



**Salem Area Mass Transit District
BOARD OF DIRECTORS
VIRTUAL MEETING**

January 28, 2021

Pursuant to Governor Brown’s Executive Order issued in response to the COVID-19 pandemic, this meeting was held virtually in the following ways:

- Google Meet ID: meet.google.com/nfo-rihw-vut
- Phone: +1 617-675-4444 PIN: 359 451 873 4625#
- Cherriots Facebook Live: <https://www.facebook.com/cherriots>
- YouTube via <https://www.capitalcommunitymedia.org/all>
- Comcast Channel 21

Index of Board Actions

Action

Page

Moved to approve the Consent Calendar:

1. Approval of Minutes
 - a. December 17, 2020 Board of Directors Meeting
2. Routine Business
 - a. Appointment to the Citizens Advisory Committee

Adopt the 2021 Federal and State Legislative Agendas as shown in Attachment A and B respectively.

Approve the 2022-2023 biennium Statewide Transportation Improvement Fund - Formula Fund program projects, identified in Table 2, for a total amount of \$15,425,351.

SAMTD Board of Directors meetings are video recorded and are available for viewing on YouTube through the Capital Community Media website at <https://www.capitalcommunitymedia.org/all>



Salem Area Mass Transit District
BOARD OF DIRECTORS VIRTUAL MEETING
 January 28, 2021
 Google Meet ID: meet.google.com/nfo-rihw-vut

MINUTES

PRESENT:	President Ian Davidson; Directors: Colleen Busch, Maria Hinojos Pressey, Chi Nguyen, Robert Krebs, Charles Richards
Board	
Staff	Allan Pollock, General Manager; Al McCoy, Chief Financial Officer; Patricia Feeny, Director of Communication; Paula Dixon, Director of Human Resources & Labor Relations; Steve Dickey, Director of Technology & Program Management; Tom Dietz, Director of Operations; Chris French, Service Planning Manager; Don Clifford, Transportation Manager; SueAnn Coffin, Contracted Services Manager; Karen Garcia, Security and Emergency Management Manager; Dan Knauss, Contracts and Procurement Manager; James Aguilar, Security Coordinator; Stephen Custer, Digital Marketing Coordinator; Linda Galeazzi, Executive Assistant; and Kathryn Pawlick, SAMTD Legal Counsel
Guests	Kirby Garrett, Dale Penn, and Waylon Buchan from CFM Advocates, Portland, Oregon

A. CALL TO ORDER

6:30 PM

President Ian Davidson called the meeting to order. Attendance was noted and a quorum was present with the absence of Directors Carney, Krebs and Richards.

Mr. Pollock shared a *Safety Moment* about the importance of continuing to wash your hands, wear your mask and walk at least six feet apart.

B. ANNOUNCEMENTS AND CHANGES TO THE AGENDA - None

C. PRESENTATION - None

D. PUBLIC COMMENT -

President Davidson received an anonymous letter from a transit operator who shared some concerns about increased verbal and physical confrontations with the public at the Downtown Transit Center. President Davidson had asked that Mr. Pollock investigate the concerns. Because this was an anonymous letter, staff responded in writing to Mr. Pollock, to help clarify elements of the concerns in the letter and what had been done to alleviate those concerns to date. President Davidson stated to the



letter writer, and for the record, that the Board did receive the letter. He asked the individual, who may be watching the meeting on television, to coordinate an opportunity with Mr. Pollock, to speak to the Board regarding their concerns.

E. CONSENT CALENDAR

Shall the Board approve the Consent Calendar?

Presenter: President Davidson

Staff Report: 3-8 of the agenda

- 1. Approval of Minutes
 - a. December 17, 2020 Board of Directors Meeting
- 2. Routine Business
 - a. Appointment to the Citizens Advisory Committee

Motion: **Approve the Consent Calendar**
Motion By: **Director Colleen Busch**
Second: **Director Chi Nguyen**
Vote: **Motion passed: Davidson, Nguyen, Busch, Hinojos Pressey, Carney, Krebs, Richards (7)**

F. ITEMS DEFERRED FROM THE CONSENT CALENDAR - None

G. ACTION ITEMS

- 1. Shall the Board adopt the proposed 2021 Federal and State Legislative Agenda?
Staff Report: Pages 15-20 in the agenda
Presenter: Dale Penn, State Legislative Consultant
Kirby Garrett, Federal Legislative Consultant

Motion: **Moved that the Board adopt the 2021 Federal and State Legislative Agendas as shown in Attachment A and B respectively.**
Motion By: **Director Sadie Carney**
Second: **Director Colleen Busch**
Vote: **Motion passed: Davidson, Nguyen, Busch, Hinojos Pressey, Carney, Krebs, Richards (7)**

- 2. Shall the Board approve the 2022-2023 biennium Statewide Transportation Improvement Fund - Formula Fund program projects, for a total amount of \$15,425,351?
Staff Report: Pages 21-96 in the agenda
Presenter: Steve Dickey, Director of Technology and Program Management



Motion: Moved that the Board approve the 2022-2023 biennium Statewide Transportation Improvement Fund - Formula Fund program projects, identified in Table 2, for a total amount of \$15,425,351.

Motion By: Director Colleen Busch

Second: Director Robert Krebs

Vote: Motion passed: Davidson, Nguyen, Busch, Hinojos Pressey, Carney, Krebs, Richards (7)

H. INFORMATION ITEMS - None

I. GENERAL MANAGERS REPORT

J. BOARD OF DIRECTORS REPORTS

President Davidson invited the Board to recommend any items they would like to add to the agenda for future discussions.

K. ADJOURN BOARD MEETING

9:00 PM

Respectfully Submitted

Ian Davidson, President



BOARD MEETING MEMO

Agenda Item G.2

To: Board of Directors

From: Stephen Dickey, Director of Technology and Program Management
David Trimble, Deputy General Manager/COO

Thru: Allan Pollock, General Manager

Date: January 28, 2021

Subject: Approval of the Statewide Transportation Improvement Fund Formula Program Application

ISSUE

Shall the Board approve the 2022-2023 biennium Statewide Transportation Improvement Fund - Formula Fund program projects, identified in **Table 2**, for a total amount of \$15,425,351?

BACKGROUND AND FINDINGS

In 2017, the Oregon State Legislature passed HB-2017 establishing the largest transportation funding bill ever passed in the state of Oregon. Included in HB-2017 was the first ever revenue source dedicated to public transportation statewide. This funding source was named the Statewide Transportation Improvement Fund (STIF). These funds are allocated on a biennial basis with the next funding cycle being for the 2022 and 2023 fiscal years.

STIF project plans (ODOT – Public Transit Division’s terminology for application in the STIF program) were received from three Public Transportation Service Providers (PTSP), with a total of twelve projects requesting STIF funding. A summary of the projects requesting funding are shown below in **Table 1**. A copy of the project plans have been provided in **Attachment A**. The most recent revenue forecast from the State of Oregon shows a total of \$15,425,351 (2022 - \$7,510,636 / 2023 - \$7,914,715) for Marion and Polk counties for the biennium. This information is available in **Attachment B**.

TABLE: 1 – Original Submission

PTSP Name	Project Description	FY22 Amount	FY23 Amount	Project Total Request
SAMTD	Project 1 - Task 1: Maintain existing service and improvements added, including service expansions not yet implemented in first biennium of STIF funding.	\$ 4,712,953	\$ 4,975,844	\$ 9,688,797
SAMTD	Project 1 - Task 2: Match CherriotsLift service levels to match enhanced local bus service.	\$ 483,933	\$ 503,423	\$ 987,356
SAMTD	Project 1 - Task 3: Continue reduced youth fare program.	\$ 180,250	\$ 185,658	\$ 365,908
SAMTD	Project 2 - Reserve: Local service reserve.	\$ 410,206	\$ 433,781	\$ 843,987
SAMTD	Project 3 - Reserve: Regional service reserve.	\$ 259,269	\$ 391,980	\$ 651,249
SAMTD	Project 4 - Task 1 : Expand Regional Service, Including 1X to Wilsonville	\$ 760,340	\$ 773,603	\$ 1,533,943
SAMTD	Project 4 - Task 2: Reduced youth fare on Regional service	\$ 10,300	\$ 10,609	\$ 20,909
SAMTD	Project 4 - Task 3: Regional service bus stop preventative maintenance	\$ 100,000	\$ 100,000	\$ 200,000
	SAMTD Total Request for 2022-2023 Biennium (both inside and outside of district)	\$ 6,917,251	\$ 7,374,898	\$ 14,292,149
	SAMTD Forecast Target for 2022-2023 Biennium	\$ 7,062,980	\$ 7,442,975	\$ 14,505,955
	SAMTD Difference Between Target and 2022-2023 Request	\$ 145,729	\$ 68,077	\$ 213,806

