2023 QUALITY MEASUREMENT PROGRAM DATA COLLECTION TOOL

Screenshots and Instructions

This document is a screen-by-screen guide to entering your 2023 Quality Measurement Program Data

> Questions? gualitymetrics.acuity@odhsoha.oregon.gov

Instructions for Completing 2023 Quality Measurement Program Data Entry

About: This guide provides instructions on how to enter data using the Oregon Department of Human Services data collection tool to report 2023 data. You must also refer to the *2023 Quality Measurement Program Provider Instructional Guide* also found on the <u>QMP Program website</u>.

- Use this link to access <u>the 2023 QMP data collection tool</u>. The link was published in a <u>Provider Alert</u> during the first week of October 2023. Data entry must be completed by January 31, 2024.
- 2. You may use Qualtrics link multiple times to enter data. Each time you enter data, you will need to select the metrics you want to enter that session. You could enter the metrics one at a time, or in separate sessions.
- 3. The data collection tool will not keep track of which metrics you've already entered. You must keep track yourself. If you forget what's been entered previously and enter data for a metric again, the most recent data entered will be used. Earlier data will be disregarded.
- 4. Using the slider: Place your cursor on the circle. You must move the cursor into place, even if you are selecting a zero value.
- 5. Additional instructions are contained within the data collection tool slides.

2023 Quality Measurement Program Qualtrics Data Collection Screenshots



2023 Quality Metrics Data Collector

Facilities should use this data collector to report quality metrics data for the period January 1- December 31, 2023.

Facilities must supply data for all five metrics. You will be asked to click on the metric(s) for which you want to enter data. You will need to enter all the data for each selected metric at one time. You can come back into the data collector to enter data for additional metrics at another time.

This survey will close at January 31, 2024, 11:59p.m.

If you have questions please contact <u>QualityMetrics.Acuity@dhsoha.state.or.us</u>

To successfully report your data, you should take one or more of the following actions: 1) Attend a webinar on quality measurement reporting, 2) Refer to the <u>Provider Instructional</u> <u>Guide</u> posted on the <u>QMP webpage</u>.

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This is the title page you will see when first entering the Qualtrics survey link (the data collection tool). The link will be shared via **Provider Alert** and emailed to administrators. Note the instructions to review the 2023 Provider Instructional Guide and attend a training webinar.

Oregon Department of Human Services	
I affirm that I've attended a webinar and/or have referred to the Pr Instructional Guide prior to entering data.	rovider
 Yes No (Please review the <u>Provider Instructional Guide</u> before entering data) 	
← Back	Next \rightarrow

You must provide an answer to this question. You will be allowed to proceed even if you answer no. It is essential for accurate data entry that users refer to the *2023 Provider Instructional Guide* and attend an instructional webinar.

Oregon Department of Human Services	
Instructions and guidance are presented in blue text	
To proceed through the data collector click on the "N button in the lower right-hand corner of each screen have to scroll to see the whole screen depending on monitor resolution.	Next->" n. You may n your
← Back	Next \rightarrow

Use the next or back buttons to navigate within the survey tool.

Oregon I of Huma	Department n Services etrics Data Collector		
Please use	the drop-down fields	to select the name of yo	our facility.
Please ch in the nar	oose the first letter ne of your facility.	M ~	
Please ch name .	oose your facility	MISKATONIC ELDER O	NES CARE -
← Back			Next \rightarrow

To select your facility: First, choose the first letter of your facility. Then, choose your facility from the list. If you cannot find your facility in the list, please write to <u>QualityMetrics.Acuity@dhsoha.state.or.us</u> for assistance.

Oregon Department of Human Services	
In the previous question the facility you chose was MI ELDER ONES CARE	SKATONIC
If this is the correct facility click the "Next->" but	ton.
If this is incorrect click the "<-Back" button.	
← Back	Next \rightarrow

This screen asks you to confirm you've selected the correct facility from the list on the previous screen.

