Oregon Health Authority
2025-27 Legislatively Adopted Budget

Table of Contents

Certification

Director's Message

Agency Summary

OHA Narrative
OHA Budget Summary
Organizational Charts
ORBITS Report

Legislative Actions

Revenues

OHA Revenue Narrative
OHA Revenue by Fund Type
Fee, License or Assessment Revenues

Program Units

Infrastructure

Central Services, Shared Services, and State Assessments & Enterprise-wide Costs

Health Systems Programs

Behavioral Health Division
Medicaid Division
Health Policy and Analytics
Public Employees' Benefit Board
Oregon Educators Benefit Board
Public Health
Oregon State Hospital

Policy Packages

Pop Tracker
POP 201: Mainframe Modernization
POP 415: Domestic Well Safety Program
POP 417: Healthier Oregon Reinvesting OHP Bridge Savings
POP 418: Child Medicaid Behavioral Health Home and Community Care Based Services
POP 421: Hospital Tax Renewal
POP 422: Insurers' Tax Renewal
POP 423: PEBB OEBB Program Integrity and Development
POP 424: State-Based Marketplace Eligibility and Enrollment Platform Phase II

Oregon Health Authority
2025-27 Legislatively Adopted Budget

Table of Contents

Policy Packages Continued

POP 551: Harm Reduction Clearinghouse & Treatment Innovations
POP 552: Residential + Study POP
556: CCBHC Expansion
POP 557: Alcohol & Drug policy Commission Sustainability
POP 559: Strengthening the SOCAC

Capital Improvement
ORBITS Report

Major Construction / Acquisition
XI-Q Bond Financing Agreements
Junction City Single Unit Remodel PLC
System Replacement ORBITS report

Facilities Maintenance

Overview Narrative
Facilities Operations, Maintenance & Deferred Maintenance Report

Ten year plan

Six year Plan

Special Reports

Audit Response Report

Community IT Prioritization Matrix

Performance Progress Report

Maximum Supervisory Ratio

ORBITS Reports

PICS Reports

CERTIFICATION

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the accuracy of all numerical information has been verified.

Oregon Health Authority

AGENCY NAME

500 Summer Street NE E-20
Salem, OR 97301

AGENCY ADDRESS



SIGNATURE

Director

TITLE

Notice: Requests of agencies headed by a board or commission must be approved by official action of those bodies and signed by the board or commission chairperson. The requests of other agencies must be approved and signed by the agency director or administrator.

Agency Request | X Legislatively Adopted | Governor's Budget

Legislatively Adopted Budget

The 2025-27 Legislatively Adopted Budget reflects both the urgency of this moment and the long-term direction of Oregon Health Authority's increasingly vital work. Oregon faces rising and complex public health challenges. The transformative systems we have carefully and collectively built since 2012 are under strain. Expectations from the public, partners, and policymakers continue to grow, while deep cuts to federal funding and new administrative burdens demand innovation and, at times, sacrifice.

Despite the emerging challenges that we face now and will continue to face in the years to come, we approach this budget with clarity and purpose. Out investments are guided by a core and unwavering commitment: to build a public health system that is resilient, responsive, and rooted in equity. We are focused, not just on sustaining our current standards, but also on delivering measurable impact while strengthening trust across communities and institutions alike.

The priorities in this summary reflect that direction:

- Reinforcing foundational programs to ensure they remain strong, stable, and responsive to the needs of all communities statewide, from the coast to the frontier.

- Deepening equity-driven strategies so access to care and public health resources is no longer shaped by race, geography, identity, income, or disability.

- Improving internal systems to support more effective service delivery, transparent communication, and operational accountability.

- Sustaining a values-centered approach, grounded in transparency, accountability, belonging, and inclusion, to guide both strategic decisions and daily practice.

These priorities are not abstract. They guide us as we turn state investments into meaningful outcomes: stronger programs, better access, and a public health system capable of meeting the demands of today while preparing for what lies ahead.

Looking forward, we remain committed to working closely with communities, partners, and state leaders to anticipate emerging needs. Though the landscape continues to change, we will strengthen our infrastructure and lead with integrity in every aspect of our service. As we navigate this next biennium, we do so with determination, humility, and a shared belief in the potential of public health to improve lives across Oregon.

We are grateful for the continued partnership of the Governor and the Legislature in advancing this work. And we are proud to stand alongside dedicated public health professionals who bring these commitments to life every day. While we continue to navigate a complex federal and economic environment, our mission is clear: we will use every resource available to protect health, reduce barriers, and respond to emerging needs with efficiency and transparency. The challenges are clear. The needs are real. The action we take now will determine health outcomes for generations. With focus, integrity, and shared purpose, we are building a healthier Oregon, today, tomorrow, and for years to come.

Oregon Health Authority: Agency Summary Narrative

Mission statement

The mission of the Oregon Health Authority (OHA) is helping people and communities achieve optimum physical, mental and social well-being through partnerships, prevention and access to quality, affordable health care.

Agency priorities and initiatives

OHA's strategic goal is to eliminate health inequities in Oregon by 2030. To advance that goal, OHA is focused on accelerating the transformation of Oregon's health care system, expanding health coverage and providing easier access to care, delivering better health outcomes, improving health care quality and containing health costs for Oregon Health Plan members, and improving public health services in all Oregon communities.

OHA's budget priorities directly support safer, healthier and thriving Oregonians, with emphasis on eliminating health inequities. OHA is committed to transparency, accountability and wise use of public resources.

The Legislatively Adopted Budget (LAB) for OHA reduces health inequities while improving outcomes by:

- Strengthening OHA's efforts to eliminate health inequity in Oregon. The budget expands staffing for specialized, culturally responsive treatment at the Oregon State Hospital. It also invests in closing the gap on health inequities that prevent the opportunity for all people in Oregon to achieve optimal health and continuing the expansion of race, ethnicity, language, and disability (REALD) and sexual orientation and gender identity (SOGI) data collection and evaluation.
- Accelerating the progress toward a stronger behavioral health continuum. It maintains prior investments in behavioral health while addressing current workforce needs to better reach and support children and families experiencing behavioral health issues. The budget infuses new Lottery Bond funding to expand acute psychiatric facilities in the community; invests in substance use disorder facilities and recovery centers, residential detox, and inpatient treatment; invests in improving civil commitment services; ensures strong implementation of Oregon's 988 crisis line and mobile crisis services and expands jail diversion services through community mental health programs.
- Accelerating health transformation in Medicaid. The Legislatively Adopted Budget provides funding to implement the new Section 1115 Medicaid Waiver which offers continuous health coverage for children

through age 6 and extends coverage eligibility for everyone 6 years old and up for 2 two years. It also paves the way for innovative Medicaid coverage for temporary housing, food and benefits to help people adapt to climate change and builds an Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) program to expand health services to more children. The budget also expands the Healthier Oregon Program to all ages which includes full medical, dental and mental health benefits to income-eligible state residents, regardless of immigration status.

- Enhancing health, safety and security at the Oregon State Hospital System. The Legislatively Adopted Budget increases staffing levels to ensure consistent, high-quality care and staff safety; invests in the care of patients with complex psychiatric needs and provides funding for evidence-based transition case management for patients who are leaving OSH without housing.

Program descriptions

OHA Central Services

OHA Central Services supports the OHA mission by providing leadership in key policy and business areas. This service area contains the following areas:

The Director's Office is responsible for overall leadership, policy and development, and administrative oversight for the Oregon Health Authority. This office coordinates with the Governor's Office, the Legislature, other state and federal agencies, the Nine Federally Recognized Tribes of Oregon, partners, local governments, advocacy and client groups, and the private sector.

The Director's Office provides leadership in achieving the agency's mission. In developing OHA's strategic plan, the agency has centered around the strategic goal of eliminating health inequities by 2030. Under the strategic plan, OHA has committed to the following five goals:

1. Transforming behavioral health;
2. Strengthening access to affordable care for all;
3. Fostering healthy families and environments;

4. Achieving healthy Tribal communities; and
5. Building OHA's internal capacity and commitment to eliminate health inequities.

The **Agency Operations Division** provides operational support and human resources services to the Oregon Health Authority. The division includes the following functional areas:

- Central Operations — Supports agency operations including public records requests, facility coordination, strategic planning and performance system management, project management, and Shared Services engagement with the Oregon Department of Human Services is also coordinated through Central Operations. The Office of Information Services also reports up through Central Operations as a shared service between OHA and ODHS.
- Human Resources — Provides recruitment, classification and compensation, employee relations, labor relations, organizational development, and business operational support across the agency.

Office of Tribal Affairs is responsible for ensuring that the relationship between OHA and the Nine Federally Recognized Tribes of Oregon is built on trust and mutual respect. It is important that the agency understands and follows the requirements in Federal Law, including the Federal Trust Responsibility to provide health care to Indian people, State Law requirements in Senate Bill 770 (2001) (ORS 182.162 to 182.168), relating to government-to-government relations between the State of Oregon and the Tribes in Oregon and the OHA-ODHS Tribal Consultation and Urban Indian Health Program Confer Policy.

Tribal Affairs supports Tribal Health Programs and the Urban Indian Health Program to successfully deliver health care services including physical, oral, behavioral and public health, so that the triple aim objectives of better care, better health, and lower costs are met. This includes implementing programs, policies, legislation and coordinating funding opportunities for Tribes to better serve their membership. Tribal Affairs provides training for various levels of staff in the agency and outside partners to enhance knowledge and understanding of tribal issues and federal mandates. Tribal Affairs provides leadership on agency-wide efforts to improve access, service equity, and outcomes for American Indian and Alaska Native people.

Oregon Health Authority: Agency Summary Narrative

The **Fiscal Division** provides leadership and oversight of financing policies and coordinates budget development and execution for the Oregon Health Authority. The division includes three functional areas: budget, actuarial services, and program integrity.

- Budget — Developing, coordinating, executing, monitoring and managing OHA budgets within divisions and across the agency. Developing and updating the agency budget as it progresses through the statewide budget process, including Agency Request Budget, Governor's Budget, the Legislatively Adopted Budget, rebalance reports and various Emergency Board actions.
- Financial investments and outcomes: Integrating policy, strategy and budget with a focus on the impact of funding provided to OHA. The goal of this group is to enhance budget transparency, reporting and agency priority alignment across OHA divisions.

While the Office of Actuarial and Financial Analytics Unit and Office of Program Integrity are functionally within the Fiscal Division of Central Services, they are budgeted in the Health Systems Division Program Support and Administration unit.

The **OHA Equity and Inclusion Division** works on behalf of the Oregon Health Authority and the broader health system in Oregon to ensure the elimination of avoidable health gaps caused by social inequities and to promote optimal health in Oregon for everyone. The work is carried out in four major work sections:

- The Civil Rights, Learning and Inclusion (CRLI) Section has a leading role in advising agency executives, health system partners—including Coordinated Care Organizations (CCOs), workforce partners, policymakers, and federal, state and municipal entities—to eliminate avoidable health inequities, improve health outcomes for all people in Oregon, and remove institutional and historic barriers experienced most deeply by people in priority populations, while also managing significant internal and external civil rights responsibilities. The Section's work is primarily governed by Federal, State and DAS statutes, regulations and policies, including U.S. Department of Justice's (DOJ) requirement for comprehensive digital accessibility and U.S. Health and Human Services' regulations on non-discrimination and language access.

- The Equity and Policy Section works from an anti-racism framework to develop, implement, coordinate, monitor and evaluate strategies to promote and advance health equity. This includes efforts to identify policy, programs, systems, and environmental solutions that are community-centered, community-led and community-driven. The section's programs and initiatives, many of which are legislatively mandated, require extensive collaboration across all OHA divisions, the Governor's Office, Legislators, CCOs, other state and federal partners.
- The REALD & SOGI Section is legislatively mandated per ORS 413.161 – 413.167 and is charged with implementing data collection standards and building a centralized integrated registry/repository system, including monitoring and remediating non-compliant data systems owned by other OHA programs. Additionally, the section leads the Integrated Registry/Repository Project and administers a grant program for community health organizations and community-based groups to provide culturally responsive, trauma-informed trainings.

The Operations Section is responsible for diversified and multi-functional processes to support the Division in leading health systems transformation on behalf of OHA, as the interface for systems and supports related to human resources; communications; legislative bill analysis and administrative rulemaking; facilities; contracts and grants management; administrative support; technology; project management; and quality improvement.

The **External Relations Division (ERD)**is responsible for building strong relationships with the public, community partners, media, the Legislature, and other agencies at the state and federal levels, as well as creating a broad understanding of the many ways in which OHA contributes to the health and well-being of Oregonians. Within OHA's commitment to partner directly with community to eliminate health inequities, each ERD team carries the voice and feedback from community, with a focus on communities and individuals in Oregon facing health inequities, internal to all agency operations, policies and programs to integrate community voice into agency work. ERD has four sub-divisions: Communications, Government Relations, Office of Community Health and Engagement (OCHE), and the Member and Partner Engagement and Support (MPES) Office which includes the Ombuds Program, Innovator Agent Team and Feedback Team. OCHE and MPES Offices manage a variety of services and programs designed to advance health equity, particularly for populations most harmed by historical and contemporary

injustices. Their work allows the agency to understand better and proactively respond to issues communicated by the people we serve and act on structural and systemic improvements. Communications provides accurate and accessible information about OHA's mission and programs, responds to requests for information from the public and media, and produces content for a wide range of agency publications, websites and other channels for keeping the public informed on pressing healthcare topics. Government Relations provides timely health data and analysis to the Legislature, federal partners, and local elected officials to inform evidence-based health policies and legislation. It also develops and advances OHA legislative concepts to center OHA's goal to eliminate health inequities and improve overall health for Oregonians.

Medicaid

The Medicaid Division is responsible for the design, development, implementation, monitoring, evaluation, and improvement of publicly funded Medicaid programs and related health programs, which includes the Oregon Health Plan (OHP), the OHP-Bridge Program, and initiatives under 1115 demonstration waivers, state plan authorities, and 1915 home and community-based services waivers. The Division serves as the federally recognized Medicaid authority and provides administrative oversight for all Medicaid-funded programs, including those under the Oregon Department of Human Services (ODHS), such as Long-Term Services and Supports and services for individuals with intellectual and developmental disabilities. By administering these programs and partnerships, the Medicaid Division supports OHA's goals of strengthening access to affordable care for all and fostering healthy families and environments.

Statutory Authority

Oregon Revised Statute (ORS) 414.018 through 414.760 establish and authorize the programs administered by Medicaid.

Behavioral Health

OHA's Behavioral Health Division's (BHD) mission is to support individuals, families and communities to heal and thrive through a community-led, culturally responsive, evidence-based approach that prioritizes advocacy, prevention and access to quality, affordable behavioral health care. BHD is responsible for developing and maintaining a statewide system of integrated behavioral health care. This includes working with partners statewide to provide funding, oversight, technical assistance and expert guidance to facilitate a comprehensive, accessible and integrated system of behavioral health care. Key Division activities include:

- Developing business and operational policies for addiction services and behavioral health delivery systems
- Contracting with behavioral health programs and other partners to support community-based health services and oversee compliance with state and federal regulations
- Reducing behavioral health inequities and elevating quality and accountability
- Facilitating community-centered engagement and person-directed services
- Increasing overall capacity and integration across settings and services
- Incentivizing trauma-informed, culturally responsive and linguistically specific services
- Improving workforce diversity and increasing staff retention

In support of the Oregon Health Authority's (OHA) mission to eliminate health inequities in Oregon by 2030, BHD is committed to establishing a behavioral health system that ensures all people can reach their full health potential and well-being and are not disadvantaged by their race, ethnicity, language, disability, gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances. In application, this means that health equity is a central consideration in all BHD programs and administrative efforts. Likewise, BHD collaborates with all regions and sectors of the governments of the Nine Federally Recognized Tribes of Oregon to address the equitable distribution or redistribution of resources and power, as well as recognizing, reconciling and rectifying historical and contemporary injustices.

Statutory Authority

The statutory framework for Behavioral Health Programs administered are included in the following state and federal statutes:

- ORS 430 provides OHA the statutory framework for the development, implementation and continuous operation of the community treatment programs to serve people with addiction disorders and mental health disorders subject to the availability of funds.
- Alcohol and Drug Programs operate under the authority of Oregon Revised Statute (ORS) 430.254 through 430.426 and ORS 430.450- 430.590 and Federal PL 102-321 (1992) Sections 202 and 1926.
- Problem gambling treatment and prevention services are mandated by Oregon Revise Statute (ORS) 413.520, which directs OHA to develop and administer statewide gambling addiction programs and ensure delivery of program services.

Health Policy and Analytics

OHA's Health Policy and Analytics division develops and implements innovative approaches to achieving health equity by lowering health care costs and achieving better health and better health care for all Oregonians, with a particular focus on communities that face health inequities due to factors such as systemic racism. This is accomplished by providing expertise in agency-wide policy development, strategic planning, program design, clinical leadership, and delivery system technology tools to support care coordination, health system transformation, and health system performance. Health Policy and Analytics teams collectively provide services and support focused on achieving health equity through the triple aim of better health, better care, and lower costs. This is accomplished through seven offices:

- The Office of Health Policy
- The Office of Delivery Systems Innovation
- The Office of Health Analytics
- The Office of Health Information Technology & Analytics Infrastructure
- The Public Employees Benefit Board and the Oregon Educators Benefit Board (each board's operations budget is in HPA, while their program budgets are separate from HPA)
- The Oregon Health Insurance Marketplace
- The Office of Business Operations

These offices provide agency-wide policy development, strategic planning, program design, clinical leadership, and delivery system technology tools to support care coordination, health system transformation, and health system performance. Together these offices provide services and support focused on achieving health equity through the triple aim of better health, better care and lower costs.

OHA's Health Policy and Analytics programs directly support the long-term outcomes of healthy people and health equity. Together, the seven offices help to administer health insurance programs, develop the health care workforce, promote health care competition, measure fiscal accountability, measure the effects of investment in various health care strategies, and inform all aspects of Oregon's health care decision- and policy-making efforts. These offices recommend the policy direction, measure the results, and suggest strategies for improving all health-related outcomes. Recently, Health Policy and Analytics has focused on monitoring and developing strategies around:

- Reducing per capita costs.
- Leveraging public purchasing power to drive value-based payments and coordinated care models.
- Reducing the number of uninsured Oregonians.
- Addressing social determinants of health, including individual health-related social needs.
- Improving specific health measures tracked by the CCOs.

Public Employees' Benefit Board

The Public Employees' Benefit Board (PEBB) is a division of the Oregon Health Authority (OHA). PEBB supports the goals of transforming the health care system in Oregon and fundamentally improving how care is paid for and delivered. The PEBB board's mission is to provide high-quality health plans and other benefits for state employees at a cost that is affordable to both the employees and the state.

PEBB serves diverse populations and constituencies and provides a critical public service to Oregonians. It offers medical, dental, vision, life, disability and accidental death and dismemberment benefit plans. PEBB is a federal IRS Section 125 Cafeteria Plan benefits program that is required to offer the same benefits to all members.

Oregon Health Authority: Agency Summary Narrative

Statutory Authority
The Public Employees' Benefit Board authority lies in ORS 243.061 through ORS 243.302. House Bill 2279 (2013) expands participation eligibility to include local governments and special districts.

Oregon Educators Benefit Board

The Oregon Educators Benefit Board (OEBB) is a division of the Oregon Health Authority (OHA). OEBB supports the goals of transforming the health care system in Oregon and fundamentally improving how care is paid for and delivered. The OEBB board's mission is to provide a comprehensive selection of benefit plan options for most of Oregon's K-12 school districts, education service districts and community colleges, as well as a number of charter schools and some special districts and local governments. OEBB's benefit plans are designed to be flexible and accommodate the needs of employers and members.

OEBB designs and maintains a full range of benefit plans for eligible publicly funded entities to offer to their employees and early retirees. Plans include medical, dental, vision, life, disability, accidental death and dismemberment, long term care, an employee assistance program, a health savings account and flexible spending accounts. Each of the 256 employer entities OEBB serves maintains a unique service area, eligibility requirements, cost sharing, and population. OEBB's plans are designed to be flexible and accommodate the needs of all employers participating in OEBB and the members enrolled in OEBB plans.

Statutory Authority
OEBB was established by Senate Bill 426 (2007). House Bill 2279 (2013) expands participation eligibility to include local governments and special districts. The OEBB Board, functions and responsibilities are authorized by ORS 243.860 to 243.886.

Public Health

Public health uses equity practice, data, science and community wisdom to achieve better health outcomes by preventing the leading causes of death, disease, and injury in Oregon. The OHA Public Health Division (PHD) works in partnership with local public health authorities (LPHAs), Oregon's nine federally-recognized Tribes and NARA (Native American Rehabilitation Association of the Northwest) community-based organizations

(CBOs), health systems and other partners. PHD programs support implementation of the OHA Strategic Plan by: assuring access to clinical preventive services like immunizations and reproductive health services; preventing substance use; and ensuring healthy families and environments by modernizing Oregon's public health system and implementing home visiting programs.

Statutory Authority
Chapters 431 and 433 of Oregon Revised Statutes set forth hundreds of code sections enabling and mandating a wide range of public health activities carried out by state public health and its county partners.

Oregon State Hospital

Oregon State Hospital (OSH) is an essential part of the statewide behavioral health system, providing the highest level of psychiatric care for adults from all 36 counties. The hospital's primary goal is to help people recover from their mental illness and return to life in the community, contributing to healthy and safe communities for all people in Oregon. Oregon State Hospital promotes public safety by treating people who are dangerous to themselves or others in a secure, therapeutic setting. The hospital works in partnership with various programs within the Oregon Health Authority, the Psychiatric Security Review Board (PSRB), regional hospitals, community mental health programs (CMHP), advocacy groups and other community partners to ensure people with mental illness get the right care, at the right time, in the right place.

OSH operates two campuses with a total of 743 licensed beds, with 592 beds in Salem and 151 beds in Junction City. OSH services are provided 24 hours per day, seven days a week. Oregon's only state-operated secure residential treatment facility also reports to the superintendent of OSH. Pendleton Cottage, a 16-bed facility, is located on the grounds of the former Eastern Oregon Training Center in Pendleton. The secure mental health treatment program provides a community treatment setting for people who need a secure level of care as their first step out of the state hospital.

Statutory Authority
The following ORS references provide OSH its authority:

- ORS 161.295-400 – Determination of fitness to proceed/commitment
- ORS 179.321 – Authority to operate, control, manage and supervise OSH campuses and state-delivered residential treatment facilities
- ORS 426 – Powers, duties, and responsibilities of OHA
- ORS 443 – Residential treatment homes and facilities

OHA Shared Services

With the creation of separate agencies, ODHS and OHA agreed to maintain many infrastructure functions as shared services to minimize costs, avoid duplication of effort, maintain centers of excellence, and preserve standards that help the agencies work together.

ODHS and OHA govern their shared services through a board of the two agencies' operational leaders. This approach ensures that shared services are prioritized and managed to support program needs. The board and its chartered subgroups have:

- Established service-level agreements and performance measures for each service.
- Selectively implemented mandated budget cuts and budget investments.
- Managed staff within the shared services to deliver services in a rational way.
- Started implementing more integrated systems to support the performance of all our employees.

Program performance

OIS performance measures focus on customer service, system performance, responsiveness and information security. Other support areas have their own performance measures based on their systems and the services they provide.

Enabling legislation/program authorization

House Bill 2009 created the Oregon Health Authority in 2009.

Oregon Health Authority: Agency Summary Narrative

Funding streams

Funding streams in support of Shared Services are billed through a federally approved cost allocation plan. The model contains a billing allocation module and a grant allocation module. The billing allocation module first allocates Shared Services costs to the two agencies. The billing module then allocates the costs to customers within each agency. The grant allocation module allocates those costs to their respective state and federal funding sources. Both modules allocate aggregated costs monthly as outlined in the federally approved plan.

Major information technology projects/initiatives

The Legislatively Adopted Budget for OHA includes the following policy package:
Mainframe Modernization (Policy Option Package #201) This policy package addresses inequities by improving technology infrastructure and customer interfaces to address existing gaps in accessibility, language access, and cultural context more readily. Modernizing dated technology makes it possible to provide services in the manner preferred by the individual.

Legislative Action

- SB5506
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81436

- SB5006
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81053

- HB2574
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80513

- HB2656
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80515

- HB2665
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80516

- HB2683
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80517

- HB2696
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80518

- HB2697
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80519

- HB2994
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80545

- HB3396
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81028

- HB3409
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80871

- SB966
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80858

- SB1089
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81084

- SB5525
  https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80604

- SB4092
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82726

- HB4129
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82624

- HB4136
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82619

- HB4151
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82620

- SB1521
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82739

- SB1530
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82477

- SB1552
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82740

- SB1578
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82736

- HB5204
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- SB1552
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- SB5701
  https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82769

- HB2005
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93813

- HB2015
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93499

- HB2024
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93681

- HB2059
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93682

- HB2292
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- HB3064
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- HB3321
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- HB3506
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93504

- SB163
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93593

- SB296
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93743

- SB537
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- SB598
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- SB692
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93747

- SB739
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93748

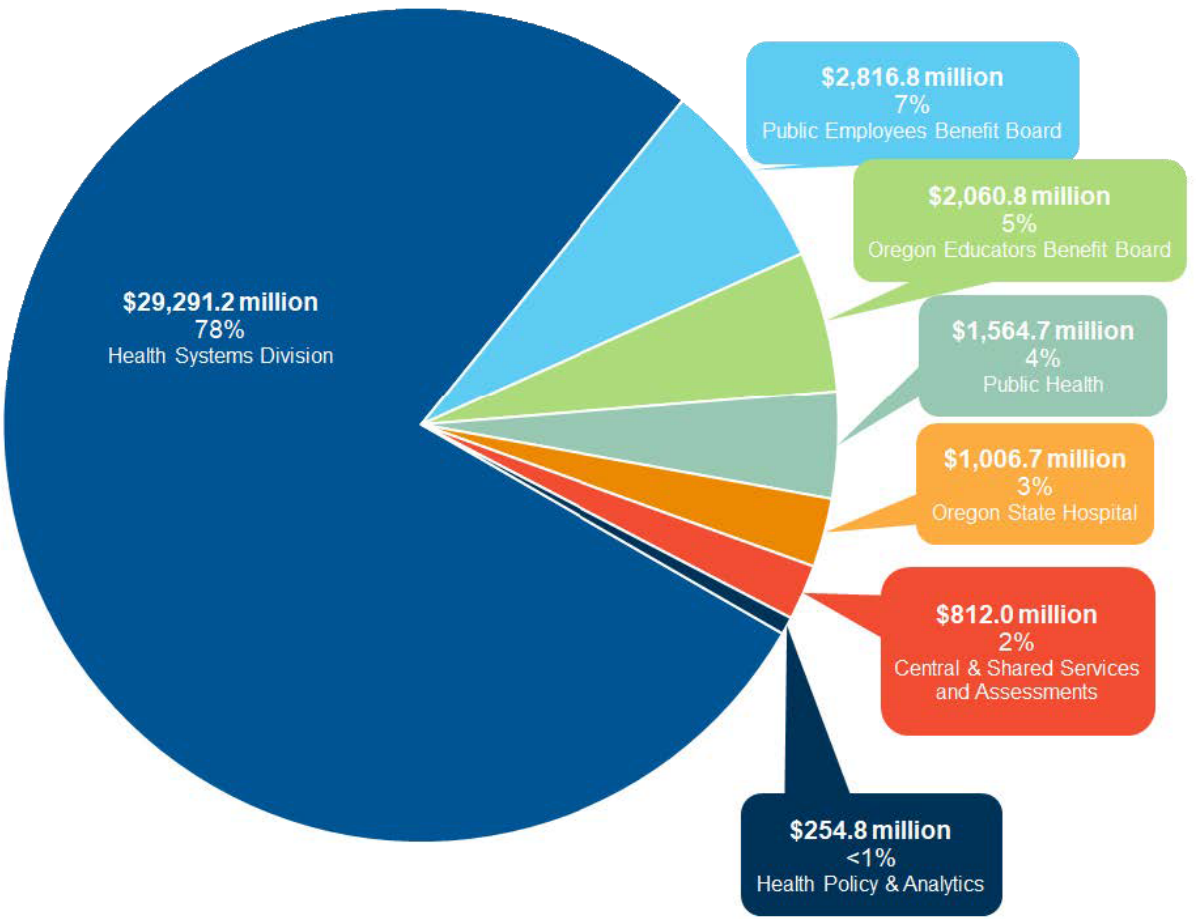
- SB842
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/93849

- SB5550
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/88397

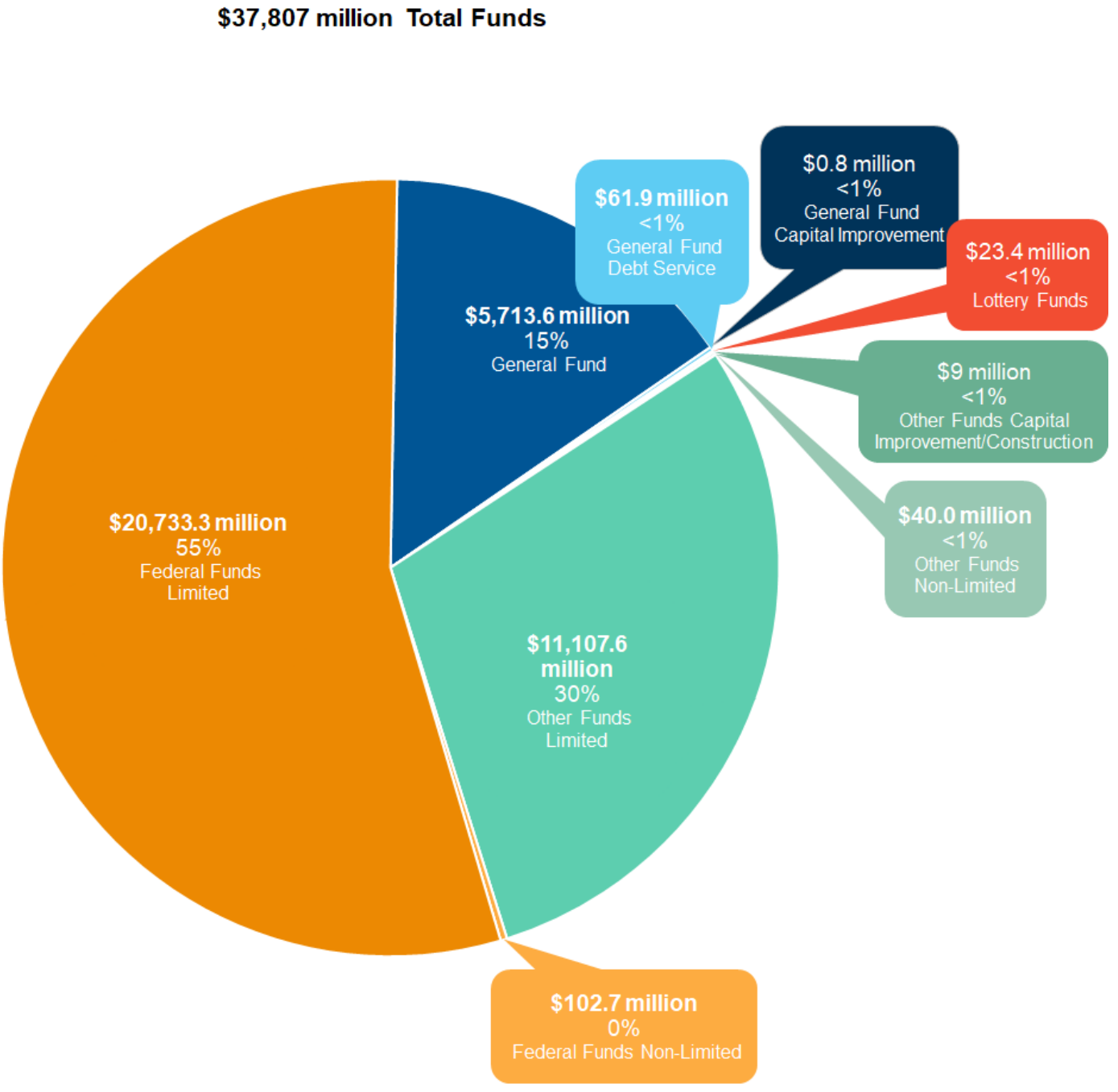
- SB5547
  https://olis.oregonlegislature.gov/liz/2025R1/Downloads/MeasureAnalysisDocument/92815

Oregon Health Authority
2023-25 Legislatively Approved Budget
Program Type

$37,807 million Total Funds

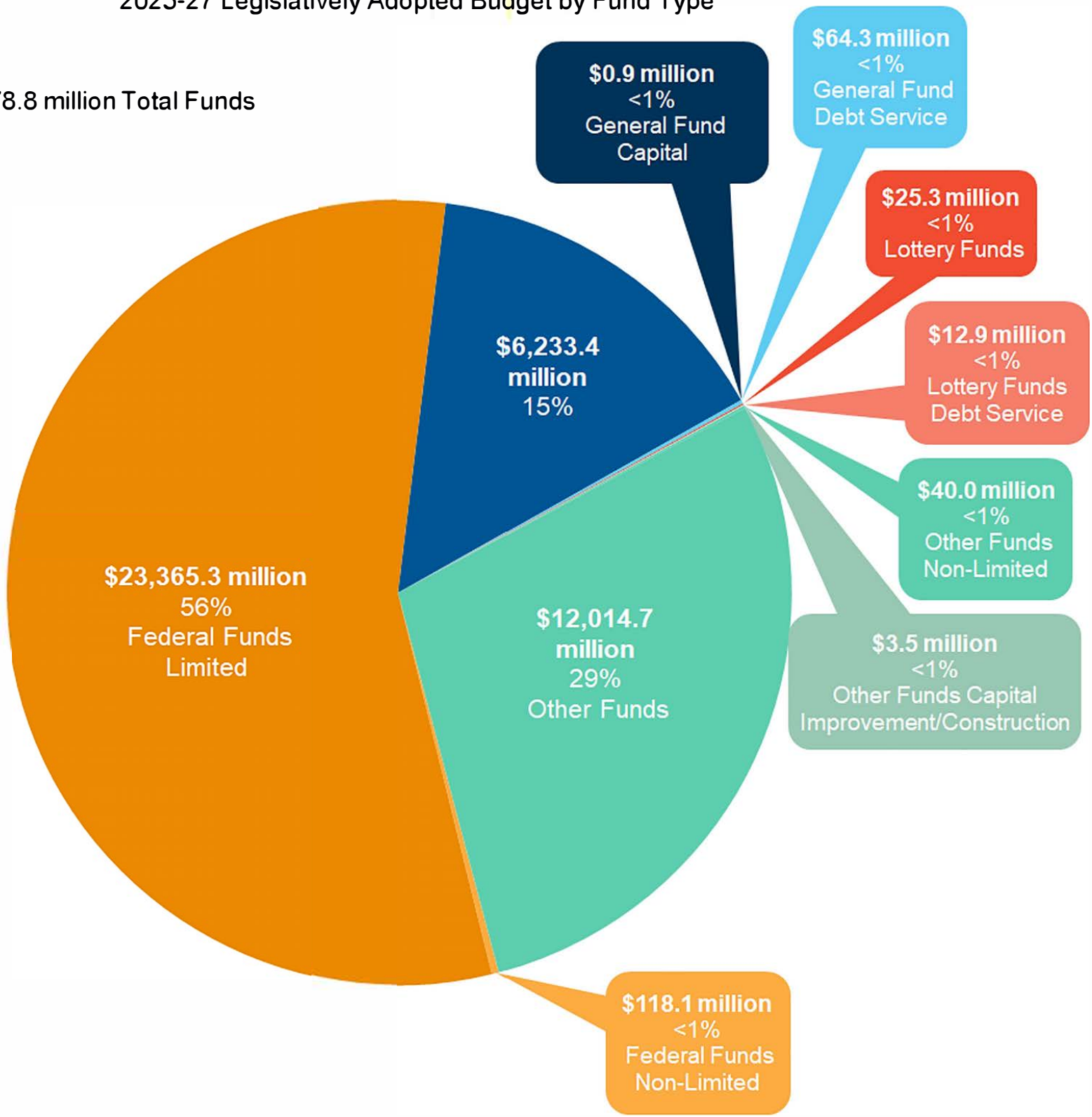


Oregon Health Authority
2023-25 Legilsatively Approved Budget by Fund Type

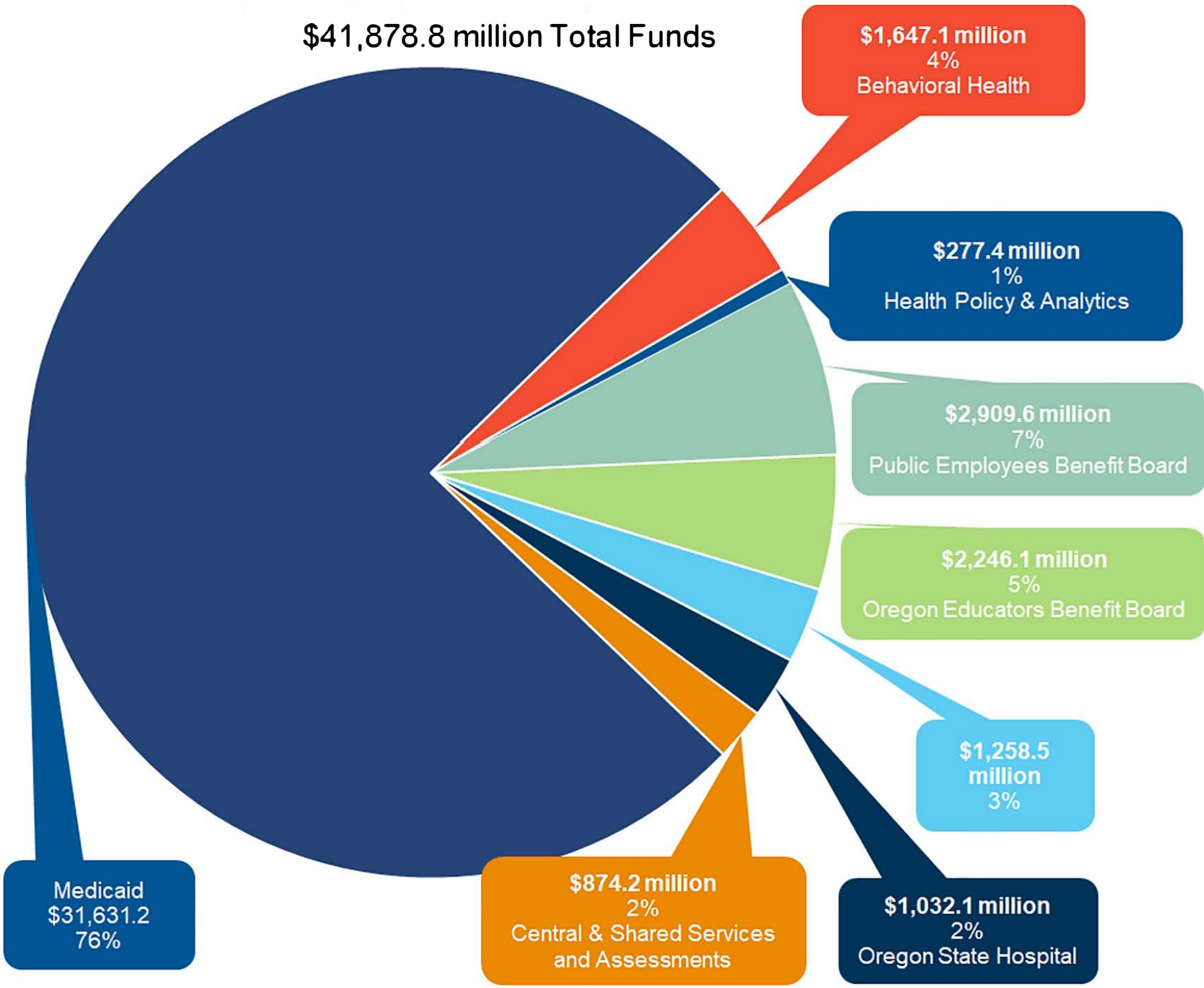


Oregon Health Authority
2025-27 Legislatively Adopted Budget by Fund Type

$41,878.8 million Total Funds



Oregon Health Authority
2025-27 Legislatively Adopted Budget
by ProgramType



Summary of 2025-27 Biennium Budget

Oregon Health Authority | **Leg. Adopted Budget**
Oregon Health Authority | **Cross Reference Number: 44300-000-00-00-00000**
2025-27 Biennium

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	5,661	5,556.17	35,773,830,107	5,514,969,561	29,481,244	10,160,390,735	19,926,259,516	40,000,000	102,729,051
2023-25 Emergency Boards	89	48.16	135,241,285	111,548,509	143,012	195,149,091	(171,599,327)	-	-
2023-25 Leg Approved Budget	**5,750**	**5,604.33**	**35,909,071,392**	**5,626,518,070**	**29,624,256**	**10,355,539,826**	19,754,660,189	**40,000,000**	**102,729,051**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(58)	74.94	193,410,518	120,190,475	100,473	35,326,927	37,792,643	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			11,437,155	1,137,347	10,326,808	(27,000)	-	-	-
Base Nonlimited Adjustment			15,409,358	-	-	-	-	-	15,409,358
Capital Construction			(8,000,000)	-	-	(8,000,000)	-	-	-
Subtotal 2025-27 Base Budget	**5,692**	**5,679.27**	**36,121,328,423**	**5,747,845,892**	**40,051,537**	**10,382,839,753**	19,792,452,832	**40,000,000**	**118,138,409**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(2,561,088)	(1,753,942)	(52,598)	2,575,282	(3,329,830)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	32,275,759	28,693,593	(5,496)	915,976	2,671,686	-	-
Subtotal	**-**	**-**	**29,714,671**	**26,939,651**	**(58,094)**	**3,491,258**	(658,144)	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	13	8.27	1,557,640,489	43,197,718	1,501,074	370,152,473	1,142,789,224	-	-
022 - Phase-out Pgm & One-time Costs	(16)	(16.00)	(3,550,086,627)	(401,846,344)	-	(855,723,154)	(2,292,517,129)	-	-
Subtotal	**(3)**	**(7.73)**	**(1,992,446,138)**	**(358,648,626)**	**1,501,074**	**(485,570,681)**	(1,149,727,905)	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,042,105,806	271,515,375	1,033,802	607,651,190	1,161,905,439	-	-
State Gov"t & Services Charges Increase/(Decrease)			28,605,952	25,203,447	-	972,670	2,429,835	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal	**-**	**-**	**2,070,711,758**	**296,718,822**	**1,033,802**	**608,623,860**	1,164,335,274	**-**	**-**
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	343,801,185	176,773,294	-	(36,213,094)	203,240,985	-	-
045 - Statutorily Eligible Caseloads	-	-	518,658,543	486,737,257	-	-	31,921,286	-	-
Subtotal	**-**	**-**	**862,459,728**	**663,510,551**	**-**	**(36,213,094)**	235,162,271	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	1,722,403,795	-	(1,485,118,180)	(237,285,615)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**5,689**	**5,671.54**	**37,091,768,442**	**8,098,770,085**	**42,528,319**	**8,988,052,916**	19,804,278,713	**40,000,000**	**118,138,409**

Summary of 2025-27 Biennium Budget

Oregon Health Authority **Leg. Adopted Budget**
Oregon Health Authority **Cross Reference Number: 44300-000-00-00-00000**
2025-27 Biennium

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**5,689**	**5,671.54**	**37,091,768,442**	**8,098,770,085**	**42,528,319**	**8,988,052,916**	19,804,278,713	**40,000,000**	**118,138,409**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**5,689**	**5,671.54**	**37,091,768,442**	**8,098,770,085**	**42,528,319**	**8,988,052,916**	19,804,278,713	**40,000,000**	**118,138,409**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	16	15.75	134,645,807	88,158,089	-	12,702	46,475,016	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	9	9.00	212,408,374	(160,282,505)	-	454,333,241	(81,642,362)	-	-
801 - LFO Analyst Adjustments	-	-	68,360,000	(1,640,000)	-	-	70,000,000	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	218	214.93	55,518,644	55,518,644	-	-	-	-	-
808 - Revenue Adjustments	-	-	20,713,059	32,928,975	(763,023)	23,069,211	(34,522,104)	-	-
809 - Spring 2025 Reshoot	4	3.75	87,986,865	66,358,820	-	3,390,579	18,237,466	-	-
810 - Statewide Adjustments	-	-	(11,525,680)	(7,096,165)	(3,610,750)	7,989	(826,754)	-	-
811 - Budget Reconciliation Adjustments	-	-	50,991,156	20,220,156	-	5,271,000	25,500,000	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	38	29.97	105,995,540	88,639,035	-	9,579,728	7,776,777	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	2,675,000	-	-	2,675,000	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	(111,388,274)	(447,394,521)	-	240,468,214	95,538,033	-	-
850 - Program Change Bill	-	-	1,519,578,855	831,177	-	-	1,518,747,678	-	-
201 - Mainframe Modernization	-	-	6,909,171	734,146	-	5,951,252	223,773	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	3	3.00	725,146	725,146	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	(42,863,403)	-	-	42,863,403	-	-
418 - Child Medicaid BH: HCBS	3	2.25	919,708	395,977	-	-	523,731	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	2,396,000,000	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-
422 - Insurers' Tax Renewal	-	-	147,026,618	(144,670,905)	-	193,276,618	98,420,905	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	5,275,071	-	-	5,275,071	-	-	-
424 - State-Based Marketplace Eligibility Phase II	9	6.75	25,000,000	-	-	25,000,000	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	10,000,000	10,000,000	-	-	-	-	-
552 - BH - Residential+ Study	-	-	10,000,000	10,000,000	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	2	1.50	47,805,117	14,096,822	-	-	33,708,295	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	3	2.25	842,863	750,181	-	-	92,682	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	3	2.25	571,098	571,098	-	-	-	-	-
Subtotal Policy Packages	**308**	**291.40**	**4,787,034,138**	**(1,800,219,233)**	**(4,373,773)**	**3,030,610,605**	3,561,016,539	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**5,997**	**5,962.94**	**41,878,802,580**	**6,298,550,852**	**38,154,546**	**12,018,663,521**	23,365,295,252	**40,000,000**	**118,138,409**

Oregon Health Authority
Oregon Health Authority
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-000-00-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	4.30%	6.40%	16.62%	11.94%	28.79%	16.06%	18.28%	-	15.00%
Percentage Change From 2025-27 Current Service Level	5.41%	5.14%	12.91%	-22.23%	-10.28%	33.72%	17.98%	-	-

Summary of 2025-27 Biennium Budget

Oregon Health Authority | **Leg. Adopted Budget**
OHA Central & Shared Services | **Cross Reference Number: 44300-010-00-00-00000**
2025-27 Biennium

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	926	913.89	740,244,378	362,621,190	6,952,587	277,931,955	92,738,646	-	-
2023-25 Emergency Boards	34	24.12	42,023,974	12,289,246	-	18,998,946	10,735,782	-	-
2023-25 Leg Approved Budget	**960**	**938.01**	**782,268,352**	**374,910,436**	**6,952,587**	**296,930,901**	103,474,428	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(7)	14.99	34,615,404	9,142,789	-	23,411,905	2,060,710	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			11,437,155	1,137,347	10,326,808	(27,000)	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**953**	**953.00**	**828,320,911**	**385,190,572**	**17,279,395**	**320,315,806**	105,535,138	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	1,823,983	(162,188)	-	2,072,980	(86,809)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	517,496	(186,913)	222	(33,603)	737,790	-	-
Subtotal	**-**	**-**	**2,341,479**	**(349,101)**	**222**	**2,039,377**	650,981	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	20,810,195	20,373,316	-	258,940	177,939	-	-
022 - Phase-out Pgm & One-time Costs	(3)	(3.00)	(15,551,052)	(11,018,363)	-	(2,664,896)	(1,867,793)	-	-
Subtotal	**(3)**	**(3.00)**	**5,259,143**	**9,354,953**	**-**	**(2,405,956)**	(1,689,854)	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	23,274,229	13,539,960	39,186	4,229,397	5,465,686	-	-
State Gov"t & Services Charges Increase/(Decrease)			28,605,952	25,203,447	-	972,670	2,429,835	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal	**-**	**-**	**51,880,181**	**38,743,407**	**39,186**	**5,202,067**	7,895,521	**-**	**-**
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	195,603	124,699	-	1,394	69,510	-	-
Subtotal: 2025-27 Current Service Level	**950**	**950.00**	**887,997,317**	**433,064,530**	**17,318,803**	**325,152,688**	112,461,296	**-**	**-**

Oregon Health Authority
OHA Central & Shared Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**950**	**950.00**	**887,997,317**	**433,064,530**	**17,318,803**	**325,152,688**	112,461,296	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**950**	**950.00**	**887,997,317**	**433,064,530**	**17,318,803**	**325,152,688**	112,461,296	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	5	4.75	208,576	104,288	-	-	104,288	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	(1)	(1.00)	(1,834,415)	(1,602,868)	-	(18,244)	(213,303)	-	-
801 - LFO Analyst Adjustments	-	-	(15,520,000)	(15,520,000)	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	2	2.00	4,362,074	282,116	-	3,797,842	282,116	-	-
810 - Statewide Adjustments	-	-	(12,747,851)	(7,537,294)	(3,610,976)	(528,350)	(1,071,231)	-	-
811 - Budget Reconciliation Adjustments	-	-	2,203,156	1,720,156	-	483,000	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	3	2.59	1,237,973	383,411	-	782,715	71,847	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	6,909,171	734,146	-	5,951,252	223,773	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	1,409,869	-	-	1,409,869	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**9**	**8.34**	**(13,771,447)**	**(21,436,045)**	**(3,610,976)**	**11,878,084**	(602,510)	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**959**	**958.34**	**874,225,870**	**411,628,485**	**13,707,827**	**337,030,772**	111,858,786	**-**	**-**

Oregon Health Authority
OHA Central & Shared Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-00-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	-0.10%	2.17%	11.76%	9.79%	97.16%	13.50%	8.10%	-	-
Percentage Change From 2025-27 Current Service Level	0.95%	0.88%	-1.55%	-4.95%	-20.85%	3.65%	-0.54%	-	-

Summary of 2025-27 Biennium Budget

Oregon Health Authority | **Leg. Adopted Budget**
OHA Central Services | **Cross Reference Number: 44300-010-40-00-00000**
2025-27 Biennium

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	276	271.39	131,882,973	97,445,476	35,550	6,241,998	28,159,949	-	-
2023-25 Emergency Boards	20	15.25	10,190,947	2,736,384	204,376	452,111	6,798,076	-	-
2023-25 Leg Approved Budget	**296**	**286.64**	**142,073,920**	**100,181,860**	**239,926**	**6,694,109**	34,958,025	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(3)	6.36	12,113,081	9,142,789	-	909,582	2,060,710	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**293**	**293.00**	**154,187,001**	**109,324,649**	**239,926**	**7,603,691**	37,018,735	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(275,886)	(162,188)	-	(26,889)	(86,809)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	1,016,268	191,017	-	108,809	716,442	-	-
Subtotal	**-**	**-**	**740,382**	**28,829**	**-**	**81,920**	629,633	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	14,160,204	14,109,015	-	4,587	46,602	-	-
022 - Phase-out Pgm & One-time Costs	(2)	(2.00)	(13,651,420)	(10,836,434)	-	(1,002,504)	(1,812,482)	-	-
Subtotal	**(2)**	**(2.00)**	**508,784**	**3,272,581**	**-**	**(997,917)**	(1,765,880)	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	5,490,776	3,929,509	10,078	77,038	1,474,151	-	-
Subtotal	**-**	**-**	**5,490,776**	**3,929,509**	**10,078**	**77,038**	1,474,151	**-**	**-**

Oregon Health Authority
OHA Central Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-40-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**291**	**291.00**	**160,926,943**	**116,555,568**	**250,004**	**6,764,732**	37,356,639	**-**	**-**

Summary of 2025-27 Biennium Budget

Oregon Health Authority
OHA Central Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-40-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**291**	**291.00**	**160,926,943**	**116,555,568**	**250,004**	**6,764,732**	37,356,639	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**291**	**291.00**	**160,926,943**	**116,555,568**	**250,004**	**6,764,732**	37,356,639	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	5	4.75	208,576	104,288	-	-	104,288	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	(1)	(1.00)	(1,834,415)	(1,602,868)	-	(18,244)	(213,303)	-	-
801 - LFO Analyst Adjustments	-	-	(8,800,000)	(8,800,000)	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	1	1.00	564,232	282,116	-	-	282,116	-	-
810 - Statewide Adjustments	-	-	117,789	96,517	-	7,871	13,401	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	1	0.75	450,126	360,099	-	31,510	58,517	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**6**	**5.50**	**(9,293,692)**	**(9,559,848)**	**-**	**21,137**	245,019	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**297**	**296.50**	**151,633,251**	**106,995,720**	**250,004**	**6,785,869**	37,601,658	**-**	**-**

Oregon Health Authority
OHA Central Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-40-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	0.34%	3.44%	6.73%	6.80%	4.20%	1.37%	7.56%	-	-
Percentage Change From 2025-27 Current Service Level	2.06%	1.89%	-5.78%	-8.20%	-	0.31%	0.66%	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
2023-25 Leg Adopted Budget	650	642.50	234,625,581	-	-	234,625,581	-	-	-
2023-25 Emergency Boards	14	8.87	17,451,716	-	-	17,451,716	-	-	-
2023-25 Leg Approved Budget	**664**	**651.37**	**252,077,297**	**-**	**-**	**252,077,297**	-	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(4)	8.63	22,502,323	-	-	22,502,323	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**660**	**660.00**	**274,579,620**	**-**	**-**	**274,579,620**	-	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	2,099,869	-	-	2,099,869	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	(199,465)	-	-	(199,465)	-	-	-
Subtotal	**-**	**-**	**1,900,404**	**-**	**-**	**1,900,404**	-	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	207,315	-	-	207,315	-	-	-
022 - Phase-out Pgm & One-time Costs	(1)	(1.00)	(978,252)	-	-	(978,252)	-	-	-
Subtotal	**(1)**	**(1.00)**	**(770,937)**	**-**	**-**	**(770,937)**	-	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,321,588	-	-	2,321,588	-	-	-
Subtotal	**-**	**-**	**2,321,588**	**-**	**-**	**2,321,588**	-	**-**	**-**

Oregon Health Authority
OHA Shared Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-45-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**659**	**659.00**	**278,030,675**	**-**	**-**	**278,030,675**	-	**-**	**-**

Oregon Health Authority
OHA Shared Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-45-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**659**	**659.00**	**278,030,675**	**-**	**-**	**278,030,675**	**-**	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**659**	**659.00**	**278,030,675**	**-**	**-**	**278,030,675**	**-**	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	1	1.00	9,797,842	-	-	9,797,842	-	-	-
810 - Statewide Adjustments	-	-	2,126	-	-	2,126	-	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	2	1.84	738,734	-	-	738,734	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	5,818,400	-	-	5,818,400	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	1,379,635	-	-	1,379,635	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**3**	**2.84**	**17,736,737**	**-**	**-**	**17,736,737**	**-**	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**662**	**661.84**	**295,767,412**	**-**	**-**	**295,767,412**	**-**	**-**	**-**

Oregon Health Authority
OHA Shared Services
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-45-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	-0.30%	1.61%	17.33%	-	-	17.33%	-	-	-
Percentage Change From 2025-27 Current Service Level	0.46%	0.43%	6.38%	-	-	6.38%	-	-	-

Summary of 2025-27 Biennium Budget

Oregon Health Authority | **Leg. Adopted Budget**
State Assessments and Enterprise-wide Costs | **Cross Reference Number: 44300-010-50-00-00000**
2025-27 Biennium

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	-	-	373,735,824	265,175,714	6,917,037	37,064,376	64,578,697	-	-
2023-25 Emergency Boards	-	-	14,381,311	9,552,862	(204,376)	1,095,119	3,937,706	-	-
2023-25 Leg Approved Budget	**-**	**-**	**388,117,135**	**274,728,576**	**6,712,661**	**38,159,495**	68,516,403	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			11,437,155	1,137,347	10,326,808	(27,000)	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**-**	**-**	**399,554,290**	**275,865,923**	**17,039,469**	**38,132,495**	68,516,403	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	(299,307)	(377,930)	222	57,053	21,348	-	-
Subtotal	**-**	**-**	**(299,307)**	**(377,930)**	**222**	**57,053**	21,348	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	6,442,676	6,264,301	-	47,038	131,337	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(921,380)	(181,929)	-	(684,140)	(55,311)	-	-
Subtotal	**-**	**-**	**5,521,296**	**6,082,372**	**-**	**(637,102)**	76,026	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	15,461,865	9,610,451	29,108	1,830,771	3,991,535	-	-
State Gov"t & Services Charges Increase/(Decrease)			28,605,952	25,203,447	-	972,670	2,429,835	-	-
Subtotal	**-**	**-**	**44,067,817**	**34,813,898**	**29,108**	**2,803,441**	6,421,370	**-**	**-**

Oregon Health Authority **Leg. Adopted Budget**
State Assessments and Enterprise-wide Costs **Cross Reference Number: 44300-010-50-00-00000**
2025-27 Biennium

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	195,603	124,699	-	1,394	69,510	-	-
Subtotal: 2025-27 Current Service Level	**-**	**-**	**449,039,699**	**316,508,962**	**17,068,799**	**40,357,281**	75,104,657	**-**	**-**

Oregon Health Authority **Leg. Adopted Budget**
State Assessments and Enterprise-wide Costs **Cross Reference Number: 44300-010-50-00-00000**
2025-27 Biennium

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal: 2025-27 Current Service Level	**-**	**-**	**449,039,699**	**316,508,962**	**17,068,799**	**40,357,281**	75,104,657	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**-**	**-**	**449,039,699**	**316,508,962**	**17,068,799**	**40,357,281**	75,104,657	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	(6,720,000)	(6,720,000)	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	-	-	(6,000,000)	-	-	(6,000,000)	-	-	-
810 - Statewide Adjustments	-	-	(12,867,766)	(7,633,811)	(3,610,976)	(538,347)	(1,084,632)	-	-
811 - Budget Reconciliation Adjustments	-	-	2,203,156	1,720,156	-	483,000	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	-	-	49,113	23,312	-	12,471	13,330	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	1,090,771	734,146	-	132,852	223,773	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	30,234	-	-	30,234	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**-**	**-**	**(22,214,492)**	**(11,876,197)**	**(3,610,976)**	**(5,879,790)**	(847,529)	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**-**	**-**	**426,825,207**	**304,632,765**	**13,457,823**	**34,477,491**	74,257,128	**-**	**-**

Oregon Health Authority
State Assessments and Enterprise-wide Costs
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-010-50-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Percentage Change From 2023-25 Leg Approved Budget	-	-	9.97%	10.88%	100.48%	-9.65%	8.38%	-	-
Percentage Change From 2025-27 Current Service Level	-	-	-4.95%	-3.75%	-21.16%	-14.57%	-1.13%	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
2023-25 Leg Adopted Budget	4,735	4,642.28	35,025,585,729	5,152,348,371	22,528,657	9,874,458,780	19,833,520,870	40,000,000	102,729,051
2023-25 Emergency Boards	55	24.04	93,217,311	99,259,263	143,012	176,150,145	(182,335,109)	-	-
2023-25 Leg Approved Budget	**4,790**	**4,666.32**	**35,118,803,040**	**5,251,607,634**	**22,671,669**	**10,050,608,925**	19,651,185,761	**40,000,000**	**102,729,051**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(51)	59.95	158,795,114	111,047,686	100,473	11,915,022	35,731,933	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			15,409,358	-	-	-	-	-	15,409,358
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**4,739**	**4,726.27**	**35,293,007,512**	**5,362,655,320**	**22,772,142**	**10,062,523,947**	19,686,917,694	**40,000,000**	**118,138,409**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(4,385,071)	(1,591,754)	(52,598)	502,302	(3,243,021)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	31,758,263	28,880,506	(5,718)	949,579	1,933,896	-	-
Subtotal	**-**	**-**	**27,373,192**	**27,288,752**	**(58,316)**	**1,451,881**	(1,309,125)	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	13	8.27	1,536,830,294	22,824,402	1,501,074	369,893,533	1,142,611,285	-	-
022 - Phase-out Pgm & One-time Costs	(13)	(13.00)	(3,534,535,575)	(390,827,981)	-	(853,058,258)	(2,290,649,336)	-	-
Subtotal	**-**	**(4.73)**	**(1,997,705,281)**	**(368,003,579)**	**1,501,074**	**(483,164,725)**	(1,148,038,051)	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,018,831,577	257,975,415	994,616	603,421,793	1,156,439,753	-	-
Subtotal	**-**	**-**	**2,018,831,577**	**257,975,415**	**994,616**	**603,421,793**	1,156,439,753	**-**	**-**

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	343,801,185	176,773,294	-	(36,213,094)	203,240,985	-	-
045 - Statutorily Eligible Caseloads	-	-	518,658,543	486,737,257	-	-	31,921,286	-	-
Subtotal	**-**	**-**	**862,459,728**	**663,510,551**	**-**	**(36,213,094)**	235,162,271	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	1,722,403,795	-	(1,485,118,180)	(237,285,615)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	(195,603)	(124,699)	-	(1,394)	(69,510)	-	-
Subtotal: 2025-27 Current Service Level	**4,739**	**4,721.54**	**36,203,771,125**	**7,665,705,555**	**25,209,516**	**8,662,900,228**	19,691,817,417	**40,000,000**	**118,138,409**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**4,739**	**4,721.54**	**36,203,771,125**	**7,665,705,555**	**25,209,516**	**8,662,900,228**	19,691,817,417	**40,000,000**	**118,138,409**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**4,739**	**4,721.54**	**36,203,771,125**	**7,665,705,555**	**25,209,516**	**8,662,900,228**	19,691,817,417	**40,000,000**	**118,138,409**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	11	11.00	134,437,231	88,053,801	-	12,702	46,370,728	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	10	10.00	214,242,789	(158,679,637)	-	454,351,485	(81,429,059)	-	-
801 - LFO Analyst Adjustments	-	-	83,880,000	13,880,000	-	-	70,000,000	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	218	214.93	55,518,644	55,518,644	-	-	-	-	-
808 - Revenue Adjustments	-	-	20,713,059	32,928,975	(763,023)	23,069,211	(34,522,104)	-	-
809 - Spring 2025 Reshoot	2	1.75	83,624,791	66,076,704	-	(407,263)	17,955,350	-	-
810 - Statewide Adjustments	-	-	1,222,171	441,129	226	536,339	244,477	-	-
811 - Budget Reconciliation Adjustments	-	-	48,788,000	18,500,000	-	4,788,000	25,500,000	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	35	27.38	104,757,567	88,255,624	-	8,797,013	7,704,930	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	(111,388,274)	(447,394,521)	-	240,468,214	95,538,033	-	-
850 - Program Change Bill	-	-	1,519,578,855	831,177	-	-	1,518,747,678	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	3	3.00	725,146	725,146	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	(42,863,403)	-	-	42,863,403	-	-
418 - Child Medicaid BH: HCBS	3	2.25	919,708	395,977	-	-	523,731	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	2,396,000,000	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-
422 - Insurers' Tax Renewal	-	-	147,026,618	(144,670,905)	-	193,276,618	98,420,905	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	5,275,071	-	-	5,275,071	-	-	-
424 - State-Based Marketplace Eligibility Phase II	9	6.75	23,590,131	-	-	23,590,131	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	10,000,000	10,000,000	-	-	-	-	-
552 - BH - Residential+ Study	-	-	10,000,000	10,000,000	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	2	1.50	47,805,117	14,096,822	-	-	33,708,295	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	3	2.25	842,863	750,181	-	-	92,682	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	3	2.25	571,098	571,098	-	-	-	-	-
Subtotal Policy Packages	**299**	**283.06**	**4,798,130,585**	**(1,778,783,188)**	**(762,797)**	**3,016,057,521**	3,561,619,049	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**5,038**	**5,004.60**	**41,001,901,710**	**5,886,922,367**	**24,446,719**	**11,678,957,749**	23,253,436,466	**40,000,000**	**118,138,409**

Oregon Health Authority
Health System Programs
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-00-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	5.18%	7.25%	16.75%	12.10%	7.83%	16.20%	18.33%	-	15.00%
Percentage Change From 2025-27 Current Service Level	6.31%	6.00%	13.25%	-23.20%	-3.03%	34.82%	18.09%	-	-

Summary of 2025-27 Biennium Budget

Oregon Health Authority
Health Systems Division
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-01-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	699	660.80	28,059,000,366	4,041,152,985	22,501,583	4,948,433,050	19,046,912,748	-	-
2023-25 Emergency Boards	8	(3.97)	(79,572,176)	37,736,538	143,012	143,934,558	(261,386,284)	-	-
2023-25 Leg Approved Budget	**707**	**656.83**	**27,979,428,190**	**4,078,889,523**	**22,644,595**	**5,092,367,608**	18,785,526,464	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(14)	28.67	28,576,528	12,815,428	100,473	1,445,544	14,215,083	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**693**	**685.50**	**28,008,004,718**	**4,091,704,951**	**22,745,068**	**5,093,813,152**	18,799,741,547	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(2,798,264)	(223,616)	(52,598)	(11,282)	(2,510,768)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	143,984	(6,223)	(5,718)	(16,552)	172,477	-	-
Subtotal	**-**	**-**	**(2,654,280)**	**(229,839)**	**(58,316)**	**(27,834)**	(2,338,291)	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	7	4.75	1,407,477,175	16,128,770	1,501,074	250,412,655	1,139,434,676	-	-
022 - Phase-out Pgm & One-time Costs	(13)	(13.00)	(3,112,976,524)	(341,395,915)	-	(824,341,173)	(1,947,239,436)	-	-
Subtotal	**(6)**	**(8.25)**	**(1,705,499,349)**	**(325,267,145)**	**1,501,074**	**(573,928,518)**	(807,804,760)	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	1,673,968,751	241,379,068	993,479	277,290,363	1,154,305,841	-	-
Subtotal	**-**	**-**	**1,673,968,751**	**241,379,068**	**993,479**	**277,290,363**	1,154,305,841	**-**	**-**

Summary of 2025-27 Biennium Budget

Oregon Health Authority
Health Systems Division
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-01-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	343,801,185	176,773,294	-	(36,213,094)	203,240,985	-	-
045 - Statutorily Eligible Caseloads	-	-	518,658,543	486,737,257	-	-	31,921,286	-	-
Subtotal	**-**	**-**	**862,459,728**	**663,510,551**	**-**	**(36,213,094)**	235,162,271	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	1,720,573,421	-	(1,487,460,877)	(233,112,544)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	(687)	(677.25)	(28,836,279,568)	(6,391,671,007)	(25,181,305)	(3,273,473,192)	(19,145,954,064)	-	-
Subtotal: 2025-27 Current Service Level	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	-	-	-	-	-	-	-	-	-
810 - Statewide Adjustments	-	-	-	-	-	-	-	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
812 - Policy Bills	-	-	-	-	-	-	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

Oregon Health Authority
Health Systems Division
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-01-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-	-
Percentage Change From 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

Oregon Health Authority
Health Policy & Analytics
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-02-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	335	310.16	282,145,617	124,577,234	27,074	110,394,770	47,146,539	-	-
2023-25 Emergency Boards	(24)	(23.37)	(15,754,686)	(13,637,409)	-	(4,626,489)	2,509,212	-	-
2023-25 Leg Approved Budget	**311**	**286.79**	**266,390,931**	**110,939,825**	**27,074**	**105,768,281**	49,655,751	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(31)	(9.47)	8,143,199	2,922,076	-	1,745,160	3,475,963	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**280**	**277.32**	**274,534,130**	**113,861,901**	**27,074**	**107,513,441**	53,131,714	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	201,197	3,420	-	177,179	20,598	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	(117,509)	(106,695)	-	(20,060)	9,246	-	-
Subtotal	**-**	**-**	**83,688**	**(103,275)**	**-**	**157,119**	29,844	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	3	1.26	8,984,446	5,921,262	-	-	3,063,184	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(39,521,845)	(32,612,766)	-	(6,459,547)	(449,532)	-	-
Subtotal	**3**	**1.26**	**(30,537,399)**	**(26,691,504)**	**-**	**(6,459,547)**	2,613,652	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	8,061,804	2,129,046	1,137	4,182,969	1,748,652	-	-
Subtotal	**-**	**-**	**8,061,804**	**2,129,046**	**1,137**	**4,182,969**	1,748,652	**-**	**-**

Oregon Health Authority
Health Policy & Analytics
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-02-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**283**	**278.58**	**252,142,223**	**89,196,168**	**28,211**	**105,393,982**	57,523,862	**-**	**-**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**283**	**278.58**	**252,142,223**	**89,196,168**	**28,211**	**105,393,982**	57,523,862	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**283**	**278.58**	**252,142,223**	**89,196,168**	**28,211**	**105,393,982**	57,523,862	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	1	1.00	271,152	135,576	-	-	135,576	-	-
801 - LFO Analyst Adjustments	-	-	(4,250,000)	(4,250,000)	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	(1)	(0.50)	(149,122)	-	-	(74,561)	(74,561)	-	-
810 - Statewide Adjustments	-	-	229,502	23,852	-	193,585	12,065	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	2	1.38	336,988	286,436	-	-	50,552	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	5,275,071	-	-	5,275,071	-	-	-
424 - State-Based Marketplace Eligibility Phase II	9	6.75	23,590,131	-	-	23,590,131	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**11**	**8.63**	**25,303,722**	**(3,804,136)**	**-**	**28,984,226**	123,632	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**294**	**287.21**	**277,445,945**	**85,392,032**	**28,211**	**134,378,208**	57,647,494	**-**	**-**

Oregon Health Authority
Health Policy & Analytics
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-02-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	-5.47%	0.15%	4.15%	-23.03%	4.20%	27.05%	16.09%	-	-
Percentage Change From 2025-27 Current Service Level	3.89%	3.10%	10.04%	-4.26%	-	27.50%	0.21%	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	-	-	2,488,161,194	-	-	2,488,161,194	-	-	-
2023-25 Emergency Boards	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	**-**	**-**	**2,488,161,194**	**-**	**-**	**2,488,161,194**	**-**	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**-**	**-**	**2,488,161,194**	**-**	**-**	**2,488,161,194**	**-**	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	821,940	-	-	821,940	-	-	-
Subtotal	**-**	**-**	**821,940**	**-**	**-**	**821,940**	**-**	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	83,020,269	-	-	83,020,269	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**83,020,269**	**-**	**-**	**83,020,269**	**-**	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	170,579,064	-	-	170,579,064	-	-	-
Subtotal	**-**	**-**	**170,579,064**	**-**	**-**	**170,579,064**	**-**	**-**	**-**
040 - Mandated Caseload									

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**-**	**-**	**2,742,582,467**		**-**	**2,742,582,467**		**-**	**-**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**-**	**-**	**2,742,582,467**	**-**	**-**	**2,742,582,467**	**-**	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**-**	**-**	**2,742,582,467**	**-**	**-**	**2,742,582,467**	**-**	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	-	-	-	-	-	-	-	-	-
810 - Statewide Adjustments	-	-	-	-	-	-	-	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	-	-	2,418,331	-	-	2,418,331	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	164,554,948	-	-	164,554,948	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**-**	**-**	**166,973,279**	**-**	**-**	**166,973,279**	**-**	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**-**	**-**	**2,909,555,746**	**-**	**-**	**2,909,555,746**	**-**	**-**	**-**

Oregon Health Authority
Public Employees Benefit Board (PEBB)
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-03-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Percentage Change From 2023-25 Leg Approved Budget	-	-	16.94%	-	-	16.94%	-	-	-
Percentage Change From 2025-27 Current Service Level	-	-	6.09%	-	-	6.09%	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	-	-	1,994,987,546	-	-	1,994,987,546	-	-	-
2023-25 Emergency Boards	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	**-**	**-**	**1,994,987,546**	**-**	**-**	**1,994,987,546**	**-**	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**-**	**-**	**1,994,987,546**	**-**	**-**	**1,994,987,546**	**-**	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	35,909,776	-	-	35,909,776	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**35,909,776**	**-**	**-**	**35,909,776**	**-**	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	138,053,138	-	-	138,053,138	-	-	-
Subtotal	**-**	**-**	**138,053,138**	**-**	**-**	**138,053,138**	**-**	**-**	**-**
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
050 - Fundshifts and Revenue Reductions									

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**-**	**-**	**2,168,950,460**	**-**	**-**	**2,168,950,460**	-	**-**	**-**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**-**	**-**	**2,168,950,460**	**-**	**-**	**2,168,950,460**	**-**	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**-**	**-**	**2,168,950,460**	**-**	**-**	**2,168,950,460**	**-**	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	-	-	-	-	-	-	-	-	-
810 - Statewide Adjustments	-	-	-	-	-	-	-	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	-	-	1,232,596	-	-	1,232,596	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	75,913,266	-	-	75,913,266	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**-**	**-**	**77,145,862**	**-**	**-**	**77,145,862**	**-**	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**-**	**-**	**2,246,096,322**	**-**	**-**	**2,246,096,322**	**-**	**-**	**-**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Percentage Change From 2023-25 Leg Approved Budget	-	-	12.59%	-	-	12.59%	-	-	-
Percentage Change From 2025-27 Current Service Level	-	-	3.56%	-	-	3.56%	-	-	-

Summary of 2025-27 Biennium Budget

Oregon Health Authority
Public Health Programs
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-05-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	929	902.57	1,405,614,038	237,469,162	-	315,991,925	709,423,900	40,000,000	102,729,051
2023-25 Emergency Boards	71	51.38	132,650,479	23,897,167	-	34,631,664	74,121,648	-	-
2023-25 Leg Approved Budget	**1,000**	**953.95**	**1,538,264,517**	**261,366,329**	**-**	**350,623,589**	783,545,548	**40,000,000**	**102,729,051**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(6)	37.50	33,114,738	9,790,714	-	8,134,453	15,189,571	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			15,409,358	-	-	-	-	-	15,409,358
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**994**	**991.45**	**1,586,788,613**	**271,157,043**	**-**	**358,758,042**	798,735,119	**40,000,000**	**118,138,409**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(845,780)	(392,611)	-	352,542	(805,711)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	678,180	81,577	-	(103,768)	700,371	-	-
Subtotal	**-**	**-**	**(167,600)**	**(311,034)**	**-**	**248,774**	(105,340)	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	3	2.26	1,388,603	724,345	-	550,833	113,425	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(380,003,876)	(16,750,000)	-	(20,293,508)	(342,960,368)	-	-
Subtotal	**3**	**2.26**	**(378,615,273)**	**(16,025,655)**	**-**	**(19,742,675)**	(342,846,943)	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	21,948,078	8,983,769	-	12,779,562	184,747	-	-
Subtotal	**-**	**-**	**21,948,078**	**8,983,769**	**-**	**12,779,562**	184,747	**-**	**-**

Oregon Health Authority
Public Health Programs
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-05-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	(3,690,394)	-	3,690,394	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**997**	**993.71**	**1,229,953,818**	**260,113,729**	**-**	**355,734,097**	455,967,583	**40,000,000**	**118,138,409**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**997**	**993.71**	**1,229,953,818**	**260,113,729**	**-**	**355,734,097**	455,967,583	**40,000,000**	**118,138,409**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**997**	**993.71**	**1,229,953,818**	**260,113,729**	**-**	**355,734,097**	455,967,583	**40,000,000**	**118,138,409**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	19,500,000	19,500,000	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	4	4.00	3,525,830	-	-	2,535,830	990,000	-	-
801 - LFO Analyst Adjustments	-	-	(470,000)	(470,000)	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	(7,280,288)	-	-	(7,280,288)	-	-	-
809 - Spring 2025 Reshoot	1	0.25	143,207	200,674	-	(332,702)	275,235	-	-
810 - Statewide Adjustments	-	-	473,218	148,170	-	326,759	(1,711)	-	-
811 - Budget Reconciliation Adjustments	-	-	1,500,000	1,500,000	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	8	5.75	10,440,314	5,400,615	-	5,039,699	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	3	3.00	725,146	725,146	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**16**	**13.00**	**28,557,427**	**27,004,605**	**-**	**289,298**	1,263,524	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**1,013**	**1,006.71**	**1,258,511,245**	**287,118,334**	**-**	**356,023,395**	457,231,107	**40,000,000**	**118,138,409**

Oregon Health Authority
Public Health Programs
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-05-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	1.30%	5.53%	-18.19%	9.85%	-	1.54%	-41.65%	-	15.00%
Percentage Change From 2025-27 Current Service Level	1.60%	1.31%	2.32%	10.38%	-	0.08%	0.28%	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	2,772	2,768.75	795,676,968	749,148,990	-	16,490,295	30,037,683	-	-
2023-25 Emergency Boards	-	-	55,893,694	51,262,967	-	2,210,412	2,420,315	-	-
2023-25 Leg Approved Budget	**2,772**	**2,768.75**	**851,570,662**	**800,411,957**	**-**	**18,700,707**	32,457,998	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	3.25	88,960,649	85,519,468	-	589,865	2,851,316	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**2,772**	**2,772.00**	**940,531,311**	**885,931,425**	**-**	**19,290,572**	35,309,314	**-**	**-**
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(942,224)	(978,947)	-	(16,137)	52,860	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	30,231,668	28,911,847	-	268,019	1,051,802	-	-
Subtotal	**-**	**-**	**29,289,444**	**27,932,900**	**-**	**251,882**	1,104,662	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	50,025	50,025	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(2,033,330)	(69,300)	-	(1,964,030)	-	-	-
Subtotal	**-**	**-**	**(1,983,305)**	**(19,275)**	**-**	**(1,964,030)**	-	**-**	**-**
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	6,220,742	5,483,532	-	536,697	200,513	-	-
Subtotal	**-**	**-**	**6,220,742**	**5,483,532**	**-**	**536,697**	200,513	**-**	**-**

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	5,520,768	-	(1,347,697)	(4,173,071)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	**2,772**	**2,772.00**	**974,058,192**	**924,849,350**	**-**	**16,767,424**	32,441,418	**-**	**-**

Oregon Health Authority
Oregon State Hospital
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-06-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal: 2025-27 Current Service Level	**2,772**	**2,772.00**	**974,058,192**	**924,849,350**	**-**	**16,767,424**	32,441,418	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**2,772**	**2,772.00**	**974,058,192**	**924,849,350**	**-**	**16,767,424**	32,441,418	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	2	2.00	531,308	531,308	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	218	214.93	55,518,644	55,518,644	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	3	3.00	-	-	-	-	-	-	-
810 - Statewide Adjustments	-	-	105,903	106,066	-	-	(163)	-	-
811 - Budget Reconciliation Adjustments	-	-	1,788,000	(3,000,000)	-	4,788,000	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	-	-	63,860	63,860	-	-	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**223**	**219.93**	**58,007,715**	**53,219,878**	**-**	**4,788,000**	(163)	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**2,995**	**2,991.93**	**1,032,065,907**	**978,069,228**	**-**	**21,555,424**	32,441,255	**-**	**-**

Oregon Health Authority
Oregon State Hospital
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-06-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	8.04%	8.06%	21.20%	22.20%	-	15.27%	-0.05%	-	-
Percentage Change From 2025-27 Current Service Level	8.04%	7.93%	5.96%	5.75%	-	28.56%	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2023-25 Emergency Boards	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase				-	-	-	-	-	-
Base Debt Service Adjustment				-	-	-	-	-	-
Base Nonlimited Adjustment				-	-	-	-	-	-
Capital Construction				-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	462	455.46	27,402,166,761	5,804,951,116	6,203,503	2,754,243,107	18,836,769,035	-	-

Oregon Health Authority
Medicaid
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-07-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal: 2025-27 Current Service Level	**462**	**455.46**	**27,402,166,761**	**5,804,951,116**	**6,203,503**	**2,754,243,107**	18,836,769,035	**-**	**-**

Oregon Health Authority
Medicaid
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-07-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**462**	**455.46**	**27,402,166,761**	**5,804,951,116**	**6,203,503**	**2,754,243,107**	18,836,769,035	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**462**	**455.46**	**27,402,166,761**	**5,804,951,116**	**6,203,503**	**2,754,243,107**	18,836,769,035	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	1	1.00	88,492,669	43,921,160	-	-	44,571,509	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	(2)	(2.00)	191,554,060	(159,431,168)	835,165	423,808,905	(73,658,842)	-	-
801 - LFO Analyst Adjustments	-	-	93,100,000	23,100,000	-	-	70,000,000	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	53,349,008	-	(18,826,904)	(34,522,104)	-	-
809 - Spring 2025 Reshoot	2	2.00	42,184,015	25,626,265	-	(3,299,755)	19,857,505	-	-
810 - Statewide Adjustments	-	-	276,234	18,700	-	41,581	215,953	-	-
811 - Budget Reconciliation Adjustments	-	-	42,500,000	17,000,000	-	-	25,500,000	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	10	7.75	11,428,375	5,315,285	-	-	6,113,090	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	(351,856,488)	(447,394,521)	-	-	95,538,033	-	-
850 - Program Change Bill	-	-	1,519,578,855	831,177	-	-	1,518,747,678	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	(42,863,403)	-	-	42,863,403	-	-
418 - Child Medicaid BH: HCBS	3	2.25	919,708	395,977	-	-	523,731	-	-

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	2,396,000,000	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-
422 - Insurers' Tax Renewal	-	-	147,026,618	(144,670,905)	-	193,276,618	98,420,905	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	2	1.50	47,805,117	14,096,822	-	-	33,708,295	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**16**	**12.50**	**4,229,009,163**	**(1,996,905,603)**	**835,165**	**2,657,300,445**	3,567,779,156	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**478**	**467.96**	**31,631,175,924**	**3,808,045,513**	**7,038,668**	**5,411,543,552**	22,404,548,191	**-**	**-**

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Percentage Change From 2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2025-27 Current Service Level	3.46%	2.74%	15.43%	-34.40%	13.46%	96.48%	18.94%	-	-

Oregon Health Authority
Behavioral Health
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-08-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2023-25 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2023-25 Emergency Boards	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase				-	-	-	-	-	-
Base Debt Service Adjustment				-	-	-	-	-	-
Base Nonlimited Adjustment				-	-	-	-	-	-
Capital Construction				-	-	-	-	-	-
Subtotal 2025-27 Base Budget	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	225	221.79	1,433,917,204	586,595,192	18,977,802	519,228,691	309,115,519	-	-

Oregon Health Authority
Behavioral Health
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-08-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal: 2025-27 Current Service Level	**225**	**221.79**	**1,433,917,204**	**586,595,192**	**18,977,802**	**519,228,691**	309,115,519	**-**	**-**

Oregon Health Authority
Behavioral Health
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-08-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**225**	**221.79**	**1,433,917,204**	**586,595,192**	**18,977,802**	**519,228,691**	309,115,519	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**225**	**221.79**	**1,433,917,204**	**586,595,192**	**18,977,802**	**519,228,691**	309,115,519	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	-	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	8	8.00	25,913,254	24,101,333	-	12,702	1,799,219	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	7	7.00	18,891,747	615,955	(835,165)	28,006,750	(8,895,793)	-	-
801 - LFO Analyst Adjustments	-	-	(4,500,000)	(4,500,000)	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	27,993,347	(20,420,033)	(763,023)	49,176,403	-	-	-
809 - Spring 2025 Reshoot	(3)	(3.00)	41,446,691	40,249,765	-	3,299,755	(2,102,829)	-	-
810 - Statewide Adjustments	-	-	137,314	144,341	226	(25,586)	18,333	-	-
811 - Budget Reconciliation Adjustments	-	-	3,000,000	3,000,000	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	15	12.50	78,837,103	77,189,428	-	106,387	1,541,288	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	-	-	-	-	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	10,000,000	10,000,000	-	-	-	-	-
552 - BH - Residential+ Study	-	-	10,000,000	10,000,000	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	3	2.25	842,863	750,181	-	-	92,682	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	3	2.25	571,098	571,098	-	-	-	-	-
Subtotal Policy Packages	**33**	**29.00**	**213,133,417**	**141,702,068**	**(1,597,962)**	**80,576,411**	(7,547,100)	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**258**	**250.79**	**1,647,050,621**	**728,297,260**	**17,379,840**	**599,805,102**	301,568,419	**-**	**-**

Oregon Health Authority
Behavioral Health
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-030-08-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2025-27 Current Service Level	14.67%	13.08%	14.86%	24.16%	-8.42%	15.52%	-2.44%	-	-

Oregon Health Authority
Capital Construction
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-089-00-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
2023-25 Leg Adopted Budget	-	-	8,000,000	-	-	8,000,000	-	-	-
2023-25 Emergency Boards	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	**-**	**-**	**8,000,000**	**-**	**-**	**8,000,000**	**-**	**-**	**-**
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			(8,000,000)	-	-	(8,000,000)	-	-	-
Subtotal 2025-27 Base Budget	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-

Oregon Health Authority
Capital Construction
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-089-00-00-00000

Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Subtotal: 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-

Oregon Health Authority
Capital Construction
2025-27 Biennium

Leg. Adopted Budget
Cross Reference Number: 44300-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2025-27 Current Service Level	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	-	-	-	-	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Vacant Position Reductions	-	-	-	-	-	-	-	-	-
803 - Federal Revenue Shortfall	-	-	-	-	-	-	-	-	-
804 - Position Rebalance	-	-	-	-	-	-	-	-	-
805 - Constitutionally Elected Officials Adjustments	-	-	-	-	-	-	-	-	-
807 - State Hospital Operational Enhancements	-	-	-	-	-	-	-	-	-
808 - Revenue Adjustments	-	-	-	-	-	-	-	-	-
809 - Spring 2025 Reshoot	-	-	-	-	-	-	-	-	-
810 - Statewide Adjustments	-	-	-	-	-	-	-	-	-
811 - Budget Reconciliation Adjustments	-	-	-	-	-	-	-	-	-

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
812 - Policy Bills	-	-	-	-	-	-	-	-	-
813 - Updated Base Debt Service Adjustments	-	-	-	-	-	-	-	-	-
816 - Capital Construction	-	-	2,675,000	-	-	2,675,000	-	-	-
840 - Mandated Caseloads	-	-	-	-	-	-	-	-	-
845 - Statutory Caseloads	-	-	-	-	-	-	-	-	-
850 - Program Change Bill	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security & Privacy Posture	-	-	-	-	-	-	-	-	-
401 - Human Resources Capacity	-	-	-	-	-	-	-	-	-
402 - Strategic Plan Support	-	-	-	-	-	-	-	-	-
403 - Community, Partners and the Public	-	-	-	-	-	-	-	-	-
406 - Required Inclusive and Supportive Access	-	-	-	-	-	-	-	-	-
407 - Health Care Market Oversight Program	-	-	-	-	-	-	-	-	-
408 - Medical Benefits for Incarcerated Individuals	-	-	-	-	-	-	-	-	-
409 - EHR and Information Technology (AVATAR)	-	-	-	-	-	-	-	-	-
410 - Public Health Modernization	-	-	-	-	-	-	-	-	-
411 - RHEC Expansion	-	-	-	-	-	-	-	-	-
412 - Operationalizing Equity in Health System	-	-	-	-	-	-	-	-	-
413 - Interoperability/Provider Prior Authorization	-	-	-	-	-	-	-	-	-
414 - Native Services	-	-	-	-	-	-	-	-	-
415 - Domestic Well Safety	-	-	-	-	-	-	-	-	-
416 - Org'l Resilience & Healing Approach Policy	-	-	-	-	-	-	-	-	-
417 - Healthier Oregon: Reinvesting OHP Bridge Svgs	-	-	-	-	-	-	-	-	-
418 - Child Medicaid BH: HCBS	-	-	-	-	-	-	-	-	-

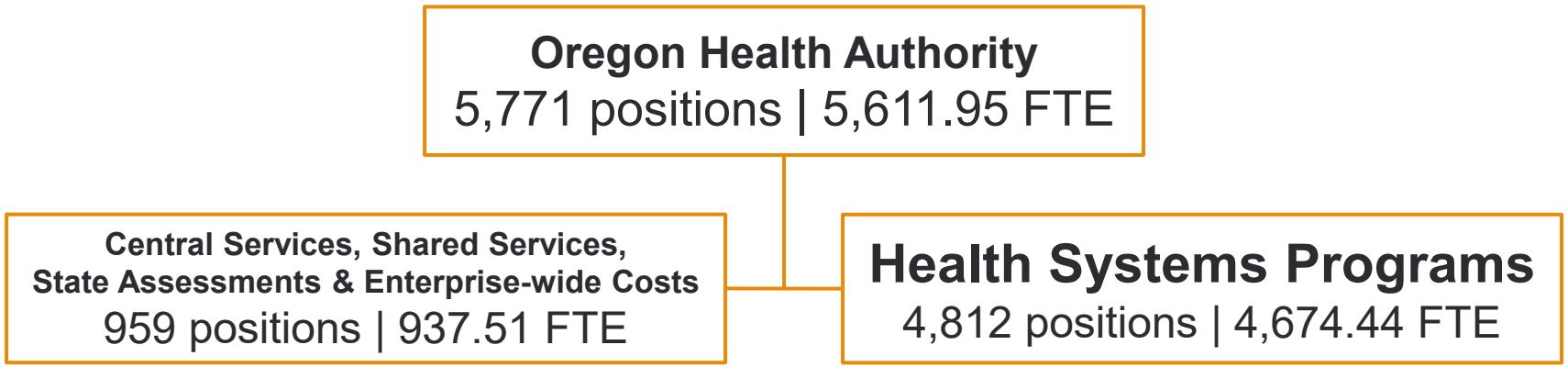
Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
419 - OSH Facility Conservation and Development	-	-	-	-	-	-	-	-	-
420 - UoHV: Family Connects Oregon	-	-	-	-	-	-	-	-	-
421 - Hospital Tax Renewal	-	-	-	-	-	-	-	-	-
422 - Insurers' Tax Renewal	-	-	-	-	-	-	-	-	-
423 - PEBB OEBB Program Integrity & Development	-	-	-	-	-	-	-	-	-
424 - State-Based Marketplace Eligibility Phase II	-	-	-	-	-	-	-	-	-
425 - PEBB OEBB Benefits Mgt System Replacement	-	-	-	-	-	-	-	-	-
426 - Ensuring High-Quality Care in Oregon Hospitals	-	-	-	-	-	-	-	-	-
427 - Equitable Enforcement of Commercial Tobacco	-	-	-	-	-	-	-	-	-
550 - BH - Behavioral Health Workforce Investments	-	-	-	-	-	-	-	-	-
551 - BH - Harm Reduction Clearinghouse & Tx Innov	-	-	-	-	-	-	-	-	-
552 - BH - Residential+ Study	-	-	-	-	-	-	-	-	-
553 - BH - Behavioral Health Data Requirements	-	-	-	-	-	-	-	-	-
554 - BH - Medicaid Behavioral Health Adult	-	-	-	-	-	-	-	-	-
555 - BH - Kids Integrated Delvry in Schools (KIDS)	-	-	-	-	-	-	-	-	-
556 - BH - CCBHC Expansion	-	-	-	-	-	-	-	-	-
557 - BH - Alcohol&Drug Policy Comm Sustainability	-	-	-	-	-	-	-	-	-
558 - BH - Prev'g Temp Lodging w Complex Care Needs	-	-	-	-	-	-	-	-	-
559 - BH - Strengthening the SOCAC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	**-**	**-**	**2,675,000**	**-**	**-**	**2,675,000**	**-**	**-**	**-**
Total 2025-27 Leg. Adopted Budget	**-**	**-**	**2,675,000**	**-**	**-**	**2,675,000**	**-**	**-**	**-**

Oregon Health Authority
Capital Construction
2025-27 Biennium

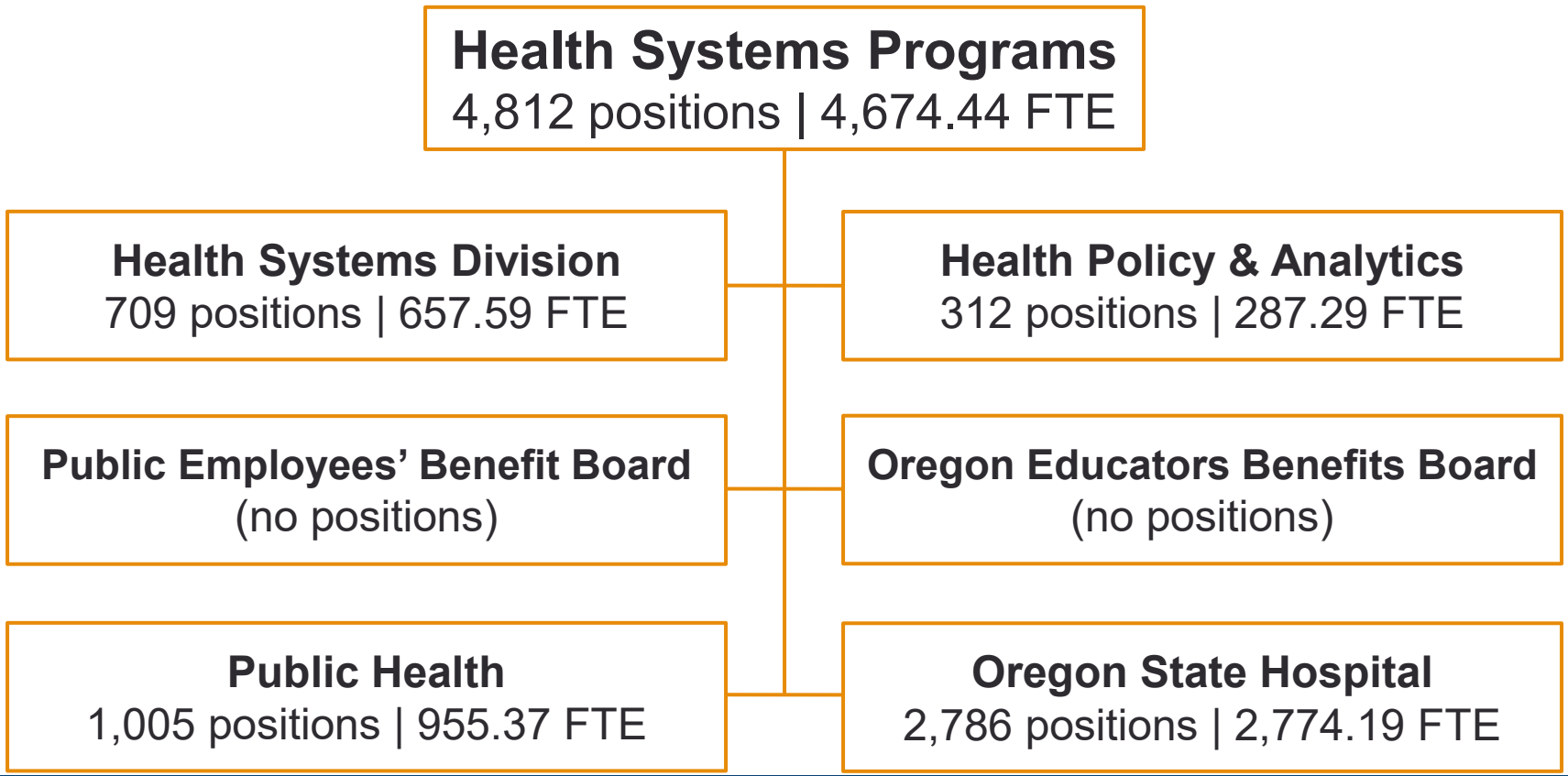
Leg. Adopted Budget
Cross Reference Number: 44300-089-00-00-00000

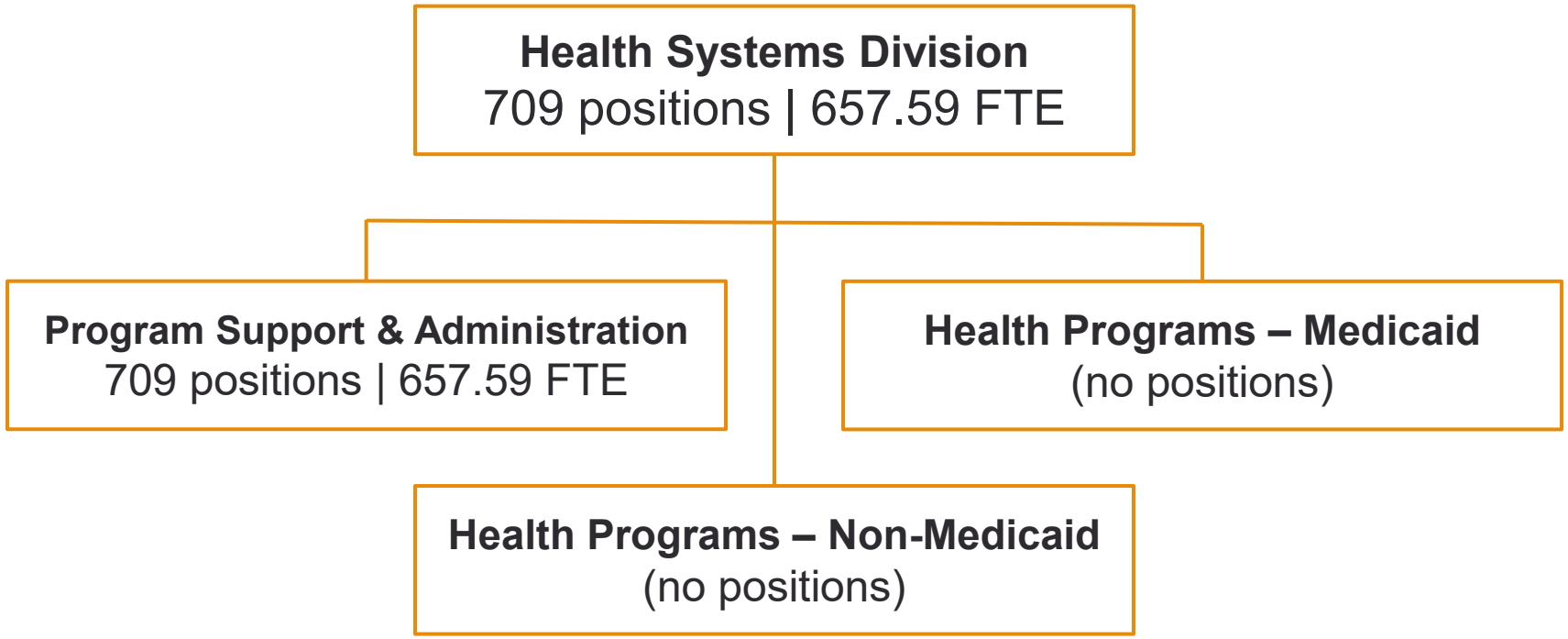
Description	*Positions*	*Full-Time Equivalent (FTE)*	*ALL FUNDS*	*General Fund*	*Lottery Funds*	*Other Funds*	*Federal Funds*	*Nonlimited Other Funds*	*Nonlimited Federal Funds*
Percentage Change From 2023-25 Leg Approved Budget	-	-	-66.56%	-	-	-66.56%	-	-	-
Percentage Change From 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-

OREGON HEALTH AUTHORITY

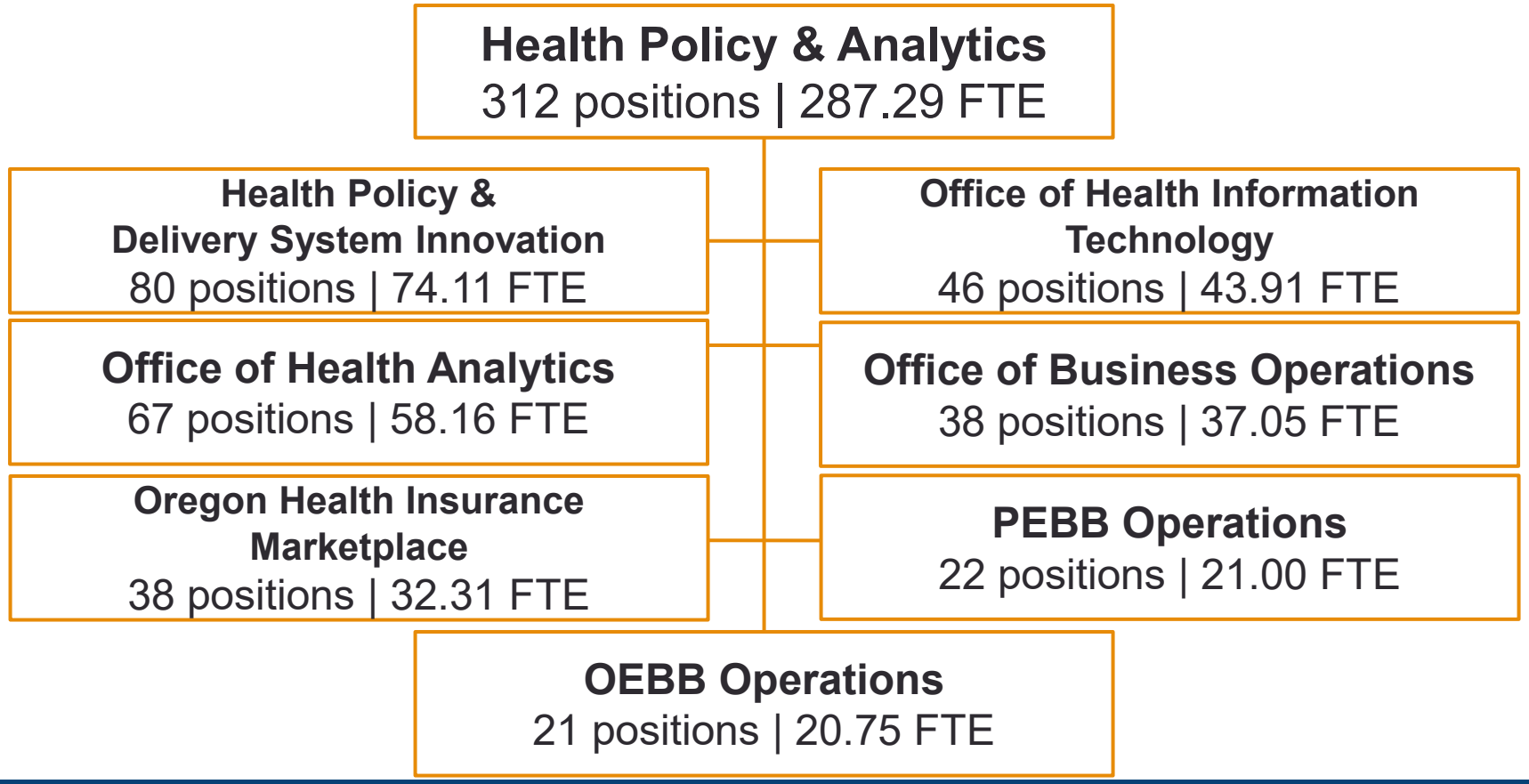


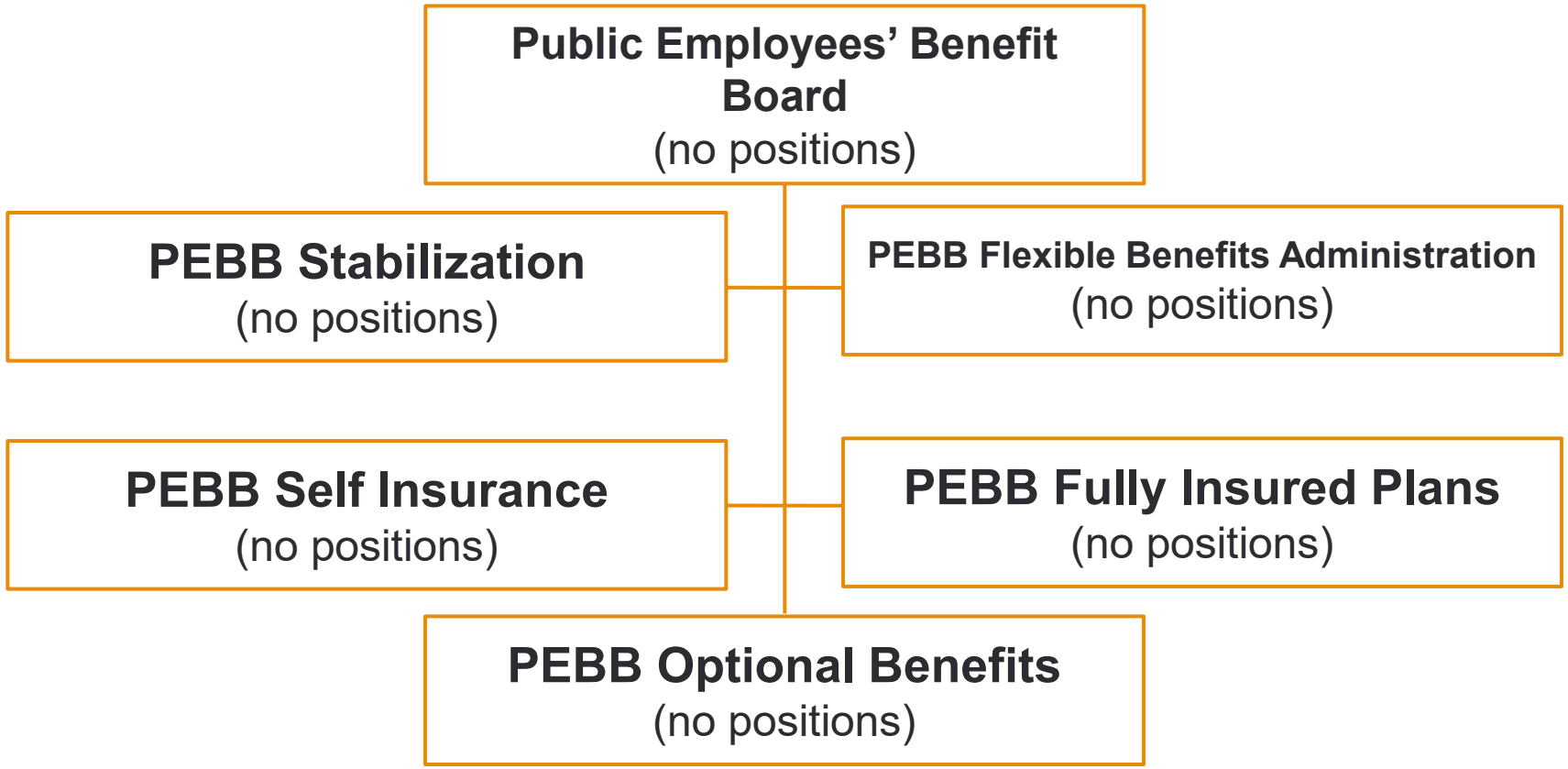
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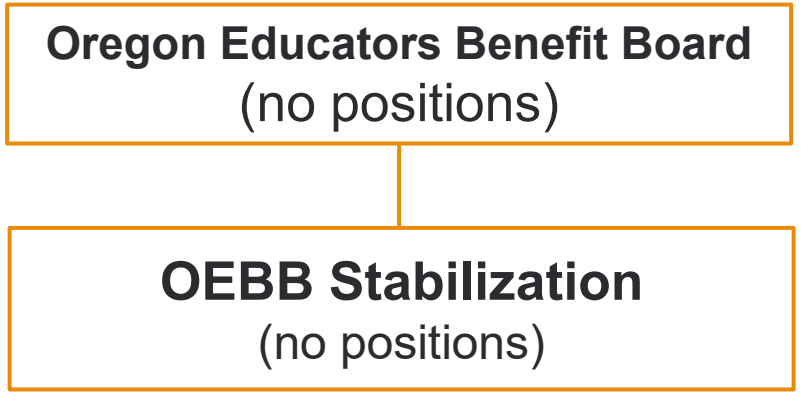


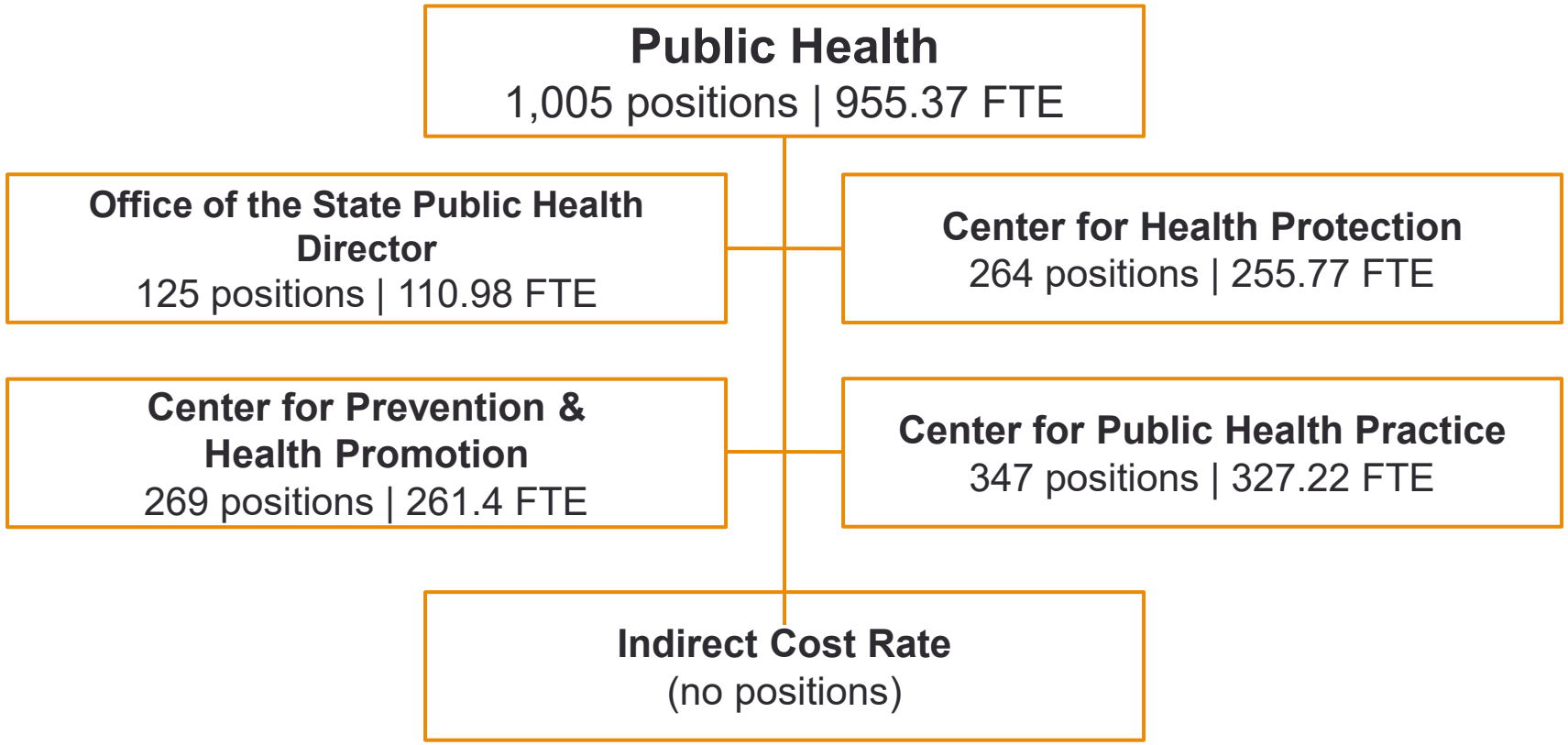

Health Systems Division
709 positions | 657.59 FTE
Program Support & Administration
709 positions | 657.59 FTE
Health Programs – Medicaid
(no positions)
Health Programs – Non-Medicaid
(no positions)

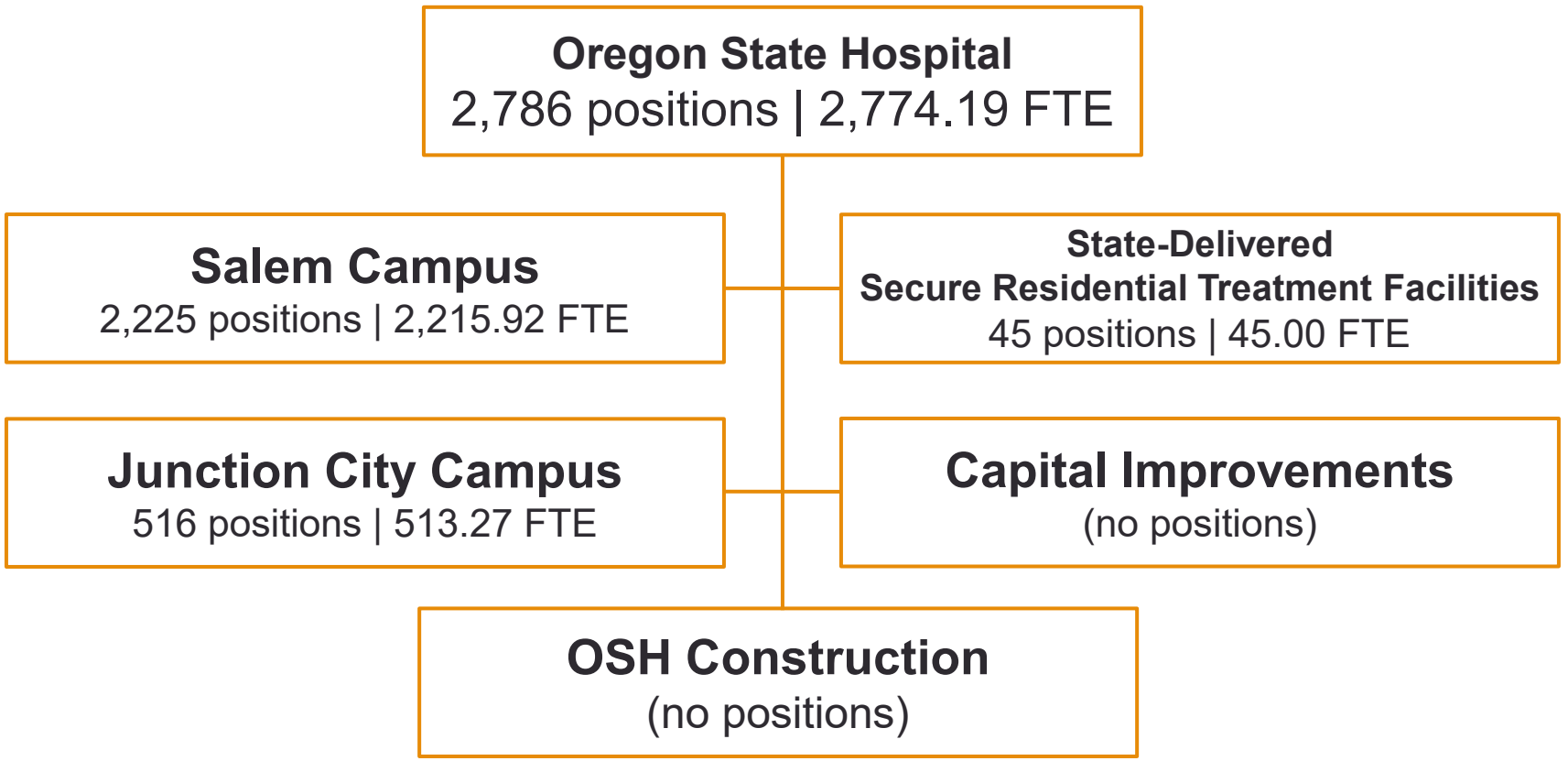
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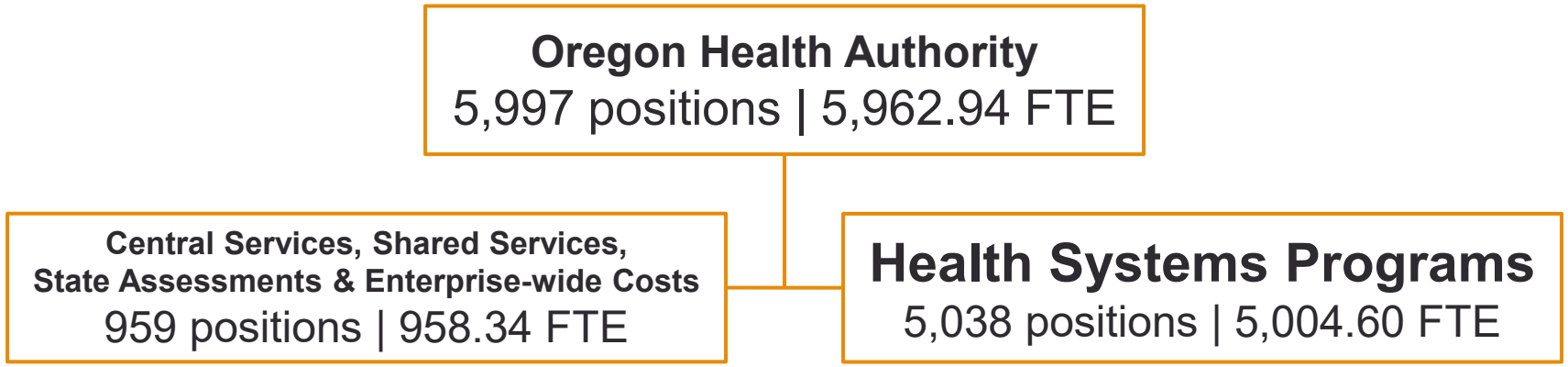

Public Employees' Benefit Board
(no positions)
PEBB Stabilization
(no positions)
PEBB Flexible Benefits Administration
(no positions)
PEBB Self Insurance
(no positions)
PEBB Fully Insured Plans
(no positions)
PEBB Optional Benefits
(no positions)

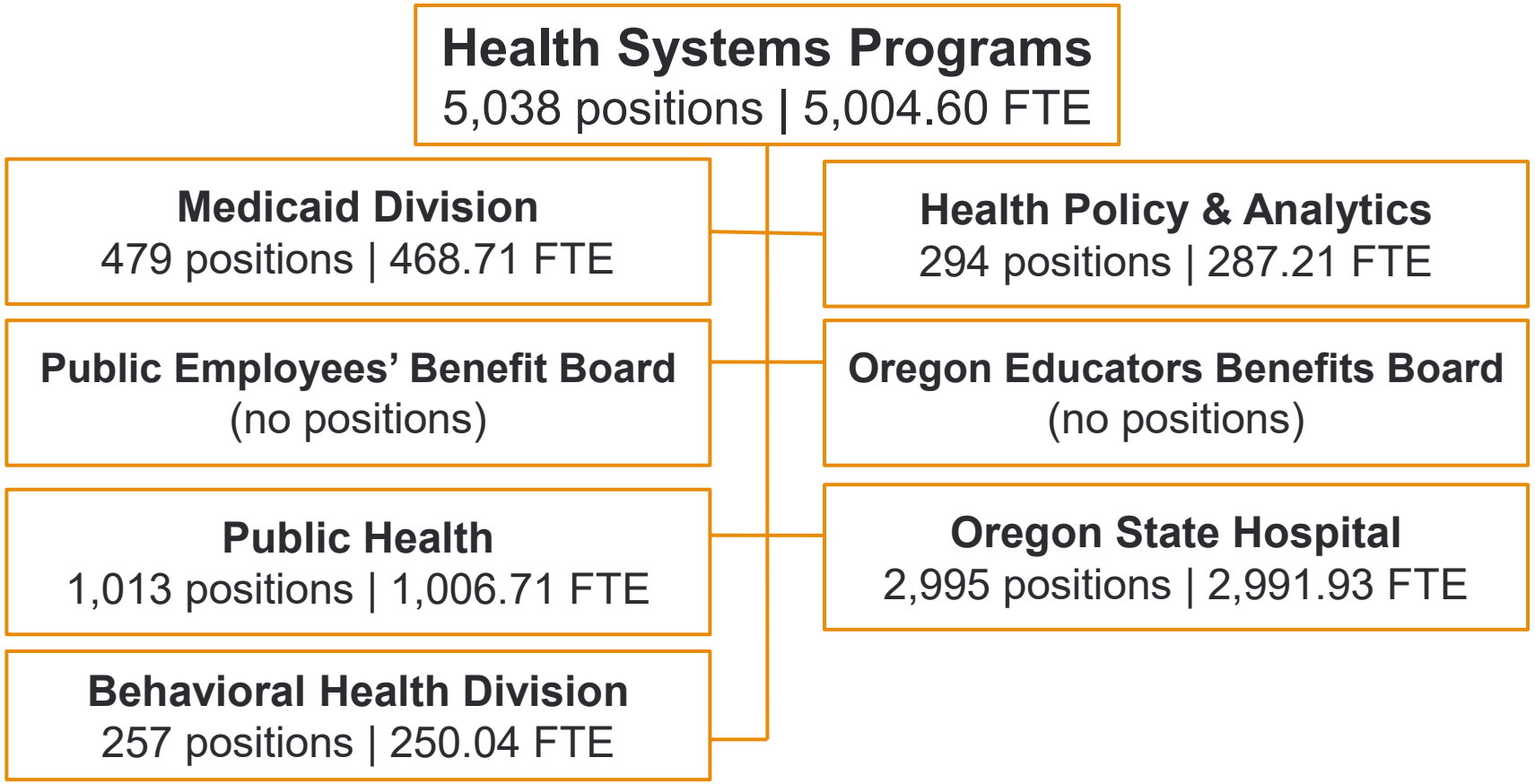

Oregon Educators Benefit Board
(no positions)
OEBB Stabilization
(no positions)

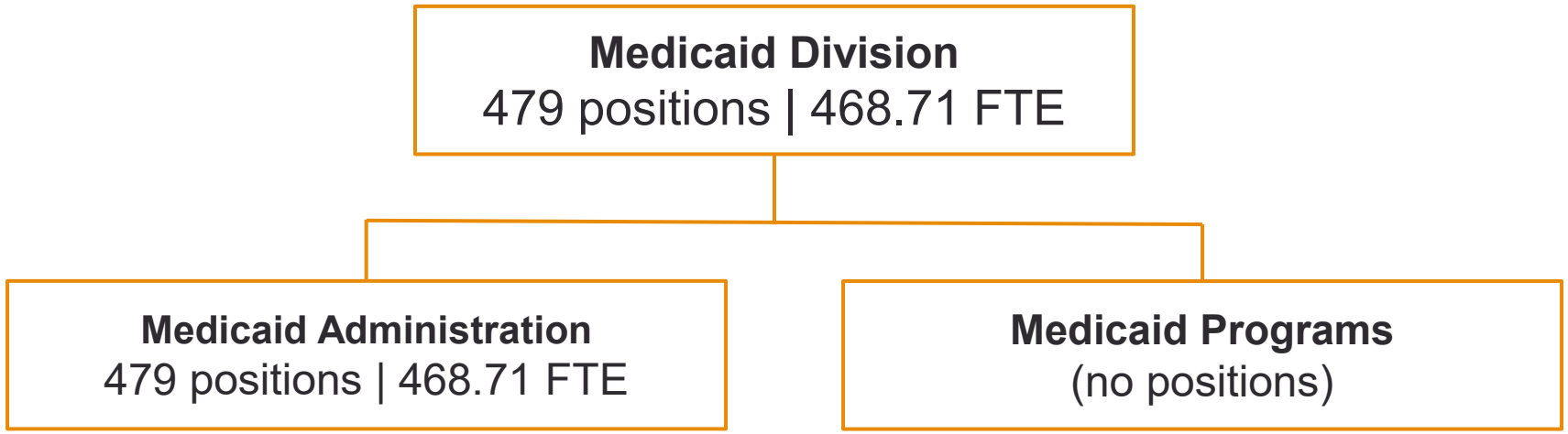

Public Health
1,005 positions | 955.37 FTE
Office of the State Public Health Director
125 positions | 110.98 FTE
Center for Health Protection
264 positions | 255.77 FTE
Center for Prevention & Health Promotion
269 positions | 261.4 FTE
Center for Public Health Practice
347 positions | 327.22 FTE
Indirect Cost Rate
(no positions)

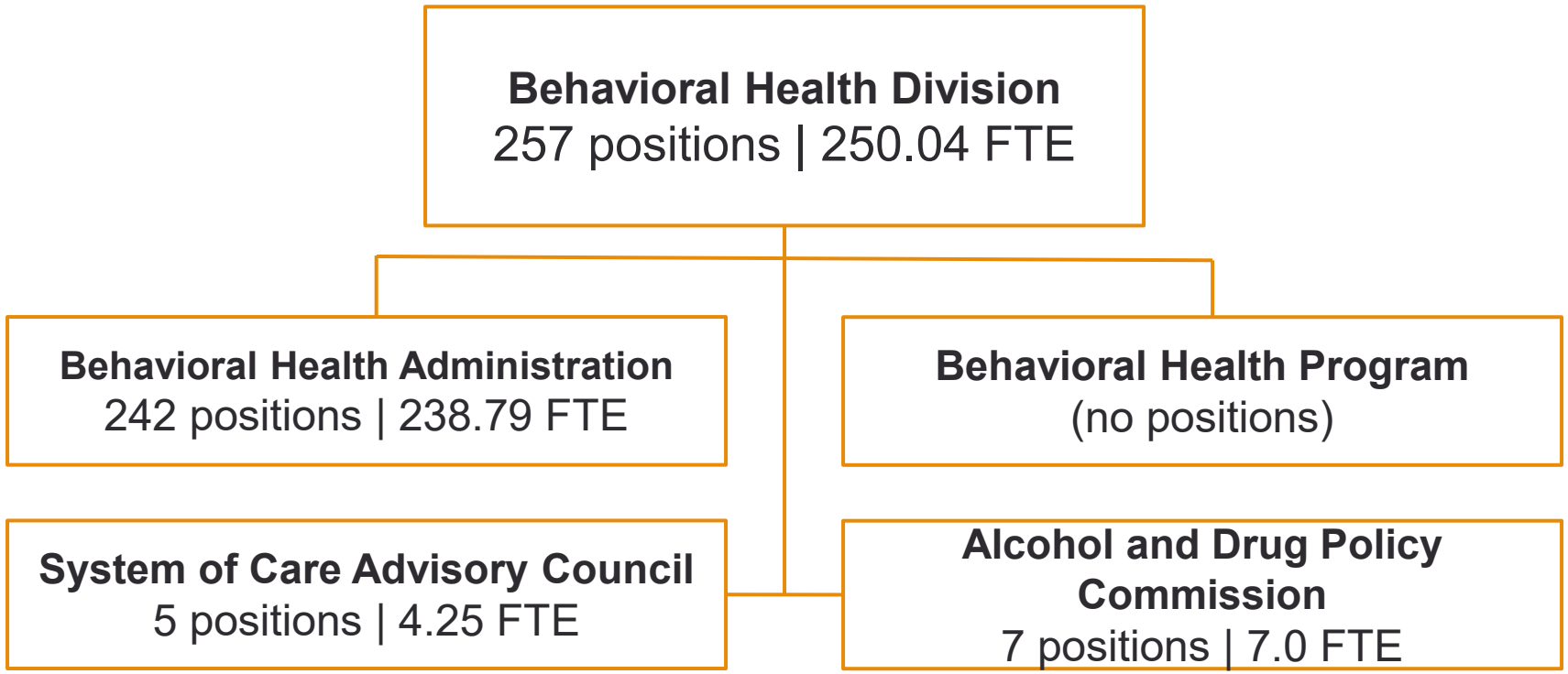

Oregon State Hospital
2,786 positions | 2,774.19 FTE
Salem Campus
2,225 positions | 2,215.92 FTE
State-Delivered
Secure Residential Treatment Facilities
45 positions | 45.00 FTE
Junction City Campus
516 positions | 513.27 FTE
Capital Improvements
(no positions)
OSH Construction
(no positions)

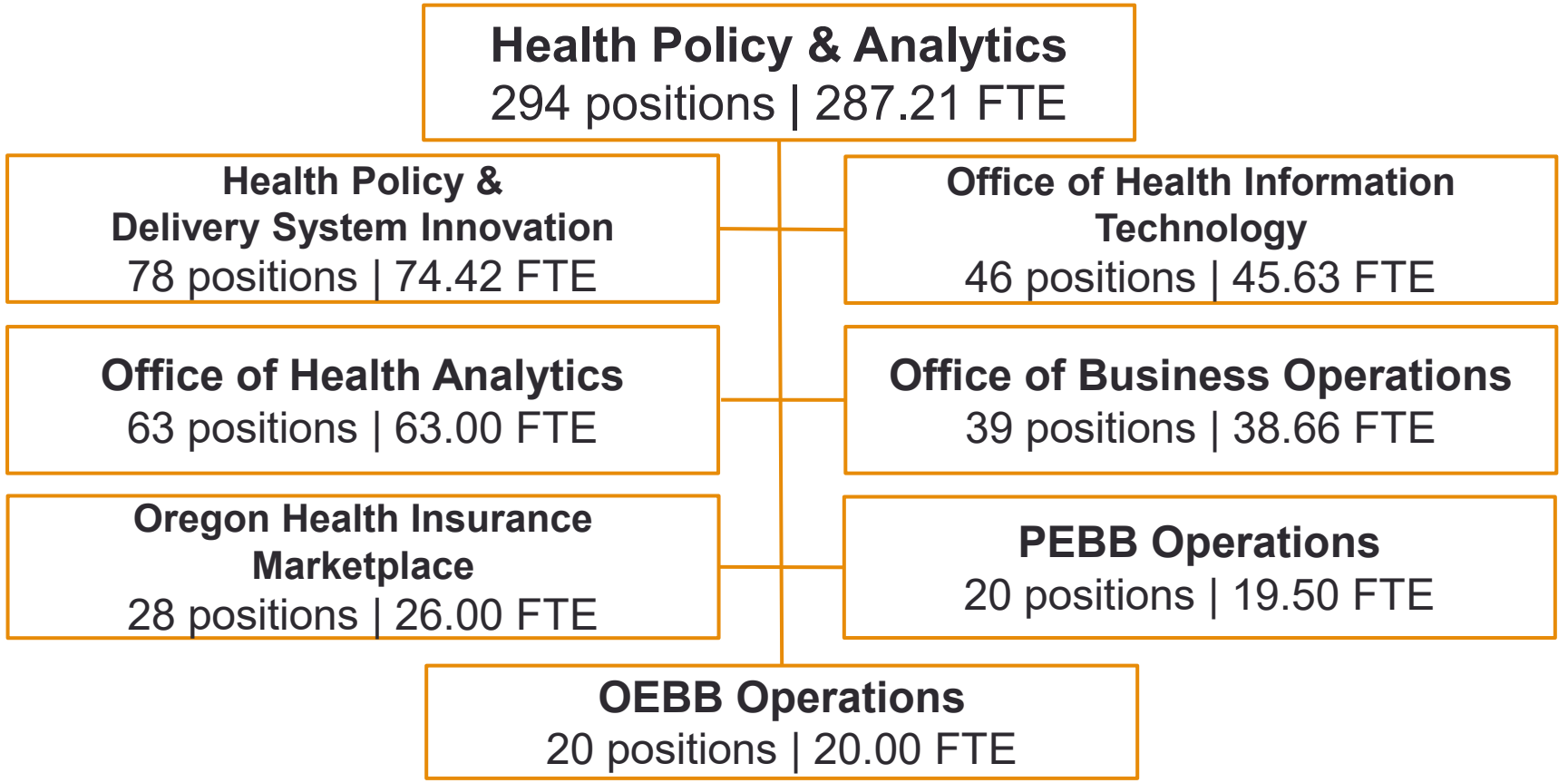
OREGON HEALTH AUTHORITY

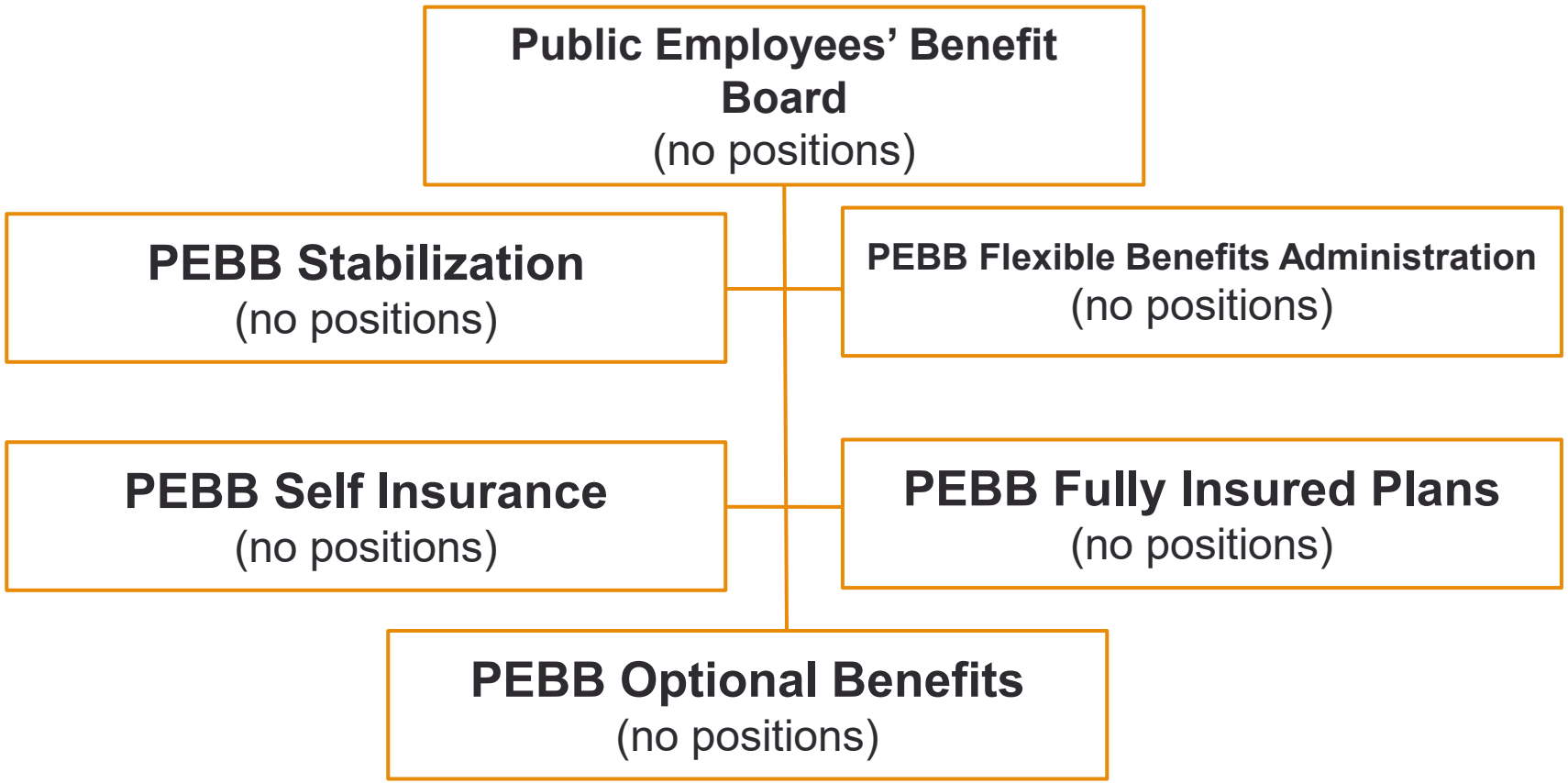


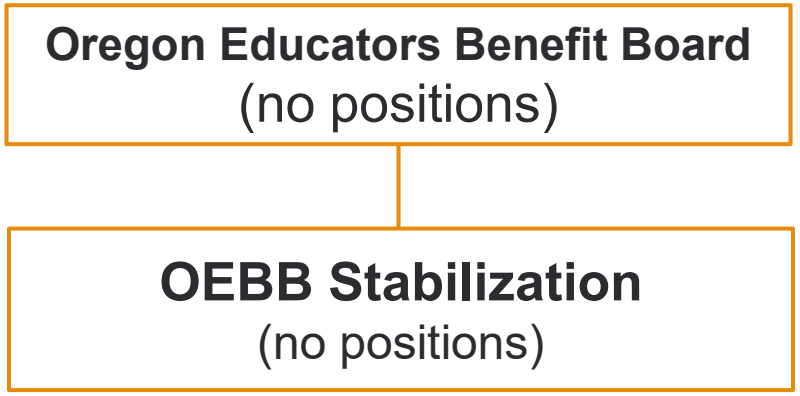

Health Systems Programs
5,038 positions | 5,004.60 FTE
Medicaid Division
479 positions | 468.71 FTE
Public Employees' Benefit Board
(no positions)
Public Health
1,013 positions | 1,006.71 FTE
Behavioral Health Division
257 positions | 250.04 FTE
Health Policy & Analytics
294 positions | 287.21 FTE
Oregon Educators Benefits Board
(no positions)
Oregon State Hospital
2,995 positions | 2,991.93 FTE

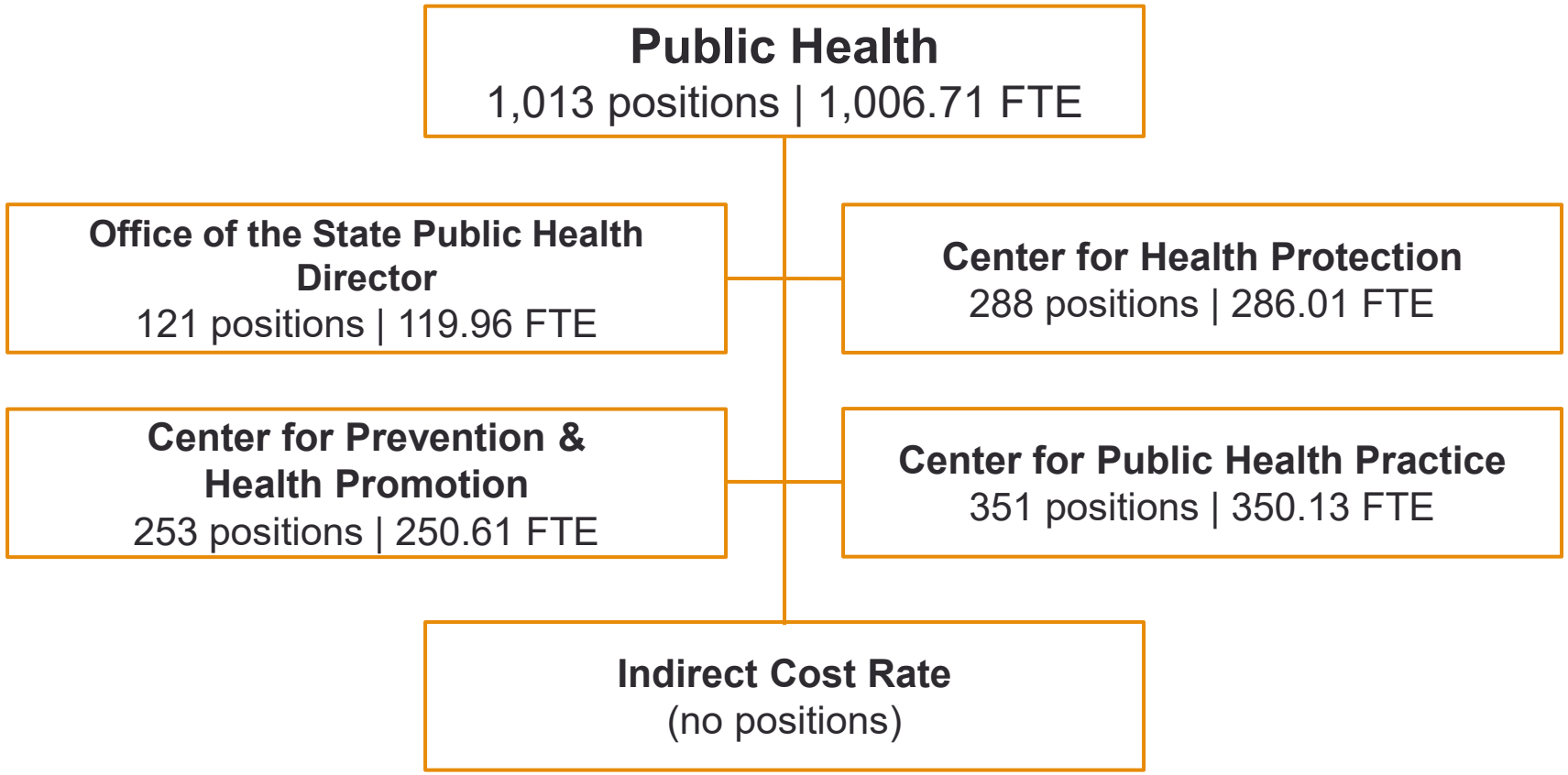

Medicaid Division
479 positions | 468.71 FTE
Medicaid Administration
479 positions | 468.71 FTE
Medicaid Programs
(no positions)

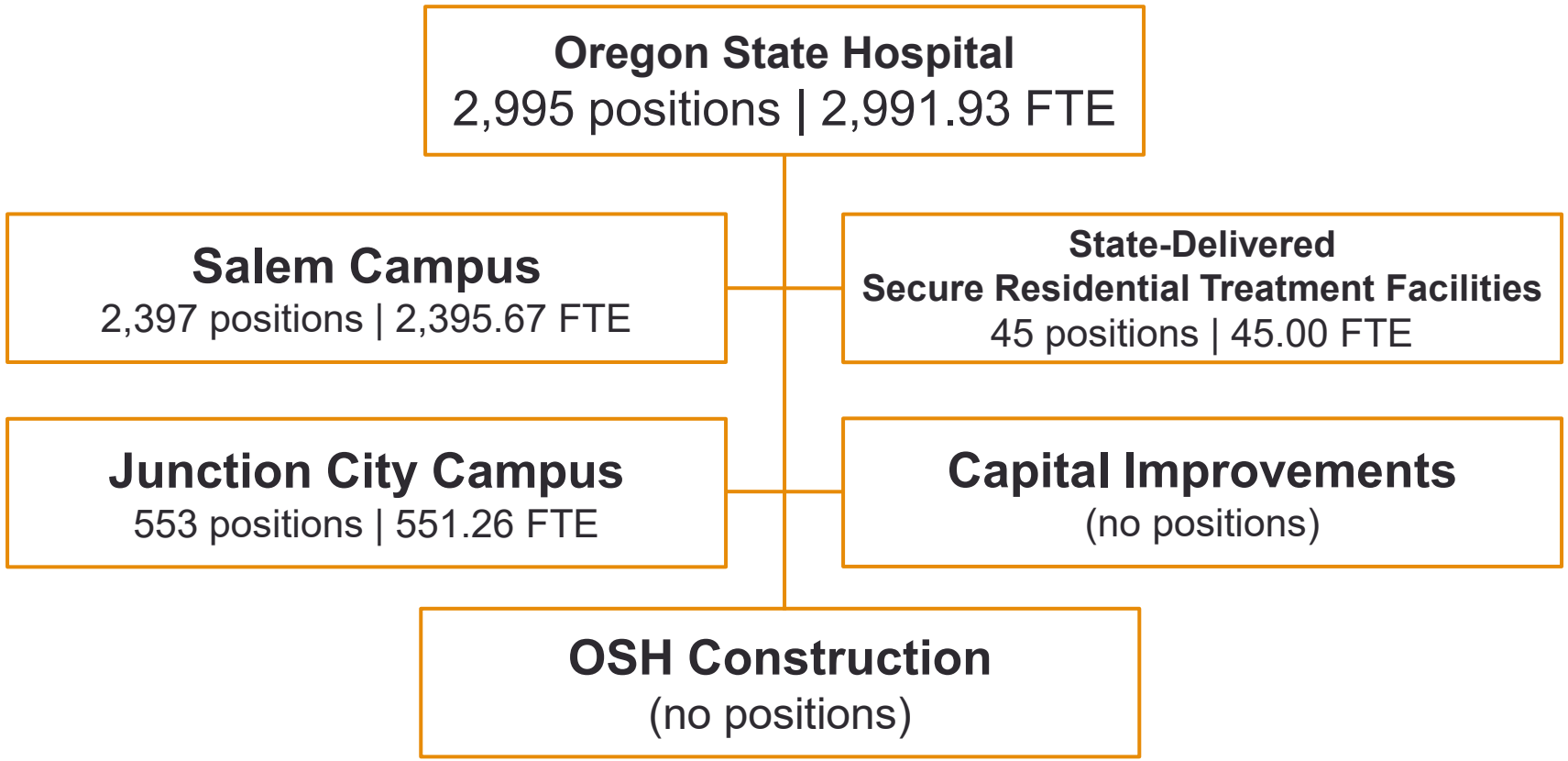

Behavioral Health Division
257 positions | 250.04 FTE
Behavioral Health Administration
242 positions | 238.79 FTE
Behavioral Health Program
(no positions)
System of Care Advisory Council
5 positions | 4.25 FTE
Alcohol and Drug Policy Commission
7 positions | 7.0 FTE


Health Policy & Analytics
294 positions | 287.21 FTE
Health Policy & Delivery System Innovation
78 positions | 74.42 FTE
Office of Health Information Technology
46 positions | 45.63 FTE
Office of Health Analytics
63 positions | 63.00 FTE
Office of Business Operations
39 positions | 38.66 FTE
Oregon Health Insurance Marketplace
28 positions | 26.00 FTE
PEBB Operations
20 positions | 19.50 FTE
OEBB Operations
20 positions | 20.00 FTE


Public Employees' Benefit Board
(no positions)
PEBB Stabilization
(no positions)
PEBB Flexible Benefits Administration
(no positions)
PEBB Self Insurance
(no positions)
PEBB Fully Insured Plans
(no positions)
PEBB Optional Benefits
(no positions)


Oregon Educators Benefit Board
(no positions)
OEBB Stabilization
(no positions)


Public Health
1,013 positions | 1,006.71 FTE
Office of the State Public Health Director
121 positions | 119.96 FTE
Center for Health Protection
288 positions | 286.01 FTE
Center for Prevention & Health Promotion
253 positions | 250.61 FTE
Center for Public Health Practice
351 positions | 350.13 FTE
Indirect Cost Rate
(no positions)


Oregon State Hospital
2,995 positions | 2,991.93 FTE
Salem Campus
2,397 positions | 2,395.67 FTE
State-Delivered
Secure Residential Treatment Facilities
45 positions | 45.00 FTE
Junction City Campus
553 positions | 551.26 FTE
Capital Improvements
(no positions)
OSH Construction
(no positions)

Summary Cross Reference Number	*Cross Reference Description*	*2021-23 Actuals*	*2023-25 Leg Adopted Budget*	*2023-25 Leg Approved Budget*	*2025-27 Agency Request Budget*	*2025-27 Governor's Budget*	*2025-27 Leg. Adopted Budget*
010-40-00-00000	**OHA Central Services**						
	General Fund	62,652,125	97,445,476	100,181,860	137,479,525	120,932,570	106,995,720
	Lottery Funds	184,532	35,550	239,926	250,004	250,004	250,004
	Other Funds	4,599,161	6,241,998	6,694,109	8,158,110	6,944,611	6,785,869
	Federal Funds	19,066,944	28,159,949	34,958,025	40,330,922	37,509,947	37,601,658
	All Funds	86,502,762	131,882,973	142,073,920	186,218,561	165,637,132	151,633,251
010-45-00-00000	**OHA Shared Services**						
	Other Funds	200,907,761	234,625,581	252,077,297	291,736,296	288,989,982	295,767,412
010-50-00-00000	**State Assessments and Enterprise-wide Costs**						
	General Fund	233,321,471	265,175,714	274,728,576	318,662,947	310,137,649	304,632,765
	Lottery Funds	504,870	6,917,037	6,712,661	17,068,799	17,068,799	13,457,823
	Other Funds	22,240,777	37,064,376	38,159,495	40,859,339	39,888,597	34,477,491
	Federal Funds	66,059,647	64,578,697	68,516,403	75,707,603	74,080,583	74,257,128
	All Funds	322,126,765	373,735,824	388,117,135	452,298,688	441,175,628	426,825,207
030-01-00-00000	**Health Systems Division**						
	General Fund	2,261,544,411	4,041,152,985	4,078,889,523	-	-	-
	Lottery Funds	17,974,926	22,501,583	22,644,595	-	-	-
	Other Funds	4,115,139,974	4,948,433,050	5,092,367,608	-	-	-
	Federal Funds	16,940,392,743	19,046,912,748	18,785,526,464	-	-	-
	All Funds	23,335,052,054	28,059,000,366	27,979,428,190	-	-	-

Summary Cross Reference Number	*Cross Reference Description*	*2021-23 Actuals*	*2023-25 Leg Adopted Budget*	*2023-25 Leg Approved Budget*	*2025-27 Agency Request Budget*	*2025-27 Governor's Budget*	*2025-27 Leg. Adopted Budget*
030-02-00-00000	**Health Policy & Analytics**						
	General Fund	56,477,058	124,577,234	110,939,825	92,219,778	91,347,132	85,392,032
	Lottery Funds	21,520	27,074	27,074	28,211	28,211	28,211
	Other Funds	41,689,129	110,394,770	105,768,281	139,910,099	139,751,845	134,378,208
	Federal Funds	31,144,514	47,146,539	49,655,751	57,749,707	57,636,319	57,647,494
	All Funds	129,332,221	282,145,617	266,390,931	289,907,795	288,763,507	277,445,945
030-03-00-00000	**Public Employees Benefit Board (PEBB)**						
	General Fund	3,760	-	-	-	-	-
	Other Funds	2,328,711,808	2,488,161,194	2,488,161,194	2,742,582,467	2,742,582,467	2,909,555,746
	All Funds	2,328,715,568	2,488,161,194	2,488,161,194	2,742,582,467	2,742,582,467	2,909,555,746
030-04-00-00000	**Oregon Educators Benefit Board (OEBB)**						
	General Fund	4,316	-	-	-	-	-
	Other Funds	1,855,814,243	1,994,987,546	1,994,987,546	2,168,950,460	2,168,950,460	2,246,096,322
	All Funds	1,855,818,559	1,994,987,546	1,994,987,546	2,168,950,460	2,168,950,460	2,246,096,322
030-05-00-00000	**Public Health Programs**						
	General Fund	221,127,873	237,469,162	261,366,329	275,974,098	276,197,530	287,118,334
	Other Funds	1,134,527,939	355,991,925	390,623,589	397,554,423	394,737,049	396,023,395
	Federal Funds	526,591,252	812,152,951	886,274,599	574,080,563	575,018,375	575,369,516
	All Funds	1,882,247,064	1,405,614,038	1,538,264,517	1,247,609,084	1,245,952,954	1,258,511,245

Summary Cross Reference Number	*Cross Reference Description*	*2021-23 Actuals*	*2023-25 Leg Adopted Budget*	*2023-25 Leg Approved Budget*	*2025-27 Agency Request Budget*	*2025-27 Governor's Budget*	*2025-27 Leg. Adopted Budget*
030-06-00-00000	**Oregon State Hospital**						
	General Fund	394,251,012	749,148,990	800,411,957	934,036,129	971,942,780	978,069,228
	Other Funds	315,950,885	16,490,295	18,700,707	16,767,424	21,555,424	21,555,424
	Federal Funds	25,004,495	30,037,683	32,457,998	32,441,418	32,441,064	32,441,255
	All Funds	735,206,392	795,676,968	851,570,662	983,244,971	1,025,939,268	1,032,065,907
030-07-00-00000	**Medicaid**						
	General Fund	-	-	-	4,212,420,243	3,722,928,739	3,808,045,513
	Lottery Funds	-	-	-	2,684,169	3,519,334	7,038,668
	Other Funds	-	-	-	4,562,565,415	5,283,962,566	5,411,543,552
	Federal Funds	-	-	-	20,060,550,740	20,618,566,327	22,404,548,191
	All Funds	-	-	-	28,838,220,567	29,628,976,966	31,631,175,924
030-08-00-00000	**Behavioral Health**						
	General Fund	-	-	-	944,191,859	732,434,368	728,297,260
	Lottery Funds	-	-	-	22,497,136	21,922,430	17,379,840
	Other Funds	-	-	-	519,287,424	581,774,720	599,805,102
	Federal Funds	-	-	-	333,166,816	304,478,920	301,568,419
	All Funds	-	-	-	1,819,143,235	1,640,610,438	1,647,050,621
089-00-00-00000	**Capital Construction**						
	Other Funds	7,992,750	8,000,000	8,000,000	7,463,000	2,675,000	2,675,000

Summary Cross Reference Number	*Cross Reference Description*	*2021-23 Actuals*	*2023-25 Leg Adopted Budget*	*2023-25 Leg Approved Budget*	*2025-27 Agency Request Budget*	*2025-27 Governor's Budget*	*2025-27 Leg. Adopted Budget*
TOTAL AGENCY							
	General Fund	3,229,382,026	5,514,969,561	5,626,518,070	6,914,984,579	6,225,920,768	6,298,550,852
	Lottery Funds	18,685,848	29,481,244	29,624,256	42,528,319	42,788,778	38,154,546
	Other Funds	10,027,574,427	10,200,390,735	10,395,539,826	10,895,834,457	11,671,812,721	12,058,663,521
	Federal Funds	17,608,259,595	20,028,988,567	19,857,389,240	21,174,027,769	21,699,731,535	23,483,433,661
	All Funds	30,883,901,896	35,773,830,107	35,909,071,392	39,027,375,124	39,640,253,802	41,878,802,580

Oregon Health Authority Revenue Narrative
2025-27 Legislatively Adopted Budget

Revenue for the Oregon Health Authority (OHA) comes from multiple funding sources classified as the state General Fund, Other Funds, Lottery Funds and Federal Funds. Most General Fund revenue is used as match to receive Federal Funds, particularly for the Oregon Health Plan (OHP), Oregon's Medicaid program. General Fund is also used to fund programs not eligible for Federal Funds match. General Fund is the primary funding source for the Oregon State Hospital. In addition to Medicaid, Federal Funds support a variety of grant programs across OHA. Lottery Funds finance gambling addiction, prevention, and treatment services. Other Funds revenues come from various sources, including hospital and insurer assessments, tobacco taxes, Tobacco Master Settlement Agreement funding, retail marijuana taxes, beer and wine taxes, licensing fees, grants, estate collections, health care premiums, third-party recoveries, pharmaceutical rebates, and charges for services.

Forecast methods and assumptions

There are several methodologies used to project OHA revenues:

To estimate Federal Funds from Medicaid and Children's Health Insurance Program (CHIP), OHA uses caseload forecasts, cost per person, match rates, and state and federal policy changes. To estimate Federal Funds from block grants, OHA considers grant cycles and where they fall within the biennium and makes assumptions around prior grant averaging and the anticipated effect of federal budget changes. The historical receipt trends method is used for Other Funds sources, such as collections of overpayments and fees, unless the agency has additional information including anticipated special projects that would increase revenue. Where appropriate, OHA uses reports from the Office of Economic Analysis (Tobacco Tax and Lottery Funds, for example) and analyses from other state agencies that collect revenues for distribution to OHA, such as beer and wine tax revenues, for budget forecasting.

OHA projects revenues based on assumptions that consider:

- Essential packages that adjust the existing base budget to the 2025-27 modified current service level (MCSL) for all legislatively approved programs, where those adjustments would have an impact on revenues. Essential packages include phasing in or out program changes, one-time costs, Department of Administrative Services inflation factors, mandated caseload changes, and any needed fund shifts.
- Applicable federal funding limits and requirements, including the availability of state funds to meet matching or maintenance of effort (MOE) requirements.
- Changes in federal policies that affect federal revenues available for OHA programs.
- Policy packages that generate new sources of revenue.
- Expected non-mandated program caseload changes.
- Any recent changes in state or federal statutes and regulations that affect the availability or timing of revenue receipts.

Fee schedules and proposed increases

OHA uses many fees as funding sources. Most of these fees are in Public Health. See the Detail of Fee, License, or Assessment Revenue Report for details on changes.

Significant known revenue changes or risk factors

OHA's revenue outlook for the 2025-27 biennium is shaped by several known changes and significant uncertainties related to federal funding: In July 2025, the U.S. Congress passed H.R.1, a bill that will reduce federal funding for the agency. Some provisions will start 2025-27, with the majority of the changes becoming effective in 2027-29. In addition, COVID-19 response funding is phasing out, grant funding is either expiring or may not be received as expected, and risk remains around Federal Emergency Management Agency (FEMA) reimbursement.

OHA received significant temporary federal funding in the 2019-21 and 2021-23 biennia in response to the COVID-19 pandemic as provided by the Coronavirus Aid, Relief, and Economic Security (CARES) Act and the American Rescue Plan Act of 2021 (ARPA). Some of the funding from ARPA continued into the 2023-25 biennium and will

remain available to expend in the 2025-27 biennium. Also related to the pandemic response, OHA continues to seek reimbursement from the Federal Emergency Management Agency (FEMA) for eligible COVID-19 related expenses.

In March 2025, OHA learned that some federal grant funds would be terminated at the end of June 2025 and would not be extended further. Oregon joined 22 other states to legally challenge the abrupt termination of the grants. A preliminary injunction was issued in July 2025 to restore funding while the lawsuit makes its way through the court system. Due to federal administration changes, OHA continues to receive partial federal awards with no guarantee that the remaining anticipated funding will be awarded.

Major funding sources

The following section identifies the major funding sources for OHA. All references to a grant "Title" indicate the applicable chapter of the federal Social Security Act (SSA).

Federal Funds

Medicaid (Title XIX)

Medicaid provides reimbursement to states for medical care and related services to people with lower incomes and other medically needy individuals. This includes financing for:

- Health care and flexible services provided under the Oregon Health Plan.
- Private insurance premiums.
- Long-term care in institutional and community-based care settings.
- Some client care provided in state hospitals.
- Residential treatment services to adults and youth.
- Central administration of alcohol and drug programs.
- Family planning services for individuals not enrolled in the Oregon Health Plan.
- Uncompensated care provided by hospitals serving a high proportion of Medicaid and individuals without health insurance.

State General Fund or Other Funds must be used to match federal Medicaid dollars for administration and direct service payments. For Medicaid staffing and administrative expenditures, the match rate is generally 50 percent, but the agency can claim a 75 percent match rate for administrative activities directly related to eligibility determinations and enrollment. A 75 percent match rate is also available for skilled professional medical personnel, certification of nursing facilities, and related information systems activities, including the Medicaid Management Information System (MMIS) computer system support and Preadmission Screening and Resident Review (PASRR) activities.

Health Policy & Analytics receives federal match on health information technology (IT) efforts. The federal match various by each phase of a project. The planning and implementation stages are commonly funded at 90 percent federal match and the maintenance and operations stages of the projects are commonly funded at 75 percent or 50 percent federal match. In the 2025-27 biennium, the Office of Health Information Technology & Analytics Infrastructure (OHITAI) anticipates its projects will qualify for both planning/implementation and maintenance/operations match rates.

The federal Title XIX match rate or “FMAP” (Federal Medical Assistance Percentage) for service payments to providers is currently estimated to be an average of 57.80 percent for the 2025-27 biennium. It is a decrease from the 2023-25 average match rate of 59.82 percent, which included the enhanced FMAP step-down through December 2023, provided by the Families First Coronavirus Response Act of 2021 (FFRCA) which provided a temporary increase to the FMAP rate. The Title XIX match rate applies to OHP (non-ACA expansion), emergency medical care for members who do not meet Medicaid citizenship or residency requirements (Healthier Oregon, formerly CWM), and Qualified Medicare Beneficiary (QMB) caseloads. The cost of services and supplies for family planning is matched at 90 percent. The Breast and Cervical Cancer Treatment program, an optional Medicaid program, receives the CHIP Title XXI match rate which is estimated to be 70.46 percent for the 2025-27 biennium, a decrease from the 2023-25 average rate of 71.88 percent.

Since January 1, 2020, the match rate for the Affordable Care Act (ACA) expansion population has been 90 percent.

However, implementation of Continuous Eligibility (CE) beggining in July 2023, reduces the effective ACA rate. Continuous Eligibility (CE) allows OHP members up to age six to stay continuously eligible without annual redetermination. For members aged six and older, redetermination occurs every 2 years. As a condition of CE, OHA is required to apply the Title XIX match rate to 2.6 percent of ACA expenditures. As a result, the effective ACA rate for 2025-27 is estimated to be 89.16 percent.

Effective September 28, 2022, the Centers for Medicare & Medicaid Services (CMS) approved new federal funding available through the Designated State Health Program (DSHP). Starting in 2023-25, federal financial participation became available on previously state-funded only expenditures. The saved state-funds are being reinvested primarily in new innovative services that address Health-Related Social Needs (HRSN), such as housing and nutrition.

Effective April 8, 2021, CMS approved additional federal revenue for the Medicaid Division by allowing federal financial participation for SUD services provided in SUD residential settings that have been designated as Institutions for Mental Disease (IMD), which were previously paid with General Fund dollars only.

Medicaid currently funds services in all OHA program areas. The projection method used to calculate funding is expenditures based on caseload forecasts, cost per person, match rates, and state and federal policy changes.

Children's Health Insurance Program (Title XXI)

The Children's Health Insurance Program (CHIP) provides federal matching funds to the state for medical care and related services of children through age 18 who do not have insurance but whose parents earn too much for traditional Medicaid. These services are covered through the Oregon Health Plan. The average federal Title XXI match rate for the 2025-27 biennium is estimated to be 70.64 percent, a decrease from the 2023-25 average rate of 71.88 percent.

The projection method used to calculate available funds are expenditures based on caseload forecasts, cost per

person, match rates, and state and federal policy changes.

January 2024, Oregon changed from having a separate CHIP (S-CHIP) designation to a Medicaid expansion (M-CHIP) designation. The Legislatively Adopted Budget includes newly available federal CHIP matching funds due this designation change. It allows Oregon to claim higher match rates for certain individuals and claim drug rebates on CHIP expenditures not previously allowed.

Basic Health Program

In July 2024, Oregon established the Basic Health Program (BHP), a 100 percent federally funded program that provides a limited benefit plan to qualified individuals. Section 1331 of the Affordable Care Act provides states with an option to establish a BHP. It makes affordable health benefits coverage available for individuals under the age of 65 with household incomes between 138 percent and 200 percent of the Federal Poverty Level (FPL) who are not otherwise eligible for Medicaid, CHIP, or affordable employer-sponsored coverage, or for individuals whose income is below these levels but are lawfully present non-citizens ineligible for Medicaid.

Under section 1331(d)(3)(A) of the ACA, federal funding for the BHP equals 95 percent of the value of the premium tax credits allowed that would have been provided to eligible individuals (adjusted for certain factors) if they had enrolled in a qualified health plan through the Health Insurance Exchange. These funds are deposited into a state-established trust dedicated to the BHP. The state uses this trust to make payments to standard health plans within the BHP.

The federal BHP funding is determined quarterly based on the state's projected enrollment for the upcoming quarter. Payment rates vary by enrollee based on age, geographic rating area, coverage status, household size, and income. Because the BHP is not an entitlement program and federal funding is limited, Oregon has opted to provide limited benefit coverage to ensure costs remain within available federal funding.

HHS Office of Population Affairs Family Planning Service Grant (Title X Program)
Oregon's Reproductive Health Program within the Public Health Division re-entered the federal Title X Program in 2022, receiving $3.4 million annually for five years. The US Department of Health and Human Services Title X Program funds comprehensive reproductive health services through fee-for-service reimbursement to the Reproductive Health Program's network of certified clinics.

Temporary Assistance for Needy Families (TANF; Title IV-A)
Under the Personal Responsibility and Work Act of 1996 (PRWOA), Oregon is eligible to receive an annual Temporary Assistance for Needy Families (TANF) federal block grant. OHA uses TANF revenue to fund non-Medicaid programs in the Behavioral Health Division such as alcohol and drug treatment services. The Oregon Department of Human Services (ODHS) uses TANF revenues to fund cash assistance for single and two-parent families, domestic violence emergency assistance, and employment and training (JOBS) services. Other agencies use TANF revenue to fund transportation, and housing assistance for people experiencing homelessness. Administrative and direct service costs can also be reimbursed using TANF revenues. Administrative costs are limited to no more than 15 percent of total TANF expenditures, with certain exceptions.

To receive federal TANF block grant funding, states must meet federal maintenance of effort (MOE) requirements by spending a minimum amount of state and local revenues on TANF-related services. The block grant structure also imposes limitations on service delivery. Federal funding is capped, meaning no federal revenue is available to cover increases in program costs. As a result, Oregon must use state resources to fund any program expansions or cost increases. Revenue projections for the TANF program are based on the federal grant cycle.

Center for Mental Health Services block grant (CMHS)
Federal CMHS block grants support comprehensive community mental health services. This funding is administered by the Behavioral Health Division to help adults with serious mental illness and children with serious emotional disturbances. Funds for children are contracted in all counties throughout the state. At least ten percent of the funding must support evidence-based programs that address the needs of individuals with early serious mental

illness, and five percent of the funding is designated for Community Crisis Services for adults and children. Revenue projections for CMHS are based on the federal grant cycle.

Maternal and Child Health Grant (MCHG; Title V)

The MCHG supports state efforts to plan, promote, coordinate, and evaluate health care for pregnant women, mothers, infants, and children, including children with special health care needs. The grant also helps states provide services to mothers and children who lack adequate access to health care. MCHG is a federal formula grant with funding levels partially based on each state's population of children living in poverty. States are required to contribute $3 in non-Federal Funds for every $4 in Federal Funds received.

In Oregon, the grant currently supports programs administered by the Public Health Division. For the 2025-27 biennium, PHD expects to request approximately $12.5 million federal funds. Of this amount, 30 percent ($3.75 million) is earmarked for the Oregon Health & Science University Institute on Development and Disability to provide services for children with special health care needs, as required by federal guidelines.

Nutrition and Health Screening (NHS) – Women, Infants and Children (WIC) program

The Nutrition and Health Screening Section within the Public Health Division Center for Prevention and Health Promotion administers the WIC program, WIC Breastfeeding Peer Counseling (BFPC) program, and Senior Farm Direct Programs. WIC is primarily federally funded with additional revenue from infant formula rebates. The WIC program provides individualized assessments of growth and health, along with education and counseling on nutrition and physical activity. Services include breastfeeding education and support, referrals to other preventive health and social services, and efforts to promote a healthy lifestyle and prevent chronic disease. The BFPC program is fully federally funded and provides enhanced breastfeeding support using peer counselors. The Senior Farm Direct Nutrition Program, also federally funded but with required state matching funds, provide vouchers to purchase fresh fruits and vegetables at Oregon farmers markets.

Other Public Health federal grants

The Public Health Division receives over 150 categorical federal grants targeting specific activities. Programs administered by Public Health using federal grants include, but are not limited to: Cancer Prevention, Emerging Infections, Immunization, HIV prevention and care; Drinking Water State Revolving Fund; Environmental health monitoring and assessment, Climate and Health grants, health facility surveys and certification, EMS for children, Diabetes Reduction, Alzheimer's Dementia Prevention and Overdose Prevention and Disaster Preparedness.

As mentioned above, after the federal government attempted to terminate some federal grants, a preliminary injunction was granted that allows PHD to continue to use grant funding, at least temporarily, including funds from the Centers for Disease Control and Prevention (CDC) through the Epidemiology and Laboratory Capacity (ELC) cooperative agreement, Emerging Infections Program, Immunizations and Vaccines for Children grant, and National Initiative to Address COVID-19 Health Disparities (Equity) grant. In addition, the division projects federal grant revenues using applicable federal funding limits and requirements, including the availability of state funds to meet matching or maintenance of effort (MOE) requirements.

Substance Use Prevention Treatment Recovery Services (SUPTRS) grant

The SUPTRS grant—formerly known as the Substance Abuse Prevention and Treatment (SAPT) grant—supports alcohol and drug programs and related administrative costs in both the Behavioral Health Division and the Public Health Division. The grant also funds county-level overdose prevention and infrastructure. To receive funding, states must meet the maintenance of effort requirement by spending a minimum amount of state and local revenues on substance use-related services. Additionally, 20 percent of the grant must be allocated to prevention activities, and service levels must be maintained for specific populations, including women and women with children. Revenue projections are based on the federal grant cycle.

For the 2025-27 biennium, the Substance Abuse and Mental Health Services Administration (SAMHSA) may consolidate the MBHG, SUPTRS and State Opioid Response (SOR) grant programs into a single program. If implemented, this consolidation is expected to lead to an 11 percent reduction in overall federal funding.

Health Policy and Analytics Federal Funds Grants

Health Policy and Analytics has received two federal grants from the U.S. Department of Health and Human Services' Health Resources and Services Administration (HRSA) to support health reform and transformation efforts across multiple areas of OHA. These include:

- A cooperative agreement with HRSA's Primary Care Office to expand access to primary care by helping communities recruit providers and sustain clinical resources
- The HRSA Oral Health Grant, which supports the expansion of dental services throughout Oregon.

Oregon State Hospital – Federal Funding

The primary source of federal funding for the Oregon State Hospital is the Behavioral Health component of the Disproportionate Share Hospital (DSH) entitlement. This program provides Federal Funds to hospitals that serve a high proportion of patients who are unable to pay for their care. OSH receives an annual entitlement of approximately $19 to $20 million. These payments are matched at the current FMAP rate, meaning the hospital receives federal revenue for the FMAP percentage of the entitlement requests. Any change in the FMAP rate results in a corresponding adjustment to General Fund need.

The state hospital also receives Medicaid revenue, primarily from the Pendleton campus. As a 16-bed secure residential treatment facility, the Pendleton campus is not subject to the federal Institute for Mental Disease exclusion, which limits Medicaid reimbursement for services provided at the Salem and Junction City campuses.

Other Funds

Hospital Assessment

The hospital assessment provides funding for the Oregon Health Plan, enhanced reimbursement, and qualified directed payments to hospitals to maintain quality and access to care. House Bill 2010 (2025) extended the hospital assessment program through December 31, 2032. The Legislatively Adopted Budget includes a continuation of assessments for Type A and Type B rural hospitals, as well as diagnostic related group (DRG) hospitals. The bill also authorizes OHA to assess inpatient and outpatient revenues separately. The added flexibility allows for

increased revenue from DRG hospitals by enabling the collection of an effective 6 percent assessment on all hospital revenues. Previously, hospitals were assessed individually based on total net patient revenue. As required by Oregon law, the OHA Director sets the hospital assessment rate in consultation with hospital representatives. The rate is reviewed regularly and adjusted as needed to meet funding targets.

Oregon Health & Science University (OHSU) Intergovernmental Transfer Program (IGT)

House Bill 2391 (2017) exempted OHSU from participating in the hospital assessment program. In place of the assessment, OHA and OHSU established a separate intergovernmental transfer funding program (IGT) during the 2019-21 biennium. OHSU and OHA's partnership in the IGT program allows OHSU to provide the non-federal share for increased payments to OHSU. The IGTs made to OHA by OHSU also support the Oregon Health Plan.

Tobacco Tax

Oregon imposes several tobacco-related taxes, including a per pack cigarette tax, a percentage-based tax on the wholesale price of other tobacco products and cigars, and a per-ounce tax on moist snuff. These rates are subject to legislative adjustment and are collected by the Department of Revenue. A portion of the revenue supports the Oregon Health Plan, as well as community mental health and public health programs.

The Office of Economic Analysis forecasts tobacco tax revenue using a 12-month moving average of consumption, based on Department of Revenue distribution data. Revenue forecasting also accounts for price effects, per capita consumption trends, and the projected population age 21 and older.

In November 2020, voters approved Measure 108 to increase the state's cigarette tax by $2.00 per pack, extended the existing wholesale tax to vaping products, and raised taxes on other non-cigarette tobacco products, effective January 1, 2021. After administrative costs, 90 percent of the additional revenues supports the Oregon Health Plan, and 10 percent supports tobacco use prevention and cessation programs. The 2025-27 Legislatively Adopted Budget includes additional revenue from an expanded definition of oral synthetic nicotine products. This change broadens the range of taxable tobacco-related products.

Tobacco Master Settlement Agreement (TMSA)

On November 23, 1998, Oregon and 45 other states, and the four largest domestic tobacco manufacturers (referred to as the Original Participating Manufacturers or OPMs) ended a four-year legal battle over past, present, and future smoking-related claims made by the states by executing the Tobacco Master Settlement Agreement (TMSA). In exchange, the OPMs agreed to make annual payments (due each April) to the settling states in perpetuity beginning with the year 2000. Funds are deposited to the Tobacco Settlement Funds Account, administered by the Department of Administrative Services. Although not dedicated to medical assistance programs, OHA receives a portion of the settlement to fund programs in the Medicaid Division and Behavioral Health Division. In the 2023 Legislative Session, House Bill 2128 passed, which also allocated payments from non-participating manufacturers (NPMs) to OHA.

Vaping Settlement

In September 2022, Oregon and 34 other states and territories resolved a two-year bipartisan investigation into JUUL Labs marketing and sales practices. That agreement recommends payments are used for vaping prevention, cessation, research, enforcement, and schools and school districts. JUUL Labs is required to pay Oregon $18.8 million over 7-10 years. The Public Health Division is expected to receive $4.4 million in payments by the end of 2025-2027 to complete this work.

Retail Recreational Marijuana Tax

Measure 110, approved by voters in November 2020 and later modified by Senate Bill 755 (2021) and House Bill 4002 (2024), redirected a significant portion of marijuana tax revenue to the Drug Treatment and Recovery Services Fund. These funds support the operation of Behavioral Health Resource Networks (BHRNs), which expand access to treatment and recovery services across Oregon. The Behavioral Health Division continues to receive marijuana revenue each biennium for community mental health (CMH) and community substance use disorder (SUD) services, as well as alcohol and drug abuse prevention, early intervention, and treatment services. Under House Bill 4056 (2022), these allocations are adjusted annually based on the change in the Consumer Price Index (CPI).

Opioid Settlements

In July 2021, Oregon reached a national settlement with four companies for their role in the opioid crisis. These lawsuits aimed to hold prescription opioid manufacturers, distributors, and retailers accountable for their contributions to the opioid epidemic. In March 2022, Oregon also reached a separate settlement with Purdue Pharma and the Sackler family, which will provide additional funding to address opioid-related harms.

House Bill 4098 (2022) established the Opioid Settlement Prevention, Treatment, and Recovery Fund to receive revenue from these settlements. The bill also created the Opioid Settlement Prevention, Treatment and Recovery Board, which is responsible for determining how the funds are allocated. Allocations must be for statewide and regional programs identified in the settlement agreements or court judgments, including evidence-based programs for opioid use disorder and other behavioral health needs.

Insurers Assessment

House Bill 2391 (2017) established the Health System Fund within the Department of Consumer and Business Services (DCBS) to administer the Oregon Reinsurance Program and transfer funds to OHA. The bill also created a 1.5 percent assessment on insurer and managed care premiums, effective from January 1, 2018, through December 31, 2019.

House Bill 2010 (2019) increased the assessment rate to 2.0 percent and broadened the tax base to include stop-loss coverage, effective January 1, 2020. A portion of the revenue funds the reinsurance program for eligible health benefit plans, while the remainder supports the Oregon Health Plan. House Bill 2010 (2025) extended the insurers assessment in its current form through December 31, 2032.

OHA projects the revenue from coordinated care organizations serving Oregon Health Plan members, as well as from health plans administered by the Oregon Educators' Benefit Board health plans, and self-insured and contracted health plans administered by the Public Employers' Benefit Board. These projections are based on

enrollment forecasts and cost trends. DCBS projects revenue from the assessment on commercial insurers.

Beer and Wine Taxes

The Oregon Liquor and Cannabis Commission (OLCC) collects beer and wine revenue based on a percentage of tax revenues. The Behavioral Health Division uses the revenue for alcohol and drug programs. The Department of Administrative Services Office of Economic Analysis provides projections for beer and wine tax revenues.

Public Employees' Benefit Board (PEBB) Administrative Assessment and Revolving Fund

PEBB administrative expenses are paid through a 1.30 percent administrative assessment added to medical and insurance premiums and premium equivalents. Per ORS 243.185, the assessment amount cannot exceed 2 percent of the monthly employer and employee contributions to benefits and is appropriated to the Public Employees' Benefit Account. Revenue projections are based on a per employee per month actuarial projection of a premium composite rate.

ORS 243.167 continuously appropriates to the Public Employees' Revolving Fund balances to cover expenses incurred for the administration of employee benefits. Revenues from this account are used to control costs, subsidize premiums, self-insure, and pay premiums and premium equivalents for medical, dental, and optional benefits. In addition, the assessment pays for the development of a new Benefit Management System (BMS). Once the BMS project is complete, the administrative fee is likely to decrease.

Oregon Educators Benefit Board (OEBB) Administrative Assessment and Revolving Fund

OEBB has two statutory revenue sources to support operating expenses and maintain a stabilization fund. Under ORS 243.880, the Oregon Educators Benefit Account is used to fund administrative expenses. Revenue for this account is generated through a 1.30 percent administrative assessment on member premiums. The assessment rate is capped at 2 percent of total monthly premiums. Per ORS 243.882, the account balance may not exceed 5 percent of the monthly total of employer and employee contributions for more than 120 days.

ORS 243.884 establishes the Oregon Educators Revolving Fund, which is used to pay premiums, control expenditures, and support self-insurance and subsidize premiums. Revenue comes from monthly premium collections, which are reconciled and passed through to insurance carriers. Interest earnings retained on these pass-through funds allow OEBB to build a reserve to help stabilize premiums.

Health Care Provider Incentive Fund

ORS 676.450 establishes and continuously appropriates to the Health Care Provider Incentive Fund to fund the Health Care Provider Incentive Program. The program assists qualified health care providers who commit to serving Oregon Health Plan (Medicaid) and Medicare enrollees in rural or medically underserved areas of this state. In addition to state appropriations, the fund also receives contributions to expand program reach and impact.

Drug Rebates

The Medicaid Drug Rebate Program includes CMS, state Medicaid agencies, and participating drug manufacturers. It helps to offset federal and state costs for most outpatient prescription drugs provided to Medicaid members. Nearly 800 drug manufacturers participate in this program. To qualify, manufacturers must enter into a national rebate agreement with the U.S. Department of Health and Human Services, which requires them to pay rebates on covered drugs in exchange for Medicaid coverage.

Drug rebate revenue offsets General Fund support for the Oregon Health Plan within the Medicaid Division. In January 2024, Oregon transitioned from a separate CHIP (S-CHIP) designation to a Medicaid expansion (M-CHIP) designation. This change allows OHA to claim drug rebates on CHIP expenditures, which were previously ineligible.

The Medicaid Division projects drug rebate revenue based on historical expenditure patterns and anticipated trends. Rebates are collected monthly using rates provided by CMS and tied to OHP drug expenditures forecasts, applying historical rebate-to-expenditure ratios.

988 Crisis Intervention

House Bill 2757 (2023) established a $0.40 per line, per month assessment on phone lines to support the 988 Suicide & Crisis Lifeline and crisis intervention services. The assessment began January 1, 2024 and is scheduled to continue until January 1, 2030. Revenue from this assessment is deposited into the 988 Trust Fund which is continuously appropriated to OHA. These funds support the operation of the 988 crisis call center, mobile crisis intervention teams, and a range of crisis stabilization services across Oregon.

Health Policy and Analytics Fees

The Health Policy and Analytics Division collects Other Funds revenue through various fees. As of January 1, 2023, OHA began collecting fees for the Health Care Market Oversight Program. House Bill 2365 (2021) requires OHA to review proposed transactions involving health care entities, such as mergers and acquisitions of hospitals, health insurance companies, and provider groups. Other fee-supported programs include the Conrad J-1 Visa Program (ORS 409.745), Oregon Prescription Drug Program ArrayRx, Healthcare Workforce Data Collection and Reporting and Health Care Data Reporting Program.

Health Insurance Marketplace (HIM)

The Oregon Health Insurance Marketplace is funded through a per-member-per-month (PMPM) fee charged to insurance companies for medical plans and dental plans purchased through the marketplace. This funding supports program administration. The Health Insurance Marketplace was transferred from the Department of Consumer and Business Services to the Oregon Health Authority during the 2021-23 biennium.

Intoxicated Driver Program Fund (IDPF)

Court fines, fees and assessments related to driving under the influence of intoxicants are statutorily dedicated by ORS 813.270 to provide education, treatment, and financial assistance to intoxicated driving offenders. These funds are deposited into the Intoxicated Driver Prevention Fund. The Behavioral Health Division distributes this funding to counties for intoxicated driver services and contracts with Guardian Interlock to provide breathalyzer machines for IDPF clients.

Law Enforcement Medical Liability Account (LEMLA)
LEMLA is funded with Other Funds revenue from assessments added to fines and bail forfeitures paid into the court system. The Behavioral Health Division uses this account to pay medical providers for services to people injured as a result of law enforcement efforts. A small portion of this fund is used for program administration. Projections are based on estimates from Department of Revenue and Department of Justice.

Community Housing Trust Account
This trust fund was established with the proceeds from the sale of the Dammasch hospital property (ORS 413.101). Interest earned from the fund is dedicated to new housing and facility for people with mental illness. These funds are budgeted in the Behavioral Health Division.

Third-Party Liability Recoveries
The Third-Party Recovery Program collects medical-related recoveries from insurance companies, providers, and clients, and cash assistance by filing liens on personal injury settlements involving clients. The state's share of these recoveries becomes Other Funds revenue used to offset Medicaid expenditures.

Efforts to increase cost avoidance through provider education and an emphasis on up-front payment accuracy and coordination of benefits will affect recoveries in the coming biennium. Early identification of clients with third-party insurance coverage is expected to increase cost avoidance, reduce program expenditures, and directly impact the expected amount of recovery.

Public Health Other Funds Sources
The Public Health Division receives Other Funds from more than 126 sources. These include negotiated service agreements, lab and inspection fees, certification fees, grant awards, client co-pays, and other charges. The wide range of revenue streams reflects the diversity of Public Health programs and services, including Tobacco Prevention, Juvenile Violence Prevention, Medical Marijuana Certification, Environmental Laboratory Accreditation,

Coordinated School Health, Reproductive Health and Adolescent Health, Psilocybin Services, the Prescription Drug Monitoring Program, Radiation Control, Water System regulation, Drinking Water Operator Certification, Health Records and Statistics, Emergency Medical Services providers and ambulance services, Newborn Screening, and Cross Connection, and Backflow Inspection.

The division also generates revenue from fees from licensing activities in such areas as licensing hospitals and special inpatient care facilities; registering, inspecting and testing X-ray equipment; and testing and certifying Emergency Medical Technicians. The Health Licensing Office (HLO), which regulates over 80,000 authorizations among 20 boards and councils—including 6,100 facilities—collects fees for applications, exams, license and registration issuance and renewals, disciplinary actions, and other administrative fees. Each board, council, and program has its own statutory fee structure, which supports both its operations and HLO. Collectively the boards generate more than $7 million in fees, with revenue increasing as new boards, programs or license types are added.

Recent additions include the Oregon Psilocybin Services, which began collecting fees in the 2021-23 biennium. These fees, authorized by Measure 109 (passed in November 2020), support the regulation of psilocybin administration in supervised settings. The Oregon Tobacco Retail License Program was also established in January 2022. The Department of Revenue assesses a fee from licensed retailers and remits payments to OHA.

The largest Other Funds revenue source supporting Public Health programs is the non-limited Women, Infants, and Children (WIC) infant formula rebate. Public Health projects Other Funds revenue based on historical data, contract terms, anticipated service levels, and fee changes.

Medicare Revenue

Medicare revenue is based on submitted claims for services provided to Oregon State Hospital patients. Claims are submitted upon patient discharge or when insurance benefits are exhausted, whichever occurs first. Medicare Part A provides a limited of lifetime coverage days per patient, regardless of the number of admissions or lengths of stay.

These revenues depend on patient eligibility for those benefits and vary with the payor mix and applicable Medicare rules. Changes in the number of patients with available benefits will directly affect hospital revenue.

Local Revenue

The Oregon State Hospital receives Local Revenue from several sources, which make up a small portion of Other Funds revenue. These include patient-supported employment programs—such as wood product fabrication and bench work—as well as patient stores, campus cafeterias, and coffee shops.

Bond Sale Revenue

The Legislatively Adopted Budget includes bond sale revenue in the 2023-25 biennium to expand community acute psychiatric facility capacity and administered by the Behavioral Health Division. These funds were requested to be carried forward into the 2025-27 biennium to allow community partners and providers time to acquire, construct, or remodel facilities as needed.

Bond sale revenue also supports capital construction projects and equipment replacement at the Oregon State Hospital.

Lottery Funds

Under ORS 461.549, one percent of Oregon's lottery proceeds are allocated to the Behavioral Health Division to support problem gambling treatment and prevention services. The Oregon Constitution also allocates 1.5 percent of lottery proceeds to the Veterans' Services Fund, which supports veterans' access to housing, health care, and mental health services. Beginning in the 2019-21 biennium, OHA began receiving an allocation from this fund to support veteran's behavioral health services, and in the 2021-23 biennium, to support veteran's dental care. The Department of Administrative Services Office of Economic Analysis provides the projection of lottery fund revenue.

Detail of Fee, License, or Assessment Revenue Increase

Purpose or Type of Fee, License or Assessment	Who Pays	2023-25 Estimated Revenue	2025-27 Agency Request	2025-27 Governor's Budget	2025-27 Legislatively Adopted	Explanation
Health Insurance Marketplace Assessment - POP 424	Insurance Carriers	18,092,136	25,000,000	25,000,000	25,000,000	Increase in assessment fees for transition from the federally facilitated marketplace to a state-based eligibility and enrollment platform.

___ Agency Request ____Governor's Budget __X___Legislatively Adopted

Instructions

Column A	**Purpose**	Identify the purpose or type of fee, license or assessment. For example: day care licensing, underground storage tank permit, gasoline marketing fee.
Column B	**Who Pays**	Explain the various individuals or groups that pay the fee. For example: day care providers, owners of underground storage tanks, gasoline distributors and retailers in carbon monoxide control areas.
Column C	**2023-25 Estimated Revenue**	Estimate the revenue that will be collected in the current biennium.
Column D	**2025-27 Agency Request**	Estimate the revenue that will be collected in 2025-27 based on the increase requested in policy packages.
Column E	**2025-27 Governor's Budget**	Enter the amount approved in the Governor's Recommended Budget.
Column F	**2025-27 Legislatively Adopted**	Enter the amount approved by the Legislature.
Column G	**Explanation**	Describe the requested increase. Separate the increase due to volume change from an increase in the fee, license, or assessment. Identify if the increase is provided for by administrative rule or if statutory change is needed.

