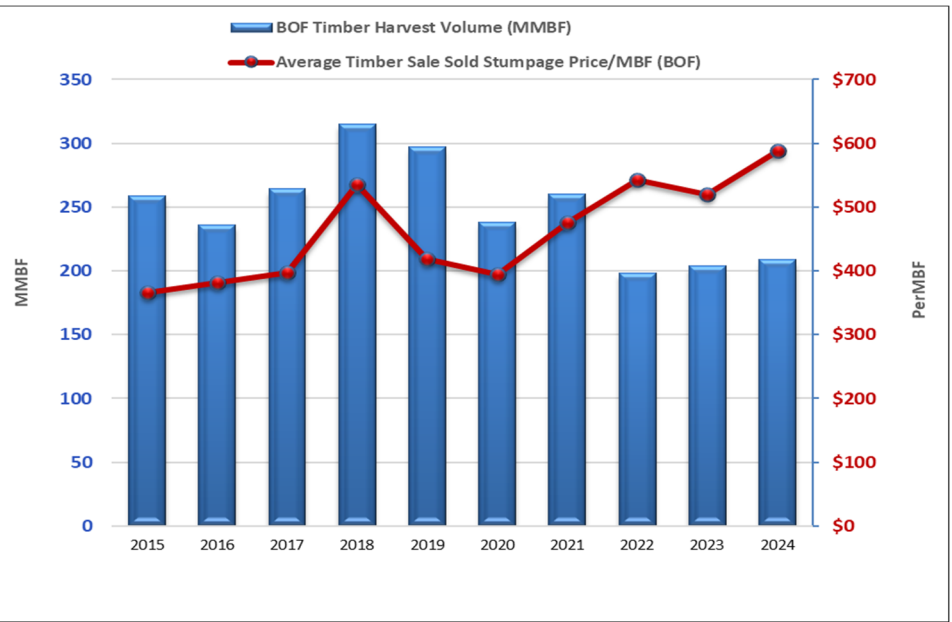
SOLD SALES

- 46 timber sales were sold on BOF land.
- Estimated to produce a total volume of 190.1 MMBF with a value of 104.8 million.
- Total project costs from sales sold in FY 2024 will be about \$7.0 million.

ECONOMIC and PLANNING UPDATE

Average stumpage values increased on Board of Forestry timber sales sold in FY2024 by \$68/mbf, from \$520/mbf in FY23 to \$588/mbf in 2024. The State Forests Division continues to develop and implement business improvement and marketing strategies to increase revenues and decrease cost. Timber sale contracts and marketing practices are continually adjusted to meet current and future economic conditions and business standards.

Timber Volume Removed and Stumpage Prices  
FY 2015 – 2024



2025 PLANNED  
TIMBER SALES  
(2025 AOP -  
All Districts)

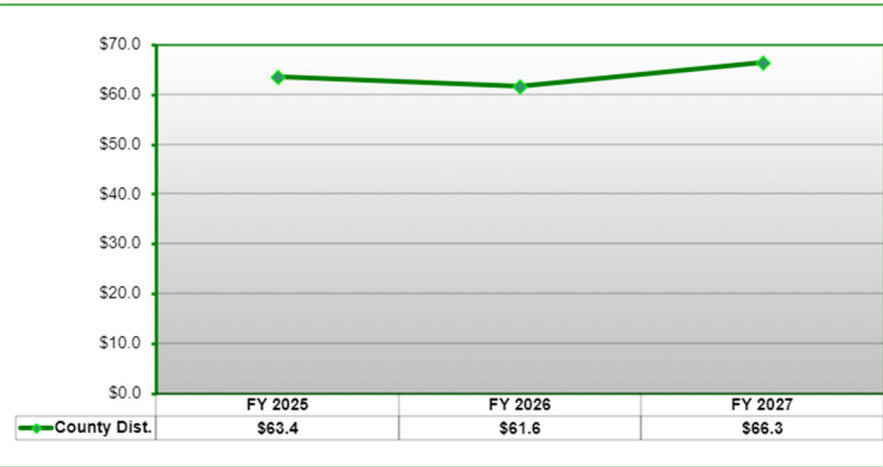
- 5,513 Clear cut acres
- 4,323 Partial cut acres
- 187.7 MMBF Harvest
- Project Costs of \$8.85 million
- Appraised Net-Value of \$67.9 million

Social

Support To Local  
Communities

A portion of the revenue generated from State Forest timber sales is distributed to schools, local taxing districts, and the county general fund. This revenue transfer is referred to as the “county distribution.”

County Share - FY 2025 Revenue Projection



Tillamook Forest  
Center Highlights

Visitation  
60,344

Education Participation  
2,872

Interpretation Participation  
1,981

Campers On State  
Forests Campgrounds

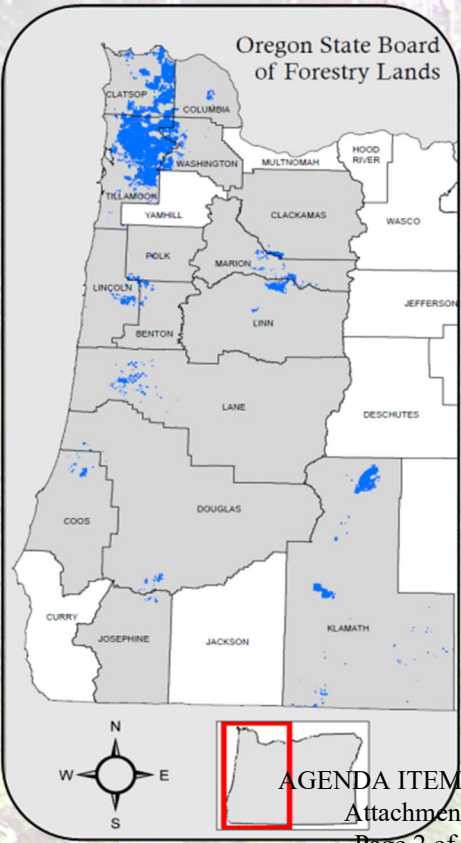
2023 2024  
24,735 27,741

Trails Maintained  
(miles)

Tillamook State Forest: 53  
Clatsop State Forest: 14.5  
Santiam State Forest: 10  
West Oregon District: 9.3

County Share of  
Revenue from BOF  
Lands

County	FY 2024
Benton	\$1,085,063
Clackamas	\$246,185
Clatsop	\$25,834,967
Columbia	\$2,105,509
Coos	\$0
Douglas	\$185,119
Josephine	\$0
Klamath	\$494,156
Lane	\$3,573,739
Lincoln	\$2,582,893
Linn	\$1,483,821
Marion	\$2,141,154
Polk	\$285,741
Tillamook	\$18,377,860
Washington	\$10,302,632
Total	\$68,698,839





# Council of Forest Trust Land Counties Annual Report

FISCAL YEAR 2024



**Prepared by the Oregon  
Department of Forestry**  
November 2024





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**FY 2024 Annual Report Located at:**

**<https://www.oregon.gov/ODF/Pages/Reports.aspx>**

## Executive Summary

The Oregon Department of Forestry manages 729,718 acres of Board of Forestry Lands (BOFL) for which the Council of Forest Trust Land counties (CFTLC) have a protected and recognizable interest. These lands are managed through the State Forests Division to secure the greatest permanent value by providing healthy, productive and sustainable forest ecosystems that over time provide a full range of social, economic, and environmental benefits for Oregonians. These lands are sustainably managed to provide timber revenue to the state, local schools and communities, and local taxing districts. This report summarizes fiscal and management accomplishments on BOFL for Fiscal Year 2024 (FY 2024).