Oregon Department of Human Services 2023 Quality Metrics Data Collector
Which metrics do you want to enter data for now? You can use the link again to enter further data.
Click on the metric(s) for which you want to enter data
Quality Metric 1: Retention of Direct Care Staff
Quality Metric 2: Compliance with Staff Training Requirements
Quality Metric 3: Resident Falls with Injury
Quality Metric 4: Anti-psychotic Medications Prescribed for Non-standard Use
Quality Metric 5: Results of Annual Satisfaction Survey
$Next \rightarrow$

Check the box next to the metric(s) you want to enter this session. You may enter them in multiple data entry sessions. You must keep track of what you've entered session to session; the system will not track this for you. If you enter data for a metric more than once, the most recently entered data will be used for QMP reporting.

Oregon Department of Human Services	
2023 Quality Metrics Data Collector	
Which metrics do you want to enter data for now? You can use the link again to enter further data.	
Click on the metric(s) for which you want to enter data	
Quality Metric 1: Retention of Direct Care Staff	
Quality Metric 2: Compliance with Staff Training Requirements	
Quality Metric 3: Resident Falls with Injury	
Quality Metric 4: Anti-psychotic Medications Prescribed for Non-standard Use	
Quality Metric 5: Results of Annual Satisfaction Survey	
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1	

This user has selected metrics one through four to enter this session. They can complete data entry for metric five in a new session by re-entering the survey link.

Oregon Department of Human Services
2023 Quality Metrics Data Collector
Quality Metric 1: Retention of Direct Care Staff
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Number of Direct Care Staff 0 20 40 60 80 100 120 140 160 180 200
1a. As of December 31st, 2023 enter the total number of direct care staff who have been employed by the facility for a year or longer
0
1b. Total number of direct care staff employed on December 31, 2023
0
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

This is the only screen for metric one, retention of direct care staff. The total number of direct care staff who have been employed by the facility for a year or longer must be smaller than or equal to the total number of direct care staff employed on December 31, 2023.

Oregon Department of Human Services	
Quality Metric 2: Compliance with Staff Training Requirements	
Direct Care Staff	
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)	
Total Number Staff 0 20 40 60 80 100 120 140 160 180 20	0
2a. Total number of direct care staff employed on 12/31/23?	
0	
Deak	
← Buck Next →	

This is the first of eight screens for metric two, compliance with staff training. Data for direct and non-direct care staff will be entered separately.

Oregon Department of Human Services
2023 Quality Metrics Data Collector
Quality Metric 2: Compliance with Staff Training Requirements
Direct Care Staff
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number Staff 0 20 40 60 80 100 120 140 160 180 200
 2a. Total number of direct care staff employed on 12/31/23? 25 O
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

This is the second of eight screens for metric two. The *Provider Instructional Guide* includes definitions for direct and non-direct care staff.

Oregon Department of Human Services
Quality Metric 2: Compliance with Staff Training Requirements
Direct Care Staff = 25
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number Staff 0 20 40 60 80 100 120 140 160 180 200
 2b. Total number of direct care staff employed for 30 days or less on 12/31/23? 4
 2c. Of these, how many staff are on track to complete or have completed required training on time? 4
← Back Next →

This is the third of eight screens for metric two. The number of direct care staff reported from the previous screen is carried over at the top of this screen (red arrow). This user should not exceed a total of 25 direct care staff.

Oregon Department of Human Services
Quality Metric 2: Compliance with Staff Training Requirements
Direct Care Staff= 25
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number Staff 0 20 40 60 80 100 120 140 160 180 200
 2d. Total number of direct care staff employed for 31 days to a year on 12/31/23? 17 O
 2e. Of these, how many staff completed their required training on time? 15 O
← Back Next →

This is the fourth of eight screens for metric two. The survey will remind you of your previous answers up top to help you maintain accuracy (red arrows). This user should not exceed a total of 25 direct care staff; the total number of direct care staff employed 31-days to a year who completed required training on time should not exceed 17.

Oregon Department of Human Services
2023 Quality Metrics Data Collector
Quality Metric 2: Compliance with Staff Training Requirements
Direct Care Staff= 25 Direct Care Staff Employed Less than 30 Days= 4 Direct Care Staff Employed 31 Days to 1 year= 17
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number Staff 0 20 40 60 80 100 120 140 160 180 200
 2f. Total number of direct care staff employed more than a year on 12/31/2023? 4 O
 2g. Of these, how many staff completed their required annual in-service training? 4 O
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

This is the fifth of eight screens for metric two Previous entries for direct care staff are summarized at the top of the page (red arrows). This is the final slide for direct care staff.

