



Statewide Transportation Improvement Fund Formula Fund Guidance SUPPLEMENT: Project Details for Carry Forward Projects October 8, 2018

ODOT staff made a few refinements to the STIF Plan Template to better account for projects that are not part of a multi-phase project, but propose to carry funds forward into the next biennium. This change affects data entry for all projects. Please review the amendment to Formula Fund guidance, below, and direct any questions to your Regional Transit Coordinator.

New data entry question: Project Details

When entering Project Details in section 6.1 of the STIF Plan Template, Qualified Entities are now required to specify whether the project proposes to expend funds during the current STIF Plan period, July 1, 2018-June 30, 2021, or a future plan period.

A new question has been added: “Do you plan to expend funding in a future STIF Plan period?”

If funding is proposed to be expended during the current plan period, select “no” and continue with Project Details data entry.

Qualified Entities that have already started Project Details data will need to revisit each project and select “no” as applicable.

How to Enter Project Details for a carry forward Project

Applicants may propose to expend STIF Formula Funds during a future STIF Plan period. Qualified Entities proposing to expend funds during a future STIF Plan period provide fewer project details during the current plan period because they are requesting authorization to carry that funding forward to a future plan period. At such time as the funding is proposed to be expended, the Qualified Entity is required to provide full project details in a STIF Plan template.

To enter a project that proposes to carry forward STIF Formula Funds to a future plan period, select “Yes” in response to the question, “Do you plan to expend funding in a future STIF Plan period?”

Specify the expenditure amount requested to be carried forward to a future plan period. Select the applicable project types that the funding is anticipated to support (select all that apply).

Mass transit and public transportation districts must then specify the percentage of the project budget that is planned to be expended within the district boundaries.

Section 6.1 Project Detail Entry

Do you plan to expend funding in a future STIF Plan period? *

- Yes
- No

If yes, what is the expenditure amount? *

\$500,000.00

This will be added to the total amount of STIF funds requested.

What is the project type that you are carrying forward funds for? *

- Holding funds for financial stability
- Capital 111-00 Bus Rolling Stock
- Capital 112-00 Bus Transitways / Lines
- Capital 113-00 Bus Stations / Stops / Terminals
- Capital 114-00 Bus Support Equip / Facilities
- Capital 115-00 Bus Electrification / Power Distribution
- Capital 116-00 Signal and Communication Equipment
- Capital 117-00 Other Capital Items (Bus)
- Operations 300-00
- Planning 442-00
- Administration 620-00

Percent of project budget in district *

50%