Long-term, broad direction for BOFL is guided through regionally specific forest management plans. Implementation plans provide specific, time-bound (i.e., 10-year) objectives, including annual timber harvest objectives, spatial designations for complex stand structure development and resource protections, young stand management, and restoration. Annual operation plans detail specific management activities intended to meet implementation plan objectives for each State Forests district.

In FY 2024, ODF harvested approximately 209 million board feet, generating \$101 million in net revenue. FY 2024 operational costs totaled \$44.3 million dollars in expenditures. ODF retained \$37.5 million in revenue and distributed \$68.7 million to the CFTLC member counties.

The following report provides historic and projected timber harvest volumes and estimated revenues to support planning processes for the Association of Oregon Counties (AOC). Traditionally, the housing market exerts a strong influence on ODFs revenue trends. Currently, new housing starts remain relatively low, but a tight log supply market has kept log prices high. On BOFL, timber sales sold in FY 2024 showed an increase in average stumpage values of \$68 per thousand board feet (mbf) from FY 2023.

This report provides a three-year revenue projection for the CFTLC member counties. It is important to note that these estimates are subject to uncertainties in the forestry sector and log market volatility. Further into the future, there is greater uncertainty associated with the anticipated revenues.

Fire activity on BOFL was low in 2023, with 2.4 acres burned.

ODF is committed to sustainable management of BOFL which includes managing for healthy productive diverse forests that provide a range of conditions by investing in variety of activities. These activities include: reforest and maintain young stands; wildlife habitat enhancement; maintain and construct roads; control invasive species; support recreation activities; provide education and interpretation; implement projects to improve fish habitat; inventory stands; and research and monitoring. We continue to work with local partners, and other state and federal agencies to manage state-owned forests for a full range of social, economic, and environmental benefits for Oregonians.

# Financial and Asset Management

## Overview

This report is intended to focus on FY 2024. However, in the business of forest management, it is important to analyze trends in revenue and expenditures over extended time frames, as the timing of harvest and other variables can cause a given year to be above or below average.

Approximately 209 million board feet (MMBF) were harvested from BOFL from July 1, 2023 through June 30, 2024.

ODF provides the statutorily established Forest Trust Lands Advisory Committee (FTLAC) with ongoing status reports related to revenue projections and proposed Oregon Department of Forestry (ODF) budgets for the upcoming biennium. ODF manages BOFL through a share of revenues that is maintained in the ODF Forest Development Fund (FDF).

Table 1 displays the volume harvested by county during fiscal years 2020 through 2024. Variation in year-to-year harvest volume represents choices of timber purchasers based on their preference for harvest timing allowed within the provisions of timber sale contracts, as well as choices by the Department which are guided by ODF implementation plans and annual operations plans that determine how much timber to market during a given year. The acreage of BOFL in a given county and the operational constraints on those lands have a large effect on both the overall volume and timing of timber harvest. Additionally, regulatory mechanisms available in some areas affect timber harvest. For instance, a Safe Harbor Agreement currently in place for northern spotted owls on the Veneta Unit allows for a greater certainty for planning, relative to federal Endangered Species Act compliance.

Table 1: Timber Volume Harvested from BOFL by County					
Total Volume MBF (thousand board feet)					
County	2020	2021	2022	2023	2024
Benton	4,058	1,310	2,706	2,888	3,462
Clackamas	2,124	218	3,784	3,054	5,912
Clatsop	89,826	72,193	72,102	73,745	75,500
Columbia	619	0	6,889	987	4,168
Coos	0	0	0	0	0
Douglas	1,913	211	1,267	775	46
Josephine	68	1,315	0	0	0
Klamath	4,721	10,450	4,167	13,845	5,319
Lane	17,229	8,394	4,919	14,138	10,272
Lincoln	5,708	9,025	3,815	1,154	6,621
Linn	3,811	16,451	7,221	5,214	3,407
Marion	1,728	21,760	10,022	1,298	5,569
Polk	2,578	1,291	1,569	0	0
Tillamook	84,635	81,136	46,789	65,553	61,815
Washington	19,328	36,297	33,116	21,209	26,499
<b>TOTAL</b>	<b>238,345</b>	<b>260,051</b>	<b>198,365</b>	<b>203,861</b>	<b>208,590</b>

## County Revenues

A portion of the revenue generated from BOFL is distributed quarterly to CFTLC member counties. Counties retain revenue in their general fund and county school fund, and further distribute remaining revenues to schools and other special districts, based on their relative apportionment by taxing district. This revenue is primarily derived from timber sales, but also includes small amounts derived from the sale of special forest products (e.g., salal, moss and mushrooms) and other sources. The county revenue distribution for fiscal years 2020 through 2024, along with five and 10-year averages are shown in Table 2. County revenues during FY 2024 were approximately \$68.7 million. The average amount of revenue distributed to the counties over the previous 10 fiscal years was \$67.4 million.

A variety of factors contribute to annual harvest levels and corresponding revenues. A multi-year average compensates for “up” or “down” years and provides a clearer long-term view of forest management.

Table 2: County Revenue Distribution from Board of Forestry Lands							
County	FY2020	FY2021	FY2022	FY2023	FY2024	5-year Avg	10-year Avg
Benton	\$1,307,952	\$130,577	\$798,955	\$661,804	\$1,085,063	\$796,870	\$878,352
Clackamas	\$707,198	\$17,021	\$277,182	\$158,609	\$246,185	\$281,239	\$326,847
Clatsop	\$22,721,180	\$22,911,408	\$19,168,558	\$22,508,688	\$25,834,967	\$22,628,960	\$23,085,255
Columbia	\$376,759	\$251,585	\$2,194,153	\$390,658	\$2,105,509	\$1,063,733	\$1,258,680
Coos	\$35,878	\$124,589	\$212,123	\$673,689	\$0	\$209,256	\$104,633
Douglas	\$269,661	\$114,256	\$396,278	\$184,336	\$185,119	\$229,930	\$357,501
Josephine	\$4,479	\$233,714	\$0	\$0	\$0	\$47,639	\$84,887
Klamath	\$1,147,919	\$1,094,725	\$459,582	\$1,584,775	\$494,156	\$956,231	\$1,220,930
Lane	\$5,574,416	\$3,046,685	\$2,358,333	\$5,382,627	\$3,573,739	\$3,987,160	\$3,503,901
Lincoln	\$1,503,690	\$2,110,119	\$796,318	\$806,358	\$2,582,893	\$1,559,876	\$1,834,734
Linn	\$3,289,057	\$4,439,748	\$3,279,722	\$1,569,260	\$1,483,821	\$2,812,322	\$3,436,096
Marion	\$539,281	\$6,900,606	\$3,121,770	\$508,569	\$2,141,154	\$2,642,276	\$2,743,719
Polk	\$632,096	\$146,151	\$430,467	\$20,819	\$285,741	\$303,055	\$165,197
Tillamook	\$22,230,409	\$18,857,023	\$14,973,950	\$18,145,946	\$18,377,860	\$18,517,038	\$18,082,032
Washington	\$8,864,702	\$11,076,707	\$13,349,297	\$8,582,808	\$10,302,632	\$10,435,229	\$10,336,017
<b>Total</b>	<b>\$69,204,677</b>	<b>\$71,454,915</b>	<b>\$61,816,688</b>	<b>\$61,178,946</b>	<b>\$68,698,839</b>	<b>\$66,470,813</b>	<b>\$67,418,781</b>



## Revenues and Expenditures

Actual net revenues for FY 2024 totaled approximately \$101 million. Net revenues averaged \$102.7 million over the past 5 years.

