



# STIF Subrecipient Project Application 2025-27

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: [brian.roth@odot.oregon.gov](mailto:brian.roth@odot.oregon.gov)

## 1. Subrecipient Information

**Service Provider Name**

Clackamas County

**Service Provider Contact Name**

Kristina Babcock

**Service Provider Contact Title**

Human Services Supervisor

**Service Provider Phone Number**

(971) 349-0481

**Service Provider Email**

kbabcock@clackamas.us

**Service Provider Type**

County

**Employer Identification Number (EIN)**

93-6002286

**Service Provider Website**

<https://www.clackamas.us/socialservices/transportation>

## 2. Qualified Entity representing Subrecipient

**Qualified Entity Name**

Tri County Metropolitan Transportation District of Oregon

**STIF Plan Contact Name**

Tom Mills

**STIF Plan Contact Title**

Director, Planning and Policy

**STIF Plan Contact Phone Number**

(503) 962-4883

**STIF Plan Contact Email**

millst@trimet.org

**End Date of QE STIF Plan**

6/30/2029

## 3. Local Plan Compliance

### 3.1 Existing Local Plans from which project(s) are derived.

#### Local Plan 1

**Local Plan Name**

Coordinated Transportation Plan for Seniors and People with Disabilities

**Governing Body that adopted Local Plan**

TriMet Board of Directions

**Plan Adoption Date**

6/22/2016

**Local Plan Web Address**

[https://www.oregonmetro.gov/sites/default/files/2018/06/29/RTP-Appendix\\_G\\_CTP\\_20160614.pdf](https://www.oregonmetro.gov/sites/default/files/2018/06/29/RTP-Appendix_G_CTP_20160614.pdf)

**Upload copy of Local Plan if it's not available on a website.**

## Local Plan 2

**Local Plan Name**

Mt Hood Multi-Modal Transportation Plan

**Governing Body that adopted Local Plan**

ODOT

**Plan Adoption Date**

3/1/2014

**Local Plan Web Address**

<https://www.oregon.gov/odot/projects/pages/project-details.aspx?project=MHMTP>

**Upload copy of Local Plan if it's not available on a website.**

## Local Plan 3

**Local Plan Name**

Clackamas County Transit Development Plan

**Governing Body that adopted Local Plan**

Clackamas County Board of County Commissioners

**Plan Adoption Date**

4/22/2021

**Local Plan Web Address**

<https://www.clackamas.us/planning/transit>

**Upload copy of Local Plan if it's not available on a website.**

## Local Plan 4

**Local Plan Name**

Unified Service Enhancement Plan

**Governing Body that adopted Local Plan**

TriMet Board of Directors

**Plan Adoption Date**

10/24/2018

**Local Plan Web Address**

<https://trimet.org/future/>

**Upload copy of Local Plan if it's not available on a website.**

## 3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

Yes

## 4. Projects

### 4.1 Project Detail Entry

#### Project 1

**Subrecipient or Qualified Entity Name**

Clackamas County

**Project Name**

Transit Operations

**Project Description**

Clackamas County Transportation Operations

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**Percent of project budget in district**

10%

**Project budget share to improve, expand or maintain public transportation service**

**Improve or Expand Service**

100%

**Maintain Service**

0%

**Local Plan this project is derived from:**

Mt Hood Multi-Modal Transportation Plan and Coordinated Transportation Plan

**Local Plan Page Number**

**Multi-Phase Project**

**Is your project part of a larger multi-phase project?**

No

**4.1.1 Project Scope**

**Task 1**

**Task Description**

Mt Hood Express and Village Shuttle Service: Continued funding for existing Mt Hood Express and Village Shuttle services from the City of Sandy to Rhododendron and Government Camp. This includes funding for one Express run daily and one Villages shuttle daily added during the funding cycle in FY19/21. All other operational, program and match costs needed to maintain existing service levels. This supports both fixed route and deviated fixed route services.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

**Task Category Amount**

\$450,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$225,000.00	\$225,000.00	\$0.00	\$0.00	\$450,000.00
Federal	\$279,263.00	\$283,579.00	\$0.00	\$0.00	\$562,842.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$65,000.00	\$65,000.00	\$0.00	\$0.00	\$130,000.00
Other Funds	\$45,000.00	\$45,000.00	\$0.00	\$0.00	\$90,000.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$614,263.00</b>	<b>\$618,579.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$1,232,842.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
500,000	17,600.00	114,000

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
6,300

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
1,260

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
9,500

#### Optional Outcome Measures

##### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
500,000	17,600.00	6,000

**Other Measure**

**Number of Units:**

## Task 2

### Task Description

Boring Lifeline Service: This project provides service to the unincorporated community of Boring, which is outside of the service area of any senior center or transit service. This is a partnership between Clackamas County Social Services Division (SSD) and the City of Sandy - Sandy Senior & Community Center (SSCC) to sustain services for residents age 60 plus or with a disability. This project includes funding allocated through the STIF Population Based (STF) process.