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Interest Income	144,119	-	-	-	-	-
Transfer In Lottery Proceeds	710,912	-	-	-	-	-
Tsfr From Administrative Svcs	19,670,002	29,481,244	29,624,256	42,528,319	42,788,778	38,154,546
Total Lottery Funds	**$20,525,033**	**$29,481,244**	**$29,624,256**	**$42,528,319**	**$42,788,778**	**$38,154,546**
Other Funds						
Personal Income Taxes	-	37,200,000	37,200,000	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	1,847,739,544	1,466,196,514	1,466,196,514	1,684,261,422	1,684,261,422	1,665,161,422
Business Lic and Fees	30,994,011	17,388,400	17,917,675	17,917,675	17,917,675	17,917,675
Non-business Lic. and Fees	15,058,569	12,297,950	13,658,474	13,658,474	13,658,474	13,658,474
Charges for Services	19,629,501	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	4,358,084,307	4,497,111,940	4,497,975,514	4,933,958,396	4,933,958,396	5,172,073,514
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Fines and Forfeitures	836,455	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	7,825,608	8,000,000	8,000,000	7,463,000	7,545,000	7,463,000
Revenue Bonds	21,240,000	-	-	-	-	-
Interest Income	35,269,183	4,976,604	4,976,604	4,976,604	4,976,604	4,976,604
Sales Income	9,068,399	9,797,241	9,797,241	9,797,241	9,797,241	9,797,241
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	47,669,482	108,333	108,333	108,333	108,333	108,333
Other Revenues	1,779,193,299	2,215,589,583	2,395,098,625	2,386,994,675	3,228,508,992	3,337,899,584
Transfer In - Intrafund	95,984,875	181,433,076	91,433,076	852,816	852,816	852,816
Transfer In Other	-	117,701,393	117,701,393	118,901,393	126,101,393	117,701,393

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Transfer from General Fund	-	818,441	15,818,441	852,816	852,816	4,852,816
Tsfr From Human Svcs, Dept of	22,112	-	-	-	-	-
Tsfr From Administrative Svcs	560,202,366	135,840,666	135,840,666	114,900,000	114,900,000	113,378,654
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	935,581,824	974,277,363	974,277,363	939,717,489	866,469,119	830,622,178
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,827,717	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Or Youth Authority	-	271,448	271,448	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	141,400,256	584,334,264	584,334,264	510,465,880	510,465,880	611,997,642
Tsfr From Oregon Health Authority	33,489,933	-	-	-	-	-
Tsfr From Education, Dept of	2,146,319	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	1,383,953	1,383,953	1,546,933	1,546,933	1,519,946
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	100,979	87,750	87,750	109,000	109,000	109,000
Tsfr From Board of Dentistry	194,105	267,000	267,000	200,000	200,000	200,000
Tsfr From OLCC	18,399,669	20,700,105	20,700,105	19,166,592	18,296,910	18,296,910
Tsfr From Oregon Medical Board	1,176,910	1,547,393	1,547,393	1,705,245	1,705,245	1,705,245

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Nursing, Bd of	542,953	708,421	708,421	800,000	800,000	800,000
Tsfr From Board of Pharmacy	556,127	617,120	617,120	629,280	629,280	629,280
Tsfr From Housing and Com Svcs	10,999,492	-	-	-	-	-
Transfer Out - Intrafund	(95,984,875)	(181,433,076)	(91,433,076)	(852,816)	(852,816)	(852,816)
Transfer to General Fund	-	(90,614,635)	(614,635)	-	(10,900,000)	-
Transfer to Counties	(7,641,654)	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To Administrative Svcs	(1,647,913)	-	(90,000,000)	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$10,001,901,961**	**$10,044,056,030**	**$10,241,318,445**	**$10,833,340,369**	**$11,608,018,634**	**$11,997,354,644**
Federal Funds						
Federal Funds	17,545,342,889	19,946,470,307	19,783,874,302	21,085,367,061	21,611,070,827	23,394,772,953
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To HECC	(10,000)	-	-	-	-	-
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Tsfr To Housing and Com Svcs	-	(796,241)	(796,241)	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**$17,532,824,395**	**$19,926,259,516**	**$19,754,660,189**	**$21,055,889,360**	**$21,581,593,126**	**$23,365,295,252**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	689,395	-	-	-	-	-
Tsfr From Administrative Svcs	-	6,952,587	6,952,587	17,318,803	17,318,803	13,707,827
Total Lottery Funds	**$689,395**	**$6,952,587**	**$6,952,587**	**$17,318,803**	**$17,318,803**	**$13,707,827**
Other Funds						
Admin and Service Charges	200,851,086	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	82,000	-
Grants (Non-Fed)	1,372,058	-	-	-	-	-
Other Revenues	25,506,656	277,931,955	296,930,901	340,753,745	335,741,190	337,030,772
Total Other Funds	**$227,729,800**	**$277,931,955**	**$296,930,901**	**$340,753,745**	**$335,823,190**	**$337,030,772**
Federal Funds						
Federal Funds	85,124,394	92,738,646	103,474,428	116,038,525	111,590,530	111,858,786
Total Federal Funds	**$85,124,394**	**$92,738,646**	**$103,474,428**	**$116,038,525**	**$111,590,530**	**$111,858,786**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-40-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	184,525	-	-	-	-	-
Tsfr From Administrative Svcs	-	35,550	239,926	250,004	250,004	250,004
Total Lottery Funds	**$184,525**	**$35,550**	**$239,926**	**$250,004**	**$250,004**	**$250,004**
Other Funds						
Grants (Non-Fed)	227,883	-	-	-	-	-
Other Revenues	4,371,276	6,241,998	6,694,109	8,158,110	6,944,611	6,785,869
Total Other Funds	**$4,599,159**	**$6,241,998**	**$6,694,109**	**$8,158,110**	**$6,944,611**	**$6,785,869**
Federal Funds						
Federal Funds	19,066,942	28,159,949	34,958,025	40,330,922	37,509,947	37,601,658
Total Federal Funds	**$19,066,942**	**$28,159,949**	**$34,958,025**	**$40,330,922**	**$37,509,947**	**$37,601,658**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-45-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	200,851,086	-	-	-	-	-
Other Revenues	56,675	234,625,581	252,077,297	291,736,296	288,989,982	295,767,412
Total Other Funds	**$200,907,761**	**$234,625,581**	**$252,077,297**	**$291,736,296**	**$288,989,982**	**$295,767,412**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-50-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	504,870	-	-	-	-	-
Tsfr From Administrative Svcs	-	6,917,037	6,712,661	17,068,799	17,068,799	13,457,823
Total Lottery Funds	**$504,870**	**$6,917,037**	**$6,712,661**	**$17,068,799**	**$17,068,799**	**$13,457,823**
Other Funds						
General Fund Obligation Bonds	-	-	-	-	82,000	-
Grants (Non-Fed)	1,144,175	-	-	-	-	-
Other Revenues	21,078,705	37,064,376	38,159,495	40,859,339	39,806,597	34,477,491
Total Other Funds	**$22,222,880**	**$37,064,376**	**$38,159,495**	**$40,859,339**	**$39,888,597**	**$34,477,491**
Federal Funds						
Federal Funds	66,057,452	64,578,697	68,516,403	75,707,603	74,080,583	74,257,128
Total Federal Funds	**$66,057,452**	**$64,578,697**	**$68,516,403**	**$75,707,603**	**$74,080,583**	**$74,257,128**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Interest Income	144,119	-	-	-	-	-
Transfer In Lottery Proceeds	21,517	-	-	-	-	-
Tsfr From Administrative Svcs	19,670,002	22,528,657	22,671,669	25,209,516	25,469,975	24,446,719
Total Lottery Funds	**$19,835,638**	**$22,528,657**	**$22,671,669**	**$25,209,516**	**$25,469,975**	**$24,446,719**
Other Funds						
Personal Income Taxes	-	37,200,000	37,200,000	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	1,847,739,544	1,466,196,514	1,466,196,514	1,684,261,422	1,684,261,422	1,665,161,422
Business Lic and Fees	30,994,011	17,388,400	17,917,675	17,917,675	17,917,675	17,917,675
Non-business Lic. and Fees	15,058,569	12,297,950	13,658,474	13,658,474	13,658,474	13,658,474
Charges for Services	19,629,501	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	4,157,233,221	4,497,111,940	4,497,975,514	4,933,958,396	4,933,958,396	5,172,073,514
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Fines and Forfeitures	836,455	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	4,788,000	4,788,000
Revenue Bonds	21,240,000	-	-	-	-	-
Interest Income	35,102,041	4,976,604	4,976,604	4,976,604	4,976,604	4,976,604
Sales Income	9,068,399	9,797,241	9,797,241	9,797,241	9,797,241	9,797,241
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	46,297,424	108,333	108,333	108,333	108,333	108,333
Other Revenues	1,753,686,643	1,937,657,628	2,098,167,724	2,046,240,930	2,892,767,802	3,000,868,812
Transfer In - Intrafund	95,984,875	181,433,076	91,433,076	852,816	852,816	852,816
Transfer In Other	-	117,701,393	117,701,393	118,901,393	126,101,393	117,701,393

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Transfer from General Fund	-	818,441	15,818,441	852,816	852,816	4,852,816
Tsfr From Human Svcs, Dept of	22,112	-	-	-	-	-
Tsfr From Administrative Svcs	560,202,366	135,840,666	135,840,666	114,900,000	114,900,000	113,378,654
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	935,581,824	974,277,363	974,277,363	939,717,489	866,469,119	830,622,178
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,827,717	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Or Youth Authority	-	271,448	271,448	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	141,400,256	584,334,264	584,334,264	510,465,880	510,465,880	611,997,642
Tsfr From Oregon Health Authority	33,489,933	-	-	-	-	-
Tsfr From Education, Dept of	2,146,319	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	1,383,953	1,383,953	1,546,933	1,546,933	1,519,946
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	100,979	87,750	87,750	109,000	109,000	109,000
Tsfr From Board of Dentistry	194,105	267,000	267,000	200,000	200,000	200,000
Tsfr From OLCC	18,399,669	20,700,105	20,700,105	19,166,592	18,296,910	18,296,910
Tsfr From Oregon Medical Board	1,176,910	1,547,393	1,547,393	1,705,245	1,705,245	1,705,245

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Nursing, Bd of	542,953	708,421	708,421	800,000	800,000	800,000
Tsfr From Board of Pharmacy	556,127	617,120	617,120	629,280	629,280	629,280
Tsfr From Housing and Com Svcs	10,999,492	-	-	-	-	-
Transfer Out - Intrafund	(95,984,875)	(181,433,076)	(91,433,076)	(852,816)	(852,816)	(852,816)
Transfer to General Fund	-	(90,614,635)	(614,635)	-	(10,900,000)	-
Transfer to Counties	(7,641,654)	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To Administrative Svcs	(1,647,913)	-	(90,000,000)	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$9,766,179,411**	**$9,758,124,075**	**$9,936,387,544**	**$10,485,123,624**	**$11,269,520,444**	**$11,657,648,872**
Federal Funds						
Federal Funds	17,460,218,495	19,853,731,661	19,680,399,874	20,969,328,536	21,499,480,297	23,282,914,167
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To HECC	(10,000)	-	-	-	-	-
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Tsfr To Housing and Com Svcs	-	(796,241)	(796,241)	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**$17,447,700,001**	**$19,833,520,870**	**$19,651,185,761**	**$20,939,850,835**	**$21,470,002,596**	**$23,253,436,466**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-01-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Interest Income	144,119	-	-	-	-	-
Tsfr From Administrative Svcs	19,670,002	22,501,583	22,644,595	-	-	-
Total Lottery Funds	**$19,814,121**	**$22,501,583**	**$22,644,595**	**-**	**-**	**-**
Other Funds						
Personal Income Taxes	-	37,200,000	37,200,000	-	-	-
Other Selective Taxes	1,847,739,544	1,466,196,514	1,466,196,514	-	-	-
Business Lic and Fees	637,357	575,631	575,631	-	-	-
Admin and Service Charges	410,920	-	-	-	-	-
Revenue Bonds	21,240,000	-	-	-	-	-
Interest Income	8,868,471	15,360	15,360	-	-	-
Other Revenues	959,745,330	1,660,999,495	1,807,047,377	-	-	-
Transfer In - Intrafund	31,796,000	-	-	-	-	-
Transfer In Other	-	117,346,562	117,346,562	-	-	-
Tsfr From Human Svcs, Dept of	22,112	-	-	-	-	-
Tsfr From Administrative Svcs	258,169,000	135,840,666	135,840,666	-	-	-
Tsfr From Revenue, Dept of	931,407,028	914,954,755	914,954,755	-	-	-
Tsfr From Or Youth Authority	-	271,448	271,448	-	-	-
Tsfr From Consumer/Bus Svcs	134,886,457	569,463,983	569,463,983	-	-	-
Tsfr From Oregon Health Authority	50,000	-	-	-	-	-
Tsfr From Education, Dept of	1,863,206	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	1,383,953	1,383,953	-	-	-
Tsfr From OLCC	18,399,669	20,700,105	20,700,105	-	-	-
Tsfr From Housing and Com Svcs	464,565	-	-	-	-	-
Transfer Out - Intrafund	(90,285,448)	-	-	-	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-01-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Transfer to Counties	(7,641,654)	-	-	-	-	-
Tsfr To Administrative Svcs	(1,647,913)	-	-	-	-	-
Total Other Funds	**$4,116,124,644**	**$4,924,948,472**	**$5,070,996,354**	**-**	**-**	**-**
Federal Funds						
Federal Funds	16,940,366,981	19,047,708,989	18,786,322,705	-	-	-
Tsfr To Housing and Com Svcs	-	(796,241)	(796,241)	-	-	-
Total Federal Funds	**$16,940,366,981**	**$19,046,912,748**	**$18,785,526,464**	**-**	**-**	**-**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-02-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	21,517	-	-	-	-	-
Tsfr From Administrative Svcs	-	27,074	27,074	28,211	28,211	28,211
Total Lottery Funds	**$21,517**	**$27,074**	**$27,074**	**$28,211**	**$28,211**	**$28,211**
Other Funds						
Business Lic and Fees	4,486,710	-	529,275	529,275	529,275	529,275
Non-business Lic. and Fees	122,000	-	1,360,524	1,360,524	1,360,524	1,360,524
Charges for Services	140,799	-	-	-	-	-
Admin and Service Charges	-	43,017,693	43,881,267	51,479,962	51,479,962	45,475,939
Interest Income	3,163,442	-	-	-	-	-
Other Revenues	8,318,004	51,753,206	44,373,344	70,886,092	70,727,838	71,358,224
Transfer In - Intrafund	-	614,635	614,635	-	-	-
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Consumer/Bus Svcs	6,513,799	14,870,281	14,870,281	14,870,281	14,870,281	14,870,281
Tsfr From Oregon Health Authority	18,439,933	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	37,164	45,000	45,000	46,000	46,000	46,000
Tsfr From Board of Dentistry	28,712	40,000	40,000	30,000	30,000	30,000
Tsfr From Oregon Medical Board	89,692	94,689	94,689	98,313	98,313	98,313
Tsfr From Nursing, Bd of	235,460	430,000	430,000	450,000	450,000	450,000
Tsfr From Board of Pharmacy	54,800	75,320	75,320	81,180	81,180	81,180
Transfer Out - Intrafund	-	(614,635)	(614,635)	-	-	-
Transfer to General Fund	-	(614,635)	(614,635)	-	-	-
Total Other Funds	**$41,689,127**	**$109,780,135**	**$105,153,646**	**$139,910,099**	**$139,751,845**	**$134,378,208**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-02-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Federal Funds						
Federal Funds	31,154,509	47,146,539	49,655,751	57,749,707	57,636,319	57,647,494
Tsfr To HECC	(10,000)	-	-	-	-	-
Total Federal Funds	**$31,144,509**	**$47,146,539**	**$49,655,751**	**$57,749,707**	**$57,636,319**	**$57,647,494**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-03-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	2,306,408,777	2,458,835,184	2,458,835,184	2,713,256,457	2,713,256,457	2,880,229,736
Fines and Forfeitures	1,480	-	-	-	-	-
Interest Income	16,933,576	4,961,244	4,961,244	4,961,244	4,961,244	4,961,244
Other Revenues	5,367,975	24,364,766	24,364,766	24,364,766	24,364,766	24,364,766
Transfer In - Intrafund	5,699,427	180,000,000	90,000,000	-	-	-
Transfer Out - Intrafund	(5,699,427)	(180,000,000)	(90,000,000)	-	-	-
Transfer to General Fund	-	(90,000,000)	-	-	-	-
Tsfr To Administrative Svcs	-	-	(90,000,000)	-	-	-
Total Other Funds	**$2,328,711,808**	**$2,398,161,194**	**$2,398,161,194**	**$2,742,582,467**	**$2,742,582,467**	**$2,909,555,746**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-04-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	1,850,165,901	1,994,987,546	1,994,987,546	2,168,950,460	2,168,950,460	2,246,096,322
Interest Income	5,648,342	-	-	-	-	-
Total Other Funds	**$1,855,814,243**	**$1,994,987,546**	**$1,994,987,546**	**$2,168,950,460**	**$2,168,950,460**	**$2,246,096,322**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-05-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	25,834,944	16,812,769	16,812,769	16,812,769	16,812,769	16,812,769
Non-business Lic. and Fees	14,925,698	12,297,950	12,297,950	12,297,950	12,297,950	12,297,950
Charges for Services	19,488,702	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	247,623	-	-	-	-	-
Fines and Forfeitures	834,975	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Interest Income	488,210	-	-	-	-	-
Sales Income	7,489,324	7,237,854	7,237,854	7,237,854	7,237,854	7,237,854
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	46,297,424	108,333	108,333	108,333	108,333	108,333
Other Revenues	779,255,349	190,068,253	209,699,917	231,429,808	233,775,752	231,903,256
Transfer In - Intrafund	58,151,720	-	-	-	-	-
Transfer In Other	-	354,831	354,831	354,831	354,831	354,831
Transfer from General Fund	-	-	15,000,000	-	-	4,000,000
Tsfr From Administrative Svcs	40,000	-	-	-	-	-
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	4,174,796	59,322,608	59,322,608	58,722,608	53,559,291	51,442,320
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,347,566	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Oregon Health Authority	15,000,000	-	-	-	-	-
Tsfr From Education, Dept of	283,113	-	-	-	-	-
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-05-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Health Rel Lic Bds	63,815	42,750	42,750	63,000	63,000	63,000
Tsfr From Board of Dentistry	165,393	227,000	227,000	170,000	170,000	170,000
Tsfr From Oregon Medical Board	1,087,218	1,452,704	1,452,704	1,606,932	1,606,932	1,606,932
Tsfr From Nursing, Bd of	307,493	278,421	278,421	350,000	350,000	350,000
Tsfr From Board of Pharmacy	501,327	541,800	541,800	548,100	548,100	548,100
Tsfr From Housing and Com Svcs	10,534,927	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$1,107,840,679**	**$313,756,433**	**$348,388,097**	**$354,993,144**	**$352,175,771**	**$353,462,116**
Federal Funds						
Federal Funds	463,692,510	728,838,450	811,963,420	484,364,976	485,302,788	485,653,929
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Total Federal Funds	**$451,184,016**	**$709,423,900**	**$783,545,548**	**$455,942,154**	**$456,879,966**	**$457,231,107**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-06-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	35,000	-	-	-	-	-
Non-business Lic. and Fees	10,871	-	-	-	-	-
Admin and Service Charges	-	271,517	271,517	271,517	271,517	271,517
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	4,788,000	4,788,000
Sales Income	1,579,075	2,559,387	2,559,387	2,559,387	2,559,387	2,559,387
Other Revenues	999,985	10,471,908	12,682,320	10,714,662	10,714,662	10,714,662
Transfer In - Intrafund	337,728	818,441	818,441	852,816	852,816	852,816
Transfer from General Fund	-	818,441	818,441	852,816	852,816	852,816
Tsfr From Administrative Svcs	301,993,366	-	-	-	-	-
Tsfr From Emergency Management, Dept of	480,151	-	-	-	-	-
Transfer Out - Intrafund	-	(818,441)	(818,441)	(852,816)	(852,816)	(852,816)
Total Other Funds	**$315,998,910**	**$16,490,295**	**$18,700,707**	**$16,767,424**	**$21,555,424**	**$21,555,424**
Federal Funds						
Federal Funds	25,004,495	30,037,683	32,457,998	32,441,418	32,441,064	32,441,255
Total Federal Funds	**$25,004,495**	**$30,037,683**	**$32,457,998**	**$32,441,418**	**$32,441,064**	**$32,441,255**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-07-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	2,684,169	3,519,334	7,038,668
Total Lottery Funds	**-**	**-**	**-**	**$2,684,169**	**$3,519,334**	**$7,038,668**
Other Funds						
Personal Income Taxes	-	-	-	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	-	-	-	1,651,300,000	1,651,300,000	1,632,200,000
Other Revenues	-	-	-	1,652,239,301	2,416,972,677	2,560,593,617
Transfer In Other	-	-	-	13,006,296	20,206,296	11,806,296
Tsfr From Administrative Svcs	-	-	-	106,212,457	106,212,457	98,066,197
Tsfr From Revenue, Dept of	-	-	-	606,631,826	556,095,601	474,082,343
Tsfr From Or Youth Authority	-	-	-	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	-	-	-	495,595,599	495,595,599	597,127,361
Tsfr From Early Learning and Care, Dept. of	-	-	-	1,546,933	1,546,933	1,519,946
Transfer to General Fund	-	-	-	-	(10,900,000)	-
Total Other Funds	**-**	**-**	**-**	**$4,564,003,860**	**$5,285,401,011**	**$5,412,867,208**
Federal Funds						
Federal Funds	-	-	-	20,061,605,619	20,619,621,206	22,405,603,070
Tsfr To Housing and Com Svcs	-	-	-	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**-**	**-**	**-**	**$20,060,550,740**	**$20,618,566,327**	**$22,404,548,191**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-08-00-00000**

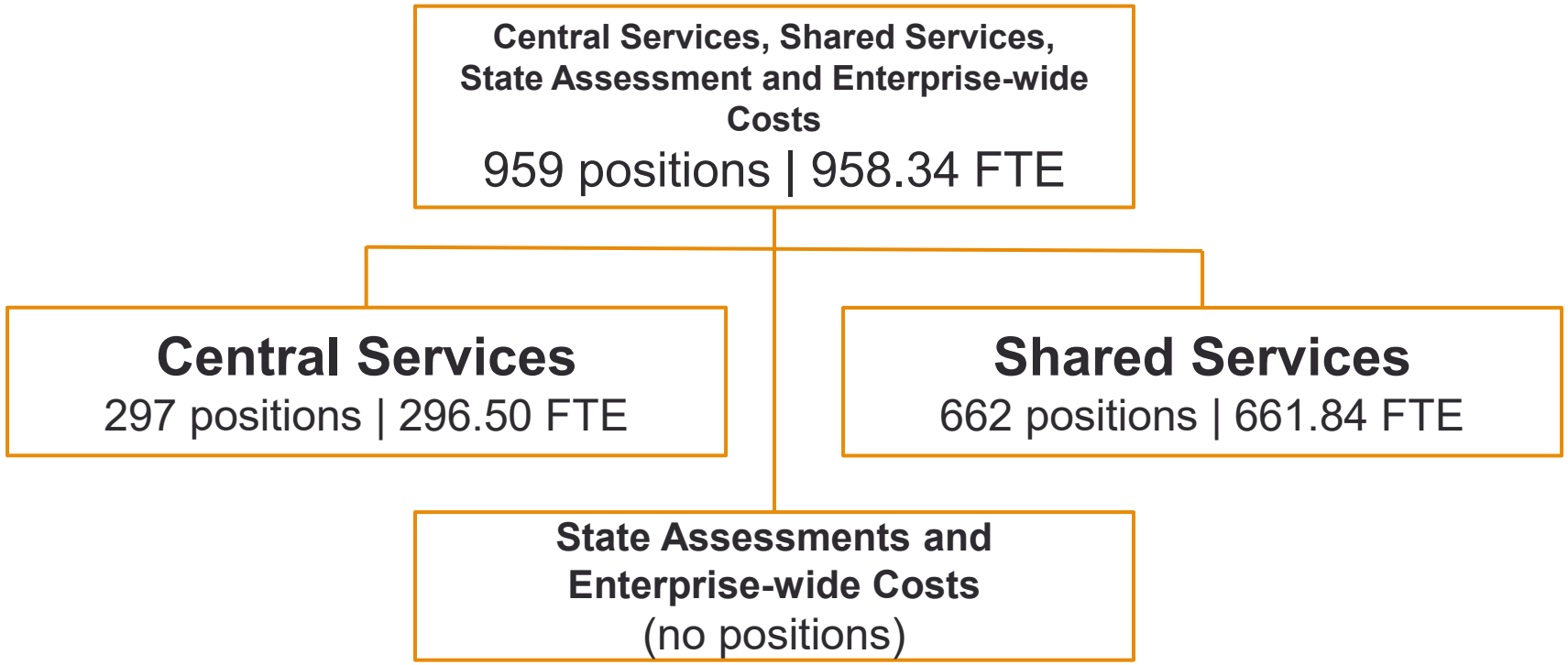
Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	22,497,136	21,922,430	17,379,840
Total Lottery Funds	**-**	**-**	**-**	**$22,497,136**	**$21,922,430**	**$17,379,840**
Other Funds						
Other Selective Taxes	-	-	-	32,961,422	32,961,422	32,961,422
Business Lic and Fees	-	-	-	575,631	575,631	575,631
Interest Income	-	-	-	15,360	15,360	15,360
Other Revenues	-	-	-	56,606,301	136,212,107	101,934,287
Transfer In Other	-	-	-	105,540,266	105,540,266	105,540,266
Tsfr From Administrative Svcs	-	-	-	8,687,543	8,687,543	15,312,457
Tsfr From Revenue, Dept of	-	-	-	274,363,055	256,814,227	305,097,515
Tsfr From OLCC	-	-	-	19,166,592	18,296,910	18,296,910
Total Other Funds	**-**	**-**	**-**	**$497,916,170**	**$559,103,466**	**$579,733,848**
Federal Funds						
Federal Funds	-	-	-	333,166,816	304,478,920	301,568,419
Total Federal Funds	**-**	**-**	**-**	**$333,166,816**	**$304,478,920**	**$301,568,419**

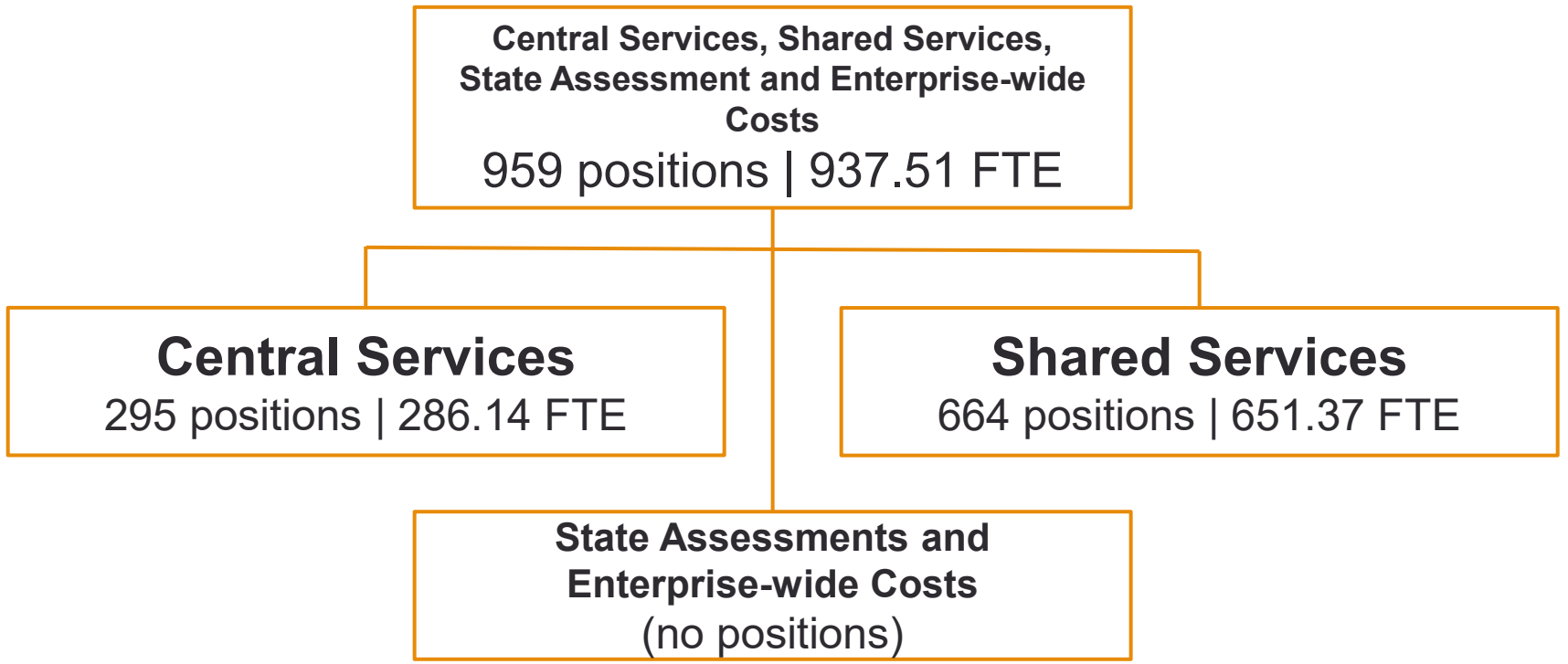
DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-089-00-00-00000**

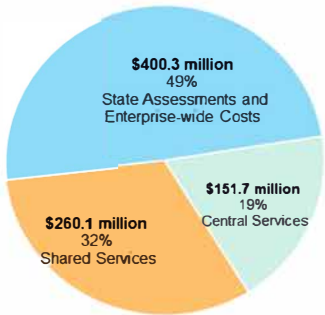
Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
General Fund Obligation Bonds	7,825,608	8,000,000	8,000,000	7,463,000	2,675,000	2,675,000
Interest Income	167,142	-	-	-	-	-
Total Other Funds	**$7,992,750**	**$8,000,000**	**$8,000,000**	**$7,463,000**	**$2,675,000**	**$2,675,000**


Central Services, Shared Services, State Assessment and Enterprise-wide Costs
959 positions | 958.34 FTE
Central Services
297 positions | 296.50 FTE
Shared Services
662 positions | 661.84 FTE
State Assessments and Enterprise-wide Costs
(no positions)

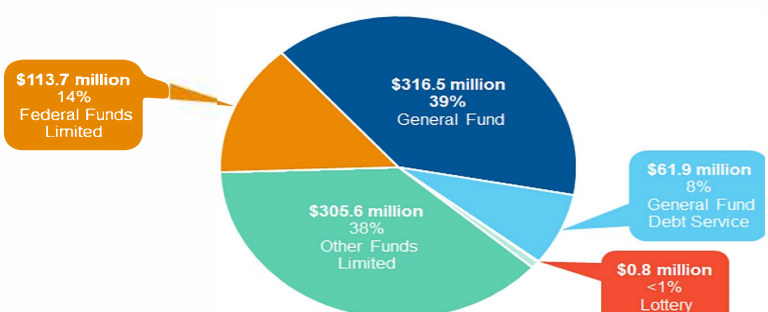

Central Services, Shared Services, State Assessment and Enterprise-wide Costs
959 positions | 937.51 FTE
Central Services
295 positions | 286.14 FTE
Shared Services
664 positions | 651.37 FTE
State Assessments and Enterprise-wide Costs
(no positions)

Oregon Health Authority
2023-25 Legislatively Adopted Budget

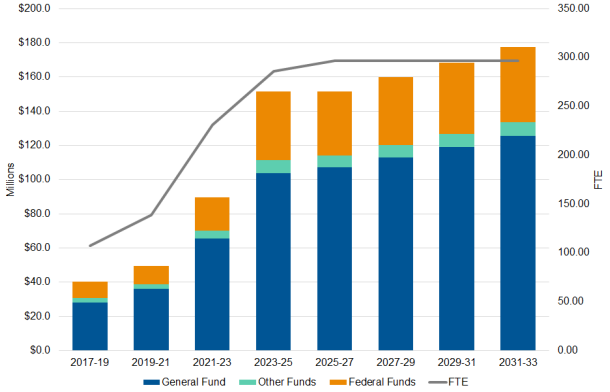
Central & Shared Services, State Assessments & Enterprise-Wide Costs by Program
$812 million Total Funds



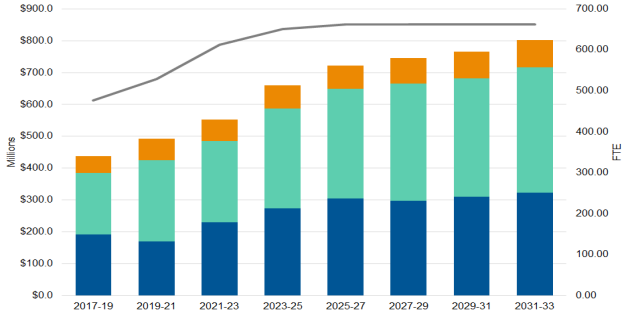
Central & Shared Services, State Assessments & Enterprise-Wide Costs by Program
$812 million Total Funds



Oregon Health Authority
2023-25 Legislatively Adopted Budget



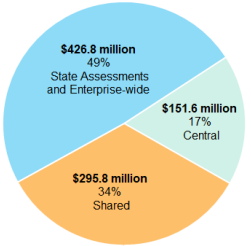
Central Services



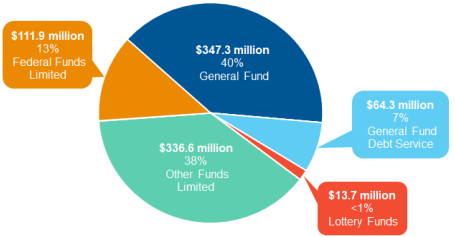
Shared Services & SAEC

2025-27 Legislatvely Adopted Budget

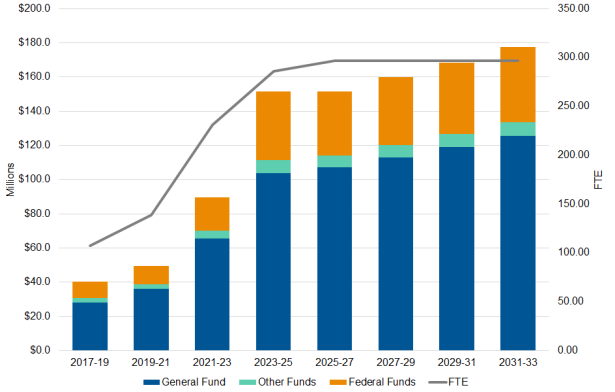
Central & Shared Services, State Assessments and Enterprise-Wide Costs by Program
$874.2 million Total Funds



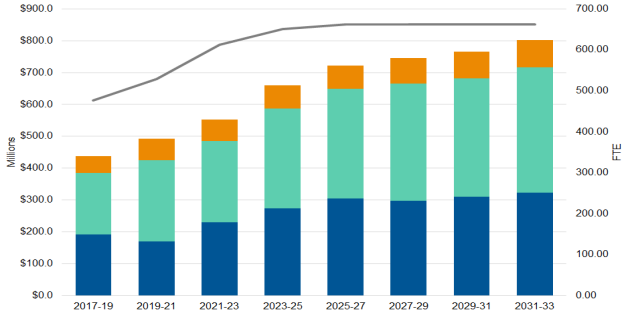
Central & Shared Services, State Assessments and Enterprise-Wide Costs by Program
$874.2 million Total Funds



Oregon Health Authority
2025-27 Legislatively Adopted Budget



Central Services



Shared Services & SAEC

Oregon Health Authority: Central Services

Executive Summary

Expenditures by fund type, positions and full-time equivalents

Central Services	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$103.77	$7.67	$40.21	$151.65	295	286.14
2025-27 LAB	$107.00	$7.04	$37.60	$151.63	297	296.50
Difference	$3.22	-$0.63	-$2.61	-$0.02	2	10.36
Percent	3%	-8%	-6%	0%	1%	4%

Activities, programs and issues in the program unit base budget

Division overview

Central Services supports the Oregon Health Authority's (OHA) mission by providing leadership in key policy and business areas. It includes:

- Director's Office
- Fiscal Division
- Agency Operations Division
- Equity and Inclusion Division
- External Relations Division

Background information

Division Overview

The **Director's Office** is responsible for overall leadership, policy and development, and administrative oversight for OHA. This office coordinates with the Governor's Office, the Legislature, other state and federal agencies, the Nine Federally Recognized Tribes of Oregon, partners, local governments, advocacy and client groups, and the private sector.

Executive Summary

The Director's Office provides leadership in achieving the agency's mission. In developing OHA's strategic plan, the agency has centered around the strategic goal of eliminating health inequities by 2030. Under the strategic plan, OHA has committed to the following five goals:

1. Transforming behavioral health;
2. Strengthening access to affordable care for all;
3. Fostering healthy families and environments;
4. Achieving healthy Tribal communities; and
5. Building OHA's internal capacity and commitment to eliminate health inequities.

The 2025-27 LAB includes a net investment of $0.5 million General Fund, $0.7 million Total Funds, and 6 positions for Central Services.

o OHA Director's Office for Management Support; no associated funding, 4 positions. The 4 new positions include:

- A second OHA Deputy Director position. As OHA has grown over the last few biennia, and a new director was appointed and confirmed in 2024, there was a desire to provide more leadership support and oversight from the Director's Office. Given the size and scope of the agency's divisions, the new organizational structure incorporates a second deputy director position to support the on-going work and priority initiatives of the organization.
- A Project Manager in Central Operations (OPA3) has been identified to help with the increasing workload in public records and litigation tracking, as well as support new and on-going initiatives for Central Operations.
- AProject Manager 3 in the Office of Tribal Affairs is needed to support and manage all of the different consultations and initiatives that OHA is engaged with the Nine Federally Recognized Tribes of Oregon. There is currently only two staff assigned to the Office of Tribal Affairs, and over 10 staff located within the divisions that coordinate with the Office of Tribal Affairs on programmatic issues between the Nine Federally Recognized Tribes and the various division programs. Those ten staff are supervised by the

program, and have a dotted line to the Office of Tribal Affairs to ensure the work and timeframes are coordinated and appropriate consultation policies are followed.

- The Financial Investments and Outcomes Office Director position is created to begin to operationalize and tie together the agency's authorized budget for various programs and the work and outcomes that are a result of the investment.

o Community-Based Perinatal Services Access Fund: $0.4 million General Fund, $0.5 million Total Funds, and 1 position.

Central is one of five OHA Divisions that received an investment for this Fund. In total, the investment creates and provides $1 million for the new Fund. It also provides $3.2 million to increase coverage for doula and lactation services for OHP members, $0.2 million for the Traditional Health Workers Commission legislative reporting, $0.05 million to expand the Commission's current database, and funding associated with ODHS Shared Services positions.

o Staff to Administer Expanded DRG Assessment: $0.1 million General Fund, $0.2 million Total Funds, and 1 position.
o The 2025-27 LAB does not include any new policy option package investments for Central Services.

OHA has embedded a health equity framework approach into the work of all programs to bring equity into the forefront of the agency's work innovating, improving, and transforming the state's health care system.
The **Agency Operations Division** provides operational support and human resources services to OHA. The division includes the following functional areas:

- Central Operations – Supports agency operations including public records requests, facility coordination, strategic planning and performance system management, project management, and Shared Services engagement with the Oregon Department of Human Services is also coordinated through Central Operations.

Executive Summary

The Office of Information Services also reports up through Central Operations as a shared service between OHA and ODHS.

- Human Resources – Provides recruitment, classification and compensation, employee relations, labor relations, organizational development and business operational support across the agency.

Office of Tribal Affairs is responsible for ensuring that the relationship between OHA and the Nine Federally Recognized Tribes of Oregon is built on trust and mutual respect. It is important that the agency understands and follows the requirements in Federal Law, including the Federal Trust Responsibility to provide health care to Indian people, State Law requirements in Senate Bill 770 (2001) (ORS 182.162 to 182.168), relating to government-to-government relations between the State of Oregon and the Tribes in Oregon and the OHA-ODHS Tribal Consultation and Urban Indian Health Program Confer Policy.

Tribal Affairs supports Tribal Governments and the Urban Indian Health Program to successfully deliver health care services including physical, oral, behavioral, and public health, so that the triple aim objectives of better care, better health, and lower costs are met. This includes implementing programs, policies, legislation and coordinating funding opportunities for Tribes to better serve their communities. Tribal Affairs provides training for various levels of staff in the agency and outside partners to enhance knowledge and understanding of tribal issues and state and federal mandates. Tribal Affairs provides leadership on agency-wide efforts to improve access, service equity, and outcomes for American Indian and Alaska Native people.

The **Equity and Inclusion (E&I) Division,** leads equity centered health system transformation, for the Oregon Health Authority working in partnership with priority populations, all OHA divisions, and the statewide health delivery system to eliminate health inequities in Oregon by 2030. In alignment with the agency's health equity definition and the state's goal to develop policy, program, and practice that promotes optimal health for all people in Oregon, the E&I Division provides expertise and technical assistance on equity, inclusion, anti-racism, anti-oppression, inclusive accessibility, and social justice topics. The work of the division links to all five OHA strategic plan goals by building

Executive Summary

organizational equity infrastructure and creating equitable health services delivery systems across the full health spectrum.

OHA's E&I Division is structured into four sections:

- The Civil Rights, Learning and Inclusion (CRLI) Section has a leading role in advising agency executives, health system partners—including Coordinated Care Organizations (CCOs), workforce partners, policymakers, and federal, state and municipal entities—to eliminate avoidable health inequities, improve health outcomes for all people in Oregon, and remove institutional and historic barriers experienced most deeply by people in priority populations, while also managing significant internal and external civil rights responsibilities. The Section's work is primarily governed by Federal, State and DAS statutes, regulations and policies, including U.S. Department of Justice's (DOJ) requirement for comprehensive digital accessibility and U.S. Health and Human Services' regulations on non-discrimination and language access.
- The Equity and Policy Section works from an anti-racism framework to develop, implement, coordinate, monitor and evaluate strategies to promote and advance health equity. This includes efforts to identify policy, programs, systems, and environmental solutions that are community-centered, community-led and community-driven. The section's programs and initiatives, many of which are legislatively mandated, require extensive collaboration across all OHA divisions, the Governor's Office, Legislators, CCOs, other state and federal partners.
- The REALD & SOGI Section is legislatively mandated per ORS 413.161 – 413.167 and is charged with implementing data collection standards and building a centralized integrated registry/repository system, including monitoring and remediating non-compliant data systems owned by other OHA programs. Additionally, the section leads the Integrated Registry/Repository Project and administers a grant program for community health organizations and community-based groups to provide culturally responsive, trauma-informed trainings.
- The Operations Section is responsible for diversified and multi-functional processes to support the Division in leading health systems transformation on behalf of OHA, as the interface for systems and supports related to human resources; communications; legislative bill analysis and administrative rulemaking; facilities; contracts and grants management; administrative support; technology; project management; and quality improvement.

Executive Summary

Within OHA Central Services, the **Fiscal Division** provides leadership and oversight of financing policies, prepares fiscal outcomes and budget tracking, and coordinates budget development and execution for OHA. The division includes four functional areas: budget, financial investments and outcomes, actuarial services and program integrity.

- Budget: Developing, coordinating, executing, monitoring and managing OHA budgets within divisions and across the agency. Developing and updating the agency budget as it progresses through the statewide budget process, including the Agency Request Budget, the Governor's Budget, the Legislatively Adopted Budget, rebalance reports and various Emergency Board actions.
- Financial investments and outcomes: Integrating policy, strategy and budget with a focus on the impact of funding provided to OHA. The goal of this group is to enhance budget transparency, reporting and agency priority alignment across OHA divisions.

While the Office of Actuarial and Financial Analytics Unit and Office of Program Integrity are functionally within the Fiscal Division of Central Services, they are budgeted in the Medicaid Division Program Support and Administrative Unit.

The **External Relations Division (ERD)** enhances and facilitates communications and community and partner engagement to audiences inside and outside OHA. The division's work touches all areas of OHA across all divisions. External audiences include people receiving OHA services, legislators, community partners, nonprofits, contractors, service providers, local and federal government, other state agencies, and media. To advance OHA's goal to end health inequities in Oregon by 2030, the ERD:

- Works closely with the OHA Director's Office on strategic initiatives and shared services.
- Promotes transparency, community engagement and community voice.
- Advises and works across all OHA as experts in communication, government relations and community engagement to inform and improve the experience of those receiving OHA services.

The External Relations Division has four sub-divisions: Communications, Government Relations, Office of Community Health and Engagement, and the Member and Partner Engagement and Support Office which includes

Executive Summary

the Ombuds Program, Innovator Agent Team and Feedback Team. Together, these teams are responsible for building strong relationships with the public, community partners, media, the Legislature, and other agencies at the state and federal levels, as well as creating a broad understanding of the many ways in which OHA contributes to the health and well-being of Oregonians.

Within OHA's commitment to partner directly with community to eliminate health inequities, each ERD team carries the voice and feedback from community, with a focus on communities and individuals in Oregon facing health inequities, through all agency operations, policies and programs to integrate community voice into agency work.

The Office of Community Health and Engagement (OCHE) is made up of approximately staff of 30 employees and oversees a budget of $27 million. It leads agency wide work to integrate community voice and feedback into operational and policy action for OHA Medicaid and other statewide priorities. directs integration and action of community voice into OHA Medicaid and other statewide priorities. OCHE is comprised of four critical teams:

- Healthier Oregon Program
- Community Partner Outreach Program
- Community Engagement and Specialty Populations Team
- Strategy, Contracts and Operations Office

The Office of Community Health and Engagement (OCHE), and Member and Partner Engagement and Support (MPES) Offices manage a variety of services and programs designed to advance health equity, particularly for populations most harmed by historical and contemporary injustices. Additionally, program work allows the agency to understand better and proactively respond to issues communicated by the people we serve and act on structural and systemic improvements.

- The Member and Partner Engagement and Support Office includes the following programs:
  - The Ombuds Program advocates for OHP member access to care and quality of care provided through OHP; uses learnings from individual member issues to elevate OHP member voices throughout OHA so

Executive Summary

Medicaid programs, policies, and operations are based on member experience; and elevates identified issues for system improvement. As required by legislation the program reports data and recommendations for improvement to the OHA Director, the Oregon Health Policy Board, and the Governor.

  - The Innovator Agents work closely with Oregon's 16 coordinated care organizations (CCOs) as required by legislation and Oregon's Medicaid Waiver to coordinate between OHA, the community, and CCOs to ensure local adaptation and implementation of statewide health priorities. They understand the health needs of the region, the strengths and gaps of the health resources in the CCO and articulate these needs and gaps to OHA to ensure statewide and local coordination. They prioritize elevating OHP member voice within CCO operations and across OHA to ensure CCOs and OHA are working together to prioritize health equity, Tribal relationships, behavioral health, and emerging statewide priorities.
  - The Feedback Team elevates partner and community input into OHA operations, policies, communications, and programs. The Feedback Team collects partner and member feedback from customer service data, partner engagement events and other areas across OHA to track concerns impacting health equity. The team identifies gaps in service or delivery based on emerging issues reported through the feedback system. The team ensures that critical loops are in place to act upon and report back on partner insights and member experiences.

- Communications provides accurate and accessible information about OHA's mission and programs, responds to requests for information from the public and media, and produces content for a wide range of agency publications, websites and other channels for keeping the public informed on pressing healthcare topics. The team elevates content through English and Spanish social media and other media channels and communications pathways to best reach populations in Oregon most impacted by health inequities.
- Government Relations provides timely health data and analysis to the Legislature, federal partners, and local elected officials to inform evidence-based health policies and legislation. It also develops and advances OHA legislative concepts to ensure access to quality health care, contain costs of health care, ensure legislative concepts center OHA's goal to eliminating health inequities, and improve overall health for Oregonians.

Executive Summary

Division initiative-specific work includes communications, policy support, as well as coordinating and advocating for priority populations and member experiences related to the following agency-wide priorities:

- Behavioral health
  - Measure 110 program/HB 4002 implementation, fentanyl and methamphetamine substance use disorder crisis.
  - 988 and mobile crisis/capacity/investments.
  - Prevention, treatment and recovery including behavioral health residential capacity expansion.
- Protecting and expanding health coverage: OHP renewals, Healthier Oregon, OHP 1115 Medicaid waiver implementation and the Basic Health Program.
- 1915(i) Home- and Community-Based Services.
- Lower Umatilla Basin Groundwater Management Area communications and supporting community outreach for well testing and mitigation.
- Oregon State Hospital operations.
- Health care system mergers, finances, facility closures, and workforce challenges.
- CCO performance, rates and finances.
- Public health strategy and response to existing and emerging health issues to improve health outcomes, as well as promote and protect safe, healthy, and resilient environments to improve quality of life and prevent disease.

Program justification and link to long-term outcomes

OHA Central Services provides critical business support necessary to achieve the agency's strategic plan, both directly through program activities as well as through essential services provided to other areas of OHA.

Executive Summary

Program performance

The **Fiscal Division** has increasingly worked to improve budget transparency, reporting and agency priority alignment. This includes the development of new outcomes-based reporting mechanisms as well as the refinement of budgetary processes within OHA. Through these focused efforts, OHA is working towards greater transparency in demonstrating how investments are utilized and consequential health-related outcomes. Strengthening OHA's ability to demonstrate the outcomes of Legislative and other investments is critical in building trust with Oregonians and additionally serves to exemplify the criticality of the agency's work.

Within the **Fiscal Division**, budget staff implement and monitor the OHA budget of nearly $42 billion Total Funds and over $6.3 billion in General Fund dollars. The Health Care Finance staff provide financial oversight of coordinated care organizations and Medicaid fee-for-service costs, which total over $10 billion annually.

Recent accomplishments from **Equity and Inclusion Division** include:

- Outcomes from investments made within the E&I Division demonstrate innovative approaches and collectively align with all five of the agency's strategic goals. Long-term, the programmatic and policy work of E&I represents essential levers to achieve the 2030 goal to eliminate health inequities in Oregon. Outcomes of this work include but are not limited to:
- Regional Health Equity Coalitions (RHECs) empower priority populations to participate in policy and systems change efforts to address structural and institutional racism and discrimination for the purpose of improving health equity across the social determinants of health. RHECs have informed legislation and policy development including the Reproductive Health Equity Act, Cover All Kids, Healthier Oregon, 1115 Medicaid waiver, behavioral health services for gender-diverse communities and are one of OHA's key mechanisms for conducting meaningful community engagement.
- The Health Equity Innovation and Implementation (HEII) unit leads systems transformation, builds internal capacity, and develops tools and accountability structures to embed equity into OHA's operations, policies, and decision-making.

Executive Summary

- The Behavioral Health Equity (BHE) unit has developed a Community of Practice across OHA divisions to improve cross-agency coordination on behavioral health initiatives; collaborated with the Public Health Division Overdose Prevention Program, to start a learning collaborative for cities and counties to share how they are spending opioid settlement funds; and developed an accountability framework for advisory councils and committees that can be used agency-wide.
- Traditional Health Workers (THWs) now comprise eight categories of workforce across the health spectrum, growing from 900 to 7,000+ people (as of 2024), which is mirrored by an increase in the number of THW training organizations.
- The Health Care Interpreter (HCI) Program's continued certification and qualifications of both spoken and sign language interpreters, assessment and work to remove barriers for working as an HCI.
- Based on REALD compliant data sources, the REALD & SOGI Repository can now share more complete and quality demographic data as appropriate and approved via governance, including for several agency-wide priorities such as the Medicaid members and CCO incentivized metrics dashboards.
- CRLI's work supports the agency's workforce to equip them to do their jobs in alignment with the agency's objective to ensure that equity is practiced consistently, leading to increased workforce satisfaction, productivity and engagement and that OHA (and the state) meets state and federal statutory and regulatory requirements.
- Through strategic and proactive investment in the CRLI Section's work, there is a foreseeable cost savings in less turnover and fewer internal investigations and litigation.
- Through CCO contracts, implemented 16 THW integration and utilization plans, payment models, and data. More workforce has been developed to total a size of over 7,000 THWs who are highly sought and valued within our health care system.
- Launched an online portal for HCIs to submit applications online, effective July 2024, reducing errors and increasing efficiency for HCI credentialing. The registry has about 2,494 HCIs as of July 29, 2025 compared to only 538 in 2019.
- There are currently nine RHECs serving 19 counties. During the 23-25 biennium, RHEC memberships include 619 individual members and 163 member organizations. RHEC engagement resulted in meeting 34 policy and system change goals, 361 community education events which reached 287 organizations and 67,099 individuals.

Executive Summary

- Launched the Health Equity Impact Assessment (HEIA) Tool Suite to support equity-informed decision-making. Internal capacity-building efforts include:
  - 10+ facilitator trainings
  - 100+ staff trained across divisions.
  - 6 learning collaborative sessions (avg. 20 staff/session)
  - 10+ presentations reaching 320+ staff.
- Applied HEIA Tool in key agency initiatives, including:
  - Community Capacity Building Funds (1115 Waiver – HPA)
  - Temporary Health Care Rate Setting (HPA)
  - Behavioral Health Quality Metrics (HPA)
  - Equitable Hiring Process Redesign (E&I, Director's Office, HR)
- Developed OHA's Community Engagement Framework in collaboration with internal and external partners.
- Designed the Intersectional Gap Analysis Tool to assess representation and expertise across OHA committees, workgroups, and advisory bodies.
- Implemented CCO Health Equity Plan requirements, including contract standards, guidance, evaluation tools, and technical assistance to support execution and alignment with OHA equity goals.
- Leading inter-agency efforts to increase internal and external capacity to effectively collect, analyze, and use REALD & SOGI data.
  - Updated REALD data collection standards in the OARs (July 2024) to include SOGI data collection standards.
  - Developed tools, cross-maps and data dictionaries to help data owners analyze and interpret REALD & SOGI data.
  - Updates to the ONE Eligibility application system to align with the 2024 REALD & SOGI data collection standards.
  - Developed and delivered a three-day REALD & SOGI Data Analytic Institute (DAI) for analysts from OHA/ODHS (82) and all CCOs (66) to build capacity and share best practices for data equity.
  - Developed and launched the REALD & SOGI employee survey to inform Workforce Diversity efforts.

Executive Summary

    - Leading the development of the REALD & SOGI Registry with assistance from the Office of Information Services.
- CRLI Section developed and delivered numerous trainings and presentations on compliance-based or equity-centered or both topics to OHA employees, managers, and volunteers (board and commission members) as well as other state executive agencies and regional and national workgroups The newly established Accessibility, Inclusion and Education (AIE) unit became fully operational in April 2024. AIE has provided 45 hours of ADA-related consultation, 83 Language Access related T/A requests, 20 equity trainings, and processed 36 Digital Accessibility requests for usability testing, remediation, SME consultation, and training. The Civil Rights Unit (CRU) has completed approximately 194 investigations from 2023 to present related to civil rights concerns in addition to providing numerous coaching and technical assistance to OHA managers and staff and approximately 20 trainings/presentations in that same period.
    - CRLI has requested an inclusive and accessible ticketing platform which would enable more accurate tracking of requests and deliverables to help capture performance measures to quantitative data about number of trainings developed and delivered, number of people completing trainings; and qualitative (and quantitative) data to include training evaluation.
    - The CRLI Section plans to conduct readiness assessments to measure the agency's compliance with state and federal requirements.
- The division partnered with NW ADA Center to assess OHA's offices in downtown Portland for accessibility improvements to support meaningful access by all employees and the public interfacing with OHA committees and programs.

OHA's External Relations Division, according to average annual metrics:

- Responds to more than 1,100 media requests per year, and OHA is mentioned in more than 15,000 media articles including national and international publications.
- Connects approximately 250,000 people per year to health insurance and providers through a vast culturally and linguistically appropriate community partner network.

Executive Summary

- Produces a wide variety of publications, including a health newsletter with approximately 175,000 subscribers in Oregon and some of the most-visited websites in the state.
- Advocates for approximately 3,000 concerns on an individual and systems level for Medicaid and OHP members through the Ombuds Program, including over 300 Medicaid-related behavioral health concerns.
- OHA Social media posts average a reach of nearly 90,000 people.

Within OHA Central Services, **Human Resources** (HR) activities include carrying out recruitment, retention, learning and development, classification and compensation, and employee and labor relations services with an emphasis on antiracism, equity, and belonging that promotes a vital, prepared, and talented workforce that reflects and truly benefits the Oregonians that OHA serves.

The Office of Human Resources serves as a business partner and provides proactive, comprehensive human resource services that furthers the agency in achieving its mission and goals. HR works closely with internal partners on workforce initiatives and strategies at the program and agency level. It promotes a healthy workplace culture of ongoing development and feedback to ensure that the workforce has the needed skills to be successful and engaged. HR is committed to the vision of a healthy Oregon and eliminating health inequities by 2030.

HR serves a growing and complex agency in OHA. HR's strategic focus is on ensuring equity, antiracism, inclusion, and belonging principles in all our that we do – programs, policies, processes, and service delivery. HR's work impacts all OHA staff, every day. It is imperative that HR model, embody, and carry-out organizational values in order to delivery on the agency's goal of eliminating health inequities. Below are metrics and data that begin to describe HR's scope of work (data time frames are July 1, 2023 to June 31, 2024):

- 53,823 applications for positions, each of which HR manually grades to determine minimum qualifications
- 862 new hires were completed
- 332 internal promotions, 403 lateral transfers, and 44 internal demotions were processed
- 39 HR investigations conducted that required corrective action
- 28 grievances responded to at Step 2

Executive Summary

- 326 managers trained on Performance Accountability & Feedback
- 370 position establishments competed
- 116 classification reviews completed
- 1,616 pay equity analysis completed
- 85 unscheduled pay equity review requests completed

Enabling legislation/program authorization

The Oregon Legislature created and authorized OHA under House Bill 2009 during the 2009 legislative session. All OHA program areas have accompanying federal and state legislative authority for the operations of their respective programs. See program unit summaries for specific enabling legislation. OHA's Central Services provides essential leadership and administrative oversight and support to ensure successful delivery of statutorily authorized programs and services.

Funding streams

OHA's Central Services receives funding through a federally-approved cost allocation plan. A grant allocation module aggregates costs on a monthly basis and charges those costs, as outlined in the federally approved plan, to the various state and federal funding sources.

Significant program changes from 2023-25

OHA's 2025-27 Legislatively Adopted Budget of $41,878,802,580 million with $151,633,251 Total Funds for Central Services continues funding key activities for the upcoming biennium.

The OHA Director's Office received position authority for four new positions (no associated funding). These positions are critical to meeting the Governor's customer service and efficiency priorities and are in support of all OHA Divisions and programs. The positions include:

- OHA Deputy Director position

Executive Summary

- Project Manager in Central (OPA3)
- Project Manager 3 in Tribal Affairs
- Financial Investments and Outcomes Office Director position.

Through investments in a Community-Based Perinatal Services Access Fund (SB 692) the Equity & Inclusion division received:

- 1 permanent full-time Operations & Policy Analyst 4 (OPA4 - 18 months in 2025-27 and 24 months in 2027-29; priced with language differential):
  The purpose of this position is to provide oversight on program policy and operations, which will include working with doula Subject Matter Experts and THW Commission when creating rules around implementation of Postpartum Doula certification and trainings, as well as consulting with the THW Commission to prescribe rules around CCOs being required to report information about the utilization and costs of doulas. This position will also be responsible for working with other OHA Divisions including Medicaid, Health Policy & Analytics, Public Health, and PEBB/OEBB to create the report on the information regarding the annual increase or decrease of doulas on the THW registry, doula training or certification programs offered by Oregon, the workforce needs of doulas and recommendations on achieving culturally specific goals for doula services.

In addition to the position, the THW Program received funds for a consultant as allowed in the bill to provide technical assistance and develop reports that address requirements in the legislation. The consultant will be responsible for convening all partners involved in the implementation of the legislation and will compile all data related to the implementation and submission of final report to the various divisions and to the reporting authority by each reporting date.

New laws that apply to the program unit

SB 692

Executive Summary

HB 5025
HB 5006-1

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central & Shared Services**

Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services **Cross Reference Number: 44300-010-00-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(349,101)	-	-	-	-	-	(349,101)
Other Revenues	-	-	2,039,377	-	-	-	2,039,377
Federal Funds	-	-	-	650,981	-	-	650,981
Tsfr From Administrative Svcs	-	222	-	-	-	-	222
Total Revenues	**($349,101)**	**$222**	**$2,039,377**	**$650,981**	**-**	**-**	**$2,341,479**
Personal Services							
Temporary Appointments	31,989	-	50,150	6,894	-	-	89,033
Overtime Payments	378	-	4,254	62	-	-	4,694
Shift Differential	2,143	-	9,873	-	-	-	12,016
All Other Differential	235,106	-	122,807	586,893	-	-	944,806
Public Employees' Retire Cont	49,997	-	28,811	123,496	-	-	202,304
Pension Obligation Bond	(150,174)	-	(321,410)	(48,680)	-	-	(520,264)
Social Security Taxes	20,627	-	14,312	45,429	-	-	80,368
Unemployment Assessments	62,461	222	57,053	21,348	-	-	141,084
Paid Family Medical Leave Insurance	951	-	547	2,348	-	-	3,846
Mass Transit Tax	(440,391)	-	-	-	-	-	(440,391)
Vacancy Savings	(162,188)	-	2,072,980	(86,809)	-	-	1,823,983
Total Personal Services	**($349,101)**	**$222**	**$2,039,377**	**$650,981**	**-**	**-**	**$2,341,479**
Total Expenditures							
Total Expenditures	(349,101)	222	2,039,377	650,981	-	-	2,341,479
Total Expenditures	**($349,101)**	**$222**	**$2,039,377**	**$650,981**	**-**	**-**	**$2,341,479**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

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Revenues							
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Other Revenues	-	-	2,039,377	-	-	-	2,039,377
Federal Funds	-	-	-	650,981	-	-	650,981
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Total Revenues	**($349,101)**	**$222**	**$2,039,377**	**$650,981**	**-**	**-**	**$2,341,479**
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Shift Differential	2,143	-	9,873	-	-	-	12,016
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Social Security Taxes	20,627	-	14,312	45,429	-	-	80,368
Unemployment Assessments	62,461	222	57,053	21,348	-	-	141,084
Paid Family Medical Leave Insurance	951	-	547	2,348	-	-	3,846
Mass Transit Tax	(440,391)	-	-	-	-	-	(440,391)
Vacancy Savings	(162,188)	-	2,072,980	(86,809)	-	-	1,823,983
Total Personal Services	**($349,101)**	**$222**	**$2,039,377**	**$650,981**	**-**	**-**	**$2,341,479**
Total Expenditures							
Total Expenditures	(349,101)	222	2,039,377	650,981	-	-	2,341,479
Total Expenditures	**($349,101)**	**$222**	**$2,039,377**	**$650,981**	**-**	**-**	**$2,341,479**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central & Shared Services**

Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services **Cross Reference Number: 44300-010-00-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	20,373,316	-	-	-	-	-	20,373,316
Other Revenues	-	-	258,940	-	-	-	258,940
Federal Funds	-	-	-	177,939	-	-	177,939
Total Revenues	**$20,373,316**	**-**	**$258,940**	**$177,939**	**-**	**-**	**$20,810,195**
Personal Services							
All Other Differential	1,588	-	139	258	-	-	1,985
Public Employees' Retire Cont	334	-	29	54	-	-	417
Social Security Taxes	121	-	11	20	-	-	152
Unemployment Assessments	-	-	4,447	19,014	-	-	23,461
Paid Family Medical Leave Insurance	6	-	1	1	-	-	8
Mass Transit Tax	36,696	-	-	-	-	-	36,696
Total Personal Services	**$38,745**	**-**	**$4,627**	**$19,347**	**-**	**-**	**$62,719**
Services & Supplies							
Instate Travel	22,580	-	38,042	11,076	-	-	71,698
Employee Training	6,225	-	65,210	3,070	-	-	74,505
Office Expenses	482,457	-	80,271	59,161	-	-	621,889
Telecommunications	14,326	-	24,055	7,181	-	-	45,562
Data Processing	57,218	-	9,560	26,600	-	-	93,378
Professional Services	13,648,859	-	-	-	-	-	13,648,859
Facilities Rental and Taxes	5,965,908	-	7,877	5,668	-	-	5,979,453
Other Services and Supplies	3,904	-	6,574	1,916	-	-	12,394
Expendable Prop 250 - 5000	3,543	-	5,856	2,230	-	-	11,629

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	129,551	-	16,868	41,690	-	-	188,109
Total Services & Supplies	**$20,334,571**	**-**	**$254,313**	**$158,592**	**-**	**-**	**$20,747,476**
Total Expenditures							
Total Expenditures	20,373,316	-	258,940	177,939	-	-	20,810,195
Total Expenditures	**$20,373,316**	**-**	**$258,940**	**$177,939**	**-**	**-**	**$20,810,195**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(11,018,363)	-	-	-	-	-	(11,018,363)
Other Revenues	-	-	(2,664,896)	-	-	-	(2,664,896)
Federal Funds	-	-	-	(1,867,793)	-	-	(1,867,793)
Total Revenues	**($11,018,363)**	**-**	**($2,664,896)**	**($1,867,793)**	**-**	**-**	**($15,551,052)**
Personal Services							
Class/Unclass Sal. and Per Diem	(179,496)	-	(262,788)	(104,556)	-	-	(546,840)
Empl. Rel. Bd. Assessments	(72)	-	(108)	(36)	-	-	(216)
Public Employees' Retire Cont	(37,767)	-	(55,291)	(21,999)	-	-	(115,057)
Social Security Taxes	(13,732)	-	(20,103)	(7,999)	-	-	(41,834)
Paid Family Medical Leave Insurance	(718)	-	(1,051)	(418)	-	-	(2,187)
Worker's Comp. Assess. (WCD)	(42)	-	(63)	(21)	-	-	(126)
Flexible Benefits	(42,408)	-	(63,612)	(21,204)	-	-	(127,224)
Total Personal Services	**($274,235)**	**-**	**($403,016)**	**($156,233)**	**-**	**-**	**($833,484)**
Services & Supplies							
Instate Travel	(5,118)	-	(2,600)	(3,552)	-	-	(11,270)
Employee Training	(1,891)	-	(1,893)	(1,056)	-	-	(4,840)
Office Expenses	(9,060)	-	(4,886)	(6,646)	-	-	(20,592)
Telecommunications	(3,748)	-	(1,667)	(2,301)	-	-	(7,716)
Data Processing	(181,929)	-	(18,347)	(55,311)	-	-	(255,587)
Professional Services	(440,000)	-	-	-	-	-	(440,000)
Food and Kitchen Supplies	-	-	(681,724)	-	-	-	(681,724)
Medical Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central & Shared Services**

Pkg: 022 - Phase-out Pgm & One-time Costs **Cross Reference Number: 44300-010-00-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other COP Costs	-	-	(665,793)	-	-	-	(665,793)
Other Services and Supplies	(562)	-	(422)	(562)	-	-	(1,546)
Expendable Prop 250 - 5000	(1,820)	-	(798)	(882)	-	-	(3,500)
IT Expendable Property	(10,100,000)	-	(883,750)	(1,641,250)	-	-	(12,625,000)
Total Services & Supplies	**($10,744,128)**	**-**	**($2,261,880)**	**($1,711,560)**	**-**	**-**	**($14,717,568)**
Total Expenditures							
Total Expenditures	(11,018,363)	-	(2,664,896)	(1,867,793)	-	-	(15,551,052)
Total Expenditures	**($11,018,363)**	**-**	**($2,664,896)**	**($1,867,793)**	**-**	**-**	**($15,551,052)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(3)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(3)**
Total FTE							
Total FTE							(3.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(3.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	32,811,884	-	-	-	-	-	32,811,884
Other Revenues	-	-	4,650,489	-	-	-	4,650,489
Federal Funds	-	-	-	5,704,175	-	-	5,704,175
Tsfr From Administrative Svcs	-	31,944	-	-	-	-	31,944
Total Revenues	**$32,811,884**	**$31,944**	**$4,650,489**	**$5,704,175**	**-**	**-**	**$43,198,492**
Services & Supplies							
Instate Travel	20,405	-	63,965	5,560	-	-	89,930
Out of State Travel	101	-	4,681	15	-	-	4,797
Employee Training	13,659	-	119,307	4,023	-	-	136,989
Office Expenses	130,091	295	164,563	67,666	-	-	362,615
Telecommunications	200,083	10,288	83,662	73,152	-	-	367,185
State Gov. Service Charges	25,203,447	-	972,670	2,429,835	-	-	28,605,952
Data Processing	393,043	-	1,177,668	87,827	-	-	1,658,538
Publicity and Publications	435	-	531	78	-	-	1,044
Professional Services	1,417,945	-	206,870	709,316	-	-	2,334,131
IT Professional Services	-	-	546,269	-	-	-	546,269
Attorney General	199,480	-	19,058	28,405	-	-	246,943
Employee Recruitment and Develop	29,901	-	2,964	7,572	-	-	40,437
Dues and Subscriptions	1,953	-	58,312	560	-	-	60,825
Facilities Rental and Taxes	567,554	3,990	288,355	428,254	-	-	1,288,153
Fuels and Utilities	9,495	-	2,993	3,110	-	-	15,598
Facilities Maintenance	9,913	-	4,866	2,505	-	-	17,284
Food and Kitchen Supplies	524	-	2,583	178	-	-	3,285
Medical Services and Supplies	-	-	1,161	-	-	-	1,161

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	2,111	-	6,710	857	-	-	9,678
Intra-agency Charges	-	-	2,764	-	-	-	2,764
Other COP Costs	-	-	-	-	-	-	-
Other Services and Supplies	210,694	-	14,439	89,423	-	-	314,556
Expendable Prop 250 - 5000	94,196	-	47,486	48,921	-	-	190,603
IT Expendable Property	123,151	-	289,018	185,975	-	-	598,144
Total Services & Supplies	**$28,628,181**	**$14,573**	**$4,080,895**	**$4,173,232**	**-**	**-**	**$36,896,881**
Special Payments							
Other Special Payments	4,183,703	17,371	569,594	1,530,943	-	-	6,301,611
Total Special Payments	**$4,183,703**	**$17,371**	**$569,594**	**$1,530,943**	**-**	**-**	**$6,301,611**
Total Expenditures							
Total Expenditures	32,811,884	31,944	4,650,489	5,704,175	-	-	43,198,492
Total Expenditures	**$32,811,884**	**$31,944**	**$4,650,489**	**$5,704,175**	**-**	**-**	**$43,198,492**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,931,523	-	-	-	-	-	5,931,523
Other Revenues	-	-	551,578	-	-	-	551,578
Federal Funds	-	-	-	2,191,346	-	-	2,191,346
Tsfr From Administrative Svcs	-	7,242	-	-	-	-	7,242
Total Revenues	**$5,931,523**	**$7,242**	**$551,578**	**$2,191,346**	**-**	**-**	**$8,681,689**
Special Payments							
Other Special Payments	5,931,523	7,242	551,578	2,191,346	-	-	8,681,689
Total Special Payments	**$5,931,523**	**$7,242**	**$551,578**	**$2,191,346**	**-**	**-**	**$8,681,689**
Total Expenditures							
Total Expenditures	5,931,523	7,242	551,578	2,191,346	-	-	8,681,689
Total Expenditures	**$5,931,523**	**$7,242**	**$551,578**	**$2,191,346**	**-**	**-**	**$8,681,689**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	124,699	-	-	-	-	-	124,699
Other Revenues	-	-	1,394	-	-	-	1,394
Federal Funds	-	-	-	69,510	-	-	69,510
Total Revenues	**$124,699**	**-**	**$1,394**	**$69,510**	**-**	**-**	**$195,603**
Services & Supplies							
Office Expenses	31,052	-	498	24,096	-	-	55,646
Telecommunications	36,038	-	-	-	-	-	36,038
Data Processing	31,052	-	498	24,096	-	-	55,646
Expendable Prop 250 - 5000	26,557	-	398	21,318	-	-	48,273
Total Services & Supplies	**$124,699**	**-**	**$1,394**	**$69,510**	**-**	**-**	**$195,603**
Total Expenditures							
Total Expenditures	124,699	-	1,394	69,510	-	-	195,603
Total Expenditures	**$124,699**	**-**	**$1,394**	**$69,510**	**-**	**-**	**$195,603**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	104,288	-	-	-	-	-	104,288
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	104,288	-	-	104,288
Total Revenues	**$104,288**	**-**	**-**	**$104,288**	**-**	**-**	**$208,576**
Personal Services							
Class/Unclass Sal. and Per Diem	908,307	-	73,802	201,916	-	-	1,184,025
Empl. Rel. Bd. Assessments	222	-	17	58	-	-	297
Public Employees' Retire Cont	191,109	-	15,528	42,484	-	-	249,121
Social Security Taxes	61,979	-	4,989	14,228	-	-	81,196
Paid Family Medical Leave Insurance	3,149	-	253	729	-	-	4,131
Worker's Comp. Assess. (WCD)	130	-	10	33	-	-	173
Flexible Benefits	130,404	-	10,019	34,510	-	-	174,933
Reconciliation Adjustment	(3,482)	-	(305)	(566)	-	-	(4,353)
Total Personal Services	**$1,291,818**	**-**	**$104,313**	**$293,392**	**-**	**-**	**$1,689,523**
Services & Supplies							
Instate Travel	439	-	-	439	-	-	878
Employee Training	234	-	-	234	-	-	468
Office Expenses	(122,494)	-	(14,260)	(31,694)	-	-	(168,448)
Telecommunications	(30,955)	-	(4,000)	(7,935)	-	-	(42,890)
Professional Services	(292,680)	-	(65,143)	(99,564)	-	-	(457,387)
Employee Recruitment and Develop	(730,430)	-	(19,540)	(49,930)	-	-	(799,900)
Food and Kitchen Supplies	2,520	-	-	2,520	-	-	5,040

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(14,164)	-	(1,370)	(3,174)	-	-	(18,708)
Total Services & Supplies	**($1,187,530)**	**-**	**($104,313)**	**($189,104)**	**-**	**-**	**($1,480,947)**
Total Expenditures							
Total Expenditures	104,288	-	-	104,288	-	-	208,576
Total Expenditures	**$104,288**	**-**	**-**	**$104,288**	**-**	**-**	**$208,576**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							5
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**5**
Total FTE							
Total FTE							4.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**4.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,602,868)	-	-	-	-	-	(1,602,868)
Other Revenues	-	-	(18,244)	-	-	-	(18,244)
Federal Funds	-	-	-	(213,303)	-	-	(213,303)
Total Revenues	**($1,602,868)**	**-**	**($18,244)**	**($213,303)**	**-**	**-**	**($1,834,415)**
Personal Services							
Class/Unclass Sal. and Per Diem	(155,122)	-	(15,709)	10,774	-	-	(160,057)
Temporary Appointments	(17,166)	-	(479)	(14,070)	-	-	(31,715)
All Other Differential	37,612	-	4,573	(20,463)	-	-	21,722
Empl. Rel. Bd. Assessments	(58)	-	(5)	(9)	-	-	(72)
Public Employees' Retire Cont	(24,723)	-	(2,343)	(2,038)	-	-	(29,104)
Social Security Taxes	(10,305)	-	(889)	(1,817)	-	-	(13,011)
Paid Family Medical Leave Insurance	(470)	-	(44)	(39)	-	-	(553)
Worker's Comp. Assess. (WCD)	(34)	-	(3)	(5)	-	-	(42)
Flexible Benefits	(33,926)	-	(2,969)	(5,513)	-	-	(42,408)
Reconciliation Adjustment	(2)	-	1	(1)	-	-	(2)
Total Personal Services	**($204,194)**	**-**	**($17,867)**	**($33,181)**	**-**	**-**	**($255,242)**
Services & Supplies							
Instate Travel	(935)	-	(82)	(152)	-	-	(1,169)
Employee Training	(498)	-	(44)	(81)	-	-	(623)
Office Expenses	(1,441)	-	(126)	(234)	-	-	(1,801)
Telecommunications	(864)	-	(76)	(140)	-	-	(1,080)
Professional Services	(1,394,376)	-	-	(179,424)	-	-	(1,573,800)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(560)	-	(49)	(91)	-	-	(700)
Total Services & Supplies	**($1,398,674)**	**-**	**($377)**	**($180,122)**	**-**	**-**	**($1,579,173)**
Total Expenditures							
Total Expenditures	(1,602,868)	-	(18,244)	(213,303)	-	-	(1,834,415)
Total Expenditures	**($1,602,868)**	**-**	**($18,244)**	**($213,303)**	**-**	**-**	**($1,834,415)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(1)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(1)**
Total FTE							
Total FTE							(1.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(1.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 201 - Mainframe Modernization

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	734,146	-	-	-	-	-	734,146
Other Revenues	-	-	5,951,252	-	-	-	5,951,252
Federal Funds	-	-	-	223,773	-	-	223,773
Total Revenues	**$734,146**	**-**	**$5,951,252**	**$223,773**	**-**	**-**	**$6,909,171**
Services & Supplies							
Professional Services	-	-	5,818,400	-	-	-	5,818,400
Total Services & Supplies	**-**	**-**	**$5,818,400**	**-**	**-**	**-**	**$5,818,400**
Special Payments							
Other Special Payments	734,146	-	132,852	223,773	-	-	1,090,771
Total Special Payments	**$734,146**	**-**	**$132,852**	**$223,773**	**-**	**-**	**$1,090,771**
Total Expenditures							
Total Expenditures	734,146	-	5,951,252	223,773	-	-	6,909,171
Total Expenditures	**$734,146**	**-**	**$5,951,252**	**$223,773**	**-**	**-**	**$6,909,171**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 202 - Improve IT Security & Privacy Posture

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 202 - Improve IT Security & Privacy Posture

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 401 - Human Resources Capacity

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 401 - Human Resources Capacity

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 402 - Strategic Plan Support

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 402 - Strategic Plan Support

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central & Shared Services**

Pkg: 403 - Community, Partners and the Public **Cross Reference Number: 44300-010-00-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 403 - Community, Partners and the Public

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 406 - Required Inclusive and Supportive Access

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 406 - Required Inclusive and Supportive Access

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 411 - RHEC Expansion

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 411 - RHEC Expansion

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 412 - Operationalizing Equity in Health System

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 412 - Operationalizing Equity in Health System

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 413 - Interoperability/Provider Prior Authorization

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 413 - Interoperability/Provider Prior Authorization

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority | **Cross Reference Name: OHA Central & Shared Services**

Pkg: 416 - Org'l Resilience & Healing Approach Policy | **Cross Reference Number: 44300-010-00-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 416 - Org'l Resilience & Healing Approach Policy

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 416 - Org'l Resilience & Healing Approach Policy

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 419 - OSH Facility Conservation and Development

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Other COP Costs	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Debt Service							
Principal - Bonds	-	-	-	-	-	-	-
Interest - Bonds	-	-	-	-	-	-	-
Total Debt Service	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	1,409,869	-	-	-	1,409,869
Total Revenues	**-**	**-**	**$1,409,869**	**-**	**-**	**-**	**$1,409,869**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	4,677	-	-	-	4,677
Employee Training	-	-	2,493	-	-	-	2,493
Office Expenses	-	-	7,203	-	-	-	7,203
Telecommunications	-	-	4,320	-	-	-	4,320
Data Processing	-	-	11,034	-	-	-	11,034
Food and Kitchen Supplies	-	-	1,356,742	-	-	-	1,356,742
Expendable Prop 250 - 5000	-	-	4,200	-	-	-	4,200

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	19,200	-	-	-	19,200
Total Services & Supplies	**-**	**-**	**$1,409,869**	**-**	**-**	**-**	**$1,409,869**
Total Expenditures							
Total Expenditures	-	-	1,409,869	-	-	-	1,409,869
Total Expenditures	**-**	**-**	**$1,409,869**	**-**	**-**	**-**	**$1,409,869**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central & Shared Services**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-010-00-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(15,520,000)	-	-	-	-	-	(15,520,000)
Total Revenues	**($15,520,000)**	**-**	**-**	**-**	**-**	**-**	**($15,520,000)**
Services & Supplies							
Data Processing	(754,092)	-	-	-	-	-	(754,092)
Professional Services	(8,800,000)	-	-	-	-	-	(8,800,000)
Facilities Rental and Taxes	(5,965,908)	-	-	-	-	-	(5,965,908)
Total Services & Supplies	**($15,520,000)**	**-**	**-**	**-**	**-**	**-**	**($15,520,000)**
Total Expenditures							
Total Expenditures	(15,520,000)	-	-	-	-	-	(15,520,000)
Total Expenditures	**($15,520,000)**	**-**	**-**	**-**	**-**	**-**	**($15,520,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	282,116	-	-	-	-	-	282,116
Other Revenues	-	-	3,797,842	-	-	-	3,797,842
Federal Funds	-	-	-	282,116	-	-	282,116
Total Revenues	**$282,116**	**-**	**$3,797,842**	**$282,116**	**-**	**-**	**$4,362,074**
Personal Services							
Class/Unclass Sal. and Per Diem	207,789	-	232,741	194,726	-	-	635,256
Shift Differential	-	-	26,449	-	-	-	26,449
All Other Differential	-	-	18,897	-	-	-	18,897
Empl. Rel. Bd. Assessments	72	-	72	72	-	-	216
Public Employees' Retire Cont	43,718	-	58,509	40,971	-	-	143,198
Social Security Taxes	15,893	-	21,273	14,895	-	-	52,061
Unemployment Assessments	-	-	(500,000)	-	-	-	(500,000)
Paid Family Medical Leave Insurance	833	-	1,113	779	-	-	2,725
Worker's Comp. Assess. (WCD)	42	-	42	42	-	-	126
Flexible Benefits	42,408	-	42,408	42,408	-	-	127,224
Reconciliation Adjustment	-	-	(1)	(2)	-	-	(3)
Total Personal Services	**$310,755**	**-**	**($98,497)**	**$293,891**	**-**	**-**	**$506,149**
Services & Supplies							
Instate Travel	1,169	-	1,169	1,169	-	-	3,507
Employee Training	623	-	623	623	-	-	1,869
Office Expenses	467,789	-	51	284,653	-	-	752,493
Telecommunications	(698,920)	-	1,080	1,080	-	-	(696,760)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	(3,332,515)	-	5,623,230	(154,204)	-	-	2,136,511
Professional Services	-	-	(24,396)	-	-	-	(24,396)
Facilities Rental and Taxes	2,900,000	-	(3,500,000)	(2,500,000)	-	-	(3,100,000)
Other Services and Supplies	(2,000,000)	-	300,000	1,000,000	-	-	(700,000)
Expendable Prop 250 - 5000	700	-	700	(299,300)	-	-	(297,900)
IT Expendable Property	100,000	-	200,000	100,000	-	-	400,000
Total Services & Supplies	**($2,561,154)**	**-**	**$2,602,457**	**($1,565,979)**	**-**	**-**	**($1,524,676)**
Special Payments							
Loan Repaid To State Agencies	-	-	-	-	-	-	-
Other Special Payments	2,532,515	-	1,293,882	1,554,204	-	-	5,380,601
Total Special Payments	**$2,532,515**	**-**	**$1,293,882**	**$1,554,204**	**-**	**-**	**$5,380,601**
Total Expenditures							
Total Expenditures	282,116	-	3,797,842	282,116	-	-	4,362,074
Total Expenditures	**$282,116**	**-**	**$3,797,842**	**$282,116**	**-**	**-**	**$4,362,074**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							2.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(7,537,294)	-	-	-	-	-	(7,537,294)
Other Revenues	-	-	(528,350)	-	-	-	(528,350)
Federal Funds	-	-	-	(1,071,231)	-	-	(1,071,231)
Tsfr From Administrative Svcs	-	(3,610,976)	-	-	-	-	(3,610,976)
Total Revenues	**($7,537,294)**	**($3,610,976)**	**($528,350)**	**($1,071,231)**	**-**	**-**	**($12,747,851)**
Services & Supplies							
Instate Travel	(8,446)	-	-	(1,391)	-	-	(9,837)
State Gov. Service Charges	(6,456,525)	-	(1,398,147)	(847,008)	-	-	(8,701,680)
Data Processing	(213,927)	-	(26,833)	(50,221)	-	-	(290,981)
Attorney General	105,198	-	10,051	14,982	-	-	130,231
Facilities Rental and Taxes	(312,826)	-	(106,332)	(165,887)	-	-	(585,045)
Fuels and Utilities	-	-	-	-	-	-	-
Other Services and Supplies	(99,385)	-	992,911	(21,706)	-	-	871,820
Total Services & Supplies	**($6,985,911)**	**-**	**($528,350)**	**($1,071,231)**	**-**	**-**	**($8,585,492)**
Debt Service							
Principal - Bonds	(551,383)	(3,610,976)	-	-	-	-	(4,162,359)
Total Debt Service	**($551,383)**	**($3,610,976)**	**-**	**-**	**-**	**-**	**($4,162,359)**
Total Expenditures							
Total Expenditures	(7,537,294)	(3,610,976)	(528,350)	(1,071,231)	-	-	(12,747,851)
Total Expenditures	**($7,537,294)**	**($3,610,976)**	**($528,350)**	**($1,071,231)**	**-**	**-**	**($12,747,851)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,720,156	-	-	-	-	-	1,720,156
Other Revenues	-	-	483,000	-	-	-	483,000
Total Revenues	**$1,720,156**	**-**	**$483,000**	**-**	**-**	**-**	**$2,203,156**
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Other COP Costs	-	-	82,000	-	-	-	82,000
Total Services & Supplies	**-**	**-**	**$82,000**	**-**	**-**	**-**	**$82,000**
Debt Service							
Principal - Bonds	1,175,000	-	-	-	-	-	1,175,000
Interest - Bonds	545,156	-	401,000	-	-	-	946,156
Total Debt Service	**$1,720,156**	**-**	**$401,000**	**-**	**-**	**-**	**$2,121,156**
Total Expenditures							
Total Expenditures	1,720,156	-	483,000	-	-	-	2,203,156
Total Expenditures	**$1,720,156**	**-**	**$483,000**	**-**	**-**	**-**	**$2,203,156**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	383,411	-	-	-	-	-	383,411
Other Revenues	-	-	782,715	-	-	-	782,715
Federal Funds	-	-	-	71,847	-	-	71,847
Total Revenues	**$383,411**	**-**	**$782,715**	**$71,847**	**-**	**-**	**$1,237,973**
Personal Services							
Class/Unclass Sal. and Per Diem	124,675	-	499,331	20,260	-	-	644,266
All Other Differential	6,234	-	545	1,013	-	-	7,792
Empl. Rel. Bd. Assessments	43	-	136	7	-	-	186
Public Employees' Retire Cont	27,544	-	105,174	4,476	-	-	137,194
Social Security Taxes	10,015	-	38,241	1,627	-	-	49,883
Paid Family Medical Leave Insurance	523	-	1,999	85	-	-	2,607
Worker's Comp. Assess. (WCD)	25	-	78	4	-	-	107
Flexible Benefits	25,445	-	79,974	4,135	-	-	109,554
Reconciliation Adjustment	-	-	20,307	-	-	-	20,307
Total Personal Services	**$194,504**	**-**	**$745,785**	**$31,607**	**-**	**-**	**$971,896**
Services & Supplies							
Instate Travel	702	-	2,205	114	-	-	3,021
Employee Training	374	-	1,175	61	-	-	1,610
Office Expenses	1,081	-	3,397	176	-	-	4,654
Telecommunications	648	-	2,037	105	-	-	2,790
Professional Services	158,199	-	13,843	25,708	-	-	197,750
Food and Kitchen Supplies	4,031	-	353	655	-	-	5,039

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	560	-	1,449	91	-	-	2,100
IT Expendable Property	-	-	10,078	-	-	-	10,078
Total Services & Supplies	**$165,595**	**-**	**$34,537**	**$26,910**	**-**	**-**	**$227,042**
Special Payments							
Other Special Payments	23,312	-	2,393	13,330	-	-	39,035
Total Special Payments	**$23,312**	**-**	**$2,393**	**$13,330**	**-**	**-**	**$39,035**
Total Expenditures							
Total Expenditures	383,411	-	782,715	71,847	-	-	1,237,973
Total Expenditures	**$383,411**	**-**	**$782,715**	**$71,847**	**-**	**-**	**$1,237,973**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							2.59
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.59**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 813 - Updated Base Debt Service Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 813 - Updated Base Debt Service Adjustments

Cross Reference Name: OHA Central & Shared Services
Cross Reference Number: 44300-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	28,829	-	-	-	-	-	28,829
Other Revenues	-	-	81,920	-	-	-	81,920
Federal Funds	-	-	-	629,633	-	-	629,633
Total Revenues	**$28,829**	**-**	**$81,920**	**$629,633**	**-**	**-**	**$740,382**
Personal Services							
Temporary Appointments	31,989	-	4,151	6,894	-	-	43,034
Overtime Payments	378	-	33	62	-	-	473
Shift Differential	2,143	-	223	-	-	-	2,366
All Other Differential	235,106	-	76,312	586,893	-	-	898,311
Public Employees' Retire Cont	49,997	-	16,110	123,496	-	-	189,603
Pension Obligation Bond	(150,174)	-	5,499	(48,680)	-	-	(193,355)
Social Security Taxes	20,627	-	6,175	45,429	-	-	72,231
Paid Family Medical Leave Insurance	951	-	306	2,348	-	-	3,605
Vacancy Savings	(162,188)	-	(26,889)	(86,809)	-	-	(275,886)
Total Personal Services	**$28,829**	**-**	**$81,920**	**$629,633**	**-**	**-**	**$740,382**
Total Expenditures							
Total Expenditures	28,829	-	81,920	629,633	-	-	740,382
Total Expenditures	**$28,829**	**-**	**$81,920**	**$629,633**	**-**	**-**	**$740,382**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	14,109,015	-	-	-	-	-	14,109,015
Other Revenues	-	-	4,587	-	-	-	4,587
Federal Funds	-	-	-	46,602	-	-	46,602
Total Revenues	**$14,109,015**	**-**	**$4,587**	**$46,602**	**-**	**-**	**$14,160,204**
Personal Services							
All Other Differential	1,588	-	139	258	-	-	1,985
Public Employees' Retire Cont	334	-	29	54	-	-	417
Social Security Taxes	121	-	11	20	-	-	152
Paid Family Medical Leave Insurance	6	-	1	1	-	-	8
Total Personal Services	**$2,049**	**-**	**$180**	**$333**	**-**	**-**	**$2,562**
Services & Supplies							
Instate Travel	22,580	-	1,107	11,076	-	-	34,763
Employee Training	6,225	-	309	3,070	-	-	9,604
Office Expenses	407,812	-	2,103	21,079	-	-	430,994
Telecommunications	14,043	-	684	6,898	-	-	21,625
Professional Services	13,648,859	-	-	-	-	-	13,648,859
Other Services and Supplies	3,904	-	183	1,916	-	-	6,003
Expendable Prop 250 - 5000	3,543	-	21	2,230	-	-	5,794
Total Services & Supplies	**$14,106,966**	**-**	**$4,407**	**$46,269**	**-**	**-**	**$14,157,642**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	14,109,015	-	4,587	46,602	-	-	14,160,204
Total Expenditures	**$14,109,015**	**-**	**$4,587**	**$46,602**	**-**	**-**	**$14,160,204**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 022 - Phase-out Pgm & One-time Costs **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(10,836,434)	-	-	-	-	-	(10,836,434)
Other Revenues	-	-	(1,002,504)	-	-	-	(1,002,504)
Federal Funds	-	-	-	(1,812,482)	-	-	(1,812,482)
Total Revenues	**($10,836,434)**	**-**	**($1,002,504)**	**($1,812,482)**	**-**	**-**	**($13,651,420)**
Personal Services							
Class/Unclass Sal. and Per Diem	(179,496)	-	(74,940)	(104,556)	-	-	(358,992)
Empl. Rel. Bd. Assessments	(72)	-	(36)	(36)	-	-	(144)
Public Employees' Retire Cont	(37,767)	-	(15,768)	(21,999)	-	-	(75,534)
Social Security Taxes	(13,732)	-	(5,733)	(7,999)	-	-	(27,464)
Paid Family Medical Leave Insurance	(718)	-	(300)	(418)	-	-	(1,436)
Worker's Comp. Assess. (WCD)	(42)	-	(21)	(21)	-	-	(84)
Flexible Benefits	(42,408)	-	(21,204)	(21,204)	-	-	(84,816)
Total Personal Services	**($274,235)**	**-**	**($118,002)**	**($156,233)**	**-**	**-**	**($548,470)**
Services & Supplies							
Instate Travel	(5,118)	-	(164)	(3,552)	-	-	(8,834)
Employee Training	(1,891)	-	(87)	(1,056)	-	-	(3,034)
Office Expenses	(9,060)	-	(252)	(6,646)	-	-	(15,958)
Telecommunications	(3,748)	-	(151)	(2,301)	-	-	(6,200)
Professional Services	(440,000)	-	-	-	-	-	(440,000)
Other Services and Supplies	(562)	-	-	(562)	-	-	(1,124)
Expendable Prop 250 - 5000	(1,820)	-	(98)	(882)	-	-	(2,800)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 022 - Phase-out Pgm & One-time Costs **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	(10,100,000)	-	(883,750)	(1,641,250)	-	-	(12,625,000)
Total Services & Supplies	**($10,562,199)**	**-**	**($884,502)**	**($1,656,249)**	**-**	**-**	**($13,102,950)**
Total Expenditures							
Total Expenditures	(10,836,434)	-	(1,002,504)	(1,812,482)	-	-	(13,651,420)
Total Expenditures	**($10,836,434)**	**-**	**($1,002,504)**	**($1,812,482)**	**-**	**-**	**($13,651,420)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(2)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(2)**
Total FTE							
Total FTE							(2.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(2.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,821,224	-	-	-	-	-	1,821,224
Other Revenues	-	-	77,038	-	-	-	77,038
Federal Funds	-	-	-	887,289	-	-	887,289
Tsfr From Administrative Svcs	-	10,078	-	-	-	-	10,078
Total Revenues	**$1,821,224**	**$10,078**	**$77,038**	**$887,289**	**-**	**-**	**$2,795,629**
Services & Supplies							
Instate Travel	19,032	-	1,560	4,701	-	-	25,293
Out of State Travel	101	-	6	15	-	-	122
Employee Training	13,659	-	1,057	4,023	-	-	18,739
Office Expenses	25,700	-	2,199	6,092	-	-	33,991
Telecommunications	13,563	10,078	1,141	3,674	-	-	28,456
Data Processing	231	-	17	109	-	-	357
Publicity and Publications	435	-	32	78	-	-	545
Professional Services	1,354,559	-	47,903	672,276	-	-	2,074,738
Attorney General	199,031	-	14,918	28,040	-	-	241,989
Employee Recruitment and Develop	29,901	-	2,964	7,572	-	-	40,437
Dues and Subscriptions	1,953	-	296	560	-	-	2,809
Food and Kitchen Supplies	410	-	61	118	-	-	589
Agency Program Related S and S	2,111	-	72	857	-	-	3,040
Other Services and Supplies	3,623	-	395	1,873	-	-	5,891
Expendable Prop 250 - 5000	4,779	-	347	1,387	-	-	6,513

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	37,467	-	3,375	138,677	-	-	179,519
Total Services & Supplies	**$1,706,555**	**$10,078**	**$76,343**	**$870,052**	**-**	**-**	**$2,663,028**
Special Payments							
Other Special Payments	114,669	-	695	17,237	-	-	132,601
Total Special Payments	**$114,669**	**-**	**$695**	**$17,237**	**-**	**-**	**$132,601**
Total Expenditures							
Total Expenditures	1,821,224	10,078	77,038	887,289	-	-	2,795,629
Total Expenditures	**$1,821,224**	**$10,078**	**$77,038**	**$887,289**	**-**	**-**	**$2,795,629**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,108,285	-	-	-	-	-	2,108,285
Federal Funds	-	-	-	586,862	-	-	586,862
Total Revenues	**$2,108,285**	**-**	**-**	**$586,862**	**-**	**-**	**$2,695,147**
Special Payments							
Other Special Payments	2,108,285	-	-	586,862	-	-	2,695,147
Total Special Payments	**$2,108,285**	**-**	**-**	**$586,862**	**-**	**-**	**$2,695,147**
Total Expenditures							
Total Expenditures	2,108,285	-	-	586,862	-	-	2,695,147
Total Expenditures	**$2,108,285**	**-**	**-**	**$586,862**	**-**	**-**	**$2,695,147**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	104,288	-	-	-	-	-	104,288
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	104,288	-	-	104,288
Total Revenues	**$104,288**	**-**	**-**	**$104,288**	**-**	**-**	**$208,576**
Personal Services							
Class/Unclass Sal. and Per Diem	908,307	-	73,802	201,916	-	-	1,184,025
Empl. Rel. Bd. Assessments	222	-	17	58	-	-	297
Public Employees' Retire Cont	191,109	-	15,528	42,484	-	-	249,121
Social Security Taxes	61,979	-	4,989	14,228	-	-	81,196
Paid Family Medical Leave Insurance	3,149	-	253	729	-	-	4,131
Worker's Comp. Assess. (WCD)	130	-	10	33	-	-	173
Flexible Benefits	130,404	-	10,019	34,510	-	-	174,933
Reconciliation Adjustment	(3,482)	-	(305)	(566)	-	-	(4,353)
Total Personal Services	**$1,291,818**	**-**	**$104,313**	**$293,392**	**-**	**-**	**$1,689,523**
Services & Supplies							
Instate Travel	439	-	-	439	-	-	878
Employee Training	234	-	-	234	-	-	468
Office Expenses	(122,494)	-	(14,260)	(31,694)	-	-	(168,448)
Telecommunications	(30,955)	-	(4,000)	(7,935)	-	-	(42,890)
Professional Services	(292,680)	-	(65,143)	(99,564)	-	-	(457,387)
Employee Recruitment and Develop	(730,430)	-	(19,540)	(49,930)	-	-	(799,900)
Food and Kitchen Supplies	2,520	-	-	2,520	-	-	5,040

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(14,164)	-	(1,370)	(3,174)	-	-	(18,708)
Total Services & Supplies	**($1,187,530)**	**-**	**($104,313)**	**($189,104)**	**-**	**-**	**($1,480,947)**
Total Expenditures							
Total Expenditures	104,288	-	-	104,288	-	-	208,576
Total Expenditures	**$104,288**	**-**	**-**	**$104,288**	**-**	**-**	**$208,576**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							5
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**5**
Total FTE							
Total FTE							4.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**4.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,602,868)	-	-	-	-	-	(1,602,868)
Other Revenues	-	-	(18,244)	-	-	-	(18,244)
Federal Funds	-	-	-	(213,303)	-	-	(213,303)
Total Revenues	**($1,602,868)**	**-**	**($18,244)**	**($213,303)**	**-**	**-**	**($1,834,415)**
Personal Services							
Class/Unclass Sal. and Per Diem	(155,122)	-	(15,709)	10,774	-	-	(160,057)
Temporary Appointments	(17,166)	-	(479)	(14,070)	-	-	(31,715)
All Other Differential	37,612	-	4,573	(20,463)	-	-	21,722
Empl. Rel. Bd. Assessments	(58)	-	(5)	(9)	-	-	(72)
Public Employees' Retire Cont	(24,723)	-	(2,343)	(2,038)	-	-	(29,104)
Social Security Taxes	(10,305)	-	(889)	(1,817)	-	-	(13,011)
Paid Family Medical Leave Insurance	(470)	-	(44)	(39)	-	-	(553)
Worker's Comp. Assess. (WCD)	(34)	-	(3)	(5)	-	-	(42)
Flexible Benefits	(33,926)	-	(2,969)	(5,513)	-	-	(42,408)
Reconciliation Adjustment	(2)	-	1	(1)	-	-	(2)
Total Personal Services	**($204,194)**	**-**	**($17,867)**	**($33,181)**	**-**	**-**	**($255,242)**
Services & Supplies							
Instate Travel	(935)	-	(82)	(152)	-	-	(1,169)
Employee Training	(498)	-	(44)	(81)	-	-	(623)
Office Expenses	(1,441)	-	(126)	(234)	-	-	(1,801)
Telecommunications	(864)	-	(76)	(140)	-	-	(1,080)
Professional Services	(1,394,376)	-	-	(179,424)	-	-	(1,573,800)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(560)	-	(49)	(91)	-	-	(700)
Total Services & Supplies	**($1,398,674)**	**-**	**($377)**	**($180,122)**	**-**	**-**	**($1,579,173)**
Total Expenditures							
Total Expenditures	(1,602,868)	-	(18,244)	(213,303)	-	-	(1,834,415)
Total Expenditures	**($1,602,868)**	**-**	**($18,244)**	**($213,303)**	**-**	**-**	**($1,834,415)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(1)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(1)**
Total FTE							
Total FTE							(1.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(1.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 401 - Human Resources Capacity

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 401 - Human Resources Capacity **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 402 - Strategic Plan Support

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 402 - Strategic Plan Support **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 403 - Community, Partners and the Public **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 403 - Community, Partners and the Public **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 406 - Required Inclusive and Supportive Access **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 406 - Required Inclusive and Supportive Access **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 411 - RHEC Expansion

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 411 - RHEC Expansion

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 412 - Operationalizing Equity in Health System **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 412 - Operationalizing Equity in Health System **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 416 - Org'l Resilience & Healing Approach Policy **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 416 - Org'l Resilience & Healing Approach Policy

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 416 - Org'l Resilience & Healing Approach Policy

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 552 - BH - Residential+ Study **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(8,800,000)	-	-	-	-	-	(8,800,000)
Total Revenues	**($8,800,000)**	**-**	**-**	**-**	**-**	**-**	**($8,800,000)**
Services & Supplies							
Professional Services	(8,800,000)	-	-	-	-	-	(8,800,000)
Total Services & Supplies	**($8,800,000)**	**-**	**-**	**-**	**-**	**-**	**($8,800,000)**
Total Expenditures							
Total Expenditures	(8,800,000)	-	-	-	-	-	(8,800,000)
Total Expenditures	**($8,800,000)**	**-**	**-**	**-**	**-**	**-**	**($8,800,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	282,116	-	-	-	-	-	282,116
Federal Funds	-	-	-	282,116	-	-	282,116
Total Revenues	**$282,116**	**-**	**-**	**$282,116**	**-**	**-**	**$564,232**
Personal Services							
Class/Unclass Sal. and Per Diem	207,789	-	1,357	194,726	-	-	403,872
All Other Differential	-	-	18,897	-	-	-	18,897
Empl. Rel. Bd. Assessments	72	-	-	72	-	-	144
Public Employees' Retire Cont	43,718	-	4,261	40,971	-	-	88,950
Social Security Taxes	15,893	-	1,549	14,895	-	-	32,337
Paid Family Medical Leave Insurance	833	-	83	779	-	-	1,695
Worker's Comp. Assess. (WCD)	42	-	-	42	-	-	84
Flexible Benefits	42,408	-	-	42,408	-	-	84,816
Reconciliation Adjustment	-	-	(1)	(2)	-	-	(3)
Total Personal Services	**$310,755**	**-**	**$26,146**	**$293,891**	**-**	**-**	**$630,792**
Services & Supplies							
Instate Travel	1,169	-	-	1,169	-	-	2,338
Employee Training	623	-	-	623	-	-	1,246
Office Expenses	(32,211)	-	(1,750)	(15,347)	-	-	(49,308)
Telecommunications	1,080	-	-	1,080	-	-	2,160
Professional Services	-	-	(24,396)	-	-	-	(24,396)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	700	-	-	700	-	-	1,400
Total Services & Supplies	**($28,639)**	**-**	**($26,146)**	**($11,775)**	**-**	**-**	**($66,560)**
Total Expenditures							
Total Expenditures	282,116	-	-	282,116	-	-	564,232
Total Expenditures	**$282,116**	**-**	**-**	**$282,116**	**-**	**-**	**$564,232**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							1
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**1**
Total FTE							
Total FTE							1.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	96,517	-	-	-	-	-	96,517
Other Revenues	-	-	7,871	-	-	-	7,871
Federal Funds	-	-	-	13,401	-	-	13,401
Total Revenues	**$96,517**	**-**	**$7,871**	**$13,401**	**-**	**-**	**$117,789**
Services & Supplies							
Instate Travel	(8,446)	-	-	(1,391)	-	-	(9,837)
Attorney General	104,963	-	7,871	14,792	-	-	127,626
Total Services & Supplies	**$96,517**	**-**	**$7,871**	**$13,401**	**-**	**-**	**$117,789**
Total Expenditures							
Total Expenditures	96,517	-	7,871	13,401	-	-	117,789
Total Expenditures	**$96,517**	**-**	**$7,871**	**$13,401**	**-**	**-**	**$117,789**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	360,099	-	-	-	-	-	360,099
Other Revenues	-	-	31,510	-	-	-	31,510
Federal Funds	-	-	-	58,517	-	-	58,517
Total Revenues	**$360,099**	**-**	**$31,510**	**$58,517**	**-**	**-**	**$450,126**
Personal Services							
Class/Unclass Sal. and Per Diem	124,675	-	10,909	20,260	-	-	155,844
All Other Differential	6,234	-	545	1,013	-	-	7,792
Empl. Rel. Bd. Assessments	43	-	4	7	-	-	54
Public Employees' Retire Cont	27,544	-	2,410	4,476	-	-	34,430
Social Security Taxes	10,015	-	877	1,627	-	-	12,519
Paid Family Medical Leave Insurance	523	-	46	85	-	-	654
Worker's Comp. Assess. (WCD)	25	-	2	4	-	-	31
Flexible Benefits	25,445	-	2,226	4,135	-	-	31,806
Total Personal Services	**$194,504**	**-**	**$17,019**	**$31,607**	**-**	**-**	**$243,130**
Services & Supplies							
Instate Travel	702	-	61	114	-	-	877
Employee Training	374	-	33	61	-	-	468
Office Expenses	1,081	-	95	176	-	-	1,352
Telecommunications	648	-	57	105	-	-	810
Professional Services	158,199	-	13,843	25,708	-	-	197,750
Food and Kitchen Supplies	4,031	-	353	655	-	-	5,039

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Central Services
Cross Reference Number: 44300-010-40-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	560	-	49	91	-	-	700
Total Services & Supplies	**$165,595**	**-**	**$14,491**	**$26,910**	**-**	**-**	**$206,996**
Total Expenditures							
Total Expenditures	360,099	-	31,510	58,517	-	-	450,126
Total Expenditures	**$360,099**	**-**	**$31,510**	**$58,517**	**-**	**-**	**$450,126**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							1
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**1**
Total FTE							
Total FTE							0.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**0.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 813 - Updated Base Debt Service Adjustments **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Central Services**

Pkg: 813 - Updated Base Debt Service Adjustments **Cross Reference Number: 44300-010-40-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	1,900,404	-	-	-	1,900,404
Total Revenues	**-**	**-**	**$1,900,404**	**-**	**-**	**-**	**$1,900,404**
Personal Services							
Temporary Appointments	-	-	45,999	-	-	-	45,999
Overtime Payments	-	-	4,221	-	-	-	4,221
Shift Differential	-	-	9,650	-	-	-	9,650
All Other Differential	-	-	46,495	-	-	-	46,495
Public Employees' Retire Cont	-	-	12,701	-	-	-	12,701
Pension Obligation Bond	-	-	(326,909)	-	-	-	(326,909)
Social Security Taxes	-	-	8,137	-	-	-	8,137
Paid Family Medical Leave Insurance	-	-	241	-	-	-	241
Vacancy Savings	-	-	2,099,869	-	-	-	2,099,869
Total Personal Services	**-**	**-**	**$1,900,404**	**-**	**-**	**-**	**$1,900,404**
Total Expenditures							
Total Expenditures	-	-	1,900,404	-	-	-	1,900,404
Total Expenditures	**-**	**-**	**$1,900,404**	**-**	**-**	**-**	**$1,900,404**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	207,315	-	-	-	207,315
Total Revenues	**-**	**-**	**$207,315**	**-**	**-**	**-**	**$207,315**
Services & Supplies							
Instate Travel	-	-	36,935	-	-	-	36,935
Employee Training	-	-	64,901	-	-	-	64,901
Office Expenses	-	-	70,275	-	-	-	70,275
Telecommunications	-	-	22,978	-	-	-	22,978
Other Services and Supplies	-	-	6,391	-	-	-	6,391
Expendable Prop 250 - 5000	-	-	5,835	-	-	-	5,835
Total Services & Supplies	**-**	**-**	**$207,315**	**-**	**-**	**-**	**$207,315**
Total Expenditures							
Total Expenditures	-	-	207,315	-	-	-	207,315
Total Expenditures	**-**	**-**	**$207,315**	**-**	**-**	**-**	**$207,315**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 022 - Phase-out Pgm & One-time Costs **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	(978,252)	-	-	-	(978,252)
Total Revenues	**-**	**-**	**($978,252)**	**-**	**-**	**-**	**($978,252)**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	(187,848)	-	-	-	(187,848)
Empl. Rel. Bd. Assessments	-	-	(72)	-	-	-	(72)
Public Employees' Retire Cont	-	-	(39,523)	-	-	-	(39,523)
Social Security Taxes	-	-	(14,370)	-	-	-	(14,370)
Paid Family Medical Leave Insurance	-	-	(751)	-	-	-	(751)
Worker's Comp. Assess. (WCD)	-	-	(42)	-	-	-	(42)
Flexible Benefits	-	-	(42,408)	-	-	-	(42,408)
Total Personal Services	**-**	**-**	**($285,014)**	**-**	**-**	**-**	**($285,014)**
Services & Supplies							
Instate Travel	-	-	(2,436)	-	-	-	(2,436)
Employee Training	-	-	(1,806)	-	-	-	(1,806)
Office Expenses	-	-	(4,634)	-	-	-	(4,634)
Telecommunications	-	-	(1,516)	-	-	-	(1,516)
Food and Kitchen Supplies	-	-	(681,724)	-	-	-	(681,724)
Medical Services and Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	(422)	-	-	-	(422)
Expendable Prop 250 - 5000	-	-	(700)	-	-	-	(700)
Total Services & Supplies	**-**	**-**	**($693,238)**	**-**	**-**	**-**	**($693,238)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	(978,252)	-	-	-	(978,252)
Total Expenditures	**-**	**-**	**($978,252)**	**-**	**-**	**-**	**($978,252)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(1)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(1)**
Total FTE							
Total FTE							(1.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(1.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	2,321,588	-	-	-	2,321,588
Total Revenues	**-**	**-**	**$2,321,588**	**-**	**-**	**-**	**$2,321,588**
Services & Supplies							
Instate Travel	-	-	62,126	-	-	-	62,126
Out of State Travel	-	-	4,675	-	-	-	4,675
Employee Training	-	-	118,250	-	-	-	118,250
Office Expenses	-	-	65,994	-	-	-	65,994
Telecommunications	-	-	48,152	-	-	-	48,152
Data Processing	-	-	941,760	-	-	-	941,760
Publicity and Publications	-	-	499	-	-	-	499
Professional Services	-	-	143,225	-	-	-	143,225
IT Professional Services	-	-	546,269	-	-	-	546,269
Attorney General	-	-	4,031	-	-	-	4,031
Dues and Subscriptions	-	-	58,016	-	-	-	58,016
Facilities Rental and Taxes	-	-	14,015	-	-	-	14,015
Facilities Maintenance	-	-	1,425	-	-	-	1,425
Food and Kitchen Supplies	-	-	2,522	-	-	-	2,522
Medical Services and Supplies	-	-	1,161	-	-	-	1,161
Agency Program Related S and S	-	-	6,638	-	-	-	6,638
Intra-agency Charges	-	-	2,764	-	-	-	2,764
Other Services and Supplies	-	-	10,014	-	-	-	10,014
Expendable Prop 250 - 5000	-	-	16,558	-	-	-	16,558

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	273,442	-	-	-	273,442
Total Services & Supplies	**-**	**-**	**$2,321,536**	**-**	**-**	**-**	**$2,321,536**
Special Payments							
Other Special Payments	-	-	52	-	-	-	52
Total Special Payments	**-**	**-**	**$52**	**-**	**-**	**-**	**$52**
Total Expenditures							
Total Expenditures	-	-	2,321,588	-	-	-	2,321,588
Total Expenditures	**-**	**-**	**$2,321,588**	**-**	**-**	**-**	**$2,321,588**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 201 - Mainframe Modernization

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	5,818,400	-	-	-	5,818,400
Total Revenues	**-**	**-**	**$5,818,400**	**-**	**-**	**-**	**$5,818,400**
Services & Supplies							
Professional Services	-	-	5,818,400	-	-	-	5,818,400
Total Services & Supplies	**-**	**-**	**$5,818,400**	**-**	**-**	**-**	**$5,818,400**
Total Expenditures							
Total Expenditures	-	-	5,818,400	-	-	-	5,818,400
Total Expenditures	**-**	**-**	**$5,818,400**	**-**	**-**	**-**	**$5,818,400**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 202 - Improve IT Security & Privacy Posture **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 202 - Improve IT Security & Privacy Posture **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 413 - Interoperability/Provider Prior Authorization

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 413 - Interoperability/Provider Prior Authorization **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 424 - State-Based Marketplace Eligibility Phase II **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	1,379,635	-	-	-	1,379,635
Total Revenues	**-**	**-**	**$1,379,635**	**-**	**-**	**-**	**$1,379,635**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	4,677	-	-	-	4,677
Employee Training	-	-	2,493	-	-	-	2,493
Office Expenses	-	-	7,203	-	-	-	7,203
Telecommunications	-	-	4,320	-	-	-	4,320
Food and Kitchen Supplies	-	-	1,356,742	-	-	-	1,356,742
Expendable Prop 250 - 5000	-	-	4,200	-	-	-	4,200
Total Services & Supplies	**-**	**-**	**$1,379,635**	**-**	**-**	**-**	**$1,379,635**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: OHA Shared Services**

Pkg: 424 - State-Based Marketplace Eligibility Phase II **Cross Reference Number: 44300-010-45-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	1,379,635	-	-	-	1,379,635
Total Expenditures	**-**	**-**	**$1,379,635**	**-**	**-**	**-**	**$1,379,635**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	9,797,842	-	-	-	9,797,842
Total Revenues	**-**	**-**	**$9,797,842**	**-**	**-**	**-**	**$9,797,842**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	231,384	-	-	-	231,384
Shift Differential	-	-	26,449	-	-	-	26,449
Empl. Rel. Bd. Assessments	-	-	72	-	-	-	72
Public Employees' Retire Cont	-	-	54,248	-	-	-	54,248
Social Security Taxes	-	-	19,724	-	-	-	19,724
Paid Family Medical Leave Insurance	-	-	1,030	-	-	-	1,030
Worker's Comp. Assess. (WCD)	-	-	42	-	-	-	42
Flexible Benefits	-	-	42,408	-	-	-	42,408
Total Personal Services	**-**	**-**	**$375,357**	**-**	**-**	**-**	**$375,357**
Services & Supplies							
Instate Travel	-	-	1,169	-	-	-	1,169
Employee Training	-	-	623	-	-	-	623
Office Expenses	-	-	1,801	-	-	-	1,801
Telecommunications	-	-	1,080	-	-	-	1,080
Data Processing	-	-	9,418,399	-	-	-	9,418,399
Expendable Prop 250 - 5000	-	-	700	-	-	-	700
Total Services & Supplies	**-**	**-**	**$9,423,772**	**-**	**-**	**-**	**$9,423,772**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	-	-	(1,287)	-	-	-	(1,287)
Total Special Payments	**-**	**-**	**($1,287)**	**-**	**-**	**-**	**($1,287)**
Total Expenditures							
Total Expenditures	-	-	9,797,842	-	-	-	9,797,842
Total Expenditures	**-**	**-**	**$9,797,842**	**-**	**-**	**-**	**$9,797,842**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							1
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**1**
Total FTE							
Total FTE							1.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	2,126	-	-	-	2,126
Total Revenues	**-**	**-**	**$2,126**	**-**	**-**	**-**	**$2,126**
Services & Supplies							
Attorney General	-	-	2,126	-	-	-	2,126
Total Services & Supplies	**-**	**-**	**$2,126**	**-**	**-**	**-**	**$2,126**
Total Expenditures							
Total Expenditures	-	-	2,126	-	-	-	2,126
Total Expenditures	**-**	**-**	**$2,126**	**-**	**-**	**-**	**$2,126**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	738,734	-	-	-	738,734
Total Revenues	**-**	**-**	**$738,734**	**-**	**-**	**-**	**$738,734**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	488,422	-	-	-	488,422
Empl. Rel. Bd. Assessments	-	-	132	-	-	-	132
Public Employees' Retire Cont	-	-	102,764	-	-	-	102,764
Social Security Taxes	-	-	37,364	-	-	-	37,364
Paid Family Medical Leave Insurance	-	-	1,953	-	-	-	1,953
Worker's Comp. Assess. (WCD)	-	-	76	-	-	-	76
Flexible Benefits	-	-	77,748	-	-	-	77,748
Reconciliation Adjustment	-	-	20,307	-	-	-	20,307
Total Personal Services	**-**	**-**	**$728,766**	**-**	**-**	**-**	**$728,766**
Services & Supplies							
Instate Travel	-	-	2,144	-	-	-	2,144
Employee Training	-	-	1,142	-	-	-	1,142
Office Expenses	-	-	3,302	-	-	-	3,302
Telecommunications	-	-	1,980	-	-	-	1,980
Expendable Prop 250 - 5000	-	-	1,400	-	-	-	1,400
Total Services & Supplies	**-**	**-**	**$9,968**	**-**	**-**	**-**	**$9,968**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: OHA Shared Services
Cross Reference Number: 44300-010-45-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	738,734	-	-	-	738,734
Total Expenditures	**-**	**-**	**$738,734**	**-**	**-**	**-**	**$738,734**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							1.84
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.84**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(377,930)	-	-	-	-	-	(377,930)
Other Revenues	-	-	57,053	-	-	-	57,053
Federal Funds	-	-	-	21,348	-	-	21,348
Tsfr From Administrative Svcs	-	222	-	-	-	-	222
Total Revenues	**($377,930)**	**$222**	**$57,053**	**$21,348**	**-**	**-**	**($299,307)**
Personal Services							
Unemployment Assessments	62,461	222	57,053	21,348	-	-	141,084
Mass Transit Tax	(440,391)	-	-	-	-	-	(440,391)
Total Personal Services	**($377,930)**	**$222**	**$57,053**	**$21,348**	**-**	**-**	**($299,307)**
Total Expenditures							
Total Expenditures	(377,930)	222	57,053	21,348	-	-	(299,307)
Total Expenditures	**($377,930)**	**$222**	**$57,053**	**$21,348**	**-**	**-**	**($299,307)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	6,264,301	-	-	-	-	-	6,264,301
Other Revenues	-	-	47,038	-	-	-	47,038
Federal Funds	-	-	-	131,337	-	-	131,337
Total Revenues	**$6,264,301**	**-**	**$47,038**	**$131,337**	**-**	**-**	**$6,442,676**
Personal Services							
Unemployment Assessments	-	-	4,447	19,014	-	-	23,461
Mass Transit Tax	36,696	-	-	-	-	-	36,696
Total Personal Services	**$36,696**	**-**	**$4,447**	**$19,014**	**-**	**-**	**$60,157**
Services & Supplies							
Office Expenses	74,645	-	7,893	38,082	-	-	120,620
Telecommunications	283	-	393	283	-	-	959
Data Processing	57,218	-	9,560	26,600	-	-	93,378
Facilities Rental and Taxes	5,965,908	-	7,877	5,668	-	-	5,979,453
IT Expendable Property	129,551	-	16,868	41,690	-	-	188,109
Total Services & Supplies	**$6,227,605**	**-**	**$42,591**	**$112,323**	**-**	**-**	**$6,382,519**
Total Expenditures							
Total Expenditures	6,264,301	-	47,038	131,337	-	-	6,442,676
Total Expenditures	**$6,264,301**	**-**	**$47,038**	**$131,337**	**-**	**-**	**$6,442,676**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(181,929)	-	-	-	-	-	(181,929)
Other Revenues	-	-	(684,140)	-	-	-	(684,140)
Federal Funds	-	-	-	(55,311)	-	-	(55,311)
Total Revenues	**($181,929)**	**-**	**($684,140)**	**($55,311)**	**-**	**-**	**($921,380)**
Services & Supplies							
Data Processing	(181,929)	-	(18,347)	(55,311)	-	-	(255,587)
Other COP Costs	-	-	(665,793)	-	-	-	(665,793)
Total Services & Supplies	**($181,929)**	**-**	**($684,140)**	**($55,311)**	**-**	**-**	**($921,380)**
Total Expenditures							
Total Expenditures	(181,929)	-	(684,140)	(55,311)	-	-	(921,380)
Total Expenditures	**($181,929)**	**-**	**($684,140)**	**($55,311)**	**-**	**-**	**($921,380)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	30,990,660	-	-	-	-	-	30,990,660
Other Revenues	-	-	2,251,863	-	-	-	2,251,863
Federal Funds	-	-	-	4,816,886	-	-	4,816,886
Tsfr From Administrative Svcs	-	21,866	-	-	-	-	21,866
Total Revenues	**$30,990,660**	**$21,866**	**$2,251,863**	**$4,816,886**	**-**	**-**	**$38,081,275**
Services & Supplies							
Instate Travel	1,373	-	279	859	-	-	2,511
Office Expenses	104,391	295	96,370	61,574	-	-	262,630
Telecommunications	186,520	210	34,369	69,478	-	-	290,577
State Gov. Service Charges	25,203,447	-	972,670	2,429,835	-	-	28,605,952
Data Processing	392,812	-	235,891	87,718	-	-	716,421
Professional Services	63,386	-	15,742	37,040	-	-	116,168
Attorney General	449	-	109	365	-	-	923
Facilities Rental and Taxes	567,554	3,990	274,340	428,254	-	-	1,274,138
Fuels and Utilities	9,495	-	2,993	3,110	-	-	15,598
Facilities Maintenance	9,913	-	3,441	2,505	-	-	15,859
Food and Kitchen Supplies	114	-	-	60	-	-	174
Other COP Costs	-	-	-	-	-	-	-
Other Services and Supplies	207,071	-	4,030	87,550	-	-	298,651
Expendable Prop 250 - 5000	89,417	-	30,581	47,534	-	-	167,532
IT Expendable Property	85,684	-	12,201	47,298	-	-	145,183
Total Services & Supplies	**$26,921,626**	**$4,495**	**$1,683,016**	**$3,303,180**	**-**	**-**	**$31,912,317**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	4,069,034	17,371	568,847	1,513,706	-	-	6,168,958
Total Special Payments	**$4,069,034**	**$17,371**	**$568,847**	**$1,513,706**	**-**	**-**	**$6,168,958**
Total Expenditures							
Total Expenditures	30,990,660	21,866	2,251,863	4,816,886	-	-	38,081,275
Total Expenditures	**$30,990,660**	**$21,866**	**$2,251,863**	**$4,816,886**	**-**	**-**	**$38,081,275**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,823,238	-	-	-	-	-	3,823,238
Other Revenues	-	-	551,578	-	-	-	551,578
Federal Funds	-	-	-	1,604,484	-	-	1,604,484
Tsfr From Administrative Svcs	-	7,242	-	-	-	-	7,242
Total Revenues	**$3,823,238**	**$7,242**	**$551,578**	**$1,604,484**	**-**	**-**	**$5,986,542**
Special Payments							
Other Special Payments	3,823,238	7,242	551,578	1,604,484	-	-	5,986,542
Total Special Payments	**$3,823,238**	**$7,242**	**$551,578**	**$1,604,484**	**-**	**-**	**$5,986,542**
Total Expenditures							
Total Expenditures	3,823,238	7,242	551,578	1,604,484	-	-	5,986,542
Total Expenditures	**$3,823,238**	**$7,242**	**$551,578**	**$1,604,484**	**-**	**-**	**$5,986,542**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	124,699	-	-	-	-	-	124,699
Other Revenues	-	-	1,394	-	-	-	1,394
Federal Funds	-	-	-	69,510	-	-	69,510
Total Revenues	**$124,699**	**-**	**$1,394**	**$69,510**	**-**	**-**	**$195,603**
Services & Supplies							
Office Expenses	31,052	-	498	24,096	-	-	55,646
Telecommunications	36,038	-	-	-	-	-	36,038
Data Processing	31,052	-	498	24,096	-	-	55,646
Expendable Prop 250 - 5000	26,557	-	398	21,318	-	-	48,273
Total Services & Supplies	**$124,699**	**-**	**$1,394**	**$69,510**	**-**	**-**	**$195,603**
Total Expenditures							
Total Expenditures	124,699	-	1,394	69,510	-	-	195,603
Total Expenditures	**$124,699**	**-**	**$1,394**	**$69,510**	**-**	**-**	**$195,603**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 201 - Mainframe Modernization

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	734,146	-	-	-	-	-	734,146
Other Revenues	-	-	132,852	-	-	-	132,852
Federal Funds	-	-	-	223,773	-	-	223,773
Total Revenues	**$734,146**	**-**	**$132,852**	**$223,773**	**-**	**-**	**$1,090,771**
Special Payments							
Other Special Payments	734,146	-	132,852	223,773	-	-	1,090,771
Total Special Payments	**$734,146**	**-**	**$132,852**	**$223,773**	**-**	**-**	**$1,090,771**
Total Expenditures							
Total Expenditures	734,146	-	132,852	223,773	-	-	1,090,771
Total Expenditures	**$734,146**	**-**	**$132,852**	**$223,773**	**-**	**-**	**$1,090,771**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority | **Cross Reference Name: State Assessments and Enterprise-wide Costs**

Pkg: 202 - Improve IT Security & Privacy Posture | **Cross Reference Number: 44300-010-50-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Data Processing	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 419 - OSH Facility Conservation and Development

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Other COP Costs	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Debt Service							
Principal - Bonds	-	-	-	-	-	-	-
Interest - Bonds	-	-	-	-	-	-	-
Total Debt Service	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	30,234	-	-	-	30,234
Total Revenues	**-**	**-**	**$30,234**	**-**	**-**	**-**	**$30,234**
Services & Supplies							
Data Processing	-	-	11,034	-	-	-	11,034
IT Expendable Property	-	-	19,200	-	-	-	19,200
Total Services & Supplies	**-**	**-**	**$30,234**	**-**	**-**	**-**	**$30,234**
Total Expenditures							
Total Expenditures	-	-	30,234	-	-	-	30,234
Total Expenditures	**-**	**-**	**$30,234**	**-**	**-**	**-**	**$30,234**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Data Processing	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(6,720,000)	-	-	-	-	-	(6,720,000)
Total Revenues	**($6,720,000)**	**-**	**-**	**-**	**-**	**-**	**($6,720,000)**
Services & Supplies							
Data Processing	(754,092)	-	-	-	-	-	(754,092)
Facilities Rental and Taxes	(5,965,908)	-	-	-	-	-	(5,965,908)
Total Services & Supplies	**($6,720,000)**	**-**	**-**	**-**	**-**	**-**	**($6,720,000)**
Total Expenditures							
Total Expenditures	(6,720,000)	-	-	-	-	-	(6,720,000)
Total Expenditures	**($6,720,000)**	**-**	**-**	**-**	**-**	**-**	**($6,720,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	(6,000,000)	-	-	-	(6,000,000)
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**($6,000,000)**	**-**	**-**	**-**	**($6,000,000)**
Personal Services							
Unemployment Assessments	-	-	(500,000)	-	-	-	(500,000)
Total Personal Services	**-**	**-**	**($500,000)**	**-**	**-**	**-**	**($500,000)**
Services & Supplies							
Office Expenses	500,000	-	-	300,000	-	-	800,000
Telecommunications	(700,000)	-	-	-	-	-	(700,000)
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	(3,332,515)	-	(3,795,169)	(154,204)	-	-	(7,281,888)
Facilities Rental and Taxes	2,900,000	-	(3,500,000)	(2,500,000)	-	-	(3,100,000)
Other Services and Supplies	(2,000,000)	-	300,000	1,000,000	-	-	(700,000)
Expendable Prop 250 - 5000	-	-	-	(300,000)	-	-	(300,000)
IT Expendable Property	100,000	-	200,000	100,000	-	-	400,000
Total Services & Supplies	**($2,532,515)**	**-**	**($6,795,169)**	**($1,554,204)**	**-**	**-**	**($10,881,888)**
Special Payments							
Loan Repaid To State Agencies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	2,532,515	-	1,295,169	1,554,204	-	-	5,381,888
Total Special Payments	**$2,532,515**	**-**	**$1,295,169**	**$1,554,204**	**-**	**-**	**$5,381,888**
Total Expenditures							
Total Expenditures	-	-	(6,000,000)	-	-	-	(6,000,000)
Total Expenditures	**-**	**-**	**($6,000,000)**	**-**	**-**	**-**	**($6,000,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(7,633,811)	-	-	-	-	-	(7,633,811)
Other Revenues	-	-	(538,347)	-	-	-	(538,347)
Federal Funds	-	-	-	(1,084,632)	-	-	(1,084,632)
Tsfr From Administrative Svcs	-	(3,610,976)	-	-	-	-	(3,610,976)
Total Revenues	**($7,633,811)**	**($3,610,976)**	**($538,347)**	**($1,084,632)**	**-**	**-**	**($12,867,766)**
Services & Supplies							
State Gov. Service Charges	(6,456,525)	-	(1,398,147)	(847,008)	-	-	(8,701,680)
Data Processing	(213,927)	-	(26,833)	(50,221)	-	-	(290,981)
Attorney General	235	-	54	190	-	-	479
Facilities Rental and Taxes	(312,826)	-	(106,332)	(165,887)	-	-	(585,045)
Fuels and Utilities	-	-	-	-	-	-	-
Other Services and Supplies	(99,385)	-	992,911	(21,706)	-	-	871,820
Total Services & Supplies	**($7,082,428)**	**-**	**($538,347)**	**($1,084,632)**	**-**	**-**	**($8,705,407)**
Debt Service							
Principal - Bonds	(551,383)	(3,610,976)	-	-	-	-	(4,162,359)
Total Debt Service	**($551,383)**	**($3,610,976)**	**-**	**-**	**-**	**-**	**($4,162,359)**
Total Expenditures							
Total Expenditures	(7,633,811)	(3,610,976)	(538,347)	(1,084,632)	-	-	(12,867,766)
Total Expenditures	**($7,633,811)**	**($3,610,976)**	**($538,347)**	**($1,084,632)**	**-**	**-**	**($12,867,766)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,720,156	-	-	-	-	-	1,720,156
Other Revenues	-	-	483,000	-	-	-	483,000
Total Revenues	**$1,720,156**	**-**	**$483,000**	**-**	**-**	**-**	**$2,203,156**
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Other COP Costs	-	-	82,000	-	-	-	82,000
Total Services & Supplies	**-**	**-**	**$82,000**	**-**	**-**	**-**	**$82,000**
Debt Service							
Principal - Bonds	1,175,000	-	-	-	-	-	1,175,000
Interest - Bonds	545,156	-	401,000	-	-	-	946,156
Total Debt Service	**$1,720,156**	**-**	**$401,000**	**-**	**-**	**-**	**$2,121,156**
Total Expenditures							
Total Expenditures	1,720,156	-	483,000	-	-	-	2,203,156
Total Expenditures	**$1,720,156**	**-**	**$483,000**	**-**	**-**	**-**	**$2,203,156**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

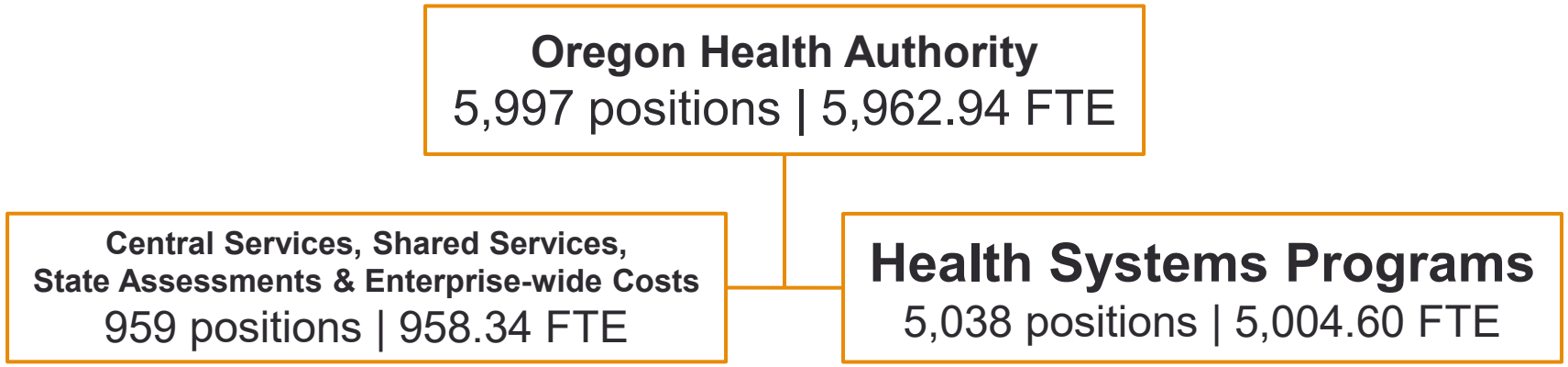
ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 44300-010-50-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	23,312	-	-	-	-	-	23,312
Other Revenues	-	-	12,471	-	-	-	12,471
Federal Funds	-	-	-	13,330	-	-	13,330
Total Revenues	**$23,312**	**-**	**$12,471**	**$13,330**	**-**	**-**	**$49,113**
Services & Supplies							
IT Expendable Property	-	-	10,078	-	-	-	10,078
Total Services & Supplies	**-**	**-**	**$10,078**	**-**	**-**	**-**	**$10,078**
Special Payments							
Other Special Payments	23,312	-	2,393	13,330	-	-	39,035
Total Special Payments	**$23,312**	**-**	**$2,393**	**$13,330**	**-**	**-**	**$39,035**
Total Expenditures							
Total Expenditures	23,312	-	12,471	13,330	-	-	49,113
Total Expenditures	**$23,312**	**-**	**$12,471**	**$13,330**	**-**	**-**	**$49,113**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

OREGON HEALTH AUTHORITY



Oregon Health Authority: Shared Services & State Assessments & Enterprise-wide Costs

Executive Summary

Expenditures by fund type, positions and full-time equivalents

Shared Services & SAEC	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$274.64	$298.74	$73.52	$660.36	664	651.37
2025-27 LAB	$304.63	$343.70	$74.26	$722.59	662	661.84
Difference	$29.99	$44.97	$0.74	$62.23	-2	10.47
Percent	11%	15%	1%	9%	0%	2%

Division overview

Shared Services supports the Oregon Department of Human Services (ODHS) and Oregon Health Authority (OHA) by providing leadership in the delivery of efficient, consistent, and coordinated infrastructure services to all programs in both departments. The mission of OHA | ODHS Shared Services is to provide critical business services that are data-informed, accountable, and transparent. ODHS and OHA govern their shared services through a board composed of operational leaders from the two agencies who ensure that shared services are prioritized and managed to support program needs. The board and its subgroups have established service level agreements and performance measures for each service, implemented recent budget cuts, moved staff in and out of shared services to rationalize service delivery, and begun implementing more integrated systems to support the performance of all our employees.

The OHA Shared Services budget contains the Office of Information Services. The Legislatively Adopted Budget of $295.7 million Total Funds continues funding for the Office of Information Services for 2025-27 at the current service level, as well as the policy packages listed below.

- **POP 201: Mainframe Modernization.** Over a million people in Oregon depend on an aging mainframe platform supported by a dwindling number of technical specialists. POP 203 was approved in 2023-25 to start moving from the mainframe to a more modern, flexible, and supportable technology that can meet the needs

Executive Summary

of constituents who expect and rely on ODHS to provide services reliably and securely. Moving off a 50-year-old platform requires a multi-biennium effort, and this POP continues work that has already begun.

OHA State Assessments and Enterprise-wide Costs (SA&EC) includes the budget for costs that affect the entire agency including statewide assessments that include Department of Administrative Services charges such as the State Government Service Charge, Risk Assessment and State Data Center Charges. Rent for all of OHA is in the Facilities budget. IT Direct is for all computer replacement needs. The Shared Services funding is the revenue for the OHA portion of ODHS | OHA Shared Services and Debt services is to pay off Certificates of Participation or Q-Bond loans taken for major OHA projects. Each service, both shared and assessed, are important for OHA to attain its programmatic outcomes. The Legislatively Adopted Budget for SA&EC is $426.8 million Total Funds.

State government service charges (SGSC), price list
The Department of Administrative Services (DAS) charges a mandatory assessment to all state agencies (SGSC) and an estimated fee-for-service charge provided by the following programs and others not listed here:

- DAS — Chief Financial Office (CFO)
- DAS — Capitol Planning Comm.
- DAS — Enterprise Asset Management Offices
- DAS — Chief Operating Office
- DAS — Chief Human Resources Office
- DAS — Enterprise Information Services
- Secretary of State Audits & Archives Divisions
- State Controllers Division
- Enterprise Goods and Services (EGS)
- State Library of Oregon
- All others

Executive Summary

Risk Management Program, price list
Under ORS 278.405, DAS manages state government risk management and insurance programs. It has responsibility to:

- Provide insurance coverage for tort liability, state property, and workers' compensation.
- Purchase insurance policies, develop and administer self-insurance programs.
- Purchase risk management, actuarial and other required professional services.
- Provide technical services in risk management and insurance.
- Adopt rules and policies governing the administration of the state's insurance and risk management activities.

Enterprise Information Services (EIS), price list
Enterprise Information Services, formerly known as the State Data Center, provides and manages a common computing and network infrastructure for state agencies and local governments. EIS provides services in the following service areas:

- Mainframe
- Distributed services
- Midrange
- Disaster recovery
- Storage
- Network
- Voice

Telecom, usage based

Executive Summary

The telecommunications budget is the cost per desk phone budget and DAS financing charges for the telecommunications system. Expenditures for work contracted to the IT phone contractor for phone system adjustments is paid out of this budget as well.

Facilities
Facilities provides coordination for ODHS and OHA offices. Expenditures include:

- Rent or lease workspace for staff (includes escalations and reconciliation costs).
- Lease building maintenance management (janitorial, repair and maintenance).
- Fuels and utilities (including rate increases).
- DAS leasing fees and building rent.
- Copier maintenance.
- Professional services for furniture movers, installers and emergency repairs.
- Attorney General cost for legal sufficiency reviews for leases, negotiations related to legal issues for facility related matters and legal opinions.
- Inventory replenishment.
- Costs of systems furniture reconfigurations, building remodels, facilities relocations and staff moves.

IT direct – internal computer replacement
Lifecycle replacement, repairs, and new computers for new positions. If the agency requests an upgrade or purchase that is not considered replacement, repair or a new computer for an existing employee, the purchase is charged to the program.

Executive Summary

Shared Services funding
Funding is based on cost allocation statistics as applied to Shared Services office expenditures. The allocation method determines distribution of expenditures between OHA and ODHS and the revenue distribution by General Fund, Lottery Funds, Other Funds or Federal Funds.

Debt service
Debt service is the obligation to repay principal and interest on funds borrowed through the sale of certificates of participation (COPs) and bonds. The state uses proceeds of COPs and bonds to build and improve its facilities. They also are used to provide staff support for related activities including project management, community development coordination and fiscal services support. Repayment periods range from 6 to 26 years depending on the nature and value of the project. The Department of Administrative Services Capital Finance Section provides schedules of debt service obligations for each sale; these are the values used to develop the budget. Occasionally, the Capital Finance Section can refinance existing debt, which can reduce or delay debt obligations.

Mass transit
Transit taxes are employer taxes used to fund a mass transit district. These are not deducted from employee pay. The transit tax is imposed directly on the employer. The tax is figured only on the amount of gross payroll for services performed within the TriMet or Lane Transit Districts. This includes traveling sales representatives and employees working from home. The Oregon Department of Revenue administers tax programs. Nearly every employer who pays wages for services performed in these districts must pay transit payroll tax. It is based on state-only (General Fund) funding.

Executive Summary

Unemployment insurance
Benefits provide temporary financial assistance to workers unemployed through no fault of their own who meet Oregon's eligibility requirements. Invoiced and paid quarterly.

Office of Administrative Hearings
The Employment Department bills all state agencies for actual expenses incurred due to utilization of Administrative Hearings.

Program descriptions

Office of Information Services (OIS) is a shared service provider for ODHS and OHA. It provides information technology (IT) systems and services for nearly 66,000 agency and partner staff at 140 local offices, Oregon State Hospital locations, and the public health laboratory.

OIS provides support for more than 30,500 desktop/laptop computers and 1,520 printers. The Service Desk responds to more than 14,000 service requests each month.

OIS provides information systems and services to ODHS and OHA staff and partners statewide in support of programs that:

- Determine client eligibility.
- Provide medical, housing, food and job assistance.
- Provide addiction, mental health, and vocational and rehabilitative services.
- Protect children, seniors and people with physical and developmental disabilities.
- Process claims and benefits.
- Manage provider licensing and state hospital facilities.

- Promote and protect public health.
- Respond to and coordinate statewide disasters and health emergencies and support Health Alert Network and emergency preparedness activities.

OIS also supports partners around the state that use ODHS and OHA systems. Many of the IT systems used by ODHS, OHA and agency partners are needed 24 hours a day, seven days a week.

OIS now also provides a sub-section of services which were formerly provided by the Information Security and Privacy Office (ISPO), primarily the IT security functions.

Program justification and link to long-term outcomes

OHA Shared Services provides critical business supports necessary for OHA programs to achieve the agency's overarching mission to eliminate health inequities by 2030. OHA Shared Services - Office of Information Services (OIS) – performs Quarterly Target Review meetings where managers review metrics and outcomes that align with OHA's Health Equity goals. In addition, OIS reports to the ODHS/OHA Shared Services Budget Committee (SSBC), which is made up of OHA and ODHS leaders, on the OIS metrics and Service Level Agreement components.

Its budget is structured and administered according to the following principles:

Control over major costs. OHA centrally manages many major costs. Some, such as many DAS charges, are essentially fixed to the agency. Others, such as facility rents, are managed centrally to control the costs. OHA Shared Services supports both ODHS and OHA by providing leadership in the delivery of efficient, consistent and coordinated administrative services to all programs within both departments.

Executive Summary

Customer-driven shared services. With the creation of separate agencies, ODHS and OHA agreed to maintain many infrastructure functions as shared services to minimize costs, avoid duplication of effort, maintain centers of excellence, and preserve standards that help the agencies work together.

ODHS and OHA govern their shared services through a board of the two agencies' operational leaders. This approach ensures that shared services are prioritized and managed to support program needs. The board and its chartered subgroups have:

- Established service-level agreements and performance measures for each service.
- Selectively implemented mandated budget cuts and budget investments.
- Managed staff within the shared services to deliver services in a rational way.
- Started implementing more integrated systems to support the performance of all our employees.

Program performance

OIS performance measures focus on customer service, system performance, responsiveness and information security. Other support areas have their own performance measures based on their systems and the services they provide.

Enabling legislation/program authorization

House Bill 2009 created the Oregon Health Authority in 2009.

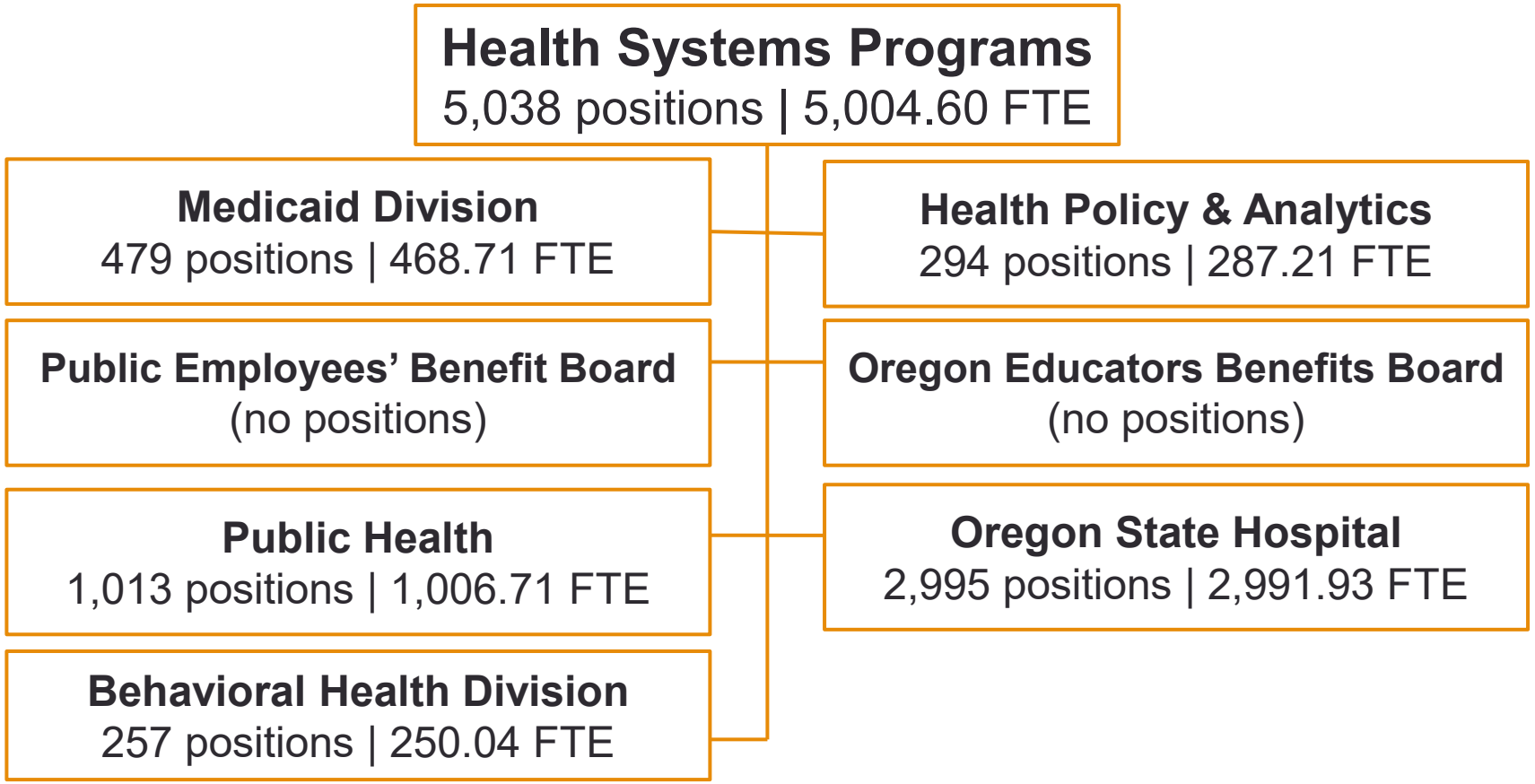
Funding streams

Funding streams in support of Shared Services are billed through a federally approved cost allocation plan. The model contains a billing allocation module and a grant allocation module. The billing allocation module first allocates Shared Services costs to the two agencies. The billing module then allocates the costs to customers within each agency. The

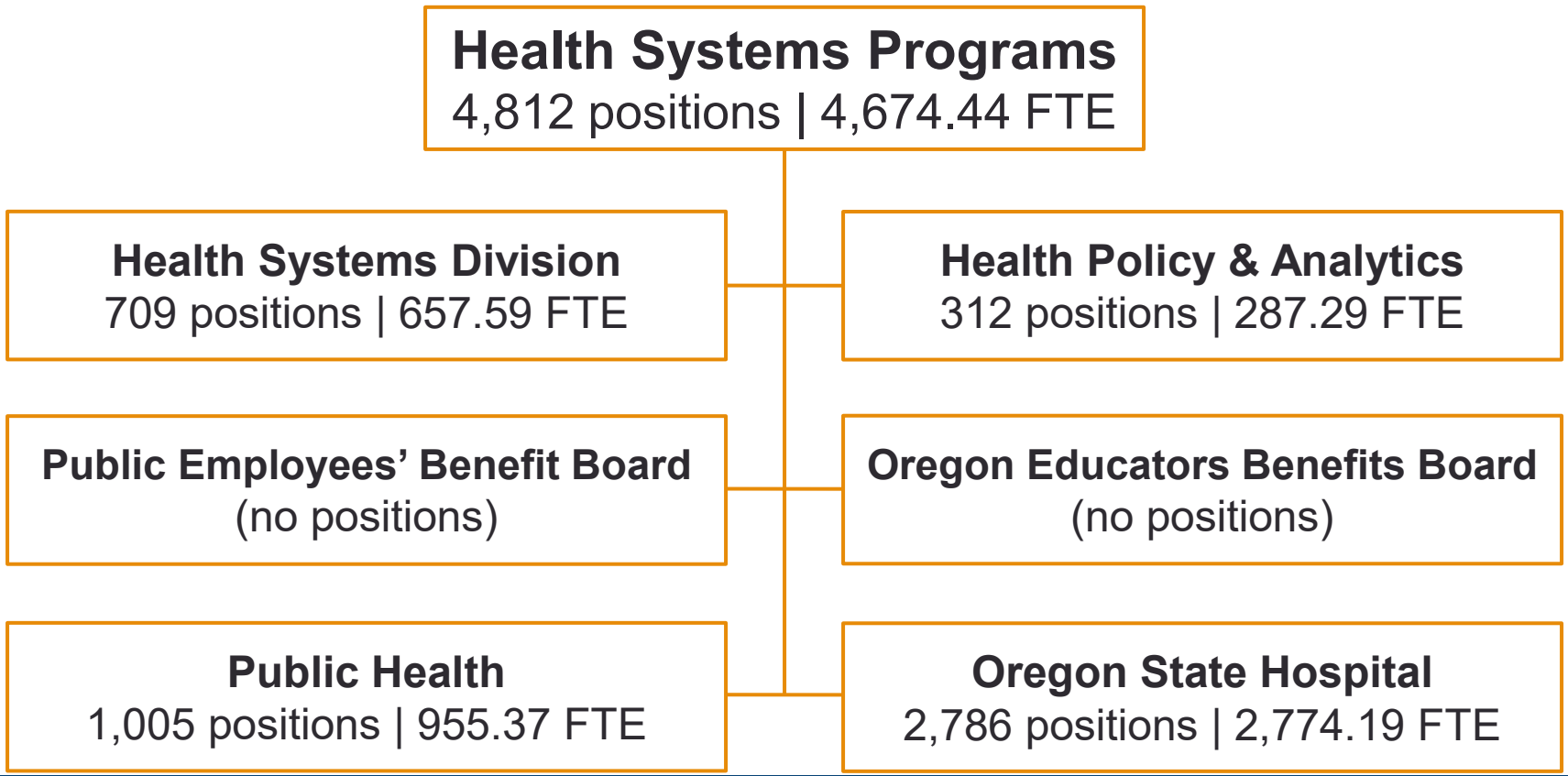
grant allocation module allocates those costs to their respective state and federal funding sources. Both modules allocate aggregated costs monthly as outlined in the federally approved plan.

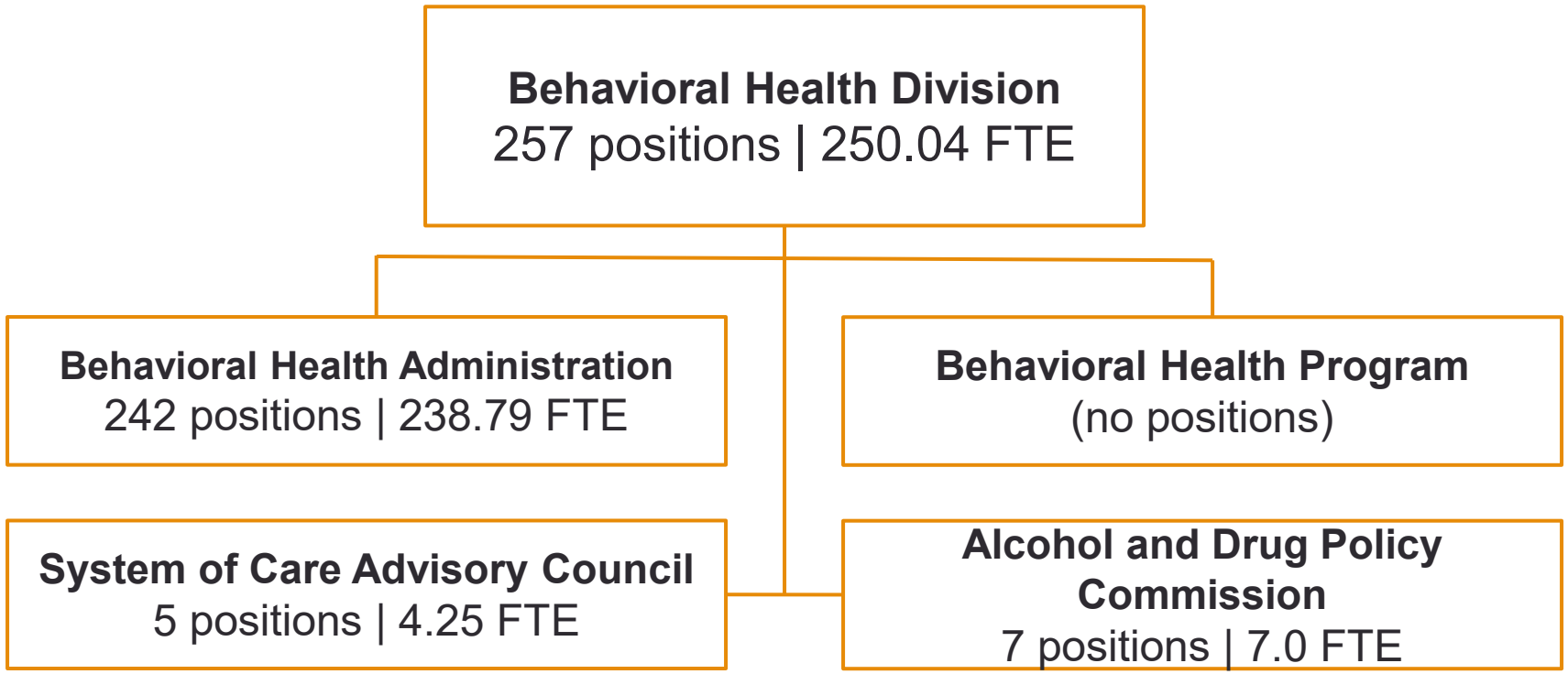
Significant program changes from 2025-2027

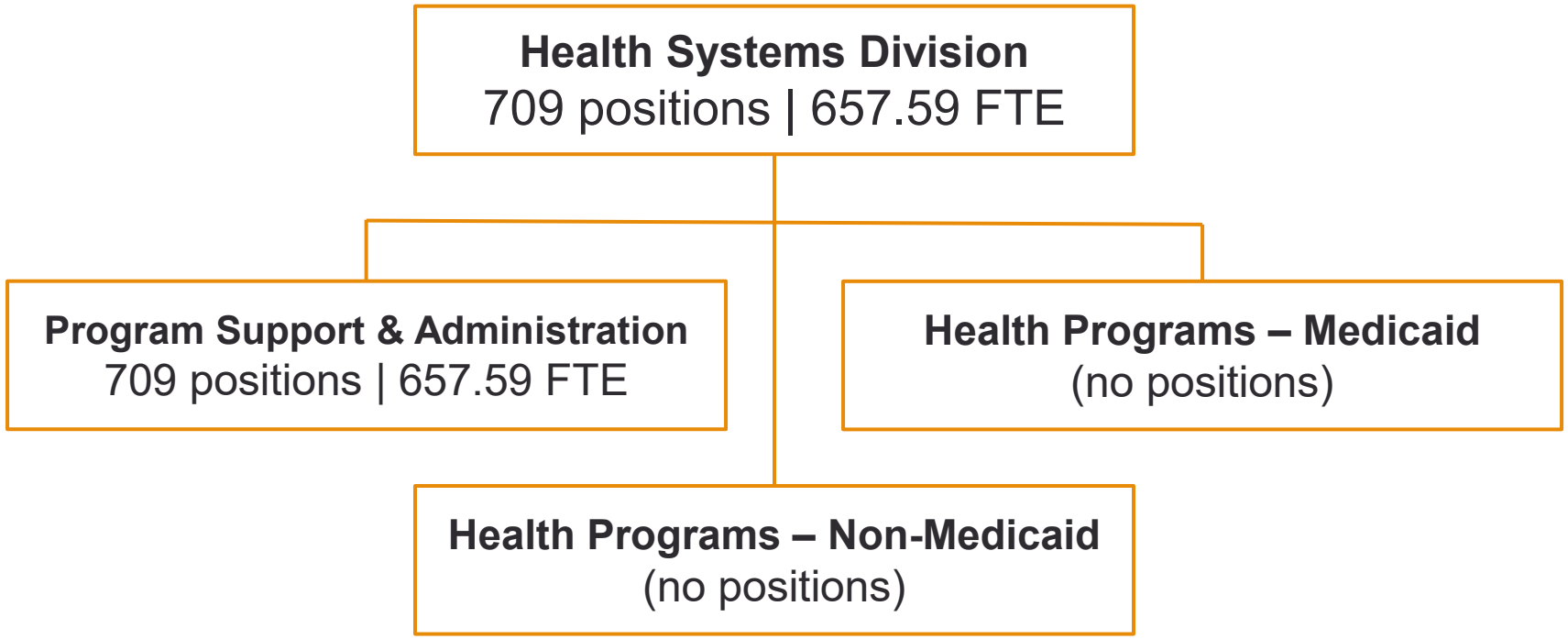
None.


Health Systems Programs
5,038 positions | 5,004.60 FTE
Medicaid Division
479 positions | 468.71 FTE
Public Employees' Benefit Board
(no positions)
Public Health
1,013 positions | 1,006.71 FTE
Behavioral Health Division
257 positions | 250.04 FTE
Health Policy & Analytics
294 positions | 287.21 FTE
Oregon Educators Benefits Board
(no positions)
Oregon State Hospital
2,995 positions | 2,991.93 FTE

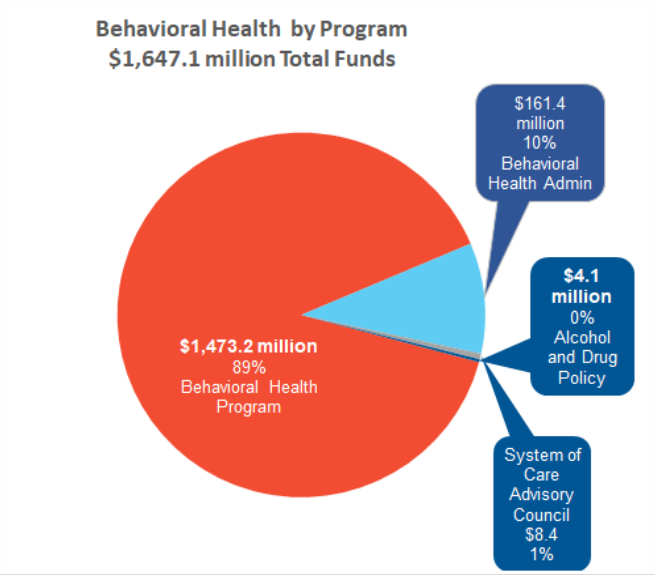
OREGON HEALTH AUTHORITY

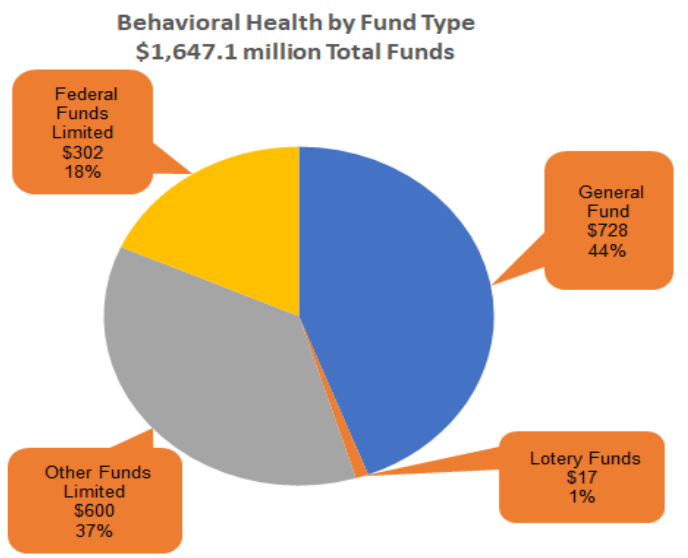


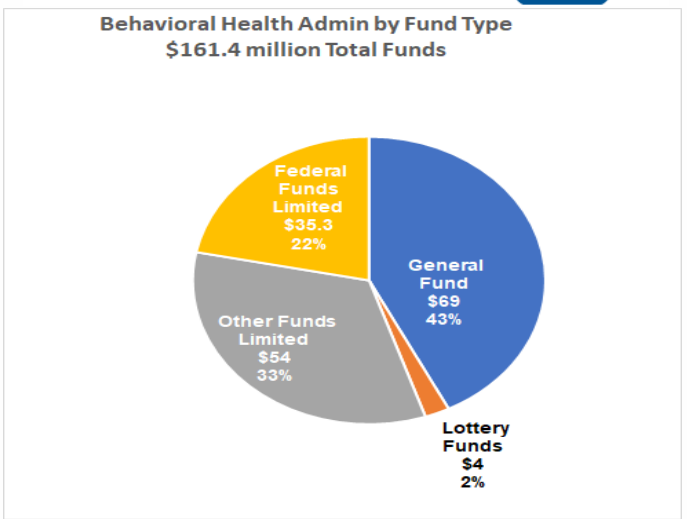

Behavioral Health Division
257 positions | 250.04 FTE
Behavioral Health Administration
242 positions | 238.79 FTE
Behavioral Health Program
(no positions)
System of Care Advisory Council
5 positions | 4.25 FTE
Alcohol and Drug Policy Commission
7 positions | 7.0 FTE

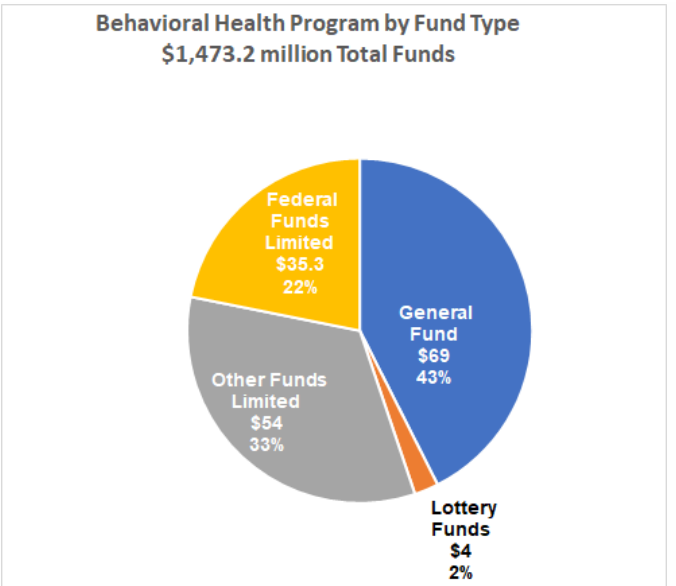

Health Systems Division
709 positions | 657.59 FTE
Program Support & Administration
709 positions | 657.59 FTE
Health Programs – Medicaid
(no positions)
Health Programs – Non-Medicaid
(no positions)

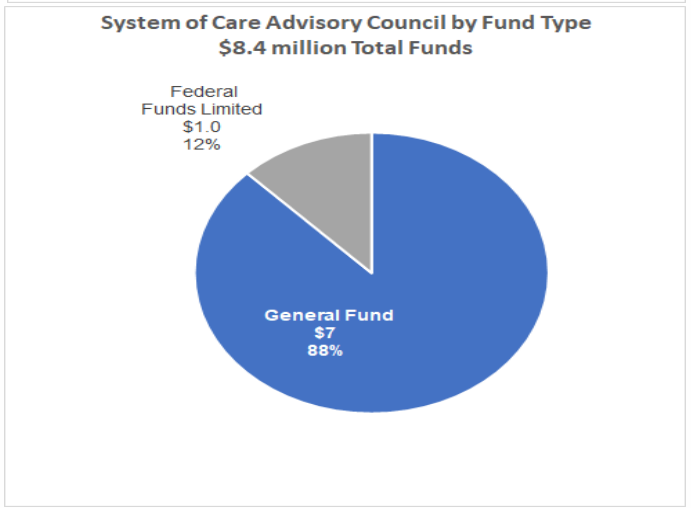
Oregon Health Authority
2025-27 Legislatively Adopted Budget

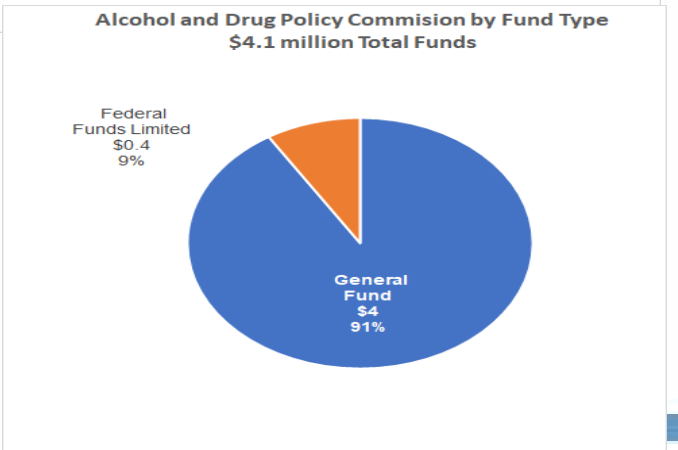








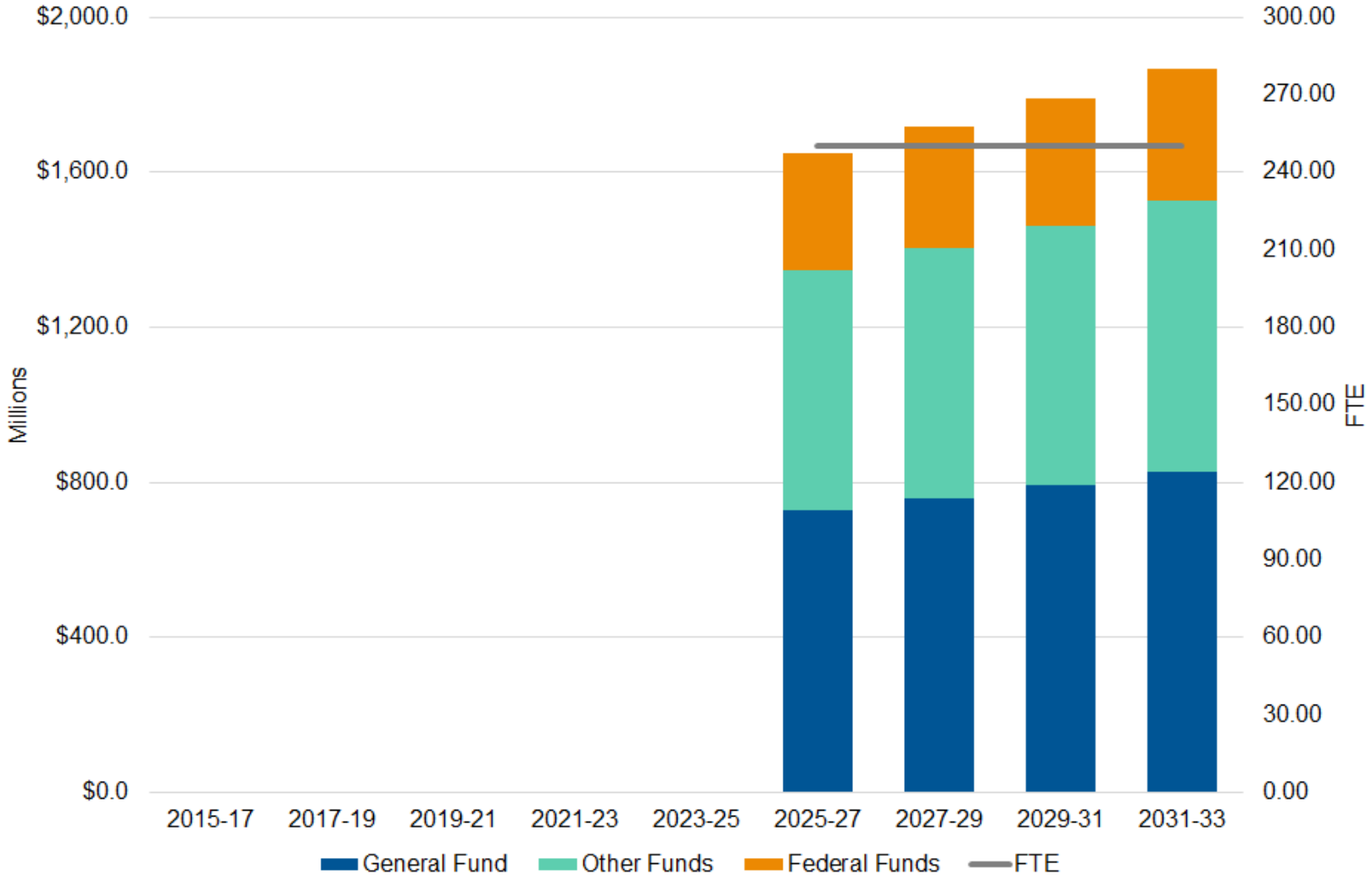




Oregon Health Authority: Behavioral Health Division

Executive Summary

Program Contact: Ebony Clarke, Director
503-428-7385



Executive Summary

Division overview

OHA's Behavioral Health Division's (BHD) mission is to support individuals, families and communities to heal and thrive through a community-led, culturally responsive, evidence-based approach that prioritizes advocacy, prevention and access to quality, affordable behavioral health care. BHD is responsible for developing and maintaining a statewide system of integrated behavioral health care. This includes working with partners statewide to provide funding, oversight, technical assistance and expert guidance to facilitate a comprehensive, accessible and integrated system of behavioral health care. Key Division activities include:

- Developing business and operational policies for addiction services and behavioral health delivery systems
- Contracting with behavioral health programs and other partners to support community-based health services and oversee compliance with state and federal regulations
- Reducing behavioral health inequities and elevating quality and accountability
- Facilitating community-centered engagement and person-directed services
- Increasing overall capacity and integration across settings and services
- Incentivizing trauma-informed, culturally responsive and linguistically specific services
- Improving workforce diversity and increasing staff retention

In support of the Oregon Health Authority's (OHA) mission to eliminate health inequities in Oregon by 2030, BHD is committed to establishing a behavioral health system that ensures all people can reach their full health potential and well-being and are not disadvantaged by their race, ethnicity, language, disability, gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances. In application, this means that health equity is a central consideration in all BHD programs and administrative efforts. Likewise, BHD collaborates with all regions and sectors of the governments of the Nine Federally Recognized Tribes of Oregon to address the equitable distribution or redistribution of resources and power, as well as recognizing, reconciling and rectifying historical and contemporary injustices.

Executive Summary

Funding

The Legislatively Adopted Budget (LAB) includes $728 million General Fund, $1.6 billion Total Funds to continue funding for the BHD programs at the current service level for the 2025-27 biennium and includes funding to support several policy packages for Behavioral Health. The 2025-27 LAB includes a net investment of $141 million General Fund, $144 million Total Funds and 28 positions for BHD.

Included in the $1.6 billion are following policy package investments: $5.2 million for policy package 550 behavioral health workforce investments, $10 million funding for policy package 551 to provide harm reduction services, $75 million for policy package 552 to increase residential capacity in behavioral health facilities, $0.8 million for policy package 557 to adequately staff and serve the Alcohol and Drug Policy Commission and $0.6 million funding for policy package 559 to adequately serve the System of Care Advisory Council. Additionally, the LAB includes investments for the following work: $0.2 million in long term care services and supports, $0.9 million in residential treatment study investment, $5.2 million in behavioral health permanent supportive housing, an increase of $10 million for Aid and Assist funding, $.09 million in substance use prevention for youth, $3.3 million to staff civil commitment, $13.2 million for deflection and jail based services, $7 million for intensive in-home behavioral health treatment for youth and families, $3 million for flexible housing fund for discharging patients, $.06 million in residential treatment facility inspections, $5.4 million in community mental health civil commitments and $2.4 million funding for behavioral health community navigators.

The 2025-27 LAB includes a net total decrease of $19.7 million General Fund ($19.7 million reduction in Total Funds), in reductions for BHD. Reductions include decreased administrative funds for services and supplies and removal of facility funding that was intended to be on-time only and not carried over.

OHA’s LAB includes the following policy packages to decrease health inequities:

Executive Summary

- **POP 550 – Behavioral Health Workforce Investments**: OHA seeks to address the shortage of behavioral health professionals, particularly in community-based care settings and substance use disorder services, by attracting, retaining and supporting a diverse, culturally competent workforce through tuition assistance, loan forgiveness and peer workforce training.
- **POP 551 – Save Lives Oregon**: To address the state's continuing substance use, addiction and overdose crisis, OHA proposed the Save Lives Oregon Initiative's Harm Reduction Supply Clearinghouse (The Clearinghouse). The Clearinghouse aims to provide essential harm reduction supplies to community-based organizations, expanding access to lifesaving medications like naloxone, and supporting safer substance use practices that prevent overdose, infections and injuries. This initiative aims to reduce overdose deaths, infections and hospitalizations, and fosters health equity. Save Lives Oregon ensures marginalized populations receive a base amount of harm reduction supplies, such as the opioid overdose reversal medication naloxone. The Save Lives Oregon Initiative also supports integrating life-saving harm reduction strategies into programs and services throughout Oregon.
- **POP 552 – Residential+ Study:** OHA proposed expanding behavioral health residential treatment and support services to address infrastructure gaps for substance use disorders, psychiatric treatment and co-occurring needs by increasing the capacity of residential programs for youth, young adults, and adults through new facilities and beds, with a focus on regional and mandated populations and cultural diversity. This plan includes funding dedicated to purchasing, constructing, or renovating treatment and housing facilities. Expanding physical infrastructure to reduce youth wait times and emergency department reliance and improving access to developmentally responsive care environments for adults. In addition to facility investments, the plan provides programmatic support aimed at stabilizing current service providers, enhancing culturally and linguistically diverse services. Ensuring equitable distribution of resources, with a focus on smaller, culturally specific providers and providers serving Aid and Assist and Guilty Except for Insanity (GEI) populations.
- **POP 557 – Alcohol & Drug Policy Commission Sustainability:** The Alcohol and Drug Policy Commission (ADPC) aims to enhance the efficiency and effectiveness of substance use disorder (SUD)

services in Oregon. This policy package requested permanent funding for positions and strategic plan contracts which are critical for ADPC to maintain subject matter expertise, partner engagement and research analysis with respect to SUD services. Please note that this policy package was an ADPC request; OHA made this request on behalf of ADPC.

- **POP 559 – Strengthening the System of Care Advisory Council:** The System of Care Advisory Council (SOCAC) focuses on enhancing service coordination, promoting culturally competent practices, and ensuring equitable access to services for youth. This policy proposed sustained staffing to support SOCAC's legislative mandates. Please note that this policy package was a SOCAC request; OHA made this request on behalf of SOCAC.

Program description

OHA's BHD is comprised of two program units: Behavioral Health Service Delivery and Program Support & Administration. BHD's Service Delivery unit provides oversight to ensure the development of accessible, effective and equity-driven services within the continuums of behavioral health care to serve people in Oregon across the lifespan, from child and family services to services for adults and older adults, in addition to specific communities that intersect with the criminal/legal system and houselessness. The Program Support & Administration unit creates and maintains BHD's essential operations and strategy infrastructure, aligning service delivery with essential business, policy, project management, budget, contract and procurement, technology and communication capabilities to achieve BHD's mission in an organized, efficient, and transparent manner.

In collaboration, both program units enable BHD to pursue its mission to build and advance a system of care to help all people in Oregon achieve optimal behavioral and mental health. This is defined by behavioral health services that are simple to access, responsive to people's needs, and result in meaningful outcomes for individuals, families and communities. BHD conducts innovative programming and ambitious community-led efforts to change the quality of and access to behavioral health services, including approaches that eliminate health inequities in Oregon and ensure the health system serves and respects diversity, cultures and languages across Oregon communities.

Executive Summary

BHD works with the federal government, the Nine Federally Recognized Tribes of Oregon, health care providers, community partners, public health programs, community behavioral health programs and other state agencies to build, maintain and improve access to behavioral health care. BHD administers state and federal funds to deliver and pay for behavioral health care services to over 1.4 million people in Oregon, primarily through the Oregon Health Plan (Medicaid). This enrollment includes a significant increase resulting from federal policies to ensure people maintained their coverage during the COVID-19 pandemic, and the recent expansion of OHA's Bridge program, which extends and continues that coverage.

Program justification and link to long-term outcomes

Under the Oregon Health Authority's 2025-27 budget, the division is committed to five strategic goals: transforming behavioral health, strengthening access to affordable care, fostering healthy families and environments, achieving healthy Tribal communities and building OHA's capacity to eliminate health inequities. These resources will enable the division to lead Oregon's behavioral health system transformation through policy development, partnerships, workforce enhancement, data modernization and care continuum improvements. The system's success relies on strong partnerships with consumers, Community-Based Organizations, coordinated care organizations, county governments, service providers, families and local partners, ensuring service delivery across various settings. A statewide, integrated system of care is essential to eliminate health inequities, drive down health care costs and improve behavioral and physical health outcomes. BHD works in partnership across systems collaborating to solve systems challenges and coordinate care across the behavioral health continuum of care – from prevention to recovery.

OHA's BHD works with community partners to develop and strengthen culturally and linguistically appropriate and responsive services aligned with social determinants of health. Examples of this include: the Problem Gambling Program's partnership with Asian-American and Latino advisory councils; and applying the race, ethnicity, language and disability (REALD) and sexual orientation and gender identity (SOGI) data collection standards to assess how

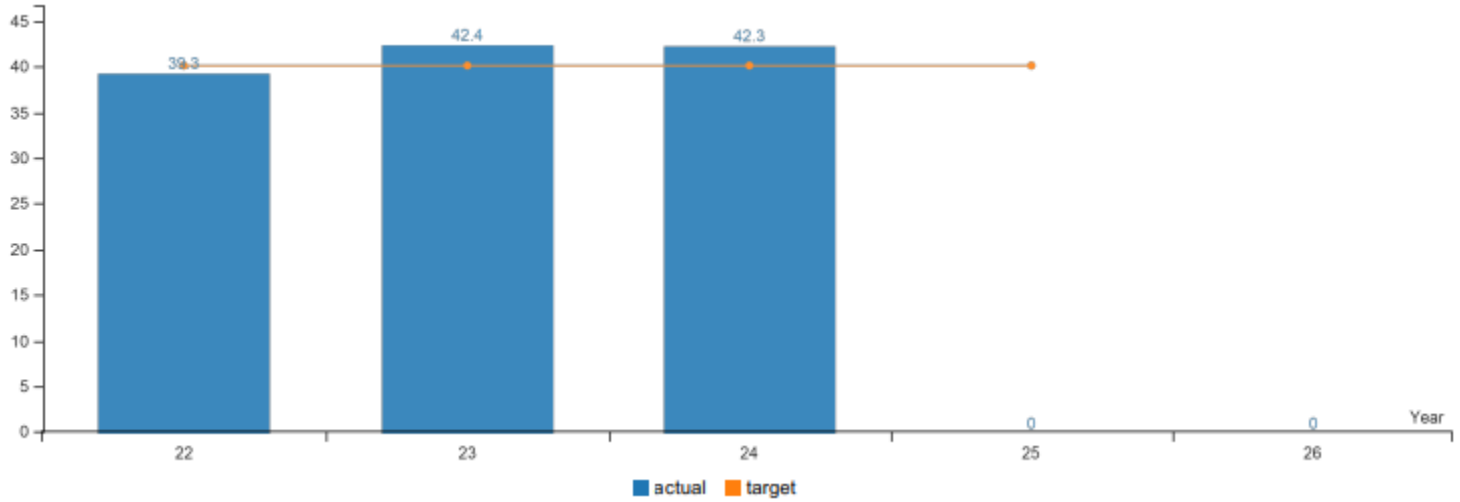
Executive Summary

racism, disablism, lack of language access, sexism and heteronormative dominance impact individual and community health as well as to close the significant gaps in health inequities experienced by those populations.

Program performance

OHA tracks more than 30 Key Performance Measures (KPM) to assess the progress and impacts of the Agency's work. Of those, seven apply directly to OHA's Behavioral Health Division's mission and scope of work. An overview of each KPM relevant to BHD and most recently available data on progress follows below.

KPM 1: Initiation of alcohol and other drug dependence treatment - Percentage of members with a new episode of alcohol or other drug dependence who received initiation of Alcohol and Other Drug (AOD) treatment within 14 days of diagnosis.



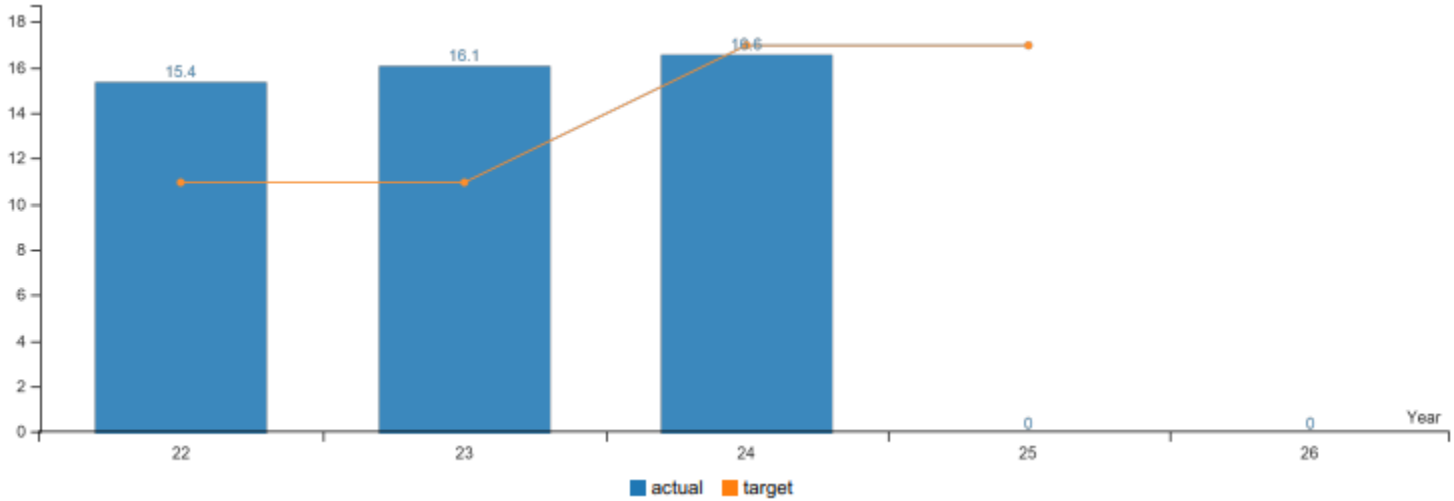
**Upward trend indicates positive result*

The percentage of members age 18 and older newly diagnosed with alcohol or other drug dependencies who initiated treatment within 14 days stayed was 42.3% in 2023. This stayed steady from 2022 to 2023, and is above

Executive Summary

the 2019 pre-pandemic rate. Data prior to 2022 are not directly comparable due to a methodology change. It is possible that the increased statewide emphasis on alcohol and drug use screenings (SBIRT) due to the CCO incentive measure in 2020 resulted in an increase in initiation of alcohol and drug treatment, as more individuals with risky or problematic substance use are identified and referred to treatment services.

KPM 2: Engagement of alcohol and other drug dependence treatment – Percentage of members with a new episode of alcohol or other drug dependence who receive two or more services within 30 days of initiation visit

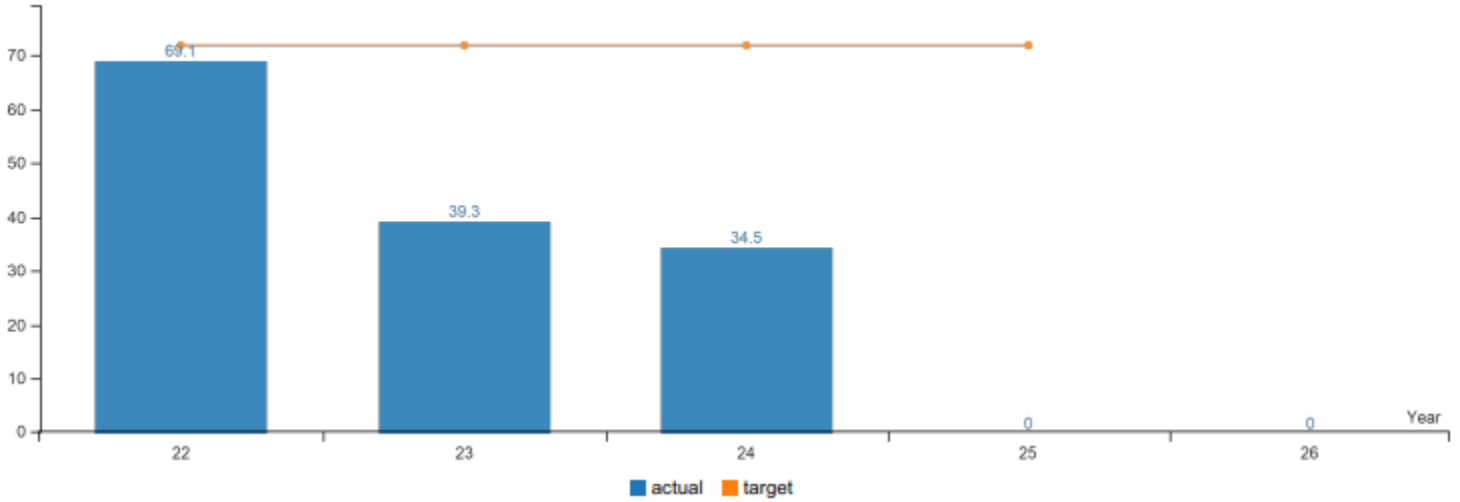


**Upward trend indicates positive result*

The percentage of members who continued their treatment was 16.6% in 2023. This rate slightly improved from 2022 to 2023, but is still below the 2019 pre-pandemic rate. Data prior to 2022 is not directly comparable due to a methodology change. This was selected to be an incentive measure beginning in 2020, which possibly brought increase focus on this

Executive Summary

KPM 3: Follow-up after hospitalization for mental illness – Percentage of enrollees 6 years of age and older who were hospitalized for treatment of mental health disorders and who were seen on an outpatient basis or were in intermediate treatment within seven days of discharge.

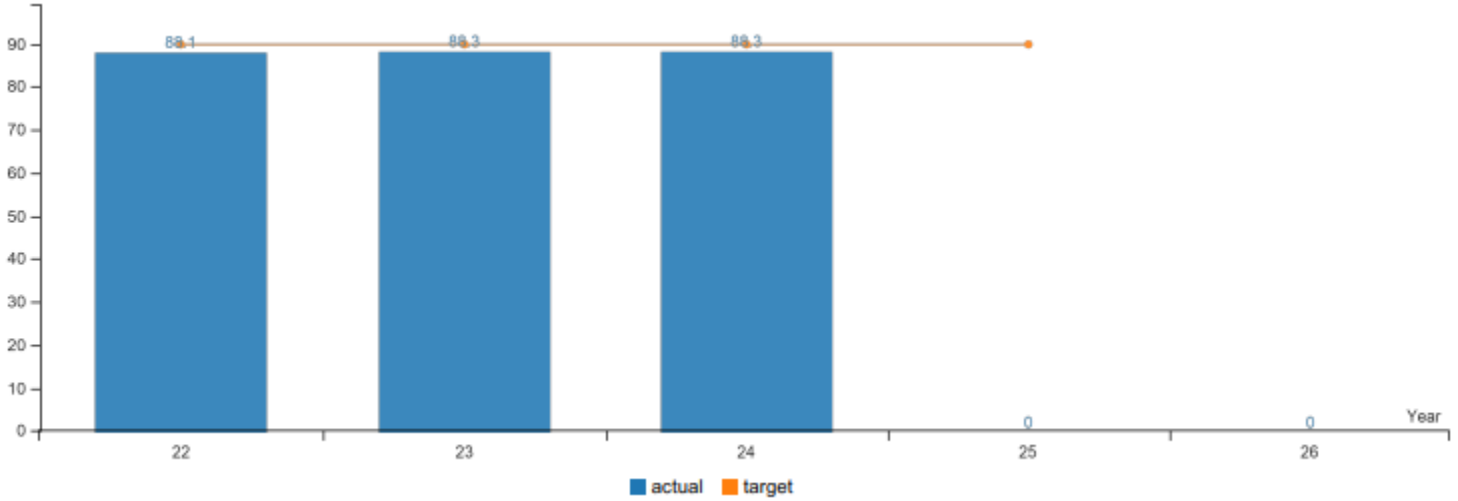


**Upward trend indicates positive result*
***Performance on this measure cannot be compared to past years due to changes in specification requiring service is provided by a mental health professional.*

The percentage of members who received a follow-up visit within seven days after a mental illness-related hospitalization was 34.5%. This rate worsened from 2022 by 4.8 percentage points, and is below the 2019 pre-pandemic rate. Results prior to 2022 are not directly comparable to later years. Starting in 2022, this measure now aligns wit HEDIS specifications, which require services to be provided by mental health providers and not to be on the same day as discharge.

Executive Summary

KPM 4: Mental, physical, and dental health assessments for children in ODHS custody – percentage of children in ODHS custody who receive a mental, physical, and dental health assessment within 60 days of the state notifying CCOs that the children were placed into custody with ODHS (foster care).



**Upward trend indicates positive result*

Data represent performance in CY 2023 and 2024, and and show a slight increase from CY 2022 when the percentage was 88.1 percent.

In 2023, OHA added the Key Performance Measures listed below, which will be used to measure Behavioral Health Division program performance moving forward. However, due to lack of historic data, they have been omitted from the 2025-2027 narrative.

- **KPM 45: Quality of life – poor mental health.** This measure shows the average number of self-reported mentally unhealthy days in the past 30 days for respondents who are age 18+. Measuring health-related

quality of life helps build an understanding around people's lived experience with disabilities and chronic diseases across the population.

- **KPM 46: Premature death – number of years of potential life lost per 100,000 before age 75.** Premature death is measured by summing the years between age at death and age 75 across all people who died before reaching that age. It is a way of quantifying the societal impact of early deaths in a population. Causes of death that are more likely to affect younger people, such as congenital anomalies and accidental injuries, contribute to higher rates of premature death.
- **KPM 47: Mortality from drug overdose – number of deaths per 100,000 from drug overdoses, excluding suicide**. Drug overdose deaths account for a major proportion of all premature deaths and are largely preventable.

Enabling legislation/program authorization

The statutory framework for the programs administered by the BHD is included in the following state and federal statutes:

- Oregon Revised Statute (ORS)430 provides OHA the statutory framework for the development, implementation and continuous operation of the community treatment programs to serve people with addiction disorders and mental health disorders subject to the availability of funds.
- Alcohol and Drug Programs operate under the authority of ORS 430.254 through 430.426 and ORS 430.450-430.590 and Federal PL 102-321 (1992) Sections 202 and 1926.
- Problem gambling treatment and prevention services are mandated by ORS 413.520, which directs OHA to develop and administer statewide gambling addiction programs and ensure delivery of program services.

Funding streams

OHA's Behavioral Health Division budget includes General Fund, Federal Funds and Other Funds. General Fund revenue is utilized for administrative support, staffing, services and supplies and the maintenance and operations of the information technology systems for the division's behavioral health programs.

Executive Summary

Federal funding sources include:

- Medicaid administrative match
- Federal block grants, including, Center for Mental Health Services block grant (CMHS) previously known as Mental Health Block Grant
- Substance Use Prevention Treatment Recovery Services (SUPTRS grant) previously known as Substance Abuse Prevention and Treatment (SAPT grant)
- Medicaid (Title XIX)
- Children's Health Insurance Program (Title XXI)
- Other federal grants

Other Funds include:

- The Tobacco Master Settlement Agreement
- Tobacco taxes
- Lottery Funds/Bonds
- Marijuana taxes
- Drug Treatment and Recovery Services Fund (M110)
- Law Enforcement Medical Liability Account (LEMLA)
- Beer and Wine Taxes
- American Rescue Plan Act (ARPA)
- Opioid Settlement funds
- A portion of court fines, fees and assessments related to ORS 813.270, for the Intoxicated Driver Program Fund

Executive Summary

Significant program changes from 2025-27

The 2025 Regular Session of the 83rd Oregon Legislative Assembly builds upon previous investments and advanced policy priorities to strengthen Oregon's behavioral health system, improve housing stability, address public safety, and increase accountability in state government. Through the adoption of the 2025-2027 Legislatively Adopted Budget, BHD the following bills and policy option packages significantly impact the division's program and administration.

- House Bill 2005: Forensic Behavioral Health Omnibus
  - House Bill 2005 makes broad updates to Oregon's behavioral health and criminal justice systems by expanding access to mental health and substance use treatment, especially for justice-involved individuals. The bill revises civil commitment laws, strengthens protections for individuals with a Declaration for Mental Health Treatment, and codifies prehearing treatment diversion. It clarifies timelines and procedures for determining fitness to proceed and managing hospital or community restoration, sets limits on commitment periods, and updates placement processes after commitment. The bill improves information sharing for continuity of care, removes some administrative hearing requirements for the state hospital, promotes collaboration with Tribal courts, and mandates that local governments allow siting of treatment facilities on qualifying properties without extensive land use approvals.
  - **Effective Date**: January 1, 2026
  - **Sunset Date**: N/A
  - **Appropriations**: $5,431,896 for payments made to community mental health programs regarding civil commitments

- House Bill 2015: Development and Operations of Residential Behavioral Health Programs
  - House Bill 2015 directs OHA to evaluate and recommend improvements to the state's residential behavioral health system, with a focus on secure residential treatment facilities (SRTFs). The bill

requires OHA to explore alternatives to current nurse staffing requirements, assess new reimbursement methodologies that better reflect staffing and operational needs, and study alternative service delivery models approved by CMS in other states. It also calls for recommendations on policies for holding beds during temporary absences, discharging residents who refuse treatment, and enabling direct housing transitions without third-party referrals. Additionally, House Bill 2015 requires OHA to study capacity utilization in newly licensed facilities and explore capacity payments during resident absences. Section 2 of the bill focuses on creating transition planning rules and establishing a distinct licensing process for residential treatment homes serving transition-aged youth. OHA must report its findings and recommendations to the Legislature by September 15, 2026.