City of Woodburn	Project 1 - Task 1: Maintain existing weekend service and improvements added in first biennium of STIF funding.	\$ 36,000	\$ 36,000	\$ 72,000
City of Woodburn	Project 1 - Task 2: Continue paratransit service on weekends.	\$ 26,000	\$ 26,000	\$ 52,000
City of Woodburn	Project 2 - Task 1: Improve frequency of local service.	\$ 160,000	\$ 160,000	\$ 320,000
City of Woodburn	Project 3 - Task 1: Out-of-town medical transportation program.	\$ 55,000	\$ 55,000	\$ 110,000
City of Woodburn	Project 4 - Task 1: Purchase 4 replacement vehicles.	\$ 40,000	\$ 55,000	\$ 95,000
City of Woodburn	Project 5 - Reserve: Reserve funds to support operations in the event of a decline in revenue.	\$ 13,000	\$ 18,000	\$ 31,000
	Woodburn Total Request for 2022-2023 Biennium	\$ 330,000	\$ 350,000	\$ 680,000
	Woodburn Forecast Target for 2022-2023 Biennium	\$ 330,971	\$ 348,778	\$ 679,749
	Woodburn Difference Between Target and 2022-2023 Request	\$ 971	\$ (1,222)	\$ (251)
City of Silverton	Project 1 - Task 1: Consulting services for planning of service expansion.	\$ 80,000	\$ 20,000	\$ 100,000
	Silverton Total Request for 2022-2023 Biennium	\$ 80,000	\$ 20,000	\$ 100,000
	Silverton Forecast Target for 2022-2023 Biennium	\$ 116,685	\$ 122,962	\$ 239,647
	Silverton Difference Between Target and 2022-2023 Request	\$ 36,685	\$ 102,962	\$ 139,647

GRAND TOTAL for all Project Requests from 2022-2023 Biennium Revenue	\$ 7,327,251	\$ 7,744,898	\$ 15,072,149
Marion / Polk STIF Revenue Forecast	\$ 7,510,636	\$ 7,914,715	\$ 15,425,351
Net Remaining Revenue for 2022-2023 Biennium	\$ 183,385	\$ 169,817	\$ 353,202

The Statewide Transportation Improvement Fund Advisory Committee (STIFAC) met on January 13, 2021 to review and make a recommendation to fund a list of projects in Marion and Polk counties. The project plans as submitted did not result in the full allocation of funding being used in Marion and Polk counties. Due to the uncertainty of the local economy as a result of the COVID-19 pandemic, the STIFAC passed a motion to allocate the remaining unallocated funding to the three PTSPs as additional program reserve. With this change, the STIFAC passed a motion to recommend the Board approve the list of projects and funding amounts identified in **Table 2** be submitted to the Oregon Department of Transportation – Public Transit Division for funding.

TABLE: 2 – Approved by STIFAC

PTSP Name	Project Description	FY22 Amount	FY23 Amount	Project Total Request
SAMTD	Project 1 - Task 1: Maintain existing service and improvements added, including service expansions not yet implemented in first biennium of STIF funding.	\$ 4,712,953	\$ 4,975,844	\$ 9,688,797
SAMTD	Project 1 - Task 2: Match CherriotsLift service levels to match enhanced local bus service.	\$ 483,933	\$ 503,423	\$ 987,356
SAMTD	Project 1 - Task 3: Continue reduced youth fare program.	\$ 180,250	\$ 185,658	\$ 365,908
SAMTD	Project 2 - Reserve: Local service reserve.	\$ 410,206	\$ 433,781	\$ 843,987
SAMTD	Project 2 – Reserve: Local added by STIFAC.	\$ 111,000	\$ 104,210	\$ 215,210
SAMTD	Project 3 - Reserve: Regional service reserve.	\$ 260,569	\$ 390,002	\$ 650,571

* Corrections highlighted in BLUE

SAMTD	Project 3 – Reserve: Regional added by STIFAC.	\$ 21,085	\$ 21,085	\$ 42,170
SAMTD	Project 4 - Task 1 : Expand Regional Service, Including 1X to Wilsonville	\$ 760,340	\$ 773,603	\$ 1,533,943
SAMTD	Project 4 - Task 2: Reduced youth fare on Regional service	\$ 10,300	\$ 10,609	\$ 20,909
SAMTD	Project 4 - Task 3: Regional service bus stop preventative maintenance	\$ 100,000	\$ 100,000	\$ 200,000
	SAMTD Total Request for 2022-2023 Biennium (both inside and outside of district)	\$ 7,050,636	\$ 7,498,215	\$ 14,548,851
	SAMTD Forecast Target for 2022-2023 Biennium	\$ 7,050,636	\$ 7,498,215	\$ 14,548,851
	SAMTD Difference Between Target and 2022-2023 Request	\$ 0	\$ 0	\$ 0
City of Woodburn	Project 1 - Task 1: Maintain existing weekend service and improvements added in first biennium of STIF funding.	\$ 36,000	\$ 36,000	\$ 72,000
City of Woodburn	Project 1 - Task 2: Continue paratransit service on weekends.	\$ 26,000	\$ 26,000	\$ 52,000
City of Woodburn	Project 2 - Task 1: Improve frequency of local service.	\$ 160,000	\$ 160,000	\$ 320,000
City of Woodburn	Project 3 - Task 1: Out-of-town medical transportation program.	\$ 55,000	\$ 55,000	\$ 110,000
City of Woodburn	Project 4 - Task 1: Purchase 4 replacement vehicles.	\$ 40,000	\$ 55,000	\$ 95,000
City of Woodburn	Project 5 - Reserve: Reserve funds to support operations in the event of a decline in revenue.	\$ 13,000	\$ 18,000	\$ 31,000

City of Woodburn	Project 5 – Reserve: Added by STIFAC	\$ 37,000	\$ 34,500	\$ 71,500
	Woodburn Total Request for 2022-2023 Biennium	\$ 367,000	\$ 384,500	\$ 751,500
	Woodburn Forecast Target for 2022-2023 Biennium	\$ 367,000	\$ 384,500	\$ 751,500
	Woodburn Difference Between Target and 2022-2023 Request	\$ 0	\$ 0	\$ 0
City of Silverton	Project 1 - Task 1: Consulting services for planning of service expansion.	\$ 80,000	\$ 20,000	\$ 100,000
City of Silverton	Project 2 – Reserve: Added by STIFAC	\$ 13,000	\$ 12,000	\$ 25,000
	Silverton Total Request for 2022-2023 Biennium	\$ 93,000	\$ 32,000	\$ 125,000
	Silverton Forecast Target for 2022-2023 Biennium	\$ 93,000	\$ 32,000	\$ 125,000
	Silverton Difference Between Target and 2022-2023 Request	\$ 0	\$ 0	\$ 0
GRAND TOTAL for all Project Requests from 2022-2023 Biennium Revenue		\$ 7,510,636	\$ 7,914,715	\$ 15,425,351
Marion / Polk STIF Revenue Forecast		\$ 7,510,636	\$ 7,914,715	\$ 15,425,351
Net Remaining Revenue for 2022-2023 Biennium		\$ 0	\$ 0	\$ 0

Using these funds for these projects will grow and improve public transit services in Marion and Polk counties and enhance the ability to serve the needs of the community. The purpose of the STIF program is to enhance transit service throughout the state and provide a stable source of revenue to continue with those improvements for many years to come.

FINANCIAL IMPACT

There is no financial impact in the current budget. If these projects are approved for funding, the approved amount will be included in the appropriate budget year for the projects for SAMTD, and respectively for other PTSPs in Marion County.

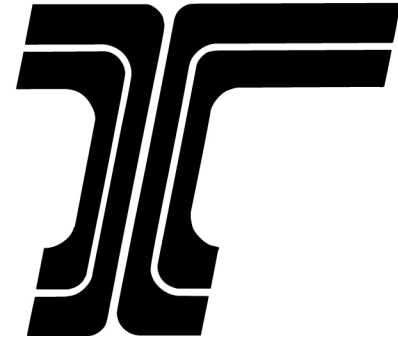
RECOMMENDATION

Staff recommends the Board approve the 2022-2023 biennium Statewide Transportation Improvement Fund - Formula Fund program projects, identified in Table 2, for a total amount of \$15,425,351.

PROPOSED MOTION

I move that the Board approve the 2022-2023 biennium Statewide Transportation Improvement Fund - Formula Fund program projects, identified in Table 2, for a total amount of \$15,425,351.