### Is this task supporting services for older adults and people with disabilities?

Yes

### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Operations 30.09.00 (State Operating Assistance)

### Specify the mode that this task will support.

Demand Response

## Operations Task Category

### Task Category Amount

\$153,374.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

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## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$51,687.00	\$51,687.00	\$0.00	\$0.00	\$103,374.00
STIF Payroll Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$30,000.00	\$20,000.00	\$0.00	\$0.00	\$50,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$81,687.00</b>	<b>\$71,687.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$153,374.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

Revenue Miles  
15,000

Revenue Hours  
1,000.00

Rides  
1,200

Number of people with access to transit (within ½ mile of transit stop for fixed route)  
0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)  
0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)  
0

Is this project supporting student transportation?  
No

### Task 3

#### Task Description

Local Service Connections: Work with Clackamas County small transit providers to address missing connections in Clackamas County between existing transit providers as identified in the Clackamas County Transit Development Plan (TDP), other transit master plans, Coordinated Human Services plan, or other local plans. Provide operational funding support to implement the new or expanded service.

Local service connections can be Fixed Route, Deviated Fixed Route, Dial-a-ride

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

**Task Category Amount**

\$195,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

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### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$50,000.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Prior Biennia STIF Funds	\$72,500.00	\$72,500.00	\$0.00	\$0.00	\$145,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$97,500.00</b>	<b>\$97,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$195,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
17,000	900.00	1,000

Number of people with access to transit (within 1/2 mile of transit stop for fixed route)  
0

Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)  
0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)  
0

Is this project supporting student transportation?  
Yes

#### Choose at least one

##### Operations

Number of rides provided to students in grades 9-12

Number of rides provided to students in grades 9-12  
100

Number of students in grades 9-12 served by demand response  
0

#### Optional Outcome Measures

##### Outcome Measure 1

## Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b> 17,000	<b>Revenue Hours</b> 900.00	<b>Rides</b> 1,000
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**Other Measure**

**Number of Units:**

### 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

#### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

<b>FY 2026 STIF Total</b> \$404,187.00	<b>FY 2027 STIF Total</b> \$394,187.00
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### Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
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Criterion 1	50%	50%	50%	50%
Criterion 2	10%	10%	10%	10%
Criterion 3	0%	0%	0%	0%
Criterion 4	0%	0%	0%	0%
Criterion 5	5%	5%	5%	5%
Criterion 6	10%	10%	10%	10%
Criterion 7	5%	5%	5%	5%
Criterion 8	20%	20%	20%	20%
	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>

### 4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 7: Environmental Sustainability

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

### 4.4 Project Summary

**Project Name**

Transit Operations

**Subrecipient Project Total**

\$798,374.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>	<b>FY 2028 STIF Project Total</b>	<b>FY 2029 STIF Project Total</b>
\$404,187.00	\$394,187.00	\$0.00	\$0.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>	<b>FY 2028 STIF Funds supporting student transportation</b>	<b>FY 2029 STIF Funds supporting student transportation</b>
\$20,209.35	\$19,709.35	\$0.00	\$0.00
<b>FY 2026 percent of STIF</b>	<b>FY 2027 percent of</b>	<b>FY 2028 percent of</b>	<b>FY 2029 percent of STIF</b>

Funds supporting student transportation  
5%

STIF Funds supporting student transportation  
5%

STIF Funds supporting student transportation

Funds supporting student transportation

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## **Funds Supporting Older and Disabled Persons Transportation**

FY 2026 STIF Funds supporting older and disabled persons transportation  
\$80,837.40

FY 2027 STIF Funds supporting older and disabled persons transportation  
\$78,837.40

FY 2028 STIF Funds supporting older and disabled persons transportation  
\$0.00

FY 2029 STIF Funds supporting older and disabled persons transportation  
\$0.00

FY 2026 percent of STIF Funds supporting older and disabled persons transportation  
20%

FY 2027 percent of STIF Funds supporting older and disabled persons transportation  
20%

FY 2028 percent of STIF Funds supporting older and disabled persons transportation

FY 2029 percent of STIF Funds supporting older and disabled persons transportation

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## **Funds from Previous Biennia**

