

HB 2017 IMPLEMENTATION

Active Initiatives



Active

- ODOT Property Inventory (§9)
- Named Highway Projects (§71(d))
- STIP Selection Criteria (§14)
- Conditional Increase, Accountability Report (§45)



On the Horizon

(Implementation plan forthcoming)

- Gap Analysis Study: Proportionate User Fees Report (§75) (*Spring 2020*)



Complete

- ✓ Modification of Duties and Authority (§§2-5, 19-20)
- ✓ Statewide Modal Plans (§6)
- ✓ Continuous Improvement Advisory Committee (§10)
- ✓ Uniform Standards, Condition Reporting (§11)
- ✓ Transparency, Accountability & Performance Website (§12)
- ✓ Internal Auditor (§§15-18)
- ✓ Cost-to-complete Studies (§§27(c) & 27(e))
- ✓ Connect Oregon (CO) Dedicated Projects & Program Modifications (§§71(f); 78-84)
- ✓ Connect Oregon Application Streamlining Report (§85)
- ✓ Portland Metro Area Value Pricing (§120)
- ✓ Statewide Transportation Improvement Fund (STIF) (§122)
- ✓ Safe Routes to School (SRTS) (§123)
- ✓ Winter Maintenance Strategy (§136-137)

Implementation Highlights

Ongoing efforts...

- **Recruitments:**
Policy Option Package for 54 additional positions submitted to legislature were approved during the 2019 Legislative Session. Recruitment efforts ongoing.


This month...

- **§71d Named Highway Projects:**
Seeking approval of 2021-2024 STIP, which includes some of the earmarked projects in section 71d of HB 2017.
- **§14 STIP Selection Criteria:**
Seeking approval of 2021-2024 STIP, which incorporated the new/revised project selection criteria established by HB 2017 into the regional project selection process and STIP reference materials.


Executive Sponsor: Cooper Brown

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Delegate	Cuong Nguyen	Property Inventory §9	Identify and implement technology and processes needed to create and maintain property inventory	07/01/19	✓	06/15/21		<p>Note revised implementation plan: -modifies third milestone which will serve as a checkpoint for OTC input regarding deliverable report and periodic reporting schedule, and -adds fourth milestone reflecting first submission of Section 9 deliverable report to OTC.</p> <p>Resourcing no longer a significant implementation risk. Expenditures are below forecasts due to: Loss of one Section 9 agent. Region 5 is substantially complete, and expenditures will be less going forward as final QC is performed. Region 4 reviews are being managed by District staff resulting in less expenditure by Right of Way staff.</p>
			Establish schedule for staff review and updates to the OTC	01/01/20	✓			
			Establish schedule and expectations for OTC periodic review and decisions re: excess ODOT property	11/01/20				
			Review Section 9 ODOT Land Inventory Report and make decisions re: disposition of excess ODOT property (new)	06/30/21				
Delegate w/ Reporting	Mac Lynde	Named Highway Projects §71(d)	Adopt amended 2018-2021 STIP	07/15/17	✓	06/30/20		<p>STIP rebalance, approved in June 2019, reflected in the 18-21 STIP is the new baseline for tracking performance related to delivering projects named in HB 2017.</p> <p>The 2021-2024 STIP will program the remaining projects named in section 71d. Draft 21-24 STIP for public comment anticipated 02/01/2020.</p>
			Review & accept draft quarterly performance report	04/15/18	✓			
			Review & adopt 2021-2024 STIP	06/30/20				

Executive Sponsor: Jerri Bohard

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional
Retain & Direct	Jerri Bohard	STIP selection Criteria §14	Review & approve leverage program guidelines & fix it program allocations for	4/20/18	✓	06/01/20		New STIP considerations incorporated in 2021-2024 STIP program guidance/ documentation, public & stakeholder outreach/ engagement materials distributed to each Region.
			Review draft 2021-2024 STIP & approve release for public review	02/01/20	✓			
			Review & adopt final 2021-2024 STIP	06/30/20				

Executive Sponsor: Lindsay Baker

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Delegate	Kat Silva	Conditional Increase Accountability Report §45	Accept & approve draft §45 Conditional Increase report for submission to JCT (draft for OTC review/input anticipated 10/15/19)	11/15/19	✓	11/15/23		<p>Risk: Failure to meet any of the requisite conditions jeopardizes the successful implementation of the HB.</p> <p>Mitigation: Plans & timelines have been established for meeting each condition which are each treated as unique work-streams under this initiative.</p> <p>Next draft report for commission review anticipated November 2021.</p>
			Accept & approve draft §45 Conditional Increase report for submission to JCT (draft for OTC review/input anticipated 10/15/21)	11/15/21				
			Accept & approve draft §45 Conditional Increase report for submission to JCT (draft for OTC review/input anticipated 10/15/23)	11/15/23				