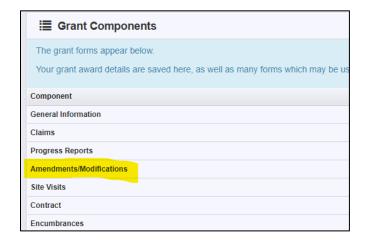
Amendment/Modification Request Tutorial

At some point during the implementation of your subaward program or project, you may need to make a change to your plan. Changes to the program or project could include (but are not limited to) any of the following:

- **Change in scope:** a significant shift in subaward goals, activities, project sites, timeline, or intended outcomes.
- Change in budget: moving funds to different line items, consolidating line items, or moving funds to different budget categories.
- Change in performance period: shift in start or end dates.
- Change in staff: updates to contact information or shifts in project staff (e.g., project coordinator, accountant, or authorized organizational signatory).
- Other modifications: any type of change not covered in the change types above. Examples include shifts in project partners or payment type (e.g., switching from advance payment to reimbursement).

If you need to make a change to your subaward program or project, it is critical that you submit an Amendment/Modification request in WebGrants. Follow the steps outlined below to submit your Amendment/Modification request.

Step 1: Sign into <u>WebGrants</u>, open your grant, and click on the grant component, "Amendments/Modifications".



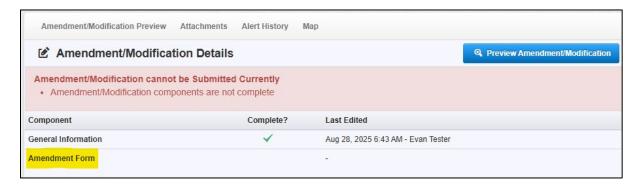
Step 2: Click the "Add Amendment/Modification" button.



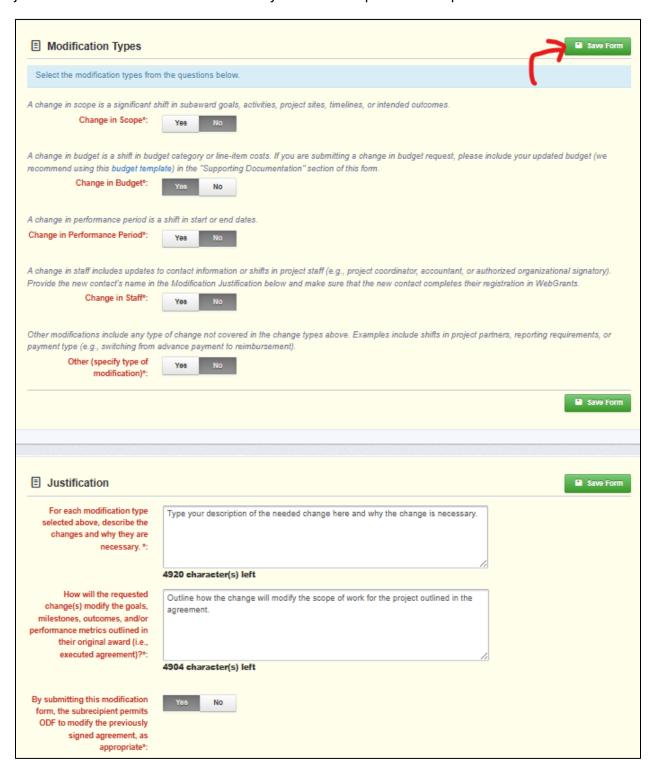
Step 3: Enter a descriptive title that summarizes the modification request. For example, if you are needing to consolidate line items within your Supplies budget category, you could create the title "Supplies Budget Category Consolidation Request". Click the "Save Form" button.



Step 4: Click on the "Amendment Form" from the Amendment/Modification components table.



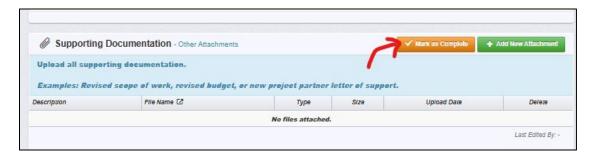
Step 5: Complete the form by selecting the type of modification and providing a thorough justification. Click "Save Form" when you have completed all required fields.



Step 6: After you click "Save Form", scroll down to the bottom and attach any supporting documentation (e.g., updated budget category information) by clicking the "Add New Attachment" button and uploading the document(s).



Step 6: Once you have attached all supporting documentation click the orange "Mark as Complete" button.



Step 7: Once you have marked the Amendment Form as complete, you will be able to submit the request by clicking "Submit Amendment/Modification".



ODF staff will review the modification request and either make the requested updates and let you know they have been completed or follow up with next steps.