**Medicaid Cheat Sheet 2024**

**(Individuals Only)**

| **Door/Name** | **Basic Eligibility Criteria** | **Income Limit** | **Monthly Cost Share/Premium** | **Resource Limit** |
| --- | --- | --- | --- | --- |
| SSI/1619b | 1. Determined eligible for SSI/1619b by SSA | Earned income limit: $42,955/year  \*\*individualized threshold possible under certain circumstances  **(2024)**  Unearned Income:  $943  **(if only income is unearned)** | NONE | $2,000 |
| Optional State Supplement (MH Non-Waivered) | 1. Disability  2. In 24-hour residential mental health services. | Adjusted income must be at or below 150% of FPL, or $1,833/month for household of one (2024) | NONE | $2,000 |
| 300% Rule | 1. Eligible for a HCBS Waiver  2. Not eligible for Medicaid through SSI/1619b because too much unearned income | $2,829/month (300% of SSI FBR 2024) Total income; earned and unearned | APD & DD Comp Waiver:  1. Contributes adjusted income to the cost of care if countable income is above the payment standard. Liability is calculated by APD.  DD Comp Brokerage services:  No pay in | $2,000 |
| Former SSI Recipients with Medicaid Protection:  Medicaid Protected DAC/CDBs | 1. Had Medicaid through SSI  2. Lost SSI after 7/1/87 due to increase in or receipt of DAC/CDB | 1. Continue to be eligible for DAC/CDB | NONE | $2,000 |
| Former SSI Recipients with Medicaid Protection:  Pickle Eligible | 1. Had SSI and SSDI in at least 1 month  2. Lost SSI after April 1977. The reason the person became ineligible for SSI is not relevant.  3. Would be SSI eligible if Title II amount is less than current day FBR after deducting all the COLA increases since month/year SSI stopped due to Title II | 1. Title II less COLAs since SSI stopped and other countable income is less than FBR. | NONE | $2,000 |
| Former SSI Recipients with Medicaid Protection:  Disabled Widow(er)s Benefits | 1. Had Medicaid through SSI  2. Lost SSI due to receipt of or increase in Title II-DWB after January 1, 1991  3. Not entitled to Medicare Part A | 1. Continue to be eligible for DWB | NONE | $2,000 |
| Employed Persons with Disabilities | 1. Disability  2. Working (evidence of FICA/SECA/Business Plan) | Countable earned Income less than 250% FPL. $75,385/year or $6,282/mo (starting March 2024)  \*\*can earn more depending on EIE deductions  Calculated Adjusted income:  Unearned income excluded.  In this order, deduct from earned income $20, then $65. Divide by 2. Then, deduct IRWES, EIEs, or BWEs. Remainder is adjusted income to be compared to 250% FPL. | Total income of:  Under $850: $0  $850-$1,132.99.99: $50  $1,133-$2,831.99: $100  $2,832 and above: $150 | 1. $5000  2. Approved accounts excluded from resource limit  3. Spouse’s assets (income and resources) not counted |
| Presumptive Medicaid Eligibility | 1. Person alleges they are eligible for SSDI or SSI (applied for benefits) 2. Meet income/resource criteria 3. Eligibility limited until first DDS decision | Countable income is less than OSIP standard ($943) | NONE | $2,000 |
| Extended Medicaid or MAGI for Adults | 1. Needs based  2. Disability is not a requirement  3. Eligible for services | Modified Adjust Gross Income (per IRS definition) must be below 138% of Federal Poverty Level ($1,731/month for one-person household) | None | None |