Table 3: Revenues, Expenditures, Transfers, and Project Work									
Revenues				Expenditures					Project Work
Fiscal Year	Net Revenue	Distributed Revenue	Retained Revenue	Personal Services	Services & Supplies	Capital Outlay	Net Transfers	Total Expenditures	Project Work
2024	\$100,954,785	\$68,698,839	\$37,461,345	\$22,262,491	\$14,210,486	\$418,484	\$7,359,911	\$44,251,372	\$10,052,224
2023	\$92,914,112	\$61,178,946	\$34,602,635	\$20,406,985	\$14,971,761	\$380,850	\$6,888,943	\$42,648,539	\$10,171,822
2022	\$95,027,507	\$61,816,687	\$35,480,371	\$19,837,971	\$13,981,634	\$1,022,431	\$6,180,972	\$41,023,009	\$9,876,009
2021	\$118,977,899	\$71,454,915	\$42,864,244	\$18,603,643	\$14,075,694	\$291,522	\$6,565,553	\$39,536,413	\$9,366,979
2020	\$105,744,738	\$69,204,678	\$38,278,875	\$17,856,648	\$13,155,041	\$446,300	\$7,857,295	\$39,315,284	\$8,631,174

Total expenditures in FY 2024 were \$44.3 million (Table 3), related directly to operational budget units that manage BOFL. The budget units include the ODF State Forests' Division staff, three regional areas, and seven districts. These units are responsible for: timber sale contract development and compliance; reforestation and intensive forest management activities; compliance with the state and federal Endangered Species Acts (ESA); recreation, education and interpretation; research and monitoring; forest planning; support for the Board of Forestry, FTLAC and public engagement; and overall program management.

The BOFL's timber harvest revenue is distributed at 63.75 percent to counties and other local taxing districts while the remaining 36.25 percent is retained by the division to cover all management costs. Annual retained revenue must cover essential operating costs and be used to make critical investments in research and monitoring, forest inventory, young stand management activities, recreation, education and interpretation and other key forest stewardship work. The division is proactively strategizing to respond to changes in forest productivity and health related to climate change and wildfire; foster the range of forest characteristics across the landscape that Oregonians expect; accurately estimate and project forest conditions; support future forest planning efforts; and conduct adaptive management, which uses monitoring to inform timely and responsible decision-making.

The division is vulnerable to shifts in the timber market and changes in forest conditions from disturbances such as prolonged drought, fire, flood, insects, disease, and windstorms. These conditions suggest that a business model with greater flexibility and a diverse income stream would provide greater financial stability. Under current financial constraints the department is challenged to fully implement the forest management plans and provide for ever-increasing public demands. The agency is working with the Board of Forestry and stakeholders to explore new business models, regulatory compliance mechanisms, and management approaches that better align revenue levels to management costs.

## Historic Timber Harvests

Timber harvest volume represents volume removed from BOFL during FY 2024. In FY 2024, total timber harvested from BOFL was approximately 209 MMBF. The volume and stumpage prices of sold sales for the previous 10 years are shown in Table 4, along with five and ten-year averages.

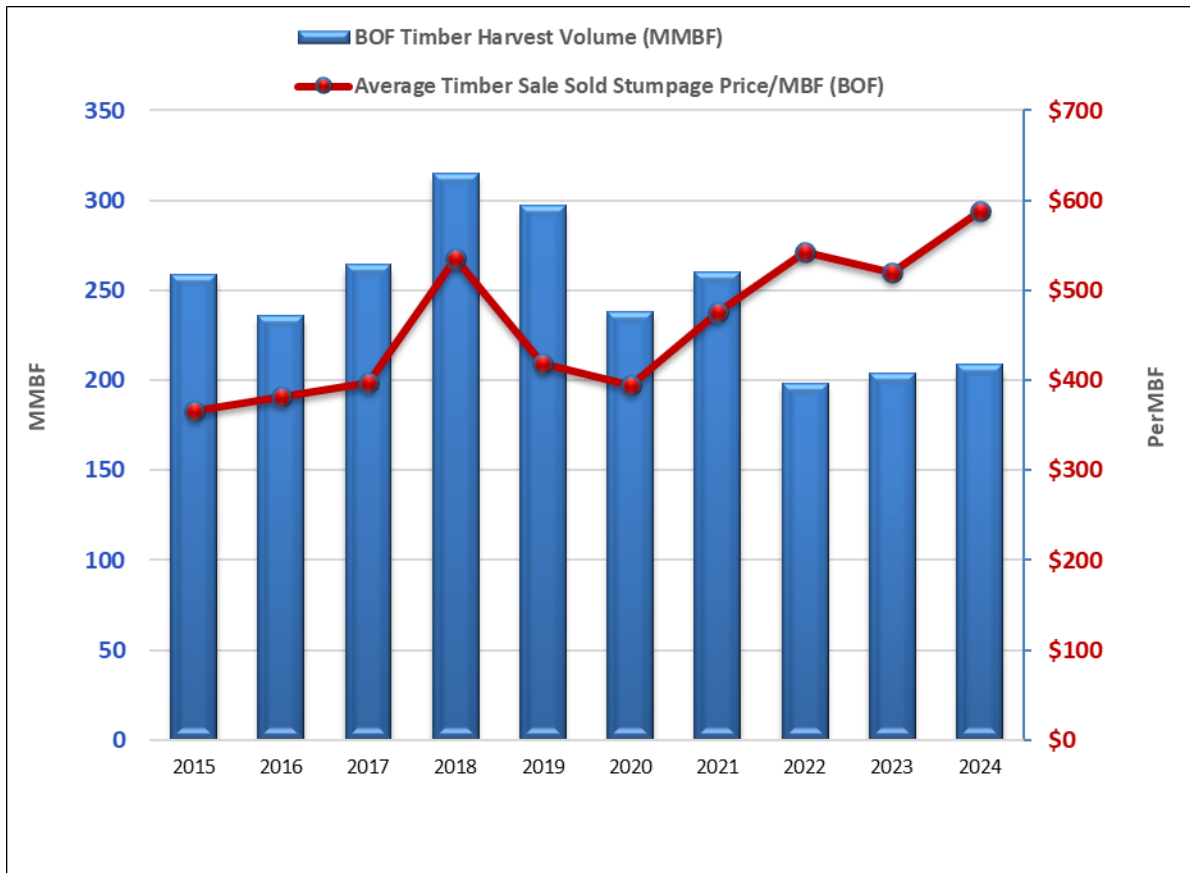
Average ODF stumpage prices in the past 10 years have ranged from \$366/mbf to \$588/mbf (Figure 1). ODF plans and offers annual timber volumes that are based on Annual Harvest Objectives in implementation plans. The amount offered for auction in any given fiscal year varies, but ODF strives to meet the Average Harvest Objective by the end of the associated Implementation Plan. Actual volume harvested in a fiscal year fluctuates along with market conditions and timber sale purchaser decisions on specifically when to harvest during the timber sale contract period.

