



# STIF Subrecipient Project Application 2025-27

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: [brian.roth@odot.oregon.gov](mailto:brian.roth@odot.oregon.gov)

## 1. Subrecipient Information

**Service Provider Name**

South Metro Area Regional Transit (City of Wilsonville)

**Service Provider Contact Name**

Kelsey Lewis

**Service Provider Contact Title**

Grants and Programs Manager

**Service Provider Phone Number**

(503) 682-7790

**Service Provider Email**

klewis@ridesmart.com

**Service Provider Type**

City

**Employer Identification Number (EIN)**

93-0580494

**Service Provider Website**

<https://www.ridesmart.com>

## 2. Qualified Entity representing Subrecipient

**Qualified Entity Name**

Tri County Metropolitan Transportation District of Oregon

**STIF Plan Contact Name**

JP Gonzalez

**STIF Plan Contact Title**

Senior Grants Compliance Analyst

**STIF Plan Contact Phone Number**

(503) 962-4854

**STIF Plan Contact Email**

gonzajoh@trimet.org

**End Date of QE STIF Plan**

6/30/2027

## 3. Local Plan Compliance

### 3.1 Existing Local Plans from which project(s) are derived.

#### Local Plan 1

**Local Plan Name**

SMART Transit Master Plan

**Governing Body that adopted Local Plan**

City of Wilsonville

**Plan Adoption Date**

7/17/2023

**Local Plan Web Address**

<https://www.ridesmart.com/transit/page/transit-master-plan>

Upload copy of Local Plan if it's not available on a website.

## 3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

Yes

## 4. Projects

### 4.1 Project Detail Entry

#### Project 1

**Subrecipient or Qualified Entity Name**

South Metro Area Regional Transit (City of Wilsonville)

**Project Name**

Capital- Vehicles & Bus Stop Improvements

**Project Description**

Purchase or contribute match funds to purchase 4 buses and 1 van, and purchase replacement signage and/or amenities for bus stops.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**Percent of project budget in district**

0%

### Project budget share to improve, expand or maintain public transportation service

**Improve or Expand Service**

30%

**Maintain Service**

70%

**Please explain why all or part of this project is maintaining an existing service.**

All replacements and preventive maintenance included in this plan are from current/past STIF expansions that are planned for continued service.

**Local Plan this project is derived from:**

SMART Transit Master Plan, page 92

**Local Plan Page Number**

### Multi-Phase Project

**Is your project part of a larger multi-phase project?**

No

## 4.1.1 Project Scope

### Task 1

#### Task Description

Provide matching funds for Federal Grant to replace three buses with battery electric models.

#### Is this task supporting services for older adults and people with disabilities?

No

#### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

#### Category

Vehicle Purchase 111-00

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Yes

#### What type of capital vehicle purchases are included in this task?

Replacement

## Vehicle Replacement 11.12

### Replacement Vehicle Information

#### 1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2,007	Blue Bird CRSE	A (11.XX.01)	1BDJNBKA67F255277	41/2	102,907
2,012	Gillig LF40	A (11.XX.01)	15GGD2715C1180354	38/2	380,831
2,013	Gillig LF40	A (11.XX.01)	15GGD2714D1182078	38/2	343,312

#### 2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
1BDJNBKA67F255277	Marginal	Beyond useful life
15GGD2715C1180354	Marginal	Beyond useful life and high mileage
15GGD2714D1182078	Marginal	Beyond useful life and high mileage

## 11.12 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.01 Bus STD 40 FT	TBD	3	\$1,300,000 .00	\$3,900,000 .00	40	38/2	33	Battery Electric
				<b>\$3,900,000</b> <b>.00</b>				

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$585,000.00			\$585,000.00
Federal	\$0.00	\$3,315,000.00			\$3,315,000.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
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\$0.00	\$3,900,000.00	\$0.00	\$0.00	\$3,900,000.00
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By checking this box, I confirm that this project task is only funded by STIF.  
No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.  
Yes

## 4.1.3 Outcome Measures

### Optional Outcome Measures

#### Outcome Measure 1

##### All Project Types

##### Other Measure

Vehicles Purchased

##### Number of Units:

3

## Task 2

### Task Description

Purchase one cutaway bus and one supervisor van to support service expansion.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Vehicle Purchase 111-00

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Yes

What type of capital vehicle purchases are included in this task?

