

# Executive Director's Assessment of Board Knowledge

**PLEASE RATE YOUR LEVEL OF AGREEMENT WITH EACH OF THE FOLLOWING STATEMENTS**

|    |                                                                                                                                                                                                                                                                              | Strongly<br>Disagree |   |   |   |   |   |   |   |   | Strongly<br>Agree |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|---|---|---|---|---|---|---|---|-------------------|
|    |                                                                                                                                                                                                                                                                              | 1                    | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10                |
| 1  | Your Board members understand and can convey the organization's mission, vision and purpose.                                                                                                                                                                                 |                      |   |   |   |   |   |   |   |   |                   |
| 2  | Your Board members are confident that the organization is in compliance with federal, state and local regulations.                                                                                                                                                           |                      |   |   |   |   |   |   |   |   |                   |
| 3  | Your Board members understand their legal responsibilities and accountability in regard to system finance, safety, policies, etc.                                                                                                                                            |                      |   |   |   |   |   |   |   |   |                   |
| 4  | Your Board members believe a strategic plan is needed or necessary for the organization.                                                                                                                                                                                     |                      |   |   |   |   |   |   |   |   |                   |
| 5  | Your Board members understand and can discuss with others the organization's programs and services.                                                                                                                                                                          |                      |   |   |   |   |   |   |   |   |                   |
| 6  | Your Board members are confident in the process and understand how the board monitors and evaluates the performance of the Executive Director on an ongoing basis and formally on a yearly basis.                                                                            |                      |   |   |   |   |   |   |   |   |                   |
| 7  | Your board members provide proper and effective financial oversight for the organization, including approving a realistic budget.                                                                                                                                            |                      |   |   |   |   |   |   |   |   |                   |
| 8  | Your Board members understand their role in the provision of public transit services in your service area, how the board's decisions impact regional planning, and the way in which they can be most effective in advocating for the organization within regional processes. |                      |   |   |   |   |   |   |   |   |                   |
| 9  | Your Board members understand the board policies and procedures as they are written.                                                                                                                                                                                         |                      |   |   |   |   |   |   |   |   |                   |
| 10 | Your Board members understand their role in securing local funding and advocating for it.                                                                                                                                                                                    |                      |   |   |   |   |   |   |   |   |                   |
| 11 | Your Board members understand their role as an advocate to the community on behalf of the organization and its clients/patrons/riders.                                                                                                                                       |                      |   |   |   |   |   |   |   |   |                   |
| 12 | Your Board members understand the respective roles and responsibilities of the board and staff.                                                                                                                                                                              |                      |   |   |   |   |   |   |   |   |                   |
| 13 | Your Board contains an appropriate range of expertise and diversity and represents the community makeup.                                                                                                                                                                     |                      |   |   |   |   |   |   |   |   |                   |
| 14 | All of your Board members are effectively involved in board activities and responsibilities.                                                                                                                                                                                 |                      |   |   |   |   |   |   |   |   |                   |
| 15 | Your Board effectively and periodically assess their own performance.                                                                                                                                                                                                        |                      |   |   |   |   |   |   |   |   |                   |
| 16 | Your Board understands the role of a committee structure for the board and how it can be used effectively?                                                                                                                                                                   |                      |   |   |   |   |   |   |   |   |                   |
| 17 | Your oard meetings are considered productive, efficient and well run.                                                                                                                                                                                                        |                      |   |   |   |   |   |   |   |   |                   |

**From your perspective as a board member, please identify what you consider to be the Strengths, Weaknesses, Opportunities, and Threats to your transit agency**

**Strengths:**

**Weaknesses:**

**Opportunities:**

**Threats:**