**Table 4: Historical Timber Harvest Value, Volume, Stumpage Prices  
FY 2015 - 2024**

Fiscal Year	<sup>1</sup> Gross Timber Sale Value Harvested (BOF)	BOF Timber Harvest Volume (MBF)	Average Stumpage Harvested Price/MBF (BOF)	Average Sold Stumpage Price/MBF (BOF)	BOF Timber Sold Volume (MBF)
2024	\$111,732,051	208,590	\$536	\$588	190,100
2023	\$109,279,757	203,861	\$536	\$520	194,900
2022	\$99,133,337	198,365	\$500	\$543	190,800
2021	\$126,674,757	260,051	\$487	\$476	282,600
2020	\$110,670,318	238,345	\$464	\$394	209,800
2019	\$151,697,665	297,202	\$510	\$419	229,400
2018	\$138,442,437	315,224	\$439	\$536	266,000
2017	\$106,670,082	264,421	\$403	\$397	227,000
2016	\$100,042,287	236,035	\$424	\$382	233,000
2015	\$97,557,968	258,871	\$377	\$366	217,000
<b>Last 5-Year Average</b>	<b>\$111,498,044</b>	<b>221,842</b>	<b>\$505</b>	<b>\$504</b>	<b>213,640</b>
<b>10-Year Average</b>	<b>\$115,190,066</b>	<b>248,097</b>	<b>\$468</b>	<b>\$462</b>	<b>224,060</b>

<sup>1</sup>Gross timber sale value reflects the bid value prior to deduction of project work credits.

**Figure 1: Timber Volume Harvested and Stumpage Prices FY 2015 – 2024**



## County Revenue Projection

The State Forests Division provides a revenue projection to AOC once a year. ODF continues to improve the revenue projection process in an effort to provide more accurate and consistent estimates for both internal use and information for AOC. Figure 2 and Table 5 represent the fiscal year 2025 revenue projection produced by State Forests Division staff. As mentioned above, there are inherent uncertainties around future log prices, natural disturbances, regulatory constraints and other factors that introduce increased uncertainty around estimates further into the future. This projection includes estimated revenues from both sold, planned and future timber sales. Housing-start data is used to forecast the revenue included in the “future category” of the projection. The assumption is that stumpage prices will move in correlation with projected housing starts. Assumptions are made on the timing of revenues based on local knowledge from ODF district personnel. These projections are estimates only. Actual revenues will depend on sold stumpage prices and actual harvest volumes. Market factors or changes in federal or state regulatory requirements could also significantly alter projections.

**Figure 2: Total County Revenue Distribution Projection  
Fiscal Years 2025-2027**

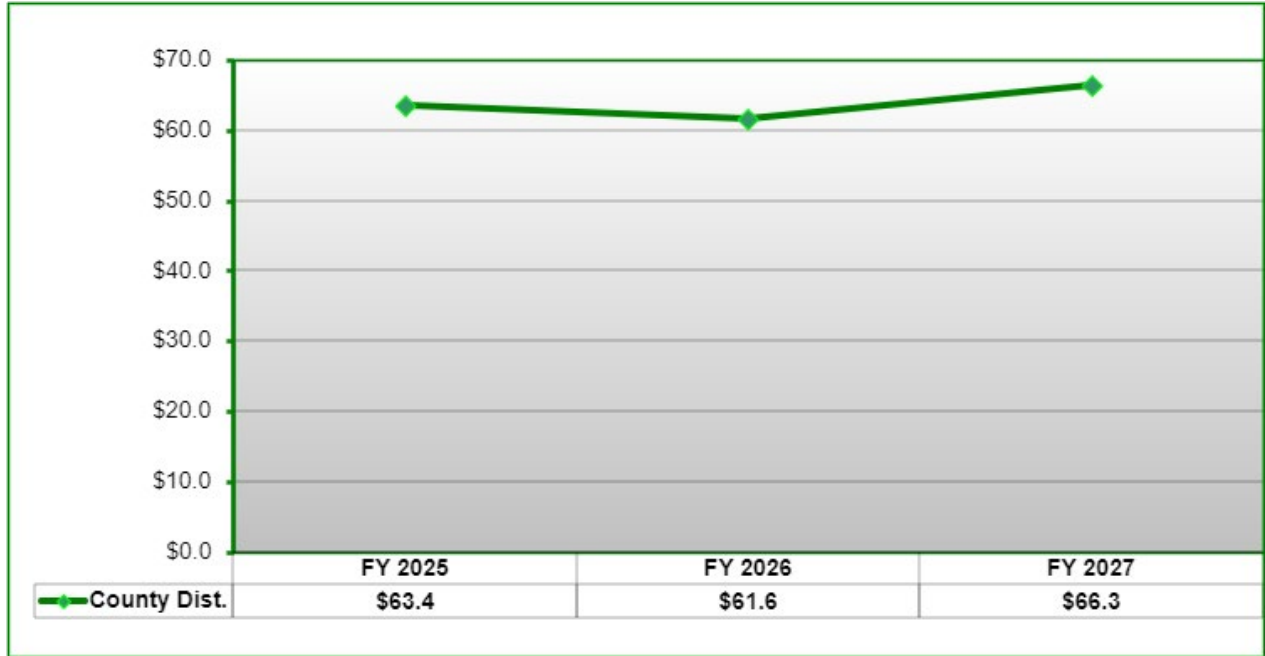


Table 5: Fiscal Year 2025 Revenue Projection County Revenue Distribution			
County	FY 2025	FY 2026	FY 2027
Benton	\$464,036	\$716,426	\$1,056,471
Clackamas	\$-	\$785,217	\$597,240
Clatsop	\$23,236,888	\$20,800,732	\$18,624,779
Columbia	\$1,715,482	\$1,211,373	\$1,197,763
Coos	\$-	\$-	\$-
Douglas	\$303,368	\$417,131	\$37,921
Josephine	\$-	\$-	\$-
Klamath	\$600,558	\$1,009,414	\$1,179,539
Lane	\$1,767,616	\$3,513,420	\$4,813,866
Lincoln	\$2,473,187	\$1,585,419	\$2,037,757
Linn	\$2,091,927	\$2,018,950	\$3,272,940
Marion	\$735,692	\$766,626	\$1,669,417
Polk	\$443,587	\$406,633	\$446,218
Tillamook	\$21,682,860	\$20,328,705	\$22,823,108
Washington	\$7,852,257	\$8,011,031	\$8,583,573
<b>Total</b>	<b>\$63,367,460</b>	<b>\$61,571,076</b>	<b>\$66,340,592</b>



The State Forests Division's FY 2025 budget is shown below in Table 6.

<b>Table 6: State Forests Fiscal Year 2025 Budget - BOFL</b>				
<b>Budget Unit</b>	<b>Personal Services</b>	<b>Services and Supplies</b>	<b>Capital Investments</b>	<b>Total</b>
<b>Salem Total</b>	<b>\$6,305,359</b>	<b>\$6,036,090</b>	<b>\$78,411</b>	<b>\$12,419,860</b>
NWOA Office	\$3,262,681	\$2,046,420	\$0	\$5,309,101
Astoria	\$2,867,699	\$1,202,116	\$20,323	\$4,090,138
Forest Grove	\$2,728,416	\$1,264,614	\$0	\$3,993,030
North Cascade	\$978,126	\$652,335	\$0	\$1,630,461
South Fork	\$1,852,299	\$697,062	\$0	\$2,549,361
Tillamook	\$2,798,851	\$1,443,205	\$0	\$4,242,056
Tillamook Forest Center	\$1,026,362	\$468,923	\$0	\$1,495,285
West Oregon	\$717,365	\$291,632	\$14,429	\$1,023,426
<b>NWOA Total</b>	<b>\$16,231,798</b>	<b>\$8,066,307</b>	<b>\$34,752</b>	<b>\$24,332,857</b>
SOA Office	\$192,277	\$12,021	\$0	\$204,298
Western Lane	\$591,098	\$407,926	\$0	\$999,024
<b>SOA Total</b>	<b>\$783,375</b>	<b>\$419,948</b>	<b>\$0</b>	<b>\$1,203,323</b>
EOA Office	\$38,958	\$13,351	\$0	\$52,309
Klamath	\$687,728	\$209,803	\$0	\$897,531
<b>EOA Total</b>	<b>\$726,686</b>	<b>\$223,154</b>	<b>\$0</b>	<b>\$949,840</b>
<b>Total Operating Budget</b>	<b>\$24,047,218</b>	<b>\$14,745,499</b>	<b>\$113,163</b>	<b>\$38,905,880</b>
<b>Total Transfers</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$9,462,126</b>
<b>Total Expenditures</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$48,368,006</b>

# Forest Land Management

## Annual Operations Plans – FY 2025

ODF manages 729,718 of BOFL. Table 7 shows the distribution of BOFL acres by county.