Expansion

## Vehicle Expansion 11.13

### 11.13 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.15 Vans	TBD	1	\$100,000.00	\$100,000.00	18	5/1	3	Gas
11.1X.04 Bus < 30 FT	TBD	1	\$200,000.00	\$200,000.00	26	20/2	14	Compressed Natural Gas
				<b>\$300,000.00</b>	<b>0</b>			

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$300,000.00	\$0.00			\$300,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia	\$0.00	\$0.00			\$0.00

STIF Funds

Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
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	<b>\$300,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$300,000.00</b>
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By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Vehicles Purchased

##### Number of Units:

2

#### Task 3

##### Task Description

Purchase replacement signage and/or amenities for bus stops.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

##### Category

Preventive Maintenance 11.7A.00

#### Preventive Maintenance Task

##### Category

##### Task Category Amount

\$60,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$25,000.00	\$25,000.00			\$50,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$10,000.00			\$10,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$25,000.00</b>	<b>\$35,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$60,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

## Outcome Measure 1

### All Project Types

#### Other Measure

Capital Improvements Completed

#### Number of Units:

1

## 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$325,000.00

**FY 2027 STIF Total**  
\$620,000.00

**FY 2028 STIF Total**  
\$0.00

**FY 2029 STIF Total**  
\$0.00

## Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	10%	0%		

Criterion 2	20%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	60%		
Criterion 5	10%	0%		
Criterion 6	10%	10%		
Criterion 7	20%	10%		
Criterion 8	30%	20%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 10: Communication, Collaboration, and Coordination

### 4.4 Project Summary

**Project Name**  
Capital- Vehicles & Bus Stop Improvements

**Subrecipient Project Total**  
\$945,000.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>
\$325,000.00	\$620,000.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>
\$65,000.00	\$62,000.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b>	<b>FY 2027 percent of STIF Funds supporting student transportation</b>
20%	10%

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## **Funds Supporting Older and Disabled Persons Transportation**

**FY 2026 STIF Funds supporting older and disabled persons transportation**  
\$97,500.00

**FY 2027 STIF Funds supporting older and disabled persons transportation**  
\$124,000.00

**FY 2026 percent of STIF Funds supporting older and disabled persons transportation**  
30%

**FY 2027 percent of STIF Funds supporting older and disabled persons transportation**  
20%

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## **Funds from Previous Biennia**

**FY 2026 STIF Funds From Previous Cycle**  
\$0.00

**FY 2027 STIF Funds From Previous Cycle**  
\$10,000.00

### **Project 2**

**Subrecipient or Qualified Entity Name**

South Metro Area Regional Transit (City of Wilsonville)

**Project Name**

Service Operations

**Project Description**

Provide Route 2X service between Tualatin Park and Ride and Wilsonville Transit Center (RCP); provide service between Wilsonville and Clackamas Town Center (RCP); provide continued service on Route 1X, Route 2X in-town and Route 7; provide service between Wilsonville and Woodburn; fund transit customer service personnel at Wilsonville Transit Center; and provide Dial-a-Ride transportation service to medical facilities in the greater metro area (STIF Population+ Prior Biennia STIF Payroll Unspent).

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**Percent of project budget in district**

70%

## **Project budget share to improve, expand or maintain public transportation service**

**Improve or Expand Service**  
50%

**Maintain Service**  
50%

**Please explain why all or part of this project is maintaining an existing service.**

All existing operations included in this plan are from current/past STIF expansions that are planned for continued service.

**Local Plan this project is derived from:**  
SMART Transit Master Plan, page 88-90

**Local Plan Page Number**

## Multi-Phase Project

**Is your project part of a larger multi-phase project?**

No

### 4.1.1 Project Scope

#### Task 1

**Task Description**

Provide Route 2X service between Tualatin Park and Ride and Wilsonville Transit Center, and provide service between Wilsonville and Clackamas Town Center. Both are funded under TriMet's Regional Coordination Program (RCP), including prior biennia STIF specifically from RCP.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

### Operations Task Category

**Task Category Amount**

\$5,424,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$1,812,000.00	\$1,812,000.00		\$3,624,000.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$900,000.00	\$900,000.00		\$1,800,000.00	
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$2,712,000.00</b>	<b>\$2,712,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$5,424,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
612,986	44,687.00	81,217

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**  
10,078

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed**

route)  
480

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
4

**Is this project supporting student transportation?**  
No

## Optional Outcome Measures

### Outcome Measure 1

#### All Project Types

**Other Measure**  
Routes Added

**Number of Units:**  
1

## Task 2

### Task Description

Provide continued service on Route 1X, Route 2X in-town and Route 7; provide expansion service between Wilsonville and Woodburn; and fund transit customer service personnel at Wilsonville Transit Center.

