



STIF Plan 2025-27

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: brian.roth@odot.oregon.gov

1. Qualified Entity

Qualified Entity Name

Umpqua Public Transportation District

Qualified Entity Address

3076 Northeast Diamond Lake Boulevard, Roseburg, Oregon 97470

STIF Plan Contact Name

Sheri Bleau

STIF Plan Contact Title

Chief Financial Officer

STIF Plan Contact Email

sbleau@umpquatransit.org

STIF Plan Contact Phone Number

(541) 671-0788

Employer Identification Number (EIN)

83-3039760

Will any of the projects in this STIF Plan use funds jointly managed with one or more other Qualified Entities?

No

1.2 Sub-Recipients in STIF Plan

Provider 1

Are any Sub-Recipients included in this STIF Plan?

Yes

Provider Name

Reedsport Dial A Ride Program

Sub-Recipient Contact Name

Charlene Lohf

Sub-Recipient Contact Title

Dial A Ride Coordinator

Sub-Recipient Phone Number

(541) 271-2100

Sub-Recipient Email

clohf@cityoffreedsport.org

Sub-Recipient Type

Transportation District

Sub-Recipient Employer Identification Number (EIN)

93-6002243

Sub-Recipient Website

www.umpquatransit.com

Provider 2

Are any Sub-Recipients included in this STIF Plan?

Yes

Provider Name

Sunrise Enterprises of Roseburg

Sub-Recipient Contact Name

Jane Maritz

Sub-Recipient Contact Title

Executive Director

Sub-Recipient Phone Number

(541) 673-0195

Sub-Recipient Email

jmaritz@sunrisehelps.com

Sub-Recipient Type

Nonprofit Transit Provider

Sub-Recipient Employer Identification Number (EIN)

93-0603646

Sub-Recipient Website

www.sunrisehelps.com

2. Advisory Committees

2.1 Advisory Committee Website

By checking this box, I agree that all the requirements for Advisory Committees set out in OARs 732-040-0030, 732-040-0035 and 732-042-0020 have been met, including, but not limited to the following:

Yes

- The Advisory Committee is guided by written bylaws that contain all the information required in OAR 732-040-0030(5)(a).
- The Advisory Committee's bylaws, meeting notices, and meeting minutes have been made available to the public in a reasonable and timely manner and are retained for the period required by Oregon public records laws.
- The Advisory Committee has the membership composition required by OAR 732-040-0035.
- For all Projects submitted as part of this application and/or any sub-recipient application, the Advisory Committee has engaged in the review process described by OAR 732-042-0020, to recommend approval or rejection of all proposed Projects and to recommend prioritization of approved Projects.

Please include a link to an Advisory Committee Website.

<https://umpquatransit.com/uptd-board/>

If some or all of the information required by OARs 732-040-0030, 732-040-0035 and 732-042-0020 is not available on a website, please upload any additional documentation showing how you met the Advisory Committee requirements and how the Advisory Committee's bylaws, meeting notices, and meeting minutes are made available to the public.

FY 25-27 Projections.pdf
 November 4, 2024 STIF STAC Minutes.docx
 Public Meetings _ nrtoday.com.pdf
 STIF STAC Agenda 11 12 2024.docx
 FY 25-27 Projections.pdf
 November 12, 2024 STIF STAC Minutes.docx
 Public Meetings _ nrtoday.com.pdf
 STIF STAC Agenda 12 04 2024.docx
 Public Meetings 2 _ nrtoday.com.pdf
 Decembe 4, 2024 STIF STAC Draft Minutes.pdf
 STIF STAC Bylaws rev appr MAY 2020.pdf
 STIF STAC Members 24-25.docx

Did the QE’s Advisory Committee or Governing Body convene an optional work group as outlined in OAR 732-040-0030?
 No

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name	Governing Body that adopted	Plan Adoption Date
UPTD Transit Master Plan	Local Plan	6/12/2022
	UPTD Board of Directors	

Local Plan Web Address

https://umpquatransit.com/public-engagement/

Upload copy of Local Plan if it is not available on a website.