Oregon Department of Transportation



PTSP Project Application

FY 2021-23

1. Public Transportation Service Provider

Service Provider Name

Salem Area Mass Transit District

Service Provider Contact Name

Peggy Greene

Service Provider Contact Title

Grants Administrator

Service Provider Phone Number

(503) 588-2424

Service Provider Email

peggy.greene@cherriots.org

Service Provider Type

Mass Transit District

Employer Identification Number (EIN)

93-0793128

Service Provider Website

Cherriots.org

2. Qualified Entity representing Public Transportation Service Provider

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Peggy Greene

STIF Plan Contact Title

Grants Administrator

STIF Plan Contact Phone Number

(503) 588-2424

STIF Plan Contact Email

peggy.greene@cherriots.org

This email address will receive the completed PTSP Project Template.

End Date of QE STIF Plan

6/30/2023

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name

Salem Keizer Transit Comprehensive Service Analysis 2014

Governing Body that adopted Local Plan

SAMTD Board of Directors

Plan Adoption Date

6/24/2014

Local Plan web address

Upload copy of Local Plan if it's not available on a website.

Final SKT CSA Report _14-6-1 optimized.pdf

Limit 100 MB

Local Plan 2

Local Plan Name

Salem Keizer Transit Existing Conditions Report - Comprehensive System Analysis 2013

Governing Body that adopted Local Plan

SAMTD Board of Directors

Plan Adoption Date

12/16/2013

Local Plan web address

Upload copy of Local Plan if it's not available on a website.

Salem Keizer Transit Existing Conditions Report - Comprehensive System Analysis 2013.pdf

Limit 100 MB

Local Plan 3

Local Plan Name

Salem Keizer Transit Existing Conditions Report - Comprehensive System Analysis 2013 - Route Profiles Appendix

Governing Body that adopted Local Plan

SAMTD Board of Directors

Plan Adoption Date

12/16/2013

Local Plan web address

Upload copy of Local Plan if it's not available on a website.

Route Profiles Appendix - Salem-Keizer Transit CSA - 2014.pdf

Limit 100 MB

Local Plan 4

Local Plan Name

COORDINATED PUBLIC
TRANSIT—HUMAN SERVICES
TRANSPORTATION PLAN

Governing Body that adopted
Local Plan

SAMTD Board of Directors

Plan Adoption Date

8/25/2016

Local Plan web address

https://www.cherriots.org/media/doc/SKT_CTP_20160810_corrected_1.pdf

Upload copy of Local Plan if it's not available on a website.

Limit 100 MB

Local Plan 5

Local Plan Name

Volume II of SKT Regional Plan 2016

Governing Body that adopted
Local Plan

SAMTD Board of Directors

Plan Adoption Date

2/25/2016

Local Plan web address

Upload copy of Local Plan if it's not available on a website.

Volume II of SKT Regional Plan 2016 - small file size (1).pdf

Limit 100 MB

Local Plan 6

Local Plan Name

2017 Needs Assessment Report

Governing Body that adopted
Local Plan

SAMTD Board of Directors

Plan Adoption Date

12/14/2017

Local Plan web address

Upload copy of Local Plan if it's not available on a website.

2017 Needs Assessment Report.pdf

Limit 100 MB

2.2 Local Plan requirements

I agree that all Local Plans are consistent with the STIF requirements specified in OAR 732-040-0005(18)

Yes

No, one or more Local Plans are not yet consistent with STIF rule requirements.

3. Projects

3.1 Project Detail Entry

Project 1

Public Transportation Service Provider or Qualified Entity Name

Salem Area Mass Transit District

Project Name

2022-2023 Cherriots Local/LIFT Service

Limit 50 characters**Project Description**

Maintain service hours from service expansion in the 2019-2021 STIF funding cycle and complete the service expansion plan from the previous STIF application that was delayed due to COVID-19. This will maintain 48,933 revenue hours of service and add 28,139 revenue hours of service for local fixed route. LIFT service will provide up to 11,765 revenue hours of service to cover the hours of previously expanded service and the additional service hours that will be added in order to meet the requirement to offer complimentary paratransit to match local service provided. Continue youth fare category (ages 6-18): one ride \$0.50, day pass \$1.00, 30 day pass \$10.00. This is lower than the reduced fare category.

Limit 1000 Characters**Do you plan to expend funding in a future STIF Plan period?**

Yes

No

Percent of project budget in district

100%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

20%

Maintain Service

80%

If project is maintaining an existing service, describe rationale.

With the first cycle of STIF funding SAMTD expanded service adding Saturday and later evening service. Therefore, 80 percent of the current funds will be used to maintain those expanded services. The remaining 20 percent will be used to complete the service expansion plan by adding Sunday and holiday service.

Limit 500 Characters**Local Plan this project is derived from:**

Salem-Keizer Transit Comprehensive Service Analysis- Final Report and 2017 Need Assesment

Local Plan Page Number

29-31& 63-64 and 40, 52 & 63

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

Maintain current service expansion and complete the planned service expansion to add Sunday and holiday service.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$9,688,797.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$4,712,953.00	\$4,975,844.00			\$9,688,797.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00			\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00			\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00			\$0.00
	\$4,712,953.00	\$4,975,844.00	\$0.00	\$0.00	\$9,688,797.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
813,868	77,072.00	652,620

Number of people with access to transit (within ½ mile of transit stop for fixed route)

258,167

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

37,621

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Choose at least one

Operations

- Number of students in grades 9-12 with free or reduced fare transit pass
- Number of students in grades 9-12 attending a school served by transit
- Number of rides provided to students in grades 9-12
- Other

Number of students in grades 9-12 attending a school served by transit

16,177

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Services Added

Number of Units:

77,072.00 Revenue hours

Task 2

Task Description

Provide LIFT service during all hours of local service to meet the requirements for paratransit.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase

- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$987,356.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$483,933.00	\$503,423.00			\$987,356.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00			\$0.00

FY19-21 STIF
Interest
Accrued

\$0.00

\$0.00

\$0.00

FY19-21
Program
Reserve

\$0.00

\$0.00

\$0.00

\$483,933.00

\$503,423.00

\$0.00

\$0.00

\$987,356.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

193,039

Revenue Hours

11,765.00

Rides

66,700

Number of people with access to transit (within ½ mile of transit stop for fixed route)

258,167

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

37,621

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Paratransit Rides Provided

Number of Units:

66,700 additional unlinked passenger trips

Task 3

Task Description

Continue the youth fare category (ages 6-18) for the local system: one ride \$0.50, day pass \$1.00, and 30 day pass \$10.00.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$365,908.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$180,250.00	\$185,658.00			\$365,908.00

Federal	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00	\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00	\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00	\$0.00
	\$180,250.00	\$185,658.00	\$0.00
			\$0.00
			\$365,908.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
813,868	77,072.00	652,620

Number of people with access to transit (within 1/2 mile of transit stop for fixed route)
 258,167

Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)
 37,621

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
 0

Is this project supporting student transportation?

Yes

Choose at least one

Operations

- Number of students in grades 9-12 with free or reduced fare transit pass
- Number of students in grades 9-12 attending a school served by transit
- Number of rides provided to students in grades 9-12
- Other

Number of students in grades 9-12 attending a school served by transit

16,177

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Ridership Number Increased

Number of Units:

141,618

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total

FY 2023 STIF Total

\$5,377,136.00

\$5,664,925.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	98%	98%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	1%	1%		
Criterion 7	1%	1%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

2022-2023 Cherriots Local/LIFT Service

STIF Project Grand Total	Amount in District	Amount out of District
\$11,042,061.00	\$11,042,061.00	\$0.00
FY 2022 STIF Project Total	FY 2023 STIF Project Total	
\$5,377,136.00	\$5,664,925.00	
FY 2022 percent of STIF Funds supporting student transportation	FY 2023 percent of STIF Funds supporting student transportation	
1%	1%	

Project 2

Public Transportation Service Provider or Qualified Entity Name

Salem Area Mass Transit District

Project Name

2022-2023 Carry Forward Reserves -Cherriots Local

Limit 50 characters

Project Description

Hold 2 percent of the projected funds for the reserve fund to ensure continuity of service for the service expansions that have been made for Cherriots Local and LIFT with STIF funds. In 2022 \$104,979.00 will be added to the reserve fund and in 2023 \$110,627.00 will be added to the reserve fund. We are also not expending all of the fund and will carry over the remaining projected funds due to uncertainties with the effect that COVID-19 could have on the funding stream. In 2022, with the projected funds, we will carry forward \$305,227.00 and in 2023 \$323,154.00 will be carried forward.

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period? **If yes, what is the expenditure amount?**

Yes

No

\$843,987.00

This will be added to the total amount of STIF funds requested.

What is the project type that you are carrying forward funds for?