- **Effective Date**: July 24, 2025
- **Sunset Date**: January 2, 2027
- **Appropriations**: General Fund appropriation made to OHA by House Bill 5025 for the 25-27 biennium increased by $1,287,329 for implementation of House Bill 2015

- House Bill 2024: Behavioral Health Workforce Incentives, Reimbursement, Study and Safety
  - House Bill 2024 establishes a comprehensive grant program within OHA to support the recruitment and retention of behavioral health care providers across a range of eligible entities, including Tribal health programs, certified providers, and crisis hotlines, with funding available for scholarships, loan repayment, and student stipends. The bill expands the goals of the United We Heal Medicaid Payment Program to include workforce development strategies such as apprenticeships, wraparound services, and increased wages and benefits, requiring behavioral health care entities to enter into MOUs with OHA. House Bill 2024 also strengthens worker protections by granting reinstatement rights with backpay for employees unlawfully terminated for engaging in protected safety-related activities. Additionally, it authorizes facilities to set limits on residents' possession of alcohol, marijuana, and weapons and

requires behavioral health employers to implement safety training programs—incorporating de-escalation, emergency response, and simulated scenarios—for all staff, with training records subject to oversight by DCBS beginning July 1, 2026.
  - **Effective Date**: July 1, 2025
  - **Sunset Date**: N/A
  - **Appropriations**: General Fund appropriation made to OHA for Behavioral Health by House Bill 5025 for the 25-27 biennium increased by $4,974,618 for implementation of House Bill 2024

- House Bill 2059: Residential Behavioral Health Capacity Program
  - House Bill 2059 establishes the Residential Behavioral Health Capacity Program within OHA to fund projects that expand capacity in withdrawal management, residential treatment, and psychiatric inpatient facilities, prioritizing those with the greatest immediate impact on community needs. The bill directs OHA to develop funding distribution guidelines in consultation with regional partners and practitioners.
  - **Effective Date**: July 1, 2025
  - **Sunset Date**: January 2, 2027
  - **Appropriations**: General Fund appropriation made to OHA by House Bill 5025 for the 25-27 biennium increased by $65,000,000 for implementation of House Bill 2059

- Senate Bill 610: Behavioral Health Resource Network and Oversight Accountability Council Duties and Composition
  - Senate Bill 610 restructures the Behavioral Health Resource Network (BHRN) governance by shifting decision-making authority from the Oversight and Accountability Council (OAC) to OHA, making the OAC advisory. It modifies OAC membership, requires OHA to appoint an executive director in consultation with the OAC, and removes the OAC's authority over BHRN grants, qualified screeners, and public education campaigns. The bill eliminates the requirement for 24/7 screening via hotline,

replacing it with a 48-hour screening window, and repeals the BHRN statewide telephone hotline. Senate Bill 610 also standardizes the grant appeal process, adjusts funding formulas for deflection programs, and clarifies statutory references related to the OAC.
  - **Effective Date**: January 1, 2026
  - **Sunset Date**: N/A
  - **Appropriations**: N/A

- Senate Bill 296: Study of Adult Foster Homes and Residential Care Regulatory Framework
  - Senate Bill 296 directs OHA and ODHS to create a dashboard to improve timeframes for eligibility determinations for long term services and supports (LTSS), to expand medical assistance coverage for skilled nursing, and to study the regulatory frameworks for facilities that care for people with complex health or behavioral health needs. The bill requires the study to identify needed changes to licensing requirements that serve seniors and persons with physical disabilities and adults with mental illness, as well as to assess the resources needed to expand enhanced care services and specific needs contracts statewide.
  - **Effective Date**: July 31, 2025
  - **Sunset Date**: January 2, 2027
  - **Appropriations**: General Fund appropriation made to OHA for Behavioral Health by House Bill 5025 for the 25-27 biennium increased by $75,571 for implementation of Senate Bill 296

- Senate Bill 729: Prohibition of Mental Health Service Denials for Individuals with IDD
  - Senate Bill 729 extends the prohibition of denying mental health services for individuals under the age of 21 with intellectual and developmental disabilities (I/DD) to all public bodies. This will mean that more organizations will be required to provide mental health services to individuals with I/DD, ensuring they

cannot be turned away based on their disability. Additionally, the bill removes the previous age limit, ensuring that individuals of all ages with I/DD receive necessary assessments, treatment, and support.
  - **Effective Date**: September 26, 2025
  - **Sunset Date**: N/A
  - **Appropriations**: N/A

- Senate Bill 739: Residential Care Facility Investigations
  - Senate Bill 739 modifies the requirements and procedures for ODHS to enforce regulations and investigate reported licensing violations and other deficiencies in residential care facilities and memory care facilities. It modifies the processes for ODHS and OHA to inspect and issue licenses for residential facilities and adult foster homes. The measure requires facilities to notify certain persons and entities about regulatory actions and abuse findings and specifies additional requirements for memory care endorsements.
  - **Effective Date**: January 1, 2026
  - **Sunset Date**: N/A
  - **Appropriations**: General Fund appropriation made to OHA for Behavioral Health by House Bill 5025 for the 25-27 biennium increased by $301,014 for implementation of Senate Bill 739

- Senate Bill 860: Authority of the Oregon State Fire Marshall
  - Senate Bill 860 modifies the authority of the Department of the State Fire Marshal and its designated representatives regarding fire protection, education, emergency authorities, and investigation. It also revises the Governor's Fire Service Policy Council to include a designee of OHA who is involved with administering the comprehensive emergency medical services and trauma system as an ex officio member.
  - **Effective Date**: January 1, 2026

Executive Summary

- **Sunset Date**: N/A
- **Appropriations**: N/A

- House Bill 5025: OHA 25-27 Biennium Budget Bill
  - The Behavioral Health Division is responsible for developing and maintaining a statewide system of integrated behavioral health care. This includes working with partners statewide to provide funding, oversight, technical assistance, and expert guidance to facilitate a comprehensive, accessible, and integrated system of behavioral health care. Some key additional investments include funding for Permanent Supportive Housing and increases for counties for Aid and Assist services. House Bill 5025 appropriates $1,565,076,204 for behavioral health and 243 positions (238.29 FTE).

POP 90: CFO Analyst Adjustments (Behavioral Health program)

- $2.4 million General Fund + 1 FTE for Behavioral Health Community Navigators
- $1.5 million General Fund, $3.3 million TF + 7 FTE for Statewide Civil Commitment Coordinators
- $13.2 million General Fund for CMHP Deflection/Diversion programs
- $7 million General Fund for Community BH and SUD Treatment (youth-focused)

POP 95: Fall 2024 Budget Reshoot (Behavioral Health program)

- $909,750 Federal Funds carry-forward for Assisted Outpatient Treatment
- $3 million Other Funds limitation for interest earnings in Behavioral Health Housing Incentive Fund

Executive Summary

- $25 million Other Funds limitation carry-forward for Community Acute Psychiatric Facility grants
- 3 FTE for Drug Treatment and Recovery Services Fund administration
- 1 FTE + $246,415 Federal Funds for State Opioid Response grant
- $10.2 million Federal Funds reduction from DSHP timing shift
- $615,955 GENERAL FUND + 1 FTE technical adjustments

POP 551: Harm Reduction Clearinghouse

- $10 million General Fund for Save Lives Oregon to expand access to naloxone and harm reduction supplies

POP 552: Youth Residential Capacity Expansion

- $10 million General Fund to expand youth BH residential treatment, including facility upgrades

POP 556: Certified Community Behavioral Health Clinic Expansion

- $14.1 million General Fund + $33.7 million Federal Funds + 2 FTE
- Supports statewide CCBHC expansion, allowing 15 additional clinics

POP 557: Alcohol and Drug Policy Commission

- $750,181 General Fund + $92,682 Federal Funds + 3 positions (2.25 FTE)

Executive Summary

- Converts limited-duration staff to permanent and adds strategic planning funds

POP 559: System of Care Advisory Council

- $571,098 General Fund + 3 positions (2.25 FTE) to support council operations

POP 801: LFO Analyst Adjustments (Behavioral Health)

- $4.7 million General Fund reduction for continued unspecified services/supplies cuts
- $15 million General Fund reduction to remove erroneously carried forward BH facility funds
- $5.2 million General Fund for Behavioral Health Permanent Supportive Housing
- $10 million General Fund increase for Aid and Assist community restoration services

POP 808: Revenue Adjustments (Behavioral Health)

- $25 million Other Fund increase (988 surcharge revenue), reduces General Fund need
- Backfill of Other Fund shortfalls (e.g., Criminal Fines Account, Tobacco and Marijuana taxes) with General Fund

POP 809: Spring 2025 Reshoot (Behavioral Health)

- $29.1 million General Fund reappropriation for SUD facility capacity from House Bill 5024 (2021)
- $13.5 million General Fund reappropriation for SUD regional development (Senate Bill 5525)
- $1.6 million General Fund transfer of Mobile Health Unit from Behavioral Health to Medicaid (net zero)

Executive Summary

Program Support and Administration

Expenditures by fund type, positions and full-time equivalents

Behavioral Health Admin	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB						
2025-27 LAB	$68.69	$57.47	$35.25	$161.42	243	239.54
Difference	$68.69	$57.47	$35.25	$161.42	243	239.54
Percent	0%	0%	0%	0%	0%	0%

Activities, programs and issues in the program unit base budget

The Program Support and Administration budget includes funding for administrative support, services and oversight for the Behavioral Health Division. The division is supported by:

- The Director's Office, which includes the Deputy Directors overseeing core functional areas, the Office of Strategic Operations, Tribal Liaisons and administration of the following areas:
  - The Equity, Community Partnerships & Quality Assurance area, which includes Equity and Community Partnerships unit, Office of Recovery and Resilience unit, Quality Assurance and the Behavioral Health Metrics and Committees unit.
  - The Operations & Strategy area, which includes Business Operations, Contracts, Behavioral Health Investments, Behavioral Health Workforce Investments and Licensing and Certification.
  - The Behavioral Health Service Delivery area, which includes Child and Family Behavioral Health and Adult Behavioral Health.

Division Administration and Support

Oregon Health Authority's Behavioral Health Division (BHD) continues to improve collaboration and expand behavioral health services statewide, focusing on culturally responsive, evidence-based approaches that emphasize

advocacy, prevention and affordable access. OHA's 2025-27 Strategic Plan outlines five goals: transforming behavioral health, enhancing access to affordable care, fostering healthy families and environments, achieving healthy Tribal communities, and eliminating health inequities. BHD's Program Support and Administrative functions have been enhanced and expanded to better promote strategy, operations and accountability. The BHD's Program Support and Administrative areas are comprised of:

1. Behavioral Health Director's Office (Overseen by the Director)
2. Behavioral Health Equity, Community Partnerships & Quality Assurance
3. Behavioral Health Operations & Strategy
4. Behavioral Health Service Delivery

The units that fall within these areas and respective directors and managers provide overall vision, direction and leadership for all of Oregon's publicly funded behavioral health activities, as described below.

The Behavioral Health Director's Office consists of the Behavioral Health Division Deputy Directors, the Office of Strategic Operations, the Measure 110 Unit and the Behavioral Health Tribal Affairs liaisons. The Director's Office ensures coordinated administration and collaboration across the Behavioral Health Division to ensure the Equity, Community Partnerships & Quality Assurance, Operations and Strategy, and Service Delivery areas are strategically and operationally connected to best meet behavioral health needs for individuals in Oregon. The Behavioral Health Division has three full time tribal liaison positions that work to uphold OHA's Tribal Consultation Policy and to maintain government-to-government relationship, advocate for funding and Tribal inclusion in programs and policies that impact Tribal communities. OHA Tribal Affairs Director matrix manages all three positions in partnership with the Behavioral Health Division. Together, they work regularly with elected Tribal officials, Tribal health directors and behavioral health staff across all Nine Federally Recognized Tribes in Oregon, as well as Indian Health Services, Oregon's Urban Indian Health Program (NARA Northwest), the Northwest Portland Area Indian Health Board and other state agencies focusing on Tribal health priorities. Additionally, they

ensure Tribal inclusion and collaboration within the agencies' top priorities which include partnering with counties, CCOs and other community-based organizations.

The Office of Strategic Operations supports the work and positioning of the division Director and the Behavioral Health Division. By facilitating standards coupled with strategy, the unit builds scaffolding for successful positioning with internal and external partners. The unit is comprised of staff supporting behavioral health policy, communications strategy, legislative coordination and tracking, budgetary tracking, workforce development and equity strategy and project management. The unit works across agency divisions to collaborate and coordinate systems planning and operational needs.

The Measure 110 Unit is dedicated to implementing and advancing the Drug Addiction Treatment and Recovery Act, commonly known as Ballot Measure 110. This initiative aims to transform Oregon's approach to substance use disorders by prioritizing health-focused interventions. Funded through Oregon's cannabis tax revenue, the unit oversees grants distributed by the Measure 110 Oversight and Accountability Council to private, non-profit, government and Tribal agencies. These grants support the expansion of culturally and linguistically specific substance use treatment and recovery services statewide. Key services funded include screening and referral, case management, individualized intervention plans, peer addiction support, harm reduction services, low-barrier treatment options, various housing supports and supported employment initiatives. The unit's responsibilities extend to establishing Behavioral Health Resource Networks in each county, ensuring comprehensive service availability and wrap-around support tailored to client needs. Additionally, the unit manages a 24/7 phone line to provide immediate access to screening and referrals for individuals with substance use concerns, enhancing accessibility to critical services across Oregon.

The Behavioral Health Equity, Community Partnerships & Quality Assurance area consists of the Behavioral Health Equity and Community Partnerships Unit, the Office of Recovery and Resilience, the Behavioral Health Metrics and Committees Unit and the Behavioral Health Quality Assurance Unit. These units focus on accountability

to individuals in Oregon most impacted by behavioral health inequities through community engagement, partnerships and quality management. The units in this area partner with culturally and linguistically specific service providers and organizations, peer-led and peer delivered service providers and organizations and internal agency equity-focused teams and analytics teams to promote accountability through partnership and progress reporting. The area serves the whole Behavioral Health Division.

The Behavioral Health Equity and Community Partnerships Unit leads OHA's efforts to reduce disparities in behavioral health services, aiming to achieve health equity for all individuals in Oregon by 2030. The unit's mission aligns with the strategic goal of eliminating health inequities, defined as creating a health system where all individuals can reach their full potential without being disadvantaged by race, ethnicity, language, disability, age, gender or other socially determined factors. Achieving this requires collaboration across all state sectors, including Tribal governments, to equitably distribute resources and rectify historical and contemporary injustices. The unit's vision is to amplify the voices of communities most affected by health inequities and build partnerships that enable everyone to achieve behavioral health and wellness.

To accomplish this, the team uses community relationships to guide their work through five key strategies related to data, policy, workforce, technical assistance and communications. They focus on sharing data to highlight systemic inequities and inform best practices identified by communities. They promote policy initiatives advocated by those most impacted by health inequities and support workforce development to create a culturally responsive, trauma-informed behavioral health workforce. Additionally, they provide technical assistance to enhance the capacity of internal staff and community partners, and they work to increase community awareness and access to information about behavioral health inequities and equity strategies.

Program Support and Administration

The Office of Recovery and Resilience consists of policy and program analysts with lived experience in behavioral health, acting as a crucial link between the agency and the community. Their role is to ensure that the perspectives of individuals with lived experience, including youth, families and adults, are integral to shaping Oregon's behavioral health system. The unit oversees, strategizes and supports peer-delivered services statewide by applying their lived experiences to analyze, develop and implement programs and policies that foster a more person-directed, equitable and effective behavioral health system. They facilitate the meaningful involvement of those with lived experience at every level of policy creation, service delivery, and program evaluation, providing training and technical assistance to agency and division colleagues, community partners and people with lived experience.

Additionally, this unit promotes the growth and integration of Peer Delivered Services (PDS) within Oregon's behavioral health system by overseeing programs such as youth support, family support and adult peer support. PDS use trained individuals with lived experience to help people navigate care and stay connected to treatment, reducing costly readmissions and improving outcomes. This unit provides technical assistance to the PDS workforce and other system partners, collaborate on strategic planning for peer services and workforce development, and work to secure sustainable funding for PDS. The unit invests directly in the PDS workforce through community partners and Peer Run Organizations to deliver training, develop curriculum, establish standards of practice and implement workforce wellness initiatives. They also focus on building partnerships and community connections to reduce stigma and discrimination against individuals with mental health or addiction issues and their families, fostering culture change within OHA and the communities they serve. In collaboration with the behavioral health equity team, the unit aims to advance an equitable behavioral health system that provides individualized, person-directed and culturally and linguistically appropriate services and supports.

Program Support and Administration

The Behavioral Health Metrics and Committee Unit plays a pivotal role in advancing Oregon's behavioral health system transformation by supporting the Behavioral Health Committee, established under House Bill 2086 (2021). This unit takes a transformative approach to ensure that all efforts align with health-based, equitable and effective behavioral health practices. They facilitate the committee's mission to establish quality metrics for behavioral health services provided by coordinated care organizations, health care providers, counties and other government entities and develop incentives to enhance service quality. These metrics and incentives aim to improve the integration of physical and behavioral health care, ensure timely access to care, support individuals in the least restrictive environments, reduce hospitalizations and decrease overdoses. Additionally, in collaboration with OHA's Health Policy and Analytics Division, the unit gathers, analyzes and utilizes federal, state and community data to monitor and lead efforts to improve behavioral health outcomes in Oregon and address disparities. They provide support and guidance to the Behavioral Health Committee to ensure that the agency's efforts are effectively directed.

The unit also coordinates the review of existing administrative rules and regulations related to behavioral health metrics across various settings, ensuring alignment with policy and advising on system changes to meet the agency's mission, vision, values and goals. Their work includes improving behavioral health outcomes, reducing disparities, promoting trauma-informed approaches and advancing equity as directed by the community and individuals with lived experience. They promote and execute policy initiatives to strengthen the impact of OHA programs on behavioral health equity and increase awareness and access to information about behavioral health inequity. Additionally, they develop and implement strategies to promote equity and advocate for trauma-informed approaches that recognize the impact of structural racism and oppression, focusing on community-centered healing and sustainable structural change.

The Behavioral Health Quality Assurance Unit plays a crucial role in advancing equity within the administration of Oregon's behavioral health system, especially amid the ongoing challenges posed and persisting by the COVID-19 pandemic. This unit, newly established by the Behavioral Health Division during the most recent

biennium, focuses on addressing behavioral health priorities through expertise in quality management, compliance, evaluation, monitoring and continuous quality improvement. In response to multiple audits of the behavioral health system and the services funded by the agency, the team fosters a culture of quality improvement and accountability to the public. They maintain a system-wide perspective on quality assurance, encompassing statutory requirements, community partner implementation of new legislation and rule-making and corrective action planning and monitoring.

By organizing and synthesizing updates across various quality activities related to Oregon's behavioral health system, the unit provides a framework for accountability at both the state and local levels. Their efforts ensure that the behavioral health system not only meets statutory and regulatory requirements but also prioritizes equity by addressing the complex and diverse needs of individuals in Oregon. The unit's work advances equity by ensuring that quality improvements and compliance measures are applied consistently and equitably across all communities, promoting fair access to high-quality behavioral health services for all individuals, regardless of their background or circumstances.

The Behavioral Health Operations & Strategy area encompasses several units: the Business Operations Office, the Contracts Strategy and Coordination Unit, the Behavioral Health Workforce Incentives Unit, the Behavioral Health Investments Unit, the Mental Health Licensing and Certification Unit and the Behavioral Health Licensing and Certification Unit. This area provides oversight and support for mental health and substance use disorder funding, promoting a collaborative community approach to addressing systemic and institutional health inequities. It supports community-based licensed residential services, supportive housing, treatment facilities, rental assistance and program contracts/grants while enhancing the behavioral health workforce through incentives. Additionally, this section is responsible for workforce support, position management, expenditures and general administrative functions.

Program Support and Administration

The Business Operations Office serves as a crucial hub within the Behavioral Health Division, providing comprehensive operational, administrative, contracting and fiscal support. Comprising units such as the Business Office Unit, Contracts Strategy and Coordination Unit, Position and Fiscal Management, Behavioral Health Investments Unit and Behavioral Health Workforce Incentives Unit, it plays a pivotal role in ensuring the division's smooth functioning and effective service delivery.

The Business Office and Administrative Support Unit within the Business Operations Office handles a wide array of operational tasks essential for the division's daily operations. This includes managing recruitment processes, facilitating employee onboarding, overseeing facilities management, coordinating software and hardware needs, arranging travel logistics, managing mail services, ensuring security protocols and overseeing records management. Meanwhile, the Position and Expenditure Management Unit provides critical technical support and analytical insights to Behavioral Health Executive Leadership and managers. Their responsibilities include managing positions within the workforce through platforms like Workday, overseeing budget actions and handling payments such as invoices and stipends. Together, these units perform core functions of administrative and operational support essential for maintaining efficiency and compliance across the Behavioral Health Division.

The Contracts Strategy and Coordination Unit serves as the pivotal hub responsible for managing a significant volume of contract action requests—over 1,500 annually—while strategically planning biennial contract renewals in strict adherence to timelines. Contract specialists within the unit leverage their expertise to coordinate the development of contracts, grants, agreements and solicitations that align precisely with program expectations, service requirements and desired outcomes, all while ensuring compliance with established processes, statutes, rules and regulations. This includes overseeing agreements that fund behavioral health services provided by Community Mental Health Programs, Nine Federally Recognized Tribes in Oregon, Tribal organizations and local service providers statewide. The unit meticulously tracks utilization data, evaluates actual versus budgeted expenditures and monitors funding commitments to prevent

over-obligation of state resources, identifying trends that inform future funding needs and compiling Continuing Service Level requirements for upcoming contract terms.

The unit plays a critical role in maintaining the integrity and quality of contracts by offering guidance in writing Statements of Work using clear language and standardized processes, ensuring alignment with statutory requirements. They facilitate effective program and treatment service delivery by bringing together the necessary parties promptly and ensure fair payment for services rendered. Additionally, the unit educates and supports users of contracting systems, facilitating remote work capabilities through automated workflows, approvals and real-time status updates from initial request through final execution. They also manage contract retention via DocuSign CLM, customizing processes as needed and providing comprehensive support for all division contracting needs, including compliance with the Oregon Public Contracting Code and federally mandated reporting requirements. Through centralized communication and coordination efforts, the unit optimizes contracting processes to minimize costs while maximizing outcomes for the benefit of program staff, service providers and the broader community.

The Behavioral Health Workforce Incentives Unit, established under House Bill 2949 (2021), plays a crucial role in enhancing the recruitment and retention of behavioral health providers from diverse backgrounds, including people of color, American Indian/Alaskan Native, Tribal members and rural residents. This initiative aims to bolster the capacity of Oregon's behavioral health system to deliver culturally responsive care that integrates equity-centered practices, destigmatizes services, promotes restorative healing and empowers communities. The unit oversees funding for scholarships, loan repayment programs and grants to support the development of a diverse behavioral health workforce across licensed and non-licensed professions, emphasizing supervised clinical experience to facilitate licensure or certification attainment.

Aligned with the goals of House Bill 2949, the unit focuses on investing in culturally specific providers and organizations to expand access to culturally responsive services and interventions, particularly for communities disproportionately affected by health inequities. It also prioritizes initiatives to reduce barriers for historically underserved individuals in accessing training and educational opportunities within the behavioral health field. Additionally, the unit collaborates closely with communities in shared decision-making processes to establish frameworks, resources and supports that enhance the recruitment and retention of a culturally specific behavioral health workforce, particularly in rural areas of the state. These efforts are designed to build a workforce that reflects and meets the diverse needs of Oregon's population while advancing equity and inclusivity in behavioral health care delivery.

The Behavioral Health Investments Unit operates with a community-centered approach, emphasizing shared leadership and collaborative decision-making to address systemic health inequities. The primary focus is on expanding community-based licensed residential and supportive housing services, aimed at enhancing stability, improving access to appropriate care and promoting overall health and well-being. Responsibilities of the unit include developing and implementing policies and procedures for administering funding to community partners, particularly for the creation of these essential housing services. The unit oversees a Delegation Agreement authorized by the Office of Contracts and Procurement to issue Requests for Grant Funding and provide technical assistance to other units within the Behavioral Health Division to ensure effective delivery of funding.

Additionally, the unit administers rental assistance programs for individuals experiencing serious and persistent mental illness, including co-leading the Housing and Urban Development 811 Project Rent Assistance program in collaboration with Oregon Housing and Community Services. The unit manages the Community Mental Health Housing Fund, a substantial Trust Fund exceeding $5 million, and oversees a diverse housing portfolio of forgivable loans and grants to ensure compliance with occupancy and program requirements. The unit actively engages with communities to share funding opportunities, gather insights into

local needs, remove barriers to access, provide technical assistance and facilitate networking among Community-Based Organizations. The unit also drives pilot projects such as the Temporary Assistance to Needy Families (TANF) Behavioral Health Pilot, which aims to broaden access to mental health and substance use disorder services for TANF families. Additionally, staff in this unit administer the Birth Certificate program, assisting individuals experiencing and at risk of homelessness in obtaining their birth certificates to facilitate access to essential services and benefits.

The Mental Health Licensing and Certification Team plays a pivotal role in overseeing the licensing, certification, registration, and monitoring of more than 350 programs serving nearly 2,000 individuals across Oregon. These programs encompass a diverse range, including the newly introduced Behavioral Health Agency with Choice and Crisis Stabilization Centers, as well as Adult Foster Homes where the team actively engages in labor management for bargaining. The team also oversees Residential Treatment Facilities, Residential Treatment Homes for both adults and young adults in transition, Secure Residential Treatment Facilities (SRTFs) with various levels of care and SRTFs located on Oregon State Hospital campuses. Additionally, the team manages hold rooms in emergency departments and SRTFs, 5-day hold hospitals, transport custody hospitals, inpatient psychiatric units, psychiatric emergency services, regional acute care psychiatric services, secure transport services and community-based structured housing.

Regulatory responsibilities are comprehensive, involving the assessment of compliance through various measures such as administering application processes, reviewing policies, procedures, personnel records, client records and conducting interviews with providers, staff, individuals receiving services and system partners. Site inspections are conducted regularly to ensure adherence to standards, and findings are documented in detailed Site Review Reports (Statements of Deficiency). The team reviews and approves Plans of Correction to address identified deficiencies, provides technical assistance to support program compliance and improvement and conducts investigations into complaints and critical incidents as they arise.

Program Support and Administration

The issuance, revocation or conditioning of licenses, certificates and registration is conducted in accordance with regulatory requirements, including compliance with the Collective Bargaining Agreement for Adult Foster Homes and active participation in labor management and bargaining forums to ensure fair and effective oversight of mental health services across the state. Through these comprehensive activities, the team plays a crucial role in maintaining substantial compliance and high standards of quality care across Oregon's behavioral health system.

The Behavioral Health Licensing and Certification Team is responsible for the oversight, licensing, certification, and registration of over 400 programs at more than 950 locations, with 358 provider certifications. The programs and providers under its purview include Community Mental Health Providers, civil commitment processes and the training of civil commitment examiners and investigators. The team also oversees crisis systems, including Mobile Crisis Intervention Services and Certified Community Behavioral Health Clinics. Intensive Treatment Services such as Psychiatric Residential Treatment Facilities, sub-acute psychiatric residential treatment, integrated psychiatric residential treatment, Secure Children's Inpatient Program, and psychiatric day treatment are also regulated by the unit. Other services include Children's Emergency Safety Intervention Specialists, substance use disorder residential treatment, withdrawal management facilities, problem gambling residential programs, sobering facilities, and various outpatient programs. These outpatient programs encompass mental health, Tribal mental health, substance use disorder, Tribal substance use disorder, corrections-based substance use disorder, opioid treatment programs, DUII treatment and education, problem gambling and Alcohol and Other Drug Screening Specialists.

The team conducts a range of regulatory activities to assess compliance and ensure quality standards are met. These activities include administering application processes, reviewing policies and procedures, personnel records, charts and conducting interviews with providers, staff, individuals receiving services and system partners. The team also performs site inspections, develops Site Review Reports (Statements of Deficiency) and reviews and approves Plans of Correction. Additionally, the team provides technical

assistance, conducts investigations into complaints and critical incidents and issues, revokes or places conditions on licenses and certificates as appropriate. Through these comprehensive activities, the team plays a crucial role in maintaining high standards of care and service delivery across Oregon's behavioral health system.

The Behavioral Health Service Delivery area is responsible for providing oversight to ensure the development of accessible, effective and equity-driven services within the continuums of behavioral healthcare to serve people in Oregon across the lifespan, from child and family services to services for adults and older adults, in addition to specific communities that intersect with the criminal/legal system and houselessness. Additionally, Service Delivery is responsible for collaborating with Medicaid for Certified Community Behavioral Health Clinic (CCBHC) statewide expansion as well as leading other initiatives to support legislative initiatives.

Background information

Under the Oregon Health Authority's 2025-27 budget, the division is committed to five strategic goals: transforming behavioral health, strengthening access to affordable care, fostering healthy families and environments, achieving healthy Tribal communities and building OHA's capacity to eliminate health inequities. These resources will enable the division to lead Oregon's behavioral health system transformation through policy development, partnerships, workforce enhancement, data modernization and care continuum improvements. The system's success relies on strong partnerships with consumers, Community-Based Organizations, coordinated care organizations, county governments, service providers, families and local partners, ensuring service delivery across various settings.

Program Support and Administration

Program Support and Administration provides the following services to support administrative and behavioral health programs:

- Administrative support for approximately 190 permanent full-time employees.
- Oversight and support for behavioral health services and administrative budget and invoices.
- Development and support for over 1,500 contracts and grants.
- Managing and monitoring the implementation of legislative initiatives.
- Monitoring and improving division operations, compliance and performance.
- Development and maintenance of behavioral health data and reporting systems.

Revenue sources and changes

OHA's 2025-27 Legislatively Adopted Budget for Behavioral Health Program Support and Administration is comprised of 32% General Funds, 17% Federal Funds, 51% Other Funds and less than 1% Lottery Funds.

General Fund revenue funds administrative support, staffing, services and supplies, Behavioral Health contracting, and the maintenance and operations of the information technology systems for the division's behavioral health programs.

Program Support and Administration receives Federal Funds through a Medicaid administrative match, small amounts of federal block grants to meet administrative requirements and other federal grants to fulfill the grant obligations.

Other Funds include Lottery Funds and allocations from funding sources for admin, including:

- The Tobacco Master Settlement Agreement
- Tobacco taxes

- Lottery Funds/Bonds
- Marijuana taxes
- Drug Treatment and Recovery Services Fund (M110)
- A portion of court fines, fees and assessments related to ORS 813.270, for the Intoxicated Driver Program Fund

Federal Funds include:

- Center for Mental Health Services block grant (CMHS) previously known as Mental Health Block Grant
- Substance Use Prevention Treatment Recovery Services (SUPTRS grant) previously known as Substance Abuse Prevention and Treatment (SAPT grant)
- Medicaid (Title XIX)
- Children's Health Insurance Program (Title XXI)

New laws that apply to the program unit

The following bills passed during the 2025 Regular Session of the 83rd Oregon Legislative Assembly:

- House Bill 2005: Forensic Behavioral Health Omnibus
- House Bill 2015: Development and Operations of Residential Behavioral Health Programs
- House Bill 2024: Behavioral Health Workforce Incentives, Reimbursement, Study and Safety
- House Bill 2059: Residential Behavioral Health Capacity Program
- Senate Bill 610: Behavioral Health Resource Network and Oversight Accountability Council Duties and Composition
- Senate Bill 296: Study of Adult Foster Homes and Residential Care Regulatory Framework
- Senate Bill 729: Prohibition of Mental Health Service Denials for Individuals with IDD

Program Support and Administration

- Senate Bill 739: Residential Care Facility Investigations
- Senate Bill 860: Authority of the Oregon State Fire Marshall
- House Bill 2208: Community Health Improvement Plans
- House Bill 2337: DAS Small Business Preferences Program for State Procurement
- House Bill 2632: Advisory Committee on Treatment Courts
- House Bill 2804 PSRB Juvenile Panel
- House Bill 2812: PSRB Identifiable Health Information Exemption
- House Bill 2929: ADPC Membership, Functions and Powers
- House Bill 3646: Contracting Agency Preferences
- House Bill 5025: OHA 25-27 Biennium Budget Bill

Behavioral Health Service Delivery

Expenditures by fund type, positions and full-time equivalents

Behavioral Health Program	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB						
2025-27 LAB	$648.59	$545.99	$264.92	$1,473.22	0	0.00
Difference	$648.59	$545.99	$264.92	$1,473.22	0	0.00
Percent	0%	0%	0%	0%	0%	0%

Activities, programs and issues in the program unit base budget

The programs and services in this budget will advance the OHA strategic goal to eliminate inequities in health outcomes, particularly for people who need behavioral health services. Further, OHA seeks to ensure behavioral health services are simple to access, responsive to people's needs and result in meaningful outcomes for individuals, families and communities. Oregon continues to face a severe substance use and overdose crisis, exacerbated by a sharp increase in opioid and stimulant-related fatalities, with overdose rates nearly tripling since 2016. The state must address rising hospitalizations due to serious bacterial infections from injection drug use, which has significantly strained health care resources. Thus, the need for enhanced and expanded behavioral health services and supports continues into 2025-2027.

Oregon's behavioral health system is a community-based continuum that relies on numerous partnerships including, but not limited to: consumers and people with lived experience, Community-Based Organizations (CBOs), coordinated care organizations (CCOs), county governments, service providers, families and local community partners. These strong partnerships are integral to the delivery of services through outpatient, residential, school, acute, hospital, and criminal justice and community settings.
OHA's Behavioral Health Division's Service Delivery area is responsible for providing oversight to ensure the development of accessible, effective and equity-driven services within the continuums of behavioral health care to serve people in Oregon across the lifespan, from child and family services to services for adults and older adults, in

addition to specific communities that intersect with the criminal/legal system and houselessness. OHA's Behavioral Health Division Service Delivery area is comprised of the following units:

- Child and Family Behavioral Health;
- Adult Behavioral Health;
- Addiction Treatment, Recovery and Prevention;
- Adult Mental Health;
- Intensive Services;
- 988 & Behavioral Health Crisis System; and
- Certified Community Behavioral Health Clinic Program.

The Child and Family Behavioral Health unit is committed to delivering equitable and effective behavioral health services for individuals aged 0-25 and their families, utilizing a System of Care approach that integrates developmental science and trauma-informed practices. This approach focuses on providing community-based services tailored to the needs of children and youth facing mental health challenges or at risk, aiming to improve their functioning across various life domains. Key initiatives include participation in the Governor's System of Care Advisory Council, which influences policy to enhance Oregon's behavioral health system. The unit coordinates care across multiple systems such as juvenile justice and education, emphasizing youth and family-driven interventions and peer-delivered services. It resources a helpline for parents and caregivers to reduce crisis incidents by offering support and resource connections.

Suicide prevention is a major focus of the unit, aligning with Oregon's Youth Suicide Intervention and Prevention Plan. The unit manages suicide prevention program and training contracts, collaborates with school districts and evaluates intervention effectiveness. The Child and Family unit also invests in interventions for parent-child relationship issues, trauma-responsive treatment and addiction through evidence-based programs like Parent-Child Interaction Therapy and Collaborative Problem Solving. It funds School-based Mental Health services and supports, as well as Mental Health Promotion Prevention supports; working with families and communities to gain mental

health awareness and address concerns early. Intensive In-Home Behavioral Health Treatment is available for children with more complex needs, aiming to prevent out-of-home placements, and the team supports the youth- and family-specific mobile crisis model, Mobile Response and Stabilization Services, to offer community-based alternatives to psychiatric hospitalization. Prioritizing community-based treatment and early identification of psychosis, the Child and Family team supports initiatives such as the Early Assessment Support Alliance and the Oregon Psychiatric Access Line. The team works with psychiatric and substance use residential providers for times when youth behavioral health concerns rise to the level of safety concerns and youth require 24-hour care. Additionally, the team provides Juvenile Fitness to Proceed services for youth and programs addressing the commercial sexual exploitation of children. Through advisory groups, the unit actively engages youth and families in policy development and oversight, working to build a responsive system of high-quality treatment and supports for early childhood through young adulthood. Overall, the unit's comprehensive approach is designed to help children, youth and families throughout Oregon effectively navigate mental health and substance use challenges.

Accomplishments: Oregon's Child and Family Behavioral Health Unit has achieved significant accomplishments and additional investments for the continuum of care. The youth suicide prevention team was able to continue innovative youth suicide prevention efforts, including a dedicated program for Black youth suicide prevention, translation of youth suicide prevention training materials into Spanish and ongoing collaboration on prevention plans for the Nine Federally Recognized Tribes of Oregon. In addition, the Expedited Assessment Services for Youth (EASY) program was able to expand availability of services across the state, and the unit funded four new residential homes for Young Adults in Transition. Additional work involved increased residency slots for child psychiatrists and developmental pediatricians, and training opportunities on a range of behavioral health topics including eating disorders, working with LGBTQ+ youth and families, drug endangered children and co-occurring mental health and developmental disabilities.

Challenges: Oregon's youth behavioral health treatment continuum of services is vital for addressing substance use disorders, psychiatric treatment, and co-occurring needs, but the current system capacity is inadequate to meet the

needs of youth and families. Providers continue to report workforce gaps which prevent access to Mobile Response and Stabilization Services or in-home supports where they are needed and School-Based Mental Health supports are stretched thin where they are available. Despite system improvements and added beds, significant wait times exist for residential treatment for youth, and services are concentrated along the I-5 corridor, posing accessibility issues for families in other regions. The team will focus on clarifying youth minor consent rules and statutes for providers, and with the $10 million from the Legislatively Adopted Budget to expand psychiatric and substance use disorder residential services for youth, focus on expanding residential capacity in smaller, home-like settings, programs for co-occurring mental health and substance use treatment, and expanding access to Secure Inpatient treatment. In addition, the unit is focusing on ways to support youth in the community through intensive in-home supports to proactively manage youth needs before residential treatment is needed. The unit received $7 million in the Legislatively Adopted Budget to enhance existing Intensive In-home Behavioral Health Treatment (IIBHT), in addition to a pilot of youth substance use peers in the model. The team received $1 million from the Legislatively Adopted Budget to continue culturally specific youth suicide work, and will be able to fund ongoing projects into the next biennium, and is working with the Medicaid team to adjust rates for intensive treatment services. Oregon's young adults (ages 17- 25) continue to have limited treatment options and are at significant risk for overdose, suicidal ideation and emergency department use, and this population continues to be a focus for the Child and Family team.

Ambiguity in Oregon's juvenile fitness to proceed laws continue to affect health equity among youth, as these laws dictate whether a youth is mentally fit to participate in legal proceedings and access mental health services. Inconsistencies in these statutes lead to health disparities, especially for vulnerable populations; limiting access to behavioral health services, creating treatment disparities and denying legal advocacy and support, particularly affecting communities that have been economically and socially marginalized, including Tribal youth. The team will

be convening a special committee to address these concerns, working to develop focused recommendations for statutory changes.

The Adult Behavioral Health unit is dedicated to developing and managing the infrastructure, programs and services for adults aged 18 and up, focusing on mental health, substance use disorder services and a comprehensive crisis system. This includes building the state's behavioral health crisis system and ensuring services range from community-based outpatient care to secure treatment settings. The unit emphasizes equity and community involvement by partnering with equity teams throughout OHA and collaborating with community-based organizations. Their approach prioritizes harm reduction and patient-centered treatment planning, aiming to provide whole-person care across the behavioral health continuum in the least restrictive settings possible.

The Adult Behavioral Health unit plays a critical role in planning and administering federal behavioral health block grants and the State Opioid Response grant for non-Medicaid services. They coordinate the County Financial Assistance Agreements and the substance use disorder Medicaid waiver, working to fill service gaps through federal grants and partnerships with CCOs. The unit ensures that consumer input is integral to service planning and delivery through the Office of Recovery and Resilience, and it focuses on eliminating health inequities by advancing equity and consumer voices in policy decision-making.

The team also coordinates the efforts of the Saves Lives Oregon/Salvando Vidas Oregon (SLO) and the Harm Reduction Clearinghouse. SLO is a community-led initiative that partners experts in harm reduction across the care continuum and OHA. The purpose of SLO is to support agencies across the state move from awareness of harm reduction to partnership in harm reduction efforts, enabling provision of equitable access to life-saving supplies and resources for organizations directly serving people at highest risk of overdose, infection and injury due to substance use. The Harm Reduction Clearinghouse offers free naloxone and harm reduction supplies to community-based organizations who serve people who use substances.

Behavioral Health Service Delivery

Additionally, the unit develops policies for integrating behavioral and physical health care, oversees the expansion of Certified Community Behavioral Health Centers, and supports the integration of behavioral health services through CCOs to enhance the system's effectiveness. The section also manages administrative rulemaking for Behavioral Health programs, provides technical assistance to CCOs and analyzes behavioral health funding streams to inform policy decisions and drive transformation.

Accomplishments: OHA continues to use federal funds to improve the behavioral health system. The State Opioid Response grant continues to fund peer programs, Opioid Treatment Program, and Outpatient Based Opioid Treatment services throughout the state. The Mental Health Block Grant funds Community Mental Health Programs and community-based organizations to increase and improve crisis service, early intervention services for youth experiencing psychosis for the first time and outpatient mental health services to those who are uninsured or underinsured. The Substance Use, Prevention, Treatment, Recovery Services grant (SUPTRS) funds outpatient and residential treatment service to those who are uninsured or underinsured. Additionally, SUPTRS funds peer mentor programs, trainings, housing and Tribal-specific substance use treatment services. The unit works with each CCO to ensure they develop their comprehensive behavioral health plans and progress in implementation. OHA and the CCOs collaborate to ensure that the needs of the members and communities are understood and actions are being taken to improve services.

Challenges: Oregon faces a severe substance use and overdose crisis, exacerbated by a sharp increase in opioid and stimulant-related fatalities, with overdose rates nearly tripling since 2016. The state also must address rising hospitalizations due to serious bacterial infections from injection drug use, which has significantly strained health care resources. Despite the success of harm reduction efforts and the expansion of programs like the SLO Harm Reduction Supply Clearinghouse, which provides essential supplies such as naloxone, the need for increased treatment facilities and resources remains critical. Current gaps include a shortage of substance use disorder residential treatment facilities and withdrawal management beds, highlighting the urgent need for expanded and culturally specific services.

In response, OHA is focusing on two main initiatives: continuing and expanding the SLO Harm Reduction Supply Clearinghouse to increase access to lifesaving supplies and hosting Opioid Treatment Innovation Listening Sessions to develop and implement new strategies for addressing the crisis. These efforts aim to enhance harm reduction, improve treatment access, and foster community collaboration to effectively tackle the substance use crisis and its associated challenges.

The Addiction Treatment, Recovery and Prevention Unit partners with communities to develop and oversee an equitable system of care for addiction treatment, recovery and prevention across Oregon. The unit manages the statewide substance use disorder system, including state initiatives for opioid misuse, Driving Under the Influence of Intoxicants (DUII) related services, problem gambling programs, veterans' behavioral health, integrated co-occurring disorder services and Tribal substance use prevention. It administers funding from various sources such as the General Fund, taxes, criminal justice fines and the lottery, supporting a range of programs from outpatient and residential treatment to crisis services and enhanced payment rates for co-occurring disorder services.
The unit's responsibilities include overseeing problem gambling treatment and prevention in all 36 counties, addressing opioid, stimulant, alcohol and polysubstance use through enhanced services, as well as ensuring compliance of licensed opioid treatment programs. It also provides training and education on Medication Assisted Treatment (MAT) and collaborates with partners and federal agencies to expand MAT, improve community awareness of opioid misuse and support evidenced-based treatment approaches. Because issues related to substance use disorders are addressed in multiple units and divisions throughout the OHA, the unit collaborates with other partners and coordinates substance use disorder related work. The Tribal Alcohol, Tobacco and Other Drug Prevention Specialist works closely with the prevention specialist and community members in each of the Nine Federally Recognized Tribes of Oregon. This collaboration supports the planning, policy and program development and implementation of specialized services designed for American Indian and Alaska Natives.

Behavioral Health Service Delivery

Accomplishments: The Addiction Treatment, Recovery and Prevention Unit has achieved significant accomplishments in promoting culturally specific and effective substance use disorder prevention and treatment across Oregon. The unit has partnered with the Nine Federally Recognized Tribes of Oregon to create and implement community-focused prevention plans, and it is currently running a culturally specific tribal prevention training cohort, which will certify approximately 25 tribal prevention specialists. Additionally, the unit supports tribal participation in the Cross-State Prevention Leadership Academy and is sponsoring the State Tribal Opioid and Fentanyl Summit. These initiatives demonstrate a strong commitment to integrating culturally specific approaches into prevention efforts and strengthening partnerships with tribal communities.

Beyond tribal-focused efforts, the unit has led initiatives to combat substance use disorders more broadly. By collaborating with the University of Washington and the Northwest Addiction Technology Transfer Center, the unit has implemented contingency management programs to reduce stimulant use and expanded tobacco cessation programs with local Tribes and urban Indian health programs. The launch of the Adult Suicide Intervention and Prevention Plan further reflects the unit's commitment to comprehensive suicide prevention. Additionally, the unit has opened four transitional housing beds offering culturally specific services for communities of color and LGBTQIA2S+ individuals with gambling disorders and launched free financial counseling for those affected by gambling disorders. The unit has also expanded support for individuals who are pregnant or parenting and experiencing substance use disorders through initiatives like Nurture Oregon and flexible spending options for outreach and recovery supports. By changing contracting processes to reduce administrative burdens and ensuring alignment with the American Society of Addiction Medicine levels of care, the unit has effectively enhanced access to services for individuals who are uninsured or underinsured, while providing technical assistance to treatment providers and staff at Oregon State Hospital to increase access to Medication Assisted Treatment.

Challenges: The DUII service system is in urgent need of comprehensive reform due to persistent challenges such as inefficient screening, referral and monitoring processes, unclear roles among partners, disparities in outcomes and insufficient support for evidence-based practices to prevent DUII recidivism. Oregon's current DUII service

system, established in 1981, is fraught with inefficiencies and inconsistencies across various agencies and services. Disparities in the representation of communities of color among individuals cited for DUII reflect broader inequities, while the current focus on identifying substance use disorders overlooks key risk factors for DUII recidivism. Additionally, insufficient oversight has led to predatory financial practices by program providers. In the 2025 session, the ATRP unit worked with OHA's Government Relations team on a legislative concept to modernize the DUII system. Much of the proposal did not make it through session, but OHA was successful in expanding the services that can be paid for with IDPF (Intoxicated Driver Program Fund) dollars to include education and supplement payments for required screenings.

The illicit drug supply in Oregon is more than 80% illicitly manufactured fentanyl, which is very dangerous. OHA's strategy to address this includes sustaining and expanding the Save Lives Oregon Initiative's Harm Reduction Clearinghouse, where life-saving overdose reversal medications and other supplies are distributed to people at risk of overdose; and to expand the number of Opioid Treatment Programs (OTPs) in the state. There are challenges in adding new OTPs due to the significant costs of buildings that house and distribute narcotic medication, stigma and bias, and lack of workforce.

The Adult Mental Health Unit manages a comprehensive array of services designed to support adults in accessing behavioral health care across different stages of need. Key programs include Acute Inpatient Care, which focuses on stabilizing psychiatric symptoms and transitioning individuals back to less restrictive environments such as licensed residential treatment facilities or homes, and Adult Foster Care, which offers stabilization and personal care in a licensed, home-like setting. The unit also oversees adult suicide prevention efforts through the Adult Suicide Intervention and Prevention Plan and is part of Oregon's Suicide Prevention Team comprised of various OHA programs. This team provides intensive, 24/7 wraparound services through the Assertive Community Treatment model to aid in community reintegration and operates three centers for excellences: the Center for Excellence for Aging and Behavioral Health to address the needs of older adults, Oregon Center of Excellence for Assertive Community Treatment, and Oregon Supported Employment Center of Excellence.

Additional initiatives include the Choice Model for coordinating mental health services, Community Mental Health programs for individuals who are uninsured or underinsured and Complex Needs Behavioral Health Consultation to tackle service access barriers. Enhanced Care and Enhanced Care Outreach support individuals with complex medical and psychiatric needs administered with the Aging and People with Disabilities division of the Oregon Department of Human Services, while Guardianship services assist those legally unable to make health decisions. The Older Adult Mental Health Initiative improves access to services for older adults, and Projects for Assistance in Transition from Homelessness work to reduce homelessness. Pre-admission Screening and Resident Review assess nursing facility needs, residential services support individuals at risk of hospitalization or requiring stability, and Individual Placement and Supports Supported Employment offers job placement and support through the Individual Placement and Support model. The team facilitates and administers the Rate Review Committee. This committee is comprised of representatives from several OHA programs, with the intent to determine exceptional service needs requests above covered services.

Accomplishments: The unit launched the Center for Excellence in Aging and Behavioral Health through Portland State University, which is the first research-based center specializing in older adult and behavioral health in Oregon. Several resources for older adults such as the ECHO Network pilot with the Aging and People with Disabilities division of the Oregon Department of Human Services and webinar caregiver trainings for mental health through Comagine were implemented via federal block grants. Through Enhanced Care Services, capacity expansion occurred in two facilities, one in Hood River and one in Portland. Several key changes occurred in the Assertive Community Treatment and Independent Placement and Supported Employment system of care. The rules were updated and beginning in July 2024, the fidelity review process was paused to allow for a transition to the Tools for Measurement of Assertive Community Treatment. The Adult Mental Health Unit continues to be Subject Matter Expert evaluators for the Transformation Quality Strategy project. The team leads the Rate Review Committee Process Improvement Plan, mitigating and resolving a backlog of service requests. The team also continues to be active partners and collaborators on various OHA projects including Medicaid's Independent Qualified Agent

Behavioral Health Service Delivery

Assessment Tool Replacement, Medicaid's Home and Community Based Services Expansion, Medicaid's Residential Rates Review, and Intensive Service Unit's Mink/Bowman Project. Additionally, the Tribal Mental Health team's work has grown over the last five years by expanding funding to three times as many programs.

Challenges: Residential and complex needs care coordination have been an ongoing challenge for the unit. The team does not have the staffing capacity to fully support the increasing residential and care coordination needs for those needs that do not fit the current system's model of care which are based on different Medicaid plans (fragmented between OHA, ODHS Aging and People with Disabilities, and Office of Developmental Disability Services). The team seeks to disrupt the pipeline of acute care hospitalization and carceral setting placements by focusing on prevention, safety and wellness through improving community-based services and residential treatment services founded on a whole-person care principle. Residential services would need to be developed beyond the current administration of service elements by implementing ongoing provider support and revising rules to define treatment requirements. Young adult services specializing in ages 18-26 remain minimal throughout the state within the adult system of care. Services are either within the children system or with the adult system. Although funding is available for the age group, the systems do not currently work together to allow for joint support for this age group.

The Intensive Services Unit is dedicated to advancing a justice-centered behavioral health care system in Oregon by ensuring access to high-quality resources for all residents. The unit manages and evaluates behavioral health systems specifically designed for individuals mandated by the court to receive services under ORS Chapters 161 and 426. This includes overseeing programs related to Aid and Assist, Civil Commitment, Jail Diversion and cases involving the Psychiatric Security Review Board (PSRB). The unit focuses on policy creation and refinement, aiming to reduce hospitalizations and recidivism while improving outcomes by coordinating services in the least restrictive and most clinically appropriate settings.

In addition to policy and program development, the unit provides contracting, technical assistance, and collaboration with various partners, including Community Mental Health Programs, CCOs, the Oregon State Hospital and other

state and local entities. It oversees statewide policies, programs, and contracts related to Aid and Assist, Civil Commitment, PSRB and Jail Diversion. The unit is also responsible for overseeing and implementing recommendations from the federal Mink/Bowman case, managing jail diversion services and ensuring data collection and analysis for its program areas. Through these efforts, the Intensive Services Unit supports the standardization of civil commitment programs and the integration of behavioral health services within the criminal justice system.

Accomplishments: There have been major strides with the expansion of jail diversion and deflection across the state, and the intentional efforts to help individuals transition back into community. Jail Diversion Services expanded to seven additional counties, aiming to steer individuals with mental health needs away from carceral settings. Community Mental Health Programs received $9.8 million to coordinate jail diversion and deflection efforts, along with $6 million to bolster civil commitment programs. Additionally, the team implemented a new CFAA Plan of Resolution (POR) process to facilitate smoother transitions for court-mandated individuals from Oregon State Hospital to community care settings. The POR process provides complex systems coordination and support, assists contractors in resolving coordination challenges and barriers with other systems partners to ensures contractual compliance for the transition of court mandated people in the Oregon State Hospital and acute care settings to lower levels of care. This unit launched a pilot Community Navigator Team in five Oregon Community Mental Health Programs to include Clackamas, Deschutes, Lane, Marion, and Washington, and one Oregon Certified Community Behavioral Health Clinic, with Cascadia Health covering the Multnomah service area. These teams support individuals sent for restoration as they transition from the Oregon State Hospital into community settings with peer support and case management services. Lastly, updates were made to the Aid and Assist Community Restoration rules, aligning them with expert recommendations.

Challenges: Behavioral health residential capacity for court-mandated populations remains a challenge, along with the increase in the Community Restoration census. Placement needs continue to outpace capacity. A recent challenge was the establishment, recruitment, hiring and onboarding of eight new positions that were essential to

support the growing forensic population and system changes required through the Mink/Bowman and Mossman Federal Orders.

Currently, the lack of age criteria in Oregon's mental health civil commitment laws allows for the inappropriate involuntary inpatient detention of minors without adequate consideration of parental or guardian rights, raising concerns about the adequacy of protections for young individuals with mental health issues. This gap in Oregon's civil commitment laws contrasts with other states that have specific statutes for minors, resulting in inadequate support and treatment for youth facing mental health crises. Advocates emphasize the need to address this deficiency to ensure all individuals, regardless of age, receive appropriate care and protection under the law. The absence of age-specific provisions also raises concerns about the suitability of civil commitment for minors, given that the current system is primarily geared toward adults. Although some programs like Aid and Assist and the Psychiatric Security Review Board have youth-focused initiatives, civil commitment lacks tailored guidelines for minors. This is compounded by limited access to intensive mental health treatment for youth in Oregon, where minors subject to civil commitment often end up in suboptimal treatment environments. Furthermore, communities of color are disproportionately represented in civil commitment cases across the state, highlighting the impact of inequitable policies. Restricting civil commitment to adults would align with principles of youth rights and parental authority, ensuring minors are not subjected to inappropriate legal processes. Implementing age-specific criteria would promote consistency and clarity in civil commitment laws, enhancing fairness and equity in the mental health care system.

The 988 & Behavioral Health Crisis System team is dedicated to establishing and overseeing Oregon's comprehensive crisis response system, ensuring that care is trauma-informed and culturally, linguistically and developmentally appropriate. The team manages three key programs: the 988 helpline for behavioral health crisis intervention, Mobile Crisis Intervention Services for adults, and Mobile Response and Stabilization Services for youth and families. Additionally, it is responsible for setting up Crisis Stabilization Centers to provide immediate, local support and prevent emergency department and jail admissions.

Behavioral Health Service Delivery

The unit's responsibilities include designing and implementing a statewide 988 system that operates 24/7/365, as mandated by federal law and House Bill 2417 (2021). This includes developing a comprehensive state plan amendment to secure Medicaid funding for mobile crisis services and ensuring uniform standards across all insurance types. The team also focuses on creating a statewide network of crisis stabilization centers, collecting and evaluating data on program effectiveness, and conducting public education and marketing for 988. Other key tasks involve budgeting, establishing new administrative rules and providing centralized training through the Mobile Crisis Training Academy for mobile crisis staff.

Accomplishments: The 988 & Behavioral Health Crisis System Team has achieved significant milestones in enhancing Oregon’s behavioral health crisis response infrastructure. Celebrating its three-year anniversary in July 2025, the 988 call centers continue to operate around the clock, handling an average of over 5,900 calls and 2,400 texts and chats monthly, with an impressive average wait time of under 20 seconds. The passage of House Bill 2757 (2023) has established a sustainable funding model through a $0.40 telecommunications fee, ensuring ongoing support for these centers. The Behavioral Health Crisis System Advisory Committee, launched in March 2024, plays a crucial role in advising on the state's behavioral health crisis system implementation. Additionally, Oregon's participation in the federal Substance Abuse and Mental Health Services Administration Crisis System Response Training & Technical Assistance State Policy Academy and the $3 million secured by U.S. Senators Jeff Merkley and Ron Wyden for a 988 public awareness campaign, alongside a three-year federal Improvement Grant from the Substance Abuse and Mental Health Services Administration, underscores the state's commitment to crisis support.

In mobile crisis services, the team has introduced new Oregon Administrative Rules to enhance Mobile Crisis Intervention and Stabilization Services, mandating a two-person, 24/7 behavioral health response team. Furthermore, the team engaged in a seven-month community outreach initiative to understand the needs for Crisis

Behavioral Health Service Delivery

Stabilization Centers and will be creating a workgroup with providers and individuals with lived experience to co-revise drafted rules. New rules and regulations for these centers expected to be implemented by Summer 2026. These efforts reflect a robust and forward-thinking approach to crisis management and stabilization across the state.

Challenges: The implementation of the 988 Crisis Line faces significant challenges, including low public awareness, with only 23 percent of Americans familiar with the service. Efforts are underway to understand public perception in Oregon. In the realm of Mobile Crisis Intervention Services and Mobile Response and Stabilization Services, Community Mental Health Programs (CMHP) encounter workforce challenges, particularly in staffing overnight shifts, which are critical for ensuring a 24/7 response capability. This has led to some CMHPs not having 24/7 service or not having critical positions covered to meet minimum rule requirements. Additionally, crisis stabilization centers face financial hurdles, as there is currently no dedicated funding stream to sustain their operations, hindering the ability to provide continuous support for individuals in crisis. These challenges highlight the need for increased public awareness, workforce development and secure funding to enhance Oregon's behavioral health crisis response system.

The Certified Community Behavioral Health Clinics Unit is a cross-division team dedicated to implementing Oregon's current Certified Community Behavioral Health Clinics (CCBHC) demonstration program, enhancing the CCBHC model and expanding the program statewide under a forthcoming state plan amendment. BHD primarily oversees administrative functions, compliance, provider and community partner engagement and coordinating overall program and policy planning. The CCBHC team includes subject matter experts from a multitude of OHA programs. This collaborative approach aims to strengthen the CCBHC model and improve access to comprehensive, coordinated behavioral health services across Oregon.

Accomplishments: A 2024 evaluation completed by the CCBHC Unit highlighted positive outcomes, cost savings and cost containment. CCBHCs had higher rates of initiation and engagement of substance use disorder treatment

as well as higher rates of follow-up after hospitalization and emergency department visit than CCO populations. CCBHCs demonstrated a $7 million cost savings as a result of lower utilization in higher cost services. CCBHCs demonstrated greater cost containment compared to non-CCBHCs for the same population, exhibiting a lower increase in cost. A 2023 evaluation noted that rural adults and urban children and youth reported higher satisfaction with access to care, with Black and African American adults reporting the most significant improvements in care. Other accomplishments include:

- Rebasing clinics who reported recent investments to improve ability to hire and retain staff to ensure financial stability for services through an increase in their prospective payment rate.
- Hiring an RA 4 and RA 3 within Health Policy Analytics who have begun to build out supports with CCBHCs for better data feedback loops to drive better health outcomes
- Hiring an actuarial and fiscal analyst to support rate setting and financial analysis who have begun some preliminary work to identify financial analysis to assess CCBHC investments
- Submitting state plan set to be effective October 1, 2025
- Drafting behavioral health and Medicaid division rules set to be effective October 1, 2025

Challenges: As OHA seeks to expand the number of CCBHCs within Oregon, there is greater need for technical assistance on rate setting, billing, program requirements, data reporting and physical health integration. Current CCBHCs continue to juggle overlapping and sometimes competing program requirements as a result of siloed systems. With CCBHCs set to become a permanent part of Oregon's Medicaid services, there is greater need to integrate CCBHCs with initiatives such as 988 and Measure 110. Lastly, there is continued need to financially sustain physical health services within CCBHCs. While OHA has rolled back the requirement for 20 hours of onsite primary care as a result of limited capacity to financially sustain the requirement, community members have expressed need for physical health services within behavioral health settings, current CCBHCs have communicated a commitment to continue with their physical health services and interested providers have expressed increased integration of physical health as key goal in pursuing CCBHC certification. Additional policy support and expertise is

needed to explore a pathway forward that provides needed infrastructure, addresses the unique physical healthcare needs of individuals with severe mental illness, and financial sustains the work.

Background information

Under the Oregon Health Authority's 2025-27 budget, the division is committed to five strategic goals: transforming behavioral health, strengthening access to affordable care, fostering healthy families and environments, achieving healthy Tribal communities and building OHA's capacity to eliminate health inequities. These resources will enable the division to lead Oregon's behavioral health system transformation through policy development, partnerships, workforce enhancement, data modernization and care continuum improvements. The system's success relies on strong partnerships with consumers, Community-Based Organizations, coordinated care organizations, county governments, service providers, families and local partners, ensuring service delivery across various settings.

Revenue sources and changes

General Funds are used to support Behavioral Health Programs.

Other Funds include Lottery Funds and allocations from non-Medicaid funding sources, including:

- The Tobacco Master Settlement Agreement
- Tobacco taxes
- Lottery Funds/Bonds
- Law Enforcement Medical Liability Account (LEMLA)
- Marijuana funds
- Drug Treatment and Recovery Services Fund (M110)

- A portion of court fines, fees and assessments related to ORS 813.270, for the Intoxicated Driver Program Fund
- Beer and Wine Taxes
- American Rescue Plan Act (ARPA)
- Opioid Settlement funds

Federal Funds include:

- Mental Health Block Grant
- Substance Use Prevention Treatment Recovery Services Grant
- State Opioid Response Grant

New laws that apply to the program unit

- HB 2005: Forensic Behavioral Health Omnibus
- HB 2015: Development and Operations of Residential Behavioral Health Programs
- HB 2024: Behavioral Health Workforce Incentives, Reimbursement, Study and Safety
- HB 2059: Residential Behavioral Health Capacity Program
- HB 296: Study of Adult Foster Homes and Residential Care Regulatory Framework
- SB 729: Prohibition of Mental Health Service Denials for Individuals with IDD
- HB 2208: Community Health Improvement Plans
- HB 2632: Advisory Committee on Treatment Courts
- HB 2804: PSRB Juvenile Panel
- HB 2812: PSRB Identifiable Health Information Exchange
- HB 2929: ADPC Membership, Functions and Powers

Alcohol & Drug Policy Council

Expenditures by fund type, positions and full-time equivalents

Alcohol and Drug Policy Commision	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB						
2025-27 LAB	$3.70	$0.00	$0.36	$4.06	10	7.00
Difference	$3.70	$0.00	$0.36	$4.06	10	7.00
Percent	0%	0%	0%	0%	0%	0%

The Governor's Budget of $3.2 million Total Funds continues funding for the Alcohol and Drug Policy Commission at the current service level for the 2025-27 biennium and $840,000 to fund policy package 557 which will enhance the efficiency and effectiveness of substance use disorder services in Oregon.

Activities, programs and issues in the program unit base budget

The programs and services in this budget seek to improve access to evidence-based, evidence-informed and culturally informed substance use prevention, substance use disorder treatment and recovery support services by establishing state policies and holding participating state agencies accountable for carrying out those policies. Given the state's prevalence of substance use disorders, rates of overdose and other substance use-related deaths, the quickly evolving illicit drug market and health disparities related to substance use disorder, the need for enhanced and expanded substance use disorder services and supports continues into 2025-2027.

Overall, Policy Priorities seek to lay the foundation and create the financial conditions to:

- Reduce the prevalence of SUDs in Oregon;
- Reduce deaths related to SUDs; and
- Reduce health disparities related to SUDs;

Alcohol & Drug Policy Council

With policy package 557, the ADPC has stable staff support and will be able to provide necessary subject matter expertise on substance use disorder (SUD) treatment best practices; adequate communication with community partners and policymakers on SUD trends, barriers and responses in the state; and adequate research analysis and data sharing to effectively track outcomes and indicators in alignment with the strategic plan. The ADPC also relies on funding to contract subject matter experts and consultants for the development and implementation of the 2026-2030 and beyond strategic plans.

Given the state's SUD prevalence, rates of overdose and other substance use-related deaths, the quickly evolving illicit drug market and health disparities related to substance use disorder, there is a high need for continued contracts to study emerging issues and treatments, evaluate best practices and make recommendations to the Governor, the legislature and state agencies.

Background information

The Alcohol and Drug Policy Commission (ADPC) is an independent state agency created by the Legislature in 2009 to improve the effectiveness of substance use services for all Oregonians. ADPC does this by working with the Governor's office, partner state agencies, providers of substance use services, people with lived experience, and others to achieve four main goals:

1. Develop a coordinated statewide system of substance use services
2. Prioritize funding and use of effective prevention strategies
3. Increase Oregon's ability to provide rapid access to treatment services
4. Expand the types and use of recovery support services.

In 2018, the Legislature directed ADPC to develop a statewide, comprehensive strategic plan for substance use services, which ADPC completed in 2020. The plan was approved by the Governor and the Legislature and is now

Alcohol & Drug Policy Council

Oregon's Strategic Plan for Substance Use Services for 2020-25. ADPC works with 14 participating state agencies to prioritize the work contained in Oregon's Strategic Plan, develop implementation plans and track progress and outcomes. ADPC is currently developing the 2026-30 strategic plan.

Revenue sources and changes

ADPC budget is comprised of 91% percent General Fund and 9% percent Federal Funds.

Proposed new laws that apply to the program unit

HB 2929 was proposed by the ADPC and signed into law in 2025. It amends the ADPC's role, Commission membership and contract and grant authority.

System of Care Advisory Council

Expenditures by fund type, positions and full-time equivalents

System of Care Advisory Council	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB						
2025-27 LAB	$7.32	$0.00	$1.04	$8.35	5	4.25
Difference	$7.32	$0.00	$1.04	$8.35	5	4.25
Percent	0%	0%	0%	0%	0%	0%

OHA’s Legislatively Adopted Budget continues funding for the System of Care Advisory Council (SOCAC) for the 2025-27 biennium and funds $570,000 for policy package 559 to allow adequate staffing to meet the council’s mandates.

Activities, programs and issues in the program unit base budget

The program and services in this budget seek to create a more integrated, responsive, and equitable system of care that supports the well-being of youth across Oregon, aiming to reduce barriers to accessing essential services and promoting positive outcomes for young people and their families. SOCAC’s proactive approach to policy development, assessment, collaboration, advocacy, and continuous improvement contributes to building a more integrated, responsive, and equitable system of care. Oregon continues to face fragmented service delivery across multiple sectors such as juvenile justice, child welfare, and health systems, resulting in disjointed care experiences for vulnerable youth. SOCAC aims to centralize and streamline policy development, ensuring a cohesive approach to service planning and implementation, and the need to incentivize systemic changes, address gaps in current service provisions, and promote equitable access to comprehensive care that meets the diverse needs of Oregon's youth population continues into 2025-2027.

System of Care Advisory Council

Overall, SOCAC's Policy Priorities seek to lay the foundation and create the financial conditions to:

- Improve System Integration: Enhanced coordination and integration of services across sectors such as public health, child welfare, education, juvenile justice, mental and behavioral health, and support for individuals with disabilities.
- Ensure Equitable Access to Services: Ensured equitable access to high-quality services and supports for all youth and families, regardless of background or geographic location within Oregon.
- Reduce Disparities: Reduction of disparities in access to care and outcomes among youth, particularly those from marginalized or underserved communities.
- Increase Culturally Competent Practices: Promotion and implementation of culturally competent practices in service delivery, ensuring services are responsive to diverse cultural beliefs, practices, developmental stages, and linguistic needs.
- Develop Effective Policy and Planning: Development and maintenance of comprehensive, long-range plans and policies that address the evolving needs of youth with specialized needs and their families.
- Enhance Oversight and Accountability: Improved oversight and accountability mechanisms to monitor service delivery, outcomes, and adherence to best practices across state and local systems of care.
- Strengthen Engagement with Lived Experience Experts: Increased engagement and involvement of youth, families, and community stakeholders in shaping policies and programs that affect them directly.
- Data-Driven Decision Making: Utilization of data and metrics through the Children's System Data Dashboard to drive continuous improvement and decision-making processes.
- Sustainable Resource Allocation: Sustainable funding and resource allocation to support ongoing improvements and innovations in youth service delivery and system enhancements.

Policy package 559 funds $570,000 to fully staff the SOCAC so it can meet the mandates and adequately engage with the legislature and workgroups to address the issues the SOCAC serves.

Background information

SOCAC serves a crucial role in enhancing the efficiency and effectiveness of state and local systems that provide services to youth. Central to its mission is the development and maintenance of a comprehensive, long-range plan for a coordinated state system of care. This plan encompasses various sectors including public health, health systems, child welfare, education, juvenile justice, and services for mental and behavioral health, as well as individuals with intellectual or developmental disabilities. The council's primary responsibility lies in formulating state system of care policies that address critical aspects such as capacity, utilization, and types of services and supports available. It is tasked with integrating diverse services like in-home behavioral health, crisis intervention, and therapeutic foster care into existing residential programs, thereby ensuring a cohesive approach to service delivery.

Furthermore, the council plays a pivotal role in assessing the effectiveness of current systems and identifying gaps in coverage. It recommends strategies to reduce juvenile dependency and delinquency, emphasizing the importance of culturally competent practices in service provision. This includes establishing guidelines that promote understanding and accessibility for youth and families across different cultural backgrounds and disabilities. The council collaborates closely with state agencies like the Oregon Health Authority, the Oregon Youth Authority, and the Oregon Department of Human Services to oversee the implementation of services, provide oversight, and recommend improvements to enhance system effectiveness.

To fulfill its mandate effectively, the council engages in joint studies with other state entities, offers recommendations for legislative action, and updates its comprehensive plan every four years. It also maintains a Children’s System Data Dashboard to monitor critical metrics like youth placements and emergency care utilization. Supported by the ability to receive grants and gifts, the council adopts rules and leverages statewide agencies to access necessary information and advice. Ultimately, the council’s efforts are geared towards ensuring that all youth

receive equitable access to high-quality care and support, fostering their well-being and reducing barriers to service implementation across Oregon.

Revenue sources and changes

OHA's 2025-27 Governor's Budget SOCAC budget is comprised of 88 percent General Fund and 12 percent Federal Funds.

Significant program changes for 2025-27

POP 559 – Strengthening the Systems of Care Advisory Council (SOCAC): $0.6 million General Fund, $0.6 million Total Funds, and 3 positions.

This POP provided position authority and funding for 3 staff positions at SOCAC. Two limited-duration positions were changed to permanent positions (and OPA3 Youth & Family Engagement Strategist and an AS2 Administrative Coordinator). One permanent position was added, a PA3 Communications Specialist position, which will be recruited and hired as soon as possible. These positions will help meet the growing needs of the council to build and maintain trust with people with lived expertise (PWLE) who contribute to our mandate of creating a statewide strategic plan for Oregon's children's system and ensure clear communication between agency partners, providers, PWLE, SOCAC members, the legislature, and the public.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	21,371,254	-	-	-	21,371,254
Total Beginning Balance	**-**	**-**	**$21,371,254**	**-**	**-**	**-**	**$21,371,254**
Revenues							
General Fund Appropriation	586,595,192	-	-	-	-	-	586,595,192
Other Selective Taxes	-	-	32,961,422	-	-	-	32,961,422
Business Lic and Fees	-	-	575,631	-	-	-	575,631
Interest Income	-	-	15,360	-	-	-	15,360
Other Revenues	-	-	59,351,232	-	-	-	59,351,232
Federal Funds	-	-	-	309,115,519	-	-	309,115,519
Transfer In Other	-	-	105,540,266	-	-	-	105,540,266
Tsfr From Administrative Svcs	-	18,977,802	8,687,543	-	-	-	27,665,345
Tsfr From Revenue, Dept of	-	-	271,559,391	-	-	-	271,559,391
Tsfr From OLCC	-	-	19,166,592	-	-	-	19,166,592
Total Revenues	**$586,595,192**	**$18,977,802**	**$497,857,437**	**$309,115,519**	**-**	**-**	**$1,412,545,950**
Personal Services							
Class/Unclass Sal. and Per Diem	27,359,826	1,239,824	7,412,047	10,878,774	-	-	46,890,471
Temporary Appointments	40,174	4,235	122	143,902	-	-	188,433
Overtime Payments	111,103	-	-	70,734	-	-	181,837
Shift Differential	185	-	69	620	-	-	874
All Other Differential	165,101	-	197,809	1,036,913	-	-	1,399,823
Empl. Rel. Bd. Assessments	9,109	381	2,849	3,622	-	-	15,961
Public Employees' Retire Cont	5,814,650	260,859	1,601,127	2,522,075	-	-	10,198,711

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Pension Obligation Bond	1,254,106	30,161	271,761	517,925	-	-	2,073,953
Social Security Taxes	2,104,959	95,172	580,592	925,131	-	-	3,705,854
Paid Family Medical Leave Insurance	109,753	4,960	30,341	47,768	-	-	192,822
Worker's Comp. Assess. (WCD)	5,316	222	1,668	2,120	-	-	9,326
Flexible Benefits	5,366,843	224,692	1,681,408	2,134,561	-	-	9,407,504
Vacancy Savings	(1,587,917)	(61,509)	(349,079)	(498,833)	-	-	(2,497,338)
Total Personal Services	**$40,753,208**	**$1,798,997**	**$11,430,714**	**$17,785,312**	**-**	**-**	**$71,768,231**
Services & Supplies							
Instate Travel	326,691	42,651	209,482	735,057	-	-	1,313,881
Out of State Travel	27,144	5,788	47,048	56,541	-	-	136,521
Employee Training	121,496	6,414	79,257	98,059	-	-	305,226
Office Expenses	1,060,852	7,256	386,730	376,887	-	-	1,831,725
Telecommunications	171,236	3,315	176,720	111,412	-	-	462,683
Data Processing	69,026	10,639	13,813	4,921	-	-	98,399
Publicity and Publications	160,241	65,496	2,019,506	1,243	-	-	2,246,486
Professional Services	26,488,112	2,520,669	38,254,103	13,515,545	-	-	80,778,429
Attorney General	1,536,522	2,246	442,660	214,834	-	-	2,196,262
Employee Recruitment and Develop	2,440	-	441	1,693	-	-	4,574
Dues and Subscriptions	87,682	8,926	31,877	62,347	-	-	190,832
Facilities Rental and Taxes	154,389	4	36,787	1,277,606	-	-	1,468,786
Fuels and Utilities	60,584	-	-	2,842	-	-	63,426
Facilities Maintenance	5,634	-	-	15,322	-	-	20,956
Other Care of Residents and Patients	34,354	-	-	84,258	-	-	118,612
Agency Program Related S and S	204,018	4,271	473,557	57,410	-	-	739,256

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Intra-agency Charges	-	-	-	90	-	-	90
Other Services and Supplies	328,754	11,531	37,456	218,776	-	-	596,517
Expendable Prop 250 - 5000	69,465	1,300	40,080	114,446	-	-	225,291
IT Expendable Property	248,032	2,145	32,199	647,992	-	-	930,368
Total Services & Supplies	**$31,156,672**	**$2,692,651**	**$42,281,716**	**$17,597,281**	**-**	**-**	**$93,728,320**
Capital Outlay							
Building Structures	8,621,258	-	1,630,209	-	-	-	10,251,467
Total Capital Outlay	**$8,621,258**	**-**	**$1,630,209**	**-**	**-**	**-**	**$10,251,467**
Special Payments							
Dist to Counties	289,379,186	9,758,879	69,650,898	69,651,718	-	-	438,440,681
Dist to Other Gov Unit	2,869,780	215,463	837,420	1,626,349	-	-	5,549,012
Dist to Non-Gov Units	7,991,663	-	10,667,722	4,841,076	-	-	23,500,461
Dist to Individuals	121,301,369	265,165	141,910,778	139,730,971	-	-	403,208,283
Dist to Non-Profit Organizations	18,756,000	-	-	-	-	-	18,756,000
Dist to Contract Svc Providers	431,242	1,775,097	98,957,874	-	-	-	101,164,213
Other Special Payments	64,917,955	2,471,550	141,861,360	57,882,812	-	-	267,133,677
Spc Pmt to Pub Safety Stds/Trng	416,859	-	-	-	-	-	416,859
Total Special Payments	**$506,064,054**	**$14,486,154**	**$463,886,052**	**$273,732,926**	**-**	**-**	**$1,258,169,186**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	586,595,192	18,977,802	519,228,691	309,115,519	-	-	1,433,917,204
Total Expenditures	**$586,595,192**	**$18,977,802**	**$519,228,691**	**$309,115,519**	**-**	**-**	**$1,433,917,204**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							225
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**225**
Total FTE							
Total FTE							221.79
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**221.79**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	24,101,333	-	-	-	-	-	24,101,333
Other Revenues	-	-	12,702	-	-	-	12,702
Federal Funds	-	-	-	1,799,219	-	-	1,799,219
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	1,300,000	-	-	-	1,300,000
Tsfr From OLCC	-	-	-	-	-	-	-
Total Revenues	**$24,101,333**	**-**	**$1,312,702**	**$1,799,219**	**-**	**-**	**$27,213,254**
Personal Services							
Class/Unclass Sal. and Per Diem	845,186	-	7,494	466,084	-	-	1,318,764
All Other Differential	51,471	-	-	-	-	-	51,471
Empl. Rel. Bd. Assessments	361	-	4	194	-	-	559
Public Employees' Retire Cont	188,655	-	1,577	98,064	-	-	288,296
Social Security Taxes	68,594	-	573	35,655	-	-	104,822
Paid Family Medical Leave Insurance	3,588	-	30	1,864	-	-	5,482
Worker's Comp. Assess. (WCD)	210	-	2	113	-	-	325
Flexible Benefits	212,888	-	2,120	113,653	-	-	328,661
Reconciliation Adjustment	(1)	-	-	-	-	-	(1)
Total Personal Services	**$1,370,952**	**-**	**$11,800**	**$715,627**	**-**	**-**	**$2,098,379**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	5,869	-	58	3,133	-	-	9,060
Employee Training	3,127	-	31	1,670	-	-	4,828
Office Expenses	9,041	-	90	4,827	-	-	13,958
Telecommunications	5,422	-	54	2,894	-	-	8,370
Professional Services	112,775	-	-	-	-	-	112,775
IT Professional Services	336,587	-	382	1,055,687	-	-	1,392,656
Food and Kitchen Supplies	26,556	-	252	13,505	-	-	40,313
Other COP Costs	-	-	-	-	-	-	-
Other Services and Supplies	700	-	-	-	-	-	700
Expendable Prop 250 - 5000	2,989	-	35	1,876	-	-	4,900
Total Services & Supplies	**$503,066**	**-**	**$902**	**$1,083,592**	**-**	**-**	**$1,587,560**
Special Payments							
Dist to Counties	15,227,315	-	-	-	-	-	15,227,315
Dist to Individuals	7,000,000	-	-	-	-	-	7,000,000
Total Special Payments	**$22,227,315**	**-**	**-**	**-**	**-**	**-**	**$22,227,315**
Total Expenditures							
Total Expenditures	24,101,333	-	12,702	1,799,219	-	-	25,913,254
Total Expenditures	**$24,101,333**	**-**	**$12,702**	**$1,799,219**	**-**	**-**	**$25,913,254**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	1,300,000	-	-	-	1,300,000
Total Ending Balance	**-**	**-**	**$1,300,000**	**-**	**-**	**-**	**$1,300,000**
Total Positions							
Total Positions							8
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**8**
Total FTE							
Total FTE							8.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**8.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Office Expenses	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	615,955	-	-	-	-	-	615,955
Other Revenues	-	-	39,616,750	-	-	-	39,616,750
Federal Funds	-	-	-	(8,895,793)	-	-	(8,895,793)
Tsfr From Administrative Svcs	-	(835,165)	-	-	-	-	(835,165)
Tsfr From Revenue, Dept of	-	-	(11,610,000)	-	-	-	(11,610,000)
Tsfr From OLCC	-	-	-	-	-	-	-
Total Revenues	**$615,955**	**($835,165)**	**$28,006,750**	**($8,895,793)**	**-**	**-**	**$18,891,747**
Personal Services							
Class/Unclass Sal. and Per Diem	442,834	-	581,572	258,779	-	-	1,283,185
All Other Differential	(44,774)	-	(4,573)	(1,005)	-	-	(50,352)
Empl. Rel. Bd. Assessments	166	-	221	117	-	-	504
Public Employees' Retire Cont	83,753	-	121,400	54,236	-	-	259,389
Social Security Taxes	30,452	-	44,140	19,720	-	-	94,312
Paid Family Medical Leave Insurance	1,592	-	2,308	1,032	-	-	4,932
Worker's Comp. Assess. (WCD)	97	-	129	68	-	-	294
Flexible Benefits	97,538	-	130,193	69,125	-	-	296,856
Reconciliation Adjustment	(1)	-	-	-	-	-	(1)
Total Personal Services	**$611,657**	**-**	**$875,390**	**$402,072**	**-**	**-**	**$1,889,119**
Services & Supplies							
Instate Travel	935	-	82	16,541	-	-	17,558
Employee Training	498	-	44	704	-	-	1,246
Office Expenses	1,441	-	126	2,035	-	-	3,602

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Telecommunications	864	-	76	1,220	-	-	2,160
Professional Services	2,875,090	(835,165)	(857,523)	-	-	-	1,182,402
Food and Kitchen Supplies	-	-	-	5,039	-	-	5,039
Expendable Prop 250 - 5000	560	-	49	791	-	-	1,400
Total Services & Supplies	**$2,879,388**	**($835,165)**	**($857,146)**	**$26,330**	**-**	**-**	**$1,213,407**
Special Payments							
Dist to Individuals	(2,875,090)	-	(869,592)	598,543	-	-	(3,146,139)
Other Special Payments	-	-	28,858,098	(9,922,738)	-	-	18,935,360
Total Special Payments	**($2,875,090)**	**-**	**$27,988,506**	**($9,324,195)**	**-**	**-**	**$15,789,221**
Total Expenditures							
Total Expenditures	615,955	(835,165)	28,006,750	(8,895,793)	-	-	18,891,747
Total Expenditures	**$615,955**	**($835,165)**	**$28,006,750**	**($8,895,793)**	**-**	**-**	**$18,891,747**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							7
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**7**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							7.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**7.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 408 - Medical Benefits for Incarcerated Individuals

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 550 - BH - Behavioral Health Workforce Investments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Behavioral Health**

Pkg: 550 - BH - Behavioral Health Workforce Investments **Cross Reference Number: 44300-030-08-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Behavioral Health**

Pkg: 551 - BH - Harm Reduction Clearinghouse & Tx Innov **Cross Reference Number: 44300-030-08-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,000,000	-	-	-	-	-	10,000,000
Total Revenues	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Behavioral Health**

Pkg: 551 - BH - Harm Reduction Clearinghouse & Tx Innov **Cross Reference Number: 44300-030-08-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	10,000,000	-	-	-	-	-	10,000,000
Total Special Payments	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Total Expenditures							
Total Expenditures	10,000,000	-	-	-	-	-	10,000,000
Total Expenditures	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,000,000	-	-	-	-	-	10,000,000
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	10,000,000	-	-	-	-	-	10,000,000
Total Special Payments	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Total Expenditures							
Total Expenditures	10,000,000	-	-	-	-	-	10,000,000
Total Expenditures	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Behavioral Health**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-030-08-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Contract Svc Providers	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 557 - BH - Alcohol&Drug Policy Comm Sustainability

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	750,181	-	-	-	-	-	750,181
Federal Funds	-	-	-	92,682	-	-	92,682
Total Revenues	**$750,181**	**-**	**-**	**$92,682**	**-**	**-**	**$842,863**
Personal Services							
Class/Unclass Sal. and Per Diem	343,837	-	-	60,678	-	-	404,515
Empl. Rel. Bd. Assessments	138	-	-	24	-	-	162
Public Employees' Retire Cont	72,342	-	-	12,767	-	-	85,109
Social Security Taxes	26,302	-	-	4,642	-	-	30,944
Paid Family Medical Leave Insurance	1,376	-	-	243	-	-	1,619
Worker's Comp. Assess. (WCD)	81	-	-	15	-	-	96
Flexible Benefits	81,105	-	-	14,313	-	-	95,418
Total Personal Services	**$525,181**	**-**	**-**	**$92,682**	**-**	**-**	**$617,863**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	225,000	-	-	-	-	-	225,000
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**$225,000**	**-**	**-**	**-**	**-**	**-**	**$225,000**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 557 - BH - Alcohol&Drug Policy Comm Sustainability

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	750,181	-	-	92,682	-	-	842,863
Total Expenditures	**$750,181**	**-**	**-**	**$92,682**	**-**	**-**	**$842,863**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Behavioral Health**

Pkg: 558 - BH - Prev'g Temp Lodging w Complex Care Needs **Cross Reference Number: 44300-030-08-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Behavioral Health**

Pkg: 558 - BH - Prev'g Temp Lodging w Complex Care Needs **Cross Reference Number: 44300-030-08-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 559 - BH - Strengthening the SOCAC

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	571,098	-	-	-	-	-	571,098
Total Revenues	**$571,098**	**-**	**-**	**-**	**-**	**-**	**$571,098**
Personal Services							
Class/Unclass Sal. and Per Diem	346,806	-	-	-	-	-	346,806
Empl. Rel. Bd. Assessments	162	-	-	-	-	-	162
Public Employees' Retire Cont	72,969	-	-	-	-	-	72,969
Social Security Taxes	26,531	-	-	-	-	-	26,531
Paid Family Medical Leave Insurance	1,387	-	-	-	-	-	1,387
Worker's Comp. Assess. (WCD)	93	-	-	-	-	-	93
Flexible Benefits	95,418	-	-	-	-	-	95,418
Total Personal Services	**$543,366**	**-**	**-**	**-**	**-**	**-**	**$543,366**
Services & Supplies							
Instate Travel	2,631	-	-	-	-	-	2,631
Employee Training	1,401	-	-	-	-	-	1,401
Office Expenses	4,053	-	-	-	-	-	4,053
Telecommunications	2,430	-	-	-	-	-	2,430
Food and Kitchen Supplies	15,117	-	-	-	-	-	15,117
Expendable Prop 250 - 5000	2,100	-	-	-	-	-	2,100
Total Services & Supplies	**$27,732**	**-**	**-**	**-**	**-**	**-**	**$27,732**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 559 - BH - Strengthening the SOCAC

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	571,098	-	-	-	-	-	571,098
Total Expenditures	**$571,098**	**-**	**-**	**-**	**-**	**-**	**$571,098**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(4,500,000)	-	-	-	-	-	(4,500,000)
Total Revenues	**($4,500,000)**	**-**	**-**	**-**	**-**	**-**	**($4,500,000)**
Services & Supplies							
Instate Travel	(30,003)	-	-	-	-	-	(30,003)
Out of State Travel	(2,146)	-	-	-	-	-	(2,146)
Employee Training	(7,869)	-	-	-	-	-	(7,869)
Office Expenses	(651,425)	-	-	-	-	-	(651,425)
Telecommunications	(10,304)	-	-	-	-	-	(10,304)
Data Processing	(4,366)	-	-	-	-	-	(4,366)
Publicity and Publications	(12,356)	-	-	-	-	-	(12,356)
Professional Services	(3,432,880)	-	-	-	-	-	(3,432,880)
Attorney General	(461,387)	-	-	-	-	-	(461,387)
Employee Recruitment and Develop	(189)	-	-	-	-	-	(189)
Dues and Subscriptions	(6,636)	-	-	-	-	-	(6,636)
Facilities Rental and Taxes	(12,196)	-	-	-	-	-	(12,196)
Fuels and Utilities	(4,785)	-	-	-	-	-	(4,785)
Facilities Maintenance	(446)	-	-	-	-	-	(446)
Other Care of Residents and Patients	(1,385)	-	-	-	-	-	(1,385)
Agency Program Related S and S	(13,234)	-	-	-	-	-	(13,234)
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	(25,083)	-	-	-	-	-	(25,083)
Expendable Prop 250 - 5000	(4,133)	-	-	-	-	-	(4,133)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	(19,177)	-	-	-	-	-	(19,177)
Total Services & Supplies	**($4,700,000)**	**-**	**-**	**-**	**-**	**-**	**($4,700,000)**
Special Payments							
Dist to Individuals	10,000,000	-	-	-	-	-	10,000,000
Other Special Payments	(9,800,000)	-	-	-	-	-	(9,800,000)
Total Special Payments	**$200,000**	**-**	**-**	**-**	**-**	**-**	**$200,000**
Total Expenditures							
Total Expenditures	(4,500,000)	-	-	-	-	-	(4,500,000)
Total Expenditures	**($4,500,000)**	**-**	**-**	**-**	**-**	**-**	**($4,500,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 808 - Revenue Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(20,420,033)	-	-	-	-	-	(20,420,033)
Other Revenues	-	-	38,782,111	-	-	-	38,782,111
Tsfr From Administrative Svcs	-	(763,023)	-	-	-	-	(763,023)
Tsfr From Revenue, Dept of	-	-	10,916,101	-	-	-	10,916,101
Tsfr From OLCC	-	-	(521,809)	-	-	-	(521,809)
Total Revenues	**($20,420,033)**	**($763,023)**	**$49,176,403**	**-**	**-**	**-**	**$27,993,347**
Services & Supplies							
Professional Services	-	-	25,000,000	-	-	-	25,000,000
IT Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**$25,000,000**	**-**	**-**	**-**	**$25,000,000**
Special Payments							
Dist to Individuals	-	-	41,249,969	-	-	-	41,249,969
Other Special Payments	(20,420,033)	(763,023)	(17,073,566)	-	-	-	(38,256,622)
Total Special Payments	**($20,420,033)**	**($763,023)**	**$24,176,403**	**-**	**-**	**-**	**$2,993,347**
Total Expenditures							
Total Expenditures	(20,420,033)	(763,023)	49,176,403	-	-	-	27,993,347
Total Expenditures	**($20,420,033)**	**($763,023)**	**$49,176,403**	**-**	**-**	**-**	**$27,993,347**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 808 - Revenue Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	40,249,765	-	-	-	-	-	40,249,765
Other Selective Taxes	-	-	-	-	-	-	-
Other Revenues	-	-	(35,909,309)	-	-	-	(35,909,309)
Federal Funds	-	-	-	(2,102,829)	-	-	(2,102,829)
Tsfr From Administrative Svcs	-	-	6,624,914	-	-	-	6,624,914
Tsfr From Revenue, Dept of	-	-	32,932,023	-	-	-	32,932,023
Tsfr From OLCC	-	-	(347,873)	-	-	-	(347,873)
Total Revenues	**$40,249,765**	**-**	**$3,299,755**	**($2,102,829)**	**-**	**-**	**$41,446,691**
Personal Services							
Class/Unclass Sal. and Per Diem	239,663	-	(1,424,135)	663,910	-	-	(520,562)
All Other Differential	7	-	(6)	1,075	-	-	1,076
Empl. Rel. Bd. Assessments	85	-	(554)	252	-	-	(217)
Public Employees' Retire Cont	50,427	-	(299,638)	139,913	-	-	(109,298)
Social Security Taxes	18,334	-	(108,947)	50,873	-	-	(39,740)
Paid Family Medical Leave Insurance	957	-	(5,697)	2,660	-	-	(2,080)
Worker's Comp. Assess. (WCD)	48	-	(322)	148	-	-	(126)
Flexible Benefits	52,166	-	(328,660)	149,281	-	-	(127,213)
Total Personal Services	**$361,687**	**-**	**($2,167,959)**	**$1,008,112**	**-**	**-**	**($798,160)**
Services & Supplies							
Instate Travel	(1,485)	-	(58)	(3,133)	-	-	(4,676)
Employee Training	(791)	-	(31)	(1,670)	-	-	(2,492)
Office Expenses	(2,287)	-	(90)	(4,827)	-	-	(7,204)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Telecommunications	(1,372)	-	(54)	(2,894)	-	-	(4,320)
Professional Services	1,789,574	-	2,156,159	(2,027,349)	-	-	1,918,384
IT Professional Services	(336,587)	-	(382)	(1,055,687)	-	-	(1,392,656)
Food and Kitchen Supplies	(6,400)	-	(252)	(13,505)	-	-	(20,157)
Other Services and Supplies	250,000	-	-	-	-	-	250,000
Expendable Prop 250 - 5000	(889)	-	(35)	(1,876)	-	-	(2,800)
Total Services & Supplies	**$1,689,763**	**-**	**$2,155,257**	**($3,110,941)**	**-**	**-**	**$734,079**
Special Payments							
Dist to Individuals	(2,825,954)	-	3,312,457	-	-	-	486,503
Other Special Payments	41,024,269	-	-	-	-	-	41,024,269
Total Special Payments	**$38,198,315**	**-**	**$3,312,457**	**-**	**-**	**-**	**$41,510,772**
Total Expenditures							
Total Expenditures	40,249,765	-	3,299,755	(2,102,829)	-	-	41,446,691
Total Expenditures	**$40,249,765**	**-**	**$3,299,755**	**($2,102,829)**	**-**	**-**	**$41,446,691**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							(3)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(3)**
Total FTE							
Total FTE							(3.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(3.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	144,341	-	-	-	-	-	144,341
Other Revenues	-	-	(25,586)	-	-	-	(25,586)
Federal Funds	-	-	-	18,333	-	-	18,333
Tsfr From Administrative Svcs	-	226	-	-	-	-	226
Total Revenues	**$144,341**	**$226**	**($25,586)**	**$18,333**	**-**	**-**	**$137,314**
Services & Supplies							
Office Expenses	(8,571)	-	(25,586)	(3,045)	-	-	(37,202)
Attorney General	152,912	226	-	21,378	-	-	174,516
Total Services & Supplies	**$144,341**	**$226**	**($25,586)**	**$18,333**	**-**	**-**	**$137,314**
Total Expenditures							
Total Expenditures	144,341	226	(25,586)	18,333	-	-	137,314
Total Expenditures	**$144,341**	**$226**	**($25,586)**	**$18,333**	**-**	**-**	**$137,314**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,000,000	-	-	-	-	-	3,000,000
Total Revenues	**$3,000,000**	**-**	**-**	**-**	**-**	**-**	**$3,000,000**
Special Payments							
Other Special Payments	3,000,000	-	-	-	-	-	3,000,000
Total Special Payments	**$3,000,000**	**-**	**-**	**-**	**-**	**-**	**$3,000,000**
Total Expenditures							
Total Expenditures	3,000,000	-	-	-	-	-	3,000,000
Total Expenditures	**$3,000,000**	**-**	**-**	**-**	**-**	**-**	**$3,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	77,189,428	-	-	-	-	-	77,189,428
Other Revenues	-	-	106,387	-	-	-	106,387
Federal Funds	-	-	-	1,541,288	-	-	1,541,288
Total Revenues	**$77,189,428**	**-**	**$106,387**	**$1,541,288**	**-**	**-**	**$78,837,103**
Personal Services							
Class/Unclass Sal. and Per Diem	1,271,468	-	65,191	802,497	-	-	2,139,156
Temporary Appointments	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	537	-	30	333	-	-	900
Public Employees' Retire Cont	267,518	-	13,717	168,848	-	-	450,083
Social Security Taxes	97,267	-	4,986	61,391	-	-	163,644
Paid Family Medical Leave Insurance	5,089	-	260	3,213	-	-	8,562
Worker's Comp. Assess. (WCD)	312	-	18	197	-	-	527
Flexible Benefits	316,575	-	17,811	195,714	-	-	530,100
Reconciliation Adjustment	(21,755)	-	1	(21,757)	-	-	(43,511)
Total Personal Services	**$1,937,011**	**-**	**$102,014**	**$1,210,436**	**-**	**-**	**$3,249,461**
Services & Supplies							
Instate Travel	8,726	-	491	5,394	-	-	14,611
Employee Training	4,651	-	262	2,876	-	-	7,789
Office Expenses	13,446	-	756	8,314	-	-	22,516
Telecommunications	8,063	-	454	4,985	-	-	13,502
Professional Services	758,398	-	-	277,201	-	-	1,035,599
Food and Kitchen Supplies	45,301	-	2,116	28,169	-	-	75,586

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

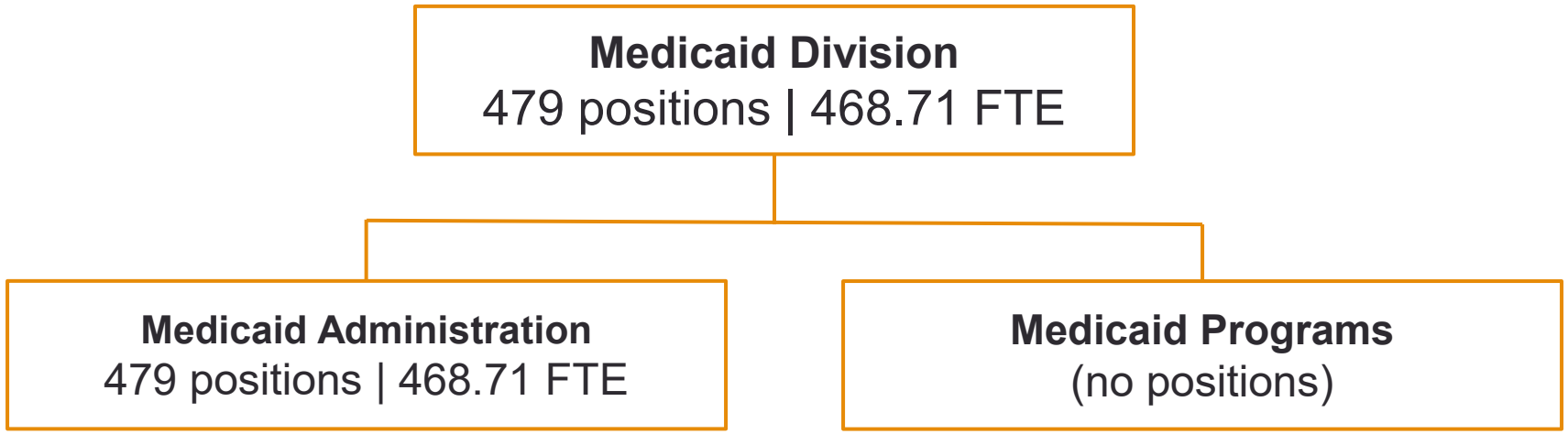
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	421,232	-	-	-	-	-	421,232
Expendable Prop 250 - 5000	6,293	-	294	3,913	-	-	10,500
Total Services & Supplies	**$1,266,110**	**-**	**$4,373**	**$330,852**	**-**	**-**	**$1,601,335**
Special Payments							
Dist to Counties	5,431,896	-	-	-	-	-	5,431,896
Dist to Individuals	68,554,411	-	-	-	-	-	68,554,411
Total Special Payments	**$73,986,307**	**-**	**-**	**-**	**-**	**-**	**$73,986,307**
Total Expenditures							
Total Expenditures	77,189,428	-	106,387	1,541,288	-	-	78,837,103
Total Expenditures	**$77,189,428**	**-**	**$106,387**	**$1,541,288**	**-**	**-**	**$78,837,103**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							15
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**15**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

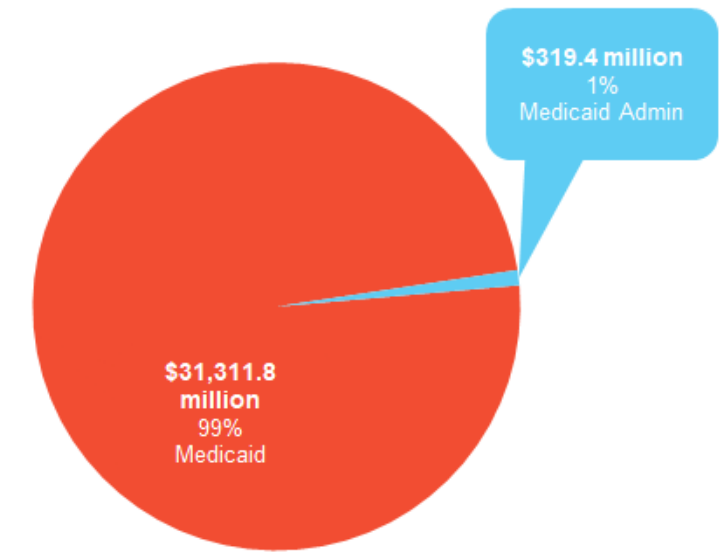
Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Behavioral Health
Cross Reference Number: 44300-030-08-00-00000

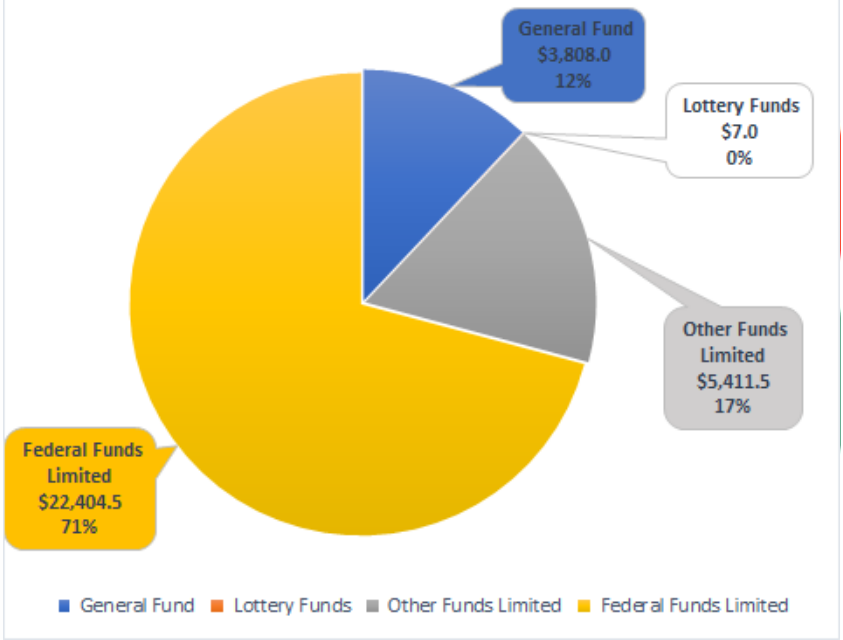
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							12.50
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**12.50**


Medicaid Division
479 positions | 468.71 FTE
Medicaid Administration
479 positions | 468.71 FTE
Medicaid Programs
(no positions)

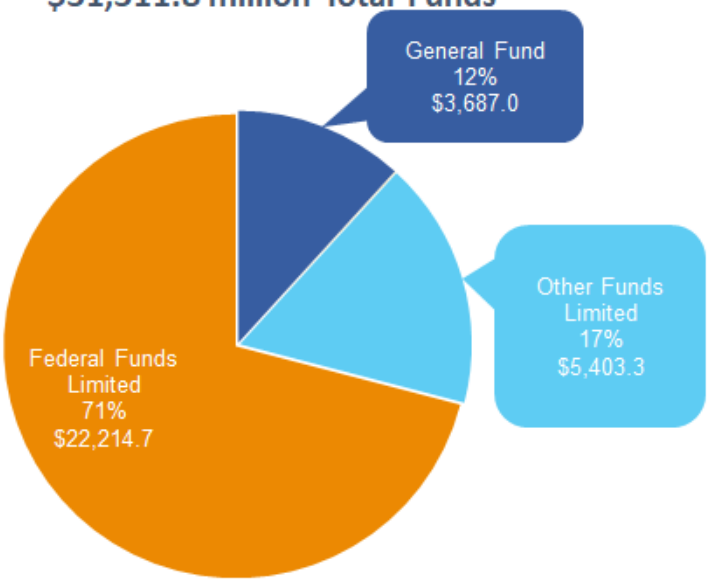
Medicaid by Program
$31,631.1 million Total Funds



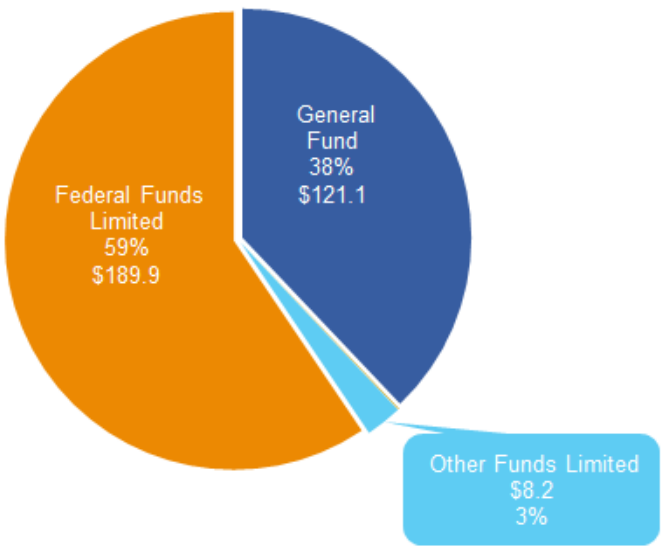
Medicaid Division by Fund Type
$31,631.1 million Total Funds



Medicaid Programs by Fund Type
$31,311.8 million Total Funds



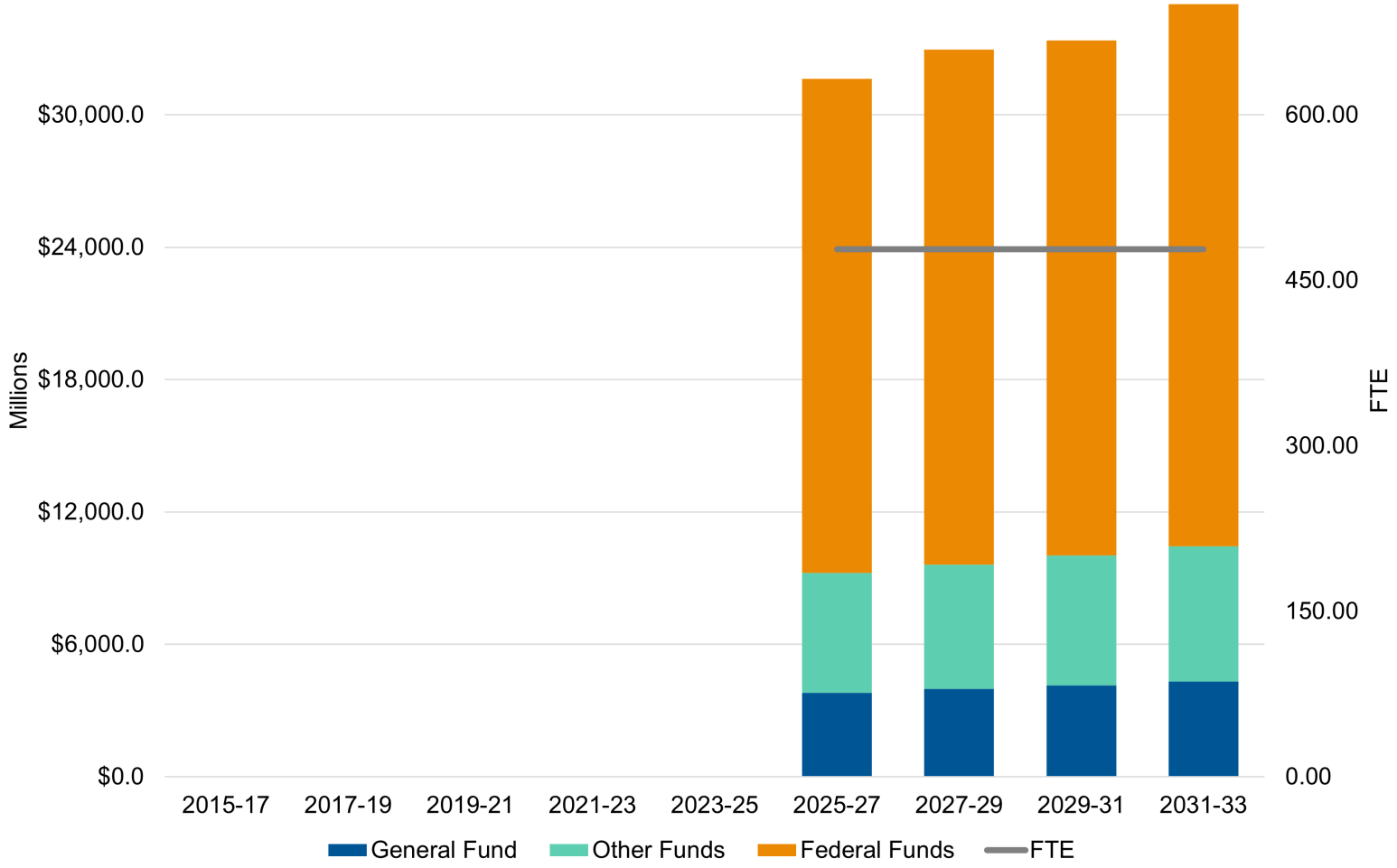
Medicaid Admin and Support by Fund Type
$319.4 million Total Funds



Oregon Health Authority: Medicaid

Executive Summary

Program Contact: Emma Sandoe, Medicaid Director
Ph. 503-302-5396



Executive Summary

Division overview

The Medicaid Division is responsible for the design, development, implementation, monitoring, evaluation, and improvement of publicly funded Medicaid programs and related health programs, which includes the Oregon Health Plan (OHP), the OHP-Bridge Program, and initiatives under 1115 demonstration waivers, state plan authorities, and 1915 home and community-based services waivers. The Division serves as the federally recognized Medicaid authority and provides administrative oversight for all Medicaid-funded programs, including those under the Oregon Department of Human Services (ODHS), such as Long-Term Services and Supports and services for individuals with intellectual and developmental disabilities. By administering these programs and partnerships, the Medicaid Division supports OHA's goals of strengthening access to affordable care for all and fostering healthy families and environments.

Recommended funding

OHA's Legislatively Approved Budget of $31.6 billion Total Funds and 479 positions for Medicaid continues funding for key Medicaid programs above the current service level for the 2025-27 biennium. The Legislatively Approved Budget includes reductions to the Fee-for-Service (FFS) inflation rate and $4.6 million in savings due to reduction in the Quality Incentive Pool rates. Additionally, the LAB includes the following savings and investments:

Policy Option Packages (POPs)

- **POP 417 – Healthier Oregon: Reinvesting OHP Bridge Savings (HB 5025):** Caseload shift to Basic Health Plan: This package reduces General Fund by $42.9 million and increases Federal Funds expenditure limitation by the same amount as a result of moving certain individuals previously enrolled in the Healthier Oregon Plan (HOP) to the Basic Health Plan based on income and eligible citizenship or immigration status. The General Fund savings represents approximately 4% of the HOP caseload.

Executive Summary

- **POP 418 – Child Medicaid Behavioral Health: Home and Community-Care Based Services (HB 5025):** This package includes $395,977 General Fund, increases Federal Funds expenditure limitation by $523,731, and authorizes the establishment of three permanent full-time positions (2.25 FTE) to support the expansion of Medicaid Home and Community-Based services for children and youth with behavioral health needs. The package provides resources to begin **aligning with** CMS **expectations** by initiating key **activities** such as finalizing the federal authority pathway the Medicaid Division will peruse, selecting assessment tools, including a Level of Care evaluation tool specifically for the Psych Under 21 eligibility criteria, **exploring options for** case management **infrastructure**, establishing provider networks and refining eligibility processes. However, this policy option package was developed in coordination with a related policy option package to expand the adult Medicaid Behavioral Health HCBS infrastructure, which did not move forward. As a result, key infrastructure elements intended to be leveraged across both adult and children's systems are not currently in place. This significantly limits the state's ability to fully implement and sustain the scope of work envisioned under POP 418.

- **POP 421 – Hospital Tax Renewal (HB 5025/HB 2010):** Decreases General Fund by $1.39 billion and increases expenditure limitation by $2.06 billion Other Funds and $1.72 billion Federal Funds. This package reflects the impact of HB 2010, which renews expiring hospital assessments and allows OHA to implement inpatient and outpatient assessments to assess an effective 6% rate across all hospitals. This increases the state funds available to support OHP. HB 2010 authorizes two positions: a Fiscal Analyst 3 to monitor financial impact and an Operations and Policy Analyst 4 to support operational work.

- **POP 422 – Insurers' Tax Renewal (HB 5025/HB 2010):** Reflects the impact of HB 2010, which renews an expiring insurer assessment and thereby increases the state funds available to support OHP. Provides funding for OHP and commercial reinsurance pool and offsets General Fund need by $144.6 million. The total funds allocated for this POP equals $147 million.

Executive Summary

- **POP 556 – CCBHC Expansion:** This policy package implements 2024 HB 4002, which mandates OHA to secure federal approval via a State Plan Amendment (SPA) for Certified Community Behavioral Health Clinics (CCBHC) program funding before the current demonstration expires, leveraging federal financial support for statewide expansion. This package allows OHA to integrate new CCBHCs beginning in 2026. It includes 2 positions to ensure Medicaid compliance, optimize payment models, develop policies, coordinate programs, sustain physical health services, and foster collaboration. Becoming a permanent part of Oregon's Medicaid services integrates CCBHCs with other behavioral health services such as 988 and Measure 110 to strengthen Medicaid's whole-person care initiative. Total Funds allocated equals $47,805,117.
  Non-POP Reductions and Investments:
  - Reductions
    - **FFS Inflation Reductions (HB 5025):** Reduces the Medicaid Fee-for-Service (Open Card) annual inflation rate from 3.4 percent to 2.9 percent. Funding for assumed annual inflation in the Fee-for-Service Medicaid program is reduced by $16 million General Fund and $34.8 million Federal Funds to adjust the program budget towards anticipated expenditures.

    - **Quality Incentive Pool Reduction (HB 5025):** The CCO Quality Incentive Program (QIP) provides financial incentives to CCOs for year-over-year performance improvements on a set of quality metrics. Over its ten-year history, the QIP has incentivized 32 different metrics, most of which are incentivized for several years. This reduction decreases the incentive funds from 4.25 percent of capitation rates to 3.48 percent for contract year 2025, which will be paid in June 2026. This is a one-time reduction of Quality Incentive Pool payments to CCOs for the 2025 plan year, resulting in a

savings of $18.6 million General Fund and a reduction of $43.4 million Federal Funds expenditure limitation.

- Investments
  - **Adult Mental Health Residential Rates (HB 5025):** Funds an increase in adult mental health residential rates. General Fund is increased by $9.6 million and increased Federal Funds expenditure limitation of $14.4 million is included for the costs associated with an update to adult mental health residential rates.

  - **Basic Bridge Medicaid (BBM)(HB 5025):** Funds for the Basic Health Plan – Bridge Medicaid, an open card option for American Indian and Alaska Native members that is similar to the standard OHP Bridge plan but is authorized under an 1115 waiver and funded like traditional Medicaid. General Fund is increased by $10.9 and Federal Funds expenditure limitation is increased by $3.6 million for state support of OHP Bridge – Basic Medicaid.

  - **Maximize Disproportionate Share Hospital (DSH) 3 Program (HB 5025)**: Allows OHA to reimburse hospitals proportionately based on their low-income shortfall. Increased state funding allows OHA to access additional federal financial participation to support larger payments to hospitals that experience low-income shortfall from serving populations with insufficient reimbursements. One-time appropriation of $49.3 million General Fund and $53.2 million Federal Funds expenditure limitation is added to hospital provider assessments to maximize projected available federal matching revenues for the Disproportionate Share Hospital Program.

  - **Enhanced Graduate Medical Education (GME) (HB 5025):** Additional funding for a Medicaid program to reimburse hospitals for the cost of educating medical residents at hospital systems with more than

Executive Summary

200 residents or interns. Includes increased funding of $4 million General Fund and an increase of $5 million Federal Funds expenditure limitation for the program. Reimbursements are made quarterly based on hospital-specific costs for medical education as reported to CMS. The funding is anticipated to expand participation by approximately 12% in 2025-27 biennium. Current funding supports 816 residents and interns at eight teaching hospitals.

- **Enhanced Hospital Maternity Rates (HB 5025):** Supports enhanced hospital maternity payment rates to ensure statewide access to hospital maternity services. One-time appropriation of $25 million General Fund matched with $64.3 million Federal Funds expenditure limitation, for a total of $89.3 million to support enhanced hospital maternity payment rates to ensure statewide access to hospital maternity services.

- **Essential Healthcare Worker Trust Investments (HB 5006):** The Essential Workforce Healthcare Trust (EWHT) is a strategic investment in Oregon's long-term care workforce, addressing critical challenges in healthcare affordability and workforce stability. Currently, EWHT delivers high-quality health benefits to 4,800 long-term care workers and their families, with projected growth to 6,500 covered lives in 2025. This model, featuring self-insured and fully insured options, significantly reduces premiums, deductibles, and out-of-pocket costs, covering up to 90 percent of workers' healthcare expenses. Appropriates $17 million General Fund appropriation and an associated $25.5 million Federal Funds expenditure limitation increase for an ongoing investment in the Essential Workforce Health Care Program Trust.

Shifts from 2023-25 to 2025-27

- **HB 3396 Tribal Move to 2025-27:** Reestablishes $3 million General Fund originally allocated in HB 3396 (2023) for tribal clinical training but reduced in the Spring 2025 rebalance. The agency designated

this portion of the $15 million total appropriation specifically for tribal operations. Due to the need for a separate program implementation process, delaying use until the 2025–27 biennium.

Caseload and Cost Changes

- **FMAP Base Adjustment:** Updates the Federal Matching Assistance Percentage for Medicaid for 2025-27. Title 19/PLUS decreased from 58.05% to 57.80%, Title 21/CHIP decreased from 70.64% to 70.46%, and the ACA effective rate decreased from 89.19% to 89.17%.

- **Medicaid Caseload Update:** Updates the estimates for Medicaid caseloads from the Fall 2024 to the Spring 2025 caseload forecast. The forecast includes an increase in the Affordable Care Act (ACA) caseload, but results in a savings overall due to decreases in the Old Age Assistance (OAA) and the Aid to the Blind and Disabled (ABAD) caseloads.

- **Healthier Oregon:** Includes multiple adjustments related to the Healthier Oregon program for the 2025–27 biennium. Updated projections for federal matching funds (FMAP) for Medicaid Emergency Services reflect an average increase from 14% to 23%. Caseload estimates have been revised based on the Spring 2025 forecast, replacing earlier Fall 2024 projections. Capitation rate adjustments account for differences in service utilization, as traditional Oregon Health Plan (OHP) members tend to use more health services than those enrolled through Healthier Oregon.

- **2025 CCO Rate Adjustment – Mid Year Trend Change:** Provides a one-time mid-year 2025 CCO rate adjustment of $30 million General Fund appropriation matched with a $70 million Federal Fund expenditure limitation to address recent cost pressures, particularly due to higher utilization of behavioral health services.

Executive Summary

- **Basic Health Plan adjustment to lower enrollment projections:** Reduction of $475 million in Federal Funds.

- **Information Systems Project-Budget Alignment:** Reduction of $1.2 million General Fund and increase in use of Federal Funds to $3.7 million, for overall allocation of $2.6 million in Total Funds.

Revenue Adjustments to the Legislative Approved Budget include OHSU Inter-Governmental Transfer (IGT) Qualified Direct Payment (QDP) and changes to tobacco tax revenue. Forecasted tobacco tax revenue reductions of $30.7 million are partially offset by increased General Fund of $23.7 million in the Behavioral Health and Medicaid programs.

The budget also includes technical changes to the Designated State Health Program (DSHP), delaying some General Fund spending for waiver activities and shifting those costs from the 2025–27 biennium to 2027–29. It also increases funding for OHSU Graduate Medical Education, adding $40.1 million in Other Funds and $55.5 million in Federal Funds to support payments to hospitals for training medical residents. The School-Based Health Services program receives a one-time boost in spending authority and adds a limited duration position to help carry out a CMS grant focused on expanding and improving health services in schools.

Program Descriptions

The scale, scope, and urgency of recent legislative investments and program commitments for both Medicaid and Behavioral Health are highly visible and relevant for community, policymakers, partners and Oregon Governor's Office. In April 2024, OHA implemented an organizational restructuring that dissolved the Health Systems Division, and two distinct yet interconnected divisions were created within OHA: Medicaid and Behavioral Health.

Executive Summary

This change allowed for expansion, growth and focus within the respective areas of work, while prioritizing continued partnership and collaboration.

The Medicaid Division is comprised of two different Program Units – Administration and Medicaid. Medicaid's mission is to build and advance a system of care to help all people in Oregon be healthier. The division is conducting innovative programing and community-led efforts to change the quality and access to care, as is necessary to eliminate health inequities in Oregon and to ensure the health system serves and respects the diversity, cultures, and languages across Oregon communities.

The scope of services provided, and the number of enrollees play a significant role in determining the overall costs of the Oregon Health Plan (OHP), particularly impacting the specific cost drivers associated with the Healthier Oregon Program (HOP). These factors are central to understanding and managing the financial aspects of Medicaid, as the quantity and types of services affect expenditure levels.

Medicaid administers state and federal funds to deliver and pay for health care services to over 1.4 million people in Oregon, primarily through the Oregon Health Plan (OHP). The Medicaid Division of OHA works collaboratively with the federal government, the Nine Federally Recognized Tribes of Oregon, health care providers, community partners, public health programs, community behavioral health programs, Urban Indian Health Programs, and other state agencies to maintain and improve access to physical, behavioral, and oral health care. Services are delivered through Tribal programs, community mental health programs, safety net clinics, individual health care provider agreements, coordinated care organizations (CCOs), other managed care plans, and funding opportunities to support additional housing for individuals with severe and persistent mental illness.

Medicaid maintains and manages the medical assistance program Oregon Administrative Rules that govern OHP-covered health care services, eligible health care providers and participating managed care plans, including CCOs. The Medicaid Division also provides administrative oversight of all Medicaid-funded programs operated by the

Executive Summary

Oregon Department of Human Services (ODHS), including, but not limited to Long-Term Services and Supports (LTSS) and services for people with Intellectual and Developmental Disabilities (IDD).

As federal policy evolves due to changes related to H.R. 1 (119th Cong., 2025), the structure and funding of these programs could shift over time. OHA will continue to assess how best to adapt to ensure continuity of care for communities across Oregon.

Program justification and link to long-term outcomes

People with health care coverage and access to care are more likely to receive preventive care and to seek care quickly when they are sick, both of which help avoid or minimize many serious health conditions. Losing that coverage contributes to poorer health and health inequities, from short-term acute health problems as well as long-term chronic ones, and to higher expenses for the individual and the entire health care system. A statewide, integrated system of care is essential to eliminate health inequities, drive down health care costs, and improve health outcomes. The Medicaid program incentivizes preventive practices and quality care through quality payments to CCOs and hospitals.

Medicaid works with community partners to develop and strengthen culturally, and linguistically appropriate and responsive services aligned with social determinants of health. The recent passage of HB 4002 (2024) includes provisions to expand Certified Community Behavioral Health Clinics (CCBHCs) statewide. With the support of POP 556 (2025), this expansion will increase comprehensive care for mental health and substance use disorders and increase access to coordinated and inclusive care by adding additional clinics, benefiting communities with insufficient resources and infrastructure by removing barriers to critical health care services. Senate Bill 296 (2025) furthers work to overcome hospital discharge challenges, including providing for a post-hospital extended care benefit to Medicaid recipients. Senate Bill 692 (2025) supports the development and establishment of a community-

based perinatal services access program to increase the availability of culturally specific and culturally competent care during the perinatal period.

Together, these initiatives emphasize Oregon's proactive approach to reducing health care disparities, promoting health equity, and ensuring that all residents have access to quality health care services that address their individual and community-specific needs. Through strategic partnerships and targeted investments, Oregon seeks to build a cohesive and inclusive health care system that supports the well-being of all Oregonians.

Program performance

As of June 2025, approximately 1.4 million individuals are enrolled in the Oregon Health Plan (OHP). Among those in OHP, 92.9 percent are in a coordinated care organization, 7.0 percent have FFS coverage and 0.1 percent are in a Program of All Include Care for the Elderly (PACE). Of the almost 1.4 million individuals enrolled in OHP, almost 107,141 are enrolled in Healthier Oregon. As of June 2025, approximately 32,870 people have coverage through OHP Bridge. OHP Bridge launched at the same time the two years of continuous eligibility was implemented for OHP members. We therefore anticipate that more people will receive their coverage through OHP Bridge once they meet the two-year mark on OHP.

Enabling legislation/program authorization

Chapters 409, 413, 414, 426, 427, 428 and 430 of the Oregon Revised Statutes authorize the Oregon Health Authority to administer Oregon’s medical assistance program. Federally funded programs, such as Medicaid, the Children’s Health Insurance Program (CHIP), and programs funded through federal grants, are implemented according to federal laws and requirements.

Funding streams

For the 2025-27 biennium, Medicaid’s budget comprises 70 percent Federal Funds, 13 percent General Fund, 17 percent Other Funds, and less than 1 percent of Lottery Funds. Federal revenue sources include Medicaid and the

Executive Summary

Children's Health Insurance Program for approximately 1.4 million OHP members. State General Fund or Other Funds must be used to match federal Medicaid dollars. This cost sharing rate is dependent upon the nature of the expenditure and determined by applying the appropriate Federal Medical Assistance Percentage (FMAP).

Medicaid's Other Funds include a hospital assessment, insurers' assessment, an intergovernmental transfer from Oregon Health & Sciences University, tobacco taxes, the Tobacco Master Settlement Agreement, recreational marijuana taxes, the Community Housing Trust Fund, beer and wine taxes, the Intoxicated Driver Program Fund and state lottery revenues.

Significant proposed program changes from 2023-25

In the 2025-27 biennium, Medicaid plans to expand a robust system of care that is culturally and linguistically appropriate, including:

- Expanding access to doulas, lactation consultants, and educators by establishing a community based perinatal services access program to increase access to culturally specific and culturally competent care during the perinatal period.
- Continuing health care access through the implementation of Healthier Oregon, a 2021 legislative authorized program to provide Oregon Health Plan (OHP) services to Oregonians who would qualify for Medicaid except for immigration status.
- Continue transitioning of individuals from Healthier Oregon to OHP Bridge, expanding no-cost health care coverage to individuals with incomes between 138 percent and 200 percent of the FPL.
- Transforming health care delivery for Oregonians with complex health needs who receive Medicaid benefits through Fee-for-Service model to person-centered, quality care with a focus on improved health outcomes.
- Expanding community-based behavioral health services with clear outcome metrics and goals.
- Increasing health care workforce investments and incentives to attract and retain workers, especially those who can meet a diversity of culturally and linguistically specific needs.

Executive Summary

- Providing additional coordination of health services for individuals transitioning from institutional settings back to their communities.
- Expanding community partnership and investments in social determinants of health. Dispersing $3.7 million in mobile health unit grant funds associated with HB 4052 (2022) across the 2023-2025 and 2025-2027 biennia.
- Extending CCO contracts by two years through December 31, 2028, while delaying the next procurement process until fall 2026. Prior to the procurement process, Medicaid will conduct an in-depth review of 13 Broad Interest Topics, strengthen CCO expectations, restate contract terms, track key performance measures, and increase community engagement to inform future procurement.

Medicaid Programs

Expenditures by fund type, positions and full-time equivalents

Medicaid Programs	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB						
2025-27 LAB	$3,686.96	$5,403.33	$22,214.68	$31,311.75	0	0.00
Difference	$3,686.96	$5,403.33	$22,214.68	$31,311.75	0	0.00
Percent	0%	0%	0%	0%	0%	0%

The Legislatively Adopted Budget continues funding for Oregon's medical assistance programs for the 2025-27 biennium and makes additional investments and reductions. $49.3 million for DSH-3 payments to hospitals, $4 million for Graduate Medical Education, $25 million for enhanced hospital maternity rates, $17 million for an essential healthcare worker trust. Policy package investments include package 417, which reinvests $42.9 million from bridge savings. The budget reflects savings of $16 million for reduced fee-for-service inflation, $18.6 million in quality incentive pool reductions and $80 million from the Healthier Oregon Program risk corridor.

Activities, programs and issues in the program unit base budget

The Medicaid Division budget includes state and federal funds used to deliver and pay for health care services to over 1.4 million Oregon Health Plan (OHP) members. The OHP includes Medicaid, the Children's Health Insurance Program (CHIP), Cover All Kids, Reproductive Health Equity Act (RHEA), Healthier Oregon Program (HOP), Basic Health Plan (BHP), the Medicaid 1115 Demonstration Waiver, and related services. Payments are made to individual health care providers as Fee for Service (FFS) and to coordinated care organizations (CCOs) in the form of a global budget. CCOs serve nearly 93 percent of all OHP members and FFS covers the remainder of Oregonians receiving OHP.

Medicaid Programs

The Oregon Medicaid budget is affected by the 1115 Medicaid Waiver, enabling the state to expand coverage to address health-related social needs (HRSNs) for Oregon Health Plan (OHP) members. These needs include critical services such as nutritional support, transitional housing, and home changes for health resources, which have a positive effect on individual health and well-being. The waiver also extends OHP eligibility criteria, introducing provisions like continuous Medicaid enrollment for children up to age six years old and two years for older members while covering HRSNs such as housing and nutrition. Beginning in 2024, the Oregon Health Authority (OHA) further expanded these services under the waiver, targeting disproportionately affected populations like young adults with special health needs, those transitioning from institutional settings and those experiencing houselessness. In July 2024, OHA started taking applications for the OHP Bridge – Basic Health Program (BHP), which provides a pathway for adults with incomes between 138% and 200% of the Federal Poverty Line (FPL) to receive essential health services. These initiatives reduce the percentage of uninsured Oregonians by allowing continued access to comprehensive healthcare coverage and continuity for eligible populations.

The Medicaid budget is determined based on caseload forecasts and cost estimates projected for the next two years. Due to the budget's scale, even minor deviations between forecasted and actual caseload numbers can lead to significant adjustments in the projected budget—resulting in either shortfalls or savings.

The managed care plans capitation rates are also a significant budget driver. According to federal managed care regulations, OHA cannot set the capitation rates. Instead, each calendar year an independent actuary certifies the capitation rates, and the federal government approves for actuarial soundness.

Background information

By 2030, Oregon's mission is to have established a health system that creates health equity when all people can reach their full health potential and well-being and are not disadvantaged by their race, ethnicity, language, disability, gender, gender identity, sexual orientation, social class, intersections among these communities or

identities, or other socially determined circumstances. Achieving health equity requires the ongoing collaboration of all regions and sectors of the state, including tribal governments to address:

- Improve the lives of individuals who face historic and contemporary injustices.
- Increase individual, family and community resilience.
- Reduce health disparities for groups most affected by injustice and discrimination.

As part of Oregon's Centers for Medicaid and Medicare (CMS) 1115 waiver negotiations, OHA is working toward furthering this goal. In July 2012, CMS approved Oregon's 1115 Medicaid Demonstration waiver that was necessary to implement coordinated care organizations and initiate health system transformation for the Oregon Health Plan. This initial waiver was for a five-year period, running from July 2012 through June 2017. Oregon's Medicaid Demonstration renewal request was approved by CMS and ran from January 12, 2017, through June 30, 2022. Oregon applied for and received another renewal, which runs from October 1, 2022, through September 30, 2027.

Revenue sources and changes

OHA's 2025-27 Legislatively Adopted Budget for Medicaid Programs is comprised of 70 percent Federal Funds, 16 percent Other Funds and 15 percent General Fund. The Medicaid program (OHP) receives Federal Funds for services provided to Medicaid-eligible individuals. On March 18, 2020, the President signed into Law H.R. 6021, the Families First Coronavirus Response Act which provided a temporary increase to each state's Federal Medical Assistance Percentage (FMAP) effective January 1, 2020. Effective January 1, 2024, the Enhanced FMAP rates expired, with FMAP rates returning to normal. State General Fund or Other Funds must be used to match federal Medicaid dollars for direct service payments.

- The Medicaid Title XIX entitlement provides a 59:41 match on health care services to Medicaid members. This means for every dollar OHA spends on health care services to Medicaid members, CMS funds 59 cents and OHA funds the rest.

Medicaid Programs

- The Children's Health Insurance Program (CHIP) Title XXI entitlement provides a 72:28 match on health care services to CHIP members.
- Medicaid Title XIX provides a 90:10 match for health services for low-income adults (expansion population).
- Other Funds revenues include tobacco tax revenues, hospital assessments, an intergovernmental transfer agreement with the Oregon Health & Science University (OHSU), insurers assessments, grants, third party recoveries, pharmaceutical rebates, and the Tobacco Master Settlement Agreement.

New laws that apply to the program unit:

As federal policy evolves due to changes related to **H.R. 1 (119th Cong., 2025)**, Executive Orders and other CMS-specific policy updates, the structure and funding of Medicaid programs could shift over time. OHA will continue to assess how best to adapt to ensure continuity of care for communities across Oregon.

Residential Treatment Services Study (one-time) (HB 2015): Directs OHA to investigate and consider certain flexibilities for administering residential treatment services, including: potential alternatives to nurse staffing requirements, alternative methodologies for reimbursing facilities, alternatives to the Home and Community-Based Services waiver, supporting direct discharge of a resident to other types of housing, options for providing capacity payment to facilities, and appropriate actions to fill the capacity of newly licensed facilities. Medicaid will have a major role in ensuring compliance with federal requirements, maintaining financial sustainability and supporting provider readiness. The bill authorizes seven limited duration positions (5.25 FTE), three for Medicaid and four for the Behavioral Health Division and includes $1.3 million General Fund and $0.98 million Federal Funds expenditure limitation. This includes $0.80 million Total Funds for OHA to contract with a third-party expert in Medicaid financing and service models to conduct financial modeling, cost analysis, and service integration evaluation.

Medicaid Programs

CCO Contracts (HB 2205): Requires a contract entered into between OHA and a CCO to be for an initial term of no less than five years and to be the same length for all CCOs contracting with OHA. Applies to CCO contracts in effect on January 1, 2026, and those entered into, amended or renewed on or after this date.

Long Term Care Services and Supports (SB 296): Requires OHA, ODHS and the Housing and Community Services Department to improve hospital discharges and specifies actions to be taken by each of the agencies. Requires OHA to provide a post-hospital extended care benefit to Medicaid recipients and include this benefit in new contracts with CCOs and seek federal approval. Appropriates $1.87 million General Fund, increases Federal Funds expenditure limitation by $2.47 million to OHA, and establishes three positions: one full-time, permanent Operations and Policy Analyst 3 (0.75 FTE) to implement the post-hospital extended care benefit and serve as the subject matter expert for CCOs and the agency; one full-time, limited duration Operations and Policy Analyst 3 (0.50 FTE) to research and report on the regulatory governance of adult foster homes and residential care facilities; and one full-time, limited duration Research Analyst 3 (0.63 FTE) to collect and analyze data for the medical respite study. The estimated cost to increase the post-hospital extended care benefit from 20 days to 100 days is $3.83 million total funds, starting January 1, 2026. Approximately 200 individuals used the post-hospital extended stay through the Healthier Oregon Program or the Oregon Health Plan between January 1 and June 30, 2025. The cost projection for the 2025-27 biennium assumes that utilization will increase by 30 percent compared to that baseline. The budget estimate does not account for savings that may emerge from earlier hospital discharges or reduced hospital readmissions.

Community-Based Perinatal Services Access Fund (SB 692): Establishes a community-based perinatal services access program to increase access to culturally specific and culturally competent community-based services during the perinatal period. Expands coverage in the medical assistance program and under health insurance policies for services provided by doulas, lactation counselors, and lactation educators. Directs the Health Licensing Office to adopt rules to regulate the practice of lactation counselors and lactation educators. Establishes and provides $1

million for a Community-Based Perinatal Services Access Fund. Provides $3.2 million to increase coverage for doula and lactation services for OHP members, $0.15 million for the Traditional Health Workers Commission legislative reporting, $0.05 million to expand the Commission's current database, and funding associated with ODHS Shared Services positions. Includes nine permanent, full-time positions (6.50 FTE), four of those positions are for Medicaid.

Medicaid Administration and Support

Expenditures by fund type, positions and full-time equivalents

Medicaid Admin	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB						
2025-27 LAB	$121.09	$8.47	$189.87	$319.42	478	467.96
Difference	$121.09	$8.47	$189.87	$319.42	478	467.96
Percent	0%	0%	0%	0%	0%	0%

The Legislatively Adopted Budget continues funding for Oregon's Medicaid Administration and Support for the 2025-27 biennium and includes investments of $2 million for OHP bridge savings investments, $0.90 million for policy package 418 to support home and community based services for children and youth with behavioral health needs, $47.8 million for policy package 556 to expand certified community behavioral health clinics in Oregon, and $0.65 million to support increased needs to administer hospital programs, as well as savings of $1.5 million for reduced services and supplies.

Activities, programs and issues in the program unit base budget

The Program Support and Administration budget includes funding for administrative support, services and oversight of the Medicaid program. Specialized units and teams support the division to ensure comprehensive health care delivery and program integrity. This includes managing the Oregon Health Plan (OHP) through the Coordinated Care Organization (CCO) Operations section, which oversees policy implementation and quality assurance across managed care entities. The Medicaid Policy and Fee-for-Service (FFS) Operations section oversees Medicaid policies and maintains operations for over 105,000 Medicaid members through the Open Card health care system. The 1115 Medicaid Waiver Strategic Operations team focuses on implementing innovative health-related social needs services and expanding benefits. Administrative oversight extends to the Integrated Eligibility Policy unit, Federal Policy unit, and Office of Data Strategy and Operations (ODSO), which manage policy development,

compliance with federal regulations, and data integration to enhance service delivery. The Office of Actuarial and Financial Analytics (OAFA) ensures financial integrity through rate development and oversight, while the Office of Program Integrity (OPI) safeguards against fraud and misuse of Medicaid resources. Funding also supports staff for information systems, including the Medicaid Management Information System (MMIS) and the Community Outcome Management and Performance Accountability Support System (COMPASS). Together, these entities collaborate to support, monitor, and enhance the efficiency and effectiveness of Oregon's Medicaid program, ensuring equitable access and quality care for all beneficiaries.

The Oregon Health Plan (OHP) Medical Leadership team is comprised of the Medicaid Medical Director, with expertise in physical health and family medicine, the Behavioral Health Medical Director, and the Dental Director. This is a newly formed team with the recent creation of the Behavioral Health Medical Director position and the first time the OHA Dental Director will be in the Medicaid division. The Dental Director will continue to have primary responsibilities with both Health Policy and Analytics initiatives and Public Health Division programs as well. The team also launched and hosts *OHP Clinical Connections*, a new quarterly webinar series in partnership with OHP providers that offers program updates, opportunities for dialogue and provider engagement, and provider feedback to help inform care and policy.

Coordinated Care Organization (CCO) Operations section is responsible for implementing policy and program priorities for the Oregon Health Plan, Healthier Oregon, and OHP-Bridge Programs. Through contract administration and quality assurance, this unit provides operational and administrative oversight for Medicaid Division policies, programs and processes. Their development and implementation of Medicaid strategic priorities and initiatives ensures access and quality of health services for OHP members served by CCOs. This unit ensures compliance with legal and contractual requirements, advocates for member needs, integrates and coordinates interdivision and

interagency activities, and engages with CCOs and community partners to ensure the successful provision of quality health care services.

The CCO Operations section consists of four units that play crucial roles in managing Oregon's CCOs. The CCO Quality Assurance unit oversees quality improvement efforts and regulatory compliance across CCOs through its three sub-teams: the CCO Quality of Care and Quality Assurance team focuses on federal regulations and quality management; the CCO Performance Analytics team develops data infrastructure for monitoring performance and process improvement; and the CCO Engagement and Collaboration team ensures clear and compliant OHP member communication strategies and materials. The CCO Contracts and Rules unit manages contractual relationships between OHA and CCOs, including procurement and alignment with state and federal rules. The CCO Services unit supports CCOs in service delivery by assisting with eligibility issues, member/provider complaints, and system improvements. Lastly, the Claims and Encounter Data unit handles encounter data submissions, provider enrollments, and electronic data interchange issues related to claims and remittance advices.

Medicaid Policy & Fee-For-Service (FFS) Operations section is responsible for developing and maintaining Medicaid policies for access to services. The unit also maintains FFS operations and the Open Card health care system for over 105,000 Medicaid members. This unit provides direct oversight for FFS contracts, maintains FFS rate schedules and works with community partners to identify gaps in policy and services and collaborate on solutions. Medicaid is transforming FFS to create a statewide, person-centered system of care, including convening the Lived Experience Advisory Panel, comprised of FFS members and their families as well as community advocates, to provide input and feedback on FFS policies and operations.

The Medicaid Policy & FFS Operations section has two systems-focused teams: The Strategy and Initiatives unit supports policy and operational initiatives, coordinating with OHA experts to improve FFS services statewide. The

Medicaid Administration and Support

FFS Quality Assurance and Operations unit oversees health care rate standardization, access and quality for the Open Card system, managing care coordination and quality assurance strategies.

In addition, there are five policy and program units that are responsible to write administrative rules (OAR), direct coverage policy, direct provider enrollment and provider billing policy, issue guidance, lead rate setting, and provide subject matter expertise: Hospital & Professional Services Policy; Medicaid Behavioral Health Policy; Home and Community Based Services Policy; Children and Family Policy; and Safety Net Policy.

OHP Community Engagement
The OHP Community Engagement unit emphasizes community and partner involvement in Medicaid policies, programs and rules. It collaborates closely with other units across the division, OHA and other state agencies to plan and support engagement with member, providers, advocates, and community partners. This team also leads administrative rulemaking coordination and engagement for chapter 410, and the following community advisory bodies:

- Medicaid Advisory Committee
- Beneficiary Advisory Council
- OHP Open Card Lived Experience Advisory Panel
- Mobile Health Advisory Committee

1115 Medicaid Waiver Strategic Operations team is responsible for implementing and operationalizing initiatives authorized in the five-year 1115 OHP Demonstration Waiver in order to further the goals of the Oregon Medicaid Program and advance health access and optimal health outcomes. Specifically, the team leads the implementation of the 1115 Health-Related Social Needs Services and expansion of OHP benefits to individuals experiencing critical life transitions, such as individuals being released from carceral settings. The team leads policy development,

contract and rule development, facilitates system enhancements and changes and ensures operations are in compliance with state and federal regulations. In facilitating program and policy design, the team collaborates with community, CCOs, state agencies, federal partners, tribes, and program governing bodies. In addition to implementation, the team focuses on identifying the need for strategic improvements in Oregon's Medicaid Program, and ensuring these strategies are reflected in the planning and coordination of future 1115 OHP Demonstration Waivers.

- **Health-Related Social Needs** team develops Medicaid policies for housing, home changes for health, nutrition, and outreach to aid members in critical transitions, including those released from carceral or mental health facilities, involved in child welfare, transitioning to dual Medicaid-Medicare eligibility, experiencing houselessness or at risk, and young adults with special health needs, ensuring comprehensive service support and operational oversight.
- **Waiver Transition Populations** unit focuses on integrating Medicaid benefits as individuals transition from carceral settings, including care coordination, case management, clinical consultations, peer services, medication assistance, and ensuring medications upon release. They prepare Oregon facilities for 2026 waiver benefits and support the 2025 implementation of care coordination mandates for youth and former foster care under the Federal Consolidated Appropriations Act. Additionally, they support enhanced care coordination from Oregon State Hospital to community or jail transitions.

Integrated Eligibility Policy unit is responsible for developing and maintaining policy, administrative rule, and Oregon Eligibility System functionality related to Oregon Health Plan/Medicaid eligibility. Medical eligibility policy staff coordinate updates in state policies, programs, and information, payment, and eligibility systems when changes to Medicaid/CHIP eligibility policy occur due to changes in federal regulation, legislative session, and 1115 Waiver initiatives. The team works closely with Oregon Department of Human Services (ODHS) policy and operations units

to ensure that OHA objectives are represented and met and provides subject matter expertise across OHA and ODHS.

Federal Policy unit coordinates Oregon's Medicaid State plan, Health-Related Services, and Home and Community Based Services (HCBS) Waivers under ODHS, ensuring compliance with federal regulations and providing technical support for CMS negotiations and waiver applications. Responsibilities include managing the 1115 OHP Waiver, Substance Use Disorder waiver, contraceptive care waiver, and HCBS waivers, as well as compiling required reports and supporting CCO contracts, rulemaking, and other strategic initiatives.

Provider and Clinical Support Services unit supports OHA FFS utilization management through the operationalization of prior authorization requirements, Medical Management Committee reviews, claim-denial appeal reviews, testimony in fair hearings, and active participation in OAR development. The unit also helps in-state and out-of-state FFS providers to identify prior authorization requirements, navigate prior authorization process, interpret OARs, validate medical code pairing for requested services, and advocate for providers wishing to seek approvals for unique health service requests. Timely and accurate provider engagement and prior authorization responses enable OHA to partner with providers to support the health care needs of the FFS population and promote optimal health outcomes.

Provider and Member Services includes several specialized units. The Provider Enrollment unit is responsible for screening, enrolling, maintaining, and revalidating Medicaid providers, ensuring their ability to serve OHP members and access the Medicaid Management Information System. This unit also manages provider sanctions, terminations, and audits. The Provider Services unit offers support to health care providers, assisting with claims reviews, payment approvals, and technical inquiries via phone and email, while also addressing billing issues with

Medicaid members. The Client and Enrollment Services unit assists OHP members by facilitating access to care, explaining coverage, connecting members with their CCOs, and resolving billing concerns and complaints. The Hearings team processes appeals for denied medical services, coordinating contested case hearings with members, CCOs, and administrative bodies to ensure fair representation and resolution under the Oregon Health Plan.

Strategic Operations & Improvement focuses on three main areas to support the agency's mission. The Workforce Development and Administrative Services unit within this division concentrates on design and delivery of workforce development (recruitment, onboarding, training) activities, workforce culture and accountability strategies, and core administrative services such as facilities management, equipment procurement, and travel coordination. The Contracts and Fiscal Operations unit oversees financial management and contractual aspects of the Medicaid program. Responsibilities include contract administration, financial oversight, compliance monitoring, and policy implementation to promote health equity and ensure efficient resource allocation. This unit plays a crucial role in maintaining the fiscal integrity and operational efficiency of Oregon's Medicaid program, supporting equitable access to health care for all beneficiaries. The Governance & Process Improvement team supports all Medicaid functions through audit management, performance metrics coordination, project management for complex initiatives, and process documentation to ensure operational continuity and efficiency across the division.

Office of Data Strategy and Operations (ODSO) The Office of Data Strategy and Operations (ODSO) under direction of Oregon Heath Authority (OHA) partners across OHA and ODHS to enhance service delivery through modernized data and technological systems. It focuses on improving transparency and accountability of managed data, supporting equitable data use, and promoting system integration and efficiency across OHA and ODHS divisions. The Office is specifically focused on increasing the use of enterprise-wide (OHA and ODHS) data and technology solutions, improving cross-divisional collaboration, and promoting communication and transparency through the connection of agency systems and data. The office comprises five units: Data Strategy and

Partnerships, which facilitates strategic data projects and collaborations to minimize silos and enhance data sharing; Medicaid Management Information Systems, responsible for managing benefit programs, claim processing, and system enhancements in collaboration with Gainwell Technologies; and Community Outcome Management and Performance Accountability Support System, which oversees data environments like the Oregon Health Authority Data Environment and various behavioral health data systems to support outcomes-based reporting and client interaction insights. ODSO aligns with state policies on data governance and transparency to advance OHA's goal of eliminating health inequities by 2030.

The Innovator Agent team collaborates extensively with CCOs, providers, community partners, and OHA programs to drive health system transformation in Oregon. Their mission is to facilitate local implementation of statewide health priorities and promote health equity. Innovator Agents are legislatively empowered to bridge communication between OHA, communities, and CCOs, advocating for regional health needs and resource gaps to inform statewide initiatives. They play a crucial role in advising Medicaid teams on policy and program development, enhancing access to care, amplifying OHP member voices within CCO operations, and supporting initiatives such as housing, behavioral health, language access, and health equity. They are integral partners across OHA Medicaid efforts, ensuring local insights shape equity-focused implementation statewide, particularly in response to emergent issues like COVID-19, wildfires, and heat events.

Office of Actuarial and Financial Analytics (OAFA), overseen by OHA’s Fiscal Division of Central Services, plays a pivotal role in Oregon’s health care financial landscape. OAFA is responsible for developing capitation rates for CCOs, Program of All-inclusive Care for the Elderly, and Healthier Oregon Program, ensuring these rates reflect the cost of care provided per member per month. They collaborate with external actuarial vendors to certify CCO rate development and oversee financial reporting, fiscal solvency, and risk-based capital measurement for CCOs under NAIC standards since 2020. OAFA also has the authority to design reinsurance programs for CCOs and monitors their contract compliance. Beyond rate development, OAFA supports OHA and CCOs through data analysis,

budgetary impact assessments, financial incentives calculation, cost-containment strategies, reimbursement rate reviews, and policy development to advance Oregon's health system transformation. They consolidate and publish CCOs' financial reports to ensure transparency and accountability in Medicaid managed care.

Office of Program Integrity (OPI), housed within OHA's Fiscal and Operations Division, ensures the integrity of Oregon's Medicaid program by investigating, auditing, and reviewing services billed by providers in both FFS and CCO networks. OPI's efforts aim to detect and prevent Medicaid fraud, waste, and abuse (FWA) while ensuring compliance with federal and state regulations. The office is structured into four units. The Surveillance and Utilization Review Subsystem conducts data analytics to monitor service utilization and identify potential FWA patterns. The Special Investigations Unit investigates fraud referrals and collaborates with law enforcement. The Policy Unit provides policy direction and ensures regulatory compliance. The Program Integrity Audit Unit conducts provider audits to verify services and recover overpayments through various audit types. OPI's comprehensive approach enhances oversight, promotes fiscal responsibility, and safeguards Medicaid resources in Oregon.

The Communications team focuses on creating strategic plans and content to effectively communicate with external audiences about Medicaid programs, benefits, and urgent issues. Their primary objective is to connect people with health care, coverage, and services. Key responsibilities include proactive engagement with the media to disseminate crucial information and respond to inquiries, ensuring clarity and cultural responsiveness in all communications. The team develops various content such as web pages, fact sheets, FAQs, and flyers, emphasizing accessibility and appropriate language use. Additionally, they organize public campaigns, manage public service announcements, and issue news releases to inform community groups, providers, and OHP members about new resources and benefits.

The **Strategic Action Team** (SAT) was designed to provide high-level resources to complex priorities and initiative requiring various parts of the agency or inter-agency collaboration, and which focus on bringing the agency closer to the strategic goal of eliminating health inequities by 2030. Since the inception of the office in 2022, the SAT has been leveraged for large-scale initiatives and improvement projects such as improving access to quality and timely translations for both OHA and ODHS, improving access to services for OHP members receiving care through HOP by establishing a cross-program workgroup, 1115 waiver implementation, implementing HB 2665, developing the strategic plan, and transitioning the Prioritized List out of the Medicaid Waiver. SAT staff are able to partner both in project management and change management, as well as be strategic partners in developing project scope, deliverables, and sustainability planning. This team has been critical in both integrating equity into large initiatives in partnership with subject matter experts, and ensuring key bodies of work are supported at the agency level. SAT staff partner with project leads to develop project structures which include all necessary parties and center voices of those most impacted by the work, leading to both better outcomes and cost savings from failed projects and use of costly contractors.

Background information

The Oregon Health Authority (OHA) is actively managing several pivotal projects to enhance health care accessibility and quality across the state. One key initiative involves the phased transition from the Prioritized List of Health Services to the State Plan under the 1115 Medicaid Waiver, focusing on aligning service delivery with federal requirements by January 2027. Another critical project is laying the groundwork for the future development of an integrated, cloud-based data environment to support Health-Related Social Needs services, fostering improved coordination and scalability in health care provision. In addition, OHA continues the Certified Community Behavioral Health Clinic Demonstration project to broaden mental health and substance use services and is working on expanding these services to more clinics beginning in late 2025. These projects underscore OHA's commitment to

modernizing health care systems, enhancing service delivery, and increasing health care access to communities with insufficient health resources or infrastructure. Navigating these projects effectively requires careful consideration of external factors that can influence their progression and impact.

Several external factors shape the work of OHA. The U.S. Congress has the authority to enact federal statutes in which state Medicaid agencies must comply, such as the One Big Beautiful Bill Act of the 119th Congress (HR1, PL 119-21), which significantly impacts OHA's work and programs. Federal mandates from entities like the Centers for Medicare & Medicaid Services (CMS) direct OHA's policies, regulations, and funding allocations. Compliance with mandates such as the Patient Access and Interoperability final rule drives initiatives to enhance data accessibility and transparency in health care delivery. Community needs and feedback are pivotal in shaping OHA's initiatives. Engaging with health care providers, patients, and advocacy groups allows OHA to gather insights that inform decision-making, program development, and practical efforts to address health care inequities and disparities across Oregon. Partnerships and collaborations with federal agencies, county entities, and other partners in the health care ecosystem significantly impact OHA's strategies. These collaborations are crucial for improving care coordination, reinstating benefits for individuals transitioning from institutional settings, and addressing health care disparities effectively at a local level. In addition, OHA monitors emerging health care trends and innovations to adopt advancements that could improve service delivery and patient outcomes. Innovations in telehealth, data analytics, and integrated care models are of particular interest and influence OHA's approach to service delivery and system modernization. Moreover, changes in health care policies and legislative initiatives at the state and federal levels necessitate adjustments in OHA's operations and service delivery models. These changes include shifts in Medicaid eligibility, benefits coverage, and reimbursement rates, requiring OHA to adapt policies accordingly. Lastly, public health emergencies and crises, such as pandemics, severe weather events and natural disasters, significantly impact OHA's workload and priorities. These events often require rapid response efforts, resource reallocation, and the implementation of emergency health care protocols to safeguard public health. By navigating these external

influences, OHA can align its strategies and initiatives with evolving health care needs, advancing its mission to enhance health care access, quality, and equity throughout the state.

Revenue sources and changes

OHA's 2025-27 Legislatively Adopted Budget Medicaid Administration and Support budget is comprised of 38 percent General Fund, 3 percent Other Funds Limited/Lottery Funds, 59 percent Federal Funds.

General Fund is used for administrative support, staffing, services and supplies, and the maintenance and operations of the information technology systems for the Medicaid Division.

Program Support and Administration receives Federal Funds through Medicaid administrative match, small amounts of federal block grants to meet administrative requirements, and other federal grants to fulfill the grant obligations. Medicaid provides a 50:50 match on staff and administrative expenditures that support the Medicaid program and a 75:25 match for administrative expenditures directly related to eligibility determinations and enrollment. The Medicaid program (OHP) receives Federal Funds for services provided to Medicaid-eligible individuals. Other Funds revenues include tobacco tax revenues, hospital assessments, an intergovernmental transfer agreement with the Oregon Health & Science University (OHSU), insurers assessments, grants, third party recoveries, pharmaceutical rebates, and the Tobacco Master Settlement Agreement.

New laws that apply to the program unit

Please see the Medicaid program unit narrative for new laws impacting this program unit.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 060 - Technical Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,804,951,116	-	-	-	-	-	5,804,951,116
Personal Income Taxes	-	-	37,200,000	-	-	-	37,200,000
Other Revenues	-	-	1,472,970,045	-	-	-	1,472,970,045
Federal Funds	-	-	-	18,837,823,914	-	-	18,837,823,914
Transfer In Other	-	-	11,806,296	-	-	-	11,806,296
Tsfr From Administrative Svcs	-	6,203,503	104,774,012	-	-	-	110,977,515
Tsfr From Revenue, Dept of	-	-	556,210,390	-	-	-	556,210,390
Tsfr From Or Youth Authority	-	-	271,448	-	-	-	271,448
Tsfr From Consumer/Bus Svcs	-	-	569,463,983	-	-	-	569,463,983
Tsfr From Early Learning and Care, Dept. o	-	-	1,546,933	-	-	-	1,546,933
Total Revenues	**$5,804,951,116**	**$6,203,503**	**$2,754,243,107**	**$18,837,823,914**	**-**	**-**	**$27,403,221,640**
Transfers Out							
Tsfr To Housing and Com Svcs	-	-	-	(1,054,879)	-	-	(1,054,879)
Total Transfers Out	**-**	**-**	**-**	**($1,054,879)**	**-**	**-**	**($1,054,879)**
Personal Services							
Class/Unclass Sal. and Per Diem	43,437,154	124,056	2,074,607	43,242,122	-	-	88,877,939
Temporary Appointments	31,755	288	125	282,708	-	-	314,876
Overtime Payments	73,133	-	-	111,969	-	-	185,102
Shift Differential	4,776	-	9	5,445	-	-	10,230
All Other Differential	216,020	-	111,255	1,800,290	-	-	2,127,565
Empl. Rel. Bd. Assessments	15,826	72	738	16,168	-	-	32,804
Public Employees' Retire Cont	9,201,080	26,101	459,908	9,501,680	-	-	19,188,769

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 060 - Technical Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Pension Obligation Bond	1,578,543	21,713	112,617	1,750,945	-	-	3,463,818
Social Security Taxes	3,329,441	9,512	167,233	3,460,582	-	-	6,966,768
Paid Family Medical Leave Insurance	173,798	496	8,742	179,691	-	-	362,727
Worker's Comp. Assess. (WCD)	9,261	42	433	9,472	-	-	19,208
Flexible Benefits	9,321,613	42,408	436,350	9,523,542	-	-	19,323,913
Vacancy Savings	(2,027,212)	(4,848)	(141,022)	(2,414,488)	-	-	(4,587,570)
Total Personal Services	**$65,365,188**	**$219,840**	**$3,230,995**	**$67,470,126**	**-**	**-**	**$136,286,149**
Services & Supplies							
Instate Travel	382,531	3,561	26,961	518,634	-	-	931,687
Out of State Travel	33,582	29	16,529	212,674	-	-	262,814
Employee Training	217,063	2,963	26,947	406,468	-	-	653,441
Office Expenses	3,497,069	8,607	301,929	1,489,422	-	-	5,297,027
Telecommunications	317,924	2,910	53,109	556,681	-	-	930,624
Data Processing	312,760	906	34,147	759,780	-	-	1,107,593
Publicity and Publications	534,355	-	-	845,500	-	-	1,379,855
Professional Services	29,273,291	-	1,186,716	25,467,618	-	-	55,927,625
IT Professional Services	24,298,824	6,514	1,702,139	75,373,365	-	-	101,380,842
Attorney General	476,114	-	-	2,296,693	-	-	2,772,807
Employee Recruitment and Develop	4,381	-	169	5,525	-	-	10,075
Dues and Subscriptions	47,067	-	24	207,256	-	-	254,347
Facilities Rental and Taxes	9,429	-	-	89,443	-	-	98,872
Fuels and Utilities	7,903	-	-	722	-	-	8,625
Facilities Maintenance	831	-	-	3,423	-	-	4,254
Other Care of Residents and Patients	1,443	-	-	-	-	-	1,443

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 060 - Technical Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	286,754	1,504	-	198,541	-	-	486,799
Intra-agency Charges	62,491	-	-	38,023	-	-	100,514
Other Services and Supplies	555,573	2,758	9,404	739,303	-	-	1,307,038
Expendable Prop 250 - 5000	101,630	941	10,006	370,217	-	-	482,794
IT Expendable Property	444,097	396	13,076	1,938,031	-	-	2,395,600
Total Services & Supplies	**$60,865,112**	**$31,089**	**$3,381,156**	**$111,517,319**	**-**	**-**	**$175,794,676**
Special Payments							
Dist to Non-Gov Units	-	-	-	72,664	-	-	72,664
Dist to Individuals	5,516,228,877	2,433,240	2,706,278,882	18,353,199,336	-	-	26,578,140,335
Dist to Contract Svc Providers	132,793,522	-	-	271,701,917	-	-	404,495,439
Other Special Payments	29,698,417	3,519,334	39,805,141	31,260,741	-	-	104,283,633
Spc Pmt to Early Learning and Care, Dept.	-	-	1,546,933	1,546,932	-	-	3,093,865
Total Special Payments	**$5,678,720,816**	**$5,952,574**	**$2,747,630,956**	**$18,657,781,590**	**-**	**-**	**$27,090,085,936**
Total Expenditures							
Total Expenditures	5,804,951,116	6,203,503	2,754,243,107	18,836,769,035	-	-	27,402,166,761
Total Expenditures	**$5,804,951,116**	**$6,203,503**	**$2,754,243,107**	**$18,836,769,035**	**-**	**-**	**$27,402,166,761**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 060 - Technical Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							462
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**462**
Total FTE							
Total FTE							455.46
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**455.46**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
Tsfr From Consumer/Bus Svcs	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 090 - Analyst Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	43,921,160	-	-	-	-	-	43,921,160
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	44,571,509	-	-	44,571,509
Tsfr From Revenue, Dept of	-	-	(114,789)	-	-	-	(114,789)
Tsfr From Consumer/Bus Svcs	-	-	-	-	-	-	-
Total Revenues	**$43,921,160**	**-**	**($114,789)**	**$44,571,509**	**-**	**-**	**$88,377,880**
Personal Services							
Class/Unclass Sal. and Per Diem	103,896	-	-	103,896	-	-	207,792
All Other Differential	(8,820)	-	-	(8,820)	-	-	(17,640)
Empl. Rel. Bd. Assessments	36	-	-	36	-	-	72
Public Employees' Retire Cont	20,004	-	-	20,004	-	-	40,008
Social Security Taxes	7,273	-	-	7,273	-	-	14,546
Paid Family Medical Leave Insurance	381	-	-	381	-	-	762
Worker's Comp. Assess. (WCD)	21	-	-	21	-	-	42
Flexible Benefits	21,204	-	-	21,204	-	-	42,408
Reconciliation Adjustment	1	-	-	1	-	-	2
Total Personal Services	**$143,996**	**-**	**-**	**$143,996**	**-**	**-**	**$287,992**
Services & Supplies							
Instate Travel	585	-	-	585	-	-	1,170
Employee Training	312	-	-	312	-	-	624
Office Expenses	901	-	-	901	-	-	1,802
Telecommunications	540	-	-	540	-	-	1,080

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 090 - Analyst Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Professional Services	71,956	-	-	71,956	-	-	143,912
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Medical Services and Supplies	2,520	-	-	2,520	-	-	5,040
Intra-agency Charges	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	350	-	-	350	-	-	700
Total Services & Supplies	**$77,164**	**-**	**-**	**$77,164**	**-**	**-**	**$154,328**
Special Payments							
Dist to Individuals	43,700,000	-	-	44,350,349	-	-	88,050,349
Total Special Payments	**$43,700,000**	**-**	**-**	**$44,350,349**	**-**	**-**	**$88,050,349**
Total Expenditures							
Total Expenditures	43,921,160	-	-	44,571,509	-	-	88,492,669
Total Expenditures	**$43,921,160**	**-**	**-**	**$44,571,509**	**-**	**-**	**$88,492,669**
Ending Balance							
Ending Balance	-	-	(114,789)	-	-	-	(114,789)
Total Ending Balance	**-**	**-**	**($114,789)**	**-**	**-**	**-**	**($114,789)**
Total Positions							
Total Positions							1
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**1**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							1.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 092 - Statewide AG Adjustment **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 093 - Statewide Adjustment DAS Chgs **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Office Expenses	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(159,431,168)	-	-	-	-	-	(159,431,168)
Other Revenues	-	-	423,808,905	-	-	-	423,808,905
Federal Funds	-	-	-	(73,658,842)	-	-	(73,658,842)
Tsfr From Administrative Svcs	-	835,165	-	-	-	-	835,165
Total Revenues	**($159,431,168)**	**$835,165**	**$423,808,905**	**($73,658,842)**	**-**	**-**	**$191,554,060**
Personal Services							
Class/Unclass Sal. and Per Diem	(274,608)	-	-	48,216	-	-	(226,392)
All Other Differential	(78,099)	-	-	(71,282)	-	-	(149,381)
Empl. Rel. Bd. Assessments	(144)	-	-	-	-	-	(144)
Public Employees' Retire Cont	(74,209)	-	-	(4,853)	-	-	(79,062)
Social Security Taxes	(26,983)	-	-	(1,765)	-	-	(28,748)
Paid Family Medical Leave Insurance	(1,408)	-	-	(89)	-	-	(1,497)
Worker's Comp. Assess. (WCD)	(84)	-	-	-	-	-	(84)
Flexible Benefits	(84,816)	-	-	-	-	-	(84,816)
Total Personal Services	**($540,351)**	**-**	**-**	**($29,773)**	**-**	**-**	**($570,124)**
Services & Supplies							
Instate Travel	8,534	-	-	11,360	-	-	19,894
Employee Training	2,247	-	-	3,327	-	-	5,574
Office Expenses	16,446	-	-	21,401	-	-	37,847
Telecommunications	5,132	-	-	7,243	-	-	12,375
Publicity and Publications	521,000	-	-	521,000	-	-	1,042,000
IT Professional Services	(1,171,876)	-	-	3,735,331	-	-	2,563,455

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 095 - DHS/OHA Reshoot **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Food and Kitchen Supplies	23,294	-	-	29,560	-	-	52,854
Other Services and Supplies	1,578	-	-	1,865	-	-	3,443
Expendable Prop 250 - 5000	1,575	-	-	2,625	-	-	4,200
Total Services & Supplies	**($592,070)**	**-**	**-**	**$4,333,712**	**-**	**-**	**$3,741,642**
Special Payments							
Dist to Individuals	(158,350,847)	-	423,808,905	(78,014,881)	-	-	187,443,177
Other Special Payments	52,100	835,165	-	52,100	-	-	939,365
Total Special Payments	**($158,298,747)**	**$835,165**	**$423,808,905**	**($77,962,781)**	**-**	**-**	**$188,382,542**
Total Expenditures							
Total Expenditures	(159,431,168)	835,165	423,808,905	(73,658,842)	-	-	191,554,060
Total Expenditures	**($159,431,168)**	**$835,165**	**$423,808,905**	**($73,658,842)**	**-**	**-**	**$191,554,060**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(2)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(2)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							(2.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(2.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 403 - Community, Partners and the Public **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 403 - Community, Partners and the Public **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 408 - Medical Benefits for Incarcerated Individuals **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 408 - Medical Benefits for Incarcerated Individuals **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 413 - Interoperability/Provider Prior Authorization **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 413 - Interoperability/Provider Prior Authorization **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 417 - Healthier Oregon: Reinvesting OHP Bridge Svgs **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(42,863,403)	-	-	-	-	-	(42,863,403)
Federal Funds	-	-	-	42,863,403	-	-	42,863,403
Total Revenues	**($42,863,403)**	**-**	**-**	**$42,863,403**	**-**	**-**	**-**
Services & Supplies							
IT Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	(42,863,403)	-	-	42,863,403	-	-	-
Total Special Payments	**($42,863,403)**	**-**	**-**	**$42,863,403**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	(42,863,403)	-	-	42,863,403	-	-	-
Total Expenditures	**($42,863,403)**	**-**	**-**	**$42,863,403**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 418 - Child Medicaid BH: HCBS **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	395,977	-	-	-	-	-	395,977
Federal Funds	-	-	-	523,731	-	-	523,731
Total Revenues	**$395,977**	**-**	**-**	**$523,731**	**-**	**-**	**$919,708**
Personal Services							
Class/Unclass Sal. and Per Diem	177,264	-	-	177,264	-	-	354,528
Empl. Rel. Bd. Assessments	81	-	-	81	-	-	162
Public Employees' Retire Cont	37,298	-	-	37,298	-	-	74,596
Social Security Taxes	13,562	-	-	13,562	-	-	27,124
Paid Family Medical Leave Insurance	710	-	-	710	-	-	1,420
Worker's Comp. Assess. (WCD)	48	-	-	48	-	-	96
Flexible Benefits	47,709	-	-	47,709	-	-	95,418
Total Personal Services	**$276,672**	**-**	**-**	**$276,672**	**-**	**-**	**$553,344**
Services & Supplies							
Instate Travel	1,316	-	-	1,316	-	-	2,632
Employee Training	701	-	-	701	-	-	1,402
Office Expenses	2,027	-	-	2,027	-	-	4,054
Telecommunications	1,215	-	-	1,215	-	-	2,430
Professional Services	26,000	-	-	26,000	-	-	52,000
Food and Kitchen Supplies	7,559	-	-	7,559	-	-	15,118
Expendable Prop 250 - 5000	1,050	-	-	1,050	-	-	2,100
Total Services & Supplies	**$39,868**	**-**	**-**	**$39,868**	**-**	**-**	**$79,736**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 418 - Child Medicaid BH: HCBS **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	79,437	-	-	207,191	-	-	286,628
Total Special Payments	**$79,437**	**-**	**-**	**$207,191**	**-**	**-**	**$286,628**
Total Expenditures							
Total Expenditures	395,977	-	-	523,731	-	-	919,708
Total Expenditures	**$395,977**	**-**	**-**	**$523,731**	**-**	**-**	**$919,708**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 421 - Hospital Tax Renewal **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,386,200,000)	-	-	-	-	-	(1,386,200,000)
Other Selective Taxes	-	-	1,632,200,000	-	-	-	1,632,200,000
Other Revenues	-	-	430,100,000	-	-	-	430,100,000
Federal Funds	-	-	-	1,719,900,000	-	-	1,719,900,000
Total Revenues	**($1,386,200,000)**	**-**	**$2,062,300,000**	**$1,719,900,000**	**-**	**-**	**$2,396,000,000**
Special Payments							
Dist to Individuals	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-	2,396,000,000
Total Special Payments	**($1,386,200,000)**	**-**	**$2,062,300,000**	**$1,719,900,000**	**-**	**-**	**$2,396,000,000**
Total Expenditures							
Total Expenditures	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-	2,396,000,000
Total Expenditures	**($1,386,200,000)**	**-**	**$2,062,300,000**	**$1,719,900,000**	**-**	**-**	**$2,396,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 422 - Insurers' Tax Renewal **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(144,670,905)	-	-	-	-	-	(144,670,905)
Other Revenues	-	-	193,276,618	-	-	-	193,276,618
Federal Funds	-	-	-	98,420,905	-	-	98,420,905
Total Revenues	**($144,670,905)**	**-**	**$193,276,618**	**$98,420,905**	**-**	**-**	**$147,026,618**
Special Payments							
Dist to Individuals	(144,670,905)	-	193,276,618	98,420,905	-	-	147,026,618
Total Special Payments	**($144,670,905)**	**-**	**$193,276,618**	**$98,420,905**	**-**	**-**	**$147,026,618**
Total Expenditures							
Total Expenditures	(144,670,905)	-	193,276,618	98,420,905	-	-	147,026,618
Total Expenditures	**($144,670,905)**	**-**	**$193,276,618**	**$98,420,905**	**-**	**-**	**$147,026,618**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 427 - Equitable Enforcement of Commercial Tobacco **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Tobacco Products Taxes	-	-	-	-	-	-	-
Transfer In Other	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Transfers Out							
Transfer to General Fund	-	-	-	-	-	-	-
Total Transfers Out	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 553 - BH - Behavioral Health Data Requirements **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 553 - BH - Behavioral Health Data Requirements **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 554 - BH - Medicaid Behavioral Health Adult **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 554 - BH - Medicaid Behavioral Health Adult **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 556 - BH - CCBHC Expansion

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	14,096,822	-	-	-	-	-	14,096,822
Federal Funds	-	-	-	33,708,295	-	-	33,708,295
Total Revenues	**$14,096,822**	**-**	**-**	**$33,708,295**	**-**	**-**	**$47,805,117**
Personal Services							
Class/Unclass Sal. and Per Diem	118,539	-	-	118,539	-	-	237,078
Empl. Rel. Bd. Assessments	54	-	-	54	-	-	108
Public Employees' Retire Cont	24,942	-	-	24,942	-	-	49,884
Social Security Taxes	9,069	-	-	9,069	-	-	18,138
Paid Family Medical Leave Insurance	475	-	-	475	-	-	950
Worker's Comp. Assess. (WCD)	32	-	-	32	-	-	64
Flexible Benefits	31,806	-	-	31,806	-	-	63,612
Total Personal Services	**$184,917**	**-**	**-**	**$184,917**	**-**	**-**	**$369,834**
Services & Supplies							
Instate Travel	877	-	-	877	-	-	1,754
Employee Training	467	-	-	467	-	-	934
Office Expenses	1,351	-	-	1,351	-	-	2,702
Telecommunications	810	-	-	810	-	-	1,620
Food and Kitchen Supplies	5,039	-	-	5,039	-	-	10,078
Expendable Prop 250 - 5000	700	-	-	700	-	-	1,400
Total Services & Supplies	**$9,244**	**-**	**-**	**$9,244**	**-**	**-**	**$18,488**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 556 - BH - CCBHC Expansion **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	13,902,661	-	-	33,514,134	-	-	47,416,795
Total Special Payments	**$13,902,661**	**-**	**-**	**$33,514,134**	**-**	**-**	**$47,416,795**
Total Expenditures							
Total Expenditures	14,096,822	-	-	33,708,295	-	-	47,805,117
Total Expenditures	**$14,096,822**	**-**	**-**	**$33,708,295**	**-**	**-**	**$47,805,117**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							1.50
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.50**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 801 - LFO Analyst Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	23,100,000	-	-	-	-	-	23,100,000
Other Revenues	-	-	11,620,041	-	-	-	11,620,041
Federal Funds	-	-	-	70,000,000	-	-	70,000,000
Tsfr From Revenue, Dept of	-	-	(11,620,041)	-	-	-	(11,620,041)
Total Revenues	**$23,100,000**	**-**	**-**	**$70,000,000**	**-**	**-**	**$93,100,000**
Services & Supplies							
Instate Travel	(23,220)	-	-	-	-	-	(23,220)
Out of State Travel	(2,026)	-	-	-	-	-	(2,026)
Employee Training	(13,761)	-	-	-	-	-	(13,761)
Office Expenses	(1,411,134)	-	-	-	-	-	(1,411,134)
Telecommunications	(19,384)	-	-	-	-	-	(19,384)
Data Processing	(22,411)	-	-	-	-	-	(22,411)
Publicity and Publications	(41,549)	-	-	-	-	-	(41,549)
Professional Services	(1,876,470)	-	-	-	-	-	(1,876,470)
IT Professional Services	(3,217,031)	-	-	-	-	-	(3,217,031)
Attorney General	(133,389)	-	-	-	-	-	(133,389)
Employee Recruitment and Develop	(342)	-	-	-	-	-	(342)
Dues and Subscriptions	(3,918)	-	-	-	-	-	(3,918)
Facilities Rental and Taxes	(1,179)	-	-	-	-	-	(1,179)
Fuels and Utilities	(540)	-	-	-	-	-	(540)
Facilities Maintenance	(54)	-	-	-	-	-	(54)
Other Care of Residents and Patients	(1,443)	-	-	-	-	-	(1,443)
Agency Program Related S and S	(18,740)	-	-	-	-	-	(18,740)
Intra-agency Charges	(28,056)	-	-	-	-	-	(28,056)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 801 - LFO Analyst Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other Services and Supplies	(43,033)	-	-	-	-	-	(43,033)
Expendable Prop 250 - 5000	(7,408)	-	-	-	-	-	(7,408)
IT Expendable Property	(34,912)	-	-	-	-	-	(34,912)
Total Services & Supplies	**($6,900,000)**	**-**	**-**	**-**	**-**	**-**	**($6,900,000)**
Special Payments							
Dist to Individuals	30,000,000	-	-	70,000,000	-	-	100,000,000
Total Special Payments	**$30,000,000**	**-**	**-**	**$70,000,000**	**-**	**-**	**$100,000,000**
Total Expenditures							
Total Expenditures	23,100,000	-	-	70,000,000	-	-	93,100,000
Total Expenditures	**$23,100,000**	**-**	**-**	**$70,000,000**	**-**	**-**	**$93,100,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 808 - Revenue Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	53,349,008	-	-	-	-	-	53,349,008
Other Revenues	-	-	2,774,849	-	-	-	2,774,849
Federal Funds	-	-	-	(34,522,104)	-	-	(34,522,104)
Tsfr From Revenue, Dept of	-	-	(21,601,753)	-	-	-	(21,601,753)
Total Revenues	**$53,349,008**	**-**	**($18,826,904)**	**($34,522,104)**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	53,349,008	-	(18,826,904)	(34,522,104)	-	-	-
Total Special Payments	**$53,349,008**	**-**	**($18,826,904)**	**($34,522,104)**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	53,349,008	-	(18,826,904)	(34,522,104)	-	-	-
Total Expenditures	**$53,349,008**	**-**	**($18,826,904)**	**($34,522,104)**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 809 - Spring 2025 Reshoot **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	25,626,265	-	-	-	-	-	25,626,265
Other Revenues	-	-	26,001,578	-	-	-	26,001,578
Federal Funds	-	-	-	19,857,505	-	-	19,857,505
Tsfr From Administrative Svcs	-	-	(8,146,260)	-	-	-	(8,146,260)
Tsfr From Revenue, Dept of	-	-	(48,791,464)	-	-	-	(48,791,464)
Tsfr From Consumer/Bus Svcs	-	-	27,663,378	-	-	-	27,663,378
Tsfr From Early Learning and Care, Dept. o	-	-	(26,987)	-	-	-	(26,987)
Total Revenues	**$25,626,265**	**-**	**($3,299,755)**	**$19,857,505**	**-**	**-**	**$42,184,015**
Personal Services							
Class/Unclass Sal. and Per Diem	(93,142)	-	160,036	36,210	-	-	103,104
All Other Differential	70,308	-	(2,662)	46,476	-	-	114,122
Empl. Rel. Bd. Assessments	(17)	-	76	14	-	-	73
Public Employees' Retire Cont	(4,806)	-	33,112	17,396	-	-	45,702
Social Security Taxes	(1,746)	-	12,039	6,324	-	-	16,617
Paid Family Medical Leave Insurance	(90)	-	630	330	-	-	870
Worker's Comp. Assess. (WCD)	(10)	-	44	8	-	-	42
Flexible Benefits	(9,754)	-	44,528	7,633	-	-	42,407
Reconciliation Adjustment	(1)	-	-	(2)	-	-	(3)
Total Personal Services	**($39,258)**	**-**	**$247,803**	**$114,389**	**-**	**-**	**$322,934**
Services & Supplies							
Instate Travel	65,750	6,514	1,227	66,229	-	-	139,720
Employee Training	168	-	654	424	-	-	1,246

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 809 - Spring 2025 Reshoot **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Office Expenses	486	-	1,891	1,225	-	-	3,602
Telecommunications	292	-	1,134	734	-	-	2,160
Professional Services	(251,283)	-	(246,415)	407,126	-	-	(90,572)
IT Professional Services	709,644	(6,514)	382	1,221,644	-	-	1,925,156
Food and Kitchen Supplies	6,400	-	5,291	8,466	-	-	20,157
Expendable Prop 250 - 5000	189	-	735	476	-	-	1,400
Total Services & Supplies	**$531,646**	**-**	**($235,101)**	**$1,706,324**	**-**	**-**	**$2,002,869**
Special Payments							
Dist to Individuals	23,514,507	-	(3,312,457)	18,036,792	-	-	38,238,842
Other Special Payments	1,619,370	-	-	-	-	-	1,619,370
Total Special Payments	**$25,133,877**	**-**	**($3,312,457)**	**$18,036,792**	**-**	**-**	**$39,858,212**
Total Expenditures							
Total Expenditures	25,626,265	-	(3,299,755)	19,857,505	-	-	42,184,015
Total Expenditures	**$25,626,265**	**-**	**($3,299,755)**	**$19,857,505**	**-**	**-**	**$42,184,015**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							2.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	18,700	-	-	-	-	-	18,700
Other Revenues	-	-	41,581	-	-	-	41,581
Federal Funds	-	-	-	215,953	-	-	215,953
Total Revenues	**$18,700**	**-**	**$41,581**	**$215,953**	**-**	**-**	**$276,234**
Services & Supplies							
Office Expenses	(28,679)	-	(2,469)	(12,610)	-	-	(43,758)
Attorney General	47,379	-	44,050	228,563	-	-	319,992
Total Services & Supplies	**$18,700**	**-**	**$41,581**	**$215,953**	**-**	**-**	**$276,234**
Total Expenditures							
Total Expenditures	18,700	-	41,581	215,953	-	-	276,234
Total Expenditures	**$18,700**	**-**	**$41,581**	**$215,953**	**-**	**-**	**$276,234**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 811 - Budget Reconciliation Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	17,000,000	-	-	-	-	-	17,000,000
Federal Funds	-	-	-	25,500,000	-	-	25,500,000
Total Revenues	**$17,000,000**	**-**	**-**	**$25,500,000**	**-**	**-**	**$42,500,000**
Special Payments							
Dist to Individuals	17,000,000	-	-	25,500,000	-	-	42,500,000
Total Special Payments	**$17,000,000**	**-**	**-**	**$25,500,000**	**-**	**-**	**$42,500,000**
Total Expenditures							
Total Expenditures	17,000,000	-	-	25,500,000	-	-	42,500,000
Total Expenditures	**$17,000,000**	**-**	**-**	**$25,500,000**	**-**	**-**	**$42,500,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,315,285	-	-	-	-	-	5,315,285
Federal Funds	-	-	-	6,113,090	-	-	6,113,090
Total Revenues	**$5,315,285**	**-**	**-**	**$6,113,090**	**-**	**-**	**$11,428,375**
Personal Services							
Class/Unclass Sal. and Per Diem	544,868	-	-	648,634	-	-	1,193,502
Empl. Rel. Bd. Assessments	257	-	-	301	-	-	558
Public Employees' Retire Cont	114,644	-	-	136,477	-	-	251,121
Social Security Taxes	41,685	-	-	49,624	-	-	91,309
Paid Family Medical Leave Insurance	2,182	-	-	2,597	-	-	4,779
Worker's Comp. Assess. (WCD)	152	-	-	177	-	-	329
Flexible Benefits	151,609	-	-	177,053	-	-	328,662
Reconciliation Adjustment	(11)	-	-	(11)	-	-	(22)
Total Personal Services	**$855,386**	**-**	**-**	**$1,014,852**	**-**	**-**	**$1,870,238**
Services & Supplies							
Instate Travel	4,178	-	-	4,879	-	-	9,057
Employee Training	2,228	-	-	2,601	-	-	4,829
Office Expenses	6,445	-	-	7,526	-	-	13,971
Telecommunications	3,861	-	-	4,509	-	-	8,370
Professional Services	400,000	-	-	400,000	-	-	800,000
IT Professional Services	75,000	-	-	675,000	-	-	750,000
Food and Kitchen Supplies	23,181	-	-	27,212	-	-	50,393

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	3,220	-	-	3,780	-	-	7,000
Total Services & Supplies	**$518,113**	**-**	**-**	**$1,125,507**	**-**	**-**	**$1,643,620**
Special Payments							
Dist to Individuals	899,296	-	-	-	-	-	899,296
Other Special Payments	3,042,490	-	-	3,972,731	-	-	7,015,221
Total Special Payments	**$3,941,786**	**-**	**-**	**$3,972,731**	**-**	**-**	**$7,914,517**
Total Expenditures							
Total Expenditures	5,315,285	-	-	6,113,090	-	-	11,428,375
Total Expenditures	**$5,315,285**	**-**	**-**	**$6,113,090**	**-**	**-**	**$11,428,375**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							10
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**10**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							7.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**7.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 813 - Updated Base Debt Service Adjustments **Cross Reference Number: 44300-030-07-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 845 - Statutory Caseloads

Cross Reference Name: Medicaid
Cross Reference Number: 44300-030-07-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(447,394,521)	-	-	-	-	-	(447,394,521)
Federal Funds	-	-	-	95,538,033	-	-	95,538,033
Total Revenues	**($447,394,521)**	**-**	**-**	**$95,538,033**	**-**	**-**	**($351,856,488)**
Special Payments							
Dist to Individuals	(447,394,521)	-	-	95,538,033	-	-	(351,856,488)
Total Special Payments	**($447,394,521)**	**-**	**-**	**$95,538,033**	**-**	**-**	**($351,856,488)**
Total Expenditures							
Total Expenditures	(447,394,521)	-	-	95,538,033	-	-	(351,856,488)
Total Expenditures	**($447,394,521)**	**-**	**-**	**$95,538,033**	**-**	**-**	**($351,856,488)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

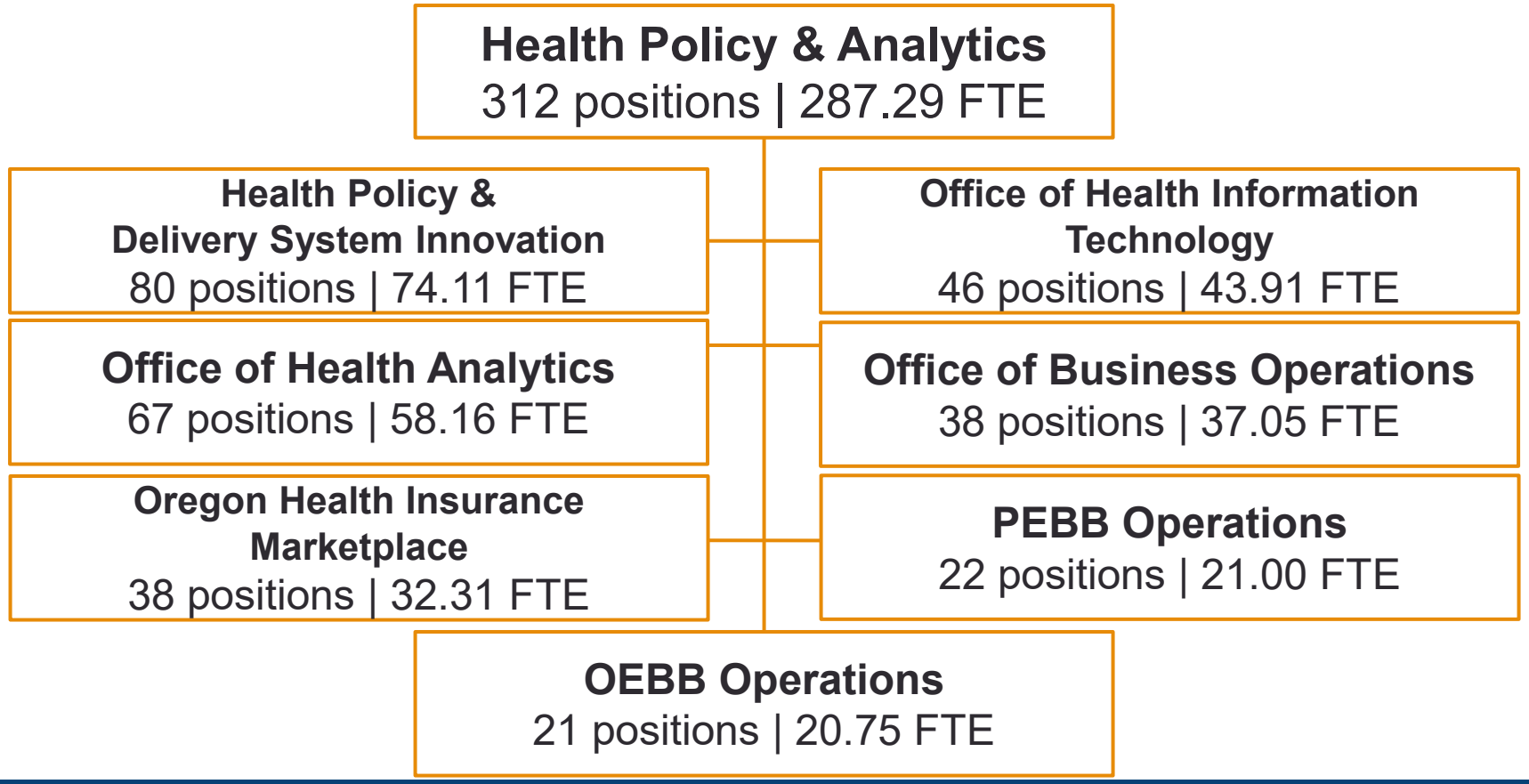
ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

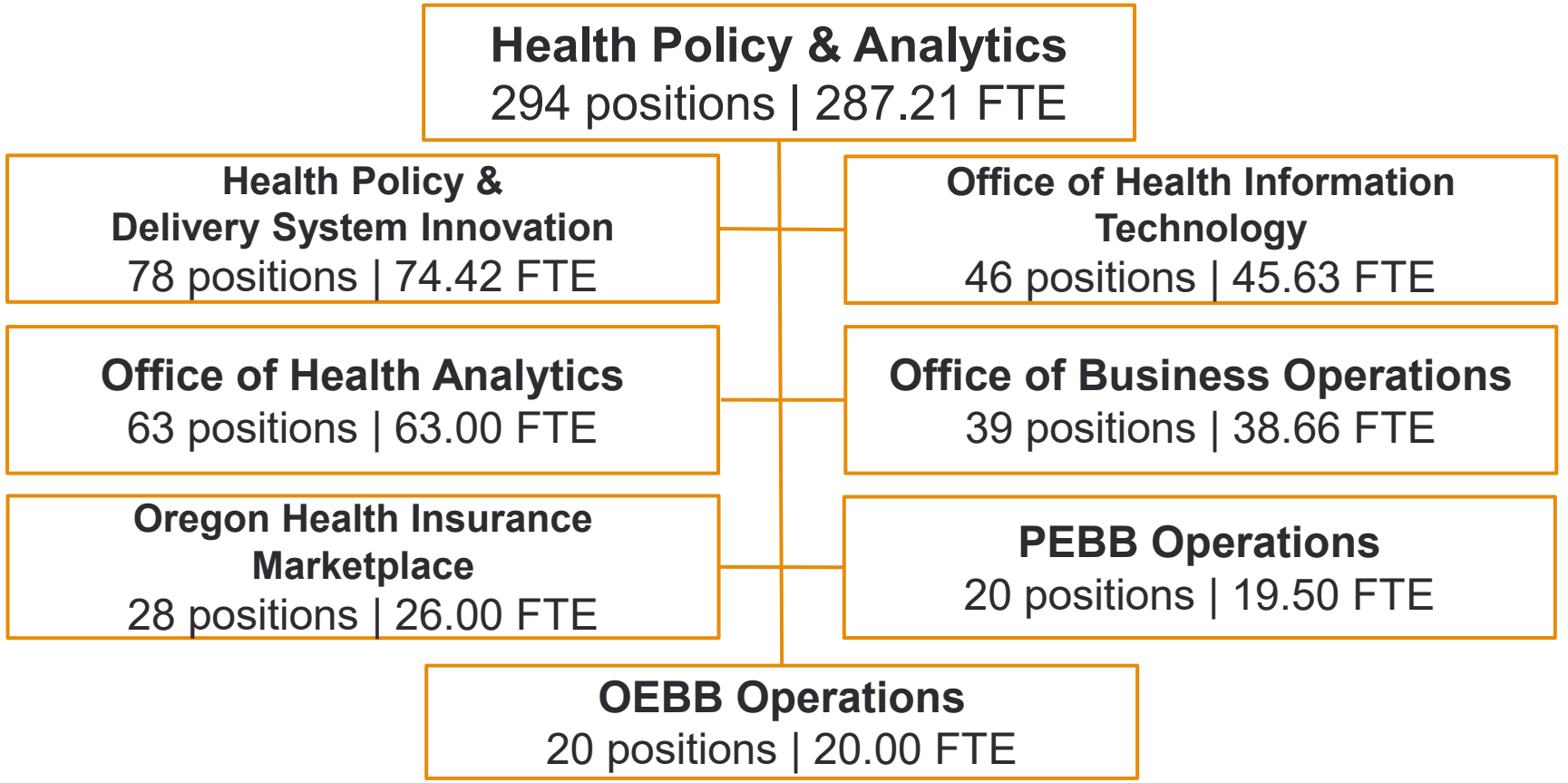
Oregon Health Authority **Cross Reference Name: Medicaid**

Pkg: 850 - Program Change Bill **Cross Reference Number: 44300-030-07-00-00000**

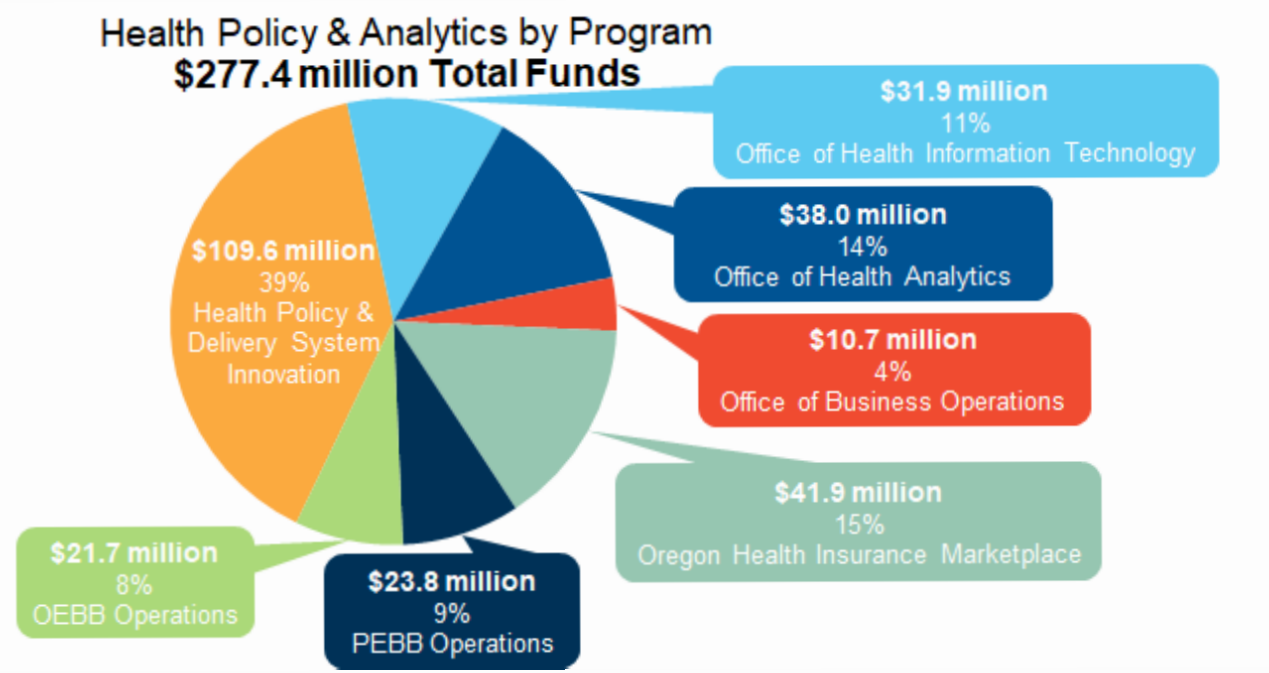
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	831,177	-	-	-	-	-	831,177
Federal Funds	-	-	-	1,518,747,678	-	-	1,518,747,678
Total Revenues	**$831,177**	**-**	**-**	**$1,518,747,678**	**-**	**-**	**$1,519,578,855**
Special Payments							
Dist to Individuals	831,177	-	-	1,518,747,678	-	-	1,519,578,855
Total Special Payments	**$831,177**	**-**	**-**	**$1,518,747,678**	**-**	**-**	**$1,519,578,855**
Total Expenditures							
Total Expenditures	831,177	-	-	1,518,747,678	-	-	1,519,578,855
Total Expenditures	**$831,177**	**-**	**-**	**$1,518,747,678**	**-**	**-**	**$1,519,578,855**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

OREGON HEALTH AUTHORITY

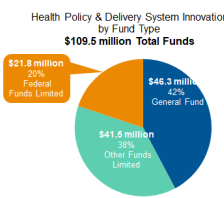


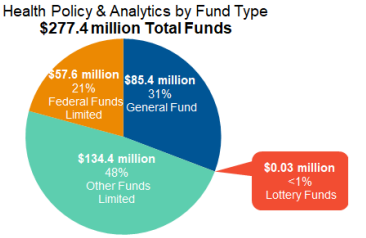

Health Policy & Analytics
294 positions | 287.21 FTE
Health Policy & Delivery System Innovation
78 positions | 74.42 FTE
Office of Health Information Technology
46 positions | 45.63 FTE
Office of Health Analytics
63 positions | 63.00 FTE
Office of Business Operations
39 positions | 38.66 FTE
Oregon Health Insurance Marketplace
28 positions | 26.00 FTE
PEBB Operations
20 positions | 19.50 FTE
OEBB Operations
20 positions | 20.00 FTE

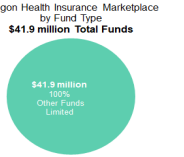
Oregon Health Authority
2025-27 Legislatively Adopted Budget

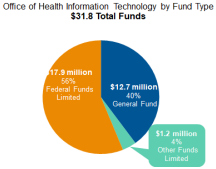


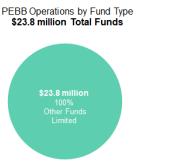
Oregon Health Authority
2025-2027 Legislatively Adopted Budget

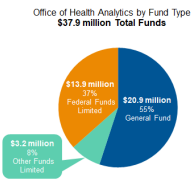


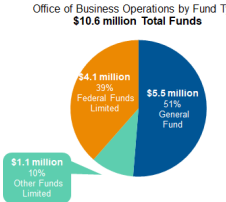


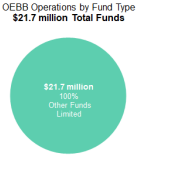








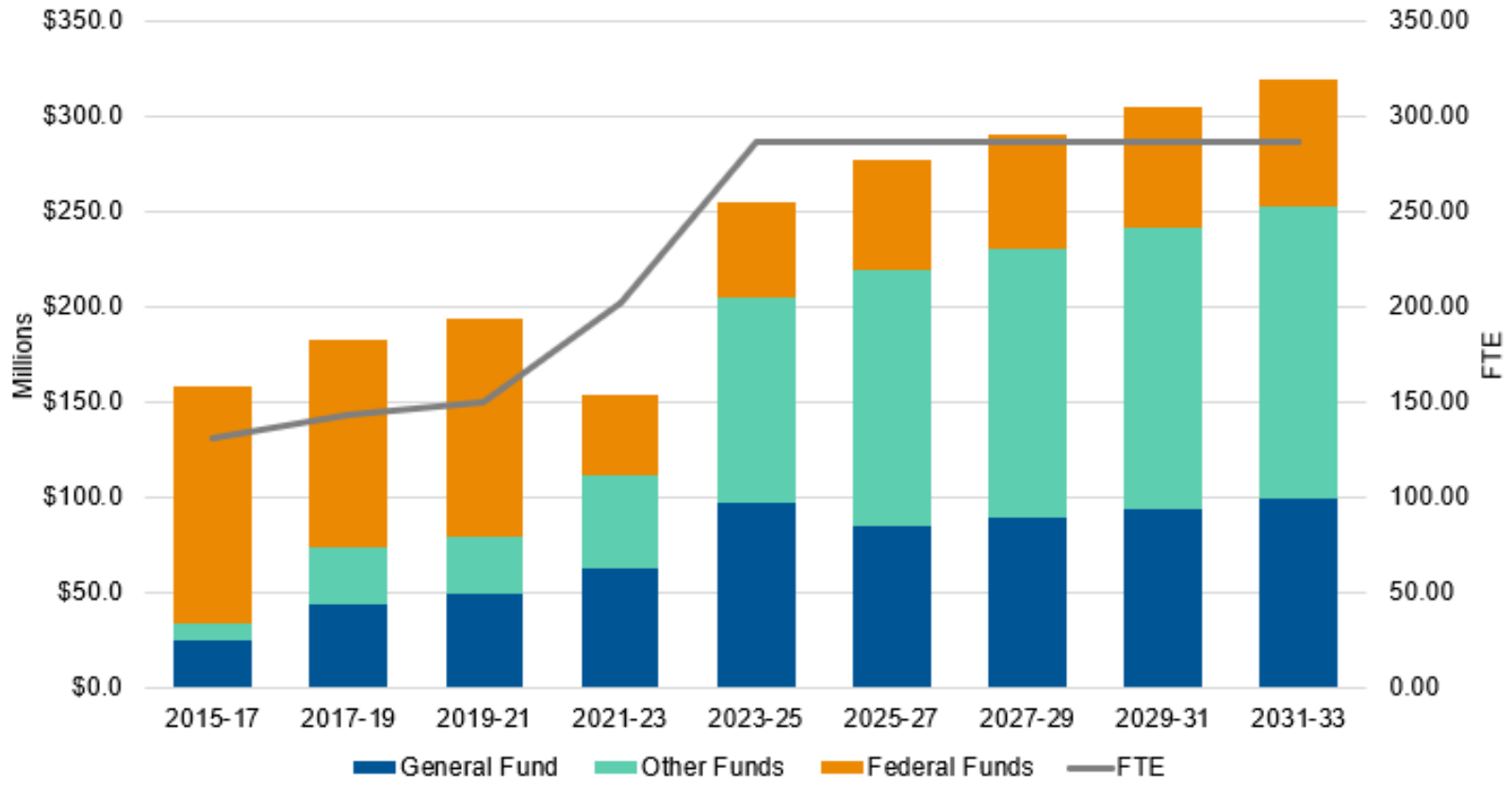




Oregon Health Authority: Health Policy & Analytics

Executive Summary

Program Contact: Clare Pierce-Wrobel, Director of Health Policy & Analytics (503) 979-8775



Executive Summary

Expenditures by fund type, positions and full-time equivalents

Health Policy & Analytics						
2023-25 LAB	$96.75	$108.37	$49.72	$254.84	312	287.29
2025-27 LAB	$85.39	$134.41	$57.65	$277.45	294	287.21
Difference	-$11.36	$26.03	$7.93	$22.60	-18	-0.08
Percent	-12%	24%	16%	9%	-6%	0%

Division overview

OHA's Health Policy and Analytics division develops and implements innovative approaches to achieving health equity by lowering health care costs and achieving better health and better health care for all Oregonians, with a particular focus on communities that face health inequities due to factors such as systemic racism. This is accomplished by providing expertise in agency-wide policy development, strategic planning, program design, clinical leadership, and delivery system technology tools to support care coordination, health system transformation, and health system performance. Health Policy and Analytics teams collectively provide services and support focused on achieving health equity through the triple aim of better health, better care, and lower costs.