**Is this task supporting services for older adults and people with disabilities?**  
No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**  
Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**  
Fixed Route

## Operations Task Category

**Task Category Amount**  
\$3,769,427.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF

funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$535,427.00	\$1,080,000.00		\$1,615,427.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$1,800,000.00	\$0.00		\$1,800,000.00	
Prior Biennia Interest Accrued	\$204,000.00	\$150,000.00		\$354,000.00	
	<b>\$2,539,427.00</b>	<b>\$1,230,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,769,427.00</b>

By checking this box, I confirm that this project task is only funded by STIF.  
 No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.  
 No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b> 452,869	<b>Revenue Hours</b> 86,144.00	<b>Rides</b> 98,215
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**Number of people with access to transit (within ½ mile of transit stop for fixed route)**

16,521

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**

641

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

0

**Is this project supporting student transportation?**

No

## Optional Outcome Measures

### Outcome Measure 1

#### All Project Types

##### Other Measure

FTEs/Contractors Added

##### Number of Units:

2

### Task 3

#### Task Description

Provide Dial-a-Ride transportation service to medical facilities in the greater metro area, funded by STIF Population funds, formerly STF. Listed as Prior Biennia STIF Funds because these are carryover STIF Population funds from 24-25 biennium.

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

#### Category

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

## Operations Task Category

#### Task Category Amount

\$338,000.00

## 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of

expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$169,000.00	\$169,000.00			\$338,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$169,000.00</b>	<b>\$169,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$338,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Minimum required measures for operations tasks

Revenue Miles

Revenue Hours

Rides

37,314

1,784.00

3,578

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
4,000

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
170

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
No

## Optional Outcome Measures

### Outcome Measure 1

### Outcome Measures for Older Adults and People with Disabilities

Revenue Miles	Revenue Hours	Rides
37,314	1,784.00	3,578

**Other Measure**  
Paratransit Rides Provided

**Number of Units:**  
3578

## 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

<b>FY 2026 STIF Total</b>	<b>FY 2027 STIF Total</b>	<b>FY 2028 STIF Total</b>	<b>FY 2029 STIF Total</b>
\$5,420,427.00	\$4,111,000.00	\$0.00	\$0.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

<b>Criterion</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>
Criterion 1	20%	20%		
Criterion 2	20%	20%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	20%	20%		
Criterion 6	20%	20%		
Criterion 7	0%	0%		
Criterion 8	20%	20%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

**4.3 Oregon Public Transportation Plan Goals**

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 8: Land Use
- Goal 10: Communication, Collaboration, and Coordination

**4.4 Project Summary**

**Project Name**

Service Operations

**Subrecipient Project Total**  
\$9,531,427.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>
\$5,420,427.00	\$4,111,000.00

---

### **Funds Supporting Student Transportation**

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>
\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b>	<b>FY 2027 percent of STIF Funds supporting student transportation</b>
0%	0%

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### **Funds Supporting Older and Disabled Persons Transportation**

<b>FY 2026 STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 STIF Funds supporting older and disabled persons transportation</b>
\$1,084,085.40	\$822,200.00
<b>FY 2026 percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 percent of STIF Funds supporting older and disabled persons transportation</b>
20%	20%

---

### **Funds from Previous Biennia**

<b>FY 2026 STIF Funds From Previous Cycle</b>	<b>FY 2027 STIF Funds From Previous Cycle</b>
\$3,073,000.00	\$1,219,000.00

### **Project 3**

**Subrecipient or Qualified Entity Name**

South Metro Area Regional Transit (City of Wilsonville)

**Project Name**

Administration & Planning

**Project Description**

Pay costs of administering the STIF program; create a plan to determine the best location and/or designs for a Town Center transit hub; and provide Program Reserve for up to an additional 10% of total projected agency funding. The Program Reserve is designated to support current STIF plan projects if project expenses exceed total planned expenses or if other funding (match) sources are reduced.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**Percent of project budget in district**

0%

**Project budget share to improve, expand or maintain public transportation service**

**Improve or Expand Service**

50%

**Maintain Service**

50%

**Please explain why all or part of this project is maintaining an existing service.**

All administrative costs included in this plan are from current/past STIF expansions that are planned to continued service.

