

File Review Checklist for Oregon Needs Assessment

- ☐ Individual Support Plan (ISP)
- ☐ Risk Identification Tool (RIT)
- ☐ Person Centered Information (PCI)
- ☐ Level of Care Form (LOC)
- ☐ Eligibility Documents
- ☐ Safety Plan
- ☐ Nursing Assessment
- ☐ Nursing Care Plan (NCP)
- ☐ Protocols
- ☐ Positive Behavior Support Plan (PBSP)
- ☐ Functional Behavior Assessment (FBA)
- ☐ Mental Health Plan or other Behavior Support Documents
- ☐ Data Tracking- including Safeguarding Interventions (SI)
- ☐ Incident Reports- If used to track data
- ☐ Case Manager Notes- If used to track data
- ☐ Previous Assessments
- ☐ Other Support Documents