Annual Operation Plans (AOPs) are written each year by the Planning Team to describe all activities that will be carried out on the district during the year. These activities require significant commitment of personnel and funds and include, but are not limited to:

- Timber sales
- Terrestrial and Aquatic Habitat management
- Young stand management
- Recreation projects
- Road construction and maintenance
- Restoration Opportunities
- Monitoring efforts

Table 7: BOF Acres by County	
County	Acres
Benton	8,401
Clackamas	7,266
Clatsop	146,927
Columbia	6,459
Coos	7,244
Douglas	8,625
Josephine	2,482
Klamath	98,755
Lane	24,734
Lincoln	15,530
Linn	21,357
Marion	18,331
Polk	6,048
Tillamook	310,679
Washington	46,880
Grand Total	729,718

The links to the AOPs can be found here.

<https://www.oregon.gov/ODF/Pages/Reports.aspx>

Note: Report is based on legal acres not GIS acres

Annual Operation Plans (AOPs) are tracked each year by the Division. Table 8 details volume and value accomplishments for FY24 AOPs. In total the Division sold 101% of planned AOP volume with 140% of the planned AOP net value. There are three timber sales that had no bidders, which are being prepared for future auctions. Typically, there are a few sales that are sold in the following fiscal year. This varies due to staff capacity and workloads. Historically, the Division has been able to meet Annual Harvest Objectives for all AOPs within the Implementation Plan period. Table 8 does not include non-AOP harvest volumes, such as salvage sales.

<b>Table 8: FY24 AOP Status Update Through 10/18/24</b>						
	<b>AOP</b>		<b>Sold</b>		<b>% Sold</b>	
<b>District</b>	<b>Volume (MMbf)</b>	<b>Value (\$ million)</b>	<b>Volume (MMbf)</b>	<b>Value (\$ million)</b>	<b>Volume</b>	<b>Value</b>
Astoria	51.1	\$20.60	51.3	\$24.80	100%	120%
Forest Grove	46.9	\$20.20	53.0	\$33.40	113%	165%
Klamath-Lake	8.8	\$1.00	5.0	\$0.60	57%	60%
North Cascade	9.9	\$4.30	11.7	\$8.50	118%	198%
Tillamook	51.9	\$14.90	49.7	\$19.10	96%	128%
West Oregon	9.6	\$3.40	9.3	\$4.00	97%	118%
Western Lane	11.5	\$5.50	11.5	\$7.30	100%	133%
<b>Total</b>	<b>189.7</b>	<b>\$69.90</b>	<b>191.6</b>	<b>\$97.70</b>	<b>101%</b>	<b>140%</b>

Table 9 and 10 details planned harvest by county and district for FY 2025.

<b>Table 9: FY 2025 AOP – Planned Sale Summary by County for BOFL</b>							
<b>County</b>	<b>Regen. Acres</b>	<b>Partial Cut Acres</b>	<b>Total Acres</b>	<b>Total Volume</b>	<b>Gross Value</b>	<b>Project Value</b>	<b>Net Value</b>
				<b>MMBF</b>	<i>In Thousands of Dollars</i>		
Benton	94	0	94	94	\$1,380.8	\$78.2	\$1,302.6
Clackamas	81	84	165	165	\$2,003.8	\$145.7	\$1,858.1
Clatsop	1,465	272	1,737	1,737	\$26,847.6	\$2,289.7	\$24,557.9
Columbia	0	10	10	10	\$43.5	\$7.0	\$36.4
Coos	0	0	0	0	\$0	\$0	\$0
Douglas	0	0	0	0	\$0	\$0	\$0
Josephine	0	0	0	0	\$0	\$0	\$0
Klamath	0	3,296	3,296	7.1	\$518.2	\$109.5	\$408.7
Lane	267	18	285	9.2	\$4,529.0	\$475.0	\$4,054.0
Lincoln	109	158	267	5.5	\$2,541.0	\$151.7	\$2,389.3
Linn	149	0	149	5.9	\$3,239.0	\$119.9	\$3,119.1
Marion	0	0	0	0	\$0	\$0	\$0
Polk	33	0	33	1.2	\$547.4	\$28.7	\$518.8
Tillamook	2,610	456	3,066	64.9	\$21,408.5	\$3,494.6	\$17,913.9
Washington	705	29	734	27.5	\$13,680.0	\$1,952.1	\$11,727.9
<b>AOP Total</b>	<b>5,513</b>	<b>4,323</b>	<b>9,836</b>	<b>187.7</b>	<b>\$76,738.8</b>	<b>\$8,852.1</b>	<b>\$67,886.6</b>

<b>Table 10: FY 2025 AOP – Planned Sale Summary by District for BOFL</b>							
<b>District</b>	<b>Regen. Acres</b>	<b>Partial Cut Acres</b>	<b>Total Acres</b>	<b>Total Volume</b>	<b>Gross Value</b>	<b>Project Value</b>	<b>Net Value</b>
				<b>MMBF</b>	<i>In Thousands of Dollars</i>		
Astoria	1,354	121	1,475	53.0	\$23,835.6	\$2,077.2	\$21,758.4
Forest Grove	1,117	430	1,547	46.8	\$22,306.8	\$2,513.1	\$19,793.7
Klamath-Lake	0	3,296	3,296	7.1	\$518.2	\$109.5	\$408.7
North Cascade	230	84	314	9.9	\$5,242.8	\$265.6	\$4,977.2
Tillamook	2,309	216	2,525	51.9	\$15,837.2	\$3,153.2	\$12,684.0
West Oregon	236	158	394	9.8	\$4,469.2	\$258.6	\$4,210.6
*Western Lane	267	18	285	9.2	\$4,529.0	\$475.0	\$4,054.0
<b>AOP Total</b>	<b>5,513</b>	<b>4,323</b>	<b>9,836</b>	<b>187.7</b>	<b>\$76,738.8</b>	<b>\$8,852.1</b>	<b>\$67,886.6</b>

\*Starting in FY19 Southwest Oregon and Coos Units are being managed out of Western Lane. These lands are now called the Western Lane District.



## Other Management Activities

Reforestation activities include site preparation, planning, and tree protection. These activities are dependent on the timber harvest schedule, availability of suitable seedlings, and weather. Intensive management activities listed in Table 11 represent an investment in future benefits such as volume, timber quality, and habitat.

South Fork adult in custody crews provide valuable forest management services to the State Forest Division. South Fork crew costs for intensive management activities during FY 2024 totaled \$809,250 and these costs are included in Table 11.