**Local Plan this project is derived from:**

SMART Transit Master Plan, page 92

**Local Plan Page Number**

**Multi-Phase Project**

**Is your project part of a larger multi-phase project?**

No

**4.1.1 Project Scope**

**Task 1**

**Task Description**

Costs of administering the STIF program, primarily STIF audit expense.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Project Administration 11.79.00

## Project Administration Task Category

**Task Category Amount**

\$10,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$5,000.00	\$5,000.00			\$10,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$5,000.00</b>	<b>\$5,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Plans Created

##### Number of Units:

2

### Task 2

#### Task Description

Create a plan or study to determine the best location and/or designs for a Town Center transit hub.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

#### Category

Planning 44.20.00

### Planning Task Category

#### Task Category Amount

\$50,000.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you

received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as "Prior Biennia Interest Accrued," for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$50,000.00	\$0.00			\$50,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$50,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$50,000.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Plans Created

Number of Units:

### Task 3

**Task Description**

Program Reserve for up to an additional 10% of total projected agency funding. The Program Reserve is designated to support all current STIF plan projects if project expenses exceed total planned expenses or if other funding (match) sources are reduced, as a contingency.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Program Reserve/Contingency 11.73.00

### Program Reserve Task Category

**Task Category Amount**

\$577,542.00

### 4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$506,542.00			\$506,542.00
Federal	\$0.00	\$0.00			\$0.00

Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$71,000.00		\$71,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$0.00</b>	<b>\$577,542.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$577,542.00</b>

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

### 4.1.3 Outcome Measures

#### Optional Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Reserve Funds Created

##### Number of Units:

1

### 4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

#### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income

Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$55,000.00

**FY 2027 STIF Total**  
\$582,542.00

**FY 2028 STIF Total**  
\$0.00

**FY 2029 STIF Total**  
\$0.00

### **Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

<b>Criterion</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>
Criterion 1	0%	0%		
Criterion 2	30%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	25%	30%		
Criterion 6	10%	10%		
Criterion 7	10%	10%		
Criterion 8	25%	25%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### **4.3 Oregon Public Transportation Plan Goals**

**Select the OPTP goals that apply to your STIF Plan Projects.**

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 4: Equity

Goal 8: Land Use

Goal 9: Funding and Strategic Investment

## 4.4 Project Summary

**Project Name**

Administration & Planning

**Subrecipient Project Total**

\$637,542.00

**FY 2026 STIF Project  
Total**

\$55,000.00

**FY 2027 STIF Project  
Total**

\$582,542.00

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### Funds Supporting Student Transportation

**FY 2026 STIF Funds  
supporting student  
transportation**

\$5,500.00

**FY 2027 STIF Funds  
supporting student  
transportation**

\$58,254.20

**FY 2026 percent of STIF  
Funds supporting  
student transportation**

10%

**FY 2027 percent of  
STIF Funds supporting  
student transportation**

10%

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### Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds  
supporting older and  
disabled persons  
transportation**

\$13,750.00

**FY 2027 STIF Funds  
supporting older and  
disabled persons  
transportation**

\$145,635.50

**FY 2026 percent of STIF  
Funds supporting older  
and disabled persons  
transportation**

25%

**FY 2027 percent of  
STIF Funds  
supporting older and  
disabled persons  
transportation**

25%

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### Funds from Previous Biennia

**FY 2026 STIF Funds  
From Previous Cycle**

\$0.00

**FY 2027 STIF Funds  
From Previous Cycle**

\$71,000.00

## 5. All Projects Totals

<b>Subrecipient Projects</b>	<b>Planned Carried</b>	<b>Amount in District</b>	<b>Amount out of District</b>
<b>Grand Total</b>	<b>Forward</b>	\$6,671,998.90	\$4,441,970.10
\$11,113,969.00	\$0.00		

**Subrecipient Projects Total**  
\$6,740,969.00

<b>FY 2026 Total Prior Biennia Funds</b>	<b>FY 2027 Total Prior Biennia Funds</b>
\$3,073,000.00	\$1,300,000.00

<b>FY 2026 Total STIF Funds</b>	<b>FY 2027 Total STIF Funds</b>
\$5,800,427.00	\$5,313,542.00

<b>FY 2026 Student STIF Funds</b>	<b>FY 2027 Student STIF Funds</b>
\$70,500.00	\$120,254.20

<b>FY 2026 Percent of STIF Funds supporting student transportation</b>	<b>FY 2027 Percent of STIF Funds supporting student transportation</b>
1.22%	2.26%

<b>FY 2026 Older and Disabled Persons STIF Funds</b>	<b>FY 2027 Older and Disabled Persons STIF Funds</b>
\$1,195,335.40	\$1,091,835.50

<b>FY 2026 Percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 Percent of STIF Funds supporting older and disabled persons transportation</b>
20.61%	20.55%

**By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Tri County Metropolitan Transportation District of Oregon on behalf of South Metro Area Regional Transit (City of Wilsonville).**

Yes

**Name of authorized representative**  
Kelsey Lewis

**Title of authorized representative**  
Grants and Programs Manager

**Signature**

**Signature Date**  
1/14/2026

*Kelsey Lewis*