

Connect Oregon 2021 – Statutory Considerations Review

Project Number: 1R0469 _____

Project Name: The Fruit Company INC Rail Spur _____

Project Reviewer: Chris Malm, Bob Melbo, Kathy Holmes _____

On the following pages, tables are provided indicating which application questions relate to the identified consideration. A given question may relate to more than one consideration, and will appear under each relevant consideration.

Consideration (a) - Whether a proposed transportation project reduces transportation costs for Oregon businesses or improves access to jobs and sources of labor

Item No.	Brief Description of Question (from Application)	Points	Appraiser's Score
27-28	Industrial or employments connections	5	2
26a-c	Measurement of Success (Improved use and efficiency)	10	3
29	Safety	5	2
30	Serving Business Clusters	5	3
TOTAL AVAILABLE POINTS – Consideration “a”		25	10
Point System for 27-28, 29, 30: 0 – No positive benefit; 1-2 – Potential positive benefit; 3-4 – Likely positive benefit; and 5 – Significant positive benefit.		Point System for 26a-c 0 – No positive benefit; 1-3 – Potential positive benefit; 4-7 – Likely positive benefit; and 8-10 – Significant positive benefit.	
COMMENTS			

Consideration (c) - Whether a proposed transportation project is a critical link connecting elements of Oregon’s transportation system that will measurably improve utilization and efficiency of the system.

Item No.	Brief Description of Question (from Application	Points	Appraiser's Score
24	Explanation of benefits	8	4
25	Improvement of efficiency checkboxes	6	2
26a-c	Measurement of Success (Improved use and efficiency)	8	4
TOTAL AVAILABLE POINTS – Consideration “c”		20	10
Point System for 25: 0 – No positive benefit; 1-2 – Potential positive benefit; 3-4 – Likely positive benefit; and 5-6 – Significant positive benefit.		Point System for 24 and 26 0 – No positive benefit; 1-2 – Unlikely to make positive impact 3-4 – Potential positive benefits; 5-6 – Likely positive benefits; and 7-8 – Significant positive benefits.	
COMMENTS			

Consideration (d) - How much of the cost of a proposed transportation project can be borne by the applicant for the grant from any source other than the Connect Oregon Fund.

Item No.	Brief Description of Question (from Application	Points	Appraiser's Score
20	Applicant will provide 30% match only	5	
20	Applicant will provide between 31% to 40% match	7	7
20	Applicant will provide between 41% to 50% match	9	

20	Applicant will provide > 50% match	10	
TOTAL AVAILABLE POINTS – Consideration “d”		10	7
COMMENTS			

Consideration (e) - Whether a proposed transportation project is ready for construction. A project will be considered ready for construction if the Applicant can demonstrate that:

Item No.	Brief Description of Question (from Application	Points	Appraiser's Score
For this consideration, assume OTC decision in <u>May/July</u> grant execution date of <u>September 2022</u>			
14	Community engagement/outreach	2	1
9-11	Completion within 3 years of award	6	6
21	Matching funds (30 days prior to OTC decision)	2	2
12	Site ownership or control (30 days prior to OTC decision)	4	3
16-17	Land Use to allow for use at location (within 2 months of grant execution)	4	4
16-17	Limited Land Use decision; site plan review (within 6 months of grant execution)		
15	Securing all permits needed for construction (within 9 months of grant execution)	2	2
TOTAL AVAILABLE POINTS – Consideration “e”		20	18

<p>Point System for 9-11: 0 – No positive benefit; 1 – Some outreach, insufficient; and 2 – Sufficient outreach or N/A.</p>	<p>Point System for 14: 0 – No positive benefit; 1 – Some outreach, insufficient; and 2 – Sufficient outreach or N/A. 5-6 – Minimal concerns about completion in 3 years.</p>
<p>Point System for 21: 0 – Doubtful match will be available; 1 – Match may be available; and 2 – Match available.</p>	<p>Point System for 12: 0 – Doubtful site will be under control; 1-3 – Site may be under control; and 4 – Site is currently under control.</p>
<p>Point System for 15: 0 – Doubtful permits will be secured; 1 – Permits may be secured; and 2 – Confident permits will be secured.</p>	<p>Point System for 16-17: 0 – Doubtful land use decisions will be rendered; 1-3 – Land use decisions partially rendered; and 4 – Confident land use decisions will be rendered.</p>
<p>Comments:</p>	

Staff and review committees all the following information plus other knowledge when determining project readiness.

- Permitting • Match financing • Plan inclusion where necessary
- Land use approval • Applicant capacity

Consideration (f) - Whether a proposed transportation project has a useful life expectancy that offers maximum benefit to the state.

Item No.	Brief Description of Question (from Application	Points	Appraiser's Score
<p>The primary element of each project should be used in determining useful life. See reviewer instructions for further direction.</p>			
31	Expected useful life is between 0 and 5 years	2	
31	Expected useful life is between 6 and 10 years	4	

31	Expected useful life is between 11 and 15 years	6	
31	Expected useful life is between 16 and 20 years)	8	8
31	Expected useful life is > 20 years	10	
TOTAL AVAILABLE POINTS – Consideration “f”		10	8
COMMENTS			

Consideration “f” Maximum Benefit Calculation Table

For the purposes of Connect Oregon, “maximum benefit” is considered as the project benefits identified in scoring of considerations a, b, and c.

In order to take both “life expectancy” and “maximum benefit” of consideration f into account, *ConnectOregon* staff will utilize the following method to determine life expectancy vs. maximum benefit.

(To be completed by ODOT Freight Planning Staff)

Expected life score(Considerations a+b+c scores) / Possible Maximum Sum of Considerations a+b+c		
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Example:

$$8(16+12+10)/60 = 304/60 = 5.06 = 5 \text{ (rounded to nearest whole number)}$$

Consideration (g) - Whether a proposed transportation project is located near operations conducted for mining aggregate or processing aggregate as described in ORS 215.213 (2)(d) or 215.283 (2)(b).

Item No.	Brief Description of Question (from Application)	Points	Appraiser’s Score
27	Project is within 10 miles of a site	3	
27	Project is within 5 miles of a site	5	5

TOTAL AVAILABLE POINTS Consideration "g"	5	5
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Additional Considerations- Briefly describe any expected project benefits or impacts in the outcome areas below.

Item No.	Brief Description of Question (from Application)	Benefit Eval	Appraiser's Score
28a	Equity	SP	LP
28b	Climate Change/GHG Reduction	SP	NP
QUALITATIVE SCORE –		SP/SP	LP/NP
<p>*Qualitative Evaluation 28a-b: NP – No positive benefit; LP – Limited positive benefit; and SP – Significant positive benefits.</p>			
<p>COMMENT:</p>			

Additional Considerations Benefits Note:

The additional considerations questions are intended to capture ODOT's Strategic Action Plan priorities of taking into account benefits and/or impacts of projects upon equity and climate change/GHG emissions considerations. They are being scored separately than the statutory considerations and are being used to help break ties or prioritize among projects that score closely.