FY 2026 STIF Funds From Previous Cycle  
\$102,500.00

FY 2027 STIF Funds From Previous Cycle  
\$92,500.00

FY 2028 STIF Funds From Previous Cycle  
\$0.00

FY 2029 STIF Funds From Previous Cycle  
\$0.00

### **Project 2**

**Subrecipient or Qualified Entity Name**  
Clackamas County

**Project Name**  
Planning and Capital

**Project Description**  
Clackamas County planning and capital improvement projects

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

**Percent of project budget in district**  
20%

**Project budget share to improve, expand or maintain public transportation service**

**Improve or Expand Service**  
100%

**Maintain Service**  
0%

**Local Plan this project is derived from:**  
Mt Hood Multi-Modal Transportation Plan and Coordinated  
Transportation Plan

**Local Plan Page Number**

## Multi-Phase Project

**Is your project part of a larger multi-phase project?**  
No

### 4.1.1 Project Scope

#### Task 1

##### Task Description

Vehicle Maintenance: Provide match for Vehicle maintenance costs associated with the Mt Hood Express, Village Shuttle and Transportation Reaching People. Match being used for 5310 and 5311 PM costs.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

##### Category

Preventive Maintenance 11.7A.00

## Preventive Maintenance Task Category

##### Task Category Amount

\$59,654.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

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use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$29,827.00	\$29,827.00	\$0.00	\$0.00	\$59,654.00
Federal	\$152,173.00	\$152,173.00	\$0.00	\$0.00	\$304,346.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$182,000.00</b>	<b>\$182,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$364,000.00</b>

**By checking this box, I confirm that this project task is only funded by STIF.**

No

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**

Yes

### 4.1.3 Outcome Measures

#### Task 2

##### Task Description

Technology Upgrades: Support and provide match for Implementation and maintenance of new technology solutions for the Mt Hood Express, Last Mile Shuttle, and Transportation Reaching People programs. Upgrades to dispatch software, real time vehicle arrival information, on board technology, upgraded websites, maintenance systems, etc. Also will be used to support Fare Integration solutions for all Clackamas County small Transit Providers and match for 5311 Grant.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Capital 117-00 Other Capital Items (Bus)

**117-00 Other Capital Items Activity Type**

Third Party Contracts 11.71

**Third Party Contracts 11.71 Activity Detail**

11.71.11 Other

**Other Capital Items Task Category**

**Task Category Amount**

\$73,216.00

**4.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

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**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$21,608.00	\$21,608.00	\$0.00	\$0.00	\$43,216.00
Federal	\$35,892.00	\$35,892.00	\$0.00	\$0.00	\$71,784.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$10,000.00	\$20,000.00	\$0.00	\$0.00	\$30,000.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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	<b>\$67,500.00</b>	<b>\$77,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$145,000.00</b>
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**By checking this box, I confirm that this project task is only funded by STIF.**  
 No

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**  
 Yes

### 4.1.3 Outcome Measures

#### Task 3

##### Task Description

Transit Development: Building on the Transit Hub initial study; identify and further develop Transit Hub site. Match and planning costs to study and engage in initial site development activities and provide match for larger Oregon Solutions Project regarding the rest stop relocation. Development for Restroom relocation in Government Camp and planning for park and rides supporting Mt Hood Express Service. Being used to match multiple projects.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

##### Category

Planning 44.20.00

#### Planning Task Category

**Task Category Amount**

\$47,947.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

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money during the 2023-2025 biennium, which should be listed as "Prior Biennia Interest Accrued," for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$23,973.00	\$23,974.00	\$0.00	\$0.00	\$47,947.00
Federal	\$100,000.00	\$101,892.00	\$0.00	\$0.00	\$201,892.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$123,973.00</b>	<b>\$125,866.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$249,839.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

##### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

Other Measure  
Plans Created

Number of Units:

2

## Task 4

### Task Description

Match for STIF Discretionary Projects including Transit Development Plan updates, Rest Stop Relocation, Vehicle Purchases and other STIF Discretionary projects approved for Clackamas County.

### Is this task supporting services for older adults and people with disabilities?

Yes

### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Capital 117-00 Other Capital Items (Bus)

### 117-00 Other Capital Items Activity Type

Third Party Contracts 11.71

### Third Party Contracts 11.71 Activity Detail

11.71.11 Other

## Other Capital Items Task Category

### Task Category Amount

\$400,000.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$150,000.00	\$250,000.00	\$0.00	\$0.00	\$400,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$150,000.00</b>	<b>\$250,000.00</b>		<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$0.00</b>	<b>\$400,000.00</b>

**By checking this box, I confirm that this project task is only funded by STIF.**

No

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**

Yes

### 4.1.3 Outcome Measures

#### Task 5

##### Task Description

MHX Capital Purchases: Provide match to purchase vehicle(s) to stabilize fleet capacity of existing service as well as address future service expansion resulting from Transit Development Plan/ Vision of Transit around the Mountain Project