UPTD Adopted Transit Master Plan.pdf

Local Plan 2

Local Plan Name	Governing Body that adopted	Plan Adoption Date
UPTD Coordinated Transportation	Local Plan	9/12/2022
Plan	UPTD Board of Directors	

Local Plan Web Address

https://umpquatransit.com/uptd-board/

Upload copy of Local Plan if it is not available on a website.

UPTD Adopted Coordinated Transportation Plan 2022 (2).pdf

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required

by OAR 732-040-0005(19).

Yes

4. Accountability

4.1 Accountability methods

Qualified Entity Accountability: By checking this box, I affirm that all of the necessary policies and procedures are in place to provide reasonable assurance that compliance of the Qualified Entity with OAR 732, Divisions 40 and 42 is met, and to achieve the goals and outcomes specified in this STIF Plan, including, but not limited to: program and financial management, operations management, procurement, use and maintenance of equipment, records retention, compliance with state and federal laws, civil rights, and compliance with ADA.

Yes

Sub-Recipient Accountability: By checking this box, I affirm that all of the necessary policies and procedures are in place to provide reasonable assurance that compliance of all Sub-Recipients with OAR 732, Divisions 40 and 42 is met to achieve the goals and outcomes specified in this STIF Plan, address deficiencies in Sub-Recipient performance, and to provide reasonable assurance that the Qualified Entity can accomplish the applicable requirements of these rules, including but not limited to: audit and compliance requirements, accounting requirements, capital asset requirements, and reporting requirements.

Yes

4.2 Sub-Allocation method

By checking this box, I affirm that all data used to develop the sub-allocation method was shared with each Public Transportation Service Provider and other potential sub-recipients, as relevant.

Yes

Describe the Qualified Entity's method for sub-allocating STIF Formula Fund moneys and the collaborative process used to work with Public Transportation Service Providers and other potential Sub-Recipients, as relevant, to develop the sub-allocation method.

UPTD posted public notice of funding availability, reached out to all current providers to solicit responses, held multiple STIF/STAC Advisory Committee meetings, sent invites to all applicants RE: the Advisory Committee meetings and posted Advisory Committee notices on our website. Two applications were received for funding: 1) Reedsport Dial A Ride Program; 2) Sunrise Enterprises of Roseburg. Please see attachments in 2.1

Upload Response

Solicitation for STIF.DRTFpdf.pdf

Solicitation for STIF.Reedsport.pdf

Solicitation for STIF.Yoncalla.pdf

Solicitation for STIF.UHI.pdf

RE_ Solicitation for STIF.Sunrise.pdf

FY 25-27 STIF Allocations Proposals.pdf

4.3 High Percentage of Low-Income Households

Explain how the STIF Plan defines and identifies communities with a high percentage of Low-Income Households.

UPTD Public Transportation Improvement Plan defines poverty as a household with a total income that does not exceed 200% of the Federal poverty guidelines. "Areas of High Percentage of Low Income Households" shall mean geographic areas within Douglas County that are determined to have a high percentage of low-income households (determined using census data for low-income individuals and dividing by the number of households).

Upload Response

STIF STAC Bylaws rev appr MAY 2020.pdf

5. STIF Plan Period and Adoption

5.1 Period Covered By STIF Plan

Provide start and end dates for projects proposed for funding in this STIF Plan. The earliest possible start date is July 1, 2025.

Start Date:

7/1/2025

End Date

6/30/2027

5.2 STIF Plan Adoption

STIF Plan Advisory Committee recommendation date

12/4/2024

STIF Plan Governing Body adoption date

12/16/2024

Website where Governing Body adoption document is located

<https://umpquatransit.org>

Upload Governing Body adoption document if website is unavailable.

Board Meeting Regular Meeting Draft Minutes 12.16.24.docx

Did the Governing Body modify the Advisory Committee's recommended STIF Plan?

Yes

If yes, explain why the Governing Body modified the Advisory Committee's recommended STIF Plan.

The Board of Directors added one single Contingency Project #6 that will hold \$789,678.00 to be used for any number of services, expansion of services and/or capital projects to include Vehicle Purchase, Capital Improvements, Bus Shelters, Accounting software or other new technology software. This was done due to the uncertainty in transit related costs since the pandemic and to ensure that the costs for all planned projects have contingency funds available. The Board of Directors will approve the attached Draft Meeting Minutes at the 1/20/2025 regular Board Meeting.

