

Introduction

ODOT has completed an update to the Statewide Transportation Improvement Fund (STIF) allocation estimate. We will continue to update estimates as we receive revised economic data. This update to the STIF forecast is based on the ODOT State Transportation Revenue Forecast from October 2025, prepared by ODOT Finance and Budget, and it reflects the Oregon Legislature House Bill 3991 increase of the payroll tax from 0.1% to 0.2% from January 1, 2026 through December 31, 2027. For information on the 0.1% Base Allocation, refer to the Statewide Transportation Improvement Fund Base Allocation Estimate, also released on this date. Revenues from cigarette taxes, ID card fees, and the non-highway gas tax are included with the payroll tax revenues and are reflected in this estimate.

HB3991 Estimate Assumptions

ODOT can distribute only the revenue it receives, which may be more or less than this estimate, up to each Qualified Entity's (QE) approved STIF Formula Plan funding limit (i.e. "plan maximum"). Further, ODOT is prohibited from distributing funds to a QE that does not have an Oregon Transportation Commission approved STIF formula plan. Distributions typically represent tax collections from two quarters prior; for example, the July distribution (FY 27 Q1) is largely comprised of taxes collected from January through March (FY 26 Q3). Updated estimates for the Formula funds for FY 26-27 (25-27 biennium) and forecasts for FY 28-29 are summarized in the table below.

STIF HB3991 Estimated Distributions	FY 26-27	FY 28-29
Formula	\$386 M	\$418.9 M

The tables below summarize the estimated Formula fund revenues available to each QE based on the date of distribution by fiscal year. There are tables for the consolidated program, the population-based formula, and payroll-based formula. Population-based formula funds must be dedicated to transportation services for older adults and individuals with disabilities.

Estimate Calculation Method

- HB3991 calculations incorporate a forecast model reflecting a 0.1% increase to the payroll tax revenue from January 1, 2026 through December 31, 2027,
- Fees and other taxes grow at a nominal historical rate,
- Department of Revenue collection and administration costs are deducted from the gross revenue,
- PTD Program administration costs and projects of statewide significance are deducted per ORS 184.758,
- The result is multiplied by 90% to determine the projected Formula Fund net total,
- The projected net total is multiplied by the QE payroll shares resulting in QE revenue estimates,
- QE payroll shares are calculated using the most current annual payroll data from the Oregon Employment Department, with adjustments made to ensure each QE receives at least the minimum allocation
- PSU population data is from 2024
- PTD's November '25 estimate of the in-district versus out-of-district amounts for population-based funds **may be** revised as PTD gathers more information

NOTE: The remaining ten percent of STIF funds collected is dedicated to the Discretionary Fund (five percent), Intercommunity Discretionary Fund (four percent), and the Technical Resource Center (one percent).

STIF HB3991 Allocation Estimate Program Totals (Population + Payroll)