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00

- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Percent of project budget in district

100%

3.4 Project Summary

Project Name

2022-2023 Carry Forward Reserves -Cherriots Local

STIF Project Grand Total	Amount in District	Amount out of District
\$843,987.00	\$843,987.00	\$0.00

FY 2022 STIF Project Total	FY 2023 STIF Project Total
\$0.00	\$0.00

FY 2022 percent of STIF Funds supporting student transportation	FY 2023 percent of STIF Funds supporting student transportation
--	--

Project 3

Public Transportation Service Provider or Qualified Entity Name

Salem Area Mass Transit District

Project Name

2022-2023 Carry Forward Reserves - Regional

Limit 50 characters

Project Description

Hold 2 percent of the projected funds for the reserve fund to ensure continuity of service for the service expansions that have been made for Cherriots Regional with STIF funds. In 2022 \$25,513.00 will be added to the reserve fund and in 2023 \$26,885.00 will be added to the reserve fund. We are also not expending all of the fund and will carry over the remaining projected funds due to uncertainties with the effect that COVID-19 could have on the funding stream. In 2022, with the projected funds, we will carry forward \$233,756.00 and in 2023 \$365,095.00 will be carried forward.

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period? If yes, what is the expenditure amount?

- Yes
- No

\$651,249.00

This will be added to the total amount of STIF funds requested.

What is the project type that you are carrying forward

funds for?

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Percent of project budget in district

0%

3.4 Project Summary

Project Name

2022-2023 Carry Forward Reserves - Regional

STIF Project Grand Total	Amount in District	Amount out of District
\$651,249.00	\$0.00	\$651,249.00

FY 2022 STIF Project Total	FY 2023 STIF Project Total
\$0.00	\$0.00

FY 2022 percent of STIF Funds supporting student transportation	FY 2023 percent of STIF Funds supporting student transportation
--	--

Project 4

Public Transportation Service Provider or Qualified Entity Name

Cherriots Regional and Cherriots Route 1X service

Project Name

2022-2023 Cherriots Regional service

Limit 50 characters

Project Description

Provide up to 18,386 revenue hours of expanded service for Cherriots Regional services in fiscal years 2022 and 2023. This includes additional trips for existing routes on weekdays and Saturdays. Also, maintain expansion trips from 2019-21 biennium for Cherriots Regional routes on weekdays and Saturdays, and for Cherriots Route 1X on weekdays only. This includes the establishment of one new route, which was budgeted for the 2019-21 biennium, but due to COVID-19 and the fact that new buses still have not arrived as of January, 2021, this new route has not begun

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period?

- Yes
- No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

20%

Maintain Service

80%

If project is maintaining an existing service, describe rationale.

With the first cycle of STIF funding SAMTD expanded service adding Saturday and later evening service. Therefore, 80 percent of the current funds will be used to maintain those expanded services. The remaining 20 percent will be used to complete the service expansion plan by adding Trips to existing service and adding a new route between Salem,- Woodburn and Wilsonville.

Limit 500 Characters

Local Plan this project is derived from:

"Salem-Keizer Transit Comprehensive Service Analysis - Final Report" and "2017 Needs Assessment."

Local Plan Page Number

p. 29-31 & 63-64, respectively.

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

Additional trips for Cherriots Regional routes on weekdays and Saturdays, and for Cherriots Route 1X on weekdays only. Maintain existing expansions from 2019-21 biennium. Includes one new route between Salem, Woodburn, and Wilsonville.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$1,533,943.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$760,340.00	\$773,603.00			\$1,533,943.00
Federal	\$0.00	\$0.00			\$0.00

Other State	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00	\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00	\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00	\$0.00
	\$760,340.00	\$773,603.00	\$0.00
			\$0.00
			\$1,533,943.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
190,029	18,386.00	33,338

Number of people with access to transit (within 1/2 mile of transit stop for fixed route)
258,167

Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)
37,621

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
1

Is this project supporting student transportation?
Yes

Choose at least one

Operations

- Number of students in grades 9-12 with free or reduced fare transit pass
- Number of students in grades 9-12 attending a school served by transit
- Number of rides provided to students in grades 9-12
- Other

Number of students in grades 9-12 attending a school served by transit

16,177

Optional Outcome Measures**Outcome Measure 1****All Project Types****Other Measure**

Trips Added

Number of Units:

4,640

Task 2**Task Description**

Cherriots Regional Youth fare subsidy. This task pays for a reduced fare for youth (ages 6-17) from \$1.50 for a one-way fare to \$1.00.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters**Category**

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00

- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$20,909.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$10,300.00	\$10,609.00			\$20,909.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00			\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00			\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00			\$0.00
	\$10,300.00	\$10,609.00	\$0.00	\$0.00	\$20,909.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
190,029	18,386.00	33,338

Number of people with access to transit (within ½ mile of transit stop for fixed route)
258,167

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
37,621

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
1

Is this project supporting student transportation?
Yes

Choose at least one

Operations

- Number of students in grades 9-12 with free or reduced fare transit pass
- Number of students in grades 9-12 attending a school served by transit
- Number of rides provided to students in grades 9-12
- Other

Number of students in grades 9-12 attending a school served by transit
16,177

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Ridership Number Increased

Number of Units:

33,338

Task 3

Task Description

Cherriots Regional bus stop preventative maintenance.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Preventive Maintenance Task Category

Task Category Amount

\$200,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$100,000.00	\$100,000.00			\$200,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00

Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00	\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00	\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00	\$0.00
	\$100,000.00	\$100,000.00	\$200,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Ridership Percentage Increased

Number of Units:

1%

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total **FY 2023 STIF Total**
 \$870,640.00 \$884,212.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	98%	98%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	1%	1%		
Criterion 7	1%	1%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity

- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

2022-2023 Cherriots Regional service

STIF Project Grand Total	Amount in District	Amount out of District
\$1,754,852.00	\$0.00	\$1,754,852.00

FY 2022 STIF Project Total	FY 2023 STIF Project Total
\$870,640.00	\$884,212.00

FY 2022 percent of STIF Funds supporting student transportation	FY 2023 percent of STIF Funds supporting student transportation
1%	1%

4. All Projects Totals

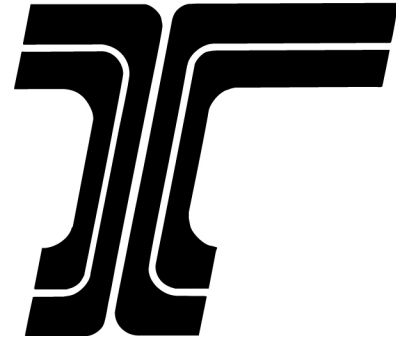
PTSP Projects Total	Amount Carried Forward	Amount in District	Amount out of District
\$14,292,149.00	\$1,495,236.00	\$11,886,048.00	\$2,406,101.00

FY 2022 Total STIF Funds	FY 2023 Total STIF Funds
\$6,247,776.00	\$6,549,137.00

FY 2022 Student STIF Funds	FY 2023 Student STIF Funds
\$62,477.76	\$65,491.37

FY 2022 Percent of STIF Funds supporting student transportation	FY 2023 Percent of STIF Funds supporting student transportation
1.00%	1.00%

Oregon Department of Transportation



PTSP Project Application

FY 2021-23

1. Public Transportation Service Provider

Service Provider Name

City of Woodburn

Service Provider Contact Name

Kathleen McClaskey

Service Provider Contact Title

Transit Manager

Service Provider Phone Number

(503) 982-5245

Service Provider Email

Kathleen.mcclaskey@ci.woodburn.or.us

Service Provider Type

City

Employer Identification Number (EIN)

93-6002282

Service Provider Website

<https://www.woodburn-or.gov/transit>

2. Qualified Entity representing Public Transportation Service Provider

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Peggy Greene

STIF Plan Contact Title

Grants Administrator

STIF Plan Contact Phone Number

(503) 361-7530

STIF Plan Contact Email

peggy.greene@cherriots.org

This email address will receive the completed PTSP Project Template.

End Date of QE STIF Plan

6/30/2023

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name

Woodburn Transit Plan Update

**Governing Body that adopted
Local Plan**

Woodburn City Council

Plan Adoption Date

11/8/2010

Local Plan web address

https://www.woodburn-or.gov/sites/default/files/fileattachments/transit/page/11497/tpu_final_approved_report_8nov10_copy.pdf

**Upload copy of Local Plan if it's not available on a website.
Limit 100 MB**

2.2 Local Plan requirements

I agree that all Local Plans are consistent with the STIF requirements specified in OAR 732-040-0005(18)

Yes

No, one or more Local Plans are not yet consistent with STIF rule requirements.

3. Projects

3.1 Project Detail Entry

Project 1

Public Transportation Service Provider or Qualified Entity Name

City of Woodburn

Project Name

Weekend Services

Limit 50 characters

Project Description

This project will provide fixed route and paratransit services within City limits during the hours of 9:00 a.m. - 5:00 p.m. on Saturdays and 9:00 a.m. - 3:00 p.m. on Sundays.

Limit 1000 Characters

**Do you plan to expend funding in a future STIF
Plan period?**

Yes

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

If project is maintaining an existing service, describe rationale.