<b>Table 11: Intensive Management Activities on BOFL - FY 2024</b>			
<b>MANAGEMENT ACTIVITY</b>	<b>ACRES PLANNED</b>	<b>ACRES COMPLETED</b>	<b>TOTAL COST</b>
Initial Planting*	5,045	4,594	\$1,979,348
Interplanting*	1,040	2,119	\$660,955
Invasive Plant Control	2,304	1,096	\$74,930
Precommercial Thinning	2,160	1,969	\$405,236
Pruning	35	0	\$0
Release-Chemical- Aerial	784	675	\$46,784
Release-Chemical-Hand	2,267	1,071	\$119,652
Release-Mechanical-Hand	1,086	495	\$167,182
Site Prep-Mechanical	8	8	\$4,734
Site Prep-Slash Burning	4,983	3,615	\$39,810
Site Prep-Chemical- Aerial	3,658	2,956	\$254,001
Site Prep-Chemical- Hand	1,264	1,038	\$126,739
Surveys-Invasive Plants	2,000	50	\$0
Surveys-Reforestation	19,390	19,164	\$43,338
Tree Protection-Barriers	1,770	1,562	\$342,997
Tree Protection-Direct Control	3,746	3,158	\$488,083
Underplanting*	0	0	\$0
<b>Totals</b>	<b>51,540</b>	<b>43,570</b>	<b>\$4,753,790</b>

\*Planting costs include all costs to grow and plant seedlings.

Table 12 provides information about the planned road system management on BOFL and Common School Forest Land (CSFL) for FY 2025 by District. \$5,669 of the total project costs are dedicated to CSFL road projects in the Astoria and West Oregon districts.

<b>Table 12: FY 2025 AOP Planned Road Work</b>			
<b>District</b>	<b>Total Project Cost (\$)</b>	<b>New Construction (miles)</b>	<b>Improvement, Rock, and/or Maintenance (miles)</b>
Astoria	\$2,079,623	7.7	56.1
Forest Grove	\$2,513,050	4.9	106.2
Klamath-Lake	\$109,500	0	41.5
North Cascade	\$265,577	1.2	3.1
Tillamook	\$3,153,240	14.4	154.4
West Oregon	\$261,808	0.2	15.1
Western Lane	\$325,000	1.3	4.9
<b>Total</b>	<b>\$8,707,798</b>	<b>29.6</b>	<b>381.3</b>

In FY24, ODF managed recreation activities included the maintenance and construction of 46.5 miles and 5 miles, respectively, of OHV trails, and the maintenance and construction of 40.3 miles and 1.5 miles, respectively, of non-motorized trails. Much of this work was accomplished in partnership with volunteers who donated over 15,000 hours of their time on BOFL. Additionally, ODF's 21 designated campgrounds hosted 27,741 campers for 59,083 visitor nights and generated \$306,917 in revenue.

The Tillamook Forest Center, located on BOFL in Tillamook County and the hub of the program's education and interpretation work, welcomed over 60,000 visitors in FY24. Among those visitors were nearly 5,000 participants from local schools and other public organizations who attended educational programming designed to highlight forest management principles and outcomes. Similarly to the recreational activities on BOFL, volunteers played a large part in education and interpretation work by donating 688.5 hours to the program.

## **Links To More Information**

### **Stand Level Inventory**

[The Forest Inventory Report](#) covers the fiscal year-end stand level inventory estimates on Board of Forestry and Common School Land for each district.

### **Stream and Watershed Restoration**

[Restoration reports](#) summarize all restoration activity reported to OWEB by State Forest Districts since 1995.

### **Forest Health**

- [Aerial Survey Summary Reports](#) by ODF Area
- [Forest Health Highlights Report](#) -Joint Publications of Oregon Department of Forestry and USDA Forest Service, Pacific Northwest Region

### **Recreation Accomplishments**

[BOF FY2024 Recreation Accomplishment Report](#) takes a district level look at volunteer hours, the trail project summary, camping and camping revenue and recreation facility planning and development projects.



# Common School Forest Land Annual Report

FISCAL YEAR 2024



**Prepared by the  
Oregon Department  
of Forestry**

**April 2025**





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**Annual Report Located at:**

<https://www.oregon.gov/ODF/Pages/Reports.aspx>

## Executive Summary

DATE: April 8, 2025

TO: Governor Tina Kotek  
Secretary of State Tobias Read  
State Treasurer Elizabeth Steiner

FROM: Kate Skinner, Interim Oregon State Forester

SUBJECT: Fiscal Year 2024 Annual Report for Common School Forest Land

During fiscal year 2024 the Oregon Department of Forestry (ODF) managed 28,093 acres of Common School Forest Land (CSFL). As trustee of the CSFL, the State Land Board (SLB) oversees management to provide Oregonians the greatest benefit, consistent with resource conservation and sound land management strategies. Within this context, these lands are managed to maximize revenue to the state's Common School Fund (CSF) through an agreement among ODF, the SLB and the Department of State Lands (DSL). The DSL 2012 Real Estate Asset Management Plan states that these lands are "managed primarily to produce merchantable timber on a sustainable basis in accordance with plans adopted by the Land Board in cooperation with the Board of Forestry." Net revenues generated from CSFL are dedicated to the CSF.

This agreement and partnership among ODF, DSL and the SLB requires ODF to present an annual report regarding the status of management of CSFL. This status report includes information related to timber management (volume and value of harvested, sold and planned timber sales), fiscal year operating costs, revenue transferred to the CSF, reforestation, intensive management accomplishments and costs, and other information affecting CSFL management and operations.

### **Fiscal Year 2024 Harvest and Revenue**

In 2024, net operating income decreased to \$908,696 due to decreased volume harvested from CSF timber sales. ODF continues stewardship of 28,093 acres of CSFL through active management, supervising and administering timber operations, monitoring environmental successes and sustaining critical wildlife habitat areas.

A number of reforestation and replanting projects were completed successfully, and young stand management activities continue to actively grow healthy, sustainable forests for future generations – providing a range of longer-term natural benefits such as wood products, diverse ecosystems and habitat, and clean air and water.

1. CSFL Harvest Volume:
  - a. 3.87 MMBF
  - b. 41 percent decrease from FY 2023
2. Revenue Transfers to CSF:
  - a. \$2.31 million
  - b. 16 percent decrease from FY 2023

3. Net Operating Income (NOI): NOI is the total revenue received by ODF minus management costs. It is influenced by the same factors that affect volume and value, as well as management expenses.
  - a. \$908,696
  - b. 26 percent decrease from FY 2023
4. CSFL Management costs:
  - a. \$1.41 million
  - b. 8 percent decrease from FY 2023
5. CSFL sales sold in FY 2024 (not yet harvested)
  - a. 4.89 MMBF
  - b. Approximately \$2.53 million in timber sale value (prior to CSFL management costs)

#### **Other Forest Management Activities**

Reforestation and young stand management are integral to ensuring a sustainable flow of wood and future habitat development. On CSFL in FY 2024, 233 acres were reforested and 1,346 acres received young-stand management treatment, improving overall forest health and future growth.

This annual report summarizes CSFL management activities from July 1, 2023 through June 30, 2024.

# Financial and Asset Management

## Overview

This report primarily focuses on FY 2023 (July 1, 2023 through June 30, 2024). However, forest management often requires evaluating trends in revenue and costs for previous biennia (e.g., sales approved in one year’s operating plan may be harvested over one to three subsequent years). Revenue transferred to the CSF from management of CSFL has varied over the past 10 years from \$1.9 million to \$6.4 million annually. This time period includes fiscal years prior to July 1, 2017, when ODF managed the Elliott State Forest.

The primary factors influencing revenue fluctuations include: housing starts, lumber prices, harvest timing, individual sale volumes and value, changing ratios between harvests on CSFL and Board of Forestry lands (BOFL), Endangered Species Act protection measures and uncertainty and constraints associated with litigation.

### Net Operating Income (NOI)

NOI for CSFL for FY 2024 was \$908,696. NOI was calculated by subtracting costs from total revenue transferred to DSL. NOI ranged from \$908,696 to \$1.9 million for CSFL in the past 5 years (Table 1).

