

# Action Request Transmittal Aging and People with Disabilities



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**Number: APD-AR-23-033**

**Issue date: 11/14/2023**

**Topic:** Provider Information

**Due date:**

**Subject:** Change in Ownership Assisted Living Facility, Change in Ownership/Name Change Memory Care Facilities

**Applies to (check all that apply):**

- |  |   |
|--|---|
| <input type="checkbox"/> All DHS employees                             | <input type="checkbox"/> County Mental Health Directors                       |
| <input checked="" type="checkbox"/> Area Agencies on Aging: Type B     | <input type="checkbox"/> Health Services                                      |
| <input checked="" type="checkbox"/> Aging and People with Disabilities | <input type="checkbox"/> Office of Developmental Disabilities Services (ODDS) |
| <input type="checkbox"/> Self Sufficiency Programs                     | <input type="checkbox"/> ODDS Children's Intensive In Home Services           |
| <input type="checkbox"/> County DD program managers                    | <input type="checkbox"/> Stabilization and Crisis Unit (SACU)                 |
| <input type="checkbox"/> Support Service Brokerage Directors           | <input type="checkbox"/> Other ( <i>please specify</i> ):                     |
| <input type="checkbox"/> ODDS Children's Residential Services          |   |
| <input type="checkbox"/> Child Welfare Programs                        |   |

Change in Ownership Assisted Living	
Previous Provider	Location
Gilman Park Assisted Living	Oregon City
Previous Provider Number	Expired
524332	10/31/2023
New Provider Number	Effective
530017	11/1/2023

Change in Ownership Memory Care Facility	
Provider Name	Location
Kinsington Oak Grove	Medford
Previous Provider Number	Expired
528445	10/31/23
New Provider Number	Effective
530013	11/1/2023

Change in Ownership/Name Change Memory Care Facility	
<b>Previous Provider Name</b>	<b>Location</b>
New Friends of Coos Bay LLC	Coos Bay
<b>Previous Provider Number</b>	<b>Expired</b>
528759	10/31/2023
<b>New Provider Name</b>	
New Friends of Coos Bay	
<b>New Provider Number</b>	<b>Effective</b>
530020	11/1/2023

**Action Required:**

For changes in ownership listed above, staff must close the 512 for the previous provider numbers, must update the service plan and open a new 512 for all consumers under the new provider numbers above.

To update the consumer records, staff will need the provider’s name, provider number and the effective date. All needed information is in the new owner’s information table above.

Steps to update each consumer’s record:

- Update the service plan in Oregon ACCESS.
- Open a new 512 with the new provider number

To access a list of all consumers served by the previous owner, complete the following steps:

- Go to the Mainframe System
- Enter PESM, P, (provider #)

A list of recent payment authorizations and consumers served by the previous owner will be displayed.

**Field/stakeholder review:**       Yes     No

**If yes, reviewed by:**

*If you have any questions about this action request, contact:*

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