This project will continue the two weekend service routes begun in September of 2019 with STIF funding, likely gaining ridership as the public health crisis is reduced.

Limit 500 Characters

Local Plan this project is derived from:

Woodburn Transit Plan Update

Local Plan Page Number

10-8

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

This task provides resources to continue Woodburn Transit's fixed route weekend service including drivers, program coordination, vehicle maintenance, fuel, and other necessary supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase

- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$76,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$36,000.00	\$36,000.00			\$72,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$2,000.00	\$2,000.00			\$4,000.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00			\$0.00

FY19-21
Program
Reserve

\$0.00

\$0.00

\$0.00

\$38,000.00

\$38,000.00

\$0.00

\$0.00

\$76,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

21,000

Revenue Hours

1,450.00

Rides

5,100

Number of people with access to transit (within ½ mile of transit stop for fixed route)

25,000

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

4,000

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

1

Is this project supporting student transportation?

Yes

Choose at least one

Operations

- Number of students in grades 9-12 with free or reduced fare transit pass
- Number of students in grades 9-12 attending a school served by transit
- Number of rides provided to students in grades 9-12
- Other

Number of students in grades 9-12 attending a school served by transit

1,500

Task 2

Task Description

This task provides resources to continue the City's paratransit weekend service including drivers, program coordination, vehicle maintenance, fuel, and other necessary supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$56,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$26,000.00	\$26,000.00			\$52,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00

Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
FY19-21 Unspent STIF Funds	\$2,000.00	\$2,000.00	\$4,000.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00	\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00	\$0.00

\$28,000.00 \$28,000.00 \$0.00 \$0.00 \$56,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
4,000	950.00	1,200

Number of people with access to transit (within ½ mile of transit stop for fixed route)

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

Is this project supporting student transportation?

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total
\$62,000.00

FY 2023 STIF Total
\$62,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	25%	25%		
Criterion 2	25%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	20%	20%		
Criterion 6	20%	20%		
Criterion 7	10%	10%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

Weekend Services

STIF Project Grand Total

\$124,000.00

FY 2022 STIF Project Total

\$62,000.00

FY 2023 STIF Project Total

\$62,000.00

FY 2022 percent of STIF Funds supporting student transportation

10%

FY 2023 percent of STIF Funds supporting student transportation

10%

Project 2

Public Transportation Service Provider or Qualified Entity Name

City of Woodburn

Project Name

Woodburn Fixed Route Expanded Weekday

Limit 50 characters

Project Description

Continue to develop and operate a 30 minute express weekday route making fewer, high frequency stops within Woodburn city limits (9 a.m. - 6 p.m.), and a faster transportation alternative to the City's 60 minute fixed route loop.

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period?

- Yes
- No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

If project is maintaining an existing service, describe rationale.

This project will continue the City's express weekday service begun in July of 2019 with STIF FY19-21 funds.

Limit 500 Characters

Local Plan this project is derived from:

Woodburn Transit Plan Update

Local Plan Page Number

10-4 & 10-14

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

This task provides resources to continue the City's 30 minute fixed route weekday express loop (Monday-Friday, 9 a.m. - 6 p.m.), including drivers, program coordination, vehicle maintenance, fuel, and other necessary supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$320,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$160,000.00	\$160,000.00			\$320,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00			\$0.00

FY19-21 STIF Interest Accrued \$0.00 \$0.00 \$0.00

FY19-21 Program Reserve \$0.00 \$0.00 \$0.00

\$160,000.00 \$160,000.00 \$0.00 \$0.00 \$320,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
60,000	4,200.00	9,000

Number of people with access to transit (within ½ mile of transit stop for fixed route)
25,000

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
4,000

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
1

Is this project supporting student transportation?
Yes

Choose at least one

Operations

- Number of students in grades 9-12 with free or reduced fare transit pass
- Number of students in grades 9-12 attending a school served by transit
- Number of rides provided to students in grades 9-12
- Other

Number of students in grades 9-12 attending a school served by transit
1,500

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total
\$160,000.00

FY 2023 STIF Total
\$160,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	25%	25%		
Criterion 2	25%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	20%	20%		
Criterion 6	20%	20%		
Criterion 7	10%	10%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

Woodburn Fixed Route Expanded Weekday

STIF Project Grand Total

\$320,000.00

FY 2022 STIF Project Total

\$160,000.00

FY 2023 STIF Project Total

\$160,000.00

FY 2022 percent of STIF Funds supporting student transportation

10%

FY 2023 percent of STIF Funds supporting student transportation

10%

Project 3

Public Transportation Service Provider or Qualified Entity Name

City of Woodburn

Project Name

Out-of-Town Medical Transportation Program

Limit 50 characters

Project Description

This project provides operational support for the Woodburn Out-of-Town Medical Transportation Program. The program provides Woodburn's disabled and elderly residents unable to take fixed routes with rides to out-of-town medical appointments, often traveling north from Woodburn to Portland (73 miles rt) and south to Salem (40 miles rt).

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period?

- Yes
- No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

20%

Maintain Service

80%

If project is maintaining an existing service, describe rationale.

Considering the need for healthcare access, particularly during the pandemic, this project provides a critical transportation service to some of the city's most vulnerable residents. Additional funding is vital to continue the Out-of-Town Medical Transportation Program.

Limit 500 Characters

Local Plan this project is derived from:

Woodburn Transit Plan Update

Local Plan Page Number

10-11

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

This task provides Woodburn Volunteer Out-of-Town Medical Transportation Program (WVMT) with resources for City drivers, vehicle maintenance, fuel, mileage reimbursements, and program coordination.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.

- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$146,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$55,000.00	\$55,000.00			\$110,000.00
Federal	\$11,000.00	\$11,000.00			\$22,000.00
Other State	\$7,000.00	\$7,000.00			\$14,000.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

FY19-21 Unspent STIF Funds	\$0.00	\$0.00	\$0.00
----------------------------------	--------	--------	--------

FY19-21 STIF Interest Accrued	\$0.00	\$0.00	\$0.00
-------------------------------------	--------	--------	--------

FY19-21 Program Reserve	\$0.00	\$0.00	\$0.00
-------------------------------	--------	--------	--------

\$73,000.00	\$73,000.00	\$0.00	\$0.00	\$146,000.00
-------------	-------------	--------	--------	--------------

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
39,000	2,710.00	1,350

Number of people with access to transit (within ½ mile of transit stop for fixed route)
25,000

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
4,000

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
0

Is this project supporting student transportation?
No

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income

Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total

\$55,000.00

FY 2023 STIF Total

\$55,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	25%	25%		
Criterion 2	25%	25%		
Criterion 3	10%	10%		
Criterion 4	0%	0%		
Criterion 5	25%	25%		
Criterion 6	10%	10%		
Criterion 7	5%	5%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

Out-of-Town Medical Transportation Program

STIF Project Grand Total

\$110,000.00

FY 2022 STIF Project Total

\$55,000.00

FY 2023 STIF Project Total

\$55,000.00

FY 2022 percent of STIF Funds supporting student transportation

5%

FY 2023 percent of STIF Funds supporting student transportation

5%

Project 4

Public Transportation Service Provider or Qualified Entity Name

The City of Woodburn

Project Name

Vehicle Purchase

Limit 50 characters

Project Description

Purchase vehicles for use in Woodburn Transit's paratransit and expanded weekday routes.

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period?

Yes

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan this project is derived from:

Woodburn Transit Plan Update

Local Plan Page Number

10-16 & 10-10

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

Replace four vehicles in the City's Transit fleet that support city-wide and out-of-town paratransit services, as well as the Express Expanded Weekday route. Carry over City FY19-21 STIF formula funds will support this project.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14

- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

What type of capital vehicle purchases are included in this task?

- Replacement
- Expansion
- Lease
- Rebuild
- Vehicle Overhaul

Vehicle Replacement 11.12

Replacement Vehicle Information

1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2,008	Ford E450 Ecoline (#1371)	D (11.XX.04)	1FD4E45SX8DB51464	10/2 Ex. 24/2	94,724
2,011	Chevy Express (#1366)	D (11.XX.04)	1GB3G3BG1160278	10/2 Ex. 24/2	72,567
2,006	Chevy Uplander (#1337)	E (11.XX.15)	1GBDV13L96D247019	5/1 Ex. 24/2	134,993
2,011	Dodge Caravan (#1361)	E (11.XX.15)	2D4RN4DE2AR440155	4/2 Ex. 24/2	75,987

2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
-----	-----------	---

1FD4E45SX8DB51464

Adequate

This vehicle supports the Express and, when needed, the Dial-a-Ride (DAR) routes. It is the oldest of the fleet's Cat E1 vehicles and has the most miles. It will be 14 years old by the time of replacement. Recent issues include belt changes and other small repairs but will likely be in need of more substantial repairs in the next few years.