6. Projects

You may upload Sub-Recipient Project Applications instead of manually entering the information for each sub-recipient. All uploaded Sub-Recipient Project Applications must have been submitted to the Qualified Entity's STIF Advisory Committee, approved by the Qualified Entity's Governing Body, and will be part of the Qualified Entity's STIF Plan.

In addition to this, any Qualified Entities with their own Projects may enter that information directly into the STIF Plan, or may choose to upload their own Sub-Recipient Project Application. In all cases, you cannot

split information for a single entity between the STIF Plan and an uploaded Sub-Recipient Project Application. All project information for a given entity must be contained either solely within the Sub-Recipient Project Application or STIF Plan itself.

Important note: If you'd like to use this optional upload feature, please enter the total amount from each Sub-Recipient Project Application in the conditional boxes that will appear below (this information can be found in the last section of the Sub-Recipient Project Application). This will ensure that the sum of all Qualified Entity and sub-recipient projects are included in STIF Plan section 7. STIF Plan Summary.

Would you like to upload any approved Sub-Recipient Project Applications for this STIF Plan?
No

6.1 Project Detail Entry

Project 1

Qualified Entity or Sub-Recipient Name

Umpqua Public Transportation District

Project Name

UPTD STIF Population Based Projects

Project Description

This project provides operational funds and match funds for any grant funding received related to the UPTD Call Center, Demand Response Contracted Services, UPTD ParaTransit and Demand Response services, Demand Response Vehicle Preventative Maintenance, and Client Only Providers. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

10%

Maintain Service

90%

Please explain why all or part of this project is maintaining an existing service

UPTD expanded service in previous STIF Plans and has reached a point where we cannot expand further without additional funding dedicated to expanding.

Local Plan from which this project is derived:

UPTD Coordinated Services Plan

Local Plan page number

4

Multi-Phase Project

Is your project part of a larger, multi-phase project?
No

6.1.1 Project Scope

Task 1

Task Description
This task provides operational funds and match funds for all grant funding received and supports the UPTD Call Center which provides dispatch services for multiple service providers. This funding can also be used for the purchase of software.

Is this task supporting services for older adults and people with disabilities?
Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category
Mobility Management 11.7L.00

Mobility Management Task Category

Task Category Amount
\$91,918.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population	\$45,959.00	\$45,959.00			\$91,918.00

Funds					
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$401,548.00	\$401,548.00			\$803,096.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$33,143.00	\$33,143.00			\$66,286.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$480,650.00	\$480,650.00	\$0.00	\$0.00	\$961,300.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Outcome Measures

Outcome Measure 1

Mobility Management

Number of individuals that received transit training

1,206

Number of individuals that are served by a coordinated demand response call center

7,692

Outcome Measures for Older Adults and People with Disabilities

Other Measure

Paratransit Rides Provided

Number of Units:

17,000

Task 2

Task Description

This task provides operational funding as well as match funds for Grant funding for the City of Reedsport Dial A Ride Program.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$80,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$40,000.00	\$40,000.00			\$80,000.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$35,001.50	\$35,001.50			\$70,003.00

Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$75,001.50	\$75,001.50	\$0.00	\$0.00
				\$150,003.00

By checking this box, I confirm that this task is only funded by STIF.
No

Check this box if you are using STIF funding in this task as a match another source of funding.
Please make sure you have indicated that information in your task description above in section 6.1.1.
Yes

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
13,762	1,909.00	2,569

Number of people with access to transit (within ½ mile of transit stop for fixed route)
4,300

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
2,300

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
0

Is this project supporting student transportation?
No

Task 3

Task Description

STIF funds will be used to support Sunrise Enterprises Client Only services for people with disabilities.