Legislatively Adopted Funding

The Legislatively Adopted Budget of $277.5 million Total Funds continues funding for the Health Policy and Analytics division at the current service level for 2025-27, except for an administrative reduction of $4.3 million in services and supplies. This budget also includes policy packages to do the following:

- POP 423 – Allows PEBB and OEBB to seek the services for RFP support, claims audits, clinical audits and support for the Joint Health Equity Workgroup, the Innovation Workgroup and the Strategies on Evidence and Outcomes Workgroup.
- POP 424 – Allows the Oregon Health Insurance Marketplace to transition to a state-based eligibility and enrollment platform and consumer assistance center for Oregon's health insurance exchange.

Executive Summary

Program descriptions

OHA's Health Policy and Analytics division is accountable for leading the next phase of health system transformation and achieving OHA's 2030 goal to eliminate health inequities by:

- Supporting and incentivizing payments for value, moving away from paying for service volume and incentivizing care delivery that promotes better health for all communities.
- Focusing on addressing social determinants of health in addition to the delivery of medical care.
- Driving toward universal health care coverage in Oregon through initiatives to ease transitions between public and commercial coverage.
- Innovating and implementing integration across behavioral health, oral health, physical health and social services using health information technology.
- Implementing legislative directives to align metrics and supporting new and innovative metrics for equity and social determinants of health.
- Facilitating multi-payer alignment to stabilize critical provider services and build a health care system capable of achieving health equity.
- Supporting the Oregon Health Policy Board's work including its plans to operationalize OHA's health equity definition and reimagine a health care system capable of achieving health equity.

The division's **Director of Health Policy and Analytics** coordinates with the Governor's office, the Legislature, other state and federal agencies, partners and stakeholders, local governments, advocacy and client groups, and the private sector to achieve health equity, universal coverage and a stable health care system while remaining focused on the triple aim of better health, better care, and lower costs.

The **Office of Delivery Systems Innovation** (DSI) aligns and integrates clinical resources and policies to support implementation of the coordinated care model throughout OHA and all provider and payer organizations in the state. The Delivery System Innovation Office includes the Transformation Center (with a focus on social determinants of health and value-based payment) and related quality improvement activities; the Patient Centered Primary Care

Executive Summary

Home program and Workforce initiatives of the Primary Care Office; the Health Evidence Review Commission; and the agency's pharmacy work.

The **Office of Health Policy** analyzes and develops policy options, facilitates stakeholder discussions, coordinates strategic and implementation planning efforts, and evaluates health services research and policy for the Governor's Office, the Legislature, the Oregon Health Policy Board (OHPB), OHA, and other participants in Oregon's health system transformation. These services help OHA identify opportunities, articulate program options, implement policy, and assess its progress toward achieving the triple aim. The Office of Health Policy serves three key functions:

- Research, analysis, and policy development
- Coordination and tracking
- Partnerships

Current priority areas for the Office of Health Policy are health care costs, children's health care, and health care coverage.

The **Office of Health Analytics** is organized into five interconnected work units and is complemented by three analytics work units under the Office of Health Information Technology & Analytics (OHITAI) Infrastructure. OHITAI analytics teams include the Medicaid Analytics and Data Integration unit, Social Health Needs and Analytics Projects unit, and Data Equity and Engagement unit. These OHITAI teams are matrixed with Health Analytics. Together the eight health analytics teams serve these overall functions:

- Ensure the availability of high-quality reliable data through data system integration and transparent reporting;
- Analyze data, and develop strategies and tools to assess the performance of OHA programs; and
- Support OHA policy development, implementation, and evaluation.

Executive Summary

Staff in each unit collaborate closely with analytic, policy and program colleagues across the Health Policy & Analytics Division. They also work closely with other OHA divisions such as Behavioral Health Division, the Medicaid Systems Division, the Equity & Inclusion Division, the Public Health Division, and the Oregon State Hospital, as well as other state agencies such as Oregon Department of Human Services and Department of Consumer and Business Services .

The **Office of Health Information Technology & Analytics Infrastructure** is responsible for providing policy, program, partnerships, data system infrastructure, and analytics supports, including:

- Accelerating state and federal health reform goals through organized support for adoption, implementation, and integration of health information technologies, such as electronic health records, health information exchange, and community information exchange. This includes supporting patients and organizations with better access to patient information leading to better care coordination across organizations and improving quality of care.
- Working with the Office of Health Analytics to collect and analyze data on the performance of Oregon's health care system to support and inform sound policy development and decision making. This includes:
    - Ensuring the availability of high-quality reliable data through data system integration and hosting the Health Policy and Analytic division's analytics data warehouse,
    - Analyzing and reporting on Medicaid data, including reporting on new Health-Related Social Needs benefits, and
    - Supporting disaggregated demographic analysis (meeting Oregon's specific Race, Ethnicity, Language and Disability (REALD) and Sexual Orientation and Gender Identity (SOGI) standards), Health Analytics' data request information system, and providing other critical supports for modernizing the division's health analytics and metrics products and processes and improving customer service.

The **Public Employees' Benefit Board and the Oregon Educators Benefit Board** have made a priority of transforming the health care delivery system, advancing health care transformation with plans that coordinate care, and

managing the cost of care. They accomplish this through offering value-added plans that provide high quality care and services, implementing measurable programs that support member health status improvement, encourage members to take responsibility for their own health outcomes, and capping annual per-member-per-month cost increases at 3.4 percent.

Both boards offer core benefit plans that include medical, dental, vision and life insurance. Additional benefits include short-term and long-term disability, flexible spending accounts, commuter savings accounts and supplemental life insurance.

PEBB and OEBB operating budgets are included in HPA's budget while the program budgets are kept separate.

The **Oregon Health Insurance Marketplace** empowers Oregonians to improve their lives through local support, education, and access to affordable, high-quality health coverage by:

- Overseeing the health insurance products sold to Oregonians through HealthCare.gov.
- Providing free, local enrollment assistance to Oregonians.
- Raising awareness among consumers about health insurance options available in Oregon.
- Working with carriers, agents, community partners, and other stakeholders to get more people enrolled.
- Training and certifying community partners to be able to provide choice counseling services to Oregonians.

Following Oregon's transition to a state-based marketplace, the Marketplace will assume responsibility for:

- Facilitating and managing applications submitted through the state-based marketplace platform.
- Training and certifying insurance agents to guide Oregonians through the application and enrollment process.
- Providing constituent services for escalated case issues, problem solving, and handling appeals.
- Assessing enrollment data to inform health coverage policy decisions, systemic improvements, and outreach strategy.
- Training for, managing and facilitating consumer support through the state consumer assistance center.

Executive Summary

The **Office of Business Operations** is responsible for all the division's operational functions. The office partners closely with various Shared Services offices and acts as a liaison to internal and external stakeholders related to operational functions. These operational functions include:

- Program contracts management
- Program staffing
- Program grants management
- Operational and project budget management
- Facilities management
- Program policy and rulemaking management
- Administrative and executive support
- Program technical support
- Project management
- Risk management

Program justification and link to long-term outcomes

OHA's Health Policy and Analytics programs directly support the long-term outcomes of healthy people and health equity. Together, the seven offices help to administer health insurance programs, develop the health care workforce, promote health care competition, measure fiscal accountability, measure the effects of investment in various health care strategies, and inform all aspects of Oregon's health care decision- and policy-making efforts. These offices recommend the policy direction, measure the results, and suggest strategies for improving all health-related outcomes. Recently, Health Policy and Analytics has focused on monitoring and developing strategies around:

- Reducing per capita costs.
- Leveraging public purchasing power to drive value-based payments and coordinated care models.
- Reducing the number of uninsured Oregonians.
- Addressing social determinants of health, including individual health-related social needs.

Executive Summary

- Improving specific health measures tracked by the CCOs.

Program performance

HPA's offices provide technical and subject matter expertise, analytic capacity, technical assistance, and the ability to secure funding and support of federal and national agency partners to advance the triple aim of better health, better care, and lower health care costs for all Oregonians. HPA also serves nearly 140,000 enrollees through the Oregon Health Insurance Marketplace, along with over 300,000 state employees and educators through the Public Employees Benefits Board and the Oregon Educators Benefits Board. OHA has a system of performance management and quality improvement, and OHA has included several health system accountability metrics in the OHA Performance System and the OHA Strategic Plan that establish agency-wide commitments to monitoring and improving health care delivery for individuals regardless of their insurance type or status through system and policy approaches.

Enabling legislation/program authorization

Program authorization legislation and applicable federal and state mandates are listed by office in the Program Unit narratives.

Funding streams

OHA's Health Policy and Analytics division is supported primarily by General Fund matched with Medicaid administrative and Medicaid health information technology Federal Funds. The match rates vary depending on the type of work being performed. The Primary Care Office also receives 100 percent Federal Funds from the Health Resources and Services Administration (HRSA) Primary Care Office grant and HRSA Oral Health Workforce grant. Health Policy and Analytics receives Other Funds from fees (workforce, inpatient data, ambulatory surgical data, All Payer All Claim, J1 Visa, Oregon Prescription Drug Program and Health Care Market Oversight), the Oregon Health Insurance Exchange, and the Health Care Incentive Fund. By statute (ORS 243.185), PEBB can collect an amount

that equals up to two percent of total premiums to meet administrative and operational costs. Oregon Revised Statute (ORS) 243.880 established the Oregon Educators Benefit Account to cover administration expenses.

Significant program changes from 2023-25

Policy package 424 will allow OHA to fund the second stage of Oregon's transition away from the federally facilitated marketplace (FFM) to a state-based eligibility and enrollment platform and consumer assistance center for operation and administration of Oregon's health insurance exchange. Moving away from the FFM will create new opportunities for Oregon to pursue state priorities to advance health equity, enroll more people in affordable, high-quality health coverage, and improve the experience of current enrollees. Real-time access to race, ethnicity, language, and disability (REALD) and sexual orientation and gender identity (SOGI) data will help the Marketplace tailor outreach and be more intentional about efforts to enroll disproportionately uninsured people, including people of color and rural residents.

Policy Package 423 will allow PEBB to seek the services for RFP support, claims audits, clinical audits and support for the Joint Health Equity Workgroup (HEW), the Innovation Workgroup (IWG) and the Strategies on Evidence and Outcomes Workgroup (SEOW).

PEBB did not have adequate budget limitation for these services in the current service level. The commercial insurance market has evolved considerably over the past decade, to the extent that OHA must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based healthcare.

An increased limitation for consultant services will immediately allow the boards to prioritize and schedule the clinical and claims audits. These are expensive and require significant resources. They are also critical to ensure benefit plans and services are being administered appropriately and according to the law. Further, it will enable both Boards to issue RFPs as necessary to bring the strongest vendors forward to focus on eliminating health inequities

Executive Summary

for all PEBB and OEBB members RFP's cost money and take a significant amount of time, but the return-on-investment is undeniable.

There are additional bills that impact HPA, but those do not represent significant changes to the division's programs.

Office of Business Operations

Expenditures by fund type, positions and full-time equivalents

Office of Business Operations	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$4.57	$0.73	$3.63	$8.93	38	37.05
2025-27 LAB	$5.47	$1.09	$4.10	$10.66	39	38.66
Difference	$0.90	$0.36	$0.47	$1.73	1	1.61
Percent	20%	49%	13%	19%	3%	4%

The 2025-27 Legislatively Adopted Budget covers the Office of Business Operations at 102 percent of the current service level for the 2025-27 biennium.

Activities, programs and issues in the program unit base budget

OHA's Health Policy and Analytics (HPA) Office of Business Operations develops and maintains operational processes and procedures on behalf of the HPA division. It acts as liaison with other parts of OHA, including business operations offices in other divisions, Central Services, the Director's Office, and the Shared Services offices.

HPA's business operations are organized into three program units: Contracts and Project Management; Budget, Grants Management and Technology; and Staffing and Administrative Support.

Contracts and Project Management:

- Manages the division's portfolio of contracts.
- Administers the process of contract initiation, amendments and renewal including the use of interagency agreements the memos of understanding.
- Manages the division's operational project portfolio and provides project management assistance to the division's programs.

Office of Business Operations

- Manages the division's risk management function.

Budget, Grants Management and Technology Management:

- Leads the initial biennial budget build and projections process for the division and each of its offices.
- Provides rebalance and reshoot budget tracking for the division budget.
- Builds and maintains active operating budgets for each program area in the division.
- Builds, monitors and maintains project budgets for the division's high-level projects.
- Provides all accounts payable and receivable services for the division.
- Supports the division's technology including SharePoint, Web development, deskside support, asset management etc.
- Provides rule making and policy writing services for the division and tracks legislation during legislative sessions.
- Provides grant maintenance services including documentation and version control, carry-over process, operational setup and maintenance, and closeout.

Staffing and Administrative Support:

- Manages the hiring process for the human resources in the division.
- Manages HR issues related to position management concerns.
- Establishes and maintains a workforce strategy, succession plan and training plan for the division aligning with the agency diversity recruitment policy.
- Provides administrative support to the division's programs and executive support for the directors of each office.
- Provides support for all the division programs' committees.
- Manages and supports all inter-office moves.

Office of Business Operations

- Maintains the division’s record keeping and archiving.

Background information

The Office of Business Operations has focused on consolidating, identifying, documenting and maintaining the division's operational processes. The office is identifying meaningful metrics for each process, benchmarking the current state of the measures for those processes and setting goals for improvement. The focus will be incremental improvements using a maturity model and pinpointing the processes deemed to be of most importance by the collective input of the division.

As the Office of Business Operations provides the foundational operating process structure, the office's workload mirrors the demands of the division's programs. As the workloads of individual programs grow the demands of the operational support structure expand as well, requiring an increase in positions to meet that need.

Revenue sources and changes

Funding streams in support of the Office of Business Operations are allocated through a federally approved cost allocation plan. A grant allocation module aggregates costs monthly, as outlined in the federally approved plan, to its respective state and federal funding sources. In addition, the Administrative Support team leverages Medicaid administrative match for eligible programs and activities that they support.

New laws that apply to the program unit

None.

Health Policy and Delivery System Innovation

Expenditures by fund type, positions and full-time equivalents

Health Policy & Delivery System Innovation	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$50.78	$39.57	$20.20	$110.55	80	74.11
2025-27 LAB	$46.29	$41.52	$21.77	$109.58	78	74.42
Difference	-$4.49	$1.94	$1.57	-$0.97	-2	0.31
Percent	-9%	5%	8%	-1%	-3%	0%

The Legislatively Adopted Budget covers the Health Policy and Delivery Systems Innovation budget at 97 percent of current service level for the 2025-27 biennium.

Activities, programs and issues in the program unit base budget

The Delivery System Innovation (DSI) Office and Health Policy (HP) Office provide a broad range of health system policy and program support, including policy analysis and development, technical assistance, program and development and implementation. DSI's and HP's work touches on a range of topics related to the OHA strategic plan, from strengthening access to affordable care to addressing health inequities.

Health Policy Office

The Health Policy Office analyzes and develops policy options, facilitates stakeholder discussions, coordinates strategic and implementation planning efforts, and evaluates health services research and policy for the Governor's Office, the Legislature, the Oregon Health Policy Board (OHPB), OHA, and other participants in Oregon's health system transformation. These services help OHA identify opportunities, articulate program options, implement policy, and assess its progress toward achieving the triple aim. The Office of Health Policy serves three key functions:

1. Research, analysis, and policy development

Health Policy and Delivery System Innovation

- Track emerging national and state health policy trends and issues, and their impacts in Oregon.
- Conduct research and analysis and develop policy.
- Provide senior-level policy advice to Health Policy and Analytics (HPA) and OHA leadership.
- Respond to priority incoming requests for research, analysis, presentations and talking points.

2. Coordination and tracking
   - Track and coordinate, when needed, policy development and implementation across HPA and OHA to ensure alignment with strategic direction.
   - Coordinate and synthesize responses to proposed federal regulations and legislation, incorporating feedback from across HPA (and OHA when needed).
   - Coordinate development of legislative concepts; coordinate analysis on priority legislation; and track and support implementation of legislation.
   - Staff OHPB, coordinate committees of OHPB, and provide staff and policy leadership to OHPB committees to ensure committee work is connected to OHPB vision and direction.
   - Help maintain consistent strategic direction and vision between OHPB, HPA, and OHA.
3. Partnerships
   - Support external partnerships and engagement, including developing and giving presentations and staffing convenings of health care leaders and other partners and stakeholders.
   - Develop presentations or policy documents that help HPA and OHA leaders inform the public, media, and stakeholders about health policy.
   - Partner with analysts across HPA to help translate technical information into clear, concise summaries of trends and their meaning to the public and policy makers.

The Office of Health Policy includes the Sustainable Health Care Cost Growth Target Program, the Health Care Market Oversight Program, child, youth & family health policy, and health care coverage, including the Oregon Health Plan Bridge program, the Healthier Oregon Program, and the Universal Health Plan Governance Board.

Health Policy and Delivery System Innovation

Office of Delivery System Innovation

The purpose of the Office of Delivery System Innovation is to align and coordinate health delivery system policies and practices across Oregon's health system, including coordinated care organizations (CCOs), the fee-for-service population, PEBB and OEBB, commercial plans and payers, and Oregon's providers. The goals of the Office of Delivery System Innovation are to:

- Integrate policies and resources focused on both clinical care and addressing health-related social needs to support the coordinated care model.
- Develop, support, implement, and coordinate strategies that ensure Oregon's delivery system is designed to eliminate health inequities.
- Align and coordinate strategies to improve health care delivery and systems throughout OHA.
- Support innovation and quality improvement within Oregon's health system transformation efforts and across OHA's health system partners, including payers and providers.
- Focus the agency's clinical and delivery system knowledge and expertise on achieving transformation, quality, and cost-containment goals.

Significant cross-agency collaboration is involved in the work within the Delivery System Innovation Office. For example, the HERC partners with the Medicaid Division and Fiscal and Operations Division to implement coverage decisions. The Transformation Center coordinates with the Public Health, Medicaid, and Equity and Inclusion divisions to support innovation and health equity through OHA's delivery system policies and program strategies. The Clinical Supports, Integration and Workforce Unit partners with the Behavioral Health Division to support the behavioral health workforce.

Health Policy and Delivery System Innovation

Background information

The HERC conducts research into comparative effectiveness and benefit design to inform public and private sector transformation efforts; performs medical technology reviews; develops clinical and coverage guidelines; maintains the Oregon Health Plan's Prioritized List of Health Services; and disseminates information on the clinical- and cost-effectiveness of medical treatments and technologies. A key strategy for the Office of Delivery System Innovation is applying HERC research to policy development, implementation, and evaluation for OHA, the CCOs, and PEBB- and OEBB-contracted plans.

The Office of Delivery System Innovation also sponsors performance improvement projects overseen by the Quality Improvement Director and houses the Transformation Center to coordinate and support health system transformation and quality improvement across Oregon's health system. The Transformation Center is a key lever in OHA's efforts to support and spread Oregon's health reform progress by sharing innovation at the system, community and practice levels. Since its inception in 2013, the Transformation Center has provided capacity-building support to thousands of representatives of CCOs and other payers, providers, and community partners through hundreds of individual technical assistance sessions and large convenings across the entire range of OHA key health priorities, including social determinants of health, behavioral health, health equity, and value-based payment, along with providing technical assistance on the CCO Quality Incentive Metrics.

The Office of Delivery System Innovation also includes the Clinical Supports, Integration and Workforce Unit, which brings together the Patient-centered Primary Care Home Program, the Primary Care Office, and other Health Care Workforce Incentives, supporting high-quality care that minimizes health inequities through a robust primary care system and health workforce that meets patients' needs. In 2023, through House Bill 2665, the Temporary Health Care Staff Rate Setting Program was established to set the maximum reimbursement rates for temporary health care staff who provide direct care on behalf of qualifying facilities.

In addition, Pharmacy Policy & Programs houses the Pharmacy and Therapeutics Committee, Mental Health Clinical Advisory Group and Oregon Prescription Drug Program (providing staff support for ArrayRx). The Office of Delivery System Innovation pharmacy role also includes but is not limited to evaluating and monitoring pharmacy benefits across Medicaid populations covered via CCOs and traditional fee-for-service. The office also leads development of strategies for fiscally sustainable administration of pharmacy benefits, including multi-state consortia and multi-agency collaboration.

Revenue sources and changes

OHA's Health Policy and Delivery System Innovation Offices leverage Medicaid administrative match for eligible programs and activities, including Medicaid-related health system transformation, research and evaluation, and staffing. These federal funds are matched at the state level with General Fund. The office receives Federal Funds from the Health Resources and Services Administration (HRSA) Primary Care grant and the HRSA Oral Health Workforce grant. Other Funds include a fee-supported program for the Conrad J-1 Visa Program (ORS 409.745) and the Health Care Provider Incentive Fund established January 2018 (House Bill 3396; ORS 676.450 and House Bill 3261) and Health Care Market Oversight fees (House Bill 2362; ORS 415.500) and an OHSU-funded partnership for the Healthy Oregon Workforce Training Opportunity Grant Program to administer a community-based funding program that aims to expand the supply of health care workforce providers in the state. The Oregon Prescription Drug Program generates nominal revenue from the ArrayRx discount card program, which is collected and purposed according to ORS 414.314 & 414.318.

New laws that apply to the program unit

House Bill 2208 requires Coordinated Care Organizations (CCOs) collaborate with community mental health programs in areas served by the CCOs to conduct a community health assessment and adopt a community health

improvement plan (CHP). The Transformation Center will coordinate, implement, and evaluate the new expanded CHP deliverables.

Office of Health Information Technology and Analytics Infrastructure

Expenditures by fund type, positions and full-time equivalents

Office of Health Information Technology	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$9.37	$1.44	$14.82	$25.63	46	43.91
2025-27 LAB	$12.74	$1.25	$17.90	$31.89	46	45.63
Difference	$3.37	-$0.20	$3.09	$6.26	0	1.72
Percent	36%	-14%	21%	24%	0%	4%

The Legislatively Adopted Budget covers the Office of Health Information Technology & Analytics Infrastructure at 99 percent of current service level budget for the 2025-27 biennium.

Activities, programs and issues in the program unit base budget

OHA's Office of Health Information Technology & Analytics Infrastructure (OHITAI) combines HPA's health IT, data systems, and analytics infrastructure work under one reporting structure. All units play important roles in broader OHA work related to technology, data, analytics, and systems, and are integral in contributing to Oregon's 2030 goal of eliminating health inequities.

- In terms of Analytics Infrastructure, OHITAI works with the Office of Health Analytics to collect and analyze data on the performance of Oregon's health care system to support and inform sound policy development and decision making. OHITAI's analytics teams are responsible for several functions including analyzing and reporting on the Medicaid program and new Health-Related Social Needs benefits, hosting HPA's analytics data warehouse, maintaining and supporting Health Analytics' data request database and information system, support for disaggregated demographic analysis (to meet Oregon's specific Race, Ethnicity, Language and Disability (REALD) and Sexual Orientation and Gender Identity (SOGI) standards), and providing other critical supports for modernizing HPA's health analytics and metrics products and processes and improving customer service.

Office of Health Information Technology and Analytics Infrastructure

- In terms of health information technology (IT), OHITAI teams work to ensure that Oregon's transformed health care system is supported by the right health IT: that patients and organizations have better access to patient information leading to better care coordination across organizations and improving quality of care. These teams work to fulfill the vision that health IT empowers individuals and communities to reach their full health potential and well-being.[1] OHITAI's health IT teams are responsible for policies, programs, partnerships, committees, partner engagement, and more.

The Office of Health Information Technology & Analytics Infrastructure is organized into six work units – two focused on health IT-related policy and programs and four related to analytics and analytics infrastructure and supports. OHITAI's teams are complemented by six analytics work units under the Office of Health Analytics: Behavioral Health Analytics, Behavioral Health Metrics, Quality Metrics Surveys and Reporting, Research and Data, Coverage Analytics, and Monitoring and Evaluation units. These Office of Health Analytics teams are matrixed with OHITAI – the full group of ten analytics teams serve the overall functions:

- Ensure the availability of high-quality reliable data through data system integration and transparent reporting;
- Analyze data, and develop strategies and tools to assess the performance of OHA programs; and
- Support OHA policy development, implementation, and evaluation.

Staff in each OHITAI unit collaborate closely with analytic, policy, and program colleagues across OHITAI and the Office of Health Analytics, and within the Health Policy & Analytics Division. They also work closely with other OHA divisions such as the Behavioral Health Division, the Medicaid Division, the Equity & Inclusion Division, the Public Health Division, and the Oregon State Hospital, as well as other state agencies such as Oregon Department of Human Services (ODHS), and Oregon Housing and Community Services (OHCS).

[1] Strategic Plan for Health IT (2024-2028), Oregon's Health Information Technology Oversight Council. https://www.oregon.gov/oha/HPA/OHIT-HITOC/Documents/OregonStrategicPlanforHealthIT2024-2028.pdf

Office of Health Information Technology and Analytics Infrastructure

The Health IT Policy & Program Unit is working with Oregon's health care partners, communities, and consumers to improve health, support health system transformation efforts, and address health inequities by supporting policies, programs, and public/private partnerships that bring tools for securely sharing individuals' information across providers, health plans, individuals, and other partners. These tools and programs provide critical infrastructure to make care more efficient and effective.

- Health IT includes:
  - Electronic health records (EHRs), which are used by hospitals and health care providers including physical, behavioral, and oral health providers and others.
  - Health information exchange (HIE), which is the electronic sharing of health information among health care providers, patients, health plans, or other users of health IT systems. Health information exchange may also sometimes refer to an organization that provides HIE technology services.
  - Online patient portals attached to a provider's EHR, and apps that patients can use to help manage their health conditions.
- Health IT infrastructure is needed to connect systems, increase efficiencies, and fill gaps in the data and infrastructure needed to support coordination in real time across hospitals, providers, coordinated care organizations (CCOs), and health plans.
- Health IT affects nearly every aspect of coordinated care including care transitions and management; population health management; integration of physical, behavioral, and oral health; accountability, quality improvement and metrics; value-based payment methodologies; and patient engagement.
- Health IT tools are needed to share information, aggregate data effectively, and provide patients with tools and data.
- Health IT is a critical component of OHA's efforts to eliminate health inequities across the state, including supporting provider and health plan collection of race, ethnicity, language, and disability (REALD) and sexual orientation and gender identity (SOGI) data, which are a core component of OHA's equity work.

- Health IT tools can help fill gaps in care and enhance the overall wellness of people and their communities within the state.

The Health IT Policy and Program unit's work is organized into three main areas:

1. Health IT policy work, which includes staffing for the legislatively mandated **Health IT Oversight Council (HITOC).**[2] HITOC reports to the Oregon Health Policy Board, and is responsible for policy, oversight, and recommendations related to health IT to support health system transformation and health equity.
   - In 2024, HITOC completed a new **Strategic Plan for Health IT (2024-2028),**[3] after significant community engagement and two workgroups on community information exchange (CIE) and HIE. The plan includes HITOC's Vision, Goals, Principles, Strategies, and Activities for health IT in Oregon. The Strategies focus on patients and consumers, electronic health records (EHRs), health information exchange (HIE), community information exchange (CIE), interoperability, and governance. The Strategic Plan is for everyone using or impacted by health IT in Oregon, including but not limited to consumers and patients, providers and clinic staff, community-based organizations (CBOs), hospitals, health systems, coordinated care organizations (CCOs) and health insurance plans (payers), technology partners, and state agencies.

   Other health IT policy work includes policy analysis, exploration and development of new initiatives, education and technical assistance, internal OHA/ODHS coordination including partnering with Medicaid, Behavioral Health, Oral Health, Public Health, and ODHS teams, and external coordination and convening. This team also supports data collection, analysis, evaluation, and reporting on the health IT landscape in Oregon.

[2] https://www.oregon.gov/oha/HPA/OHIT-HITOC/Pages/index.aspx
[3] https://www.oregon.gov/oha/HPA/OHIT-HITOC/Documents/OregonStrategicPlanforHealthIT2024-2028.pdf

2. HIE programs and partnerships, which includes the **HIT Commons**,[4] a public/private partnership co-sponsored by OHA and the Oregon Health Leadership Council and jointly funded by OHA, all Oregon hospitals, all major health plans and CCOs. The HIT Commons governs two initiatives:
    - **PointClickCare Collective Medical Platform** (also known as EDIE/PreManage, hereafter referred to as PCC): PCC connects all Oregon hospitals and provides emergency rooms with critical, concise information about patients who are high utilizers of emergency department (ED) services and patients with complex care needs. This program provides real-time alerts about hospitalizations and emergency department use so that care can be coordinated, and individuals receive appropriate care and follow up. PCC brings real-time hospital event notifications to participating CCOs, health plans, providers, and OHA/ODHS programs who subscribe to receive real-time information when their patient, member, or client has a hospital event in any hospital in Oregon or Washington.
        - All of Oregon's eligible hospitals have made their ED and inpatient data available in PCC, adding Oregon's data to the data from Washington and other states. In 2019, Oregon's Skilled Nursing Facilities (SNFs) were able to join PCC, and today over 80 percent of SNFs in Oregon participate.
        - Today, all CCOs and major health plans are subscribed to PCC, most of whom extend this service to their key contracted physical, behavioral, and oral health partners. This includes a majority of Oregon's Patient-Centered Primary Care Home clinics, over one-third of licensed behavioral health agencies, and five of nine Tribally operated clinics participate.
        - OHA supports the Medicaid PCC program, which supports CCOs, dental care organizations, Tribal clinics, Indian Managed Care Entities, Medicaid fee-for-service contractors and others. OHA/ODHS programs also use PCC– including Medicaid and behavioral health staff coordinating care, Oregon State Hospital teams, ODHS long-term services and supports program staff including all Type B Area Agencies on Aging and Aging & People with Disability District offices, and ODHS Intellectual & Developmental Disability program staff and contractors.

[4] https://ohlc.org/partner-initiatives/hit-commons/

- **The Oregon Prescription Drug Monitoring Program (PDMP) Integration Initiative,** launched in 2018, provides all Oregon prescribers, pharmacists, and their eligible delegates electronic access to PDMP data within their electronic workflows, to better inform prescribing of controlled substances including opioids. This HIT Commons program is managed in partnership with OHA's Public Health Division, which oversees the PDMP program.
- These programs are operational and continue to evolve and enhance services, expanding use cases and functionality. OHITAI staff are engaged in program and contract management, as well as program and technology development, governance, internal and external coordination, technical assistance, outreach, and education.

3. CCO health IT compliance and technical assistance, which includes:
   - CCO health IT contractual compliance and reporting, including annual Health IT Roadmap and data reporting and producing CCO Health IT Roadmap summaries. **CCO Health IT Roadmaps** and other CCO contractual health IT requirements help ensure CCO support of physical, behavioral, and oral health providers' health IT needs in four areas: EHR adoption, HIE for care coordination, hospital event notifications (e.g., through PCC), and health IT to support social determinants of health (SDOH) as well as CCO internal use of health IT for care coordination and supporting SDOH needs. All CCOs have OHA-approved Health IT Roadmaps and annually update Roadmaps and report on progress. Starting in 2022, CCOs provide OHA with annual data on EHR and HIE adoption for their contracted providers as part of their Roadmap submission.
   - Convening quarterly **CCO Health IT Advisory Group (HITAG)**[5] meetings with all CCOs, providing technical assistance and cross-CCO learning opportunities.

The Community Information Exchange (CIE) Policy & Program Unit is responsible for setting the strategic direction for the use of CIE statewide and supporting Medicaid programmatic and administrative functions. This

[5] https://www.oregon.gov/oha/HPA/OHIT/Pages/HITAG.aspx

includes managing CIE policy, partner engagement, as well as the development, implementation, and operations of the CIE program. In particular, the unit provides new CIE technology services to support Oregon's 1115 Medicaid Waiver (2022-2027) and support Oregon's Medicaid/Oregon Health Plan program. The work of this unit impacts community groups, policy makers, program leadership, health care and social service partners, partner agency leadership, and consumers.

- CIE[6] is a network of collaborative partners using a multidirectional technology platform to connect people to the services and supports they need. Partners may include human and social services, health care, and other organizations. Technology functions must include closed loop referrals, a shared resource directory, and informed consent. Adoption and use of CIEs have grown rapidly across Oregon in recent years, with a focus on referrals to help address SDOH needs.
- CIE supports OHA's goal of eliminating health inequities by 2030 by connecting health care organizations and social service providers to help people in Oregon when they need safety net programs and other supports.
- This unit focuses on the use of CIE tools to manage referrals to Medicaid Health Related Social Needs (HRSN) services such as housing, nutrition, and climate supports.

The Social Health Needs and Analytics Projects (SHNAP) Unit is responsible for providing technical and data support for OHA's work to implement Oregon's 1115 Medicaid Waiver (2022-2027), Medicaid children's services such as the Early Periodic Screening Diagnosis and Treatment benefit, and for other Medicaid special projects. This unit focuses on data collection, analysis and reporting related to new HRSN services for Medicaid members undergoing major life transitions. In the 2025-27 biennium, the team will also lead data integration and reporting for new Community Information Exchange data once available through the state's contracts.

This unit develops, implements, and operates new data collection, analysis, and community collaboration related to data and reporting programs. This unit develops and publicly reports HRSN services utilization and related data to

[6] https://www.oregon.gov/oha/HPA/OHIT/Pages/CIE-Overview.aspx

community groups, policy makers, program leadership, health care and social service partners, partner agency leadership, and consumers. Staff analyze and evaluate these data along with information from other sources to inform and advance programs and policies. Beginning in 2026, the team will also manage and work with data related to closed loop referrals data sources to further inform HRSN program implementation and broader understanding of health-related social needs provision and provider networks across the state.

The Medicaid Analytics and Data Integration Unit[7] analyzes and reports Medicaid health care claims and program data to other agency partners and interested parties to support Medicaid programs, decision-making and policy. This unit also provides technology, system, and infrastructure support for health analytics teams in HPA and OHA. Specific functions include:

- Analysis, reporting, interpretation, and development of analysis for OHA's Medicaid programs
- Data governance, privacy, and security
- Data request and data sharing process management
- Cross-agency data strategy, integration, and coordination
- Data systems and infrastructure, including data warehousing, server management, and documentation

The Analytics Technology and Data Equity Unit supports several functions across HPA:

- The Data Equity team works in partnership with the Equity and Inclusion Division and various agency partners to support the collection, analysis and reporting of REALD and SOGI data. Collecting and reporting REALD and SOGI data is vital in supporting OHA's goals of eliminating health inequities by 2030.
- This unit also provides project leadership and contract management services for select Health Analytics-related technology projects and initiatives.
- The team supports broader agency-wide data governance and HB 3159 implementation work led by the Equity & Inclusion Division and the Office of Information Services, in partnership with other OHA units.

[7] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/medicaid.aspx

Office of Health Information Technology and Analytics Infrastructure

The **Infrastructure for Data Engagement and Access (IDEA) team** works to strengthen the connection between data and policy/decision makers by advancing the use of business intelligence tools and data visualization methods across HPA. Their work includes setting standards for reporting, offering training and technical guidance on reporting tools and enhancing analytical processes and infrastructure and maintaining the Data Request Tracking System (DRTS), which logs, tracks, and archives all data, reports, and analytics requests fulfilled by Health Analytics teams.

Background information

In the 2023-25 LAB, the new OHA OHITAI budget structure was formalized, which reflected the following major changes:

1. In December 2022, HPA made some modest structural changes between the Health Analytics and health IT offices to better align similar work and rebalance management resources. These changes meant that the previous Office of Health IT became the Office of Health Information Technology & Analytics Infrastructure. This office retained the health IT role in its Health IT Policy & Program unit, added the Medicaid Analytics and Data Infrastructure unit (which had been part of the Office of Health Analytics), and formalized the reporting structure of the Data Equity and Engagement Unit (Business Intelligence and Data Equity teams), which had been created earlier in 2022.
2. In September 2022, Oregon received federal approval for its 1115 Medicaid waiver, which included new HRSN services such as housing and nutrition supports and a focus on coordinating health care and social services for Medicaid members undergoing major life transitions. To implement the waiver requirements, the Legislature approved the necessary resources. Included in this funding were new positions for OHITAI, resulting in two new units: the CIE Policy & Program unit and the Social Health Needs and Analytics Projects unit (described above).

3. Additional positions were established in the Data Equity and IDEA teams and Medicaid Analytics and Data Infrastructure team.

During the 2023-25 biennium, OHITAI supported or implemented numerous high-priority policy, program, or analytics initiatives, including:

Behavioral Health Information Exchange

- **Reduced emergency department visits for high utilizers.** Broad use of PCC (aka EDIE/Collective Medical Platform) across Oregon has led to some astounding results. Emergency department visits by high utilizers decreased by 37 percent in the 90 days following the initial creation of a care guideline in PCC for Q2 2023-Q1 2024 compared to Q2 2022-Q1 2023[8]. This program allows everyone working with a patient to know when they have been in the ED or hospital and coordinate their care across providers including in primary care, CCO or health plan, behavioral health, dental care organizations, and hospitals. These impacts are especially relevant for individuals experiencing mental illness and/or substance abuse disorder. In 2023, the proportion of Oregon ED visits related to mental health decreased by 23.4%, with visits related to substance use disorder decreasing by 9.9% compared to the previous year.
- **Connecting Oregon State Hospital** to PCC in 2024 to ensure that Oregon's broad care coordination network has real-time insight into transitions in and out of the Oregon State Hospital. Oregon State Hospital residents are a priority population of the 1115 Medicaid Waiver and current care coordination relies on information about Oregon State Hospital visits shared via email or other manual means. The Oregon State Hospital's connection to PCC will mean real-time Oregon State Hospital admission, transfer, and discharge data will be available in the platform and visible to those treating or caring for patients admitted to or discharged from the Oregon State Hospital, such as providers, behavioral health, and CCOs.

[8] https://ohlc.org/wp-content/uploads/2024/12/Q1-2024-EDIE-Quarterly-Report.pdf

- **Connecting carceral settings to PCC** in 2024. OHITAI and HIT Commons have consulted with the Oregon Department of Correction (DoC) team working to implement DoC's first electronic health record, which will integrate with multiple health information exchanges and statewide solutions in Oregon including PCC. County jails are also beginning to onboard onto PCC with the support of HIT Commons staff. HIT Commons is also exploring connections to carceral settings that can contribute data to these systems but will not onboard as end users. This work is critical to connecting carceral settings to existing care coordination workflows and networks.
- **Reduced gaps in data access for behavioral health clinics** by promoting the use of Epic's EpicCare Link for behavioral health providers in Oregon. HIT Commons began this work with the Marion/Polk County region of the state and is now working on expanding this campaign statewide. Through use of EpicCare Link, virtually all medical records requests from behavioral health providers to hospitals across Oregon could be reduced and/or eliminated.
- **Helped reduce risky prescribing of opiates** by connecting Oregon prescribers to data on controlled substance prescriptions, through their EHR. The Prescription Drug Monitoring Program (PDMP) Integration initiative has been an important factor in sustained reduction of risky opioid prescribing patterns, including prescribing of high quantities or multiple types of controlled substances.[9] Integration of PDMP access into the prescriber's EHR removes the need to remember passwords and log into the PDMP portal. More than 20,000 prescribers at more than 2,000 health care facilities in Oregon actively benefit from "one-click" access to controlled substance prescription data in Oregon's PDMP.

Health Related Social Needs (housing, nutrition, climate) and 1115 Medicaid Waiver (2022-2027) In 2023, OHITAI established the CIE and SHNAP teams to support the policy, programmatic, and analytics needs of the 1115 Medicaid waiver work. These teams participated in policy, contract, administrative rule, data, system, and

[9] HITOC 2022 Data Report, page 27-28 https://www.oregon.gov/oha/HPA/OHIT-HITOC/HITOC%20Meeting%20Docs/20220609_HITOC_ReportOnOregonsHealthITLandscape.pdf

implementation decisions to support the HRSN benefits. These teams also developed data and analytics structures to manage and report a variety of information about the state's landmark health-related services program.

- OHITAI's CIE team developed contract and OAR language to support the programmatic needs of the 1115 Medicaid Waiver in the areas of closed loop referrals and CIE. OHA expects to launch CIE services to support HRSN benefits for Medicaid Open Card (fee for service) members in Fall/Winter of 2025. OHA received CMS approval for the use of federal 90% Medicaid Enterprise Systems match to implement CIE. Also in 2025, OHA contractors will support CCO and CBO technical assistance, convening, and governance development related to CIE.
- Reporting on HRSN services will require knitting together a complex web of health and social services data sources, including building and maintaining strong cross-agency partnerships and data use agreements. OHA's SHNAP team developed contract and reporting language and data collection tools to support program monitoring and produced analytics and reporting of early progress on waiver activities. In 2024 and early 2025, the team led several rapid requests for data and performed analysis to promote data-informed policy change and program improvement, and launched a public webpage for HRSN data where initial reporting is posted.[10] The team expects to build both programmatic monitoring tools and public interactive reporting to equip partners with regular updates about waiver programs and activities. The team will also engage contractors and community-based organizations to create accessible and community-centered data and analytics products for Oregon communities as well as support community-led efforts around HRSN data collection and reporting.

[10] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/HRSN-data.aspx

Office of Health Information Technology and Analytics Infrastructure

Medicaid Program Analytics: OHITAI teams supported improved and revamped interactive Medicaid membership dashboards, including the Medicaid enrollment dashboard[11] and Medicaid demographic dashboard[12] which now include granular REALD data on Medicaid members served by CCOs and Open Card (fee for service). During OHA review of proposed federal Medicaid changes in 2025, the IDEA and MADI teams developed Medicaid enrollment fact sheets by Congressional district.[13]

REALD/SOGI Implementation and Analytics: In 2021, the Oregon Legislature passed House Bill 3159 which requires all Oregon health providers and health plans to collect REALD and SOGI data annually for their patients or members and report those data to OHA. Per this bill, OHA was required to:

- Add SOGI questions to the data collection standards in OHA Oregon Administrative Rules,
- Build a data collection system for both REALD and SOGI data, and
- Develop and implement reporting requirements (including rulemaking) for provider and health plan reporting.

OHITAI's Data Equity team provided critical supports to HPA's health analytics staff to implement and support training and effective use of REALD data. The team participates in the broader HB 3159 implementation work led by the Equity & Inclusion Division and the Office of Information Services, in partnership with other OHA units.

With the support of OHITAI's Data Equity team, HPA REALD/SOGI 2023 accomplishments include:

- Embedding REALD data in several HPA data collection efforts, including:
  - Oregon Health Insurance Survey (OHIS)[14]
  - Consumer Assessment of Healthcare Providers and Systems (CAHPS) Survey (adult and child)[15]

[11] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/medicaid-enrollment.aspx
[1212] https://www.oregon.gov/oha/HPA/ANALYTICS/pages/medicaid-demographics.aspx
[13] https://www.oregon.gov/oha/HPA/ANALYTICS/Documents/OHP-Enrollment-Congressional-Districts.pdf
[14] https://www.oregon.gov/oha/HPA/ANALYTICS/Documents/ Dataprofile_OHIS.pdf
[15] https://www.oregon.gov/oha/HPA/ANALYTICS/Documents/Dataprofile_CAHPS.pdf

- Incorporating full REALD data from the Equity & Inclusion REALD repository in major dashboards, reports, and analyses, including:
  - Healthier Oregon Report[16]
  - 2022 and 2023 CCO Metrics Performance Dashboards (Including repository data)[17]
  - 2022 Health Care Workforce Diversity Report[18]
- Providing Data Equity training for HPA staff, including Equity & Inclusion Division's Data Analytics Institute for the use of REALD and SOGI data.

Revenue sources and changes

OHA's Office of Health Information Technology & Analytics Infrastructure leverages Medicaid administrative match for eligible programs and activities, including Medicaid-related health system transformation, technology, analytics, and staffing.

Health IT and CIE policy and program work are expected to leverage a combination of federal Medicaid Enterprise Systems (MES) Medicaid match (90 percent Federal Funds, 10 percent state funds), Medicaid Designated State Health Program (DSHP), and Medicaid administrative match (50 percent Federal Funds/state funds). Applicable health IT-systems related work will transition in future years to ongoing 75 percent Federal Funds and 25 percent state funds MES match rate.

Federal MES match rates depend on several factors, including whether the money is spent on health IT system planning, implementation, or operations, and how much of the work directly supports the Medicaid enterprise. OHA's

[16] https://sharedsystems.dhsoha.state.or.us/DHSForms/Served/le-110196.pdf
[17] https://visual-data.dhsoha.state.or.us/#/site/OHA/views/CCOPerformanceMetrics/welcome
[18] https://www.oregon.gov/oha/HPA/ANALYTICS/HealthCareWorkforceReporting/HWRP_Diversity_2022_final.pdf

health IT policy, CCO compliance, program development, and data analysis work are not eligible for MES funds and instead utilize a 50/50 (for Medicaid specific work) or a blended statewide match rate.

New laws that apply to the program unit

SB 296 requires Oregon Health Authority (OHA) to study and report on coordination and expansion of medical respite programs statewide. OHITAI's Medicaid Analytics & Data Integration team will be required to provide analytical data collection and analysis from Medicaid claims data to complete the report.

SB 846 replaces existing legislatively required reporting on children's health data with more meaningful and timely child-specific data sources. The new Children's Health Report will better inform strategies that can address overall health and eliminate health inequities among children and youth. The report will be due to the legislature by December 31 of each even-numbered year. OHITAI's Social Health Needs and Analytics Projects (SHNAP) team will be required to produce the report using a variety of data sources, including EPSDT (Medicaid child & youth benefit) data.

HB2940 directs OHA to implement a program for providing real-time notifications to emergency departments that identify patients with hemoglobinopathies such as Sickle cell anemia and provide information on how to contact a hematologist. OHITAI's Health IT Policy & Program team will lead this work and leverage the EDIE infrastructure for notifications.

Office of Health Analytics

Expenditures by fund type, positions and full-time equivalents

Office of Health Analytics	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$16.71	$2.94	$11.07	$30.72	67	58.16
2025-27 LAB	$20.90	$3.19	$13.87	$37.95	63	63.00
Difference	$4.19	$0.25	$2.80	$7.23	-4	4.84
Percent	25%	8%	25%	24%	-6%	8%

The Legislatively Adopted Budget covers the Office of Health Analytics at 101 percent of current service level for the 2025-27 biennium.

Activities, programs and issues in the program unit base budget

OHA's Office of Health Analytics collects and analyzes data on the performance of Oregon's health care system to support and inform sound policy development and decision making. Examples include hospital utilization, costs, financial and community benefit data; licensed health care workforce data; data about health insurance coverage; administrative health insurance claims through the All Payer All Claims (APAC) database and the Medicaid Management Information System; the Oregon Data Environment (formerly the Behavioral Health Data Warehouse); M110 Behavioral Health Resource Network (BHRN) data; Race, Ethnicity, Language and Disability (REALD) data; and many others. The office also collects and analyzes OHA program performance data, including behavioral health services evaluation and coordinated care organization (CCO) incentive metrics.

The Office of Health Analytics is organized into six interconnected work units – further described below – and is complemented by four analytics work units under the Office of Health Information Technology & Analytics Infrastructure (OHITAI). OHITAI analytics teams include Medicaid Analytics and Data Integration, Social Health Needs and Analytics Projects, Infrastructure for Data Engagement and Access, and Analytics Technology

and Data Equity. These OHITAI teams are matrixed with Health Analytics – the full group of ten analytics teams serve these overall functions:

- Ensure the availability of high-quality reliable data through data system integration and transparent reporting;
- Analyze data, and develop strategies and tools to assess the performance of OHA programs; and
- Support OHA policy development, implementation, and evaluation.

Staff in each unit collaborate closely with analytic, policy and program colleagues across the Office of Health Analytics and OHITAI, and within the Health Policy & Analytics Division. They also work closely with other OHA divisions such as Behavioral Health Division, the Medicaid Systems Division, the Equity & Inclusion Division, the Public Health Division, and the Oregon State Hospital, as well as other state agencies such as Oregon Department of Human Services and Department of Consumer and Business Services.

The Behavioral Health Analytics team collects, analyzes and reports behavioral health data to other OHA programs, as well as state and national funders by:

- Analyzing and reporting CCO behavioral health metrics to Quality Metrics and Reporting.
- Operationalizing, calculating, and reporting quarterly and annual metrics for the Substance Use Disorder 1115 Demonstration Waiver.
- Analyzing, reporting, interpreting, and developing dashboards and other reports based on behavioral health program needs. Includes expertise around drafting and implementing interactive dashboards (including dashboards released to the public).
- Providing ongoing intensive support of forensic mental health programs, particularly projects related to Aid & Assist and civil commitment. Focus on improving underlying data collection and dashboard data visualization around these programs.

Office of Health Analytics

- Providing ongoing technical consultation to behavioral health programs around their data needs. Analyzing, reporting, and interpreting data from the Oregon Health Authority Data Environment (formerly known as the Behavioral Health Data Warehouse) for the Behavioral Health Division and the Medicaid Systems Division.
- Extracting and submitting client-level treatment episode data (TEDS) for the Substance Abuse and Mental Health Services Administrations' Behavioral Health Services Information System. Provide overview of other federal reporting needs for block grant initiatives.
- Extracting data and conducting aggregate analyses for external research and evaluations.
- Supporting the analytic needs of Oregon's System of Care, which is a cross system collaboration supporting youth and families who have complex and significant behavioral and mental health needs.

The Behavioral Health Quality Metrics team supports the development of behavioral health quality metrics through:

- Planning and supporting calculation of behavioral health metrics including new metric concept development at the program/team level and Division level in alignment with strategic efforts and legislative directive related to behavioral health.
- Project management and support of measure concept development, piloting, and implementation of new behavioral health related measures for the Agency and Agency committees, boards, and other Commissions.
- Concept development and implementation of behavioral health strategic outcome and process measures for the OHA Strategic Plan – Transforming Behavioral Health pillar.
- Supporting all aspects of the behavioral health related Key Performance Measures for the OHA Performance System.
- Conducting research into nationally recognized metrics for behavioral health outcomes.
- Refining and validating metric concepts into measurable, reportable outcome metrics and developing a reporting program for CCOs, counties, and other behavioral health providers.

Office of Health Analytics

- Supporting the Behavioral Health Committee to explore behavioral health metrics both existing and concept development and implementation for new "upstream" metrics as part of the HB2086 (2021) directive.
- Analyzing and reporting state-led metrics for the Certified Community Behavioral Health Clinics program.
- Data compilation, analysis, reporting, and technical assistance for efforts related to Community Mental Health Programs, including but not limited to: HB4092 (2023) cost-study and the revised 2025 County Financial Assistance Agreement.
- Measure concept development and implementation, bill revision to data requirements implementation, and analysis and reporting on data from the M110/BHRN program.
- Data collection consultation and project management support, data compilation, analysis, reporting, and technical assistance for efforts related to Behavioral Health Workforce Initiatives.
- Support, technical assistance, and advanced analysis of the Mental Health Services Improvement Program survey for Medicaid members receiving mental health services to ensure connection to the OHA Strategic Plan – Transforming Behavioral Health pillar and other behavioral health goals and objectives related to understanding access and member experience.

With newly expanded responsibilities in the 2023-2025 biennium, the Quality Metrics, Surveys and Reporting team facilitates using quality metrics in Oregon's health system through:

- Measuring CCOs' performance using the CCO incentive metrics, state quality metrics and CMS Adult and Child Core set metrics, including disaggregating by REALD to assess disparities and health inequities.
- Developing interactive data displays to showcase CCO performance on the metrics.
- Coordinating and facilitating the Metrics & Scoring Committee, which is a public committee charged with selecting the CCO incentive metrics and making design decisions about the program structure.
- Coordinating and facilitating a contractor to study the CCO quality incentive program to develop recommendations for programmatic changes and changes to the subcommittee structure so that the design of

the CCO quality incentive program is primarily focused on addressing health inequities, including the structural drivers of health inequities.

- Assessing member experience by conducting and analyzing data from the Consumer Assessment of Health Providers and Systems Survey of Medicaid members.
- Developing and collaborating with partners to develop upstream metrics to track the most innovative aspects of the health care transformation, including health equity[1], social determinants of health,[2] meaningful language access to culturally responsive care,[3] and health-aspect of kindergarten readiness social-emotional health[4]
- Collaborating with external data stewards to understand and apply changes to metrics specifications.

Newly formed in the 2023-2025 biennium, **the Coverage Analytics team** analyzes data about health care coverage to support coverage policy development, program operations and quality improvement for programs such as OHP Bridge by:

- Managing, analyzing and publicly reporting data from the Oregon Health Insurance Survey, which collects data about health insurance among all people living in Oregon.
- Analyzing data pertaining to health insurance coverage in Oregon from multiple data sources, including the American Community Survey, the National Health Interview Survey, the Current Population Survey, and other national and local surveys.
- Creating, implementing, and maintaining a health care coverage analytical plan, bringing together the various pieces of research, reporting, and analyses that can inform policy decisions and program operations related to increasing access to health insurance coverage.
- Assessing the feasibility of, and setting up, a quality incentive program for OHP Bridge Basic Health Program.

[1] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/Health-Equity-Measurement-Workgroup.aspx
[2] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/sdoh-measure.aspx
[3] https://www.oregon.gov/oha/HPA/ANALYTICS/CCOMetrics/Meaningful-Language-Access-FAQ-231114.pdf
[4] https://www.oregon.gov/oha/HPA/dsi-tc/Documents/Social-Emotional-Health-Metric-FAQ.pdf

Office of Health Analytics

- Managing federal reporting for OHP Bridge Basic Health Program, including the annual report; quarterly enrollment estimates; monthly enrollment reporting; and quarterly enrollment reconciliation.
- Creating, implementing, and maintaining an OHP Bridge monitoring plan.

The Research and Data team produces data and analyses for state government and external partners by:

- Managing, analyzing and reporting on the Oregon's APAC database, which includes health insurance claims and member information for approximately 92 percent of Oregon residents; providing APAC data for analysis by state agency partners and external researchers.
- Collecting, analyzing, reporting, and interpreting data, and developing dashboards, presentations and reports featuring health care workforce data from licensees of 17 health care licensing boards.
- Analyzing, reporting and interpreting data, and developing dashboards, presentations and reports featuring hospital inpatient, outpatient and emergency department data, hospital financial data including community benefit reporting, and other critical hospital information.
- Maintaining the Hospital Community Benefit Minimum Spending Floor program.
- Implementing HB 3320 (2023), which makes hospital financial assistance more accessible to patients.
- Providing data support for House Bill 2665 (2023), which requires OHA to adopt rules and set maximum rates for some types of providers (generally related to nursing) employed by temporary staffing agencies operating in Oregon hospitals, Long Term Care facilities, and other specific facilities.

Newly formed in the 2023-2025 biennium, the Monitoring and Evaluation team is responsible for:

- Overseeing and managing the independent contractor accountable for implementing the 2017-2022 1115 Oregon Health Plan (OHP) Demonstration Waiver evaluation.
- Overseeing and managing the independent contractor(s) responsible for the evaluation design and the implementation of the approved evaluation design for the 2022-2027 1115 OHP Demonstration Waiver.

- Working with waiver leadership to coordinate the development and submission of evaluation and monitoring reports.
- Working closely with the program teams for the waiver components to develop monitoring plans and supporting data analysis.
- Coordinating quarterly and annual analysis and reporting of waiver measures outlined in the Waiver monitoring protocol.
- Leading and managing evaluations that are not contracted externally.
- Providing support to qualitative and quantitative data analysis support for ad hoc evaluations/projects.
- Managing evaluation services price agreement process as a resource to meet for HPA's evaluation needs.

Background information

In the 2023-25 Legislatively Adopted Budget, a new structure for the Office of Health Analytics was formalized, which reflects the modest structural changes between the Health Analytics and health IT offices to better align similar work and balance management resources. These changes moved the **Medicaid Analytics and Data Infrastructure team** out of the Office of Health Analytics, and formalized the reporting structure of the **Business Intelligence, Data Equity team** (which had been created earlier in 2022). Both teams now reside in the Office of Health Information Technology & Analytics Infrastructure.

During the 2023-25 biennium, new Health Analytics high-priority work included:

Implementing Improvements to Hospital Financial Assistance. House Bill 3320 (2023) aims to make it easier for hospital patients to receive financial assistance through three main provisions: 1) screening patients for presumptive eligibility; 2) a robust, transparent appeals process; and 3) additional data reporting to OHA to monitor patient financial assistance approvals, denials, and debt collections. Oregon already had generous hospital financial

assistance policy requirements, requiring a reduction of all hospital bill costs for patients with household incomes up to 200 percent of the Federal Poverty Level (FPL) and partial assistance for those with up to 400 percent of the FPL. HB 3320 aims to ensure that patients who already qualified for this financial assistance are more likely to receive it. Through extensive collaboration with partner organizations, hospitals, the Hospital Association of Oregon, and community members, Health Analytics drafted and implemented administrative rules for those three provisions and began collecting data from hospitals in January 2025.

Supporting the Legislative Joint Task Force on Hospital Discharge Challenges. House Bill 3396 (2023) created a joint taskforce on the challenges hospitals face when discharging patients to post-acute care settings such as nursing homes, residential care facilities, and in-home care. The task force included 22 members spanning industry, community, and state agency domains. The Legislative Policy Research Office (LPRO) lead in supporting the taskforce through research and recommendations, including an interim report on December 15th, 2023 and a final report in November of 2024. Health Analytics provided extensive support in identifying and procuring datasets, gathering information, and conducting analyses for LRPO research and taskforce presentations.

Focusing the CCO Quality Incentive Program on Health Equity. In Senate Bill 966 (2023), the Legislature tasked OHA with studying the Quality Incentive Program and providing recommendations for programmatic and governance structure changes. The intent of the study and recommendations is to align the design of the program to focus primarily on addressing health inequities. Health Analytics staff oversaw two contracted studies of the program and lead the proposal of Legislative action where needed to enact recommendations. This report was due to the Legislature on September 15, 2024.

Health Analytics reports reflecting work in the 2023-25 biennium include:

Behavioral Health Program Investments

- 988 crisis services dashboard[5]
- Behavioral health housing and licensed capacity investments dashboard[6]

CCO and OHP Reports

- Medicaid quality performance – Dashboard[7] and Narrative report[8]
- Consumer Assessment of Health Plan Survey (Medicaid Experience) CCO Reports[9]
- Mental Health Statistical Improvement Program Survey (MHSIP-Consumer) - Overall and by CCO[10]

Community benefits (annual report of hospital community benefit spending by category)

- Data dashboard[11]

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5 https://app.powerbigov.us/view?r=eyJrIjoiNWUyZWIzZTAtMjZjMy00NTgxLTk5ZjQtNzFiNjZhMmEyMDNkIiwidCI6IjY1OGU2M2U4LThkMzktNDk5Yy04ZjQ4LTEzYWRjOTQ1MmY0YyJ9

6 https://app.powerbigov.us/view?r=eyJrIjoiM2ZiOTYyMDgtN2Y0ZC00ZDZkLTllODctNmUxZTMyODFlYTcwIiwidCI6IjY1OGU2M2U4LThkMzktNDk5Yy04ZjQ4LTEzYWRjOTQ1MmY0YyJ9

7 https://visual-data.dhsoha.state.or.us/t/OHA/views/CCOPerformanceMetrics/welcome

8 https://www.oregon.gov/oha/HPA/ANALYTICS/CCOMetrics/2023-CCO-Metrics-Annual-Report.pdf

9 https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/CAHPS.aspx

10 https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/Mental-Health-Statistics-Improvement-Program-Survey.aspx

11 https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/Hospital-Community-Benefit-DB.aspx

Office of Health Analytics

Health care value-based payment dashboard

- Data dashboard[12]

Hospital discharge data

- Data dashboard[13]

Hospital financials (quarterly hospital financial and utilization data)

- Data dashboard[14]
- Data dashboard with individual hospital data[15]

Hospital payment reports (annual report of median amounts paid by insurers for common hospital procedures)

- Data dashboard[16]

Health care workforce reports

- Oregon licensed health care workforce dashboard[17]
- Oregon's health care workforce supply report[18]
- The diversity of Oregon's licensed health care workforce report[19]

[12] https://visual-data.dhsoha.state.or.us/t/OHA/views/2022OregonHealthCareValue-BasedPaymentReport/welcome
[13] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/discharge-data-dashboard.aspx
[14] https://visual-data.dhsoha.state.or.us/t/OHA/views/Databankdashboard/KeyTakeaways
[15] https://visual-data.dhsoha.state.or.us/t/OHA/views/databankdashboardappendix/Welcome
[16] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/Hospital-Payment-Report.aspx
[17] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/HWRP-dashboard.aspx
[18] https://www.oregon.gov/oha/HPA/ANALYTICS/HealthCareWorkforceReporting/HWRP_Supply_Report_2024.pdf
[19] https://www.oregon.gov/oha/HPA/ANALYTICS/HealthCareWorkforceReporting/HWRP_Diversity_2024_final_old.pdf

- An in-depth look at Oregon's licensed behavioral health workforce, 2018-2024[20]

Measure 110
- Oregon's behavioral health resources networks (M110) dashboard[21]

Oregon Health Insurance Survey (OHIS) (general population insurance)
- Overview of OHIS, links to resources and past reports[22]

Revenue sources and changes

OHA's Office of Health Analytics leverages Medicaid administrative match for eligible programs and activities, including Medicaid-related health system transformation, research and evaluation, and staffing.

Several programs within Health Analytics, including the health care workforce reporting program, hospital reporting program, APAC and TEDS BHSIS data submissions are partially supported by Other Funds revenues.

New laws that apply to the program unit

None.

[20] https://www.oregon.gov/oha/HPA/ANALYTICS/HealthCareWorkforceReporting/Oregons%20Licensed%20Behavioral%20Health%20Workforce%202018%20-%202025.pdf

[21] https://app.powerbigov.us/view?r=eyJrIjoiODU1NDNlNzUtMDBkNy00NTM1LWE4NzgtNGEyNzQxYWY0NTU2IiwidCI6IjY1OGU2M2U4LThkMzktNDk5Yy04ZjQ4LTEzYWRjOTQ1MmY0YyJ9

[22] https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/ohis.aspx

Oregon Health Insurance Marketplace

Expenditures by fund type, positions and full-time equivalents

Oregon Health Insurance Marketplace	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$15.33	$17.25	$0.00	$32.58	38	32.31
2025-27 LAB	$0.00	$41.89	$0.00	$41.89	28	26.00
Difference	-$15.33	$24.64	$0.00	$9.31	-10	-6.31
Percent	-100%	143%	0%	29%	-26%	-20%

The Legislatively Adopted Budget covers the Oregon Health Insurance Marketplaces at 226 percent of current service level for the 2025-27 biennium. It also includes policy package 424 to fund the second stage of implementation of a state-based marketplace enrollment platform and consumer assistance center.

Activities, programs and issues in the program unit base budget

OHA administers the Oregon Health Insurance Marketplace (Marketplace), which supports (1) achieving the triple aim of better health, better care, and lower costs; and (2) helping to ensure Oregonians who purchase commercial health insurance in the individual market have easy access to high quality, affordable health care by helping Oregonians leverage federal subsidies and enroll in private health insurance plans that best fit their health and financial goals and needs. Through targeted, equity-centered outreach (described below) to communities that have been disproportionately affected by health and social inequities, including the Nine Federally Recognized Tribes of Oregon, the Marketplace is supporting OHA's efforts to end health inequities by 2030 and to build healthy Tribal communities.

Policy package 424 allows OHA to fund the second stage of Oregon's transition away from the federally facilitated marketplace (FFM) to a state-based eligibility and enrollment platform and consumer assistance center for operation and administration of Oregon's health insurance exchange. Moving away from the FFM will create new opportunities for Oregon to pursue state priorities to advance health equity, enroll more people in affordable, high-quality health coverage, and improve the experience of current enrollees. Real-time access to race, ethnicity, language, and

disability (REALD) and sexual orientation and gender identity (SOGI) data will help the Marketplace tailor outreach and be more intentional about efforts to enroll disproportionately uninsured people, including people of color and rural residents.

Programs

Program Administration:

- Works with federal partners to ensure eligibility and enrollment systems are available and accessible to Oregonians.
- Creates equity-centered outreach and education strategies to drive enrollment of individuals within communities of focus.
- Develops rules and policies to help eliminate health inequities and monitors the market for emerging trends.
- Engages partners from diverse communities to gather feedback when establishing and implementing policy.
- Approves carriers and certifies qualified health plans to be offered through the Marketplace.
- Certifies on- and off-exchange and stand-alone dental plans for compliance with federal pediatric dental requirements.
- Provides data, information, and analyses to policymakers.
- Ensures compliance with federal and state regulations.

Outreach and Education:

- Conducts equity-centered outreach and education to Oregonians eligible for Marketplace coverage.
- Provides free, accessible, and objective local enrollment assistance.
- Connects consumers with insurance agents and community partners for one-on-one assistance.
- Educates consumers who have Marketplace coverage on post-enrollment health insurance literacy and plan utilization.

Oregon Health Insurance Marketplace

- Provides competitive grants for outreach and enrollment activities to community partners and insurance agents. Cultivates relationships with Oregon Tribal communities and provides outreach, education, Tribal health insurance policy, and operational direction services. Provides grants to support Tribal outreach events.
- Cultivates relationships and provides subject matter expertise support to Marketplace partners and community-based organizations.
- Provides English and Spanish training and certifies more than 1,600 community partners on Marketplace application assistance.
- Assists Oregonians with complex case resolution.
- Manages a call center dedicated to answering questions from individuals seeking enrollment in a qualified health plan.

Additional Responsibilities with State-based Marketplace Implementation:

- Assesses enrollment data to inform health coverage policy decisions, systemic improvements, and outreach strategy.
- Facilitates and manages applications submitted through the state-based marketplace platform.
- Trains and certifies insurance agents to guide Oregonians through the application and enrollment process.
- Manages a consumer assistance center to assist customers with questions, enrollments, and resolution of common Tier 1 and Tier 2 issues. Provides constituent services for escalated case issues, problem solving, and handling appeals.

Activities

During the 2023-25 biennium and the start of the 2025-2027 biennium, the Oregon Health Insurance Marketplace had numerous accomplishments, including the following:

- Achieved enrollment of 145,509 individuals for the 2024 plan year and 139,688 individuals for the 2025 plan year.

Oregon Health Insurance Marketplace

- Facilitated a competitive marketplace in the 2025 plan year, with six medical carriers and six dental carriers. Four medical carriers and four dental carriers offer statewide coverage. Every Oregonian is offered at least 37 medical plans and 14 dental plans in 2025. Most Oregonians have access to at least 57 medical plans and 20 dental plans this year.
- Deployed an effective statewide mass education campaign through radio, television, digital, and social media, including year-round organic social media and email communications.
- Processed 6,663 calls through the Marketplace's outreach center in 2024.
- Responded to 784 emails in 2024 sent directly from consumers and 1,016 emails from community partners. Responded to 372 emails directly from consumers January 1 to July 15, 2025 and 116 emails from community partners.
- Attended 1,003 outreach events and meetings in 2024 and 558 from January 1 to June 30, 2025 These were both in-person and virtual formats for a variety of audiences such as Tribes; LGBTQIA2S+; faith-based communities; Hispanic, Latina, Latino, or Latinx; and Rapid Response recipients.
- Provided grant and policy support to partner agents who, during the open enrollment period for the 2024 and 2025 plan years, enrolled more than 11,000 Oregonians into Marketplace plans each year. For coverage year 2025, Oregonians made 48,161 total plan selections with an agent.
- Provided outreach, education, and private plan application assistance to the Nine Federally Recognized Tribes of Oregon.
- Provided comprehensive Marketplace certification training to more than 1,388 community partners and certified application assisters to ensure they are equipped with the necessary knowledge and skills to assist individuals in navigating the marketplace. Many of these community partners are experts in providing equity-centered outreach to communities that have been disproportionately affected by health and social inequities. They are trained to assist individuals in special situations, such as survivors of domestic violence or spousal abandonment, refugees and immigrant communities, Tribal communities, veterans, and people with disabilities. These trainings were provided in English and Spanish, offered closed captioning and an

accessibility menu to assist individuals with hearing and visual barriers, and were available via webinars, in-person classroom settings, and on-demand.

- Launched additional, optional courses to further enrich the learning experience for assisters. These courses focus on improving focus at work and providing strategies to effectively deal with stress, pressure, and burnout. Approximately 149 assisters have taken advantage of these additional courses, demonstrating their commitment to personal and professional growth.
- Developed and implemented outreach and education and operational strategies to transition individuals no longer eligible for OHP to coverage through the Marketplace. Metrics include the following:
    - Provided 90,655 customized plan option letters to individuals in 14 languages, sent 77,985 SMS messages, and 228,791 emails with a 53% open rate. In January and June 2024, as part of a survey, 102,603 SMS messages and 42,107 emails were distributed to individuals who had not yet signed up for coverage through HealthCare.gov. OHP members who were affected by procedural closures were also contacted. The Marketplace Transition Help Center made 367,202 outgoing calls to individuals who had either not enrolled in a private plan or had not provided requested information to OHP. Of the 6,425 inbound calls, 3,828, or 60%, requested assistance using the Window-Shopping tool, finding local help, or application assistance.
    - Collaborated with eight community-based organizations to expand the Marketplace's presence in communities where English is not the primary language, resulting in 238 enrollments.
- Provided subject matter expertise and coordination in the creation and implementation of the OHP Bridge program. Assisted in the creation of training for community partners and agents on the new program. Updated Marketplace Window Shopping site to include OHP Bridge eligibility, enabling Oregon to provide consumers with accurate information when HealthCare.gov cannot.
- Pursuant to SB 972 (2023), the State-based Marketplace Project:
    - Completed gates one and two of Enterprise Information Services Stage Gate review to verify the corresponding project planning artifacts and requirements for acquisition of a technology platform to transition away from the federally facilitated marketplace.

- Scheduled and began quarterly external partner engagement sessions with insurance agents, insurance carriers, and community organization enrollment assisters to gather input on requirements, experiences, preferences, and potential health equity considerations related the planned technology platform and call center vendor procurement.
- Released a request for proposal in November 2024 for a state enrollment and eligibility platform and a consumer assistance center. The Marketplace sought bids from qualified vendors with a proven track record in developing and managing health insurance marketplaces with a focus on user-friendly platforms, advanced technology solutions integration, and robust customer support services. Submitted a policy option package to fund Phase II of the transition to a state-based marketplace. Phase II will include obtaining the internal, external, and contracted sources for specialized expertise in the fields of project management, technology integration and implementation, procurement, quality assurance, data, legal, security, privacy, community outreach and education, training, and transition to ongoing operations.

Background information

The Oregon Health Insurance Marketplace is the state's health insurance exchange established in 2015 as part of Oregon Senate Bill 1 and under the Affordable Care Act (2010). The Marketplace contributes towards the state's goal of eliminating health inequities by 2030 by helping Oregonians understand their health coverage options, connecting people to free local assistance from trained health coverage experts who act as Marketplace subject matter experts for the community, and certifying the health plans sold to Oregonians through HealthCare.gov.

The Marketplace is a state-based marketplace which currently uses the federal platform (HealthCare. gov) for application and enrollment processing. Senate Bill 972 (2023) transitions the Marketplace away from the federally facilitated marketplace to a state-based enrollment and eligibility platform and call center for operation and administration of Oregon's health insurance exchange. The transition is required to be completed by November 1,

2026, in time for open enrollment for the 2027 plan year. Funding is being provided in two phases. Phase I funds are being used for research and planning purposes through the request for proposals stage, completion of the Department of Administrative Services' (DAS) Stage Gate process and drafting of the required federal blueprint to transition from a state-based marketplace on the federal platform to a full state-based marketplace. Phase II funds will be used for the purchase and operation of the platform, call center implementation, and any additional staff necessary for operation of the new platform.

Enabling legislation/program authorization

The Oregon Health Insurance Marketplace is governed by Oregon Revised Statute Chapter 741.

Revenue sources and changes

The Oregon Health Insurance Marketplace is funded through a per-member-per-month (PMPM) fee charged to participating commercial health insurance companies that issue medical plans or dental plans purchased through the Marketplace. Statute provides that the assessment rates be set annually by the director of OHA after consultation with the Health Insurance Marketplace Advisory Committee (HIMAC) and a public hearing. The PMPM rate is included in the health insurance premiums of individuals and is set in the spring of the year prior to its implementation.

The PMPM rate for plan year 2025 has been established at $5.50 and $0.36 for the six participating medical plan and six participating dental plan issuers respectively. The HIMAC has recommended increasing the 2026 PMPM to $6.85 and $0.45 respectively. The 2027 assessment rate will be adjusted to cover the state-based marketplace operating costs.

Oregon Health Insurance Marketplace

New laws that apply to the program unit

None.

Oregon Health Insurance Marketplace

Expenditures by fund type, positions and full-time equivalents

Oregon Health Insurance Marketplace	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$15.33	$17.25	$0.00	$32.58	38	32.31
2025-27 LAB	$0.00	$41.89	$0.00	$41.89	28	26.00
Difference	-$15.33	$24.64	$0.00	$9.31	-10	-6.31
Percent	-100%	143%	0%	29%	-26%	-20%

The Legislatively Adopted Budget covers the Oregon Health Insurance Marketplaces at 226 percent of current service level for the 2025-27 biennium. It also includes policy package 424 to fund the second stage of implementation of a state-based marketplace enrollment platform and consumer assistance center.

Activities, programs and issues in the program unit base budget

OHA administers the Oregon Health Insurance Marketplace (Marketplace), which supports (1) achieving the triple aim of better health, better care, and lower costs; and (2) helping to ensure Oregonians who purchase commercial health insurance in the individual market have easy access to high quality, affordable health care by helping Oregonians leverage federal subsidies and enroll in private health insurance plans that best fit their health and financial goals and needs. Through targeted, equity-centered outreach (described below) to communities that have been disproportionately affected by health and social inequities, including the Nine Federally Recognized Tribes of Oregon, the Marketplace is supporting OHA's efforts to end health inequities by 2030 and to build healthy Tribal communities.

Policy package 424 allows OHA to fund the second stage of Oregon's transition away from the federally facilitated marketplace (FFM) to a state-based eligibility and enrollment platform and consumer assistance center for operation and administration of Oregon's health insurance exchange. Moving away from the FFM will create new opportunities for Oregon to pursue state priorities to advance health equity, enroll more people in affordable, high-quality health coverage, and improve the experience of current enrollees. Real-time access to race, ethnicity, language, and

disability (REALD) and sexual orientation and gender identity (SOGI) data will help the Marketplace tailor outreach and be more intentional about efforts to enroll disproportionately uninsured people, including people of color and rural residents.

Programs

Program Administration:

- Works with federal partners to ensure eligibility and enrollment systems are available and accessible to Oregonians.
- Creates equity-centered outreach and education strategies to drive enrollment of individuals within communities of focus.
- Develops rules and policies to help eliminate health inequities and monitors the market for emerging trends.
- Engages partners from diverse communities to gather feedback when establishing and implementing policy.
- Approves carriers and certifies qualified health plans to be offered through the Marketplace.
- Certifies on- and off-exchange and stand-alone dental plans for compliance with federal pediatric dental requirements.
- Provides data, information, and analyses to policymakers.
- Ensures compliance with federal and state regulations.

Outreach and Education:

- Conducts equity-centered outreach and education to Oregonians eligible for Marketplace coverage.
- Provides free, accessible, and objective local enrollment assistance.
- Connects consumers with insurance agents and community partners for one-on-one assistance.
- Educates consumers who have Marketplace coverage on post-enrollment health insurance literacy and plan utilization.

Oregon Health Insurance Marketplace

- Provides competitive grants for outreach and enrollment activities to community partners and insurance agents. Cultivates relationships with Oregon Tribal communities and provides outreach, education, Tribal health insurance policy, and operational direction services. Provides grants to support Tribal outreach events.
- Cultivates relationships and provides subject matter expertise support to Marketplace partners and community-based organizations.
- Provides English and Spanish training and certifies more than 1,600 community partners on Marketplace application assistance.
- Assists Oregonians with complex case resolution.
- Manages a call center dedicated to answering questions from individuals seeking enrollment in a qualified health plan.

Additional Responsibilities with State-based Marketplace Implementation:

- Assesses enrollment data to inform health coverage policy decisions, systemic improvements, and outreach strategy.
- Facilitates and manages applications submitted through the state-based marketplace platform.
- Trains and certifies insurance agents to guide Oregonians through the application and enrollment process.
- Manages a consumer assistance center to assist customers with questions, enrollments, and resolution of common Tier 1 and Tier 2 issues. Provides constituent services for escalated case issues, problem solving, and handling appeals.

Activities

During the 2023-25 biennium and the start of the 2025-2027 biennium, the Oregon Health Insurance Marketplace had numerous accomplishments, including the following:

- Achieved enrollment of 145,509 individuals for the 2024 plan year and 139,688 individuals for the 2025 plan year.

Oregon Health Insurance Marketplace

- Facilitated a competitive marketplace in the 2025 plan year, with six medical carriers and six dental carriers. Four medical carriers and four dental carriers offer statewide coverage. Every Oregonian is offered at least 37 medical plans and 14 dental plans in 2025. Most Oregonians have access to at least 57 medical plans and 20 dental plans this year.
- Deployed an effective statewide mass education campaign through radio, television, digital, and social media, including year-round organic social media and email communications.
- Processed 6,663 calls through the Marketplace's outreach center in 2024.
- Responded to 784 emails in 2024 sent directly from consumers and 1,016 emails from community partners. Responded to 372 emails directly from consumers January 1 to July 15, 2025 and 116 emails from community partners.
- Attended 1,003 outreach events and meetings in 2024 and 558 from January 1 to June 30, 2025 These were both in-person and virtual formats for a variety of audiences such as Tribes; LGBTQIA2S+; faith-based communities; Hispanic, Latina, Latino, or Latinx; and Rapid Response recipients.
- Provided grant and policy support to partner agents who, during the open enrollment period for the 2024 and 2025 plan years, enrolled more than 11,000 Oregonians into Marketplace plans each year. For coverage year 2025, Oregonians made 48,161 total plan selections with an agent.
- Provided outreach, education, and private plan application assistance to the Nine Federally Recognized Tribes of Oregon.
- Provided comprehensive Marketplace certification training to more than 1,388 community partners and certified application assisters to ensure they are equipped with the necessary knowledge and skills to assist individuals in navigating the marketplace. Many of these community partners are experts in providing equity-centered outreach to communities that have been disproportionately affected by health and social inequities. They are trained to assist individuals in special situations, such as survivors of domestic violence or spousal abandonment, refugees and immigrant communities, Tribal communities, veterans, and people with disabilities. These trainings were provided in English and Spanish, offered closed captioning and an

accessibility menu to assist individuals with hearing and visual barriers, and were available via webinars, in-person classroom settings, and on-demand.

- Launched additional, optional courses to further enrich the learning experience for assisters. These courses focus on improving focus at work and providing strategies to effectively deal with stress, pressure, and burnout. Approximately 149 assisters have taken advantage of these additional courses, demonstrating their commitment to personal and professional growth.
- Developed and implemented outreach and education and operational strategies to transition individuals no longer eligible for OHP to coverage through the Marketplace. Metrics include the following:
    - Provided 90,655 customized plan option letters to individuals in 14 languages, sent 77,985 SMS messages, and 228,791 emails with a 53% open rate. In January and June 2024, as part of a survey, 102,603 SMS messages and 42,107 emails were distributed to individuals who had not yet signed up for coverage through HealthCare.gov. OHP members who were affected by procedural closures were also contacted. The Marketplace Transition Help Center made 367,202 outgoing calls to individuals who had either not enrolled in a private plan or had not provided requested information to OHP. Of the 6,425 inbound calls, 3,828, or 60%, requested assistance using the Window-Shopping tool, finding local help, or application assistance.
    - Collaborated with eight community-based organizations to expand the Marketplace's presence in communities where English is not the primary language, resulting in 238 enrollments.
- Provided subject matter expertise and coordination in the creation and implementation of the OHP Bridge program. Assisted in the creation of training for community partners and agents on the new program. Updated Marketplace Window Shopping site to include OHP Bridge eligibility, enabling Oregon to provide consumers with accurate information when HealthCare.gov cannot.
- Pursuant to SB 972 (2023), the State-based Marketplace Project:
    - Completed gates one and two of Enterprise Information Services Stage Gate review to verify the corresponding project planning artifacts and requirements for acquisition of a technology platform to transition away from the federally facilitated marketplace.

- Scheduled and began quarterly external partner engagement sessions with insurance agents, insurance carriers, and community organization enrollment assisters to gather input on requirements, experiences, preferences, and potential health equity considerations related the planned technology platform and call center vendor procurement.
- Released a request for proposal in November 2024 for a state enrollment and eligibility platform and a consumer assistance center. The Marketplace sought bids from qualified vendors with a proven track record in developing and managing health insurance marketplaces with a focus on user-friendly platforms, advanced technology solutions integration, and robust customer support services. Submitted a policy option package to fund Phase II of the transition to a state-based marketplace. Phase II will include obtaining the internal, external, and contracted sources for specialized expertise in the fields of project management, technology integration and implementation, procurement, quality assurance, data, legal, security, privacy, community outreach and education, training, and transition to ongoing operations.

Background information

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2026, in time for open enrollment for the 2027 plan year. Funding is being provided in two phases. Phase I funds are being used for research and planning purposes through the request for proposals stage, completion of the Department of Administrative Services' (DAS) Stage Gate process and drafting of the required federal blueprint to transition from a state-based marketplace on the federal platform to a full state-based marketplace. Phase II funds will be used for the purchase and operation of the platform, call center implementation, and any additional staff necessary for operation of the new platform.

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Revenue sources and changes

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Oregon Health Insurance Marketplace

New laws that apply to the program unit

None.

Public Employees' Benefit Board

Expenditures by fund type, positions and full-time equivalents

Public Employees Benefit Board	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$0.00	$2,816.80	$0.00	$2,816.80	0	0.00
2025-27 LAB	$0.00	$2,909.56	$0.00	$2,909.56	0	0.00
Difference	$0.00	$92.76	$0.00	$92.76	0	0
Percent	0%	3%	0%	3%	0%	0%

PEBB Operations	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$0.00	$24.18	$0.00	$24.18	22	21.00
2025-27 LAB	$0.00	$23.76	$0.00	$23.76	20	19.50
Difference	$0.00	-$0.42	$0.00	-$0.42	-2	-1.5
Percent	0%	-2%	0%	-2%	-9%	-7%

The Legislatively Adopted Budget covers the Public Employees' Benefit Board's (PEBB) current service level for the 2025-27 biennium. It also includes policy package 423 for Program Integrity and Development.

Activities, programs and issues in the program unit base budget

PEBB's authority lies in ORS 243.061 through ORS 243.302. House Bill 2279 (2013) expanded eligibility to include local governments and special districts. As directed by the 1997 Legislature, PEBB was established in 1998 to merge the State Employees' Benefit Board (SEBB) and the Bargaining Unit Benefits Board (BUBB) programs into one program. PEBB's mission is to provide a high-quality health plan and other state employee benefits at an affordable cost to both the employees and the state. Its statutes create an eight-member board whose members are appointed by the Governor and confirmed by the Senate. PEBB serves broadly diverse constituencies, including the State of Oregon (as an employer), employees who live and work in every county of Oregon and in every state across the nation, the Legislature, taxpayers, labor unions and health policy groups.

Public Employees' Benefit Board

The PEBB Board works to achieve its goals by adhering to the following values:

- Offering employee choice among high quality plans
- Creating a competitive marketplace
- Closely managing plan performance and monitoring quality data
- Innovative, flexible plan designs
- Delivering high quality customer service
- Advancing health equity and eliminating disparities in priority populations
- Commitment to improving employee health

Background information

The Public Employees' Benefit Board (PEBB) designs, contracts for, and administers health plans, group insurance policies, and flexible spending accounts for state and university employees and their dependents. The board provides medical and dental insurance programs representing about 140,000 Oregonians. The board also selects and administers life and disability insurance coverage for eligible state and university employees. A major part of the board's responsibility is developing benefit packages to meet the needs of state government and its employees, preparing benefits information for communication materials, and answering inquiries from employees and their dependents about coverage.

PEBB members include active agency and university employees and their dependents; active semi-independent agency employers and their employees; early retirees and other self-pay members and their dependents; and COBRA subscribers. The program is administered by staff, with actuarial services and third-party administrator services provided through contract.

PEBB Operations is funded entirely with Other Funds. PEBB collects premiums for all insured individuals, and then purchases insurance with those revenues. The resources to pay for employee health insurance are budgeted in

each state agency for that agency's employees. The resources may be General Fund, Lottery Funds, Other Funds, or Federal Funds. Once the resources are transferred to PEBB, they are shown as Other Funds.
For fully insured plans, the premiums PEBB collects are passed through to the appropriate insurance carrier who carry the risk on those plans. For self-insured plans, PEBB carries the risk and must maintain a Stabilization Fund, which requires a sufficient balance to cover large claims risk.

Operational costs are funded through an administrative charge (assessment) added to medical and dental insurance premiums and premium equivalents. By statute, the assessment cannot exceed 2 percent of monthly contributions from employees and employers.

The Operations Budget is approximately 1 percent of the Total Funds budget for PEBB. The core functions of PEBB Operations include administrative areas: communications, financial services, contracts, health policy, employee wellness, regulatory, IT systems and data management, and member services. In 2017, Senate Bill 1067 directed the merger of the administrative functions of PEBB and the Oregon Educators Benefit Board (OEBB) under one executive director and leadership team. The boards have engaged in many joint initiatives since then and are currently building a joint eligibility and enrollment system. The board delegates many important functions to operations staff including:

- Operational and administrative actions required to administer services to members and implement benefits (for example, rule-making authority)
- Activities determined by the chair and vice-chair
- Directing rate negotiations with vendors through PEBB's contracted consultant
- Directing contract negotiations for implementation and renewal of PEBB programs and benefits. Negotiations occur once the board has awarded contracts to successful vendors or has approved renewals of existing program contracts

- Authority to initiate contracts for specific services that fall under the not-to-exceed dollar amount threshold. This is established in state procurement laws for direct contracting and informal procurements
- Authority to initiate transfer of excess reserve funds held by contracted carriers or refunds from contracted vendors to PEBB Stabilization Fund
- Authority to pay claims, invoices, purchase orders, travel expenses, maintenance agreements and personal service agreements

Annual Renewal Process

Each year, the board begins an annual plan renewal process. During this process the board examines benefit offerings, renegotiates, premium rates with carriers, projects administrative fees, and makes final decisions for the following plan year. Once the board finalizes renewal decisions and they are captured in renewal letters to carriers, the PEBB administrative team gets to work operationalizing their decisions:

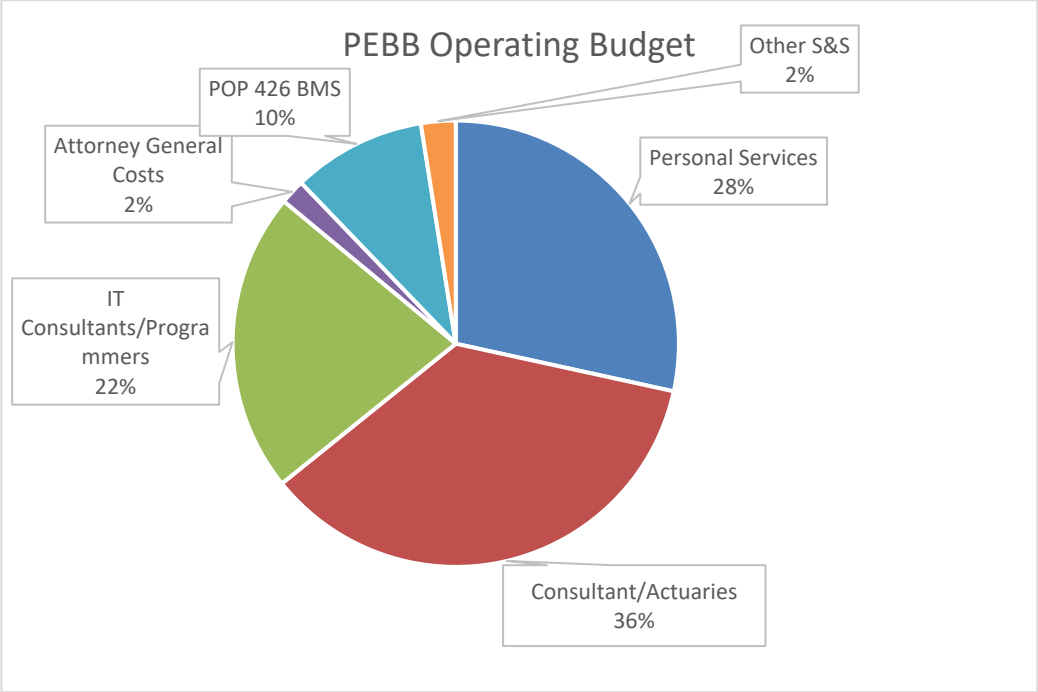
- The Contracts team begins updating contracts
- IT Systems staff begin work with contractors to implement changes in the PEBB benefits system (PDB)
- The Communications team begins updating open enrollment materials with rates and benefit changes
- Member Services staff readies for Open Enrollment Oct. 1 – Oct. 30

Operating expenditures are mainly driven by personal services, consultant actuary costs, IT consultant/programming costs, attorney general costs and open enrollment and wellness costs.

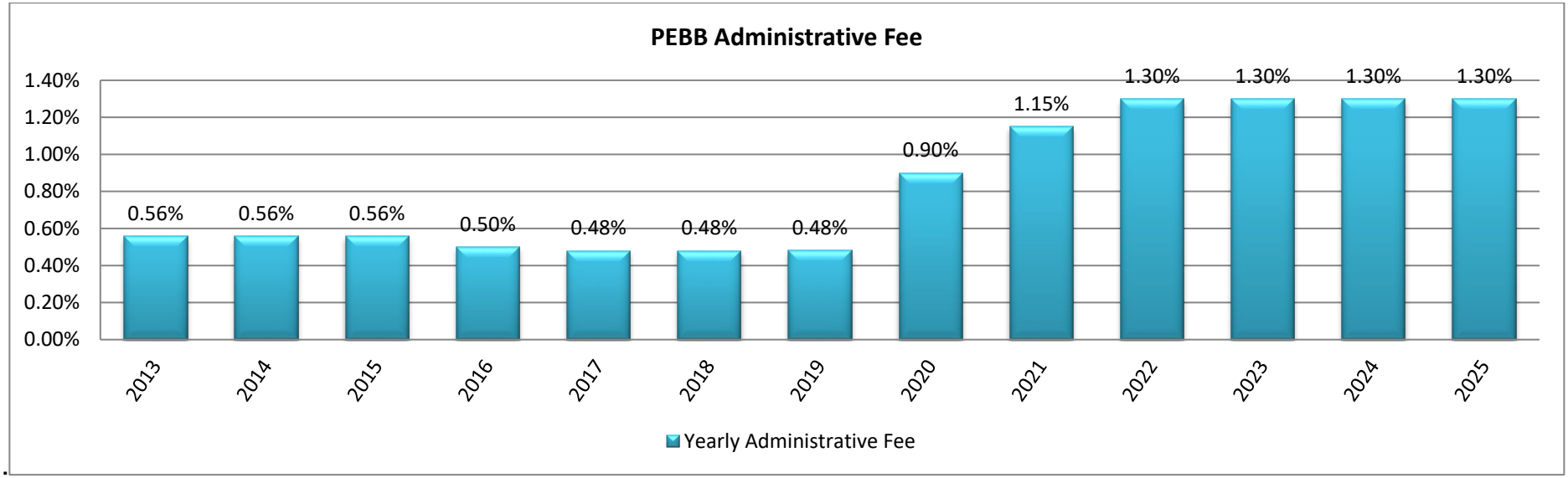
Revenue sources and changes

Other Funds revenue pays for PEBB administration through an administrative assessment added to medical and dental insurance premiums and premium equivalents. By statute (ORS 243.185), PEBB can collect an amount that equals up to 2 percent of total premiums to meet administrative and operational costs.

Public Employees' Benefit Board



In recent years, the administrative fee was not an adequate source of revenue to cover the development of the Benefit Management System (BMS) project and the increase in system programming costs. A main goal of the boards was to construct the new BMS without having to borrow the funds to do it. Consultant costs have also increased from prior years driven by the passage of Senate Bill 1067 (2017) and funding the work of the joint PEBB/OEBB Innovation Work Group (IWG) and joint Health Equity Work Group. These investments will end up saving the state money over the long term by increasing efficiencies and having better data to make better decisions. As the new system development project ends and the old system is phased out, the administrative fee is likely to decrease.



Proposed new laws that apply to the program unit

Policy package 423 – Program Integrity and Development

This package provides resources for PEBB to seek the services for RFP support, claims audits, clinical audits and support for the Joint Health Equity Workgroup (HEW), the Innovation Workgroup (IWG) and the Strategies on Evidence and Outcomes Workgroup (SEOW).

PEBB did not have adequate budget limitation for these services in the current service level. The commercial insurance market has evolved considerably over the past decade, to the extent that we must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based healthcare.

Public Employees' Benefit Board

The increased limitation allocated through this package for consultant services will allow the boards to prioritize and schedule the clinical and claims audits. These are expensive and require significant resources. They are also critical to ensure benefit plans and services are being administered appropriately and according to the law. Further, it will enable both Boards to issue RFPs as necessary to bring the strongest vendors forward to focus on eliminating health inequities for all PEBB and OEBB members. RFP's cost money and take a significant amount of time, but the return-on-investment is undeniable.

Oregon Educators Benefit Board

Expenditures by fund type, positions and full-time equivalents

Oregon Educators Benefit Board	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$0.00	$2,060.81	$0.00	$2,060.81	0	0.00
2025-27 LAB	$0.00	$2,246.10	$0.00	$2,246.10	0	0.00
Difference	$0.00	$185.29	$0.00	$185.29	0	0
Percent	0%	9%	0%	9%	0%	0%

OEBB Operations	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$0.00	$22.25	$0.00	$22.25	21	20.75
2025-27 LAB	$0.00	$21.72	$0.00	$21.72	20	20.00
Difference	$0.00	-$0.53	$0.00	-$0.53	-1	-0.75
Percent	0%	-2%	0%	-2%	-5%	-4%

The Legislatively Adopted Budget covers the Oregon Educators Benefits Board's current service level for the 2025-27 biennium. It also includes policy package 423 for Program Integrity and Development.

Activities, programs and issues in the program unit base budget

The Oregon Educators Benefit Board (OEBB) was established by the 2007 Legislature. OEBB provides a comprehensive selection of benefit plan options for most of Oregon's K-12 school districts, education service districts and community colleges, as well as a number of charter schools and local governments across the state. OEBB offers a multitude of plans that resemble an "exchange." OEBB started offering medical, dental, and vision coverage in 2008 and has since added a broad range of additional benefits including life, accidental death and dismemberment (AD&D), short-term and long-term disability and long-term care insurance, as well as an employee assistance program (EAP), and a health savings account (HSA). Each of the 256 employer entities OEBB serves

maintains a unique service area, eligibility requirements, cost sharing with employees, and diverse populations. The law prohibits those entities, with certain exceptions, from offering benefit plans other than those offered by the Board. Unlike PEBB, all plans are fully insured. OEBB has prioritized choice in plan options for employers and employees and consequently offer a large number of different plans.

The board and staff have been focused on recovering from the pandemic with an improved overall health status of its members and a moderate impact to cost trends. The Oregon Health Policy Board has worked on coordinated care model alignment, looking for ways to utilize a model with coordinated care attributes in programs such as OEBB. Over the last few years, OEBB has implemented a number of programs that fit within this model. This includes:

- Increasing the percentage of OEBB members in patient-centered primary care homes,
- Implementing additional cost tiers to promote value-based benefits,
- Full coverage for preventive services,
- Coverage for weight management and tobacco cessation programs, and
- Designing benefits that reduce barriers to care for members with chronic diseases

Background information

OEBB Operational costs are funded entirely with Other Funds revenue through an administrative charge (assessment) added to medical and dental insurance premiums and premium equivalents. By statute, the assessment cannot exceed 2 percent of monthly contributions from employees and employers. Each month OEBB invoices its participating entities after reconciling eligibility and collecting premiums for all insured individuals. OEBB withholds the administrative assessment revenue and then purchases insurance with the remaining premium

revenues. The resources to pay for employee health insurance is included in the State School Fund distribution. Once the premiums are collected by OEBB, they are shown as 100 percent Other Funds in OEBB's budget.
The Operations Budget is approximately 1 percent of the Total Funds budget for OEBB. The core functions of OEBB Operations include administrative areas: communications, financial services, contracts, health policy, employee wellness, regulatory, IT systems and data management, and member services. In 2017, Senate Bill 1067 directed the merger of the administrative functions of OEBB and the Public Employees' Benefit Board (PEBB) under one executive director and leadership team. The boards have engaged in many joint initiatives since then and are currently building a joint eligibility and enrollment system. The board delegates many important functions to operations staff including:

- Operational and administrative actions required to administer services to members and implement benefits (for example, rule-making authority)
- Activities determined by the chair and vice-chair
- Directing rate negotiations with vendors through OEBB's contracted consultant
- Directing contract negotiations for implementation and renewal of OEBB programs and benefits. Negotiations occur once the board has awarded contracts to successful vendors or has approved renewals of existing program contracts
- Authority to initiate contracts for specific services that fall under the not-to-exceed dollar amount threshold. This is established in state procurement laws for direct contracting and informal procurements
- Authority to initiate transfer of excess reserve funds held by contracted carriers or refunds from contracted vendors to the OEBB Stabilization Fund
- Authority to pay claims, invoices, purchase orders, travel expenses, maintenance agreements and personal service agreements

Annual Renewal Process

Oregon Educators Benefit Board

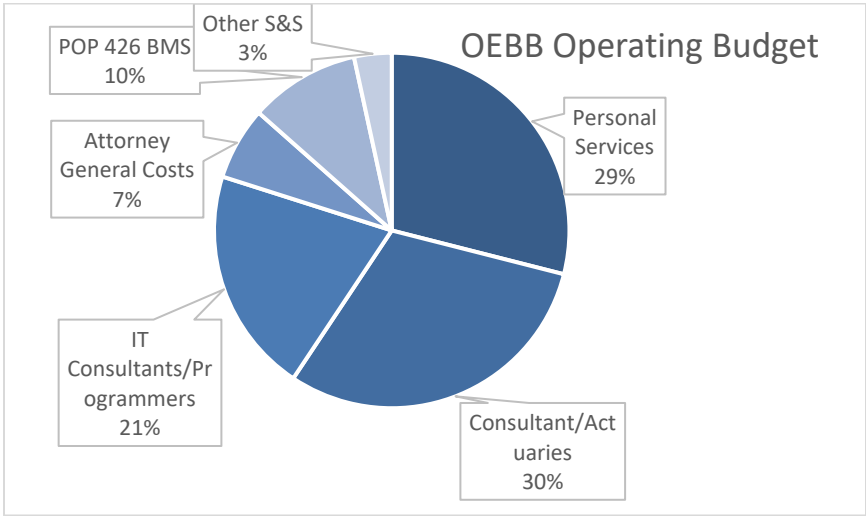
Each year, the board begins an annual plan renewal process. During this process the board examines benefit offerings, renegotiates premium rates with carriers, projects administrative fees, and makes final decisions for the following plan year. Once the board finalizes renewal decisions and they are captured in renewal letters to carriers, the OEBB administrative team gets to work operationalizing their decisions:

- The Contracts team starts updating contracts.
- IT Systems staff begin work with contractors to implement changes in the OEBB benefits system (MyOEBB).
- The Communications team begins updating open enrollment materials with rates and benefit changes.
- Member Services staff readies for Open Enrollment, Aug. 15 - Sept. 30.

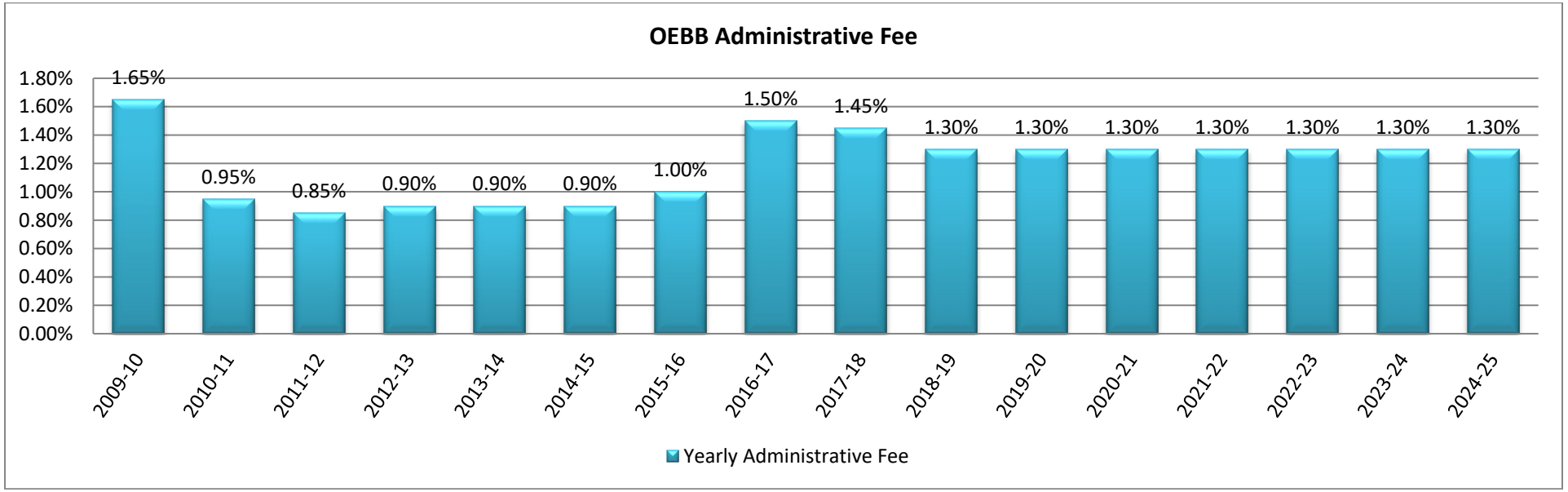
Operating expenditures are mainly driven by personal services, consultant actuary costs, IT consultant/programming costs, attorney general costs and open enrollment and other costs.

Revenue sources and changes

Oregon Revised Statute (ORS) 243.880 established the Oregon Educators Benefit Account to cover administration expenses. The account's revenue is generated through an administrative fee included in premiums for OEBB medical, dental and vision benefits, which is considered Other Funds revenue. By statute, the administrative fee cannot exceed 2 percent of total monthly premiums. ORS 243.882 prohibits the balance in the account from exceeding 5 percent of the monthly total of employer and employee contributions for more than 120 days.



Oregon Educators Benefit Board



Oregon Educators Benefit Board

Proposed new laws that apply to the program unit

Policy package 423 Program Integrity and Development
Resources in this package will allow OEBB to seek the services for RFP support, claims audits, clinical audits and support for the Joint Health Equity Workgroup (HEW), the Innovation Workgroup (IWG) and the Strategies on Evidence and Outcomes Workgroup (SEOW).

OEBB did not have adequate budget limitation for these services in the current service level. The commercial insurance market has evolved considerably over the past decade, to the extent that we must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based healthcare.

The increased limitation approved in this package for consultant services will allow the boards to prioritize and schedule the clinical and claims audits. These are expensive and require significant resources. They are also critical to ensure benefit plans and services are being administered appropriately and according to the law. Further, it will enable both Boards to issue RFPs as necessary to bring the strongest vendors forward to focus on eliminating health inequities for all PEBB and OEBB members. RFP’s cost money and take a significant amount of time, but the return-on-investment is undeniable.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(103,275)	-	-	-	-	-	(103,275)
Admin and Service Charges	-	-	58,387	-	-	-	58,387
Other Revenues	-	-	98,732	-	-	-	98,732
Federal Funds	-	-	-	29,844	-	-	29,844
Total Revenues	**($103,275)**	**-**	**$157,119**	**$29,844**	**-**	**-**	**$83,688**
Personal Services							
Temporary Appointments	2,585	-	37,638	20,831	-	-	61,054
Overtime Payments	305	-	705	309	-	-	1,319
Shift Differential	-	-	-	4,603	-	-	4,603
All Other Differential	2,512	-	7,699	4,167	-	-	14,378
Public Employees' Retire Cont	592	-	1,768	1,910	-	-	4,270
Pension Obligation Bond	(113,113)	-	(71,425)	(24,899)	-	-	(209,437)
Social Security Taxes	413	-	3,522	2,288	-	-	6,223
Paid Family Medical Leave Insurance	11	-	33	37	-	-	81
Vacancy Savings	3,420	-	177,179	20,598	-	-	201,197
Total Personal Services	**($103,275)**	**-**	**$157,119**	**$29,844**	**-**	**-**	**$83,688**
Total Expenditures							
Total Expenditures	(103,275)	-	157,119	29,844	-	-	83,688
Total Expenditures	**($103,275)**	**-**	**$157,119**	**$29,844**	**-**	**-**	**$83,688**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 813 - Updated Base Debt Service Adjustments

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,921,262	-	-	-	-	-	5,921,262
Federal Funds	-	-	-	3,063,184	-	-	3,063,184
Total Revenues	**$5,921,262**	**-**	**-**	**$3,063,184**	**-**	**-**	**$8,984,446**
Personal Services							
Class/Unclass Sal. and Per Diem	197,472	-	-	-	-	-	197,472
Empl. Rel. Bd. Assessments	90	-	-	-	-	-	90
Public Employees' Retire Cont	41,548	-	-	-	-	-	41,548
Social Security Taxes	15,107	-	-	-	-	-	15,107
Paid Family Medical Leave Insurance	790	-	-	-	-	-	790
Worker's Comp. Assess. (WCD)	52	-	-	-	-	-	52
Flexible Benefits	53,010	-	-	-	-	-	53,010
Total Personal Services	**$308,069**	**-**	**-**	**-**	**-**	**-**	**$308,069**
Services & Supplies							
Instate Travel	280,768	-	-	15,715	-	-	296,483
Out of State Travel	66,005	-	-	-	-	-	66,005
Employee Training	51,669	-	-	4,324	-	-	55,993
Office Expenses	337,797	-	-	29,884	-	-	367,681
Telecommunications	16,552	-	-	9,765	-	-	26,317
Professional Services	3,215,985	-	-	1,352,444	-	-	4,568,429
IT Professional Services	1,757,543	-	-	1,648,341	-	-	3,405,884
Intra-agency Charges	5,039	-	-	-	-	-	5,039
Other Services and Supplies	(180,243)	-	-	1,981	-	-	(178,262)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	41,511	-	-	730	-	-	42,241
IT Expendable Property	20,567	-	-	-	-	-	20,567
Total Services & Supplies	**$5,613,193**	**-**	**-**	**$3,063,184**	**-**	**-**	**$8,676,377**
Total Expenditures							
Total Expenditures	5,921,262	-	-	3,063,184	-	-	8,984,446
Total Expenditures	**$5,921,262**	**-**	**-**	**$3,063,184**	**-**	**-**	**$8,984,446**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							1.26
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.26**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(32,612,766)	-	-	-	-	-	(32,612,766)
Admin and Service Charges	-	-	(6,183,471)	-	-	-	(6,183,471)
Other Revenues	-	-	(276,076)	-	-	-	(276,076)
Federal Funds	-	-	-	(449,532)	-	-	(449,532)
Total Revenues	**($32,612,766)**	**-**	**($6,459,547)**	**($449,532)**	**-**	**-**	**($39,521,845)**
Services & Supplies							
Instate Travel	(24,218)	-	(7,305)	-	-	-	(31,523)
Employee Training	(7,062)	-	(2,010)	-	-	-	(9,072)
Office Expenses	(46,074)	-	(13,902)	-	-	-	(59,976)
Telecommunications	(15,066)	-	(4,545)	-	-	-	(19,611)
Publicity and Publications	(30,960)	-	-	-	-	-	(30,960)
Professional Services	(27,223,711)	-	(276,076)	(449,532)	-	-	(27,949,319)
Other Services and Supplies	(262,875)	-	(1,266)	-	-	-	(264,141)
Expendable Prop 250 - 5000	(2,800)	-	(2,100)	-	-	-	(4,900)
IT Expendable Property	-	-	(6,152,343)	-	-	-	(6,152,343)
Total Services & Supplies	**($27,612,766)**	**-**	**($6,459,547)**	**($449,532)**	**-**	**-**	**($34,521,845)**
Special Payments							
Dist to Non-Gov Units	(5,000,000)	-	-	-	-	-	(5,000,000)
Total Special Payments	**($5,000,000)**	**-**	**-**	**-**	**-**	**-**	**($5,000,000)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(32,612,766)	-	(6,459,547)	(449,532)	-	-	(39,521,845)
Total Expenditures	**($32,612,766)**	**-**	**($6,459,547)**	**($449,532)**	**-**	**-**	**($39,521,845)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,129,046	-	-	-	-	-	2,129,046
Admin and Service Charges	-	-	1,935,164	-	-	-	1,935,164
Other Revenues	-	-	2,247,805	-	-	-	2,247,805
Federal Funds	-	-	-	1,748,652	-	-	1,748,652
Tsfr From Administrative Svcs	-	1,137	-	-	-	-	1,137
Total Revenues	**$2,129,046**	**$1,137**	**$4,182,969**	**$1,748,652**	**-**	**-**	**$8,061,804**
Services & Supplies							
Instate Travel	7,510	-	12,032	17,319	-	-	36,861
Out of State Travel	1,004	-	2,323	4,166	-	-	7,493
Employee Training	1,699	-	5,373	3,747	-	-	10,819
Office Expenses	11,345	-	21,309	21,757	-	-	54,411
Telecommunications	8,642	-	27,083	10,950	-	-	46,675
Data Processing	970	-	393	1,089	-	-	2,452
Publicity and Publications	15	-	131,520	28	-	-	131,563
Professional Services	823,237	-	1,240,828	1,317,564	-	-	3,381,629
IT Professional Services	135,449	-	824,691	266,006	-	-	1,226,146
Attorney General	55,020	-	375,366	31,889	-	-	462,275
Employee Recruitment and Develop	-	-	733	-	-	-	733
Dues and Subscriptions	144	-	1,282	81	-	-	1,507
Facilities Rental and Taxes	415	-	-	-	-	-	415
Agency Program Related S and S	2,578	-	2,737	3,880	-	-	9,195
Intra-agency Charges	-	-	1,140	-	-	-	1,140
Other Services and Supplies	20,121	1,137	3,539	3,458	-	-	28,255
Expendable Prop 250 - 5000	1,579	-	5,167	1,553	-	-	8,299

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	313	-	3,404	1,295	-	-	5,012
Total Services & Supplies	**$1,070,041**	**$1,137**	**$2,658,920**	**$1,684,782**	**-**	**-**	**$5,414,880**
Special Payments							
Dist to Non-Gov Units	252,000	-	1,347,224	63,870	-	-	1,663,094
Dist to Individuals	-	-	23,973	-	-	-	23,973
Other Special Payments	807,005	-	152,852	-	-	-	959,857
Total Special Payments	**$1,059,005**	**-**	**$1,524,049**	**$63,870**	**-**	**-**	**$2,646,924**
Total Expenditures							
Total Expenditures	2,129,046	1,137	4,182,969	1,748,652	-	-	8,061,804
Total Expenditures	**$2,129,046**	**$1,137**	**$4,182,969**	**$1,748,652**	**-**	**-**	**$8,061,804**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Office Expenses	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	135,576	-	-	-	-	-	135,576
Federal Funds	-	-	-	135,576	-	-	135,576
Total Revenues	**$135,576**	**-**	**-**	**$135,576**	**-**	**-**	**$271,152**
Personal Services							
Class/Unclass Sal. and Per Diem	99,504	-	-	86,472	-	-	185,976
Temporary Appointments	(15,627)	-	-	-	-	-	(15,627)
Empl. Rel. Bd. Assessments	36	-	-	36	-	-	72
Public Employees' Retire Cont	20,936	-	-	18,194	-	-	39,130
Social Security Taxes	6,417	-	-	6,615	-	-	13,032
Paid Family Medical Leave Insurance	398	-	-	346	-	-	744
Worker's Comp. Assess. (WCD)	21	-	-	21	-	-	42
Flexible Benefits	21,204	-	-	21,204	-	-	42,408
Reconciliation Adjustment	(1)	-	-	-	-	-	(1)
Total Personal Services	**$132,888**	**-**	**-**	**$132,888**	**-**	**-**	**$265,776**
Services & Supplies							
Instate Travel	(2,799)	-	-	585	-	-	(2,214)
Employee Training	(696)	-	-	312	-	-	(384)
Office Expenses	(5,569)	-	-	901	-	-	(4,668)
Telecommunications	(7,183)	-	-	540	-	-	(6,643)
Professional Services	32,779	-	-	-	-	-	32,779
Agency Program Related S and S	(12,067)	-	-	-	-	-	(12,067)
Other Services and Supplies	(588)	-	-	-	-	-	(588)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(1,189)	-	-	350	-	-	(839)
Total Services & Supplies	**$2,688**	**-**	**-**	**$2,688**	**-**	**-**	**$5,376**
Total Expenditures							
Total Expenditures	135,576	-	-	135,576	-	-	271,152
Total Expenditures	**$135,576**	**-**	**-**	**$135,576**	**-**	**-**	**$271,152**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							1
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**1**
Total FTE							
Total FTE							1.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 407 - Health Care Market Oversight Program

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 407 - Health Care Market Oversight Program

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 423 - PEBB OEBB Program Integrity & Development

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	5,275,071	-	-	-	5,275,071
Total Revenues	**-**	**-**	**$5,275,071**	**-**	**-**	**-**	**$5,275,071**
Services & Supplies							
Professional Services	-	-	5,275,071	-	-	-	5,275,071
Total Services & Supplies	**-**	**-**	**$5,275,071**	**-**	**-**	**-**	**$5,275,071**
Total Expenditures							
Total Expenditures	-	-	5,275,071	-	-	-	5,275,071
Total Expenditures	**-**	**-**	**$5,275,071**	**-**	**-**	**-**	**$5,275,071**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	23,590,131	-	-	-	23,590,131
Total Revenues	**-**	**-**	**$23,590,131**	**-**	**-**	**-**	**$23,590,131**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	1,134,846	-	-	-	1,134,846
Temporary Appointments	-	-	2,497,844	-	-	-	2,497,844
Empl. Rel. Bd. Assessments	-	-	486	-	-	-	486
Public Employees' Retire Cont	-	-	238,773	-	-	-	238,773
Social Security Taxes	-	-	277,900	-	-	-	277,900
Paid Family Medical Leave Insurance	-	-	4,540	-	-	-	4,540
Worker's Comp. Assess. (WCD)	-	-	279	-	-	-	279
Flexible Benefits	-	-	286,254	-	-	-	286,254
Total Personal Services	**-**	**-**	**$4,440,922**	**-**	**-**	**-**	**$4,440,922**
Services & Supplies							
Instate Travel	-	-	7,893	-	-	-	7,893
Employee Training	-	-	4,203	-	-	-	4,203
Office Expenses	-	-	12,159	-	-	-	12,159
Telecommunications	-	-	7,290	-	-	-	7,290
Professional Services	-	-	2,400,000	-	-	-	2,400,000
IT Professional Services	-	-	16,066,013	-	-	-	16,066,013
Intra-agency Charges	-	-	45,351	-	-	-	45,351

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	6,300	-	-	-	6,300
Total Services & Supplies	**-**	**-**	**$18,549,209**	**-**	**-**	**-**	**$18,549,209**
Special Payments							
Dist to Non-Gov Units	-	-	600,000	-	-	-	600,000
Total Special Payments	**-**	**-**	**$600,000**	**-**	**-**	**-**	**$600,000**
Total Expenditures							
Total Expenditures	-	-	23,590,131	-	-	-	23,590,131
Total Expenditures	**-**	**-**	**$23,590,131**	**-**	**-**	**-**	**$23,590,131**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							9
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**9**
Total FTE							
Total FTE							6.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**6.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 425 - PEBB OEBB Benefits Mgt System Replacement

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 425 - PEBB OEBB Benefits Mgt System Replacement

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(4,250,000)	-	-	-	-	-	(4,250,000)
Total Revenues	**($4,250,000)**	**-**	**-**	**-**	**-**	**-**	**($4,250,000)**
Special Payments							
Other Special Payments	(4,250,000)	-	-	-	-	-	(4,250,000)
Total Special Payments	**($4,250,000)**	**-**	**-**	**-**	**-**	**-**	**($4,250,000)**
Total Expenditures							
Total Expenditures	(4,250,000)	-	-	-	-	-	(4,250,000)
Total Expenditures	**($4,250,000)**	**-**	**-**	**-**	**-**	**-**	**($4,250,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Admin and Service Charges	-	-	-	-	-	-	-
Other Revenues	-	-	(74,561)	-	-	-	(74,561)
Federal Funds	-	-	-	(74,561)	-	-	(74,561)
Total Revenues	**-**	**-**	**($74,561)**	**($74,561)**	**-**	**-**	**($149,122)**
Personal Services							
Class/Unclass Sal. and Per Diem	(1,761)	-	(48,420)	(65,379)	-	-	(115,560)
Temporary Appointments	-	-	(13,786)	-	-	-	(13,786)
All Other Differential	1,763	-	10,392	15,858	-	-	28,013
Empl. Rel. Bd. Assessments	-	-	(18)	(18)	-	-	(36)
Public Employees' Retire Cont	-	-	(8,001)	(10,420)	-	-	(18,421)
Social Security Taxes	(1)	-	(3,964)	(3,788)	-	-	(7,753)
Paid Family Medical Leave Insurance	(1)	-	(152)	(199)	-	-	(352)
Worker's Comp. Assess. (WCD)	-	-	(11)	(11)	-	-	(22)
Flexible Benefits	-	-	(10,602)	(10,602)	-	-	(21,204)
Reconciliation Adjustment	-	-	1	(2)	-	-	(1)
Total Personal Services	**-**	**-**	**($74,561)**	**($74,561)**	**-**	**-**	**($149,122)**
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	(74,561)	(74,561)	-	-	(149,122)
Total Expenditures	**-**	**-**	**($74,561)**	**($74,561)**	**-**	**-**	**($149,122)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(1)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(1)**
Total FTE							
Total FTE							(0.50)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(0.50)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	23,852	-	-	-	-	-	23,852
Admin and Service Charges	-	-	184,933	-	-	-	184,933
Other Revenues	-	-	8,652	-	-	-	8,652
Federal Funds	-	-	-	12,065	-	-	12,065
Total Revenues	**$23,852**	**-**	**$193,585**	**$12,065**	**-**	**-**	**$229,502**
Services & Supplies							
Instate Travel	(5,162)	-	(4,373)	(4,753)	-	-	(14,288)
Attorney General	29,014	-	197,958	16,818	-	-	243,790
Total Services & Supplies	**$23,852**	**-**	**$193,585**	**$12,065**	**-**	**-**	**$229,502**
Total Expenditures							
Total Expenditures	23,852	-	193,585	12,065	-	-	229,502
Total Expenditures	**$23,852**	**-**	**$193,585**	**$12,065**	**-**	**-**	**$229,502**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	286,436	-	-	-	-	-	286,436
Federal Funds	-	-	-	50,552	-	-	50,552
Total Revenues	**$286,436**	**-**	**-**	**$50,552**	**-**	**-**	**$336,988**
Personal Services							
Class/Unclass Sal. and Per Diem	171,603	-	-	30,283	-	-	201,886
Empl. Rel. Bd. Assessments	84	-	-	15	-	-	99
Public Employees' Retire Cont	36,105	-	-	6,372	-	-	42,477
Social Security Taxes	13,127	-	-	2,317	-	-	15,444
Paid Family Medical Leave Insurance	687	-	-	122	-	-	809
Worker's Comp. Assess. (WCD)	48	-	-	9	-	-	57
Flexible Benefits	49,564	-	-	8,747	-	-	58,311
Total Personal Services	**$271,218**	**-**	**-**	**$47,865**	**-**	**-**	**$319,083**
Services & Supplies							
Instate Travel	1,366	-	-	242	-	-	1,608
Employee Training	728	-	-	128	-	-	856
Office Expenses	2,105	-	-	372	-	-	2,477
Telecommunications	1,263	-	-	223	-	-	1,486
Food and Kitchen Supplies	8,566	-	-	1,512	-	-	10,078
Expendable Prop 250 - 5000	1,190	-	-	210	-	-	1,400
Total Services & Supplies	**$15,218**	**-**	**-**	**$2,687**	**-**	**-**	**$17,905**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

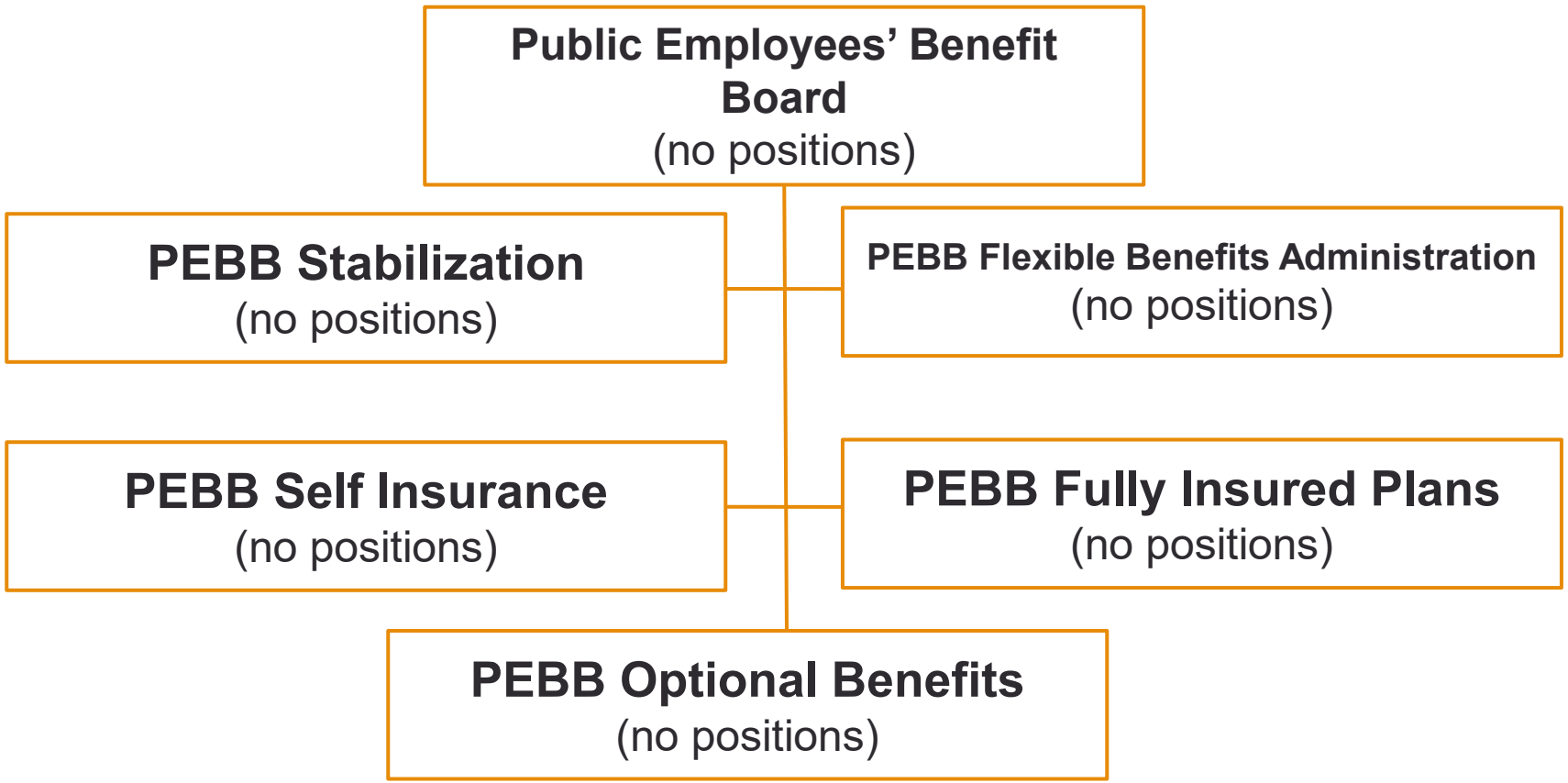
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	286,436	-	-	50,552	-	-	336,988
Total Expenditures	**$286,436**	**-**	**-**	**$50,552**	**-**	**-**	**$336,988**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							1.38
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.38**

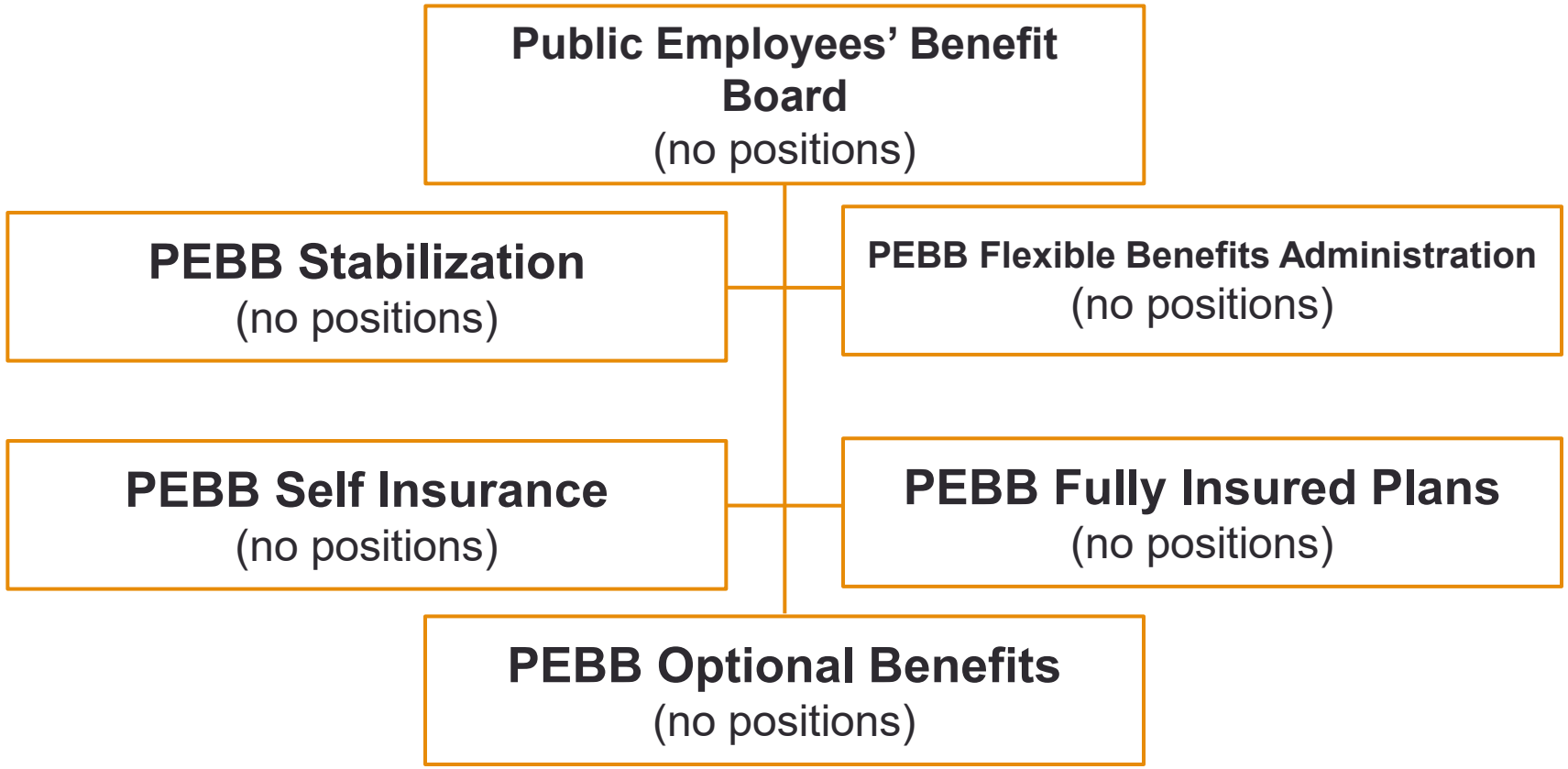
ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 813 - Updated Base Debt Service Adjustments

Cross Reference Name: Health Policy & Analytics
Cross Reference Number: 44300-030-02-00-00000

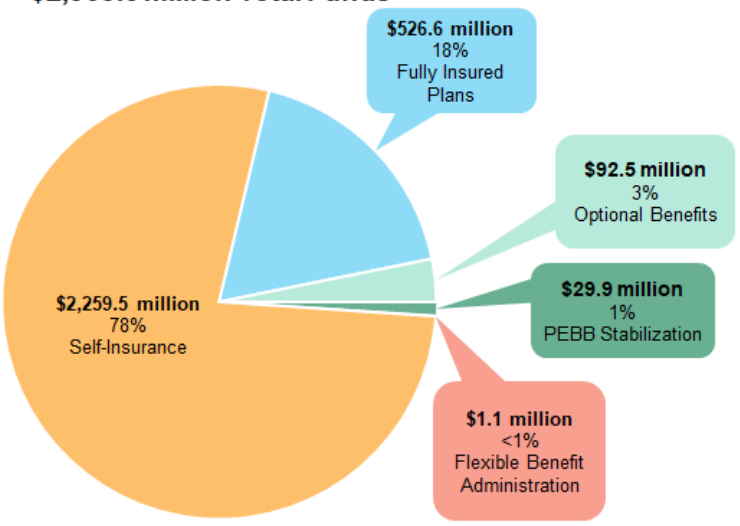
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**


Public Employees' Benefit Board
(no positions)
PEBB Stabilization
(no positions)
PEBB Flexible Benefits Administration
(no positions)
PEBB Self Insurance
(no positions)
PEBB Fully Insured Plans
(no positions)
PEBB Optional Benefits
(no positions)

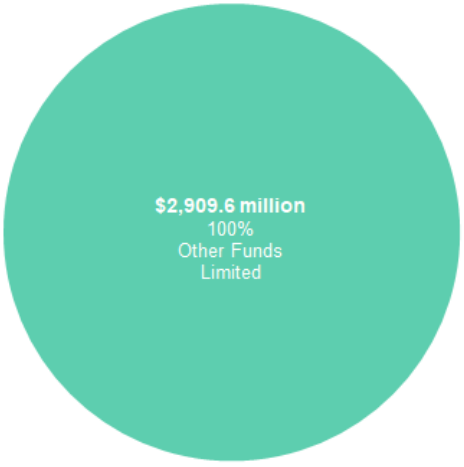

Public Employees' Benefit Board
(no positions)
PEBB Stabilization
(no positions)
PEBB Flexible Benefits Administration
(no positions)
PEBB Self Insurance
(no positions)
PEBB Fully Insured Plans
(no positions)
PEBB Optional Benefits
(no positions)

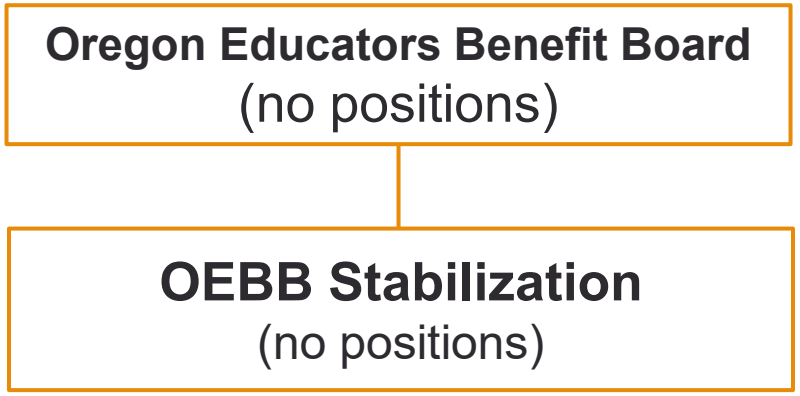
Oregon Health Authority
2025-27 Legislatively Adopted Budget

Public Employees' Benefit Board by Program
$2,909.6 million Total Funds



Public Employees' Benefit Board by Program
$2,909.6 million Total Funds

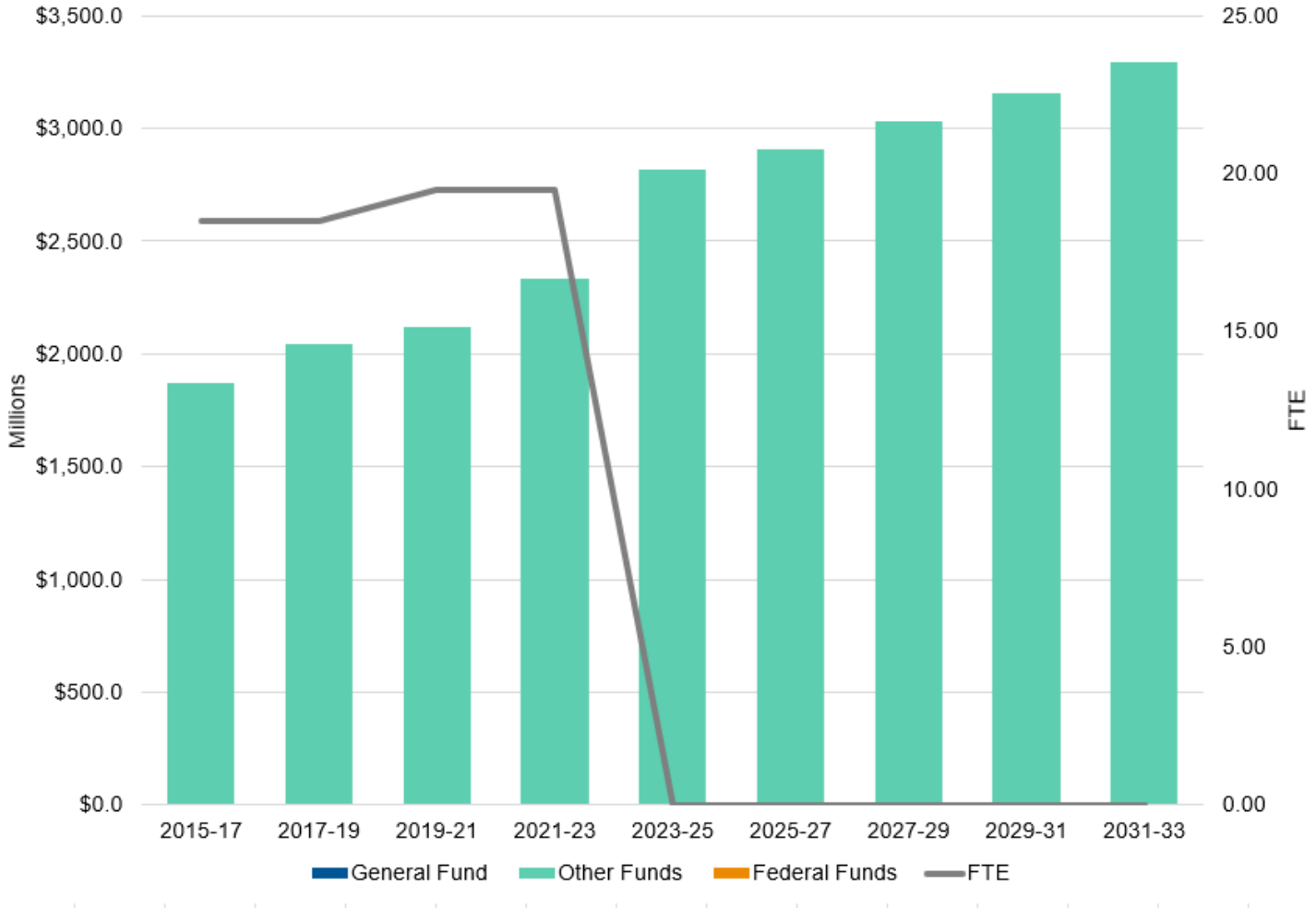



Oregon Educators Benefit Board
(no positions)
OEBB Stabilization
(no positions)

Oregon Health Authority: Public Employees' Benefit Board

Executive Summary

Program Contact: Ali Hassoun, Director
503-378-2798



Executive Summary

Division overview

The Public Employees' Benefit Board (PEBB) is a division of the Oregon Health Authority (OHA). PEBB supports the goals of transforming the health care system in Oregon and fundamentally improving how care is paid for and delivered. The PEBB board's mission is to provide high-quality health plans and other benefits for state and university employees at a cost that is affordable to both the employees and the state.

Legislatively Adopted Funding

The OHA Legislatively Adopted Budget for 2025-27 includes $2.9 billion in Total Funds to continue current service levels for PEBB, which includes cost growth for PEBB medical premiums, both self-insured and fully insured, at 3.4 percent. All PEBB expenditures are categorized as Other Funds. Additional investments in the 2025-27 Legislatively Adopted Budget include supporting expanded coverage for non-opioid alternatives ($0.54 million Other Funds), expanded coverage for menopause ($1.1 million Other Funds), and expanded coverage for HIV drugs ($0.77 million Other Funds).

Program descriptions

PEBB designs, contracts for and administers medical, dental, vision, life, disability, and accidental death and dismemberment plans and flexible spending accounts for PEBB members. More than 140,000 members are enrolled in PEBB coverage. They include active employees, retirees, spouse and domestic partner dependents, child dependents up to age 26, and adult children with disabilities over age 26. They are drawn from state agencies, universities, Lottery and semi-independent agencies, and local governments and special districts.

PEBB's major cost driver is rising health care costs, which is mainly driven by unit health care cost inflation. This makes controlling premium costs a major challenge. PEBB has always sought ways to manage costs through innovative plan designs and payment strategies. PEBB has incorporated "value-based" payments (VBP) into plan design and aligned VBP targets with Coordinated Care Organization (CCO) goals to drive use of high-value services with aspirational goals.

Program justification and link to long-term outcomes

Transforming health care and advancing health equity

The PEBB board has made transforming the health care delivery system a priority and advances transformation with plans that coordinate care. PEBB has partnered with its "sister program" the Oregon Educators Benefit Board (OEBB) in the shared innovation strategy referred to as "Coordinated Care Model" plans. Both boards are continuing to expand these systems of care throughout the state with a focus on integrated care and reducing health care costs and identifying and addressing health disparities. In 2021, PEBB and OEBB formed a joint subgroup of the boards focused on advancing and ensuring health equity, called the "Joint Subcommittee on Health Equity". The committee consists of two board members from each board, expert consultants, and staff. The committee supports OHA's goal of eliminating health inequities by 2030.

PEBB and OEBB are fully committed to working together to leverage their purchasing power across the state and have started working with the Insurance Marketplace to further leverage the state's healthcare purchasing power. The "Joint PEBB and OEBB Innovation Workgroup" was formed in 2018. The workgroup is made up of PEBB and OEBB board members and legislators. The workgroup:

- develops strategies on cost containment,
- identifies ways to best leverage claims data stores for analysis of quality and cost performance, and
- develops payment initiatives to ensure the programs meet the 3.4 percent cap every year.

Value-based benefits

Traditional fee-for-service models provide payment for each health care visit, service, or test. Value-based payments shift focus from volume to value by rewarding providers for delivering high quality care that supports improved outcomes and slower cost growth. As shown in the table below, OEBB and PEBB health plans currently incorporate a variety of value-based payment strategies to incentivize provider quality and efficiency. Many of the general strategies

Executive Summary

used align with value-based payment approaches also used by coordinated care organizations (CCOs) serving Oregon's Medicaid population.

Many of the strategies used by PEBB & OEBB align with value-based payment approaches also used by Coordinated Care Organizations (CCOs) serving Oregon's Medicaid population.

	OEBB	PEBB	CCO
Infrastructure payments	■	■	■
Pay for reporting	■	■	■
Pay for performance	■	■	■
Shared savings with upside risk	■	■	■
Shared savings upside and downside risk	■	■	■
Condition-specific population-based payment			■
Comprehensive population-based payment	■	■	■
Integrated finance and delivery system	■	■	■

PEBB and OEBB continue to work toward increasing the percentage of total health care payments that use value-based approaches and have identified future year targets that closely align with those established for CCOs. PEBB and OEBB currently have approximately 47 percent of total medical expenditures in a VBP arrangement with a goal of 70 percent by 2026, thereby matching the goals as defined in CCO 2.0.

<u>Wellness initiatives and promoting member health</u>

In 2020, many PEBB members began working remotely due to the COVID-19 pandemic. Flexible work schedules continue to be the norm. As a result, PEBB's employee wellness efforts shifted away from a focus on environmental approaches and toward increasing communications directly to members to promote PEBB wellness programs, and to help them understand and access their benefits.

The Worksite Wellness Coordinating Council and the PEBB Member Advisory Committee (PMAC) developed and are implementing a Member Wellbeing Strategy aimed at addressing needs identified by both groups. Specifically,

- Challenges with supporting employees in a remote and COVID-19 environment

Executive Summary

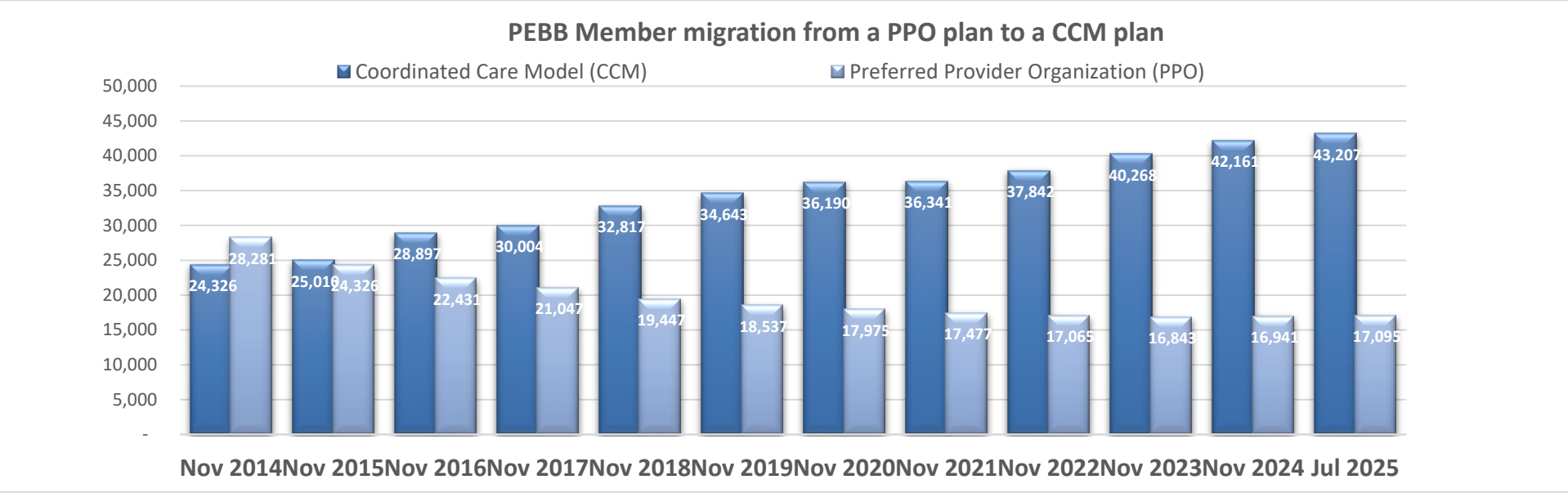
- Defining "worksite" wellness in the future
- Supporting employees with current resources in the meantime, while developing a long-term well-being strategy

The goals include:

- Improving awareness and promoting utilization of existing well-being resources
- Specifying Council and PMAC well-being roles
- Developing a multi-year well-being strategy
- Executing strategy in concert with HEM and appropriate partner groups (PMAC, Uplift Oregon, etc.)

PEBB supports prevention and member wellness by offering members access to no-cost wellness programs. Wellness programs help members living with chronic conditions build self-management skills; provide emotional, social and financial health services; support development of healthier behaviors; help members overcome tobacco use; and help members develop healthy eating habits and achieve weight-loss goals.

Executive Summary



PEBB also offers members opportunities to improve their health and contain costs through participation in the Health Engagement Model (HEM) program. The HEM program allows participants the opportunity to learn more about their own personal health risks and take actions to reduce them. Participants earn financial incentives by annually completing a private health assessment on their medical plan's secure website and completing two health-related activities.

Over the past several years increasing numbers of PEBB members have moved from less-coordinated PPO medical coverage to Coordinated Care Model plans.

PEBB quality measures and fees-at-risk

In the 2025-27 biennium, PEBB will continue to add quality measures and performance targets in health plan contracts to support movement toward better health, better care, and lower costs. The specific quality measures

selected will be based on the Statewide Aligned Quality Measures menu developed by the Health Plan Quality Metrics Committee for coordinated care organizations (CCO), PEBB and OEBB plans, and the Oregon Health Insurance Marketplace.

Program performance

PEBB has met the 3.4 percent overall expenditure increase and annual premium increase "test" nearly every year since 2014 (see below). Fulfilling the growth cap has been done by executing cost containment strategies and promoting program efficiencies. PEBB face challenges in meeting the 3.4 percent tests as a payer in the commercial market, battling trend, provider market leveraging and the annual growth cap timing. From 2020-2023, the global pandemic heavily impacted utilization levels. PEBB is learning more about the "bounce-back" of deferred care. Quantifying the impact on PEBB members' health is becoming better known as more data is collected.

PEBB offers members in all 36 Oregon counties choice between the statewide Preferred Provider Organization (PPO) plan and at least one regional CCM plan. CCM plan choices are available at a lower cost to both members and the state.

PEBB medical benefit design did not change significantly between 2021 and 2025. PEBB still continues to cover:

- The first four visits to primary care, with no deductible
- The full cost of certain chronic condition and substance abuse visits, with no deductible, copayment or coinsurance
- Nationally recommended preventive services
- No-cost in network outpatient mental health services
- Alternative care including massage therapy

PEBB added:

- Infertility benefits in 2022, and
- Doula benefits in 2025

Executive Summary

This chart outlines the percentage increase between plan years. Percentage changes are based on benefit changes, changes in premium taxes and if funding assessment funds were used to buy-down premiums to the legislatively mandated 3.4%.

Executive Summary

Year	Composite Rate Using Prior Year's March Census	% Change	Composite Rate Using Plan Year's March Census	% Change from Prior Composite
2014	$1,333.58		$1,327.47	
2015	$1,321.53	-0.9%	$1,313.06	-1.5%
2016	$1.356.47	2.6%	$1,347.31	2.0%
2017	$1,416.93	4.5%	$1,405.13	3.6%
2018	$1,464.20	3.3%	$1,452.68	2.5%
2019	$1,513.98	3.4%	$1,495.83	2.2%
2020 (w/ Premium Tax and 2.676% funding assessment)	$1,594.86	5.3%	$1,588.17	4.9%
2021 (w/ Premium Tax and -0.855% funding assessment)	$1,607.63	0.8%	$1,597.78	0.2%
2022 (w/ Premium Tax – with Final Plan Changes)	$1,660.52	3.3%	$1,642.37	2.2%
2023 (w/ Premium Tax – with 0.9% PEBB admin + plan changes + 1.868% funding assessment)	$1,716.98	3.4%	$1,681.88	1.9%
2024 (w/ Moda buydown and 0.501% funding assessment)	$1,775.35	3.4%	$1,755.83	2.3%
2025 (w/ Premium Tax)	$1,868.69	5.3%		
2025 (w/ Premium Tax and Buydown of Choice and Moda and -0.001% funding assessment	$1,835.71	3.4%		

Executive Summary

PEBB also offers non-traditional and culturally responsive benefits and services, e.g., the use of doulas and other traditional health workers, Christian Science and Native American healers and alternative care such as acupuncture, massage, naturopathic and spinal manipulation services.

Enabling legislation/program authorization

The Public Employees' Benefit Board authority lies in ORS 243.061 through ORS 243.302.

Funding streams

PEBB maintains two accounts within its Revolving Fund.

- Stabilization Account: PEBB has authority to use this account to control costs, subsidize premiums and self-insure. The primary source of Other Funds revenue is unused employer contributions for employee benefits. This account also holds proceeds generated when PEBB's life insurance carrier changed from a mutual organization to a public corporation.
- Flexible Spending Account: PEBB operates two flexible-spending-account programs and two commuter programs for employees and maintains an account for their administrative costs. The primary Other Funds revenue source for these programs is forfeitures from participants.

Significant program changes from 2023-25

- The Board is releasing an RFP for medical and Rx services in the summer of 2025. The potential exists for any of the current three carriers to be displaced, or for other carriers to join. This could be potentially disruptive to a significant portion of PEBB membership or end up with the status quo by maintaining current carriers. The scheduled go-live for the selected carriers will be January 1, 2027.
- Other significant program changes from 2023-25 include additional investments supporting expanded coverage for non-opioid alternatives ($0.54 million Other Funds), expanded coverage for menopause ($1.1 million Other Funds), and expanded coverage for HIV drugs ($0.77 million Other Funds).

Executive Summary

- New Local Governments, of various size, are voluntarily joining PEBB. This increases the number of covered lives participating in PEBB plans. Local Governments have the option to participate in all PEBB plan offerings.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	821,940	-	-	-	821,940
Total Revenues	**-**	**-**	**$821,940**	**-**	**-**	**-**	**$821,940**
Personal Services							
Other OPE	-	-	821,940	-	-	-	821,940
Total Personal Services	**-**	**-**	**$821,940**	**-**	**-**	**-**	**$821,940**
Total Expenditures							
Total Expenditures	-	-	821,940	-	-	-	821,940
Total Expenditures	**-**	**-**	**$821,940**	**-**	**-**	**-**	**$821,940**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	83,020,269	-	-	-	83,020,269
Total Revenues	**-**	**-**	**$83,020,269**	**-**	**-**	**-**	**$83,020,269**
Services & Supplies							
Agency Program Related S and S	-	-	82,288,151	-	-	-	82,288,151
Total Services & Supplies	**-**	**-**	**$82,288,151**	**-**	**-**	**-**	**$82,288,151**
Special Payments							
Other Special Payments	-	-	732,118	-	-	-	732,118
Total Special Payments	**-**	**-**	**$732,118**	**-**	**-**	**-**	**$732,118**
Total Expenditures							
Total Expenditures	-	-	83,020,269	-	-	-	83,020,269
Total Expenditures	**-**	**-**	**$83,020,269**	**-**	**-**	**-**	**$83,020,269**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	103,680,830	-	-	-	103,680,830
Total Revenues	**-**	**-**	**$103,680,830**	**-**	**-**	**-**	**$103,680,830**
Services & Supplies							
Agency Program Related S and S	-	-	102,420,202	-	-	-	102,420,202
Total Services & Supplies	**-**	**-**	**$102,420,202**	**-**	**-**	**-**	**$102,420,202**
Special Payments							
Other Special Payments	-	-	1,260,628	-	-	-	1,260,628
Total Special Payments	**-**	**-**	**$1,260,628**	**-**	**-**	**-**	**$1,260,628**
Total Expenditures							
Total Expenditures	-	-	103,680,830	-	-	-	103,680,830
Total Expenditures	**-**	**-**	**$103,680,830**	**-**	**-**	**-**	**$103,680,830**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	34,432,915	-	-	-	34,432,915
Total Revenues	**-**	**-**	**$34,432,915**	**-**	**-**	**-**	**$34,432,915**
Services & Supplies							
Agency Program Related S and S	-	-	34,140,068	-	-	-	34,140,068
Total Services & Supplies	**-**	**-**	**$34,140,068**	**-**	**-**	**-**	**$34,140,068**
Special Payments							
Other Special Payments	-	-	292,847	-	-	-	292,847
Total Special Payments	**-**	**-**	**$292,847**	**-**	**-**	**-**	**$292,847**
Total Expenditures							
Total Expenditures	-	-	34,432,915	-	-	-	34,432,915
Total Expenditures	**-**	**-**	**$34,432,915**	**-**	**-**	**-**	**$34,432,915**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	32,465,319	-	-	-	32,465,319
Total Revenues	**-**	**-**	**$32,465,319**	**-**	**-**	**-**	**$32,465,319**
Services & Supplies							
Agency Program Related S and S	-	-	32,189,206	-	-	-	32,189,206
Total Services & Supplies	**-**	**-**	**$32,189,206**	**-**	**-**	**-**	**$32,189,206**
Special Payments							
Other Special Payments	-	-	276,113	-	-	-	276,113
Total Special Payments	**-**	**-**	**$276,113**	**-**	**-**	**-**	**$276,113**
Total Expenditures							
Total Expenditures	-	-	32,465,319	-	-	-	32,465,319
Total Expenditures	**-**	**-**	**$32,465,319**	**-**	**-**	**-**	**$32,465,319**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Agency Program Related S and S	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Agency Program Related S and S	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

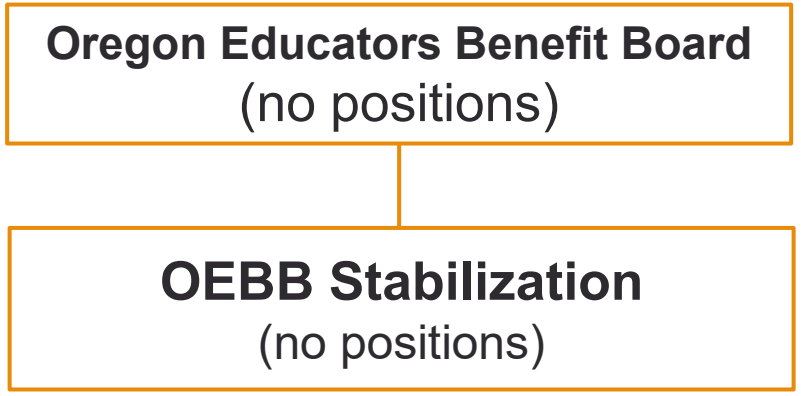
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	2,418,331	-	-	-	2,418,331
Total Revenues	**-**	**-**	**$2,418,331**	**-**	**-**	**-**	**$2,418,331**
Services & Supplies							
Agency Program Related S and S	-	-	2,418,331	-	-	-	2,418,331
Total Services & Supplies	**-**	**-**	**$2,418,331**	**-**	**-**	**-**	**$2,418,331**
Total Expenditures							
Total Expenditures	-	-	2,418,331	-	-	-	2,418,331
Total Expenditures	**-**	**-**	**$2,418,331**	**-**	**-**	**-**	**$2,418,331**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 845 - Statutory Caseloads

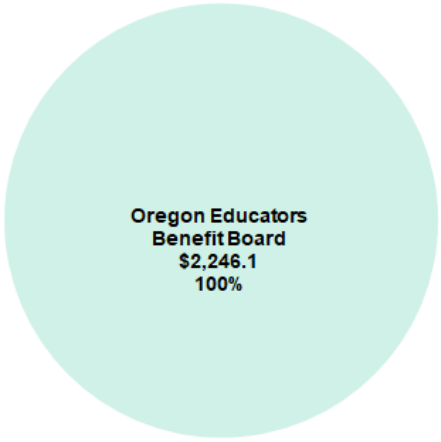
Cross Reference Name: Public Employees Benefit Board (PEBB)
Cross Reference Number: 44300-030-03-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	164,554,948	-	-	-	164,554,948
Total Revenues	**-**	**-**	**$164,554,948**	**-**	**-**	**-**	**$164,554,948**
Services & Supplies							
Agency Program Related S and S	-	-	164,554,948	-	-	-	164,554,948
Total Services & Supplies	**-**	**-**	**$164,554,948**	**-**	**-**	**-**	**$164,554,948**
Total Expenditures							
Total Expenditures	-	-	164,554,948	-	-	-	164,554,948
Total Expenditures	**-**	**-**	**$164,554,948**	**-**	**-**	**-**	**$164,554,948**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**


Oregon Educators Benefit Board
(no positions)
OEBB Stabilization
(no positions)

Oregon Health Authority
2025-2027 Legislatively Adopted Budget

Oregon Educators Benefit Board by Program
$2,246.1 million Total Funds



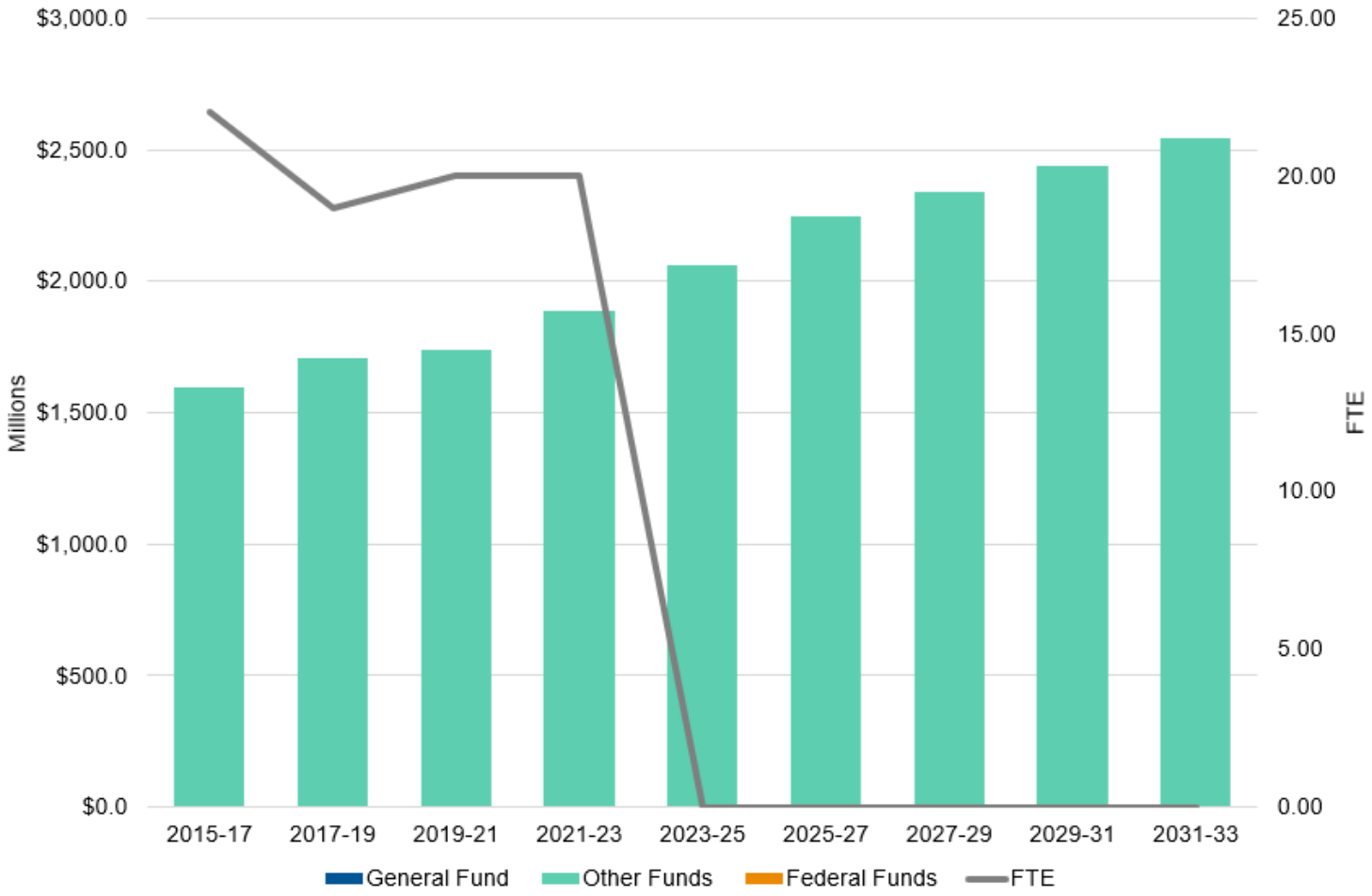
Oregon Educators Benefit Board by Program
$2,246.1 million Total Funds



Oregon Health Authority: Oregon Educators Benefit Board

Executive Summary

Program Contact: Ali Hassoun, Director
503-378-2798



Executive Summary

Division overview

The Oregon Educators Benefit Board (OEBB) is a division of the Oregon Health Authority (OHA). OEBB supports the goals of transforming the health care system in Oregon and fundamentally improving how care is paid for and delivered. The OEBB board's mission is to provide a comprehensive selection of benefit plan options for most of Oregon's K-12 school districts, education service districts and community colleges, as well as a number of charter schools and some special districts and local governments. OEBB's benefit plans are designed to be flexible and accommodate the needs of employers and members.

Legislatively Adopted Funding

The OHA Legislatively Adopted Budget for 2025-27 includes $2.2 billion in Total Funds to continue current service levels for OEBB, which includes cost growth for OEBB medical premiums, both self-insured and fully insured, at 3.4 percent. All OEBB expenditures are categorized as Other Funds. Additional investments in the 2025-27 Legislatively Adopted Budget include supporting expanded coverage for non-opioid alternatives ($0.26 million Other Funds), expanded coverage for menopause ($0.29 million Other Funds), and expanded coverage for HIV drugs ($0.68 million Other Funds).

Program description

OEBB serves entity employees, early retirees, COBRA enrollees and their family members, in more than 256 publicly funded entities throughout Oregon. OEBB serves its members and entities year-round.

The OEBB board designs and maintains a full range of benefit plans for eligible publicly funded entities to offer to their employees, early retirees and COBRA enrollees Plans include medical, dental, vision, life, disability, accidental death and dismemberment, long term care, an employee assistance program, a health savings account and flexible spending accounts.

Executive Summary

Rising health care costs are a primary cost driver for OEBB. OEBB has recognized and taken steps to provide incentives for appropriate care and condition management through benefit plan design with the goal of containing costs and using alternative payment models to control costs. OEBB strives to keep benefit plans affordable and stable while providing quality care to members. OEBB has managed benefit costs to well below national trend throughout its history and continues to meet a legislatively capped annual 3.4 percent increase on premiums and costs on behalf of members.

Program justification and link to long-term outcomes

OEBB was established to eliminate the wide-ranging disparities among health plans offered by educational entities and for responding to the rapidly rising costs of health care. A statewide pool such as OEBB creates purchasing power and avoids unstable premium swings. Streamlining administration and eliminating third-party fees and duplication of work were also large cost savers upon the formation of OEBB. Educational entities benefit from cost predictability and controlling of expenditures year-over-year.

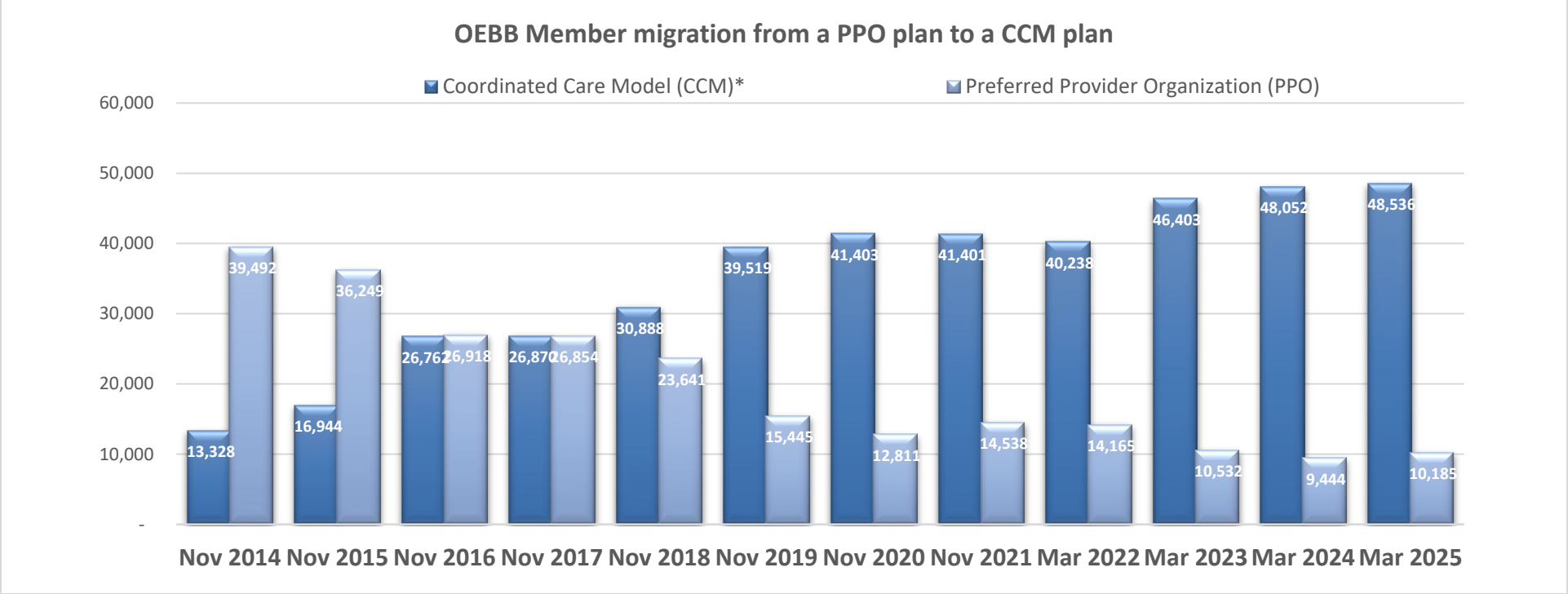
Transforming health care and advancing health equity

The OEBB board has made transforming the health care delivery system a priority and envisions advancing health care transformation with plans that coordinate care. OEBB has partnered with its “sister program” the Public Employees’ Benefit Board (PEBB) in the shared innovation strategy referred to as the “Coordinated Care Model” (CCM). Both boards are continuing to add these systems of care throughout the state with a focus on integrated care and reducing health care costs and health disparities. In 2021, PEBB and OEBB formed a joint subgroup of the boards focused on ensuring health equity, called the “Joint Subcommittee on Health Equity.” The committee consists of two board members from each board, expert consultants, and staff. The committee supports OHA’s goal of eliminating health inequities by 2030.

OEBB and PEBB are fully committed to working together to leverage their purchasing power across the state and have started working with the Insurance Marketplace to further leverage the state’s healthcare purchasing power. The “Joint PEBB and OEBB Innovation Workgroup” was formed in 2018 with board members from each board and legislators to

Executive Summary

develop strategies on cost containment, how to best leverage claims data stores for analysis of quality and cost performance, and developing payment initiatives to ensure meeting the 3.4 percent cap every year.



Value-based benefits

Traditional fee-for-service models provide payment for each health care visit, service, or test. Value-based payments shift focus from volume to value by rewarding providers for delivering high quality care that supports improved outcomes and slower cost growth. As shown in the table below, OEBB and PEBB health plans currently

Executive Summary

incorporate a variety of value-based payment strategies to incentivize provider quality and efficiency. Many of the general strategies used align with value-based payment approaches also used by coordinated care organizations (CCOs) serving Oregon's Medicaid population.

Many of the strategies used by PEBB & OEBB align with value-based payment approaches also used by coordinated care organizations (CCOs) serving Oregon's Medicaid population.

	OEBB	PEBB	CCO
Infrastructure payments			
Pay for reporting			
Pay for performance			
Shared savings with upside risk			
Shared savings upside and downside risk			
Condition-specific population-based payment			
Comprehensive population-based payment			
Integrated finance and delivery system			

OEBB and PEBB continue to work toward increasing the percentage of total health care payments that use value-based approaches and have identified future year targets that closely align with those established for CCOs. OEBB and PEBB currently have approximately 47 percent of total medical expenditures in a VBP arrangement with a goal of 70 percent by 2026, thereby matching the goals as defined in CCO 2.0.

OEBB quality measures and fees at risk

In the 2025-27 biennium, OEBB will continue to include quality measures and performance targets in health plan contracts to support better health, better care, and lower cost. The specific quality measures selected will be based on the Statewide Aligned Quality Measures menu developed by the Health Plan Quality Metrics Committee for coordinated care organizations (CCOs), PEBB and OEBB plans, and the Oregon Health Insurance Marketplace.

Wellness initiatives and promoting member health

Executive Summary

OEBB supports prevention and member wellness by offering members access to no-cost wellness programs. Wellness programs help members in a variety of ways, including helping people with chronic conditions live healthier lives, helping prevent the onset of diabetes; providing emotional, social and financial health services; helping overcome tobacco use; and helping achieve and maintain weight loss goals.

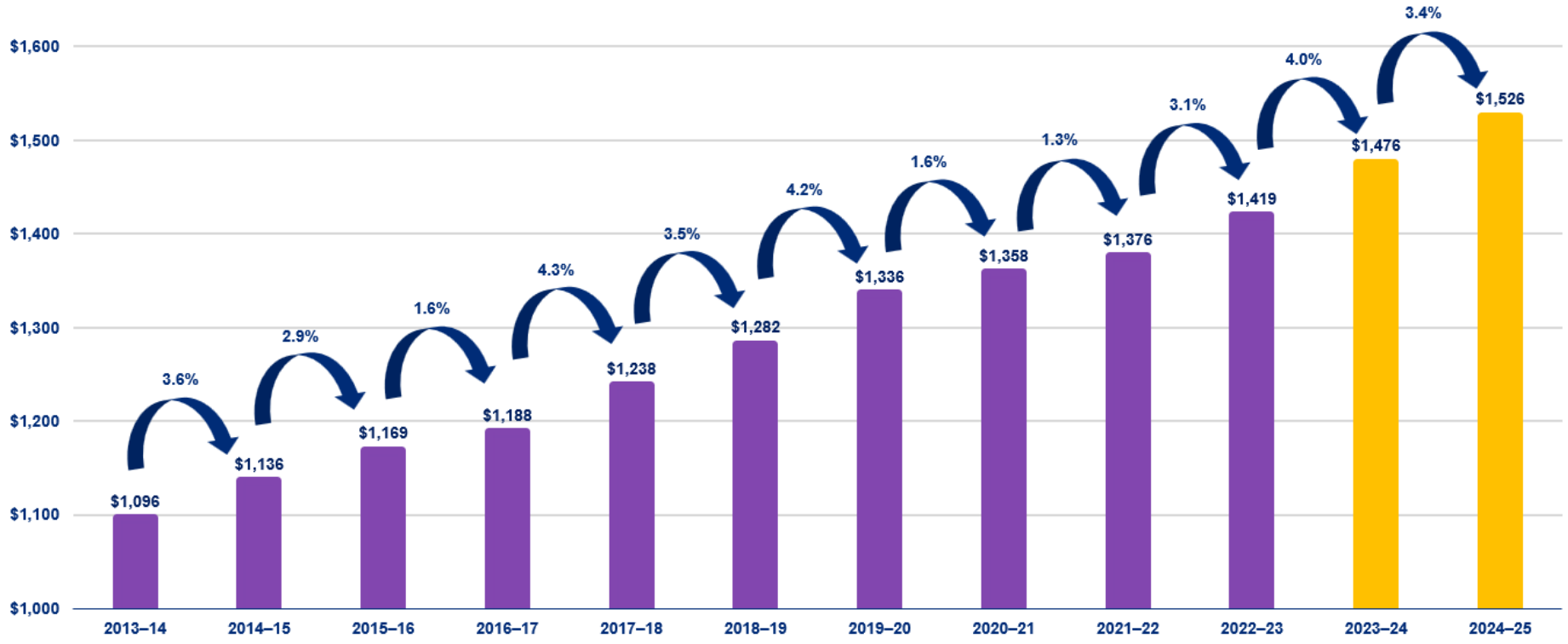
Program performance

OEBB has met the 3.4 percent overall expenditure increase and annual premium increase “test” nearly every year since 2012 (see below). Fulfilling the growth cap has been done by executing on cost containment strategies and promoting program efficiencies. OEBB faces challenges in meeting the 3.4 percent tests as a payer in the commercial market in battling provider shortages, high inflation, trend, provider market leveraging and the timing of the annual growth cap. From 2020-2023, the global pandemic heavily impacted utilization levels. The “bounce-back” of deferred care and provider revenue losses and quantifying the impact on the health of OEBB members will be better understood in upcoming claims cycles.

Executive Summary

Actual and projected per employee per month (PEPM) premium increases

Annual increase in medical, dental, and vision premium PEPM, excluding the change in taxes/fees



Note that these increases do not reflect taxes / fees, but do reflect enrollment migration year over year so may not tie to the renewal increase in that year
The projected increases for 2023–24 and 2024–25 (yellow bars) are based on enrollment as of December 2023

Executive Summary

Strategies for success

OEBB is incorporating key elements of the coordinated care model into all OEBB medical plans. They are particularly evident in the structure of the Moda Health PCP 360 plans, as well as the fully integrated health care delivery system inherent in the Kaiser Permanente plans.

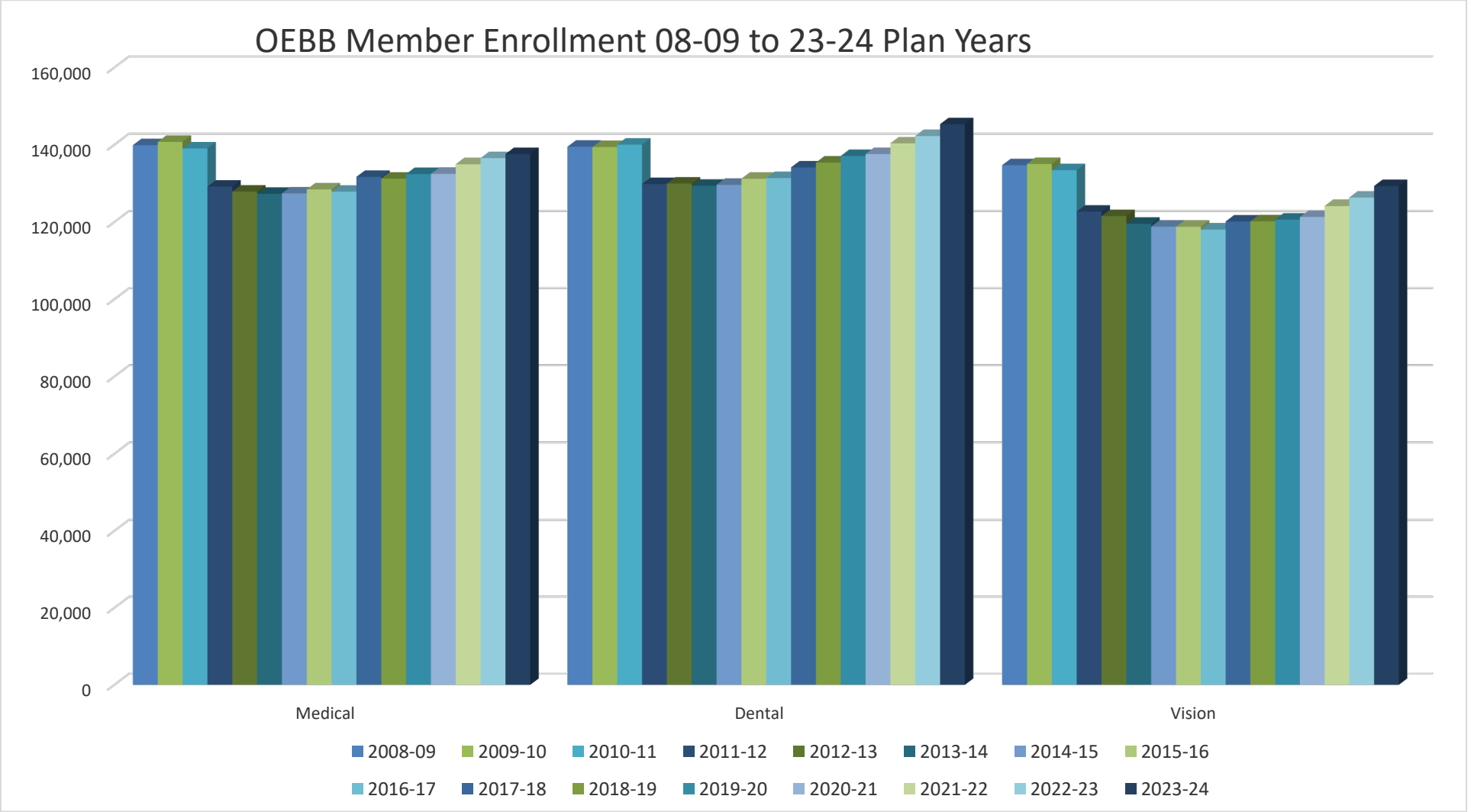
The OEBB board and staff are committed to our mission and guiding principles and have developed strategies to achieve long-term results:

- Offer high-quality, affordable health plans.
- Support member wellness and population health.
- Create streamlined operations and organization effectiveness.
- Provide enhanced member outreach and communications.
- Create a financially sustainable organization.

Benefit highlights for the 2024-25 plan year

- OEBB will continue to offer the same medical, dental and vision plans through Moda, Kaiser, Willamette Dental and VSP for the 2024-25 Plan Year. All deductible levels, copayments, coinsurance levels and out-of-pocket maximums will continue.
- All medical plans will include an enhanced virtual telehealth service.
- Moda plans will see continued innovation with its member concierge service, Moda360. Moda360 provides OEBB members with specialized service navigators to provide extra assistance to get the care they need, find quality providers, resolve claims or billing issues, schedule appointments or find health care resources. Moda360 includes additional services such as expanded telemedicine, diabetes care programs and enhanced behavioral health services.

Executive Summary



*drop in enrollments in plan year 2011-12 was due to a recession.

Executive Summary

Enabling legislation/program authorization

OEBB was established by Senate Bill 426 (2007). House Bill 2279 (2013) expanded participation eligibility to include local governments and special districts. The OEBB board functions and responsibilities are authorized by ORS 243.860 to 243.886.

Funding streams

ORS 243.884 authorizes the Oregon Educators Revolving Fund to pay premiums, control expenditures, provide self-insurance and stabilize premiums.

Significant program changes from 2023-25

New Entities, of various size, are voluntarily joining OEBB. This increases the number of covered lives participating in OEBB plans. New Entities have the option to participate in all OEBB plan offerings.

Other significant program changes from 2023-25 include additional investments supporting expanded coverage for non-opioid alternatives ($0.26 million Other Funds), expanded coverage for menopause ($0.29 million Other Funds), and expanded coverage for HIV drugs ($0.68 million Other Funds).