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

##### Category

Vehicle Purchase 111-00

**By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.**

Yes

**What type of capital vehicle purchases are included in this task?**

Expansion

### Vehicle Expansion 11.13

## 11.13 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.01 Bus STD 40 FT	TBD	2	\$269,000.00	\$538,000.00	37	37/2	31	Diesel
				<b>\$538,000.00</b>	<b>0</b>			

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$40,000.00
Federal	\$200,000.00	\$200,000.00	\$0.00	\$0.00	\$400,000.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$220,000.00</b>	<b>\$220,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$440,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.  
 No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.  
 Yes

### 4.1.3 Outcome Measures

#### Task 6

##### Task Description

MHX Infrastructure Updates: Provide match for updates to the infrastructure for Mt Hood Express. Improve / place shelters and improve customer information, on-street signage, and other transit amenities to improve the safety and transit experience for rural transit riders.

Is this task supporting services for older adults and people with disabilities?  
 Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?  
 No

##### Category

Signs/Shelters Purchase

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.  
 Yes

### Signs/Shelters Purchase

#### Signs/Shelters Information

Description	Quantity	Unit Cost	Total Cost
Signs and Poles	5	\$600.00	\$3,000.00
Shelters	2	\$5,000.00	\$10,000.00
Real time bus location signs	5	\$1,000.00	\$5,000.00
Install	5	\$5,000.00	\$25,000.00
Misc. Items	5	\$400.00	\$2,000.00

\$45,000.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$25,000.00	\$20,000.00	\$0.00	\$0.00	\$45,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$25,000.00</b>	<b>\$20,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$45,000.00</b>

**By checking this box, I confirm that this project task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**

No

## 4.1.3 Outcome Measures

### Optional Outcome Measures

#### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

##### Other Measure

Capital Improvements Completed

##### Number of Units:

5

## 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$280,408.00

**FY 2027 STIF Total**  
\$385,409.00

## Fund Allocation (Must not exceed 100% per criterion per fiscal

year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	15%	15% 15%		15%
Criterion 2	5%	5% 5%		5%
Criterion 3	0%	0% 0%		0%
Criterion 4	0%	0% 0%		0%
Criterion 5	50%	50% 50%		50%
Criterion 6	10%	10% 10%		10%
Criterion 7	5%	5% 5%		5%
Criterion 8	15%	15% 15%		15%
	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>

### 4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 7: Environmental Sustainability

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

### 4.4 Project Summary

**Project Name**

Planning and Capital

**Subrecipient Project Total**

\$665,817.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total	FY 2028 STIF Project Total	FY 2029 STIF Project Total
\$280,408.00	\$385,409.00	\$0.00	\$0.00

### Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation	FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation

\$14,020.40	\$19,270.45	\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b> 5%	<b>FY 2027 percent of STIF Funds supporting student transportation</b> 5%	<b>FY 2028 percent of STIF Funds supporting student transportation</b> 5%	<b>FY 2029 percent of STIF Funds supporting student transportation</b> 5%

## Funds Supporting Older and Disabled Persons Transportation

<b>FY 2026 STIF Funds supporting older and disabled persons transportation</b> \$42,061.20	<b>FY 2027 STIF Funds supporting older and disabled persons transportation</b> \$57,811.35	<b>FY 2028 STIF Funds supporting older and disabled persons transportation</b> \$0.00	<b>FY 2029 STIF Funds supporting older and disabled persons transportation</b> \$0.00
<b>FY 2026 percent of STIF Funds supporting older and disabled persons transportation</b> 15%	<b>FY 2027 percent of STIF Funds supporting older and disabled persons transportation</b> 15%	<b>FY 2028 percent of STIF Funds supporting older and disabled persons transportation</b> 15%	<b>FY 2029 percent of STIF Funds supporting older and disabled persons transportation</b> 15%

## Funds from Previous Biennia

<b>FY 2026 STIF Funds From Previous Cycle</b> \$185,000.00	<b>FY 2027 STIF Funds From Previous Cycle</b> \$290,000.00	<b>FY 2028 STIF Funds From Previous Cycle</b> \$0.00	<b>FY 2029 STIF Funds From Previous Cycle</b> \$0.00
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### **Project 3**