Oregon Department of Human Services
2023 Quality Metrics Data Collector
Quality Metric 2: Compliance with Staff Training Requirements
Non-Direct Care Staff
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number Staff 0 20 40 60 80 100 120 140 160 180 200
2h. Total number of non-direct care staff employed on 12/31/23? 7 O
$\leftarrow \text{Back}$

This is the sixth of eight screens for metric two. This slide begins data entry for non-direct care staff.

Oregon Department of Human Services	
023 Quality Metrics Data Collector	
Quality Metric 2: Compliance with Staff Training Requirem	ents
Non-Direct Care Staff= 7	
(Grab the slider and pull to the number you're selecting. We click on the circle, the number selected will display.)	Vhen you
Total Number Staff 0 20 40 60 80 100 120 140 160	180 200
2i. Total number of non-direct care staff employed le year on 12/31/2023? 3	ess than a
 2j. Of these, how many completed their pre-service to are on track to complete their preservice training on 3 O 	time?
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This is the seventh of eight screens for metric two. The total number of direct care staff is indicated at the top (red arrow). For this user, the number of non-direct care staff employed less than a year who completed their preservice training on time should not exceed 3.

Oregon Department of Human Services
2023 Quality Metrics Data Collector
Quality Metric 2: Compliance with Staff Training Requirements
Non-Direct Care Staff= 7
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number Staff 0 20 40 60 80 100 120 140 160 180 200
 2k. Total number of non-direct care staff employed more than a year on 12/31/2023? 4
 21. Of these, how many completed the required annual inservice training? *For this group of staff, only consider the annual inservice training on infectious disease outbreak and infection control 4
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

This is the eighth and final screen for metric two. The number of nondirect care staff from previous slides is reported at the top (red arrow). This user should not exceed a total of seven non-direct care staff.



Metric three collects data on resident falls with injury. Facilities were asked to track fall data for six months, June through November. Next, you'll see one slide for each month June through November. You must enter falls data for each month separately.

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Data for injury falls for June through November will be entered separately. Definitions for **injury** and **fall** are found in the *2023 Provider Instructional Guide*.

Oregon Department of Human Services
You must enter falls data for six months, June through November 2023. Please select the month(s) you would like to enter at this time.
(You may log in again later to enter additional data.)
✓ June 2023
✓ July 2023
August 2023
September 2023
October 2023
□ November 2023
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

Just as you selected the metrics you wanted to enter during the data entry session, you will also select which months to enter falls data. Keep track of data you've entered; the system is not able to track previous data entry for you. If you forget what you've entered, you may re-enter data. The most recent data will be used for reporting purposes.

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2023 Quality Metrics Data Collector
Quality Metric 3: Resident Falls with Injury
Questions refer to calendar June 2023 .
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)
Total Number 0 20 40 60 80 100 120 140 160 180 200
3a. Total Number of Residents on 6/30/2023 52
0
 3b. Total Number of Falls with Injury for Residents at Facility during the month of June 7
3c. Number of Residents Who Fell Once with Injury during the month of June 3
3d. Number of Residents Who Fell More Than Once with Injury during the month of June 1 O
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

Resident falls with injury data will be entered separately for each of the six months in the collection period, June through November 2023. Users will complete a screen for each of the six months.

2023 Quality Metrics Data Collector	There is only one screen for metric four, nonstandard use of
Quality Metric 4: Antipsychotic Medications Prescribed for Non- standard Use	antipsychotic medications. Full instructions for data
Please report the	collection and
(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)	reporting are in the 2023 Provider
0 20 40 60 80 100 120 140 160 180 200	You will not be able to
4a. The number of residents on the 10/31/23 census 29	complete data entry for metric four
antipsychotic medication 8 -O 4c. The number of residents with conditions on the exclusions list	
3 - O	
 4d. Residents with scheduled anti-psychotics for a nonstandard use 2 O 	
 4e. Residents with PRN antipsychotics for a nonstandard use 5 O 	
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2023 Quality Metrics Data Collector

Metric five is data from the annual resident satisfaction survey conducted by an approved CoreQ vendor one time between January 1, 2023 and December 31, 2023. There are six slides for this metric. The first slide asks questions about how many residents received, returned and completed the survey. The second asks for information about the CoreQ vendor and delivery method. Slides three through six collect the count of resident responses to each question.