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	35,909,776	-	-	-	35,909,776
Total Revenues	**-**	**-**	**$35,909,776**	**-**	**-**	**-**	**$35,909,776**
Services & Supplies							
Intra-agency Charges	-	-	9,320	-	-	-	9,320
Total Services & Supplies	**-**	**-**	**$9,320**	**-**	**-**	**-**	**$9,320**
Special Payments							
Other Special Payments	-	-	35,900,456	-	-	-	35,900,456
Total Special Payments	**-**	**-**	**$35,900,456**	**-**	**-**	**-**	**$35,900,456**
Total Expenditures							
Total Expenditures	-	-	35,909,776	-	-	-	35,909,776
Total Expenditures	**-**	**-**	**$35,909,776**	**-**	**-**	**-**	**$35,909,776**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	83,789,477	-	-	-	83,789,477
Total Revenues	**-**	**-**	**$83,789,477**	**-**	**-**	**-**	**$83,789,477**
Services & Supplies							
Intra-agency Charges	-	-	21,746	-	-	-	21,746
Total Services & Supplies	**-**	**-**	**$21,746**	**-**	**-**	**-**	**$21,746**
Special Payments							
Other Special Payments	-	-	83,767,731	-	-	-	83,767,731
Total Special Payments	**-**	**-**	**$83,767,731**	**-**	**-**	**-**	**$83,767,731**
Total Expenditures							
Total Expenditures	-	-	83,789,477	-	-	-	83,789,477
Total Expenditures	**-**	**-**	**$83,789,477**	**-**	**-**	**-**	**$83,789,477**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	27,929,826	-	-	-	27,929,826
Total Revenues	**-**	**-**	**$27,929,826**	**-**	**-**	**-**	**$27,929,826**
Services & Supplies							
Intra-agency Charges	-	-	7,249	-	-	-	7,249
Total Services & Supplies	**-**	**-**	**$7,249**	**-**	**-**	**-**	**$7,249**
Special Payments							
Other Special Payments	-	-	27,922,577	-	-	-	27,922,577
Total Special Payments	**-**	**-**	**$27,922,577**	**-**	**-**	**-**	**$27,922,577**
Total Expenditures							
Total Expenditures	-	-	27,929,826	-	-	-	27,929,826
Total Expenditures	**-**	**-**	**$27,929,826**	**-**	**-**	**-**	**$27,929,826**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	26,333,835	-	-	-	26,333,835
Total Revenues	**-**	**-**	**$26,333,835**	**-**	**-**	**-**	**$26,333,835**
Services & Supplies							
Intra-agency Charges	-	-	6,834	-	-	-	6,834
Total Services & Supplies	**-**	**-**	**$6,834**	**-**	**-**	**-**	**$6,834**
Special Payments							
Other Special Payments	-	-	26,327,001	-	-	-	26,327,001
Total Special Payments	**-**	**-**	**$26,327,001**	**-**	**-**	**-**	**$26,327,001**
Total Expenditures							
Total Expenditures	-	-	26,333,835	-	-	-	26,333,835
Total Expenditures	**-**	**-**	**$26,333,835**	**-**	**-**	**-**	**$26,333,835**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	1,232,596	-	-	-	1,232,596
Total Revenues	**-**	**-**	**$1,232,596**	**-**	**-**	**-**	**$1,232,596**
Special Payments							
Other Special Payments	-	-	1,232,596	-	-	-	1,232,596
Total Special Payments	**-**	**-**	**$1,232,596**	**-**	**-**	**-**	**$1,232,596**
Total Expenditures							
Total Expenditures	-	-	1,232,596	-	-	-	1,232,596
Total Expenditures	**-**	**-**	**$1,232,596**	**-**	**-**	**-**	**$1,232,596**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 845 - Statutory Caseloads

Cross Reference Name: Oregon Educators Benefit Board (OEBB)
Cross Reference Number: 44300-030-04-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	75,913,266	-	-	-	75,913,266
Total Revenues	**-**	**-**	**$75,913,266**	**-**	**-**	**-**	**$75,913,266**
Special Payments							
Other Special Payments	-	-	75,913,266	-	-	-	75,913,266
Total Special Payments	**-**	**-**	**$75,913,266**	**-**	**-**	**-**	**$75,913,266**
Total Expenditures							
Total Expenditures	-	-	75,913,266	-	-	-	75,913,266
Total Expenditures	**-**	**-**	**$75,913,266**	**-**	**-**	**-**	**$75,913,266**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Interest Income	144,119	-	-	-	-	-
Transfer In Lottery Proceeds	710,912	-	-	-	-	-
Tsfr From Administrative Svcs	19,670,002	29,481,244	29,624,256	42,528,319	42,788,778	38,154,546
Total Lottery Funds	**$20,525,033**	**$29,481,244**	**$29,624,256**	**$42,528,319**	**$42,788,778**	**$38,154,546**
Other Funds						
Personal Income Taxes	-	37,200,000	37,200,000	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	1,847,739,544	1,466,196,514	1,466,196,514	1,684,261,422	1,684,261,422	1,665,161,422
Business Lic and Fees	30,994,011	17,388,400	17,917,675	17,917,675	17,917,675	17,917,675
Non-business Lic. and Fees	15,058,569	12,297,950	13,658,474	13,658,474	13,658,474	13,658,474
Charges for Services	19,629,501	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	4,358,084,307	4,497,111,940	4,497,975,514	4,933,958,396	4,933,958,396	5,172,073,514
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Fines and Forfeitures	836,455	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	7,825,608	8,000,000	8,000,000	7,463,000	7,545,000	7,463,000
Revenue Bonds	21,240,000	-	-	-	-	-
Interest Income	35,269,183	4,976,604	4,976,604	4,976,604	4,976,604	4,976,604
Sales Income	9,068,399	9,797,241	9,797,241	9,797,241	9,797,241	9,797,241
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	47,669,482	108,333	108,333	108,333	108,333	108,333
Other Revenues	1,779,193,299	2,215,589,583	2,395,098,625	2,386,994,675	3,228,508,992	3,337,899,584
Transfer In - Intrafund	95,984,875	181,433,076	91,433,076	852,816	852,816	852,816
Transfer In Other	-	117,701,393	117,701,393	118,901,393	126,101,393	117,701,393

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Transfer from General Fund	-	818,441	15,818,441	852,816	852,816	4,852,816
Tsfr From Human Svcs, Dept of	22,112	-	-	-	-	-
Tsfr From Administrative Svcs	560,202,366	135,840,666	135,840,666	114,900,000	114,900,000	113,378,654
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	935,581,824	974,277,363	974,277,363	939,717,489	866,469,119	830,622,178
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,827,717	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Or Youth Authority	-	271,448	271,448	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	141,400,256	584,334,264	584,334,264	510,465,880	510,465,880	611,997,642
Tsfr From Oregon Health Authority	33,489,933	-	-	-	-	-
Tsfr From Education, Dept of	2,146,319	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	1,383,953	1,383,953	1,546,933	1,546,933	1,519,946
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	100,979	87,750	87,750	109,000	109,000	109,000
Tsfr From Board of Dentistry	194,105	267,000	267,000	200,000	200,000	200,000
Tsfr From OLCC	18,399,669	20,700,105	20,700,105	19,166,592	18,296,910	18,296,910
Tsfr From Oregon Medical Board	1,176,910	1,547,393	1,547,393	1,705,245	1,705,245	1,705,245

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Nursing, Bd of	542,953	708,421	708,421	800,000	800,000	800,000
Tsfr From Board of Pharmacy	556,127	617,120	617,120	629,280	629,280	629,280
Tsfr From Housing and Com Svcs	10,999,492	-	-	-	-	-
Transfer Out - Intrafund	(95,984,875)	(181,433,076)	(91,433,076)	(852,816)	(852,816)	(852,816)
Transfer to General Fund	-	(90,614,635)	(614,635)	-	(10,900,000)	-
Transfer to Counties	(7,641,654)	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To Administrative Svcs	(1,647,913)	-	(90,000,000)	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$10,001,901,961**	**$10,044,056,030**	**$10,241,318,445**	**$10,833,340,369**	**$11,608,018,634**	**$11,997,354,644**
Federal Funds						
Federal Funds	17,545,342,889	19,946,470,307	19,783,874,302	21,085,367,061	21,611,070,827	23,394,772,953
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To HECC	(10,000)	-	-	-	-	-
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Tsfr To Housing and Com Svcs	-	(796,241)	(796,241)	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**$17,532,824,395**	**$19,926,259,516**	**$19,754,660,189**	**$21,055,889,360**	**$21,581,593,126**	**$23,365,295,252**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-000-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	689,395	-	-	-	-	-
Tsfr From Administrative Svcs	-	6,952,587	6,952,587	17,318,803	17,318,803	13,707,827
Total Lottery Funds	**$689,395**	**$6,952,587**	**$6,952,587**	**$17,318,803**	**$17,318,803**	**$13,707,827**
Other Funds						
Admin and Service Charges	200,851,086	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	82,000	-
Grants (Non-Fed)	1,372,058	-	-	-	-	-
Other Revenues	25,506,656	277,931,955	296,930,901	340,753,745	335,741,190	337,030,772
Total Other Funds	**$227,729,800**	**$277,931,955**	**$296,930,901**	**$340,753,745**	**$335,823,190**	**$337,030,772**
Federal Funds						
Federal Funds	85,124,394	92,738,646	103,474,428	116,038,525	111,590,530	111,858,786
Total Federal Funds	**$85,124,394**	**$92,738,646**	**$103,474,428**	**$116,038,525**	**$111,590,530**	**$111,858,786**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-40-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	184,525	-	-	-	-	-
Tsfr From Administrative Svcs	-	35,550	239,926	250,004	250,004	250,004
Total Lottery Funds	**$184,525**	**$35,550**	**$239,926**	**$250,004**	**$250,004**	**$250,004**
Other Funds						
Grants (Non-Fed)	227,883	-	-	-	-	-
Other Revenues	4,371,276	6,241,998	6,694,109	8,158,110	6,944,611	6,785,869
Total Other Funds	**$4,599,159**	**$6,241,998**	**$6,694,109**	**$8,158,110**	**$6,944,611**	**$6,785,869**
Federal Funds						
Federal Funds	19,066,942	28,159,949	34,958,025	40,330,922	37,509,947	37,601,658
Total Federal Funds	**$19,066,942**	**$28,159,949**	**$34,958,025**	**$40,330,922**	**$37,509,947**	**$37,601,658**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-45-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	200,851,086	-	-	-	-	-
Other Revenues	56,675	234,625,581	252,077,297	291,736,296	288,989,982	295,767,412
Total Other Funds	**$200,907,761**	**$234,625,581**	**$252,077,297**	**$291,736,296**	**$288,989,982**	**$295,767,412**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-50-00-00000**

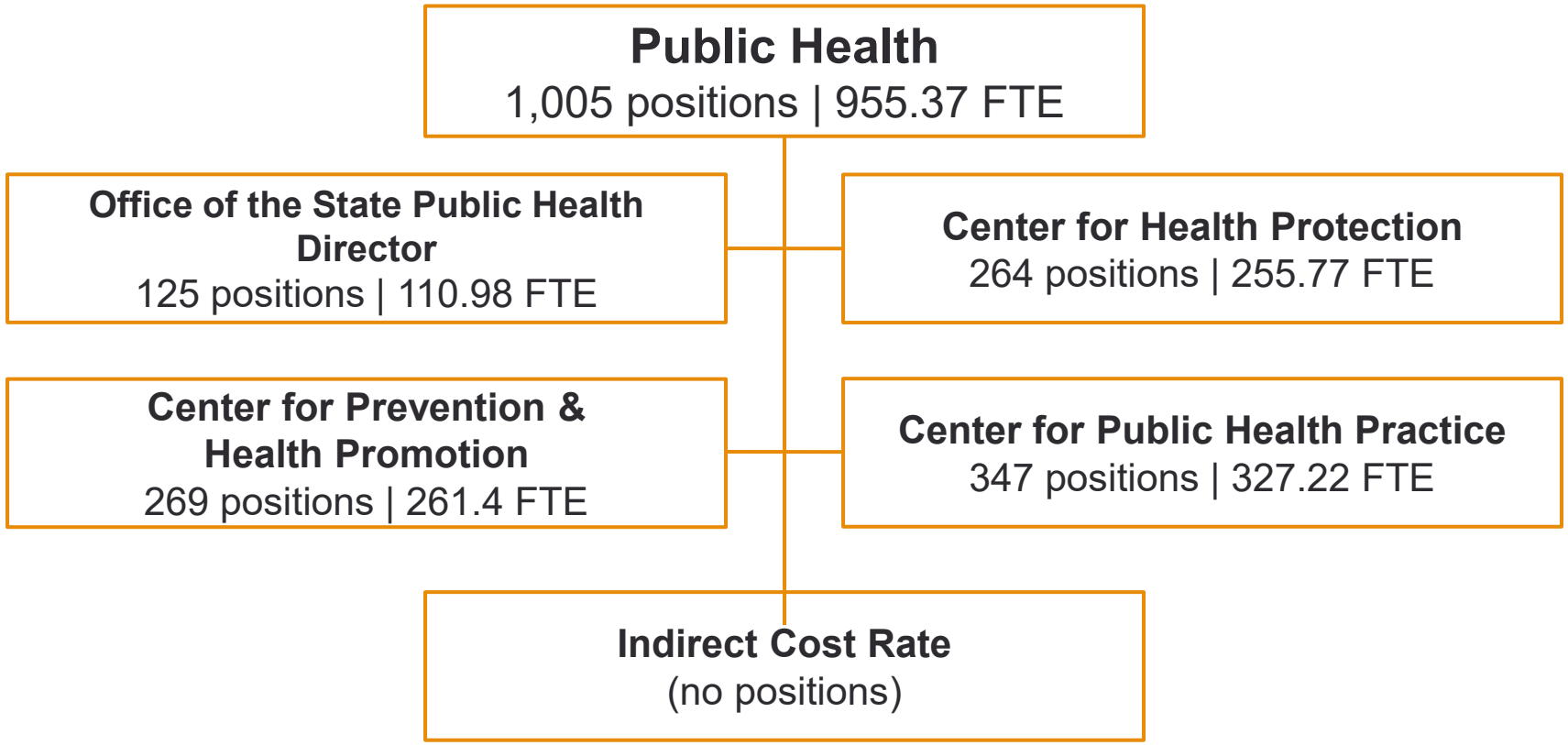
Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	504,870	-	-	-	-	-
Tsfr From Administrative Svcs	-	6,917,037	6,712,661	17,068,799	17,068,799	13,457,823
Total Lottery Funds	**$504,870**	**$6,917,037**	**$6,712,661**	**$17,068,799**	**$17,068,799**	**$13,457,823**
Other Funds						
General Fund Obligation Bonds	-	-	-	-	82,000	-
Grants (Non-Fed)	1,144,175	-	-	-	-	-
Other Revenues	21,078,705	37,064,376	38,159,495	40,859,339	39,806,597	34,477,491
Total Other Funds	**$22,222,880**	**$37,064,376**	**$38,159,495**	**$40,859,339**	**$39,888,597**	**$34,477,491**
Federal Funds						
Federal Funds	66,057,452	64,578,697	68,516,403	75,707,603	74,080,583	74,257,128
Total Federal Funds	**$66,057,452**	**$64,578,697**	**$68,516,403**	**$75,707,603**	**$74,080,583**	**$74,257,128**

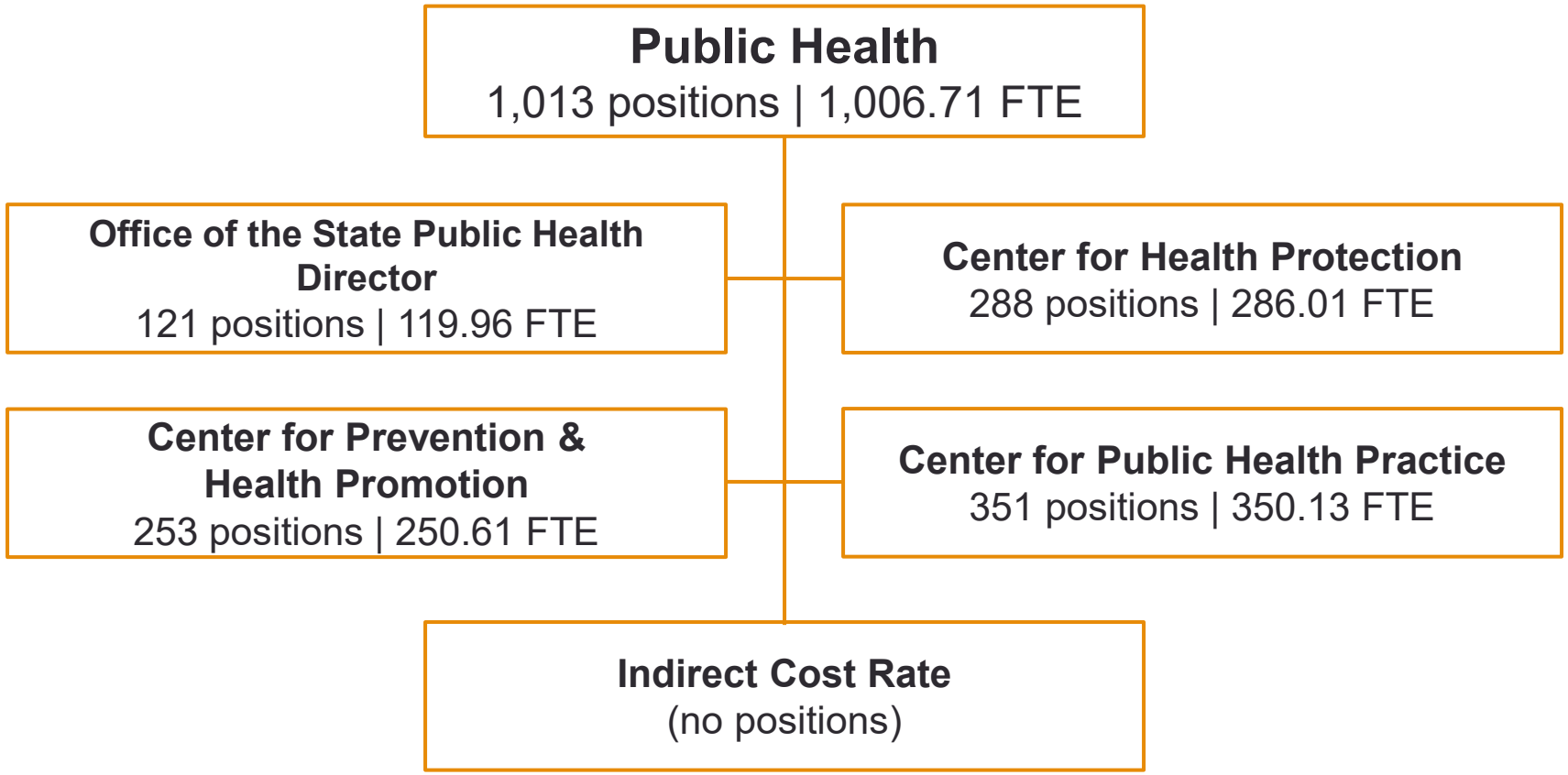
DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

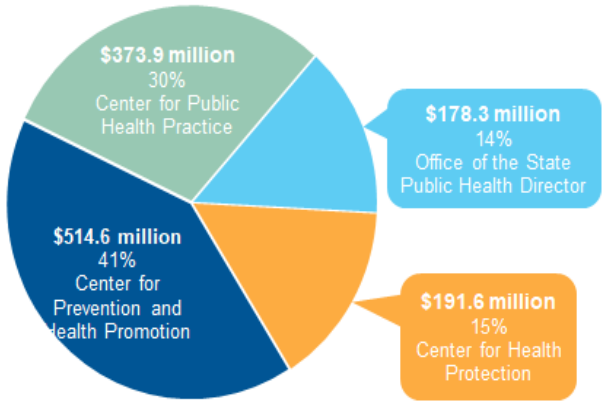
Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Interest Income	144,119	-	-	-	-	-
Transfer In Lottery Proceeds	21,517	-	-	-	-	-
Tsfr From Administrative Svcs	19,670,002	22,528,657	22,671,669	25,209,516	25,469,975	24,446,719
Total Lottery Funds	**$19,835,638**	**$22,528,657**	**$22,671,669**	**$25,209,516**	**$25,469,975**	**$24,446,719**
Other Funds						
Personal Income Taxes	-	37,200,000	37,200,000	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	1,847,739,544	1,466,196,514	1,466,196,514	1,684,261,422	1,684,261,422	1,665,161,422
Business Lic and Fees	30,994,011	17,388,400	17,917,675	17,917,675	17,917,675	17,917,675
Non-business Lic. and Fees	15,058,569	12,297,950	13,658,474	13,658,474	13,658,474	13,658,474
Charges for Services	19,629,501	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	4,157,233,221	4,497,111,940	4,497,975,514	4,933,958,396	4,933,958,396	5,172,073,514
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Fines and Forfeitures	836,455	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	4,788,000	4,788,000
Revenue Bonds	21,240,000	-	-	-	-	-
Interest Income	35,102,041	4,976,604	4,976,604	4,976,604	4,976,604	4,976,604
Sales Income	9,068,399	9,797,241	9,797,241	9,797,241	9,797,241	9,797,241
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	46,297,424	108,333	108,333	108,333	108,333	108,333
Other Revenues	1,753,686,643	1,937,657,628	2,098,167,724	2,046,240,930	2,892,767,802	3,000,868,812
Transfer In - Intrafund	95,984,875	181,433,076	91,433,076	852,816	852,816	852,816
Transfer In Other	-	117,701,393	117,701,393	118,901,393	126,101,393	117,701,393


Public Health
1,005 positions | 955.37 FTE
Office of the State Public Health Director
125 positions | 110.98 FTE
Center for Health Protection
264 positions | 255.77 FTE
Center for Prevention & Health Promotion
269 positions | 261.4 FTE
Center for Public Health Practice
347 positions | 327.22 FTE
Indirect Cost Rate
(no positions)

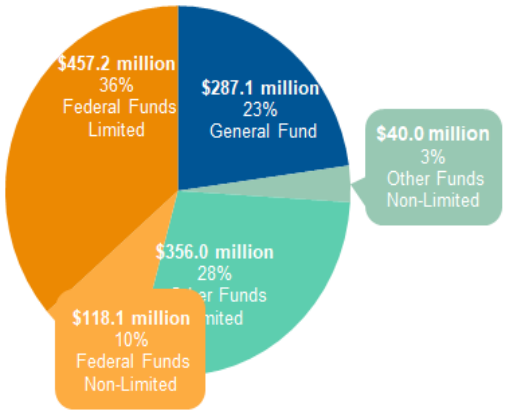

Public Health
1,013 positions | 1,006.71 FTE
Office of the State Public Health Director
121 positions | 119.96 FTE
Center for Health Protection
288 positions | 286.01 FTE
Center for Prevention & Health Promotion
253 positions | 250.61 FTE
Center for Public Health Practice
351 positions | 350.13 FTE
Indirect Cost Rate
(no positions)

Oregon Health Authority
2025-2027 Legislatively Adopted Budget

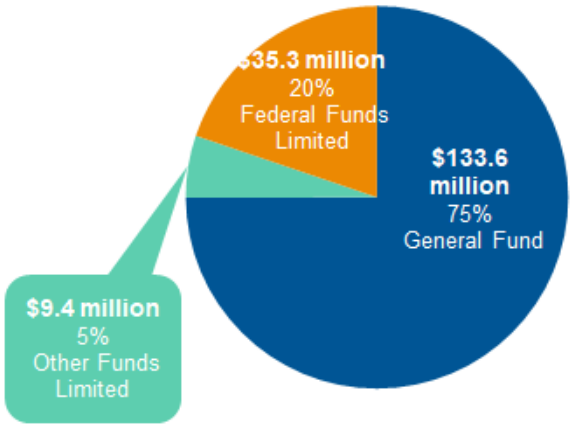
Public Health by Program
$1,258.5 million Total Funds



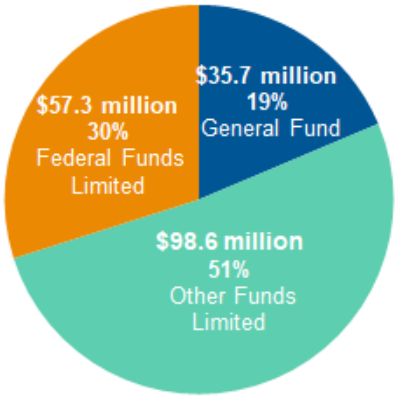
Public Health by Fund Type
$1,258.5 million Total Funds



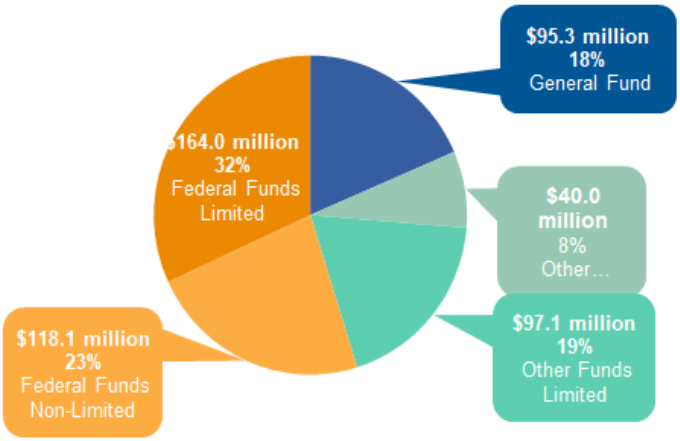
Office of the State Public Health Director by Fund Type
$178.3 million Total Funds



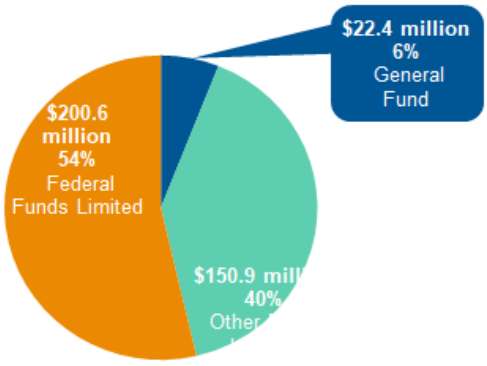
Center for Health Protection by Fund Type
$191.6 million Total Funds



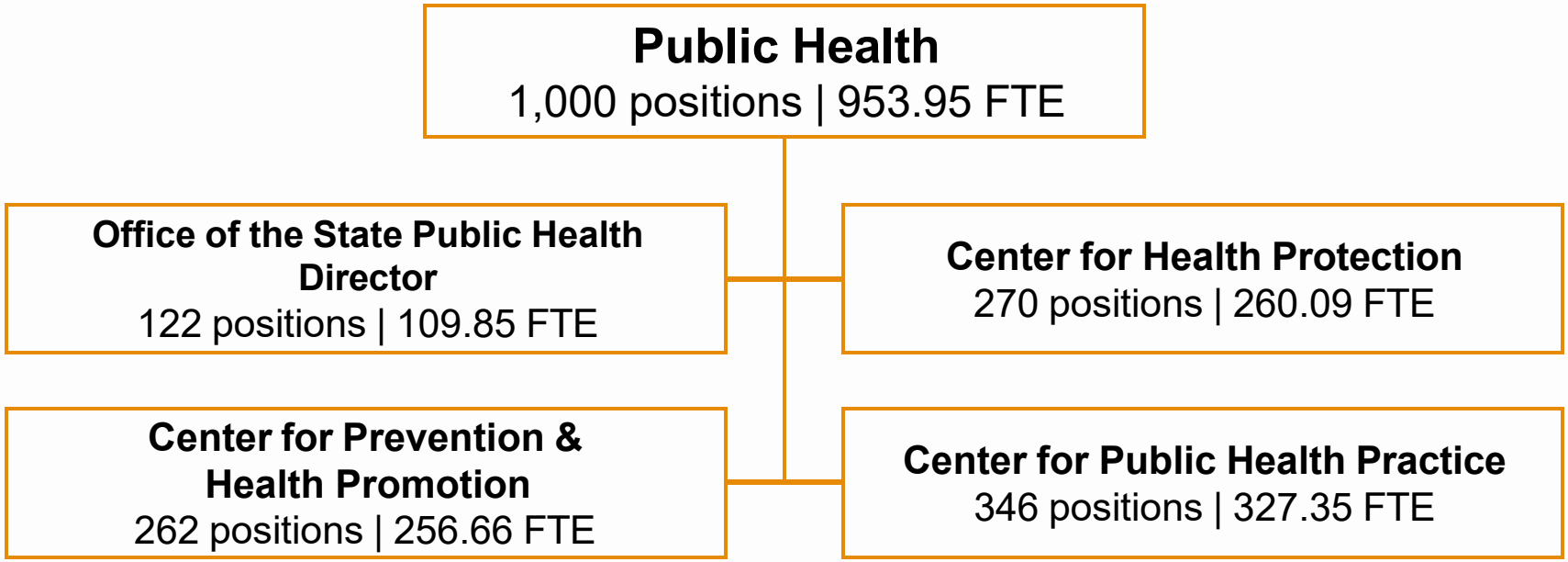
Center for Prevention & Health Promotion by Fund Type
$514.6 million Total Funds



Center for Public Health Practice by Fund Type
$373.9 million Total Funds



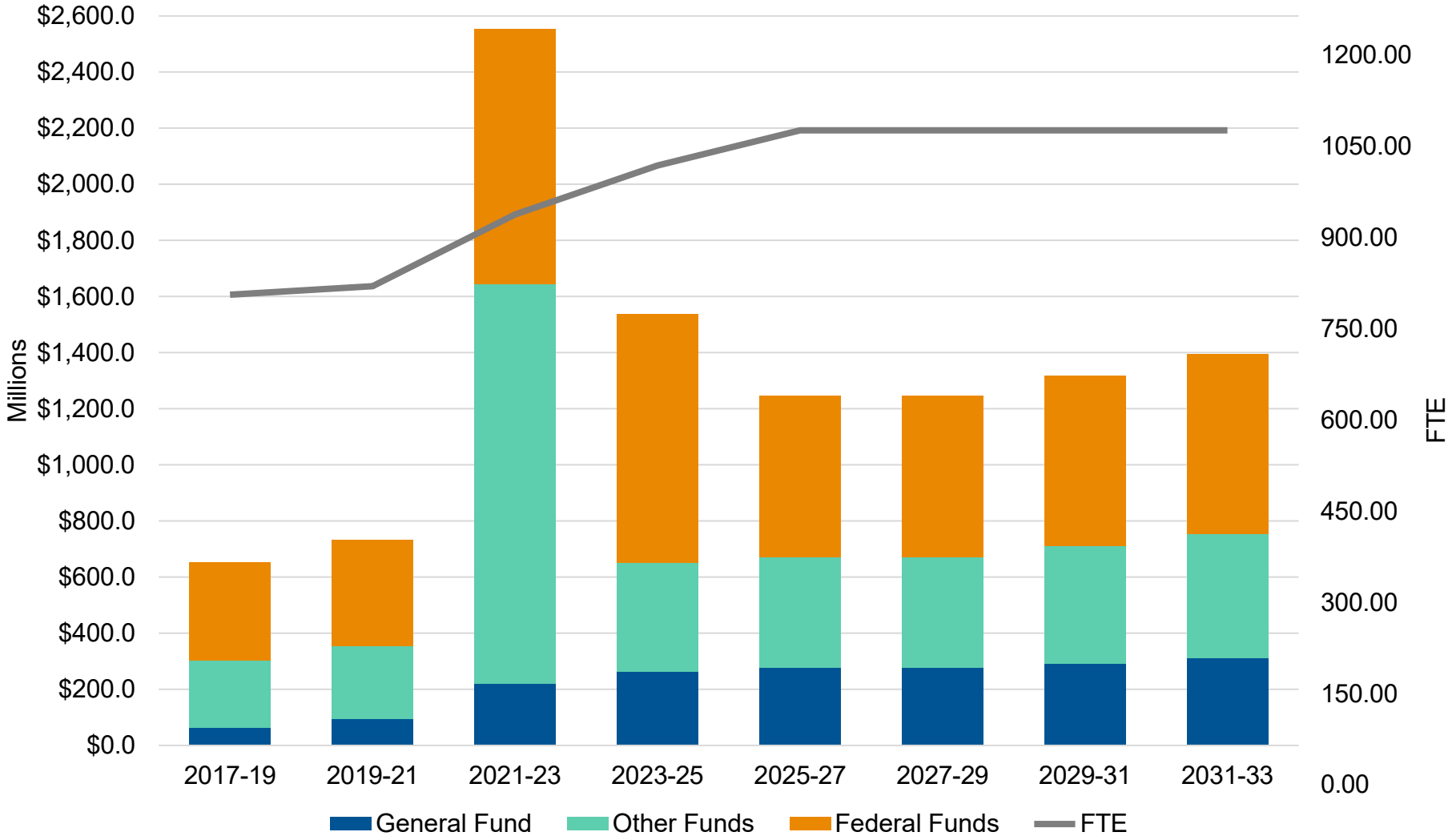
2025-27
Legislatively Adopted Budget



Oregon Health Authority

Oregon Health Authority: Public Health Division

Program Contact: Naomi Adeline-Biggs, Public Health Director 971-673-2284



Oregon Health Authority: Public Health Division
Executive Summary

Division overview

Public health uses equity practice, data, science and community wisdom to achieve better health outcomes by preventing the leading causes of death, disease, and injury in Oregon. The OHA Public Health Division (PHD) works in partnership with local public health authorities (LPHAs), Oregon's nine federally-recognized Tribes and NARA (Native American Rehabilitation Association of the Northwest) community-based organizations (CBOs), health systems and other partners. PHD programs support implementation of the OHA Strategic Plan by: assuring access to clinical preventive services like immunizations and reproductive health services; preventing substance use; and ensuring healthy families and environments by modernizing Oregon's public health system and implementing home visiting programs.

Funding streams

The OHA Legislatively Adopted Budget for the Public Health Division includes $1.3 billion Total Funds for critical investments in public health infrastructure that are necessary to continue progress toward eliminating health inequities. The Legislatively Adopted Budget includes a $1 million reduction in administrative services and supplies and significant reductions in Federal Funds due to the end of COVID-19 related investments in public health. In addition to the policy package described below, the Legislatively Adopted Budget includes the following General Fund public health investments: $7 million investment for school based mental health centers and culturally specific suicide prevention, $2.5 million to Seeding Justice to support reproductive health, and $10 million for reproductive health provider response. Other investments are for Healthy Homes Repair (HB 3506), $3 million General Fund and $3 million Other Funds; Monitoring and Enforcment of Hospital Safety Requirements (SB 537), $0.40 million General Fund, $0.40 million Total Funds and two positions; and Vital Records Systems one-time costs, $0.60 million General Fund, $2.2 million Total Funds and five positions.

OHA has included one policy option package (POP) that supports a key public health initiative:

- POP 415, Domestic Well Safety, continues OHA's commitments to well testing and safe drinking water in the

Lower Umatilla Basin Groundwater Management Area (LUBGWMA), and supports program capacity for domestic well safety across Oregon through an additional $2.2 million General Fund investment.

Program description

OHA's public health mission is to promote health and prevent the leading causes of death, disease, and injury in Oregon. To advance this mission, OHA will publish the 2025 State Health Assessment in September 2025. Soon after, OHA will publish and begin implementing the 2025-2029 State Health Improvement Plan (SHIP), Healthier Together Oregon, through four priority areas: healthy environments; emergency preparedness and response; health promotion and disease prevention; and individual, family and community well-being.

The public health infrastructure developed as a result of public health modernization has been essential to Oregon's response to emerging public health threats, including opioids, domestic well contamination, and disease outbreaks.

Program justification and link to long-term outcomes

Public health programs and interventions contribute to reductions in health care costs and improved health outcomes, such as:

- A more than 80 perecent decrease in cigarette smoking among Oregon 11th-graders from 1996-2022.
- Starting in 2020, a decline in e-cigarette use among Oregon 11th graders with 11% reporting use in 2022.
- The Prescription Drug Monitoring Program recorded a decrease in opioid prescribing in Oregon from a high of approximately 3.8 million dispensations in 2013 to a low of 2.5 million dispensations in 2021. The dispensations have now remained at approximately that level since 2021.
- In 2016, 89% of community water systems met health based standards, in 2023 94% of community water systems met health based standards.
- In 2024, 8,564 Oregonians were living with an HIV diagnosis and 74% were virally suppressed. The disproportionate burden of HIV among non-Hispanic Black/African Americans was 4.3 times that of the

Oregon overall.

- A total of 148,878 visits at 89 school-based health centers during the 2023-2024 school year for 42,966 clients.

Program performance

OHA has a system of performance management and quality improvement to inform public health program implementation. Specifically, OHA collects and reports annually on SHIP health outcome measures and public health accountability metrics using an updated reporting structure that includes statewide, local public health and OHA progress toward metrics. OHA has included several public health accountability metrics in the OHA Performance System and the OHA Strategic Plan, establishing agency-wide commitment to monitoring and improving urgent population health issues through system and policy approaches. OHA submitted its application for reaccreditation with the national Public Health Accreditation Board and anticipates confirmation of reaccreditation by the end of 2025.

Enabling legislation/program authorization

Chapters 431 and 433 of Oregon Revised Statutes set forth hundreds of code sections enabling a wide range of public health activities carried out by state public health and its partners. Federally funded public health programs are implemented according to federal laws.

Funding streams

For the 2025-27 biennium, the OHA Legislatively Adopted Budget for PHD is comprised of General Fund, Federal Funds and Other Funds. Federal revenue includes entitlement grants and more than 150 categorical grants.

As a part of COVID-19 response, OHA received over $700 million in funding from federal grants and CARES Act funds to address both the immediate pandemic and long-term strategic planning to address pandemic and any other future outbreaks. Congress passed the Consolidated Appropriations Act of 2021 and the American Rescue Plan Act and remaining funds awarded through these Acts were set to expire in 2026 and 2027. In March 2025,

PHD learned that some funds would expire at the end of June 2025 and would not be extended further, resulting in some staff layoffs. As of August 2025, the remaining funds from these Acts are subject to a preliminary injunction that allows the funds to continue to be available while a federal lawsuit makes its way through the court system.

Due to federal administration changes, PHD continues to receive partial federal awards with no guarantee that the remaining anticipated funding will be awarded. Should full awards not be received, reduced federal funding will result in reductions in staff and program services across multiple PHD programs. Federal funding uncertainty exists across many PHD programs with the potential for federal funding reductions, if realized, to decimate core public health program areas in Oregon.

Other Funds for revenue sources for PHD include fees for activities in such areas as newborn screening tests, licensing of facilities including hospitals, funds from Ballot Measure 108 tobacco taxes and statutorily dedicated funds from the Tobacco Use Reduction Account.

Significant program changes from 2023-25

In the 2025-27 biennium, OHA will continue advancements in public health modernization by continuing a focus on health equity, communicable disease control, emergency preparedness and climate adaptation.

To sustain the costs of service delivery in fee-based programs, the 2025-27 OHA Legislatively Adopted Budget for PHD programs includes fee increases for the Health Care Facilities Licensing and Certification program.

Office of the State Public Health Director

Expenditures by fund type, positions and full-time equivalents

Office of the State Public Health Director	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$137.46	$8.13	$153.55	$299.13	125	110.98
2025-27 LAB	$133.63	$9.38	$35.29	$178.30	121	119.96
Difference	-$3.83	$1.25	-$118.25	-$120.83	-4	8.98
Percent	-3%	15%	-77%	-40%	-3%	8%

The 2025-27 Legislatively Adopted Budget continues funding the Office of the State Public Health Director at the current service level for the 2025-27 biennium, except for a portion of the administrative reduction to services and supplies.

Activities, programs and issues in the program unit base budget

OHA's Office of the State Public Health Director (OSPHD) guides the strategy, operations, science, communication, and policy of public health programs and ensures that Oregon's public health system is effective, efficient and aligned with the OHA goal to eliminate health inequities by 2030. The Office sets public health priorities in collaboration with state and local government agencies, the Nine Federally Recognized Tribes of Oregon, and community-based organizations. With support from OSPHD, the Public Health Division (PHD) is organized into three centers: Center for Public Health Practice, Center for Prevention and Health Promotion, and Center for Health Protection. OSPHD provides equity, science and epidemiology, fiscal, policy and operations leadership to all public health programs and is organized into five units: Finance, Operations, Equity, Policy and Partnerships, and Science and Evaluation.

The Equity Unit provides overall coordination and leadership for public health division-wide strategic initiatives and systems change, including capacity building related to antiracism and decolonization within

public health practice. The Equity Unit mobilizes partners to advance health equity and address social determinants of health among underserved populations through statewide community- and culturally-specific strategies including outreach, engagement and equitable service delivery. The unit manages cross-division funding programs for community-based organizations.

The Equity Unit works with the OHA Equity and Inclusion Division, Office for Community Health and Engagement, regional health equity coalitions, and affected communities in health equity strategy. The Equity Unit partners with communities to determine community and culturally-specific priorities and concerns while investing in public health resources and solutions back into community. The Equity Unit manages the Public Health Modernization investment in CBOs through the Public Health Equity Grant.

The Finance Unit manages OHA's PHD budget process, provides fiscal management, and manages contracts with local public health authorities, federally recognized Tribes and community-based organizations. It monitors and tracks all funding sources moving into or out of the Division to ensure appropriate resource allocation and responsible fiscal stewardship.

The Science and Evaluation Unit leads population health data collection and reporting, program evaluation, clinical aspects of state public health service delivery, and ethical review of public health studies involving human subjects through the OHA Institutional Review Board. The Science and Evaluation Unit aligns public health data and collection reporting around race, ethnicity, language, and disability (REALD) as well as sexual orientation and gender identity (SOGI) data. The unit also provides oversight and coordination across PHD's Health Information Technology projects and supports community-based approaches to public health data collection by working directly with communities of color and Tribal communities to collect, analyze, interpret and report disaggregated public health data that is important to community.

The Operations Unit manages OHA's PHD human resources, position management, building operations, risk,

employee safety and wellness, internal communications, business continuity, quality improvement activities and workforce development. The Operations Unit facilitates optimal public health employee engagement to inform the OHA strategic plan and performance system and leads the implementation of the PHD Strategic Plan, workforce recruitment, retention and professional development, and quality improvement initiatives. The Operations Unit also directs and implements PHD's Continuity of Operations Plan, safety procedures and practices. The unit provides guidance, technical assistance and project management support for key initiatives related to quality improvement, performance management, accreditation, system integration and innovation for staff. The unit leads collaboration, innovation and consultation for business operations to ensure public health programs and services continue to advance health equity and public health modernization.

The Policy and Partnerships Unit leads the development and implementation of strategic initiatives to improve equity and health outcomes through a modern public health practice. The unit is responsible for supporting legislative policy strategy and administrative rulemaking and developing and implementing statewide plans, which support OHA's nationally-accredited status, including Oregon's State Health Improvement Plan (SHIP). The unit manages cross-division funding programs for 33 local public health authorities, the Nine Federally Recognized Tribes of Oregon and one Urban Indian Health Program. The unit cultivates strategic partnerships for a cohesive public health system across OHA divisions and through multiple external steering committees and advisory groups. The unit staffs the Public Health Advisory Board, which directs the public health system to lead with racial equity and supports the public health system's commitment to health equity through implementation of public health modernization.

OSPHD works across its five units with partners to implement Oregon's SHIP, Healthier Together Oregon, which focuses on changing the harmful policies and practices that have created conditions by which communities of color, Tribal communities and communities experiencing other historical and contemporary injustices have not had the same access to health. Oregon's SHIP for 2025-29 focuses on four priority areas, including: healthy environments; emergency preparedness and response; health promotion and disease prevention; and individual, family and

community well-being. Oregon's 2024 State Health Assessment and SHIP will be publicly available in 2025.
In addition to the five units described above, OSPHD supports the Oversight of the Interview Process Committee and the Search Advocate program, which leads organizational change for hiring processes to ensure recruitments for public health program positions are equitable, inclusive, anti-racist and culturally responsive.

Background information

As part of national public health accreditation, OHA's OSPHD is responsible for maintaining five prerequisites on five-year cycles: a state health assessment, a state health improvement plan, an organizational strategic plan, a quality improvement plan and a workforce development plan. OHA anticipates confirmation of reaccreditation by the end of 2025.

State Health Assessment: In 2024, OHA conducted a State Health Assessment, which informed the four priorities for Oregon's 2025-29 State Health Improvement Plan. State population health indicators from the State Health Assessment are updated annually and serve as the backbone for OHA's reporting of key public health metrics, including key performance measures, Oregon's State Health Improvement Plan (SHIP) measures, and public health accountability measures. The 2024 State Health Assessment will be published in Fall 2025.

State Health Improvement Plan: The priorities for the 2025-29 SHIP were informed by community and partner feedback, an external steering committee and approved by OHA PHD's Executive Leadership Team in June 2025. Priorities include healthy environments; emergency preparedness and response; health promotion and disease prevention; and individual, family and community well-being. There is substantial alignment with OHA's Strategic Plan strategies. The 2025-2029 SHIP will be published in Fall 2025. OHA is convening an external Collaborative Committee to guide OHA PHD in implementing this five-year plan.

OHA Public Health Division Strategic Plan:

Office of the State Public Health Director

The Oregon Public Health Division Strategic Plan identifies and describes the Division's role in advancing the vision of Public Health Modernization, the commitments of the State Health Improvement Plan and OHA's Strategic Plan. This plan focuses on the PHD workforce and strategic impacts that address internal inequities and builds organizational infrastructure through four strategic priorities: recruitment; retention; promotion and development; and organizational culture.

PHD will use data from the Performance System, the Public Health Workforce Interests and Needs Survey (PH WINS) and measures written into the plan to assess progress toward the plan's short, medium and long-term goals. This plan closely aligns with the PHD Workforce Development Plan and the PHD Quality Improvement Plan.

Public Health Division's Quality Improvement Plan:
The Quality Improvement (QI) Plan for OHA's Public Health Division provides a framework for staff to align quality improvement efforts with the division's mission, vision and strategic priorities. The QI Plan defines the roles and responsibilities of PHD employees related to QI, describes the learning opportunities offered to PHD staff and describes the process for identifying, prioritizing and initiating QI projects. This plan outlines QI goals and objectives for PHD, provides communication strategies and ongoing evaluation processes to support the progression and maintenance of a culture of quality improvement in the division. The QI plan outlines a systematic approach that allows staff to reflect on how work is completed and how PHD can continue to assess and improve processes to work towards eliminating health inequities by 2030.

Public Health Division's Workforce Development Plan:
OHA's PHD Workforce Development Plan was developed as a guiding force to hold PHD accountable for maintaining a prepared and capable workforce to support the achievement of optimal health for all people in Oregon. The plan was informed by data from the Public Health Workforce Interests and Needs Survey (PH WINS) and includes four goals: increase employee retention; robust professional development; increase workforce diversity; and prioritize workforce well-being.

The objectives listed within the plan are measured annually to assess progress. This plan will be updated to include needs and gaps identified through a collaborative project OHA is coordinating that includes the Public Health Advisory Board, the Oregon Coalition of Local Health Officials, several Community Based Organizations, Tribal partners and academic partners. This group's goal is to develop a workforce plan that looks at the needs of the workforce across Oregon's entire public health system.

Public Health Modernization

Since 2013, OSPHD has provided leadership for Oregon's public health modernization initiative. This effort began with House Bill 2348 (2013), which established the Task Force on the Future of Public Health Services, recommendations from which were used to create House Bill 3100 (2015). Since then, OHA's OSPHD has worked to implement the statutes governing public health modernization, including:

- Adopted a series of foundational capabilities and programs for governmental public health, including cultural responsiveness and health equity.
- Changed the composition and role of the Oregon Public Health Advisory Board (PHAB) and gave PHAB statutory authority to provide guidance and recommendations for Oregon's population health priorities.
- Adopted a set of public health accountability metrics used to track progress toward improving health outcomes by 2030 through State General Fund investments in public health modernization.
- Completed a 2024 assessment of capacity to provide foundational capabilities and programs and the resources needed to achieve full implementation.
- Each biennium supports Oregon's Public Health Advisory Board to make recommendations for priorities for state General Fund dollars allocated for public health modernization each biennium and for OSPHD to implement those recommendations with legislative funding allocated.

- Requires local public health authorities to submit plans for implementing the foundational capabilities and programs no later than December 2025.

Further refinements to the implementation of public health modernization were made with the passage of House Bill 2310 (2017), including adding a Tribal representative position to PHAB and requiring accountability metrics to be used to monitor progress toward statewide population health goals.

The Legislature has increased funding for public health modernization since an initial investment of $5 million was made in 2017. This critical funding has begun to close gaps in capacity and resources that were identified in the initial assessment of foundational capabilities and programs in 2016 and a subsequent assessment in 2024. Additional funding provided by the Legislature is as follows:

- 2017-19: $5 million (Initial funding)
- 2019-21: $10 million
- 2021-23: $45 million
- 2023-25: $50 million
- 2025-27: No additional funding

In the 2025-27 biennium, with no additional State General Funds made to close gaps in capacity to fulfill statutory requirements, existing public health modernization funding will be allocated to Local Public Health Authorities, the Nine Federally Recognized Tribes of Oregon, community-based organizations and reproductive health providers. Funding is used for:

- Local and Tribal government investments to fulfill statutory requirements for communicable disease control and environmental health, including climate impacts on health.
- Community investments to ensure a culturally-responsive public health system.
- State-level interventions for communicable disease control, environmental health and reproductive health services.

- Accurate, relevant and timely public health data for partners and communities.
- Accountability, efficiency and transparency for state General Fund investments.

In addition, in the 2025-27 biennium, OHA is leading a system-wide process to learn from the first decade of public health modernization implementation and refine the vision and approaches for achieving a modern public health system in the next decade.

Public Health Advisory Board

Per ORS 431.123, the Public Health Advisory Board (PHAB), a 21-member committee of the Oregon Health Policy Board, supports implementation of public health modernization. In addition to monthly Board meetings, PHAB completes its statutory responsibility through two subcommittees:

- The Incentives and Funding Subcommittee is charged with developing a formula for distributing state funds for local public health authorities using the criteria set forward in ORS 431.380.
- The Accountability Metrics Subcommittee manages a series of quality measures for which state and local public health authorities will be financially accountable through the implementation of public health modernization.

In the 2023-25 biennium, PHAB, at the request of OHA, led the development of two statewide deliverables that are necessary to continue to advance a sustainable, community-centered and accountable public health system. These deliverables include:

- A Health Equity Framework Companion Document, describing the role of community partners in working with state and local governmental public health to advance health equity and fulfill statutory requirements for public health modernization,
- A Public Health System Workforce Plan, describing strategies for workforce recruitment, retention, training and succession.

The Public Health Advisory Board also provides oversight for Oregon's State Health Assessment, State Health Improvement Plan and the Preventive Health and Health Services Block Grant.

The Public Health Advisory Board has adopted a health equity policy and procedure to ensure all board decisions promote equity and do not further health inequities; this policy and procedure commits the public health system to leading with race in its pursuit of health equity and improved health outcomes. The local public health authority funding formula includes several variables related to health equity so that future General Fund resources are focused on communities experiencing the greatest burden of poor health outcomes.

Revenue sources and changes

OHA's 2025-27 Legislatively Adopted Budget for OSPHD programs and services is composed of 76 percent General Fund, 19 percent Federal Funds (primarily through the agency's federally approved cost allocation plan) and 5 percent Other Funds.

A portion of the General Fund is pass-through funding to local public health authorities, Tribes, and community-based organizations to support local public health activities. The remaining General Fund is used to support the implementation work of modernization, data and collection, and enhancements to critical data systems at the state.

The Legislature maintained its investment of $110 million General Fund to support the ongoing implementation of public health modernization. Of this investment, $90 million is allocated to local public health authorities, community-based organizations, reproductive health providers, federally recognized Tribes and the Urban Indian Health Program, NARA, to carry out local and Tribal public health modernization strategies. The remainder funds

positions and contracts at the state level that are essential for the effective and efficient delivery of public health protections and coordination across the public health system and to ensure accountability for these funds. Finally, the office also receives federal funding from the Centers for Disease Control and Prevention through the Public Health Infrastructure Grant, to implement core public health practices such as communication, community outreach, surveillance and data analysis. Over 60 percent of the grant goes to local public health authorities, Tribes, and community-based organizations. Additionally, OSPHD receives federal funding through the National Initiative to Address COVID-19 Health Disparities, and the Preventive Health and Health Services Block Grant to address state-determined public health priorities.

New laws that apply to the program unit

None.

Center for Prevention and Health Promotion

Expenditures by fund type, positions and full-time equivalents

Center for Prevention and Health Promotion	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$73.01	$148.38	$274.49	$495.88	269	261.40
2025-27 LAB	$95.34	$137.12	$282.18	$514.64	253	250.61
Difference	$22.33	-$11.26	$7.69	$18.76	-16	-10.79
Percent	31%	-8%	3%	4%	-6%	-4%

The 2025-27 Legislatively Adopted Budget continues funding for the Center for Prevention and Health Promotion programs at the current service level and includes the following General Fund investments:

- $2.5 million to Seeding Justice to expand reproductive health equity, including patient navigation services, and support for providers to upgrade facilities due to an increase in patient needs post-Dobbs.
- A one-time $10 million General Fund appropriation for distribution to reproductive health providers in response to reductions in federal funding for health care services. The intent of the funding is to prioritize the highest volume providers operating across multiple counties in the state.
- $7 million for school-based health centers to allow for expansion of mental health services, SUD screenings, and prevention services. Activities, programs and issues in the program unit base budget

OHA's Center for Prevention and Public Health Promotion's mission is to help Oregon's communities and residents achieve and sustain lifelong health, wellness and safety through partnership, science and policy. The center's work is essential to achieving the OHA 2030 goal of eliminating health inequities. Through center programs, OHA promotes population and community-based strategies to increase capacity for K-12 schools to provide school health services, health education, and to be a safe and supportive environment; increases stability and safety in families; increases equitable access to preventive health services; decreases the burden of health inequities borne by communities of color and Tribal communities; increases access to healthy food and increases opportunities for

healthy eating and physical activity for all people in Oregon; reduces harms related to opioids and other drugs while promoting protective factors to prevent substance use disorders and reduce drug use; reduces suicide and other intentional and unintentional injuries and deaths; prevents and reduces secondary impacts of COVID-19 and supports recovery. The 2025-27 Governor's Budget includes a $7 million investment for school based mental health centers and culturally-specific suicide prevention. Of this investment, $6 million will be dedicated to school-based health centers to expand capacity for comprehensive behavioral health services, and to support youth-led substance use and suicide prevention projects in partnership with schools across Oregon. One million dollars will increase and sustain culturally-responsive youth suicide prevention efforts, including a Tribal set-aside and dedicated funds to support Black, African and African American youth prevention programs.

Background information

OHA's Center for Prevention and Health Promotion has the following five sections that work to achieve its mission:

Adolescent, ScreenWise and Reproductive Health (ASRH). OHA's ASRH programs promote the health, well-being, and quality of life for all people in Oregon through the development and use of evidence-based policies, tools, educational resources, programs, and clinical preventive services to support adolescent, sexual and reproductive health across the lifespan. ASRH values restorative practices, lived experience and proactive and responsive community engagement. ASRH commits to working towards racial equity by addressing racism, acknowledging implicit bias, and shifting practices to eliminate health inequities in all its programming and services.

To support its equity-focused work, ASRH:

- Collaborates with the education system to provide quality health services, increase implementation of K-12 health education and inform local and state policy development.

Center for Prevention and Health Promotion

- Provides access to essential preventive health services through a statewide network of school-based health centers (SBHCs), reproductive health clinics, school nurses, mental health providers, community-based organizations and ScreenWise providers, regardless of gender identity, sexual orientation, race, sex, disability or immigration status.
- Supports public health systems that provide high-quality preventive health services for adolescents, people of reproductive capacity, and individuals at high risk of breast and cervical cancer due to social factors and genetic conditions.
- Engages collaboratively with partner organizations and community members to inform policies, clinical services and activities that address systemic, structural, and institutional injustices and advance health equity.
- Develops comprehensive programmatic and policy responses to emergent needs related to the changing national landscape of reproductive health access and services. The budget allocates a one-time investment of $10 million to ensure services remain available in response to any federal actions regarding reproductive health.
- Funds community-specific organizations that serve communities of color and Tribal nations to address structural barriers to care resulting from institutional bias, oppression, trauma and toxic stress.

Health Promotion and Chronic Disease Prevention (HPCDP*)* works with communities, local public health authorities and the Nine Federally Recognized Tribes of Oregon to increase the opportunities for all Oregonians to eat better, move more, live tobacco-free, drink less alcohol and take charge of their own health. HPCDP supports chronic disease prevention in communities by analyzing and monitoring the occurrence of chronic diseases and their related risk factors. These risk factors are examined by demographic characteristics, including but not limited to gender, race, ethnicity, geography, income, disability, education, and age.

HPCDP strategies to prevent and manage chronic diseases include:

- Equipping the Nine Federally Recognized Tribes of Oregon, local public health authorities, and other diverse communities with the strategies, data, training, technical assistance, guidance and support they need to recognize historic and current injustices, reconcile disproportionate rates of disease and addiction, make sustainable policy solutions for their communities to rectify injustices and reduce tobacco use, alcohol and drug misuse, and increase access to healthy eating and physical activity in their environments.
- Maintaining mass-reach communications brands to communicate about chronic disease risk factors and to encourage Oregonians to take action in their communities, including Smokefree Oregon and Rethink the Drink, as well as two culturally specific sub-brands, Vive sin fumar and the Native Quit Line.
- Partnering with OHA's Behavioral Health Division to understand barriers to treating nicotine addiction and increase access to tailored cessation supports.
- Developing data and metrics goals and strategies to improve the section's surveillance and evaluation systems to better reflect the experiences of Oregonians facing health inequities.
- Regulating more than 2,600 tobacco retailers, inspecting more than 99 percent of tobacco retailers licensed by the state since 2023 and decreasing sales of tobacco and nicotine products to people under the age of 21 from 26 percent in 2022 to 21 percent in 2023 and to 14 percent in 2024.

Injury and Violence Prevention (IVP) works to prevent intentional and unintentional injuries and deaths due to violence, suicide, illicit and prescription substance use, motor vehicle and other transportation crashes, child maltreatment, firearms, falls, traumatic brain injury among youth, and other health risks. Some strategies include:

- Preventing harms related to opioids and other drugs through grants, training and technical support

to local public health authorities, the Nine Federally Recognized Tribes of Oregon and community-based organizations serving disproportionately affected populations.

- Working with clinicians, public safety agencies, local public health authorities, Tribal health organizations, and community-based organizations to promote protective factors and minimize risk factors associated with suicide, substance use and overdose.
- Administering the Opioid Settlement Prevention, Treatment and Recovery Board, which directs allocations of funding from the state's portion of national opioid settlement funds and collaborating with HPCDP to administer allocations for prevention of substance use and substance use disorder.
- Supporting local jurisdictions with overdose emergency response protocols, development of overdose fatality review processes and pain management clinic closures.
- Monitoring intentional (e.g., suicide and homicide) and unintentional (e.g., falls and poisonings/overdoses) injuries and deaths among Oregonians.
- Providing timely, high quality, accessible and culturally relevant public data on injury and violence via interactive web-based data dashboards.
- Working with diverse communities and health care and behavioral health care agencies to track and prevent suicide attempts and reduce suicide deaths across the lifespan by focusing equity-centered, culturally-specific initiatives and supports on high-risk populations.
- Advancing suicide safer care by providing suicide prevention training (including lethal means safety and storage) and support for connection and belonging opportunities in rural and remote communities with a focus on older adults and Service Members, Veterans and their Families (SMVF).
- Administering the Prescription Drug Monitoring Program, including managing authorized user access, protecting sensitive data, and facilitating dataset access to researchers.
- Providing enhanced Prescription Drug Monitoring Program access to authorized users from within electronic patient care workflows for streamlined access to crucial data at the point of need.
- Managing the Oregon Violent Death Reporting System that tracks deaths by suicide,

homicide, and unintentional firearm injury, as well as deaths of undetermined intent.

- Managing the State Unintentional Drug Overdose Reporting System, which tracks and reports trends and circumstances surrounding unintentional overdose deaths.
- Tracking and reporting patterns of Emergency Medical Services encounters and emergency department/urgent care visits related to overdoses, firearm injuries, falls, and other types of injuries and violence.
- Supporting community-based organizations as they develop partnerships to create and sustain hospital-based violence intervention programs and advance the role of certified Community Violence Intervention and Prevention professionals.

Family and Child Health (FCH) promotes health across the lifespan of individuals and families by investing in preconception, pregnancy, and early childhood health. Programs address perinatal health (before, during and after pregnancy), infant and child health, newborn hearing screening, home visiting, oral health, and domestic and sexual violence prevention. FCH monitors the health of Oregon's pregnant individuals and families with three-year-old children through the Pregnancy Risk Assessment and Monitoring System (PRAMS) and Early Childhood Health in Oregon surveys; and monitors the prevalence of birth anomalies through the Birth Anomalies Surveillance System and oral health through the Oregon Oral Health Surveillance System. FCH leads with social justice and anti-racism to identify and focus on historical and current inequities that lead to poor health outcomes.

FCH houses Oregon's Title V Maternal and Child Health Services Block Grant programs that promote and improve the health and well-being of pregnant people, postpartum people, parents, children, and their families. These programs focus on well-women care, lactation, child injury prevention, positive youth development/anti-bullying, establishing a medical home, transition into adulthood, reducing toxic stress and trauma, addressing social determinants of health and equity, and culturally and linguistically responsive services.

Title V supports activities such as:

- Assessment and monitoring of maternal, family and child health needs and inequities
- Policy and program development
- Workforce development
- Program assurance through technical assistance and support
- Coordination with state agencies and community partners
- Systems development to better address the needs of Oregonians, including children and youth with special health needs.
- Statewide and community specific health promotion activities that address historic and current inequities.

FCH is the home of Oregon's Maternal Mortality and Morbidity Review Committee. This committee examines the root causes of death of individuals who died during pregnancy up to 365 days post-partum and makes recommendations for systemic changes to prevent maternal mortality and morbidity.

FCH supports public health nurse home visiting programs that operate out of local health departments with training and technical assistance provided by state nurse consultants. In addition, FCH provides grant support for the Maternal, Infant, and Early Childhood Home Visiting (MIECHV) federal grant program. This investment in home visiting helps ensure that more of America's children can grow up healthy, safe, and ready to learn. In Oregon, three home visit models are supported through MIECHV funding: Early Head Start - Home Based, Healthy Families Oregon and Nurse-Family Partnership.

FCH is also the home for Oregon's universally-offered nurse home visiting program, Family Connects Oregon. This program, established in statute in 2019, is building a provider network across Oregon to meet the statutory requirement that every family of a newborn is offered one to three nurse home visits during the first few months of the newborn's life. This initiative also includes the building of local community connections and resources, called

Community Alignment, so that families receiving Family Connects visits have resources and referrals they may need available in their community. FCH is prioritizing health equity and nursing workforce development with targeted funding and technical assistance for local communities implementing the program.

FCH will also lead a new grant program that establishes a community-based perinatal services access program to support activities that increase access to culturally specific and culturally competent community-based services during the perinatal period. This program will issue grants to community-based organizations (CBOs), including culturally specific organizations, the nine federally recognized Tribes in Oregon, nonprofit organizations and businesses that provide community-based services during the perinatal period. The purpose of the funding is to cover costs of required training and education, including tuition, fees, books and other materials and supplies; providing wages and financial benefits for perinatal staff; outreach and recruitment to attract perinatal staff; funding for culturally-specific organizations and programs to establish or expand community-based services; support billing insurance; provide training and mentoring for providers; and conduct consumer or provider education and research.

Nutrition and Health Screening (NHS) The Special Supplemental Nutrition Program for Women, Infants and Children (WIC) safeguards the health of about 115,000 low to moderate-income pregnant, postpartum, and breastfeeding individuals, infants, and children up to age five each year who are at nutritional risk by providing nutritious foods to supplement diets, information on healthy eating and referrals to health care and other community services. In addition, the Oregon Farm Direct Nutrition Program, which encompasses both the WIC Farm Direct Nutrition Program (FDNP) and the Senior FDNP (SFDNP), provides around 49,000 (drop from 60,000 last year) WIC participants and 53,000 (drop from 65,000 last year) income eligible seniors with FDNP checks once a year to purchase fresh, locally grown fruits, vegetables, and cut herbs directly from local farmers. FDNP and SFDNP serve a racially and ethnically diverse population. FDNP and SFDNP connect with participants speaking 82 languages and offer print and translation services through program partner 211 Info.

WIC services are delivered through local public health, Tribal health clinics, and non-profit programs. The WIC

Center for Prevention and Health Promotion

Program focuses on the pre- and perinatal period and child growth and health, breastfeeding education and support, including peer-to-peer breastfeeding support through the WIC Breastfeeding Peer Counseling Program, nutrition- focused counseling, promotion of a healthy lifestyle, prevention of chronic diseases including obesity, and providing culturally and linguistically appropriate services and materials.

The WIC program also influences the availability of nutritious foods in Oregon's communities by requiring large and small WIC authorized grocery stores across the state to carry a minimum stock of healthy foods including low-fat milk, whole grains, low-sugar cereals, and produce. The Oregon FDNP program collaborates with farmers and farmers markets statewide to provide vouchers for fresh produce for WIC families and low-income seniors. WIC also provides critical data on the maternal and child population by race, ethnicity, and other demographics; and evaluates programs and carries out competitively funded research studies.

Revenue sources and changes

OHA's Legislatively Adopted Budget for the Center for Prevention and Health Promotion revenues is comprised of 17 percent General Fund, 32 percent Federal Funds Limited, 23 percent Federal Funds Non-Limited, 20 percent Other Funds Limited, and 8 percent Other Funds Non-Limited. General Fund revenue supports adolescent health promotion and school health service programs such as School-Based Health Centers, school-linked mobile and telehealth programs and school nursing, Oregon Contraceptive Care program (1115 family planning Medicaid demonstration waiver), and the Oregon Reproductive Health Equity Act to provide coverage for a full range of reproductive health services. General Fund also supports the Youth Suicide Prevention Program, the Family Connects Oregon universally offered home-visiting program, the WIC FDNP food vouchers, and establishment of hospital-based violence intervention programs.

The center receives Federal Funds through the following federal grants and programs:

- The Centers for Disease Control and Prevention (CDC) grants for arthritis, cancer, diabetes, heart disease and stroke, obesity, tobacco, alcohol, sodium reduction, cancer registry and early

hearing detection and intervention.

- CDC Core State Injury Prevention Program, National Violent Death Reporting System, Advancing Violence Epidemiology in Real Time, Comprehensive Suicide Prevention, and Overdose Data to Action in States grants.
- The Substance Abuse and Mental Health Services Administration (SAMHSA) grants for the Garrett Lee Smith State/Tribal Youth Suicide Prevention and Early Intervention Grant Program and Strategic Prevention Framework – Partnerships for Success.
- U.S. Department of Agriculture WIC Nutritional and Health Screening Program.
- Health Resources & Services Administration (HRSA) for Maternal & Child Health Title V, Early Hearing Detection and Intervention, and the Maternal, Infant, and Early Childhood Home Visiting programs.
- Medicaid 1115 family planning waiver, Oregon Contraceptive Care which receives 90 percent federal match through the Centers for Medicare and Medicaid Services.
- Office of Population Affairs' Title X Program, which supports the provision of culturally and linguistically responsive reproductive health services.
- Administration for Children and Families for Personal Responsibility Education Program.
- Funding to support opioid overdose prevention through grants awarded to other programs within the Oregon Health Authority via the SAMHSA State Opioid Response grant (OHA Behavioral Health Division).

The center's Other Funds revenues include statutorily dedicated funds under the Tobacco Use Reduction Account (TURA), Ballot Measure 108 tobacco taxes, Tobacco Retail Licensing, the Electronic Prescription Monitoring Fund, the Opioid Settlement Prevention, Treatment and Recovery (OSPTR) Fund as well as marijuana tax revenues for alcohol and other drug prevention.

New laws that apply to the program unit

SB 692: Establishes a community-based perinatal services access program to support activities that increase access to culturally specific and culturally competent community-based services during the perinatal period. This program will issue grants to CBOs including culturally specific organizations, the nine federally recognized Tribes in Oregon, nonprofit organizations and businesses that provide community-based services during the perinatal period to cover costs of required training and education, including tuition, fees, books and other materials and supplies; wages and financial benefits for perinatal staff; outreach and recruitment to attract perinatal staff; new or expanded community-based services provided by culturally-specific organizations and programs; insurance billing; provider training and mentoring; and consumer or provider education and research.

SB 841: Allows OHA to enter into data sharing agreements with Tribes and the Northwest Tribal Epidemiology Center to assist Tribes in accessing Tribal data in the Prescription Drug Monitoring Program (PDMP) system.

SB 844: Makes technical fixes to public health laws including:

- School-Based Health Centers. Technical fixes made to statute relating to School-Based Health Centers (SBHCs) will encourage youth participation in decision making, remove out-of- date grant references, and improve technical assistance for SBHCs, without making substantive policy changes.
- Overdose Reporting. A technical fix changed the due date for the annual opioid and overdose report required by ORS 432.141(3) from September 15 to January 15 of each year for the immediately preceding year and waived the requirement for a 2026 report.

Center for Public Health Practice

Expenditures by fund type, positions and full-time equivalents

Center for Public Health Practice	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$20.20	$142.55	$383.88	$546.62	347	327.22
2025-27 LAB	$22.42	$150.90	$200.63	$373.94	351	350.13
Difference	$2.22	$8.35	-$183.25	-$172.68	4	22.91
Percent	11%	6%	-48%	-32%	1%	7%

The Legislatively Adopted Budget continues funding the Center for Public Health Practice at the current service level for the 2025-27 biennium, except for a portion of the administrative reduction to services and supplies. It also includes $0.3 million Federal Funds and position authority for one position in the HIV, Sexually Transmitted Diseases and Tuberculosis Prevention section.

Activities, programs and issues in the program unit base budget

OHA's Center for Public Health Practice programs and services protect the health of individuals and communities through the prevention and control of infectious diseases, provision of integrated care and treatment for persons living with HIV, issuing Oregon vital records, monitoring population health, and ensuring emergency public health services in natural and human-caused disasters. The center's programs provide many of the essential services in the state public health's Continuity of Operations Plan and played a key role in Oregon's response to the COVID-19 pandemic. OHA is committed to bringing community into the design and implementation of interventions to reduce health inequities and burden of disease, along with the impacts of all hazard response and recovery on communities facing systemic, contemporary and historic racism, bias and oppressions. Work within the Center for Public Health Practice is central to Oregon's achievement of the triple aim, health system transformation and the OHA's strategic goal to end health inequities by 2030.

Center for Public Health Practice

The Center for Public Health Practice has six sections:

- Center for Health Statistics, also called vital records – birth, death, marriage and divorce certificates (CHS)
- Acute and Communicable Disease Prevention (ACDP)
- Oregon State Public Health Laboratory (OSPHL)
- HIV, Sexually Transmitted Diseases and Tuberculosis Prevention (HST)
- Immunizations (IMM)
- Health Security, Preparedness and Response (HSPR)

In collaboration with partners, OHA invests resources to reduce the burden of disease and health inequities across the state. OHA works with local and Tribal governments, a wide range of community partners, health care providers, and affected communities to prevent, investigate and control infectious diseases. OHA coordinates interventions to control disease outbreaks; screens all newborn infants for biochemical disorders to prevent disability or death; and collects and analyzes vital record data needed to understand and plan for health trends. As part of public health emergency preparedness, OHA conducts testing for biological agents of mass destruction, such as anthrax and plague, along with emerging public health events and diseases such as the COVID-19 pandemic.

OHA delivers core public health services necessary to maintain a healthy population and respond to and recover from disasters. Vaccine-preventable disease programs ensure that children are healthy enough to attend school regularly and learn successfully. OHA's communicable disease interventions for healthcare associated, respiratory, water-borne, vector-borne, food-borne, zoonotic, and other disease outbreaks prevent disease spread and allow parents to remain at work and sustain a healthy economy. OHA's HIV/STD and tuberculosis programs work with local partners and the community to prevent and eliminate disease transmission. OHA's Oregon State Public Health Lab (OSPHL) screens all newborns in Oregon and provides surveillance testing and whole genome sequencing to support public health programs performing infectious disease control and outbreak investigations. OSPHL is responsible for coordinating emergency laboratory response to emerging pathogens and biological or chemical

threats throughout Oregon. OHA's HSPR programs track the surge capacity of hospitals and public health agencies to respond to public health emergencies, such as respiratory illness, heat events, wildfires and earthquakes. The center's services are delivered every day throughout the year. Duty officers are on call 24/7 to provide technical support at the public health lab, epidemiology guidance, and coordination for initial stages of emerging public health incidents.

Through programs in the Center for Public Health Practice, OHA is engaged or working toward the following health equity and inclusion strategies by:

- Increasing staff cultural competency.
- Increasing workforce diversity, equity and inclusion.
- Conducting health equity impact analyses on new and existing efforts.

Background information

OHA's Center for Public Health Practice program activities are described below.

Center for Health Statistics is responsible for registering, certifying, amending, and issuing Oregon vital records, including:

- Maintaining approximately 6.5 million vital records for birth, death, marriage, divorce and fetal death.
- Registering 126,000 vital events that occur in Oregon annually.
- Issuing 150,000 certified copies of records and 35,000 amendments annually.

Information from vital records is used to assess overall health and identify health inequities needed to develop programs and implement actions to help all people in Oregon stay healthy. For example, race, ethnicity, language

and disability information now gathered on birth records will provide a better understanding of inequities related to health and birth outcomes for different populations. The vital statistics system is modernizing by implementing interoperability standards so that timely death and birth data can be shared with federal and state partners.

Acute and Communicable Disease Prevention (ACDP) identifies and prevents the spread of communicable diseases that cause illness and death, including food- and water-borne diseases, meningococcal disease, viral respiratory infections, including influenza and COVID-19, hepatitis, antibiotic-resistant bacterial infections, healthcare-associated infections, and vector-borne diseases. ACDP collaborates with partners to reduce disease transmission associated with food, water, animals, insects, human contact, and health care. ACDP implements genomic surveillance, wastewater surveillance, data systems, clinical expertise, infection control capacity, and regional epidemiology support.

The Oregon State Public Health Laboratory (OSPHL) performs 10.7 million tests on approximately 400,000 human specimens biennially. This includes clinical testing for communicable diseases and newborn bloodspot screening. OSPHL coordinates laboratory response to emerging pathogens and biological or chemical threats. OSPHL's Laboratory Compliance section oversees certification of clinical laboratories and accredits environmental laboratories.

The HIV, Sexually Transmitted Diseases and Tuberculosis section (HST) works collaboratively to prevent the transmission of HIV, STD and TB, improve health outcomes, and eliminate health inequities. The primary program functions include prevention, communicable disease control, and monitoring. Services funded promote the elimination of HIV/STD/TB transmission and improved health outcomes. These services include local outreach and education, testing, prevention supplies, lab costs, medications, case management and

adherence support.

The Health Security, Preparedness and Response (HSPR) section supports systems to prepare for and respond to all hazards that affect the health of people in Oregon. Partnerships include funding for health care and public health programs in local and Tribal agencies, as well as support for essential public health functions related to communications, laboratory services and communicable disease control. The program manages a small stockpile of personal protective equipment and medical supplies.

The Oregon Immunization Section (IMM) section ensures access to vaccine and immunization services for all. IMM supports local public health authorities, public and private immunization providers, Tribes, schools, childcare facilities, higher education, community-based organizations, and coalitions to meet Oregon's vaccination needs and to reduce the incidence of vaccine-preventable disease in Oregon. These efforts include maintaining the ALERT Immunization Information System and distribution of approximately $100 million worth of vaccine to immunization providers.

Revenue sources and changes

OHA's 2025-27 Legislatively Adopted Budget for the Center for Public Health Practice is comprised of 54 percent Federal Funds, 40 percent Other Funds, and 6 percent General Fund.

In the HIV/STD/TB (HST) section, 56 percent of General Fund is allocated for distribution to local public health for HIV prevention, STD and TB testing, contact tracing and treatment. Forty-three percent of General Fund supports lab assistance, medications, medical services, outbreak response and other patient services. The increased need for services necessary to control and ensure treatment for sexually transmitted infections and tuberculosis has

grown at a faster rate than the funding received from external partners, such as the Centers for Disease Control and Prevention (CDC).

Health Resources and Services Administration (HRSA) funds are used to support medication access and adherence services through Oregon's AIDS Drug Assistance Program (aka CAREAssist). CAREAssist also generates program income through its 340B Drug Pricing Program model, which accounts for over 80 percent of the program budget. This Other Fund net balance promotes a continuing annual carryover of restricted funds for maintenance of program operations. OHA obligates the full amount of these restricted Other Funds carryover balance to pay for medical services and medications for persons living with HIV and for projects that support Oregon's initiative to eliminate new HIV infections, End HIV Oregon, as allowed by HRSA.

HST directly administers the Oregon Housing Opportunities in Partnership (OHOP) program funded by three Housing and Urban Development funded, Housing Opportunities for Persons With AIDS (HOPWA) grants. OHA currently receives a total of approximately $1.6 million annually to provide rental assistance and utility support to persons living with HIV/AIDS via OHOP. This award will end October 2025. This project was awarded $2.5 million over three years to improve transitions into housing and care for people living with HIV who are exiting Oregon's carceral systems.

The **Acute and Communicable Disease Prevention (ACDP)** section historically receives about $20 million Federal Funds per biennium from the CDC through the Emerging Infections Program (EIP) and the Epidemiology and Laboratory Capacity (ELC) grants. These grants, along with roughly $1 million General Fund, support communicable disease monitoring, outbreak investigation, interventions and evaluation activities. The program maintains Orpheus, a statewide case reporting and outbreak information system, as well as ESSENCE, a statewide syndromic surveillance system that monitors all emergency department visits.

ACDP received approximately $526 million from the CDC dedicated to COVID-19. Of the $526 million, approximately $75 million remains available for completion of requirements for federally funded projects in the 2025-27 biennium. These funds were terminated by the federal Department of Health and Human Services (HHS) in March 2025; however, a coalition of states sued HHS and as of August 2025, these funds are protected and available for use through a preliminary injunction issued by the court.

In the Immunization section, state funding supports pass-through dollars to the local public health authorities (LPHAs); a contract for ALERT IIS; and staff and infrastructure support. OHA funds LPHAs to deliver the Vaccines for Children program, using Medicaid matching funds and leveraged by General Fund.

The **Oregon State Public Health Laboratory** (OSPHL) funding for the 2023-25 biennium totaled approximately $52.7 million. In recent biennia, increasing operating costs have outpaced revenues. Communicable disease testing increases access to health care by providing testing regardless of ability to pay or insurance coverage. Primary submitters are local health departments and community clinics. New laboratory technology is changing the number and types of specimens sent to OSPHL and shifting the workload to OSPHL without corresponding funding to support the testing.

The **Center for Health Statistics** (CHS) revenues include Other Funds, primarily in the form of fees for services, and some Federal Funds, in the form of deliverable-based contracts for timely and accurate birth and death data. Other Funds include payments from state agencies that use vital records information. Fees from the sale of birth certificates comprise most of the fee revenue. The remaining revenue comes from sales of other types of certificates and extra fees for expedited processing and amendments.

The **Health Security, Preparedness and Response** (HSPR) section is primarily funded through two federal grants, Public Health Emergency Preparedness (PHEP), and Healthcare Preparedness (HPP). These funds support state and LPHA preparedness staff and activities, regional health care coalitions, and grants to partners for innovative community planning and response.

OHA has received short-term grants for HSPR, including: $2.5 million from the Administration for Strategic Preparedness and Response (ASPR) to advance MRC Coordinator readiness; $6 million from the CDC Epidemiology and Laboratory Capacity grant to support the Oregon Medical Coordination Center at OHSU, as well as $6.2 million to fund national connectivity and expansion for Oregon's hospital capacity system tracking platform. The Corporation for National and Community Service provides $200,000 over the 2025-27 biennium to support OHA's AmeriCorps VISTA Partnership Project.

New laws that apply to the program unit

SB 163: The Center for Health Statistics received one-time GF funds of $0.60 million, increased OF limitation, and three limited duration positions, to work with system partners to implement the Uniform Parentage Act.

SB 837: SERV-OR. The passage of this bill allows for year-round volunteer activities and expands admissions criteria to administrative and support personnel. This work sits in the HSPR Section.

HB 841: Allows OHA to enter into data sharing agreements with Tribes and the Northwest Tribal Epidemiology Center to assist Tribes in accessing Tribal data in the Prescription Drug Monitoring Program (PDMP) system.

HB 2741: Newborn Bloodspot Screening. Directs the Oregon Health Authority to maintain a state public health laboratory, administer a newborn bloodspot screening program, and implement related follow-up and education programs. This work sits in the Oregon State Public Health Laboratory.

Center for Health Protection

Expenditures by fund type, positions and full-time equivalents

Center for Health Protection	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$45.27	$83.35	$56.04	$184.67	264	255.77
2025-27 LAB	$35.72	$98.63	$57.27	$191.62	288	286.01
Difference	-$9.55	$15.28	$1.23	$6.96	24	30.24
Percent	-21%	18%	2%	4%	9%	12%

The Legislatively Adopted Budget continues funding the Center for Health Protection at the current service level for the 2025- 27 biennium, except for a portion of the administrative reduction to services and supplies. It also invests $2.2 million General Fund to domestic well safety in the Lower Umatilla Basin Groundwater Management Area.

Activities, programs and issues in the program unit base budget

OHA's Center for Health Protection (CHP) protects the health of individuals and communities by establishing, implementing, and ensuring compliance with regulatory and health-based standards, and identifying risks from environmental exposures. CHP programs and services protect people in Oregon from environmental health hazards including those that may occur in drinking water, through exposure to radiation, and through food. The center also ensures compliance with critical areas of health care. The center's seven sections partner with local public health authorities, communities affected by environmental health hazards, Tribes, private practitioners, and medical experts. Through CHP programs, OHA also ensures that communities experiencing health inequities have safe and equitable access to health care facilities, emergency services, and to health-related services and professions.

Drinking Water Services (DWS) ensures the safety of drinking water provided by all public water systems in Oregon. The program administers and enforces state and federal safe drinking water quality standards,

inspects public water systems, advises operators on response to contaminant detections, assesses treatment efficacy, and provides regulatory and technical assistance to public water suppliers. DWS assists public water systems and communities with protecting their sources of drinking water from contamination. DWS also provides low-cost financing to communities to construct safe drinking water infrastructure, including funding assistance to underserved and disadvantaged communities.

Environmental Public Health (EPH) identifies, assesses, and reports on threats to human health from exposure to environmental hazards. EPH is called upon by local, state, federal and Tribal natural resource management, occupational safety, environmental and other agencies to assess risks to human health posed by changing conditions, policies and practices, and recommend interventions to address those risks. To address environmental health equity, EPH prioritizes its work accordingly to address inequities in exposure to environmental health hazards.

Health Care Regulatory and Quality Improvement (HCRQI) ensures safe and high-quality health care through assessment, education and regulation of health facilities and providers. The Health Facility Licensing and Certification program licenses and certifies health care facilities, providers and suppliers in acute care and community-based programs. The Emergency Medical Services program ensures the effectiveness and coordination of the state's emergency medical response system for illness and injury. The program encourages improvements in the emergency care of pediatric patients and regulates systems that provide emergency care to people who experience a sudden illness or traumatic injury.

Health Licensing Office (HLO) is a central licensing and regulatory office that oversees multiple health and related professions. HLO protects the health, safety, and rights of Oregon consumers by ensuring that only qualified applicants are authorized to practice. HLO reviews and approves applicant qualifications, conducts examinations, inspects thousands of licensed facilities and independent contractors, responds to, and investigates consumer complaints, and disciplines licensees who violate state requirements.

Oregon Medical Marijuana Program (OMMP) administers the Oregon Medical Marijuana Act. OHA's OMMP oversees the medical marijuana cardholder registry for patients, caregivers, and growers, ensures compliance with tracking and reporting requirements, and regulates medical marijuana dispensaries, processing sites, growers and grow sites. This section also promulgates and oversees cannabis testing rules.

Oregon Psilocybin Services (OPS) administers the Oregon Psilocybin Services Act, the first regulatory framework for psilocybin services in the nation. OPS licenses and regulates the production of psilocybin products and the provision of psilocybin services. OPS licenses facilitators, service centers, manufacturers, and laboratories, tracks psilocybin product sales , and publishes data that includes data on safety, client demograhics, , and licensee demographics. In addition to licensing and regulation, OPS partners with state agencies, organizations, and communities across the state to share information about the regulated model.

Radiation Protection Services (RPS) protects workers, patients, and the public from unnecessary and unhealthy radiation exposure. This is accomplished through on-site facility inspections, licensing of radioactive materials, and registration of X-Ray and tanning devices, environmental monitoring, radiological preparedness training and emergency response, and radio analytical laboratory services. OHA's RPS provides Oregon's sole public resource for radiation-related incidents.

Background information

OHA's Center for Health Protection programs are grounded in the principles of population-based public health, providing services and regulatory oversight for all people in Oregon.

Drinking Water Services (DWS) regulates nearly 3,300 public water systems statewide. The section certifies approximately 2,400 public water system operators and 1,800 backflow device testers and specialists. Contracts

with local public health authorities (LPHAs) and the Oregon Department of Agriculture provide oversight of smaller public water systems served by groundwater sources. DWS provides technical expertise and best management practices related to emerging contaminants that may affect drinking water quality.

Environmental Public Health (EPH) protects Oregon communities from health risks in the environment and provides scientific and technical expertise on health concerns pertaining to built and natural environments including environmental epidemiology and toxicology, climate adaptation, land use and health, and policy and management oversight, with investments for LPHAs, federally-recognized Tribes, and community- based organizations.

- The Healthy Homes and Schools Unit includes the Healthy Homes Grant Program, enforcement of lead-based paint safety practices, detection and prevention of childhood lead poisoning, radon awareness and outreach, and regulating hazardous chemicals in children's products under the Toxic Free Kids Act Program.
- The Assessment Unit evaluates hazardous exposures in the environment that can impact human health and houses the agency's public health toxicologists and climate and health team. Public Health Modernization General Fund investment adds capacity to this work by supporting technical assistance to LPHAs, Tribes and community-based organizations to conduct climate and health work.
- The Data and Epidemiology Unit houses Oregon Tracking, part of the CDC's national Environmental Public Health Tracking Network, providing accessible data and analysis on environmental hazards and health outcomes to public health partners and the public. The unit monitors data on adult lead poisoning, pesticide exposures and occupational health with a focus on populations at disproportionate risk for environmental health hazards.
- The Healthy Waters Unit carries out programs related to domestic well safety, fish consumption advisories, harmful algae blooms advisories, beach water quality monitoring and assesses water insecurity and related health issues. A major focus of domestic well safety is timplementing OHA's

project in the Lower Umatilla Basin Groundwater Management Area (LUBGWMA) to provide outreach and education and water testing and treatment to residents exposed to elevated levels of nitrates. The legislatively approved budget provides a level of continued support for the agency's response to nitrate-contaminated domestic wells in the Lower Umatilla Basin Groundwater Management Area (LUBGWMA). However, OHA was not funded at the level needed to deliver services to LUBGWMA residents throughout the upcoming biennium.

- The Food, Pool and Lodging Health and Safety Unit assists LPHAs to ensure safety for more than 20,000 full-service and temporary restaurants, public pools, and tourist accommodations. It also has direct local responsibility to license, inspect and carry out enforcement responsibilities for facilities in Curry and Wallowa Counties.

Health Care Regulatory and Quality Improvement (HCRQI*)* oversees several health care facility types and providers. The Health Facility Licensing and Certification program oversees approximately 91 ambulatory surgical centers, 13 birthing centers, 69 dialysis facilities, 828 hemodialysis technicians, 62 home health agencies, 75 hospice agencies, 64 hospitals and hospital nurse staffing programs, 210 in-home care agencies, 97 rural health clinics, and 10 other provider types.

- The Health Facilities Planning and Safety unit ensures that facilities are safe and effective and meet nationally accepted building standards. This program reviews design and construction plans and issues project approvals for approximately 200 health facility projects annually. The Certificate of Need program evaluates whether a proposed service or facility is needed.
- Emergency Medical Services (EMS) Program works with partners and 12 advisory boards to monitor and improve the emergency systems of care. The program licenses 133 ambulance service agencies, 847 ambulances, and 12,521 Emergency Medical Services Providers (EMSPs). It certifies EMT training courses, provides continuing education and on-demand educational outreach. The program also operates the Oregon Trauma Registry and the Oregon EMS Information System. The new time-sensitive

emergency Specialty Care Centers in hospitals will include stroke, cardiac, pediatric and behavioral health starting in 2026. The Trauma program triennially reviews 45 trauma centers.

Health Licensing Office (HLO) administers 20 boards, councils, and programs: Art Therapy; Athletic Trainers; Behavior Analysis; Certified Advanced Estheticians; Cosmetology; Denture Technology; Dietitians; Direct Entry Midwifery; Electrologists and Body Art Practitioners; Environmental Health Specialists; Hearing Aid Specialists; Lactation Consultants; Long Term Care Administrators; Music Therapy; Respiratory Therapy and Polysomnography; Sexual Offense Treatment; Genetic Counseling; Temporary Staffing Registration; Sign Language Interpreters; and Dental Laboratories. HLO regulates 6,100 facilities and 80,000 licensees. In 2024, the Office administered 19,998 examinations, issued 8,800 licenses and registrations, renewed 47,102 licenses and registrations, conducted 9,118 inspections, and investigated 308 complaints.

Oregon Medical Marijuana Program (OMMP) registers 12,963 medical marijuana patients, over 5,000 caregivers, and regulates over 2,965 medical growers at 2,669 grow sites. OHA's OMMP registers and annually inspects medical marijuana dispensaries. The program also oversees all compliance testing rules for marijuana items and hemp in the state. OMMP administers the Oregon Cannabis Commission, an advisory body tasked with advising OHA and Oregon Liquor and Cannabis Commission on the administration of medical and recreational cannabis regulations.

Oregon Psilocybin Services (OPS) administers the Oregon Psilocybin Services Act which directs OHA to license and regulate the production of psilocybin products and the provision of psilocybin services. After a two-year development period, from January 1, 2021, to December 31, 2022, OPS began accepting applications from facilitator, service center, manufacturer, and laboratory applicants for licensure on January 2, 2023. OPS maintains the product tracking system, approves training program curriculum, provides technical assistance to licensees, and publishes the OPS Data Dashboard.

Radiation Protection Services (RPS) licenses or registers more than 14,000 sources of radiation statewide. It routinely inspects radiation sources in more than 4,200 facilities including hospitals, dental and medical clinics, radiation oncology clinics, tanning salons, and academic and research facilities. OHA's RPS investigates and mitigates registrant, licensee, and public domain incidents involving potential/actual radiation over-exposure. RPS staff also conduct environmental radiation surveillance and test food products for radiation contamination prior to import/export.

Revenue sources and changes

OHA's 2025-27 Legislatively Adopted Budget for the Center for Health Protection comprises of 51 percent Other Funds, primarily in the form of fees for services, 31 percent Federal Funds, and 18 percent General Fund. Funding for each program is described below.

Drinking Water Services (DWS) receives funding from federal grants, fees, and the General Fund. DWS collects fee revenue from four programs: Backflow Tester/Specialist Certification, Water System Operator Certification, Water System Plan Review fees and Water System Annual Fees. Revenue from fees and the General Fund contribute to the required state match for federal grants. DWS receives two federal grants from the Environmental Protection Agency (EPA). The Drinking Water Primacy grant and the Drinking Water State Revolving Fund (DWSRF) capitalization grant. The DWSRF base funding includes support for infrastructure project financing and set asides for specific program functions. From 2022 to 2026, DWS's annual allocation from the Infrastructure Investment and Jobs Act (IIJA), is about $32 million for infrastructure projects, $28 million for service line inventory development and lead service line replacement, and $20 million for treatment of emerging contaminants such as PFAS, cyanotoxins, and manganese. $9 million of the $20 million emerging contaminant funding is for small or disadvantaged systems. OHA declined the Lead Service Line Replacement funding as no lead lines have been discovered during the service line inventory process. Disadvantaged communities are priority recipients for all grants.

Environmental Public Health (EPH) receives Federal Funds revenue from Centers for Disease Control and Prevention (CDC) grants for Climate and Health, Environmental Health Data and Capacity improvement, Childhood Lead Poisoning Prevention, Environmental Health Assessment (toxicology) and Environmental Public Health Tracking. EPH also receives federal funding from the EPA for radon monitoring and public outreach and to enforce lead-based paint best practices. EPH receives Other Funds revenues through delegated authority and agreements with LPHAs that assess license fees to support foodborne illness, public pools, and tourist facility health and safety activities. Other Funds revenue also supports the Clandestine Drug Lab Program and some lead-based paint activities. Additionally, OHA's health risk assessment work supporting the Department of Environmental Quality's Cleaner Air Oregon program is funded through an interagency agreement. The Pesticide Exposure Safety and Tracking Program is funded through an interagency agreement with Oregon Department of Agriculture. EPH received General Funds for the Healthy Homes Grant Program through HB 2842 (2021), SB 1536 (2022) and SB 1530 (2024); and to support toxicology, epidemiology, climate, built environment and emerging environmental threats staff. HB 4077 (2022) appropriated General Fund for EPH to develop an Environmental Justice Mapping Tool. For the 2025-27 biennium, EPH received $2.2 million General Funds to test and treat domestic well water of people exposed to nitrate-contaminated groundwater in the Lower Umatilla Basin Groundwater Management Area (LUBGWMA), to support local partners to conduct outreach, and to increase capacity to respond to emerging statewide domestic well contaminants and impacted communities. This funding includes $1.5 million provided through HB 5006 for the LUBGWMA work.

EPH also receives General Fund to help support the Toxic Free Kids program. General Fund also supports fish consumption advisories related to the risks of exposure to Polychlorinated Biphenyls (PCBs) and other toxic substances in Oregon's rivers, and to license, inspect and enforce food, pool and lodging health and

safety rules in Curry County. HB 3409 (2023) established General Fund resources for OHA to implement a statewide strategy to identify and alert the public to risks of harmful algal blooms in freshwater bodies.

Health Care Regulation and Quality Improvement (HCRQI) section receives federal funding from the Centers for Medicare and Medicaid Services to perform health facility surveys and certification. Some regulatory work such as hospital staffing and in-home care agencies is supported with General Fund. The Health Facility Licensing and Certification program funding sources include fees for licensing and inspection of health care facilities. The Emergency Medical Services (EMS) program receives federal funding from the Health Resources & Services Administration (HRSA) to administer the Oregon EMS for Children program. Additionally, fees support the licensing and oversight of emergency medical services providers and ambulance services. EMS also receives about $3.5 million General Fund per biennium. The Hospital Staffing Program receives $2.78 million General Fund per biennium. SB 842 (2025), anticipated to generate ~$2.8 million through licensing fees, for improved regulation and ensure high quality care in Oregon hospitals and ensure support during an emergency. SB 537 (2025), Workplace Violence Prevention in Healthcare, includes $0.39 million General Fund for regulatory oversight of violence prevention systems in Ambulatory Surgery Centers, Hospitals, Home Health Agencies and Hospices.

The Health Licensing Office (HLO) collects over $7 million in fees for applications, examinations, licenses and renewals, registrations, disciplinary actions, and other administrative fees. Each board, council and program assess fees, which are used to cover their administrative costs.

Oregon Medical Marijuana Program (OMMP) section collects fees for issuing medical marijuana cards to qualifying patients and maintains a registry of those patients. The program also collects fees for the registration of grow sites, dispensaries and processing sites. Fee revenue continues to decline since the legalization of recreational marijuana in 2015. The program ended the 2023-25 biennium with a negative

balance and is projected to continue to have more expenditures than revenue. The section also receives some General Fund to support the Oregon Cannabis Commission.

Oregon Psilocybin Services (OPS) On January 2, 2023, OPS began accepting applications for licensure of psilocybin services. OPS continues to see variability in the number of licenses and renewals.

Radiation Protection Services (RPS) receives funding from three fee-based regulatory programs, the X-Ray Machine Program, Radioactive Material Licensing Program, and the Tanning Device Program. All three collect fees by licensing or registering devices that produce or contain radiation sources. In addition, RPS has a fee-for-service contract with the Food and Drug Administration to inspect all Oregon facilities performing mammography examinations. Gross RPS program fees total approximately $6.2 million per biennium.

New laws that apply to the program unit

SB 476: Changes to laws regulating the licensure of health care professionals to clarify processes for licensing international health care providers.

SB 537: Makes a number of changes to Oregon law to address workplace violence and prevention in health care settings. The bill changes Oregon Occupational Safety and Health laws relating to workplace violence reporting and assessment. The measure further requires the following related to HCRQI's regulatory scope: Ambulatory Surgery Centers, Hospitals, Home Health Agencies and Hospice programs to implement visual and electronic flagging systems to identify potential threats of violence or disruptive behavior by patients. Hospitals are required to install a bullet resistant barrier or enclosure at any newly constructed emergency room intake window or when undergoing renovation. Home Health Agencies and Hospice Programs are required to collect specific information during the client intake process to identify possible health and safety related risks, including workplace violence; provide training to staff; provide mechanisms by which staff can perform safety checks; and implement policies and

procedures that allow Home Health and Hospice staff to be accompanied by an escort when there are safety concerns

SB 692: Directs HLO to create a Lacatation Educator and Lactation Counselor license.

SB 842: Raises hospital licensure fees to support the Public Health Division's (PHD), Health Care Regulation and Quality Improvement (HCRQI) section. Increased fees will address an existing shortfall to maintain current operating costs; conduct timely onsite complaint investigations, initial licensure surveys, and routine onsite licensure surveys; offer technical support services for licensees; respond timely to complainants and other interested parties; improve capacity to implement and enforce increasingly complex and new regulatory requirements added to statute since 2009 when fees were last increased; provide for development and maintenance of an online licensing system that will be easier for hospitals to use, and provide needed information for emergency preparedness partner.

SB 950: Directs HLO to issue an interpreter in-training license and regulate Sign Language Interpreters.

SB 1161: Creates a new licensure program that requires the HCRQI-EMS to issue an organ transport vehicle license to an organ procurement organization. The bill specifies minimum requirements for the vehicle as well as minimum qualifications that a driver of an organ transport vehicle must meet. OHA is required to adopt by rule an initial and renewal license fee, as well as requirements for renewing a license.The bill further amends Oregon Department of Transportation, Oregon Vehicle Codes including allowing an organ transport vehicle to use lights and sirens and disregard certain provisions of Oregon Vehicle Code such as failure to obey a traffic control device.

HB 2380: Directs the Board of Cosmetology to establish a provisional cosmetology license.

HB 2594: Requires dental laboratories to register with the Health Licensing Office.

HB 3506: Allocates $3 million General Fund to the Healthy Homes grant program for housing improvements for seniors.

HB 3761: Directs HLO to issue a provisional Art Therapist license.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(311,034)	-	-	-	-	-	(311,034)
Other Revenues	-	-	248,774	-	-	-	248,774
Federal Funds	-	-	-	(105,340)	-	-	(105,340)
Total Revenues	**($311,034)**	**-**	**$248,774**	**($105,340)**	**-**	**-**	**($167,600)**
Personal Services							
Temporary Appointments	2,129	-	10,190	4,445	-	-	16,764
Overtime Payments	613	-	7,846	10,321	-	-	18,780
Shift Differential	2	-	26	39	-	-	67
All Other Differential	57,648	-	39,791	611,158	-	-	708,597
Public Employees' Retire Cont	12,259	-	10,029	130,767	-	-	153,055
Pension Obligation Bond	4,074	-	(176,266)	(106,731)	-	-	(278,923)
Social Security Taxes	4,619	-	4,426	47,886	-	-	56,931
Paid Family Medical Leave Insurance	233	-	190	2,486	-	-	2,909
Vacancy Savings	(392,611)	-	352,542	(805,711)	-	-	(845,780)
Total Personal Services	**($311,034)**	**-**	**$248,774**	**($105,340)**	**-**	**-**	**($167,600)**
Total Expenditures							
Total Expenditures	(311,034)	-	248,774	(105,340)	-	-	(167,600)
Total Expenditures	**($311,034)**	**-**	**$248,774**	**($105,340)**	**-**	**-**	**($167,600)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Public Health Programs**

Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services **Cross Reference Number: 44300-030-05-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	724,345	-	-	-	-	-	724,345
Other Revenues	-	-	550,833	-	-	-	550,833
Federal Funds	-	-	-	113,425	-	-	113,425
Total Revenues	**$724,345**	**-**	**$550,833**	**$113,425**	**-**	**-**	**$1,388,603**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	314,925	-	-	-	314,925
Empl. Rel. Bd. Assessments	-	-	162	-	-	-	162
Public Employees' Retire Cont	-	-	66,260	-	-	-	66,260
Social Security Taxes	-	-	24,092	-	-	-	24,092
Paid Family Medical Leave Insurance	-	-	1,260	-	-	-	1,260
Worker's Comp. Assess. (WCD)	-	-	94	-	-	-	94
Flexible Benefits	-	-	95,418	-	-	-	95,418
Total Personal Services	**-**	**-**	**$502,211**	**-**	**-**	**-**	**$502,211**
Services & Supplies							
Instate Travel	59,000	-	7,706	28,557	-	-	95,263
Employee Training	16,606	-	2,797	7,853	-	-	27,256
Office Expenses	601,984	-	13,708	54,321	-	-	670,013
Telecommunications	36,700	-	5,587	17,748	-	-	60,035
Food and Kitchen Supplies	-	-	15,117	-	-	-	15,117
Other Services and Supplies	10,055	-	878	4,946	-	-	15,879

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	2,829	-	-	-	2,829
Total Services & Supplies	**$724,345**	**-**	**$48,622**	**$113,425**	**-**	**-**	**$886,392**
Total Expenditures							
Total Expenditures	724,345	-	550,833	113,425	-	-	1,388,603
Total Expenditures	**$724,345**	**-**	**$550,833**	**$113,425**	**-**	**-**	**$1,388,603**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.26
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.26**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Public Health Programs**

Pkg: 022 - Phase-out Pgm & One-time Costs **Cross Reference Number: 44300-030-05-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(16,750,000)	-	-	-	-	-	(16,750,000)
Care of State Wards	-	-	-	-	-	-	-
Other Revenues	-	-	(4,693,508)	-	-	-	(4,693,508)
Federal Funds	-	-	-	(342,960,368)	-	-	(342,960,368)
Transfer from General Fund	-	-	(15,000,000)	-	-	-	(15,000,000)
Tsfr From Revenue, Dept of	-	-	(600,000)	-	-	-	(600,000)
Total Revenues	**($16,750,000)**	**-**	**($20,293,508)**	**($342,960,368)**	**-**	**-**	**($380,003,876)**
Services & Supplies							
Instate Travel	-	-	-	(371,981)	-	-	(371,981)
Out of State Travel	-	-	-	(75,863)	-	-	(75,863)
Employee Training	-	-	-	(203,102)	-	-	(203,102)
Office Expenses	-	-	-	(355,471)	-	-	(355,471)
Telecommunications	-	-	-	(163,983)	-	-	(163,983)
Data Processing	-	-	-	(47,923)	-	-	(47,923)
Publicity and Publications	-	-	-	(38,902)	-	-	(38,902)
Professional Services	(1,750,000)	-	(712,500)	(209,923,173)	-	-	(212,385,673)
IT Professional Services	-	-	(15,000)	(582,322)	-	-	(597,322)
Attorney General	-	-	-	(96,279)	-	-	(96,279)
Dispute Resolution Services	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	(807)	-	-	(807)
Dues and Subscriptions	-	-	-	(15,209)	-	-	(15,209)
Facilities Rental and Taxes	-	-	-	(1,446)	-	-	(1,446)
Facilities Maintenance	-	-	-	(84,848)	-	-	(84,848)
Food and Kitchen Supplies	-	-	(19,562,508)	(31,826,673)	-	-	(51,389,181)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Public Health Programs**

Pkg: 022 - Phase-out Pgm & One-time Costs **Cross Reference Number: 44300-030-05-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Medical Services and Supplies	-	-	-	(6,819,746)	-	-	(6,819,746)
Other Care of Residents and Patients	-	-	-	(905)	-	-	(905)
Agency Program Related S and S	-	-	-	(4,129,547)	-	-	(4,129,547)
Intra-agency Charges	-	-	-	(39)	-	-	(39)
Other Services and Supplies	-	-	(3,500)	(521,455)	-	-	(524,955)
Expendable Prop 250 - 5000	-	-	-	(26,420)	-	-	(26,420)
IT Expendable Property	-	-	-	(50,227)	-	-	(50,227)
Total Services & Supplies	**($1,750,000)**	**-**	**($20,293,508)**	**($255,336,321)**	**-**	**-**	**($277,379,829)**
Capital Outlay							
Technical Equipment	-	-	-	(329,849)	-	-	(329,849)
Other Capital Outlay	-	-	-	(32,520)	-	-	(32,520)
Total Capital Outlay	**-**	**-**	**-**	**($362,369)**	**-**	**-**	**($362,369)**
Special Payments							
Dist to Counties	-	-	-	(39,180,855)	-	-	(39,180,855)
Dist to Other Gov Unit	-	-	-	(11,859,425)	-	-	(11,859,425)
Dist to Non-Gov Units	-	-	-	(18,810,661)	-	-	(18,810,661)
Dist to Individuals	-	-	-	(17,110,763)	-	-	(17,110,763)
Dist to Contract Svc Providers	-	-	-	(102,960)	-	-	(102,960)
Intra-Agency Gen Fund Transfer	(15,000,000)	-	-	-	-	-	(15,000,000)
Other Special Payments	-	-	-	(197,014)	-	-	(197,014)
Total Special Payments	**($15,000,000)**	**-**	**-**	**($87,261,678)**	**-**	**-**	**($102,261,678)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(16,750,000)	-	(20,293,508)	(342,960,368)	-	-	(380,003,876)
Total Expenditures	**($16,750,000)**	**-**	**($20,293,508)**	**($342,960,368)**	**-**	**-**	**($380,003,876)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	8,983,769	-	-	-	-	-	8,983,769
Other Revenues	-	-	12,779,562	-	-	-	12,779,562
Federal Funds	-	-	-	184,747	-	-	184,747
Total Revenues	**$8,983,769**	**-**	**$12,779,562**	**$184,747**	**-**	**-**	**$21,948,078**
Services & Supplies							
Instate Travel	27,377	-	74,475	-	-	-	101,852
Out of State Travel	3,054	-	8,201	-	-	-	11,255
Employee Training	11,494	-	13,125	-	-	-	24,619
Office Expenses	20,962	-	86,607	-	-	-	107,569
Telecommunications	15,721	-	19,185	-	-	-	34,906
Data Processing	9,801	-	6,230	-	-	-	16,031
Publicity and Publications	20,739	-	23,032	-	-	-	43,771
Professional Services	1,438,974	-	4,984,776	-	-	-	6,423,750
IT Professional Services	124,355	-	78,175	-	-	-	202,530
Attorney General	314,140	-	605,457	-	-	-	919,597
Dispute Resolution Services	-	-	462	-	-	-	462
Employee Recruitment and Develop	443	-	31	-	-	-	474
Dues and Subscriptions	2,396	-	2,922	-	-	-	5,318
Facilities Rental and Taxes	3,546	-	2,312	-	-	-	5,858
Fuels and Utilities	-	-	7,980	-	-	-	7,980
Facilities Maintenance	1,660	-	1,689	-	-	-	3,349
Food and Kitchen Supplies	38,275	-	375,678	-	-	-	413,953
Medical Services and Supplies	156,120	-	1,790,303	-	-	-	1,946,423
Other Care of Residents and Patients	853	-	142	-	-	-	995

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	33,339	-	692,667	-	-	-	726,006
Intra-agency Charges	8	-	44,308	-	-	-	44,316
Other Services and Supplies	68,326	-	100,800	-	-	-	169,126
Expendable Prop 250 - 5000	9,143	-	9,439	-	-	-	18,582
IT Expendable Property	6,962	-	14,738	-	-	-	21,700
Total Services & Supplies	**$2,307,688**	**-**	**$8,942,734**	**-**	**-**	**-**	**$11,250,422**
Capital Outlay							
Technical Equipment	-	-	9,056	-	-	-	9,056
Other Capital Outlay	-	-	-	-	-	-	-
Total Capital Outlay	**-**	**-**	**$9,056**	**-**	**-**	**-**	**$9,056**
Special Payments							
Dist to Counties	2,980,490	-	1,754,423	166,344	-	-	4,901,257
Dist to Other Gov Unit	534,371	-	6,193	-	-	-	540,564
Dist to Non-Gov Units	2,355,957	-	435,815	-	-	-	2,791,772
Dist to Individuals	677,134	-	1,340,082	-	-	-	2,017,216
Dist to Contract Svc Providers	82,265	-	29,663	-	-	-	111,928
Other Special Payments	45,864	-	261,596	-	-	-	307,460
Spc Pmt to Pub Safety Stds/Trng	-	-	-	-	-	-	-
Spc Pmt to Environmental Quality	-	-	-	17,320	-	-	17,320
Spc Pmt to Early Learning and Care, Dept.	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Spc Pmt to Agriculture, Dept of	-	-	-	1,083	-	-	1,083
Total Special Payments	**$6,676,081**	**-**	**$3,827,772**	**$184,747**	**-**	**-**	**$10,688,600**
Total Expenditures							
Total Expenditures	8,983,769	-	12,779,562	184,747	-	-	21,948,078
Total Expenditures	**$8,983,769**	**-**	**$12,779,562**	**$184,747**	**-**	**-**	**$21,948,078**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(3,690,394)	-	-	-	-	-	(3,690,394)
Other Revenues	-	-	3,690,394	-	-	-	3,690,394
Total Revenues	**($3,690,394)**	**-**	**$3,690,394**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	(1,827,888)	-	1,827,888	-	-	-	-
Empl. Rel. Bd. Assessments	(680)	-	680	-	-	-	-
Public Employees' Retire Cont	(384,588)	-	384,588	-	-	-	-
Social Security Taxes	(139,833)	-	139,833	-	-	-	-
Paid Family Medical Leave Insurance	(7,313)	-	7,313	-	-	-	-
Worker's Comp. Assess. (WCD)	(400)	-	400	-	-	-	-
Flexible Benefits	(398,640)	-	398,640	-	-	-	-
Total Personal Services	**($2,759,342)**	**-**	**$2,759,342**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	(34,187)	-	34,187	-	-	-	-
Employee Training	(10,000)	-	10,000	-	-	-	-
Office Expenses	(64,869)	-	64,869	-	-	-	-
Telecommunications	(21,210)	-	21,210	-	-	-	-
Professional Services	(297,147)	-	297,147	-	-	-	-
IT Professional Services	(415,388)	-	415,388	-	-	-	-
Attorney General	(75,000)	-	75,000	-	-	-	-
Other Services and Supplies	(5,901)	-	5,901	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(7,350)	-	7,350	-	-	-	-
Total Services & Supplies	**($931,052)**	**-**	**$931,052**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	(3,690,394)	-	3,690,394	-	-	-	-
Total Expenditures	**($3,690,394)**	**-**	**$3,690,394**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Professional Services	(591,168)	-	(15,984)	-	-	-	(607,152)
IT Professional Services	583,604	-	-	-	-	-	583,604
Food and Kitchen Supplies	7,564	-	15,984	-	-	-	23,548
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Counties	-	-	-	(166,344)	-	-	(166,344)
Spc Pmt to Environmental Quality	-	-	-	166,344	-	-	166,344
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	19,500,000	-	-	-	-	-	19,500,000
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
Total Revenues	**$19,500,000**	**-**	**-**	**-**	**-**	**-**	**$19,500,000**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Out of State Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-
Other Care of Residents and Patients	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	19,500,000	-	-	-	-	-	19,500,000
Total Special Payments	**$19,500,000**	**-**	**-**	**-**	**-**	**-**	**$19,500,000**
Total Expenditures							
Total Expenditures	19,500,000	-	-	-	-	-	19,500,000
Total Expenditures	**$19,500,000**	**-**	**-**	**-**	**-**	**-**	**$19,500,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Data Processing	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Facilities Maintenance	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	2,535,830	-	-	-	2,535,830
Federal Funds	-	-	-	990,000	-	-	990,000
Total Revenues	**-**	**-**	**$2,535,830**	**$990,000**	**-**	**-**	**$3,525,830**
Personal Services							
Class/Unclass Sal. and Per Diem	60,613	-	163,692	683,495	-	-	907,800
All Other Differential	(76,097)	-	49,884	(186,862)	-	-	(213,075)
Empl. Rel. Bd. Assessments	34	-	38	216	-	-	288
Public Employees' Retire Cont	(3,256)	-	44,938	104,491	-	-	146,173
Social Security Taxes	(1,184)	-	16,338	37,994	-	-	53,148
Paid Family Medical Leave Insurance	(61)	-	855	1,983	-	-	2,777
Worker's Comp. Assess. (WCD)	20	-	22	126	-	-	168
Flexible Benefits	19,932	-	22,476	127,224	-	-	169,632
Reconciliation Adjustment	(1)	-	-	-	-	-	(1)
Total Personal Services	**-**	**-**	**$298,243**	**$768,667**	**-**	**-**	**$1,066,910**
Services & Supplies							
Instate Travel	-	-	1,169	1,169	-	-	2,338
Employee Training	-	-	623	14,533	-	-	15,156
Office Expenses	-	-	1,801	5,401	-	-	7,202
Telecommunications	-	-	1,080	1,080	-	-	2,160
Data Processing	-	-	1,839	1,839	-	-	3,678
Professional Services	-	-	2,227,175	(3,483)	-	-	2,223,692

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other Services and Supplies	-	-	-	196,894	-	-	196,894
Expendable Prop 250 - 5000	-	-	700	700	-	-	1,400
IT Expendable Property	-	-	3,200	3,200	-	-	6,400
Total Services & Supplies	**-**	**-**	**$2,237,587**	**$221,333**	**-**	**-**	**$2,458,920**
Total Expenditures							
Total Expenditures	-	-	2,535,830	990,000	-	-	3,525,830
Total Expenditures	**-**	**-**	**$2,535,830**	**$990,000**	**-**	**-**	**$3,525,830**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							4
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**4**
Total FTE							
Total FTE							4.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**4.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 410 - Public Health Modernization

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 410 - Public Health Modernization

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Counties	-	-	-	-	-	-	-
Dist to Other Gov Unit	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 415 - Domestic Well Safety

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	725,146	-	-	-	-	-	725,146
Total Revenues	**$725,146**	**-**	**-**	**-**	**-**	**-**	**$725,146**
Personal Services							
Class/Unclass Sal. and Per Diem	438,720	-	-	-	-	-	438,720
Empl. Rel. Bd. Assessments	216	-	-	-	-	-	216
Public Employees' Retire Cont	92,307	-	-	-	-	-	92,307
Social Security Taxes	33,562	-	-	-	-	-	33,562
Paid Family Medical Leave Insurance	1,755	-	-	-	-	-	1,755
Worker's Comp. Assess. (WCD)	126	-	-	-	-	-	126
Flexible Benefits	127,224	-	-	-	-	-	127,224
Total Personal Services	**$693,910**	**-**	**-**	**-**	**-**	**-**	**$693,910**
Services & Supplies							
Instate Travel	3,507	-	-	-	-	-	3,507
Employee Training	1,869	-	-	-	-	-	1,869
Office Expenses	5,403	-	-	-	-	-	5,403
Telecommunications	3,240	-	-	-	-	-	3,240
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	15,117	-	-	-	-	-	15,117
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 415 - Domestic Well Safety

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	2,100	-	-	-	-	-	2,100
Total Services & Supplies	**$31,236**	**-**	**-**	**-**	**-**	**-**	**$31,236**
Total Expenditures							
Total Expenditures	725,146	-	-	-	-	-	725,146
Total Expenditures	**$725,146**	**-**	**-**	**-**	**-**	**-**	**$725,146**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							3.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**3.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 420 - UoHV: Family Connects Oregon

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Counties	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 426 - Ensuring High-Quality Care in Oregon Hospitals

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 426 - Ensuring High-Quality Care in Oregon Hospitals

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 427 - Equitable Enforcement of Commercial Tobacco

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Public Health Programs**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-030-05-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Counties	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Public Health Programs**

Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS) **Cross Reference Number: 44300-030-05-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(470,000)	-	-	-	-	-	(470,000)
Total Revenues	**($470,000)**	**-**	**-**	**-**	**-**	**-**	**($470,000)**
Services & Supplies							
Instate Travel	(6,502)	-	-	-	-	-	(6,502)
Out of State Travel	(726)	-	-	-	-	-	(726)
Employee Training	(2,730)	-	-	-	-	-	(2,730)
Office Expenses	(4,979)	-	-	-	-	-	(4,979)
Telecommunications	(3,734)	-	-	-	-	-	(3,734)
Publicity and Publications	(4,926)	-	-	-	-	-	(4,926)
Professional Services	(341,827)	-	-	-	-	-	(341,827)
IT Professional Services	(29,542)	-	-	-	-	-	(29,542)
Employee Recruitment and Develop	(105)	-	-	-	-	-	(105)
Dues and Subscriptions	(570)	-	-	-	-	-	(570)
Food and Kitchen Supplies	(9,093)	-	-	-	-	-	(9,093)
Medical Services and Supplies	(37,086)	-	-	-	-	-	(37,086)
Other Care of Residents and Patients	(203)	-	-	-	-	-	(203)
Agency Program Related S and S	(7,920)	-	-	-	-	-	(7,920)
Other Services and Supplies	(16,231)	-	-	-	-	-	(16,231)
Expendable Prop 250 - 5000	(2,171)	-	-	-	-	-	(2,171)
IT Expendable Property	(1,655)	-	-	-	-	-	(1,655)
Total Services & Supplies	**($470,000)**	**-**	**-**	**-**	**-**	**-**	**($470,000)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(470,000)	-	-	-	-	-	(470,000)
Total Expenditures	**($470,000)**	**-**	**-**	**-**	**-**	**-**	**($470,000)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 808 - Revenue Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Revenue, Dept of	-	-	(7,280,288)	-	-	-	(7,280,288)
Total Revenues	**-**	**-**	**($7,280,288)**	**-**	**-**	**-**	**($7,280,288)**
Services & Supplies							
Professional Services	-	-	(1,417,273)	-	-	-	(1,417,273)
Other Services and Supplies	-	-	(1,118,947)	-	-	-	(1,118,947)
Total Services & Supplies	**-**	**-**	**($2,536,220)**	**-**	**-**	**-**	**($2,536,220)**
Special Payments							
Dist to Counties	-	-	(2,763,583)	-	-	-	(2,763,583)
Dist to Non-Gov Units	-	-	(682,152)	-	-	-	(682,152)
Dist to Contract Svc Providers	-	-	(197,875)	-	-	-	(197,875)
Other Special Payments	-	-	(1,100,458)	-	-	-	(1,100,458)
Total Special Payments	**-**	**-**	**($4,744,068)**	**-**	**-**	**-**	**($4,744,068)**
Total Expenditures							
Total Expenditures	-	-	(7,280,288)	-	-	-	(7,280,288)
Total Expenditures	**-**	**-**	**($7,280,288)**	**-**	**-**	**-**	**($7,280,288)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	200,674	-	-	-	-	-	200,674
Other Revenues	-	-	(1,608,514)	-	-	-	(1,608,514)
Federal Funds	-	-	-	275,235	-	-	275,235
Tsfr From Environmental Quality	-	-	1,275,812	-	-	-	1,275,812
Total Revenues	**$200,674**	**-**	**($332,702)**	**$275,235**	**-**	**-**	**$143,207**
Personal Services							
Class/Unclass Sal. and Per Diem	123,588	-	(218,628)	117,084	-	-	22,044
All Other Differential	-	-	(10,777)	80,731	-	-	69,954
Empl. Rel. Bd. Assessments	54	-	(54)	18	-	-	18
Public Employees' Retire Cont	26,003	-	(48,265)	41,620	-	-	19,358
Social Security Taxes	9,454	-	(17,549)	15,133	-	-	7,038
Paid Family Medical Leave Insurance	494	-	(918)	792	-	-	368
Worker's Comp. Assess. (WCD)	31	-	(31)	11	-	-	11
Flexible Benefits	31,806	-	(31,806)	10,602	-	-	10,602
Reconciliation Adjustment	-	-	(1)	-	-	-	(1)
Total Personal Services	**$191,430**	**-**	**($328,029)**	**$265,991**	**-**	**-**	**$129,392**
Services & Supplies							
Instate Travel	877	-	(1,169)	877	-	-	585
Employee Training	467	-	(623)	467	-	-	311
Office Expenses	1,351	-	(1,801)	1,351	-	-	901
Telecommunications	810	-	(1,080)	810	-	-	540
Data Processing	1,839	-	-	1,839	-	-	3,678

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	700	-	-	700	-	-	1,400
IT Expendable Property	3,200	-	-	3,200	-	-	6,400
Total Services & Supplies	**$9,244**	**-**	**($4,673)**	**$9,244**	**-**	**-**	**$13,815**
Total Expenditures							
Total Expenditures	200,674	-	(332,702)	275,235	-	-	143,207
Total Expenditures	**$200,674**	**-**	**($332,702)**	**$275,235**	**-**	**-**	**$143,207**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							1
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**1**
Total FTE							
Total FTE							0.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**0.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	148,170	-	-	-	-	-	148,170
Other Revenues	-	-	326,759	-	-	-	326,759
Federal Funds	-	-	-	(1,711)	-	-	(1,711)
Total Revenues	**$148,170**	**-**	**$326,759**	**($1,711)**	**-**	**-**	**$473,218**
Services & Supplies							
Instate Travel	(5,683)	-	-	(8,726)	-	-	(14,409)
Office Expenses	(4,351)	-	-	(9,016)	-	-	(13,367)
Attorney General	158,204	-	326,759	16,031	-	-	500,994
Total Services & Supplies	**$148,170**	**-**	**$326,759**	**($1,711)**	**-**	**-**	**$473,218**
Total Expenditures							
Total Expenditures	148,170	-	326,759	(1,711)	-	-	473,218
Total Expenditures	**$148,170**	**-**	**$326,759**	**($1,711)**	**-**	**-**	**$473,218**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,500,000	-	-	-	-	-	1,500,000
Total Revenues	**$1,500,000**	**-**	**-**	**-**	**-**	**-**	**$1,500,000**
Services & Supplies							
Professional Services	450,000	-	-	-	-	-	450,000
Other Services and Supplies	275,000	-	-	-	-	-	275,000
Total Services & Supplies	**$725,000**	**-**	**-**	**-**	**-**	**-**	**$725,000**
Special Payments							
Other Special Payments	775,000	-	-	-	-	-	775,000
Total Special Payments	**$775,000**	**-**	**-**	**-**	**-**	**-**	**$775,000**
Total Expenditures							
Total Expenditures	1,500,000	-	-	-	-	-	1,500,000
Total Expenditures	**$1,500,000**	**-**	**-**	**-**	**-**	**-**	**$1,500,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,400,615	-	-	-	-	-	5,400,615
Other Revenues	-	-	1,039,699	-	-	-	1,039,699
Transfer from General Fund	-	-	4,000,000	-	-	-	4,000,000
Total Revenues	**$5,400,615**	**-**	**$5,039,699**	**-**	**-**	**-**	**$10,440,314**
Personal Services							
Class/Unclass Sal. and Per Diem	829,008	-	86,472	-	-	-	915,480
Empl. Rel. Bd. Assessments	378	-	36	-	-	-	414
Public Employees' Retire Cont	174,423	-	18,194	-	-	-	192,617
Social Security Taxes	63,419	-	6,615	-	-	-	70,034
Paid Family Medical Leave Insurance	3,318	-	346	-	-	-	3,664
Worker's Comp. Assess. (WCD)	219	-	21	-	-	-	240
Flexible Benefits	222,642	-	21,204	-	-	-	243,846
Total Personal Services	**$1,293,407**	**-**	**$132,888**	**-**	**-**	**-**	**$1,426,295**
Services & Supplies							
Instate Travel	6,138	-	585	-	-	-	6,723
Employee Training	3,271	-	312	-	-	-	3,583
Office Expenses	9,456	-	901	-	-	-	10,357
Telecommunications	5,670	-	540	-	-	-	6,210
Data Processing	12,873	-	1,839	-	-	-	14,712
IT Professional Services	-	-	738,734	-	-	-	738,734
Attorney General	42,500	-	-	-	-	-	42,500
Expendable Prop 250 - 5000	4,900	-	700	-	-	-	5,600

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Public Health Programs
Cross Reference Number: 44300-030-05-00-00000

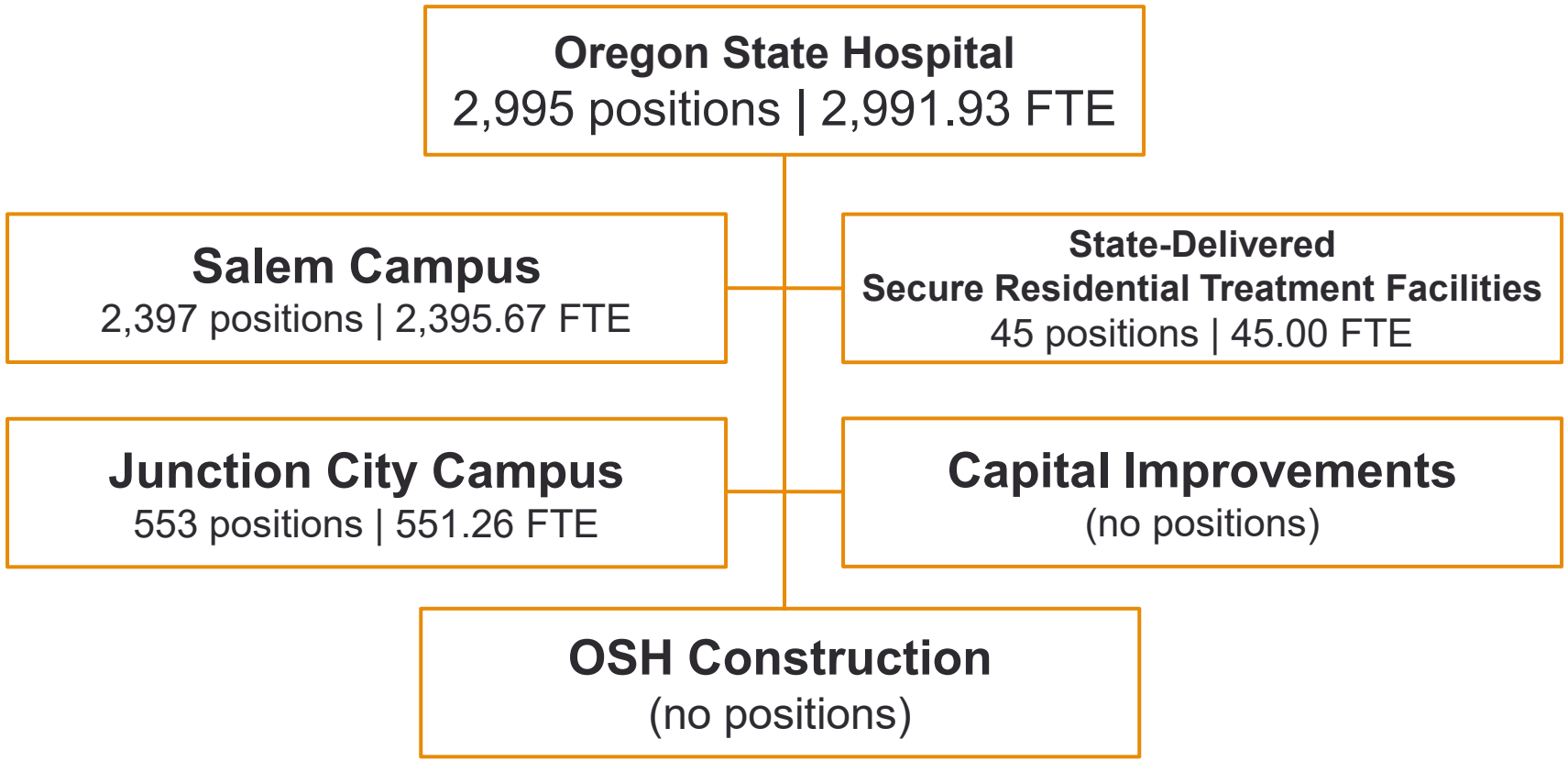
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	22,400	-	3,200	-	-	-	25,600
Total Services & Supplies	**$107,208**	**-**	**$746,811**	**-**	**-**	**-**	**$854,019**
Special Payments							
Intra-Agency Gen Fund Transfer	4,000,000	-	-	-	-	-	4,000,000
Other Special Payments	-	-	4,160,000	-	-	-	4,160,000
Total Special Payments	**$4,000,000**	**-**	**$4,160,000**	**-**	**-**	**-**	**$8,160,000**
Total Expenditures							
Total Expenditures	5,400,615	-	5,039,699	-	-	-	10,440,314
Total Expenditures	**$5,400,615**	**-**	**$5,039,699**	**-**	**-**	**-**	**$10,440,314**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							8
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**8**

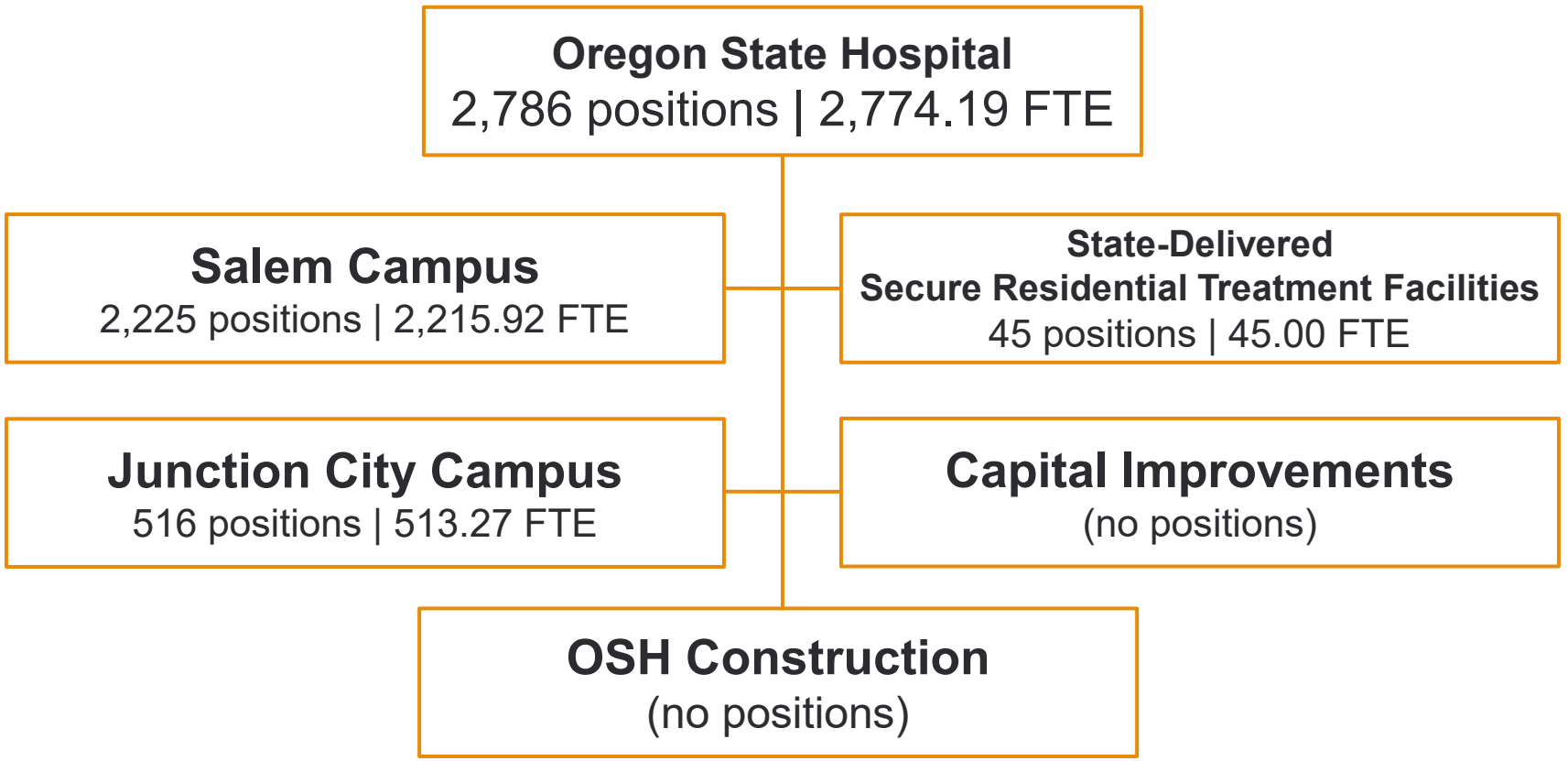
ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

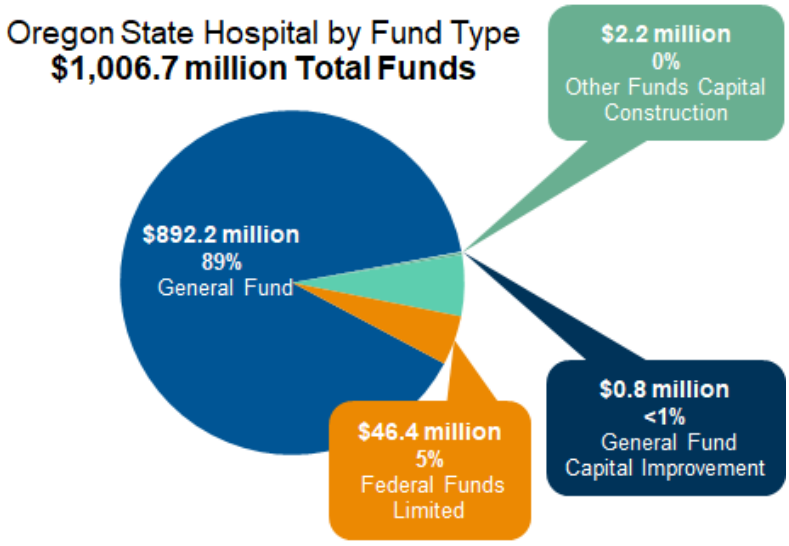
Oregon Health Authority
Pkg: 812 - Policy Bills

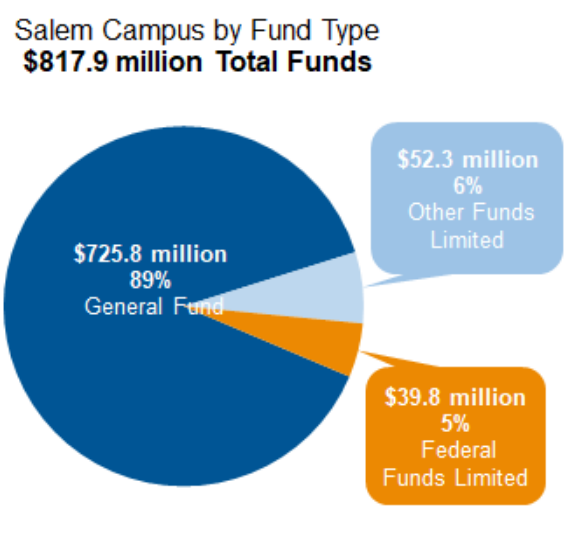
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Cross Reference Number: 44300-030-05-00-00000

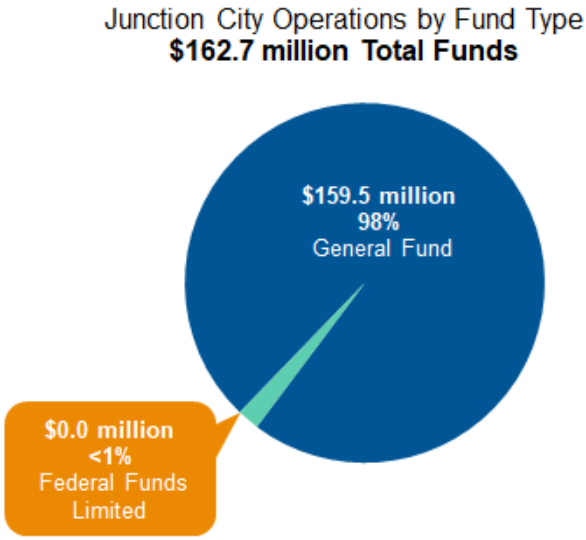
Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							5.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**5.75**

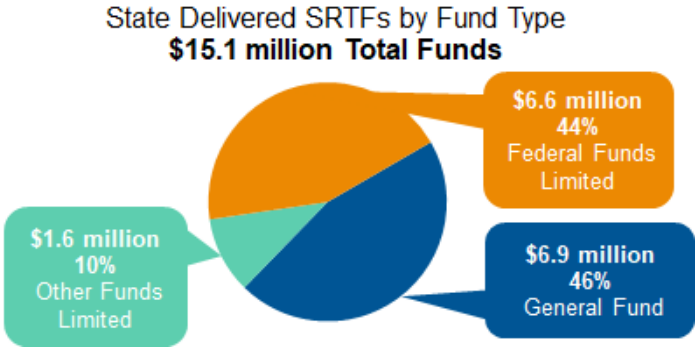

Oregon State Hospital
2,995 positions | 2,991.93 FTE
Salem Campus
2,397 positions | 2,395.67 FTE
State-Delivered
Secure Residential Treatment Facilities
45 positions | 45.00 FTE
Junction City Campus
553 positions | 551.26 FTE
Capital Improvements
(no positions)
OSH Construction
(no positions)

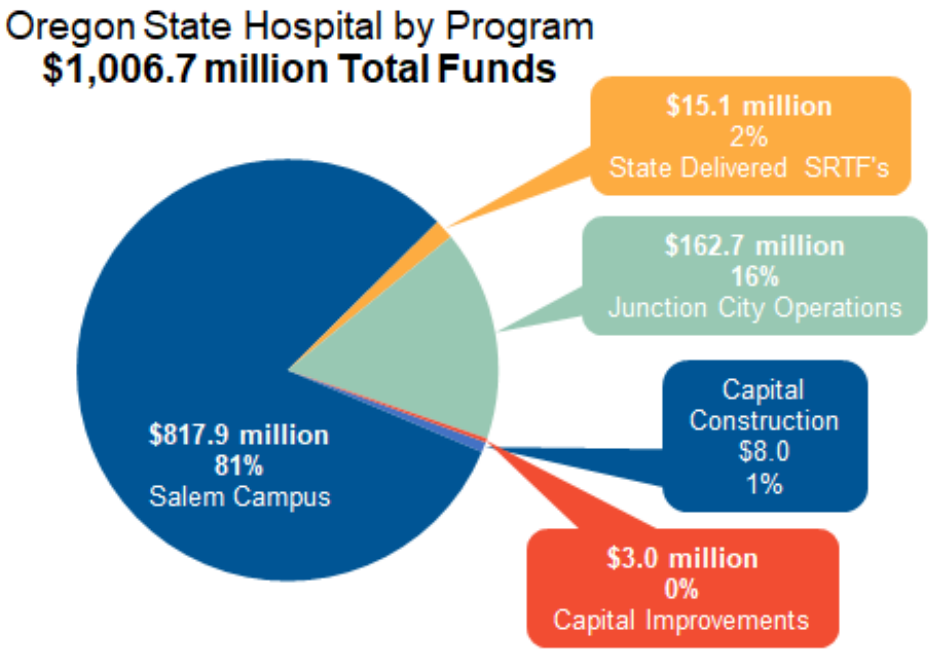

Oregon State Hospital
2,786 positions | 2,774.19 FTE
Salem Campus
2,225 positions | 2,215.92 FTE
State-Delivered
Secure Residential Treatment Facilities
45 positions | 45.00 FTE
Junction City Campus
516 positions | 513.27 FTE
Capital Improvements
(no positions)
OSH Construction
(no positions)

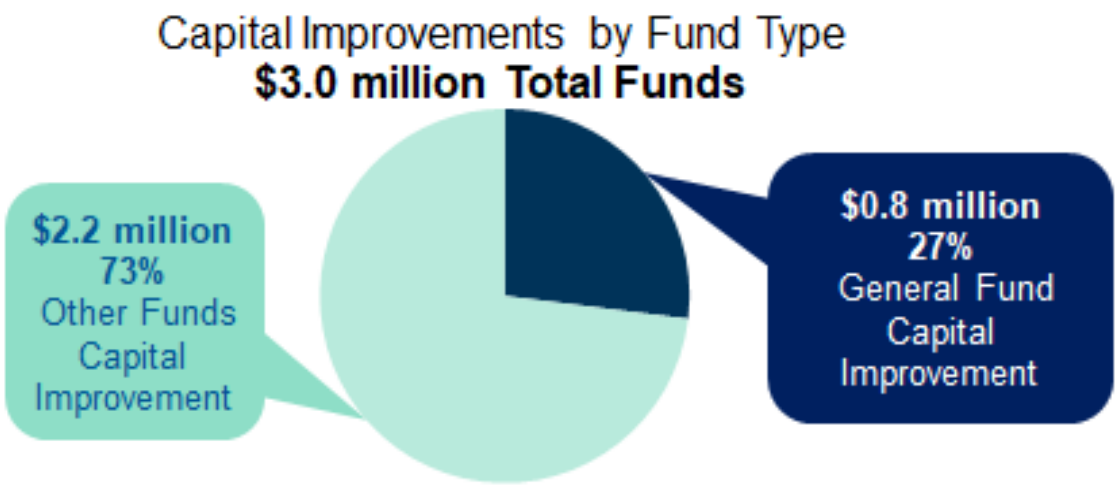

Oregon State Hospital by Fund Type
$1,006.7 million Total Funds
$2.2 million
0%
Other Funds Capital Construction
$892.2 million
89%
General Fund
$0.8 million
<1%
General Fund Capital Improvement
$46.4 million
5%
Federal Funds Limited

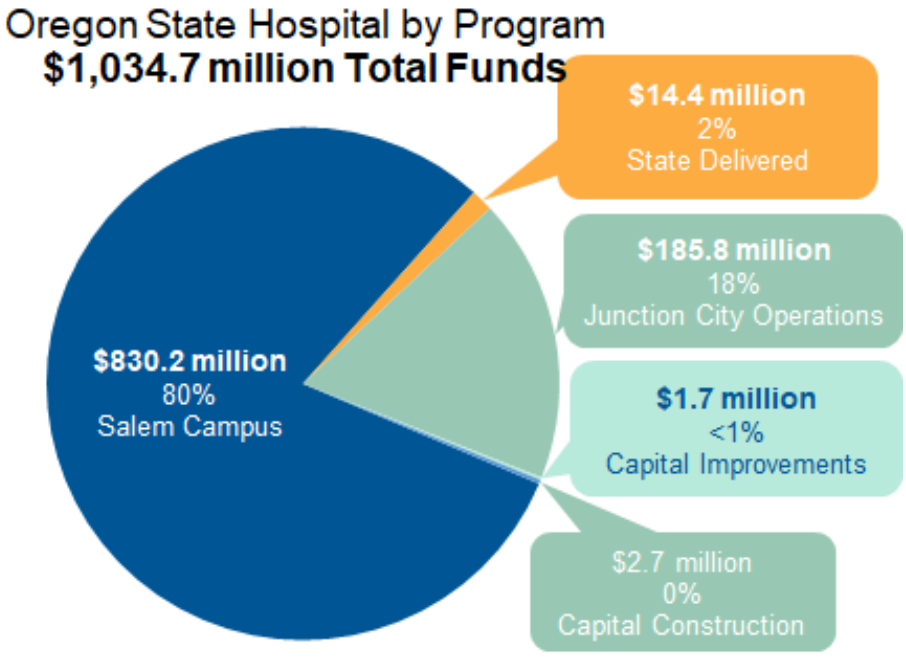

Salem Campus by Fund Type
$817.9 million Total Funds
$52.3 million
6%
Other Funds Limited
$725.8 million
89%
General Fund
$39.8 million
5%
Federal Funds Limited


Junction City Operations by Fund Type
$162.7 million Total Funds
$159.5 million
98%
General Fund
$0.0 million
<1%
Federal Funds Limited

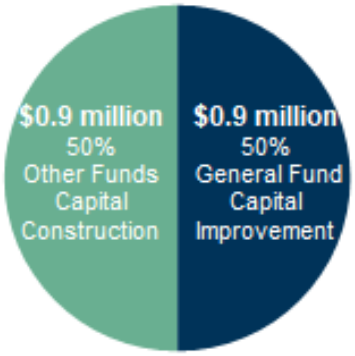

State Delivered SRTFs by Fund Type
$15.1 million Total Funds
$6.6 million
44%
Federal Funds Limited
$1.6 million
10%
Other Funds Limited
$6.9 million
46%
General Fund


Oregon State Hospital by Program
$1,006.7 million Total Funds
$15.1 million
2%
State Delivered SRTF's
$162.7 million
16%
Junction City Operations
Capital
Construction
$8.0
1%
$3.0 million
0%
Capital Improvements
$817.9 million
81%
Salem Campus


Capital Improvements by Fund Type
$3.0 million Total Funds
$2.2 million
73%
Other Funds
Capital
Improvement
$0.8 million
27%
General Fund
Capital
Improvement


Oregon State Hospital by Program
$1,034.7 million Total Funds
$14.4 million
2%
State Delivered
$185.8 million
18%
Junction City Operations
$1.7 million
<1%
Capital Improvements
$2.7 million
0%
Capital Construction
$830.2 million
80%
Salem Campus

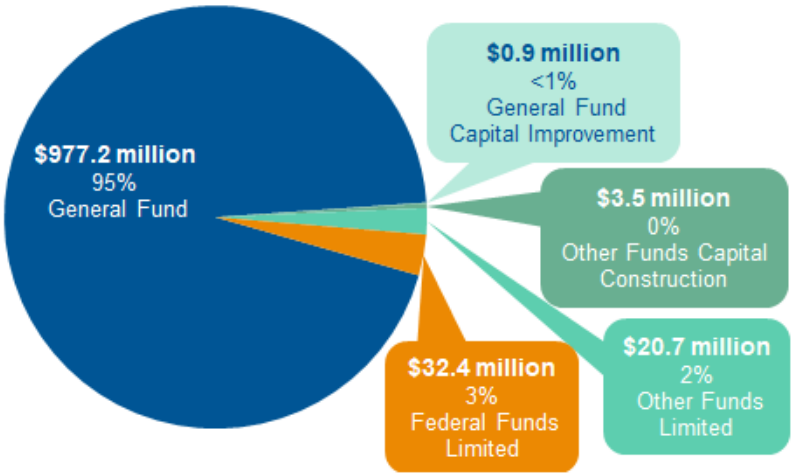
Capital Improvements by Fund Type
$1.7 million Total Funds



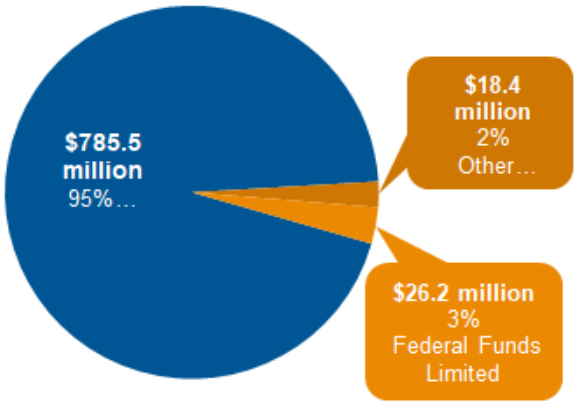
Capital Construction by Fund Type
$3.0 million Total Funds



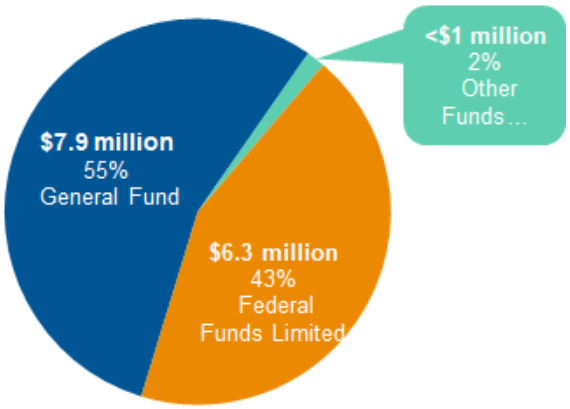
Oregon State Hospital by Fund Type
$1,034.7 million Total Funds



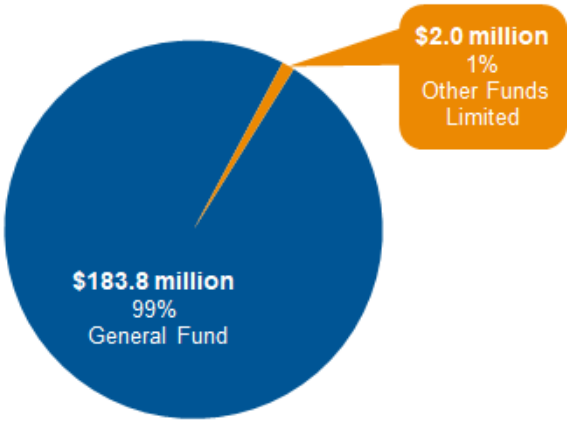
Salem Campus by Fund Type
$830.2 million Total Funds



State Delivered SRTFs by Fund Type
$14.4 million Total Funds



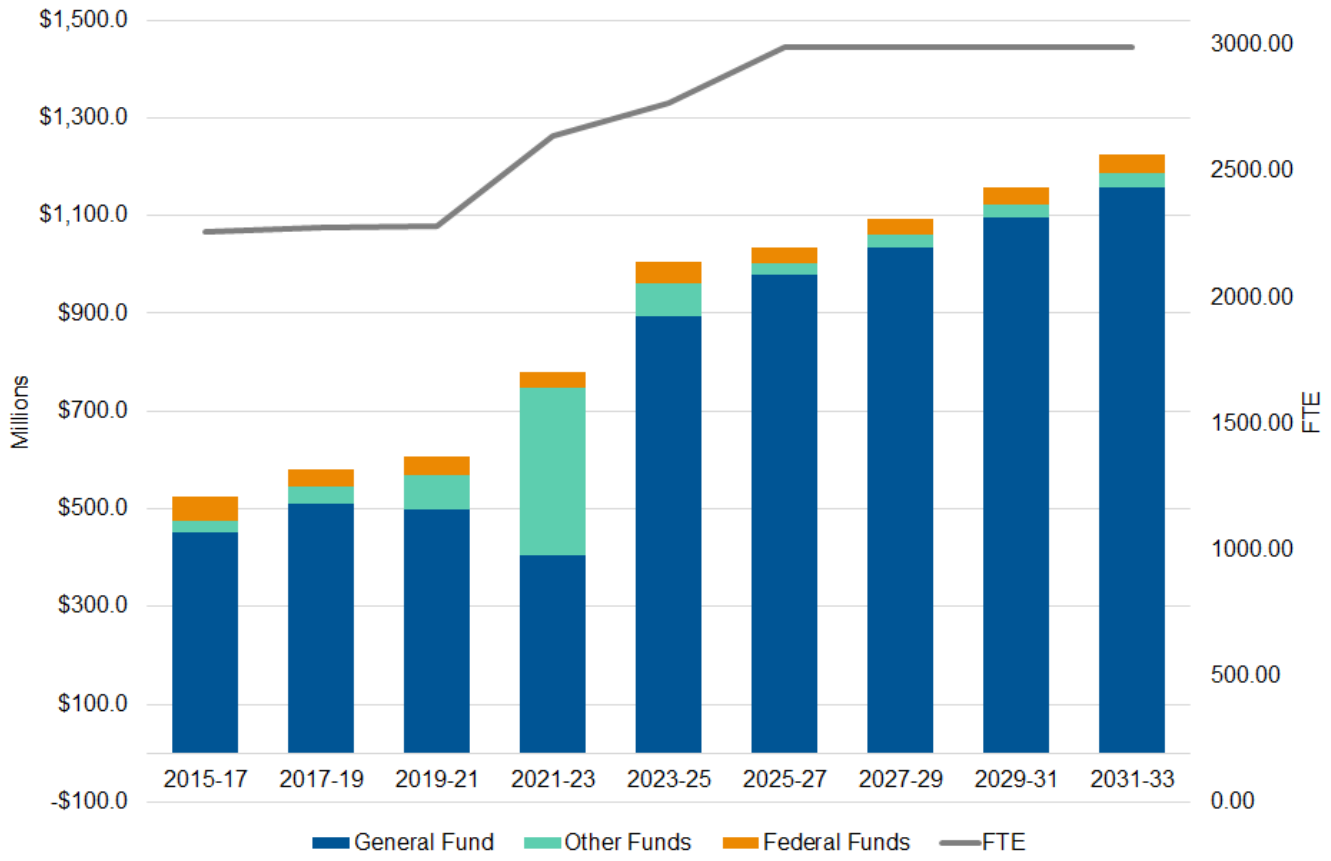
Junction City Operations by Fund Type
$185.8 million Total Funds



Oregon Health Authority: Oregon State Hospital

Executive Summary

Program Contact: Karen Jamieson, Chief Financial Officer / Chief Operating Officer 503-572-7663



Executive Summary

Division overview

Oregon State Hospital (OSH) is an essential part of the statewide behavioral health system, providing the highest level of psychiatric care for adults from all 36 counties. The hospital's primary goal is to help people recover from their mental illness and return to life in the community, contributing to healthy and safe communities for all people in Oregon. Oregon State Hospital promotes public safety by treating people who are dangerous to themselves or others in a secure, therapeutic setting. The hospital works in partnership with various programs within the Oregon Health Authority, the Psychiatric Security Review Board (PSRB), regional hospitals, community mental health programs (CMHP), advocacy groups and other community partners to ensure people with mental illness get the right care, at the right time, in the right place.

OSH operates two campuses with a total of 743 licensed beds, with 592 beds in Salem and 151 beds in Junction City. OSH services are provided 24 hours per day, seven days a week. Oregon's only state-operated secure residential treatment facility also reports to the superintendent of OSH. Pendleton Cottage, a 16-bed facility, is located on the grounds of the former Eastern Oregon Training Center in Pendleton. The secure mental health treatment program provides a community treatment setting for people who need a secure level of care as their first step out of the state hospital.

The 2025-27 Legislatively Adopted Budget for the Oregon State Hospital includes $977.2 million General Fund, $20.7 million Other Funds, and $32.4 million Federal Funds as well as position authority for 2,995 positions (2,991.93 FTE). The budget includes continuing investments in previous biennium resources and new investments including:

- $17.4 million for 136 nursing positions,
- $21.8 million to respond to various Center for Medicare and Medicaid Services (CMS) requirements,
- $530,000 for behavioral health community navigators,
- $530,000 to reclassify positions to registered nurses,
- $690,000 for forensic evaluation services,

Executive Summary

- $3 million for patient vitals monitoring, and
- $5.8 million for enhanced security contracts.

OSH had one piece of related legislation, Senate Bill 842, result in a modest increase of $64,000 for hospital license fees. Additionally, the 2025-27 Legislatively Adopted Budget includes funding for the following policy packages in support of OSH:

- **POP 409 EHR and Information Technology –** Provides $3.1 million for OHA to make enhancements to OSH's electronic health record system (EHR) and Time and Attendance system. These information technology investments will promote the safety and wellbeing of patients by ensuring data integrity of patient health records, efficient management of hospital staffing and scheduling, and identification and analysis of risk factors affecting patient and staff safety.

- **POP 414 Native Services** – OHA received $212,000 to expand the Native Services program within OSH to ensure adequate provision of culturally responsive care. Enhancements to the Native Services will increase the quantities of native and spiritual services such as sweat lodges, smudge ceremonies and talking circles. These rituals and ceremonies offer patients a way of remaining connected to their cultural heritage as well as practices that are essential in their recovery.

- **POP 419 Facility Conservation and Development** – This package is funded $4.8 million to provide OSH funding for bond-financed capital improvements and deferred maintenance necessary to keep hospital grounds functional and operational. Repair and replacement of worn facilities components, machinery, and equipment is critical to provide a safe and secure environment for patients and staff, as well as maintaining business continuity. An additional $2.7 million is added within the Legislatively Adopted Budget within OHA for use with specific OSH Capital Construction needs.

Executive Summary

Program descriptions

Oregon State Hospital's role is to provide services and treatment to individuals that will prepare them for discharge when they no longer require hospital level of care. Services include 24-hour on-site nursing, psychiatric and other credentialed professional services, treatment planning, pharmacy, laboratory, food and nutritional services, and vocational and educational services. The hospital is accredited by the Joint Commission on the Accreditation of Health Organizations and all 24 hospital-licensed units (21 on the Salem Campus and 3 in Junction City) are certified by the Centers for Medicare & Medicaid Services (CMS). Services are provided by psychiatrists, nurses and mental health professionals. Upon discharge, people transition to the community with improved skills to better understand and manage their symptoms, fully participate and live in their local community in a variety of community-based settings, and when able, hold a job.

Services are delivered through Interdisciplinary Treatment Teams of which patients and designated family members are team members. Treatment teams collaborate with patients to develop individualized treatment care plans to identify and achieve short- and long-term goals. These goals address potential safety risks, mitigate illness and promote recovery. Treatment care plans indicate which treatments a patient needs such as individual therapy, treatment therapy groups, medications, activities of daily living (cooking, personal finance), community integration and vocational rehabilitation or paid work. Treatment teams also work with each patient to ensure their individual needs are met, including but not limited to, culture, language, religion, LGBTQ+ status, or disability. If the need cannot immediately be met within the hospital's existing resources, the team will find a contractor, such as an interpreter or faith practitioner, to deliver these services for the patient.

Personal Services costs are the main budget driver for the Oregon State Hospital. Salaries, taxes and benefits for staff comprise 89 percent of OSH's 2025-27 Legislatively Adopted Budget. Of the 2,995 positions currently budgeted for the Oregon State Hospital, approximately 74 percent are non-managerial, patient care staff such as nurses, psychiatrists, psychologists, therapists, etc. Per ORS 441.154 and ORS 441.155, the staffing plan for OSH is set by the nurse staffing committee, composed of both nurse management and AFSCME-RN union members. The number of staff the hospital needs is based on a base minimum number plus an acuity adjustment, when necessary, based on the severity

Executive Summary

of symptoms, and direct care needs. Sufficient staffing is key to OSH's ability to provide adequate mental health care treatment and services to its patient population in the most effective and efficient manner possible. Timely delivery of effective treatment including patient progression through OSH levels of care and timely discharge are critical to the ability of OSH to comply with legal requirements. The Mink Order of 2003 requires OSH to admit individuals under Aid and Assist orders within seven days of the signed judge's order. The December 2021 Interim Settlement Agreement with Oregon Health Authority, Oregon State Hospital, Metropolitan Public Defenders and Disability Rights Oregon consolidated two related cases and appointed a neutral expert in both matters, to make recommendations to address capacity issues at the Oregon State Hospital. Dr. Pinals, the neutral expert, has submitted eleven reports to the Federal Court that include recommendations to address OSH capacity issues in support of the seven-day admission requirement for individuals under aid and assist orders. In a June 2025 filing, the Federal Courts changed the role of Dr. Pinals from neutral expert to court monitor to address the behavioral health continuum needs that support the right care, in the right time and the right place, to improve behavioral health service access to the people of Oregon while relieving the pressure of over-reliance on OSH. Remedies to be reviewed by the court monitor are to include a limit to community restoration timelines, an increase in OHA's authority to discharge patients, increase efficiency in discharging patients under GEI orders, establish sufficient forensic evaluator capacity to meet the demand, and review the necessary capacity for treatment within the state.

Program justification and link to long-term outcomes

As the only public Psychiatric Hospital in Oregon, OSH is devoted to the diagnosis and treatment of people experiencing mental illness. Like any hospital, patients are admitted to OSH for an episode of care. Unlike other hospitals, OSH has most services a patient might need in one location with 24-hour on-site psychiatric and nursing care in a secure and safe environment. This establishes OSH as a key contributor to the 10-year OHA goal of creating health equity and allowing all patients to achieve full health potential and well-being. The contribution and progress of OSH along this path are measured and monitored through OSH's key goals.

Executive Summary

OSH's key goals identify our core business, what we strive to do each day as we live our mission, vision and values. Our key goals are identified on our Fundamentals Map, including outcome measures for accountability. The OSH Fundamentals map supports the OHA performance system.

OSH's key goals are:

- Excelling in recovery-oriented care and treatment.
- Ensuring safety in all environments.
- Improving processes and performance.
- Recruiting and engaging outstanding staff.
- Employing resources effectively.

Program performance

OSH uses Lean methodology as the primary foundation for continuous improvement and organizational performance. Through Lean, OSH has a robust system to align and link all the services it provides with organizational goals and desired outcomes. OSH also tracks performance metrics throughout each level of the hospital using the OSH Performance System. This framework provides a clear line of sight to ensure the work is achieving the desired outcomes.

Performance System

The OSH Performance System focuses on the hospital's fundamental work processes and desired outcomes, while enforcing discipline around measurement and metrics. The Performance System helps the hospital generate targeted breakthrough initiatives and use problem-solving techniques to address areas where performance is poor. The OSH Fundamentals Map supports the overarching OHA Tier One Fundamentals Map.

The performance system scorecard monitors the hospital's outcome and process measures from the Fundamentals Map, which show progress toward key goals. The scorecard is a way for hospital leadership to manage data,

monitor progress and identify achievements. Having this data available enables the hospital to proactively assign resources to continuous improvement teams early enough to make vital improvements that affect patient outcomes, improve safety and reduce costs.

Some examples of metrics tracked on the scorecard are:

- Incidents of aggression
- Patient and staff injuries
- Incidents and duration of seclusion and restraint
- Length of stay
- Admissions wait times
- Time between placement on the Ready-to-Transition List and discharge
- Staff turnover

OSH holds quarterly performance reviews (QPRs) every three months to check the status of our organizational health using the scorecard. QPRs create the discipline to review the status of the routine work (fundamentals) and initiatives (breakthroughs), and to drive problem solving as needed to achieve the goals of the organization.

Enabling legislation/program authorization

The hospital operates under ORS 161.295-400, ORS 179.321, ORS 426, and ORS 443. These statutes provide the authority to operate, control, manage and supervise the Oregon State Hospital campuses and state-delivered residential treatment facilities.

Funding streams

The 2025-27 Legislatively Adopted Budget for OSH, excluding capital improvement, totals $1.0 billion and is made up of 95 percent General Fund revenues. On an ongoing basis, OSH generates Other Funds revenue through billing of services to Medicare for eligible patients. Medicaid funds make up the Federal Funds portion of the budget.

Executive Summary

Significant proposed program changes from 2025-2027

OSH is a critical component of the behavioral health system in Oregon. OSH strives to meet the needs of each patient while remaining nimble and responsive to the demands for beds and services across the patient populations. OSH internally reconfigures services to meet the demand for hospital level of care services across the continuum realizing the interplay of service needs across our continuum partners. This includes the establishment of a behavioral health "Psychiatric Intensive Care Unit" (PICU) as one example of this reconfiguration. The PICU brings together those patients needing elevated care into a single area where response is more readily available and monitored.

The 2025-27 Legislatively Adopted Budget includes policy packages to enhance the Native Services being provided at the hospital (POP 414), critical investments to technology resources (POP 409), and physical plant projects related to deferred maintenance and the replacement of aging equipment (POP 419).

Peter Courtney Salem Campus of the Oregon State Hospital

Salem Campus	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$725.82	$52.31	$39.76	$817.89	2,225	2,215.92
2025-27 LAB	$785.53	$18.44	$26.19	$830.16	2,397	2,395.67
Difference	$59.71	-$33.87	-$13.57	$12.27	172	179.75
Percent	8%	-65%	-34%	2%	8%	8%

OHA's Legislatively Adopted Budget of $830.2 million Total Fund continues funding for the Peter Courtney Salem Campus of the Oregon State Hospital services for the 2025-27 biennium.

Peter Courtney Salem Campus of the Oregon State Hospital

The Legislatively Adopted Budget include investments in OSH programs and services at the Peter Courtney Salem Campus. These packages provide a total of $45.3 million to fund several initiatives, including:

- 115 MHT positions on the Peter Courtney Salem to allow for an ongoing relief pool for non-licensed Nursing staff ($14.8 million),
- Two (2) Social Work program analysts to support the expansion of the OHA Community Navigator program ($.5 million),
- Reclassification of four (4) Licensed Practical Nurses into four (4) Mental Health Registered Nurses ($.5 million for the salary differences),
- Forensic evaluation services to reduce the waitlist for competency evaluations ($.7 million),
- Implementation of a biometric solution for monitoring patient vitals ($2 million),
- Security investments to assist with contraband mitigation and increased safety for all patients, employees and visitors ($3.8 million), and
- Continuation of funding and position authority to comply with federal Center for Medicare and Medicaid Services (CMS) guidelines including increased management presence, code blue trainers, administrative compliance, and video monitoring (58 FTE),
- Policy Option Packages 409, 414 and 419.
    - Policy package 409 supported $3.1 million in technology needs.
    - Policy package 414 expands Native Services provided at the hospital ($.2 million).
    - Policy package 419 funds multiple equipment replacement needs ($3.4 million).

Activities, programs and issues in the program unit base budget

Peter Courtney Salem Campus of the Oregon State Hospital detail:

Peter Courtney Salem Campus of the Oregon State Hospital

- Capacity: 24 units (592 beds)
- Operating: 24 units (558 beds)
- Population served: aid and assist, guilty except for insanity (GEI), neuropsychiatric (high medical need), and civil commitment (includes voluntary commitments by guardian).
- Census: 549.2 (Daily average population for 2024)
- Square feet: 1.3 million

Background information

Populations served

Oregon State Hospital serves adults who need intensive psychiatric treatment for severe and persistent mental illness. With 24-hour on-site nursing and psychiatric care, the hospital helps patients gain the skills they need to successfully transition back to the community.

The Peter Courtney Salem Campus of the Oregon State Hospital serves individuals under three different commitment types:

- **Aid & Assist** – People who come to Oregon State Hospital through a court order under Oregon law (ORS 161.370) for treatment that will help them understand the criminal charges against them and to assist in their own defense.
- **Guilty Except for Insanity (GEI)** – People who come to Oregon State Hospital who have successfully pleaded Guilty Except for Insanity (GEI) for crimes related to their mental illness. These patients are under the jurisdiction of the Psychiatric Security Review Board.
- **Civil** – People who come to Oregon State Hospital through a civil commitment require 24-hour care that is not available through community programs. These patients have been found by the court to be a danger to themselves or others, or unable to provide for their own basic needs – such as health and safety – because of a mental disorder.

Peter Courtney Salem Campus of the Oregon State Hospital

Treatment programs – Oregon State Hospital serves patients in the program that best meets their treatment and psychiatric acuity needs.

- **Archways** – The Archways program serves patients from all three commitment types. This program focuses on stabilization to help patients transition to the next step in their process – which could be a correctional facility, their community, or a lower level of care (a Secure Residential Treatment Facility licensed unit) within OSH. Patients each have individual treatment care plans and attend treatment mall groups every weekday. Patients who are at OSH for aid and assist services, receive psychoeducational groups focused on competency restoration. Other treatment groups and resources include a law library, legal assistance, symptom management, anger management, physical fitness, medication management and drug and alcohol education. For those that are at OSH for aid and assist services, treatment teams conduct hospital level of care assessments to identify individuals that no longer need hospital level of care for ongoing competency restoration, providing notification to the committing court and Community Mental Health Provider (CMHP), or county. During their stay, patients are periodically evaluated by forensic evaluators to determine if they are able, never able or not yet able to stand trial.

- **Springs/Crossroads** – The Springs and Crossroads program serves patients from all three commitment types. Two of the units serve patients experience co-occurring mental and physical illnesses that often require hospital-level care for dementia or organic brain injuries. The other four units have the same population and services as Archways and Pathways. For the two specialized units, treatment groups feature sensory and behavioral therapy, focusing on daily living skills, coping and problem-solving skills, and medication management. Patients who are at OSH for aid and assist services, also receive psychoeducational groups focused on competency restoration. Other treatment groups and resources on all units include a law library, legal assistance, symptom management, anger management, physical fitness, and drug and alcohol education. For those that are at OSH for “aid and assist” services, Treatment teams conduct hospital level of care assessments to identify individuals that no longer

need hospital level of care for ongoing competency restoration, providing notification to the committing court and CMHP. During their stay, patients are periodically evaluated by forensic evaluators to determine if they are able, never able or not yet able to stand trial.

- **PICU** – The Psychiatric Intensive Care Unit (PICU) provides treatment to patients experiencing severe mental illness and/or are at high risk of engaging in aggressive behavior. The Program is supervised by one leadership team and provides high-acuity psychiatric treatment across all commitment types. Patients each have individual treatment care plans with treatment being performed on the units rather than in central treatment malls. Placement in PICU is determined by the Psychiatry department's review and consists of multiple criteria for patients that require increased assessments, intervention and milieu structure to develop a successful plan of care. Placement criteria can include chronic aggressive behavior or behavior with a high level of physical harm, interventions in less secure environments have failed, chronic milieu disruption, or the patient has been assigned enhanced supervision for behavior or self-harm for longer than seven days. Treatment is designed to achieve psychiatric stabilization to transition to lower levels of psychiatric care within the hospital. Patients are discharged from PICU to other units as they demonstrate clinical improvement sufficient to place in a lower level of care. Treatment also includes symptom management, medication management, legal skills acquisition and practicing coping skills. In addition to other treatment, patients may also have individual plans designed to help them improve their ability to maintain safe behavior toward themselves and/or others. This program became operational in April 2025, with the former Harbors program units being disbursed into the other program areas.

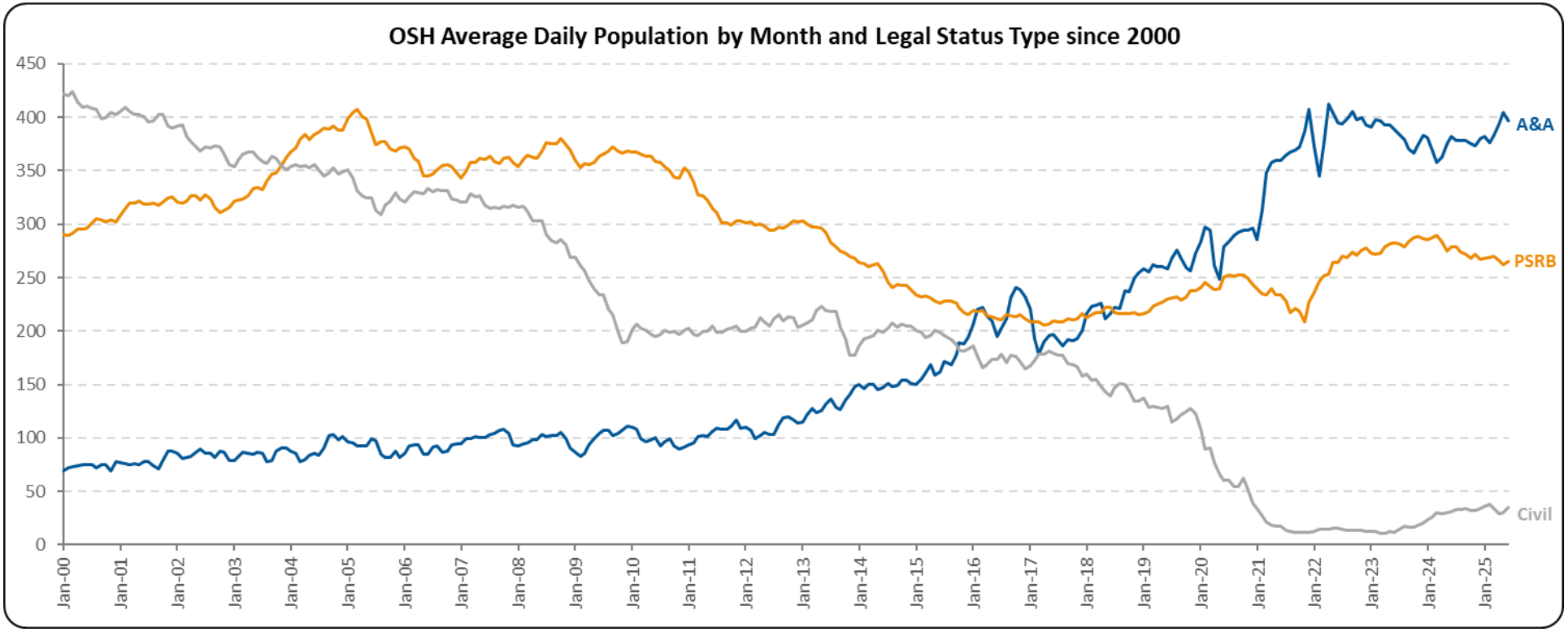
- **Pathways/Bridges** – Pathways/Bridges are two programs that are supervised by one leadership team. Pathways serves all three commitment types in Hospital Level of Care and has the same population and services as Archways. Bridges is a Secure Residential Treatment Facility (SRTF) that serves all three commitment types. For Bridges, the goal is to help patients achieve their highest level of health, safety, and independence as they prepare for discharge to a less-restrictive community setting. Individuals work on living skills through daily treatment mall activities, classes, and approved outings (for GEI and Civil only). They also participate in

discharge planning with their treatment team members. For those that are in Pathways for aid and assist services, treatment teams conduct hospital level of care assessments to identify individuals that no longer need hospital level of care for ongoing competency restoration, providing notification to the committing court and CMHP. During their stay, patients are periodically evaluated by forensic evaluators to determine if they are able, never able or not yet able to stand trial.

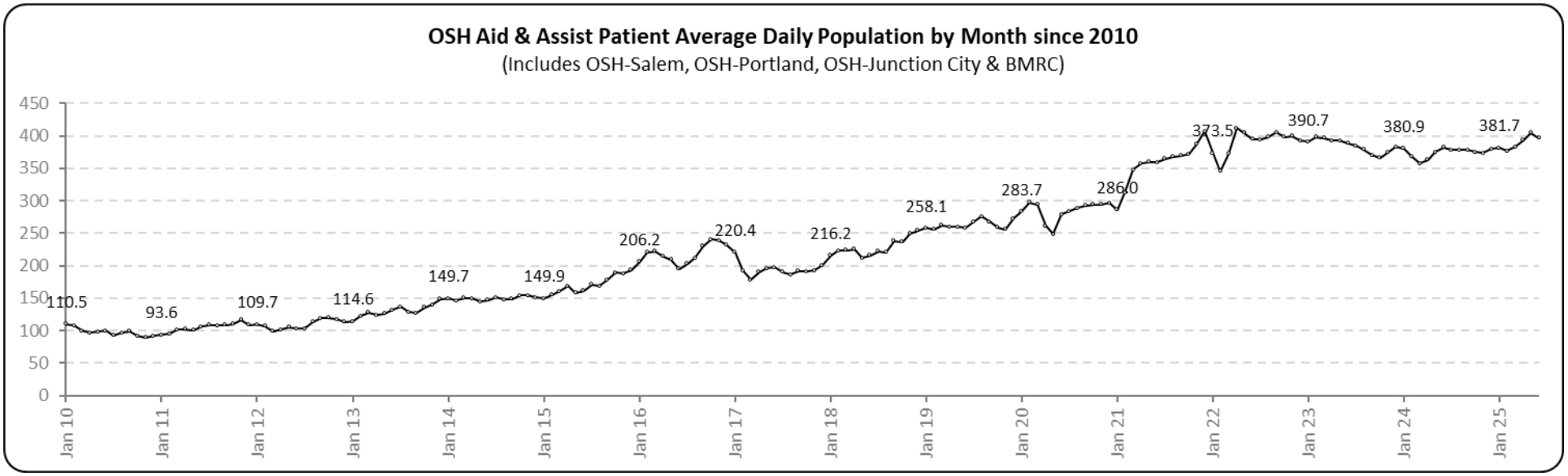
Increasing Aid and Assist population

The number of people sent to OSH to be restored to competency so they can assist in their own defense has grown significantly over the past several years. To serve this growing population OSH has consolidated units, converted units and opened units. The Aid and Assist population at OSH started to increase dramatically in October 2018 and has continued to increase through 2024. The Average Daily Population (ADP) of patients under an Aid & Assist court order has increased by 68% from 222 in 2018 to 374 in 2024. Court orders for competency restoration have increased by 61%, from an average of 61 per month in 2018 to an average of 98 per month in 2024. Because of this unprecedented increase, multiple program unit conversions were required to provide hospital bed capacity to serve people under Aid and Assist orders that are waiting in jail to receive psychiatric care and competency restoration services.

Peter Courtney Salem Campus of the Oregon State Hospital



Peter Courtney Salem Campus of the Oregon State Hospital



Key to addressing this issue is developing a robust array of community services, including crisis interventions – such as mobile crisis teams and assertive community teams – that enable law enforcement and other community partners to connect people with mental health services, rather than arrest them. Additionally, community capacity for competency restoration must expand via diversion pre-hospitalization and post-hospitalization for those who do not require hospital level of care. The Oregon Health Authority (OHA) is working with community partners to strengthen and expand these services.

Nurse Staffing

Adequate nurse staffing is fundamental for effective treatment and patient and staff safety at OSH. Per Oregon Revised Statute 441.154 and 441.155, the staffing plan for OSH is set by the Nurse Staffing Committee, composed of both nurse management and AFSCME-RN union members. On average over the last year, from July 2024 to June 2025, about 23.2 percent of the OSH direct-care staff (registered nurses, licensed practical nurses, and mental health technicians) are absent each day. OSH has experienced an increase in its rate of non-delivered staff since the pandemic. This number does not include planned absences such as vacation or personal business. To meet the staffing plan's minimum staffing requirements, the hospital must secure a true posting factor for non-delivered staff. Currently, the hospital utilizes a system of voluntary overtime opportunities for employees to cover for other staff absences. If not enough people volunteer, the hospital must mandate staff to work overtime. However, even with overtime shifts and nursing agency contracted staffing, the hospital's staffing needs are not always met.

In addition to back-filling unplanned absences, OSH nursing staffing requirements are affected by:

- Acuity – The hospital needs a greater number of staff on the unit to maintain a safe environment for a patient-centric and effective treatment to occur due to the severity of illness in the patient population.
- Enhanced supervision – The hospital needs additional staff to carry out physician-ordered patient enhanced supervision, which is when one staff is assigned to monitor and engage an individual patient who the physician has assessed as having a medical risk or behavioral risk (risk of harming themselves or others.)

The OSH Nurse Staffing Committee established its most recent staffing plan in June 2024, to maintain compliance with HB 2697 (2023). In addition to meeting the requirements of the law regarding the length of shifts, lunch-break coverage, mandatory overtime, etc., the staffing plan also ensures the hospital meets the standards needed to maintain Centers for Medicare & Medicaid Services (CMS) certification.

Peter Courtney Salem Campus of the Oregon State Hospital

The prevalence of staff callouts (unplanned absences) and physician-ordered patient enhanced supervisions has driven staffing needs well beyond the Nurse Staffing Committee's staffing plan. Historically and currently, OSH has relied on overtime as the primary means to meet staffing needs when direct-care staff are absent and to staff patient acuity/precaution needs. Over the past 12 months, Nursing at OSH has averaged 21,672 hours and $1,413,915 in monthly overtime to fill planned and unplanned direct-care staff vacancies, in addition to an increased reliance on contract agency staffing. With a new investment in Nursing Department positions, 115 Mental Health Therapy Technicians, OSH expects a decrease in overtime dependency to cover these absences.

The reliance on overtime to meet staffing needs is not sustainable in the long run. OSH has been cited twice for concern over this practice. First in 2015, via a Secretary of State audit of OSH overtime practices pointed out that *"Excessive overtime creates safety risks because it can lead to fatigue, affecting nursing staffs' ability to deliver good patient care, making good clinical decisions, and communicating effectively. Fatigued nursing staff could make errors, take unnecessary risks, be forgetful, and be in a poor mood."*

The second citing was by The Joint Commission (TJC) in 2016. TJC visited OSH to follow up on concerns of inadequate staffing levels. The surveyor investigated the following standard: *EP 3 §482.62(d)(2) - (B150) - (2) There must be adequate numbers of registered nurses, licensed practical nurses, and mental health workers to provide the nursing care necessary under each patient's active treatment program.* Because the surveyor observed the high level of unplanned direct-staff absences at OSH, she found that: "*This Standard is NOT MET as evidenced by: Observed in Record Review at Oregon State Hospital (2600 Center Street, NE, Salem, OR) site for the Psychiatric Hospital deemed service. In 35 of 112 shifts reviewed, staffing was noted not to meet the organization's expected staffing matrix."*

In 2019-21 the Legislature set aside a Special Purpose Appropriation of $20 million and directed the OSH to develop *a programmatically and fiscally sustainable staffing plan*. OSH submitted that plan in November 2021 and in May 2022 received 228 positions. These positions represent the first of three phases to implement OSH's

sustainable staffing plan. The majority of the positions —134 — replaced the limited duration (LD) float pool OSH established in 2017 to ensure adequate nurse staffing to provide active treatment, a therapeutic milieu, and a safe environment. Previously, the cost for these LD positions was not budgeted and had been a driver of shortfalls since 2017-19 into 2021-23 as the division could not fully fund those costs from its existing budget allocation. OSH has put forward proposals for consideration of “phase two” implementation of a sustainable staffing plan while costs for overtime and agency staff erupted in 2023-25 resulting in the need for budget rebalances twice in the biennium.

Revenue sources and changes

The Oregon State Hospital receives 95 percent of its funding from the state General Fund. Other Funds revenues consisting of service revenues generated through the billing of Medicare and third-party insurance and local revenue from the hospital café, coffee shop, and patient made wood products sales account for 2 percent of the budget. Finally, Federal Funds from Medicaid and Disproportionate Share Hospital (DSH) payments make up the remaining 3 percent.

One of the financial impacts of a shifting population at Oregon State Hospital is lower numbers of billable days for patients with Medicare coverage due to shorter length of stays. This has reduced the collection of Medicare revenue necessitating fund shift adjustments that occurred most notably in 2021-23. DSH payments have also declined due to adjustments in the FMAP rate.

Proposed new laws that apply to the program unit

House Bill 2005 modifies the Civil commitment process, introducing structured diversion opportunities and clarifying some additional hospital responsibilities. It is unknown what specific impacts this Bill may have on hospital operations, as well as current and future litigation.

Peter Courtney Salem Campus of the Oregon State Hospital

House Bill 2480 made several large changes to the behavioral health continuum related to patients that are placed for care that are unable to Aid and Assist in their defense, or that are committed through a Civil process. It is unknown to what extent these changes may have on the Oregon State Hospital operationally and is expected to be revisited in 2026 Interim Legislative session.

Senate Bill 729 affirms that persons with disabilities cannot be denied mental health services for that reason.

Senate Bill 834 passed several Oregon State Hospital non-substantive “housekeeping” items.

Senate Bill 842 increased hospital license fees. The Peter Courtney Salem Campus was funded $43,860 for this expenditure increase.

Senate Bill 1108 allows employees to use existing paid time off to donate blood, potentially requiring backfill expenses at a continuously operating facility.

Pendleton Cottage

Expenditures by fund type, positions and full-time equivalents

State Delivered SRTF's	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
Leg. Approved 2023-25	$6.89	$1.57	$6.64	$15.10	45	45.00
Gov Budget 2025-27	$7.91	$0.23	$6.25	$14.38	45	45.00
Difference	$1.02	-$1.34	-$0.39	-$0.72	0	0.00
Percent Change	15%	-86%	-6%	-5%	0%	0%

OHA's Legislatively Adopted Budget provides funding of $14.4 million Total Funds for the Oregon State Hospital - Pendleton Cottage, a 16-bed state-delivered secure residential treatment facility for the 2025-27 biennium.

Activities, programs and issues in the program unit base budget

Pendleton Cottage is a state-operated secure residential treatment facility in Pendleton, Oregon. With the capacity to serve up to 16 people, Pendleton Cottage provides 24-hour mental health treatment services for adults in a residential setting. In the 2023-25 biennium, the facility averaged a 96.6 percent occupancy rate, with an average daily population of 15.5. In accordance with the OHA strategic plan to build a behavioral health system that works for every person, the mission of Pendleton Cottage is to help people recover from their mental illness by focusing on positive life experiences, self-confidence and community integration. Pendleton Cottage is often the first step for people transitioning from the state hospital to a life in the community. As the transformation of behavioral health strategic actions progress, the Pendleton facility will remain a necessary steppingstone on the overall path of recovery for some individuals who would otherwise not have any options.

Background information

People served

Pendleton Cottage

Pendleton Cottage serves people who are under the jurisdiction of the Psychiatric Security Review Board. Residents no longer require hospital level of care and still need 24-hour care and a higher level of supervision due to the status of their mental illness, safety and security concerns, and/or the severity of their offense.

Treatment philosophy

Pendleton Cottage uses the recovery model for person-centered treatment planning in which residents direct their own treatment. Together, residents and their treatment teams create an integrated service and support plan that incorporates the resident's residential service plan, treatment care plan and the resident's self-stated dreams, desires and goals.

Residents who are under the jurisdiction of the Psychiatric Security Review Board also must meet the expectations outlined in their conditional release plan. To align with the self-directed treatment approach used at Pendleton Cottage, residents are encouraged to determine how they will meet their conditional release requirements and are offered opportunities for choice.

Pendleton Cottage services

- On-site and telemedicine psychiatric services
- Individual therapy
- Vocational services including on-site paid employment opportunities
- Recreational services, both on- and off-site
- In-house case management
- Medication administration, monitoring and teaching
- Nursing services for individuals who have significant medical needs, such as diabetes, chronic obstructive pulmonary disease, or physical disabilities.

Facility

Pendleton Cottage

Opened in 2009, Pendleton Cottage consists of two separate houses, allowing for the opportunity to serve both men and women. One house has the capacity to serve up to four women and four men, and the other house serves up to eight men. The property also includes a greenhouse and park for the residents to use.

In October 2016, Pendleton Cottage opened the Lane Activity Center, a new treatment space where residents participate in leisure and therapeutic group activities. The center enhances the facility's ability to offer active treatment and help individuals develop the skills they need to successfully move to a lower level of care.

Staffing

The Legislatively Adopted Budget would increase Pendleton Cottage to 46 staff, including the administrator, to meet the residents' complex behavioral and medical needs. The average staffing ratio is three staff to eight patients, with at least three direct-care staff on every shift. Staff provide:

- Resident supervision
- Therapeutic interventions
- Medical assistance
- Clinical work
- Case management
- Liaison to Psychiatric Security Review Board, including monthly progress reports

Revenue sources and changes

Revenue sources for Pendleton Cottage in the 2025-27 Legislatively Adopted Budget include 55 percent General Fund. Other Funds revenues consisting primarily of private payment Room and Board, with additional revenues for service reimbursement and meal tickets, account for 2 percent of the budget. Federal Funds revenue make up the remaining 43 percent and consist of the federal match of Medicaid claim billing.

Pendleton Cottage

Proposed new laws that apply to the program unit

House Bill 2480 made several large changes to the behavioral health continuum related to patients that are placed for care that are unable to Aid and Assist in their defense, or that are committed through a Civil process. It is unknown if, and to what extent, these changes may have on SRTF facilities, including Pendleton.

Senate Bill 729 affirms that persons with disabilities cannot be denied mental health services for that reason.

Senate Bill 834 passed several Oregon State Hospital non-substantive “housekeeping” items.

Senate Bill 1108 allows employees to use existing paid time off to donate blood, potentially requiring backfill expenses at a continuously operating facility.

Junction City Campus

Expenditures by fund type, positions and full-time equivalents

Junction City Operations	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	$159.46	$3.22	$0.00	$162.67	516	513.27
2025-27 LAB	$183.78	$2.03	$0.00	$185.82	553	551.26
Difference	$24.33	-$1.18	$0.00	$23.15	37	37.99
Percent	15%	-37%	0%	14%	7%	7%

OHA's Legislatively Adopted Budget of $185.8 million Total Funds continues funding for the Oregon State Hospital – Junction City Campus services for the 2025-27 biennium.

Junction City Campus

Legislative Fiscal Office adjustments increased the OSH budget in Junction City by adding investments in several areas. The budget contains:

- 21 MHT positions to support an ongoing relief pool of non-licensed Nursing staff ($2.7 million).
- Approval and support for the purchase and continuing use of a biometric solution of monitoring patient vitals ($1 million).
- Approval for Security investments of to assist with contraband mitigation and increased safety for all employees or visitors to the hospital ($2 million).
- 18 security and compliance positions for OSH's response to CMS reviews ($5 million).
- Policy package 414 expands the Native Services program.
- Policy package 419 funds various equipment replacement needs ($1.4 million).

Activities, programs and issues in the program unit base budget

Junction City Campus Detail

- Capacity – 7 units, (151 beds)
- Operating – 7 units, (144 beds)
- Populations served – civil commitment (includes voluntary commitments by guardian), guilty except for insanity (GEI)
- Census – 137.3 (Daily average population for 2024)
- Square feet – 220,000

Background information

Populations Served

Junction City Campus

Oregon State Hospital serves adults who need intensive, psychiatric treatment for severe and persistent mental illness. With 24-hour, on-site nursing and psychiatric care, the hospital helps patients gain the skills they need to successfully transition back to the community.

There are two commitment types served at the Junction City campus:

- **Civil** – People who come to Oregon State Hospital through a civil commitment require 24-hour care that is not available through community programs. They have been found by the court to be a danger to themselves or others, or unable to provide for their own basic needs – such as health and safety – because of a mental disorder. A subset of this population is called *Voluntary by Guardian*. Working through the court system, legal guardians may commit their wards who meet civil commitment criteria.
- **Guilty Except for Insanity (GEI)** – Oregon State Hospital serves patients who have successfully pleaded Guilty Except for Insanity (GEI) for crimes related to their mental illness. These patients are under the jurisdiction of the Psychiatric Security Review Board.

Treatment program

Because of its small size, the Junction City campus has only one treatment program. The Junction City campus provides varied treatment mall and group therapy offerings. The program's intent is to help patients achieve their highest level of health, safety and independence as they prepare for discharge or conditional release to a less-restrictive community setting. Individuals work on living skills through daily treatment mall activities, classes and approved outings. Patients also participate in discharge planning with their treatment team.

Although the campus admits people from all 36 counties, an emphasis is put on serving seven southern counties – Lane, Curry, Klamath, Douglas, Jackson, Coos and Lake.

Nurse Staffing

Junction City Campus

The Junction City campus staffing continues to present complexities. In 2021-23, OSH opened the final two units at the Junction City campus making a total of six units. Without a posting factor, Junction City experiences difficulty in reaching staffing levels approved by their Nurse Staffing Committee. Junction City Nursing experiences average monthly overtime utilization of approximately 1,658 hours and $177,371 per month. The average percentage of staff absent each day (non-delivered rate) for the last 12 months, July 2024 through June 2025, is 23.4 percent.

Revenue sources and changes

The Legislatively Adopted Budget for the Junction City campus of the Oregon State Hospital is almost exclusively funded by General Fund. Other Funds revenues from service revenues generated through the billing of Medicare and third-party insurance as well as local revenues derived from the hospital café and coffee shop contribute slightly (roughly 1%) to the budget profile. The Junction City campus receives no Federal Funds revenue.

Proposed new laws that apply to the program unit

House Bill 2005 modifies the Civil commitment process, introducing structured diversion opportunities and clarifying some additional hospital responsibilities. It is unknown what specific impacts this Bill may have on hospital operations, as well as current and future litigation.

House Bill 2480 made several large changes to the behavioral health continuum related to patients that are placed for care that are unable to Aid and Assist in their defense, or that are committed through a Civil process. It is unknown to what extent these changes may have on the Oregon State Hospital operationally and is expected to be revisited in 2026 Interim Legislative session.

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Junction City Campus

Senate Bill 842 increased hospital license fees. The Junction City Campus was funded $20,000 for this expenditure increase.