1GB3G3BG1160278

Adequate

Engine and radiator replacement; fuel injector, head gasket, evaporator control valve, and starter repair or replacement. By the time it is replaced, it will be 12 years old.

1GBDV13L96D247019

Poor

This vehicle is used for the Out-of-Town Medical Transportation Program and the local paratransit service. In the past two years it had transmission repairs in addition to a head gasket and power steering repairs. It is the oldest Cat E3 mini-van in use and has the most miles. B

2D4RN4DE2AR440155

Adequate

This vehicle is used for the Out-of-Town Medical Transportation Program, transporting passengers with limited mobility devices and making frequent medical trips from Woodburn to Portland and Salem. Repairs and replacements over the past two years include the fuel pump and tank, gaskets, ignition coil, wheel bearings, and wheelchair ramp parts.

11.12 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.04 Bus < 30 FT	TBD- low floor	2	\$122,000. 00	\$244,000. 00	22-23 ft	10/2	10	Gas
11.1X.15 Vans	TBD	2	\$52,000.0 0	\$104,000. 00	N/A	5/1	5	Gas

\$348,000.0
0

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$40,000.00	\$55,000.00			\$95,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$134,000.00	\$119,000.00			\$253,000.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00			\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00			\$0.00
	\$174,000.00	\$174,000.00	\$0.00	\$0.00	\$348,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a

high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total
\$40,000.00

FY 2023 STIF Total
\$55,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	100%	100%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality

- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

Vehicle Purchase

STIF Project Grand Total

\$95,000.00

FY 2022 STIF Project Total

\$40,000.00

FY 2023 STIF Project Total

\$55,000.00

FY 2022 percent of STIF Funds supporting student transportation

0%

FY 2023 percent of STIF Funds supporting student transportation

0%

Project 5

Public Transportation Service Provider or Qualified Entity Name

The City of Woodburn

Project Name

Reserves

Limit 50 characters

Project Description

Reserve funds will be used to preserve Woodburn Transit fixed route and paratransit services and ensure that expanded service levels are maintained. A portion of funds may be used to provide a match for grants targeted at the Out-of-Town Medical Transportation Program.

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period?

- Yes
- No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

If project is maintaining an existing service, describe rationale.

Reserve funds will be used to preserve Woodburn Transit fixed route and paratransit services and ensure that all service levels are maintained.

Limit 500 Characters

Local Plan this project is derived from:

Woodburn Transit Plan Update

Local Plan Page Number

11-3

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

Reserve funds will be used to preserve fixed route and paratransit services. This will ensure expanded service levels are maintained. A portion of reserves was spent in the STIF FY19-21 grant cycle, and the remaining unspent funds have been carried over to the City of Woodburn's FY21-23 STIF Plan. A portion of funds may be used to provide a match for grants targeted at the Out-of-Town Medical Transportation Program.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)

- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Program Reserve Task Category

Task Category Amount

\$109,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$13,000.00	\$18,000.00			\$31,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00			\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00			\$0.00
FY19-21 Program Reserve	\$78,000.00	\$0.00			\$78,000.00

\$91,000.00 \$18,000.00 \$0.00 \$0.00 \$109,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total
\$13,000.00

FY 2023 STIF Total
\$18,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	25%	25%		
Criterion 2	25%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	20%	20%		
Criterion 6	20%	20%		

Criterion 7	10%	10%
-------------	-----	-----

100.00% 100.00% 0.00% 0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name
Reserves

STIF Project Grand Total
\$31,000.00

FY 2022 STIF Project Total	FY 2023 STIF Project Total
\$13,000.00	\$18,000.00

FY 2022 percent of STIF Funds supporting student transportation	FY 2023 percent of STIF Funds supporting student transportation
10%	10%

4. All Projects Totals

PTSP Projects Total	Amount Carried Forward	Amount in District	Amount out of District
\$680,000.00	\$0.00	\$0.00	\$680,000.00

FY 2022 Total STIF Funds	FY 2023 Total STIF Funds
---------------------------------	---------------------------------

\$330,000.00

\$350,000.00

**FY 2022 Student STIF
Funds**

\$26,250.00

**FY 2023 Student STIF
Funds**

\$26,750.00

**FY 2022 Percent of STIF
Funds supporting
student transportation**

7.95%

**FY 2023 Percent of
STIF Funds supporting
student transportation**

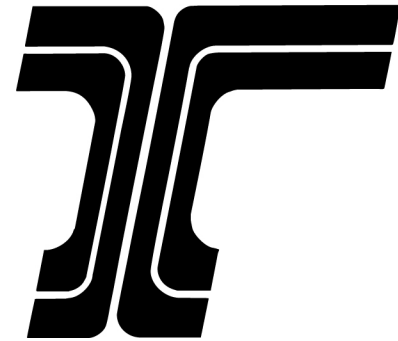
7.64%

Please explain why your allocation of STIF Funds to support student transportation is less than 1 %.

N/A

Limit 500 Characters

Oregon Department of Transportation



PTSP Project Application

FY 2021-23

1. Public Transportation Service Provider

Service Provider Name

City of Silverton

Service Provider Contact Name

Jason Gottgetreu

Service Provider Contact Title

Community Development Director

Service Provider Phone Number

(503) 874-2212

Service Provider Email

Jgottgetreu@silverton.or.us

Service Provider Type

City

Employer Identification Number (EIN)

93-6002256

Service Provider Website

silverton.or.us

2. Qualified Entity representing Public Transportation Service Provider

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Jolene White

STIF Plan Contact Title

Administrative Assistant

STIF Plan Contact Phone Number

(503) 361-7521

STIF Plan Contact Email

jolene.white@cherriots.org

This email address will receive the completed PTSP Project Template.

End Date of QE STIF Plan

6/30/2023

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name

Silverton Transportation System Plan

Governing Body that adopted

Local Plan

City Council

Plan Adoption Date

10/5/2020

Local Plan web address

http://www.silverton.or.us/AgendaCenter/ViewFile/Agenda/_10052020-245

Upload copy of Local Plan if it's not available on a website.

SilvertonTSP_Volume1_Adopted_Oct2020_LowRes.pdf

Limit 100 MB

2.2 Local Plan requirements

I agree that all Local Plans are consistent with the STIF requirements specified in OAR 732-040-0005(18)

Yes

No, one or more Local Plans are not yet consistent with STIF rule requirements.

3. Projects

3.1 Project Detail Entry

Project 1

Public Transportation Service Provider or Qualified Entity Name

City of Silverton

Project Name

Service Expansion Study and Transit Coordinator

Limit 50 characters

Project Description

Hiring a consultant to do the planning and programming for service expansion including a deviated fixed route type of service. Cost estimate of \$65,000 - \$75,000 range with a 6 - 9 month timeline. The scope would include stakeholder interviews, rider surveys, community surveys, a project advisory committee, community meeting(s), cost benefit analysis, attendance at Project Advisory Committee meetings and Council work sessions/meetings, etc.

Based on the study it is anticipated a Transit Coordinator/driver position would be necessary to implement the program and would be responsible for outreach, advertisement, coordination, program development, and operations.

Limit 1000 Characters

Do you plan to expend funding in a future STIF Plan period?

- Yes
- No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan this project is derived from:

Silverton Transportation System Plan

Local Plan Page Number

49

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

3.1.1 Project Scope

Task 1

Task Description

Hiring a consultant to do the planning and programming for service expansion including a deviated fixed route type of service. Cost estimate of \$80,000 range with a 6 - 9 month timeline. The scope would include stakeholder interviews, rider surveys, community surveys, a project advisory committee, community meeting(s), cost benefit analysis, attendance at Project Advisory Committee meetings and Council work sessions/meetings, etc.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Planning Task Category

Task Category Amount

\$80,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$80,000.00	\$0.00			\$80,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

FY19-21 Unspent STIF Funds	\$0.00	\$0.00	\$0.00
----------------------------------	--------	--------	--------

FY19-21 STIF Interest Accrued	\$0.00	\$0.00	\$0.00
-------------------------------------	--------	--------	--------

FY19-21 Program Reserve	\$0.00	\$0.00	\$0.00
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\$80,000.00	\$0.00	\$0.00	\$0.00	\$80,000.00
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By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Plans Adopted

Number of Units:

1

Task 2

Task Description

The Transit Coordinator / Transit Driver position is proposed to be a full time position. The Coordinator Position would be used for outreach, advertisement, coordination, program development, and operations. Outreach would include visits to local employers, apartment complexes, and other transit users to better identify how the service could be improved. Advertisement would be done through media, such as the Silverton Appeal and Our Town, as well as in person through local groups such as the Chamber, Rotary, Lions, Kiwanis, and at local businesses, the Grocery stores, doctor's offices, etc. Marketing costs are estimated at \$3,000 annually. Coordination would occur through more frequent contacts with other transit services (hospital care van and cherriots) in the area to see how better to integrate with one another. Program Development would devise better ways to provide service and identify additional services that could be offered. Operations include preparing the various reports, grant applications, vehicle maintenance schedules, rider surveys, and software upgrades.