Is this task supporting services for older adults and people with disabilities?
Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to

public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category**Task Category Amount**

\$24,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$12,000.00	\$12,000.00			\$24,000.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest	\$0.00	\$0.00			\$0.00

Accrued

\$12,000.00	\$12,000.00	\$0.00	\$0.00	\$24,000.00
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By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

20,000

Revenue Hours

700.00

Rides

10,000

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Task 4

Task Description

Match funds for Grant funding for Preventive Maintenance for all ParaTransit/Demand Response vehicles.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Preventive Maintenance 11.7A.00

Preventive Maintenance Task

Category

Task Category Amount

\$5,751.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$2,875.50	\$2,875.50			\$5,751.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$25,124.50	\$25,124.50			\$50,249.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$28,000.00	\$28,000.00	\$0.00	\$0.00	\$56,000.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Outcome Measures

Outcome Measure 1

Outcome Measures for Older Adults and People with Disabilities

Other Measure

Capital Improvements Completed

Number of Units:

12

Task 5

Task Description

STIF funds and UPTD's other funds will provide operational support for UPTD's ParaTransit Services.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$531,781.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

"Federal," "Other State," "Local," and "Other Funds" categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

"Prior Biennia STIF Funds" refers to "old" STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as "Prior Biennia Interest Accrued," for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$265,890.50	\$265,890.50			\$531,781.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$12,337.50	\$12,337.50			\$24,675.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$278,228.00	\$278,228.00	\$0.00	\$0.00	\$556,456.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

19,000

Revenue Hours

10,889.00

Rides

16,100

Number of people with access to transit (within ½ mile of transit stop for fixed route)

21,300

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

4,686

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

1

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of students in grades 9-12 attending a school served by transit

Operations - Demand Response

Number of students in grades 9-12 served by demand response

Number of students in grades 9-12 attending a school served by transit

1,665

Number of students in grades 9-12 served by demand response

0

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total

\$366,725.00

FY 2027 STIF Total

\$366,725.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	5.0%	5.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	5.0%	5.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	90.0%	90.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

UPTD STIF Population Based Projects

STIF Project Grand Total

\$733,450.00

Amount in District

\$733,450.00

Amount out of District

\$0.00

FY 2026 STIF Project Total

\$366,725.00

FY 2027 STIF Project Total

\$366,725.00

Funds Supporting Student Transportation

FY 2026 STIF Funds

FY 2027 STIF Funds

supporting student transportation \$0.00	supporting student transportation \$0.00
FY 2026 percent of STIF Funds supporting student transportation 0%	FY 2027 percent of STIF Funds supporting student transportation 0%

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation \$330,052.50	FY 2027 STIF Funds supporting older and disabled persons transportation \$330,052.50
FY 2026 percent of STIF Funds supporting older and disabled persons transportation 90%	FY 2027 percent of STIF Funds supporting older and disabled persons transportation 90%

Funds from Previous Biennia "Old Money"

FY 2026 STIF Funds from Previous Cycle \$0.00	FY 2027 STIF Funds from Previous Cycle \$0.00
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Project 2

Qualified Entity or Sub-Recipient Name
Umpqua Public Transportation District

Project Name
Fixed and Commuter Route Services

Project Description
This project provides operational funding to support all Fixed and Commuter Route service needs in and around Douglas County. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service
10%

Maintain Service
90%

Please explain why all or part of this project is maintaining an existing service

UPTD expanded services in previous STIF Plans. We cannot expand services again without additional dedicated funding.

Local Plan from which this project is derived:
UPTD Coordinated Plan

Local Plan page
number
4

Multi-Phase Project

Is your project part of a larger, multi-phase project?
No

6.1.1 Project Scope

Task 1

Task Description

This task provides operational funding and match funds for Grant funding to support all Fixed Route services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$310,055.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$155,027.50	\$155,027.50			\$310,055.00
Federal	\$329,362.00	\$329,362.00			\$658,724.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$196,990.81	\$196,990.81			\$393,981.62
Prior Biennia STIF Funds	\$60,000.00	\$60,000.00			\$120,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$741,380.31	\$741,380.31	\$0.00	\$0.00	\$1,482,760.62

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

125,000

Revenue Hours

8,000.00

Rides

70,000

Number of people with access to transit (within ½ mile of transit stop for fixed route)

21,300

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

4,686

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

1

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of students in grades 9-12 attending a school served by transit

Number of students in grades 9-12 attending a school served by transit

1,665

Task 2

Task Description

This task provides operational funding to support the Fixed Route Saturday services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$142,410.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of

expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$71,205.00	\$71,205.00		\$142,410.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$5,421.47	\$5,421.47			\$10,842.94
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$76,626.47	\$76,626.47	\$0.00	\$0.00	\$153,252.94