Senate Bill 1108 allows employees to use existing paid time off to donate blood, potentially requiring backfill expenses at a continuously operating facility.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	27,932,900	-	-	-	-	-	27,932,900
Other Revenues	-	-	251,882	-	-	-	251,882
Federal Funds	-	-	-	1,104,662	-	-	1,104,662
Total Revenues	**$27,932,900**	**-**	**$251,882**	**$1,104,662**	**-**	**-**	**$29,289,444**
Personal Services							
Temporary Appointments	807,775	-	-	2,042	-	-	809,817
Overtime Payments	9,959,301	-	-	-	-	-	9,959,301
Shift Differential	3,974,500	-	221,112	-	-	-	4,195,612
All Other Differential	8,635,146	-	-	861,699	-	-	9,496,845
Public Employees' Retire Cont	4,748,506	-	46,522	181,301	-	-	4,976,329
Pension Obligation Bond	(1,091,975)	-	(17,414)	(62,763)	-	-	(1,172,152)
Social Security Taxes	1,788,319	-	16,915	66,076	-	-	1,871,310
Paid Family Medical Leave Insurance	90,275	-	884	3,447	-	-	94,606
Vacancy Savings	(978,947)	-	(16,137)	52,860	-	-	(942,224)
Total Personal Services	**$27,932,900**	**-**	**$251,882**	**$1,104,662**	**-**	**-**	**$29,289,444**
Total Expenditures							
Total Expenditures	27,932,900	-	251,882	1,104,662	-	-	29,289,444
Total Expenditures	**$27,932,900**	**-**	**$251,882**	**$1,104,662**	**-**	**-**	**$29,289,444**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	50,025	-	-	-	-	-	50,025
Total Revenues	**$50,025**	**-**	**-**	**-**	**-**	**-**	**$50,025**
Services & Supplies							
Instate Travel	10,999	-	-	-	-	-	10,999
Employee Training	3,021	-	-	-	-	-	3,021
Office Expenses	22,381	-	-	-	-	-	22,381
Telecommunications	6,840	-	-	-	-	-	6,840
Facilities Maintenance	4,887	-	-	-	-	-	4,887
Other Services and Supplies	1,897	-	-	-	-	-	1,897
Total Services & Supplies	**$50,025**	**-**	**-**	**-**	**-**	**-**	**$50,025**
Total Expenditures							
Total Expenditures	50,025	-	-	-	-	-	50,025
Total Expenditures	**$50,025**	**-**	**-**	**-**	**-**	**-**	**$50,025**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(69,300)	-	-	-	-	-	(69,300)
Other Revenues	-	-	(1,964,030)	-	-	-	(1,964,030)
Total Revenues	**($69,300)**	**-**	**($1,964,030)**	**-**	**-**	**-**	**($2,033,330)**
Services & Supplies							
Professional Services	(49,500)	-	-	-	-	-	(49,500)
Expendable Prop 250 - 5000	(19,800)	-	-	-	-	-	(19,800)
Total Services & Supplies	**($69,300)**	**-**	**-**	**-**	**-**	**-**	**($69,300)**
Capital Outlay							
Building Structures	-	-	(1,964,030)	-	-	-	(1,964,030)
Total Capital Outlay	**-**	**-**	**($1,964,030)**	**-**	**-**	**-**	**($1,964,030)**
Total Expenditures							
Total Expenditures	(69,300)	-	(1,964,030)	-	-	-	(2,033,330)
Total Expenditures	**($69,300)**	**-**	**($1,964,030)**	**-**	**-**	**-**	**($2,033,330)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	4,462,324	-	-	-	-	-	4,462,324
Other Revenues	-	-	502,322	-	-	-	502,322
Federal Funds	-	-	-	200,513	-	-	200,513
Transfer In - Intrafund	-	-	34,375	-	-	-	34,375
Transfer from General Fund	-	-	34,375	-	-	-	34,375
Total Revenues	**$4,462,324**	**-**	**$571,072**	**$200,513**	**-**	**-**	**$5,233,909**
Transfers Out							
Transfer Out - Intrafund	-	-	(34,375)	-	-	-	(34,375)
Total Transfers Out	**-**	**-**	**($34,375)**	**-**	**-**	**-**	**($34,375)**
Services & Supplies							
Instate Travel	82,761	-	-	258	-	-	83,019
Out of State Travel	8,020	-	-	-	-	-	8,020
Employee Training	62,971	-	-	73	-	-	63,044
Office Expenses	182,613	-	-	658	-	-	183,271
Telecommunications	76,684	-	-	165	-	-	76,849
Data Processing	315,373	-	-	-	-	-	315,373
Publicity and Publications	18,293	-	-	-	-	-	18,293
Professional Services	606,236	-	-	50,933	-	-	657,169
IT Professional Services	77,528	-	-	-	-	-	77,528
Attorney General	293,846	-	-	-	-	-	293,846
Employee Recruitment and Develop	27,931	-	-	-	-	-	27,931
Dues and Subscriptions	7,269	-	-	-	-	-	7,269

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Facilities Rental and Taxes	24,292	-	-	423	-	-	24,715
Fuels and Utilities	188,643	-	754	-	-	-	189,397
Facilities Maintenance	287,508	-	769	11,003	-	-	299,280
Food and Kitchen Supplies	333,477	-	92,267	1,394	-	-	427,138
Medical Services and Supplies	1,456,029	-	408,393	134,621	-	-	1,999,043
Other Care of Residents and Patients	78,233	-	-	-	-	-	78,233
Agency Program Related S and S	115,804	-	139	407	-	-	116,350
Other Services and Supplies	44,408	-	-	46	-	-	44,454
Expendable Prop 250 - 5000	29,109	-	-	532	-	-	29,641
IT Expendable Property	80,412	-	-	-	-	-	80,412
Total Services & Supplies	**$4,397,440**	**-**	**$502,322**	**$200,513**	**-**	**-**	**$5,100,275**
Capital Outlay							
Household and Institutional Equip.	14,902	-	-	-	-	-	14,902
Industrial and Heavy Equipment	3,983	-	-	-	-	-	3,983
Land Improvements	2,261	-	13,332	-	-	-	15,593
Building Structures	9,363	-	21,043	-	-	-	30,406
Total Capital Outlay	**$30,509**	**-**	**$34,375**	**-**	**-**	**-**	**$64,884**
Special Payments							
Intra-Agency Gen Fund Transfer	34,375	-	-	-	-	-	34,375
Total Special Payments	**$34,375**	**-**	**-**	**-**	**-**	**-**	**$34,375**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	4,462,324	-	536,697	200,513	-	-	5,199,534
Total Expenditures	**$4,462,324**	**-**	**$536,697**	**$200,513**	**-**	**-**	**$5,199,534**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,021,208	-	-	-	-	-	1,021,208
Total Revenues	**$1,021,208**	**-**	**-**	**-**	**-**	**-**	**$1,021,208**
Services & Supplies							
Data Processing	1,021,208	-	-	-	-	-	1,021,208
Total Services & Supplies	**$1,021,208**	**-**	**-**	**-**	**-**	**-**	**$1,021,208**
Total Expenditures							
Total Expenditures	1,021,208	-	-	-	-	-	1,021,208
Total Expenditures	**$1,021,208**	**-**	**-**	**-**	**-**	**-**	**$1,021,208**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,520,768	-	-	-	-	-	5,520,768
Other Revenues	-	-	(1,347,697)	-	-	-	(1,347,697)
Federal Funds	-	-	-	(4,173,071)	-	-	(4,173,071)
Total Revenues	**$5,520,768**	**-**	**($1,347,697)**	**($4,173,071)**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	2,557,830	-	(435,006)	(2,122,824)	-	-	-
Temporary Appointments	552	-	-	(552)	-	-	-
Shift Differential	1,302	-	(1,302)	-	-	-	-
All Other Differential	9,577	-	-	(9,590)	-	-	(13)
Empl. Rel. Bd. Assessments	400	-	(69)	(317)	-	-	14
Public Employees' Retire Cont	540,462	-	(91,798)	(448,662)	-	-	2
Pension Obligation Bond	(102,717)	-	21,040	81,677	-	-	-
Social Security Taxes	130,514	-	(21,853)	(108,662)	-	-	(1)
Paid Family Medical Leave Insurance	6,014	-	(1,001)	(5,015)	-	-	(2)
Worker's Comp. Assess. (WCD)	226	-	(44)	(182)	-	-	-
Flexible Benefits	231,482	-	(44,099)	(187,383)	-	-	-
Vacancy Savings	1,442,222	-	(271,174)	(1,171,048)	-	-	-
Total Personal Services	**$4,817,864**	**-**	**($845,306)**	**($3,972,558)**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	258	-	-	(258)	-	-	-
Employee Training	73	-	-	(73)	-	-	-
Office Expenses	658	-	-	(658)	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Telecommunications	165	-	-	(165)	-	-	-
Professional Services	50,933	-	-	(50,933)	-	-	-
Facilities Rental and Taxes	423	-	-	(423)	-	-	-
Fuels and Utilities	754	-	(754)	-	-	-	-
Facilities Maintenance	11,772	-	(769)	(11,003)	-	-	-
Food and Kitchen Supplies	93,551	-	(92,157)	(1,394)	-	-	-
Medical Services and Supplies	543,193	-	(408,572)	(134,621)	-	-	-
Other Care of Residents and Patients	-	-	-	-	-	-	-
Agency Program Related S and S	546	-	(139)	(407)	-	-	-
Other Services and Supplies	46	-	-	(46)	-	-	-
Expendable Prop 250 - 5000	532	-	-	(532)	-	-	-
Total Services & Supplies	**$702,904**	**-**	**($502,391)**	**($200,513)**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	5,520,768	-	(1,347,697)	(4,173,071)	-	-	-
Total Expenditures	**$5,520,768**	**-**	**($1,347,697)**	**($4,173,071)**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	531,308	-	-	-	-	-	531,308
Total Revenues	**$531,308**	**-**	**-**	**-**	**-**	**-**	**$531,308**
Personal Services							
Class/Unclass Sal. and Per Diem	329,568	-	-	-	-	-	329,568
Overtime Payments	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	144	-	-	-	-	-	144
Public Employees' Retire Cont	69,342	-	-	-	-	-	69,342
Social Security Taxes	25,212	-	-	-	-	-	25,212
Paid Family Medical Leave Insurance	1,318	-	-	-	-	-	1,318
Worker's Comp. Assess. (WCD)	84	-	-	-	-	-	84
Flexible Benefits	84,816	-	-	-	-	-	84,816
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**$510,484**	**-**	**-**	**-**	**-**	**-**	**$510,484**
Services & Supplies							
Instate Travel	2,338	-	-	-	-	-	2,338
Employee Training	1,246	-	-	-	-	-	1,246
Office Expenses	3,602	-	-	-	-	-	3,602
Telecommunications	2,160	-	-	-	-	-	2,160
Professional Services	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Intra-agency Charges	10,078	-	-	-	-	-	10,078
Expendable Prop 250 - 5000	1,400	-	-	-	-	-	1,400
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**$20,824**	**-**	**-**	**-**	**-**	**-**	**$20,824**
Total Expenditures							
Total Expenditures	531,308	-	-	-	-	-	531,308
Total Expenditures	**$531,308**	**-**	**-**	**-**	**-**	**-**	**$531,308**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							2.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	142,344	-	-	-	-	-	142,344
Overtime Payments	394,383	-	-	-	-	-	394,383
Shift Differential	-	-	-	-	-	-	-
All Other Differential	(536,738)	-	-	-	-	-	(536,738)
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	5	-	-	-	-	-	5
Social Security Taxes	(2)	-	-	-	-	-	(2)
Paid Family Medical Leave Insurance	10	-	-	-	-	-	10
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	(2)	-	-	-	-	-	(2)
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 407 - Health Care Market Oversight Program

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 407 - Health Care Market Oversight Program

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 409 - EHR and Information Technology (AVATAR)

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 409 - EHR and Information Technology (AVATAR)

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 414 - Native Services

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 414 - Native Services

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Oregon State Hospital**

Pkg: 419 - OSH Facility Conservation and Development **Cross Reference Number: 44300-030-06-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Facilities Maintenance	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority **Cross Reference Name: Oregon State Hospital**

Pkg: 419 - OSH Facility Conservation and Development **Cross Reference Number: 44300-030-06-00-00000**

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Capital Outlay							
Household and Institutional Equip.	-	-	-	-	-	-	-
Total Capital Outlay	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 807 - State Hospital Operational Enhancements

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	55,518,644	-	-	-	-	-	55,518,644
Total Revenues	**$55,518,644**	**-**	**-**	**-**	**-**	**-**	**$55,518,644**
Personal Services							
Class/Unclass Sal. and Per Diem	27,753,850	-	-	-	-	-	27,753,850
Overtime Payments	(6,385,607)	-	-	-	-	-	(6,385,607)
Shift Differential	315,566	-	-	-	-	-	315,566
All Other Differential	338,400	-	-	-	-	-	338,400
Empl. Rel. Bd. Assessments	15,474	-	-	-	-	-	15,474
Public Employees' Retire Cont	4,633,466	-	-	-	-	-	4,633,466
Social Security Taxes	1,684,654	-	-	-	-	-	1,684,654
Paid Family Medical Leave Insurance	88,093	-	-	-	-	-	88,093
Worker's Comp. Assess. (WCD)	9,024	-	-	-	-	-	9,024
Flexible Benefits	9,114,186	-	-	-	-	-	9,114,186
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**$37,567,106**	**-**	**-**	**-**	**-**	**-**	**$37,567,106**
Services & Supplies							
Instate Travel	250,799	-	-	-	-	-	250,799
Employee Training	133,660	-	-	-	-	-	133,660
Office Expenses	386,389	-	-	-	-	-	386,389
Telecommunications	231,705	-	-	-	-	-	231,705
Data Processing	1,269,633	-	-	-	-	-	1,269,633
Professional Services	4,762,582	-	-	-	-	-	4,762,582

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 807 - State Hospital Operational Enhancements

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Professional Services	1,812,802	-	-	-	-	-	1,812,802
Attorney General	442,000	-	-	-	-	-	442,000
Dispute Resolution Services	-	-	-	-	-	-	-
Medical Services and Supplies	685,782	-	-	-	-	-	685,782
Intra-agency Charges	1,118,658	-	-	-	-	-	1,118,658
Expendable Prop 250 - 5000	2,194,256	-	-	-	-	-	2,194,256
IT Expendable Property	1,663,272	-	-	-	-	-	1,663,272
Total Services & Supplies	**$14,951,538**	**-**	**-**	**-**	**-**	**-**	**$14,951,538**
Special Payments							
Other Special Payments	3,000,000	-	-	-	-	-	3,000,000
Total Special Payments	**$3,000,000**	**-**	**-**	**-**	**-**	**-**	**$3,000,000**
Total Expenditures							
Total Expenditures	55,518,644	-	-	-	-	-	55,518,644
Total Expenditures	**$55,518,644**	**-**	**-**	**-**	**-**	**-**	**$55,518,644**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 807 - State Hospital Operational Enhancements

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							218
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**218**
Total FTE							
Total FTE							214.93
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**214.93**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	861,096	-	-	-	-	-	861,096
Overtime Payments	1,252	-	-	-	-	-	1,252
All Other Differential	(24,901)	-	-	-	-	-	(24,901)
Empl. Rel. Bd. Assessments	216	-	-	-	-	-	216
Public Employees' Retire Cont	176,200	-	-	-	-	-	176,200
Social Security Taxes	64,067	-	-	-	-	-	64,067
Paid Family Medical Leave Insurance	3,350	-	-	-	-	-	3,350
Worker's Comp. Assess. (WCD)	126	-	-	-	-	-	126
Flexible Benefits	127,224	-	-	-	-	-	127,224
Reconciliation Adjustment	1	-	-	-	-	-	1
Total Personal Services	**$1,208,631**	**-**	**-**	**-**	**-**	**-**	**$1,208,631**
Services & Supplies							
Instate Travel	3,507	-	-	-	-	-	3,507
Employee Training	1,869	-	-	-	-	-	1,869
Office Expenses	5,403	-	-	-	-	-	5,403
Telecommunications	3,240	-	-	-	-	-	3,240
Medical Services and Supplies	(1,239,867)	-	-	-	-	-	(1,239,867)
Intra-agency Charges	15,117	-	-	-	-	-	15,117

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	2,100	-	-	-	-	-	2,100
Total Services & Supplies	**($1,208,631)**	**-**	**-**	**-**	**-**	**-**	**($1,208,631)**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							3.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**3.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	106,066	-	-	-	-	-	106,066
Federal Funds	-	-	-	(163)	-	-	(163)
Total Revenues	**$106,066**	**-**	**-**	**($163)**	**-**	**-**	**$105,903**
Services & Supplies							
Instate Travel	(48,900)	-	-	(163)	-	-	(49,063)
Attorney General	154,966	-	-	-	-	-	154,966
Total Services & Supplies	**$106,066**	**-**	**-**	**($163)**	**-**	**-**	**$105,903**
Total Expenditures							
Total Expenditures	106,066	-	-	(163)	-	-	105,903
Total Expenditures	**$106,066**	**-**	**-**	**($163)**	**-**	**-**	**$105,903**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(3,000,000)	-	-	-	-	-	(3,000,000)
General Fund Obligation Bonds	-	-	4,788,000	-	-	-	4,788,000
Total Revenues	**($3,000,000)**	**-**	**$4,788,000**	**-**	**-**	**-**	**$1,788,000**
Capital Outlay							
Household and Institutional Equip.	-	-	4,788,000	-	-	-	4,788,000
Total Capital Outlay	**-**	**-**	**$4,788,000**	**-**	**-**	**-**	**$4,788,000**
Special Payments							
Other Special Payments	(3,000,000)	-	-	-	-	-	(3,000,000)
Total Special Payments	**($3,000,000)**	**-**	**-**	**-**	**-**	**-**	**($3,000,000)**
Total Expenditures							
Total Expenditures	(3,000,000)	-	4,788,000	-	-	-	1,788,000
Total Expenditures	**($3,000,000)**	**-**	**$4,788,000**	**-**	**-**	**-**	**$1,788,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Oregon State Hospital
Cross Reference Number: 44300-030-06-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	63,860	-	-	-	-	-	63,860
Total Revenues	**$63,860**	**-**	**-**	**-**	**-**	**-**	**$63,860**
Services & Supplies							
Facilities Maintenance	63,860	-	-	-	-	-	63,860
Total Services & Supplies	**$63,860**	**-**	**-**	**-**	**-**	**-**	**$63,860**
Total Expenditures							
Total Expenditures	63,860	-	-	-	-	-	63,860
Total Expenditures	**$63,860**	**-**	**-**	**-**	**-**	**-**	**$63,860**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

2025-27 OHA Policy Packages for LAB

POP #	Title	Description	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
201	**Mainframe Modernization**	Over a million people in Oregon depend on an aging mainframe platform supported by a dwindling number of technical specialists. POP 203 was approved in 2023-25 to start moving from the mainframe to a more modern, flexible, and supportable technology that can meet the needs of constituents who expect and rely on ODHS to provide services reliably and securely. Moving off a 50-year-old platform requires a multi-biennium effort and this POP continues work that has already begun.	$734,146	$5,951,252	$223,773	**$6,909,171**	-	-
415	**Domestic Well Safety Program**	This policy package will support ongoing OHA obligations to protect residents of the Lower Umatilla Basin Groundwater Management Area (LUBGWMA) from high levels of nitrate in their domestic well water and increasing demands statewide from rural residents experiencing water insecurity due to contaminated drinking water from their domestic wells. The package includes an increase of $3.2 million above the 2023-25 General Fund service levels of $3 million for education, outreach and community engagement, including for health consultations, statewide; and in the LUBGWMA pay for testing and kitchen-tap treatment systems; cover Oregon Department of Human Services field operations to collect and transport water samples for laboratory testing, cover paid media expenses, develop and maintain case management data systems, and contract with Morrow and Umatilla local public health authorities and local community based organizations to support residents in accessing safe water services.	$725,146	$-	$-	**$725,146**	3	3.00
417	**Healthier Oregon: Reinvesting OHP Bridge Savings**	Transitions qualifying individuals from Healthier Oregon to OHP Bridge.Seeks to secure $75 million per year in federal funds. Reinvests $60.3 million in savings after offsetting the $2 million cost of for IT system updates to facilitate the transition. The timing of this transition remains unknown, but the target effective date is July 1, 2026. In the absence of this policy package, the state would forgo $130-160 million in federal funds per biennium. This package recommends reinvesting $54 million General Fund into Healthier Oregon and offers $6 million General Fund savings to be available to fund other investments in the Oregon Health Plan (OHP). This package continues benefit coverage for these members as they are currently covered with OHP.	($42,863,403)	$-	$42,863,403	**$0**	-	-

2025-27 OHA Policy Packages for LAB

POP #	Title	Description	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
418	**Child Medicaid Behavioral Health: Home and Community-Care Based Services**	Provides initial resources to develop and implement CMS requirements to deliver Home and Community-Based Services (HCBS) for children and youth with behavioral health needs. Provides resources and addresses CMS compliance by implementing key steps: selecting assessment tools, developing case management systems, establishing provider networks, and refining eligibility processes. Builds upon, and is contingent on, resources and structures outlined in the Adult Medicaid BH POP for HCBS. Provides access to HCBS for children and youth with behavioral health needs, ensuring equitable service delivery and compliance with federal requirements while enhancing health outcomes and reducing disparities. If not funded, Oregon risks continued non-compliance with CMS mandates, potentially losing federal funding crucial for HCBS programs, exacerbating disparities in health care access, and hindering efforts to improve health outcomes for children and youth with behavioral health needs.	$395,977	$-	$523,731	**$919,708**	3	2.25
421	**Hospital Tax Renewal**	The hospital tax program administered by the Oregon Health Authority is crucial to funding the Oregon Health Plan (OHP), which provides approximately one-third of its total funds when combined with federal dollars. OHP offers essential medical, behavioral, oral health, and Health-Related Social Needs services to individuals at or below 138% of the federal poverty level, regardless of citizenship status, ensuring equitable health outcomes for low-income Oregonians. Without authorization to continue the hospital tax program, Medicaid stands to lose nearly $2 billion in funding. This loss would necessitate widespread cuts to benefits, services, and programs Oregonians rely on for their health needs. Extending the hospital tax program is essential to maintaining the quality and accessibility of OHP services for all eligible individuals, stabilizing the program and ensuring meaningful health care access for Oregonians in need.	($1,386,200,000)	$2,062,300,000	$1,719,900,000	**$2,396,000,000**	-	-
422	**Insurers' Tax Renewal**	Oregon Health Authority administers the Oregon Health Plan (OHP), which provides medical, behavioral, and oral health services and a Health-Related Social Needs benefit program for persons at 138% of the federal poverty level and below, regardless of citizenship status. The programs and services offered by the Oregon Health Plan are crucial to ensuring equitable health outcomes for Oregonians with low incomes. The Department of Consumer and Business administers the reinsurance program. The program is designed to stabilize rates for individuals purchasing insurance on the individual market, receiving federal funding through a waiver from the federal government. The program reimburses insurers for high-cost enrollees and spreads risk across the broader health insurance market in Oregon. Without extending the insurer tax program, these critical healthcare programs risk losing funding.	($144,670,905)	$193,276,618	$98,420,905	**$147,026,618**	-	-

2025-27 OHA Policy Packages for LAB

POP #	Title	Description	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
423	**PEBB OEBB Program Integrity and Development**	The commercial insurance market has evolved considerably over the past decade, to the extent that we must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based healthcare. The current budget limitation for consulting services for PEBB and OEBB has no funding for necessary RFP support, claims audits, clinical audits, or support for the Joint Health Equity Workgroup, and is underfunded for supporting joint PEBB/OEBB work through the Innovation Workgroup and Strategies on Evidence and Outcomes Workgroup. An increased limitation for consultant services would immediately allow the boards to schedule the clinical and claims audits, which are costly and require significant resources, but are critical to ensure benefit plans and services are being administered appropriately and legally. Further, it would enable both Boards to issue RFPs as necessary to bring the strongest vendors forward to focus on eliminating health inequities for all the PEBB and OEBB members they are responsible for. RFP's cost money and take a significant amount of time, but the return-on-investment is undeniable.	$-	$5,275,071	$-	**$5,275,071**	-	-
424	**State-Based Marketplace Eligibility and Enrollment Platform Phase II**	This policy package furthers OHA's mission of improving access to quality, affordable health care for Oregonians and its goal to eliminate health inequities by 2030. This policy package funds the second stage of Oregon's transition away from the federally facilitated marketplace to a state-based eligibility and enrollment platform and call center for operation and administration of Oregon's health insurance exchange. Oregon is seeking a platform that: • Interfaces with Oregon's Medicaid systems to keep people covered during transitions and address churn. • Improves the qualified health plan shopping and customer service experience for Oregonians. • Implements input from Oregon's various and diverse communities, including communities of focus, into technology and call center implementation. • Collects, analyzes, and stores enrollment data, including REALD/SOGI data to improve access to affordable coverage for oppressed communities.	$-	$25,000,000	$-	**$25,000,000**	9	6.75

2025-27 OHA Policy Packages for LAB

POP #	Title	Description	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
551	**Harm Reduction Clearinghouse & Tx Innovations**	To address the state's substance use, addiction, and overdose crisis, OHA proposes the Save Lives Oregon Initiative's Harm Reduction Clearinghouse. The Harm Reduction Clearinghouse provides essential harm reduction supplies to community organizations, community and Tribal health clinics and programs, uniformed first responders and jails, substance use disorder facilities, and Special District entities, such as rural EMS, hospitals, transportation, libraries and more. The work of the Save Lives Oregon's Harm Reduction Clearinghouse expands community access to lifesaving medications like naloxone and supports organizations to integrate harm reduction strategies into their work that help prevent overdose, infections, and injuries. The Save Lives Oregon Harm Reduction Clearinghouse also provides opioid overdose response kits to schools, colleges, universities, and school-based health centers.	$10,000,000	$-	$-	**$10,000,000**	-	-
552	**Residential+ Study**	OHA proposes expanding behavioral health residential treatment and support services to address insufficient infrastructure for substance use disorders, psychiatric treatment, and co-occurring needs across the state. The proposal aims to increase the capacity of residential programs for youth, young adults, and adults by adding new psychiatric residential treatment facilities and SUD treatment beds, focusing on mandated populations as well as regional and cultural diversity. The plan includes purchasing, constructing, or renovating facilities, stabilizing current providers, and supporting culturally and linguistically diverse services. For youth, the initiative will reduce long wait times for treatment and reliance on emergency departments. For adults, it will improve access to developmentally responsive licensed residential and SUD treatment and housing, emphasizing equitable distribution of funds to smaller, culturally specific providers, and those that serve the Aid and Assist population.	$10,000,000	$0	$0	**$10,000,000**	-	-
556	**CCBHC Expansion**	This POP is necessary to implement HB 4002, which mandates OHA to secure federal approval via a State Plan Amendment (SPA) for CCBHC program funding before the current demonstration expires, ensuring strategic leveraging of federal financial support for statewide expansion. OHA plans to integrate fifteen additional clinics in 2026, expanding beyond the existing twelve to meet the statewide requirement. Funding for this POP is needed to provide services at these 15 new clinics and to establish two crucial staff positions essential for supporting statewide expansion by ensuring Medicaid compliance, optimizing payment models, developing policies, coordinating programs and fostering collaboration. Without the funding in this POP, OHA cannot fulfill its statutory obligations, ensure compliance with federal regulations, and expand access to vital behavioral health services statewide, which is critical for Oregon's comprehensive	$14,096,822	$0	$33,708,295	**$47,805,117**	2	1.50

2025-27 OHA Policy Packages for LAB

POP #	Title	Description	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
557	**Alcohol&Drug Policy Comm Sustainability**	The Alcohol and Drug Policy Commission (ADPC) aims to enhance the efficiency and effectiveness of substance use disorder (SUD) services in Oregon. Created in 2009, ADPC develops and implements a comprehensive addiction, prevention, treatment, and recovery plan for the state. This policy package would provide permanent funding for three positions within the ADPC, initially funded temporarily for a specific study in 2024. These positions are crucial for maintaining subject matter expertise, stakeholder communication, and research analysis. It also requests $225,000 for ongoing strategic plan contracts. Without these positions, ADPC will lack expertise and resources, impairing guidance on SUD practices, stakeholder communication, and data analysis. This can worsen health outcomes, increase disparities, and elevate the economic burden of	$750,181	$-	$92,682	**$842,863**	3	2.25
559	**Strengthening the SOCAC**	OHA aims to strengthen the System of Care Advisory Council (SOCAC) to address gaps in support for children with complex needs across various state systems, such as juvenile justice, child welfare, and health services. Established by Senate Bill 1 in 2019, SOCAC is a 25-member council tasked with improving state and local youth service systems through centralized policy development and planning. SOCAC focuses on enhancing service coordination, promoting culturally competent practices, and ensuring equitable access to services for youth. The council collaborates with state agencies, evaluates system effectiveness, and recommends improvements. To support SOCAC's legislative mandates, the policy package proposes sustained staff support for SOCAC's operations. Implementation is set to begin on July 1, 2025, with recruitment and onboarding processes for the new position commencing thereafter.	$571,098	$-	$-	**$571,098**	3	2.25
	TOTAL OHA POPs		**($1,536,460,938)**	**$2,291,802,941**	**$1,895,732,789**	**$2,651,074,792**	**23**	**18.00**

Oregon Health Authority & Oregon Department of Human Services
2025-27 Policy Package

Division:	Shared Services in support of all OHA and ODHS divisions
Program:	Office of Information Services, OHA Statewide Assessments & Enterprise-wide costs
Policy package title:	Mainframe Modernization
Policy package number:	201
Related legislation:	Senate Bill 5525 (2023) POP 203

Summary statement:

Over a million people in Oregon depend on an aging mainframe platform supported by a dwindling number of technical specialists. POP 203 was approved in 2023-25 to start moving from the mainframe to a more modern, flexible, and supportable technology that can meet the needs of constituents who expect and rely on ODHS to provide services reliably and securely. Moving off a 50-year-old platform requires a multi-biennium effort and this POP continues work that has already begun.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
ODHS	$2,207,443	$407,237	$3,618,002	$6,232,682	6	4.50
OHA	$734,146	$5,951,252	$223,773	$6,909,171	0	0.00
Total policy package:	**$2,941,589**	**$6,358,489**	**$3,841,775**	**$13,141,853**	**6**	**4.50**

Purpose

1. **Why does OHA/ODHS propose this policy package and what problem is OHA/ODHS trying to fix or solve?**

   OHA continues to utilize mainframe computer systems that are over 50 years old. This limits the ability to meet legislative and customer/provider requests that impact the agencies' work. The outdated technology hampers efforts to ensure equitable health outcomes and efficient service delivery, affecting the communities ODHS|OHA serves and the ability to respond to health inequities effectively.

   - Outdated technology is inflexible and cannot be modified easily for changing needs.
   - There is a lack of mainframe skills available in the market; many state mainframe teams are relying on retirees to keep their systems working.
   - There are few mainframe-based partners and solutions available to leverage compared to more modern, cloud-based platforms.
   - The ODHS|OHA mainframe applications have been mostly developed in-house, meaning there is no expertise available in the market to support or extend them.

   Benefits eligibility is still determined on the mainframe for several programs. Moving them to ONE will make it much easier for people in Oregon to apply and receive benefits from those programs.

2. **What would this policy package buy and how and when would it be implemented?**

   This policy package will support the modernization of OHA's mainframe systems by funding the work through the 2025-27 biennium. The key components include:

- Identifying and procuring a new payments system that fully supports OHA's needs, addressing the resource and knowledge risks of the current in-house system.
- Moving remaining benefits determination from the mainframe to ONE, making them directly visible and accessible to people in Oregon, ensuring better access to health benefits.
- Planning for and modernizing other remaining systems and data on the mainframe to improve service delivery and support health equity initiatives.
- Software, hardware, servers, and contracted resources to support ongoing work.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's and/or ODHS's mission and align with its strategic plan?**

   This policy package addresses inequities by improving technology infrastructure and customer interfaces to address existing gaps in accessibility, language access, and cultural context more readily. Modernizing dated technology makes it possible to provide services in the manner preferred by the individual.

   Legacy technology can create significant barriers to eliminating health and human service inequities. Antiquated systems often operate in isolation, leading to fragmented or duplicative data spread across various programs and agencies. This fragmentation makes it difficult to bring datasets together to gain a comprehensive understanding of the needs of communities most harmed by health and human service inequities.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Legacy systems are often incompatible with newer technologies and standards, impeding data sharing and the connection between IT systems. This prevents coordination of care and service, particularly for people who require support from multiple providers and agencies.

Outdated technology can result in inefficient workflows and administrative processes, leading to delays and errors in delivering care and services. Significant technical constraints exist for modernizing legacy systems to be ADA and language accessible. These inefficiencies impact communities who already face barriers to accessing timely and appropriate care.

Quantifying results

4. **What are the long-term desired outcomes?**

   Improved system performance that will lead to more accurate, complete, and timely services, payments to providers, and benefit issuance.

5. **How will OHA measure the impacts on health inequities of this policy package? How will ODHS measure the impact on system and access inequities and/or impact disproportionality in accessibility and services in ODHS programs through this policy package?**

   OHA will measure the impact of this policy package on health inequities by collecting and analyzing customer satisfaction data, focusing on service accessibility and benefit issuance accuracy. Improvements in system performance and user experience will also be monitored to ensure that the modernization efforts are contributing to ODHS|OHA strategic goals.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   POP 203 was approved for the 2023-25 biennium to start addressing the issues described above. OHA has initiated a project, recruited new staff, and contracted with consultants to start the work outlined in POP 203.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   No viable alternatives were identified that could achieve the goals of the modernization effort initiated in 2023-25 via POP 203.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   OHA programs consulted include Public Health, Behavioral Health, and Medicaid. ODHS has been consulted because this is a companion POP to ODHS's Mainframe Modernization POP.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No changes to existing statutes or new statutes are required for this policy package.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Other state agencies, such as the Department of Administrative Services (DAS) and the Office of the State Chief Information Officer (OSCIO), would be involved in providing guidance and support for the IT modernization efforts.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    This policy package is not a direct response to any Oregon Secretary of State or internal audit findings.

Staffing and fiscal impact

Implementation date(s): July 1, 2024

End date (if applicable): Not applicable

12. **What assumptions affect the pricing of this policy package?**

    Pricing assumes that:

    - The positions from POP 203 are sufficient and no new positions are needed.
    - Federal matching funds are available.

13. **Will there be new responsibilities for OHA, ODHS, and/or Shared Services? Specify which programs and describe their new responsibilities.**

    The modernization effort will introduce new responsibilities for OHA's IT staff and business analysts, who will oversee the transition and implementation of new systems. Additionally, over time specific technical and business process responsibilities will change as the agencies reduce their activity on the mainframe and increase their activity on new platforms.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

    Modernizing the mainframe platforms and systems will not directly impact the caseload volume; however, it will make existing health services more visible and accessible to people in Oregon.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    This POP does not include any new positions beyond the ones already approved via POP 203.

16. **What are the start-up and one-time costs?**

    Start-up costs for the continuation of this effort include vendor contracts and new software/hardware.

17. **What are the ongoing costs?**

    Ongoing costs will cover software licensing, maintenance, and vendor support.

18. **What are the potential savings?**

Potential savings come from reduced staffing costs and decommissioning old applications.

19. What are the sources of funding and the funding split for each one?

New development work is priced at 10 percent General Fund and 90 percent Federal Funds Medicaid match. Ongoing support is priced at 25 percent General Fund and 75 percent Federal Funds. The Other Funds for the OIS POP request is “non-add” Other Funds limitation needed to spend the Cost Allocated funding (GF/FF) described above.

OHA total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	$0	0	0.00
Services & Supplies	$0	$5,818,400	$0	$5,818,400		
Special Payments	$734,146	$132,852	$223,773	$1,090,771		
Total	**$734,146**	**$5,951,252**	**$223,773**	**$6,909,171**	**0**	**0.00**

ODHS total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$364,488	$354,632	$364,488	$1,083,608	6	4.50
Services & Supplies	$26,116	$8,698	$23,589	$58,403		
Special Payments	$1,816,839	$43,907	$3,229,925	$5,090,671		
Total	**$2,207,443**	**$407,237**	**$3,618,002**	**$6,232,682**	**6**	**4.50**

Fiscal impact by program

	ODHS OEP	ODHS Shared Services – OFS	ODHS SAEC	OHA Shared Services – OIS	OHA SAEC	**Total**
General Fund	$364,446	$0	$1,822,997	$0	$734,146	**$2,941,589**
Other Funds	$0	$363,042	$44,195	$5,818,400	$132,852	**$6,358,489**
Federal Funds	$384,446	$0	$3,233,556	$0	$223,773	**$3,841,775**

Total Funds	$768,892	$363,042	$5,100,748	$5,818,400	$1,090,771	**$13,141,853**
Positions	4	2	0	0	0	**6**
FTE	3.00	1.50	0.00	0.00	0.00	**4.50**

Oregon Health Authority
2025-27 Policy Package

Division:	Oregon State Hospital
Program:	Technology Services
Policy package title:	EHR and Information Technology (AVATAR)
Policy package number:	409
Related legislation:	OAR 333-505-0050, related to Medical Records; Sections of ORS 442 related to required records and reporting functionality; Sections of ORS 441 related to staffing requirements and reporting for hospitals.

Summary statement:

The components within this POP are essential to delivering clinical care and meeting Centers for Medicare and Medicaid Services (CMS) requirements at the Oregon State Hospital (OSH). This POP contains enhancements that promote the safety and wellbeing of patients, ensure data integrity of patient health records, efficient management of hospital staffing and scheduling and identification and analysis of risk factors affecting patients and staff. This package will replace an outdated version of OSH's EHR.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$3,100,000**	**$0**	**$0**	**$3,100,000**	**0**	**0.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   Serving the OSH population requires foundational infrastructure investments within the spectrum of Information Technology to efficiently provide patient care, as well as manage hospital operational needs. Where possible, this includes streamlining and updating systems to support appropriate care and treatment by mitigating the risks of disjointed and/or unavailable information expected in the medical record. Additionally, required data such as REALD and SOGI will be simpler to collect and appropriately disseminate, along with incident and infection tracking. Evolving technology provides OSH with one of the biggest tools to assist employees in providing quality care, treatment, and service effectively and efficiently in an environment that promotes safety, security and overall wellness. It also allows management to detect issues before they balloon into larger systemic problems.

   Electronic Health Records (EHRs) contain the medical and treatment history of patients and allow access to evidence-based tools that providers can use to make decisions about patient care. EHRs are real-time, patient-centered records that make information available instantly and securely to authorized users. The current version of OSH's EHR is obsolete, and the vendor is no longer supporting enhancements or upgrades. OSH requires an EHR that is vendor supported and customizable to accommodate psychiatric care needs.

   Scheduling staff in a 24/7 mental healthcare hospital presents complicated and unique challenges. Changes to patient care requirements result in continuously changing staffing levels with little to no advanced awareness. Staff assignment is based on qualifications that include competencies,

credentials, and familiarity with the unit and/or patient. Coverage for schedule gaps is accomplished through a pool of voluntary resources or mandated overtime.

Additionally, tracking and allotting the time worked in a health care setting also poses a challenge for staff and managers due to the fluid nature of the work environment. Employees work assignments are such that they are repeatedly coming, going, and moving from area to area. This continuous movement makes it difficult to capture an accurate picture of actual coverage and hours worked.

2. What would this policy package buy and how and when would it be implemented?

This POP buys updates and enhancements for two software systems utilized across the hospital.

1. Electronic Health Record (EHR) Modernization – this component of the POP is for an updated version of the hospital's EHR system, AVATAR PM. The version currently in use is discontinuing and will not be supported by the vendor in the 2025-27 biennium.

2. Workforce Management Enhancement – this component of the POP enhances the hospital's timekeeping and staffing software to ensure compliance with House Bill 2697 (2023), relating to nurse staffing laws. It would improve staffing management processes.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   An EHR can help achieve health equity through minimizing cultural and linguistic barriers that may impede patient-clinician communication. It enables the collection and analysis of relevant data such as REALD and SOGI to drive actions in patient care that diminish or eliminate inequities inherent in current systems. In addition, patients may not be able to fully articulate their medical history or may have limited language proficiency which hinders the hospital's ability to provide quality patient care. Having a system that does not capture and report on health equity measures is not adequate.

Quantifying results

4. **What are the long-term desired outcomes?**

   Investing in the software enhancements presented in this POP supports processes that ease CMS and the Joint Commission (TJC) compliance, early detection of issues, and overall streamlined operations. Additionally, the collection of accurate and timely data will direct actions which reduce or eliminate health inequities.

   The **Electronic Health Record Modernization** is a required investment to continue basic hospital function, as the current EHR vendor has implemented a new web-based version, adding additional functionality and automation, enhancing processes, and reducing time currently spent in

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

documentation. This includes automating redundant functions, enhancing data collection, increasing the scope of interoperability with other behavioral and clinical institutions, and amplifying the productivity of current staff. The version the hospital currently uses is no longer updated with new features that are available in the supported version of the system.

The **Workforce Management** component will enhance the management of hospital staffing, and aid in ensuring that staffing plans are met. This is a critical component in meeting the requirements established by House Bill 2697 (2023), relating to staffing committees and staffing plans.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   The funded package items form three (3) legs of the health equity tool set. OSH and OHA will be able to utilize disaggregated and aggregated patient data from the EHR to measure certain health outcomes by analyzing trends and creating actions. The Workforce Management System (WMS) enables OSH to meet critical staffing requirements and OARs so that employees can focus on key actions, based on data, to reach health equity objectives. These actions will be tracked and compared prior and during the life of this package against several possible outcomes:

   - Stable and supported EHR:
     - System downtime
     - REALD and SOGI data availability
   - Recruit and retain our workforce using the Workforce Management System to track and schedule clinical staff to meet regulatory requirements:
     - Percent of shifts meeting staffing requirements

Oregon Health Authority & Oregon Department of Human Services
2025-27 Policy Package

Division:	Shared Services in support of all OHA and ODHS divisions
Program:	Office of Information Services, OHA Statewide Assessments & Enterprise-wide costs
Policy package title:	Mainframe Modernization
Policy package number:	201
Related legislation:	Senate Bill 5525 (2023) POP 203

Summary statement:

Over a million people in Oregon depend on an aging mainframe platform supported by a dwindling number of technical specialists. POP 203 was approved in 2023-25 to start moving from the mainframe to a more modern, flexible, and supportable technology that can meet the needs of constituents who expect and rely on ODHS to provide services reliably and securely. Moving off a 50-year-old platform requires a multi-biennium effort and this POP continues work that has already begun.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
ODHS	$2,207,443	$407,237	$3,618,002	$6,232,682	6	4.50
OHA	$734,146	$5,951,252	$223,773	$6,909,171	0	0.00
Total policy package:	**$2,941,589**	**$6,358,489**	**$3,841,775**	**$13,141,853**	**6**	**4.50**

Purpose

1. **Why does OHA/ODHS propose this policy package and what problem is OHA/ODHS trying to fix or solve?**

   OHA continues to utilize mainframe computer systems that are over 50 years old. This limits the ability to meet legislative and customer/provider requests that impact the agencies' work. The outdated technology hampers efforts to ensure equitable health outcomes and efficient service delivery, affecting the communities ODHS|OHA serves and the ability to respond to health inequities effectively.

   - Outdated technology is inflexible and cannot be modified easily for changing needs.
   - There is a lack of mainframe skills available in the market; many state mainframe teams are relying on retirees to keep their systems working.
   - There are few mainframe-based partners and solutions available to leverage compared to more modern, cloud-based platforms.
   - The ODHS|OHA mainframe applications have been mostly developed in-house, meaning there is no expertise available in the market to support or extend them.

   Benefits eligibility is still determined on the mainframe for several programs. Moving them to ONE will make it much easier for people in Oregon to apply and receive benefits from those programs.

2. **What would this policy package buy and how and when would it be implemented?**

   This policy package will support the modernization of OHA's mainframe systems by funding the work through the 2025-27 biennium. The key components include:

- Identifying and procuring a new payments system that fully supports OHA's needs, addressing the resource and knowledge risks of the current in-house system.
- Moving remaining benefits determination from the mainframe to ONE, making them directly visible and accessible to people in Oregon, ensuring better access to health benefits.
- Planning for and modernizing other remaining systems and data on the mainframe to improve service delivery and support health equity initiatives.
- Software, hardware, servers, and contracted resources to support ongoing work.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's and/or ODHS's mission and align with its strategic plan?**

   This policy package addresses inequities by improving technology infrastructure and customer interfaces to address existing gaps in accessibility, language access, and cultural context more readily. Modernizing dated technology makes it possible to provide services in the manner preferred by the individual.

   Legacy technology can create significant barriers to eliminating health and human service inequities. Antiquated systems often operate in isolation, leading to fragmented or duplicative data spread across various programs and agencies. This fragmentation makes it difficult to bring datasets together to gain a comprehensive understanding of the needs of communities most harmed by health and human service inequities.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Legacy systems are often incompatible with newer technologies and standards, impeding data sharing and the connection between IT systems. This prevents coordination of care and service, particularly for people who require support from multiple providers and agencies.

Outdated technology can result in inefficient workflows and administrative processes, leading to delays and errors in delivering care and services. Significant technical constraints exist for modernizing legacy systems to be ADA and language accessible. These inefficiencies impact communities who already face barriers to accessing timely and appropriate care.

Quantifying results

4. **What are the long-term desired outcomes?**

   Improved system performance that will lead to more accurate, complete, and timely services, payments to providers, and benefit issuance.

5. **How will OHA measure the impacts on health inequities of this policy package? How will ODHS measure the impact on system and access inequities and/or impact disproportionality in accessibility and services in ODHS programs through this policy package?**

   OHA will measure the impact of this policy package on health inequities by collecting and analyzing customer satisfaction data, focusing on service accessibility and benefit issuance accuracy. Improvements in system performance and user experience will also be monitored to ensure that the modernization efforts are contributing to ODHS|OHA strategic goals.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   POP 203 was approved for the 2023-25 biennium to start addressing the issues described above. OHA has initiated a project, recruited new staff, and contracted with consultants to start the work outlined in POP 203.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   No viable alternatives were identified that could achieve the goals of the modernization effort initiated in 2023-25 via POP 203.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   OHA programs consulted include Public Health, Behavioral Health, and Medicaid. ODHS has been consulted because this is a companion POP to ODHS's Mainframe Modernization POP.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No changes to existing statutes or new statutes are required for this policy package.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Other state agencies, such as the Department of Administrative Services (DAS) and the Office of the State Chief Information Officer (OSCIO), would be involved in providing guidance and support for the IT modernization efforts.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    This policy package is not a direct response to any Oregon Secretary of State or internal audit findings.

Staffing and fiscal impact

Implementation date(s): July 1, 2024

End date (if applicable): Not applicable

12. **What assumptions affect the pricing of this policy package?**

    Pricing assumes that:

    - The positions from POP 203 are sufficient and no new positions are needed.
    - Federal matching funds are available.

13. **Will there be new responsibilities for OHA, ODHS, and/or Shared Services? Specify which programs and describe their new responsibilities.**

    The modernization effort will introduce new responsibilities for OHA's IT staff and business analysts, who will oversee the transition and implementation of new systems. Additionally, over time specific technical and business process responsibilities will change as the agencies reduce their activity on the mainframe and increase their activity on new platforms.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

    Modernizing the mainframe platforms and systems will not directly impact the caseload volume; however, it will make existing health services more visible and accessible to people in Oregon.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    This POP does not include any new positions beyond the ones already approved via POP 203.

16. **What are the start-up and one-time costs?**

    Start-up costs for the continuation of this effort include vendor contracts and new software/hardware.

17. **What are the ongoing costs?**

    Ongoing costs will cover software licensing, maintenance, and vendor support.

18. **What are the potential savings?**

Potential savings come from reduced staffing costs and decommissioning old applications.

19. What are the sources of funding and the funding split for each one?

New development work is priced at 10 percent General Fund and 90 percent Federal Funds Medicaid match. Ongoing support is priced at 25 percent General Fund and 75 percent Federal Funds. The Other Funds for the OIS POP request is “non-add” Other Funds limitation needed to spend the Cost Allocated funding (GF/FF) described above.

OHA total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	$0	0	0.00
Services & Supplies	$0	$5,818,400	$0	$5,818,400		
Special Payments	$734,146	$132,852	$223,773	$1,090,771		
Total	**$734,146**	**$5,951,252**	**$223,773**	**$6,909,171**	**0**	**0.00**

ODHS total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$364,488	$354,632	$364,488	$1,083,608	6	4.50
Services & Supplies	$26,116	$8,698	$23,589	$58,403		
Special Payments	$1,816,839	$43,907	$3,229,925	$5,090,671		
Total	**$2,207,443**	**$407,237**	**$3,618,002**	**$6,232,682**	**6**	**4.50**

Fiscal impact by program

	ODHS OEP	ODHS Shared Services – OFS	ODHS SAEC	OHA Shared Services – OIS	OHA SAEC	**Total**
General Fund	$364,446	$0	$1,822,997	$0	$734,146	**$2,941,589**
Other Funds	$0	$363,042	$44,195	$5,818,400	$132,852	**$6,358,489**
Federal Funds	$384,446	$0	$3,233,556	$0	$223,773	**$3,841,775**

Total Funds	$768,892	$363,042	$5,100,748	$5,818,400	$1,090,771	**$13,141,853**
Positions	4	2	0	0	0	**6**
FTE	3.00	1.50	0.00	0.00	0.00	**4.50**

Oregon Health Authority
2025-27 Policy Package

Division:	Oregon State Hospital
Program:	Technology Services
Policy package title:	EHR and Information Technology (AVATAR)
Policy package number:	409
Related legislation:	OAR 333-505-0050, related to Medical Records; Sections of ORS 442 related to required records and reporting functionality; Sections of ORS 441 related to staffing requirements and reporting for hospitals.

Summary statement:

The components within this POP are essential to delivering clinical care and meeting Centers for Medicare and Medicaid Services (CMS) requirements at the Oregon State Hospital (OSH). This POP contains enhancements that promote the safety and wellbeing of patients, ensure data integrity of patient health records, efficient management of hospital staffing and scheduling and identification and analysis of risk factors affecting patients and staff. This package will replace an outdated version of OSH's EHR.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$3,100,000**	**$0**	**$0**	**$3,100,000**	**0**	**0.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   Serving the OSH population requires foundational infrastructure investments within the spectrum of Information Technology to efficiently provide patient care, as well as manage hospital operational needs. Where possible, this includes streamlining and updating systems to support appropriate care and treatment by mitigating the risks of disjointed and/or unavailable information expected in the medical record. Additionally, required data such as REALD and SOGI will be simpler to collect and appropriately disseminate, along with incident and infection tracking. Evolving technology provides OSH with one of the biggest tools to assist employees in providing quality care, treatment, and service effectively and efficiently in an environment that promotes safety, security and overall wellness. It also allows management to detect issues before they balloon into larger systemic problems.

   Electronic Health Records (EHRs) contain the medical and treatment history of patients and allow access to evidence-based tools that providers can use to make decisions about patient care. EHRs are real-time, patient-centered records that make information available instantly and securely to authorized users. The current version of OSH's EHR is obsolete, and the vendor is no longer supporting enhancements or upgrades. OSH requires an EHR that is vendor supported and customizable to accommodate psychiatric care needs.

   Scheduling staff in a 24/7 mental healthcare hospital presents complicated and unique challenges. Changes to patient care requirements result in continuously changing staffing levels with little to no advanced awareness. Staff assignment is based on qualifications that include competencies,

credentials, and familiarity with the unit and/or patient. Coverage for schedule gaps is accomplished through a pool of voluntary resources or mandated overtime.

Additionally, tracking and allotting the time worked in a health care setting also poses a challenge for staff and managers due to the fluid nature of the work environment. Employees work assignments are such that they are repeatedly coming, going, and moving from area to area. This continuous movement makes it difficult to capture an accurate picture of actual coverage and hours worked.

2. What would this policy package buy and how and when would it be implemented?

This POP buys updates and enhancements for two software systems utilized across the hospital.

1. Electronic Health Record (EHR) Modernization – this component of the POP is for an updated version of the hospital's EHR system, AVATAR PM. The version currently in use is discontinuing and will not be supported by the vendor in the 2025-27 biennium.

2. Workforce Management Enhancement – this component of the POP enhances the hospital's timekeeping and staffing software to ensure compliance with House Bill 2697 (2023), relating to nurse staffing laws. It would improve staffing management processes.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   An EHR can help achieve health equity through minimizing cultural and linguistic barriers that may impede patient-clinician communication. It enables the collection and analysis of relevant data such as REALD and SOGI to drive actions in patient care that diminish or eliminate inequities inherent in current systems. In addition, patients may not be able to fully articulate their medical history or may have limited language proficiency which hinders the hospital's ability to provide quality patient care. Having a system that does not capture and report on health equity measures is not adequate.

Quantifying results

4. **What are the long-term desired outcomes?**

   Investing in the software enhancements presented in this POP supports processes that ease CMS and the Joint Commission (TJC) compliance, early detection of issues, and overall streamlined operations. Additionally, the collection of accurate and timely data will direct actions which reduce or eliminate health inequities.

   The **Electronic Health Record Modernization** is a required investment to continue basic hospital function, as the current EHR vendor has implemented a new web-based version, adding additional functionality and automation, enhancing processes, and reducing time currently spent in

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

documentation. This includes automating redundant functions, enhancing data collection, increasing the scope of interoperability with other behavioral and clinical institutions, and amplifying the productivity of current staff. The version the hospital currently uses is no longer updated with new features that are available in the supported version of the system.

The **Workforce Management** component will enhance the management of hospital staffing, and aid in ensuring that staffing plans are met. This is a critical component in meeting the requirements established by House Bill 2697 (2023), relating to staffing committees and staffing plans.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   The funded package items form three (3) legs of the health equity tool set. OSH and OHA will be able to utilize disaggregated and aggregated patient data from the EHR to measure certain health outcomes by analyzing trends and creating actions. The Workforce Management System (WMS) enables OSH to meet critical staffing requirements and OARs so that employees can focus on key actions, based on data, to reach health equity objectives. These actions will be tracked and compared prior and during the life of this package against several possible outcomes:

   - Stable and supported EHR:
     - System downtime
     - REALD and SOGI data availability
   - Recruit and retain our workforce using the Workforce Management System to track and schedule clinical staff to meet regulatory requirements:
     - Percent of shifts meeting staffing requirements

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   OSH has attempted to utilize information from our current systems to reduce health inequity and meet our mission and vision. Many of these efforts rely on manually collected data, memory of staff, systems with limited data extraction capabilities and most of the systems do not share information easily. Therefore, many of our actions were based on data which did not include elements of SOGI or REALD and plans and objectives were limited to the extent of information available.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   EHR: OSH has been making incremental updates to the system the past 13 years. Though these updates are necessary for day-to-day operations of the hospital and meeting its objectives, they are inadequate to making fundamental improvements in our patient care processes nor do they keep up with changing needs and mandated requirements.

   Time Management System: OSH engages in a manual process using MS Excel spreadsheets to allocate and track staffing assignments. This current system is neither efficient nor effective and has limited reporting capabilities because everything must be tabulated by hand.

   These are critical systems with data platforms that are fragile and unsustainable, placing the organization at risk.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   OSH has attempted to utilize information from our current systems to reduce health inequity and meet our mission and vision. Many of these efforts rely on manually collected data, memory of staff, systems with limited data extraction capabilities and most of the systems do not share information easily. Therefore, many of our actions were based on data which did not include elements of SOGI or REALD and plans and objectives were limited to the extent of information available.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   EHR: OSH has been making incremental updates to the system the past 13 years. Though these updates are necessary for day-to-day operations of the hospital and meeting its objectives, they are inadequate to making fundamental improvements in our patient care processes nor do they keep up with changing needs and mandated requirements.

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   These are critical systems with data platforms that are fragile and unsustainable, placing the organization at risk.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

Not applicable.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    None.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    Yes.

    Enhancements to the EHR are required because day to day operations currently require additional time and effort to navigate the program and lead to potential data entry issues, such as data being placed in incorrect fields as new functionality is incorporated, or in direct time lost by clinicians spent entering information or notes in a non-intuitive system rather than treating patients. This was identified in The Joint Commission audit in October 2021 Finding/Standard LD.01.03.01 EP5, determined the following:

    “Observed in HR File Review at Oregon State Hospital (2600 Center Street, NE, Salem, OR) site. The information management system for patient care records and human resource records were slow and cumbersome for staff to navigate which impeded the survey progress. Staff acknowledged difficulty accessing needed information.”

Staffing and fiscal impact

Implementation date(s): October 1, 2025

End date (if applicable): June 2027

12. What assumptions affect the pricing of this policy package?

None.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

No. Shared Services currently supports these systems and their support will migrate from the old solutions to the upgraded systems.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

None.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

No position authority was approved for this policy package.

16. What are the start-up and one-time costs?

Most of this policy package will be installation, implementation, configuration, and support of the related technology components. The Workforce Management System Modules will consist of entirely software and professional services expenses related to the products. The configuration of the EHR upgrade will require additional employee or locum/agency expenses to ensure the product will integrate correctly within OSH's practices, as well as some user testing. The total 2025-27 biennium expenses are $3.1 million.

- The EHR Modernization project will cost $2,357,967 for the 2025-27 biennium. This project will consist of $705,500 for software implementation and support; $675,858 in professional services related to the vendor installation and support, with the remaining $976,609 relating to employee backfill resources for design and testing.
- The Workforce Management System Modules will total $742,033 for the 2025-27 biennium.

17. What are the ongoing costs?

Ongoing costs are related to the ongoing licensing or maintenance of the technology investments. The total ongoing expenses are $420,788 for the 2027-29 and subsequent biennia.

18. What are the potential savings?

There are no direct budgetary savings. However, particularly related to the Workforce Management components, these infrastructure investments will help OSH manage and plan for staffing occurrences that could otherwise lead to more dramatic budgetary overspend.

19. What are the sources of funding and the funding split for each one?

This proposal is entirely General Fund.

Total for this policy package

	General Fund				Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services				$0	$0	$0	$0	0	0.00
Services & Supplies				$3,100,000			$3,100,000		
Capital Outlay	$0	$0	$0	$0					
Special Payments	$0	$0	$0	$0					
Other									
Total				**$3,100,000**	**$0**	**$0**	**$3,100,000**	**0**	**0.00**

Fiscal impact by program

	OSH				**Total**
General Fund	$3,100,000				**$3,100,000**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	$3,100,000				**$3,100,000**
Positions	0				**0**

FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Oregon State Hospital
Program:	Treatment Services
Policy package title:	Native Services
Policy package number:	414
Related legislation:	**Federal:** Indian Religious Freedom Act (IRFA) of 1978. Indian Health Care Improvement Act (IHCIA)-Public Law 94-437 **State:** Oregon SB 770

Summary statement:

This policy package establishes a permanent Native Services program by establishing six positions that would provide native services spiritual and recovery practices at OSH on both the Salem and Junction City campuses.

Providing equitable native services is federally required as stated in the Indian Religious Freedom Act (IRFA) of 1978 and the Indian Health Care Improvement Act (IHCIA)-Public Law 94-437.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$211,729**	**$0**	**$0**	**$211,729**	**6**	**2.93**

Purpose

1. What problem is OHA trying to fix or solve?

Oregon State Hospital (OSH) is required to make Native Services available to patients. For years OSH has contracted with staff to provide these services to patients. Contracting is no longer an option due to the lack of availability of contractors and the need to expand the program to meet the need of the approximately 700 patients that reside at the hospital at any given time.

The demand for native services exceeds OSH's ability to provide them. Provided services include sweat lodge sessions, smudge ceremonies, talking circles, group council, and other indigenous arts and crafts. These services are provided at both the Salem and Junction City campuses. Currently, OSH only has one position (1.00 FTE) who serves as the Elder and program coordinator. That one position is supplemented by limited duration positions who provide services equating to 3.50 FTE. With this program operating on a total of 4.50 FTE, OSH is unable to provide these necessary services at both the Salem and Junction City campuses. Ceremonies such as the sweat lodges are gender-specific and must be led by OSH staff of the same gender. Many of the ceremonies take between 8 and 12 hours from start-to-finish; there is not enough FTE to meet the needs requested by patients.

The Oregon State Hospital is a foundational component of behavioral treatment and stabilization for many under-represented or oppressed groups of people, as those groups also must contend with the stigma of behavioral health in addition to the discrimination faced by their peers. This package blends all four strategic plan components by offering accessible care in a culturally appropriate way to not only members of tribal communities, but to all patients who are interested and can use the

principles in their own path to wellness. This both fosters healthier environments and transforms behavioral health care outside of traditional, purely clinical models, while eliminating health inequities through the inclusion of care provided with input and support from the Native community, including members of the Federally recognized Tribes in Oregon.

Providing native services to the patients at OSH aligns with the OHA's 10-year goal to eliminate health inequities. Other spiritual and religious practices and services are provided to patients at OSH, and the natives at OSH require equitable treatment in their health care provision. The tribal liaisons will be creating a goal in the OHA strategic plan that OSH believes continues to support the need for equitable spiritual services to all people at OSH.

2. What would this policy package buy and how and when would it be implemented?

This policy package establishes and funds six positions that will provide native spiritual services to the patients with tribal spiritual needs. There are currently around 700 patients on two campus, Salem and Junction City. Of the six positions, four will be allocated to the Salem campus and two to the Junction City Campus. They will provide services including sweat lodge sessions, smudge ceremonies, talking circles, group council, native specific veterans support, native specific co-occurring treatment, and other indigenous arts and crafts. The native services positions are also essential in being present to protect sacred items during unit searches and other security related events.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   This policy package helps OSH's indigenous population that has been impacted by health inequities and generational trauma. This package furthers OHA's mission and align with its strategic plan by helping to achieve healthy tribal communities with focusing on providing equitable resources for patients with native services needs as we do for patients who require other Christian or religious needs. Reconciling that other religious practices at OSH have been served by permanent staff, and native services practices have been provided by contractors and limited duration positions is essential in achieving equitable health outcomes.

Quantifying results

4. **What are the long-term desired outcomes?**

   The long-term desired outcomes are to provide services for OSH's indigenous population to address generational trauma and serve as a cornerstone to health and wellbeing of patients who have been subjected to oppression and injustice. The rituals and ceremonies provided by the Native Services department offer patients a way of remaining connected to their cultural heritage as well as practices that are essential in their recovery.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Having a permanent staff of Native Service Providers will allow service delivery in sweat lodge sessions, smudge ceremonies, talking circles, group council, native specific veterans support, native specific co-occurring treatment, and other indigenous arts and crafts to the approximate 700 patients on both the Salem and Junction City campuses that need native services.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   OHA's goal of connecting all Oregonians to care is a metric that could be included related to this POP. Also, the goal to achieve healthy tribal communities. In addition, in speaking with a tribal liaison, they are working on a tribal goal for the OHA strategic plan and is working on a legislative concept to include tribal affiliation in the REAL-D data (REAL-D T).

   OSH is updating their fundamentals map to include metrics related to provision of care and how it provides this care to underserved populations. In addition, delays in service delivery could be tracked and the patients serviced can be tracked to show improvement in both.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   Three full time and one part-time (3.50 FTE) limited duration positions had been created to allow provision of native services spiritual practices for the patients at OSH on the Salem and Junction City campus.

7. **What alternatives were considered and what were the reasons for rejecting them?**

Continuing with contracted services was considered. Providing contracted services for an essential service provision is not equitable as other spiritual practices are being provided by permanent positions at OSH. It is not an option to continue with limited duration positions as it is not financially sustainable and does not provide consistency in provision of native services spiritual practices. Providing inconsistent services through contractors and limited duration positions does not align with the OHA strategic plan to eliminate health inequities, achieve healthy tribal communities, and connecting all Oregonians with the care they need.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   None but OSH has discussed this issue with OHA's Tribal Affairs Director.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Tribal governments may be affected by this policy package as additional resources will improve OSH's native service provision of care. The patients may become more connected to tribal services that would allow them to connect once they discharge to their tribal communities.

11. Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.

No.

Staffing and fiscal impact

Implementation date(s): January 1, 2026

End date (if applicable): Not applicable

12. What assumptions affect the pricing of this policy package?

- The classification used for budging purposes is Chaplain.
- Start dates for new positions will be staggered across the 2025-27 biennium, with three positions starting January 1, 2026 (18 months), one position starting October 1, 2026 (10 months), and April 1, 2027 (3 months).

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

Additional staff at OSH will impact recruitment and employee relations responsibilities as they play a role in hiring and maintaining qualified employees. These are not new responsibilities, but additional due to the increase of positions.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

    Currently there is a two-to-three-week delay before a patient can receive a requested service. For OSH's indigenous population, these services are pivotal in addressing generational trauma and serve as a cornerstone to health and wellbeing of patients who have been subjected to oppression and injustice. The rituals and ceremonies provided by the Native Services department offer patients a way of remaining connected to their cultural heritage.
    Sweat lodge services have not yet resumed since the pandemic has ended. Due to native services resourcing, resuming sweat lodge has been challenging. Junction City patients have had difficulty accessing native services and have had delays in receiving services. This POP will decrease caseloads for the native services providers and increase access for patients to obtain service delivery.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    The package is for six additional positions classified as chaplains to implement this policy package. Previously, the organization supplemented native services treatment delivery through contracted positions. Contracted positions were difficult to fill and find individuals that met the requirements need for provision of native services. Currently, OSH has transitioned to 3.50 FTE limited duration positions that are providing native services to the patients at OSH. These will end in 2025.

16. **What are the start-up and one-time costs?**

    Not applicable.

17. What are the ongoing costs?

Position costs are estimated at $649,147 for six positions classified as Chaplains. These costs will be offset by the available budget set aside in Services and Supplies ($437,418) that is currently supporting the limited duration positions performing this work. With that offset, the total costfor the 2025-27 biennium is $211,729 General Fund and position authority for six positions (2.93 FTE). The 2027-29 costs would be the full biennial costs of the additional positions, which would total $1,308,819. Assuming the reduction in Services and Supplies carries forward into the 2027-29 biennium (approximately $437,418), the total net cost will be $871,401 General Fund.

18. What are the potential savings?

None known.

19. What are the sources of funding and the funding split for each one?

This package is General Fund only.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$613,698	$0	$0	$613,698	6	2.93
Services & Supplies	($401,969)	$0	$0	($401,969)		
Capital Outlay	$0	$0	$0	$0		
Special Payments	$0 $0 $0 $0					
Other						
Total	**$211,729**	**$0**	**$0**	**$211,729**	**6**	**2.93**

Fiscal impact by program

	OSH				Total
General Fund	$211,729				**$211,729**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	**$211,729**				**$211,729**
Positions	6				**6**
FTE	2.93				**2.93**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid, Health Policy Analytics
Program:	Healthier Oregon, OHP Bridge
Policy package title:	Healthier Oregon: Reinvesting Oregon Health Plan (OHP) Bridge Savings
Policy package number:	417
Related legislation:	House Bill 3352 (2021)

Summary statement: Transitions qualifying individuals from Healthier Oregon to OHP Bridge. This policy package allows for the state to reduce General Fund spending by maximizing federal investment and maintaining a sustainable state-based program that has helped over 100,000 people in Oregon.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**($42,863,403)**	**$0**	**$42,863,403**	**$0**	**0**	**0.00**

Purpose

- **What problem is OHA trying to fix or solve?**

The Healthier Oregon Program (HOP) has successfully provided health care access to over 100,000 Oregonians, including individuals with varying immigration statuses who would have otherwise qualified for Oregon Health Plan (OHP) benefits. Beginning in July 2024, OHP Bridge expanded no-cost coverage to adults with incomes below 200 percent of the federal poverty level (FPL) who would otherwise be eligible for Marketplace tax credits.

When this policy option was originally submitted, it was estimated that a subset of individuals (approx. 10,000) in Healthier Oregon would also qualify for OHP Bridge, including individuals subject to the five-year waiting period and individuals present via student and employee visas. However, P.L. 119-21 (H.R. 1 2025) reduced the list of immigration statuses eligible for this transition and narrowed eligibility from 0 to 138 percent to 100 to 138 percent the Federal Poverty Level. Due to this recent federal policy change, the opportunity to leverage federal funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds.

- **What would this policy package buy and how and when would it be implemented?**

  Transitioning Healthier Oregon members to OHP Bridge may reduce General Fund expenditure. July 1, 2026, was initially identified as part of the POP development as the target implementation date for this policy option package.

- **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

  The policy package of transitioning qualifying individuals from Healthier Oregon to OHP Bridge presents a nuanced approach to addressing health care access and equity in Oregon. Healthier Oregon provides health coverage to approximately 100,000 low-income adults. There is an unknown number of individuals in Healthier Oregon who would otherwise qualify for Marketplace tax credits. This POP transitions them from Healthier Oregon to OHP Bridge, though does not maintain all benefits, such as long-term services and supports and Health-Related Social Needs, for those who transition their coverage. Savings in the current LAB are estimated to provide an additional $42 million in Federal Funds per biennium by covering these individuals predominantly through OHP Bridge, allowing for strategic reinvestment in health care services and improving health outcomes. However, savings for the 2025-27 biennium are expected to be significantly lower than initially projected due to the impact of H.R. 1 (2025).

Quantifying results

- **What are the long-term desired outcomes?**

  By leveraging federal funds, this policy package seeks to ensure Oregonians have consistent access to essential health care services, mitigating financial barriers to care over time. Financial sustainability in Oregon's health care system is also a key goal, achieved through efficient resource allocation and potentially reducing uncompensated care costs. This policy package may reduce

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

General Fund spending by maximizing federal investment and maintaining a sustainable state-based program that has helped over 100,000 people in Oregon.

- **How will OHA measure the impacts on health inequities of this policy package?**

  This policy package falls in line with other OHP health inequity measures, including those used for OHP Medicaid individuals. OHA will continually monitor health inequities among both OHP Bridge and Healthier Oregon members, both internally and through our coordinated care organization (CCO) partners.

How achieved

- **What actions have occurred to resolve the issue prior to requesting a policy package?**

  In 2023, Healthier Oregon expanded eligibility to members of all ages and immigration status, bringing the total number of adults and children from around 20,000 prior to the initial launch of Healthier Oregon in July 2021 to 80,000 as of April 2024. During this time, OHA has applied LEAN management strategies to provide care and resources efficiently and effectively to individuals. OHA has integrated community-identified strategies through continuous community-involved engagement. The agency used third-party academic consultation and formed workgroups that have identified best practices in program delivery, prioritizing existing resources to focus on mitigating barriers to care and increasing facilitators to better quality health.

  OHA continues to look for ways to maximize federal funds for the Healthier Oregon population. This policy package is one of the many significant ways to do just that.

- **What alternatives were considered and what were the reasons for rejecting them?**

  In the absence of this policy package, the state may be foregoing General Fund savings. The lack of General Fund savings could render Healthier Oregon unsustainable. This proposal prioritizes optimal utilization of Federal Funds while still benefiting the Healthier Oregon program members by preserving quality services for all OHP members, regardless of their immigration status.

- **What other agencies, programs, community partners or other interested parties are collaborating on this policy package?**

  OHA's Office of Community Health and Engagement (formerly the Community Partner Outreach Program) consistently receives positive feedback from community partners about the Healthier Oregon program. The OHP Bridge team, which includes individuals from across the agency, is leading the transition of the overlap group. OHP Bridge is administered through CCOs.

- **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

  DOJ will provide a formal written analysis detailing the exact statutory and regulatory provisions that must be amended. For now, these are the minimum required changes so planning can proceed:

  - **Statute:** Amend Cover All People statute (ORS 414.231) to clarify that qualifying-status adults are not eligible for Healthier Oregon. The Governor's Office plans to introduce this legislation in the 2026 session.
  - **Rule:** Update administrative rules to list this cohort as eligible for the basic health program (OHP Bridge).

DOJ confirms both statute and rule changes are necessary to implement. Once statutory and rule changes are complete, OHA will need to make changes to all three CCO contracts.

- **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

  The OHP Bridge - Basic Health Program (BHP) is administered through CCOs and 97 percent of Healthier Oregon members receive their care through these organizations. Changes to CCO contracts—including Medicaid, non-Medicaid, and BHP contracts—will be necessary to clarify which individuals receive BHP services versus those covered under Medicaid and non-Medicaid contracts. Clear communication from CCOs to members in the various languages preferred by Healthier Oregon members will be essential. If this policy package does not proceed, OHA would need to potentially forgo federal funding.

- **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information. N/A**

Staffing and fiscal impact

Implementation date(s): July 1, 2026

End date (if applicable): Ongoing

- **What assumptions affect the pricing of this policy package?**

  The most significant assumption is the caseload estimate, which predicts the number of individuals expected to enroll in the program. In this case, we originally used available information to estimate

that about 10,000 Healthier Oregon members would transition to OHP Bridge. This estimate directly affects the overall cost projections. However, recent developments have changed those assumptions. Due to this recent federal policy change, the opportunity to leverage Federal Funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds. Funding was based on a target implementation date of July 1, 2026.

- **Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.**

  There will be no new responsibilities for OHA and/or Shared Services.

- **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

  New developments have changed the originally estimated 10,000 Healthier Oregon members expected to become eligible and transition to the OHP Bridge. Due to recent federal policy changes, the opportunity to leverage federal funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds.

- **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**
  To implement this policy package, existing staff will need to shift their focus from planning, designing, and preparing for the program's launch to concentrating on implementation, operations,

troubleshooting, and ensuring the program runs smoothly. This includes overseeing day-to-day operations, managing logistics, and addressing any issues. Their responsibilities will also involve coordinating with various interested parties, project management, monitoring program performance, ensuring compliance with regulatory requirements, and continuously improving program processes.

- **What are the start-up and one-time costs?**

  Other than the IT changes, there are no startup costs associated with this policy package, as both the Healthier Oregon and OHP Bridge programs are already operational. There is a one-time $2 million startup cost for IT services that was not included in the final policy package.

- **What are the ongoing costs?**

  The ongoing costs associated with this policy package include the funds required for eligible individuals to receive coverage under OHP Bridge. These costs will transition from being supported by General Funds to being covered by Federal Funds.

- **What are the potential savings?**

  The current LAB includes $42 million in federal funds per biennium to cover this population, freeing up an equal amount in Healthier Oregon costs. However, due to recent federal policy changes, the opportunity to leverage federal funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds.

- **What are the sources of funding and the funding split for each one?**

Federal Funds will be from the BHP Trust Fund.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	$0	0	0.00
Services & Supplies	$0	$0	$0	$0		
Capital Outlay	$0	$0	$0	$0		
Special Payments	$(42,863,403)	$0	$42,863,403	$0		
Total	**$(42,863,403)**	**$0**	**$42,863,403**	**$0**	**0**	**0.00**

Fiscal impact by program

	Medicaid				**Total**
General Fund	**$(42,863,403)**				**$(42,863,403)**
Other Funds	**$0**				**$0**
Federal Funds	**$42,863,403**				**$42,863,403**
Total Funds	**$0**				**$0**
Positions	0				**0**
FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid
Program:	Medicaid Children & Families Policy
Policy package title:	Child Medicaid Behavioral Health: Home & Community-Care Based Services (HCBS)
Policy package number:	418
Related legislation:	Not applicable

Summary statement:

Provides initial resources to develop and implement CMS requirements to deliver Home and Community-Based Services (HCBS) for children and youth with behavioral health needs. Provides resources and supports CMS compliance by initiating implementation of key steps, such as selecting assessment tools, developing case management systems, establishing provider networks, and refining eligibility processes. Provides access to HCBS for children and youth with behavioral health needs, ensuring equitable service delivery and compliance with federal requirements while enhancing health outcomes and reducing disparities.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$395,977**	**$0**	**$523,731**	**$919,708**	**3**	**2.25**

Purpose

1. What problem is OHA trying to fix or solve?

Currently, children and youth with behavioral health needs who may meet criteria for institutional level of care, do not have access to Home and Community Based Services (HCBS). This means that children experiencing and navigating complex behavioral health needs may not remain in their homes or communities because OHA does not have the structural, programmatic, policy, or funding mechanisms yet in place. Oregon has few HCBS waiver pathways to establish HCBS services for children and youth who would otherwise need institutional level of care. These populations often face barriers to accessing essential HCBS due to systemic issues within the healthcare system, including inadequate service availability in appropriate settings, eligibility complexities, and underdeveloped support networks. These barriers perpetuate health disparities based on disability status and age, exacerbating inequities in health outcomes and limiting these individuals' ability to reach their full potential and well-being.

To address these gaps, OHA has identified pursuing 1915(i) and 1915(c) authorities as the vehicles that would have the least barriers to access and close health equity gaps experienced by children and youth in Oregon, particularly those with unmet behavioral health needs. This policy package supports OHA in meeting federal requirements for HCBS and supports continued federal financial participation. Aligning with HCBS compliance expectations is essential not only for funding, but for building a system that delivers consistent, high-quality services to those most at risk of falling through the cracks.

2. What would this policy package buy and how and when would it be implemented?

This policy package provides resources to support the development of HCBS that are accessible to all eligible children and youth and to prepare Oregon for compliance with federal requirements under HCBS. Specifically, this policy package focuses on building the necessary infrastructure to support future implementation, and involves several key steps:

- Developing Psych Under 21 Level of Care criteria
- Identifying, procuring, and establishing the appropriate Level of Care Assessment Tool in collaboration with the Oregon Department of Human Services (ODHS) and other key partners.
- Developing a case management system.
- Developing a contract for an Independent Qualified Agent.
- Establishing a network of providers.
- Establishing eligibility, approval and oversight process.
- Reviewing and revising regulations to facilitate interagency coordination.
- Working with providers to access the system.
- Pursuing amendments to 1915(i) and 1915(c) waivers as the vehicle with least barriers to access.

To implement the above, OHA will leverage resources for specific child and youth related assessment tool development, case management development, contract development, training, and provider engagement support. This POP will fund three positions in the Medicaid Children & Family Policy team and the HCBS Team for the initial phase of development of this program.

OHA will take two years to plan, execute, and finalize a State Plan Amendment, followed by implementation of expanded services. The children's HCBS expansion was designed to leverage shared Medicaid Behavioral Health Infrastructure proposed in the Adult Medicaid BH HCBS/Respite Policy Option Package (POP 554). That package was proposed but not enacted, leaving several core cross-agency functions- such as Independent Qualified Agent capacity, case management system development, provider network expansion, standardized training and technical assistance, and compliance infrastructure development without the resources needed to operationalize them. These functions remain critical to achieving full implementation. Without them, timelines may be

extended, early access limited and OHA will either need to secure these resources in a future biennium or proceed with reduced scope.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   Children and youth from communities of color and other populations that experience social and systemic racism and inequities are disproportionately represented in the Child Welfare and Juvenile Justice systems, are more likely to experience resource and access barriers to preventative and upstream supports and are disproportionately represented in out of home placement and behavioral health care. As a result, children and youth seeking and needing HCBS are disproportionately from communities and populations that experience health inequities and health disparities. This POP significantly benefits these children and youth by funding the development of appropriate assessment tools, establishment of a robust case management system, formation of partnerships with providers, and improvement of eligibility and oversight processes. By implementing these measures, the policy package seeks to ensure that these children and youth have access to and receive the necessary support and care, regardless of their socioeconomic status, disability, or other social determinants.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

By complying with the State Plan, OHA will enhance the availability and quality of HCBS, thereby reducing disparities and advancing health equity across the state. This strategic alignment underscores OHA's commitment to providing equitable health outcomes for children and youth, promoting inclusion, and fostering a healthcare system that meets the diverse needs of Oregon's residents.

Quantifying results

4. What are the long-term desired outcomes?

The long-term desired outcomes include improved access to HCBS for children and youth, particularly those with behavioral health needs. By streamlining eligibility processes, enhancing service availability, and reducing administrative barriers, this policy package will make essential services more readily accessible and facilitate behavioral supports and services being provided to children and youth in the least restrictive setting, with the opportunity to maintain connections with family and community, when supportive. This accessibility is crucial in achieving the overarching goal of enhancing health outcomes among these populations, including better management of chronic conditions and overall improvement in quality of life. Compliance with CMS requirements ensures continued federal funding and strengthens Oregon's healthcare system by fostering interagency coordination and community engagement. Ultimately, this policy package aims to empower affected individuals to lead more independent lives while promoting inclusivity and equity within Oregon's healthcare landscape.

5. How will OHA measure the impacts on health inequities of this policy package?

The long-term goal of this policy package is to expand the Community First Choice services to more youth and families in need of BH services in home and community-based settings. However, to

expand the services, the resources appropriated in this policy package will help set up the foundation for implementation in compliance with federal requirements. This is in direct alignment with the long-term goals of SB 1557.

OHA will measure impacts on health inequities through the following metrics:

- Availability of a pathway to assess Level of Care for individuals under 21 who might be eligible for HCBS services due to behavioral health conditions.
- Number of individuals under 21 eligible for HCBS services for BH needs.
- Number of individuals receiving HCBS services.
- The types of home and community-based settings where individuals receive services and supports.
- Number of individuals who received relief care utilizing funding available through the Community First Choice Option.
- Number of individuals receiving services and supports served by child welfare programs within the department.
- The total amount of federal funds generated to serve individuals under the age of 21 years through the Community First Choice Option.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

- Reprioritized existing resources and leveraged HCBS infrastructure for the adult system when possible
- Integrated community-identified strategies, such as developing an outreach team to help with community-led policy development.

- Sought technical assistance from federal partners around flexibilities across state plan and waiver.
- Identified compliance pathways across HCBS authorities.
- Collaborated with ODHS as part of a cross-agency effort to enhance access to adults with mental health needs: the majority of identified barriers, potential solutions, and key “themes” can be leveraged to impact the needs of children and adults.

OHA's current lack of structural programmatic, policy, and funding mechanisms hinders the development of both an assessment tool to determine the level of care for behavioral health conditions and the necessary case management system for children and youth needing HCBS behavioral health services. Consequently, individuals under 21 years old requiring HCBS for behavioral health services will continue to be underserved until these mechanisms are established.

7. What alternatives were considered and what were the reasons for rejecting them?

Alternative equivalents could not be considered since an assessment tool to determine the Level of Care for BH conditions is not available yet.

8. What other agencies, programs, community partners or other interested parties are collaborating on this policy package?

- Acute Care (behavioral and medical) and Oregon State Hospitals: Inform the impact of the lack of HCBS settings for youth on hospital systems and throughput.
- Secure Residential Treatment Facility (SRTF)/Residential (SUD/Mental Health) providers: Inform the impact of a lack of HCBS settings for complex youth within the residential system of care.
- Disabilities Rights Oregon, Oregon Law Center, and NAMI: Provide legal advice and advocacy for youth with lived experience of behavioral health needs.

- NAFY (Homeless Youth Continuum): Inform the impact of a lack of HCBS settings on houseless youth.
- ODHS: Inform the impact of a lack of HCBS settings for youth with behavioral health needs on ODDS/APD licensed settings.
- Pediatric behavioral health clinicians: Inform the behavioral health needs of youth who are currently not being served due to a lack of HCBS settings.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   Yes, this policy package necessitates a change in the Medicaid State Plan to establish the appropriate assessment tool and the types of providers who can use it.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    ODHS delivers HCBS services and is, therefore, directly impacted by any changes pertaining to HCBS services for children and youth with behavioral health needs.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): January 2026 (positions), 2027-2028 (SPA)

End date (if applicable): Not applicable

12. What assumptions affect the pricing of this policy package?

- Policy package #554 Adult Medicaid Behavioral Health. This POP, which was designed to develop and expand infrastructure of Home and Community Based Services, did not move forward. Without investment in this infrastructure, the ability to implement children's HCBS services will continue to face significant limitations. Key unfunded components include:
    - Staffing to support ongoing operations for Medicaid Behavioral Health HCBS implementation, including policy development, oversight, and coordination functions across programs and agencies
    - Contracting and operational support for an Independent and Qualified Agent to conduct assessments and related activities
    - Establishment of provider networks for Medicaid Behavioral Health HCBS, including respite services and other home- and community-based supports
    - Development and delivery of training and technical assistance for providers to ensure consistent delivery of HCBS and compliance with federal and state requirements
    - Resources for implementing and monitoring program compliance, including quality oversight and incident management systems
    - Resources for federal compliance activities, reporting, and evaluation related to HCBS authorities, including those related to CMS Access Rule Provisions
    - Engagement and outreach with providers, community partners, and individuals receiving services to support program awareness and access

- HCBS services costs are equal to a 10 percent increase over projected 2023-25 spending, which was calculated at 2021-23 spending levels plus 3.4 percent annual inflation.

- The resource estimates that informed final appropriations are sufficient to plan and conduct the assessment and analysis to initiate and execute the State Plan Amendment.
- Additional resources for assessment tools and case management would require of $1 million General Fund. This is based on estimate of potential assessment tool related historical cost. In addition, the overall population impacted by expanded services will also add to the overall cost of service.
- Once the fiscal and population impacts have been estimated, as part of the work to initiate the State Plan Amendment, additional resources will be needed in subsequent biennia for the services.

13. **Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.**

    Yes. OHA Medicaid Division staff will need to develop policies and procedures, in coordination with ODHS and OHA BH Division, to identify the appropriate tool, the appropriate providers, and the fiscal impact to initiate and execute the State Plan Amendment. Program and policy staff will need to work with community partners, contracted vendor/s, providers, and families/individuals to implement the new assessment tool. Staff will also need to work with the Office of Information Systems (OIS) and Contracts & Procurement to administer potential procurement of an assessment tool for Level of Care assessment. Once implemented, the Medicaid division will consistently need to work with ODHS to monitor and ensure quality of services for expanded services under the Community First Choice Option.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

Oregon Health Authority & Oregon Department of Human Services
2025-27 Policy Package

Division:	Shared Services in support of all OHA and ODHS divisions
Program:	Office of Information Services, OHA Statewide Assessments & Enterprise-wide costs
Policy package title:	Mainframe Modernization
Policy package number:	201
Related legislation:	Senate Bill 5525 (2023) POP 203

Summary statement:

Over a million people in Oregon depend on an aging mainframe platform supported by a dwindling number of technical specialists. POP 203 was approved in 2023-25 to start moving from the mainframe to a more modern, flexible, and supportable technology that can meet the needs of constituents who expect and rely on ODHS to provide services reliably and securely. Moving off a 50-year-old platform requires a multi-biennium effort and this POP continues work that has already begun.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
ODHS	$2,207,443	$407,237	$3,618,002	$6,232,682	6	4.50
OHA	$734,146	$5,951,252	$223,773	$6,909,171	0	0.00
Total policy package:	**$2,941,589**	**$6,358,489**	**$3,841,775**	**$13,141,853**	**6**	**4.50**

- Identifying and procuring a new payments system that fully supports OHA's needs, addressing the resource and knowledge risks of the current in-house system.
- Moving remaining benefits determination from the mainframe to ONE, making them directly visible and accessible to people in Oregon, ensuring better access to health benefits.
- Planning for and modernizing other remaining systems and data on the mainframe to improve service delivery and support health equity initiatives.
- Software, hardware, servers, and contracted resources to support ongoing work.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's and/or ODHS's mission and align with its strategic plan?**

   This policy package addresses inequities by improving technology infrastructure and customer interfaces to address existing gaps in accessibility, language access, and cultural context more readily. Modernizing dated technology makes it possible to provide services in the manner preferred by the individual.

   Legacy technology can create significant barriers to eliminating health and human service inequities. Antiquated systems often operate in isolation, leading to fragmented or duplicative data spread across various programs and agencies. This fragmentation makes it difficult to bring datasets together to gain a comprehensive understanding of the needs of communities most harmed by health and human service inequities.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Legacy systems are often incompatible with newer technologies and standards, impeding data sharing and the connection between IT systems. This prevents coordination of care and service, particularly for people who require support from multiple providers and agencies.

Outdated technology can result in inefficient workflows and administrative processes, leading to delays and errors in delivering care and services. Significant technical constraints exist for modernizing legacy systems to be ADA and language accessible. These inefficiencies impact communities who already face barriers to accessing timely and appropriate care.

Quantifying results

4. **What are the long-term desired outcomes?**

   Improved system performance that will lead to more accurate, complete, and timely services, payments to providers, and benefit issuance.

5. **How will OHA measure the impacts on health inequities of this policy package? How will ODHS measure the impact on system and access inequities and/or impact disproportionality in accessibility and services in ODHS programs through this policy package?**

   OHA will measure the impact of this policy package on health inequities by collecting and analyzing customer satisfaction data, focusing on service accessibility and benefit issuance accuracy. Improvements in system performance and user experience will also be monitored to ensure that the modernization efforts are contributing to ODHS|OHA strategic goals.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   POP 203 was approved for the 2023-25 biennium to start addressing the issues described above. OHA has initiated a project, recruited new staff, and contracted with consultants to start the work outlined in POP 203.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   No viable alternatives were identified that could achieve the goals of the modernization effort initiated in 2023-25 via POP 203.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   OHA programs consulted include Public Health, Behavioral Health, and Medicaid. ODHS has been consulted because this is a companion POP to ODHS's Mainframe Modernization POP.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No changes to existing statutes or new statutes are required for this policy package.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Other state agencies, such as the Department of Administrative Services (DAS) and the Office of the State Chief Information Officer (OSCIO), would be involved in providing guidance and support for the IT modernization efforts.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    This policy package is not a direct response to any Oregon Secretary of State or internal audit findings.

Staffing and fiscal impact

Implementation date(s): July 1, 2024

End date (if applicable): Not applicable

12. **What assumptions affect the pricing of this policy package?**

    Pricing assumes that:

    - The positions from POP 203 are sufficient and no new positions are needed.
    - Federal matching funds are available.

13. **Will there be new responsibilities for OHA, ODHS, and/or Shared Services? Specify which programs and describe their new responsibilities.**

    The modernization effort will introduce new responsibilities for OHA's IT staff and business analysts, who will oversee the transition and implementation of new systems. Additionally, over time specific technical and business process responsibilities will change as the agencies reduce their activity on the mainframe and increase their activity on new platforms.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

    Modernizing the mainframe platforms and systems will not directly impact the caseload volume; however, it will make existing health services more visible and accessible to people in Oregon.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    This POP does not include any new positions beyond the ones already approved via POP 203.

16. **What are the start-up and one-time costs?**

    Start-up costs for the continuation of this effort include vendor contracts and new software/hardware.

17. **What are the ongoing costs?**

    Ongoing costs will cover software licensing, maintenance, and vendor support.

18. **What are the potential savings?**

Potential savings come from reduced staffing costs and decommissioning old applications.

19. What are the sources of funding and the funding split for each one?

New development work is priced at 10 percent General Fund and 90 percent Federal Funds Medicaid match. Ongoing support is priced at 25 percent General Fund and 75 percent Federal Funds. The Other Funds for the OIS POP request is “non-add” Other Funds limitation needed to spend the Cost Allocated funding (GF/FF) described above.

OHA total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	$0	0	0.00
Services & Supplies	$0	$5,818,400	$0	$5,818,400		
Special Payments	$734,146	$132,852	$223,773	$1,090,771		
Total	**$734,146**	**$5,951,252**	**$223,773**	**$6,909,171**	**0**	**0.00**

ODHS total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$364,488	$354,632	$364,488	$1,083,608	6	4.50
Services & Supplies	$26,116	$8,698	$23,589	$58,403		
Special Payments	$1,816,839	$43,907	$3,229,925	$5,090,671		
Total	**$2,207,443**	**$407,237**	**$3,618,002**	**$6,232,682**	**6**	**4.50**

Fiscal impact by program

	ODHS OEP	ODHS Shared Services – OFS	ODHS SAEC	OHA Shared Services – OIS	OHA SAEC	**Total**
General Fund	$364,446	$0	$1,822,997	$0	$734,146	**$2,941,589**
Other Funds	$0	$363,042	$44,195	$5,818,400	$132,852	**$6,358,489**
Federal Funds	$384,446	$0	$3,233,556	$0	$223,773	**$3,841,775**

Total Funds	$768,892	$363,042	$5,100,748	$5,818,400	$1,090,771	**$13,141,853**
Positions	4	2	0	0	0	**6**
FTE	3.00	1.50	0.00	0.00	0.00	**4.50**

Oregon Health Authority
2025-27 Policy Package

Division:	Oregon State Hospital
Program:	Technology Services
Policy package title:	EHR and Information Technology (AVATAR)
Policy package number:	409
Related legislation:	OAR 333-505-0050, related to Medical Records; Sections of ORS 442 related to required records and reporting functionality; Sections of ORS 441 related to staffing requirements and reporting for hospitals.

Summary statement:

The components within this POP are essential to delivering clinical care and meeting Centers for Medicare and Medicaid Services (CMS) requirements at the Oregon State Hospital (OSH). This POP contains enhancements that promote the safety and wellbeing of patients, ensure data integrity of patient health records, efficient management of hospital staffing and scheduling and identification and analysis of risk factors affecting patients and staff. This package will replace an outdated version of OSH's EHR.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$3,100,000**	**$0**	**$0**	**$3,100,000**	**0**	**0.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   Serving the OSH population requires foundational infrastructure investments within the spectrum of Information Technology to efficiently provide patient care, as well as manage hospital operational needs. Where possible, this includes streamlining and updating systems to support appropriate care and treatment by mitigating the risks of disjointed and/or unavailable information expected in the medical record. Additionally, required data such as REALD and SOGI will be simpler to collect and appropriately disseminate, along with incident and infection tracking. Evolving technology provides OSH with one of the biggest tools to assist employees in providing quality care, treatment, and service effectively and efficiently in an environment that promotes safety, security and overall wellness. It also allows management to detect issues before they balloon into larger systemic problems.

   Electronic Health Records (EHRs) contain the medical and treatment history of patients and allow access to evidence-based tools that providers can use to make decisions about patient care. EHRs are real-time, patient-centered records that make information available instantly and securely to authorized users. The current version of OSH's EHR is obsolete, and the vendor is no longer supporting enhancements or upgrades. OSH requires an EHR that is vendor supported and customizable to accommodate psychiatric care needs.

   Scheduling staff in a 24/7 mental healthcare hospital presents complicated and unique challenges. Changes to patient care requirements result in continuously changing staffing levels with little to no advanced awareness. Staff assignment is based on qualifications that include competencies,

credentials, and familiarity with the unit and/or patient. Coverage for schedule gaps is accomplished through a pool of voluntary resources or mandated overtime.

Additionally, tracking and allotting the time worked in a health care setting also poses a challenge for staff and managers due to the fluid nature of the work environment. Employees work assignments are such that they are repeatedly coming, going, and moving from area to area. This continuous movement makes it difficult to capture an accurate picture of actual coverage and hours worked.

2. What would this policy package buy and how and when would it be implemented?

This POP buys updates and enhancements for two software systems utilized across the hospital.

1. Electronic Health Record (EHR) Modernization – this component of the POP is for an updated version of the hospital's EHR system, AVATAR PM. The version currently in use is discontinuing and will not be supported by the vendor in the 2025-27 biennium.

2. Workforce Management Enhancement – this component of the POP enhances the hospital's timekeeping and staffing software to ensure compliance with House Bill 2697 (2023), relating to nurse staffing laws. It would improve staffing management processes.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   An EHR can help achieve health equity through minimizing cultural and linguistic barriers that may impede patient-clinician communication. It enables the collection and analysis of relevant data such as REALD and SOGI to drive actions in patient care that diminish or eliminate inequities inherent in current systems. In addition, patients may not be able to fully articulate their medical history or may have limited language proficiency which hinders the hospital's ability to provide quality patient care. Having a system that does not capture and report on health equity measures is not adequate.

Quantifying results

4. **What are the long-term desired outcomes?**

   Investing in the software enhancements presented in this POP supports processes that ease CMS and the Joint Commission (TJC) compliance, early detection of issues, and overall streamlined operations. Additionally, the collection of accurate and timely data will direct actions which reduce or eliminate health inequities.

   The **Electronic Health Record Modernization** is a required investment to continue basic hospital function, as the current EHR vendor has implemented a new web-based version, adding additional functionality and automation, enhancing processes, and reducing time currently spent in

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

documentation. This includes automating redundant functions, enhancing data collection, increasing the scope of interoperability with other behavioral and clinical institutions, and amplifying the productivity of current staff. The version the hospital currently uses is no longer updated with new features that are available in the supported version of the system.

The **Workforce Management** component will enhance the management of hospital staffing, and aid in ensuring that staffing plans are met. This is a critical component in meeting the requirements established by House Bill 2697 (2023), relating to staffing committees and staffing plans.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   The funded package items form three (3) legs of the health equity tool set. OSH and OHA will be able to utilize disaggregated and aggregated patient data from the EHR to measure certain health outcomes by analyzing trends and creating actions. The Workforce Management System (WMS) enables OSH to meet critical staffing requirements and OARs so that employees can focus on key actions, based on data, to reach health equity objectives. These actions will be tracked and compared prior and during the life of this package against several possible outcomes:

   - Stable and supported EHR:
     - System downtime
     - REALD and SOGI data availability
   - Recruit and retain our workforce using the Workforce Management System to track and schedule clinical staff to meet regulatory requirements:
     - Percent of shifts meeting staffing requirements

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   OSH has attempted to utilize information from our current systems to reduce health inequity and meet our mission and vision. Many of these efforts rely on manually collected data, memory of staff, systems with limited data extraction capabilities and most of the systems do not share information easily. Therefore, many of our actions were based on data which did not include elements of SOGI or REALD and plans and objectives were limited to the extent of information available.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   EHR: OSH has been making incremental updates to the system the past 13 years. Though these updates are necessary for day-to-day operations of the hospital and meeting its objectives, they are inadequate to making fundamental improvements in our patient care processes nor do they keep up with changing needs and mandated requirements.

   Time Management System: OSH engages in a manual process using MS Excel spreadsheets to allocate and track staffing assignments. This current system is neither efficient nor effective and has limited reporting capabilities because everything must be tabulated by hand.

   These are critical systems with data platforms that are fragile and unsustainable, placing the organization at risk.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   OSH has attempted to utilize information from our current systems to reduce health inequity and meet our mission and vision. Many of these efforts rely on manually collected data, memory of staff, systems with limited data extraction capabilities and most of the systems do not share information easily. Therefore, many of our actions were based on data which did not include elements of SOGI or REALD and plans and objectives were limited to the extent of information available.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   EHR: OSH has been making incremental updates to the system the past 13 years. Though these updates are necessary for day-to-day operations of the hospital and meeting its objectives, they are inadequate to making fundamental improvements in our patient care processes nor do they keep up with changing needs and mandated requirements.

   Time Management System: OSH engages in a manual process using MS Excel spreadsheets to allocate and track staffing assignments. This current system is neither efficient nor effective and has limited reporting capabilities because everything must be tabulated by hand.

   These are critical systems with data platforms that are fragile and unsustainable, placing the organization at risk.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

Not applicable.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    None.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    Yes.

    Enhancements to the EHR are required because day to day operations currently require additional time and effort to navigate the program and lead to potential data entry issues, such as data being placed in incorrect fields as new functionality is incorporated, or in direct time lost by clinicians spent entering information or notes in a non-intuitive system rather than treating patients. This was identified in The Joint Commission audit in October 2021 Finding/Standard LD.01.03.01 EP5, determined the following:

    “Observed in HR File Review at Oregon State Hospital (2600 Center Street, NE, Salem, OR) site. The information management system for patient care records and human resource records were slow and cumbersome for staff to navigate which impeded the survey progress. Staff acknowledged difficulty accessing needed information.”

Staffing and fiscal impact

Implementation date(s): October 1, 2025

End date (if applicable): June 2027

12. What assumptions affect the pricing of this policy package?

None.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

No. Shared Services currently supports these systems and their support will migrate from the old solutions to the upgraded systems.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

None.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

No position authority was approved for this policy package.

16. What are the start-up and one-time costs?

Most of this policy package will be installation, implementation, configuration, and support of the related technology components. The Workforce Management System Modules will consist of entirely software and professional services expenses related to the products. The configuration of the EHR upgrade will require additional employee or locum/agency expenses to ensure the product will integrate correctly within OSH's practices, as well as some user testing. The total 2025-27 biennium expenses are $3.1 million.

- The EHR Modernization project will cost $2,357,967 for the 2025-27 biennium. This project will consist of $705,500 for software implementation and support; $675,858 in professional services related to the vendor installation and support, with the remaining $976,609 relating to employee backfill resources for design and testing.
- The Workforce Management System Modules will total $742,033 for the 2025-27 biennium.

17. What are the ongoing costs?

Ongoing costs are related to the ongoing licensing or maintenance of the technology investments. The total ongoing expenses are $420,788 for the 2027-29 and subsequent biennia.

18. What are the potential savings?

There are no direct budgetary savings. However, particularly related to the Workforce Management components, these infrastructure investments will help OSH manage and plan for staffing occurrences that could otherwise lead to more dramatic budgetary overspend.

19. What are the sources of funding and the funding split for each one?

This proposal is entirely General Fund.

Total for this policy package

	General Fund				Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services				$0	$0	$0	$0	0	0.00
Services & Supplies				$3,100,000			$3,100,000		
Capital Outlay	$0	$0	$0	$0					
Special Payments	$0	$0	$0	$0					
Other									
Total				**$3,100,000**	**$0**	**$0**	**$3,100,000**	**0**	**0.00**

Fiscal impact by program

	OSH				**Total**
General Fund	$3,100,000				**$3,100,000**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	$3,100,000				**$3,100,000**
Positions	0				**0**

FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Oregon State Hospital
Program:	Treatment Services
Policy package title:	Native Services
Policy package number:	414
Related legislation:	**Federal:** Indian Religious Freedom Act (IRFA) of 1978. Indian Health Care Improvement Act (IHCIA)-Public Law 94-437 **State:** Oregon SB 770

Summary statement:

This policy package establishes a permanent Native Services program by establishing six positions that would provide native services spiritual and recovery practices at OSH on both the Salem and Junction City campuses.

Providing equitable native services is federally required as stated in the Indian Religious Freedom Act (IRFA) of 1978 and the Indian Health Care Improvement Act (IHCIA)-Public Law 94-437.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$211,729**	**$0**	**$0**	**$211,729**	**6**	**2.93**

Purpose

1. **What problem is OHA trying to fix or solve?**

   Oregon State Hospital (OSH) is required to make Native Services available to patients. For years OSH has contracted with staff to provide these services to patients. Contracting is no longer an option due to the lack of availability of contractors and the need to expand the program to meet the need of the approximately 700 patients that reside at the hospital at any given time.

   The demand for native services exceeds OSH's ability to provide them. Provided services include sweat lodge sessions, smudge ceremonies, talking circles, group council, and other indigenous arts and crafts. These services are provided at both the Salem and Junction City campuses. Currently, OSH only has one position (1.00 FTE) who serves as the Elder and program coordinator. That one position is supplemented by limited duration positions who provide services equating to 3.50 FTE. With this program operating on a total of 4.50 FTE, OSH is unable to provide these necessary services at both the Salem and Junction City campuses. Ceremonies such as the sweat lodges are gender-specific and must be led by OSH staff of the same gender. Many of the ceremonies take between 8 and 12 hours from start-to-finish; there is not enough FTE to meet the needs requested by patients.

   The Oregon State Hospital is a foundational component of behavioral treatment and stabilization for many under-represented or oppressed groups of people, as those groups also must contend with the stigma of behavioral health in addition to the discrimination faced by their peers. This package blends all four strategic plan components by offering accessible care in a culturally appropriate way to not only members of tribal communities, but to all patients who are interested and can use the

principles in their own path to wellness. This both fosters healthier environments and transforms behavioral health care outside of traditional, purely clinical models, while eliminating health inequities through the inclusion of care provided with input and support from the Native community, including members of the Federally recognized Tribes in Oregon.

Providing native services to the patients at OSH aligns with the OHA's 10-year goal to eliminate health inequities. Other spiritual and religious practices and services are provided to patients at OSH, and the natives at OSH require equitable treatment in their health care provision. The tribal liaisons will be creating a goal in the OHA strategic plan that OSH believes continues to support the need for equitable spiritual services to all people at OSH.

2. What would this policy package buy and how and when would it be implemented?

This policy package establishes and funds six positions that will provide native spiritual services to the patients with tribal spiritual needs. There are currently around 700 patients on two campus, Salem and Junction City. Of the six positions, four will be allocated to the Salem campus and two to the Junction City Campus. They will provide services including sweat lodge sessions, smudge ceremonies, talking circles, group council, native specific veterans support, native specific co-occurring treatment, and other indigenous arts and crafts. The native services positions are also essential in being present to protect sacred items during unit searches and other security related events.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   This policy package helps OSH's indigenous population that has been impacted by health inequities and generational trauma. This package furthers OHA's mission and align with its strategic plan by helping to achieve healthy tribal communities with focusing on providing equitable resources for patients with native services needs as we do for patients who require other Christian or religious needs. Reconciling that other religious practices at OSH have been served by permanent staff, and native services practices have been provided by contractors and limited duration positions is essential in achieving equitable health outcomes.

Quantifying results

4. **What are the long-term desired outcomes?**

   The long-term desired outcomes are to provide services for OSH's indigenous population to address generational trauma and serve as a cornerstone to health and wellbeing of patients who have been subjected to oppression and injustice. The rituals and ceremonies provided by the Native Services department offer patients a way of remaining connected to their cultural heritage as well as practices that are essential in their recovery.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Having a permanent staff of Native Service Providers will allow service delivery in sweat lodge sessions, smudge ceremonies, talking circles, group council, native specific veterans support, native specific co-occurring treatment, and other indigenous arts and crafts to the approximate 700 patients on both the Salem and Junction City campuses that need native services.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   OHA's goal of connecting all Oregonians to care is a metric that could be included related to this POP. Also, the goal to achieve healthy tribal communities. In addition, in speaking with a tribal liaison, they are working on a tribal goal for the OHA strategic plan and is working on a legislative concept to include tribal affiliation in the REAL-D data (REAL-D T).

   OSH is updating their fundamentals map to include metrics related to provision of care and how it provides this care to underserved populations. In addition, delays in service delivery could be tracked and the patients serviced can be tracked to show improvement in both.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   Three full time and one part-time (3.50 FTE) limited duration positions had been created to allow provision of native services spiritual practices for the patients at OSH on the Salem and Junction City campus.

7. **What alternatives were considered and what were the reasons for rejecting them?**

Continuing with contracted services was considered. Providing contracted services for an essential service provision is not equitable as other spiritual practices are being provided by permanent positions at OSH. It is not an option to continue with limited duration positions as it is not financially sustainable and does not provide consistency in provision of native services spiritual practices. Providing inconsistent services through contractors and limited duration positions does not align with the OHA strategic plan to eliminate health inequities, achieve healthy tribal communities, and connecting all Oregonians with the care they need.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   None but OSH has discussed this issue with OHA's Tribal Affairs Director.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Tribal governments may be affected by this policy package as additional resources will improve OSH's native service provision of care. The patients may become more connected to tribal services that would allow them to connect once they discharge to their tribal communities.

11. Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.

No.

Staffing and fiscal impact

Implementation date(s): January 1, 2026

End date (if applicable): Not applicable

12. What assumptions affect the pricing of this policy package?

- The classification used for budging purposes is Chaplain.
- Start dates for new positions will be staggered across the 2025-27 biennium, with three positions starting January 1, 2026 (18 months), one position starting October 1, 2026 (10 months), and April 1, 2027 (3 months).

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

Additional staff at OSH will impact recruitment and employee relations responsibilities as they play a role in hiring and maintaining qualified employees. These are not new responsibilities, but additional due to the increase of positions.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

    Currently there is a two-to-three-week delay before a patient can receive a requested service. For OSH's indigenous population, these services are pivotal in addressing generational trauma and serve as a cornerstone to health and wellbeing of patients who have been subjected to oppression and injustice. The rituals and ceremonies provided by the Native Services department offer patients a way of remaining connected to their cultural heritage.
    Sweat lodge services have not yet resumed since the pandemic has ended. Due to native services resourcing, resuming sweat lodge has been challenging. Junction City patients have had difficulty accessing native services and have had delays in receiving services. This POP will decrease caseloads for the native services providers and increase access for patients to obtain service delivery.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    The package is for six additional positions classified as chaplains to implement this policy package. Previously, the organization supplemented native services treatment delivery through contracted positions. Contracted positions were difficult to fill and find individuals that met the requirements need for provision of native services. Currently, OSH has transitioned to 3.50 FTE limited duration positions that are providing native services to the patients at OSH. These will end in 2025.

16. **What are the start-up and one-time costs?**

    Not applicable.

17. What are the ongoing costs?

Position costs are estimated at $649,147 for six positions classified as Chaplains. These costs will be offset by the available budget set aside in Services and Supplies ($437,418) that is currently supporting the limited duration positions performing this work. With that offset, the total costfor the 2025-27 biennium is $211,729 General Fund and position authority for six positions (2.93 FTE). The 2027-29 costs would be the full biennial costs of the additional positions, which would total $1,308,819. Assuming the reduction in Services and Supplies carries forward into the 2027-29 biennium (approximately $437,418), the total net cost will be $871,401 General Fund.

18. What are the potential savings?

None known.

19. What are the sources of funding and the funding split for each one?

This package is General Fund only.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$613,698	$0	$0	$613,698	6	2.93
Services & Supplies	($401,969)	$0	$0	($401,969)		
Capital Outlay	$0	$0	$0	$0		
Special Payments	$0 $0 $0 $0					
Other						
Total	**$211,729**	**$0**	**$0**	**$211,729**	**6**	**2.93**

Fiscal impact by program

	OSH				Total
General Fund	$211,729				**$211,729**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	**$211,729**				**$211,729**
Positions	6				**6**
FTE	2.93				**2.93**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid, Health Policy Analytics
Program:	Healthier Oregon, OHP Bridge
Policy package title:	Healthier Oregon: Reinvesting Oregon Health Plan (OHP) Bridge Savings
Policy package number:	417
Related legislation:	House Bill 3352 (2021)

Summary statement: Transitions qualifying individuals from Healthier Oregon to OHP Bridge. This policy package allows for the state to reduce General Fund spending by maximizing federal investment and maintaining a sustainable state-based program that has helped over 100,000 people in Oregon.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**($42,863,403)**	**$0**	**$42,863,403**	**$0**	**0**	**0.00**

Purpose

- **What problem is OHA trying to fix or solve?**

The Healthier Oregon Program (HOP) has successfully provided health care access to over 100,000 Oregonians, including individuals with varying immigration statuses who would have otherwise qualified for Oregon Health Plan (OHP) benefits. Beginning in July 2024, OHP Bridge expanded no-cost coverage to adults with incomes below 200 percent of the federal poverty level (FPL) who would otherwise be eligible for Marketplace tax credits.

When this policy option was originally submitted, it was estimated that a subset of individuals (approx. 10,000) in Healthier Oregon would also qualify for OHP Bridge, including individuals subject to the five-year waiting period and individuals present via student and employee visas. However, P.L. 119-21 (H.R. 1 2025) reduced the list of immigration statuses eligible for this transition and narrowed eligibility from 0 to 138 percent to 100 to 138 percent the Federal Poverty Level. Due to this recent federal policy change, the opportunity to leverage federal funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds.

- **What would this policy package buy and how and when would it be implemented?**

  Transitioning Healthier Oregon members to OHP Bridge may reduce General Fund expenditure. July 1, 2026, was initially identified as part of the POP development as the target implementation date for this policy option package.

- **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

  The policy package of transitioning qualifying individuals from Healthier Oregon to OHP Bridge presents a nuanced approach to addressing health care access and equity in Oregon. Healthier Oregon provides health coverage to approximately 100,000 low-income adults. There is an unknown number of individuals in Healthier Oregon who would otherwise qualify for Marketplace tax credits. This POP transitions them from Healthier Oregon to OHP Bridge, though does not maintain all benefits, such as long-term services and supports and Health-Related Social Needs, for those who transition their coverage. Savings in the current LAB are estimated to provide an additional $42 million in Federal Funds per biennium by covering these individuals predominantly through OHP Bridge, allowing for strategic reinvestment in health care services and improving health outcomes. However, savings for the 2025-27 biennium are expected to be significantly lower than initially projected due to the impact of H.R. 1 (2025).

Quantifying results

- **What are the long-term desired outcomes?**

  By leveraging federal funds, this policy package seeks to ensure Oregonians have consistent access to essential health care services, mitigating financial barriers to care over time. Financial sustainability in Oregon's health care system is also a key goal, achieved through efficient resource allocation and potentially reducing uncompensated care costs. This policy package may reduce

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

General Fund spending by maximizing federal investment and maintaining a sustainable state-based program that has helped over 100,000 people in Oregon.

- **How will OHA measure the impacts on health inequities of this policy package?**

  This policy package falls in line with other OHP health inequity measures, including those used for OHP Medicaid individuals. OHA will continually monitor health inequities among both OHP Bridge and Healthier Oregon members, both internally and through our coordinated care organization (CCO) partners.

How achieved

- **What actions have occurred to resolve the issue prior to requesting a policy package?**

  In 2023, Healthier Oregon expanded eligibility to members of all ages and immigration status, bringing the total number of adults and children from around 20,000 prior to the initial launch of Healthier Oregon in July 2021 to 80,000 as of April 2024. During this time, OHA has applied LEAN management strategies to provide care and resources efficiently and effectively to individuals. OHA has integrated community-identified strategies through continuous community-involved engagement. The agency used third-party academic consultation and formed workgroups that have identified best practices in program delivery, prioritizing existing resources to focus on mitigating barriers to care and increasing facilitators to better quality health.

  OHA continues to look for ways to maximize federal funds for the Healthier Oregon population. This policy package is one of the many significant ways to do just that.

- **What alternatives were considered and what were the reasons for rejecting them?**

  In the absence of this policy package, the state may be foregoing General Fund savings. The lack of General Fund savings could render Healthier Oregon unsustainable. This proposal prioritizes optimal utilization of Federal Funds while still benefiting the Healthier Oregon program members by preserving quality services for all OHP members, regardless of their immigration status.

- **What other agencies, programs, community partners or other interested parties are collaborating on this policy package?**

  OHA's Office of Community Health and Engagement (formerly the Community Partner Outreach Program) consistently receives positive feedback from community partners about the Healthier Oregon program. The OHP Bridge team, which includes individuals from across the agency, is leading the transition of the overlap group. OHP Bridge is administered through CCOs.

- **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

  DOJ will provide a formal written analysis detailing the exact statutory and regulatory provisions that must be amended. For now, these are the minimum required changes so planning can proceed:

  - **Statute:** Amend Cover All People statute (ORS 414.231) to clarify that qualifying-status adults are not eligible for Healthier Oregon. The Governor's Office plans to introduce this legislation in the 2026 session.
  - **Rule:** Update administrative rules to list this cohort as eligible for the basic health program (OHP Bridge).

DOJ confirms both statute and rule changes are necessary to implement. Once statutory and rule changes are complete, OHA will need to make changes to all three CCO contracts.

- **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

  The OHP Bridge - Basic Health Program (BHP) is administered through CCOs and 97 percent of Healthier Oregon members receive their care through these organizations. Changes to CCO contracts—including Medicaid, non-Medicaid, and BHP contracts—will be necessary to clarify which individuals receive BHP services versus those covered under Medicaid and non-Medicaid contracts. Clear communication from CCOs to members in the various languages preferred by Healthier Oregon members will be essential. If this policy package does not proceed, OHA would need to potentially forgo federal funding.

- **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information. N/A**

Staffing and fiscal impact

Implementation date(s): July 1, 2026

End date (if applicable): Ongoing

- **What assumptions affect the pricing of this policy package?**

  The most significant assumption is the caseload estimate, which predicts the number of individuals expected to enroll in the program. In this case, we originally used available information to estimate

that about 10,000 Healthier Oregon members would transition to OHP Bridge. This estimate directly affects the overall cost projections. However, recent developments have changed those assumptions. Due to this recent federal policy change, the opportunity to leverage Federal Funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds. Funding was based on a target implementation date of July 1, 2026.

- **Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.**

  There will be no new responsibilities for OHA and/or Shared Services.

- **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

  New developments have changed the originally estimated 10,000 Healthier Oregon members expected to become eligible and transition to the OHP Bridge. Due to recent federal policy changes, the opportunity to leverage federal funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds.

- **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**
  To implement this policy package, existing staff will need to shift their focus from planning, designing, and preparing for the program's launch to concentrating on implementation, operations,

troubleshooting, and ensuring the program runs smoothly. This includes overseeing day-to-day operations, managing logistics, and addressing any issues. Their responsibilities will also involve coordinating with various interested parties, project management, monitoring program performance, ensuring compliance with regulatory requirements, and continuously improving program processes.

- **What are the start-up and one-time costs?**

  Other than the IT changes, there are no startup costs associated with this policy package, as both the Healthier Oregon and OHP Bridge programs are already operational. There is a one-time $2 million startup cost for IT services that was not included in the final policy package.

- **What are the ongoing costs?**

  The ongoing costs associated with this policy package include the funds required for eligible individuals to receive coverage under OHP Bridge. These costs will transition from being supported by General Funds to being covered by Federal Funds.

- **What are the potential savings?**

  The current LAB includes $42 million in federal funds per biennium to cover this population, freeing up an equal amount in Healthier Oregon costs. However, due to recent federal policy changes, the opportunity to leverage federal funds to support individuals transitioning to OHP Bridge is now uncertain and expected to be significantly reduced. These changes are anticipated to substantially limit the number of individuals eligible for transition, likely reducing the use of Federal Funds in place of General Funds.

- **What are the sources of funding and the funding split for each one?**

Federal Funds will be from the BHP Trust Fund.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	$0	0	0.00
Services & Supplies	$0	$0	$0	$0		
Capital Outlay	$0	$0	$0	$0		
Special Payments	$(42,863,403)	$0	$42,863,403	$0		
Total	**$(42,863,403)**	**$0**	**$42,863,403**	**$0**	**0**	**0.00**

Fiscal impact by program

	Medicaid				**Total**
General Fund	**$(42,863,403)**				**$(42,863,403)**
Other Funds	**$0**				**$0**
Federal Funds	**$42,863,403**				**$42,863,403**
Total Funds	**$0**				**$0**
Positions	0				**0**
FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid
Program:	Medicaid Children & Families Policy
Policy package title:	Child Medicaid Behavioral Health: Home & Community-Care Based Services (HCBS)
Policy package number:	418
Related legislation:	Not applicable

Summary statement:

Provides initial resources to develop and implement CMS requirements to deliver Home and Community-Based Services (HCBS) for children and youth with behavioral health needs. Provides resources and supports CMS compliance by initiating implementation of key steps, such as selecting assessment tools, developing case management systems, establishing provider networks, and refining eligibility processes. Provides access to HCBS for children and youth with behavioral health needs, ensuring equitable service delivery and compliance with federal requirements while enhancing health outcomes and reducing disparities.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$395,977**	**$0**	**$523,731**	**$919,708**	**3**	**2.25**

Purpose

1. What problem is OHA trying to fix or solve?

Currently, children and youth with behavioral health needs who may meet criteria for institutional level of care, do not have access to Home and Community Based Services (HCBS). This means that children experiencing and navigating complex behavioral health needs may not remain in their homes or communities because OHA does not have the structural, programmatic, policy, or funding mechanisms yet in place. Oregon has few HCBS waiver pathways to establish HCBS services for children and youth who would otherwise need institutional level of care. These populations often face barriers to accessing essential HCBS due to systemic issues within the healthcare system, including inadequate service availability in appropriate settings, eligibility complexities, and underdeveloped support networks. These barriers perpetuate health disparities based on disability status and age, exacerbating inequities in health outcomes and limiting these individuals' ability to reach their full potential and well-being.

To address these gaps, OHA has identified pursuing 1915(i) and 1915(c) authorities as the vehicles that would have the least barriers to access and close health equity gaps experienced by children and youth in Oregon, particularly those with unmet behavioral health needs. This policy package supports OHA in meeting federal requirements for HCBS and supports continued federal financial participation. Aligning with HCBS compliance expectations is essential not only for funding, but for building a system that delivers consistent, high-quality services to those most at risk of falling through the cracks.

2. What would this policy package buy and how and when would it be implemented?

This policy package provides resources to support the development of HCBS that are accessible to all eligible children and youth and to prepare Oregon for compliance with federal requirements under HCBS. Specifically, this policy package focuses on building the necessary infrastructure to support future implementation, and involves several key steps:

- Developing Psych Under 21 Level of Care criteria
- Identifying, procuring, and establishing the appropriate Level of Care Assessment Tool in collaboration with the Oregon Department of Human Services (ODHS) and other key partners.
- Developing a case management system.
- Developing a contract for an Independent Qualified Agent.
- Establishing a network of providers.
- Establishing eligibility, approval and oversight process.
- Reviewing and revising regulations to facilitate interagency coordination.
- Working with providers to access the system.
- Pursuing amendments to 1915(i) and 1915(c) waivers as the vehicle with least barriers to access.

To implement the above, OHA will leverage resources for specific child and youth related assessment tool development, case management development, contract development, training, and provider engagement support. This POP will fund three positions in the Medicaid Children & Family Policy team and the HCBS Team for the initial phase of development of this program.

OHA will take two years to plan, execute, and finalize a State Plan Amendment, followed by implementation of expanded services. The children's HCBS expansion was designed to leverage shared Medicaid Behavioral Health Infrastructure proposed in the Adult Medicaid BH HCBS/Respite Policy Option Package (POP 554). That package was proposed but not enacted, leaving several core cross-agency functions- such as Independent Qualified Agent capacity, case management system development, provider network expansion, standardized training and technical assistance, and compliance infrastructure development without the resources needed to operationalize them. These functions remain critical to achieving full implementation. Without them, timelines may be

extended, early access limited and OHA will either need to secure these resources in a future biennium or proceed with reduced scope.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   Children and youth from communities of color and other populations that experience social and systemic racism and inequities are disproportionately represented in the Child Welfare and Juvenile Justice systems, are more likely to experience resource and access barriers to preventative and upstream supports and are disproportionately represented in out of home placement and behavioral health care. As a result, children and youth seeking and needing HCBS are disproportionately from communities and populations that experience health inequities and health disparities. This POP significantly benefits these children and youth by funding the development of appropriate assessment tools, establishment of a robust case management system, formation of partnerships with providers, and improvement of eligibility and oversight processes. By implementing these measures, the policy package seeks to ensure that these children and youth have access to and receive the necessary support and care, regardless of their socioeconomic status, disability, or other social determinants.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

By complying with the State Plan, OHA will enhance the availability and quality of HCBS, thereby reducing disparities and advancing health equity across the state. This strategic alignment underscores OHA's commitment to providing equitable health outcomes for children and youth, promoting inclusion, and fostering a healthcare system that meets the diverse needs of Oregon's residents.

Quantifying results

4. What are the long-term desired outcomes?

The long-term desired outcomes include improved access to HCBS for children and youth, particularly those with behavioral health needs. By streamlining eligibility processes, enhancing service availability, and reducing administrative barriers, this policy package will make essential services more readily accessible and facilitate behavioral supports and services being provided to children and youth in the least restrictive setting, with the opportunity to maintain connections with family and community, when supportive. This accessibility is crucial in achieving the overarching goal of enhancing health outcomes among these populations, including better management of chronic conditions and overall improvement in quality of life. Compliance with CMS requirements ensures continued federal funding and strengthens Oregon's healthcare system by fostering interagency coordination and community engagement. Ultimately, this policy package aims to empower affected individuals to lead more independent lives while promoting inclusivity and equity within Oregon's healthcare landscape.

5. How will OHA measure the impacts on health inequities of this policy package?

The long-term goal of this policy package is to expand the Community First Choice services to more youth and families in need of BH services in home and community-based settings. However, to

expand the services, the resources appropriated in this policy package will help set up the foundation for implementation in compliance with federal requirements. This is in direct alignment with the long-term goals of SB 1557.

OHA will measure impacts on health inequities through the following metrics:

- Availability of a pathway to assess Level of Care for individuals under 21 who might be eligible for HCBS services due to behavioral health conditions.
- Number of individuals under 21 eligible for HCBS services for BH needs.
- Number of individuals receiving HCBS services.
- The types of home and community-based settings where individuals receive services and supports.
- Number of individuals who received relief care utilizing funding available through the Community First Choice Option.
- Number of individuals receiving services and supports served by child welfare programs within the department.
- The total amount of federal funds generated to serve individuals under the age of 21 years through the Community First Choice Option.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

- Reprioritized existing resources and leveraged HCBS infrastructure for the adult system when possible
- Integrated community-identified strategies, such as developing an outreach team to help with community-led policy development.

- Sought technical assistance from federal partners around flexibilities across state plan and waiver.
- Identified compliance pathways across HCBS authorities.
- Collaborated with ODHS as part of a cross-agency effort to enhance access to adults with mental health needs: the majority of identified barriers, potential solutions, and key “themes” can be leveraged to impact the needs of children and adults.

OHA's current lack of structural programmatic, policy, and funding mechanisms hinders the development of both an assessment tool to determine the level of care for behavioral health conditions and the necessary case management system for children and youth needing HCBS behavioral health services. Consequently, individuals under 21 years old requiring HCBS for behavioral health services will continue to be underserved until these mechanisms are established.

7. What alternatives were considered and what were the reasons for rejecting them?

Alternative equivalents could not be considered since an assessment tool to determine the Level of Care for BH conditions is not available yet.

8. What other agencies, programs, community partners or other interested parties are collaborating on this policy package?

- Acute Care (behavioral and medical) and Oregon State Hospitals: Inform the impact of the lack of HCBS settings for youth on hospital systems and throughput.
- Secure Residential Treatment Facility (SRTF)/Residential (SUD/Mental Health) providers: Inform the impact of a lack of HCBS settings for complex youth within the residential system of care.
- Disabilities Rights Oregon, Oregon Law Center, and NAMI: Provide legal advice and advocacy for youth with lived experience of behavioral health needs.

- NAFY (Homeless Youth Continuum): Inform the impact of a lack of HCBS settings on houseless youth.
- ODHS: Inform the impact of a lack of HCBS settings for youth with behavioral health needs on ODDS/APD licensed settings.
- Pediatric behavioral health clinicians: Inform the behavioral health needs of youth who are currently not being served due to a lack of HCBS settings.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   Yes, this policy package necessitates a change in the Medicaid State Plan to establish the appropriate assessment tool and the types of providers who can use it.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    ODHS delivers HCBS services and is, therefore, directly impacted by any changes pertaining to HCBS services for children and youth with behavioral health needs.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): January 2026 (positions), 2027-2028 (SPA)

End date (if applicable): Not applicable

12. What assumptions affect the pricing of this policy package?

- Policy package #554 Adult Medicaid Behavioral Health. This POP, which was designed to develop and expand infrastructure of Home and Community Based Services, did not move forward. Without investment in this infrastructure, the ability to implement children's HCBS services will continue to face significant limitations. Key unfunded components include:
    - Staffing to support ongoing operations for Medicaid Behavioral Health HCBS implementation, including policy development, oversight, and coordination functions across programs and agencies
    - Contracting and operational support for an Independent and Qualified Agent to conduct assessments and related activities
    - Establishment of provider networks for Medicaid Behavioral Health HCBS, including respite services and other home- and community-based supports
    - Development and delivery of training and technical assistance for providers to ensure consistent delivery of HCBS and compliance with federal and state requirements
    - Resources for implementing and monitoring program compliance, including quality oversight and incident management systems
    - Resources for federal compliance activities, reporting, and evaluation related to HCBS authorities, including those related to CMS Access Rule Provisions
    - Engagement and outreach with providers, community partners, and individuals receiving services to support program awareness and access

- HCBS services costs are equal to a 10 percent increase over projected 2023-25 spending, which was calculated at 2021-23 spending levels plus 3.4 percent annual inflation.

- The resource estimates that informed final appropriations are sufficient to plan and conduct the assessment and analysis to initiate and execute the State Plan Amendment.
- Additional resources for assessment tools and case management would require of $1 million General Fund. This is based on estimate of potential assessment tool related historical cost. In addition, the overall population impacted by expanded services will also add to the overall cost of service.
- Once the fiscal and population impacts have been estimated, as part of the work to initiate the State Plan Amendment, additional resources will be needed in subsequent biennia for the services.

13. **Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.**

    Yes. OHA Medicaid Division staff will need to develop policies and procedures, in coordination with ODHS and OHA BH Division, to identify the appropriate tool, the appropriate providers, and the fiscal impact to initiate and execute the State Plan Amendment. Program and policy staff will need to work with community partners, contracted vendor/s, providers, and families/individuals to implement the new assessment tool. Staff will also need to work with the Office of Information Systems (OIS) and Contracts & Procurement to administer potential procurement of an assessment tool for Level of Care assessment. Once implemented, the Medicaid division will consistently need to work with ODHS to monitor and ensure quality of services for expanded services under the Community First Choice Option.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

Yes. However, since an appropriate assessment tool for the Level of Care determination does not exist yet, the caseload of eligible individuals is indeterminant.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

This policy package funds the following three permanent, full-time positions in the Medicaid Children & Families Policy team:

Children HCBS Lead (Operations and Policy Analyst 3)
This position will work closely in coordination with the OPA 4 HCBS Expansion Lead on the Medicaid BH Policy team (who is responsible for establishing policy and program strategies across all ages/lifespan) to assure children and young adult have equitable HCBS access and outcomes. Duties will also include:

- Leading the development and implementation of HCBS services for youth with severe emotional disorders.
- Consulting with CMS and ensuring all deadlines for reports, waiver applications, state plan amendments, and the rule-writing process are met.
- Participating in Tribal Consultation process as needed with assistance from Tribal Affairs.
- Continuous monitoring and improvement of expanded HCBS into Psych Under 21

Children and Youth HCBS Policy Analyst (Program Analyst 2)
Implement all EPSDT-related portions of this expansion, including assisting with rule development and contract implementation. EPSDT focuses on all individuals under 21. Duties will also include:

- Coordinating communication dissemination and support for the needs of trainers and other team members.

Yes. However, since an appropriate assessment tool for the Level of Care determination does not exist yet, the caseload of eligible individuals is indeterminant.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

This policy package funds the following three permanent, full-time positions in the Medicaid Children & Families Policy team:

Children HCBS Lead (Operations and Policy Analyst 3)
This position will work closely in coordination with the OPA 4 HCBS Expansion Lead on the Medicaid BH Policy team (who is responsible for establishing policy and program strategies across all ages/lifespan) to assure children and young adult have equitable HCBS access and outcomes. Duties will also include:

- Leading the development and implementation of HCBS services for youth with severe emotional disorders.
- Consulting with CMS and ensuring all deadlines for reports, waiver applications, state plan amendments, and the rule-writing process are met.
- Participating in Tribal Consultation process as needed with assistance from Tribal Affairs.
- Continuous monitoring and improvement of expanded HCBS into Psych Under 21

Children and Youth HCBS Policy Analyst (Program Analyst 2)
Implement all EPSDT-related portions of this expansion, including assisting with rule development and contract implementation. EPSDT focuses on all individuals under 21. Duties will also include:

- Coordinating communication dissemination and support for the needs of trainers and other team members.

- Support for the enrollment of new provider types.
- Training the team to develop provider guidance, forms, and processes to deliver adequate case management services.
    - Community engagement.

Children and Youth HCBS Policy Analyst (Program Analyst 2)
Implement all Young Adults with Special Healthcare Needs (YSHCN) related portions of this expansion, including assisting with rule development and contract implementation. YSHCN focuses on individuals with high needs up to age 26. Duties will also include:

- Coordinating communication dissemination and support for the needs of trainers and other team members.
- Support for the enrollment of new provider types.
- Training the team to develop provider guidance, forms, and processes to deliver adequate case management services.
- Community engagement.

16. What are the start-up and one-time costs?

It is unknown at this time if OHA will also need to procure an assessment tool and associated case management services, which may have a start-up cost of $1 million General Fund. This potential cost is not included in this policy package.

17. What are the ongoing costs?

Payment for services and staff supporting the coordination, implementation, maintenance, and improvement of the program. Continued funds are required for the Level of Care assessment tool, Independent Qualified Agent contractor, and technical assistance and training on tools and processes.

Staff	$	581,074
Assessment Tool	$	13,000
Case Management System Development	$	26,000
Project Management Services	$	13,000
Direct Services Provided to Individuals	$	286,628
	$	**919,702**

18. What are the potential savings?

Potential savings include long-term General Fund savings for individuals under 21 who could be prevented from needing high-acuity services such as Temporary Lodging, Inpatient Care, Emergency Department visits and SRTF. Access to timely federally matched HCBS services will prevent escalation of acuity in these individuals and, therefore, less need for state funds to cover higher levels of services. In addition, many of these individuals, if displaced from their homes and communities due to their mental health needs, may need additional Child Welfare services, thus impacting system-wide finances.

19. What are the sources of funding and the funding split for each one?

This package includes General Fund and Medicaid federal funds. The positions are priced at 50 percent state funds and 50 percent Federal Funds; this is the administrative match rate. Direct

service costs are on average 72 percent Federal Funds and 28 percent state funds; this rate is based the clients' eligibility category.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$276,672	$0	$276,672	$553,344	3	2.25
Services & Supplies	$39,868	$0	$39,868	$79,736		
Capital Outlay						
Special Payments	$79,437	$	$207,191	$286,628		
Other						
Total	**$395,977**	**$0**	**$523,731**	**$919,708**	**3**	**2.25**

Fiscal impact by program

	Medicaid				Total
General Fund	$395,977				**$395,977**
Other Funds	$0				**$0**
Federal Funds	$523,731				**$523,731**
Total Funds	**$919,708**				**$919,708**
Positions	3				**3**
FTE	2.25				**2.25**

Oregon Health Authority
2025-27 Policy Package

Division:	Public Health Division
Program:	Environmental Public Health
Policy package title:	Domestic Well Safety Program
Policy package number:	415
Related legislation:	Not applicable

Summary statement:

This policy package will support ongoing OHA obligations to protect residents of the Lower Umatilla Basin Groundwater Management Area (LUBGWMA) from high levels of nitrate in their domestic well water and increasing demands statewide from rural residents experiencing water insecurity due to contaminated drinking water from their domestic wells. The package provides a one-time increase of $725,146 above the 2023-25 General Fund service levels of $3 million for staff to conduct education, outreach and community engagement statewide; and in the LUBGWMA to steward: contracts with Morrow and Umatilla local public health authorities (LPHAs) and local community based organizations (CBO) to support residents in accessing safe water services; LPHAs to collect and transport water samples for laboratory testing; plumbing contractors to install kitchen-tap treatment systems and environmental laboratories to analyze water samples; paid media expenses; and development and maintenance of case management data systems.

In addition, HB 5006 (2025) provided a one-time appropriation of $1.5 million in General Funds that, together with additional base budget

General Funds and Other Funds, will help cover contract costs for the LUBGWMA safe water services mentioned (LPHA and CBO partner, environmental testing laboratory and kitchen-tap treatment system installation and maintenance vendors, paid media expenses, case management data systems development and maintenance).

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$725,146**	**$0**	**$0**	**$725,146**	**3**	**3.00**

Purpose

1. What problem is OHA trying to fix or solve?

OHA's Domestic Well Safety Program (DWSP) is increasingly called upon to respond to residents in rural areas across the state at risk of health impacts from contaminated drinking water from their domestic wells. At the direction of Governor Kotek and the 2025 legislative assembly, OHA continues to lead the immediate public health intervention to provide safe water services to LUBGWMA residents at risk for, or with confirmed high nitrate in well water including: outreach and education, free well water testing, free drinking water delivery - funded by the Oregon Department of Human Services (ODHS) - and where effective, free water kitchen-tap treatment system installation. OHA is carrying out this work in close collaboration with county local public health authority and community-based organization partners, with OHA providing funding support.

Historically, OHA's DWSP role was funded by federal grants and limited to outreach and education about well stewardship and, when funding allowed, processing of well testing results mandated by the state's Domestic Well Testing Act (ORS 448.271) requiring property sellers to test wells for nitrate, arsenic and e. coli at time of real estate transactions and report results to OHA. OHA would share this data with local public health authorities and the Oregon Dept. of Environmental Quality and use data to focus outreach and education efforts.

With the LUBGWMA response, OHA had to stand up direct safe water services delivery that requires substantial and ongoing staffing, contracting and data systems investments. OHA anticipates having to deliver services in the LUBGWMA over the next decade at least while local jurisdictions identify options for expanding existing or establishing new public water systems as durable safe water solutions. At the same time, OHA anticipates growing demands from across rural Oregon for evaluation of health risks from domestic wells as drought and other climate change-driven hazards (wildfires, floods) impact the quantity and quality of rural residents' drinking water supplies and exacerbate well impacts from onsite septic systems and nearby industrial or agricultural land uses.

2. What would this policy package buy and how and when would it be implemented?

This package provides staffing that OHA met for the LUBGWMA response through unbudgeted positions in 2023-25 and currently unmet staffing needs as OHA has learned what is needed to deliver safe water services in the LUBGWMA. Specifically, this includes position authority and funding for an Epidemiologist 1, Operations and Policy Analyst 1 and Program Analyst 3 needed to address current unmet needs and meet increased LUBGWMA and statewide domestic well demands in the future. The package also increases services and supplies for expanded agreements with Morrow and Umatilla public health authorities taking over well water sample collection previously

provided through an OHA interagency agreement with ODHS, for staff, and for contracts to pay existing water testing, water treatment and communications and media vendors.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   At least 40 percent of all Oregon residents rely on public or private groundwater supplies for their drinking water (some public water systems rely on wells as some or all of their water source). In rural areas, 90 percent of Oregonians are dependent on groundwater and for many communities it is the only source of potable water. Oregon's rural populations experience elevated levels of poverty and compromised health status, particularly among communities of color. This makes groundwater protection and domestic well stewardship of critical public health importance and aligned with OHA's strategic goal to eliminate health inequities by 2030 as well as the OHA strategic plan goal to foster environments that keep people healthy and equitably promote well-being, especially in communities that have been socially and economically marginalized.

   There are an estimated 350,000 active wells in Oregon. When this estimate is coupled with Oregon census estimates for household size, it suggests that approximately 23% of the state's population may be relying on private wells. With only 1 percent of state land use designated as urban, Oregon is primarily a rural state, and private wells predominate. The Oregon Water Resources Department reports that every year 3,800 new exempt-use wells are drilled across the state. These small wells are exempt from the water-rights permitting process and regular water quality testing is not required

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

by law, leaving users of these wells at increased risk for adverse health outcomes stemming from exposure to well water contamination. This package provides OHA with the capacity to continue to provide direct safe water services in the LUBGWMA, and to provide health risk education and information to rural residents statewide about how to protect their domestic well drinking water.

With respect to the LUBGWMA, in 2023 OHA and partners were able to identify 3,300 households that depend on domestic wells for drinking water (a previously unknown number). This area of the state tends to be more ethnically diverse, with higher representation of Latino/a/x/e and American Indian/Alaskan Native populations and with a higher poverty rate than the state as a whole.

This package allows OHA to continue to make available basic information to well users statewide about contaminants of concern and recommended sampling and referrals to accredited professionals, which can decrease exposure to contaminants and improved general health outcomes. For the LUBGWMA, this work will accomplish provision of free well water sampling and free water treatment for people impacted by levels of nitrate above health action levels in their drinking water, access to free bottled water delivery through ODHS, and the outreach and education needed to alert residents to health risks from their well water and how to access safe water services.

Quantifying results

4. What are the long-term desired outcomes?

In the LUBGWMA, a primary long-term outcome is that residents who depend on domestic wells for their drinking water have their water tested and have access to alternate water supplies if their water tests high for nitrate. Statewide, OHA aims to be responsive with information needed about health

risks from contaminants in domestic well water and how to address those risks, from the level of individual residents to local and Tribal public health authorities, to state natural resource agencies charged with groundwater responsibilities, to local and state elected officials developing policy on this growing concern affecting rural residents of the state.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   The clearest and most direct measure of equity will be the decrease in the number of households exposed to contaminated well water for their daily living activities. Due to the complexity of environmental exposures and the role of genetic and lifestyle causes of disease, it is difficult to measure health impacts of nitrates and most other contaminants in drinking water. For nitrate, acute outcomes from short term exposures (primarily fetal and infant mortality from methemoglobinemia, also some birth anomalies) are rare and chronic outcomes (thyroid, respiratory conditions, stomach and bladder cancer) are difficult to ascribe to individual causes. OHA can measure intermediate outputs, including uptake of well testing and implementation of water treatment by census geography which can be correlated with demographic information.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   OHA has documented implementation of the LUBGWMA response in quarterly updates to the Legislative Fiscal Office since OHA first obtained funding from the Legislative Emergency Board in September 2022, followed by the legislative appropriation in the 2023 session of Governor Kotek's $3 million funding request. These investments have built a Domestic Well Safety Program primarily

focused on the LUBGWMA response of outreach and education, well testing, water provisioning (through ODHS), treatment system installation, and resourcing of local partners to support safe water services, as well as responding to Governor's office, legislative committee, county commissioner, and general public requests for information and support about domestic well safety in the LUBGWMA and statewide.

7. What alternatives were considered and what were the reasons for rejecting them?

OHA's actions in the LUBGWMA also arose in part from a response to expectations set by the US Environmental Protection Agency (EPA) after the federal agency received a petition from environmental organizations under the enforcement provision of the Safe Drinking Water Act. That provision gives EPA broad latitude to issue legal orders to entities (state, local, or private) to take actions where drinking water is endangering public health. OHA asked EPA for funding to help address concerns, but EPA has offered no funding.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   OHA and ODHS are partnering in the LUBGWMA with the Governor's Office and the Departments of Agriculture, Environmental Quality and Water Resources. OHA is providing funding to Morrow and Umatilla County health departments and four community-based organizations: Doulas Latinas, Eastern Oregon Center for Independent Living, Euvalcree, and the National Center for Alternatives to Pesticides. In addition, two other community-based organizations, Oregon Rural Action, and H2O-EO (Water for Eastern Oregon) participate with these other partners on the LUBGWMA public health project leadership biweekly meetings and supplemental workgroups informing program design and implementation. OHA is delivering immediate public health interventions, while the natural resource agency partners are addressing environmental causes of ground water contamination through their own funding pathways.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Local governments (county public health authorities) are receiving funding to support this work. This package will allow OHA to continue to provide well water test results data to inform the work of Morrow and Umatilla County planning departments that are developing a strategy for extension of existing or establishment of new public water systems. OHA data can highlight promising areas where clusters of residents could feasibly be served by such public water systems.

11. Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.

Not applicable.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): N/A

12. What assumptions affect the pricing of this policy package?

Position pricing is based on the need for three additional positions and assumes step 3 based on current limited-duration staffing.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

Office of Contracts and Procurement will need to support contracting for outreach and education by partners, well sampling and water treatment, and media and direct mail vendors. Office of Information Services will need to maintain and expand existing information systems.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

Not applicable.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

In the 2023 legislative session, OHA received one Program Analyst 2 (1.0 FTE), one Natural Resource Specialist 4 (0.4 FTE), and one Public Health Educator 2 (0.5 FTE) that will continue to support the program.

This package will add the following three positions:

- Policy Analyst 3 (PA3) to coordinate program delivery across internal and external partners and lead strategic communications to support transparency and accountability for the delivery of services in the LUBGWMA and support interagency responses to emerging domestic well crises statewide.
- Epidemiologist 1 (Epi 1) to conduct health and demographic (race, ethnicity, language and disability) studies on program equity, research health record data to evaluate population-level health outcomes and provide general data query development and other data support.
- Operations and Policy Analyst 1 (OPA 1) to develop and implement systems for program operations and administration systems for delivery of safe water services and partner engagement.

16. What are the start-up and one-time costs?

The program is underway, and all costs are ongoing at this point.

17. What are the ongoing costs?

Ongoing costs are for OHA staff, contracts with two local public health authorities and four community-based organizations, contracts with environmental testing laboratories, water treatment system installation and maintenance vendors, paid media and production of outreach materials for partners (flyers, yard signs, refrigerator magnets, tabling banners etc.)

18. What are the potential savings?

There are potential savings to be gained by improved individual and community health due to removal of exposure to harmful level of drinking water contaminants from domestic wells generally, and particularly in LUBGWMA.

19. What are the sources of funding and the funding split for each one?

This policy package is entirely General Fund.

Total for this policy package

	General Fund				Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services				$693,910	$0	$0	**$693,910**	3	3.00
Services & Supplies				$31,236	$0	$0	**$31,326**		
Capital Outlay				$0	$0	$0	**$0**		
Special Payments	$0	$0	$0	**$0**					
Other									
Total				**$725,146**	**$0**	**$0**	**$725,146**	**3**	**3.00**

Fiscal impact by program

	Public Health				Total
General Fund	$725,146				**$725,146**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	$725,146				**$725,146**
Positions	3				**3**
FTE	3.00				**3.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Oregon State Hospital
Program:	Facilities – Physical Plant
Policy package title:	OSH Facility Conservation and Development
Policy package number:	419
Related legislation:	ORS 291.215, relating to Deferred Maintenance

Summary statement:

The Salem campus of the Oregon State Hospital (OSH) consists of 1.2 million sq. ft. of buildings and interior secure perimeter court yards, and 23 cottages with a current replacement value (CRV) as reported to the Capital Advisory Board of $495 million. This makes the Oregon State Hospital among the highest replacement value of any single facility owned by the state. The Junction City campus is 229,816 sq. ft. with a current CRV of $180 million. The Pendleton Cottages facility consists of several older buildings with a total of 39,390 sq. ft. and a current replacement value of $10 million.

OSH is at a crossroads where its facilities have reached an age where a robust long-term investment strategy is needed to ensure that it can effectively meet OHA's strategic plan to support Oregonians in need of mental health treatment. This policy package provides the support OSH needs in the interim to ensure business continuity, and to reduce long-term escalation in capital outlay as building systems are added to the deferred maintenance backlog.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$1,720,156**	**$7,545,000**	**$0**	**$9,265,156**	**0**	**0**

Purpose

1. What problem is OHA trying to fix or solve?

The objective of this policy package is to support the Oregon State Hospital's (OSH) long-term strategic capital planning effort for its facilities portfolio at its Salem, Junction City, and Pendleton facilities; facilities that support the mental health care services to Oregonians by providing therapeutic, evidence-based, patient-centered treatment that focuses on recovery and community reintegration in a safe environment. Oregon State Hospital is a psychiatric hospital system that inspires hope and promotes safety and supports recovery for all. The State Hospital system served more than 1,700 patients over the last year while supporting over 2,700 budgeted positions.

OSH campuses in Salem and Junction City have a considerable volume of equipment at or near the end of their useful lifecycle that are at a point of replacement; equipment that supports the critical 24/7 level of care to patients needing intensive psychiatric treatment for severe, acute, and persistent mental illness.

Lifecycle replacement of equipment plays a crucial role in the accreditation by the Joint Commission and for Medicare reimbursement through the Centers for Medicare and Medicaid Services (CMS), which supports approximately four (4) percent of OSH's biennial budget. Much of the existing

equipment was procured at the time the new hospital facilities in Salem and Junction City began operations well over a decade ago; while other equipment was transferred from the old facility that was demolished. The Salem Campus began its operations in the new facility in 2011; the Junction City Campus in 2015.

The equipment has experienced heavy continuous use, typical of a hospital inpatient environment, and is requiring upkeep or replacement beyond existing budget resources. Replacement of this equipment is critical to provide a safe and secure environment for patients and staff, as well as maintaining business continuity.

2. What would this policy package buy and how and when would it be implemented?

This policy package, minimal at best, provides a portion of the investments that support the OSH's current operations and facility infrastructure needs. The objective is to ensure that all Oregon State Hospital facilities can meet programming needs, promote a safe and healthy workplace, are functional, and are nimble to accommodate programming changes.

The specific investments are detailed below in their respective categories:

Facilities Investments	
Capital Improvement (ORS 291.215[1])	$2,675,000
Ops Equipment Investments	
Equipment Replacement	$4,788,000
Debt Service	
General Fund Debt Service related to OSH Equipment	$1,720,156
State Assessments & Enterprise-wide Costs	
Cost of Issuance related to OSH Equipment	$82,000

TOTAL	**$9,265,156**

3. How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?

OSH strives to achieve the highest standards and outcomes in all aspects of its work. Engaged stewardship of the public trust and public resources includes maintaining OSH's facilities portfolio to the highest standards and investing in regulatory and infrastructure improvements to meet the constantly evolving needs of patients and staff.

OSH serves one of the most marginalized populations, the mentally ill. Maintaining well-kept, safe and functional treatment environments for Oregonians in need supports OHA's strategic plan to eliminate health inequities by ensuring that all people and communities can achieve optimum physical, mental and social well-being through partnerships, prevention and access to quality and affordable health care.

This policy package supports a portion of the continued investments needed to support Oregon State Hospital's mission to provide the necessary and statutorily required healthcare services to Oregonians that have historically been discriminated and oppressed; being a fundamental component of the behavioral health system; enhancing the treatment environment and providing preventive health services and acts as the foundational and core component of behavioral health in Oregon.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Without this policy package there is an elevated risk that OSH's facilities and operations will be less effective and functional, and limited in its ability to support its mandated mission.

Quantifying results

4. What are the long-term desired outcomes?

The objective of this policy package is to support the management of OSH's facilities and site systems to ensure that they are safe, functional, resilient, and nimble to meet changing programming needs.

This investment is part of an over-arching long-term strategic facilities investment plan to ensure that OSH's strategic plan can be realized and managed in perpetuity, especially as its facilities and site systems are aging. The investments that are submitted via this policy package are one part of a multi part planning effort to ensure that all of OSH's facilities are mission ready and to ensure uninterrupted business continuity.

It's important to note that the investments requested in this policy package reflect less than the required biennial ask of an investment of at least 2% of its portfolio CRV as per ORS 291.215. OSH will be implementing a long-term capital planning effort that will provide the necessary data to support a plan that will reduce future unplanned maintenance costs, support operational sustainability, and continued compliance with regulatory requirements; all while being good stewards of state assets and to provide a safe and therapeutic environment of care to some of Oregon's most vulnerable, as well as a safe and conducive work environment where the patients and staff can thrive.

This long-term capital planning objective is to adopt a facilities portfolio management system that will provide a dynamic facilities condition index as a measuring metric to support informed decision making as investments in minor, major, capital improvement, and capital construction projects load continuously increase, and to ensure business continuity and adaptability needs are supported.

The maintenance projections that are created by the Facilities Program are based on a tracked metric called the Facility Condition Index (FCI). The FCI is a standard facility management benchmark that is used to objectively assess the current and projected condition of a building asset and provide a means for comparisons of facility or building conditions, as well as allowing for renewal funding needs and comparisons. The FCI is the ratio of current year required renewal cost to current building replacement value, or in other words, a calculated measure of facility condition relative to its current replacement value expressed as a percentage. Based on this index, a structure's condition can be ranked as Good (0-5% FCI), Fair (5-10%), Poor (>10%) or Very Poor (>60%). An FCI of 60% or greater usually indicates that the structure should be replaced rather than renewed.

The fundamental drivers of this plan include:

- Effective long-range capital planning for maximizing the use and value of our facilities via a consistent 10-year planning vision.
- Being good stewards of our investments: this is where public investments are properly maintained to ensure occupant safety, being nimble as programming needs change or evolve, and the reduction of long-term operating costs.
- Designing for quality: good building design contributes to higher employee productivity and adaptability and enhanced public service.
- Right sizing our portfolio: sustainability and resiliency being very high priorities, and meeting programming needs.

- Conveying our identity: ensuring that our buildings have an image of accessibility and responsiveness (in-short, how adaptable are our buildings to program changes).
- Emphasizing resiliency: ensuring that buildings are prepared to withstand catastrophic events – both natural (earthquake) and man-made (climate change which could affect HVAC loads, snow loads, etc.).
- Applying best practices when maintaining and planning for new facilities: for example, utilizing Master Planning to help facilitate the long-term need when planning for larger capital improvement and capital construction projects.
- Facility investment tool: effective investment strategy that leverages matching dollars.

OSH is committed to comply with regulatory requirements and achieve good stewardship of state assets to provide a safe and therapeutic environment of care to Oregon's most vulnerable populations.

5. **How will OHA measure the impacts on health inequities of this policy package?**
   OSH strives to achieve the highest standards and outcomes in all aspects of its work. Good stewardship of the public trust and public resources includes maintaining facilities to the highest standards and making regulatory and infrastructure improvements to meet the needs of patients and staff by upholding OHA's mission to that all people and communities can achieve optimum physical, mental, and social well-being through partnerships, prevention, and access to quality, affordable health care.

   The replacement of critical depreciable assets helps ensure a safe, secure, and therapeutic environment for treating some of Oregon's most vulnerable populations.

The condition of OSH's facilities and site systems has a direct effect on the service it provides to its patients, and the success of its patients being able to work and ultimately achieve agency and a meaningful life.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

OSH has attempted to use budgetary resources to resolve lifecycle issues that continuously pose a challenge due to unplanned repair or replacement occurrences. The current strain on biennial operations and facilities management budgets do not provide the resources to address and resolve the large replacement load.

With close to three quarters of a billion dollars in structural assets, deferred maintenance (DM), capital improvement (CI), and capital construction (CC) investments to modernize OSH's buildings is a significant need. This is further supported by the fact that many of its newer facilities are well into their second decade of use, while the majority of its older structures are well over 50 years old.

7. What alternatives were considered and what were the reasons for rejecting them?

There are no viable alternatives to lifecycle asset replacement and preventative maintenance replacement.

8. What other agencies, programs, community partners or stakeholders are collaborating on this policy package?

None.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    None.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): Debt services for bonds end 2035-37.

12. **What assumptions affect the pricing of this policy package?**

    Inflation and other market price escalation, and the availability of services and supplies.

13. **Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.**

    No.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

No.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

No positions were approved within this package.

16. What are the start-up and one-time costs?

The entirety of the package, excluding ongoing debt services related to bond-funded expenses, is one-time and requested for the 2025-27 biennium. It consists of the 8 project components (6 projects) that OSH both requires and has the capacity to finish within that time frame.

OHA Division	Project Description	TOTAL	Capital Construction	Salem	Junction City	*SAEC*
OHA-CC	**CONSTRUCTION**	**$ 2,675,000**	**$ 2,675,000**		**$ -**	***$ -***
	Salem Second Floor Addition	$ 1,775,000	$ 1,775,000			
	Salem Cottage Roof Replacement	$ 900,000	$ 900,000			
OSH	**IMPROVEMENTS**	**$ 4,788,000**		**$ 3,406,000**	**$ 1,382,000**	***$ -***
	JC Air Handler Returns	$ 900,000			$ 900,000	
	Salem Public Address System	$ 1,700,000		$ 1,700,000		
	Pharmacy Carousels	$ 1,363,000		$ 931,000	$ 432,000	
	OSH Equipment Replacement	$ 825,000		$ 775,000	$ 50,000	
	Sewage Grinders			*$ 168,000*		

	Trash/Cardboard compactors and cart lifts		*$ 282,000*		
	Utility vehicles		*$ 325,000*	*$ 50,000*	
SAEC	*Bond Issuance*	***$ 82,000***			***$ 82,000***

Bond proceeds are allotted in different budgetary Summary Cross References (SCR) according to type of project. Capital Construction consists of $2,675,000 and is within a central OHA SCR. Equipment replacement projects for $4,788,000 are within the OSH SCR. The $82,000 cost of issuance is placed in the Statewide Assessment and Enterprise Cost (SAEC) SCR in OHA.

2025-27 Debt Services for the bond sale(s) are estimated at $1,720,156 for 2025-27. These expenses are requested and allotted centrally at OHA.

17. What are the ongoing costs?

The debt services estimate for 2027-29 is expected to be $2,823,742. Debt Services is requested and allotted centrally to OHA's budget, rather than to the Oregon State Hospital.

18. What are the potential savings?

Savings are not directly estimable. As with any large-scale project related to operations of a facility that are deferred, expenses will continue to accrue as the projects do not receive attention and may require replacement or repair if critical failures occur. Depending on the nature of the project, this may result in greater expense than if initially addressed.

19. What are the sources of funding and the funding split for each one?

This package used XI-Q Bond financing for the total expenses.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	$0	0	0.00
Services & Supplies	$0	$82,000	$0	$82,000		
Capital Outlay	$0	$7,463,000	$0	$7,463,000		
Special Payments	$0	$0	$0	$0		
Debt Service	$1,720,156	$0 $0		$1,720,156		
Total	**$1,720,156**	**$7,545,000**	**$0**	**$9,265,156**	**0**	**0.00**

Fiscal impact by program

	OSH-Salem	OSH-Junction City	OHA-Capital Construction	SAEC/Debt	**Total**
General Fund	$0	$0	$0	$1,720,156	**$1,720,156**
Other Funds	$3,406,000	$1,382,000	$2,675,000	$82,000	**$7,545,000**
Federal Funds	$0	$0	$0	$0	**$0**
Total Funds	$3,406,000	$1,382,000	$2,675,000	$1,802,156	**$9,265,156**
Positions	0	0	0	0	**0**
FTE	0.00	0.00	0.00	0.00	**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid
Program:	Oregon Health Plan
Policy package title:	Hospital Assessment Renewal
Policy package number:	421
Related legislation:	House Bill 2391 (2017), House Bill 2010 (2019)

Summary statement:

The hospital assessment program administered by the Oregon Health Authority is crucial to funding the Oregon Health Plan (OHP), which provides approximately one-third of its total funds when combined with federal dollars. OHP offers essential medical, behavioral, oral health, and Health-Related Social Needs services to individuals at or below 138 percent of the federal poverty level, regardless of citizenship status, ensuring equitable health outcomes for low-income Oregonians. Without authorization to continue the hospital assessment program, Medicaid would have lost nearly $2 billion in funding. This loss would have necessitated widespread cuts to benefits, services, and programs Oregonians rely on for their health needs. Extending the hospital assessment program was essential to maintaining the quality and accessibility of OHP services for all eligible individuals, stabilizing the program and ensuring meaningful health care access for Oregonians in need. HB 2010 authorizes two positions: a Fiscal Analyst 3 to monitor financial impact and an Operations and Policy Analyst 4 to support operational work.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Policy package pricing:	**$(1,386,200,000)**	**$2,062,300,000**	**$1,719,900,000**	**$2,396,000,000**	**0**	**0.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   The hospital assessment program administered by OHA was set to expire October 1, 2025. The hospital assessment is a priority program and a foundational piece of Medicaid funding. It provides for approximately a third of total Medicaid funds. Ensuring the continuation of this critical program is a significant priority.

2. **What would this policy package buy and how and when would it be implemented?**

   The hospital assessment program continues to fund the Oregon Health Plan (OHP), offsetting General Fund need, enhancing hospital payments and rates, and supporting the disproportionate share hospital program.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   The hospital assessment is a foundational piece of the Medicaid OHP funding package. When the collected funds are matched with federal dollars, it provides for approximately a third of the total funds for OHP. In Oregon, OHP is a medical, behavioral, oral health and health-related social needs

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

services benefit program for persons at or below 138 percent of the federal poverty level, regardless of citizenship status. The programs and services offered by OHP are crucial to ensuring equitable health outcomes to Oregonians with low incomes.

Quantifying results

4. What are the long-term desired outcomes?

Sustaining the quality and access of OHP services for all eligible Oregonians is a primary outcome. Additionally, continuing the hospital assessment stabilizes OHP and ensures that Oregonians at or below 138% of the Federal Poverty Line can receive meaningful access to health services.

5. How will OHA measure the impacts on health inequities of this policy package?

Medicaid is a Federal-State partnership program, and Oregon, as an 1115 Waiver participating State, is required to maintain quality and evaluation documentation. Oregon has an overarching Medicaid Quality Strategy, which can be found at: https://www.oregon.gov/oha/HSD/OHP/Documents/Oregon%27s%202022%20Medicaid%20Quality%20Strategy.pdf.

This document outlines OHA's quality objectives, goals, benchmarks and targets for the Medicaid program.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

OHA prepared a Current Service Level budget reflecting an increased need in state General Fund if the hospital assessment was not renewed.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   As part of the budget development process, OHA priced a variety of possible program reductions that could alleviate a shortfall in resources.

8. **What other agencies, programs, community partners or other interested parties are collaborating on this policy package?**

   Collaborations have and will continue to occur with OHA leadership, the Medicaid Program and the Office of Health Policy and Analytics. External partners include the Hospital Association. All partners meet to collaborate on a bi-weekly basis to monitor the provider assessment program.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   Chapter 736 Oregon Law 2003 and OAR 410-050-0870.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    No other government agencies would be affected by this policy package.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    This policy package is not being requested by Secretary of State or internal audit.

Staffing and fiscal impact

Implementation date(s): October 1, 2025

End date (if applicable): Unknown

12. What assumptions affect the pricing of this policy package?

The policy package assumes a renewal of a 6 percent assessment rate for all hospitals currently being assessed a 6 percent rate. Projected growth rates of hospital net patient revenue are developed in conjunction with hospitals.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

There will be no new responsibilities for OHA or Shared Services.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

There will be no changes to caseload or services.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

No new staff would be required to implement this policy. OHA Budget, Medicaid Unit and Health Policy Analytic teams are already in place to support the hospital provider assessment program.

16. What are the start-up and one-time costs?

There will be no additional startup costs associated with continuing this program.

17. What are the ongoing costs?

All costs in the policy package are ongoing. This includes the Qualified Directed Payments (QDP) to hospitals and rate restoration.

18. What are the potential savings?

Hospital assessment is a mechanism that supports the Oregon Health Plan and reduces need for General Fund support.

19. What are the sources of funding and the funding split for each one?

This policy package reflects a reduction of General Fund using hospital assessment revenue to support OHP payments in the same manner as they currently are. It includes Other Funds limitation for hospital assessment revenues and federal matching funds from leveraging state funds, see split on the following page.

Total for this policy package

	General Fund				Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0				$0	$0	$0	0	0.00
Services & Supplies	$0	$0	$0	$0					

Capital Outlay	$0	$0	$0	$0					
Special Payments	$(1,386,200,000)				$2,062,300,000	$1,719,900,000	$2,396,000,000		
Total	**$(1,386,200,000)**				**$2,062,300,000**	**$1,719,900,000**	**$2,396,000,000**	**0**	**0.00**

Fiscal impact by program

	Medicaid				**Total**
General Fund	**$ (1,386,200,000)**				**$ (1,386200,000)**
Other Funds	**$2,062,300,000**				**$2,062,300,000**
Federal Funds	**$1,719,900,000**				**$1,719,900,000**
Total Funds	**$2,396,000,000**				**$2,396,000,000**
Positions	0				**0**
FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid
Program:	Oregon Health Plan
Policy package title:	Insurers' Assessment Renewal
Policy package number:	422
Related legislation:	House Bill 2391 (2017), House Bill 2010 (2019)

Summary statement:

The Oregon Health Authority administers the Oregon Health Plan (OHP), which provides medical, behavioral, and oral health services and a health-related social needs benefit program for persons at 138 percent of the federal poverty level and below, regardless of citizenship status. The programs and services offered by OHP are crucial to ensuring equitable health outcomes for Oregonians with low incomes. The insurers' assessment is set to expire on December 31, 2026. This program provides funding for OHP and commercial reinsurance pool. Without the extension of the insurer assessment program, these critical health care programs would have been at risk of losing significant funding.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$(144,670,905)**	**$193,276,618**	**$98,420,905**	**$147,026,618**	**0**	**0.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   The insurers' assessment was set to expire on December 31, 2026. This policy package provides funding for the Oregon Health Plan (OHP) and commercial reinsurance pool. Without extending the insurers' assessment program, these critical health care programs risked losing funding.

2. **What would this policy package buy and how and when would it be implemented?**

   The insurers' assessment program will continue to fund OHP, offsetting General Fund need and continuing the commercial reinsurance pool.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   OHA administers the Oregon Health Plan (OHP), which provides medical, behavioral, and oral health services and a Health-Related Social Needs benefit program for persons at 138 percent of the federal poverty level and below, regardless of citizenship status. The programs and services offered by OHP are crucial to ensuring equitable health outcomes for Oregonians with low incomes.

   The Department of Consumer and Business Services administers the reinsurance program. The program is designed to stabilize rates for individuals purchasing insurance on the individual market,

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

receiving federal funding through a waiver from the federal government. The program reimburses insurers for high-cost enrollees and spreads risk across the broader health insurance market in Oregon.

Quantifying results

4. **What are the long-term desired outcomes?**

   Sustaining the quality and access of OHP services for all eligible Oregonians is the primary outcome. Continuing the insurers' assessment stabilizes OHP and ensures that Oregonians at or below 138 percent of the federal poverty line can receive meaningful access to health services.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   Medicaid is a Federal-State partnership program, and Oregon, as an 1115 Waiver participating State, is required to maintain quality and evaluation documentation. The State has an overarching Medicaid Quality Strategy, which can found at: https://www.oregon.gov/oha/HSD/OHP/Documents/Oregon%27s%202022%20Medicaid%20Quality%20Strategy.pdf.

   This document outlines OHA's quality objectives, goals, benchmarks and targets.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   OHA prepared a Current Service Level budget reflecting an increased need in state General Fund if this assessment had expired.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   As part of the budget development process, OHA priced a variety of possible program reductions that could alleviate a shortfall in resources.

8. **What other agencies, programs, community partners or other interested parties are collaborating on this policy package?**

   The Medicaid budget team monitors ongoing costs associated with providing funding for OHP.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   Chapter 736 Oregon Law 2003.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Department of Consumer and Business Services would continue to administer the program. Public Employees' Benefits Board self-insured and contracted health plans, Oregon Educators Benefits Board health plans, and coordinated care organizations would continue to pay the insurers' assessment.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    This policy package is not being requested by Secretary of State or internal audit.

Staffing and fiscal impact

Implementation date(s): January 1, 2027

End date (if applicable): Unknown

12. What assumptions affect the pricing of this policy package?

The policy package assumes the assessment rates will be assessed at 2 percent to commercial insurance providers as well as CCOs. CCO's will continue receiving payments from OHA to support the ability to pay this assessment.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

There will be no new responsibilities for OHA or Shared Services.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

There will be no changes to caseload or services.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

No new staff would be required to implement this policy.

16. What are the start-up and one-time costs?

There will be no additional startup costs associated with continuing this program.

17. What are the ongoing costs?

Ongoing costs are associated with providing funding to CCOs to pay the assessment and ongoing funding of the Oregon Health Plan.

18. What are the potential savings?

Insurers' assessment is a mechanism that supports the Oregon Health Plan and reduces the need for General Fund support.

19. What are the sources of funding and the funding split for each one?

This policy package reflects a reduction of General Fund, using insurers assessment revenue to support OHP payments in the same manner as they currently are. It includes Other Funds limitation for insurers' assessment revenues and federal matching funds from leveraging state funds, see split below.

Total for this policy package

	General Fund				Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services				$0	$0	$0	**$0**	0	0.00
Services & Supplies	$0	$0	$0	**$0**					
Capital Outlay	$0	$0	$0	**$0**					
Special Payments		$(144,670,905)			$193,276,618	$98,420,905	$147,026,618		
Other									
Total		**$(144,670,905)**			**$193,276,618**	**$98,420,905**	**$147,026,618**	**0**	**0.00**

Fiscal impact by program

	Medicaid				**Total**
General Fund	$(144,670,905)				**$(144,670,905)**
Other Funds	$193,276,618				**$193,276,618**
Federal Funds	$98,420,905				**$98,420,905**
Total Funds	$147,026,618				**$147,026,618**
Positions	0				**0**
FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Health Policy & Analytics
Program:	Public Employees' Benefit Board & Oregon Educators Benefit Board
Policy package title:	PEBB OEBB Program Integrity and Development
Policy package number:	423
Related legislation:	None

Summary statement:

The commercial insurance market has evolved considerably over the past decade, to the extent that we must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based health care. The current service level budget limitation for consulting services for PEBB and OEBB had no funding for necessary Request for Proposal (RFP) support, claims audits, clinical audits, or support for the Joint Health Equity Workgroup, and was underfunded for supporting joint PEBB/OEBB work through the Innovation Workgroup and Strategies on Evidence and Outcomes Workgroup. The increased limitation approved in this package for consultant services will allow the boards to schedule the clinical and claims audits, which are costly and require significant resources, but are critical to ensure benefit plans and services are being administered appropriately and legally. Further, it will enable both Boards to issue RFPs as necessary to bring the strongest vendors forward to focus on eliminating health inequities for all the PEBB and OEBB members they are responsible for. RFP's cost money and take a significant amount of time, but will ensure higher quality results.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Policy package pricing:	**$0**	**$5,275,071**	**$0**	**$5,275,071**	**0**	**0.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   The current service level budget limitation for consulting services for PEBB and OEBB did not include funding for necessary Request for Proposal (RFP) support, claims audits, clinical audits and support for the Joint Health Equity Workgroup (HEW) and is underfunded for supporting joint PEBB and OEBB work through the Innovation Workgroup (IWG) and Strategies on Evidence and Outcomes Workgroup (SEOW).

   The commercial insurance market has evolved considerably over the past decade, to the extent that the Boards must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based health care. Funding for Board-requested RFPs is essential to ensure we have the highest quality equity-focused carrier partners to continue to provide the best possible benefits for our members. This includes a recent RFP for Employee Assistance Program (EAP) Services and an upcoming RFP for Medical/Rx vendors. Near-term RFPs for Dental Vendors and Wellness Programs are needed. To fund the EAP RFP funds were diverted from IWG and SEOW support, placing vital initiatives on hold.

   Our consulting limitation had caused the boards to postpone both the conducting of claims audits and clinical audits leaving us unable to validate the quality of what we are purchasing, and to eliminate fraud, waste and abuse.

2. **What would this policy package buy and how and when would it be implemented?**

The increased limitation approved in this package for consultant services will allow the boards to prioritize and schedule the clinical and claims audits. It will also provide support for the Medical/Rx RFP currently under development, such that the boards would no longer need to divert needed funds from IWG and SEOW support. Furthermore, the relatively new Joint Health Equity Workgroup, which has never been funded, will be able to broaden its scope and reach without impacting other necessary initiatives, such as the Centers of Excellence workstream which ensures cost savings and quality improvement initiatives are met.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   When the Boards established the Joint Health Equity Workgroup several years ago it was with the intent to review each new benefit or benefit change with respect to correcting any negative impacts on priority populations prior to implementation. Also, as funding and bandwidth allows, a second goal of the workgroup is to review our current benefit practices and structures with a like focus. Since there is was no funding in our past limitations, the Boards had to postpone other vital initiatives to fund this critical equity work.

   Clinical and claims audits, which had been postponed due to the funding limitation, will greatly enhance the equity work of the Boards as the clinical and claims data is paired with available Race, Ethnicity, and Language, Disability (REALD) and Sexual Orientation, Gender Identity (SOGI) data to identify potential areas of concern to focus on. These are expensive and require significant resources

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

but are critical to ensure benefit plans and services are being administered appropriately and according to the law.

All RFPs issued by either Board now have equity-based questions embedded in each key focus area, allowing them to clearly evaluate vendor capabilities and implement appropriate performance guarantees with each new contract issued.

Quantifying results

4. What are the long-term desired outcomes?

The long-term outcome of this limitation increase is to enable both Boards to issue RFPs as necessary to bring the strongest vendors forward to focus on eliminating health inequities for all the PEBB and OEBB members they are responsible for. RFP’s cost money and take a significant amount of time, but the return-on-investment is undeniable. Further, it will help bring current the delayed initiatives focused on claims and clinical audits for the myriad reasons previously mentioned, and allow the joint workgroups focused on equity improvements to be funded properly without harming or delaying other critical work.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   Both Boards annually review all performance metrics, including health equity-based metrics and performance guarantees in our contracts, maintaining the focus on measurable outcome improvements. All new RFPs will have a health equity focus embedded throughout, rather than in a single section, providing a comprehensive and pervasive health equity focus and allowing the Boards to monitor and evaluate the success of new services or vendor relationships.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   Because the Board has not had sufficient limitation to have the consultants conduct all the necessary requested work, many initiatives were delayed to the point that they will need to be dropped or be much more expensive to complete.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   The commercial insurance market has evolved considerably over the past decade, to the extent that the Boards must seek new means to ensure that PEBB and OEBB members are getting the best possible deals for high quality, equity-based health care. The alternatives to conducting what the Boards feel is this critical work, are shifting funds from other areas or eliminating workstreams. Both Boards have already shifted funds from other areas to move their equity-based work forward, resulting in delays of necessary claims and clinical audits and delays of potential RFPs.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   None.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    None.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): July 2025

End date (if applicable): Ongoing

12. **What assumptions affect the pricing of this policy package?**

OHA has assumed that between both Boards we will need to issue RFPs for services for the next several biennia, as each is a 2-to-3-year effort from development through contracting to implementation. OHA further assumes that essential funding for the three workgroups (HEW, IWG, SEOW) is critical if we are to conduct the necessary work to do our part in eliminating health inequities by 2030.

13. **Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.**

    No.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

    No.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    None.

16. **What are the start-up and one-time costs?**

    Not applicable.

17. **What are the ongoing costs?**

    OHA assumes that between both Boards we will need to issue RFPs for services for the next several biennia, as each is a 2-to-3-year effort from development through contracting to implementation.

OHA further assumes that essential funding for our 3 workgroups (HEW, IWG, SEOW) is critical if we are to do our part in eliminating health inequities by 2030.

18. **What are the potential savings?**

    The Boards have moved to conducting these critical analyses and initiatives jointly whenever possible, greatly reducing the overall spend. OHA expects this joint work to continue, increasing potential savings by implementing key initiatives and leveraging outcomes.

19. **What are the sources of funding and the funding split for each one?**

    Funding source is Other Funds revenue from administrative fees assessed on PEBB and OEBB Core Benefits which cannot exceed 2 percent of premiums. The administrative fee is paid by members and state agencies through an assessment added to medical and insurance premiums and premium equivalents.

Total for this policy package

	General Fund				Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services				$0	$0	$0	$0	0	0.00
Services & Supplies				$0	$5,275,071	$0	**$5,275,071**		
Capital Outlay	$0	$0	$0	$0					
Special Payments	$0	$0	$0	$0					
Other									
Total				**$0**	**$5,275,071**	**$0**	**$5,275,071**	**0**	**0.00**

Fiscal impact by program

	HPA-PEBB/OEBB Ops				**Total**
General Fund	$0				**$0**
Other Funds	$5,275,071				**$5,275,071**
Federal Funds	$0				**$0**
Total Funds	**$5,275,071**				**$5,275,071**
Positions	0				**0**
FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Health Policy and Analytics
Program:	Oregon Health Insurance Marketplace
Policy package title:	State-Based Marketplace Eligibility and Enrollment Platform Phase II
Policy package number:	424
Related legislation:	Senate Bill 972 (2023)

Summary statement:

This policy package furthers OHA's mission of improving access to quality, affordable health care for Oregonians and its goal to eliminate health inequities by 2030. It funds the second stage of Oregon's transition away from the federally facilitated marketplace to a state-based eligibility and enrollment platform and call center for operation and administration of Oregon's health insurance exchange. Oregon is seeking a platform that:

- Interfaces with Oregon's Medicaid systems to keep people covered during transitions and address churn.
- Improves the qualified health plan shopping and customer service experience for Oregonians.
- Implements input from Oregon's various and diverse communities, including communities of focus, into technology and call centers.
- Collects, analyzes, and stores enrollment data, including REALD/SOGI data to improve access to affordable coverage for oppressed communities.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Policy package pricing:	**$0**	**$23,590,131**	**$0**	**$25,000,000**	**9**	**6.75**

Purpose

1. What problem is OHA trying to fix or solve?

The purpose of this policy package is to end Oregon's reliance on the federal health insurance exchange eligibility and enrollment platform and its associated call center and to fund the second stage of its transition to a state-based marketplace platform and state-controlled call center.

In 2010, President Obama signed the Affordable Care Act (ACA) into law. Part of the intent of the ACA was to make individual health insurance more affordable so that more of the then-estimated 44 million uninsured Americans could obtain coverage. To reduce costs for individuals and families who do not receive health coverage through an employer or a government program, the ACA uses income-based tax credits that eligible consumers could choose to receive in advance (advanced premium tax credits, or APTC) and subsidies to reduce cost-sharing (cost-sharing reductions, or CSRs) such as co-insurance, co-payments, and deductibles. APTCs and CSRs are available only to consumers who purchase a qualified health plan (QHP) through a health insurance exchange. A health insurance exchange is a public or semi-public entity that administers the provisions of the ACA under state authority using technology to determine eligibility for APTCs, allowing consumers to shop for and choose health insurance plans, enrolling consumers in those plans, and storing consumer information. Under the ACA, if a state fails to administer its own exchange, the federal government will step in and do so.

The Oregon Health Insurance Marketplace (Marketplace) is an office of the Health Policy and Analytics (HPA) division of OHA. The Marketplace is Oregon's health insurance exchange, and its mission is to empower Oregonians to improve their lives through local support, education, and access to affordable, high-quality health coverage. The Marketplace administers Oregon's health insurance exchange in this state, through which Oregonians may purchase ACA-compliant individual health insurance plans and receive tax credits and cost-saving reductions to make those plans more affordable.

States like Oregon, that retain direct authority over their exchanges but rely on the technology and call center provided by the federal Centers for Medicare and Medicaid Services (CMS), a division of Health and Human Services (HHS), for its APTC, CSR, and plan eligibility, shopping, and enrollment operations, are known as state-based marketplaces on the federal platform (SBM-FPs). Thus, because Oregon is an SBM-FP, Oregonians enroll in QHPs through HealthCare.gov, which is owned and managed by CMS. HealthCare.gov is the front end of the enrollment technology that is known as the federal platform or federally facilitated marketplace (FFM). Tied to the FFM is a telephone consumer assistance center staffed by customer service representatives – federal employees or contractors – who help people with APTC and CSR eligibility and plan enrollment and related support over the phone. Oregon health insurance companies selling plans through the Marketplace pay a fee for use of the federal technology. The fee has fluctuated over the years from zero to three percent of total premiums paid by Oregonians who purchase QHPs through the Marketplace. The fee for 2025 is 1.2 percent of total premiums and is paid on a monthly basis.

Oregon and other states using the federal platform as SBM-FPs began doing so because a lack of alternative options available to them at the time. When the SBM-FP exchange classification was created, the federal government made the FFM and its call center services available without charge.

The agreement with CMS to use the federal platform does not have any guaranteed service levels. Instead, the agreement is focused on the requirements of the SBM-FP, and the conditions with which Oregon must comply for use of the platform. This is one of the disadvantages of using the federal platform, which also includes the following:

- **Inflexibility of the FFM technology.** Because HealthCare.gov is a “one-size-fits-all" solution, it is designed for use by many states and cannot be customized according to Oregon’s needs, preferences, or requirements. In other words, what works for Alabama must also work for Oregon and every other state. For example, CMS cannot or will not operationalize the following:
  - Increasing the length of open enrollment to accommodate the specific needs of Oregonians. So, while Oregon has the authority to increase the length of open enrollment (which may be important due to specific conditions in the state, e.g., unusually high COVID-19 infection or hospitalization rates), Oregonians cannot take advantage of the opportunity because the FFM cannot operationalize this change.
  - Creating special enrollments to accommodate Oregon-specific circumstances. For example, Oregonians in need could not take advantage of a special enrollment created for victims of wildfires, flooding, or earthquakes unless the FFM deemed it necessary independently of what the state determines.
  - Providing on-demand and real-time access to current or historical enrollment data and statistics, including race, ethnicity, and language, disability, sexual orientation, and gender identity data (REALD/SOGI).
  - Coordinating with OHA’s Medicaid program to eliminate gaps in coverage and care resulting from churn or to auto-enroll individuals who are redetermined ineligible for Medicaid after the end of the public health emergency (PHE).
  - Innovating and coordinating with other state agencies to, for example, create an easy Marketplace eligibility system for interested Oregonians that allows them to simply check a

box on their tax returns authorizing the automatic transfer and analysis of income data to the Marketplace's system to determine APTC and CSR eligibility.

- **Lack of control over operations, customer service, and service levels.** Oregonians can face long wait and hold times when contacting the FFM's Customer Assistance Center (CAC), and when finally able to speak with a customer service representative, there is no guarantee that the information provided will be accurate. The latter is due to the fact that the CAC serves many states, and not all of its representatives are familiar with Oregon laws and requirements. This has resulted in some Oregonians needing to call the CAC repeatedly over periods extending into weeks or months to resolve complex case issues. While these issues would typically be addressed with the CAC vendor in a service level agreement (SLA) (assuming the state had access to performance metrics), CMS has not entered into an SLA with states for either the enrollment technology or the consumer assistance center, and Oregon does not have the leverage to insist that one be instituted. The agreement for use of the federal platform is presented by CMS to each state for acceptance or rejection. There is no negotiation, and all states receive the same terms. For a state to reject the agreement, it must be able to administer its own exchange and provide its own technology platform.
  - The FFM technology's provider search option is frequently out of date. When a consumer desires to select a plan based on its coverage of their doctors, the consumer cannot always trust that that the information displayed is correct. Incorrect provider directory information does not serve as a basis for a plan-selection "redo," meaning that a consumer will have to remain in a plan that doesn't cover their doctors until the next open enrollment (unless they cancel coverage or qualify for special enrollment for another reason).

- **Unpredictable and opaque charges.** The fee for using the FFM is paid directly to CMS by Oregon insurance companies and is passed on to Oregonians in the individual health insurance market in the form of increased insurance premiums. In 2025, an individual will pay an estimated

$8.30 per month in premiums solely for the use of the FFM. The fee is established annually by CMS as part of a set of rules called the Notice of Benefit and Payment Parameters (NBPP). While initially free for SBM-FP states to use, starting in 2017, CMS began charging for use of the federal platform. From 2017 to 2024, fees fluctuated from 1.5 percent to 3 percent of total premiums for plans purchased through HealthCare.gov. For 2025, federal platform fees were reduced to 1.2 percent, and in 2026, fees will rise to 2 percent of total premiums (or 1.8 percent of total premiums in the unlikely event that enhanced premium tax credits are extended).

- CMS claims its charges are based on the following “special benefits” provided to insurers that use the FFM: (1) provision of consumer assistance tools; (2) consumer outreach and education; (3) management of a Navigator program; (4) regulation of agents and brokers; (5) eligibility determinations; (6) enrollment processes; and (7) QHP certification processes. As an SBM-FP state, Oregon performs the majority of these functions yet CMS charges Oregon only half of one percent less than it charges states that rely on the FFM for all of these functions. For the past several years Oregon has inquired about CMS’s charging calculus and its underlying rationale and has requested a state-specific break down of services used and charges imposed; CMS has refused to acknowledge Oregon’s requests. The state has questioned how a flat percentage fee on premiums could possibly apply across the board. Such a "flat tax" disadvantages smaller states, like Oregon, whose residents collectively use fewer federal resources – fewer people are using the call center, seeking eligibility determinations, using the federal platform, requesting special enrollments, asking shopping-related questions, receiving APTCs, etc.
- CMS's flat user fee does not give Oregon credit for the expense and success of state-specific programs. As an SBM-FP, Oregon funds its own navigator program and funds a very targeted outreach and education program. For the 2016 plan year, without federal navigator funding, Oregon increased its enrollment by 31 percent over the 2015 plan year, far exceeding any of the FFM states. This increase was second only to New Mexico, another SBM-FP state. For the 2017 plan year, when almost all FFM states lost enrollment, Oregon increased enrollment

by six percent. In fact, six of the ten top performing states, including Oregon and Nevada, were state-based marketplaces. From the 2015 plan year, when Oregon became an SBM-FP, to the 2017 plan year, Oregon increased enrollment by a total of 39 percent, second only to Utah (at 40 percent), far outperforming the vast majority of FFM states. The Marketplace also pays for use of a shopping tool that, among other things, allows Oregonians to compare plans based on medications taken and yields accurate provider search results. Oregon's shopping tool provides a superior shopping experience to that of HealthCare.gov.

  - Although CMS has touted savings and cost-reductions at the federal level, it does not account for those savings when setting the user fee. In 2018 alone, CMS collected a total $1.2 billion in user fees from all states using the federal platform with a two percent user fee and relatively low enrollment. Conservatively, one could estimate that through 2022, CMS collected $6 billion in user fees, enough to pay for a state-based technology platform for a state with twice the enrollment of Oregon more than 400 times. A customizable, state-based enrollment and eligibility platform and a state-controlled call center will be a better return on investment for Oregonians than the FFM.

- **No ownership of data, stifled innovation.** Oregon does not have direct access to the data of any of its residents enrolled through HealthCare.gov. While CMS provides some data periodically, it frequently requires the Marketplace to keep these data confidential. This poses a problem for the types of targeted outreach and education in which OHA must engage to be most effective. Access to more demographic data would enable OHA to make the most effective and efficient decisions regarding how to allocate resources to boost enrollment, especially leading up to and during an open enrollment period. It is necessary for the specialized outreach required to address health inequities in the individual health insurance market.
  - This inability to create and/or share reports at a desired frequency with specific demographic data also limits OHA's ability to provide information regarding health policy initiatives that the Governor or the Legislature may consider, such as a public option, increasing subsidies to

middle income consumers, or a state premium assistance program to help raise health coverage rates in Oregon communities of focus by making health insurance more affordable and equitably obtainable. Since the marketplaces are often the mechanisms for states to enact these initiatives, starting an effort without a functioning, state-specific technology already in place could add years to an implementation timeline for an executive or legislative priority program.

- **Barriers to health equity.** Use of the FFM precludes the state from using input it receives from its various and diverse communities and partners. Implementing Oregon-centric approaches into the operation and administration of many aspects of the Marketplace to address health-inequities is all but impossible. For example, if Oregonians that speak languages other than English require support in additional languages (currently available only in English and Spanish) or even simply alternate verbiage on the enrollment platform, OHA cannot act because the FFM does not operationalize single state solutions. Moreover, because OHA does not own or control the data of its enrollees, there is no baseline for Oregon to know the extent of the problem faced by people of color, non-English speakers, the people with disabilities, or people of differing sexual orientations or gender identities. Simply put, use of the FFM is a barrier to OHA's goal of ending health inequities by 2030.
  - Data collection, particularly on race/ethnicity, is widely recognized as fundamental to understanding enrollment disparities. The FFM's race/ethnicity application data is unreliable because of a low response rate, and the FFM has failed to improve data collection and does not have the ability to engage insurers in data collection and reporting like OHA's Marketplace does.
  - Without additional, more reliable data, OHA cannot refine its Marketplace outreach and communication strategies, both overall and in real-time, to better serve communities of focus and fully inform Marketplace strategies that will contribute to OHA's overall health equity goals for Oregonians.

2. **What would this policy package buy and how and when would it be implemented?**

The Marketplace is using a two-phase funding process. The first phase of funding (2023 to 2025) funded the initial phase of Oregon's transition away from the FFM to use of a state-based enrollment and eligibility platform and call center for operation and administration of Oregon's health insurance exchange. Funds were used for research and planning purposes through the request for proposals (RFP) stage, drafting of the required federal blueprint to transition from an SBM-FP to a full SBM, and vendor selection. Phase I also included Oregon's stage-gate review by Enterprise Information Services (EIS) through gates one and two that verify the corresponding project planning artifacts and requirements.

OHA released an RFP in July of 2024 for a state enrollment and eligibility platform and a call center. OHA sought bids from vendors with proven versatile, adaptable technologies capable of the following:

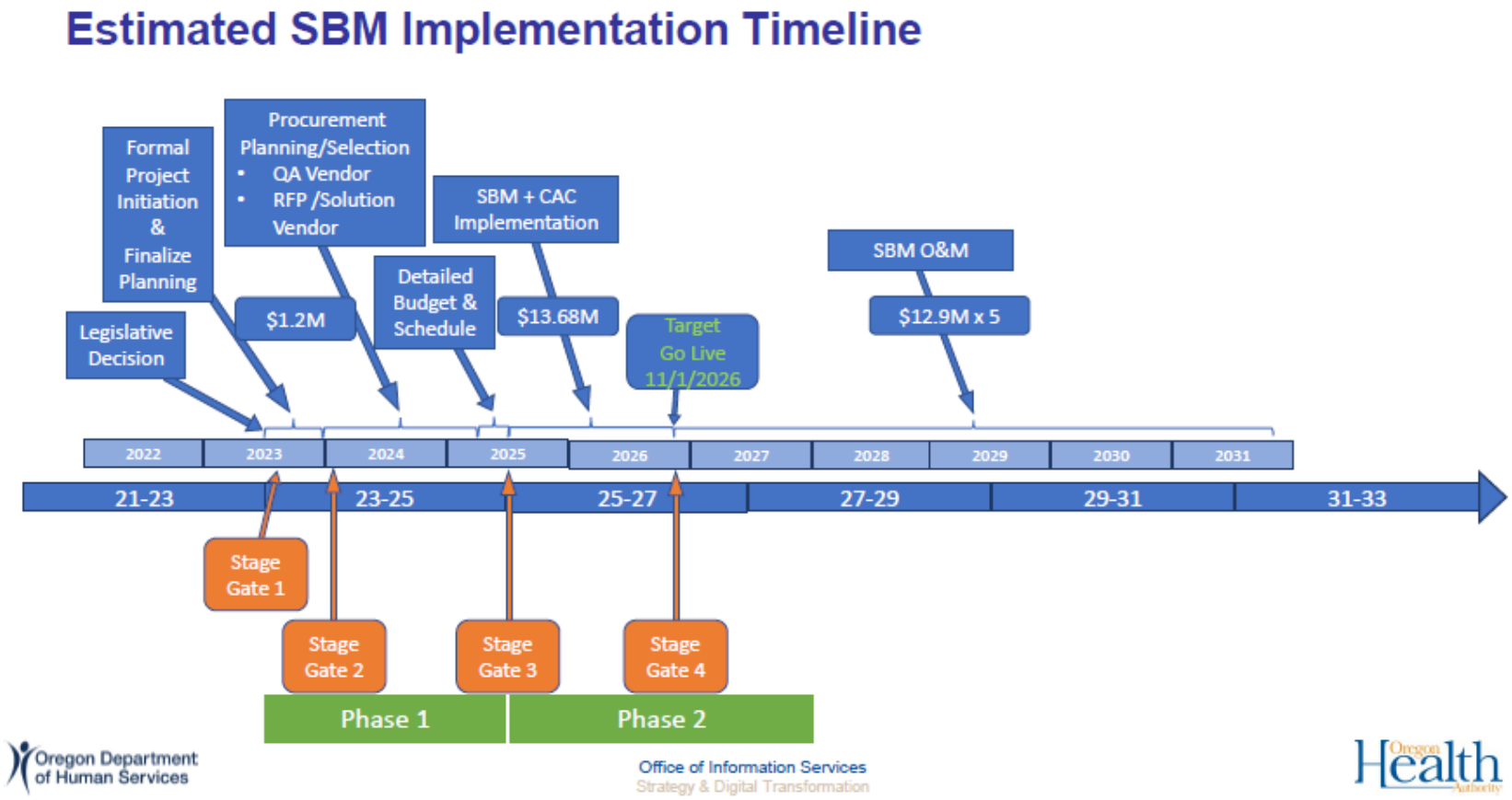
- Coordinating with Oregon's Medicaid systems to address churn.
- Coordinating with other state agency systems to implement innovative, easy eligibility checks to help increase the rate of insurance among Oregonians.
- Improving the QHP shopping and customer service experience for Oregonians.
- Implementing input from Oregon's various and diverse communities, including communities of focus, into every step of technology and call center implementation.
- Collecting, analyzing, and storing enrollment data, including REALD/SOGI data to:
    - Recognize trends and inform policy development and decision-making that affects communities of focus while carrying out the strategies to achieve OHA's overall health equity goals.

    - Allow for real-time, micro-focused outreach and education to communities of focus to improve access to coverage and care more equitably and with greater speed and efficiency.
    - Create a baseline that will inform outreach and education resource allocation to ensure that the Marketplace effectively and efficiently reaches those impacted most by the inequities inherent in current systems.
- Customizing open and special enrollments to meet the needs of Oregonians and address the specific circumstances Oregonians are facing in real time.
- Embedding health equity principles in every aspect of an SBM – guiding policy decisions, contracting and hiring, consumer support, and community engagement. These decisions can help to enroll disproportionately uninsured groups, including people of color, people with low-incomes, rural residents, and immigrants.
- Increasing the value and the return on investment for Marketplace technology and support for the Oregonians that fund it.

GetInsured was selected as the vendor. The Marketplace and GetInsured executed a contract on August 1, 2025.

This policy package will fund the internal, external, and contracted sources for specialized expertise in the fields of project management, technology integration and implementation, procurement, quality assurance, data, legal, security, privacy, community outreach and education, training, and transition to ongoing operations. This includes funding and position authority for six new permanent, full-time positions, nine new limited-duration full-time positions, and the reclassifying of three existing positions (see question #15 for more detail).

The implementation timeline below illustrates the estimated timing of the overall project, including Phase II.