Table 1: Net Operating Income	
<b>FY2024</b>	<b>\$908,696</b>
FY2023	\$1,226,043
FY2022	\$1,890,650
FY2021	\$1,119,587
FY2020	\$1,103,223
<b>5 Year Average</b>	<b>\$1,249,640</b>

### Annual Revenue

Annual revenue is reported throughout this report, with influencing factors included for context.

## Fiscal Year 2024 Revenue and Investment Costs

During FY 2024, \$2.31 million in revenue was transferred to DSL (Table 2). Total charges for managing the CSFL totaled \$1.41 million during FY 2024 (Table 2). These expenditures include State Forests Division personnel in Salem, three regional areas, and seven districts. The units are responsible for timber sale contract development and compliance, reforestation and intensive management activities, Endangered Species Act compliance, research and monitoring, forest planning and public engagement, and overall program administration.

Other charges to the CSF, referred to as “Net Revenue Transfers,” totaled \$250,826 in FY 2024 (Table 3). This is approximately 18 percent of total overall costs. Revenue transfers include a prorated portion of ODF’s total costs for capital improvement projects, debt service, and seed orchard management.

Revenue transfers include a portion of overall agency administration prorate which totaled \$243,545. It is ODF's goal to ensure that allocation of agency administrative costs accurately reflects work performed by administrative and managerial staff, and that each program pays their appropriate share of administrative costs.

J.E. Schroeder Seed Orchard costs for FY 2024 were \$4,445. These funds were used to produce genetically improved seed (superior growth, wood quality, and disease tolerant characteristics as identified through traditional breeding and selection methods) appropriate for reforesting state forestlands.

The fire protection cost for 28,093 acres of ODF managed CSFL was approximately \$150,818.



## CSFL Revenues and Expenditures for FY 2024

Table 2: CSFL Revenues and Expenditures					
Expenditures and Transfers					
Category	FY20	FY21	FY22	FY23	FY24
T & E Surveys	\$108,828	\$95,611	\$114,930	\$118,627	\$123,992
Salem Program	\$297,652	\$423,562	\$400,838	\$450,049	\$360,614
Total Salem Expenditures	\$406,480	\$519,173	\$515,768	\$568,676	\$484,606
Total District Expenditures	\$690,803	\$513,752	\$536,027	\$744,845	\$670,494
Administrative Transfers	\$398,296	\$416,313	\$228,753	\$215,082	\$250,826
<b>Total Expenditures + Transfers</b>	<b>\$1,495,579</b>	<b>\$1,449,238</b>	<b>\$1,280,549</b>	<b>\$1,528,603</b>	<b>\$1,405,927</b>
District Expenditures Prorated by Acres					
District	FY20	FY21	FY22	FY23	FY24
Tillamook	\$204,029	\$231,463	\$199,248	\$225,270	\$269,430
Astoria	\$96,496	\$92,877	\$85,222	\$98,892	\$103,090
Forest Grove	\$29,817	\$32,280	\$28,991	\$30,155	\$30,527
West Oregon	\$460,863	\$373,341	\$348,211	\$390,496	\$336,845
North Cascade	\$42,794	\$58,752	\$52,947	\$62,003	\$46,191
Western Lane	\$437,344	\$424,068	\$346,344	\$467,494	\$523,756
Klamath-Lake	\$224,237	\$236,456	\$219,588	\$254,293	\$96,087
<b>Total Expenditures + Transfers</b>	<b>\$1,495,579</b>	<b>\$1,449,238</b>	<b>\$1,280,549</b>	<b>\$1,528,603</b>	<b>\$1,405,927</b>
CSFL Revenues					
District	FY20	FY21	FY22	FY23	FY24
Tillamook	\$97,366	\$54,561	\$59,633	\$220,166	\$406,945
Astoria	\$694,366	\$2,881	\$108,384	\$841,037	\$217,203
Forest Grove	\$635,519	\$1,542,376	\$138,506	\$540,195	\$67
West Oregon	\$664,469	\$737,436	\$1,754,192	\$822,698	\$1,359,684
North Cascade	\$2	\$2,325	\$472,768	\$0	\$28,517
Western Lane	\$356,548	\$229,749	\$637,707	\$113,268	\$250,753
Klamath-Lake	\$143,529	(\$503)	\$9	\$217,283	\$51,453
<b>Revenues Transferred to DSL</b>	<b>\$2,591,799</b>	<b>\$2,568,825</b>	<b>\$3,171,199</b>	<b>\$2,754,647</b>	<b>\$2,314,622</b>

### Details of FY 2024 Administrative Costs

Table 3: Details of FY 2024 Administrative Transfer Costs	
Administrative Revenue Transfers	Amount
Administrative Prorate Charge	\$243,545
J.E. Schroeder Seed Orchard	\$4,445
Residual Equity	\$2,836
Bond Principal	\$0
Bond Interest	\$0
<b>ADMINISTRATIVE TRANSFER COSTS TOTAL</b>	<b>\$250,826</b>

## CSFL Historical Timber Harvest Value, Volume and Average Stumpage Prices for Fiscal Years 2015 – 2024

**Table 4: Common School Forest Land Historical Timber Harvest Value, Volume and  
Average Stumpage Price  
Fiscal Years 2015 through 2024**

<b>Fiscal Year</b>	<b><sup>2</sup> Timber Sales Value of Timber Removed</b>	<b>Timber Harvest Volume (MMBF) Removed</b>	<b><sup>1</sup>Average Sold Sale Stumpage Price/MBF</b>	<b>Average Stumpage Harvested Price/MBF</b>
2024	\$2,174,432	3.865	\$518	\$563
2023	\$2,445,252	6.589	\$485	\$371
2022	\$4,641,474	10.358	\$454	\$448
2021	\$2,034,439	4.242	\$404	\$480
2020	\$2,597,050	5.590	\$439	\$465
2019	\$2,057,269	4.671	\$170	\$440
2018	\$1,534,693	3.573	\$476	\$430
2017 Elliott State Forest (Coos District)	\$2,691,137	7.758	\$347	\$347
2017 Other CSFL	\$1,152,934	2.765	\$413	\$417
<b>Total 2017</b>	<b>\$3,844,071</b>	<b>10.523</b>	<b>\$413</b>	<b>\$365</b>
2016 Elliott State Forest (Coos District)	\$3,416,945	7.990	\$327	\$428
2016 Other CSFL	\$2,454,497	6.170	\$347	\$398
<b>Total 2016</b>	<b>\$5,871,441</b>	<b>14.160</b>	<b>\$332</b>	<b>\$415</b>
2015 Elliott State Forest (Coos District)	\$3,592,162	8.260	\$436	\$435
2015 Other CSFL	\$2,367,124	6.990	\$356	\$339
<b>Total 2015</b>	<b>\$5,959,286</b>	<b>15.250</b>	<b>\$375</b>	<b>\$391</b>
<b>Last 5 Year Average</b>	<b>\$2,778,530</b>	<b>6.129</b>	<b>\$460</b>	<b>\$465</b>
<b>10 Year Average</b>	<b>\$3,315,941</b>	<b>7.9</b>	<b>\$407</b>	<b>\$437</b>

<sup>1</sup> Average stumpage for new sales sold during the fiscal year and is not related to the harvested volume and value columns, which cover harvests spanning multiple fiscal years.

<sup>2</sup> Timber Sale Value is gross timber sales value before project work credits have been subtracted.

## Forest Land Management

During FY 2024 ODF managed 28,093 acres of CSFL (Table 5). Activities conducted on CSFL managed by ODF include: timber harvest, reforestation and young stand management, and road construction and maintenance.