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

Revenue Hours

Rides

17,000

1,100.00

6,800

Number of people with access to transit (within ½ mile of transit stop for fixed route)

21,300

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

4,686

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

1

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of students in grades 9-12 attending a school served by transit

Number of students in grades 9-12 attending a school served by transit

1,665

Task 3

Task Description

This task provides operational funding to support the Commuter Route Sutherlin services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$278,424.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$139,212.00	\$139,212.00			\$278,424.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$10,830.11	\$10,830.12			\$21,660.23
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$150,042.11	\$150,042.12	\$0.00	\$0.00	\$300,084.23

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
76,000	3,100.00	4,900

Number of people with access to transit (within ½ mile of transit stop for fixed route)

7,700

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

1,155

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of students in grades 9-12 attending a school served by transit

Number of students in grades 9-12 attending a school served by transit

400

Task 4

Task Description

This task provides operational funding to support the Commuter Route Winston services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$429,009.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF

funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$214,504.50	\$214,504.50			\$429,009.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$16,496.43	\$16,496.43			\$32,992.86
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$231,000.93	\$231,000.93	\$0.00	\$0.00	\$462,001.86

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles
76,000

Revenue Hours
3,300.00

Rides
6,300

Number of people with access to transit (within ½ mile of transit stop for fixed route)

15,400

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

2,310

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of students in grades 9-12 attending a school served by transit

Number of students in grades 9-12 attending a school served by transit

1,078

Task 5

Task Description

This task provides operational funding to support the South County Route services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$817,382.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for

another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$408,691.00	\$408,691.00			\$817,382.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$31,929.77	\$31,929.77			\$63,859.54
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$440,620.77	\$440,620.77	\$0.00	\$0.00	\$881,241.54

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

158,000

Revenue Hours

5,700.00

Rides

11,664

Number of people with access to transit (within ½ mile of transit stop for fixed route)

23,600

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

3,776

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of students in grades 9-12 attending a school served by transit

Number of students in grades 9-12 attending a school served by transit

133

Task 6

Task Description

This task provides operational funding to support the services for the Kids Ride Free 0-17 program. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$4,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$2,000.00	\$2,000.00			\$4,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$4,000.00

By checking this box, I confirm that this task is only funded by STIF.
Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.
No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
0	0.00	1,700

Number of people with access to transit (within ½ mile of transit stop for fixed route)
5,600

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed

route)
1,232

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
1

Is this project supporting student transportation?
Yes

Choose at least one

Operations
Other

Other Measure
Free rides for kids 0-17

Number of Units
1,700

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$1,050,640.00

FY 2027 STIF Total
\$1,050,640.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	20.0%	20.0%		
Criterion 2	15.0%	15.0%		
Criterion 3	20.0%	20.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	20.0%	20.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	10.0%	10.0%		
Criterion 8	15.0%	15.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

6.4 Project Summary

Project Name

Fixed and Commuter Route Services

STIF Project Grand Total

\$2,101,280.00

Amount in District

\$2,101,280.00

Amount out of District

\$0.00

FY 2026 STIF Project Total

\$1,050,640.00

FY 2027 STIF Project Total

\$1,050,640.00

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**

\$105,064.00

**FY 2027 STIF Funds
supporting student
transportation**

\$105,064.00

**FY 2026 percent of STIF
Funds supporting
student transportation**

10%

**FY 2027 percent of
STIF Funds supporting
student transportation**

10%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**

\$157,596.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**

\$157,596.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**

15%

**FY 2027 percent of
STIF Funds supporting
older and disabled
persons transportation**

15%

Funds from Previous Biennia "Old Money"

**FY 2026 STIF Funds
from Previous Cycle**

\$60,000.00

**FY 2027 STIF Funds
from Previous Cycle**

\$60,000.00

Project 3

Qualified Entity or Sub-Recipient Name

Umpqua Public Transportation District

Project Name

UPTD Demand Response Services

Project Description

This project provides operational funds to support UPTD's Demand Response services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses

related to this project in a future biennium?