Qualified Entity	FY 2026	FY 2027	FY 2028	FY 2029
Baker County	\$ 299,961	\$ 647,969	\$ 722,200	\$ 370,166
Basin Transit Service District	\$ 1,181,622	\$ 2,591,200	\$ 2,702,930	\$ 1,375,663
In district	\$ 889,560	\$ 1,961,573	\$ 2,037,478	\$ 1,034,997
Out of district Klamath County	\$ 292,062	\$ 629,627	\$ 665,452	\$ 340,666
Benton County	\$ 2,240,762	\$ 4,943,580	\$ 5,132,916	\$ 2,606,966
Burns Paiute Tribe	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Columbia County	\$ 644,651	\$ 1,402,486	\$ 1,471,909	\$ 751,176
CTo Coos, Lower Umpqua and Siuslaw	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
CTo Grand Ronde Community of Oregon	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
CTo Siletz Indians	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
CTo the Umatilla Indian Reservation	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
CTo Warm Springs	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Coos County	\$ 1,114,806	\$ 2,445,408	\$ 2,550,269	\$ 1,297,832
Coquille Indian Tribe	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Cow Creek Band of Umpqua Tribe of Indians	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Crook County	\$ 611,081	\$ 1,345,454	\$ 1,437,575	\$ 731,474
Curry County	\$ 333,214	\$ 722,516	\$ 798,659	\$ 408,783
Deschutes County	\$ 5,385,735	\$ 11,903,470	\$ 12,342,313	\$ 6,264,646
Gilliam County	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Grant County Transportation District	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Harney County	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Hood River County Transportation District	\$ 639,732	\$ 1,409,685	\$ 1,503,453	\$ 764,747
Jefferson County	\$ 383,078	\$ 834,305	\$ 913,316	\$ 466,691
Josephine County	\$ 1,449,974	\$ 3,179,221	\$ 3,316,670	\$ 1,688,110
Klamath Tribes	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Lake County	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Lane Transit District	\$ 8,232,941	\$ 18,148,012	\$ 18,855,433	\$ 9,579,358
In district	\$ 7,499,154	\$ 16,556,527	\$ 17,181,195	\$ 8,724,024
Out of district Lane County	\$ 733,787	\$ 1,591,484	\$ 1,674,236	\$ 855,334
Lincoln County	\$ 875,586	\$ 1,921,184	\$ 2,003,148	\$ 1,019,307
Linn County	\$ 2,508,137	\$ 5,516,760	\$ 5,741,336	\$ 2,919,028
Malheur County	\$ 605,155	\$ 1,330,153	\$ 1,407,428	\$ 716,248
Morrow County	\$ 468,136	\$ 1,024,992	\$ 1,108,894	\$ 565,470
Rogue Valley Transportation District	\$ 4,684,266	\$ 10,322,339	\$ 10,727,313	\$ 5,450,526
In district	\$ 4,191,602	\$ 9,264,631	\$ 9,605,858	\$ 4,875,615
Out of district Jackson County	\$ 492,664	\$ 1,057,708	\$ 1,121,455	\$ 574,911
Salem Area Mass Transit District	\$ 10,436,346	\$ 23,039,623	\$ 23,910,165	\$ 12,141,055
In district	\$ 7,112,560	\$ 15,751,967	\$ 16,307,361	\$ 8,271,383
Out of district Marion County	\$ 2,470,076	\$ 5,427,749	\$ 5,652,927	\$ 2,875,045
Out of district Polk County	\$ 853,710	\$ 1,859,906	\$ 1,949,876	\$ 994,627
Sherman County	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Sunset Empire TD (Clatsop County)	\$ 872,803	\$ 1,922,853	\$ 1,998,668	\$ 1,015,606
Tillamook County Transportation District	\$ 480,458	\$ 1,052,616	\$ 1,137,226	\$ 579,779
Tri County Metropolitan Transportation District	\$ 66,914,530	\$ 148,533,820	\$ 153,501,255	\$ 77,796,495
In district	\$ 63,546,496	\$ 141,125,832	\$ 145,791,580	\$ 73,876,691
Out of district Clackamas County	\$ 2,492,729	\$ 5,483,032	\$ 5,706,105	\$ 2,901,086
Out of district Multnomah County	\$ 75,984	\$ 165,706	\$ 173,588	\$ 88,517
Out of district Washington County	\$ 799,320	\$ 1,759,246	\$ 1,829,978	\$ 930,201
Umatilla County	\$ 1,644,979	\$ 3,622,002	\$ 3,766,418	\$ 1,914,240
Umpqua Public TD (Douglas County)	\$ 1,934,006	\$ 4,244,304	\$ 4,424,765	\$ 2,251,412
Union County	\$ 501,750	\$ 1,100,349	\$ 1,186,183	\$ 604,506
Wallowa County	\$ 216,276	\$ 438,995	\$ 577,758	\$ 305,208
Wasco County	\$ 584,613	\$ 1,286,117	\$ 1,376,715	\$ 700,736
Wheeler County	\$ 216,276	\$ 424,167	\$ 577,758	\$ 305,208
Yamhill County	\$ 1,970,966	\$ 4,330,383	\$ 4,510,531	\$ 2,294,143
Totals Statewide	\$ 120,459,704	\$ 265,622,301	\$ 277,791,811	\$ 141,157,491

District totals may not add up due to rounding.

