

Action Request Transmittal Aging and People with Disabilities



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Topic: Long Term Care

Number: APD-AR-24-015

Issue date: 4/11/2024

Updated date: 4/22/2024

Due date: 5/1/2024

Subject: Oregon Project Independence-Medicaid (OPI-M) Local Implementation Plans

Applies to (check all that apply):

- | | |
|---|---|
| <input type="checkbox"/> All DHS employees | <input type="checkbox"/> County Mental Health Directors |
| <input checked="" type="checkbox"/> Area Agencies on Aging: Types A and B | <input type="checkbox"/> Health Services |
| <input checked="" type="checkbox"/> Aging and People with Disabilities | <input type="checkbox"/> Office of Developmental Disabilities Services (ODDS) |
| <input type="checkbox"/> Self Sufficiency Programs | <input type="checkbox"/> ODDS Children's Intensive In Home Services |
| <input type="checkbox"/> County DD program managers | <input type="checkbox"/> Stabilization and Crisis Unit (SACU) |
| <input type="checkbox"/> Support Service Brokerage Directors | <input type="checkbox"/> Other (<i>please specify</i>): |
| <input type="checkbox"/> ODDS Children's Residential Services | |
| <input type="checkbox"/> Child Welfare Programs | |

Action required:

Examples added below in red.

Type B transfer AAA offices, Type A AAA and Type B contract AAA offices and their local APD offices must submit a local Oregon Project Independence-Medicaid (OPI-M) Implementation Plan. For areas of the state jointly served by APD and an AAA, the plan must be approved by the AAA Director and the APD District Manager. The plan should provide a step-by-step process that all staff working with OPI-M cases can follow when working with individuals requesting or potentially eligible for OPI-M. The plan should include referral and communication processes. It should also specify the timeline the local area will use to implement OPI-M.

As part of the plan, AAAs and APD offices should remember that a Medicaid office must determine service eligibility prior to arranging services. APD Central Office will be determining financial eligibility for individuals in APD/AAA service areas who are not eligible for other Medicaid programs that are determined through the ONE system.

Local areas may move through the specified phases more quickly than defined below but all offices must address how they will meet the deadlines listed below. If your local area is not able to meet the deadlines outlined in your plan or listed below, you must

notify central office at least 30-days in advance by sending an email to

OPIM.Support@odhsoha.oregon.gov

All AAA offices, in coordination with their APD office in APD local offices, must submit a plan to central office for review by **May 1, 2024**. Email completed plan to:

OPIM.Support@odhsoha.oregon.gov

The implementation plan must include the following:

Phase 1 – Starting no later than June 3, 2024

- The process used to identify the priority individuals who will be assessed from the current OPI and OPI Pilot waitlist or current OPI and OPI Pilot individuals with high care needs. (example: May 2024 - AAA will identify current OPI and OPI pilot consumers who have been assessed between SPL x-x. AAA will review waitlist and identify highest needs individuals based on waitlist score.)
- Identify any additional groups that will be prioritized. This may include family caregivers, those at-risk of institutionalization, individuals with limited English proficiency, individuals residing in rural areas, other historically underserved populations, etc. (example: May 2024 - AAA will review family caregiver waitlist and create a priority list of high-risk caregivers.)
- Include specifics on how referrals will be made between the AAA and APD offices, the number of referrals and the frequency. (example: June 2024 – AAA and APD agree to x referrals a week. AAA will email referrals to APD and APD will assign an ECM.)
- Identify a target completion date for phase 1. (example: Target completion date for phase 1 will be November 2024.)

Phase 2 – Starting no later than December 2024

- Identify how existing OPI and OPI Pilot individuals will be screened and offered OPI-M. Plan must include language for OPI and OPI Pilot individuals to be offered OPI-M at their annual reassessment. (example: December 2024 - AAA will pre-screen current OPI and OPI pilot consumers who are due for an annual reassessment.)
- Identify how new individuals contacting the ADRC or AAA offices are screened and offered OPI-M. (example: December 2024 -AAA/ADRC will begin offering OPI-M as a service option for new consumers calling about in-home assistance.)
- Provide additional information on referrals between AAA and APD offices if this will differ from Phase 1. (example: December 2024 – AAA will email referrals to APD and APD will assign an ECM.)

Phase 3 – Starting no later than December 2024

- Identify how existing TXIX consumers will be informed about OPI-M as a new service option. (example: APD will begin offering OPI-M as a service option when current LTSS in-home consumers are due for an annual reassessment. APD will develop a workflow for internal referrals, LTSS to OPI-M. This workflow will be

completed by October 2024.)

- Identify how new individuals contacting the APD office are screened and offered OPI-M. (example: APD will develop a workflow for new consumers calling about in-home assistance. OPI-M will be offered as a service option in addition to LTSS. Workflow will be completed by October 2024.)

Phase 4 – Starting no later than March 2025

- Determine if processes will look different for the public launch of OPI-M or if they will follow screening and referral processes from previous phases. (example: As of May 2024, this implementation plan will remain the same for the public launch.)

Please include any barriers to meeting the implementation deadlines and the steps that will be taken if the deadlines cannot be met.

Reason for action: To prepare for implementation of Oregon Project Independence-Medicaid.

Field/stakeholder review: Yes No

If yes, reviewed by:

If you have any questions about this action request, contact:

Contact(s): Submit questions to: https://forms.office.com/g/7aHvtKnZ4U	
Phone:	Fax:
Email: OPIM.Support@odhsoha.oregon.gov	