No

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

0%

Maintain Service

100%

Please explain why all or part of this project is maintaining an existing service

UPTD expanded in previous STIF Plans. UPTD cannot expand without further additional dedicated funding.

Local Plan from which this project is derived:

UPTD Coordinated Plan

Local Plan page number

4

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

This task provides operational funds to support all UPTD's Demand Response services. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$685,640.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$342,820.00	\$342,820.00			\$685,640.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$3,700.00	\$3,700.00			\$7,400.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$346,520.00	\$346,520.00	\$0.00	\$0.00	\$693,040.00

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

123,000

Revenue Hours

5,900.00

Rides

5,800

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total

FY 2027 STIF Total

\$346,520.00

\$346,520.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	100.0%	100.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

UPTD Demand Response Services

STIF Project Grand Total

\$693,040.00

Amount in District

\$693,040.00

Amount out of District

\$0.00

FY 2026 STIF Project Total

\$346,520.00

FY 2027 STIF Project Total

\$346,520.00

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**
\$0.00

**FY 2027 STIF Funds
supporting student
transportation**
\$0.00

**FY 2026 percent of STIF
Funds supporting
student transportation**
0%

**FY 2027 percent of
STIF Funds supporting
student transportation**
0%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**
\$346,520.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**
\$346,520.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**
100%

**FY 2027 percent of
STIF Funds supporting
older and disabled
persons transportation**
100%

Funds from Previous Biennia "Old Money"

**FY 2026 STIF Funds
from Previous Cycle**
\$3,700.00

**FY 2027 STIF Funds
from Previous Cycle**
\$3,700.00

Project 4

Qualified Entity or Sub-Recipient Name

Umpqua Public Transportation District

Project Name

Administration

Project Description

This project provides operational funding and match funds for all Grant funding to support the administrative costs and all associated expenses related to the transit related projects. If costs exceed the project plan, contingency funds from Project 6 will be utilized.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district
100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service
10%

Maintain Service
90%

Please explain why all or part of this project is maintaining an existing service
UPTD has reached a point where we cannot expand further without additional funding dedicated to additional transit projects.

Local Plan from which this project is derived:
UPTD Coordinated Plan

Local Plan page number
4

Multi-Phase Project

Is your project part of a larger, multi-phase project?
No

6.1.1 Project Scope

Task 1

Task Description

This task provides operational funding and match funds for Grant funding for all administrative expenses including materials related to the administration tasks. If costs exceed the project plan, contingency funds from Project 6 will be

Is this task supporting services for older adults and people with disabilities?
Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category

Project Administration 11.79.00

Project Administration Task Category

Task Category Amount
\$922,255.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$461,127.50	\$461,127.50			\$922,255.00
Federal	\$357,071.50	\$357,071.50			\$714,143.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$319,639.00	\$319,639.00			\$639,278.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$1,137,838.00	\$1,137,838.00	\$0.00	\$0.00	\$2,275,676.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$461,127.50

FY 2027 STIF Total
\$461,127.50

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	15.0%	15.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	25.0%	25.0%		
Criterion 6	25.0%	25.0%		

Criterion 7	5.0%	5.0%		
Criterion 8	30.0%	30.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Administration

STIF Project Grand Total

\$922,255.00

Amount in District

\$922,255.00

Amount out of District

\$0.00

FY 2026 STIF Project

Total

\$461,127.50

FY 2027 STIF Project

Total

\$461,127.50

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**

\$23,056.38

**FY 2027 STIF Funds
supporting student
transportation**

\$23,056.38

**FY 2026 percent of STIF
Funds supporting
student transportation**

5%

**FY 2027 percent of
STIF Funds supporting
student transportation**

5%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**

\$138,338.25

\$138,338.25

FY 2026 percent of STIF Funds supporting older and disabled persons transportation
30%

FY 2027 percent of STIF Funds supporting older and disabled persons transportation
30%

Funds from Previous Biennia "Old Money"

FY 2026 STIF Funds from Previous Cycle
\$0.00

FY 2027 STIF Funds from Previous Cycle
\$0.00

Project 5

Qualified Entity or Sub-Recipient Name
Umpqua Public Transportation District

Project Name
Capital Projects

Project Description
Funding to support current services, capital projects, vehicle purchase, building improvements, bus shelters and technology improvements. Any project overruns will utilize contingency funds from Project 6.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service
10%

Maintain Service
90%

Please explain why all or part of this project is maintaining an existing service
This project will provide funding for capital maintenance and improvements. This project is contingent on receiving additional funding.