The Transit Driver position would provide additional services based on the outcome of the planning and programming study.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- Vehicle Purchase 111-00
- Equipment Purchase
- Facility Purchase
- Signs/Shelters Purchase
- Operations 30.09.01 (Operating Assistance)
- Planning 44.20.00
- Preventive Maintenance 11.7A.00
- Project Administration 11.79.00
- Mobility Management 11.7L.00
- Communications 44.26.14
- Program Reserve 11.73.00
- Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- Fixed Route
- Demand Response

Operations Task Category

Task Category Amount

\$135,000.00

3.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. Do not enter more than 8 fund sources.

Fund Type	2022	2023	2024	2025	Total
STIF	\$45,000.00	\$90,000.00			\$135,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
FY19-21 Unspent STIF Funds	\$0.00	\$0.00			\$0.00
FY19-21 STIF Interest Accrued	\$0.00	\$0.00			\$0.00
FY19-21 Program Reserve	\$0.00	\$0.00			\$0.00
	\$45,000.00	\$90,000.00	\$0.00	\$0.00	\$135,000.00

By checking this box, I confirm that this project task is only funded by STIF.

3.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
19,500	1,040.00	10,400

Number of people with access to transit (within ½ mile of transit stop for fixed route)

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

2,400

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Services Added

Number of Units:

1

3.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2022 STIF Total
\$125,000.00

FY 2023 STIF Total
\$90,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal

year)

If some criteria don't apply, fill in with zeros. Do not remove or add additional criterion.

Criterion	FY 2022	FY 2023	FY 2024	FY 2025
Criterion 1	30%	30%		
Criterion 2	30%	30%		
Criterion 3	18%	18%		
Criterion 4	0%	0%		
Criterion 5	10%	10%		
Criterion 6	10%	10%		
Criterion 7	2%	2%		
	100.00%	100.00%	0.00%	0.00%

3.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

3.4 Project Summary

Project Name

Service Expansion Study and Transit Coordinator

STIF Project Grand Total

\$215,000.00

FY 2022 STIF Project Total	FY 2023 STIF Project Total
\$125,000.00	\$90,000.00
FY 2022 percent of STIF Funds supporting student transportation	FY 2023 percent of STIF Funds supporting student transportation
2%	2%

4. All Projects Totals

PTSP Projects Total	Amount Carried Forward	Amount in District	Amount out of District
\$215,000.00	\$0.00	\$0.00	\$215,000.00
FY 2022 Total STIF Funds	FY 2023 Total STIF Funds		
\$125,000.00	\$90,000.00		
FY 2022 Student STIF Funds	FY 2023 Student STIF Funds		
\$2,500.00	\$1,800.00		
FY 2022 Percent of STIF Funds supporting student transportation	FY 2023 Percent of STIF Funds supporting student transportation		
2.00%	2.00%		



Statewide Transportation Improvement Fund Allocation Estimate, October 2020

Introduction

ODOT has completed an update to the Statewide Transportation Improvement Fund (STIF) allocation estimate. We will continue to update forecasts as we receive revised economic data. At the time of this forecast, many different pandemic-related mitigation efforts have been made, such as Governor Brown’s Stay Home, Save Lives order which can be found at this link: [Stay Home, Save Lives](#), a mandate to wear face coverings which can be found at this link: [Statewide Mask, Face Shield, Face Covering Guidance](#), and delayed or phased timing for counties entering preliminary reopening phases.

Additionally, a number of other factors contribute to tax collection impacts such as company policies on working from home and vacation time payouts versus layoffs. **October’s forecasted revenue is 8.38 percent higher than the December 2018 revenue estimate used to build the 19-21 STIF Formula Plans.** This forecast includes updated payroll shares for 2019 and is intended to be used as the figures for 21-23 STIF formula plans.

Estimate Assumptions

The majority of the FY 19-21 STIF Formula distributions have already been disbursed by ODOT. As a reminder, ODOT can distribute only the tax revenue it receives, which may be more or less than this estimate, up to each individual Qualified Entity’s (QE) approved STIF Plan funding limit for STIF Formula. Distributions typically represent tax collections from two quarters prior; for example, the July distribution (FY 21 Q1) is largely comprised of taxes collected from January through March (FY 20 Q3). This forecast takes into consideration a potential transfer of \$4.4 million in STIF funds to the Special Transportation Fund, pending legislative approval. Updated estimates for the Formula, Discretionary, and Intercommunity Discretionary funds for FY 19-21 and updated forecasts for FY 22-23 are summarized in the table below.

Fund	Dec. 2019 Forecast for FY 19-21*	Change	Oct. 2020 Forecast for FY 19-21	Dec. 2019 Forecast for FY 22-23	Change	Oct. 2020 Forecast for FY 22-23
Formula	\$219.9 M	\$1 M	\$220.9 M	\$207.7 M	(\$18.7 M)	\$189 M
Discretionary	\$12 M	\$0.3 M	\$12.3 M	\$11.5 M	(\$1 M)	\$10.5 M
Intercommunity Discretionary	\$8.5 M	\$1.3 M	\$9.8 M	\$9.2 M	(\$0.8 M)	\$8.4 M

*FY 19-21 includes 10 quarters of revenue (two quarters from FY 19 and eight quarters for FY 20-21) as well as the transfer to the STF program.

The table on page 2 summarizes the estimated Formula fund revenues available to each QE based on the date of distribution by fiscal year where the annual change in revenue can be seen.

Estimate Calculation Method

- Gross tax revenue is multiplied by projected tax payer compliance rate of 97 percent
- Department of Revenue collection and administration costs are deducted from the gross revenue
- The result is multiplied by 90 percent to determine the projected Formula Fund net total
- The projected net total is multiplied by the QE payroll shares resulting in QE revenue estimates
- QE payroll shares are calculated using the most current annual payroll data from the Oregon Employment Department, with adjustments made to ensure each QE receives the minimum annual allocation of \$100,000

NOTE: The remaining 10 percent of STIF funds collected is dedicated to the Discretionary Fund (5 percent), Intercommunity Discretionary Fund (4 percent), and the Technical Resource Center (1 percent). The 1 percent dedication also funds ODOT’s administration of the STIF Program.

See page 1 for calculation methods.