**Subrecipient or Qualified Entity Name**  
Clackamas County

**Project Name**  
Community Based Transportation

**Project Description**  
Clackamas County Community Based Transportation Programs

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

**Percent of project budget in district**  
40%

# Project budget share to improve, expand or maintain public transportation service

**Improve or Expand Service**  
100%

**Maintain Service**  
0%

**Local Plan this project is derived from:**  
Coordinated Transportation Plan

**Local Plan Page Number**

## Multi-Phase Project

**Is your project part of a larger multi-phase project?**  
No

### 4.1.1 Project Scope

#### Task 1

##### Task Description

Clackamas County Transportation Programs: Support and increase demand response services. This project would increase the availability of demand response services for Clackamas County residents; services include dedicated dialysis rides, dedicated medical rides, other ride types, and match for T-19 rides. Funding to be used for preventative maintenance, preventative maintenance match, Operations, Senior Centers, Taxi's, Paid Driver's, program administration and all other program expenses. This p

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

##### Category

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

### Operations Task Category

##### Task Category Amount

\$1,324,028.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for

another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$523,875.50	\$523,875.50	\$0.00	\$0.00	\$1,047,751.00
STIF Payroll Funds	\$47,500.00	\$47,500.00	\$0.00	\$0.00	\$95,000.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$16,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$579,375.50</b>	<b>\$579,375.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$1,158,751.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

Revenue Miles  
86,000

Revenue Hours  
5,600.00

Rides  
7,200

Number of people with access to transit (within ½ mile of transit stop for fixed route)  
540,900

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**

129,816

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

0

**Is this project supporting student transportation?**

No

## Task 2

### Task Description

Clackamas County Specialized Services: Support transportation services provided by the Senior Centers and other rural Transit providers in Clackamas County. Rides provided by both paid drivers and volunteers. Funding supports operations, program administration, technology upgrades and other program expenses. This project includes funding allocated through the STIF Population Based (STF) process.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

### Category

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

## Operations Task Category

**Task Category Amount**

\$707,224.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$196,112.00	\$196,112.00	\$0.00	\$0.00	\$392,224.00
STIF Payroll Funds	\$35,000.00	\$35,000.00	\$0.00	\$0.00	\$70,000.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$150,000.00	\$95,000.00	\$0.00	\$0.00	\$245,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$381,112.00</b>	<b>\$326,112.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$707,224.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
43,000	3,000.00	11,000

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**  
540,900

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**  
129,816

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**

No

**Task 3**

**Task Description**

Clackamas County Volunteer Programs: Support transportation services provided by Transportation Reaching People Program. Transportation provided by volunteer drivers. Funding supports operations, program administration, mileage reimbursement, technology upgrades and other program expenses. This project includes funding allocated through the STIF Poulation Based (STF) process.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

**Operations Task Category**

**Task Category Amount**

\$237,578.00

**4.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$38,789.00	\$38,789.00	\$0.00	\$0.00	\$77,578.00

STIF Payroll Funds	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$50,000.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$55,000.00	\$55,000.00	\$0.00	\$0.00	\$110,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$118,789.00</b>	<b>\$118,789.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$237,578.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

**Revenue Miles**

54,000

**Revenue Hours**

11,000.00

**Rides**

2,500

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**

540,900

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**

129,816

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

0

**Is this project supporting student transportation?**

No

### Task 4

#### Task Description

T-19: Match provided for T-19 rides provided by Transportation Reaching People and the Clackamas

County Senior Centers

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

## Operations Task Category

**Task Category Amount**

\$30,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$10,000.00
STIF Payroll Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal	\$98,000.00	\$98,000.00	\$0.00	\$0.00	\$196,000.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Prior Biennia STIF Funds	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$20,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$113,000.00</b>	<b>\$113,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$226,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
10,000	750.00	1,000

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**  
540,900

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**  
129,816

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
No

#### Task 5

##### Task Description

TRP Vehicle Purchase: Purchase one or two vehicles for the Transportation Reaching People program to expand the fleet and provide additional services. Vehicle would be either Category D or E depending on local availability. Project dollars may be as the primary funding source or match on TRP vehicle purchases

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**

Vehicle Purchase 111-00

**By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.**

Yes

**What type of capital vehicle purchases are included in this task?**

Expansion

## Vehicle Expansion 11.13

### 11.13 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.15 Vans	TBD	2	\$135,000.00	\$270,000.00	20	12/2	8	Gas
				<b>\$270,000.00</b>	<b>0</b>			

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$150,000.00

Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$50,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$100,000.00</b>	<b>\$100,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$200,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

##### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

##### Other Measure

Vehicles Purchased

##### Number of Units:

1

### 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

#### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**      **FY 2027 STIF Total**  
 \$1,194,276.50      \$1,139,276.50

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	20%	20% 20%	20%	20%
Criterion 2	0%	0% 0%	0%	0%
Criterion 3	0%	0% 0%	0%	0%
Criterion 4	0%	0% 0%	0%	0%
Criterion 5	0%	0% 0%	0%	0%
Criterion 6	0%	0% 0%	0%	0%
Criterion 7	0%	0% 0%	0%	0%
Criterion 8	80%	80% 80%	80%	80%
	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>