Local Plan from which this project is derived:
Coordinated Plan

Local Plan page number

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Vehicle Purchase Match with other state or federal funds.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Vehicle Purchase 111-00

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Yes

What type of capital vehicle purchases are included in this task?

Replacement

Vehicle Replacement 11.12

Replacement Vehicle Information

1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2,016	IC Bus	C (11.XX.03)	5WEASC8P5GH453055	27/6	226,576

2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
5WEASC8P5GH453055	Poor	ReGen being done every month, heater core repl. wheel hub repl, high mileage and in the shop for many small item repairs

11.12 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.12.02 Bus STD 35 FT	Ford F550	1	\$100,000.00	\$100,000.00	>30	10	14	Diesel

\$100,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$100,000.00	\$0.00			\$100,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia	\$0.00	\$0.00			\$0.00

Interest
Accrued

\$100,000.00

\$0.00

\$0.00

\$0.00

\$100,000.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Outcome Measures

Outcome Measure 1

Outcome Measures for Older Adults and People with Disabilities

Other Measure

Vehicles Purchased

Number of Units:

1

Task 2

Task Description

Funding will provide the Match to support Capital Maintenance and Improvements for Building and Parking. This project is contingent on receiving additional funding.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Preventive Maintenance 11.7A.00

Preventive Maintenance Task Category

Task Category Amount

\$5,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$5,000.00	\$0.00			\$5,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Task 3

Task Description

Funding will provide the Match to support Bus Shelter replacement or refurbish. This project is contingent on receiving additional funding.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Preventive Maintenance 11.7A.00

Preventive Maintenance Task Category

Task Category Amount

\$5,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$5,000.00	\$0.00			\$5,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00

Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$5,000.00	\$0.00	\$0.00	\$0.00
				\$5,000.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

Task 4

Task Description

Funding will provide the Match to support Technology & Software Improvements. This project is contingent on receiving additional funding.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Equipment Purchase

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Yes

Equipment Purchase

Equipment Information

Description	Quantity	Unit Cost	Total Cost
Accounting Software & license	1	\$20,000.00	\$20,000.00
Automated bus fare payments	1	\$10,000.00	\$10,000.00
			\$30,000.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$30,000.00	\$0.00			\$30,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$30,000.00	\$0.00	\$0.00	\$0.00	\$30,000.00

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

6.1.3 Outcome Measures

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$140,000.00

FY 2027 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	20.0%	20.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	30.0%	30.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		

Criterion 8	50.0%	50.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Capital Projects

STIF Project Grand Total	Amount in District	Amount out of District
\$140,000.00	\$140,000.00	\$0.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total
\$140,000.00	\$0.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation
\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting student transportation	FY 2027 percent of STIF Funds supporting student transportation
0%	

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation	FY 2027 STIF Funds supporting older and disabled persons transportation
\$70,000.00	\$0.00
FY 2026 percent of STIF	FY 2027 percent of

Funds supporting older and disabled persons transportation 50%	STIF Funds supporting older and disabled persons transportation
--	--

Funds from Previous Biennia "Old Money"

FY 2026 STIF Funds from Previous Cycle \$0.00	FY 2027 STIF Funds from Previous Cycle \$0.00
---	---

Project 6

Qualified Entity or Sub-Recipient Name
Umpqua Public Transportation District

Project Name
Contingency

Project Description
Contingency funds to support the operations of current services, expansion of services, capital vehicle purchases, capital improvement building, bus shelters and technology improvements. Funding will also support cost overruns for all STIF Plan projects in 25-27 Plan and Match for any Grants received.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service 80%	Maintain Service 20%
---	--------------------------------

Please explain why all or part of this project is maintaining an existing service
Contingency funds to support the operations of current services, expansion of services, capital vehicle purchases, capital improvement building, bus shelters and technology improvements. Funding will also support cost overruns for all STIF Plan projects in 25-27 Plan and Match for any Grants received.