Phase 1: Planning Timeline

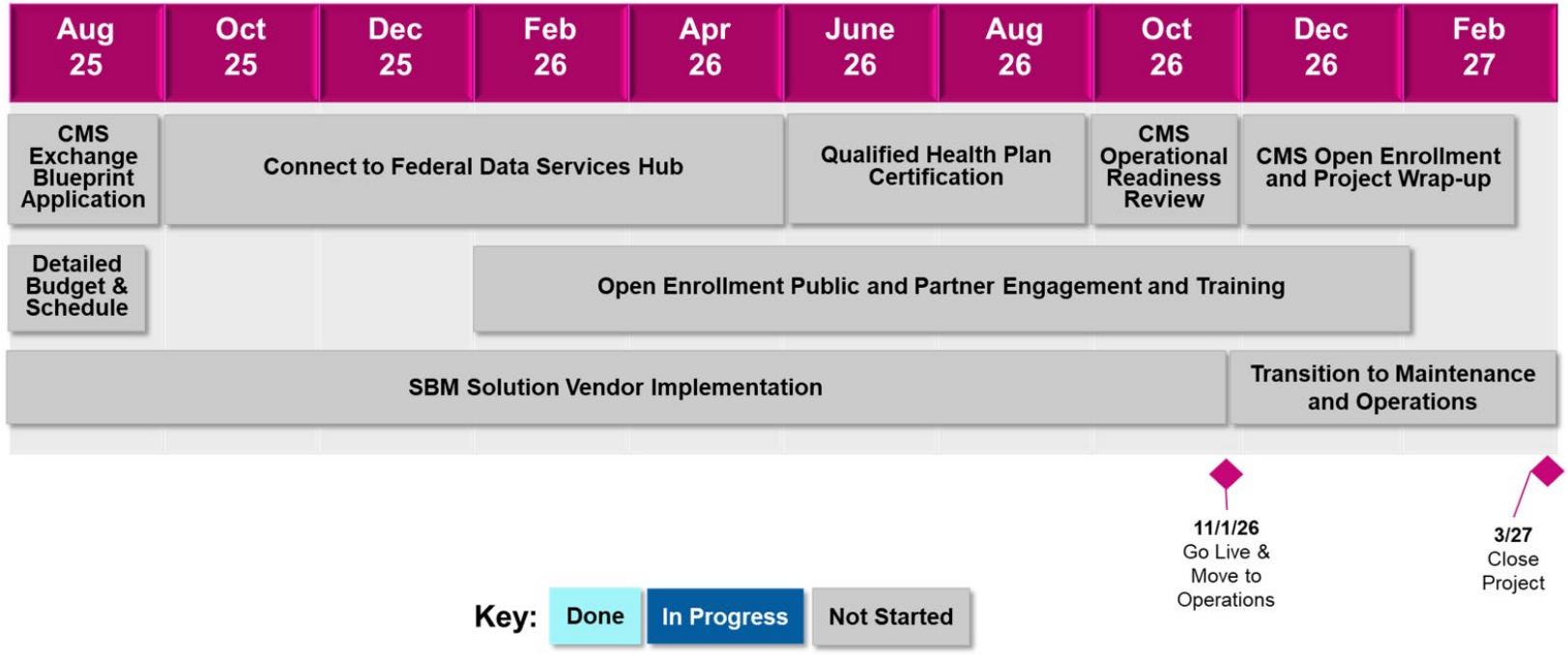
Status: On Track

Total Project Duration: 3 Years & 9 Months



Key: Done | In Progress | Not Started

Phase 2: Implementation Timeline



3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   This policy package funds the second stage required to obtain a state-based call center and eligibility and enrollment platform. The platform will further OHA's mission to end health inequities by 2030 and increase access to quality, affordable health care through:

   - Coordination with Oregon's Medicaid systems to address churn, which benefits individuals with lower incomes, a group that often disproportionately includes people across several communities of focus.
   - Coordination with other state agency systems to implement innovative, easy eligibility checks to help increase the rate of insurance among Oregonians, especially those who qualify for APTC, making coverage more affordable and removing barriers to access to care.
   - Improvement of the QHP shopping and customer service experience, making it easier for all Oregonians to enroll in health care that will address their specific needs.
   - Implementation of input from Oregon's various and diverse communities, including communities of focus, into every step of technology and call center implementation, which would help ensure that existing barriers to health equity are not perpetuated in the new systems.
   - Collection and analysis of enrollment data, including REALD/SOGI data to:
     - Recognize trends and inform policy development and decision-making that affects communities of focus while carrying out the strategies to achieve OHA's overall health equity goals.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

    - Allow for real-time, micro-focused outreach and education to groups who have been disproportionately affected by health inequities.
    - Create a baseline to inform outreach and education resource allocation to ensure that the Marketplace effectively and efficiently reaches those impacted most by long-standing systemic health and social inequities.
- Customization of open and special enrollments to meet the needs of Oregonians and address the specific circumstances Oregonians are facing in real time.
- Inclusion of health equity principles in every aspect of an SBM, guiding policy decisions, contracting and hiring, consumer support, and community engagement. These decisions can help to enroll disproportionately uninsured groups, including people of color, people with low-incomes, rural residents, and immigrants.

Quantifying results

4. What are the long-term desired outcomes?

Failure to fund this policy package would have required Oregon's health insurance exchange to remain reliant on the FFM and its accompanying disadvantages, which are detailed in the response to question 1 (in the discussion regarding the disadvantages of the FFM). They include the following:

- **Inflexibility of the FFM technology.** Because the HealthCare.gov is a one-size-fits-all solution, it is designed for use by many states and cannot be customized according to Oregon's needs, preferences, and requirements.

- **Lack of control over operations, customer service, and service levels.** Oregonians can face long wait and hold times and when finally able to speak with a customer service representative, there is no guarantee that the information provided will be accurate.

- **Unpredictable and opaque charges.** The fee for using the FFM is paid directly to CMS by Oregon insurance companies and is passed on to consumers in the form of increased insurance premiums. It has fluctuated significantly over the years and cannot be predicted with any certainty.
- **No ownership of data, stifled innovation.** Oregon does not have direct access to the data of any of its residents enrolled through HealthCare.gov.
- **Barriers to health equity.** Use of the FFM precludes the state from using input from diverse communities and partners, including communities of focus, in the design and operation of the eligibility enrollment platform or call center.

5. **How will OHA measure the impacts on health inequities of this policy package?**

   Currently, OHA does not have access to the detailed demographic data of Marketplace enrollees. The data collected on the new platform will give OHA the ability to more accurately track the demographics of Marketplace consumers, permitting OHA to establish a baseline for the populations and communities the Marketplace serves. With an established baseline and more precise demographic data, OHA can identify Marketplace populations, including communities of focus, for outreach and tailor outreach with the goal of increasing enrollment, lowering the uninsured rate, and increasing access to quality, affordable health care. The established baseline and data from subsequent plan years will provide OHA with the ability to measure the effectiveness of the Marketplace's targeted outreach to communities of focus and other communities and populations over time.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   As both a division of the Department of Consumer and Business Services and an office with OHA, the Marketplace has advocated for changes to the federal platform to broaden input from different voices across race, ethnicity, language, disability, gender, gender identity, sexual orientation, social class, geographies, and intersections among these communities and identities in the decision-making and design of the FFM. The Marketplace has also advocated for changes to the FFM that would allow for culturally specific responses to address the distinct needs of Oregonians.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   Maintaining the status quo was rejected because doing so will not result in meaningful change or contribute to OHA's coverage and health equity goals.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   While OHA has not yet directly identified additional key SBM transition partners, the procurement strategy is to contract for solutions that are highly configurable so that the solutions can modified for future partnerships and related strategies as they are needed.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No, Senate Bill 972 was signed into law in 2023.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

Phase II, implementation of the platform and call center, may have some impact on the Oregon Department of Human Services (ODHS), the state agency that controls the federal data hub. A state exchange platform must interface with the hub so some coordination with ODHS would be necessary.

OHA does not believe additional state, tribal, or local governments will be affected.

11. Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.

No.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): _____

12. What assumptions affect the pricing of this policy package?

- Estimated numbers of required resources and prices of comparable solutions in other states accurately reflect what Oregon can expect in terms of relative overall cost.
- Consumer assistance center services will be provided by a single vendor – either directly or through contract – as part of the overall solution.
- Solution vendor will agree to design, development, and implementation costs to be amortized over 36 months with payments starting in January 2027.
- Solution vendor will agree to charge operations and maintenance costs starting in February 2027 after all 2027 Marketplace plans are officially effectuated and active.

- 85,000 to 115,000 Oregonians will remain enrolled in the Marketplace after OHP Bridge implementation, and enrollment will remain relatively stable or increase over time.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

The Marketplace will continue to rely on internal, external, and contracted sources for specialized expertise in the fields of project management, technology integration and implementation, procurement, quality assurance, data, legal, security, privacy, and rate setting. Additionally, the Marketplace will need to work with the Office of Financial Services to plan for the receipt of assessment fees for the Marketplace and the associated recordkeeping.

OIS will continue to provide specialized expertise in technology project management, technology/architecture, planning, research, and experience with large multimillion-dollar stage-gate projects. OIS expects the following new responsibilities:

- Solution planning; requirements gathering; system security plan development; disaster recovery; and, if needed, providing consulting support with the coordination of user acceptance testing;
- Web services, data analysis, application programing interface, and data interface implementation;
- Data interface planning, structured query language analysis, and Database 2 mainframe development;
- Information technology vendor management; and
- Firewall and Smart Designated Compute coordination.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

No.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

Existing Marketplace staff will absorb much of the additional work, which includes the following:

- Drafting the federal blueprint for the transition from an SBM-FP to an SBM
- Working through the Stage-Gate Process
- Working through project implementation tasks
- Obtaining community and partner (carrier, agent-grantee, and community partner-grantee) input
- Conducting organizational restructuring

This policy package includes funding for staff who are being considered for a reclassification to reflect the changing scope of their work, including additional employees to supervise, compliance with federal and state regulations, partnership with new vendors, increase in operational budget, increased in subject matter expertise workload, and oversight of a new capital asset for the agency:

- The Marketplace Director reclass from a Health Policy and Program Administrator 1 to a Health Policy and Program Administrator 2. This staff member is the executive leader responsible for the policy implementation and sustainable operations of the transition of the Marketplace to an SBM, including new and expanded responsibilities.
- The Marketplace Outreach and Education Manager, reclass from a Health Policy and Program Manager 2 to a Health Policy and Program Manager 3. This individual serves as the Marketplace Deputy Director and is responsible for two units, as well as, standing up and overseeing a contracted consumer assistance center.
- The Operations Development Specialist reclass from an Operations and Policy Analyst 3 to an Operations and Policy Analyst 4. This position will serve as the Operations and Program Liaison

that is responsible for coordinating and aligning across diverse federal and state projects and programs that the SBM will need to align with and vice versa. This individual also serves as the lead for SBM implementation of all new policy initiatives. This staff member is is the primary business liaison with OIS, EIS, and federal partners.

Staff whose areas of responsibility will be modified are the following:

- An Operations and Policy Analyst 4 to serve as the Appeals and Enrollment Advisor responsible for oversight of SBM enrollments, constituent issues, complaints, and appeals.
- An Operations and Policy Analyst 4 to serve as the Business Policy and Data Advisor tasked with ensuring business and operational policies and procedures align with federal and state regulations. This position will also be the lead in ensuring compliance with race, ethnicity, language or disability (REALD) and sexual orientation or gender identity (SOGI) requirements. This analyst will be responsible for all ensuring all reporting and audit deliverables are complete and on time.
- An Operations and Policy Analyst 4 to serve as the Tribal and Provider Liaison. This individual will be responsible for supporting providers who will need additional outreach and direct services from staff during and after the SBM transition.
- An Operations and Policy Analyst 4, who is the Agent and Employer Liaison, will be responsible for offering Marketplace certification training to agents and brokers. This position will help create training, host and present virtual and in-person training sessions, and collect data on agents/brokers who are certified and trained. This staff will provide collected data to DFR to identify which agents/brokers have completed certification training and will cross reference additional data to ensure agents/brokers have completed all other training and licensing required by the State of Oregon. This staff will provide subject-matter expertise to insurance companies

with respect to questions from agents about commission payments related to Marketplace enrollments.

- A Public Service Representative 4 will handle calls from Oregon's new CAC and will provide subject matter expertise and tier two call center support to the CAC leadership. This position will continue to provide public/consumer education on the Oregon Health Insurance Marketplace and corresponding Affordable Care Act provisions via email and respond to related health insurance inquiries, ranging from general information and referral to detailed problem solving and resolution. This position will take calls from CAC leads, community partners, agents, and representatives from other state agencies who call the Marketplace service line.

Additionally, the following 9 new positions are needed for implementation:

- One (1) Business Operations Manager 2 to serve as lead for implementation and improvement of Marketplace eligibility, enrollments, business policy, data quality, quality assurance, and appeals. This individual will also provide supervisory services for the new Marketplace unit. (18 months)
- Two (2) Program Analyst 2 staff to provide subject matter expertise and use diverse and comprehensive insurance knowledge to analyze complex case eligibility and enrollment issues, identity verification issues and technology platform issues, facilitate escalations, and process complaints and appeals. These staff will be a direct line of contact for contract leads at the CAC and will create program operational guidelines and procedures for use by state agencies; insurance carriers; health insurance agents; and community organizations, including certified application assisters. They will also support training and development, compliance and quality assurance for both the technology platform and consumer assistance center, and tier two level calls. (18 months)

- One (1) Operations and Policy Analyst 3 to oversee Marketplace data and quality assurance and support data and processing regarding individuals who have applied for or are determined eligible for Marketplace coverage. This analyst will develop new information about the Marketplace, establish criteria to identify and measure program effectiveness, and develop methods to improve operations or develop new approaches to program evaluation that serve as precedents for others. This position will design and oversee the collection of data for organizational surveys, as well as analyze data, evaluate findings, and recommend policy and operational changes. (18 months)
- One (1) Learning and Development Specialist 2 to design, deliver, and evaluate complex training and development projects that facilitate group processes and instruct and inform transitioning and implementing a fully operational SBM. The specialist will be responsible for training a contracted consumer assistance center that will support eligibility and enrollment year-round, training community-based organizations to become Marketplace certified application assisters, and certifying health insurance agents to enroll consumers into a Marketplace plan. The specialist will also conduct quality assurance of all Marketplace trainings.(18 months)
- One (1) Public Affairs Specialist 2 to develop and implement strategies to inform potential and current enrollees and partners, manage challenges, communicate internally, and promote the Marketplace mission. The position assesses communications needs, evaluates processes, designs and directs information or education, and enhances customers' abilities to understand Marketplace products and programs through the design, readability, and digital accessibility of publications and other communication materials.(18 months)
- One (1) Program Analyst 3 to serve as a subject matter expert on plan management and coordinate the plan management program and the Small Business Health insurance Options Program (SHOP). This position will review, evaluate, and approve/deny applications for participation submitted by insurance carriers wishing to sell QHPs or Stand Alone Dental Plan

(SADPs) through the Marketplace, set Marketplace-specific certification requirements for QHPs and SADPs and work with the Division of Financial Regulation (DFR) to set filing requirements and coordinate review of plans, review QHPs and SADPs for compliance with state and federal certification requirements and certify plans for sale, provides outreach and education to insurance carriers, and work collaboratively with contacts at CMS and insurance carriers to solve operational issues.(18 months)

- One (1) Project Manager 2 to manage medium to large operations projects. The person in this position will be responsible for supporting the successful implementation of technology solutions and operation initiatives through facilitation and coordination with interested parties, project staff, other agency staff, and contractors to define project activities, solve problems, redefine project scope, and sequence project activities. This position will lead and collaborate with internal and external partners to achieve project objectives. (18 months)

OIS will continue providing its expertise in technology project management, vendor management, solutions planning, systems security, user acceptance testing management and interface systems development, and data analysis. OIS will need the following new permanent, full-time positions for Phase II:

- Three (3) Information Systems Specialist 8 staff (24 months)
- One (1) Information Technology Manager 2 (8 months)
- Two (2) Information Systems Specialist 8 staff (24 months)

The Health Policy and Analytics Business Operations office will expand its current responsibilities with existing staff providing support for recruitment, contract management, payment processing, and budget analysis. In addition, Business Operations will need one new ongoing position for revenue analysis and fee rate setting. The person in this position will be responsible for tracking and

forecasting enrollment and revenue trends, calculating revenue receivables from carriers, and annual fee rate setting recommendations to OHA leadership and the Health Insurance Marketplace Advisory Committee.

- One (1) Economist 3 (18 months)

16. What are the start-up and one-time costs?

- Vendor implementation costs through the first open enrollment on the new platform (Nov. 1, 2026 – Dec. 31, 2026) before final project acceptance (estimated $25.8 million+)
- Independent Quality Management Services (IQMS) vendor to perform Quality Assurance (QA) services for the project. The estimated cost is $881,500.
- OIS Resources:
    - One (1) Project Manager 2
    - One (1) Information Systems Specialist 8

17. What are the ongoing costs?

- Ongoing costs consist primarily of Operations and Maintenance costs for the contracted solutions, (estimated at $17.2 million annually) and the additional requested ongoing positions.
- The staffing resources listed in the response to question 15 are required for Phase II and are ongoing. The 9 program positions approved as limited duration, will be requested at a future rebalance to become permanent positions after CMS approves the federal blueprint.
- The ongoing OIS resources are:
    - One (1) Information Technology Manager 2
    - One (1) Operations Policy Analyst 4
    - Five (5) Information Systems Specialist 8 staff

18. What are the potential savings?

Potential savings are yet to be determined and dependent on contract negotiations that are estimated to be completed by the fall of 2025.

Participating insurers currently pay a fee to CMS for use of the FFM. They will stop paying that fee when the SBM technology and call center services are implemented. A Marketplace carrier assessment increase will be timed to pay for the new solution after implementation.

- Potential savings are assumed to be the difference between what carriers currently pay for the FFM and what carriers will pay after SBM implementation.
- The FFM fee is a percentage of the aggregated premiums of all Marketplace enrollees. The federal government can, and often does, change the percentage each year. Because the federal government does not explain its methodology for making changes or provide more than a cursory explanation of the reasons underlying a change, specific savings estimates in the short and long term are difficult to predict. At the FFM's and Marketplace's current assessment rates, an SBM enrollment technology and call center in the short term is expected to cost about the same, or possibly slightly less, than the FFM if current price estimates hold.
- In the longer term, an overall savings is more likely to occur since the FFM fee is tied to increases in insurance premiums while the Marketplace currently plans to continue assessments based on projected cost to operate. However, this will depend largely on the changes to the FFM fee based on the hidden and unobtainable criteria that determines those changes year over year.
- Regardless of savings realized, transitioning to a full SBM will provide a better overall value to Oregonians through the following time savings for partners and consumers, including quicker complex-issue-turnaround times; improved customer service; access to data for analysis to better inform equity strategies and allocate resources to those most in need of them; and the ability to implement state initiatives with speed and efficiency that would otherwise be difficult or impossible through the FFM.

19. What are the sources of funding and the funding split for each one?

Other Funds – Fees, including reserves, collected from participating insurers based on operating expenses. Implementation and operation of a state-based platform and call center will increase operating costs and necessitate an increase in the fees collected from participating insurers.

General Fund may be required if, and only if, excess moneys are not sufficient to fund Phase II. Phase II will require the Marketplace to raise its annual assessment and may require the receipt of General Fund if the timing of the assessment adjustment does not align with the implementation costs through calendar year 2026.

As noted in the response to question 18 above, participating insurers currently pay a fee to CMS for use of the FFM. They will stop paying this fee in 2027 when the SBM technology and call center services are implemented. Instead, participating insurers will pay the state an increased Marketplace assessment to pay for the new solution after implementation.

The Marketplace assessment rate is established on an annual basis. The PMPM rate for plan year 2025 has been established at $5.50 and $0.36 for the six participating medical plan and six participating dental plan issuers respectively. The HIMAC has recommended increasing the 2026 PMPM to $6.85 and $0.45 respectively. The 2027 Marketplace assessment will be established in early 2026, allowing for the completion of DDI vendor negotiations and for the review of additional data related to the impact of OHP Bridge on Marketplace enrollment and resulting revenue.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$4,440,922	$0	**$4,440,922**	9	6.75
Services & Supplies	$0	$19,959,078	$0	**$19,959,078**		

Capital Outlay	$0	$0	$0	**$0**		
Special Payments	$0	$600,000	$0	**$600,000**		
Other						
Total	**$0**	**$25,000,000**	**$0**	**$25,000,000**	**9**	**6.75**

Fiscal impact by program

	Shared Services	SAEC	HPA		**Total**
General Fund	$0	$0	$0		**$0**
Other Funds	$1,379,635	$30,234	$23,590,131		**$25,000,000**
Federal Funds	$0	$0	$0		**$0**
Total Funds	**$1,379,635**	**$30,234**	**$23,590,131**		**$0**
Positions	0	0	9		**9**
FTE	0.00	0.00	6.75		**6.75**

Oregon Health Authority
2025-27 Policy Package

Division:	Behavioral Health Division
Program:	Behavioral Health Workforce Incentives, Office of Recovery and Resiliency, Behavioral Health Equity and Community Partnerships
Policy package title:	Behavioral Health Workforce Investments
Policy package number:	550
Related legislation:	Senate Bill 2 (2013), House Bill 2086 (2021), House Bill 2949 (2021), House Bill 2235 (2023), Senate Bill 1592 (2024)

Summary statement:

OHA aims to tackle the shortage of behavioral health professionals, particularly in team-based and community-based care settings, such as Certificate of Approval (COA) entities, outpatient and residential opioid and SUD facilities and organizations that provide medication-assisted treatment services. To meet these needs, OHA needs to attract, retain and support a diverse, culturally competent workforce. This proposal invests in recruitment and retention efforts to support a diverse, culturally and linguistically responsive behavioral health workforce. Through educational grants, the initiative aims to reduce barriers to entering and advancing in the field, while supporting providers in offering opportunities to community based, high-quality and sustainable care. Failure to fund this proposal would perpetuate workforce shortages, particularly in underserved and marginalized communities, leading to decreased access to essential behavioral health services, increased burnout among existing providers and continued health inequities across Oregon.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Policy package pricing:	**$ 4,974,618**	**$0**	**$274,489**	**$ 5,249,107**	**1**	**0.75**

Purpose

1. What problem is OHA trying to fix or solve?

Oregon is facing a critical shortage in its behavioral health workforce, particularly among outpatient and residential opioid and SUD facilities and organizations that provide medication-assisted treatment services. The most severe gaps are evident in the supply of Certified Prevention Specialists and Qualified Mental Health Associates, with 94% and 86 % deficits, respectively. This shortage is more pronounced in rural areas, where the provider-to-population ratios are significantly lower than in urban centers like Multnomah County.

The pandemic intensified these gaps by disrupting educational and training pathways, leading to a workforce that is both insufficient in number and unevenly distributed across the state. Additionally, the workforce's demographic makeup does not reflect the diversity of Oregon’s population, particularly among Hispanic or Latine communities.

Despite recent initiatives aimed at addressing these shortages and various funding programs for education, loan repayment and recruitment bonuses, the demand for behavioral health services continues to outstrip supply. To bridge these gaps, sustained and targeted investments are crucial. Programs that focus on reducing financial barriers for trainees, increasing geographic and demographic representation and enhancing recruitment and retention strategies are essential.

Continuing successful initiatives like the Tuition Assistance and Stipends for Graduate-Level Behavioral Health Students Grant, which helps reduce financial bourdon for rural and culturally specific behavioral health students, will be vital in creating a more robust and equitable behavioral health workforce in Oregon.

Addressing the behavioral health workforce gaps in Oregon requires a multi-faceted approach that includes continuous funding, targeted incentives and strategic investments in education and training. Only through these sustained efforts can Oregon hope to meet the growing demand for behavioral health services and improve health outcomes for its residents.

Oregon's Behavioral Health Workforce

The behavioral health workforce in Oregon includes a variety of professionals who provide mental health and substance use disorder services. These professions include:

- Psychiatrists
- Psychologists
- Nurse Practitioners (especially those specializing in psychiatric care)
- Physician Assistants (specializing in psychiatric care)
- Clinical Social Workers
- Marriage and Family Therapists
- Licensed Professional Counselors
- Substance Abuse Counselors
- Peer Support Specialists
- Case Managers
- Psychiatric Nurses

- Behavioral Health Technicians
- Occupational Therapists (with a focus on mental health)
- School Psychologists
- Art, Music and Recreation Therapists (specializing in mental health and substance use disorders)

These professionals work in various settings, including hospitals, clinics, schools, residential treatment facilities and community-based organizations to provide comprehensive behavioral health care. According to the 2022 Healthcare Workforce Reporting Program Supply Report,[1] behavioral health professionals as a group have the largest difference in ratio of professionals between the most covered county to the least covered county, as compared to primary and oral care professionals. Other key insights from this informative report include:

- **Licensed Professionals**: Between 2020 and 2022, Oregon had nearly 192,000 licensed health care professionals, with 13,919 actively practicing in behavioral health, making it the largest specialty group.
- **Direct Patient Care FTE**: The direct patient care Full-Time Equivalent (FTE) had increased for some occupations between 2020 and 2022, particularly for counselors, therapists, clinical social work associates, nurse practitioners and physician assistants. Conversely, clinical nurse specialists, licensed massage therapists, certified registered nurse anesthetists and pharmacists saw a decline.

[1] Healthcare Workforce Reporting Program Supply Report

- **Geographic Distribution**: Behavioral health professionals are primarily concentrated in Multnomah County and are underrepresented in most other counties. Health care professionals, in general, are well represented in Deschutes, Hood River, Multnomah, Wallowa, and Washington counties but are lacking in Columbia, Crook, Gilliam, Jefferson, Morrow, Sherman, and Wheeler counties.
- **Provider-to-Population Ratios**: Statewide, there are 17.1 behavioral health professionals per 10,000 Oregonians. This ratio varies significantly by county, with Multnomah having 31.9 per 10,000 and Grant County only 2.3 per 10,000.
- **COVID-19 Impact**: The pandemic has significantly strained the health care workforce, disrupting educational and training pathways and impacting the mental and physical health of current professionals.

According to the 2023 ECONorthwest survey of Oregon health care providers, over 60% of respondents reported their organizations needed more behavioral health providers, and 76% of respondents stated it is very important to expand Oregon's capacity to educate, train and develop more behavioral health professionals.[2] Furthermore, behavioral health providers have highlighted a variety of challenges affecting the training and educational trajectories for behavioral health workers, including the absence of clear pathways for many behavioral health occupations and inadequate training opportunities.

[2] 2023 OHA healthcare workforce needs assessment

According to the 2023 Substance Use Disorder Services Inventory & Gap Analysis[3], a study conducted by Oregon Health & Science University, the following table illustrates the current gaps in SUD service providers:

Provider Type	Role	Current Gap	# Needed
Qualified Mental Health Professionals (QMHPs)	Provide direct mental health services including assessment, diagnosis and treatment.	93%	11,740
Qualified Mental Health Associates (QMHAs)	Assist QMHPs in delivering mental health services, often working directly with clients.	86%	17,717
Certified Alcohol and Drug Counselors (CADCs)	Specialize in treating substance use disorders through counseling and support.	41%	2,018
Certified Recovery Mentors (CRMs)	Offer mentorship and support for individuals in recovery from SUD.	28%	612
Provider Type	**Role**	**Current Gap**	**# Needed**
Certified Prevention Specialists	Develop and implement prevention programs to reduce substance abuse.	94%	906
Prescribers with Buprenorphine Waiver	Prescribe medication-assisted treatment (MAT) for opioid use disorder.	51%	1,955
Nurse Practitioners (NPs) specializing in Psychiatric Care	Provide psychiatric evaluation, diagnosis and medication management.	Significant shortage, exact numbers not specified.	
Medical Doctors (MDs) specializing in Psychiatry	Comprehensive psychiatric care including complex diagnosis and treatment planning.	Significant shortage, exact numbers not specified.	

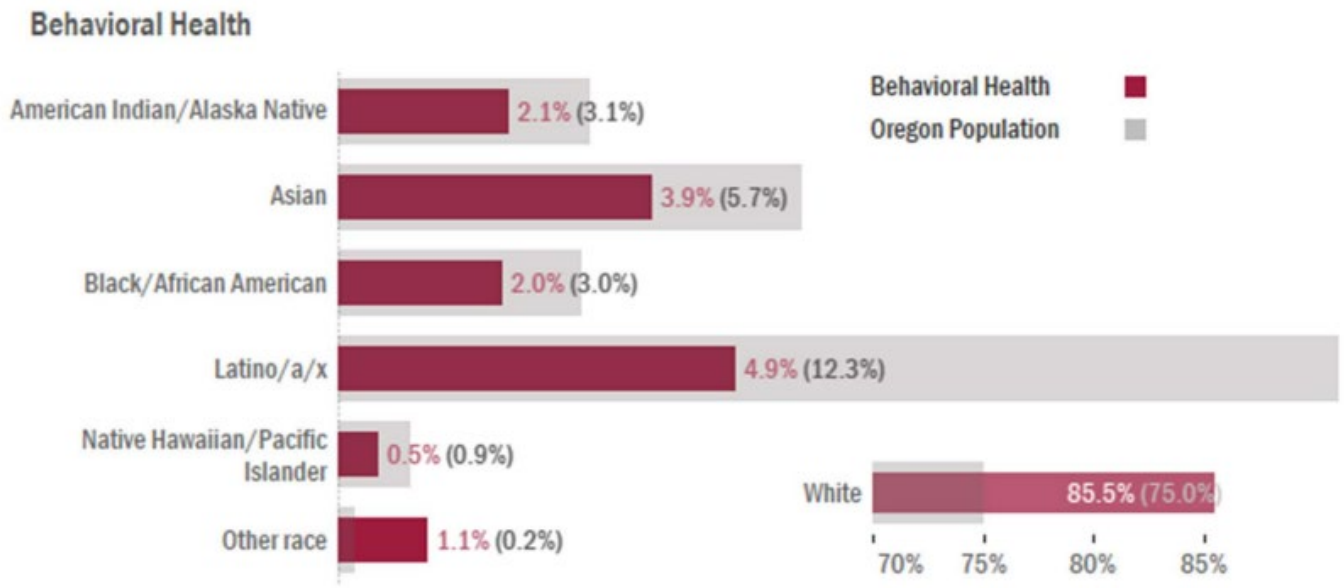
[3] 2023 Substance Use Disorder Services Inventory & Gap Analysis

Peer Support Specialists	Provide support and advocacy based on lived experience with mental health or SUD.	High demand with shortages noted, exact numbers not specified.

Disparities in the substance use disorder workforce were also compared to the demographics of the state. The largest disparities were among people who are Hispanic or Latine, with only 6.3% of non-prescribers and 0.4 percent of prescribers in the workforce compared to 13.2 % of population in Oregon.

Additionally, the 2023 Healthcare Workforce Reporting Program Diversity Report[4] states, “Greater diversity in the health care workforce advances cultural competency and increases access to high-quality health care... Among behavioral health professionals, health care providers of color are underrepresented. White providers are overrepresented in all groups, but this is especially pronounced among behavioral health providers...” The chart below illustrates the racial and ethnic distribution of Oregon’s behavioral health workforce in 2022 compared to Oregon’s population:

[4] 2023 Healthcare Workforce Reporting Program Diversity Report



Culturally & Linguistically Specific Providers

Disparities in behavioral health are stark, reflecting systemic inequities and social injustices that disproportionately affect people and communities of color. Despite having similar rates of mental health disorders as the white population, people of color experience longer lasting and more disabling conditions. This issue is compounded by significant treatment gaps: in 2020, only 37.1 percent of Black people and 35 percent of Latine people with any mental illness received mental health services, compared to 52 percent of white people.[5] Cost and lack of insurance are common barriers across all racial groups, but systemic inequities exacerbate these challenges for communities of color. For instance, the COVID-19 pandemic intensified mental health issues, with

[5] National Institute of Mental Health

higher rates of depression and substance use among the Latinx population compared to the white population.

Adults from racially minoritized groups face similar disparities, with lower treatment rates and higher prevalence of serious mental health problems. Factors like mistrust in health care systems, rooted in historical and ongoing discrimination, further hinder access to necessary care. Addressing these disparities requires a commitment to racial equity and culturally specific health care to ensure that all individuals can achieve their full health potential.

Oregon has made significant strides toward health equity by developing culturally and linguistically specific delivery systems. These efforts integrate national Culturally and Linguistically Appropriate Services (CLAS) Standards into state policies and benchmarks, guiding various initiatives such as OHA's Behavioral Health Strategic Plan and mandatory cultural competency training for health professionals. Coordinated Care Organizations (CCOs) provide integrated care across physical, mental, behavioral and dental health for Medicaid recipients. Additionally, the establishment of Regional Health Equity Coalitions (RHEC) supports community-driven activities to reduce health disparities, and the collection of disaggregated data on race, ethnicity, language and disability during the COVID-19 pandemic has been essential for advancing health equity.

Despite these advances, Oregon faces challenges in providing culturally and linguistically specific behavioral health care. While CLAS Standards offer a framework for improving services, they often do not reflect the everyday lives and insights of communities of color. There are common issues such as the lack of multilingual and multicultural providers, particularly in rural areas, and difficulties accessing culturally specific services. Various reports highlight the mental and behavioral health challenges faced by communities of color in Oregon, emphasizing the need for better data collection,

increased support for multilingual/multicultural practitioners and more culturally relevant care approaches. To advance health equity, it is crucial for health systems to incorporate the insights of marginalized communities and support their existing networks of care.

2. What would this policy package buy and how and when would it be implemented?

This policy package proposes funding to continue investing in Oregon's behavioral health workforce by granting funds to increase behavioral health workforce retention and bolster recruitment efforts starting in the first fiscal quarter and through the 2025-27 biennium.

- **$4,754,411.00** for grants to eligible entities to provide behavioral health undergraduate and graduate student scholarships, Tuition Assistance, Loan Repayment and stipends for behavioral health graduate students. Eligible entities include Tribes, 988 Crisis Hotline vendors, Certified outpatient and residential behavioral health providers, substance use disorder (SUD) and Medication Assisted Treatment (MAT) providers and the Oregon Youth Authority.
- **$220,207.00** for Behavioral Health Division Staffing to effectively implement the new work in this POP, the proposal seeks one Operations and Policy Analyst 3 position to support this work. This position will provide direct support to Behavioral Health Division (BHD) and OHA ensuring legislative coordination, policy analysis and implementation of all data and reporting requirements. Responsibilities will entail project management of all recipient data analysis and reporting requirements across the Agency to ensure timely implementation of all report measures, data variables and recipient reporting prescribed in this bill. This role is necessary for the operational integration of outcome and process measures developed to inform data

collection and ensure Agency transparency and accountability consistent with the requirements of the bill.

Implementation:

Projected Funding Allocations:

- 10% ($500,000): Direct contracts with Oregon's Nine Federally Recognized Tribes
- 90% ($4.2 million): Open solicitation with priority given to:
  - Child, family and youth services
  - Culturally and linguistically specific providers
  - Mobile crisis services
  - Forensic services
  - Medication-assisted treatment (MAT) programs

Eligible Entities Must:

- Operate an outpatient or residential facility
- Provide Team-Based Care
- Serve individuals with acute behavioral health needs
- 50% of population served must be Uninsured or on Medicaid (OHP)

Approach:

During the online application process, applicants will be asked to provide specific data, which will be use as a baseline to evaluate the impact of each program awardee. In addition, awardees will be expected to report on their application how they plan to use the funds and who they plan to support. They will also be expected to share how they arrived at their decisions. The data and information will

be used to evaluate each program through the during of the incentive award. In addition, we hope to use statewide data to help evaluate the impact of the program and how successful in we are in achieving the goal.

To ensure we are advancing health equity, applicants will be asked to identify the culturally and linguistically specific groups they serve. Additionally, awardees will also need to clarify how the incentive program impacts those serving rural and frontier regions of the state.

We will ensure to develop performance metrics and outcome measures to show impact of the incentives program. Key data elements will be designed through contract agreements to provide meaningful outcomes.

Baseline:
Baseline will be established by using data collected during the application process for new awardees. For any awardees that have been previously funded, we will continue to use the same measures and expect to see progress in their impact. In addition, we hope to use external workforce development engagements conducted by state and agencies such as Illinois' Behavioral Health Workforce Education Task Force.

Measurement and Reporting:
Awardees will be expected to complete quarterly reports of their progress using the measures listed above. Progress will be measured on a quarterly basis after quarterly reports have been submitted. Progress reports will be shared with leadership on a quarterly basis, and they will also have access to data dashboards demonstrating progress.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[6] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   This POP will grant funds to entities planning to use these funds to develop, recruit and retain behavioral health providers in key service gap areas including SUD, Child/family/youth, rural, culturally and linguistically specific and mobile crisis. This is intended to increase service availability in the highest needs areas and will increase health outcomes. Therefore, this policy package aligns with OHA's goal to eliminate health inequities by 2030 and with OHA's behavioral health strategic plan to bolster the behavioral health workforce.

Quantifying results

4. **What are the long-term desired outcomes?**
   - To increase the number and retention of culturally and linguistically specific behavioral health providers in Oregon.
   - To increase the number and retention of rural behavioral health providers in Oregon.
   - To increase the number and retention of behavioral health providers who provide services to underserved communities.
   - To increase the number and retention of licensed or certified behavioral health providers in historically hard-to-fill positions.

[6] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

- To increase retention of providers who work for publicly financed health and behavioral health organizations.

Oregon's behavioral health workforce will demonstrate greater diversity, improved regional equity and increased service capacity. A robust infrastructure for workforce development will be established, guided by comprehensive data collection and continuous stakeholder engagement. Program findings and feedback will drive informed legislative recommendations, leading to sustainable and recurring funding models that support long-term retention and success of behavioral health professionals across the state.

5. How will OHA measure the impacts on health inequities of this policy package?

OHA will employ a comprehensive approach to measure the impacts of these initiatives on health inequities. This will include the establishment of quarterly reporting metrics, final reporting or "exit surveys," and annual Race, Ethnicity, Language and Disability (REALD) and Sexual Orientation and Gender Identity (SOGI) surveys administered to all program participants. Additionally, regular feedback sessions will be conducted with grant recipients and community partners to gather qualitative insights. This approach ensures that data collection aligns closely with the desired outcomes outlined in contractual agreements, guiding legislation and the development of incentives. By structuring data collection methods in this manner, OHA aims to obtain a nuanced understanding of how this initiative impacts health inequities across diverse communities.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

In 2021, the Oregon Legislature invested over $200 million to increase and diversify Oregon's behavioral health workforce. House Bill 2949 (2021) directed OHA to provide incentives to increase recruitment and retention of behavioral health providers with associate, bachelor's, master's or doctoral degrees, or other credentials who are people of color, tribal members or residents of rural areas in the state and appropriated $80 million for these efforts. House Bill 4071 (2022) expanded the number of behavioral health providers who may be eligible for programs and incentives created under House Bill 2949 (2021) by replacing the requirement that providers be tribal members, people of color residents in rural areas, with a requirement that providers increase access to culturally specific, community and peer-driven services. These investments, along with House Bill 4004 (2022), represented a significant shift towards addressing decades of underinvestment in Oregon's behavioral health workforce. They provided a strong foundation for growth by investing in diversity, equity and accessibility, thereby improving the state's capacity to deliver comprehensive and culturally responsive behavioral health services across the state.

OHA's Health Services Division established a Behavioral Health Workforce Incentives (BHWI) unit to implement these investments efficiently and effectively. The BHWI unit established 10 programs aimed at bolstering recruitment, decreasing barriers and increasing retention of the behavioral health workforce in Oregon:

<u>BHWI programs that aim to bolster recruitment efforts:</u>

- Workforce Bonus and Housing Stipend Grant
- Mental Health and Addiction Counselor Board of Oregon Agreement
- Peer Support Services
- Tribal set-aside for every BHWI program

BHWI programs that aim to decrease barriers through workforce development and career pathway opportunities:

- Mental Health and Addiction Counselor Board of Oregon Agreement
- Peer Support Services
- Tuition Assistance, Graduate Stipends, Scholarships
- Social Work exam fee vouchers and licensing fee waivers
- Tribal set-aside for every BHWI program

BHWI programs that aim to increase workforce retention:

- Behavioral Health Workforce Loan Repayment Program
- Workforce Bonus and Housing Stipend Grant
- Mental Health and Addiction Counselor Board of Oregon Agreement
- Peer Support Services
- Tribal set-aside for every BHWI program

OHA has seen significant achievements in recruitment and retention efforts of behavioral health workers in Oregon, but additional investments are needed to continue building a workforce that meets the current demand. Therefore, one-time investments are not sufficient to meet the need. Sustained investments are needed to make the greatest impact, as education, training, credentialing, supervision and licensure take years to produce outcomes (i.e., minimum of four years for licensure when including graduate-level education).

7. What alternatives were considered and what were the reasons for rejecting them?

No alternatives have been considered.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   None.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    The grant recipients are expected to be positively affected by this grant opportunity. Grant recipients can include counties (Community Mental Health Programs), Oregon's Tribes, SUD and MAT providers and other entities that meet the eligibility requirements in the answer to question #2 above. OHA has developed an application process to minimize grant writing and management burden that the recipients may otherwise experience. Recipients will be required to provide regular reporting to track outcomes and demographics of final beneficiaries (REALD and SOGI data).

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): June 30,2025

12. What assumptions affect the pricing of this policy package?

- By prioritizing publicly financed and hard to fill positions within BHWI programs that access to specialized, and emergency behavioral health services (MH and SUD) will increase.
- Continuing to prioritize funding to Culturally and Linguistically Specific Service (CLSS) providers and rural providers will increase workforce diversity and increase equitable access to services.
- Investing in interventions that support career pathways while supporting programs that focus on retention will increase Oregon's behavioral health workforce capacity and access to services.
- Lowering barriers to entering the behavioral health workforce will increase the number of behavioral health professionals and paraprofessionals with lived experience.
- Providing funding of graduate-level scholarships and stipends will lower up-front costs and reduce student loan debt for students seeking to become licensed behavioral health providers in Oregon.
- The need for culturally specific services will continue to grow as the population of Oregon grows and changes.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

Yes, for OHA there will be new responsibilities. OHA will increase its research, collaboration and scope when the grant process for this new grant program. OHA will need operational support to provide responsive technical assistance, reporting, communication and customer service to incentive/grant recipients. Further, outcomes and data tracking tools will also need to be developed and maintained to ensure program effectiveness and compliance with guiding legislation.

Shared services will also be impacted by using Spanish translation services of grant application materials and other reporting materials if requested. Materials in other languages will also be accommodated if requested.

14. **Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.**

The expectation is for initiatives funded in this policy package to equitably increase capacity of Oregon's behavioral health workforce which will lead to a higher degree of access to behavioral health services. OHA expects there to be an increase in the following behavioral health services because of the expanded workforce:

- SUD services
- Child and family behavioral health services
- Medication Assisted Treatment services
- Peer Delivered Services
- Mobile crisis services
- Inpatient services
- Co-occurring disorder behavioral health services
- Rural based behavioral health services

- Culturally and linguistically specific services
- Behavioral health prevention services

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

New positions included in this policy package:

- Operations and Policy Analyst 3 - This position will provide direct support to BHD and OHA ensuring legislative coordination, policy analysis and implementation of all data and reporting requirements. Responsibilities will entail project management of all recipient data analysis and reporting requirements across the Agency to ensure timely implementation of all report measures, data variables and recipient reporting prescribed in this bill. This role is necessary for the operational integration of outcome and process measures developed to inform data collection and ensure Agency transparency and accountability consistent with the requirements of the bill. The position is needed for 18 months in the 2025-27 biennium and 24 months in the 2027-29 biennium.

16. What are the start-up and one-time costs?

There are no start-up costs expected.

17. What are the ongoing costs?

- OHA staffing ($220,207)
- Incentive/Grant funding ($4,754,411.00)

18. What are the potential savings?

There is both qualitative and quantitative data which shows the cost effectiveness and reduction of expenses related to hospitalization and inpatient care with the utilization of behavioral health services. Investing in the behavioral health workforce through this POP has several long-term economic advantages. This includes:

- Decrease in overall cost of mental health services by reducing re-hospitalization rates and days spent in inpatient services, increasing the use of outpatient services.
- Decrease in financial/staffing burden on emergency health services.
- Decrease in financial/staffing burden on law enforcement and carceral systems.

19. What are the sources of funding and the funding split for each one?

This policy package includes 100 % General Fund.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$169,432	$0	$29,900	**$199,332**	1	.75
Services & Supplies	$50,775	$0	$244,589	**$295,364**		
Capital Outlay	$0	$0	$0	**$0**		
Special Payments	$4,754,411	$0	$0	**$4,754,411**		
Other						
Total	**$4,974,618**	**$0**	**$274,489**	**$5,743,803**	**1**	**0.75**

Fiscal impact by program

	BHD				Total
General Fund	$4,974,618				**$4,974,618**
Other Funds	$0				**$0**
Federal Funds	$274,489				**$274,489**
Total Funds	$5,743,803				**$5,743,803**
Positions	1				**1**
FTE	0.75				**0.75**

Oregon Health Authority
2025-27 Policy Package

Division:	Behavioral Health Division
Program:	Adult Behavioral Health
Policy package title:	Save Lives Oregon Harm Reduction Clearinghouse
Policy package number:	551
Related legislation:	None

Summary statement:

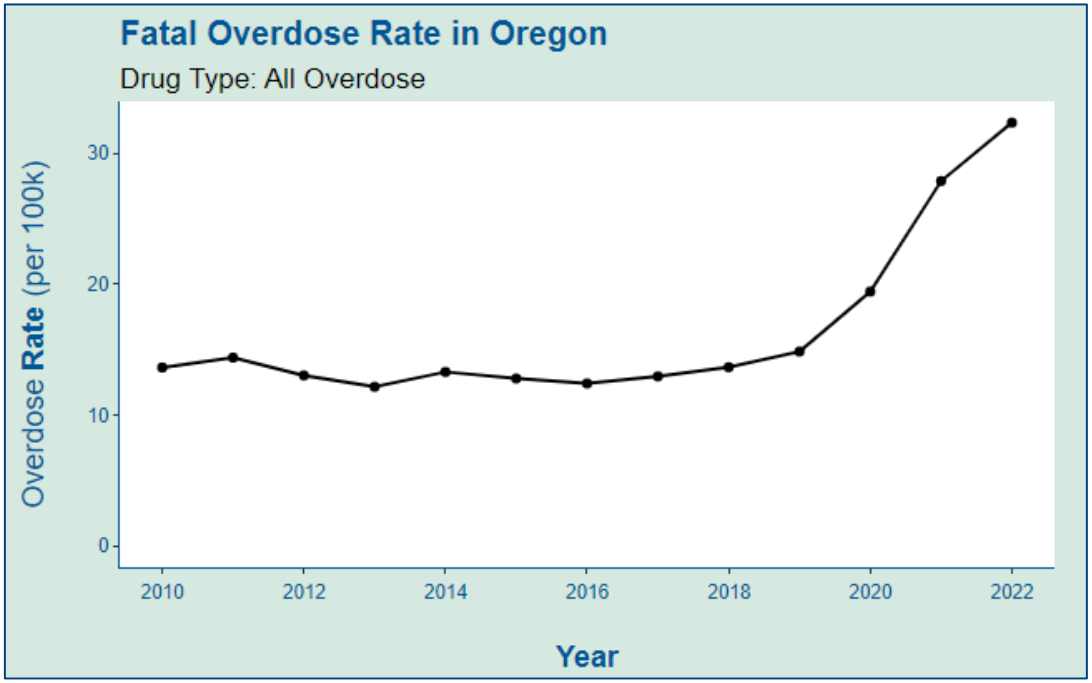
To address the state's substance use, addiction and overdose crisis, OHA will implement the Save Lives Oregon Initiative's Harm Reduction Clearinghouse. The Clearinghouse provides essential harm reduction supplies to community organizations, community and Tribal health clinics and programs, uniformed first responders and jails, substance use disorder facilities and Special District entities, such as rural EMS, hospitals, transportation, libraries and more. The work of the Clearinghouse expands community access to lifesaving medications like naloxone and supports organizations to integrate evidence-based harm reduction strategies into their work that help prevent overdose, infections and injuries. The Clearinghouse also provides opioid overdose response kits to schools, colleges, universities and school-based health centers.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$10,000,000**	**$0**	**$0**	**$10,000,000**	**0**	**0.00**

Purpose

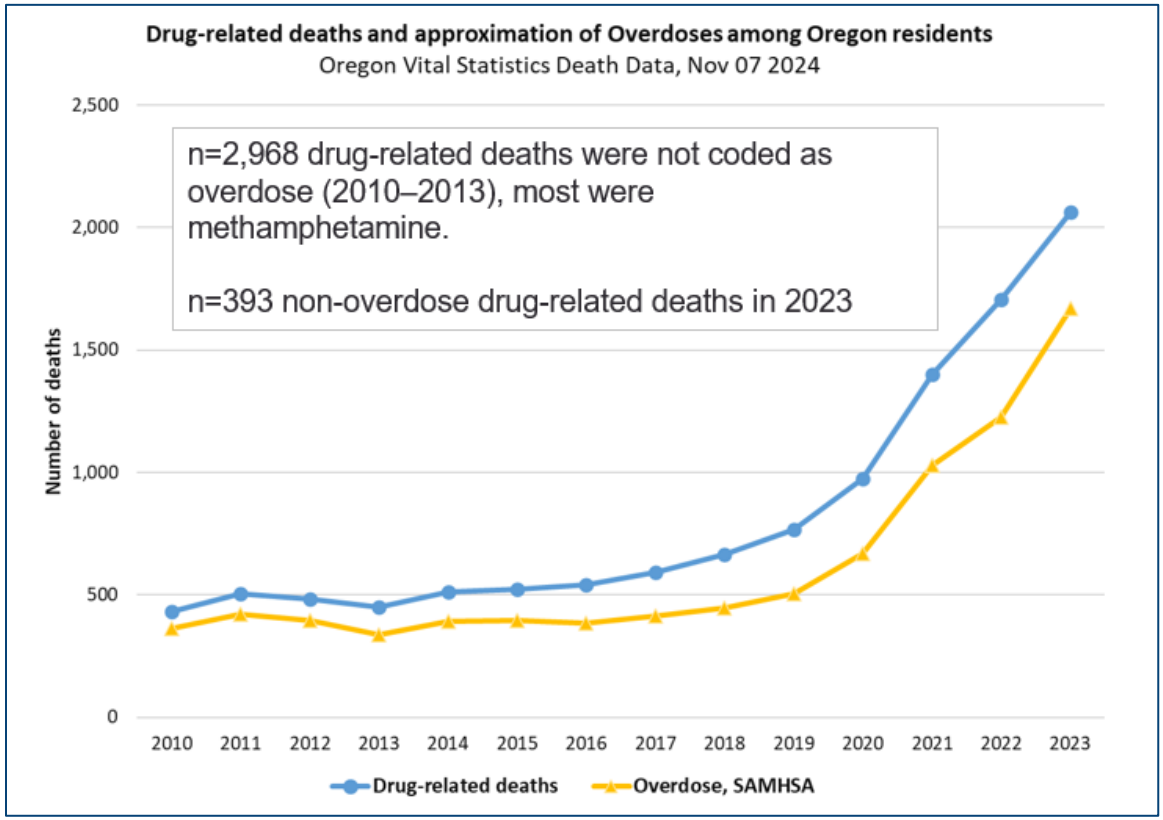
1. What problem is OHA trying to fix or solve?

At this point in the ongoing substance use, addiction and overdose crisis facing the United States and Oregon, nearly every family has been affected by substance use or addiction. Too many families know someone who has experienced an opioid or stimulant overdose, an infection or an injury related to substance use. Fatal drug overdose rates have nearly tripled in Oregon from 12 per 100,000 residents in 2016 to 32 per 100,000 residents in 2022.[1] While nationally in the U.S. overdose deaths decreased for the first time in 2023, this was not the case in western states. Oregon was among the states that experienced the greatest rate increase in opioid overdose fatalities in 2023. And, while initial 2024 Oregon data is suggesting a decrease in opioid overdose deaths, drug related deaths in Oregon remains unacceptable.



[1] Oregon Center for Health Statistics Oregon Overdose Prevention Dashboard

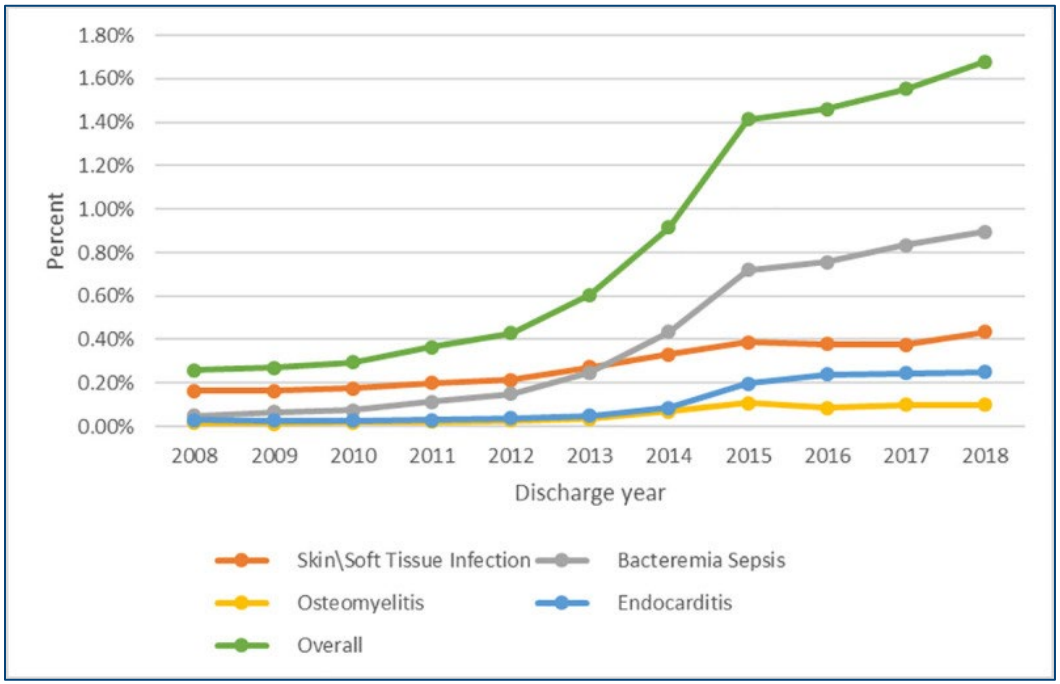
In Oregon, drug related deaths continued to increase through 2023. Drug-related death in the below graphic[2] include deaths with any illicit drug contributing as a cause of death on the death certificate:



[2] 12/6/2024 *Substance Use, HIV and Syphilis* presentation at the Oregon Viral Hepatitis Collective Meeting in Portland, OR
Consensus recommendations for national and state poisoning surveillance:
https://cdn.ymaws.com/www.safestates.org/resource/resmgr/imported/ISW7%20Full%20Report_3.pdf

fentanyl, methamphetamine, cocaine, heroin, methadone, opium, barbiturates, benzodiazepine and other opioids.

Overdose is one of many serious health outcomes related to substance use. Other life-threatening consequence of the substance use centered syndemic include blood-borne infections, such as viral hepatitis, HIV and serious skin and soft tissue infections caused by bacterial and fungal infections. Prior to the COVID-19 pandemic and the inflection point of fentanyl saturation in Oregon's illicit drug market, OHA published a study on injection drug use (IDU) related infections in the state.[3] Between 2008 and 2018, IDU-related serious bacterial infections (SBIs) hospitalizations increased over six-fold, from 980 to 6,265 hospitalizations. Opioid use diagnoses accounted for the largest percentage of hospitalizations for injection drug use-related SBIs, but hospitalizations for amphetamine-type stimulant-



[3] Population-based trends in hospitalizations due to injection drug use-related serious bacterial infections, Oregon, 2008 to 2018.

related serious bacterial infections rose most rapidly with a 15-fold increase.

The same study found that people living with HIV and HCV experienced increases in hospitalizations for injection drug use-related serious bacterial infection. Overall, the total cost of hospitalizations for injection drug use-related SBIs increased from over $16.3 million in 2008 to over $150.9 million in 2018 (P<0.001). Stimulant and opioid use disorder related deaths have increased since 2018 and accelerated since illicit fentanyl entered and saturated Oregon's illicit drug supply.[4]

Furthermore, people who use drugs in Oregon have limited options when seeking treatment. According to the Behavioral Health Residential + Facility Study, the state needs an additional 2,357 SUD residential treatment facilities and 571 withdrawal management beds to meet current needs.[5] The study also highlights the lack of access to facility-based care, which leads to long wait-times as well as a mismatch between the level of care needed and the level of care received. Moreover, the study emphasizes the critical need to expand availability of SUD services, culturally specific services, care to meet complex and overlapping needs, services in rural areas and peer-based services.

To address the rising overdose rates in Oregon, Community Based Organizations (CBOs) and local governments have distributed harm reduction supplies to people who use drugs. Many CBOs access naloxone and harm reduction supplies from Direct Relief, a nonprofit humanitarian organization that sends donated harm reduction supplies, including naloxone, to areas in need across the nation as well as internationally. Direct Relief is no longer sending out donated supplies, leaving a gap in access to harm reduction supplies available to CBOs to distribute in their communities. Although

[4] *"It wasn't here, and now it is. It's everywhere"*: Fentanyl's Rising Presence in Oregon's Drug Supply.
[5] Behavioral Health Residential + Facility Study

harm reduction efforts across the state have had success in reducing overdoses and infections among people who use substances, the rapid increase of drug use in Oregon necessitates more resources dedicated to harm reduction efforts and increasing treatment services.

Medication for opioid use disorder and harm reduction strategies have decades of proven results in reducing overdose and death from illicit drug use, preventing the spread of infectious diseases, and reducing criminal activity related to drug use. This policy package includes two initiatives requiring resources:

Save Lives Oregon's Harm Reduction Clearinghouse

Save Lives Oregon is a collaborative initiative founded by the Oregon Health Authority (OHA) in partnership with leading harm reduction organizations and Tribal communities across the state. Launched in 2020 during the COVID-19 pandemic, the initiative responded to the heightened overdose crisis by launching the Harm Reduction Clearinghouse to provide life-saving supplies like naloxone to organizations working directly with people who use drugs. Co-led by OHA and a Leadership Team of 10 partner organizations—including HIV Alliance, Miracles Club, El Jardín, Max's Mission, 4D Recovery and others—Save Lives Oregon is committed to expanding harm reduction strategies across the state and supporting equitable access to harm reduction supplies through the Harm Reduction Clearinghouse.

As of December 2024, the Save Lives Oregon Initiative has more than 375 community agency partners across the state and Tribal communities. These partners access state-funded harm reduction supplies through the Harm Reduction Clearinghouse and distribute those supplies to community members who are at risk of overdose or substance-use-related harm. Many partners also participate in other Save Lives Oregon initiative offerings such as monthly Learning Collaboratives

and utilize the initiative's informational tools and materials.

Through annual partner surveys and ongoing engagement with partners, we know that the Harm Reduction Clearinghouse serves as the sole source of harm reduction supplies for most partners. As of November 2024, Save Lives Oregon has distributed more than 675,000 doses of naloxone to more than 375 community partners across the state and Tribal communities, as well as equipped more than 665 schools with opioid overdose reversal kits. According to the 2024 Save Lives Oregon Partner Survey, 96% of respondents reported that Save Lives Oregon has positively impacted their organization's ability to support the communities they serve.

2. What would this policy package buy and how and when would it be implemented?

The Save Lives Oregon Harm Reduction Clearinghouse project supports CBOs in actively implementing harm reduction in communities by distributing supplies that prevent overdoses, infections and injuries related to substance use. The Clearinghouse supports this effort by providing access to over 375 harm reduction products. Although naloxone purchases have historically dominated the budget, the recent decrease in naloxone prices has encouraged the use of more cost-effective options like injectable naloxone. Despite these efforts, many CBOs struggle to purchase and distribute necessary supplies due to limited resources.

The Save Lives Oregon Harm Reduction Clearinghouse provides access to over 300 state-funded harm reduction supplies, including naloxone, to more than 375 community agencies across the state and Tribal communities. These community agencies utilize these lifesaving and harm-reducing supplies in their existing programs to prevent overdose deaths, infections and injuries related to substance use. Other elements of the Save Lives Oregon Initiative include communication resources

and materials to help community partners explain and share about harm reduction strategies for example videos and written information about how to give naloxone. The Save Lives Oregon Initiative also provides individualized technical assistance and hosts monthly Learning Collaboratives to support organizations to learn about, integrate and implement harm reduction strategies into their work. Many CBO partners have expressed that they struggle to purchase and distribute necessary supplies due to limited resources and have found the monthly learning collaboratives very informative and have used the information in their work.

This program seeks to address the resource limitations by supporting spending allocations for organizations and securing additional funding to allow more entities to partner with Save Lives Oregon and enroll in the Harm Reduction Clearinghouse. Currently, over 375 community partners participate, but funding restrictions hinder the organizations' ability to meet the ongoing demand for harm reduction supplies. Moreover, the program includes provisions to continue to support schools and colleges to maintaining their opioid overdose reversal kits, addressing feedback from educational institutions about their difficulties in replacing naloxone in kits due to funding constraints.

By enhancing support for organizations and educational institutions, this proposal aims to stabilize and expand the Save Lives Oregon Initiative, ensuring that communities can access the specific supplies they need to effectively reduce harm associated with substance use.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[6] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   The Save Lives Oregon Harm Reduction Clearinghouse policy package will help improve health equity and health outcomes by providing lifesaving medication (naloxone) and other supplies to decrease overdose deaths and infectious disease across communities and the state. The Save Lives Oregon Harm Reduction Clearinghouse specifically gets harm reduction supplies and naloxone into the hands of people who are using substances. We know that people who are using substances in Oregon are less likely to access medical and other health services, and when they do, they receive less than equitable care. This policy package gets lifesaving supplies into the hands of a wide variety of partner organizations who are invested in serving people who are using substances, provide naloxone, guide safer use strategies and support positive substance use and other life changes the person identifies and wants for themselves. Further, OHA has worked diligently with community partners to ensure that communities who have and are currently addressing high rates of opioid use are prioritized for additional funding and support.

Quantifying results

4. **What are the long-term desired outcomes?**

   The Save Lives Oregon Harm Reduction Clearinghouse provides lifesaving naloxone and other harm reduction supplies that are needed to decrease the number of overdose deaths and reduce

[6] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

infections and other substance use-related harm across the state of Oregon. There have been over 19,000 community overdose reversals voluntarily reported to the Harm Reduction Clearinghouse by Save Lives Oregon community agency partners since the project began in 2021. The long-term desired outcome of this proposal is to increase reversals of community overdoses as well as decrease acute care needs among people who use substances in Oregon.

In addition to lowering the number of opioid overdose deaths, Save Lives Oregon works to increase equitable health outcomes for people who use substances through increased and equitable access to wound care, hygiene and other types of supplies that help lower rates of infectious disease related to substance use within communities. Another key goal is to improve access to harm reduction resources, such as naloxone, particularly in underserved and high-risk communities. By increasing the availability of these resources, the initiative aims to prevent overdoses and reduce the harm associated with substance use.

5. How will OHA measure the impacts on health inequities of this policy package?

Save Lives Oregon conducts an annual survey and conducts in-depth interviews with initiative partners and includes questions about the primary communities that organizations serve. Organizations enrolled in the Harm Reduction Clearinghouse also voluntarily report on community overdose reversals achieved from the use of harm reduction supplies. OHA will measure the impacts of this proposal by monitoring the number of newly enrolled Clearinghouse participants, documenting and analyzing the percent increase of funding allocations for ordering supplies, analyzing responses to the annual survey to monitor the increase of harm reduction supplies in communities, and analyzing the number of deaths caused by overdose and monitoring this number to see if there is a reduction over time.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

   The Harm Reduction Clearinghouse has utilized COVID-19 funding, State Opioid Response funding, and has recently received Opioid Settlement Board funding. Each of these funding sources are one-time funding that allow the Clearinghouse to offer a limited number of supplies and naloxone to CBOs enrolled in the Clearinghouse. OHA continuously looks for funding sources to keep the Clearinghouse a viable option to ensure that naloxone and other needed supplies are available in each community. At this time, the Harm Reduction Clearinghouse is currently funded by an allocation from the Oregon Opioid Settlement Prevention, Treatment and Recovery Board. No other funding sources have been identified.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   Prior to the initiation of the Harm Reduction Clearinghouse Project, the responsibility to purchase supplies was solely the responsibility of community organizations. In a 2022 survey of Harm Reduction Clearinghouse enrolled organizations, 65% of respondents said their organization did not order naloxone or other harm reduction supplies prior to ordering through the Clearinghouse because they did not have the funding to do so or did not have a licensed prescriber to sign to order naloxone. No other alternatives were considered.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   Save Lives Oregon is a collaborative initiative founded by OHA with leading organizations active in harm reduction from across the state and Tribal communities. It is led by OHA and a Leadership

Team including HIV Alliance, Miracles Club, Max's Mission, Outside In, Painted Horse Recovery, El Jardín (formally Northwest Instituto Latino), Multnomah County Health Department, 4D Recovery, Siletz Tribal Health, and Clatsop County Public Health. There are currently over 375 community agencies receiving state-funded harm reduction supplies through the Harm Reduction Clearinghouse, including 164 community-based organizations, 54 Uniformed First Responder Agencies, 33 Substance Use Disorder Facilities, 49 Syringe Service and Harm Reduction Programs, 21 Health Centers and Emergency Departments and 54 Special District entities.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   This policy package does not require changes to existing statute, although legalizing drug checking would streamline Clearinghouse project efforts so that people who use substances could test their drugs at a drug testing site to avoid unintentional drug overdose deaths. Additionally, allowing individuals who obtain naloxone to legally distribute it was repealed but could reinstated to reduce the interruptions to providing harm reduction supplies to people who use substances.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**
    Each of the 375+ community agencies that currently receive state-funded supplies through the Harm Reduction Clearinghouse will be positively affected by this policy package as they would have increased access to harm reduction supplies to distribute in their communities.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

No.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): Save Lives Oregon – ongoing
Opioid Treatment Innovation Listening Sessions – December 2027

12. What assumptions affect the pricing of this policy package?

OHA assumes that overdose rates will continue at the current or higher rates. According to the recently published SUD financial analysis, there is a minimum need of 56 full-service harm reduction programs in Oregon. The annual cost estimate for needed harm reduction supplies is $1,575,775 per program. To fund a minimum of 56 programs for only their harm reductions supplies is $88,243,400.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

This proposal will increase the workload in processing Clearinghouse enrollees and ordering.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

OHA expects an increase of organizations and schools to enroll in the Clearinghouse with the expanded funding through this POP.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    The Clearinghouse is currently staffed by two Operations and Policy Analyst (OPA) 3 positions who support enrolled CBOs through one-to-one technical assistance meetings, monthly learning collaboratives about topics such as “All About Naloxone”, and information resources that include posters, Good Samaritan cards, factsheets and educational videos. These positions will continue to support the work of the Clearinghouse.

16. **What are the start-up and one-time costs?**

    No start-up or one-time costs

17. **What are the ongoing costs?**

    Ongoing cost will be the continued cost of the harm reduction supplies and naloxone.

18. **What are the potential savings?**

    OHA anticipates savings in acute care for people who use substances as harm reduction and innovative treatment projects will be expanded with this POP, thus reducing overdoses and needs for hospital services among people who use substances in Oregon.

19. **What are the sources of funding and the funding split for each one?**

    This package is entirely General Fund.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$0	$0	$0	**$0**	0	0.00
Services & Supplies	$0	$0	$0	**$0**		
Capital Outlay	$0	$0	$0	**$0**		
Special Payments	$10,000,000	$0	$0	**$10,000,000**		
Other						
Total	**$10,000,000**	**$0**	**$0**	**$10,000,000**	**0**	**0.00**

Fiscal impact by program

	BHD				Total
General Fund	$10,000,000				**$10,000,000**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	$10,000,000				**$10,000,000**
Positions	0				**0**
FTE	0.00				**0.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Behavioral Health Division
Program:	Behavioral Health Investments, Child and Family Behavioral Health
Policy package title:	Residential+ Study
Policy package number:	552
Related legislation:	House Bill 2059 (2025)

Summary statement:

OHA proposes expanding behavioral health residential treatment and support services to address insufficient infrastructure for substance use disorders, psychiatric treatment and co-occurring needs across the state. The proposal aims to increase the capacity of residential programs for youth, young adults and adults by adding new psychiatric residential treatment facilities and SUD treatment beds, focusing on community restoration for people requiring aid and assist services, people under the Psychiatric Security Review Board and people who have been civilly committed, as well as regional and cultural diversity. The plan includes purchasing, constructing or renovating facilities, stabilizing current providers, and supporting culturally and linguistically diverse services. For youth, the initiative will reduce long wait times for treatment and reliance on emergency departments. For adults, it will improve access to developmentally responsive licensed residential and SUD treatment and housing, emphasizing equitable distribution of funds to smaller, culturally specific providers, and those that serve the Aid and Assist and Guilty Except for Insanity population.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Policy package pricing (552):	**$10,000,000**	**$0**	**$0**	**$10,000,000**	**0**	**0.00**
Policy package pricing (HB 2059):	**$65,000,000**	**$0**	**$0**	**$65,000,000**	**7**	**7.00**

Purpose

1. **What problem is OHA trying to fix or solve?**

   Oregon's behavioral health residential treatment and supports are essential services for some of our most vulnerable residents, specifically the Aid & Assist and Guilty Except for Insanity individuals, as well as youth. For the full lifespan, from children to older adults, we continue to hear from communities, providers and funders that the current infrastructure is insufficient to meet the needs of our state for substance use disorders (SUD), psychiatric treatment and co-occurring needs. OHA is recommending expansion of our residential programs for youth, young adults and adults through several initiatives.

   For youth and young adults, the number of residential treatment beds for substance use disorder and psychiatric treatment was assessed to be inadequate to meet the needs of Oregon's youth and families, and an ODHS study in 2018 recommended a significant increase in residential capacity. Efforts to expand program availability for youth and young adults were significantly impacted by the COVID-19 pandemic, and while Oregon's system has added multiple youth and family providers and increased residential bed availability over recent years, the need for residential treatment has grown and remains woefully inadequate. Communities continue to tell us that family members have only hospital emergency departments to look to when their children are experiencing substance use or

behavioral health crises, when psychiatric hospital beds for youth are full and when youth and young adults' needs worsen as they experience lengthy wait lists for the essential care they need.

Current wait time for youth psychiatric residential treatment facilities (PRTF) is 6-10 weeks, and providers are not accepting young adults ages 18-21, who often have no placement options within the adult system either. System estimates report a need for an increase of approximately 70 psychiatric, substance use or integrated beds to meet Oregon's needs, in addition to the existing 200 PRTF beds and 65 SUD beds for youth. Existing programs are primarily located along the I-5 corridor between Portland and Eugene, meaning that families from outside that region often struggle to get their children into care and have long drive times for admissions or visits.

Within the adult behavioral health system, the highest priority needs for Oregon are ensuring equitable access to culturally and linguistically diverse services, residential treatment services and supports for court-mandated populations, and responsive licensed residential and SUD treatment and housing. Per the key findings from the adult system's Behavioral Health Residential+ Facility Study,[1] there is a significant need to expand availability of residential services across the behavioral health continuum of care to meet complex and overlapping needs for communities statewide.

This need for increased residential capacity and community-based housing alternatives is reinforced by recent federal court action. On Jan. 7, 2025, Disability Rights Oregon filed a motion asking the U.S. District Court to hold the state in contempt of the longstanding Mink/Bowman injunction, which mandates that individuals found unable to aid and assist in their legal defense must be admitted to the Oregon State Hospital within seven days, At the time, some individuals had been incarcerated for

[1] Oregon Heath Authority Behavioral Health Residential+ Facility Study: June 2024 Final Report

up to 50 days without appropriate psychiatric care, and two individuals died while waiting for admission.

In response, on June 6, 2025, the federal court found the State of Oregon in contempt of that order. The court imposed civil monetary sanctions of $500 per class member per day and ordered monthly public reporting of admission wait times for the Mink/Bowman class. These findings underscore the urgent need to expand residential treatment options and diversion supports, not only to comply with court mandates, but to protect the safety and rights of vulnerable Oregonians.

Policy package 552 and House Bill 2059 (2025) aim to address the above needs for Oregonians by enhancing intensive behavioral health residential services through the following strategies:

- Expand capacity for residential psychiatric and SUD treatment services for youth and adults, particularly in smaller home-like settings where possible, and with greater regional diversity, and serve mandated populations including Aid and Assist and Guilty Except for Insanity.
- In addition to increasing behavior health residential capacity for adults and youth, OHA is taking an intentional approach to improving upon the current method to disbursing funding across the behavioral health system. This includes community engagement and coordination with organizations serving marginalized individuals and provide culturally and linguistically diverse services to identify the needs of their unique population.
- Increasing access to residential treatment facilities and community-based supports for court-mandated populations as they transition into the community. Increasing access to community-based services will help ensure that individuals under court orders are served in the least restrictive setting possible.
- OHA is taking an upstream approach by funding Psychiatric Residential Treatment Facilities (PRTF) for youth to provide early intervention and support addressing the root causes of

mental health issues. Expanding availability of these services throughout the state will positively impact the strain on adult behavioral health services, specifically the Aid & Assist and Guilty Except for Insanity populations.

OHA's effort to expand the behavioral health continuum of care will alleviate the pressure on the Oregon State Hospital and meet the behavioral health needs of Oregonians statewide.

2. **What would this policy package buy and how and when would it be implemented?**
   Beginning with the 2025-27 biennium, this policy package aims to expand capacity in both the youth and adult behavioral health systems by addressing the need for additional community coordination and support, and specific gaps in much-needed services.

   The 552 policy package will fund the purchase, construction or renovation, and start-up costs for approximately 26 children's residential psychiatric beds, with a focus on regional equity and expanding access to treatment. OHA has strong relationships with well-qualified providers and has begun preliminary discussions with those interested in partnering with the state to meet this need. Start-up funding will include an estimated amount to cover service costs for new facilities that are waiting for initial OHA certification as a Medicaid provider which can take 8 to 12 weeks from the time of being licensed as a PRTF.

   For the adult behavioral health system, House Bill 2059 will provide funding for multiple capital development projects to purchase, build or renovate existing licensed residential and SUD treatment and housing, prioritizing culturally and linguistically diverse services and supports as well as services for the mandated population. Priority will be placed on funding to help resolve the Mink/Bowman Order. Funding disbursements will be aligned with the five-year plan for increasing statewide

capacity as outlined in the Residential+ Facility Study. We anticipate a total increase in capacity of approximately 212-220 beds from the funding through this House Bill and preserving 128 existing beds. These figures are subject to change as project details are reviewed and finalized.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[2] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   Increasing statewide capacity of licensed residential psychiatric and SUD treatment for children and youth is essential to meet the urgent and critical needs of Oregon families today. Statistics show youth of color are among those most negatively impacted by inadequate social determinants of health supports, thus experiencing poverty, racism, institutionalized discrimination, educational disruption and other barriers to health care access. Children who qualify for PRTF and SUD services are struggling with the most acute and complex behavioral health conditions. Those in state custody also experience the absence of safe parents and a familiar, stable home. This combination of factors results in a disproportionate number of children and adolescents from minoritized groups placed in residential treatment programs or in need of multi-system services to ensure access for an equitable opportunity to thrive.

   The current system for disbursing funding to community organizations is informed by bureaucratic processes that are tailored for larger organizations with the resources to effectively compete for funding, thus reducing funding access for culturally and linguistically diverse providers and smaller

[2] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

organizations. This approach has led to broken trust with communities and inadequate services for individuals needing culturally and linguistically diverse services and supports. The recommendations of the Residential+ Facility Study considered feedback from focus group sessions completed with informants of a diverse range of prospective and experiences across Oregon, and who consistently identified a need for support for small organizations and culturally specific providers.

Initial Planning Grant investments for adult residential providers of $5 million from House Bill 5024 (2021) funded $50,000 per awardee and were disbursed to 104 Community Mental Health Programs (CMHPs), Regional Health Equity Coalitions, Tribes and other community organizations for conducting research to identify community needs, gaps and barriers to services. The second iteration of this effort was to execute a contract for continued community engagement with the Planning Grant partners, and this approach has yielded rich and actionable information for improving OHA's community engagement efforts aimed at increasing licensed residential and SUD treatment and housing for adults.

Consistent feedback received from the original Planning Grant partner network has been their recommendation to develop a funding distribution plan in collaboration within each Trauma System Area (TSA)[3] or county, to effectively meet their respective local needs, and to empower communities to work alongside OHA in planning efforts for disbursing funds for capital development. Redistribution of funding is a symbolic redistribution of power achieved by investing funds back to the community for the community to best meet the needs of their unique population.

[3] Trauma system areas are based on patient referral patterns, resources, and geography and are defined by administrative rule (OAR 333-200-0040). Each TSA has an Area Trauma Advisory Board which is responsible for acting as a liaison between providers and the public as well as participating in trauma system area planning.

Quantifying results

4. What are the long-term desired outcomes?

OHA is working toward the statewide expansion of residential bed capacity and timely access to SUD and psychiatric treatment across the lifespan, with a focus on youth and court-mandated individuals needing regionally, culturally and linguistically diverse and responsive services and supports. Specific, measurable enhancements will include shorter wait times to receive care, reduced use of hospital emergency departments for significant mental health concerns and access to facilities close to their home community.

OHA has a goal of increased system capacity and improved trust with community organizations; shared leadership with communities working alongside us in our planning efforts and allowing them to inform the specific service needs and gaps within their respective TSAs/counties. Demonstrating our sincere respect and value of community voice will make it easier for community organizations to work with their government in providing the services needed throughout the state. Additionally, reform to the funding disbursement process will support culturally and linguistically diverse providers and smaller organizations, thereby rebuilding trust with communities and improving access to essential services. This policy package will expedite the process for disbursing funding to communities for behavioral health investments, improve relationships and increase coordination at the local level.

The long-term goals for Oregon's mandated population focus on ensuring equitable access to diverse and responsive community-based services, particularly in residential treatment and substance use disorder services. This involves expanding the capacity of residential and SUD

treatment facilities, especially in smaller, home-like settings with regional diversity to better serve court-mandated individuals by ensuring they receive care in the least restrictive settings possible. Through the expansion of residential capacity OHA will be able to increase the flow of individuals through various levels of care, such as Aid and Assist clients needing discharge from the Oregon State Hospital. These efforts aim to address the complex needs of Oregon's mandated population and promote a more inclusive and effective behavioral health care system.

OHA's goal is for community-based organizations (CBOs) and service providers to increase their in-region coordination and collaboratively plan and solicit funding opportunities together, instead of competing with one another for funding opportunities. Alignment of grants and contracts with both state-level modernization efforts and the change opportunities identified through ongoing partner engagement will improve the efficiency and reduce waste in the funding cycle. The activities in this policy package will support this effort by leveraging and expanding collaborative community relationships and adding partner engagement/technical supports to the funding cycle.

This policy package aligns well with Senate Bill 606 (2023), which established a task force to examine how the state's granting and public procurement practices limit the wages of nonprofit organizations. A community-informed, collective impact approach models the work of SB 606 Modernizing Contracts and Grants Taskforce with a shared focus on:

- Providing structure for CBOs to coordinate with each other on shared project development and investment planning.
- Focusing their asks on culturally and linguistically diverse services for their Trauma Service Area.
- Reducing funding competition between organizations.
- Improving efficiency in the funding process and reducing administrative burden.
- Provide regionally targeted technical support for investment monitoring requirements.

5. **How will OHA measure the impacts on health inequities of this policy package?**
   For the youth system, measurements of success include:
   - Increased number of beds/units available and accessible in licensed residential and SUD treatment and housing access for adults, and PRTF for youth throughout the state
   - Reduction in the number of days on a waitlist for referrals to be admitted into residential SUD and PRTF treatment
   - Reduced boarding of youth (stays longer than 24 hours) in hospital emergency rooms for significant mental health concerns
   - Decreased travel distances for families to attend therapy and make in-person visits

   For the adult system, the following data points will be utilized:
   - The number of culturally, linguistically, developmentally responsive, smaller organizations that are awarded funding.
   - The level and type of technical support provided to culturally and linguistically diverse, developmentally responsive, smaller organizations.
   - The number of successful project completions – fewer project withdrawals.
   - Conducting satisfaction surveys with community organizations about their experience in working with us with this new collaborative planning approach to disbursing funding and technical support.

How achieved

6. **What actions have occurred to resolve the issue prior to requesting a policy package?**

OHA has devoted extensive focus over the last few years to designing and building an online tool for tracking referrals and bed capacity for the youth SUD and psychiatric residential services across the state. This tracking effort consistently demonstrates that existing facilities are operating at maximum capacity, and since the workforce impacts of the COVID pandemic, they are even further stretched. In addition, OHA holds the role of supporting the coordination of care for Oregon's highest-acuity, most complex child and youth cases. Through our day-to-day involvement in this work, our staff have extensive and detailed insight into the various circumstances that result in the four- to six-week (average) waitlist and the scarcity of needed residential beds.

Relative to the adult-system strategies, the proposed concept was developed as a result of analyzing the progress reports provided by the Planning Grant Partners, and through the ongoing community engagement efforts with the Planning Grant Partner network that has been facilitated through a contract.

For the youth and family behavioral health continuum of care in Oregon, recent accomplishments have begun the momentum toward expansion. A policy option package of $7 million was funded in 2021 and dispersed to three different projects that have grown the available bed capacity, but only by a fraction of the need. In any discussion of residential services, it is key to note that residential SUD and psychiatric care are but one of many types of intervention and exists at the far end of a well-functioning continuum of care. OHA is dedicated to strengthening the entire continuum, with the awareness that a robust system of community-based and in-home services can be effective in preventing the need for a residential admission in many cases. As such, OHA is simultaneously striving to grow these lower levels of care for families in Oregon.

OHA is engaged in extensive collaborative efforts to address the need for additional youth and young adult residential beds through inter-agency agreements, active workgroups, and data collection partnerships. Our close partnership with ODHS/Child Welfare will improve access and responsiveness for children in their custody as well as careful collaboration with community-based services for stepdown and service continuity while ensuring culturally and linguistically appropriate services are available. Collectively, we have begun establishing a “priority allocation” of beds at cooperating PRTFs for youth in state custody and hope to expand this model to additional facilities. OHA is actively seeking, reviewing, and consulting with PRTF providers from other states who are interested in opening new facilities in highest-need regions of Oregon.

OHA and Child Welfare's vision is to increase capacity through the development of smaller psychiatric residential facilities across the state. This approach ensures youth/young adults can be closer to their families and natural supports and creates equitable access for youth from communities of color and rural communities. OHA has begun creating state-level best practices to support and oversee this growth it essential to have strong networks of communication, collaboration, and oversight among PRTFs statewide.

Within the adult system, the initial Planning Grants investment of $5 million from House Bill 5024 (2021) was disbursed to 104 organizations, including CMHPs, Regional Health Equity Coalitions, Tribes and other community organizations for conducting research to identify community needs, gaps and barriers to services. The second iteration of this effort was to execute a contract for continued community engagement with the Planning Grant partners, and this effort has yielded rich and actionable information for improving OHA’s community engagement efforts aimed at increasing licensed residential and SUD treatment and housing for adults with the focus of prioritizing equitable access for adults needing culturally and linguistically diverse and responsive services and supports.

7. What alternatives were considered and what were the reasons for rejecting them?

The current system for disbursing funding to community organizations is informed by bureaucratic processes that are tailored for large organizations with the resources to effectively compete for funding, thus reducing funding access for culturally and linguistically diverse and smaller organizations. This approach has led to broken trust in communities and inadequate services for individuals needing culturally and linguistically diverse services and supports.

Additionally, oftentimes funding alone will not adequately meet the community need when it comes to capital development projects, in general, and especially for culturally and linguistically diverse and developmentally responsive licensed residential and SUD treatment and housing for adults. Intentional community coordination and support will improve project completion success rates.

8. What other agencies, programs, community partners or stakeholders are collaborating on this policy package?

The Planning Grant Partner network, and the community at large collaborated on this policy package. Additionally, OHA collaborated with external partners and people with lived experience to inform the development of this policy package.[4]

Moreover, OHA works closely and often with ODHS Child Welfare-Treatment Services in monitoring and striving to improve access to residential services for children with medical necessity. ODHS

[4] OHA and ODHS are no longer using the term “stakeholders” when referring to community partners, external partners, and people with lived experience, as this term has negative connotations for Tribal communities and other historically marginalized populations.

strongly supports this proposal for its potential to bring much-needed additional capacity to the continuum of care for youth and young adults in their custody.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   Not at this time.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Consultation with the Nine Federally Recognized Tribes of Oregon to determine a set aside amount of funding appropriated for capital development projects would be initiated. Proactive engagement with local government agencies would happen in an intentional way with invitations to contribute to the TSA/county level planning efforts.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No, neither of the proposed expansion strategies are resulting from an audit.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): June 30, 2027 for POP 552;
Jan. 2, 2027 Repeal date for HB 2059

12. What assumptions affect the pricing of this policy package?

- Funding amounts to be designated for disbursement to community organizations for projects to increase capacity of culturally and linguistically diverse, and developmentally responsive licensed residential and SUD treatment and housing for adults, and PRTF for children. Funding disbursement will be aligned with the five-year plan for increasing statewide capacity as outlined in the Residential+ Facility Study.
- Funding needs for youth residential expansion projects are based on recent project costs for new buildings or renovation of existing spaces, as well as program start-up. As construction costs increase, capital projects continue to cost millions of dollars, in addition to staffing and soft costs for program expansion.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

This expansion of youth psychiatric facilities will substantively expand the responsibilities of the Child and Family Behavioral Health unit at OHA. These include significant additional coordination across multiple OHA units including Housing and Licensing as well as contract management and cross-agency liaising with ODHS-Child Welfare.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

By focusing on and prioritizing the increase of culturally and linguistically diverse capacity, diverse populations will have more equitable access to licensed residential and SUD treatment and housing for adults.

By expanding into new, additional PRTF facilities and supporting the start-up costs for those much-needed services to youth with high-level behavioral health care needs, we would be positively impacting current caseloads and services provided to this population. Additional services will relieve current pressure on existing providers to maximize and exceed their optimal milieu census, thus reducing wait times and creating quicker access for youth at risk of temporary lodging, and others. Furthermore, this expansion will extend access regionally to areas of our state where families are not currently able to get PRTF treatment locally, nearer to their home communities.

15. **Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.**

    Existing positions will be required to manage this program.

16. **What are the startup and one-time costs?**

    For the 2025-27 biennium, $10 million from Policy Option Package 552 would allow for the purchase, renovation and/or new construction of facilities to create new, expanded bed capacity for approximately 16 new children's residential psychiatric service beds across Oregon. It would encompass one-time start-up costs to providers and added staff and dollars at OHA to ensure needed coordination with licensing, regional coordinated care organizations, and industry best practice oversight by OHA. This work includes oversight of the Secure Inpatient Programs for children and adolescents (alternative to State Hospital level of care).

    For the 2025-27 biennium, $65 million from House Bill 2059 (2025) would allow for the purchase, renovation and/or new construction of capital development projects to create new, expanded

licensed residential and SUD treatment and housing capacity for adults, along with two-months of startup costs. This funding will result in approximately 212-220 new beds.

17. What are the ongoing costs?

Beginning in the 2027–29 biennium, $2 million in ongoing funding for subsequent building renovations needs, continued workforce development and supporting an active community of practice among these residential providers throughout the state. These funds would be dedicated to bolstering the existing PRTF providers' ongoing abilities to maintain high quality care and protecting the state's investment in these programs.

18. What are the potential savings?

Fewer project withdrawals from community organizations would create significant savings in OHA staff time on multiple levels, as well as community organizations' staff time and planning. Assuming licensed residential and SUD residential treatment and housing beds cost less than beds at Oregon State Hospital and/or other hospital settings, increased capacity could generate savings overall in the long run. Furthermore, an increase in accessible residential and housing would correspond with a decrease in emergency department visits and need for acute care, thus reducing costs of such care.

19. What are the sources of funding and the funding split for each one?

All funding to expand capacity in both the youth and adult behavioral health systems is 100 percent General Fund. $10 million appropriated from Policy Option Package 552 to fund youth and young adult programs and $65 million appropriated from House Bill 2059 (2025) to fund adult programs.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$944,016	$102,014	$652,549	**$1,698,579**	7	7.00
Services & Supplies	$255,984	$4,373	$62,039	**$322,396**		
Capital Outlay	$0	$0	$0	**$0**		
Special Payments	$73,080,000	$0	$0	**$73,800,000**		
Other						
Total	**$75,000,000**	**$106,387**	**$714,588**	**$75,820,975**	**7**	**7.00**

Fiscal impact by program

	BHD Study	BHD HB2059	MED HB2059		Total
General Fund	$10,000,000	$64,903,838	$96,162		**$75,000,000**
Other Funds	$0	$106,387	$0		**$106,387**
Federal Funds	$0	$618,396	$96,162		**$714,588**
Total Funds	$10,000,000	$65,628,621	$192,324		**$75,820,975**
Positions	0	6	1		**7**
FTE	0.00	6.00	1.00		**7.00**

Oregon Health Authority
2025-27 Policy Package

Division:	Medicaid; Behavioral Health Division
Program:	Medicaid Behavioral Health: Medicaid Safety Net Policy
Policy package title:	CCBHC Expansion
Policy package number:	556
Related legislation:	House Bill 4002 (2024), House Bill 5204 (2024)

Summary statement:

This policy package implements House Bill 4002, which mandates OHA to secure federal approval via a State Plan Amendment (SPA) for CCBHC program funding before the current demonstration expires, ensuring strategic leveraging of federal financial support for statewide expansion. There are currently 12 existing clinics. While the exact number of new clinics in 2026 is not yet known, with SPA approval, OHA will be able to certify additional clinics that meet CCBHC requirements beginning in late 2025. Funding for this POP is needed to provide services at these new clinics and to establish two staff positions essential for supporting statewide expansion by ensuring Medicaid compliance, optimizing payment models, developing policies, coordinating programs, and fostering collaboration.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$14,096,922**	**$0**	**$33,708,295**	**$47,805,217**	**2**	**1.50**

Purpose

1. **What problem is OHA trying to fix or solve?**

   House Bill 4002 (2024) requires that prior to the expiration of the demonstration, OHA must seek federal approval through a State Plan Amendment (SPA) to receive federal financial participation in the cost of the Certified Community Behavioral Health Clinic (CCBHC) program. The SPA will require the CCBHC program to be statewide.

   Oregonians experience multiple barriers to behavioral health services due to a workforce shortage, a bifurcated system, and limited access to low-barrier treatment services within their community. In the evaluation of Oregon's CCBHC program, evaluators found that Oregon CCBHCs demonstrated a 4.9 percent increase in the number of individuals served and increases in the number of services per person. Clinic leaders attributed these increases to their ability to hire and retain more staff, greater flexibility in providing services "outside of the four walls," and greater flexibility in community outreach. These flexibilities are primarily the result of the prospective payment system (PPS) model that pays for the CCBHCs. The PPS model is a cost-based, clinic-specific rate paid per member per day, regardless of the number or type of services provided. The rate allows clinics to include both the direct and indirect costs of services, giving them greater flexibility in how services are provided. Because the rate is the same regardless of the number or type of services, it creates parity between mental health and substance use services and greater flexibility within backend billing practices to offer integrated care. It also allows clinics to cover transportation and liability costs more sustainably when providing services within the community, thereby increasing their ability to provide services where people are as opposed to solely within the physical location of the clinic. Lastly, the PPS model allows clinics to be creative in how they conduct community outreach. Clinics have been able to host community events and provide free services to community members as a result of the financial sustainability the PPS model creates.

As of August 2025, Oregon has 12 CCBHCs covering 14 of 36 counties. Expanding the CCBHC model will allow more clinics to shift away from a fee-for-service payment model to the more flexible PPS model. This will allow more equitable distribution of resources to clinics in counties that currently do not have CCBHCs and increase services to Oregonians within those communities.

There are currently 12 existing clinics. While the exact number of new clinics is not yet known, with SPA approval, OHA will be able to certify additional clinics that meet CCBHC requirements beginning in late 2025.

OHA has funds in its base budget to pay for services at established CCBHCs but lacked funding to pay for services provided by new clinics that come online in 2026. This policy package secures funding for CCBHC services at additional new clinics that meet CCBHC requirements beginning in late 2025. In addition, this policy package adds two new staff positions that were not funded through House Bill 5204 (2024), which are needed to effectively implement House Bill 4002 and support statewide expansion.

Without this funding, the CCBHC program would be unable to grow and reach statewide status, as there is no alternative funding source for new clinics. This would render OHA incapable of meeting its statutory obligation to pursue a SPA and deny broader access to high-quality, integrated, holistic behavioral health care.

2. What would this policy package buy and how and when would it be implemented?

The policy package will fund services at future CCBHCs for the 2025-27 biennium and will support ongoing services in these new CCBHCs. This package also funds two new staff positions to provide crucial technical assistance for clinics to achieve CCBHC status successfully and support the

effective development and implementation of infrastructure necessary to sustain the program and ensure compliance with federal standards and reporting requirements.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   This policy package addresses health inequities by significantly enhancing access to integrated behavioral health services. The addition of new clinics will enable the delivery of more comprehensive care, encompassing mental health, substance use, and primary care services. This expansion is particularly beneficial for groups experiencing disproportionate impact that often encounter barriers to health care access. The commitment of CCBHCs to serve individuals regardless of payment type or ability to pay supports broader efforts to diminish disparities in health care access. Specifically, CCBHCs bolster community-based services through provision of diverse services, including street outreach, school-based programs, home-based care, services within shelters, and therapists integrated into primary care and other community settings. Moreover, the program has demonstrated significant reductions in inpatient and emergency department visits among American Indian/Alaska Native and Black/African American service users, reflecting improved treatment outcomes for these groups as well as for Black adults and children and Latina and American Indian/Alaska Native children.

   Specifically, the 2023 Evaluation of the Oregon CCBHC program conducted by Oregon Health Sciences University-Portland State University (OHSU-PSU) School of Public Health found,

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

"Analysis of the Mental Health Statistics Improvement Program (MHSIP) data provides compelling evidence of improvements in access to behavioral health care across various perspectives. Specifically, rural adults and urban children and youth reported higher satisfaction levels with access to care, indicating that the service expansion has been successful in enhancing access for these groups. The data also revealed that Black/African American adult respondents reported the most significant improvements in their perception of access to care. This finding is especially noteworthy as this group has historically experienced, and continues to encounter, significant barriers in accessing health care due to systemic racism present in both the health care system and society at large."

Quantifying results

4. What are the long-term desired outcomes?

The long-term desired outcome is to transform health care delivery through integrating mental health, substance use, and primary care services and to improve health outcomes by providing timely and comprehensive care that prevents the worsening of behavioral health conditions and reduces reliance on emergency services and hospitalizations. In addition, expanding geographic coverage of CCBHCs across Oregon will reduce health care disparities among communities with insufficient resources and infrastructure, and promote equitable access to critical services. Because the CCBHC model allows providers to meet people where they are, outside of the four walls of the clinic, and requires care coordination with a broad range of providers and organizations serving the individual, they typically have greater reach within their communities compared to provider organizations operating under non-CCBHC models.

The expansion also focuses on systemic improvements in health care delivery through collaborative care models. By strengthening connections between CCBHCs, coordinated care organizations

(CCOs), primary care providers, and community services, the desired outcome is to deliver more coordinated and patient-centered care and achieve cost savings by reducing the burden on emergency care resources. This approach improves health outcomes and enhances patient satisfaction and overall efficiency in health care delivery statewide.

5. **How will OHA measure the impacts on health inequities of this policy package?**

To measure impacts on health inequities, OHA will track several key metrics related to Certified Community Behavioral Health Clinics (CCBHCs):

- **Number of clinics certified as CCBHCs statewide**: This metric provides an overview of the availability of CCBHCs across the state.
- **Number of CCBHCs in compliance with federal and state standards**: Monitoring compliance ensures that CCBHCs meet required quality and operational standards.
- **Hospitalization and ED Utilization:** Analyzing utilization data helps assess the impact CCBHCs have on utilization of higher levels of care.
- **Enrollment of individuals in CCBHCs**: Tracking enrollment numbers indicates the accessibility and utilization of CCBHC services by the community.
- **Demographics of individuals enrolled in CCBHCs compared to the community**: Analyzing demographic data helps evaluate whether CCBHCs are effectively reaching and serving populations within their communities.

Regarding data collection and metrics:

- **Reduction in emergency department visits and hospitalizations**: This metric requires collaboration with HPA (Health Policy Analytics) to establish how to effectively measure and track these outcomes.

- **Follow-up and all-cause readmission metrics**: These are already included in current data collection efforts.
- **Certification and compliance**: Monitored through licensing and certification processes.
- **Enrollment increases**: Tracked through caseload characteristics in metrics.
- **Comparison to community demographics**: Conducted through needs assessments, with consideration for adding demographic breakdowns if supported by the new data template.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

According to the 2023 Evaluation of the Oregon CCBHC program conducted by the OHSU-PSU School of Public Health,

> "The CCBHC program has increased access to behavioral health treatment for residents statewide (4.3%); this is proportionately higher in rural and remote areas (23.4% and 18.3%, respectively) where substance use disorder treatment services have substantially increased. Racial and ethnic diversity of service users also increased, primarily by Hispanic/Latino/a/x service users ... The prospective payment system (PPS) model enhanced service delivery "outside the four walls" of the CCBHC clinics, enabling CCBHCs to engage service users in non-clinic settings. CCBHCs have the potential to play a meaningful and central role in Oregon health systems reform and transformation ... Future CCBHC sustainability and expansion efforts need to build the capacity of CCBHCs to provide greater access, improve coordination of care, and center equity."

The Department of Administrative Services Legislative Fiscal Office directed OHA to pursue CCBHC program funding via a policy package. In addition, OHA reviewed its budget and funding sources and determined there was no alternative financial mechanism for supporting direct payment of CCBHC

services for new clinics in the 2025-27 Biennium. Regarding the two new positions approved in this policy package, OHA reviewed its current staffing resources and determined that existing resources cannot meet the staffing needs for CCBHC expansion.

7. What alternatives were considered and what were the reasons for rejecting them?

The only alternative to this policy package would be to restrict the CCBHC program to the current 12 clinics, preventing OHA from meeting its statutory obligation to seek a state plan amendment and expand the program statewide. This would further inequities across Oregon because some communities would have CCBHCs, and others would not.

According to the evaluation of Oregon's CCBHC program conducted in 2022, CCBHCs demonstrated a 4.9% increase in number of individuals served between 2017 and 2021. Rural and remote communities saw the greatest increase in number of individuals served, with a 16.1% and 22.5% increase, respectively. In addition to serving more individuals, CCBHCs provided more mental health services and substance use services per person between 2017 and 2019. CCBHCs saw additional increases in mental health services per person between 2019 and 2021.

Populations with the greatest increase in access to services are individuals under 25, individuals over 65, women, and the Hispanic/Latino/a/x population. CCBHCs also demonstrated an increase in services provided within schools, homes, inpatient and residential treatment settings, shelters, and carceral settings. The flexibility to provide services "outside the four walls" allows CCBHCs to reach the most vulnerable populations where they are and provide more flexible, low-barrier treatment options.

8. **What other agencies, programs, community partners or other interested parties are collaborating on this policy package?**

   Acute care hospitals, Oregon State Hospital, SRTFs, Disabilities Rights Oregon, Oregon Law Center, System of Care Advisory Council, NAMI, ODHS, Providers

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Most clinics in the CCBHC demonstration program are community mental health programs (CMHPs), and we expect that CMHPs will continue to be a provider type that has strong interest in joining the program in the future. Therefore, the funding in this policy package directly enables CMHPs across Oregon to pursue CCBHC status.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): April 2026 for first eight clinics, October 2026 for another seven clinics

End date (if applicable): Ongoing

12. What assumptions affect the pricing of this policy package?

Two main assumptions impact the pricing of this policy package:

1. All future costs for expanding CCBHCs match present costs. This, in turn, is predicated on the assumption that the way clinics are financed and operated will not substantially change from the current state.
2. It is estimated that 15 clinics will come online this biennium, and all 12 current clinics will remain online. OHA will work to expand as much as possible, but House Bill 4002 explicitly made participation in the CCBHC voluntary, which limits OHA's ability to control market entry.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

Other than establishing the two approved staff positions, this policy package does not create additional impacts or responsibilities associated with the CCBHC program beyond those already expected from implementation of House Bill 4002.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

Adding an estimated 15 additional clinics will increase the number of services and the number of individuals and families served.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

This policy package establishes two permanent, full-time positions for Medicaid as follows:

- **Research Analyst 3:** Review and analyze clinic data associated with Medicaid compliance, rate setting for Medicaid Fee for Service (FFS) and Coordinated Care Organization (CCO) populations, and coordinate with the MMIS business team to make appropriate system changes for appropriate payments to clinics. Based on clinical data and rate review, the position will also research appropriate payment models to maximize services and leverage Medicaid match for CCBHCs. The RA3 will also research, recommend, and implement ways to make the wraparound payment process for the CCO population more efficient and reduce risks of retroactive error correction in payments.

- **Operations and Policy Analyst 3**: Support Program & Policy Development for statewide infrastructure. The primary role of this Medicaid position will include supporting the CCBHC Program Administrator (OPA4) in BH in developing and implementing program development and policy changes to the federal CCBHC program via its State Plan Amendment. Lead one-off research/application on policy academies and initiative development within the CCBHC model/integration with Oregon initiatives like 988 and M110. Help foster relationships/develop applications for CCBHC expansion grantees who may later join the CCBHC State Plan Amendment. Support workload and coordination needed for new contract administration, rule changes, and steering/advisory committee recruitment/retention for the program of 30+ CCBHCs. Develop topics/supporting documents/agendas for the ongoing learning collaborative for all CCBHCs statewide; facilitate information sharing for clinics. Support the development of contract negotiations with CCO from a programmatic lens. This position is distinct from the current position, whose primary role is supporting the operations of CCBHC billing, such as cost report review, support for rate setting, technical assistance on billing issues, support for MMIS

for operationalizing billing requirements, and billing guidance and support for current and on-boarding clinics.

16. **What are the start-up and one-time costs?**

    There is no specific allocation of funds for one-time or start-up costs. However, these costs may be factored into a CCBHC's PPS payments, funded through this policy package.

17. **What are the ongoing costs?**

    Two full-time, permanent staff positions in Medicaid; direct payments for CCBHC services via the PPS for the 2025-27 biennium, which will fluctuate based on daily service utilization.

18. **What are the potential savings?**

    Oregon should see the greatest cost savings via reduced utilization of acute care, such as emergency department and inpatient hospital stays, based on historical CCBHC performance. For example, in the first four years of the demonstration program, emergency department use for mental health conditions declined by 11–14 percent, and inpatient hospitalizations for mental health conditions declined by 13–22 percent. There was also a statistically significant decline in emergency department and inpatient stays for physical health conditions.

19. **What are the sources of funding and the funding split for each one?**

    This policy package includes General Fund and Medicaid Federal Funds. Positions are priced at 50 percent General Fund and 50 percent Federal Funds, which is the Medicaid administrative match rate. The fund split for clinics/services was calculated using a weighted average match rate based on eligibility category.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$184,917	$0	$184,917	$369,834	2	1.50
Services & Supplies	$9,244	$0	$9,244	$18,488		
Capital Outlay	$0	$0	$0	$0		
Special Payments	$13,902,661	$0	$33,514,134	$47,416,795		
Other						
Total	**$14,096,822**	**$0**	**$33,708,295**	**$47,805,117**	**2**	**1.50**

Fiscal impact by program

	Medicaid				Total
General Fund	$14,096,922				**$14,096,922**
Other Funds	$0				**$0**
Federal Funds	$33,708,295				**$33,708,295**
Total Funds	**$47,805,117**				**$47,805,117**
Positions	2				**2**
FTE	1.50				**1.50**

Alcohol & Drug Policy Commission
2025-27 Policy Package

Division:	Budget is situated within the OHA Behavioral Health Division
Program:	Alcohol & Drug Policy Commission
Policy package title:	Alcohol & Drug Policy Commission Sustainability
Policy package number:	557
Related legislation:	HB 4002 (2024); HB 4098 (2022); HB 4137 (2018); HB 3353 (2009)

Summary statement:

The Alcohol and Drug Policy Commission (ADPC) aims to enhance the efficiency and effectiveness of substance use disorder (SUD) services in Oregon. Created in 2009, ADPC develops and implements a comprehensive addiction, prevention, treatment, and recovery plan for the state. This policy package would provide permanent funding for three positions within the ADPC, initially funded temporarily for a specific study in 2024. These positions are crucial for maintaining subject matter expertise, stakeholder communication, and research analysis. It also requests $225,000 for ongoing strategic plan contracts. Without these positions, ADPC will lack expertise and resources, impairing guidance on SUD practices, stakeholder communication, and data analysis. This can worsen health outcomes, increase disparities, and elevate the economic burden of SUDs in Oregon.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Policy package pricing:	**$750,181**	**$0**	**$92,682**	**$842,863**	**3**	**2.25**

Purpose

1. What problem is OHA trying to fix or solve?

The Alcohol and Drug Policy Commission (ADPC) was created by the Legislative Assembly in 2009, via passage of House Bill 3353. The statutory charge of the ADPC is to improve the efficiency and effectiveness of substance use disorder services in Oregon. The ADPC develops, disseminates, and implements the comprehensive addiction, prevention, treatment and recovery plan for the state.

In line with this charge, the ADPC must be appropriately staffed to study substance use-related issues, convene stakeholders and state agencies, and bring forth recommendations to the Governor and the Legislature. The requested positions are necessary to achieve the minimum statutory requirements for the ADPC. The 2024 legislature approved and funded the positions, but only for a limited duration related to a specific study directed by HB 4002 (2024).

2. What would this policy package buy and how and when would it be implemented?

The POP would fund the three (3) permanent FTE allocated to the ADPC for a limited duration during the 2024 legislative session related to studies directed by House Bill 4002 (2024). If ADPC had been fully staffed before the 2024 session, the limited duration positions would not have been necessary. Studies such as those directed in HB 4002 are likely to become more frequent and are in line with the ADPC statutory role. Making the positions permanent will provide stability and sustainability to the ADPC to continue serving its advisory and oversight role with state agencies,

the Governor and the legislature.

Without these positions, the ADPC will be unable to provide necessary subject matter expertise on substance use disorder (SUD) treatment best practices; adequate communication with community partners and policymakers on SUD trends, barriers and responses in the state; and adequate research analysis and data sharing to effectively track outcomes and indicators in alignment with the strategic plan.

The POP also requests the continuation of $225,000 in contract funding, which is one-half of the $450,000 allocated in the 2024 short session. This funding will allow the ADPC to continue contracting subject matter experts and consultants for the development and implementation of the 2026-2030 and beyond strategic plans.

Given the state's SUD prevalence, rates of overdose and other substance use-related deaths, the quickly evolving illicit drug market and health disparities related to substance use disorder, there is a high need for continued contracts to study emerging issues and treatments, evaluate best practices and make recommendations to the Governor, the legislature and state agencies.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Reduced racial and ethnic disparities related to substance use disorder is one of the three main impacts of the ADPC Strategic Plan. Adequate staffing will support ADPC refined strategies in the 2026-30 strategic plan, implementation of those strategies, and tracking of outcomes, particularly outcomes related to health disparities. Without ongoing support of the positions, the ADPC will not have a dedicated Research Analyst to develop enhanced data across state agencies, a Public Affairs Specialist to develop strategic communications to all communities and stakeholders, or an additional Policy Advisor to further develop strategies and move forward health equity outcomes.

Quantifying results

4. What are the long-term desired outcomes?

The long-term outcomes of the ADPC work are to reduce the prevalence of SUDs in Oregon, reduce deaths related to SUDs, and reduce health disparities related to SUDs. Progress toward these outcomes will also reduce the economic burden to the state resulting from SUDs.

5. How will OHA measure the impacts on health inequities of this policy package?

The ADPC tracks a number of health equity measures over time to measure our progress as a state. For instance, if ADPC strategies are implemented, we would expect racial and ethnic disparities in deaths related to overdose to decrease over time.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

The ADPC unsuccessfully advocated for permanent positions during the 2024 legislative session.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   None.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

   The ADPC Commissioners support the package. The additional positions will support all of the ADPC participating state agencies.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   No.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    This would affect the ADPC 14 participating state agencies by supporting collaboration, reducing duplication and increasing efficiency, and moving forward a cohesive strategy on SUDs across state agencies.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): Ongoing

12. What assumptions affect the pricing of this policy package?

Assumptions include that the Governor and state agencies, including OHA, will continue to prioritize the need for a comprehensive strategy for SUD services. Oregon continues to experience increasing rates of overdose and overall high numbers for SUDs. Overdose death rates for America Indian/Alaska Native and Black Oregonians continue to increase. Oregon also experiences one of the highest prevalence rates of SUDs in the country.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

No. The positions will already be hired and receiving shared services support.

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

N/A.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

The POP would modify three limited duration positions by making them permanent:

- 1 Research Analyst 4 (RA4): The purpose of this position is to play both lead and support roles in various ADPC data-related projects. These projects include a cross-agency substance use disorder data assessment, research and recommendations for substance use disorder outcome and performance measures as they relate to policy and strategy, and the creation and facilitation of a committee of data analysts from ADPC participating state agencies aimed at improving efficiency and effectiveness of substance use services. This position will work closely and collaboratively with another Alcohol and Drug Policy Research Analyst within the OHA Public Health Division and will collaborate with senior policy and communications staff at the ADPC.
- 1 Public Affairs Specialist (Public Affairs Specialist 3 (PA3)) responsible for developing the ADPC long-term communications and stakeholder engagement strategy. The ADPC develops and publishes a 5 year comprehensive plan, along with progress reports to the Legislature, Governor and public in July of each even-numbered year. The ADPC also holds monthly public meetings of the Commission and its 5 committees. The position is responsible for developing a strategy to engage policymakers and the public in the work of the ADPC as well as best practice strategies for substance use disorder (SUD) services, as well as reducing stigma and addressing health disparities. A key component to breaking down siloes between state agencies, local governments and SUD service providers will continue to be communicating on best practice research, emerging trends, available funding and community education and engagement to reduce stigma and address health disparities.
- 1 Senior Policy Advisor (OPA4) to serve as a subject matter expert and policy and implementation lead for SUD treatment and recovery services related to the ADPC and the state strategic plan and all related studies and implementation strategies directed by the legislature and Governor. This requires expertise in relating state policies to quality clinical

outcomes. This Senior Policy Advisor is currently leading the ADPC study and strategic plan development on opioid use disorder treatment access directed by HB 4002 (2024). The need for a subject matter expert in treating an ever-evolving illicit drug supply will remain an essential component of the ADPC team through the next five year strategic plan and beyond. It is also expected that the ADPC will move forward with standardized definitions and standard pathways for treatment across all state agencies. This work cannot be accomplished without this position.

16. What are the start-up and one-time costs?

None.

17. What are the ongoing costs?

$806,244 ongoing GF, $908,818 TF. This includes the ongoing costs of staff and ongoing contract needs anticipated for ADPC's statutorily required strategic plans and bi-annual progress reports.

18. What are the potential savings?

There are potential savings across state agencies through the avoidance of duplication and implementation of strategies that will maximize federal funding.

19. What are the sources of funding and the funding split for each one?

The total request is for $908,818. Of the total request, 91 percent is General Fund and 9% is Medicaid Federal Funds.

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Personal Services	$525,181	$0	$92,682	$617,863	3	2.25
Services & Supplies	$225,000	$0	$0	$225,000		
Capital Outlay						
Special Payments						
Other						
Total	**$750,181**	**$0**	**$102,574**	**$842,863**	**3**	**2.25**

Fiscal impact by program

	Behavioral Health – A&D Policy Commission				**Total**
General Fund	$750,181				**$750,181**
Other Funds	$0				**$0**
Federal Funds	$102,574				**$102,574**
Total Funds	**$842,863**				**$842,863**
Positions	3				**3**
FTE	2.25				**2.25**

System of Care Advisory Council
2025-27 Policy Package

Division:	Budget is situated within the OHA Behavioral Health Division
Program:	System of Care Advisory Council
Policy package title:	Strengthening the System of Care Advisory Council
Policy package number:	559
Related legislation:	SB 1 (2019), SB 4 (2021), HB 2992 (2021), SB 968 (2023)

Summary statement:

OHA aims to strengthen the System of Care Advisory Council (SOCAC) to address gaps in support for children with complex needs across various state systems, such as juvenile justice, child welfare, and health services. Established by Senate Bill 1 in 2019, SOCAC is a 25-member council tasked with improving state and local youth service systems through centralized policy development and planning. SOCAC focuses on enhancing service coordination, promoting culturally competent practices, and ensuring equitable access to services for youth. The council collaborates with state agencies, evaluates system effectiveness, and recommends improvements. To support SOCAC's legislative mandates, the policy package proposes sustained staff support for SOCAC's operations. Implementation is set to begin on July 1, 2025, with recruitment and onboarding processes for the new position commencing thereafter.

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE

Policy package pricing:	**$571,098**	**$0**	**$0**	**$571,098**	**3**	**2.25**

Purpose

1. What problem is OHA trying to fix or solve?

In January 2018, the Children and Youth with Specialized Needs work group was formed by the Governor, the President of the Senate, and the Chief Justice of the Supreme Court, to address unique challenges faced by children with distinctive mental or behavioral health needs who come to the attention of different systems (such as the juvenile justice system, the child welfare system or the health system). The recommendations from this work group included the formation of a statewide system of care advisory council empowered to incentivize, change, and address gaps in current state systems meant to support children and youth with complex needs.

As a result, Senate Bill 1 was passed during the 2019 legislative session, establishing a 25-member System of Care Advisory Council (SOCAC) to improve state and local systems that serve youth by centralizing statewide policy development and planning. The council consists of 25 members appointed as follows:

- The Chief Justice of the Supreme Court shall appoint one representative from the Judicial Department.
- The Governor shall appoint:
    - Two members who are representatives of the Department of Human Services with extensive knowledge of systems of care, one of whom must have direct experience with intellectual and developmental disabilities programs.

- One member who is a representative of the Oregon Youth Authority with extensive knowledge of systems of care.
- One member who is a representative of the Oregon Health Authority with extensive knowledge of systems of care.
- One member who is a representative of the Department of Education.
- Two members who are representatives of coordinated care organizations meeting the criteria adopted by the Oregon Health Authority under ORS 414.625, at least one of which must provide services to rural communities.
- One psychiatrist, one psychologist and one pediatric physician, each of whom must have clinical experience with youth.
- One member who is a representative of an entity that offers commercial insurance.
- Three members who are representatives of agencies that provide different services and supports to youth and families of youth.
- One member who is a representative of organizations that advocate for youth.
- One member who is a representative of organizations that advocate for families of youth.
- Two members of the public, each of whom are family members of:
  - Persons with intellectual or developmental disabilities or mental illness; or
  - Persons who are currently or were previously in the foster care system or the youth criminal justice system.
- Two members of the public who are no more than 25 years of age and who:
  - Are persons with intellectual or developmental disabilities or mental illness;
  - Are currently or were previously a ward, youth or youth offender, as those terms are defined in ORS 419A.004.
- One member who is a county juvenile department director.
- One member who is a county mental health program director.

- One member who is a member of one of the nine federally recognized tribes in OR or a designee of the tribe.
- One member who is a representative of Oregon's federally mandated disability protection and advocacy agency.

SOCAC plays a critical role in enhancing the efficiency and effectiveness of state and local youth service systems in Oregon. At the core of its mission is the development and upkeep of a comprehensive, long-term plan aimed at coordinating services across various sectors including public health, child welfare, education, juvenile justice, mental and behavioral health, and support for individuals with intellectual or developmental disabilities. SOCAC is primarily responsible for formulating policies that address the capacity, utilization, and types of services available, integrating services like in-home behavioral health and crisis intervention into existing programs to ensure seamless service delivery.

Additionally, SOCAC conducts assessments to evaluate the effectiveness of current systems and identifies areas where coverage may be lacking. It places a strong emphasis on promoting culturally competent practices, ensuring that services are accessible and responsive to the diverse needs of youth and families across different backgrounds. Collaborating closely with state agencies such as the Oregon Health Authority, Oregon Youth Authority and Oregon Department of Human Services, SOCAC oversees service implementation, provides oversight, and recommends improvements to enhance overall system effectiveness. Through joint studies, legislative recommendations, biennial plan updates, and the maintenance of a comprehensive data dashboard, SOCAC remains committed to achieving equitable access to high-quality care for all youth in Oregon, aiming to reduce barriers to service implementation and support their well-being comprehensively.

OHA is directed to provide staff support to SOCAC. The legislature approved funding for two positions (1.50 FTE) to support SOCAC during the 2019-2021 biennium, as well as two positions (2.0 FTE) during the 2021-2023 biennium. Senate Bill 4 (2021) created a permanent Executive Director (BOA1) position for SOCAC. Currently, SOCAC is staffed by one permanent position (OPA4), one Limited Duration position (AS2), and one non-budgeted Limited Duration position (OPA3).

SOCAC was created to ensure appropriate access to services and supports for youth with high acuity needs in Oregon. A large part of this mandate requires agencies to partner across what have traditionally been siloes – funding, policies, program guidelines all exist at each agency or division without regard to how the people who are using these systems navigate through systems. SOCAC facilitates improved communication and collaboration between agency partners, to reduce barriers to care and improve efficiency. SOCAC also brings the voices of people with experience navigating our complex systems directly into conversation with system managers. This allows the people who best understand our system challenges, our clients, to take leadership in solving these challenges, in equal partnership with executive branch agency partners.

2. What would this policy package buy and how and when would it be implemented?

The policy package would buy permanent staff support for SOCAC. The policy package would purchase two permanent positions to replace the two current Limited Duration positions (OPA3 and AS2). These roles are necessary for SOCAC to meet various legislative mandates. This policy package includes funding for a new permanent position focused on public affairs (PA2). Providing ongoing, stable funding for these positions will enable SOCAC to meet legislative requirements without burning out staff members or resorting to contracts which are time consuming to create and

manage. Beginning July 1, 2025, the limited duration positions would be converted to permanent positions, and recruitment, hiring, and onboarding of a public affairs position would commence.

3. **How does this policy package help, or potentially hinder, populations impacted by health inequities from achieving health equity[1] or equitable health outcomes? How does this policy package further OHA's mission and align with its strategic plan?**

   Equity work demands that those who have been impacted by disparities, racism, and systemic barriers are involved in the conversation. This policy package will significantly benefit populations impacted by health inequities by ensuring that voices of people with lived experience are integral to system improvement efforts. The current AS2 position at SOCAC is crucial in connecting equity strategies to these individuals, ensuring that youth and families who have experienced Child Welfare, Juvenile Justice, Medicaid Behavioral Health Services, Intellectual and Development Disability supports, and educational interventions are meaningfully engaged. Without sustained engagement from these individuals, crafting a system that truly meets their needs is impossible. The current AS2 and OPA3 work diligently to build relationships with people with lived experience advisors, provide them with necessary information and technology, ensure timely stipend payments as mandated by HB 2992 (2021), and facilitate supportive services such as American Sign Language or Spanish interpretation. This ensures that every interested person with lived experience can join and contribute meaningfully to the discussions.

[1] Health Equity: When all people can reach their full potential and well-being and are **not disadvantaged by their race, ethnicity, language, disability,** gender, gender identity, sexual orientation, social class, intersections among these communities or identities or other socially determined circumstances.

Historically, the lack of sustainable funding for these positions has perpetuated a dynamic where equity is prioritized rhetorically but not financially. By committing to sustainably fund the OPA3 and AS2 positions, SOCAC aims to break this cycle and demonstrate a genuine commitment to equity. This funding will ensure that people with lived experience, particularly those from historically oppressed populations, can build trust with SOCAC staff and engage meaningfully in the system change efforts. This will enhance SOCAC's ability to address and eliminate health inequities in Oregon by creating a system that is truly responsive to the needs of all its users. The involvement of people with lived experience will ensure that the services and supports developed are culturally responsive, accessible, and effective, thereby promoting equitable health outcomes across the state.

Quantifying results

4. What are the long-term desired outcomes?

The long-term desired outcomes of this policy package are stability in staffing for these two critical positions for building and maintaining relationships with people with lived experience, and increasing the number and amount of stipends being paid quarterly to people with lived experience by 25%. This will lead to stronger engagement of people with lived experience, which will result in better planning and improved structural changes so our state-funded systems better meet the needs of those who have the hardest time getting the supports and services they're entitled to.

5. How will OHA measure the impacts on health inequities of this policy package?

SOCAC will measure the impact of this funding in the following ways:

- Maintain both staff positions with the same employees;

- Document and monitor the number and dollar amount of stipends being paid quarterly to people with lived experience;
- Surveying people with lived experience to determine how engaged they feel, how well the stipends process is working for them, and how welcome they feel in various public meetings to share their lived expertise.

How achieved

6. What actions have occurred to resolve the issue prior to requesting a policy package?

In 2022, SOCAC hired a limited duration OPA1 to do some of this work. The candidate pool was very limited due to candidates seeking long-term/permanent roles rather than the Limited Duration position SOCAC was able to recruit for. The candidate selected to fill this role was not meeting performance requirements, but they remained in the role due to the risk of losing the position all together if the employee were to be terminated. When the Limited Duration OPA1 position expired, the position description for that work was reclassified to a Limited Duration AS2 and us currently funded through General Fund dollars.

SOCAC is also using General Funds for a Limited Duration Youth & Family Engagement Coordinator (OPA3). These funds will be redirected to investing in improving local or regional systems of care once permanent funding can be acquired for the current position.

To meet other staffing needs, SOCAC has tried ‘borrowing’ staff from partner agencies for specific projects. This approach has been challenging due to the existing demanding workload of the

additional staff, and this has caused conflict and stress for both the borrowed staff as well as the team they left behind.

7. **What alternatives were considered and what were the reasons for rejecting them?**

   SOCAC members considered continuing with the two funded positions and rejected that idea because they firmly believe the people closest to the problem are the ones who best know the solution. SOCAC members firmly believe people with lived experience are entitled to be fairly compensated for their work on the Council in the same way employees of agencies and partners who participate in councils and commissions. SOCAC is not able to manage the volume of work with two staff, even if members were willing to forgo their values and do all the work without the wisdom and context provided by partners who have lived expertise.

   SOCAC also tried to use contracts to address workload challenges. However, DOJ recently informed SOCAC that it does not have legal authority to enter into contracts, so OHA must enter into any contracts on behalf of SOCAC. This is time-consuming, confusing for contractors, and could lead to legal challenges if there is a disagreement between the contractor, SOCAC, and/or OHA about whether the deliverables were met, funds were paid out, or other common contracting conflicts. This strategy does not improve SOCAC's bandwidth or help meet legislative mandates. Instead, this approach directs the SOCAC Executive Director's time into contract procurement with OHA, DOJ, and the potential contractor, which is time that could have gone to meeting SOCAC's legislative requirements.

8. **What other agencies, programs, community partners or stakeholders are collaborating on this policy package?**

SOCAC's DEI Committee, Youth Council, Legislative Committee, CCO-employed local System of Care Coordinators.

9. **Does this policy package require any changes to existing statute(s) or require a new statute? If yes, identify the statute and the legislative concept.**

   Yes. SOCAC's Legislative Concept 429 relating to the System of Care Advisory Council includes authority to enter into contracts as an entity and adds four additional membership appointments (two for youth with lived experience and two for family members) to bring better balance to the voices on the Council.

10. **What other state, tribal, and/or local government agencies would be affected by this policy package? How would they be affected?**

    Every child-serving state agency (DELC, ODHS-CW, ODHS-ODDS, ODHS-VocRehab, Youth Development Division, ODE, OHA-BH, OHA-Medicaid, OYA, county juvenile departments, etc.) have an opportunity to benefit from the work these two positions complete. The people with lived experience that engage with SOCAC receive extensive training on advocacy and are well-supported to engage with systems change. The positive impact on all these systems will be enhanced by permanently funding these two positions.

11. **Is this policy package being requested because of an Oregon Secretary of State or internal audit? If so, provide further information.**

    No.

Staffing and fiscal impact

Implementation date(s): July 1, 2025

End date (if applicable): Ongoing

12. What assumptions affect the pricing of this policy package?

It is assumed that SOCAC will continue to have legislative mandates and requirements moving forward. It is assumed that people with lived experience will continue to show interest in participating in policy change.

13. Will there be new responsibilities for OHA and/or Shared Services? Specify which programs and describe their new responsibilities.

- One new permanent FTE Public Affairs PA3

14. Will there be changes to client caseloads or services provided to population groups? Specify how many in each relevant program.

No.

15. Describe the staff and positions needed to implement this policy package, including whether existing positions would be modified and/or new staff would be needed.

- One permanent FTE AS2.
- One permanent FTE OPA3: Youth & Family Engagement Strategist.
- One permanent FTE PA3.

16. What are the start-up and one-time costs?

There are no costs outside the position funding.

17. What are the ongoing costs?

This POP will result in ongoing CSL funding for four total SOCAC employees. Ongoing costs for the two positions we're requesting at this time will be $571,098 per biennium, with cost of living or other bargained increases leading to adjustments in that rate over time.

18. What are the potential savings?

SOCAC will not have to hire underqualified candidates due to an inability to offer permanent roles. That reduces turnover and improves productivity, saving the state money. SOCAC also won't have time lost to recruitment, hiring, onboarding, or termination of underperforming staff, saving the state funds expended on underperforming employees. Funding this POP ensures SOCAC meets legislative requirements regarding HB 2992.

19. What are the sources of funding and the funding split for each one?

General Fund 100%

Total for this policy package

	General Fund	Other Funds	Federal Funds	Total Funds	Pos.	FTE
Personal Services	$543,366	$0	$0	**$543,366**	3	2.25
Services & Supplies	$27,732	$0	$0	**$27,732**		

Total	**$571,098**	**$0**	**$0**	**$571,098**	**3**	**2.25**

Fiscal impact by program

	Behavioral Health - SOCAC				**Total**
General Fund	$571,098				**$571,098**
Other Funds	$0				**$0**
Federal Funds	$0				**$0**
Total Funds	**$571,098**				**$571,098**
Positions	3				**3**
FTE	2.25				**2.25**

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	710,992,595	30,853,503	741,846,098	43,682,800	785,528,898	
CHARGES FOR SERVICES						
0415 Admin and Service Charges						
3400 Other Funds Ltd	271,517	-	271,517	-	271,517	
0420 Care of State Wards						
3400 Other Funds Ltd	2,369,042	-	2,369,042	-	2,369,042	
CHARGES FOR SERVICES						
3400 Other Funds Ltd	2,640,559	-	2,640,559	-	2,640,559	
TOTAL CHARGES FOR SERVICES	**$2,640,559**	**-**	**$2,640,559**	**-**	**$2,640,559**	
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	-	-	-	3,406,000	3,406,000	
SALES INCOME						
0705 Sales Income						
3400 Other Funds Ltd	2,559,387	-	2,559,387	-	2,559,387	
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	10,658,641	(822,304)	9,836,337	-	9,836,337	
FEDERAL FUNDS REVENUE						
0995 Federal Funds						

Description	K-01 2025-27 Base Budget	K-01 Essential Packages	K-01 2025-27 Current Service Level	K-01 Policy Packages	K-01 2025-27 Agy. Leg Adopted / Working	
6400 Federal Funds Ltd	28,627,370	(2,436,553)	26,190,817	-	26,190,817	
REVENUE CATEGORIES						
8000 General Fund	710,992,595	30,853,503	741,846,098	43,682,800	785,528,898	
3400 Other Funds Ltd	15,858,587	(822,304)	15,036,283	3,406,000	18,442,283	
6400 Federal Funds Ltd	28,627,370	(2,436,553)	26,190,817	-	26,190,817	
TOTAL REVENUE CATEGORIES	**$755,478,552**	**$27,594,646**	**$783,073,198**	**$47,088,800**	**$830,161,998**	
AVAILABLE REVENUES						
8000 General Fund	710,992,595	30,853,503	741,846,098	43,682,800	785,528,898	
3400 Other Funds Ltd	15,858,587	(822,304)	15,036,283	3,406,000	18,442,283	
6400 Federal Funds Ltd	28,627,370	(2,436,553)	26,190,817	-	26,190,817	
TOTAL AVAILABLE REVENUES	**$755,478,552**	**$27,594,646**	**$783,073,198**	**$47,088,800**	**$830,161,998**	
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	398,523,472	2,236,254	400,759,726	24,326,176	425,085,902	
3400 Other Funds Ltd	5,784,244	(435,006)	5,349,238	-	5,349,238	
6400 Federal Funds Ltd	18,463,714	(1,801,248)	16,662,466	-	16,662,466	
All Funds	422,771,430	-	422,771,430	24,326,176	447,097,606	
3160 Temporary Appointments						
8000 General Fund	1,509,626	771,578	2,281,204	-	2,281,204	
6400 Federal Funds Ltd	3,998	1,490	5,488	-	5,488	
All Funds	1,513,624	773,068	2,286,692	-	2,286,692	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
3170 Overtime Payments						
8000 General Fund	16,299,568	8,324,836	24,624,404	(4,963,070)	19,661,334	
3180 Shift Differential						
8000 General Fund	6,505,648	3,323,994	9,829,642	252,453	10,082,095	
3400 Other Funds Ltd	9,434	219,810	229,244	-	229,244	
All Funds	6,515,082	3,543,804	10,058,886	252,453	10,311,339	
3190 All Other Differential						
8000 General Fund	12,143,419	6,210,920	18,354,339	245,819	18,600,158	
6400 Federal Funds Ltd	63,727	716,517	780,244	-	780,244	
All Funds	12,207,146	6,927,437	19,134,583	245,819	19,380,402	
SALARIES & WAGES						
8000 General Fund	434,981,733	20,867,582	455,849,315	19,861,378	475,710,693	
3400 Other Funds Ltd	5,793,678	(215,196)	5,578,482	-	5,578,482	
6400 Federal Funds Ltd	18,531,439	(1,083,241)	17,448,198	-	17,448,198	
TOTAL SALARIES & WAGES	**$459,306,850**	**$19,569,145**	**$478,875,995**	**$19,861,378**	**$498,737,373**	
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	153,484	280	153,764	13,080	166,844	
3400 Other Funds Ltd	1,402	(69)	1,333	-	1,333	
6400 Federal Funds Ltd	4,522	(197)	4,325	-	4,325	
All Funds	159,408	14	159,422	13,080	172,502	
3220 Public Employees Retire Cont						
8000 General Fund	91,202,526	4,228,203	95,430,729	4,178,839	99,609,568	

Description	K-01 2025-27 Base Budget	K-01 Essential Packages	K-01 2025-27 Current Service Level	K-01 Policy Packages	K-01 2025-27 Agy. Leg Adopted / Working	
3400 Other Funds Ltd	1,218,939	(45,276)	1,173,663	-	1,173,663	
6400 Federal Funds Ltd	3,898,135	(228,229)	3,669,906	-	3,669,906	
All Funds	96,319,600	3,954,698	100,274,298	4,178,839	104,453,137	
3221 Pension Obligation Bond						
8000 General Fund	17,918,530	(1,092,261)	16,826,269	-	16,826,269	
3400 Other Funds Ltd	244,614	3,626	248,240	-	248,240	
6400 Federal Funds Ltd	854,043	18,914	872,957	-	872,957	
All Funds	19,017,187	(1,069,721)	17,947,466	-	17,947,466	
3230 Social Security Taxes						
8000 General Fund	32,020,658	1,530,340	33,550,998	1,502,595	35,053,593	
3400 Other Funds Ltd	408,421	(4,938)	403,483	-	403,483	
6400 Federal Funds Ltd	1,304,254	(28,364)	1,275,890	-	1,275,890	
All Funds	33,733,333	1,497,038	35,230,371	1,502,595	36,732,966	
3241 Paid Family Medical Leave Insurance						
8000 General Fund	1,652,958	76,125	1,729,083	78,375	1,807,458	
3400 Other Funds Ltd	20,922	(117)	20,805	-	20,805	
6400 Federal Funds Ltd	66,819	(826)	65,993	-	65,993	
All Funds	1,740,699	75,182	1,815,881	78,375	1,894,256	
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	89,488	154	89,642	7,628	97,270	
3400 Other Funds Ltd	840	(44)	796	-	796	
6400 Federal Funds Ltd	2,660	(110)	2,550	-	2,550	
All Funds	92,988	-	92,988	7,628	100,616	
3270 Flexible Benefits						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	90,406,598	161,490	90,568,088	7,704,120	98,272,208	
3400 Other Funds Ltd	850,649	(44,099)	806,550	-	806,550	
6400 Federal Funds Ltd	2,634,065	(117,391)	2,516,674	-	2,516,674	
All Funds	93,891,312	-	93,891,312	7,704,120	101,595,432	
OTHER PAYROLL EXPENSES						
8000 General Fund	233,444,242	4,904,331	238,348,573	13,484,637	251,833,210	
3400 Other Funds Ltd	2,745,787	(90,917)	2,654,870	-	2,654,870	
6400 Federal Funds Ltd	8,764,498	(356,203)	8,408,295	-	8,408,295	
TOTAL OTHER PAYROLL EXPENSES	**$244,954,527**	**$4,457,211**	**$249,411,738**	**$13,484,637**	**$262,896,375**	
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	(20,303,841)	(3,024)	(20,306,865)	-	(20,306,865)	
3400 Other Funds Ltd	(273,547)	(287,311)	(560,858)	-	(560,858)	
6400 Federal Funds Ltd	(1,100,511)	(997,109)	(2,097,620)	-	(2,097,620)	
All Funds	(21,677,899)	(1,287,444)	(22,965,343)	-	(22,965,343)	
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	(2)	(2)	
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	(20,303,841)	(3,024)	(20,306,865)	(2)	(20,306,867)	
3400 Other Funds Ltd	(273,547)	(287,311)	(560,858)	-	(560,858)	
6400 Federal Funds Ltd	(1,100,511)	(997,109)	(2,097,620)	-	(2,097,620)	
TOTAL P.S. BUDGET ADJUSTMENTS	**($21,677,899)**	**($1,287,444)**	**($22,965,343)**	**($2)**	**($22,965,345)**	
PERSONAL SERVICES						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	648,122,134	25,768,889	673,891,023	33,346,013	707,237,036	
3400 Other Funds Ltd	8,265,918	(593,424)	7,672,494	-	7,672,494	
6400 Federal Funds Ltd	26,195,426	(2,436,553)	23,758,873	-	23,758,873	
TOTAL PERSONAL SERVICES	**$682,583,478**	**$22,738,912**	**$705,322,390**	**$33,346,013**	**$738,668,403**	
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	957,871	50,384	1,008,255	178,695	1,186,950	
4125 Out of State Travel						
8000 General Fund	174,810	7,342	182,152	-	182,152	
4150 Employee Training						
8000 General Fund	1,206,127	53,446	1,259,573	112,322	1,371,895	
4175 Office Expenses						
8000 General Fund	2,540,761	126,995	2,667,756	324,705	2,992,461	
4200 Telecommunications						
8000 General Fund	1,201,960	56,796	1,258,756	194,715	1,453,471	
4250 Data Processing						
8000 General Fund	7,449,064	1,325,934	8,774,998	1,269,633	10,044,631	
4275 Publicity and Publications						
8000 General Fund	214,839	9,023	223,862	-	223,862	
4300 Professional Services						
8000 General Fund	7,964,818	536,336	8,501,154	2,733,682	11,234,836	
6400 Federal Funds Ltd	699,914	-	699,914	-	699,914	
All Funds	8,664,732	536,336	9,201,068	2,733,682	11,934,750	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
4315 IT Professional Services						
8000 General Fund	900,460	61,231	961,691	1,618,214	2,579,905	
4325 Attorney General						
8000 General Fund	1,026,544	238,774	1,265,318	596,966	1,862,284	
4375 Employee Recruitment and Develop						
8000 General Fund	540,223	22,689	562,912	-	562,912	
4400 Dues and Subscriptions						
8000 General Fund	149,243	6,268	155,511	-	155,511	
4425 Facilities Rental and Taxes						
8000 General Fund	572,871	24,061	596,932	-	596,932	
4450 Fuels and Utilities						
8000 General Fund	3,132,272	131,555	3,263,827	-	3,263,827	
4475 Facilities Maintenance						
8000 General Fund	4,789,034	206,026	4,995,060	43,860	5,038,920	
4500 Food and Kitchen Supplies						
8000 General Fund	6,169,932	335,905	6,505,837	-	6,505,837	
3400 Other Funds Ltd	1,827,799	-	1,827,799	-	1,827,799	
All Funds	7,997,731	335,905	8,333,636	-	8,333,636	
4525 Medical Services and Supplies						
8000 General Fund	15,906,173	1,575,845	17,482,018	(554,085)	16,927,933	
3400 Other Funds Ltd	5,535,990	-	5,535,990	-	5,535,990	
6400 Federal Funds Ltd	1,732,030	-	1,732,030	-	1,732,030	
All Funds	23,174,193	1,575,845	24,750,038	(554,085)	24,195,953	
4550 Other Care of Residents and Patients						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	1,520,759	63,872	1,584,631	-	1,584,631	
4575 Agency Program Related S and S						
8000 General Fund	2,403,011	100,926	2,503,937	-	2,503,937	
4600 Intra-agency Charges						
8000 General Fund	-	-	-	937,254	937,254	
4650 Other Services and Supplies						
8000 General Fund	878,607	38,652	917,259	-	917,259	
4700 Expendable Prop 250 - 5000						
8000 General Fund	560,102	2,893	562,995	1,749,190	2,312,185	
4715 IT Expendable Property						
8000 General Fund	1,884,573	79,152	1,963,725	1,131,636	3,095,361	
SERVICES & SUPPLIES						
8000 General Fund	62,144,054	5,054,105	67,198,159	10,336,787	77,534,946	
3400 Other Funds Ltd	7,363,789	-	7,363,789	-	7,363,789	
6400 Federal Funds Ltd	2,431,944	-	2,431,944	-	2,431,944	
TOTAL SERVICES & SUPPLIES	**$71,939,787**	**$5,054,105**	**$76,993,892**	**$10,336,787**	**$87,330,679**	
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
8000 General Fund	354,800	14,902	369,702	-	369,702	
3400 Other Funds Ltd	-	-	-	3,406,000	3,406,000	
All Funds	354,800	14,902	369,702	3,406,000	3,775,702	
5350 Industrial and Heavy Equipment						
8000 General Fund	94,844	3,983	98,827	-	98,827	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
5650 Land Improvements						
8000 General Fund	53,829	2,261	56,090	-	56,090	
5700 Building Structures						
8000 General Fund	222,934	9,363	232,297	-	232,297	
3400 Other Funds Ltd	228,880	(228,880)	-	-	-	
All Funds	451,814	(219,517)	232,297	-	232,297	
CAPITAL OUTLAY						
8000 General Fund	726,407	30,509	756,916	-	756,916	
3400 Other Funds Ltd	228,880	(228,880)	-	3,406,000	3,406,000	
TOTAL CAPITAL OUTLAY	**$955,287**	**($198,371)**	**$756,916**	**$3,406,000**	**$4,162,916**	
EXPENDITURES						
8000 General Fund	710,992,595	30,853,503	741,846,098	43,682,800	785,528,898	
3400 Other Funds Ltd	15,858,587	(822,304)	15,036,283	3,406,000	18,442,283	
6400 Federal Funds Ltd	28,627,370	(2,436,553)	26,190,817	-	26,190,817	
TOTAL EXPENDITURES	**$755,478,552**	**$27,594,646**	**$783,073,198**	**$47,088,800**	**$830,161,998**	
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	
3400 Other Funds Ltd	-	-	-	-	-	
6400 Federal Funds Ltd	-	-	-	-	-	
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	2,214	-	2,214	183	2,397	
AUTHORIZED FTE						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8250 Class/Unclass FTE Positions	2,214.00	-	2,214.00	181.67	2,395.67	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	7,144,326	765,372	7,909,698	(3,976)	7,905,722	
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	562,847	(336,781)	226,066	-	226,066	
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	6,681,944	(431,343)	6,250,601	(163)	6,250,438	
REVENUE CATEGORIES						
8000 General Fund	7,144,326	765,372	7,909,698	(3,976)	7,905,722	
3400 Other Funds Ltd	562,847	(336,781)	226,066	-	226,066	
6400 Federal Funds Ltd	6,681,944	(431,343)	6,250,601	(163)	6,250,438	
TOTAL REVENUE CATEGORIES	**$14,389,117**	**($2,752)**	**$14,386,365**	**($4,139)**	**$14,382,226**	
AVAILABLE REVENUES						
8000 General Fund	7,144,326	765,372	7,909,698	(3,976)	7,905,722	
3400 Other Funds Ltd	562,847	(336,781)	226,066	-	226,066	
6400 Federal Funds Ltd	6,681,944	(431,343)	6,250,601	(163)	6,250,438	
TOTAL AVAILABLE REVENUES	**$14,389,117**	**($2,752)**	**$14,386,365**	**($4,139)**	**$14,382,226**	
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	3,851,851	321,576	4,173,427	-	4,173,427	
6400 Federal Funds Ltd	3,908,333	(321,576)	3,586,757	-	3,586,757	
All Funds	7,760,184	-	7,760,184	-	7,760,184	
3170 Overtime Payments						
8000 General Fund	171,555	70,114	241,669	-	241,669	
3180 Shift Differential						
8000 General Fund	195,895	80,061	275,956	-	275,956	
3190 All Other Differential						
8000 General Fund	172,340	71,218	243,558	-	243,558	
6400 Federal Funds Ltd	5,676	135,592	141,268	-	141,268	
All Funds	178,016	206,810	384,826	-	384,826	
SALARIES & WAGES						
8000 General Fund	4,391,641	542,969	4,934,610	-	4,934,610	
6400 Federal Funds Ltd	3,914,009	(185,984)	3,728,025	-	3,728,025	
TOTAL SALARIES & WAGES	**$8,305,650**	**$356,985**	**$8,662,635**	**-**	**$8,662,635**	
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	1,599	120	1,719	-	1,719	
6400 Federal Funds Ltd	1,641	(120)	1,521	-	1,521	
All Funds	3,240	-	3,240	-	3,240	
3220 Public Employees Retire Cont						
8000 General Fund	924,000	114,242	1,038,242	-	1,038,242	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
6400 Federal Funds Ltd	823,501	(39,132)	784,369	-	784,369	
All Funds	1,747,501	75,110	1,822,611	-	1,822,611	
3221 Pension Obligation Bond						
8000 General Fund	294,803	(65,574)	229,229	-	229,229	
6400 Federal Funds Ltd	88,764	-	88,764	-	88,764	
All Funds	383,567	(65,574)	317,993	-	317,993	
3230 Social Security Taxes						
8000 General Fund	335,943	41,532	377,475	-	377,475	
6400 Federal Funds Ltd	299,409	(14,222)	285,187	-	285,187	
All Funds	635,352	27,310	662,662	-	662,662	
3241 Paid Family Medical Leave Insurance						
8000 General Fund	17,570	2,170	19,740	-	19,740	
6400 Federal Funds Ltd	15,654	(742)	14,912	-	14,912	
All Funds	33,224	1,428	34,652	-	34,652	
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	934	72	1,006	-	1,006	
6400 Federal Funds Ltd	956	(72)	884	-	884	
All Funds	1,890	-	1,890	-	1,890	
3270 Flexible Benefits						
8000 General Fund	948,695	69,992	1,018,687	-	1,018,687	
6400 Federal Funds Ltd	959,665	(69,992)	889,673	-	889,673	
All Funds	1,908,360	-	1,908,360	-	1,908,360	
OTHER PAYROLL EXPENSES						
8000 General Fund	2,523,544	162,554	2,686,098	-	2,686,098	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
6400 Federal Funds Ltd	2,189,590	(124,280)	2,065,310	-	2,065,310	
TOTAL OTHER PAYROLL EXPENSES	**$4,713,134**	**$38,274**	**$4,751,408**	**-**	**$4,751,408**	
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	(210,423)	(9,159)	(219,582)	-	(219,582)	
6400 Federal Funds Ltd	(74,621)	(121,079)	(195,700)	-	(195,700)	
All Funds	(285,044)	(130,238)	(415,282)	-	(415,282)	
PERSONAL SERVICES						
8000 General Fund	6,704,762	696,364	7,401,126	-	7,401,126	
6400 Federal Funds Ltd	6,028,978	(431,343)	5,597,635	-	5,597,635	
TOTAL PERSONAL SERVICES	**$12,733,740**	**$265,021**	**$12,998,761**	**-**	**$12,998,761**	
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	23,678	1,252	24,930	(3,976)	20,954	
6400 Federal Funds Ltd	6,146	-	6,146	(163)	5,983	
All Funds	29,824	1,252	31,076	(4,139)	26,937	
4125 Out of State Travel						
8000 General Fund	8,461	355	8,816	-	8,816	
4150 Employee Training						
8000 General Fund	15,171	710	15,881	-	15,881	
6400 Federal Funds Ltd	1,738	-	1,738	-	1,738	
All Funds	16,909	710	17,619	-	17,619	
4175 Office Expenses						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	19,644	1,483	21,127	-	21,127	
6400 Federal Funds Ltd	15,672	-	15,672	-	15,672	
All Funds	35,316	1,483	36,799	-	36,799	
4200 Telecommunications						
8000 General Fund	26,361	1,272	27,633	-	27,633	
6400 Federal Funds Ltd	3,932	-	3,932	-	3,932	
All Funds	30,293	1,272	31,565	-	31,565	
4300 Professional Services						
8000 General Fund	4,978	3,678	8,656	-	8,656	
6400 Federal Funds Ltd	49,105	-	49,105	-	49,105	
All Funds	54,083	3,678	57,761	-	57,761	
4375 Employee Recruitment and Develop						
8000 General Fund	4,893	206	5,099	-	5,099	
4400 Dues and Subscriptions						
8000 General Fund	1,014	43	1,057	-	1,057	
4425 Facilities Rental and Taxes						
8000 General Fund	5,501	654	6,155	-	6,155	
6400 Federal Funds Ltd	10,080	-	10,080	-	10,080	
All Funds	15,581	654	16,235	-	16,235	
4450 Fuels and Utilities						
8000 General Fund	69,395	3,669	73,064	-	73,064	
3400 Other Funds Ltd	17,954	-	17,954	-	17,954	
All Funds	87,349	3,669	91,018	-	91,018	
4475 Facilities Maintenance						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	85,251	15,353	100,604	-	100,604	
3400 Other Funds Ltd	18,301	-	18,301	-	18,301	
6400 Federal Funds Ltd	261,967	-	261,967	-	261,967	
All Funds	365,519	15,353	380,872	-	380,872	
4500 Food and Kitchen Supplies						
8000 General Fund	31,146	4,447	35,593	-	35,593	
3400 Other Funds Ltd	41,556	-	41,556	-	41,556	
6400 Federal Funds Ltd	33,192	-	33,192	-	33,192	
All Funds	105,894	4,447	110,341	-	110,341	
4525 Medical Services and Supplies						
8000 General Fund	77,365	31,960	109,325	-	109,325	
3400 Other Funds Ltd	144,946	-	144,946	-	144,946	
6400 Federal Funds Ltd	247,684	-	247,684	-	247,684	
All Funds	469,995	31,960	501,955	-	501,955	
4550 Other Care of Residents and Patients						
8000 General Fund	31,697	1,331	33,028	-	33,028	
4575 Agency Program Related S and S						
8000 General Fund	942	586	1,528	-	1,528	
3400 Other Funds Ltd	3,309	-	3,309	-	3,309	
6400 Federal Funds Ltd	9,683	-	9,683	-	9,683	
All Funds	13,934	586	14,520	-	14,520	
4650 Other Services and Supplies						
8000 General Fund	17,731	791	18,522	-	18,522	
6400 Federal Funds Ltd	1,093	-	1,093	-	1,093	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
All Funds	18,824	791	19,615	-	19,615	
4700 Expendable Prop 250 - 5000						
8000 General Fund	8,916	906	9,822	-	9,822	
6400 Federal Funds Ltd	12,674	-	12,674	-	12,674	
All Funds	21,590	906	22,496	-	22,496	
4715 IT Expendable Property						
8000 General Fund	7,420	312	7,732	-	7,732	
SERVICES & SUPPLIES						
8000 General Fund	439,564	69,008	508,572	(3,976)	504,596	
3400 Other Funds Ltd	226,066	-	226,066	-	226,066	
6400 Federal Funds Ltd	652,966	-	652,966	(163)	652,803	
TOTAL SERVICES & SUPPLIES	**$1,318,596**	**$69,008**	**$1,387,604**	**($4,139)**	**$1,383,465**	
CAPITAL OUTLAY						
5700 Building Structures						
3400 Other Funds Ltd	336,781	(336,781)	-	-	-	
EXPENDITURES						
8000 General Fund	7,144,326	765,372	7,909,698	(3,976)	7,905,722	
3400 Other Funds Ltd	562,847	(336,781)	226,066	-	226,066	
6400 Federal Funds Ltd	6,681,944	(431,343)	6,250,601	(163)	6,250,438	
TOTAL EXPENDITURES	**$14,389,117**	**($2,752)**	**$14,386,365**	**($4,139)**	**$14,382,226**	
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	
3400 Other Funds Ltd	-	-	-	-	-	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
6400 Federal Funds Ltd	-	-	-	-	-	
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	45	-	45	-	45	
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	45.00	-	45.00	-	45.00	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	166,976,063	7,264,675	174,240,738	9,541,054	183,781,792	
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	-	-	-	1,382,000	1,382,000	
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	652,328	(69)	652,259	-	652,259	
REVENUE CATEGORIES						
8000 General Fund	166,976,063	7,264,675	174,240,738	9,541,054	183,781,792	
3400 Other Funds Ltd	652,328	(69)	652,259	1,382,000	2,034,259	
TOTAL REVENUE CATEGORIES	**$167,628,391**	**$7,264,606**	**$174,892,997**	**$10,923,054**	**$185,816,051**	
AVAILABLE REVENUES						
8000 General Fund	166,976,063	7,264,675	174,240,738	9,541,054	183,781,792	
3400 Other Funds Ltd	652,328	(69)	652,259	1,382,000	2,034,259	
TOTAL AVAILABLE REVENUES	**$167,628,391**	**$7,264,606**	**$174,892,997**	**$10,923,054**	**$185,816,051**	
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	92,813,448	-	92,813,448	4,760,682	97,574,130	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
3160 Temporary Appointments						
8000 General Fund	63,621	36,749	100,370	-	100,370	
3170 Overtime Payments						
8000 General Fund	2,708,244	1,564,351	4,272,595	(1,026,902)	3,245,693	
3180 Shift Differential						
8000 General Fund	989,822	571,747	1,561,569	63,113	1,624,682	
3190 All Other Differential						
8000 General Fund	4,090,165	2,362,585	6,452,750	(469,058)	5,983,692	
SALARIES & WAGES						
8000 General Fund	100,665,300	4,535,432	105,200,732	3,327,835	108,528,567	
TOTAL SALARIES & WAGES	**$100,665,300**	**$4,535,432**	**$105,200,732**	**$3,327,835**	**$108,528,567**	
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	36,936	-	36,936	2,754	39,690	
3220 Public Employees Retire Cont						
8000 General Fund	21,166,551	946,523	22,113,074	700,174	22,813,248	
3221 Pension Obligation Bond						
8000 General Fund	3,994,637	(36,857)	3,957,780	-	3,957,780	
3230 Social Security Taxes						
8000 General Fund	7,482,518	346,961	7,829,479	271,336	8,100,815	
3241 Paid Family Medical Leave Insurance						
8000 General Fund	388,323	17,994	406,317	14,396	420,713	
3250 Workers Comp. Assess. (WCD)						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	21,546	-	21,546	1,606	23,152	
3270 Flexible Benefits						
8000 General Fund	21,755,304	-	21,755,304	1,622,106	23,377,410	
OTHER PAYROLL EXPENSES						
8000 General Fund	54,845,815	1,274,621	56,120,436	2,612,372	58,732,808	
TOTAL OTHER PAYROLL EXPENSES	**$54,845,815**	**$1,274,621**	**$56,120,436**	**$2,612,372**	**$58,732,808**	
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	(5,508,723)	475,458	(5,033,265)	-	(5,033,265)	
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	1	1	
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	(5,508,723)	475,458	(5,033,265)	1	(5,033,264)	
TOTAL P.S. BUDGET ADJUSTMENTS	**($5,508,723)**	**$475,458**	**($5,033,265)**	**$1**	**($5,033,264)**	
PERSONAL SERVICES						
8000 General Fund	150,002,392	6,285,511	156,287,903	5,940,208	162,228,111	
TOTAL PERSONAL SERVICES	**$150,002,392**	**$6,285,511**	**$156,287,903**	**$5,940,208**	**$162,228,111**	
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	988,956	42,382	1,031,338	33,025	1,064,363	
4125 Out of State Travel						
8000 General Fund	7,690	323	8,013	-	8,013	
4150 Employee Training						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	278,018	11,909	289,927	24,453	314,380	
4175 Office Expenses						
8000 General Fund	1,787,514	77,174	1,864,688	70,689	1,935,377	
4200 Telecommunications						
8000 General Fund	597,499	25,621	623,120	42,390	665,510	
4250 Data Processing						
8000 General Fund	59,819	10,647	70,466	-	70,466	
4275 Publicity and Publications						
8000 General Fund	220,711	9,270	229,981	-	229,981	
4300 Professional Services						
8000 General Fund	994,924	67,655	1,062,579	2,028,900	3,091,479	
4315 IT Professional Services						
8000 General Fund	239,664	16,297	255,961	194,588	450,549	
4325 Attorney General						
8000 General Fund	236,768	55,072	291,840	-	291,840	
4375 Employee Recruitment and Develop						
8000 General Fund	119,901	5,036	124,937	-	124,937	
4400 Dues and Subscriptions						
8000 General Fund	22,801	958	23,759	-	23,759	
4450 Fuels and Utilities						
8000 General Fund	1,289,840	54,173	1,344,013	-	1,344,013	
4475 Facilities Maintenance						
8000 General Fund	1,971,137	82,788	2,053,925	20,000	2,073,925	
4500 Food and Kitchen Supplies						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8000 General Fund	1,738,865	86,676	1,825,541	-	1,825,541	
3400 Other Funds Ltd	327,479	110	327,589	-	327,589	
All Funds	2,066,344	86,786	2,153,130	-	2,153,130	
4525 Medical Services and Supplies						
8000 General Fund	5,428,646	391,417	5,820,063	-	5,820,063	
3400 Other Funds Ltd	324,849	(179)	324,670	-	324,670	
All Funds	5,753,495	391,238	6,144,733	-	6,144,733	
4550 Other Care of Residents and Patients						
8000 General Fund	310,229	13,030	323,259	-	323,259	
4575 Agency Program Related S and S						
8000 General Fund	353,277	14,838	368,115	-	368,115	
4600 Intra-agency Charges						
8000 General Fund	-	-	-	206,599	206,599	
4650 Other Services and Supplies						
8000 General Fund	161,000	6,908	167,908	-	167,908	
4700 Expendable Prop 250 - 5000						
8000 General Fund	143,851	6,042	149,893	448,566	598,459	
4715 IT Expendable Property						
8000 General Fund	22,561	948	23,509	531,636	555,145	
SERVICES & SUPPLIES						
8000 General Fund	16,973,671	979,164	17,952,835	3,600,846	21,553,681	
3400 Other Funds Ltd	652,328	(69)	652,259	-	652,259	
TOTAL SERVICES & SUPPLIES	**$17,625,999**	**$979,095**	**$18,605,094**	**$3,600,846**	**$22,205,940**	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
3400 Other Funds Ltd	-	-	-	1,382,000	1,382,000	
EXPENDITURES						
8000 General Fund	166,976,063	7,264,675	174,240,738	9,541,054	183,781,792	
3400 Other Funds Ltd	652,328	(69)	652,259	1,382,000	2,034,259	
TOTAL EXPENDITURES	**$167,628,391**	**$7,264,606**	**$174,892,997**	**$10,923,054**	**$185,816,051**	
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	
3400 Other Funds Ltd	-	-	-	-	-	
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	513	-	513	40	553	
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	513.00	-	513.00	38.26	551.26	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8010 General Fund Cap Improve	818,441	34,375	852,816	-	852,816	
OTHER						
0975 Other Revenues						
3010 Other Funds Cap Improve	1,398,369	(1,398,369)	-	-	-	
TRANSFERS IN						
1010 Transfer In - Intrafund						
3010 Other Funds Cap Improve	818,441	34,375	852,816	-	852,816	
1060 Transfer from General Fund						
3010 Other Funds Cap Improve	-	34,375	34,375	-	34,375	
3400 Other Funds Ltd	818,441	-	818,441	-	818,441	
All Funds	818,441	34,375	852,816	-	852,816	
TRANSFERS IN						
3010 Other Funds Cap Improve	818,441	68,750	887,191	-	887,191	
3400 Other Funds Ltd	818,441	-	818,441	-	818,441	
TOTAL TRANSFERS IN	**$1,636,882**	**$68,750**	**$1,705,632**	**-**	**$1,705,632**	
REVENUE CATEGORIES						
8010 General Fund Cap Improve	818,441	34,375	852,816	-	852,816	
3010 Other Funds Cap Improve	2,216,810	(1,329,619)	887,191	-	887,191	
3400 Other Funds Ltd	818,441	-	818,441	-	818,441	
TOTAL REVENUE CATEGORIES	**$3,853,692**	**($1,295,244)**	**$2,558,448**	**-**	**$2,558,448**	

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3010 Other Funds Cap Improve	-	(34,375)	(34,375)	-	(34,375)	
3400 Other Funds Ltd	(818,441)	-	(818,441)	-	(818,441)	
All Funds	(818,441)	(34,375)	(852,816)	-	(852,816)	
AVAILABLE REVENUES						
8010 General Fund Cap Improve	818,441	34,375	852,816	-	852,816	
3010 Other Funds Cap Improve	2,216,810	(1,363,994)	852,816	-	852,816	
3400 Other Funds Ltd	-	-	-	-	-	
TOTAL AVAILABLE REVENUES	**$3,035,251**	**($1,329,619)**	**$1,705,632**	**-**	**$1,705,632**	
EXPENDITURES						
CAPITAL OUTLAY						
5650 Land Improvements						
3010 Other Funds Cap Improve	317,437	13,332	330,769	-	330,769	
5700 Building Structures						
3010 Other Funds Cap Improve	1,899,373	(1,377,326)	522,047	-	522,047	
CAPITAL OUTLAY						
3010 Other Funds Cap Improve	2,216,810	(1,363,994)	852,816	-	852,816	
TOTAL CAPITAL OUTLAY	**$2,216,810**	**($1,363,994)**	**$852,816**	**-**	**$852,816**	
SPECIAL PAYMENTS						
6060 Intra-Agency Gen Fund Transfer						
8010 General Fund Cap Improve	818,441	34,375	852,816	-	852,816	
EXPENDITURES						

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
8010 General Fund Cap Improve	818,441	34,375	852,816	-	852,816	
3010 Other Funds Cap Improve	2,216,810	(1,363,994)	852,816	-	852,816	
TOTAL EXPENDITURES	**$3,035,251**	**($1,329,619)**	**$1,705,632**	**-**	**$1,705,632**	
ENDING BALANCE						
8010 General Fund Cap Improve	-	-	-	-	-	
3010 Other Funds Cap Improve	-	-	-	-	-	
3400 Other Funds Ltd	-	-	-	-	-	
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	74,536,303	21,502,313	46,177	(69,300)	3,476,077	1,013,073
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	3,406,000	-	-	-	-	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	(822,304)	251,882	-	(228,880)	453,215	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	(2,436,553)	984,717	-	-	165,372	-
REVENUE CATEGORIES						
8000 General Fund	74,536,303	21,502,313	46,177	(69,300)	3,476,077	1,013,073
3400 Other Funds Ltd	2,583,696	251,882	-	(228,880)	453,215	-
6400 Federal Funds Ltd	(2,436,553)	984,717	-	-	165,372	-
TOTAL REVENUE CATEGORIES	**$74,683,446**	**$22,738,912**	**$46,177**	**($298,180)**	**$4,094,664**	**$1,013,073**
AVAILABLE REVENUES						
8000 General Fund	74,536,303	21,502,313	46,177	(69,300)	3,476,077	1,013,073
3400 Other Funds Ltd	2,583,696	251,882	-	(228,880)	453,215	-
6400 Federal Funds Ltd	(2,436,553)	984,717	-	-	165,372	-
TOTAL AVAILABLE REVENUES	**$74,683,446**	**$22,738,912**	**$46,177**	**($298,180)**	**$4,094,664**	**$1,013,073**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	26,562,430	-	-	-	-	-
3400 Other Funds Ltd	(435,006)	-	-	-	-	-
6400 Federal Funds Ltd	(1,801,248)	-	-	-	-	-
All Funds	24,326,176	-	-	-	-	-
3160 Temporary Appointments						
8000 General Fund	771,578	771,026	-	-	-	-
6400 Federal Funds Ltd	1,490	2,042	-	-	-	-
All Funds	773,068	773,068	-	-	-	-
3170 Overtime Payments						
8000 General Fund	3,361,766	8,324,836	-	-	-	-
3180 Shift Differential						
8000 General Fund	3,576,447	3,322,692	-	-	-	-
3400 Other Funds Ltd	219,810	221,112	-	-	-	-
All Funds	3,796,257	3,543,804	-	-	-	-
3190 All Other Differential						
8000 General Fund	6,456,739	6,202,126	-	-	-	-
6400 Federal Funds Ltd	716,517	725,324	-	-	-	-
All Funds	7,173,256	6,927,450	-	-	-	-
SALARIES & WAGES						
8000 General Fund	40,728,960	18,620,680	-	-	-	-
3400 Other Funds Ltd	(215,196)	221,112	-	-	-	-
6400 Federal Funds Ltd	(1,083,241)	727,366	-	-	-	-
TOTAL SALARIES & WAGES	**$39,430,523**	**$19,569,158**	**-**	**-**	**-**	**-**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	13,360	-	-	-	-	-
3400 Other Funds Ltd	(69)	-	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
6400 Federal Funds Ltd	(197)	-	-	-	-	-
All Funds	13,094	-	-	-	-	-
3220 Public Employees Retire Cont						
8000 General Fund	8,407,042	3,755,566	-	-	-	-
3400 Other Funds Ltd	(45,276)	46,522	-	-	-	-
6400 Federal Funds Ltd	(228,229)	152,608	-	-	-	-
All Funds	8,133,537	3,954,696	-	-	-	-
3221 Pension Obligation Bond						
8000 General Fund	(1,092,261)	(924,567)	-	-	-	-
3400 Other Funds Ltd	3,626	(17,414)	-	-	-	-
6400 Federal Funds Ltd	18,914	(127,740)	-	-	-	-
All Funds	(1,069,721)	(1,069,721)	-	-	-	-
3230 Social Security Taxes						
8000 General Fund	3,032,935	1,424,481	-	-	-	-
3400 Other Funds Ltd	(4,938)	16,915	-	-	-	-
6400 Federal Funds Ltd	(28,364)	55,643	-	-	-	-
All Funds	2,999,633	1,497,039	-	-	-	-
3241 Paid Family Medical Leave Insurance						
8000 General Fund	154,500	71,399	-	-	-	-
3400 Other Funds Ltd	(117)	884	-	-	-	-
6400 Federal Funds Ltd	(826)	2,901	-	-	-	-
All Funds	153,557	75,184	-	-	-	-
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	7,782	-	-	-	-	-
3400 Other Funds Ltd	(44)	-	-	-	-	-
6400 Federal Funds Ltd	(110)	-	-	-	-	-
All Funds	7,628	-	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
3270 Flexible Benefits						
8000 General Fund	7,865,610	-	-	-	-	-
3400 Other Funds Ltd	(44,099)	-	-	-	-	-
6400 Federal Funds Ltd	(117,391)	-	-	-	-	-
All Funds	7,704,120	-	-	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	18,388,968	4,326,879	-	-	-	-
3400 Other Funds Ltd	(90,917)	46,907	-	-	-	-
6400 Federal Funds Ltd	(356,203)	83,412	-	-	-	-
TOTAL OTHER PAYROLL EXPENSES	**$17,941,848**	**$4,457,198**	**-**	**-**	**-**	**-**
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	(3,024)	(1,445,246)	-	-	-	-
3400 Other Funds Ltd	(287,311)	(16,137)	-	-	-	-
6400 Federal Funds Ltd	(997,109)	173,939	-	-	-	-
All Funds	(1,287,444)	(1,287,444)	-	-	-	-
3465 Reconciliation Adjustment						
8000 General Fund	(2)	-	-	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	(3,026)	(1,445,246)	-	-	-	-
3400 Other Funds Ltd	(287,311)	(16,137)	-	-	-	-
6400 Federal Funds Ltd	(997,109)	173,939	-	-	-	-
TOTAL P.S. BUDGET ADJUSTMENTS	**($1,287,446)**	**($1,287,444)**	**-**	**-**	**-**	**-**
PERSONAL SERVICES						
8000 General Fund	59,114,902	21,502,313	-	-	-	-
3400 Other Funds Ltd	(593,424)	251,882	-	-	-	-
6400 Federal Funds Ltd	(2,436,553)	984,717	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
TOTAL PERSONAL SERVICES	**$56,084,925**	**$22,738,912**	**-**	**-**	**-**	**-**
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	229,079	-	10,153	-	40,231	-
4125 Out of State Travel						
8000 General Fund	7,342	-	-	-	7,342	-
4150 Employee Training						
8000 General Fund	165,768	-	2,789	-	50,657	-
4175 Office Expenses						
8000 General Fund	451,700	-	20,283	-	106,712	-
4200 Telecommunications						
8000 General Fund	251,511	-	6,314	-	50,482	-
4250 Data Processing						
8000 General Fund	2,595,567	-	-	-	312,861	1,013,073
4275 Publicity and Publications						
8000 General Fund	9,023	-	-	-	9,023	-
4300 Professional Services						
8000 General Fund	3,270,018	-	-	(49,500)	538,242	-
6400 Federal Funds Ltd	-	-	-	-	47,594	-
All Funds	3,270,018	-	-	(49,500)	585,836	-
4315 IT Professional Services						
8000 General Fund	1,679,445	-	-	-	61,231	-
4325 Attorney General						
8000 General Fund	835,740	-	-	-	238,774	-
4375 Employee Recruitment and Develop						
8000 General Fund	22,689	-	-	-	22,689	-
4400 Dues and Subscriptions						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	6,268	-	-	-	6,268	-
4425 Facilities Rental and Taxes						
8000 General Fund	24,061	-	-	-	24,061	-
4450 Fuels and Utilities						
8000 General Fund	131,555	-	-	-	131,555	-
4475 Facilities Maintenance						
8000 General Fund	249,886	-	4,887	-	201,139	-
4500 Food and Kitchen Supplies						
8000 General Fund	335,905	-	-	-	259,137	-
3400 Other Funds Ltd	-	-	-	-	76,768	-
All Funds	335,905	-	-	-	335,905	-
4525 Medical Services and Supplies						
8000 General Fund	1,021,760	-	-	-	1,081,620	-
3400 Other Funds Ltd	-	-	-	-	376,447	-
6400 Federal Funds Ltd	-	-	-	-	117,778	-
All Funds	1,021,760	-	-	-	1,575,845	-
4550 Other Care of Residents and Patients						
8000 General Fund	63,872	-	-	-	63,872	-
4575 Agency Program Related S and S						
8000 General Fund	100,926	-	-	-	100,926	-
4600 Intra-agency Charges						
8000 General Fund	937,254	-	-	-	-	-
4650 Other Services and Supplies						
8000 General Fund	38,652	-	1,751	-	36,901	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	1,752,083	-	-	(19,800)	22,693	-
4715 IT Expendable Property						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	1,210,788	-	-	-	79,152	-
SERVICES & SUPPLIES						
8000 General Fund	15,390,892	-	46,177	(69,300)	3,445,568	1,013,073
3400 Other Funds Ltd	-	-	-	-	453,215	-
6400 Federal Funds Ltd	-	-	-	-	165,372	-
TOTAL SERVICES & SUPPLIES	**$15,390,892**	**-**	**$46,177**	**($69,300)**	**$4,064,155**	**$1,013,073**
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
8000 General Fund	14,902	-	-	-	14,902	-
3400 Other Funds Ltd	3,406,000	-	-	-	-	-
All Funds	3,420,902	-	-	-	14,902	-
5350 Industrial and Heavy Equipment						
8000 General Fund	3,983	-	-	-	3,983	-
5650 Land Improvements						
8000 General Fund	2,261	-	-	-	2,261	-
5700 Building Structures						
8000 General Fund	9,363	-	-	-	9,363	-
3400 Other Funds Ltd	(228,880)	-	-	(228,880)	-	-
All Funds	(219,517)	-	-	(228,880)	9,363	-
CAPITAL OUTLAY						
8000 General Fund	30,509	-	-	-	30,509	-
3400 Other Funds Ltd	3,177,120	-	-	(228,880)	-	-
TOTAL CAPITAL OUTLAY	**$3,207,629**	**-**	**-**	**($228,880)**	**$30,509**	**-**
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	-	-	-
EXPENDITURES						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	74,536,303	21,502,313	46,177	(69,300)	3,476,077	1,013,073
3400 Other Funds Ltd	2,583,696	251,882	-	(228,880)	453,215	-
6400 Federal Funds Ltd	(2,436,553)	984,717	-	-	165,372	-
TOTAL EXPENDITURES	**$74,683,446**	**$22,738,912**	**$46,177**	**($298,180)**	**$4,094,664**	**$1,013,073**
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
6400 Federal Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	183	-	-	-	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	181.67	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	4,885,163	44,798,904	1,185,828	122,900	(3,000,000)	43,860
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	-	-	-	-	3,406,000	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	(1,298,521)	-	-	-	-	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	(3,586,642)	-	-	-	-	-
REVENUE CATEGORIES						
8000 General Fund	4,885,163	44,798,904	1,185,828	122,900	(3,000,000)	43,860
3400 Other Funds Ltd	(1,298,521)	-	-	-	3,406,000	-
6400 Federal Funds Ltd	(3,586,642)	-	-	-	-	-
TOTAL REVENUE CATEGORIES	**-**	**$44,798,904**	**$1,185,828**	**$122,900**	**$406,000**	**$43,860**
AVAILABLE REVENUES						
8000 General Fund	4,885,163	44,798,904	1,185,828	122,900	(3,000,000)	43,860
3400 Other Funds Ltd	(1,298,521)	-	-	-	3,406,000	-
6400 Federal Funds Ltd	(3,586,642)	-	-	-	-	-
TOTAL AVAILABLE REVENUES	**-**	**$44,798,904**	**$1,185,828**	**$122,900**	**$406,000**	**$43,860**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
8000 General Fund	2,236,254	22,629,160	1,695,960	-	-	-
3400 Other Funds Ltd	(435,006)	-	-	-	-	-
6400 Federal Funds Ltd	(1,801,248)	-	-	-	-	-
All Funds	-	22,629,160	1,695,960	-	-	-
3160 Temporary Appointments						
8000 General Fund	552	-	-	-	-	-
6400 Federal Funds Ltd	(552)	-	-	-	-	-
All Funds	-	-	-	-	-	-
3170 Overtime Payments						
8000 General Fund	-	(5,357,453)	-	-	-	-
3180 Shift Differential						
8000 General Fund	1,302	252,453	-	-	-	-
3400 Other Funds Ltd	(1,302)	-	-	-	-	-
All Funds	-	252,453	-	-	-	-
3190 All Other Differential						
8000 General Fund	8,794	270,720	(24,901)	-	-	-
6400 Federal Funds Ltd	(8,807)	-	-	-	-	-
All Funds	(13)	270,720	(24,901)	-	-	-
SALARIES & WAGES						
8000 General Fund	2,246,902	17,794,880	1,671,059	-	-	-
3400 Other Funds Ltd	(436,308)	-	-	-	-	-
6400 Federal Funds Ltd	(1,810,607)	-	-	-	-	-
TOTAL SALARIES & WAGES	**($13)**	**$17,794,880**	**$1,671,059**	**-**	**-**	**-**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	280	12,648	432	-	-	-
3400 Other Funds Ltd	(69)	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
6400 Federal Funds Ltd	(197)	-	-	-	-	-
All Funds	14	12,648	432	-	-	-
3220 Public Employees Retire Cont						
8000 General Fund	472,637	3,744,041	351,592	-	-	-
3400 Other Funds Ltd	(91,798)	-	-	-	-	-
6400 Federal Funds Ltd	(380,837)	-	-	-	-	-
All Funds	2	3,744,041	351,592	-	-	-
3221 Pension Obligation Bond						
8000 General Fund	(167,694)	-	-	-	-	-
3400 Other Funds Ltd	21,040	-	-	-	-	-
6400 Federal Funds Ltd	146,654	-	-	-	-	-
All Funds	-	-	-	-	-	-
3230 Social Security Taxes						
8000 General Fund	105,859	1,361,271	111,073	-	-	-
3400 Other Funds Ltd	(21,853)	-	-	-	-	-
6400 Federal Funds Ltd	(84,007)	-	-	-	-	-
All Funds	(1)	1,361,271	111,073	-	-	-
3241 Paid Family Medical Leave Insurance						
8000 General Fund	4,726	71,183	5,603	-	-	-
3400 Other Funds Ltd	(1,001)	-	-	-	-	-
6400 Federal Funds Ltd	(3,727)	-	-	-	-	-
All Funds	(2)	71,183	5,603	-	-	-
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	154	7,376	252	-	-	-
3400 Other Funds Ltd	(44)	-	-	-	-	-
6400 Federal Funds Ltd	(110)	-	-	-	-	-
All Funds	-	7,376	252	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
3270 Flexible Benefits						
8000 General Fund	161,490	7,449,672	254,448	-	-	-
3400 Other Funds Ltd	(44,099)	-	-	-	-	-
6400 Federal Funds Ltd	(117,391)	-	-	-	-	-
All Funds	-	7,449,672	254,448	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	577,452	12,646,191	723,400	-	-	-
3400 Other Funds Ltd	(137,824)	-	-	-	-	-
6400 Federal Funds Ltd	(439,615)	-	-	-	-	-
TOTAL OTHER PAYROLL EXPENSES	**$13**	**$12,646,191**	**$723,400**	**-**	**-**	**-**
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	1,442,222	-	-	-	-	-
3400 Other Funds Ltd	(271,174)	-	-	-	-	-
6400 Federal Funds Ltd	(1,171,048)	-	-	-	-	-
All Funds	-	-	-	-	-	-
3465 Reconciliation Adjustment						
8000 General Fund	-	(1)	-	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	1,442,222	(1)	-	-	-	-
3400 Other Funds Ltd	(271,174)	-	-	-	-	-
6400 Federal Funds Ltd	(1,171,048)	-	-	-	-	-
TOTAL P.S. BUDGET ADJUSTMENTS	**-**	**($1)**	**-**	**-**	**-**	**-**
PERSONAL SERVICES						
8000 General Fund	4,266,576	30,441,070	2,394,459	-	-	-
3400 Other Funds Ltd	(845,306)	-	-	-	-	-
6400 Federal Funds Ltd	(3,421,270)	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
TOTAL PERSONAL SERVICES	**-**	**$30,441,070**	**$2,394,459**	**-**	**-**	**-**
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	204,916	3,507	(32,066)	-	-
4150 Employee Training						
8000 General Fund	-	109,207	1,869	-	-	-
4175 Office Expenses						
8000 General Fund	-	315,700	5,403	-	-	-
4200 Telecommunications						
8000 General Fund	-	189,315	3,240	-	-	-
4250 Data Processing						
8000 General Fund	-	1,269,633	-	-	-	-
4300 Professional Services						
8000 General Fund	47,594	2,733,682	-	-	-	-
6400 Federal Funds Ltd	(47,594)	-	-	-	-	-
All Funds	-	2,733,682	-	-	-	-
4315 IT Professional Services						
8000 General Fund	-	1,618,214	-	-	-	-
4325 Attorney General						
8000 General Fund	-	442,000	-	154,966	-	-
4475 Facilities Maintenance						
8000 General Fund	-	-	-	-	-	43,860
4500 Food and Kitchen Supplies						
8000 General Fund	76,768	-	-	-	-	-
3400 Other Funds Ltd	(76,768)	-	-	-	-	-
All Funds	-	-	-	-	-	-
4525 Medical Services and Supplies						

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
8000 General Fund	494,225	685,782	(1,239,867)	-	-	-
3400 Other Funds Ltd	(376,447)	-	-	-	-	-
6400 Federal Funds Ltd	(117,778)	-	-	-	-	-
All Funds	-	685,782	(1,239,867)	-	-	-
4600 Intra-agency Charges						
8000 General Fund	-	912,059	15,117	-	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	1,745,690	2,100	-	-	-
4715 IT Expendable Property						
8000 General Fund	-	1,131,636	-	-	-	-
SERVICES & SUPPLIES						
8000 General Fund	618,587	11,357,834	(1,208,631)	122,900	-	43,860
3400 Other Funds Ltd	(453,215)	-	-	-	-	-
6400 Federal Funds Ltd	(165,372)	-	-	-	-	-
TOTAL SERVICES & SUPPLIES	**-**	**$11,357,834**	**($1,208,631)**	**$122,900**	**-**	**$43,860**
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
3400 Other Funds Ltd	-	-	-	-	3,406,000	-
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	3,000,000	-	-	(3,000,000)	-
EXPENDITURES						
8000 General Fund	4,885,163	44,798,904	1,185,828	122,900	(3,000,000)	43,860
3400 Other Funds Ltd	(1,298,521)	-	-	-	3,406,000	-
6400 Federal Funds Ltd	(3,586,642)	-	-	-	-	-
TOTAL EXPENDITURES	**-**	**$44,798,904**	**$1,185,828**	**$122,900**	**$406,000**	**$43,860**
ENDING BALANCE						

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
8000 General Fund	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
6400 Federal Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	177	6	-	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	175.67	6.00	-	-	-

Description	Pkg: POL 090 Analyst Adjustments Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00				
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	531,308	-				
AVAILABLE REVENUES						
8000 General Fund	531,308	-				
TOTAL AVAILABLE REVENUES	**$531,308**	**-**				
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	329,568	(328,512)				
3170 Overtime Payments						
8000 General Fund	-	394,383				
SALARIES & WAGES						
8000 General Fund	329,568	65,871				
TOTAL SALARIES & WAGES	**$329,568**	**$65,871**				
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	144	(144)				
3220 Public Employees Retire Cont						
8000 General Fund	69,342	13,864				
3230 Social Security Taxes						
8000 General Fund	25,212	5,039				
3241 Paid Family Medical Leave Insurance						
8000 General Fund	1,318	271				
3250 Workers Comp. Assess. (WCD)						

Description	Pkg: POL 090 Analyst Adjustments Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00				
8000 General Fund	84	(84)				
3270 Flexible Benefits						
8000 General Fund	84,816	(84,816)				
OTHER PAYROLL EXPENSES						
8000 General Fund	180,916	(65,870)				
TOTAL OTHER PAYROLL EXPENSES	**$180,916**	**($65,870)**				
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	-	(1)				
PERSONAL SERVICES						
8000 General Fund	510,484	-				
TOTAL PERSONAL SERVICES	**$510,484**	**-**				
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	2,338	-				
4150 Employee Training						
8000 General Fund	1,246	-				
4175 Office Expenses						
8000 General Fund	3,602	-				
4200 Telecommunications						
8000 General Fund	2,160	-				
4600 Intra-agency Charges						
8000 General Fund	10,078	-				
4700 Expendable Prop 250 - 5000						
8000 General Fund	1,400	-				
SERVICES & SUPPLIES						
8000 General Fund	20,824	-				

Description	Pkg: POL 090 Analyst Adjustments Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00				
TOTAL SERVICES & SUPPLIES	**$20,824**	**-**				
EXPENDITURES						
8000 General Fund	531,308	-				
TOTAL EXPENDITURES	**$531,308**	**-**				
ENDING BALANCE						
8000 General Fund	-	-				
TOTAL ENDING BALANCE	**-**	**-**				
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	2	(2)				
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	2.00	(2.00)				

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	761,396	145,076	-	20,604	599,692	(3,976)
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	(336,781)	-	(336,781)	13,263	(13,263)	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	(431,506)	119,945	-	35,141	(586,429)	(163)
REVENUE CATEGORIES						
8000 General Fund	761,396	145,076	-	20,604	599,692	(3,976)
3400 Other Funds Ltd	(336,781)	-	(336,781)	13,263	(13,263)	-
6400 Federal Funds Ltd	(431,506)	119,945	-	35,141	(586,429)	(163)
TOTAL REVENUE CATEGORIES	**($6,891)**	**$265,021**	**($336,781)**	**$69,008**	**-**	**($4,139)**
AVAILABLE REVENUES						
8000 General Fund	761,396	145,076	-	20,604	599,692	(3,976)
3400 Other Funds Ltd	(336,781)	-	(336,781)	13,263	(13,263)	-
6400 Federal Funds Ltd	(431,506)	119,945	-	35,141	(586,429)	(163)
TOTAL AVAILABLE REVENUES	**($6,891)**	**$265,021**	**($336,781)**	**$69,008**	**-**	**($4,139)**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	321,576	-	-	-	321,576	-
6400 Federal Funds Ltd	(321,576)	-	-	-	(321,576)	-
All Funds	-	-	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
3170 Overtime Payments						
8000 General Fund	70,114	70,114	-	-	-	-
3180 Shift Differential						
8000 General Fund	80,061	80,061	-	-	-	-
3190 All Other Differential						
8000 General Fund	71,218	70,435	-	-	783	-
6400 Federal Funds Ltd	135,592	136,375	-	-	(783)	-
All Funds	206,810	206,810	-	-	-	-
SALARIES & WAGES						
8000 General Fund	542,969	220,610	-	-	322,359	-
6400 Federal Funds Ltd	(185,984)	136,375	-	-	(322,359)	-
TOTAL SALARIES & WAGES	**$356,985**	**$356,985**	**-**	**-**	**-**	**-**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	120	-	-	-	120	-
6400 Federal Funds Ltd	(120)	-	-	-	(120)	-
All Funds	-	-	-	-	-	-
3220 Public Employees Retire Cont						
8000 General Fund	114,242	46,417	-	-	67,825	-
6400 Federal Funds Ltd	(39,132)	28,693	-	-	(67,825)	-
All Funds	75,110	75,110	-	-	-	-
3221 Pension Obligation Bond						
8000 General Fund	(65,574)	(130,551)	-	-	64,977	-
6400 Federal Funds Ltd	-	64,977	-	-	(64,977)	-
All Funds	(65,574)	(65,574)	-	-	-	-
3230 Social Security Taxes						
8000 General Fund	41,532	16,877	-	-	24,655	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
6400 Federal Funds Ltd	(14,222)	10,433	-	-	(24,655)	-
All Funds	27,310	27,310	-	-	-	-
3241 Paid Family Medical Leave Insurance						
8000 General Fund	2,170	882	-	-	1,288	-
6400 Federal Funds Ltd	(742)	546	-	-	(1,288)	-
All Funds	1,428	1,428	-	-	-	-
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	72	-	-	-	72	-
6400 Federal Funds Ltd	(72)	-	-	-	(72)	-
All Funds	-	-	-	-	-	-
3270 Flexible Benefits						
8000 General Fund	69,992	-	-	-	69,992	-
6400 Federal Funds Ltd	(69,992)	-	-	-	(69,992)	-
All Funds	-	-	-	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	162,554	(66,375)	-	-	228,929	-
6400 Federal Funds Ltd	(124,280)	104,649	-	-	(228,929)	-
TOTAL OTHER PAYROLL EXPENSES	**$38,274**	**$38,274**	**-**	**-**	**-**	**-**
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	(9,159)	(9,159)	-	-	-	-
6400 Federal Funds Ltd	(121,079)	(121,079)	-	-	-	-
All Funds	(130,238)	(130,238)	-	-	-	-
PERSONAL SERVICES						
8000 General Fund	696,364	145,076	-	-	551,288	-
6400 Federal Funds Ltd	(431,343)	119,945	-	-	(551,288)	-
TOTAL PERSONAL SERVICES	**$265,021**	**$265,021**	**-**	**-**	**-**	**-**

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	(2,724)	-	-	994	258	(3,976)
6400 Federal Funds Ltd	(163)	-	-	258	(258)	(163)
All Funds	(2,887)	-	-	1,252	-	(4,139)
4125 Out of State Travel						
8000 General Fund	355	-	-	355	-	-
4150 Employee Training						
8000 General Fund	710	-	-	637	73	-
6400 Federal Funds Ltd	-	-	-	73	(73)	-
All Funds	710	-	-	710	-	-
4175 Office Expenses						
8000 General Fund	1,483	-	-	825	658	-
6400 Federal Funds Ltd	-	-	-	658	(658)	-
All Funds	1,483	-	-	1,483	-	-
4200 Telecommunications						
8000 General Fund	1,272	-	-	1,107	165	-
6400 Federal Funds Ltd	-	-	-	165	(165)	-
All Funds	1,272	-	-	1,272	-	-
4300 Professional Services						
8000 General Fund	3,678	-	-	339	3,339	-
6400 Federal Funds Ltd	-	-	-	3,339	(3,339)	-
All Funds	3,678	-	-	3,678	-	-
4375 Employee Recruitment and Develop						
8000 General Fund	206	-	-	206	-	-
4400 Dues and Subscriptions						
8000 General Fund	43	-	-	43	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
4425 Facilities Rental and Taxes						
8000 General Fund	654	-	-	231	423	-
6400 Federal Funds Ltd	-	-	-	423	(423)	-
All Funds	654	-	-	654	-	-
4450 Fuels and Utilities						
8000 General Fund	3,669	-	-	2,915	754	-
3400 Other Funds Ltd	-	-	-	754	(754)	-
All Funds	3,669	-	-	3,669	-	-
4475 Facilities Maintenance						
8000 General Fund	15,353	-	-	3,581	11,772	-
3400 Other Funds Ltd	-	-	-	769	(769)	-
6400 Federal Funds Ltd	-	-	-	11,003	(11,003)	-
All Funds	15,353	-	-	15,353	-	-
4500 Food and Kitchen Supplies						
8000 General Fund	4,447	-	-	1,308	3,139	-
3400 Other Funds Ltd	-	-	-	1,745	(1,745)	-
6400 Federal Funds Ltd	-	-	-	1,394	(1,394)	-
All Funds	4,447	-	-	4,447	-	-
4525 Medical Services and Supplies						
8000 General Fund	31,960	-	-	5,261	26,699	-
3400 Other Funds Ltd	-	-	-	9,856	(9,856)	-
6400 Federal Funds Ltd	-	-	-	16,843	(16,843)	-
All Funds	31,960	-	-	31,960	-	-
4550 Other Care of Residents and Patients						
8000 General Fund	1,331	-	-	1,331	-	-
4575 Agency Program Related S and S						
8000 General Fund	586	-	-	40	546	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
3400 Other Funds Ltd	-	-	-	139	(139)	-
6400 Federal Funds Ltd	-	-	-	407	(407)	-
All Funds	586	-	-	586	-	-
4650 Other Services and Supplies						
8000 General Fund	791	-	-	745	46	-
6400 Federal Funds Ltd	-	-	-	46	(46)	-
All Funds	791	-	-	791	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	906	-	-	374	532	-
6400 Federal Funds Ltd	-	-	-	532	(532)	-
All Funds	906	-	-	906	-	-
4715 IT Expendable Property						
8000 General Fund	312	-	-	312	-	-
SERVICES & SUPPLIES						
8000 General Fund	65,032	-	-	20,604	48,404	(3,976)
3400 Other Funds Ltd	-	-	-	13,263	(13,263)	-
6400 Federal Funds Ltd	(163)	-	-	35,141	(35,141)	(163)
TOTAL SERVICES & SUPPLIES	**$64,869**	**-**	**-**	**$69,008**	**-**	**($4,139)**
CAPITAL OUTLAY						
5700 Building Structures						
3400 Other Funds Ltd	(336,781)	-	(336,781)	-	-	-
EXPENDITURES						
8000 General Fund	761,396	145,076	-	20,604	599,692	(3,976)
3400 Other Funds Ltd	(336,781)	-	(336,781)	13,263	(13,263)	-
6400 Federal Funds Ltd	(431,506)	119,945	-	35,141	(586,429)	(163)
TOTAL EXPENDITURES	**($6,891)**	**$265,021**	**($336,781)**	**$69,008**	**-**	**($4,139)**
ENDING BALANCE						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00
8000 General Fund	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
6400 Federal Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	16,805,729	6,285,511	3,848	931,268	8,135	35,913
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	1,382,000	-	-	-	-	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	(69)	-	-	35,844	-	(35,913)
REVENUE CATEGORIES						
8000 General Fund	16,805,729	6,285,511	3,848	931,268	8,135	35,913
3400 Other Funds Ltd	1,381,931	-	-	35,844	-	(35,913)
TOTAL REVENUE CATEGORIES	**$18,187,660**	**$6,285,511**	**$3,848**	**$967,112**	**$8,135**	**-**
AVAILABLE REVENUES						
8000 General Fund	16,805,729	6,285,511	3,848	931,268	8,135	35,913
3400 Other Funds Ltd	1,381,931	-	-	35,844	-	(35,913)
TOTAL AVAILABLE REVENUES	**$18,187,660**	**$6,285,511**	**$3,848**	**$967,112**	**$8,135**	**-**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	4,760,682	-	-	-	-	-
3160 Temporary Appointments						
8000 General Fund	36,749	36,749	-	-	-	-
3170 Overtime Payments						
8000 General Fund	537,449	1,564,351	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00
3180 Shift Differential						
8000 General Fund	634,860	571,747	-	-	-	-
3190 All Other Differential						
8000 General Fund	1,893,527	2,362,585	-	-	-	-
SALARIES & WAGES						
8000 General Fund	7,863,267	4,535,432	-	-	-	-
TOTAL SALARIES & WAGES	**$7,863,267**	**$4,535,432**	**-**	**-**	**-**	**-**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	2,754	-	-	-	-	-
3220 Public Employees Retire Cont						
8000 General Fund	1,646,697	946,523	-	-	-	-
3221 Pension Obligation Bond						
8000 General Fund	(36,857)	(36,857)	-	-	-	-
3230 Social Security Taxes						
8000 General Fund	618,297	346,961	-	-	-	-
3241 Paid Family Medical Leave Insurance						
8000 General Fund	32,390	17,994	-	-	-	-
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	1,606	-	-	-	-	-
3270 Flexible Benefits						
8000 General Fund	1,622,106	-	-	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	3,886,993	1,274,621	-	-	-	-
TOTAL OTHER PAYROLL EXPENSES	**$3,886,993**	**$1,274,621**	**-**	**-**	**-**	**-**
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00
8000 General Fund	475,458	475,458	-	-	-	-
3465 Reconciliation Adjustment						
8000 General Fund	1	-	-	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	475,459	475,458	-	-	-	-
TOTAL P.S. BUDGET ADJUSTMENTS	**$475,459**	**$475,458**	**-**	**-**	**-**	**-**
PERSONAL SERVICES						
8000 General Fund	12,225,719	6,285,511	-	-	-	-
TOTAL PERSONAL SERVICES	**$12,225,719**	**$6,285,511**	**-**	**-**	**-**	**-**
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	75,407	-	846	41,536	-	-
4125 Out of State Travel						
8000 General Fund	323	-	-	323	-	-
4150 Employee Training						
8000 General Fund	36,362	-	232	11,677	-	-
4175 Office Expenses						
8000 General Fund	147,863	-	2,098	75,076	-	-
4200 Telecommunications						
8000 General Fund	68,011	-	526	25,095	-	-
4250 Data Processing						
8000 General Fund	10,647	-	-	2,512	8,135	-
4275 Publicity and Publications						
8000 General Fund	9,270	-	-	9,270	-	-
4300 Professional Services						
8000 General Fund	2,096,555	-	-	67,655	-	-
4315 IT Professional Services						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00
8000 General Fund	210,885	-	-	16,297	-	-
4325 Attorney General						
8000 General Fund	55,072	-	-	55,072	-	-
4375 Employee Recruitment and Develop						
8000 General Fund	5,036	-	-	5,036	-	-
4400 Dues and Subscriptions						
8000 General Fund	958	-	-	958	-	-
4450 Fuels and Utilities						
8000 General Fund	54,173	-	-	54,173	-	-
4475 Facilities Maintenance						
8000 General Fund	102,788	-	-	82,788	-	-
4500 Food and Kitchen Supplies						
8000 General Fund	86,676	-	-	73,032	-	13,644
3400 Other Funds Ltd	110	-	-	13,754	-	(13,644)
All Funds	86,786	-	-	86,786	-	-
4525 Medical Services and Supplies						
8000 General Fund	391,417	-	-	369,148	-	22,269
3400 Other Funds Ltd	(179)	-	-	22,090	-	(22,269)
All Funds	391,238	-	-	391,238	-	-
4550 Other Care of Residents and Patients						
8000 General Fund	13,030	-	-	13,030	-	-
4575 Agency Program Related S and S						
8000 General Fund	14,838	-	-	14,838	-	-
4600 Intra-agency Charges						
8000 General Fund	206,599	-	-	-	-	-
4650 Other Services and Supplies						
8000 General Fund	6,908	-	146	6,762	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00	Pkg: ESS 050 Fundshifts Priority: 00
4700 Expendable Prop 250 - 5000						
8000 General Fund	454,608	-	-	6,042	-	-
4715 IT Expendable Property						
8000 General Fund	532,584	-	-	948	-	-
SERVICES & SUPPLIES						
8000 General Fund	4,580,010	-	3,848	931,268	8,135	35,913
3400 Other Funds Ltd	(69)	-	-	35,844	-	(35,913)
TOTAL SERVICES & SUPPLIES	**$4,579,941**	**-**	**$3,848**	**$967,112**	**$8,135**	**-**
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
3400 Other Funds Ltd	1,382,000	-	-	-	-	-
EXPENDITURES						
8000 General Fund	16,805,729	6,285,511	3,848	931,268	8,135	35,913
3400 Other Funds Ltd	1,381,931	-	-	35,844	-	(35,913)
TOTAL EXPENDITURES	**$18,187,660**	**$6,285,511**	**$3,848**	**$967,112**	**$8,135**	**-**
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	40	-	-	-	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	38.26	-	-	-	-	-

Description	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	10,719,740	(1,185,828)	(12,858)	-	20,000	-
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	-	-	-	1,382,000	-	-
REVENUE CATEGORIES						
8000 General Fund	10,719,740	(1,185,828)	(12,858)	-	20,000	-
3400 Other Funds Ltd	-	-	-	1,382,000	-	-
TOTAL REVENUE CATEGORIES	**$10,719,740**	**($1,185,828)**	**($12,858)**	**$1,382,000**	**$20,000**	**-**
AVAILABLE REVENUES						
8000 General Fund	10,719,740	(1,185,828)	(12,858)	-	20,000	-
3400 Other Funds Ltd	-	-	-	1,382,000	-	-
TOTAL AVAILABLE REVENUES	**$10,719,740**	**($1,185,828)**	**($12,858)**	**$1,382,000**	**$20,000**	**-**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	5,124,690	(834,864)	-	-	-	470,856
3170 Overtime Payments						
8000 General Fund	(1,028,154)	1,252	-	-	-	-
3180 Shift Differential						
8000 General Fund	63,113	-	-	-	-	-
3190 All Other Differential						
8000 General Fund	67,680	-	-	-	-	(536,738)
SALARIES & WAGES						

Description	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00
8000 General Fund	4,227,329	(833,612)	-	-	-	(65,882)
TOTAL SALARIES & WAGES	**$4,227,329**	**($833,612)**	**-**	**-**	**-**	**($65,882)**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	2,826	(216)	-	-	-	144
3220 Public Employees Retire Cont						
8000 General Fund	889,425	(175,392)	-	-	-	(13,859)
3230 Social Security Taxes						
8000 General Fund	323,383	(47,006)	-	-	-	(5,041)
3241 Paid Family Medical Leave Insurance						
8000 General Fund	16,910	(2,253)	-	-	-	(261)
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	1,648	(126)	-	-	-	84
3270 Flexible Benefits						
8000 General Fund	1,664,514	(127,224)	-	-	-	84,816
OTHER PAYROLL EXPENSES						
8000 General Fund	2,898,706	(352,217)	-	-	-	65,883
TOTAL OTHER PAYROLL EXPENSES	**$2,898,706**	**($352,217)**	**-**	**-**	**-**	**$65,883**
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	1	1	-	-	-	(1)
PERSONAL SERVICES						
8000 General Fund	7,126,036	(1,185,828)	-	-	-	-
TOTAL PERSONAL SERVICES	**$7,126,036**	**($1,185,828)**	**-**	**-**	**-**	**-**
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	45,883	-	(12,858)	-	-	-

Description	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00
4150 Employee Training						
8000 General Fund	24,453	-	-	-	-	-
4175 Office Expenses						
8000 General Fund	70,689	-	-	-	-	-
4200 Telecommunications						
8000 General Fund	42,390	-	-	-	-	-
4300 Professional Services						
8000 General Fund	2,028,900	-	-	-	-	-
4315 IT Professional Services						
8000 General Fund	194,588	-	-	-	-	-
4475 Facilities Maintenance						
8000 General Fund	-	-	-	-	20,000	-
4600 Intra-agency Charges						
8000 General Fund	206,599	-	-	-	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	448,566	-	-	-	-	-
4715 IT Expendable Property						
8000 General Fund	531,636	-	-	-	-	-
SERVICES & SUPPLIES						
8000 General Fund	3,593,704	-	(12,858)	-	20,000	-
TOTAL SERVICES & SUPPLIES	**$3,593,704**	**-**	**($12,858)**	**-**	**$20,000**	**-**
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
3400 Other Funds Ltd	-	-	-	1,382,000	-	-
EXPENDITURES						
8000 General Fund	10,719,740	(1,185,828)	(12,858)	-	20,000	-
3400 Other Funds Ltd	-	-	-	1,382,000	-	-

Description	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00
TOTAL EXPENDITURES	**$10,719,740**	**($1,185,828)**	**($12,858)**	**$1,382,000**	**$20,000**	**-**
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	41	(3)	-	-	-	2
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	39.26	(3.00)	-	-	-	2.00

Description	Total	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00			
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8010 General Fund Cap Improve	34,375	-	34,375			
OTHER						
0975 Other Revenues						
3010 Other Funds Cap Improve	(1,398,369)	(1,398,369)	-			
TRANSFERS IN						
1010 Transfer In - Intrafund						
3010 Other Funds Cap Improve	34,375	-	34,375			
1060 Transfer from General Fund						
3010 Other Funds Cap Improve	34,375	-	34,375			
TRANSFERS IN						
3010 Other Funds Cap Improve	68,750	-	68,750			
TOTAL TRANSFERS IN	**$68,750**	**-**	**$68,750**			
REVENUE CATEGORIES						
8010 General Fund Cap Improve	34,375	-	34,375			
3010 Other Funds Cap Improve	(1,329,619)	(1,398,369)	68,750			
TOTAL REVENUE CATEGORIES	**($1,295,244)**	**($1,398,369)**	**$103,125**			
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3010 Other Funds Cap Improve	(34,375)	-	(34,375)			
AVAILABLE REVENUES						
8010 General Fund Cap Improve	34,375	-	34,375			
3010 Other Funds Cap Improve	(1,363,994)	(1,398,369)	34,375			
TOTAL AVAILABLE REVENUES	**($1,329,619)**	**($1,398,369)**	**$68,750**			
EXPENDITURES						

Description	Total	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00			
CAPITAL OUTLAY						
5650 Land Improvements						
3010 Other Funds Cap Improve	13,332	-	13,332			
5700 Building Structures						
3010 Other Funds Cap Improve	(1,377,326)	(1,398,369)	21,043			
CAPITAL OUTLAY						
3010 Other Funds Cap Improve	(1,363,994)	(1,398,369)	34,375			
TOTAL CAPITAL OUTLAY	**($1,363,994)**	**($1,398,369)**	**$34,375**			
SPECIAL PAYMENTS						
6060 Intra-Agency Gen Fund Transfer						
8010 General Fund Cap Improve	34,375	-	34,375			
EXPENDITURES						
8010 General Fund Cap Improve	34,375	-	34,375			
3010 Other Funds Cap Improve	(1,363,994)	(1,398,369)	34,375			
TOTAL EXPENDITURES	**($1,329,619)**	**($1,398,369)**	**$68,750**			
ENDING BALANCE						
8010 General Fund Cap Improve	-	-	-			
3010 Other Funds Cap Improve	-	-	-			
TOTAL ENDING BALANCE	**-**	**-**	**-**			

INTERAGENCY AGREEMENT RELATING TO FINANCING CAPITAL ASSETS THROUGH THE DEPARTMENT OF ADMINISTRATIVE SERVICES
(Article XI-Q General Obligation Bonds)

Project Name: Oregon State Hospital Capital Improvements Project

Article XI-Q Bond Series Number: 2025 Series K

This Interagency Agreement is entered into between the Oregon Department of Administrative Services (DAS) and the Oregon Health Authority (the "Project Agency") and shall be effective on the date executed by both parties. This Agreement includes the following exhibits, incorporated into and made a part of this Agreement:

Exhibit A: Project Description & Budget
Exhibit B: Spending Plan
Exhibit C: Bond Transaction Information
Exhibit D: Debt Service Schedule
Exhibit E: Declaration of Intent to Reimburse (if applicable)
Exhibit F: Payment Request Form
Exhibit G: Completion Certificate Form

SECTION 1 - DEFINITIONS

Capitalized terms used in this Agreement shall have the meanings defined for such terms in this section, unless the context clearly requires otherwise.