Quality Metric 5: Results of Annual Satisfaction Survey

(Grab the slider and pull to the number you're selecting. When you click on the circle, the number selected will display.)



Metric five has intensive data entry. You should have your count of resident responses to each of the four CoreQ questions prepared by your CoreQ vendor in front of you when you enter this data. Only providers may enter their data. CoreQ vendors are not able to upload the results for you.

Oregon Department of Human Services
Please provide the name of the third-party vendor you used to conduct your survey?
Survey Experts, Inc.
How did your vendor administer your survey to residents? (Check all that apply)
In Writing
□ By Telephone
In Person
□ By Computer
$\leftarrow \text{Back} \qquad \qquad \text{Next} \rightarrow$

The Quality Measurement Program needs to know which CoreQ vendor administered and summarized facility data. We also need to know what method(s) were used to collect the data. Only residents may respond. See the *2023 Provider Instructional Guide* for full instructions, including guidance for memory care facilities and residents with dementia.

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Quality Metric 5: Results of Annual Satisfaction Survey

In recommending this facility to friends and family, how would you rate it overall?

(You previously answered that 25 surveys were returned. Your total number of responses cannot exceed 25. Please do not enter percentages)

# of Very Good Responses out of 257# of Good Responses out of 257	
# of Good Responses out of 25 7	
# of Average Responses out of 25 5	
# of Poor Responses out of 25	
Total 25	
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Your CoreQ vendor will provide the count (not percentage) of resident responses to each question. Residents might not respond to all the questions. The total count of responses (excellent, very good, good, average, and poor) may not exceed the total of surveys returned (red arrow). The count of responses might be less than the total number of surveys returned.



Quality Metric 5: Results of Annual Satisfaction Survey

Overall, how would you rate the staff?

(You previously answered that 25 surveys were returned. Your total number of responses cannot exceed 25. Please do not enter percentages)

# of Excellent Responses out of 25	6
# of Very Good Responses out of 25	6
# of Good Responses out of 25	5
# of Average Responses out of 25	7
# of Poor Responses out of 25	1
Total	25

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	of Human Services

Quality Metric 5: Results of Annual Satisfaction Survey

How would you rate the care you receive?

(You previously answered that 25 surveys were returned. Your total number of responses cannot exceed 25. Please do not enter percentages)

# of Excellent Responses out of 25	4
# of Very Good Responses out of 25	3
# of Good Responses out of 25	4
# of Average Responses out of 25	11
# of Poor Responses out of 25	3
Total	25

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Y	Oregon D	epartment
	of Human	Services

Quality Metric 5: Results of Annual Satisfaction Survey

Overall, how would you rate the food?

(You previously answered that 25 surveys were returned. Your total number of responses cannot exceed 25. Please do not enter percentages)

# of Excellent Responses out of 25	2
# of Very Good Responses out of 25	3
# of Good Responses out of 25	7
# of Average Responses out of 25	5
# of Poor Responses out of 25	8
Total	25

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Oregon Department of Human Services 2023 Quality Metrics Data Collector Please enter your contact information below for any follow-up questions. Ida Werked Name Position Administrator Ida@carehouseOR.com Email ← Back Next \rightarrow

You will be asked for contact information at the close of each data entry session. This allows the program to follow up with the staff providing the data, if needed.

Oregon Department of Human Services

2023 Quality Metrics Data Collector

Thank you for the time you spent entering your 2023 Quality Metrics Data!

Reminders:

- If you entered data for all five metrics, your 2023 reporting is complete.
- If you only entered data for some metrics, please complete data entry for all five metrics by 11:59 on January 31, 2024.
- Keep track of which metrics you've entered; the system won't show you which metrics were previously submitted.
- The Quality Measurement Program will use the most recent data submission for each metric. For example, if you entered data for a metric multiple times, the most recent data entry is the one that will be published.
- Have questions? Send them to QualityMetrics.Acuity@dhsoha.state.or.us

-<u>Click Here</u> to return to the survey and complete additional metrics as needed.

This is the final slide for each data entry session. This screen is confirmation that the data previously entered has been successfully saved in the system. As the slide advises, keep track of the metrics you've entered; the system won't show you which metrics were previously submitted.