**4.3 Oregon Public Transportation Plan Goals**

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity  
 Goal 5: Health  
 Goal 7: Environmental Sustainability

## 4.4 Project Summary

**Project Name**

Community Based Transportation

**Subrecipient Project Total**

\$2,333,553.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>	<b>FY 2028 STIF Project Total</b>	<b>FY 2029 STIF Project Total</b>
\$1,194,276.50	\$1,139,276.50	\$0.00	\$0.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>	<b>FY 2028 STIF Funds supporting student transportation</b>	<b>FY 2029 STIF Funds supporting student transportation</b>
\$0.00	\$0.00	\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b>	<b>FY 2027 percent of STIF Funds supporting student transportation</b>	<b>FY 2028 percent of STIF Funds supporting student transportation</b>	<b>FY 2029 percent of STIF Funds supporting student transportation</b>
0%	0%		

### Funds Supporting Older and Disabled Persons Transportation

<b>FY 2026 STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2028 STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2029 STIF Funds supporting older and disabled persons transportation</b>
\$955,421.20	\$911,421.20	\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2028 percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2029 percent of STIF Funds supporting older and disabled persons transportation</b>
80%	80%		

### Funds from Previous Biennia

**FY 2026 STIF Funds  
From Previous Cycle**  
\$248,000.00

**FY 2027 STIF Funds  
From Previous Cycle**  
\$193,000.00

**FY 2028 STIF Funds  
From Previous Cycle**  
\$0.00

**FY 2029 STIF Funds  
From Previous Cycle**  
\$0.00

## Project 4

**Subrecipient or Qualified Entity Name**  
Clackamas County

**Project Name**  
Administration and Program Reserve

**Project Description**  
Clackamas County STIF Program Administration and Program Reserve

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**Percent of project budget in district**  
40%

## Project budget share to improve, expand or maintain public transportation service

**Improve or Expand Service**  
100%

**Maintain Service**  
0%

**Local Plan this project is derived from:**  
STIF Rule

**Local Plan Page Number**

## Multi-Phase Project

**Is your project part of a larger multi-phase project?**

No

### 4.1.1 Project Scope

#### Task 1

##### Task Description

Administrative Costs: Approved category to cover the costs of administering and providing match for all STIF related projects, including project/plan development.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Project Administration 11.79.00

**Project Administration Task Category**

**Task Category Amount**  
\$350,000.00

**4.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$125,000.00	\$125,000.00 \$0.00	\$0.00	\$250,000.00	\$250,000.00
Federal	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$50,000.00	\$50,000.00 \$0.00	\$0.00	\$100,000.00	\$100,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00

\$175,000.00      \$175,000.00      \$0.00      \$0.00      \$350,000.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

## 4.1.3 Outcome Measures

### Task 2

#### Task Description

Program Reserve: Approved category to cover the costs of projects within the STIF Plan. Will address any potential loses or increased match requirements in STIF, 5311, 5310, FLAP, Local Funds or STF funding used to preserve existing service during the next biennium or to provide additional support for un-anticipated increases in operations/project costs.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

#### Category

Program Reserve/Contingency 11.73.00

## Program Reserve Task Category

#### Task Category Amount

\$14,554.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$7,000.00	\$7,554.00	\$0.00	\$0.00	\$14,554.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$50,000.00	\$50,000.00	\$0.00	\$0.00	\$100,000.00
Prior Biennia Interest Accrued	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$20,000.00
	<b>\$67,000.00</b>	<b>\$67,554.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$134,554.00</b>

**By checking this box, I confirm that this project task is only funded by STIF.**  
Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**  
No

### 4.1.3 Outcome Measures

#### Task 3

##### Task Description

Yearly required audit by TriMet

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

##### Category

Project Administration 11.79.00

**Project Administration Task  
Category**

**Task Category Amount**  
\$20,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$20,000.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$10,000.00</b>	<b>\$10,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$20,000.00</b>

**By checking this box, I confirm that this project task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**

Yes

## 4.1.3 Outcome Measures

## 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$252,000.00

**FY 2027 STIF Total**  
\$252,554.00

### **Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0% 0%	0%	0%
Criterion 2	0%	0% 0%	0%	0%
Criterion 3	0%	0% 0%	0%	0%
Criterion 4	0%	0% 0%	0%	0%
Criterion 5	0%	0% 0%	0%	0%

Criterion 6	100%	100%	0%	0%
Criterion 7	0%	0%	0%	0%
Criterion 8	0%	0%	0%	0%
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 3: Community Livability and Economic Vitality