Qualified Entity (QE)	December 2019 Forecast			Change			October 2020 Forecast				
	FY 2019	FY 2020	FY 2021	FY 2019	FY 2020	FY 2021	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
Baker County	\$ 84,000	\$ 162,000	\$ 192,000	\$ 4,257	\$ 3,860	\$ (921)	\$ 88,257	\$ 165,860	\$ 191,079	\$ 185,326	\$ 195,297
Basin Transit Service District Total	\$ 377,000	\$ 725,000	\$ 859,000	\$ 22,349	\$ 23,143	\$ (15,553)	\$ 399,349	\$ 748,143	\$ 843,447	\$ 814,484	\$ 858,304
In district	\$ 312,000	\$ 600,000	\$ 711,000	\$ 18,520	\$ 19,199	\$ (14,711)	\$ 330,520	\$ 619,199	\$ 696,289	\$ 672,379	\$ 708,553
Out of district	\$ 65,000	\$ 125,000	\$ 148,000	\$ 3,829	\$ 3,944	\$ (842)	\$ 68,829	\$ 128,944	\$ 147,158	\$ 142,105	\$ 149,750
Benton County	\$ 842,000	\$ 1,625,000	\$ 1,920,000	\$ 27,281	\$ 15,339	\$ (37,274)	\$ 869,281	\$ 1,640,339	\$ 1,882,726	\$ 1,817,213	\$ 1,914,980
Burns Paiute Tribe	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Columbia County	\$ 193,000	\$ 373,000	\$ 440,000	\$ 2,894	\$ (1,608)	\$ (10,524)	\$ 195,894	\$ 371,392	\$ 429,476	\$ 413,870	\$ 436,136
Confederated Tribes of Coos, Lower Umpqua and Siuslaw Indians	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Confederated Tribes of Grand Ronde Community of Oregon	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Confederated Tribes of Siletz Indians	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Confederated Tribes of the Umatilla Indian Reservation	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Confederated Tribes of Warm Springs	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Coos County Area Transportation District	\$ 381,000	\$ 735,000	\$ 868,000	\$ 8,800	\$ 2,251	\$ (3,306)	\$ 389,800	\$ 737,251	\$ 864,694	\$ 838,925	\$ 884,060
Coquille Indian Tribe	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Cow Creek Band of Umpqua Tribe of Indians	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Crook County	\$ 114,000	\$ 223,000	\$ 261,000	\$ (6,311)	\$ (14,367)	\$ 43	\$ 107,689	\$ 208,633	\$ 261,043	\$ 253,628	\$ 267,273
Curry County	\$ 99,000	\$ 190,000	\$ 225,000	\$ 1,266	\$ (62)	\$ (1,974)	\$ 100,266	\$ 189,938	\$ 223,026	\$ 216,169	\$ 227,799
Deschutes County	\$ 1,581,000	\$ 3,049,000	\$ 3,604,000	\$ 54,655	\$ 35,320	\$ 61,289	\$ 1,635,655	\$ 3,084,320	\$ 3,665,289	\$ 3,580,322	\$ 3,772,946
Gilliam County	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Grant County Transportation District	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Harney County	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Hood River County Transportation District	\$ 238,000	\$ 461,000	\$ 544,000	\$ 1,175	\$ (6,108)	\$ (10,524)	\$ 239,175	\$ 454,892	\$ 533,476	\$ 515,096	\$ 542,809
Jefferson County	\$ 115,000	\$ 222,000	\$ 262,000	\$ 14	\$ (3,088)	\$ (4,275)	\$ 115,014	\$ 218,912	\$ 257,725	\$ 249,007	\$ 262,403
Josephine County	\$ 428,000	\$ 827,000	\$ 977,000	\$ 13,075	\$ 5,794	\$ 16,937	\$ 441,075	\$ 832,794	\$ 993,937	\$ 971,181	\$ 1,023,431
Klamath Tribes	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Lake County	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Lane Transit District Total	\$ 2,862,000	\$ 5,517,000	\$ 6,527,000	\$ 128,113	\$ 106,906	\$ (80,981)	\$ 2,990,113	\$ 5,623,906	\$ 6,446,019	\$ 6,236,892	\$ 6,572,442
In district	\$ 2,712,000	\$ 5,228,000	\$ 6,186,000	\$ 121,536	\$ 101,410	\$ (88,725)	\$ 2,833,536	\$ 5,329,410	\$ 6,097,275	\$ 5,899,462	\$ 6,216,859
Out of district	\$ 150,000	\$ 289,000	\$ 342,000	\$ 6,577	\$ 5,496	\$ 6,744	\$ 156,577	\$ 294,496	\$ 348,744	\$ 337,430	\$ 355,584
Lincoln County	\$ 297,000	\$ 574,000	\$ 677,000	\$ 6,487	\$ 277	\$ (7,536)	\$ 303,487	\$ 574,277	\$ 669,464	\$ 647,947	\$ 682,807
Linn County	\$ 860,000	\$ 1,664,000	\$ 1,960,000	\$ (2,756)	\$ (30,744)	\$ (7,814)	\$ 857,244	\$ 1,633,256	\$ 1,952,186	\$ 1,894,040	\$ 1,995,941
Malheur County	\$ 192,000	\$ 369,000	\$ 438,000	\$ 14,854	\$ 16,794	\$ 1,558	\$ 206,854	\$ 385,794	\$ 439,558	\$ 427,653	\$ 450,661
Morrow County	\$ 131,000	\$ 253,000	\$ 298,000	\$ 2,158	\$ (824)	\$ (15,313)	\$ 133,158	\$ 252,176	\$ 282,687	\$ 269,786	\$ 284,300
Rogue Valley Transportation District Total	\$ 1,581,000	\$ 3,047,000	\$ 3,604,000	\$ 66,613	\$ 53,688	\$ 23,179	\$ 1,647,613	\$ 3,100,688	\$ 3,627,179	\$ 3,531,217	\$ 3,721,200
In district	\$ 1,442,000	\$ 2,780,000	\$ 3,288,000	\$ 61,029	\$ 48,591	\$ 13,746	\$ 1,503,029	\$ 2,828,591	\$ 3,301,746	\$ 3,214,394	\$ 3,387,331
Out of district	\$ 139,000	\$ 267,000	\$ 316,000	\$ 5,584	\$ 5,097	\$ 9,433	\$ 144,584	\$ 272,097	\$ 325,433	\$ 316,823	\$ 333,869
Salem Area Mass Transit District Total	\$ 3,351,000	\$ 6,447,000	\$ 7,643,000	\$ 221,003	\$ 234,920	\$ (4,048)	\$ 3,572,003	\$ 6,681,920	\$ 7,638,952	\$ 7,510,636	\$ 7,914,715
In district	\$ 2,338,000	\$ 4,498,000	\$ 5,333,000	\$ 209,021	\$ 266,550	\$ 54,513	\$ 2,547,021	\$ 4,764,550	\$ 5,387,513	\$ 5,248,949	\$ 5,531,347
Out of district Marion County	\$ 763,000	\$ 1,467,000	\$ 1,739,000	\$ 7,925	\$ (24,879)	\$ (37,589)	\$ 770,925	\$ 1,442,121	\$ 1,701,411	\$ 1,711,471	\$ 1,803,549
Out of district Polk County	\$ 250,000	\$ 482,000	\$ 571,000	\$ 4,057	\$ (6,751)	\$ (20,972)	\$ 254,057	\$ 475,249	\$ 550,028	\$ 550,217	\$ 579,819
Sherman County	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Sunset Empire Transportation District	\$ 297,000	\$ 573,000	\$ 677,000	\$ 10,272	\$ 6,429	\$ (701)	\$ 307,272	\$ 579,429	\$ 676,299	\$ 656,787	\$ 692,122
Tillamook County Transportation District	\$ 157,000	\$ 303,000	\$ 359,000	\$ 7,842	\$ 6,837	\$ 2,728	\$ 164,842	\$ 309,837	\$ 361,728	\$ 352,308	\$ 371,262
Tri County Metropolitan Transportation District Total	\$ 25,067,000	\$ 48,392,000	\$ 57,164,000	\$ 701,419	\$ 288,148	\$ (950,843)	\$ 25,768,419	\$ 48,680,148	\$ 56,213,157	\$ 54,348,454	\$ 57,272,446
In district	\$ 23,969,000	\$ 46,272,000	\$ 54,660,000	\$ 665,492	\$ 266,002	\$ (940,059)	\$ 24,634,492	\$ 46,538,002	\$ 53,719,941	\$ 51,912,652	\$ 54,705,596
Out of district Clackamas County	\$ 842,000	\$ 1,625,000	\$ 1,919,000	\$ 33,980	\$ 29,849	\$ (14,571)	\$ 875,980	\$ 1,654,849	\$ 1,904,429	\$ 1,854,038	\$ 1,953,787
Out of district Multnomah County	\$ 25,000	\$ 48,000	\$ 57,000	\$ (1,018)	\$ (2,695)	\$ (2,533)	\$ 23,982	\$ 45,305	\$ 54,467	\$ 53,737	\$ 56,628
Out of district Washington County	\$ 231,000	\$ 446,000	\$ 527,000	\$ 2,965	\$ (4,008)	\$ 7,320	\$ 233,965	\$ 441,992	\$ 534,320	\$ 528,027	\$ 556,435
Umatilla County	\$ 515,000	\$ 993,000	\$ 1,174,000	\$ 20,094	\$ 14,761	\$ (20,468)	\$ 535,094	\$ 1,007,761	\$ 1,153,532	\$ 1,114,300	\$ 1,174,250
Umpqua Public Transportation District	\$ 670,000	\$ 1,295,000	\$ 1,529,000	\$ 17,837	\$ 5,156	\$ (43,125)	\$ 687,837	\$ 1,300,156	\$ 1,485,875	\$ 1,429,950	\$ 1,506,883
Union County	\$ 168,000	\$ 325,000	\$ 383,000	\$ 4,131	\$ 542	\$ (13,705)	\$ 172,131	\$ 325,542	\$ 369,295	\$ 354,326	\$ 373,389
Wallowa County	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Wasco County	\$ 192,000	\$ 369,000	\$ 439,000	\$ 17,267	\$ 20,301	\$ (6,712)	\$ 209,267	\$ 389,301	\$ 432,288	\$ 418,014	\$ 440,504
Wheeler County	\$ 50,000	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Yamhill County	\$ 642,000	\$ 1,240,000	\$ 1,463,000	\$ 10,535	\$ (3,570)	\$ 307	\$ 652,535	\$ 1,236,430	\$ 1,463,307	\$ 1,421,679	\$ 1,498,167
Totals Statewide	\$42,234,000	\$81,553,000	\$96,087,000	\$1,355,324	\$780,095	\$(1,129,555)	\$43,589,324	\$82,333,095	\$94,957,445	\$92,069,208	\$96,936,528

Assumptions: FY 2019 (July 1, 2018 – June 30, 2019) includes two quarters of revenue. All other fiscal years are four quarters of revenue. December 2019 forecast for FY 2020 is reduced by \$7.1 million due to transfer to STF. October 2020 forecast reflects an estimated \$3.9 million transfer to the Special Transportation Fund (STF). District totals may not add up due to rounding.