ODOT Rail and Public Transit Division

2020-22 Discretionary Grant Program
Advance Notice
September 2019

5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program
Section 5339 Bus and Bus Replacement Program
Section 5307 Mass Transit Vehicle Replacement Program
STP Bus Replacement Program
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Summary

The ODOT Rail and Public Transit Division (RPTD) is providing for new investments in public transportation for the period of July 1, 2020 to June 30, 2022. The following information will help program participants prepare for the discretionary grant application process which will begin later this year.

This notice provides information and estimated allocations for four discretionary programs:

- **Enhanced Mobility of Seniors and Individuals with Disabilities (Section 5310)**
- **Bus and Bus Facilities (Section 5339)**
- **STP Bus Replacement**
- **Mass Transit Vehicle Replacement (Section 5307)**

Current Funding Estimates (Final amounts may vary)

<table>
<thead>
<tr>
<th>Program</th>
<th>Eligible Recipients</th>
<th>Eligible Projects</th>
<th>Federal/Local Match Ratios</th>
<th>Estimated Allocation</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities</strong></td>
<td>Public Transportation Agencies Providing Rural Services</td>
<td>Operations Mobility Management Purchased Service Preventive Maintenance</td>
<td>Operations: 50/50 All Others: 80/20</td>
<td>$2.1 M</td>
</tr>
<tr>
<td><strong>Section 5339 Bus and Bus Facilities</strong></td>
<td>Small Urban and Rural Public Transportation Agencies</td>
<td>Vehicle Replacement Vehicle Expansion Bus Equipment Signs and Shelters</td>
<td>Vehicles: 85/15 All Others: 80/20</td>
<td>$10.3 M</td>
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<tr>
<td><strong>STP Bus Replacement</strong></td>
<td>Urban, Small Urban, and Rural Public Transportation Agencies</td>
<td>Vehicle Replacement</td>
<td>89.73/10.27</td>
<td>$5 M</td>
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<tr>
<td><strong>Section 5307 Mass Transit Vehicle Replacement</strong></td>
<td>Large Urban Public Transportation Agencies</td>
<td>Vehicle Replacement</td>
<td>89.73/10.27</td>
<td>$4 M</td>
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<tr>
<td><strong>Grand Total</strong></td>
<td></td>
<td></td>
<td></td>
<td>$21.4 M</td>
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</table>
Enhanced Mobility of Seniors and Individuals with Disabilities Program (Section 5310)

For this solicitation, eligible projects for operations, mobility management, purchased service, and preventive maintenance will be considered for transportation providers serving seniors and individuals with disabilities in rural areas.

Projects must be derived from a local Human Services Coordinated Plan.

Funding comes from the Federal Transit Administration’s (FTA) Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program which is distributed to states using a population-based formula in an amount set by Congress. The FTA allocates Section 5310 funds to states in separate rural and small urban area allocations. For this solicitation, ODOT is offering Section 5310 program funding of $2.1 million for public transportation services provided in areas with populations of fewer than 50,000.

Distribution to local agencies is done through an ODOT discretionary selection process.

**Match:** 20 percent for mobility management, purchased service, and preventive maintenance; 50 percent for operations.

Bus and Bus Facilities Program (Section 5339)

This program funds the replacement and purchase of buses, bus equipment, and bus-related facilities such as signs and shelters for transportation providers in small urban and rural areas with population of 199,999 or fewer.

Funding comes from the FTA’s Section 5339 Bus and Bus Facilities Program which is distributed to states in an amount set by Congress. For this solicitation, ODOT is offering Section 5339 program funding of $10.3 million.

Eligible applicants include both public agencies and private nonprofit organizations engaged in public transportation. Note that receipt of 5339 funding necessitates compliance with 49 CFR Part 655, drug and alcohol testing.

Distribution to local agencies is done through an ODOT discretionary selection process.

**Match:** 15 percent for vehicles; 20 percent for vehicle-related equipment, facilities, signs, and shelters.

STP Bus Replacement Program

This program funds the replacement of transportation buses for transportation providers in all areas of Oregon. Eligible recipients are Urban, Small Urban, and Rural public transportation agencies. Vehicles being replaced must have been purchased through ODOT Rail & Public Transit Division and must have ODOT on the title as first security interest holder.