Goal 9: Funding and Strategic Investment

### 4.4 Project Summary

**Project Name**

Administration and Program Reserve

**Subrecipient Project Total**

\$504,554.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total	FY 2028 STIF Project Total	FY 2029 STIF Project Total
\$252,000.00	\$252,554.00	\$0.00	\$0.00

### Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation	FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
\$0.00	\$0.00	\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting student transportation	FY 2027 percent of STIF Funds supporting student transportation	FY 2028 percent of STIF Funds supporting student transportation	FY 2029 percent of STIF Funds supporting student transportation
0%	0%		

### Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation	FY 2027 STIF Funds supporting older and disabled persons transportation	FY 2028 STIF Funds supporting older and disabled persons transportation	FY 2029 STIF Funds supporting older and disabled persons transportation
\$0.00	\$0.00	\$0.00	\$0.00
FY 2026 percent of STIF	FY 2027 percent of	FY 2028 percent of	FY 2029 percent of STIF

Funds supporting older and disabled persons transportation  
0%

STIF Funds supporting older and disabled persons transportation  
0%

STIF Funds supporting older and disabled persons transportation

Funds supporting older and disabled persons transportation

---

## Funds from Previous Biennia

FY 2026 STIF Funds From Previous Cycle  
\$110,000.00

FY 2027 STIF Funds From Previous Cycle  
\$110,000.00

FY 2028 STIF Funds From Previous Cycle  
\$0.00

FY 2029 STIF Funds From Previous Cycle  
\$0.00

### Project 5

**Subrecipient or Qualified Entity Name**

Clackamas County

**Project Name**

Regional Coordination Projects

**Project Description**

Continued operations of ClackCo shuttles - Oregon City, Clackamas Industrial, CCC Xpress, and Estacada Routes.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**Percent of project budget in district**

80%

### Project budget share to improve, expand or maintain public transportation service

**Improve or Expand Service**

100%

**Maintain Service**

0%

**Local Plan this project is derived from:**

Clackamas County Transit Development Plan

**Local Plan Page Number**

### Multi-Phase Project

**Is your project part of a larger multi-phase project?**

No

### 4.1.1 Project Scope

## Task 1

### Task Description

Shuttle Operations: Continued funding for all shuttle services in Clackamas County, including Clackamas Community College Xpress, Oregon City, Estacada, and Clackamas Industrial Last Mile Shuttles. Service was initially implemented or studied in the FY19/21 STIF funding cycle and service will be continued or modified in the 26-27 STIF funding cycle

### Is this task supporting services for older adults and people with disabilities?

No

### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Operations 30.09.00 (State Operating Assistance)

### Specify the mode that this task will support.

Deviated Fixed Route

## Operations Task Category

### Task Category Amount

\$2,433,513.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$1,016,757.00	\$1,016,756.00	\$0.00	\$0.00	\$2,033,513.00

Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$200,000.00	\$200,000.00	\$0.00	\$0.00	\$400,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$1,216,757.00</b>	<b>\$1,216,756.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$2,433,513.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

**Revenue Miles**

200,000

**Revenue Hours**

12,000.00

**Rides**

38,000

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**

44,300

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**

4,873

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

15

**Is this project supporting student transportation?**

Yes

#### Choose at least one

**Operations**

Number of rides provided to students in grades 9-12

**Number of rides provided to students in grades 9-12**

3,500

## Task 2

### Task Description

Shuttle Administration: Approved category to cover the costs of administering the Regional Coordination STIF program, including project planning, implementation, and audit.

### Is this task supporting services for older adults and people with disabilities?

No

### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Project Administration 11.79.00

## Project Administration Task Category

### Task Category Amount

\$250,000.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$250,000.00
Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Local	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$125,000.00</b>	<b>\$125,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$250,000.00</b>

**By checking this box, I confirm that this project task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.**

No

### 4.1.3 Outcome Measures

#### Task 3

##### Task Description

Program Reserve: Approved category under STIF Rules. Program reserve will be used to support Last Mile Shuttle operations, capital purchases, technology implementation, maintenance, and any other associated costs.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

##### Category

Program Reserve/Contingency 11.73.00

### Program Reserve Task Category

##### Task Category Amount

\$375,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF

funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
STIF Payroll Funds	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Federal	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$250,000.00	\$100,000.00 \$0.00	\$0.00	\$0.00	\$350,000.00
Prior Biennia Interest Accrued	\$25,000.00	\$0.00 \$0.00	\$0.00	\$0.00	\$25,000.00
	<b>\$275,000.00</b>	<b>\$100,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$375,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.  
 Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.  
 No