Local Plan from which this project is derived:
Transit Master Plan

Local Plan page number
4

Multi-Phase Project

Is your project part of a larger, multi-phase project?
No

6.1.1 Project Scope

Task 1

Task Description

Contingency funds to support current services, expansion of services, capital vehicle purchases, capital improvement building, bus shelters and technology improvements. Funding will also support cost overruns for all STIF Plan projects and Match

Is this task supporting services for older adults and people with disabilities?
Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category

Program Reserve/Contingency 11.73.00

Program Reserve/Contingency Task Category

Task Category Amount
\$277,836.00

6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population	\$0.00	\$0.00			\$0.00

Funds					
STIF Payroll Funds	\$277,836.00	\$0.00			\$277,836.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$277,836.00	\$0.00	\$0.00	\$0.00	\$277,836.00

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

6.1.3 Outcome Measures

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total	FY 2027 STIF Total
\$277,836.00	\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	10.0%	10.0%		
Criterion 2	10.0%	10.0%		
Criterion 3	10.0%	10.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	5.0%	5.0%		
Criterion 8	65.0%	65.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Contingency

STIF Project Grand Total

\$277,836.00

Amount in District

\$277,836.00

Amount out of District

\$0.00

FY 2026 STIF Project**Total**

\$277,836.00

FY 2027 STIF Project**Total**

\$0.00

Funds Supporting Student Transportation**FY 2026 STIF Funds
supporting student
transportation**

\$13,891.80

**FY 2027 STIF Funds
supporting student
transportation**

\$0.00

**FY 2026 percent of STIF
Funds supporting
student transportation**

5%

**FY 2027 percent of
STIF Funds supporting
student transportation**

Funds Supporting Older and Disabled Persons Transportation**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**

\$180,593.40

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**

\$0.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**

65%

**FY 2027 percent of
STIF Funds supporting
older and disabled
persons transportation**

Funds from Previous Biennia "Old Money"**FY 2026 STIF Funds
from Previous Cycle**

\$0.00

**FY 2027 STIF Funds
from Previous Cycle**

\$0.00

7. STIF Plan Summary**STIF Plan Grand Total****Planned Carry Forward****Amount in District****Amount out of District**

\$4,867,861.00	Total	\$4,867,861.00	\$0.00
	\$0.00		

STIF Plan Total (Plan Maximum)

\$4,740,461.00

**FY 2026 Total Prior
Biennia Funds**

\$63,700.00

**FY 2027 Total Prior
Biennia Funds**

\$63,700.00

**FY 2026 Total STIF
Funds**

\$2,642,848.50

**FY 2027 Total STIF
Funds**

\$2,225,012.50

**FY 2026 Total STIF
Funds from Sub-
Recipient Applications**

\$0.00

**FY 2027 Total STIF
Funds from Sub-
Recipient Applications**

\$0.00

**FY 2026 Student STIF
Funds**

\$142,012.18

**FY 2027 Student STIF
Funds**

\$128,120.38

**FY 2026 Percent of STIF
Funds supporting
student transportation**

5.37%

**FY 2027 Percent of
STIF Funds supporting
student transportation**

5.76%

Unless it is not practicable, each year, the percentage of STIF Funds supporting student transportation must equal or exceed 1% of the FY Total STIF Funds.

**FY 2026 Older and
Disabled Persons STIF
Funds**

\$1,223,100.15

**FY 2027 Older and
Disabled Persons STIF
Funds**

\$972,506.75

**FY 2026 Percent of STIF
Funds supporting older
and disabled persons
transportation**

46.28%

**FY 2027 Percent of
STIF Funds
supporting older and
disabled persons
transportation**

43.71%

The amount of STIF Funds that support transit services for Older and Disabled Persons. This amount must equal or exceed the Qualified Entity's allocation of population-based formula funds.

Effective Date

This STIF Plan shall become effective as of the date it is approved by the Oregon Transportation Commission and it shall terminate as of the end date specified in Section 5 of the approved STIF Plan.

Signature

This STIF Plan serves as a legally binding agreement between the Qualified Entity and the State of Oregon, acting by and through its Department of Transportation.

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