STIF HB3991 Allocation Estimate POPULATION Formula Breakout				
Qualified Entity	FY 2026	FY 2027	FY 2028	FY 2029
Baker County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Basin Transit Service District	\$ 206,056	\$ 404,123	\$ 459,759	\$ 242,724
In district	\$ 116,495	\$ 228,473	\$ 259,927	\$ 137,225
Out of district Klamath County	\$ 89,561	\$ 175,650	\$ 199,832	\$ 105,499
Benton County	\$ 284,663	\$ 558,289	\$ 635,150	\$ 335,320
Burns Paiute Tribe	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Columbia County	\$ 152,261	\$ 298,618	\$ 339,729	\$ 179,356
CTo Coos, Lower Umpqua and Siuslaw	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
CTo Grand Ronde Community of Oregon	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
CTo Siletz Indians	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
CTo the Umatilla Indian Reservation	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
CTo Warm Springs	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Coos County	\$ 191,805	\$ 376,173	\$ 427,962	\$ 225,937
Coquille Indian Tribe	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Cow Creek Band of Umpqua Tribe of Indians	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Crook County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Curry County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Deschutes County	\$ 607,807	\$ 1,192,049	\$ 1,356,162	\$ 715,969
Gilliam County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Grant County Transportation District	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Harney County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Hood River County Transportation District	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Jefferson County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Josephine County	\$ 254,462	\$ 499,058	\$ 567,765	\$ 299,745
Klamath Tribes	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Lake County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Lane Transit District	\$ 1,101,274	\$ 2,159,850	\$ 2,457,202	\$ 1,297,251
In district	\$ 910,412	\$ 1,785,525	\$ 2,031,342	\$ 1,072,424
Out of district Lane County	\$ 190,862	\$ 374,324	\$ 425,858	\$ 224,827
Lincoln County	\$ 148,785	\$ 291,802	\$ 331,975	\$ 175,262
Linn County	\$ 378,149	\$ 741,636	\$ 843,739	\$ 445,442
Malheur County	\$ 94,494	\$ 185,325	\$ 233,237	\$ 123,210
Morrow County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Rogue Valley Transportation District	\$ 638,238	\$ 1,251,730	\$ 1,424,059	\$ 751,815
In district	\$ 471,562	\$ 924,841	\$ 1,052,167	\$ 555,479
Out of district Jackson County	\$ 166,676	\$ 326,889	\$ 371,892	\$ 196,336
Salem Area Mass Transit District	\$ 1,272,688	\$ 2,496,031	\$ 2,839,667	\$ 1,499,168
In district	\$ 689,027	\$ 1,351,338	\$ 1,537,381	\$ 811,642
Out of district Marion County	\$ 391,275	\$ 767,379	\$ 873,027	\$ 460,904
Out of district Polk County	\$ 192,386	\$ 377,313	\$ 429,258	\$ 226,622
Sherman County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Sunset Empire TD (Clatsop County)	\$ 120,607	\$ 236,538	\$ 269,102	\$ 142,069
Tillamook County Transportation District	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Tri County Metropolitan Transportation District	\$ 5,269,784	\$ 10,335,248	\$ 11,758,131	\$ 6,207,565
In district	\$ 4,761,446	\$ 9,338,282	\$ 10,623,910	\$ 5,608,767
Out of district Clackamas County	\$ 375,241	\$ 735,932	\$ 837,250	\$ 442,017
Out of district Multnomah County	\$ 16,530	\$ 32,419	\$ 36,882	\$ 19,472
Out of district Washington County	\$ 116,566	\$ 228,611	\$ 260,085	\$ 137,309
Umatilla County	\$ 234,486	\$ 459,881	\$ 523,194	\$ 276,214
Umpqua Public TD (Douglas County)	\$ 325,901	\$ 639,165	\$ 727,161	\$ 383,896
Union County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Wallowa County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Wasco County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Wheeler County	\$ 87,309	\$ 171,233	\$ 233,237	\$ 123,210
Yamhill County	\$ 314,426	\$ 616,661	\$ 701,558	\$ 370,379
Totals Statewide	\$ 13,778,611	\$ 27,023,002	\$ 31,726,464	\$ 16,751,572

District totals may not add up due to rounding.