Funding comes from Federal Highway Administration Surface Transportation Block Grant Funds transferred into the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program, the Section 5311 Formula Grants for Rural Areas Program, and/or the Section 5307 Mass Transit Vehicle
Replacement Program, depending on eligibility of awarded projects. For this solicitation ODOT is offering program funding of $5 million.

Distribution to local agencies is done through an ODOT discretionary selection process.

**Match:** 10.27 percent

**Mass Transit Vehicle Replacement Program (Section 5307)**

This program was created by the Oregon legislature to fund the replacement of large transit vehicles that are past their useful life. Section 5307 Mass Transit Vehicle Replacement Program funding is offered to large urban area general public transit providers who are eligible FTA direct recipients of the funds.

Project selection is done by ODOT staff using a point ranking system. The agencies that receive funds must apply directly with the FTA to receive grants.

**Match:** 10.27 percent

Note: agencies that receive Section 5311 and Section 5339 funds will be required to report to the National Transit Database (NTD) and have an FTA-compliant drug and alcohol testing program in place.

Agencies that receive Section 5310 funds may be required to do asset reporting to the NTD if they are not already NTD reporters.

**Grant Program Schedule**

<table>
<thead>
<tr>
<th>Year</th>
<th>Oct</th>
<th>Nov 18</th>
<th>Nov 19</th>
<th>Feb 3</th>
<th>Feb 3</th>
<th>Mar 3</th>
<th>Feb 1 – Mar 31</th>
<th>Apr</th>
<th>May 14</th>
<th>Jun 30</th>
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<tbody>
<tr>
<td>2019</td>
<td>Advance Notice Available</td>
<td>Applications Available</td>
<td>Application Training Webinar</td>
<td>Section 5310 Applications Due</td>
<td>Section 5339 Non Vehicle Replacement Applications Due</td>
<td>Section 5307, STP and Section 5339 Vehicle Replacement</td>
<td>Application review, project funding and award recommendations</td>
<td>PTAC - Notification and approval</td>
<td>OTC - Notification and approval</td>
<td>Agreements executed (before July 1, 2020)</td>
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<tr>
<td>2020</td>
<td></td>
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**Scoring Criteria**

**Section 5307, STP and Section 5339 (Vehicle Replacement)**

To be eligible for replacement a vehicles must have met useful life based on either age or miles.

Through the process laid out in the TAM plan, ODOT is able to create a list of vehicles in need of replacement. This list will be used to score vehicle replacement projects in an effort to achieve an
increased level of State of Good Repair (SGR). The vehicles receiving the lowest rating as defined in the table below will be scored higher than vehicles receiving a higher rating.

<table>
<thead>
<tr>
<th>Asset Condition Rating</th>
<th>Rating Description</th>
<th>Poor</th>
<th>Marginal</th>
<th>Adequate</th>
<th>Good</th>
<th>Excellent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scoring Range</td>
<td>1.0 to 1.9</td>
<td>2.0 to 2.9</td>
<td>3.0 to 3.9</td>
<td>4.0 to 4.7</td>
<td>4.8 to 5.0</td>
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</table>

Grants will be awarded by programs, first STP (and 5307 for select agencies) and then 5339 from lowest to highest rating. This means vehicles that are rated the lowest as defined by the TAM plan will receive the better match rate.

**Section 5310 and Section 5339 (Vehicle Expansion, Bus Equipment and Signs and Shelters)**

The application will incorporate goals set in the Oregon Public Transportation Plan. Points will be assigned to each question and the evaluation committee will rank projects on how well the answers meet these goals.

**New This Biennium**

**CognitoForms**

RPTD will be using applications developed using the CognitoForms program for this solicitation. This system is an easy-to-navigate web-based tool that streamlines and simplifies the application process for both the applicants and the reviewers. It offers a save and resume feature and email confirmation upon submission. The website works on most internet browsers including Google Chrome, Firefox, Microsoft Edge, Safari, and Internet Explorer 11.

Additional information and an electronic version of this notice can be found on the Rail and Public Transit Division website’s News and Trainings and Funding Opportunities pages. For information about other Rail and Public Transit Division resources and services contact us at 503-986-3300 or pt@odot.state.or.us.