### 4.1.3 Outcome Measures

### 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-](#)

[0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

**STIF Criteria**

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**      **FY 2027 STIF Total**  
 \$1,616,757.00      \$1,441,756.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0% 0%	0%	
Criterion 2	0%	0% 0%	0%	
Criterion 3	50%	50% 0%	0%	
Criterion 4	0%	0% 0%	0%	
Criterion 5	20%	20% 0%	0%	
Criterion 6	20%	20% 0%	0%	
Criterion 7	10%	10% 0%	0%	
Criterion 8	0%	0% 0%	0%	
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 10: Communication, Collaboration, and Coordination

### 4.4 Project Summary

**Project Name**

Regional Coordination Projects

**Subrecipient Project Total**

\$3,058,513.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total	FY 2028 STIF Project Total	FY 2029 STIF Project Total
\$1,616,757.00	\$1,441,756.00	\$0.00	\$0.00

### Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation	FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
\$161,675.70	\$144,175.60	\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting student transportation	FY 2027 percent of STIF Funds supporting student transportation	FY 2028 percent of STIF Funds supporting student transportation	FY 2029 percent of STIF Funds supporting student transportation
10%	10%		

### Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation	FY 2027 STIF Funds supporting older and disabled persons transportation	FY 2028 STIF Funds supporting older and disabled persons transportation	FY 2029 STIF Funds supporting older and disabled persons transportation
\$0.00	\$0.00	\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting older and disabled persons transportation	FY 2027 percent of STIF Funds supporting older and disabled persons transportation	FY 2028 percent of STIF Funds supporting older and disabled persons transportation	FY 2029 percent of STIF Funds supporting older and disabled persons transportation
0%	0%		

## Funds from Previous Biennia

<b>FY 2026 STIF Funds From Previous Cycle</b>	<b>FY 2027 STIF Funds From Previous Cycle</b>	<b>FY 2028 STIF Funds From Previous Cycle</b>	<b>FY 2029 STIF Funds From Previous Cycle</b>
\$475,000.00	\$300,000.00	\$0.00	\$0.00

### 5. All Projects Totals

<b>Subrecipient Projects Grand Total</b>	<b>Planned Carried Forward</b>	<b>Amount in District</b>	<b>Amount out of District</b>
\$7,360,811.00	\$0.00	\$3,795,054.00	\$3,565,757.00

**Subrecipient Projects Total**  
\$5,254,811.00

<b>FY 2026 Total Prior Biennia Funds</b>	<b>FY 2027 Total Prior Biennia Funds</b>	<b>FY 2028 Total Prior Biennia Funds</b>	<b>FY 2029 Total Prior Biennia Funds</b>
\$1,120,500.00	\$985,500.00	\$0.00	\$0.00

<b>FY 2026 Total STIF Funds</b>	<b>FY 2027 Total STIF Funds</b>	<b>FY 2028 Total STIF Funds</b>	<b>FY 2029 Total STIF Funds</b>
\$3,747,628.50	\$3,613,182.50	\$0.00	\$0.00

<b>FY 2026 Student STIF Funds</b>	<b>FY 2027 Student STIF Funds</b>	<b>FY 2028 Student STIF Funds</b>	<b>FY 2029 Student STIF Funds</b>
\$195,905.45	\$183,155.40	\$0.00	\$0.00

<b>FY 2026 Percent of STIF Funds supporting student transportation</b>	<b>FY 2027 Percent of STIF Funds supporting student transportation</b>	<b>FY 2028 Percent of STIF Funds supporting student transportation</b>	<b>FY 2029 Percent of STIF Funds supporting student transportation</b>
5.23%	5.07%		

**Please explain why your allocation of STIF Funds to support student transportation is less than 1 %.**

Multiple capital and planning project support student transportation, but cannot be identified because they are not Operations projects. So actual student transportation is much higher than 1.5%.

<b>FY 2026 Older and Disabled Persons STIF Funds</b>	<b>FY 2027 Older and Disabled Persons STIF Funds</b>	<b>FY 2028 Older and Disabled Persons STIF Funds</b>	<b>FY 2029 Older and Disabled Persons STIF Funds</b>
\$1,078,319.80	\$1,048,069.95	\$0.00	\$0.00

**FY 2026 Percent of STIF Funds supporting older and disabled persons transportation**  
28.77%

**FY 2027 Percent of STIF Funds supporting older and disabled persons transportation**  
29.01%

**FY 2028 Percent of STIF Funds supporting older and disabled persons transportation**

**FY 2029 Percent of STIF Funds supporting older and disabled persons transportation**

**By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Tri County Metropolitan Transportation District of Oregon on behalf of Clackamas County.**

Yes

**Name of authorized representative**

Teresa Christopherson

**Title of authorized representative**

Administrative Services Manager

**Signature**

**Signature Date**

1/12/2026

*Teresa Christopherson*