STIF HB3991 Allocation Estimate PAYROLL Formula Breakout				
Qualified Entity	FY 2026	FY 2027	FY 2028	FY 2029
Baker County	\$ 212,652	\$ 476,736	\$ 488,963	\$ 246,956
Basin Transit Service District	\$ 975,566	\$ 2,187,077	\$ 2,243,171	\$ 1,132,939
In district	\$ 773,065	\$ 1,733,100	\$ 1,777,551	\$ 897,772
Out of district Klamath County	\$ 202,501	\$ 453,977	\$ 465,620	\$ 235,167
Benton County	\$ 1,956,099	\$ 4,385,291	\$ 4,497,766	\$ 2,271,646
Burns Paiute Tribe	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Columbia County	\$ 492,390	\$ 1,103,868	\$ 1,132,180	\$ 571,820
CTo Coos, Lower Umpqua and Siuslaw	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
CTo Grand Ronde Community of Oregon	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
CTo Siletz Indians	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
CTo the Umatilla Indian Reservation	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
CTo Warm Springs	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Coos County	\$ 923,001	\$ 2,069,235	\$ 2,122,307	\$ 1,071,895
Coquille Indian Tribe	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Cow Creek Band of Umpqua Tribe of Indians	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Crook County	\$ 523,772	\$ 1,174,221	\$ 1,204,338	\$ 608,264
Curry County	\$ 245,905	\$ 551,283	\$ 565,422	\$ 285,573
Deschutes County	\$ 4,777,928	\$ 10,711,421	\$ 10,986,151	\$ 5,548,677
Gilliam County	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Grant County Transportation District	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Harney County	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Hood River County Transportation District	\$ 552,423	\$ 1,238,452	\$ 1,270,216	\$ 641,537
Jefferson County	\$ 295,769	\$ 663,072	\$ 680,079	\$ 343,481
Josephine County	\$ 1,195,512	\$ 2,680,163	\$ 2,748,905	\$ 1,388,365
Klamath Tribes	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Lake County	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Lane Transit District	\$ 7,131,667	\$ 15,988,162	\$ 16,398,231	\$ 8,282,107
In district	\$ 6,588,742	\$ 14,771,002	\$ 15,149,853	\$ 7,651,600
Out of district Lane County	\$ 542,925	\$ 1,217,160	\$ 1,248,378	\$ 630,507
Lincoln County	\$ 726,801	\$ 1,629,382	\$ 1,671,173	\$ 844,045
Linn County	\$ 2,129,988	\$ 4,775,124	\$ 4,897,597	\$ 2,473,586
Malheur County	\$ 510,661	\$ 1,144,828	\$ 1,174,191	\$ 593,038
Morrow County	\$ 380,827	\$ 853,759	\$ 875,657	\$ 442,260
Rogue Valley Transportation District	\$ 4,046,028	\$ 9,070,609	\$ 9,303,254	\$ 4,698,711
In district	\$ 3,720,040	\$ 8,339,790	\$ 8,553,691	\$ 4,320,136
Out of district Jackson County	\$ 325,988	\$ 730,819	\$ 749,563	\$ 378,575
Salem Area Mass Transit District	\$ 9,163,658	\$ 20,543,592	\$ 21,070,498	\$ 10,641,887
In district	\$ 6,423,533	\$ 14,400,629	\$ 14,769,980	\$ 7,459,741
Out of district Marion County	\$ 2,078,801	\$ 4,660,370	\$ 4,779,900	\$ 2,414,141
Out of district Polk County	\$ 661,324	\$ 1,482,593	\$ 1,520,618	\$ 768,005
Sherman County	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Sunset Empire TD (Clatsop County)	\$ 752,196	\$ 1,686,315	\$ 1,729,566	\$ 873,537
Tillamook County Transportation District	\$ 393,149	\$ 881,383	\$ 903,989	\$ 456,569
Tri County Metropolitan Transportation District	\$ 61,644,746	\$ 138,198,572	\$ 141,743,124	\$ 71,588,930
In district	\$ 58,785,050	\$ 131,787,550	\$ 135,167,670	\$ 68,267,924
Out of district Clackamas County	\$ 2,117,488	\$ 4,747,100	\$ 4,868,855	\$ 2,459,069
Out of district Multnomah County	\$ 59,454	\$ 133,287	\$ 136,706	\$ 69,045
Out of district Washington County	\$ 682,754	\$ 1,530,635	\$ 1,569,893	\$ 792,892
Umatilla County	\$ 1,410,493	\$ 3,162,121	\$ 3,243,224	\$ 1,638,026
Umpqua Public TD (Douglas County)	\$ 1,608,105	\$ 3,605,139	\$ 3,697,604	\$ 1,867,516
Union County	\$ 414,441	\$ 929,116	\$ 952,946	\$ 481,296
Wallowa County	\$ 128,967	\$ 267,762	\$ 344,522	\$ 181,998
Wasco County	\$ 497,304	\$ 1,114,884	\$ 1,143,478	\$ 577,526
Wheeler County	\$ 128,967	\$ 252,934	\$ 344,522	\$ 181,998
Yamhill County	\$ 1,656,540	\$ 3,713,722	\$ 3,808,973	\$ 1,923,764
Totals Statewide	\$ 106,681,093	\$ 238,599,299	\$ 246,065,347	\$ 124,405,919

District totals may not add up due to rounding.