### Timber Management Activities

A total of 10 active sales were harvested in FY 2024, producing 3.87 mmbf of volume with a value of \$2,174,432 (Table 7). In addition, there were 6 sales sold in FY 2024, totaling approximately 4.89 mmbf of timber volume (Table 6).

All planned sales on CSFL in FY 2025 are estimated to produce 188 mbf of timber volume with a net value of \$60,791 (Table 8).

Reforestation and young stand management activities such as site preparation, planting and thinning are used to promote healthy and productive forest land. Table 9 summarizes planned and completed acres and costs for these activities on CSFL.

Table 10 provides information about the road system management on CSFL by District and County.

Table 5: Common School Forest Lands Managed by ODF	
COUNTY	CSFL ACRES
BENTON	563
CLACKAMAS	113
CLATSOP	2,060
COLUMBIA	80
COOS	720
CURRY	1,352
DOUGLAS	1,903
JACKSON	1,622
JOSEPHINE	3,961
KLAMATH	1,920
LANE	907
LINCOLN	4,477
LINN	90
MARION	720
POLK	1,690
TILLAMOOK	5,584
WASHINGTON	250
YAMHILL	80
<b>GRAND TOTAL:</b>	<b>28,093</b>

Source: ODF, 07/6/23

Report is based on legal acres not GIS acres

## Timber Sales Sold During FY 2024

Table 6. Common School Forest Lands Timber Sales Sold in Fiscal Year 2024										
Sale Name	ODF District	CSFL % of Sale	Total Sale Volume (Mbf)	CSFL Volume (Mbf)	CSFL Acres Partial Cut	CSFL Acres Regen.	Total Project Costs	CSFL Project Costs	Net Sale Value (BOF + CSFL)	Net CSFL Value
Little Nicky Thin	Astoria	21%	1,979	409	287	1	\$156,103	\$32,266	\$459,304	<b>\$94,938</b>
Middle Clole	Astoria	68%	2,604	1,762	0	26	\$162,308	\$109,801	\$1,404,854	<b>\$950,384</b>
Doe a Deer	West Oregon	92%	2,311	2,133	0	49	\$54,700	\$50,488	\$1,413,687	<b>\$1,304,833</b>
Wolf of Haul Street	West Oregon	0%	1,773	6	0	0	\$59,479	\$202	\$736,594	<b>\$2,504</b>
Salmon Forks Combo	West Oregon	9%	2,011	180	67	6	\$55,594	\$4,976	\$805,022	<b>\$72,049</b>
Lone Steere Thin	West Oregon	100%	400	400	68	0	\$20,365	\$20,365	\$109,635	<b>\$109,635</b>
<b>Totals</b>			<b>11,078</b>	<b>4,890</b>	<b>422</b>	<b>82</b>	<b>\$508,549</b>	<b>\$218,099</b>	<b>\$4,929,096</b>	<b>\$2,534,344</b>

*All dollar amounts are rounded to the nearest whole dollar.*

## Activity Summary for FY 2024

Table 7. Active Timber Sales on Common School Forest Lands Volume and Value, Fiscal Year 2024					
Sale Name	District	Sale No.	%CSFL	MMBF Harvested	Value CSFL
Cup of Joe	Astoria	AT-341-2023-W00857-01	20%	0.30	\$94,858
Hamlet 8	Astoria	AT-341-2021-W00828-01	0%	0.00	\$41
Little Nicky Thin	Astoria	AT-341-2024-W00986-01	21%	0.08	\$25,785
Middle Cole	Astoria	AT-341-2024-W00986-01	68%	0.02	\$9,928
Gates Go Back	North Cascade	NC-342-2023-W01130-01	100%	0.07	\$26,267
Wooden Corners	Tillamook	TL-341-2023-W00851-01	61%	0.39	\$207,106
Mahrvelous	Western Oregon	WO-341-2023-W00996-01	25%	0.93	\$569,826
Roger Miller Combo	Western Oregon	WO-341-2023-W00905-01	22%	0.35	\$202,893
Long John	Western Oregon	WO-341-2023-W00902-01	40%	0.89	\$615,806
Maple Gulch	Western Lane	WL-341-2023-W01077-01	100%	0.83	\$421,922
<b>Total</b>				<b>3.87</b>	<b>\$2,174,432</b>

## Planned Timber Sales for FY 2025

**Table 8: Annual Operation Plan Timber Sales Planned in CSFL in FY 2025**

Sale Name	ODF District	CSFL Percent of Sale	Timber Sale Volume (MBF)	CSFL Volume (MBF)	CSFL Acres Regen Cut	CSFL Acres Partial Cut	Total Sale Value	CSFL Project Costs	Net CSFL Value
Miller Woods Thin	West Oregon	7%	1,200	84	0.07	11.62	\$356,400	\$3,219	\$21,729
Triple Divide	Astoria	2%	5,200	104	3.46	0	\$2,075,600	\$2,450	\$39,062
<b>Total</b>			<b>6,400</b>	<b>188</b>	<b>3.53</b>	<b>11.62</b>	<b>\$2,432,000</b>	<b>\$5,669</b>	<b>\$60,791</b>

## Reforestation and Young Stand Management for FY 2024

**Table 9: Young Stand Management Activities in CSFL in FY 2024**

Management Activity	Acres Planned	Acres Completed	Total Cost
Initial Planting*	240	233	\$96,257
Interplanting	10	5	\$2,486
Invasive Plant Control	25	63	\$4,447
Precommercial Thinning	15	0	\$0
Pruning	0	0	\$0
Release-Chemical- Aerial	0	24	\$1,663
Release-Chemical-Hand	88	91	\$11,576
Release-Mechanical-Hand	20	30	\$9,862
Site Prep-Mechanical	6	6	\$0
Site Prep-Slash Burning	87	126	\$332
Site Prep-Chemical- Aerial	136	129	\$10,731
Site Prep-Chemical- Hand	36	36	\$4,332
Surveys-Invasive Plants	0	10	\$0
Surveys-Reforestation	250	491	\$0
Tree Protection-Barriers**	0	36	\$11,105
Tree Protection-Direct Control	66	66	\$0
Underplanting*	0	0	\$0
<b>Total</b>	<b>979</b>	<b>1,346</b>	<b>\$152,793</b>

\*Planting costs include all costs to grow seedlings.

\*\*Some districts used South Fork crew labor. South Fork crew costs are covered in this table.

## Road Management Activities for FY 2024

Table 10: FY 2024 Annual Road Work – CSFL								
District & County	Aggregate/Paved Surface (miles)			Dirt Surface (miles)			Bridge	Fish Pipes
	Constructed	Improved	Vacated	Constructed	Improved	Vacated	Installed	Installed
Astoria/Clatsop	0.08	0.65	0	0	0	0	0	0
West Oregon/Polk	0.05	0.69	0	0	0	0	0	0
West Oregon/Lincoln	0.00	0.87	0	0	0	0	0	0
<b>Totals</b>	<b>0.13</b>	<b>2.21</b>	<b>0.0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

## Links To More Information

### Stand Level Inventory

[Forest Inventory Report](#) covers the fiscal year-end stand level inventory estimates on Board of Forestry and Common School Land for each district.

### Stream and Watershed Restoration

[Restoration reports](#) summarize all restoration activity reported to OWEB by State Forest Districts since 1995.

### Forest Health

- [Aerial Survey Summary Reports](#) by ODF Area
- [Forest Health Highlights Report](#) -Joint Publications of Oregon Department of Forestry and USDA Forest Service, Pacific Northwest Region