"Act" means Article XI-Q of the Oregon Constitution and Oregon Revised Statutes Chapter 286A, together with Oregon Laws 2025 Chapter 630, Section 1 (5)(e).

"Arbitrage Rebate" means any profit gained from investing bond proceeds at a yield above the bond yield will be returned to the Federal Government. The arbitrage earning limit for this Project is 3.207539%.

"Bond Counsel" means a law firm that serves as bond counsel to DAS and that is selected by DAS because it has knowledge and expertise in the field of municipal law and issues opinions that are generally accepted by purchasers of municipal bonds.

"Bonds" means the State of Oregon General Obligation Bonds (Article XI-Q State Projects) 2025 Series K Bonds (Tax-Exempt) issued pursuant to the Act for real or personal property that is or will be owned or operated by the State of Oregon, and any bonds or other obligations subsequently issued by the State of Oregon to refinance such bonds.

"Code" means the Internal Revenue Code of 1986, as amended, including any implementing regulations and any administrative or judicial interpretations.

"Costs of the Project" means Project Agency's actual costs of the Project to the extent those costs comply with each of (a) through (f), below. Costs of the Project must be:

(a) reasonable, necessary and directly related to the Project;

(b) one of the following:

(i) costs permitted by generally accepted accounting principles established by the Governmental Accounting Standards Board, as reasonably interpreted by DAS, to be capitalized to an asset that is part of the Project;
(ii) costs for abatement and pollution remediation to the extent required by law, as reviewed and approved by Bond Counsel, to complete the Project even though such costs may or may not be permitted by generally accepted accounting principles to be capitalized to an asset; or
(iii) costs for demolition of facilities to the extent required to complete the Project, but is not the entire Project, even though such costs may or may not be permitted by generally accepted accounting principles to be capitalized to an asset;

(c) capital expenditures for federal income tax purposes within the meaning of Section 1.150-1(b) of the Code;

(d) eligible or permitted uses under the Act and this Agreement, including Section 7;

(e) not Project Agency Indirect Costs or administrative costs incurred in connection with the Project if such costs are not allowed by generally accepted accounting principles to be capitalized to the asset being financed; and
(f) not internal costs charged to the Project by the Project Agency or payments made to Related Parties, including State agencies, except to the extent that those costs represent out-of-pocket payments to or for the benefit of unrelated parties, such as employees of the State, made or to be made no later than five business days after the date on which proceeds of Bonds are allocated to such expenditures.

"Date of Issuance" means the date the State Treasurer, at the request of DAS, issued the Bonds. For the purposes of this Agreement, this date was November 4, 2025.

"Indirect Costs" means costs that cannot be directly attributable to the Project as they benefit multiple projects.

"Official Declaration of Intent" means an issuer's declaration of intent to reimburse an Original Expenditure with proceeds of an obligation.

"Original Expenditure" means an expenditure for a governmental purpose that is originally paid from a source other than proceeds of the Bonds and before the Date of Issuance.

"Preliminary Expenditures" means, in relation to Section 7 (Reimbursement of Pre-Issuance Expenditures), costs such as architectural, engineering, surveying, soil testing, and similar costs that, in the aggregate, are not in excess of 20% of the project issuance amount. Costs of land acquisition, site preparation and similar costs incident to commencement of construction are not Preliminary Expenditures.

"Private Person" means any person or entity other than a state or local governmental unit or an individual not acting in a trade or business. Accordingly, a Private Person would include the federal government, for-profit organizations, non-profit organizations, and individuals who are acting in a trade or business capacity.

"Private Use" means, subject to certain exceptions, the use of a portion or all of the Project by a Private Person if such use is other than as a member of the general public. Private Use can include ownership of the property by the Private Person as well as other arrangements that transfer to the Private Person the actual or beneficial use of the property (such as a lease, management contract, service or incentive payment contract, output contract, naming rights contract or other special arrangement) in such a manner as to set the Private Person apart from the general public.

Use by employees of the Project Agency solely in their capacity as employees ordinarily will not be considered Private Use.

"Project" means the project described in Exhibit A.

"Project Agency" means the agency authorized by the Legislature to acquire or construct the Project.

"Proceed Expenditure Deadline" means 36 months after the Date of Issuance of the Bonds issued to fund the Costs of the Project.

"Related Parties" means, in reference to governmental units or 501(c)(3) organizations, members of the same controlled group within the meaning of Section 1.150-1(e) of the Code, and in reference to any person that is not a governmental unit or a 501(c)(3) organization, a related person as defined in Section 144(a)(3) of the Code.

"Spending Plan" means the anticipated rate of spending of the Bond proceeds as described in Exhibit B.

SECTION 2 - RECITALS

A. Bond Issuance. The Act authorizes DAS to request the State Treasurer to issue general obligation bonds to finance the costs of acquiring, constructing, remodeling, repairing, equipping or furnishing real or personal property that is or will be owned or operated by the State of Oregon and infrastructure related to such real or personal property.

B. Project Agency Financing. Under ORS 286A.816 through 286A.826 and OAR Chapter 122, Division 075, DAS has established procedures under which state agencies may request projects to be financed with Article XI-Q bonds, and DAS may bill those agencies for the costs of financing the project(s), including debt service payments.

SECTION 3 – REPRESENTATIONS OF PROJECT AGENCY

The Project Agency represents and warrants to DAS the following matters:

A. Project Cost. A reasonable estimate of the Costs of the Project, and any sources of funding in addition to the Bond proceeds expected to be used to pay Costs of the Project, are shown in Exhibit A.

B. Spending Plan. The Project Agency represents that the Spending Plan summarized in Exhibit B is an accurate and realistic estimate of the Agency's expectations regarding spending the proceeds of the Bonds. As demonstrated by the Spending Plan, the Project Agency reasonably expects to spend all bond proceeds by the Proceed Expenditure Deadline.

C. Current Budget Authority. Project Agency has been granted authority by the Legislature to acquire or construct the Project. The agency certifies the budget authority amount given is sufficient for the payment of costs associated with financing the Project and will permit it to pay the debt service and other costs related to the Bonds during the current biennium.

D. Future Budget Authority. For all subsequent biennia, the Project Agency will take all steps necessary to ensure that its budget request contains a line item for debt service and other charges associated with the financing. These steps shall include all reasonable assistance to DAS to ensure such amounts are included in the Governor's budget request to the Legislative Assembly pursuant to ORS 286A.826.

E. Useful Life. The Project has an estimated useful life of at least 25 Years and is for an essential governmental purpose.

F. Records Retention. DAS expects the tax-exempt bonds financing some of the various projects in this financing to be outstanding until the maturity date of November 1, 2050. The Project Agency will maintain copies of invoices, construction contracts and any other records demonstrating the expenditure of the Bond proceeds and the uses of the Project for a period ending not earlier than three years after the maturity date of the Bonds and any refunding bonds.

G. Public Bidding Procurements. As of the date of this Agreement, with respect to those components of the Project for which all competitive contractor selection procedures have been completed, all public bidding requirements applicable to the Project have been complied with, and all time periods in which a challenge to the contractor selection process reasonably could be asserted have expired. With respect to those components of the Project for which the contractor selection procedures have not been completed, the Project Agency will use its best good faith efforts to conduct the respective procurement processes in compliance with all applicable public bidding requirements.

H. Reporting Requirements. Project Agency will comply with Internal Revenue Service requirements for Form 1099-MISC reporting. Project Agency is responsible for maintaining procedures to meet its federal information return requirements for payments made using proceeds from the sale of the Bonds. The 1099-MISC reporting OAM policy 50.50.00.PO can be reviewed on the DAS, Chief Financial Office webpage at http://www.oregon.gov/das/Financial/Acctng/Documents/50.50.00.po.pdf.

I. Working Capital. None of the proceeds of the Bonds will be used to pay working capital expenditures. Working capital expenditures include current operating expenses and other expenditures which would not be treated as capital expenditures for federal income tax purposes within the meaning of Section 1.150-1(b) of the Code, but do not include the costs of issuance of the Bonds.

SECTION 4 – RESTRICTIONS ON USE OF PROCEEDS AND THE PROJECT

In order to finance the Project at the lowest possible interest rate, DAS intends to finance the Project through the issuance of the Bonds, the interest on which is excludable from gross income under the Code. In order to maintain the tax-exempt status of the Bonds, the Project and its use will be subject to substantial restrictions. The Project Agency represents and agrees that:

A. Proceeds Usage. The Bond proceeds will only be used to pay the Costs of the Project (i.e. costs will be capitalized to the project as permitted by GAAP, excluding the exceptions noted in the definition of Costs of the Project, and are not Related Party or Indirect Costs).

B. Project Changes. The Project Agency shall not change the use of the Project, or alter its design, structure, or configuration in any way inconsistent with the Project Agency's currently approved plan, without first requesting and receiving the written consent of DAS.

C. Project Ownership. The Project will not be leased, subleased, sold, or otherwise transferred without the prior written consent of DAS.

D. Private Use. The Project Agency will not permit any of the Project to be used for Private Use by a Private Person. The Project will only be used by the State of Oregon, and its agents for authorized government purposes, unless it obtains the prior written consent of DAS.

E. Compliance. The Project Agency will comply with all requirements subsequently imposed by DAS on the use of the Project in order to protect the tax-exempt, subsidy or other low cost status of the financing.

F. Completion Certificate. The Completion Certificate included as Exhibit G hereto shall be executed by the Project Agency by the Proceed Expenditure Deadline or upon substantial completion or acquisition of all the Project, whichever occurs first.

G. Allocation Report. The Project Agency may adjust its funding allocation in relation to the Costs of the Project for up to 18 months after the completion of the Project. The Project Agency shall submit a report of the final Project funding allocation to DAS no later than 90 days after the 18 month deadline. A template of the allocation report will be made available to the Project Agency upon the completion of the Project.

H. Compliance with Post Issuance Compliance Procedures. The Project Agency acknowledges that DAS has adopted certain post issuance compliance procedures to further compliance with the federal tax requirements applicable to the Bonds. The Project Agency will comply with all questionnaires or other requests from DAS for information regarding the Project, including the uses of the Project during the term of the Bonds.

SECTION 5 – BOND RELATED PAYMENTS

The Project Agency will abide by the following payment requirements:

A. Debt Service Payments. Project Agency will make payments to DAS through periodic invoices sent to the Project Agency by DAS for payment of debt service in accordance with the Debt Service Schedule in Exhibit D.

B. Other Costs. Project Agency will pay an allocable share of the on-going costs of DAS in carrying out its administrative responsibilities under the Act which include, but are not limited to, disbursement agent fees, fiscal agent fees, arbitrage rebate computation fees and other costs in connection with the bonds.

C. Arbitrage Rebate. The Project Agency will pay any Arbitrage Rebate determined to be due and payable to the IRS as calculated by DAS or its designee.

SECTION 6 – MANAGEMENT OF BOND PROCEEDS

After the Date of Issuance, DAS and Project Agency will manage the Bond proceeds. Below are the responsibilities of each agency.

A. DAS Responsibilities:
   a. Deposit. DAS will ensure the bond sale proceeds are deposited into a segregated project account at Oregon State Treasury (OST).
   b. Disbursement. Upon review and approval of the Project Agency's Payment Request Form and supporting documentation for the Costs of the Project, DAS will provide an official approval to the Project Agency to draw down funds from their OST account #44300-02594 to pay their vendor(s) or reimburse themselves for payments previously made with other funding sources.
   c. Management. DAS and the Project Agency will jointly manage the Bond proceeds until they are disbursed to pay the Costs of the Project.
   d. Arbitrage. DAS, or its designee, will calculate the Arbitrage Rebate while the proceeds are held pending disbursement.

B. Project Agency Responsibilities:
   a. Cost of Issuance. The cost of issuance amount included in Exhibit C will be deposited into the Project Agency's project account #44300-02594 at OST. DAS will send an invoice to the Project Agency shortly after the Bond sale has closed to request the cost of issuance funds, as these costs will be paid by DAS.
   b. Bond Transaction. Project Agency will record the Bond transaction amounts associated with the Bond issuance as provided in Exhibit C. The costs of issuance expenditures will be recorded when the invoice in section 6(B)(a) is paid.
   c. Bond Proceeds. Project Agency will work diligently to complete the Project and spend all bond proceeds by the Proceed Expenditure Deadline. Project Agency will make diligent efforts to spend the bond proceeds in accordance with the Spending Plan. In the event Project Agency fails to spend all bond proceeds by the Proceed Expenditure Deadline, the Project Agency may request an extension of such deadline from DAS. Such request must be made in writing and include (i) an explanation of the facts or circumstances that changed after the date of this Agreement such that the Project Agency was unable to fully spend the bond proceeds in accordance with its Spending Plan, and (ii) a revised Spending Plan demonstrating the expected expenditure of the remaining bond proceeds.
   d. Disbursement. Disbursement requests for approved Costs of the Project must be requested to be approved using the Payment Request Form provided in Exhibit F.
   e. Access to Records. The Project Agency agrees to provide DAS access to data regarding account transactions, including treasury statements, to ensure DAS or its designee has adequate data to compute yield restriction and/or arbitrage rebate liability.
   f. Management. DAS and the Project Agency will jointly manage the Bond proceeds until they are disbursed to pay the Costs of the Project.

SECTION 7 – REIMBURSEMENT OF PRE-ISSUANCE EXPENDITURES

A. Authorized Reimbursement. Proceeds of the Bonds cannot be used for Costs of the Project that were paid more than 60 days before the earlier of the following two dates:
   a. The Date of Issuance of the Bonds; or
   b. The date on which an Official Declaration of Intent was executed by DAS.

B. Reimbursement Period. Reimbursement must be made no later than 18 months after the later of:
   a. The date the Original Expenditure is paid; or
   b. The date the Project is placed into service. Also;
   c. In NO event may the reimbursement be made more than 3 years after the date the Original Expenditure was paid.

C. Official Declaration of Intent. If the Project Agency requested and DAS executed an Official Declaration of Intent prior to the Date of Issuance, a copy of the "Declaration of Official Intent to Reimburse Capital Costs" is attached as Exhibit E.

D. Preliminary Expenditures. The use of proceeds of the Bonds to reimburse the Project Agency for Costs of the Project that are Preliminary Expenditures are not subject to the limitations described in this Section 7.

SECTION 8 – LIQUIDATED DAMAGES, PERFORMANCE BOND OR INSURANCE PAYMENTS

A. The Project Agency will notify DAS of any moneys received pursuant to the terms of any agreement with a contractor which are intended to compensate for failures or defects in construction of the Project, including, but not limited to, liquidated damages or payments under a performance bond, or other acquisition or construction related guarantees. The Project Agency acknowledges that the uses of such moneys may be restricted by Oregon State law or federal tax law. The Project Agency will use any such moneys only as directed by DAS in writing.

B. Project Agency may apply the proceeds of insurance received in the event of loss or damage to the Project to the repair or replacement of the Project. If the insurance proceeds are not used to repair or replace the Project, the proceeds must be submitted to DAS to be deposited in the Article XI-Q Bond Fund established in ORS 286A.820 and used for the payment of debt service.

SECTION 9 – TERMINATION

This Agreement shall remain in effect until the later of (1) the date that the Bonds, including any refunding bonds, are no longer outstanding; or (2) if there is any claim from the federal government for rebate or other amounts in connection with the Bonds, the date such claim is finally resolved or paid.

DATED this _____ day of _____ 2025.

Department of Administrative Services Chief Financial Office	Oregon Health Authority
By: _____	By: _____
Name: Rhonda Nelson	Name: _____
Title: Capital Finance Manager	Title: _____

EXHIBIT A

Project Description

The Oregon Health Authority will use the Bond proceeds for capital improvements at the Oregon State Hospital's Salem campus. Capital improvements include a workspace expansion, a new water connection and roof replacements on cottages at the Salem campus.

Project Budget

Oregon State Hospital Capital Improvements Project Budget - $2,675,000

EXHIBIT B

Spending Plan	
Reimbursement	-
Nov - Dec 2025	-
Jan - Mar 2026	150,000
Apr - Jun 2026	50,000
Jul - Sept 2026	-
Oct - Dec 2026	900,000
Jan - Mar 2027	30,000
Apr - Jun 2027	1,545,000
Total	2,675,000

EXHIBIT C

Bond Transaction Information		
XI-Q Bonds Payable		2,385,000.00
Original Issue Premium		299,171.15
Project Funds	2,675,000.00	
Underwriter's Discount	7,966.59	
Costs of Issuance	1,204.56	
Total	2,684,171.15	2,684,171.15

XI-Q Bonds Series K Project Account Fund - Agency Projects *(Funds held at OST)*	
Project Fund	2,675,000.00
Total	2,675,000.00

Costs of Issuance Funds *(Funds held at OST)*	
Underwriter's Discount	7,966.59
Costs of Issuance	1,204.56
Total	9,171.15

True Interest Cost **2.704%**

EXHIBIT D

Debt Service Schedule
Semi-annual Payments

Date	Principal	Interest	Debt Service	Remaining Balance
05/01/2026	-	58,631.25	58,631.25	2,385,000.00
11/01/2026	190,000.00	59,625.00	249,625.00	2,195,000.00
05/01/2027	-	54,875.00	54,875.00	2,195,000.00
11/01/2027	200,000.00	54,875.00	254,875.00	1,995,000.00
05/01/2028	-	49,875.00	49,875.00	1,995,000.00
11/01/2028	210,000.00	49,875.00	259,875.00	1,785,000.00
05/01/2029	-	44,625.00	44,625.00	1,785,000.00
11/01/2029	220,000.00	44,625.00	264,625.00	1,565,000.00
05/01/2030	-	39,125.00	39,125.00	1,565,000.00
11/01/2030	230,000.00	39,125.00	269,125.00	1,335,000.00
05/01/2031	-	33,375.00	33,375.00	1,335,000.00
11/01/2031	240,000.00	33,375.00	273,375.00	1,095,000.00
05/01/2032	-	27,375.00	27,375.00	1,095,000.00
11/01/2032	255,000.00	27,375.00	282,375.00	840,000.00
05/01/2033	-	21,000.00	21,000.00	840,000.00
11/01/2033	265,000.00	21,000.00	286,000.00	575,000.00
05/01/2034	-	14,375.00	14,375.00	575,000.00
11/01/2034	280,000.00	14,375.00	294,375.00	295,000.00
05/01/2035	-	7,375.00	7,375.00	295,000.00
11/01/2035	295,000.00	7,375.00	302,375.00	-
Total	**2,385,000.00**	**702,256.25**	**3,087,256.25**	

EXHIBIT E

Declaration of Intent to Reimburse

Declaration of Official Intent to Reimburse Capital Costs with Oregon Article XI-Q General Obligation Bonds

Declaration 002

2025-27 Biennium

Section 1. The Oregon Department of Administrative Services, Capital Finance & Planning Section ("DAS") reasonably expects to issue Article XI-Q Bonds, by and through the Oregon State Treasury (the "Issuer"), authorized by ORS 286A.816 – 286A.826 and Oregon Laws 2025 Chapter 630, Section 1 (5)(e), on behalf of the Oregon Health Authority (the "Agency") to finance expenditures related to capital costs of the Capital Improvements and Equipment project (the "Project").

Section 2. The Issuer reasonably expects that the Agency may make certain expenditures on the Project prior to the issuance of the Article XI-Q Bonds and therefore makes this Declaration of Official Intent to Reimburse to preserve the ability of DAS to reimburse the Agency for such expenditures from the proceeds of the Article XI-Q Bonds.

Section 3. This Declaration of Official Intent to Reimburse is made pursuant to Section 1.150-2 of the Income Tax Regulations promulgated by the United States Department of the Treasury.

Section 4. The maximum aggregate principal amount of Article XI-Q Bonds expected to be issued for the Project, which Article XI-Q Bonds may be issued in one or more series, is $7,545,000.

Adopted this 7th day of August 2025.

Oregon Department of Administrative Services
Capital Finance & Planning Section (CFPS)

Rhonda Nelson

Rhonda Nelson, Capital Finance Manager

EXHIBIT F

Payment Request Form

Request Number 001*

TO: Oregon Department of Administrative Services, as Issuer of XI-Q Bonds 2025 Series K.

Please review and approve the disbursement(s) specified below along with the attached supporting documentation. Indicate in the DAS approval box below if the disbursement(s) are approved for payment.

Amount: $

Project: Oregon State Hospital Capital Improvements

Payee:

On behalf of the Oregon Health Authority, I hereby certify that all amounts listed above are allowed Costs of the Project as defined in the applicable Interagency Agreement (i.e. costs will be capitalized to the project as permitted by GAAP, excluding the exceptions noted in the definition of Costs of the Project, and are not Related Party or Indirect Costs) and are for the approved Project. I also certify that property to be paid for is free and clear of all liens and encumbrances.

If any of the request involves reimbursement of Original Expenditures as defined in the applicable Interagency Agreement, I certify this request is in compliance with the IRS timing requirements described in Section 7 of the applicable Interagency Agreement.

Dated this _____ day of _____ 20___.

STATE OF OREGON acting by and through its Oregon Health Authority

By: _____
Authorized Signature

*All requests should be numbered sequentially for proper recording.

DAS Disbursement Approval:
☐ The payment request and related documentation has been reviewed by DAS Capital Finance and is approved for disbursement to vendor(s) or for agency reimbursement from account #44300-02594.
Reviewed and Approved by: _____ (Initials) Date: _____

EXHIBIT G

Completion Certificate

On behalf of the Oregon Health Authority, I hereby certify that the XI-Q 2025 Series K Bond proceeds, as described in the Interagency Agreement between the Department of Administrative Services (DAS) and the Oregon Health Authority, were used to pay for all or a portion of the Oregon State Hospital Capital Improvements Project in accordance with the terms and conditions in the Interagency Agreement and have now been either fully expended or are available for DAS to use as described below.

I also certify that all costs of acquiring, constructing, and installing the Project with the XI-Q 2025 Series K Bond proceeds have been determined and paid, or provisions have been made for payment.

Hence all of the remaining unspent funds in the 2025 Series K Project Account #44300-02594 related to the Project are available to pay the following:

1. Any rebate due to the federal government in order to comply with the federal tax requirements applicable to the Bonds. That rebate amount will be determined by DAS or its agent.
2. Any remaining allocable share of the costs to DAS to carry out the responsibilities of the Interagency Agreement.
3. Transferred to the 2025 Series K Debt Service Account which is dedicated to pay principal and interest on the remaining 2025 Series K Bonds.
4. Transferred to another project fund for use on another project that is authorized to be funded with XI-Q bond proceeds, as appropriate.

This certificate authorizes DAS to, at its discretion, use the unspent funds of the 2025 Series K project account in the most appropriate way under the current circumstances, within the four possible alternatives described above.

The Oregon Health Authority also understands and will take all necessary steps to provide funds and budget authority to pay annual disbursement agent fees, fiscal agent fees, arbitrage calculation fees and an assessment from Oregon State Treasury (OST) Debt Management Division through the remaining term of the Interagency Agreement. Those fees will be billed to the Oregon Health Authority as they are received. For purposes of developing future biennial budget requests, the disbursement agent fees, fiscal agent fees, and arbitrage calculation fees are estimated at approximately $3,000 per year. OST fees will be based on the Price List for OST assessments.

Dated: _____

State of Oregon, _____

By: _____
Authorized Official

INTERAGENCY AGREEMENT RELATING TO FINANCING CAPITAL ASSETS THROUGH THE DEPARTMENT OF ADMINISTRATIVE SERVICES
(Article XI-Q General Obligation Bonds)

Project Name: Oregon State Hospital Capital Improvements Project

Article XI-Q Bond Series Number: 2025 Series K

This Interagency Agreement is entered into between the Oregon Department of Administrative Services (DAS) and the Oregon Health Authority (the "Project Agency") and shall be effective on the date executed by both parties. This Agreement includes the following exhibits, incorporated into and made a part of this Agreement:

Exhibit A: Project Description & Budget
Exhibit B: Spending Plan
Exhibit C: Bond Transaction Information
Exhibit D: Debt Service Schedule
Exhibit E: Declaration of Intent to Reimburse (if applicable)
Exhibit F: Payment Request Form
Exhibit G: Completion Certificate Form

SECTION 1 - DEFINITIONS

Capitalized terms used in this Agreement shall have the meanings defined for such terms in this section, unless the context clearly requires otherwise.

"Act" means Article XI-Q of the Oregon Constitution and Oregon Revised Statutes Chapter 286A, together with Oregon Laws 2025 Chapter 630, Section 1 (5)(e).

"Arbitrage Rebate" means any profit gained from investing bond proceeds at a yield above the bond yield will be returned to the Federal Government. The arbitrage earning limit for this Project is 3.207539%.

"Bond Counsel" means a law firm that serves as bond counsel to DAS and that is selected by DAS because it has knowledge and expertise in the field of municipal law and issues opinions that are generally accepted by purchasers of municipal bonds.

"Bonds" means the State of Oregon General Obligation Bonds (Article XI-Q State Projects) 2025 Series K Bonds (Tax-Exempt) issued pursuant to the Act for real or personal property that is or will be owned or operated by the State of Oregon, and any bonds or other obligations subsequently issued by the State of Oregon to refinance such bonds.

"Code" means the Internal Revenue Code of 1986, as amended, including any implementing regulations and any administrative or judicial interpretations.

"Costs of the Project" means Project Agency's actual costs of the Project to the extent those costs comply with each of (a) through (f), below. Costs of the Project must be:

(a) reasonable, necessary and directly related to the Project;

(b) one of the following:

(i) costs permitted by generally accepted accounting principles established by the Governmental Accounting Standards Board, as reasonably interpreted by DAS, to be capitalized to an asset that is part of the Project;
(ii) costs for abatement and pollution remediation to the extent required by law, as reviewed and approved by Bond Counsel, to complete the Project even though such costs may or may not be permitted by generally accepted accounting principles to be capitalized to an asset; or
(iii) costs for demolition of facilities to the extent required to complete the Project, but is not the entire Project, even though such costs may or may not be permitted by generally accepted accounting principles to be capitalized to an asset;

(c) capital expenditures for federal income tax purposes within the meaning of Section 1.150-1(b) of the Code;

(d) eligible or permitted uses under the Act and this Agreement, including Section 7;

(e) not Project Agency Indirect Costs or administrative costs incurred in connection with the Project if such costs are not allowed by generally accepted accounting principles to be capitalized to the asset being financed; and
(f) not internal costs charged to the Project by the Project Agency or payments made to Related Parties, including State agencies, except to the extent that those costs represent out-of-pocket payments to or for the benefit of unrelated parties, such as employees of the State, made or to be made no later than five business days after the date on which proceeds of Bonds are allocated to such expenditures.

"Date of Issuance" means the date the State Treasurer, at the request of DAS, issued the Bonds. For the purposes of this Agreement, this date was November 4, 2025.

"Indirect Costs" means costs that cannot be directly attributable to the Project as they benefit multiple projects.

"Official Declaration of Intent" means an issuer's declaration of intent to reimburse an Original Expenditure with proceeds of an obligation.

"Original Expenditure" means an expenditure for a governmental purpose that is originally paid from a source other than proceeds of the Bonds and before the Date of Issuance.

"Preliminary Expenditures" means, in relation to Section 7 (Reimbursement of Pre-Issuance Expenditures), costs such as architectural, engineering, surveying, soil testing, and similar costs that, in the aggregate, are not in excess of 20% of the project issuance amount. Costs of land acquisition, site preparation and similar costs incident to commencement of construction are not Preliminary Expenditures.

"Private Person" means any person or entity other than a state or local governmental unit or an individual not acting in a trade or business. Accordingly, a Private Person would include the federal government, for-profit organizations, non-profit organizations, and individuals who are acting in a trade or business capacity.

"Private Use" means, subject to certain exceptions, the use of a portion or all of the Project by a Private Person if such use is other than as a member of the general public. Private Use can include ownership of the property by the Private Person as well as other arrangements that transfer to the Private Person the actual or beneficial use of the property (such as a lease, management contract, service or incentive payment contract, output contract, naming rights contract or other special arrangement) in such a manner as to set the Private Person apart from the general public.

Use by employees of the Project Agency solely in their capacity as employees ordinarily will not be considered Private Use.

"Project" means the project described in Exhibit A.

"Project Agency" means the agency authorized by the Legislature to acquire or construct the Project.

"Proceed Expenditure Deadline" means 36 months after the Date of Issuance of the Bonds issued to fund the Costs of the Project.

"Related Parties" means, in reference to governmental units or 501(c)(3) organizations, members of the same controlled group within the meaning of Section 1.150-1(e) of the Code, and in reference to any person that is not a governmental unit or a 501(c)(3) organization, a related person as defined in Section 144(a)(3) of the Code.

"Spending Plan" means the anticipated rate of spending of the Bond proceeds as described in Exhibit B.

SECTION 2 - RECITALS

A. Bond Issuance. The Act authorizes DAS to request the State Treasurer to issue general obligation bonds to finance the costs of acquiring, constructing, remodeling, repairing, equipping or furnishing real or personal property that is or will be owned or operated by the State of Oregon and infrastructure related to such real or personal property.

B. Project Agency Financing. Under ORS 286A.816 through 286A.826 and OAR Chapter 122, Division 075, DAS has established procedures under which state agencies may request projects to be financed with Article XI-Q bonds, and DAS may bill those agencies for the costs of financing the project(s), including debt service payments.

SECTION 3 – REPRESENTATIONS OF PROJECT AGENCY

The Project Agency represents and warrants to DAS the following matters:

A. Project Cost. A reasonable estimate of the Costs of the Project, and any sources of funding in addition to the Bond proceeds expected to be used to pay Costs of the Project, are shown in Exhibit A.

B. Spending Plan. The Project Agency represents that the Spending Plan summarized in Exhibit B is an accurate and realistic estimate of the Agency's expectations regarding spending the proceeds of the Bonds. As demonstrated by the Spending Plan, the Project Agency reasonably expects to spend all bond proceeds by the Proceed Expenditure Deadline.

C. Current Budget Authority. Project Agency has been granted authority by the Legislature to acquire or construct the Project. The agency certifies the budget authority amount given is sufficient for the payment of costs associated with financing the Project and will permit it to pay the debt service and other costs related to the Bonds during the current biennium.

D. Future Budget Authority. For all subsequent biennia, the Project Agency will take all steps necessary to ensure that its budget request contains a line item for debt service and other charges associated with the financing. These steps shall include all reasonable assistance to DAS to ensure such amounts are included in the Governor's budget request to the Legislative Assembly pursuant to ORS 286A.826.

E. Useful Life. The Project has an estimated useful life of at least 25 Years and is for an essential governmental purpose.

F. Records Retention. DAS expects the tax-exempt bonds financing some of the various projects in this financing to be outstanding until the maturity date of November 1, 2050. The Project Agency will maintain copies of invoices, construction contracts and any other records demonstrating the expenditure of the Bond proceeds and the uses of the Project for a period ending not earlier than three years after the maturity date of the Bonds and any refunding bonds.

G. Public Bidding Procurements. As of the date of this Agreement, with respect to those components of the Project for which all competitive contractor selection procedures have been completed, all public bidding requirements applicable to the Project have been complied with, and all time periods in which a challenge to the contractor selection process reasonably could be asserted have expired. With respect to those components of the Project for which the contractor selection procedures have not been completed, the Project Agency will use its best good faith efforts to conduct the respective procurement processes in compliance with all applicable public bidding requirements.

H. Reporting Requirements. Project Agency will comply with Internal Revenue Service requirements for Form 1099-MISC reporting. Project Agency is responsible for maintaining procedures to meet its federal information return requirements for payments made using proceeds from the sale of the Bonds. The 1099-MISC reporting OAM policy 50.50.00.PO can be reviewed on the DAS, Chief Financial Office webpage at http://www.oregon.gov/das/Financial/Acctng/Documents/50.50.00.po.pdf.

I. Working Capital. None of the proceeds of the Bonds will be used to pay working capital expenditures. Working capital expenditures include current operating expenses and other expenditures which would not be treated as capital expenditures for federal income tax purposes within the meaning of Section 1.150-1(b) of the Code, but do not include the costs of issuance of the Bonds.

SECTION 4 – RESTRICTIONS ON USE OF PROCEEDS AND THE PROJECT

In order to finance the Project at the lowest possible interest rate, DAS intends to finance the Project through the issuance of the Bonds, the interest on which is excludable from gross income under the Code. In order to maintain the tax-exempt status of the Bonds, the Project and its use will be subject to substantial restrictions. The Project Agency represents and agrees that:

A. Proceeds Usage. The Bond proceeds will only be used to pay the Costs of the Project (i.e. costs will be capitalized to the project as permitted by GAAP, excluding the exceptions noted in the definition of Costs of the Project, and are not Related Party or Indirect Costs).

B. Project Changes. The Project Agency shall not change the use of the Project, or alter its design, structure, or configuration in any way inconsistent with the Project Agency's currently approved plan, without first requesting and receiving the written consent of DAS.

C. Project Ownership. The Project will not be leased, subleased, sold, or otherwise transferred without the prior written consent of DAS.

D. Private Use. The Project Agency will not permit any of the Project to be used for Private Use by a Private Person. The Project will only be used by the State of Oregon, and its agents for authorized government purposes, unless it obtains the prior written consent of DAS.

E. Compliance. The Project Agency will comply with all requirements subsequently imposed by DAS on the use of the Project in order to protect the tax-exempt, subsidy or other low cost status of the financing.

F. Completion Certificate. The Completion Certificate included as Exhibit G hereto shall be executed by the Project Agency by the Proceed Expenditure Deadline or upon substantial completion or acquisition of all the Project, whichever occurs first.

G. Allocation Report. The Project Agency may adjust its funding allocation in relation to the Costs of the Project for up to 18 months after the completion of the Project. The Project Agency shall submit a report of the final Project funding allocation to DAS no later than 90 days after the 18 month deadline. A template of the allocation report will be made available to the Project Agency upon the completion of the Project.

H. Compliance with Post Issuance Compliance Procedures. The Project Agency acknowledges that DAS has adopted certain post issuance compliance procedures to further compliance with the federal tax requirements applicable to the Bonds. The Project Agency will comply with all questionnaires or other requests from DAS for information regarding the Project, including the uses of the Project during the term of the Bonds.

SECTION 5 – BOND RELATED PAYMENTS

The Project Agency will abide by the following payment requirements:

A. Debt Service Payments. Project Agency will make payments to DAS through periodic invoices sent to the Project Agency by DAS for payment of debt service in accordance with the Debt Service Schedule in Exhibit D.

B. Other Costs. Project Agency will pay an allocable share of the on-going costs of DAS in carrying out its administrative responsibilities under the Act which include, but are not limited to, disbursement agent fees, fiscal agent fees, arbitrage rebate computation fees and other costs in connection with the bonds.

C. Arbitrage Rebate. The Project Agency will pay any Arbitrage Rebate determined to be due and payable to the IRS as calculated by DAS or its designee.

SECTION 6 – MANAGEMENT OF BOND PROCEEDS

After the Date of Issuance, DAS and Project Agency will manage the Bond proceeds. Below are the responsibilities of each agency.

A. DAS Responsibilities:
   a. Deposit. DAS will ensure the bond sale proceeds are deposited into a segregated project account at Oregon State Treasury (OST).
   b. Disbursement. Upon review and approval of the Project Agency's Payment Request Form and supporting documentation for the Costs of the Project, DAS will provide an official approval to the Project Agency to draw down funds from their OST account #44300-02594 to pay their vendor(s) or reimburse themselves for payments previously made with other funding sources.
   c. Management. DAS and the Project Agency will jointly manage the Bond proceeds until they are disbursed to pay the Costs of the Project.
   d. Arbitrage. DAS, or its designee, will calculate the Arbitrage Rebate while the proceeds are held pending disbursement.

B. Project Agency Responsibilities:
   a. Cost of Issuance. The cost of issuance amount included in Exhibit C will be deposited into the Project Agency's project account #44300-02594 at OST. DAS will send an invoice to the Project Agency shortly after the Bond sale has closed to request the cost of issuance funds, as these costs will be paid by DAS.
   b. Bond Transaction. Project Agency will record the Bond transaction amounts associated with the Bond issuance as provided in Exhibit C. The costs of issuance expenditures will be recorded when the invoice in section 6(B)(a) is paid.
   c. Bond Proceeds. Project Agency will work diligently to complete the Project and spend all bond proceeds by the Proceed Expenditure Deadline. Project Agency will make diligent efforts to spend the bond proceeds in accordance with the Spending Plan. In the event Project Agency fails to spend all bond proceeds by the Proceed Expenditure Deadline, the Project Agency may request an extension of such deadline from DAS. Such request must be made in writing and include (i) an explanation of the facts or circumstances that changed after the date of this Agreement such that the Project Agency was unable to fully spend the bond proceeds in accordance with its Spending Plan, and (ii) a revised Spending Plan demonstrating the expected expenditure of the remaining bond proceeds.
   d. Disbursement. Disbursement requests for approved Costs of the Project must be requested to be approved using the Payment Request Form provided in Exhibit F.
   e. Access to Records. The Project Agency agrees to provide DAS access to data regarding account transactions, including treasury statements, to ensure DAS or its designee has adequate data to compute yield restriction and/or arbitrage rebate liability.
   f. Management. DAS and the Project Agency will jointly manage the Bond proceeds until they are disbursed to pay the Costs of the Project.

SECTION 7 – REIMBURSEMENT OF PRE-ISSUANCE EXPENDITURES

A. Authorized Reimbursement. Proceeds of the Bonds cannot be used for Costs of the Project that were paid more than 60 days before the earlier of the following two dates:
   a. The Date of Issuance of the Bonds; or
   b. The date on which an Official Declaration of Intent was executed by DAS.

B. Reimbursement Period. Reimbursement must be made no later than 18 months after the later of:
   a. The date the Original Expenditure is paid; or
   b. The date the Project is placed into service. Also;
   c. In NO event may the reimbursement be made more than 3 years after the date the Original Expenditure was paid.

C. Official Declaration of Intent. If the Project Agency requested and DAS executed an Official Declaration of Intent prior to the Date of Issuance, a copy of the "Declaration of Official Intent to Reimburse Capital Costs" is attached as Exhibit E.

D. Preliminary Expenditures. The use of proceeds of the Bonds to reimburse the Project Agency for Costs of the Project that are Preliminary Expenditures are not subject to the limitations described in this Section 7.

SECTION 8 – LIQUIDATED DAMAGES, PERFORMANCE BOND OR INSURANCE PAYMENTS

A. The Project Agency will notify DAS of any moneys received pursuant to the terms of any agreement with a contractor which are intended to compensate for failures or defects in construction of the Project, including, but not limited to, liquidated damages or payments under a performance bond, or other acquisition or construction related guarantees. The Project Agency acknowledges that the uses of such moneys may be restricted by Oregon State law or federal tax law. The Project Agency will use any such moneys only as directed by DAS in writing.

B. Project Agency may apply the proceeds of insurance received in the event of loss or damage to the Project to the repair or replacement of the Project. If the insurance proceeds are not used to repair or replace the Project, the proceeds must be submitted to DAS to be deposited in the Article XI-Q Bond Fund established in ORS 286A.820 and used for the payment of debt service.

SECTION 9 – TERMINATION

This Agreement shall remain in effect until the later of (1) the date that the Bonds, including any refunding bonds, are no longer outstanding; or (2) if there is any claim from the federal government for rebate or other amounts in connection with the Bonds, the date such claim is finally resolved or paid.

DATED this _____ day of _____ 2025.

Department of Administrative Services Chief Financial Office	Oregon Health Authority
By: _____	By: _____
Name: Rhonda Nelson	Name: _____
Title: Capital Finance Manager	Title: _____

EXHIBIT A

Project Description

The Oregon Health Authority will use the Bond proceeds for capital improvements at the Oregon State Hospital's Salem campus. Capital improvements include a workspace expansion, a new water connection and roof replacements on cottages at the Salem campus.

Project Budget

Oregon State Hospital Capital Improvements Project Budget - $2,675,000

EXHIBIT B

Spending Plan	
Reimbursement	-
Nov - Dec 2025	-
Jan - Mar 2026	150,000
Apr - Jun 2026	50,000
Jul - Sept 2026	-
Oct - Dec 2026	900,000
Jan - Mar 2027	30,000
Apr - Jun 2027	1,545,000
Total	2,675,000

EXHIBIT C

Bond Transaction Information		
XI-Q Bonds Payable		2,385,000.00
Original Issue Premium		299,171.15
Project Funds	2,675,000.00	
Underwriter's Discount	7,966.59	
Costs of Issuance	1,204.56	
Total	2,684,171.15	2,684,171.15

XI-Q Bonds Series K Project Account Fund - Agency Projects *(Funds held at OST)*	
Project Fund	2,675,000.00
Total	2,675,000.00

Costs of Issuance Funds *(Funds held at OST)*	
Underwriter's Discount	7,966.59
Costs of Issuance	1,204.56
Total	9,171.15

True Interest Cost **2.704%**

EXHIBIT D

Debt Service Schedule
Semi-annual Payments

Date	Principal	Interest	Debt Service	Remaining Balance
05/01/2026	-	58,631.25	58,631.25	2,385,000.00
11/01/2026	190,000.00	59,625.00	249,625.00	2,195,000.00
05/01/2027	-	54,875.00	54,875.00	2,195,000.00
11/01/2027	200,000.00	54,875.00	254,875.00	1,995,000.00
05/01/2028	-	49,875.00	49,875.00	1,995,000.00
11/01/2028	210,000.00	49,875.00	259,875.00	1,785,000.00
05/01/2029	-	44,625.00	44,625.00	1,785,000.00
11/01/2029	220,000.00	44,625.00	264,625.00	1,565,000.00
05/01/2030	-	39,125.00	39,125.00	1,565,000.00
11/01/2030	230,000.00	39,125.00	269,125.00	1,335,000.00
05/01/2031	-	33,375.00	33,375.00	1,335,000.00
11/01/2031	240,000.00	33,375.00	273,375.00	1,095,000.00
05/01/2032	-	27,375.00	27,375.00	1,095,000.00
11/01/2032	255,000.00	27,375.00	282,375.00	840,000.00
05/01/2033	-	21,000.00	21,000.00	840,000.00
11/01/2033	265,000.00	21,000.00	286,000.00	575,000.00
05/01/2034	-	14,375.00	14,375.00	575,000.00
11/01/2034	280,000.00	14,375.00	294,375.00	295,000.00
05/01/2035	-	7,375.00	7,375.00	295,000.00
11/01/2035	295,000.00	7,375.00	302,375.00	-
Total	**2,385,000.00**	**702,256.25**	**3,087,256.25**	

EXHIBIT E

Declaration of Intent to Reimburse

Declaration of Official Intent to Reimburse Capital Costs with Oregon Article XI-Q General Obligation Bonds

Declaration 002

2025-27 Biennium

Section 1. The Oregon Department of Administrative Services, Capital Finance & Planning Section ("DAS") reasonably expects to issue Article XI-Q Bonds, by and through the Oregon State Treasury (the "Issuer"), authorized by ORS 286A.816 – 286A.826 and Oregon Laws 2025 Chapter 630, Section 1 (5)(e), on behalf of the Oregon Health Authority (the "Agency") to finance expenditures related to capital costs of the Capital Improvements and Equipment project (the "Project").

Section 2. The Issuer reasonably expects that the Agency may make certain expenditures on the Project prior to the issuance of the Article XI-Q Bonds and therefore makes this Declaration of Official Intent to Reimburse to preserve the ability of DAS to reimburse the Agency for such expenditures from the proceeds of the Article XI-Q Bonds.

Section 3. This Declaration of Official Intent to Reimburse is made pursuant to Section 1.150-2 of the Income Tax Regulations promulgated by the United States Department of the Treasury.

Section 4. The maximum aggregate principal amount of Article XI-Q Bonds expected to be issued for the Project, which Article XI-Q Bonds may be issued in one or more series, is $7,545,000.

Adopted this 7th day of August 2025.

Oregon Department of Administrative Services
Capital Finance & Planning Section (CFPS)

Rhonda Nelson

Rhonda Nelson, Capital Finance Manager

EXHIBIT F

Payment Request Form

Request Number 001*

TO: Oregon Department of Administrative Services, as Issuer of XI-Q Bonds 2025 Series K.

Please review and approve the disbursement(s) specified below along with the attached supporting documentation. Indicate in the DAS approval box below if the disbursement(s) are approved for payment.

Amount: $

Project: Oregon State Hospital Capital Improvements

Payee:

On behalf of the Oregon Health Authority, I hereby certify that all amounts listed above are allowed Costs of the Project as defined in the applicable Interagency Agreement (i.e. costs will be capitalized to the project as permitted by GAAP, excluding the exceptions noted in the definition of Costs of the Project, and are not Related Party or Indirect Costs) and are for the approved Project. I also certify that property to be paid for is free and clear of all liens and encumbrances.

If any of the request involves reimbursement of Original Expenditures as defined in the applicable Interagency Agreement, I certify this request is in compliance with the IRS timing requirements described in Section 7 of the applicable Interagency Agreement.

Dated this _____ day of _____ 20___.

STATE OF OREGON acting by and through its Oregon Health Authority

By: _____
Authorized Signature

*All requests should be numbered sequentially for proper recording.

DAS Disbursement Approval:
☐ The payment request and related documentation has been reviewed by DAS Capital Finance and is approved for disbursement to vendor(s) or for agency reimbursement from account #44300-02594.
Reviewed and Approved by: _____ (Initials) Date: _____

EXHIBIT G

Completion Certificate

On behalf of the Oregon Health Authority, I hereby certify that the XI-Q 2025 Series K Bond proceeds, as described in the Interagency Agreement between the Department of Administrative Services (DAS) and the Oregon Health Authority, were used to pay for all or a portion of the Oregon State Hospital Capital Improvements Project in accordance with the terms and conditions in the Interagency Agreement and have now been either fully expended or are available for DAS to use as described below.

I also certify that all costs of acquiring, constructing, and installing the Project with the XI-Q 2025 Series K Bond proceeds have been determined and paid, or provisions have been made for payment.

Hence all of the remaining unspent funds in the 2025 Series K Project Account #44300-02594 related to the Project are available to pay the following:

1. Any rebate due to the federal government in order to comply with the federal tax requirements applicable to the Bonds. That rebate amount will be determined by DAS or its agent.
2. Any remaining allocable share of the costs to DAS to carry out the responsibilities of the Interagency Agreement.
3. Transferred to the 2025 Series K Debt Service Account which is dedicated to pay principal and interest on the remaining 2025 Series K Bonds.
4. Transferred to another project fund for use on another project that is authorized to be funded with XI-Q bond proceeds, as appropriate.

This certificate authorizes DAS to, at its discretion, use the unspent funds of the 2025 Series K project account in the most appropriate way under the current circumstances, within the four possible alternatives described above.

The Oregon Health Authority also understands and will take all necessary steps to provide funds and budget authority to pay annual disbursement agent fees, fiscal agent fees, arbitrage calculation fees and an assessment from Oregon State Treasury (OST) Debt Management Division through the remaining term of the Interagency Agreement. Those fees will be billed to the Oregon Health Authority as they are received. For purposes of developing future biennial budget requests, the disbursement agent fees, fiscal agent fees, and arbitrage calculation fees are estimated at approximately $3,000 per year. OST fees will be based on the Price List for OST assessments.

Dated: _____

State of Oregon, _____

By: _____
Authorized Official

Department of ...

ABC Project Plan

	2025-2027									2027-2029									2029-2031								
Project Spend Plan	Jul - Sep 25 1st Quarter	Oct - Dec 25 2nd Quarter	Jan - Mar 26 3rd Quarter	Apr - Jun 26 4th Quarter	Jul - Sep 26 5th Quarter	Oct - Dec 26 6th Quarter	Jan - Mar 27 7th Quarter	Apr - Jun 27 8th Quarter	2025-27 Total	Jul - Sep 27 1st Quarter	Oct - Dec 27 2nd Quarter	Jan - Mar 28 3rd Quarter	Apr - Jun 28 4th Quarter	Jul - Sep 28 5th Quarter	Oct - Dec 28 6th Quarter	Jan - Mar 29 7th Quarter	Apr - Jun 29 8th Quarter	2027-29 Total	Jul - Sep 29 1st Quarter	Oct - Dec 29 2nd Quarter	Jan - Mar 30 3rd Quarter	Apr - Jun 30 4th Quarter	Jul - Sep 30 5th Quarter	Oct - Dec 30 6th Quarter	Jan - Mar 31 7th Quarter	Apr - Jun 31 8th Quarter	2029-31 Total
Beginning Bond Fund Balance	**$0**	**$0**	**($1,528,000)**	**($1,828,000)**	**($2,193,000)**	**($3,108,000)**	**($5,723,000)**	**($5,753,000)**	**$0**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**
Bond Sale (February 25)									$0									$0									$0
Bond Sale (October 25)									$0									$0									$0
Bond Sale (May 26)									$0									$0									$0
Bond Sale (March 27)									$0									$0									$0
Funds Available	**$0**	**$0**	**($1,528,000)**	**($1,828,000)**	**($2,193,000)**	**($3,108,000)**	**($5,723,000)**	**($5,753,000)**	**$0**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**
PERSONAL SERVICES																											
Wages / Other Personal Exp/Benefits									$0									$0									$0
Total Personal Services	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
SERVICE AND SUPPLY																											
Contractors	$0	$1,528,000	$300,000	$365,000	$915,000	$2,615,000	$30,000	$1,710,000	$7,463,000	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Professional Scvs									$0									$0									$0
Capital Outlay									$0									$0									$0
Total Service and Supply	$0	$1,528,000	$300,000	$365,000	$915,000	$2,615,000	$30,000	$1,710,000	**$7,463,000**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
Total Expenditures	$0	$1,528,000	$300,000	$365,000	$915,000	$2,615,000	$30,000	$1,710,000	**$7,463,000**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
PROJECT FUNDING																											
Federal Funding	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Other Funding	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
General Fund	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Bond Funding	$0	$1,528,000	$300,000	$365,000	$915,000	$2,615,000	$30,000	$1,710,000	$7,463,000	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Reimbursement fm Bond Proceeds									$0									$0									$0
Additional Funding Needed									$0									$0									$0
Total	**$0**	**$1,528,000**	**$300,000**	**$365,000**	**$915,000**	**$2,615,000**	**$30,000**	**$1,710,000**	**$7,463,000**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**
Ending Bond Fund Balance	**$0**	**($1,528,000)**	**($1,828,000)**	**($2,193,000)**	**($3,108,000)**	**($5,723,000)**	**($5,753,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**

Contractor Detail																											
Project 1 - A&E TBD	$0	$0	$150,000	$0	$0	$0	$0	$0	**$150,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 1 - FPS TBD	$0	$0	$0	$50,000	$0	$0	$0	$0	**$50,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 1 - Permitting TBD	$0	$0	$0	$0	$0	$0	$30,000	$0	**$30,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 1 - Construction TBD	$0	$0	$0	$0	$0	$0	$0	$1,545,000	**$1,545,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 2 - Construction TBD	$0	$0	$0	$0	$0	$900,000	$0	$0	**$900,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 3 - A&E TBD	$0	$0	$150,000	$0	$0	$0	$0	$0	**$150,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 3 - Construction TBD	$0	$0	$0	$0	$750,000	$0	$0	$0	**$750,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 4 - A&E TBD	$0	$0	$0	$150,000	$0	$0	$0	$0	**$150,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 4 - Construction TBD	$0	$0	$0	$0	$0	$1,550,000	$0	$0	**$1,550,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 5 - Omnicell	$0	$1,363,000	$0	$0	$0	$0	$0	$0	**$1,363,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Project 6 - Acquisition TBD	$0	$165,000	$0	$165,000	$165,000	$165,000	$0	$165,000	**$825,000**	$0	$0	$0	$0	$0	$0			**$0**									**$0**
Total	**$0**	**$1,528,000**	**$300,000**	**$365,000**	**$915,000**	**$2,615,000**	**$30,000**	**$1,710,000**	**$7,463,000**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

Department of ...

ABC Project Spending Plan

	2025-2027									2027-2029									2029-2031								
	Jul - Sep 25	Oct - Dec 25	Jan - Mar 26	Apr - Jun 26	Jul - Sep 26	Oct - Dec 26	Jan - Mar 27	Apr - Jun 27	2025-27	Jul - Sep 27	Oct - Dec 27	Jan - Mar 28	Apr - Jun 28	Jul - Sep 28	Oct - Dec 28	Jan - Mar 29	Apr - Jun 29	2027-29	Jul - Sep 29	Oct - Dec 29	Jan - Mar 30	Apr - Jun 30	Jul - Sep 30	Oct - Dec 30	Jan - Mar 31	Apr - Jun 31	2029-31
Project Spend Plan	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	5th Quarter	6th Quarter	7th Quarter	8th Quarter	Total	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	5th Quarter	6th Quarter	7th Quarter	8th Quarter	Total	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	5th Quarter	6th Quarter	7th Quarter	8th Quarter	Total
Beginning Bond Fund Balance	**$0**	**$0**	**$0**	**$0**	**($365,000)**	**($1,280,000)**	**($3,895,000)**	**($3,925,000)**	**$0**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**
Bond Sale (February 25)	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Bond Sale (October 25)	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Bond Sale (May 26)	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Bond Sale (March 27)	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Funds Available	**$0**	**$0**	**$0**	**$0**	**($365,000)**	**($1,280,000)**	**($3,895,000)**	**($3,925,000)**	**$0**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**
Project Funding																											
Federal Funding	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Other Funding	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
General Fund	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Bond Funding	$0	$1,528,000	$300,000	$365,000	$915,000	$2,615,000	$30,000	$1,710,000	$7,463,000	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Reimburse fm Bond Proceeds	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Additional Funding Needed	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
Total	**$0**	**$1,528,000**	**$300,000**	**$365,000**	**$915,000**	**$2,615,000**	**$30,000**	**$1,710,000**	**$7,463,000**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**
Ending Bond Fund Balance				**($365,000)**	**($1,280,000)**	**($3,895,000)**	**($3,925,000)**	**($5,635,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**	**($7,463,000)**
Limitation																											
Federal Funds	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
Other Funds	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
General Fund	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
Limitation Balance	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**
Add'l Limitation Needed																											
Federal Funds	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
Other Funds	$0	$0	$7,463,000	$0	$0	$0	$0	$0	**$7,463,000**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
General Fund	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**	$0	$0	$0	$0	$0	$0	$0	$0	**$0**
Add'l Limitation Needed	**$0**	**$0**	**$7,463,000**	**$0**	**$0**	**$0**	**$0**	**$0**	**$7,463,000**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

Number	Legislation	OSH Project	Description	DCR
1	SB 5506-2, Section 9	P95300	Salem 2nd Floor Addition	44300-089-02-00
2	SB 5506-2, Section 9	P95310	Cottage Roof Replacement	44300-089-02-00
3	HB 5006-1, Section 124	P95320	JC Air Handler Returns	44300-030-06-03
4	HB 5006-1, Section 124	P95330	Salem PA System	44300-030-06-01
5	HB 5006-1, Section 124	P95340	Pharmacy Carousels	44300-030-06-01 and -03
6	HB 5006-1, Section 124	P95350	OSH Equipment	44300-030-06-01 and -03

	XI-Q 2023J Executed IAA		PLC Replacement	44300-030-06-01 and -03

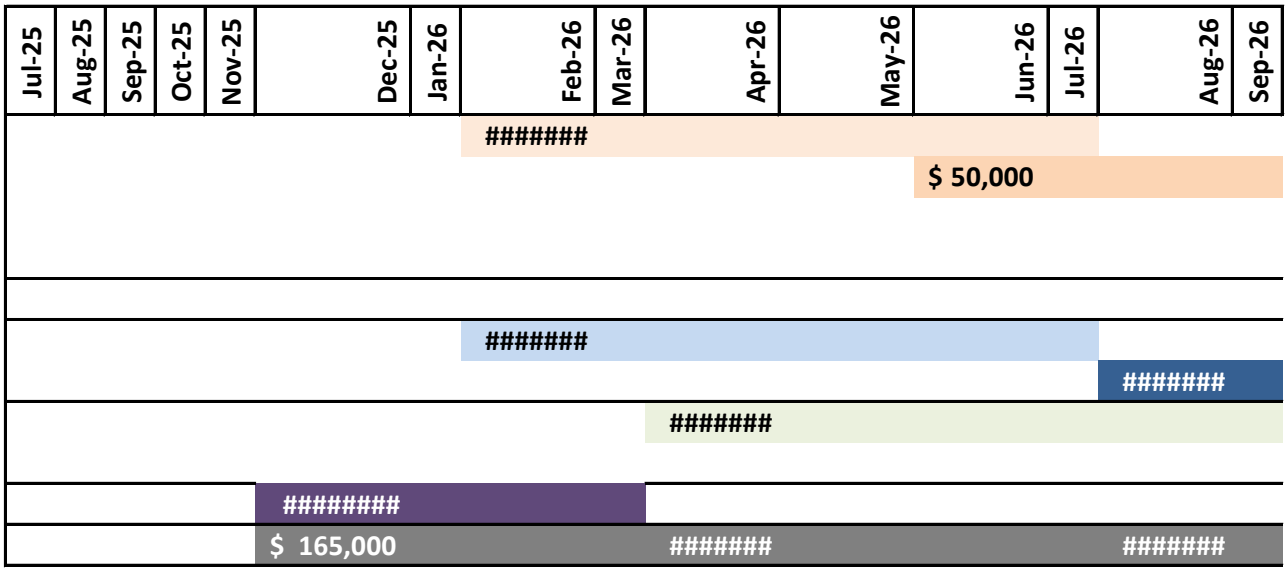
	PLC Replacement Legend
	Design and Development
	FPS Approval
	Contracting and Procurment
	Permitting
	Construction

1	Salem Second Floor Addition	4	Salem PA System
	Architectural and Engineering		Architectural and Engineering
	FPS Approval		Construction
	Permitting		
	Construction		

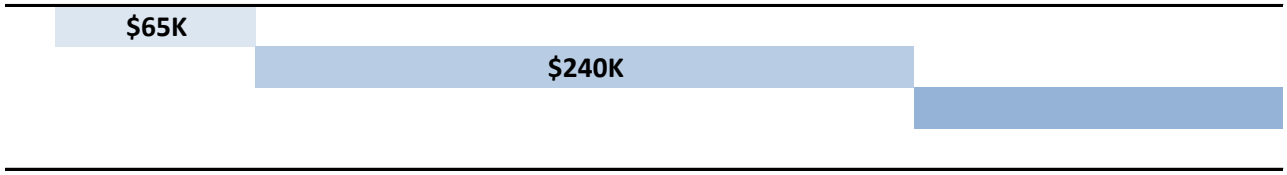
2	Salem Cottage Roof Replacement	5	Pharmacy Carousels
	Construction		Installation

3	JC Air Handler Returns	6	OSH Equipment
	Architectural and Engineering		Construction
	Construction		

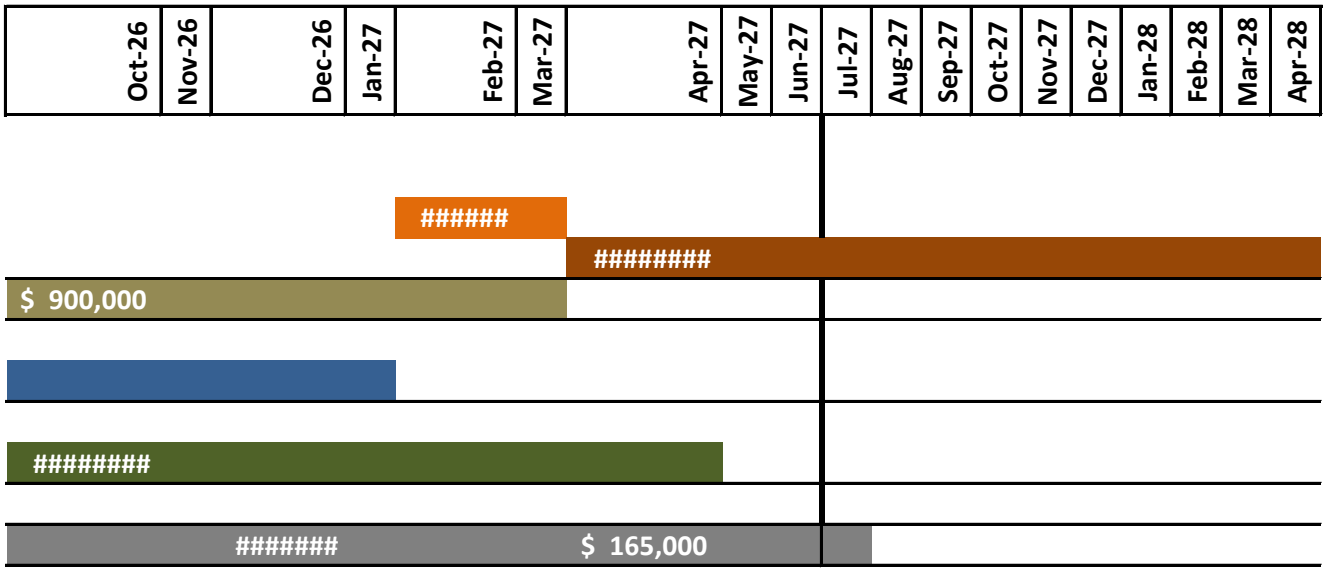
AY 2025-27 - Approximate Project Timelines and Funding Requ



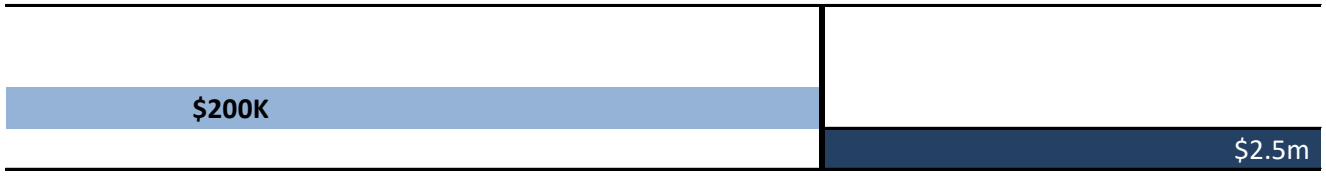
AY 2023-25 - Approximate Project Timelines and Funding Requ



ıests


Oct-26
Nov-26
Dec-26
Jan-27
Feb-27
Mar-27
Apr-27
May-27
Jun-27
Jul-27
Aug-27
Sep-27
Oct-27
Nov-27
Dec-27
Jan-28
Feb-28
Mar-28
Apr-28
######
########
$ 900,000
########
########
$ 165,000

ıests


$200K
$2.5m

May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28		
								$ 150,000	
								$ 50,000	
								$ 30,000	
								########	
								$ 900,000	########
								$ 150,000	
								$ 750,000	
								$ 150,000	
								########	
								########	
								$ 825,000	########
								########	########

Description	Total	Pkg: POL 816 Capital Construction Priority: 00				
REVENUE CATEGORIES						
BOND SALES						
0555 General Fund Obligation Bonds						
3020 Other Funds Cap Construct	2,675,000	2,675,000				
AVAILABLE REVENUES						
3020 Other Funds Cap Construct	2,675,000	2,675,000				
TOTAL AVAILABLE REVENUES	**$2,675,000**	**$2,675,000**				
EXPENDITURES						
CAPITAL OUTLAY						
5700 Building Structures						
3020 Other Funds Cap Construct	2,675,000	2,675,000				
ENDING BALANCE						
3020 Other Funds Cap Construct	-	-				
TOTAL ENDING BALANCE	**-**	**-**				

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	92,103,428	27,932,900	50,025	(69,300)	4,427,949	1,021,208
8010 General Fund Cap Improve	34,375	-	-	-	34,375	-
All Funds	92,137,803	27,932,900	50,025	(69,300)	4,462,324	1,021,208
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	4,788,000	-	-	-	-	-
OTHER						
0975 Other Revenues						
3010 Other Funds Cap Improve	(1,398,369)	-	-	(1,398,369)	-	-
3400 Other Funds Ltd	(1,159,154)	251,882	-	(565,661)	502,322	-
All Funds	(2,557,523)	251,882	-	(1,964,030)	502,322	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	(2,868,059)	1,104,662	-	-	200,513	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3010 Other Funds Cap Improve	34,375	-	-	-	34,375	-
1060 Transfer from General Fund						
3010 Other Funds Cap Improve	34,375	-	-	-	34,375	-
TRANSFERS IN						
3010 Other Funds Cap Improve	68,750	-	-	-	68,750	-
TOTAL TRANSFERS IN	**$68,750**	**-**	**-**	**-**	**$68,750**	**-**
REVENUE CATEGORIES						
8000 General Fund	92,103,428	27,932,900	50,025	(69,300)	4,427,949	1,021,208

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8010 General Fund Cap Improve	34,375	-	-	-	34,375	-
3010 Other Funds Cap Improve	(1,329,619)	-	-	(1,398,369)	68,750	-
3400 Other Funds Ltd	3,628,846	251,882	-	(565,661)	502,322	-
6400 Federal Funds Ltd	(2,868,059)	1,104,662	-	-	200,513	-
TOTAL REVENUE CATEGORIES	**$91,568,971**	**$29,289,444**	**$50,025**	**($2,033,330)**	**$5,233,909**	**$1,021,208**
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3010 Other Funds Cap Improve	(34,375)	-	-	-	(34,375)	-
AVAILABLE REVENUES						
8000 General Fund	92,103,428	27,932,900	50,025	(69,300)	4,427,949	1,021,208
8010 General Fund Cap Improve	34,375	-	-	-	34,375	-
3010 Other Funds Cap Improve	(1,363,994)	-	-	(1,398,369)	34,375	-
3400 Other Funds Ltd	3,628,846	251,882	-	(565,661)	502,322	-
6400 Federal Funds Ltd	(2,868,059)	1,104,662	-	-	200,513	-
TOTAL AVAILABLE REVENUES	**$91,534,596**	**$29,289,444**	**$50,025**	**($2,033,330)**	**$5,199,534**	**$1,021,208**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	31,644,688	-	-	-	-	-
3400 Other Funds Ltd	(435,006)	-	-	-	-	-
6400 Federal Funds Ltd	(2,122,824)	-	-	-	-	-
All Funds	29,086,858	-	-	-	-	-
3160 Temporary Appointments						
8000 General Fund	808,327	807,775	-	-	-	-
6400 Federal Funds Ltd	1,490	2,042	-	-	-	-
All Funds	809,817	809,817	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
3170 Overtime Payments						
8000 General Fund	3,969,329	9,959,301	-	-	-	-
3180 Shift Differential						
8000 General Fund	4,291,368	3,974,500	-	-	-	-
3400 Other Funds Ltd	219,810	221,112	-	-	-	-
All Funds	4,511,178	4,195,612	-	-	-	-
3190 All Other Differential						
8000 General Fund	8,421,484	8,635,146	-	-	-	-
6400 Federal Funds Ltd	852,109	861,699	-	-	-	-
All Funds	9,273,593	9,496,845	-	-	-	-
SALARIES & WAGES						
8000 General Fund	49,135,196	23,376,722	-	-	-	-
3400 Other Funds Ltd	(215,196)	221,112	-	-	-	-
6400 Federal Funds Ltd	(1,269,225)	863,741	-	-	-	-
TOTAL SALARIES & WAGES	**$47,650,775**	**$24,461,575**	**-**	**-**	**-**	**-**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	16,234	-	-	-	-	-
3400 Other Funds Ltd	(69)	-	-	-	-	-
6400 Federal Funds Ltd	(317)	-	-	-	-	-
All Funds	15,848	-	-	-	-	-
3220 Public Employees Retire Cont						
8000 General Fund	10,167,981	4,748,506	-	-	-	-
3400 Other Funds Ltd	(45,276)	46,522	-	-	-	-
6400 Federal Funds Ltd	(267,361)	181,301	-	-	-	-
All Funds	9,855,344	4,976,329	-	-	-	-
3221 Pension Obligation Bond						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	(1,194,692)	(1,091,975)	-	-	-	-
3400 Other Funds Ltd	3,626	(17,414)	-	-	-	-
6400 Federal Funds Ltd	18,914	(62,763)	-	-	-	-
All Funds	(1,172,152)	(1,172,152)	-	-	-	-
3230 Social Security Taxes						
8000 General Fund	3,692,764	1,788,319	-	-	-	-
3400 Other Funds Ltd	(4,938)	16,915	-	-	-	-
6400 Federal Funds Ltd	(42,586)	66,076	-	-	-	-
All Funds	3,645,240	1,871,310	-	-	-	-
3241 Paid Family Medical Leave Insurance						
8000 General Fund	189,060	90,275	-	-	-	-
3400 Other Funds Ltd	(117)	884	-	-	-	-
6400 Federal Funds Ltd	(1,568)	3,447	-	-	-	-
All Funds	187,375	94,606	-	-	-	-
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	9,460	-	-	-	-	-
3400 Other Funds Ltd	(44)	-	-	-	-	-
6400 Federal Funds Ltd	(182)	-	-	-	-	-
All Funds	9,234	-	-	-	-	-
3270 Flexible Benefits						
8000 General Fund	9,557,708	-	-	-	-	-
3400 Other Funds Ltd	(44,099)	-	-	-	-	-
6400 Federal Funds Ltd	(187,383)	-	-	-	-	-
All Funds	9,326,226	-	-	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	22,438,515	5,535,125	-	-	-	-
3400 Other Funds Ltd	(90,917)	46,907	-	-	-	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
6400 Federal Funds Ltd	(480,483)	188,061	-	-	-	-
TOTAL OTHER PAYROLL EXPENSES	**$21,867,115**	**$5,770,093**	**-**	**-**	**-**	**-**
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	463,275	(978,947)	-	-	-	-
3400 Other Funds Ltd	(287,311)	(16,137)	-	-	-	-
6400 Federal Funds Ltd	(1,118,188)	52,860	-	-	-	-
All Funds	(942,224)	(942,224)	-	-	-	-
3465 Reconciliation Adjustment						
8000 General Fund	(1)	-	-	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	463,274	(978,947)	-	-	-	-
3400 Other Funds Ltd	(287,311)	(16,137)	-	-	-	-
6400 Federal Funds Ltd	(1,118,188)	52,860	-	-	-	-
TOTAL P.S. BUDGET ADJUSTMENTS	**($942,225)**	**($942,224)**	**-**	**-**	**-**	**-**
PERSONAL SERVICES						
8000 General Fund	72,036,985	27,932,900	-	-	-	-
3400 Other Funds Ltd	(593,424)	251,882	-	-	-	-
6400 Federal Funds Ltd	(2,867,896)	1,104,662	-	-	-	-
TOTAL PERSONAL SERVICES	**$68,575,665**	**$29,289,444**	**-**	**-**	**-**	**-**
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	301,762	-	10,999	-	82,761	-
6400 Federal Funds Ltd	(163)	-	-	-	258	-
All Funds	301,599	-	10,999	-	83,019	-
4125 Out of State Travel						
8000 General Fund	8,020	-	-	-	8,020	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
4150 Employee Training						
8000 General Fund	202,840	-	3,021	-	62,971	-
6400 Federal Funds Ltd	-	-	-	-	73	-
All Funds	202,840	-	3,021	-	63,044	-
4175 Office Expenses						
8000 General Fund	601,046	-	22,381	-	182,613	-
6400 Federal Funds Ltd	-	-	-	-	658	-
All Funds	601,046	-	22,381	-	183,271	-
4200 Telecommunications						
8000 General Fund	320,794	-	6,840	-	76,684	-
6400 Federal Funds Ltd	-	-	-	-	165	-
All Funds	320,794	-	6,840	-	76,849	-
4250 Data Processing						
8000 General Fund	2,606,214	-	-	-	315,373	1,021,208
4275 Publicity and Publications						
8000 General Fund	18,293	-	-	-	18,293	-
4300 Professional Services						
8000 General Fund	5,370,251	-	-	(49,500)	606,236	-
6400 Federal Funds Ltd	-	-	-	-	50,933	-
All Funds	5,370,251	-	-	(49,500)	657,169	-
4315 IT Professional Services						
8000 General Fund	1,890,330	-	-	-	77,528	-
4325 Attorney General						
8000 General Fund	890,812	-	-	-	293,846	-
4375 Employee Recruitment and Develop						
8000 General Fund	27,931	-	-	-	27,931	-
4400 Dues and Subscriptions						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	7,269	-	-	-	7,269	-
4425 Facilities Rental and Taxes						
8000 General Fund	24,715	-	-	-	24,292	-
6400 Federal Funds Ltd	-	-	-	-	423	-
All Funds	24,715	-	-	-	24,715	-
4450 Fuels and Utilities						
8000 General Fund	189,397	-	-	-	188,643	-
3400 Other Funds Ltd	-	-	-	-	754	-
All Funds	189,397	-	-	-	189,397	-
4475 Facilities Maintenance						
8000 General Fund	368,027	-	4,887	-	287,508	-
3400 Other Funds Ltd	-	-	-	-	769	-
6400 Federal Funds Ltd	-	-	-	-	11,003	-
All Funds	368,027	-	4,887	-	299,280	-
4500 Food and Kitchen Supplies						
8000 General Fund	427,028	-	-	-	333,477	-
3400 Other Funds Ltd	110	-	-	-	92,267	-
6400 Federal Funds Ltd	-	-	-	-	1,394	-
All Funds	427,138	-	-	-	427,138	-
4525 Medical Services and Supplies						
8000 General Fund	1,445,137	-	-	-	1,456,029	-
3400 Other Funds Ltd	(179)	-	-	-	408,393	-
6400 Federal Funds Ltd	-	-	-	-	134,621	-
All Funds	1,444,958	-	-	-	1,999,043	-
4550 Other Care of Residents and Patients						
8000 General Fund	78,233	-	-	-	78,233	-
4575 Agency Program Related S and S						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	116,350	-	-	-	115,804	-
3400 Other Funds Ltd	-	-	-	-	139	-
6400 Federal Funds Ltd	-	-	-	-	407	-
All Funds	116,350	-	-	-	116,350	-
4600 Intra-agency Charges						
8000 General Fund	1,143,853	-	-	-	-	-
4650 Other Services and Supplies						
8000 General Fund	46,351	-	1,897	-	44,408	-
6400 Federal Funds Ltd	-	-	-	-	46	-
All Funds	46,351	-	1,897	-	44,454	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	2,207,597	-	-	(19,800)	29,109	-
6400 Federal Funds Ltd	-	-	-	-	532	-
All Funds	2,207,597	-	-	(19,800)	29,641	-
4715 IT Expendable Property						
8000 General Fund	1,743,684	-	-	-	80,412	-
SERVICES & SUPPLIES						
8000 General Fund	20,035,934	-	50,025	(69,300)	4,397,440	1,021,208
3400 Other Funds Ltd	(69)	-	-	-	502,322	-
6400 Federal Funds Ltd	(163)	-	-	-	200,513	-
TOTAL SERVICES & SUPPLIES	**$20,035,702**	**-**	**$50,025**	**($69,300)**	**$5,100,275**	**$1,021,208**
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
8000 General Fund	14,902	-	-	-	14,902	-
3400 Other Funds Ltd	4,788,000	-	-	-	-	-
All Funds	4,802,902	-	-	-	14,902	-
5350 Industrial and Heavy Equipment						

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
8000 General Fund	3,983	-	-	-	3,983	-
5650 Land Improvements						
8000 General Fund	2,261	-	-	-	2,261	-
3010 Other Funds Cap Improve	13,332	-	-	-	13,332	-
All Funds	15,593	-	-	-	15,593	-
5700 Building Structures						
8000 General Fund	9,363	-	-	-	9,363	-
3010 Other Funds Cap Improve	(1,377,326)	-	-	(1,398,369)	21,043	-
3400 Other Funds Ltd	(565,661)	-	-	(565,661)	-	-
All Funds	(1,933,624)	-	-	(1,964,030)	30,406	-
CAPITAL OUTLAY						
8000 General Fund	30,509	-	-	-	30,509	-
3010 Other Funds Cap Improve	(1,363,994)	-	-	(1,398,369)	34,375	-
3400 Other Funds Ltd	4,222,339	-	-	(565,661)	-	-
TOTAL CAPITAL OUTLAY	**$2,888,854**	**-**	**-**	**($1,964,030)**	**$64,884**	**-**
SPECIAL PAYMENTS						
6060 Intra-Agency Gen Fund Transfer						
8010 General Fund Cap Improve	34,375	-	-	-	34,375	-
6085 Other Special Payments						
8000 General Fund	-	-	-	-	-	-
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	-	-	-
8010 General Fund Cap Improve	34,375	-	-	-	34,375	-
TOTAL SPECIAL PAYMENTS	**$34,375**	**-**	**-**	**-**	**$34,375**	**-**
EXPENDITURES						
8000 General Fund	92,103,428	27,932,900	50,025	(69,300)	4,427,949	1,021,208
8010 General Fund Cap Improve	34,375	-	-	-	34,375	-

Description	Total	Pkg: ESS 010 Vacancy Factor and Non-ORPICS Personal Services Priority: 00	Pkg: ESS 021 Phase-in Priority: 00	Pkg: ESS 022 Phase-out Pgm & One-time Costs Priority: 00	Pkg: ESS 031 Standard Inflation Priority: 00	Pkg: ESS 032 Above Standard Inflation Priority: 00
3010 Other Funds Cap Improve	(1,363,994)	-	-	(1,398,369)	34,375	-
3400 Other Funds Ltd	3,628,846	251,882	-	(565,661)	502,322	-
6400 Federal Funds Ltd	(2,868,059)	1,104,662	-	-	200,513	-
TOTAL EXPENDITURES	**$91,534,596**	**$29,289,444**	**$50,025**	**($2,033,330)**	**$5,199,534**	**$1,021,208**
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	-
8010 General Fund Cap Improve	-	-	-	-	-	-
3010 Other Funds Cap Improve	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
6400 Federal Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	223	-	-	-	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	219.93	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	5,520,768	55,518,644	-	106,066	(3,000,000)	63,860
BOND SALES						
0555 General Fund Obligation Bonds						
3400 Other Funds Ltd	-	-	-	-	4,788,000	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	(1,347,697)	-	-	-	-	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	(4,173,071)	-	-	(163)	-	-
REVENUE CATEGORIES						
8000 General Fund	5,520,768	55,518,644	-	106,066	(3,000,000)	63,860
3400 Other Funds Ltd	(1,347,697)	-	-	-	4,788,000	-
6400 Federal Funds Ltd	(4,173,071)	-	-	(163)	-	-
TOTAL REVENUE CATEGORIES	**-**	**$55,518,644**	**-**	**$105,903**	**$1,788,000**	**$63,860**
AVAILABLE REVENUES						
8000 General Fund	5,520,768	55,518,644	-	106,066	(3,000,000)	63,860
3400 Other Funds Ltd	(1,347,697)	-	-	-	4,788,000	-
6400 Federal Funds Ltd	(4,173,071)	-	-	(163)	-	-
TOTAL AVAILABLE REVENUES	**-**	**$55,518,644**	**-**	**$105,903**	**$1,788,000**	**$63,860**
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
8000 General Fund	2,557,830	27,753,850	861,096	-	-	-
3400 Other Funds Ltd	(435,006)	-	-	-	-	-
6400 Federal Funds Ltd	(2,122,824)	-	-	-	-	-
All Funds	-	27,753,850	861,096	-	-	-
3160 Temporary Appointments						
8000 General Fund	552	-	-	-	-	-
6400 Federal Funds Ltd	(552)	-	-	-	-	-
All Funds	-	-	-	-	-	-
3170 Overtime Payments						
8000 General Fund	-	(6,385,607)	1,252	-	-	-
3180 Shift Differential						
8000 General Fund	1,302	315,566	-	-	-	-
3400 Other Funds Ltd	(1,302)	-	-	-	-	-
All Funds	-	315,566	-	-	-	-
3190 All Other Differential						
8000 General Fund	9,577	338,400	(24,901)	-	-	-
6400 Federal Funds Ltd	(9,590)	-	-	-	-	-
All Funds	(13)	338,400	(24,901)	-	-	-
SALARIES & WAGES						
8000 General Fund	2,569,261	22,022,209	837,447	-	-	-
3400 Other Funds Ltd	(436,308)	-	-	-	-	-
6400 Federal Funds Ltd	(2,132,966)	-	-	-	-	-
TOTAL SALARIES & WAGES	**($13)**	**$22,022,209**	**$837,447**	**-**	**-**	**-**
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	400	15,474	216	-	-	-
3400 Other Funds Ltd	(69)	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
6400 Federal Funds Ltd	(317)	-	-	-	-	-
All Funds	14	15,474	216	-	-	-
3220 Public Employees Retire Cont						
8000 General Fund	540,462	4,633,466	176,200	-	-	-
3400 Other Funds Ltd	(91,798)	-	-	-	-	-
6400 Federal Funds Ltd	(448,662)	-	-	-	-	-
All Funds	2	4,633,466	176,200	-	-	-
3221 Pension Obligation Bond						
8000 General Fund	(102,717)	-	-	-	-	-
3400 Other Funds Ltd	21,040	-	-	-	-	-
6400 Federal Funds Ltd	81,677	-	-	-	-	-
All Funds	-	-	-	-	-	-
3230 Social Security Taxes						
8000 General Fund	130,514	1,684,654	64,067	-	-	-
3400 Other Funds Ltd	(21,853)	-	-	-	-	-
6400 Federal Funds Ltd	(108,662)	-	-	-	-	-
All Funds	(1)	1,684,654	64,067	-	-	-
3241 Paid Family Medical Leave Insurance						
8000 General Fund	6,014	88,093	3,350	-	-	-
3400 Other Funds Ltd	(1,001)	-	-	-	-	-
6400 Federal Funds Ltd	(5,015)	-	-	-	-	-
All Funds	(2)	88,093	3,350	-	-	-
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	226	9,024	126	-	-	-
3400 Other Funds Ltd	(44)	-	-	-	-	-
6400 Federal Funds Ltd	(182)	-	-	-	-	-
All Funds	-	9,024	126	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
3270 Flexible Benefits						
8000 General Fund	231,482	9,114,186	127,224	-	-	-
3400 Other Funds Ltd	(44,099)	-	-	-	-	-
6400 Federal Funds Ltd	(187,383)	-	-	-	-	-
All Funds	-	9,114,186	127,224	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	806,381	15,544,897	371,183	-	-	-
3400 Other Funds Ltd	(137,824)	-	-	-	-	-
6400 Federal Funds Ltd	(668,544)	-	-	-	-	-
TOTAL OTHER PAYROLL EXPENSES	**$13**	**$15,544,897**	**$371,183**	**-**	**-**	**-**
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	1,442,222	-	-	-	-	-
3400 Other Funds Ltd	(271,174)	-	-	-	-	-
6400 Federal Funds Ltd	(1,171,048)	-	-	-	-	-
All Funds	-	-	-	-	-	-
3465 Reconciliation Adjustment						
8000 General Fund	-	-	1	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	1,442,222	-	1	-	-	-
3400 Other Funds Ltd	(271,174)	-	-	-	-	-
6400 Federal Funds Ltd	(1,171,048)	-	-	-	-	-
TOTAL P.S. BUDGET ADJUSTMENTS	**-**	**-**	**$1**	**-**	**-**	**-**
PERSONAL SERVICES						
8000 General Fund	4,817,864	37,567,106	1,208,631	-	-	-
3400 Other Funds Ltd	(845,306)	-	-	-	-	-
6400 Federal Funds Ltd	(3,972,558)	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
TOTAL PERSONAL SERVICES	**-**	**$37,567,106**	**$1,208,631**	**-**	**-**	**-**
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	258	250,799	3,507	(48,900)	-	-
6400 Federal Funds Ltd	(258)	-	-	(163)	-	-
All Funds	-	250,799	3,507	(49,063)	-	-
4150 Employee Training						
8000 General Fund	73	133,660	1,869	-	-	-
6400 Federal Funds Ltd	(73)	-	-	-	-	-
All Funds	-	133,660	1,869	-	-	-
4175 Office Expenses						
8000 General Fund	658	386,389	5,403	-	-	-
6400 Federal Funds Ltd	(658)	-	-	-	-	-
All Funds	-	386,389	5,403	-	-	-
4200 Telecommunications						
8000 General Fund	165	231,705	3,240	-	-	-
6400 Federal Funds Ltd	(165)	-	-	-	-	-
All Funds	-	231,705	3,240	-	-	-
4250 Data Processing						
8000 General Fund	-	1,269,633	-	-	-	-
4300 Professional Services						
8000 General Fund	50,933	4,762,582	-	-	-	-
6400 Federal Funds Ltd	(50,933)	-	-	-	-	-
All Funds	-	4,762,582	-	-	-	-
4315 IT Professional Services						
8000 General Fund	-	1,812,802	-	-	-	-
4325 Attorney General						

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
8000 General Fund	-	442,000	-	154,966	-	-
4425 Facilities Rental and Taxes						
8000 General Fund	423	-	-	-	-	-
6400 Federal Funds Ltd	(423)	-	-	-	-	-
All Funds	-	-	-	-	-	-
4450 Fuels and Utilities						
8000 General Fund	754	-	-	-	-	-
3400 Other Funds Ltd	(754)	-	-	-	-	-
All Funds	-	-	-	-	-	-
4475 Facilities Maintenance						
8000 General Fund	11,772	-	-	-	-	63,860
3400 Other Funds Ltd	(769)	-	-	-	-	-
6400 Federal Funds Ltd	(11,003)	-	-	-	-	-
All Funds	-	-	-	-	-	63,860
4500 Food and Kitchen Supplies						
8000 General Fund	93,551	-	-	-	-	-
3400 Other Funds Ltd	(92,157)	-	-	-	-	-
6400 Federal Funds Ltd	(1,394)	-	-	-	-	-
All Funds	-	-	-	-	-	-
4525 Medical Services and Supplies						
8000 General Fund	543,193	685,782	(1,239,867)	-	-	-
3400 Other Funds Ltd	(408,572)	-	-	-	-	-
6400 Federal Funds Ltd	(134,621)	-	-	-	-	-
All Funds	-	685,782	(1,239,867)	-	-	-
4575 Agency Program Related S and S						
8000 General Fund	546	-	-	-	-	-
3400 Other Funds Ltd	(139)	-	-	-	-	-

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
6400 Federal Funds Ltd	(407)	-	-	-	-	-
All Funds	-	-	-	-	-	-
4600 Intra-agency Charges						
8000 General Fund	-	1,118,658	15,117	-	-	-
4650 Other Services and Supplies						
8000 General Fund	46	-	-	-	-	-
6400 Federal Funds Ltd	(46)	-	-	-	-	-
All Funds	-	-	-	-	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	532	2,194,256	2,100	-	-	-
6400 Federal Funds Ltd	(532)	-	-	-	-	-
All Funds	-	2,194,256	2,100	-	-	-
4715 IT Expendable Property						
8000 General Fund	-	1,663,272	-	-	-	-
SERVICES & SUPPLIES						
8000 General Fund	702,904	14,951,538	(1,208,631)	106,066	-	63,860
3400 Other Funds Ltd	(502,391)	-	-	-	-	-
6400 Federal Funds Ltd	(200,513)	-	-	(163)	-	-
TOTAL SERVICES & SUPPLIES	**-**	**$14,951,538**	**($1,208,631)**	**$105,903**	**-**	**$63,860**
CAPITAL OUTLAY						
5250 Household and Institutional Equip.						
3400 Other Funds Ltd	-	-	-	-	4,788,000	-
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	3,000,000	-	-	(3,000,000)	-
EXPENDITURES						
8000 General Fund	5,520,768	55,518,644	-	106,066	(3,000,000)	63,860

Description	Pkg: ESS 050 Fundshifts Priority: 00	Pkg: POL 807 State Hospital Operational Enhancements Priority: 00	Pkg: POL 809 Spring 2025 Reshoot Priority: 00	Pkg: POL 810 Statewide Adjustments Priority: 00	Pkg: POL 811 Budget Reconciliation Adjustments Priority: 00	Pkg: POL 812 Policy Bills Priority: 00
3400 Other Funds Ltd	(1,347,697)	-	-	-	4,788,000	-
6400 Federal Funds Ltd	(4,173,071)	-	-	(163)	-	-
TOTAL EXPENDITURES	**-**	**$55,518,644**	**-**	**$105,903**	**$1,788,000**	**$63,860**
ENDING BALANCE						
8000 General Fund	-	-	-	-	-	-
3400 Other Funds Ltd	-	-	-	-	-	-
6400 Federal Funds Ltd	-	-	-	-	-	-
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	**-**
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	218	3	-	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	214.93	3.00	-	-	-

Description	Pkg: POL 090 Analyst Adjustments Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00				
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	531,308	-				
AVAILABLE REVENUES						
8000 General Fund	531,308	-				
TOTAL AVAILABLE REVENUES	**$531,308**	**-**				
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	329,568	142,344				
3170 Overtime Payments						
8000 General Fund	-	394,383				
3190 All Other Differential						
8000 General Fund	-	(536,738)				
SALARIES & WAGES						
8000 General Fund	329,568	(11)				
TOTAL SALARIES & WAGES	**$329,568**	**($11)**				
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	144	-				
3220 Public Employees Retire Cont						
8000 General Fund	69,342	5				
3230 Social Security Taxes						
8000 General Fund	25,212	(2)				
3241 Paid Family Medical Leave Insurance						

Description	Pkg: POL 090 Analyst Adjustments Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00				
8000 General Fund	1,318	10				
3250 Workers Comp. Assess. (WCD)						
8000 General Fund	84	-				
3270 Flexible Benefits						
8000 General Fund	84,816	-				
OTHER PAYROLL EXPENSES						
8000 General Fund	180,916	13				
TOTAL OTHER PAYROLL EXPENSES	**$180,916**	**$13**				
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	-	(2)				
PERSONAL SERVICES						
8000 General Fund	510,484	-				
TOTAL PERSONAL SERVICES	**$510,484**	**-**				
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	2,338	-				
4150 Employee Training						
8000 General Fund	1,246	-				
4175 Office Expenses						
8000 General Fund	3,602	-				
4200 Telecommunications						
8000 General Fund	2,160	-				
4600 Intra-agency Charges						
8000 General Fund	10,078	-				
4700 Expendable Prop 250 - 5000						
8000 General Fund	1,400	-				

Description	Pkg: POL 090 Analyst Adjustments Priority: 00	Pkg: POL 095 DHS/OHA Reshoot Priority: 00				
SERVICES & SUPPLIES						
8000 General Fund	20,824	-				
TOTAL SERVICES & SUPPLIES	**$20,824**	**-**				
EXPENDITURES						
8000 General Fund	531,308	-				
TOTAL EXPENDITURES	**$531,308**	**-**				
ENDING BALANCE						
8000 General Fund	-	-				
TOTAL ENDING BALANCE	**-**	**-**				
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	2	-				
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	2.00	-				

Description	*K-01 2025-27 Base Budget*	*K-01 Essential Packages*	*K-01 2025-27 Current Service Level*	*K-01 Policy Packages*	*K-01 2025-27 Agy. Leg Adopted / Working*	
REVENUE CATEGORIES						
BOND SALES						
0555 General Fund Obligation Bonds						
3020 Other Funds Cap Construct	-	-	-	2,675,000	2,675,000	
AVAILABLE REVENUES						
3020 Other Funds Cap Construct	-	-	-	2,675,000	2,675,000	
TOTAL AVAILABLE REVENUES	**-**	**-**	**-**	**$2,675,000**	**$2,675,000**	
EXPENDITURES						
CAPITAL OUTLAY						
5700 Building Structures						
3020 Other Funds Cap Construct	-	-	-	2,675,000	2,675,000	
ENDING BALANCE						
3020 Other Funds Cap Construct	-	-	-	-	-	
TOTAL ENDING BALANCE	**-**	**-**	**-**	**-**	**-**	

1 The workbook integrates the facility portion of the Agency Budget Submission with the Capital Project Advisory Board Submission.

2 The definitions for budget priorities are the same in both documents.

2a Note: Priority # 4 has changed from Recommended Improvements to Seismic and Natural Hazard Remediation. Add your remediation estimates by building, if your agency has conducted this analysis. For agencies participating in the Facility Conditions Assessment Program, this assessment will be provided.

2b Priority #5 has changed from New Code Requirements/Standards to Modernization. This category combines the former #4 Recommended Improvements, and the former #5, New Code priority categories. It expands the definition to include replacement of facilities. See definition in the budget instructions and those included in the relevant forms.

3 **Begin the workbook with the last 3 CPAB tabs.** This data feeds much of the reaming workbook. These will be reviewed by CPAB only.
If your agency has migrated to iPlan, the blue columns will come directly from the iPlan CPAB reports. IF your agency has not migrated to iPlan, please self-report your information.

3a **CPAB Current Priority 1-4** is for current needs as of April 2024 to align with the PICS reporting budget instructions.

3b **CPAB 10 Year Priority 1-4** gives your agency the opportunity to give the 10 year projected needs for your building portfolio.

3c **CPAB Priority 5** are not generally part of an FCA, rather they are needs that are driven by program and function. New buildings and major building refresh/renovations would generally be included in priority #5.

4 The remaining tabs replace former Budget Submission Forms. These will also be submitted to CPAB.

4a **Facilities Maintenance/Construction Narrative 107BF02** has 3 question prompts useful for the CPAB and Budget Submission. Expand as needed, but short clear narratives are welcomed.
The blank form 107BF02 can still be used as desired by the agency.

4b **Facility Summary Report 107BF16a**
The measure that this form seeks to understand is your space utilization. Does the agency have enough space for your operations? For agencies that predominantly have office and admin facilities, the metric for office/admin space is USF/PC. For agencies that have other types of facilities, such as hospital, housing, detention facilities, maintenance facilities, etc., use the appropriate measure for its business model.

4c **Facility O&M/DM Report 107BF16b**
This measures this form seeks to understand
1) the your costs to run your facilities (O&M$/GSF), and
2) the facility condition and needs (facility condition index = Need/CRV). It is the opportunity to advocate for investment across your portfolio by showing how investment (funding requested) will improve the overall condition of your facilities by lowering the FCI % over time. This data comes from the CPAB tabs.

4d **Major Construction/Acquisition Project Narrative 107BF11**
This form adds prompts for the need of the facility, the scope of work and alternates considered. Expand as needed, but short clear narratives including bullets are welcomed.
This form adds a high level project budget. Escalate to the midpoint of construction.

4e **Major Construction/ Acquisition 10 Year Plan 107BF13**
This form combines the original Budget Form and the CPAB information for leases and disposals. Add as needed.
Note: This requests 10 years of information per EO 12-17. If plans for out years is absent, insert "TBD"

Facility Plan - Maintenance Priority 1-4
2025-27 Biennium

Agency Name **Oregon Health**

Current Maintenance Priority 1-4 for Owned Assets Over $1M (

Campus	Building ID
A	B
OSH - Pendleton Cottage	2781
OSH - Junction City	3383
OSH - Junction City	3382
OSH - Salem	309443
OSH - Salem	3592
OSH - Junction City	3381
OSH - Junction City	3380
OSH - Pendleton Cottage	2785
OSH - Salem	3584
OSH - Salem	3599
OSH - Salem	3588
OSH - Salem	3602
OSH - Salem	3606
OSH - Salem	3609
OSH - Salem	3610
OSH - Pendleton Cottage	2775

Maintenance Priority 1-4 for Owned Assets Under $1M CRV (O

Campus	Building ID
A	B
OSH - Pendleton Cottage	2779
OSH - Pendleton Cottage	2778
OSH - Pendleton Cottage	2782
OSH - Pendleton Cottage	2783
OSH - Pendleton Cottage	2784

OSH - Pendleton Cottage	2777
OSH - Pendleton Cottage	2776
OSH - Pendleton Cottage	2774
OSH - Pendleton Cottage	2780
OSH - Salem	3597
OSH - Salem	3615
OSH - Salem	3614
OSH - Salem	3612
OSH - Salem	3611
OSH - Salem	3605
OSH - Salem	3604
OSH - Salem	3601
OSH - Salem	3589
OSH - Salem	3598
OSH - Salem	3585
OSH - Salem	3596
OSH - Salem	3595
OSH - Salem	3594
OSH - Salem	3593
OSH - Salem	3591
OSH - Pendleton Cottage	2773
OSH - Salem	3587
OSH - Salem	3600

Definitions

Current Maintenance Priority 1-4	**1**
Construction Year	**2**
Current Replacement Value	**3**
Priority One: Currently Critical	**4**
Priority Two: Potentially Critical	**5**
Priority Three: Necessary - Not yet Critical	**6**
Priority Four: Seismic and Natural Hazard Remediation	**7**
Facility Condition Index	**8**

Authority (OHA) | Oregon State Hospital (OSH)

CRV[1]

iPlan Data (Incl Soft Costs)

Building Name	Construction Year[2]	Gross Square Footage	Current (Calculated) Replacement Value[3]
C	D	E	F
EOTC - Building C-16 Bed Residence		5,838	$2,390,767
JC Cottage 3			$1,580,103
JC Main Building		229,816	$174,775,121
Motor Pool - S05	1999	4,800	$2,282,259
Cottage 02	1909	4,609	$2,552,152
JC Cottage 1			$1,779,273
JC Cottage 2			$1,967,285
EOTC - Building E 32-bed residence (E)		11,413	$2,088,220
Cottage 08	1945	2,160	$1,471,137
Physical Plant - Building 63	1929	33,592	$4,983,611
Cottage 01	1901	3,300	$2,605,262
Cottage 07	1942	2,000	$1,445,036
Cottage 06	1941	2,900	$2,221,111
Salem Campus Main Building	2011	812,398	$464,976,153
Cottage 05	1940	2,500	$2,278,240
EOTC - Building D-16 bed Residence		4,707	$1,850,347
Subtotal Over $1M CRV		**1,120,033**	**671,246,077**
		1,179,400	685,186,593

ptional) - This is not required for the budget submission or CPAB Report. Agencies may choos

iPlan Data (Incl Soft Costs)

Building Name	Construction Year[2]	Gross Square Footage	Current (Calculated) Replacement Value[3]
C	D	E	F
EOTC -Garage 112 garage (N)		575	$13,935
EOTC - Building B 10- bed residence (D)		5,090	$1,074,093
EOTC - Garage 108 (I)		528	$14,339
EOTC - 990			$42,529
EOTC - Building 106 garage Maintenance shop		264	$16,341

EOTC - Building P generator building		1,572	$45,647
EOTC - Building A 10-bed residence (C)		3,234	$804,613
EOTC - 950			$464,121
EOTC - FVBuilding 8 House 108			$254,848
Cottage 14	1951	2,160	$535,943
Cottage 16	1941	2,000	$541,841
Cottage 03	1958	3,000	$364,312
Cottage 23	1928	2,840	$535,214
Building 93 - Cremains	1896	2,300	$874,503
Cottage 17	1952	2,200	$596,810
Cottage 15	1952	2,300	$581,992
Cottage 11	1951	2,300	$570,459
Cottage 18	1954	1,825	$566,082
Cottage 13	1951	2,300	$546,792
Cottage 22		3,010	$570,467
Cottage 10	1946	2,000	$552,403
Cottage 21	1958	2,300	$585,960
Cottage 20	1956	2,300	$595,543
Cottage 12	1951	2,000	$547,165
Cottage 04		2,500	$532,947
EOTC - Building MP multi purpose (L)		6,169	$987,503
Cottage 19	1958	2,300	$591,319
Cottage 09	1946	2,300	$532,795
Subtotal Under $1M CRV		**59,367**	**13,940,516**

Current costs for all facility maintenance and deferred maintenance except those that are covered in c
Original Construction Year
Current Replacement Value Reported to Risk Management ***or Calculated Replacement Value Repo***
From the Budget Instruction: Priority One projects are conditions that require immediate action in orde envelope issues (roof, sides, windows and doors) that pose immediate safety concerns should be incl
From the Budget Instruction: Priority Two projects are to be undertaken in the near future to maintain requirements. Included are systems that are functioning improperly or at limited capacity, and if not ac Also included are significant building envelope issues (roof, sides, windows and doors) that, if not add
From the Budget Instructions: Priority Three projects could be undertaken in the near to mid-term futu building components and site work that have reached or exceeded their useful life based on industry s require attention currently to avoid deterioration, potential downtime and consequently higher costs if
From the Budget Instructions: Priority Four projects improve seismic performance of buildings constru building damage and speed recovery after a major earthquake. Projects also include those that mitig
A calculated measure of facility condition relative to its current replacement value (expressed as a per

Priority 1 - Currently Critical (Life Safety, DM, Code Compliance)[4]	Priority 2 - Potentially Critical (Near Term Capital Renewal, Energy, Functionality)[5]	Priority 3 - Not Yet Critical (Mid-term)[6]	Priority 4 - Seismic + Natural Hazard Remediation (if applicable)[7]	Total (G+H+I+J)
G	H	I	J	K
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	**$0**	**$0**	**$0**	**$0**
$0	$0	$0	$0	$0

e to complete.

Priority 1 - Currently Critical (Life Safety, DM, Code Compliance)[4]	Priority 2 - Potentially Critical (Near Term Capital Renewal, Energy, Functionality)[5]	Priority 3 - Not Yet Critical (Mid-term)[6]	Leave Blank	Total (G+H+I)
G	H	I	J	K
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0

$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	**$0**	**$0**	**$0**	**$0**

operations and maintenance budgets (routine maintenance).
orted from Facility Conditions Assessment (FCA)
er to address code and accessibility violations that affect life safety. Building uded in this category.
the integrity of the facility and accommodate current agency program ddressed, will cause additional system deterioration and added repair costs. lressed, will cause additional system deterioration and added repair costs.
re to maintain the integrity of a building and to address building systems, standards, but are still functioning in some capacity. These projects may corrective action is deferred.
ucted prior to 1995 building code changes to protect occupants, minimize ate significant flood hazards.
rcentage)

	Agency Input	
Current FCI[8] less Seismic Nat Haz = Columns (G+H+I) /F	2023-25 LAB Approved	Remaining Current Need (Estimated) = Columns K-M
L	M	N
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	**$0**	**$0**
0.0%	$0	$0

Agency Input		
Current FCI[8] less Seismic Nat Haz = Columns (G+H+I) /F	2023-25 LAB Approved	Remaining Current Need (Estimated) = Columns J-L
L	M	N
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0

0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	$0	$0
0.0%	**$0**	**$0**

Facility Plan - Maintenance Priority 1-4
2025-27 Biennium

Agency Name **Oregon Health**

10 Year Maintenance Priority 1-4 for Owned Assets Over $1M C

Campus	Building ID
A	B
OSH - Pendleton Cottage	2781
OSH - Junction City	3383
OSH - Junction City	3382
OSH - Salem	309443
OSH - Salem	3592
OSH - Junction City	3381
OSH - Junction City	3380
OSH - Pendleton Cottage	2785
OSH - Salem	3584
OSH - Salem	3599
OSH - Salem	3588
OSH - Salem	3602
OSH - Salem	3606
OSH - Salem	3609
OSH - Salem	3610
OSH - Pendleton Cottage	2775

Maintenance Priority 1-4 for Owned Assets Under $1M CRV (O

Campus	Building ID
A	B
OSH - Pendleton Cottage	2779
OSH - Pendleton Cottage	2778
OSH - Pendleton Cottage	2782
OSH - Pendleton Cottage	2783
OSH - Pendleton Cottage	2784

OSH - Pendleton Cottage	2777
OSH - Pendleton Cottage	2776
OSH - Pendleton Cottage	2774
OSH - Pendleton Cottage	2780
OSH - Salem	3597
OSH - Salem	3615
OSH - Salem	3614
OSH - Salem	3612
OSH - Salem	3611
OSH - Salem	3605
OSH - Salem	3604
OSH - Salem	3601
OSH - Salem	3589
OSH - Salem	3598
OSH - Salem	3585
OSH - Salem	3596
OSH - Salem	3595
OSH - Salem	3594
OSH - Salem	3593
OSH - Salem	3591
OSH - Pendleton Cottage	2773
OSH - Salem	3587
OSH - Salem	3600

Definitions

Current Maintenance Priority 1-4	**1**
Construction Year	**2**
Current Replacement Value	**3**
Priority One: Currently Critical	**4**
Priority Two: Potentially Critical	**5**
Priority Three: Necessary - Not yet Critical	**6**
Priority Four: Seismic and Natural Hazard Remediation	**7**
Facility Condition Index	**8**

Authority (OHA) | Oregon State Hospital (OSH)

CRV[1]

iPlan Data (Incl Soft Costs)

Building Name	Construction Year[2]	Gross Square Footage	Current (Calculated) Replacement Value[3]
C	D	E	F
EOTC - Building C-16 Bed Residence		5,838	$2,390,767
JC Cottage 3			$1,580,103
JC Main Building			$174,775,121
Motor Pool - S05	1999	4,800	$2,282,259
Cottage 02	1909	4,609	$2,552,152
JC Cottage 1			$1,779,273
JC Cottage 2			$1,967,285
EOTC - Building E 32-bed residence (E)		11,413	$2,088,220
Cottage 08	1945	2,160	$1,471,137
Physical Plant - Building 63	1929	33,592	$4,983,611
Cottage 01	1901	3,300	$2,605,262
Cottage 07	1942	2,000	$1,445,036
Cottage 06	1941	2,900	$2,221,111
Salem Campus Main Building	2011	812,398	$464,976,153
Cottage 05	1940	2,500	$2,278,240
EOTC - Building D-16 bed Residence		4,707	$1,850,347
Subtotal Over $1M CRV		**890,217**	**$671,246,077**
		949,584	$685,186,593

ptional) - This is not required for the budget submission or CPAB Report. Agencies may choos

iPlan Data (Incl Soft Costs)

Building Name	Construction Year[2]	Gross Square Footage	Current (Calculated) Replacement Value[3]
C	D	E	F
EOTC -Garage 112 garage (N)		575	$13,935
EOTC - Building B 10- bed residence (D)		5,090	$1,074,093
EOTC - Garage 108 (I)		528	$14,339
EOTC - 990			$42,529
EOTC - Building 106 garage Maintenance shop		264	$16,341

EOTC - Building P generator building		1,572	$45,647
EOTC - Building A 10-bed residence (C)		3,234	$804,613
EOTC - 950			$464,121
EOTC - FVBuilding 8 House 108			$254,848
Cottage 14	1951	2,160	$535,943
Cottage 16	1941	2,000	$541,841
Cottage 03	1958	3,000	$364,312
Cottage 23	1928	2,840	$535,214
Building 93 - Cremains	1896	2,300	$874,503
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Cottage 15	1952	2,300	$581,992
Cottage 11	1951	2,300	$570,459
Cottage 18	1954	1,825	$566,082
Cottage 13	1951	2,300	$546,792
Cottage 22		3,010	$570,467
Cottage 10	1946	2,000	$552,403
Cottage 21	1958	2,300	$585,960
Cottage 20	1956	2,300	$595,543
Cottage 12	1951	2,000	$547,165
Cottage 04		2,500	$532,947
EOTC - Building MP multi purpose (L)		6,169	$987,503
Cottage 19	1958	2,300	$591,319
Cottage 09	1946	2,300	$532,795
Subtotal Under $1M CRV		**59,367**	**$13,940,516**

Current costs for all facility maintenance and deferred maintenance except those that are covered in c
Original Construction Year
Current Replacement Value Reported to Risk Management ***or Calculated Replacement Value Repo***
From the Budget Instruction: Priority One projects are conditions that require immediate action in orde envelope issues (roof, sides, windows and doors) that pose immediate safety concerns should be incl
From the Budget Instruction: Priority Two projects are to be undertaken in the near future to maintain requirements. Included are systems that are functioning improperly or at limited capacity, and if not ac Also included are significant building envelope issues (roof, sides, windows and doors) that, if not add
From the Budget Instructions: Priority Three projects could be undertaken in the near to mid-term futu building components and site work that have reached or exceeded their useful life based on industry s require attention currently to avoid deterioration, potential downtime and consequently higher costs if
From the Budget Instructions: Priority Four projects improve seismic performance of buildings constru building damage and speed recovery after a major earthquake. Projects also include those that mitig
A calculated measure of facility condition relative to its current replacement value (expressed as a per

Priority 1 - Currently Critical (Life Safety, DM, Code Compliance)[4]	Priority 2 - Potentially Critical (Near Term Capital Renewal, Energy, Functionality)[5]	Priority 3 - Not Yet Critical (Mid-term)[6]	Priority 4 - Seismic + Natural Hazard Remediation (if applicable)[7]	Total (G+H+I+J)
G	H	I	J	K
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
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$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	**$0**	**$0**	**$0**	**$0**
$0	$0	$0	$0	$0

e to complete.

Priority 1 - Currently Critical (Life Safety, DM, Code Compliance)[4]	Priority 2 - Potentially Critical (Near Term Capital Renewal, Energy, Functionality)[5]	Priority 3 - Not Yet Critical (Mid-term)[6]	Leave Blank	Total (G+H+I)
G	H	I	J	K
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0

$0	$0	$0	$0	$0
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$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
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$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	$0	$0	$0	$0
$0	**$0**	**$0**	**$0**	**$0**

operations and maintenance budgets (routine maintenance).
orted from Facility Conditions Assessment (FCA)
er to address code and accessibility violations that affect life safety. Building uded in this category.
the integrity of the facility and accommodate current agency program ddressed, will cause additional system deterioration and added repair costs. lressed, will cause additional system deterioration and added repair costs.
re to maintain the integrity of a building and to address building systems, standards, but are still functioning in some capacity. These projects may corrective action is deferred.
ucted prior to 1995 building code changes to protect occupants, minimize ate significant flood hazards.
rcentage)

	Agency Input		
Current FCI[8] less Seismic Nat Haz = Columns (G+H+I) /F	2023-25 LAB Approved	2025-27 Requested Budget	Remaining 10 Year Need (Estimated) = Columns K-M-N
L	M	N	O
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	$0	$0	$0
0.000%	**$0**	**$0**	**$0**
0.000%	$0	$0	$0

	Agency Input		
Current FCI[8] less Seismic Nat Haz = Columns (G+H+I) /F	2023-25 LAB Approved	2025-27 Requested Budget	Remaining 10 Year Need (Estimated) = Columns K-L-M
L	M	N	O
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0

0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	$0	$0	$0
0.0%	**$0**	**$0**	**$0**

Facility Plan - Maintenance Priority 5
2025-27 Biennium

Agency Name **Oregon Health Authority (OHA) | Oregon State Hospital (OSH)**

Current Maintenance Priority 5[1] for Owned Assets Over $1M CRV

iPlan Data (Incl Soft Costs)						Agency Input				
Campus	Building ID	Building Name	Construction Year[2]	Gross Square Footage	Current (Calculated) Replacement Value[3]	Modernization Estimate	Notes/Description	2023-25 LAB Approved	2025-27 Requested Budget	Remaining Need (Estimated) = Columns G-I-J
A	B	C	D	E	F	G	H	I	J	K
OSH - Pendleton Cottage	2781	EOTC - Building C-16 Bed Residence	0	5,838	$2,390,767	$0		$0	$0	$0
OSH - Junction City	3383	JC Cottage 3	0	-	$1,580,103	$0		$0	$0	$0
OSH - Junction City	3382	JC Main Building	0	-	$174,775,121	$0		$0	$0	$0
OSH - Salem	309443	Motor Pool - S05	1999	4,800	$2,282,259	$0		$0	$0	$0
OSH - Salem	3592	Cottage 02	1909	4,609	$2,552,152	$0		$0	$0	$0
OSH - Junction City	3381	JC Cottage 1	0	-	$1,779,273	$0		$0	$0	$0
OSH - Junction City	3380	JC Cottage 2	0	-	$1,967,285	$0		$0	$0	$0
OSH - Pendleton Cottage	2785	EOTC - Building E 32-bed residence (E)	0	11,413	$2,088,220	$0		$0	$0	$0
OSH - Salem	3584	Cottage 08	1945	2,160	$1,471,137	$0		$0	$0	$0
OSH - Salem	3599	Physical Plant - Building 63	1929	33,592	$4,983,611	$0		$0	$0	$0
OSH - Salem	3588	Cottage 01	1901	3,300	$2,605,262	$0		$0	$0	$0
OSH - Salem	3602	Cottage 07	1942	2,000	$1,445,036	$0		$0	$0	$0
OSH - Salem	3606	Cottage 06	1941	2,900	$2,221,111	$0		$0	$0	$0
OSH - Salem	3609	Salem Campus Main Building	2011	812,398	$464,976,153	$0		$0	$0	$0
OSH - Salem	3610	Cottage 05	1940	2,500	$2,278,240	$0		$0	$0	$0
OSH - Pendleton Cottage	2775	EOTC - Building D-16 bed Residence	0	4,707	$1,850,347	$0		$0	$0	$0
Subtotal Over $1M CRV				**890,217**	**$671,246,077**	**$0**		**$0**	**$0**	**$0**

Definitions

Priority Five: Modernization	**1**	From the Budget Instructions: Priority Five projects are alterations or replacement of facilities solely to implement new or higher standards to accommodate new functions, significantly improve existing functionality as well as replacement of building components that typically last more than 50 years (such as the building structure or foundations). These standards include system and aesthetic upgrades which represent sensible improvements to the existing condition. These projects improve the overall usability and reduce long-term maintenance requirements. Given the significant nature of these projects, the work typically addresses deficiencies that do not conform to current codes, but are 'grandfathered' in their existing condition to the extent feasible.
Construction Year	**2**	Original Construction Year
Current Replacement Value	**3**	Current Replacement Value Reported to Risk Management ***or Calculated Replacement Value Reported from Facility Conditions Assessment (FCA)***

Facility Plan - Facilities Planning Narrative 107BF02
2025-27 Biennium

Agency Name **Oregon Health Authority (OHA) | Oregon State Hospital (OSH)**

1. What are the key drivers for your agency's facility needs, and how do you measure space/facility demand?

-The Oregon State Hospital is subject to standards determined by the Centers for Medicaid and Medicare Services (CMS) and reviewed and accredited through the Joint Commission on Accreditation of Healthcare Organizations (JCAHO).

-In addition to applying best management practices and standards for the maintenance/repair/replacement of buildings and equipment, the hospital is required to meet more stringent facilities requirements as determined by the CMS and JCAHO governing bodies.

-The occupancy of the hospital is primarily determined by the judicial system. Periodic legislative changes will impact the types and quantities of patients to be admitted to OSH. Depending on the changes in law, this can drive an increase or decrease to the facility demand, partially determined by the level of care required for new patient admissions and the associated adaptation of existing hospital space.

-Occupancy requirements and needs are dynamic. The measurement of space is done through monitoring of legislative and regulatory requirements, with associated increases or decreases to staffing dependent on shifting requirements and the needs of the patients.

2. What are the key facility-related challenges over the next 10-years? (Please answer in order of priority)

-Increase demand in patient services.
-Above average use/wear of building systems due to the 24/7 operations schedule and hospital operations environment.
-Keeping up with the demand for hospital services programming.
-Deferred maintenance: the replacement of building systems and equipment that have met their useful life.
-Responding to regulatory changes requiring facility improvements.
-The need for the development of a long-term strategic planning framework.
-Above standard wear and tear of a facility partially occupied by persons not invested in long term facility care.

3. What do you need to meet these challenge

-Completing a statewide building assessment of all OSH facilities; including Salem, Junction City, and Pendleton.
-Introducing a software platform (TRIRIGA or equal) to provide long-term strategic capital planning data.
-Updating the Oregon State Hospital Area Plan (125-125-0350).
-Completing a master plan for the Oregon State Hospital facility (including the cottages).

Facility Plan - Facility Summary Report 107BF16a
2025-27 Biennium

Agency Name **Oregon Health Authority (OHA) | Oregon State Hospital (OSH)**

Table A: Owned Assets Over $1M CRV		**FY 2024 DATA**				
Total Number of Facilities Over $1M		16				
Current Replacement Value $ (CRV)	**1**	$671,246,077	Source	**4**	Risk	Risk or FCA
Total Gross Square Feet (GSF)		1,120,033				
Office/Administrative Usable Square Feet (USF)	**2**	675,451	*Estimate/Actual*	**5**	73%	% USF/GSF
Occupants Position Count (PC)	**3**	1,751	**Office/Admin USF/PC**	**6**		
			or Agency Measure	**7**	JCAHO	

Table B: Owned facilities under $1M CRV		
Number of Facilities Under $1M		28
CRV	**1**	$13,940,516
Total Gross Square Feet (GSF)		59,367

OSH is regulated by the Joint Commission on Accreditation of Healthcare Organizations (JCAHO) . Agency USF measures are the number of beds and average daily positions.

OSH is a 24/7 facility with three shifts. We calculate 2/3 of total position count for space occupied by a person during their shift.

Table C: Leased Facilities						
Total Rented SF	**8**	0				
Total 2023-25 Biennial Lease Cost		$0				
Additional 2023-25 Costs for Lease Properties (O&M)	**9**	0				
Office/Administrative Usable Square Feet (USF)	**2**	0	*Estimate/Actual*	**5**		% USF/GSF
Occupants Position Count (PC)	**3**	0	**Office/Admin USF/PC**	**6**		

Definitions

CRV	**1**	Current Replacement Value Reported to Risk Management ***or Calculated Replacement Value Reported from iPlan Facility Conditions Assessment (FCA)***
USF	**2**	Usable Square Feet per BOMA definition for office/administrative uses. Area of a floor occupiable by a tenant where personnel or furniture are normally housed plus building amenity areas that are convertible to occupant area and not required by code or for the operations of a building. If not known, estimate the percentage.
Occupant Position Count (PC)	**3**	Total Legislatively Approved Budget (LAB) Position Count within the buildings or leases as applicable.
Source	**4**	Enter Source of CRV as "Risk" or "FCA"
Estimate/Actual	**5**	Use actual USF % of USF to GSF, if available. If not known, estimate the percentage.
Office/Administrative USF/PC	**6**	Divide your USF by your position count. If office/admin space is a less than 10% of your space use, fill in N/A and fill in #7, "Agency Measure".
Agency Measure	**7**	If not using USF/PC, insert Agency Measure as defined in 107BF02 question #1.
RSF	**8**	Rentable SF per BOMA definition. The total usable area plus a pro-rated allocation of the floor and building common areas within a building.
O&M	**9**	Total Operations and Maintenance Costs for facilities including all maintenance, utilities and janitorial

Facility Plan - Facility O&M/DM Report 107B16b
2025-27 Biennium

Agency Name | **Oregon Health Authority (OHA) | Oregon State Hospital (OSH)**

Facilities Operations and Maintenance (O&M) Budget excluding Capital Improvements and Deferred Maintenance

	1	2021-23 Actual	2023-25 LAB	2025-27 Estimated	2027-29 Estimated
Personal Services (PS) Operations and Maintenance		$13,243,046.00	$14,122,501.00	$15,817,201.00	$17,715,265.00
Services and Supplies (S&S) Operations and Maintenance		$7,601,507.00	$7,649,466.00	$7,970,744.00	$8,305,515.00
Utilities not included in PS and S&S above					
Total O&M		$20,844,553.00	$21,771,967.00	$23,787,945.00	$26,020,780.00
O&M $/SF		18.61	19.44		

Total O&M SF | 1,120,033 | Include only the SF for which your agency provides O&M funding.

	2	General Fund	Lottery Fund	Other Funds	Federal Funds
O&M Estimated Fund Split Percentage %		95%		5%	

Deferred Maintenance Funding In Current Budget Model

Total Short and Long Term Deferred Maintenance Plan for Facilities

	3	2025-27 Biennium Current Costs 2024	2025-27 Biennium Ten Year Projection	Ongoing Budgeted (non POP) 2025-27 Budgeted SB 1067 (2% CRV min.)	Ongoing Budgeted (non POP) 2027-29 Projected SB 1067 (2% CRV min.)	SB 1067 Guidance Below
Priorities 1-3 - Currently, Potentially and Not Yet Critical	4,5,6	$17,326,312	$15,355,356	$10,343,356	$10,225,091	If your allocation is <> 2%, replace with your value
Priority 4 - Seismic & Natural Hazard	7	$0	$0	$0	$0	
Priority 5 - Modernization	8	$0	$0	$0	$0	
Total Priority Need		$17,326,312	$15,355,356	$10,343,356	$10,225,091	(minus DM funding in current budget model)
Facility Condition Index (Priority 1-3 Needs/CRV)	9	2.529%	2.241%	1.019%	0.749%	

Assets CRV | $685,186,593 | Current Replacement Value Reported to Risk or Calculated Replacement Value Reported from Facility Conditions Assessment (FCA)

Process/Software for routine maintenance (O&M)	zLink Maintenance and Work Order Software	Provide narrative
Process/Software for deferred maintenance/renewal	zLink Maintenance and Work Order Software	Provide narrative
Process for funding facilities maintenance	Contained within the Oregon State Hospital Budget	Provide narrative

From iPlan FCA

Definitions

Facilities Operations and Maintenance Budget	1	The Facilities Operations and Maintenance budget includes costs to operate and maintain facilities and keep them in repair including utilities, janitorial and maintenance costs. Maintenance costs are categorized as external building (roof, siding, windows, etc.); interior systems (electrical, mechanical, interior walls, doors, etc.); roads and ground (groundskeeper, parking lots, sidewalks, etc.) and centrally operated systems (electrical, mechanical, etc.). Agencies with significant facilities may include support staff if directly associated with facilities maintenance activities. Do not include other overhead costs such as accounting, central government charges, etc.
O&M Estimated Fund Split Percentage %	2	Show the fund split by percentage of fund source allocated to facility O&M for your agency

Total Short and Long Term Maintenance and Deferred Maintenance Plan for Facilities Value Over $1M	**3**	All Maintenance excluding routine O&M costs. 23-25 and 25-27 auto-populates with 2% of the sum of your agency portfolio's CRV. Written to deliver on SB 1067: SECTION 9. (1) Each biennium, the Governor shall propose as part of the Governor's recommended budget an amount for deferred maintenance and capital improvements on existing state-owned buildings and infrastructure that is equivalent to at least two percent of the current replacement value of the state-owned buildings and infrastructure.
Priority One: Currently Critical	**4**	From the Budget Instruction: Priority One projects are conditions that require immediate action in order to address code and accessibility violations that affect life safety. Building envelope issues (roof, sides, windows and doors) that pose immediate safety concerns should be included in this category.
Priority Two: Potentially Critical	**5**	From the Budget Instruction: Priority Two projects are to be undertaken in the near future to maintain the integrity of the facility and accommodate current agency program requirements. Included are systems that are functioning improperly or at limited capacity, and if not addressed, will cause additional system deterioration and added repair costs. Also included are significant building envelope issues (roof, sides, windows and doors) that, if not addressed, will cause additional system deterioration and added repair costs.
Priority Three: Necessary - Not yet Critical	**6**	From the Budget Instructions: Priority Three projects could be undertaken in the near to mid-term future to maintain the integrity of a building and to address building systems, building components and site work that have reached or exceeded their useful life based on industry standards, but are still functioning in some capacity. These projects may require attention currently to avoid deterioration, potential downtime and consequently higher costs if corrective action is deferred.
Priority Four: Seismic and Natural Hazard Remediation	**7**	From the Budget Instructions: Priority Four projects improve seismic performance of buildings constructed prior to 1995 building code changes to protect occupants, minimize building damage and speed recovery after a major earthquake. Projects also include those that mitigate significant flood hazards.
Priority Five: Modernization	**8**	From the Budget Instructions: Priority Five projects are alterations or replacement of facilities solely to implement new or higher standards to accommodate new functions, significantly improve existing functionality as well as replacement of building components that typically last more than 50 years (such as the building structure or foundations). These standards include system and aesthetic upgrades which represent sensible improvements to the existing condition. These projects improve the overall usability and reduce long-term maintenance requirements. Given the significant nature of these projects, the work typically addresses deficiencies that do not conform to current codes, but are 'grandfathered' in their existing condition to the extent feasible.
Facility Condition Index	**9**	A calculated measure of facility condition relative to its current replacement value (expressed as a percentage)

Facility Plan - Major Construction/ Acquisition Project Narrative 107BF11
2025-27 Biennium

Note: Complete a separate form for each project

Agency	Oregon Health Authority (OHA) | Oregon State Hospital (OSH)			Schedule	
		Cost Estimate	Cost Est. Date	Start Date	Est. Completion
Project Name	None	$ -			
		GSF	# Stories	Land Use/Zoning Satisfied	
Address /Location	2600 Center St NE, Salem, OR 97301			Y	N

Funding Source/s: Show the distribution of dollars by funding source for the full project cost.	General Funds	Lottery	Other	Federal
	100			

Description of Agency Business/Master Plan and Project Purpose/Problem to be Corrected

The hospital has identified an administrative and program staff space shortage and have had to move staff and programs to the cottages on campus and have identified future space needs requiring additional staff space.

Project Scope and Alternates Considered

OSH is at a crossroads where its facilities have reached an age where a robust long-term investment strategy is needed to ensure that it can effectively meet OHA's strategic plan to support all Oregonians in need of mental health treatment. This policy option package provides the support OSH needs in the interim to ensure business continuity, and to reduce long term escalation in capital outlay as building systems are added to the deferred maintenance backlog.

This investment is part of an over-arching long-term strategic facilities investment plan to ensure that OSH's strategic plan can be realized and managed in perpetuity, especially as its facilities and site systems are aging. The investments that are submitted via this policy package are one part of a multi part planning effort to ensure that all of OSH's facilities are mission ready and to ensure uninterrupted business continuity.
This long-term capital planning objective is to adopt a facilities portfolio management system that will provide a dynamic facilities condition index as a measuring metric to support informed decision making as investments in minor, major, capital improvement, and capital construction projects load continuously increase, and to ensure business continuity and adaptability needs are supported.

The maintenance projections that are created by the Facilities Program are based on a tracked metric called the Facility Condition Index (FCI). The FCI is a standard facility management benchmark that is used to objectively assess the current and projected condition of a building asset and provide a means for comparisons of facility or building conditions, as well as allowing for renewal funding needs and comparisons. The FCI is the ratio of current year required renewal cost to current building replacement value, or in other words, a calculated measure of facility condition relative to its current replacement value expressed as a percentage. Based on this index, a structure's condition can be ranked as Good (0-5% FCI), Fair (5-10%), Poor (>10%) or Very Poor (>60%). An FCI of 60% or greater usually indicates that the structure should be replaced rather than renewed.

The fundamental drivers of this plan include:

Project Budget Estimate - Escalate to the mid-point of construction. Use 4.5% Annual Escalation.

DIRECT CONSTRUCTION COSTS	$	% Project Cost	$/GSF

1	Building Cost Estimate	$ -		
2	Site Cost Estimate (20 Ft beyond building footprint)			
3	**TOTAL DIRECT CONSTRUCTION COSTS**	$ -		

INDIRECT CONSTRUCTION COSTS

4	Owner Equipment / Furnishings / Special Systems			
5	Construction Related Permits & Fees			
6	Other Indirect Construction Costs Including 1% Art, 1.5% Renewable Energy and other state requirements			
7	Architectural, Engineering Consultants			
8	Other Design and PM Costs			
9	Relocation/Swing Space Costs			
10	**TOTAL SOFT COSTS**			
11	**OWNER'S PROJECT CONTINGENCY**			

	$	**% Project Cost**	**$/GSF**
TOTAL PROJECT COST	$ -		

Cost Estimate Source (EG Agency, Cost Estimator, A/E, etc.)

Project Image/Illustration (optional)

Facility Plan - 10 Year Space Needs Summary Report
2025-27 Biennium

Agency Name Oregon Health Authority (OHA) | Oregon State Hospital (OSH)

Note: List each project/lease or disposal separately.

Proposed New Construction or Acquisition - *Complete for 5 Biennia*

Biennium	Agency Priority	Concept/Project Name	Description	GSF	Position Count[1]	General Fund	Other Funds	Lottery Funds	Federal Funds	Estimated Cost/Total Funds
2025-27		NA	NA							
2027-29		NA	NA							
2029-31		NA	NA							
2031-33		NA	NA							
2033-35		NA	NA							

Proposed Lease Changes over 10,000 RSF - *Complete for 3 Biennia*

Biennium		Location	Description/Use	Term in Years	Total RSF[2] +/- (added or eliminated)	USF[3]	Position Count[1]	Biennial $ Rent/RSF[2]	Biennial $ O&M[4]/RSF[2] not included in base rent payment	Total Cost/Biennium
2025-27		NA	NA		A	B	C	D	E	(D+E) * A
2027-29		NA	NA							
2029-31		NA	NA							
2031-33		NA	NA							
2033-35		NA	NA							

Proposed Lease Changes over 10,000 RSF - *Complete for 3 Biennia*

Biennium		Location	Description/Use	Term in Years	Total RSF[2] +/- (added or eliminated)	USF[3]	Position Count[1]	Biennial $ Rent/RSF[2]	Biennial $ O&M[4]/RSF[2] not included in base rent payment	Total Cost/Biennium
2025-27		NA	NA		A	B	C	D	E	(D+E) * A
2027-29		NA	NA							
2029-31		NA	NA							
2031-33		NA	NA							
2033-35		NA	NA							

Planned Disposal of Owned Facility

Biennium		Facility Name	Description
2025-27		NA	NA
2027-29		NA	NA
2029-31		NA	NA
2031-33		NA	NA
2033-35		NA	NA

Definitions

Occupant Position Count (PC)	**1**	Estimated Position Count assigned to (home location) each building or lease as applicable
RSF	**2**	Rentable SF per BOMA definition. The total usable area plus a pro-rated allocation of the floor and building common areas within a building.
USF	**3**	Usable Square Feet per BOMA definition for office/administrative uses. Area of a floor occupiable by a tenant where personnel or furniture are normally housed plus building amenity areas that are convertible to occupant area and not required by code or for the operations of a building. If not known, estimate the percentage.
O&M	**4**	Total Operations and Maintenance Costs for facilities including all maintenance, utilities and janitorial

PROPOSED SUPERVISORY SPAN OF CONTROL REPORT

In accordance with the requirements of ORS 291.227[1], the Oregon Health Authority presents this report to the Joint Ways and Means Committee regarding the agency's Proposed Maximum Supervisory Ratio for the 2025-2027 biennium.

Actual Supervisory Ratio (ASR) Calculation[2] effective September 30, 2025

ASR Calculation for OHA:

a. Total OHA non-supervisors include all employees and vacant positions designated as nonsupervisory. (**6081**)
b. Total OHA supervisors include all employees and vacant positions designated as supervisory excluding the agency head. (**653**)
c. The calculation of the actual supervisory ratio is the total number of OHA non-supervisory employees and vacant non-supervisory positions (**6081**) in the agency divided by the total number of OHA supervisory employees and vacant supervisory positions (**653**) in the agency.

OHA ASR = 1: 9.3

When determining an agency maximum supervisory ratio all agencies shall begin of a baseline supervisory ratio of 1:11 and based upon some or all of the following factors may adjust the ratio up or down to fit the needs of the agency.

← Narrow Span		Wide Span →
High	**RISK TO PUBLIC/EMPLOYEE SAFETY**	Low
Dispersed	**GEOGRAPHIC LOCATION(s) OF SUBORDINATES**	Assembled
Complex	**COMPLEXITY OF DUTIES/MISSION**	Not complex
Low	**BEST PRACTICES/INDUSTRY STANDARDS**	High
Small	**AGENCY SIZE/HOURS OF OPERATION**	Large
Many	**NON AGENCY STAFF/TEMPORARY EMPLOYEES**	Few
High	**FINANCIAL RESPONSIBILITY**	Low
← More Supervisors		Fewer Supervisors →

[1] **ORS 291.227(e)** "Supervisory ratio" means the ratio of employees who are supervisory employees to employees who are not supervisory employees. [2017 c.285 §1; 2020 s.s.2 c.10 §3]
[2] CHRO Policy 30.000.20 (effective date 11/01/2024)

Ratio Adjustment Factors

Is safety of the public or of State employees a factor to be considered in determining the agency maximum supervisory ratio? **Yes** ☒ **No** ☐

The safety and health of Oregonians is a major governmental priority and the reason the Oregon Health Authority was established. OHA's activities are indicative of these priorities, and include:

- Delivering integrated physical, behavioral, and oral health care services.
- Monitoring and addressing water quality.
- Strengthening the coordinated care model.
- Improving health outcomes health policy, and clinical improvement services.
- Administering health plans, group insurance policies and flexible spending accounts for state employees and their dependents.
- Administering medical, dental, vision and other benefits for Oregon's school districts community colleges, and education service districts.
- Addressing behavioral and social drivers of health by working to ensure that physical and social environments promote health.
- Reducing the need for costly health care services.
- Ensuring compliance with regulatory and health-based standards.
- Protecting Oregonians from environmental health hazards.
- Preventing chronic disease, child developmental delays, and physical and behavioral problems.
- Ensuring emergency public health services in natural and human caused disasters.
- Helping people recover from their mental illness and return to life in their communities.

All of these Agency functions contribute to the safety, health, and the overall quality of life of all Oregonians and requires a narrow span of control to administer and provide oversight to this major governmental priority.

Is geographical location of the agency's employees a factor to be considered in determining the agency maximum supervisory ratio? **Yes** ☒ **No** ☐

The nature of the Agency's work has statewide impact and touches all Oregonians, spanning the four corners of the state. The Agency has presence in forty-five distinct facilities and in 18 cities, including rural and major metropolitan areas, ranging from St. Helens to Ontario; and from La Grande to Medford. Such broad dispersion requires a narrow span of control for effective oversight.

Is the complexity of the agency's duties a factor to be considered in determining the agency maximum supervisory ratio? **Yes** ☒ **No** ☐

The public's health is a major indicator of quality of life. OHA's mandate is a primary driver affecting quality of life of all Oregonians. To ensure that the Agency's mandate is met requires a complex framework of activities and a narrow span of control to provide the appropriate oversight to staff. The complexity of the Agency's duties is further reflected through the knowledge, skills, and abilities that required by most Agency positions to perform their deliverables. To determine Agency complexity, the Agency has made a thoughtful exposition of the complexity of its programs and provided an objective framework to determine the complexity of individual Agency positions in addressing this complexity factor.

Are there industry best practices and standards that should be a factor when determining the agency maximum supervisory ratio? **Yes** ☐ **No** ☒

OHA, as an organization, is *sui generis*. The various components (e.g., OSH, HSD, PEBB, OEBB, etc.), which the State of Oregon has brought together under one umbrella, are discrete governmental functions-yet interrelated. However, in most states, these various functions are performed by distinct organizational entities. Given the multi-program nature of the Agency, and its multiple objectives, it is not possible to obtain a span of control ratio, or schema that would reflect an industry best practice or standard, in relation to such a broad and varied mandate. Neither federal, nor state governmental entities that OHA is aware of, survey for span of control data on an industry-wide basis that would be an analogue to the varied functions OHA performs. There are private sector organizations that provide span of control research and other related benchmarking data, but they are limited to unrelated private sector industries (e.g. finance, insurance, technology, utilities, etc.). Furthermore, the data is restricted to a few companies and only provided these data to their members. Although some of these members may include public sector entities, the data does not have "industry wide" breadth, to establish relevant benchmarks for OHA's organizational needs, or establish a best practice.

Is size and hours of operation of the agency a factor to be considered in determining the agency maximum supervisory ratio? **Yes** ☒ **No** ☐

The Oregon State Hospital provides services 24/7. Agency FTEs allocated to the OSH program constitute a majority of OHA positions. In addition, the emergency support function (ESF-8), provided by the Agency, and requires the associated staff to be prepared, at a moment's notice, in the event an emergency arises.

Are there unique personnel needs of the agency, including the agency's use of volunteers or seasonal or temporary employees, or exercise of supervisory authority by agency supervisory employees over personnel who are not agency employees a factor to be considered in determining the agency maximum supervisory ratio? **Yes** ☒ **No** ☐

The Agency has classes of workers that are neither permanent nor limited duration. These workers include temporary workers (including GALT temporary workers), contractors, interns, student workers, and volunteers that in many instances work under the control of Agency supervisory positions. The duties performed by these workers range from audiologists to trauma managers. These classes of workers not only need to be on-boarded through the ad hoc personnel processes that have been established (e.g., background checks, system password issuance, computers, desks, etc.), but in some instance may require supervisory oversight to ensure the State's and Agency's codes of conduct are adhered to, and performance standards are met. These activities add to the managerial burden. Hence, these workers are within the span of control relationship of the organization.

Is the financial scope and responsibility of the agency a factor to be considered in determining the agency maximum supervisory ratio? **Yes** ☒ **No** ☐

The Oregon Health Authority seeks to protect and promote the health and safety of all Oregonians and reinforces the State's commitment to making the public's health a foundational pillar of the State's goal to enhance the quality of life of all Oregonians. Funding for OHA's mandate reflects the importance that both the Legislature and the Governor has placed on this priority. To provide for this mandate the legislature allocates the largest portion of the State's funds towards the goal of achieving the Agency's mission.

Based on the foregoing factors DAS CHRO has authorized an "Agency Maximum Supervisory" ratio of 1:8.6 as published by DAS CHRO (see below)

Unions Requiring Notification_____

Date unions notified_____

Submitted by: _____ **Date** _____

Signature Line _____ **Date** _____

Signature Line _____ **Date** _____

Signature Line _____ **Date** _____

Signature Line _____ **Date** _____

Enterprise IT Project Prioritization | 2025-27

CRITERIA	WEIGHT	SCORING GUIDE	ODHS CMS	ODHS EVV	ODHS PEMS	ODHS PTC	ODHS RPICT	ODHS-OHA Mainframe Mod	OHA ALERT IIS	OHA CIE	OHA HEDIS	OHA HIV-E	OHA HCBS Case Management	OHA MES Mod	OHA MMIS IR	OHA MOTS	OHA OEBB-PEBB	OHA Provider Access	OHA REALD-SOGI	OHA Schedule & Time	OHA SBM	OHA TWIST
EIS SUPPORTED SCORE			88	53	91	82	82	87	81	81	75	94	78	90	91	94	88	88	93	73	94	70
TOTAL PROJECT SCORE (0-100)			88	46	91	82	82	87	93	81	75	94	78	90	91	97	88	88	93	73	94	70
Technology and Strategic Alignment	35%	WEIGHTED SUBTOTAL	29	12	29	29	23	35	35	29	29	35	35	35	35	35	35	35	35	23	35	23
Alignment to Strategic Plans • Does this investment adhere to the Governor's Strategic Plan (Action Plan: User Friendly, Reliable and Secure: Modernizing State Information Technology Systems and Oversight)? • Does this investment align with and support the vision, goals, and guiding principles outlined in the EIS Strategic Framework, Cloud Forward: A Framework for Embracing the Cloud in Oregon, Oregon's Data Strategy: Unlocking Oregon's Potential, and the Modernization Playbook? • Does this investment align with and support the State of Oregon, Diversity, Equity, and Inclusion (DEI) Action Plan: A Roadmap to Racial Equity and Belonging, the sponsor's agency-specific Racial Equity Plan, and ethical use of data—investing in data justice and representation, visibility, and ethics to serve all Oregonians? • Does this investment optimize service delivery to the public and/or internally by modernizing agency-specific and cross-agency systems? • Does this investment align with and support the agency's IT and business strategic plans, including strategies for modernizing legacy systems? • Does this investment fulfill a legislative mandate, enable compliance with current State or federal law, or address specific audit findings?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	2	1	2	2	2	3	3	3	3	3	3	3	3	3	3	3	3	2	3	2
Technology Best Practices and Priorities • Does this investment align with and support the following enterprise information technology priorities? - ***Information Security*** - Improving the security and resilience of the state's systems - ***Modernization*** - Optimizing service delivery through resilient, adaptive, secure, and customer-centered digital transformation - ***A Better Oregon Through Better Data*** - Leveraging data as a strategic asset—improving data analysis, data quality, information-sharing, decision-making, and ethical use. - ***Cloud Forward***. Enabling Oregon to conduct 75% of its business via cloud-based services and infrastructure • Does this investment align with IT best practices (e.g., cloud-first, modular implementation, agile practices, configuration over customization, open systems, transparency and privacy by design, security principles, and other modern hosting technologies)? • For system modernizations that include data or data systems, has the agency evaluated the current data being collected, its overall quality, and a migration approach if relevant? • Has there been evaluation of the data contained within the system to see if changes need to be made to the data collection itself?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	3	1	3	3	2	3	3	2	2	3	3	3	3	3	3	3	3	2	3	2
Business and People-Centered Approach	25%	WEIGHTED SUBTOTAL	22	11	25	17	25	22	25	22	22	22	17	25	19	22	17	19	25	19	22	17
People-Centered Approach • Does this investment put people first—the people who rely on essential services and those working to provide those services? • Does this investment help to eradicate racial and other forms of disparities in state government? • Does this investment improve equitable access to services, programs, and resources, or make the agency's overall service portfolio more accessible or usable for diverse populations? • Does the agency intend to strengthen public involvement through transformational community engagement, access to information, and decision-making opportunities? • Does this investment reduce or eliminate administrative burdens* that have created barriers to access or reinforced existing inequalities for historically underserved and underrepresented communities? • Has the agency utilized the Racial Equity Toolkit within the DEI Action Plan in assessing and planning the project?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	3	1	3	2	3	2	3	3	3	2	2	3	2	2	2	2	3	2	3	2
Business Process Transformation • Does this investment contribute to business process improvement/transformation? • Does this investment improve service delivery to customers, partners, or other stakeholders? • Has the agency done public engagement, outreach, or an internal evaluation to identify which populations are most highly impacted (positively and negatively) by these business process changes (e.g., considering populations without home internet in creating a digital application process)? • Have measurable business outcomes and benefits been established, including the return on investment if applicable?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	3	1	3	2	3	3	3	2	2	3	2	3	2	3	2	3	3	2	3	2
Investment Risk • Would inaction impact systems or solutions that support critical business functions? • Would inaction increase risk to continuity of services to customers, particularly vulnerable or underserved populations? • Are there community impacts of not undertaking this project? • Has the agency identified an inequity or imbalance in service provision that this initiative would resolve? • Is there increased risk if investment is not addressed during this budget cycle (e.g., security, safety, legal, funding source, or any other related risk)? • Does the investment address non-compliance of federal or state requirement, audit finding, or mandate? • Does this investment address an identified and documented highly probable agency risk?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	2	2	3	2	3	3	3	3	3	3	2	3	3	3	2	2	3	3	2	2
Agency Readiness and Solution Appropriateness	40%	WEIGHTED SUBTOTAL	37	23	37	37	33	30	33	30	23	37	27	30	37	40	37	33	33	30	37	30
Organizational Change Management (OCM) • Does the investment significantly impact operations throughout the organization? • Does the agency have, or intend to acquire, OCM resources with the skillsets and experience for the size and complexity of the project? • Does the agency plan to address and mitigate impact or adoption risks through a change management plan or intend to follow a formal OCM methodology? • Has the agency identified community engagement or community involvement as a component of the change management process? • Is external outreach or training planned to implement this change with constituents?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	3	1	3	3	2	2	2	2	1	2	1	2	2	3	3	2	3	2	3	2
Solution Scale and Approach • Has the agency engaged customers, partners, and communities to understand and structure the business problem, benefits, and outcomes? • Does the investment fully address the agency's business problem, benefits and outcomes? • Is the solution of the appropriate size and scale? • Does this investment adhere to principles in *EIS Cloud Forward* (p.4) or *Modernization Playbook* (p.6), etc.? • Will the agency continue to engage customers and communities to inform design, approach, and usability of the solution?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	2	1	2	3	2	2	3	2	2	3	2	2	3	3	2	3	2	2	2	2
Capacity • Has the agency considered skillsets and capacity requirements needed to effectively resource this initiative? • Does the agency have resources with the necessary skillsets and knowledge, or can the agency acquire the resources? • Will this investment impact the agency's ability to deliver on its core business functions? • Has the agency considered capacity for various non-technical resources, including organizational change management, project management, business analysis, testing, communication and community engagement activities? • Does the agency or project environment foster an inclusive workplace culture and promote equitable hiring, retention, and promotion practices?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	3	2	3	2	3	2	2	2	2	3	2	2	3	3	3	2	2	2	3	3
Governance and Project Management Processes • Does the agency have formal IT governance in place that will oversee this investment? • Does the investment have executive sponsorship and steering committee in place? • Does the agency employ adequate project governance structure and practices to oversee vendor/contract management, change control, quality control and quality assurance, and data management and usage? • For projects that impact data or data systems, is there a data governance body or other body responsible for data management that is engaged in the process? Is there an agency data lead who is engaged as part of the project? • Are agency DEI staff involved in the IT Governance and prioritization process? • Does the agency intend to involve customer or partner representation on project forums (i.e. steering committees, advisory boards, etc.)? • Has the agency established processes for community outreach, feedback, engagement, or advice in accordance with the Racial Equity Framework and DEI Action Plan? • Does the agency have, or intend to acquire, project management resources with the skillsets and experience for the size and complexity of the project? • Does the agency use mature project management practices (PMBOK)?		**3 - Fully Aligned** (all applicable criteria addressed) **2 - Mostly Aligned** (most applicable criteria addressed) **1 - Partially Aligned** (some applicable criteria addressed) **0 - Not Aligned** (no or very few applicable criteria addressed)	3	3	3	3	3	3	3	3	2	3	3	3	3	3	3	3	3	3	3	2

References:

*Administrative burdens include learning costs, such as finding out whether one is eligible for a program; compliance costs, such as burdensome paperwork and documentation; and psychological costs, such as the stress and stigma that people feel when interacting with government programs. Health Affairs, Herd, P., Moynihan, D. (2020, October 2). *How Administrative Burdens Can Harm Health*. www.HealthAffairs.Org. Retrieved February 9, 2022, from

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No Update at 2025-2027 LAB for this deliverable

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	27,288,752	-	-	-	-	-	27,288,752
Admin and Service Charges	-	-	880,327	-	-	-	880,327
Other Revenues	-	-	571,554	-	-	-	571,554
Federal Funds	-	-	-	(1,309,125)	-	-	(1,309,125)
Tsfr From Administrative Svcs	-	(58,316)	-	-	-	-	(58,316)
Total Revenues	**$27,288,752**	**($58,316)**	**$1,451,881**	**($1,309,125)**	**-**	**-**	**$27,373,192**
Personal Services							
Temporary Appointments	815,388	182	47,838	44,513	-	-	907,921
Overtime Payments	9,967,645	-	8,551	17,994	-	-	9,994,190
Shift Differential	3,974,702	-	221,141	4,886	-	-	4,200,729
All Other Differential	8,710,668	-	59,947	1,591,383	-	-	10,361,998
Public Employees' Retire Cont	4,766,194	-	60,941	339,640	-	-	5,166,775
Pension Obligation Bond	(1,240,033)	(5,914)	(297,753)	(197,874)	-	-	(1,741,574)
Social Security Taxes	1,795,331	14	25,817	126,896	-	-	1,948,058
Paid Family Medical Leave Insurance	90,611	-	1,157	6,458	-	-	98,226
Other OPE	-	-	821,940	-	-	-	821,940
Vacancy Savings	(1,591,754)	(52,598)	502,302	(3,243,021)	-	-	(4,385,071)
Total Personal Services	**$27,288,752**	**($58,316)**	**$1,451,881**	**($1,309,125)**	**-**	**-**	**$27,373,192**
Total Expenditures							
Total Expenditures	27,288,752	(58,316)	1,451,881	(1,309,125)	-	-	27,373,192
Total Expenditures	**$27,288,752**	**($58,316)**	**$1,451,881**	**($1,309,125)**	**-**	**-**	**$27,373,192**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	22,824,402	-	-	-	-	-	22,824,402
Admin and Service Charges	-	-	118,930,045	-	-	-	118,930,045
Other Revenues	-	-	230,367,959	-	-	-	230,367,959
Federal Funds	-	-	-	1,142,611,285	-	-	1,142,611,285
Tsfr From Administrative Svcs	-	1,501,074	-	-	-	-	1,501,074
Tsfr From Revenue, Dept of	-	-	20,595,529	-	-	-	20,595,529
Total Revenues	**$22,824,402**	**$1,501,074**	**$369,893,533**	**$1,142,611,285**	**-**	**-**	**$1,536,830,294**
Personal Services							
Class/Unclass Sal. and Per Diem	535,236	-	314,925	393,259	-	-	1,243,420
Empl. Rel. Bd. Assessments	243	-	162	189	-	-	594
Public Employees' Retire Cont	112,615	-	66,260	82,743	-	-	261,618
Social Security Taxes	40,947	-	24,092	30,084	-	-	95,123
Paid Family Medical Leave Insurance	2,142	-	1,260	1,575	-	-	4,977
Worker's Comp. Assess. (WCD)	142	-	94	111	-	-	347
Flexible Benefits	143,658	-	95,418	110,790	-	-	349,866
Total Personal Services	**$834,983**	**-**	**$502,211**	**$618,751**	**-**	**-**	**$1,955,945**
Services & Supplies							
Instate Travel	444,277	-	10,200	95,321	-	-	549,798
Out of State Travel	67,999	-	-	-	-	-	67,999
Employee Training	99,825	-	3,486	28,412	-	-	131,723
Office Expenses	2,855,163	-	18,454	180,688	-	-	3,054,305
Telecommunications	113,072	-	7,140	59,804	-	-	180,016

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Data Processing	12,155	-	-	-	-	-	12,155
Publicity and Publications	27,997	-	-	-	-	-	27,997
Professional Services	9,687,964	-	-	1,116,441	-	-	10,804,405
IT Professional Services	3,545,343	-	-	1,648,341	-	-	5,193,684
Attorney General	265,495	-	-	-	-	-	265,495
Employee Recruitment and Develop	275	-	-	-	-	-	275
Dues and Subscriptions	5,431	-	-	-	-	-	5,431
Facilities Rental and Taxes	7,056	-	-	-	-	-	7,056
Fuels and Utilities	2,760	-	-	-	-	-	2,760
Facilities Maintenance	5,148	-	-	-	-	-	5,148
Food and Kitchen Supplies	26,052	-	15,285	13,100	-	-	54,437
Other Care of Residents and Patients	1,443	-	-	-	-	-	1,443
Agency Program Related S and S	(11,129)	-	82,288,151	(28,820)	-	-	82,248,202
Intra-agency Charges	31,649	-	9,320	-	-	-	40,969
Other Services and Supplies	(128,009)	-	1,290	10,004	-	-	(116,715)
Expendable Prop 250 - 5000	48,257	-	2,829	1,045	-	-	52,131
IT Expendable Property	49,068	-	-	-	-	-	49,068
Total Services & Supplies	**$17,157,291**	**-**	**$82,356,155**	**$3,124,336**	**-**	**-**	**$102,637,782**
Special Payments							
Dist to Non-Gov Units	-	-	10,667,722	-	-	-	10,667,722
Dist to Individuals	2,991,561	-	155,720,852	1,096,021,480	-	-	1,254,733,893
Dist to Contract Svc Providers	218,820	-	-	-	-	-	218,820
Other Special Payments	1,619,370	1,501,074	120,646,593	42,846,718	-	-	166,613,755
Spc Pmt to Pub Safety Stds/Trng	59	-	-	-	-	-	59

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Spc Pmt to Early Learning and Care, Dept.	2,318	-	-	-	-	-	2,318
Total Special Payments	**$4,832,128**	**$1,501,074**	**$287,035,167**	**$1,138,868,198**	**-**	**-**	**$1,432,236,567**
Total Expenditures							
Total Expenditures	22,824,402	1,501,074	369,893,533	1,142,611,285	-	-	1,536,830,294
Total Expenditures	**$22,824,402**	**$1,501,074**	**$369,893,533**	**$1,142,611,285**	**-**	**-**	**$1,536,830,294**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							13
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**13**
Total FTE							
Total FTE							8.27
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**8.27**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(390,827,981)	-	-	-	-	-	(390,827,981)
Other Selective Taxes	-	-	(543,378,506)	-	-	-	(543,378,506)
Admin and Service Charges	-	-	(6,183,471)	-	-	-	(6,183,471)
Care of State Wards	-	-	-	-	-	-	-
Other Revenues	-	-	(247,269,760)	-	-	-	(247,269,760)
Federal Funds	-	-	-	(2,290,649,336)	-	-	(2,290,649,336)
Transfer from General Fund	-	-	(15,000,000)	-	-	-	(15,000,000)
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	(39,889,621)	-	-	-	(39,889,621)
Tsfr From OLCC	-	-	(1,336,900)	-	-	-	(1,336,900)
Tsfr From Oregon Medical Board	-	-	-	-	-	-	-
Total Revenues	**($390,827,981)**	**-**	**($853,058,258)**	**($2,290,649,336)**	**-**	**-**	**($3,534,535,575)**
Personal Services							
Class/Unclass Sal. and Per Diem	(1,223,144)	-	(7,494)	(1,199,098)	-	-	(2,429,736)
Empl. Rel. Bd. Assessments	(487)	-	(4)	(446)	-	-	(937)
Public Employees' Retire Cont	(257,348)	-	(1,577)	(252,291)	-	-	(511,216)
Social Security Taxes	(93,570)	-	(573)	(91,732)	-	-	(185,875)
Paid Family Medical Leave Insurance	(4,894)	-	(30)	(4,796)	-	-	(9,720)
Worker's Comp. Assess. (WCD)	(285)	-	(2)	(261)	-	-	(548)
Flexible Benefits	(287,102)	-	(2,120)	(262,081)	-	-	(551,303)
Total Personal Services	**($1,866,830)**	**-**	**($11,800)**	**($1,810,705)**	**-**	**-**	**($3,689,335)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	(56,061)	-	(7,427)	(385,183)	-	-	(448,671)
Out of State Travel	-	-	-	(75,863)	-	-	(75,863)
Employee Training	(18,157)	-	(2,044)	(212,160)	-	-	(232,361)
Office Expenses	(105,401)	-	(14,134)	(379,318)	-	-	(498,853)
Telecommunications	(35,940)	-	(4,621)	(173,253)	-	-	(213,814)
Data Processing	-	-	-	(47,923)	-	-	(47,923)
Publicity and Publications	(30,960)	-	-	(38,902)	-	-	(69,862)
Professional Services	(40,602,614)	-	(1,143,556)	(219,751,772)	-	-	(261,497,942)
IT Professional Services	(325,440)	-	(15,000)	(1,612,882)	-	-	(1,953,322)
Attorney General	-	-	-	(96,279)	-	-	(96,279)
Dispute Resolution Services	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	(807)	-	-	(807)
Dues and Subscriptions	-	-	-	(15,209)	-	-	(15,209)
Facilities Rental and Taxes	-	-	-	(1,446)	-	-	(1,446)
Facilities Maintenance	-	-	-	(84,848)	-	-	(84,848)
Food and Kitchen Supplies	(42,939)	-	(19,562,890)	(31,857,440)	-	-	(51,463,269)
Medical Services and Supplies	-	-	-	(6,819,746)	-	-	(6,819,746)
Other Care of Residents and Patients	-	-	-	(905)	-	-	(905)
Agency Program Related S and S	-	-	-	(4,129,547)	-	-	(4,129,547)
Intra-agency Charges	-	-	-	(39)	-	-	(39)
Other Services and Supplies	(267,784)	-	(4,787)	(523,136)	-	-	(795,707)
Expendable Prop 250 - 5000	(33,324)	-	(2,135)	(31,761)	-	-	(67,220)
IT Expendable Property	-	-	(6,152,343)	(50,227)	-	-	(6,202,570)
Total Services & Supplies	**($41,518,620)**	**-**	**($26,908,937)**	**($266,288,646)**	**-**	**-**	**($334,716,203)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Capital Outlay							
Technical Equipment	-	-	-	(329,849)	-	-	(329,849)
Building Structures	-	-	(1,964,030)	-	-	-	(1,964,030)
Other Capital Outlay	-	-	-	(32,520)	-	-	(32,520)
Total Capital Outlay	**-**	**-**	**($1,964,030)**	**($362,369)**	**-**	**-**	**($2,326,399)**
Special Payments							
Dist to Counties	-	-	-	(39,180,855)	-	-	(39,180,855)
Dist to Other Gov Unit	-	-	-	(11,859,425)	-	-	(11,859,425)
Dist to Non-Gov Units	(5,000,000)	-	-	(18,810,661)	-	-	(23,810,661)
Dist to Individuals	(289,133,862)	-	(671,318,839)	(1,950,485,282)	-	-	(2,910,937,983)
Dist to Contract Svc Providers	-	-	(39,289,621)	(102,960)	-	-	(39,392,581)
Intra-Agency Gen Fund Transfer	(15,000,000)	-	-	-	-	-	(15,000,000)
Other Special Payments	(38,308,669)	-	(113,565,031)	(1,748,433)	-	-	(153,622,133)
Total Special Payments	**($347,442,531)**	**-**	**($824,173,491)**	**($2,022,187,616)**	**-**	**-**	**($3,193,803,638)**
Total Expenditures							
Total Expenditures	(390,827,981)	-	(853,058,258)	(2,290,649,336)	-	-	(3,534,535,575)
Total Expenditures	**($390,827,981)**	**-**	**($853,058,258)**	**($2,290,649,336)**	**-**	**-**	**($3,534,535,575)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							(13)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(13)**
Total FTE							
Total FTE							(13.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(13.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	170,661,732	-	-	-	-	-	170,661,732
Admin and Service Charges	-	-	189,405,471	-	-	-	189,405,471
Other Revenues	-	-	187,177,331	-	-	-	187,177,331
Federal Funds	-	-	-	709,452,432	-	-	709,452,432
Transfer In - Intrafund	-	-	34,375	-	-	-	34,375
Transfer from General Fund	-	-	34,375	-	-	-	34,375
Tsfr From Administrative Svcs	-	932,715	-	-	-	-	932,715
Tsfr From Treasury, Or State	-	-	-	-	-	-	-
Total Revenues	**$170,661,732**	**$932,715**	**$376,651,552**	**$709,452,432**	**-**	**-**	**$1,257,698,431**
Transfers Out							
Transfer Out - Intrafund	-	-	(34,375)	-	-	-	(34,375)
Total Transfers Out	**-**	**-**	**($34,375)**	**-**	**-**	**-**	**($34,375)**
Services & Supplies							
Instate Travel	142,468	1,863	95,937	66,052	-	-	306,320
Out of State Travel	14,445	234	13,087	15,017	-	-	42,783
Employee Training	88,660	378	22,751	23,502	-	-	135,291
Office Expenses	319,924	639	137,894	93,752	-	-	552,209
Telecommunications	118,628	251	55,469	36,742	-	-	211,090
Data Processing	341,043	465	8,556	31,912	-	-	381,976
Publicity and Publications	65,916	2,640	235,952	34,158	-	-	338,666
Professional Services	6,006,725	160,492	8,732,533	3,861,460	-	-	18,761,210
IT Professional Services	1,766,563	2,004	1,009,612	5,042,588	-	-	7,820,767

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Attorney General	992,703	424	1,064,356	505,831	-	-	2,563,314
Dispute Resolution Services	-	-	462	-	-	-	462
Employee Recruitment and Develop	28,638	-	789	291	-	-	29,718
Dues and Subscriptions	15,021	360	5,490	10,948	-	-	31,819
Facilities Rental and Taxes	34,572	-	3,795	55,525	-	-	93,892
Fuels and Utilities	191,292	-	8,734	144	-	-	200,170
Facilities Maintenance	289,418	-	2,458	11,759	-	-	303,635
Food and Kitchen Supplies	375,525	-	467,994	1,849	-	-	845,368
Medical Services and Supplies	1,612,149	-	2,198,696	134,621	-	-	3,945,466
Other Care of Residents and Patients	80,471	-	142	3,396	-	-	84,009
Agency Program Related S and S	171,951	233	103,134,833	15,765	-	-	103,322,782
Intra-agency Charges	1,454	-	67,194	1,536	-	-	70,184
Other Services and Supplies	167,079	1,713	106,212	43,816	-	-	318,820
Expendable Prop 250 - 5000	46,455	90	16,625	21,608	-	-	84,778
IT Expendable Property	114,436	102	19,967	105,530	-	-	240,035
Total Services & Supplies	**$12,985,536**	**$171,888**	**$117,409,538**	**$10,117,802**	**-**	**-**	**$140,684,764**
Capital Outlay							
Technical Equipment	-	-	9,056	-	-	-	9,056
Household and Institutional Equip.	14,902	-	-	-	-	-	14,902
Industrial and Heavy Equipment	3,983	-	-	-	-	-	3,983
Land Improvements	2,261	-	13,332	-	-	-	15,593
Building Structures	356,861	-	21,043	-	-	-	377,904

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Capital Outlay							
Other Capital Outlay	-	-	-	-	-	-	-
Total Capital Outlay	**$378,007**	**-**	**$43,431**	**-**	**-**	**-**	**$421,438**
Special Payments							
Dist to Counties	14,590,695	393,352	4,223,516	2,973,803	-	-	22,181,366
Dist to Other Gov Unit	650,018	8,685	39,947	65,553	-	-	764,203
Dist to Non-Gov Units	2,930,078	-	1,783,039	261,929	-	-	4,975,046
Dist to Individuals	128,274,661	248,124	162,884,444	683,132,363	-	-	974,539,592
Dist to Non-Profit Organizations	756,000	-	-	-	-	-	756,000
Dist to Contract Svc Providers	5,452,169	71,549	3,123,372	10,951,517	-	-	19,598,607
Intra-Agency Gen Fund Transfer	34,375	-	-	-	-	-	34,375
Other Special Payments	4,591,075	39,117	87,047,237	1,866,091	-	-	93,543,520
Spc Pmt to Pub Safety Stds/Trng	16,800	-	-	-	-	-	16,800
Spc Pmt to Environmental Quality	-	-	-	17,320	-	-	17,320
Spc Pmt to Early Learning and Care, Dept.	2,318	-	62,653	64,971	-	-	129,942
Spc Pmt to Agriculture, Dept of	-	-	-	1,083	-	-	1,083
Total Special Payments	**$157,298,189**	**$760,827**	**$259,164,208**	**$699,334,630**	**-**	**-**	**$1,116,557,854**
Total Expenditures							
Total Expenditures	170,661,732	932,715	376,617,177	709,452,432	-	-	1,257,664,056
Total Expenditures	**$170,661,732**	**$932,715**	**$376,617,177**	**$709,452,432**	**-**	**-**	**$1,257,664,056**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	45,384,761	-	-	-	-	-	45,384,761
Admin and Service Charges	-	-	62,362,741	-	-	-	62,362,741
Other Revenues	-	-	54,374,930	-	-	-	54,374,930
Federal Funds	-	-	-	229,903,910	-	-	229,903,910
Tsfr From Administrative Svcs	-	31,861	-	-	-	-	31,861
Total Revenues	**$45,384,761**	**$31,861**	**$116,737,671**	**$229,903,910**	**-**	**-**	**$392,058,203**
Services & Supplies							
Data Processing	1,021,208	-	-	-	-	-	1,021,208
Agency Program Related S and S	-	-	34,140,068	-	-	-	34,140,068
Intra-agency Charges	-	-	7,249	-	-	-	7,249
Total Services & Supplies	**$1,021,208**	**-**	**$34,147,317**	**-**	**-**	**-**	**$35,168,525**
Special Payments							
Dist to Counties	691,934	-	-	-	-	-	691,934
Dist to Other Gov Unit	625	-	-	-	-	-	625
Dist to Individuals	43,191,929	31,861	54,374,930	229,903,910	-	-	327,502,630
Other Special Payments	479,065	-	28,215,424	-	-	-	28,694,489
Total Special Payments	**$44,363,553**	**$31,861**	**$82,590,354**	**$229,903,910**	**-**	**-**	**$356,889,678**
Total Expenditures							
Total Expenditures	45,384,761	31,861	116,737,671	229,903,910	-	-	392,058,203
Total Expenditures	**$45,384,761**	**$31,861**	**$116,737,671**	**$229,903,910**	**-**	**-**	**$392,058,203**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	41,928,922	-	-	-	-	-	41,928,922
Admin and Service Charges	-	-	58,799,154	-	-	-	58,799,154
Other Revenues	-	-	51,267,791	-	-	-	51,267,791
Federal Funds	-	-	-	217,083,411	-	-	217,083,411
Tsfr From Administrative Svcs	-	30,040	-	-	-	-	30,040
Total Revenues	**$41,928,922**	**$30,040**	**$110,066,945**	**$217,083,411**	**-**	**-**	**$369,109,318**
Services & Supplies							
IT Professional Services	100,428	-	-	316,867	-	-	417,295
Agency Program Related S and S	-	-	32,189,206	-	-	-	32,189,206
Intra-agency Charges	-	-	6,834	-	-	-	6,834
Total Services & Supplies	**$100,428**	**-**	**$32,196,040**	**$316,867**	**-**	**-**	**$32,613,335**
Special Payments							
Dist to Counties	643,584	-	-	-	-	-	643,584
Dist to Individuals	40,737,415	30,040	51,267,791	216,766,544	-	-	308,801,790
Other Special Payments	447,495	-	26,603,114	-	-	-	27,050,609
Total Special Payments	**$41,828,494**	**$30,040**	**$77,870,905**	**$216,766,544**	**-**	**-**	**$336,495,983**
Total Expenditures							
Total Expenditures	41,928,922	30,040	110,066,945	217,083,411	-	-	369,109,318
Total Expenditures	**$41,928,922**	**$30,040**	**$110,066,945**	**$217,083,411**	**-**	**-**	**$369,109,318**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 040 - Mandated Caseload

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	176,773,294	-	-	-	-	-	176,773,294
Other Selective Taxes	-	-	(14,068,005)	-	-	-	(14,068,005)
Other Revenues	-	-	(17,296,396)	-	-	-	(17,296,396)
Federal Funds	-	-	-	203,240,985	-	-	203,240,985
Tsfr From Administrative Svcs	-	-	(841,838)	-	-	-	(841,838)
Tsfr From Revenue, Dept of	-	-	(4,006,855)	-	-	-	(4,006,855)
Total Revenues	**$176,773,294**	**-**	**($36,213,094)**	**$203,240,985**	**-**	**-**	**$343,801,185**
Special Payments							
Dist to Individuals	176,773,294	-	(36,213,094)	203,240,985	-	-	343,801,185
Total Special Payments	**$176,773,294**	**-**	**($36,213,094)**	**$203,240,985**	**-**	**-**	**$343,801,185**
Total Expenditures							
Total Expenditures	176,773,294	-	(36,213,094)	203,240,985	-	-	343,801,185
Total Expenditures	**$176,773,294**	**-**	**($36,213,094)**	**$203,240,985**	**-**	**-**	**$343,801,185**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 045 - Statutorily Eligible Caseloads

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	486,737,257	-	-	-	-	-	486,737,257
Federal Funds	-	-	-	31,921,286	-	-	31,921,286
Total Revenues	**$486,737,257**	**-**	**-**	**$31,921,286**	**-**	**-**	**$518,658,543**
Special Payments							
Dist to Individuals	486,737,257	-	-	31,921,286	-	-	518,658,543
Total Special Payments	**$486,737,257**	**-**	**-**	**$31,921,286**	**-**	**-**	**$518,658,543**
Total Expenditures							
Total Expenditures	486,737,257	-	-	31,921,286	-	-	518,658,543
Total Expenditures	**$486,737,257**	**-**	**-**	**$31,921,286**	**-**	**-**	**$518,658,543**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,722,403,795	-	-	-	-	-	1,722,403,795
Other Selective Taxes	-	-	(875,788,581)	-	-	-	(875,788,581)
Other Revenues	-	-	(523,308,299)	-	-	-	(523,308,299)
Federal Funds	-	-	-	(237,285,615)	-	-	(237,285,615)
Tsfr From Administrative Svcs	-	-	(21,537,273)	-	-	-	(21,537,273)
Tsfr From Revenue, Dept of	-	-	(64,484,027)	-	-	-	(64,484,027)
Total Revenues	**$1,722,403,795**	**-**	**($1,485,118,180)**	**($237,285,615)**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	729,942	-	1,392,882	(2,122,824)	-	-	-
Temporary Appointments	552	-	-	(552)	-	-	-
Shift Differential	1,302	-	(1,302)	-	-	-	-
All Other Differential	9,577	-	-	(9,590)	-	-	(13)
Empl. Rel. Bd. Assessments	(280)	-	611	(317)	-	-	14
Public Employees' Retire Cont	155,874	-	292,790	(448,662)	-	-	2
Pension Obligation Bond	(102,717)	-	21,040	81,677	-	-	-
Social Security Taxes	(9,319)	-	117,980	(108,662)	-	-	(1)
Paid Family Medical Leave Insurance	(1,299)	-	6,312	(5,015)	-	-	(2)
Worker's Comp. Assess. (WCD)	(174)	-	356	(182)	-	-	-
Flexible Benefits	(167,158)	-	354,541	(187,383)	-	-	-
Vacancy Savings	1,442,222	-	(271,174)	(1,171,048)	-	-	-
Total Personal Services	**$2,058,522**	**-**	**$1,914,036**	**($3,972,558)**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	(33,929)	-	34,187	(258)	-	-	-
Employee Training	(9,927)	-	10,000	(73)	-	-	-
Office Expenses	(64,211)	-	64,869	(658)	-	-	-
Telecommunications	(21,045)	-	21,210	(165)	-	-	-
Professional Services	(246,214)	-	297,147	(50,933)	-	-	-
IT Professional Services	(415,388)	-	415,388	-	-	-	-
Attorney General	(75,000)	-	75,000	-	-	-	-
Facilities Rental and Taxes	423	-	-	(423)	-	-	-
Fuels and Utilities	754	-	(754)	-	-	-	-
Facilities Maintenance	11,772	-	(769)	(11,003)	-	-	-
Food and Kitchen Supplies	93,551	-	(92,157)	(1,394)	-	-	-
Medical Services and Supplies	543,193	-	(408,572)	(134,621)	-	-	-
Other Care of Residents and Patients	-	-	-	-	-	-	-
Agency Program Related S and S	546	-	(139)	(407)	-	-	-
Other Services and Supplies	(5,855)	-	5,901	(46)	-	-	-
Expendable Prop 250 - 5000	(6,818)	-	7,350	(532)	-	-	-
Total Services & Supplies	**($228,148)**	**-**	**$428,661**	**($200,513)**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	1,721,246,096	-	(1,488,133,552)	(233,112,544)	-	-	-
Other Special Payments	(672,675)	-	672,675	-	-	-	-
Total Special Payments	**$1,720,573,421**	**-**	**($1,487,460,877)**	**($233,112,544)**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	1,722,403,795	-	(1,485,118,180)	(237,285,615)	-	-	-
Total Expenditures	**$1,722,403,795**	**-**	**($1,485,118,180)**	**($237,285,615)**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	(124,699)	-	-	-	-	-	(124,699)
Personal Income Taxes	-	-	-	-	-	-	-
Other Selective Taxes	-	-	-	-	-	-	-
Business Lic and Fees	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	-	-
Other Revenues	-	-	32,239	-	-	-	32,239
Federal Funds	-	-	-	(69,510)	-	-	(69,510)
Transfer In Other	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
Tsfr From Or Youth Authority	-	-	-	-	-	-	-
Tsfr From Consumer/Bus Svcs	-	-	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. o	-	-	162,980	-	-	-	162,980
Tsfr From OLCC	-	-	(196,613)	-	-	-	(196,613)
Total Revenues	**($124,699)**	**-**	**($1,394)**	**($69,510)**	**-**	**-**	**($195,603)**
Transfers Out							
Tsfr To Housing and Com Svcs	-	-	-	-	-	-	-
Total Transfers Out	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	(3,864)	41,079	(10,950)	(26,268)	-	-	(3)
Temporary Appointments	-	-	-	-	-	-	-
Overtime Payments	-	-	-	-	-	-	-
Shift Differential	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	64	(48)	(23)	(2)	-	-	(9)
Public Employees' Retire Cont	(781)	8,643	(2,292)	(5,498)	-	-	72
Pension Obligation Bond	-	-	-	-	-	-	-
Social Security Taxes	21	3,143	(1,137)	(1,998)	-	-	29
Paid Family Medical Leave Insurance	5	166	(65)	(102)	-	-	4
Worker's Comp. Assess. (WCD)	42	(28)	(11)	(2)	-	-	1
Flexible Benefits	41,298	(27,989)	(11,120)	(2,191)	-	-	(2)
Vacancy Savings	-	-	-	-	-	-	-
Total Personal Services	**$36,785**	**$24,966**	**($25,598)**	**($36,061)**	**-**	**-**	**$92**
Services & Supplies							
Instate Travel	(49)	-	-	-	-	-	(49)
Out of State Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	59,831	-	(59,831)	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	(591,168)	-	51,305	64,971	-	-	(474,892)
IT Professional Services	546,868	(24,966)	25,598	36,061	-	-	583,561

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Fuels and Utilities	-	-	-	-	-	-	-
Facilities Maintenance	-	-	-	-	-	-	-
Food and Kitchen Supplies	(112,106)	-	14,606	(24,397)	-	-	(121,897)
Other Care of Residents and Patients	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	(5,029)	-	(16)	(45,113)	-	-	(50,158)
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**($101,653)**	**($24,966)**	**$31,662**	**$31,522**	**-**	**-**	**($63,435)**
Capital Outlay							
Building Structures	-	-	-	-	-	-	-
Total Capital Outlay	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Counties	-	-	-	(166,344)	-	-	(166,344)
Dist to Other Gov Unit	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Dist to Individuals	218,820	(3,519,334)	-	-	-	-	(3,300,514)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Non-Profit Organizations	-	-	-	-	-	-	-
Dist to Contract Svc Providers	(218,820)	-	-	-	-	-	(218,820)
Other Special Payments	-	3,519,334	-	-	-	-	3,519,334
Spc Pmt to Pub Safety Stds/Trng	-	-	-	-	-	-	-
Spc Pmt to Environmental Quality	-	-	-	166,344	-	-	166,344
Spc Pmt to Early Learning and Care, Dept.	(59,831)	-	(7,458)	(64,971)	-	-	(132,260)
Total Special Payments	**($59,831)**	**-**	**($7,458)**	**($64,971)**	**-**	**-**	**($132,260)**
Total Expenditures							
Total Expenditures	(124,699)	-	(1,394)	(69,510)	-	-	(195,603)
Total Expenditures	**($124,699)**	**-**	**($1,394)**	**($69,510)**	**-**	**-**	**($195,603)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
Tsfr From Consumer/Bus Svcs	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	88,053,801	-	-	-	-	-	88,053,801
Other Revenues	-	-	12,702	-	-	-	12,702
Federal Funds	-	-	-	46,370,728	-	-	46,370,728
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	1,185,211	-	-	-	1,185,211
Tsfr From Consumer/Bus Svcs	-	-	-	-	-	-	-
Tsfr From OLCC	-	-	-	-	-	-	-
Total Revenues	**$88,053,801**	**-**	**$1,197,913**	**$46,370,728**	**-**	**-**	**$135,622,442**
Personal Services							
Class/Unclass Sal. and Per Diem	1,278,650	-	7,494	569,980	-	-	1,856,124
Overtime Payments	-	-	-	-	-	-	-
All Other Differential	42,651	-	-	(8,820)	-	-	33,831
Empl. Rel. Bd. Assessments	541	-	4	230	-	-	775
Public Employees' Retire Cont	278,001	-	1,577	118,068	-	-	397,646
Social Security Taxes	101,079	-	573	42,928	-	-	144,580
Paid Family Medical Leave Insurance	5,287	-	30	2,245	-	-	7,562
Worker's Comp. Assess. (WCD)	315	-	2	134	-	-	451
Flexible Benefits	318,908	-	2,120	134,857	-	-	455,885

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Reconciliation Adjustment	-	-	-	1	-	-	1
Total Personal Services	**$2,025,432**	**-**	**$11,800**	**$859,623**	**-**	**-**	**$2,896,855**
Services & Supplies							
Instate Travel	8,792	-	58	3,718	-	-	12,568
Out of State Travel	-	-	-	-	-	-	-
Employee Training	4,685	-	31	1,982	-	-	6,698
Office Expenses	13,544	-	90	5,728	-	-	19,362
Telecommunications	8,122	-	54	3,434	-	-	11,610
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	184,731	-	-	71,956	-	-	256,687
IT Professional Services	336,587	-	382	1,055,687	-	-	1,392,656
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Food and Kitchen Supplies	26,556	-	252	13,505	-	-	40,313
Medical Services and Supplies	2,520	-	-	2,520	-	-	5,040
Other Care of Residents and Patients	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Intra-agency Charges	10,078	-	-	-	-	-	10,078
Other COP Costs	-	-	-	-	-	-	-
Other Services and Supplies	700	-	-	-	-	-	700
Expendable Prop 250 - 5000	4,739	-	35	2,226	-	-	7,000

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**$601,054**	**-**	**$902**	**$1,160,756**	**-**	**-**	**$1,762,712**
Special Payments							
Dist to Counties	15,227,315	-	-	-	-	-	15,227,315
Dist to Individuals	50,700,000	-	-	44,350,349	-	-	95,050,349
Other Special Payments	19,500,000	-	-	-	-	-	19,500,000
Total Special Payments	**$85,427,315**	**-**	**-**	**$44,350,349**	**-**	**-**	**$129,777,664**
Total Expenditures							
Total Expenditures	88,053,801	-	12,702	46,370,728	-	-	134,437,231
Total Expenditures	**$88,053,801**	**-**	**$12,702**	**$46,370,728**	**-**	**-**	**$134,437,231**
Ending Balance							
Ending Balance	-	-	1,185,211	-	-	-	1,185,211
Total Ending Balance	**-**	**-**	**$1,185,211**	**-**	**-**	**-**	**$1,185,211**
Total Positions							
Total Positions							11
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**11**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							11.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**11.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Facilities Maintenance	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	(158,679,637)	-	-	-	-	-	(158,679,637)
Other Revenues	-	-	465,961,485	-	-	-	465,961,485
Federal Funds	-	-	-	(81,429,059)	-	-	(81,429,059)
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	(11,610,000)	-	-	-	(11,610,000)
Tsfr From OLCC	-	-	-	-	-	-	-
Total Revenues	**($158,679,637)**	**-**	**$454,351,485**	**($81,429,059)**	**-**	**-**	**$214,242,789**
Personal Services							
Class/Unclass Sal. and Per Diem	470,687	-	745,264	1,076,962	-	-	2,292,913
Temporary Appointments	(15,627)	-	-	-	-	-	(15,627)
Overtime Payments	394,383	-	-	-	-	-	394,383
Shift Differential	-	-	-	-	-	-	-
All Other Differential	(735,708)	-	45,311	(259,149)	-	-	(949,546)
Empl. Rel. Bd. Assessments	92	-	259	369	-	-	720
Public Employees' Retire Cont	27,229	-	166,338	172,068	-	-	365,635
Social Security Taxes	8,700	-	60,478	62,564	-	-	131,742
Paid Family Medical Leave Insurance	531	-	3,163	3,272	-	-	6,966
Worker's Comp. Assess. (WCD)	54	-	151	215	-	-	420
Flexible Benefits	53,858	-	152,669	217,553	-	-	424,080

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Reconciliation Adjustment	(5)	-	-	-	-	-	(5)
Total Personal Services	**$204,194**	**-**	**$1,173,633**	**$1,273,854**	**-**	**-**	**$2,651,681**
Services & Supplies							
Instate Travel	6,670	-	1,251	29,655	-	-	37,576
Employee Training	2,049	-	667	18,876	-	-	21,592
Office Expenses	12,318	-	1,927	29,738	-	-	43,983
Telecommunications	(1,187)	-	1,156	10,083	-	-	10,052
Data Processing	-	-	1,839	1,839	-	-	3,678
Publicity and Publications	521,000	-	-	521,000	-	-	1,042,000
Professional Services	2,907,869	(835,165)	1,369,652	(3,483)	-	-	3,438,873
IT Professional Services	(1,171,876)	-	-	3,735,331	-	-	2,563,455
Food and Kitchen Supplies	23,294	-	-	34,599	-	-	57,893
Agency Program Related S and S	(12,067)	-	-	-	-	-	(12,067)
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	990	-	-	198,759	-	-	199,749
Expendable Prop 250 - 5000	946	-	749	4,466	-	-	6,161
IT Expendable Property	-	-	3,200	3,200	-	-	6,400
Total Services & Supplies	**$2,290,006**	**($835,165)**	**$1,380,441**	**$4,584,063**	**-**	**-**	**$7,419,345**
Special Payments							
Dist to Individuals	(161,225,937)	-	422,939,313	(77,416,338)	-	-	184,297,038

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	52,100	835,165	28,858,098	(9,870,638)	-	-	19,874,725
Total Special Payments	**($161,173,837)**	**$835,165**	**$451,797,411**	**($87,286,976)**	**-**	**-**	**$204,171,763**
Total Expenditures							
Total Expenditures	(158,679,637)	-	454,351,485	(81,429,059)	-	-	214,242,789
Total Expenditures	**($158,679,637)**	**-**	**$454,351,485**	**($81,429,059)**	**-**	**-**	**$214,242,789**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							10
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**10**
Total FTE							
Total FTE							10.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**10.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 403 - Community, Partners and the Public

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 403 - Community, Partners and the Public

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 407 - Health Care Market Oversight Program

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 407 - Health Care Market Oversight Program

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 408 - Medical Benefits for Incarcerated Individuals

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
All Other Differential	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 408 - Medical Benefits for Incarcerated Individuals

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 409 - EHR and Information Technology (AVATAR)

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 409 - EHR and Information Technology (AVATAR)

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 410 - Public Health Modernization

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 410 - Public Health Modernization

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Counties	-	-	-	-	-	-	-
Dist to Other Gov Unit	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 413 - Interoperability/Provider Prior Authorization

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 413 - Interoperability/Provider Prior Authorization

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 414 - Native Services

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Intra-agency Charges	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 414 - Native Services

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 415 - Domestic Well Safety

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	725,146	-	-	-	-	-	725,146
Total Revenues	**$725,146**	**-**	**-**	**-**	**-**	**-**	**$725,146**
Personal Services							
Class/Unclass Sal. and Per Diem	438,720	-	-	-	-	-	438,720
Empl. Rel. Bd. Assessments	216	-	-	-	-	-	216
Public Employees' Retire Cont	92,307	-	-	-	-	-	92,307
Social Security Taxes	33,562	-	-	-	-	-	33,562
Paid Family Medical Leave Insurance	1,755	-	-	-	-	-	1,755
Worker's Comp. Assess. (WCD)	126	-	-	-	-	-	126
Flexible Benefits	127,224	-	-	-	-	-	127,224
Total Personal Services	**$693,910**	**-**	**-**	**-**	**-**	**-**	**$693,910**
Services & Supplies							
Instate Travel	3,507	-	-	-	-	-	3,507
Employee Training	1,869	-	-	-	-	-	1,869
Office Expenses	5,403	-	-	-	-	-	5,403
Telecommunications	3,240	-	-	-	-	-	3,240
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	15,117	-	-	-	-	-	15,117
Intra-agency Charges	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 415 - Domestic Well Safety

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	2,100	-	-	-	-	-	2,100
Total Services & Supplies	**$31,236**	**-**	**-**	**-**	**-**	**-**	**$31,236**
Total Expenditures							
Total Expenditures	725,146	-	-	-	-	-	725,146
Total Expenditures	**$725,146**	**-**	**-**	**-**	**-**	**-**	**$725,146**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							3.00
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**3.00**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 417 - Healthier Oregon: Reinvesting OHP Bridge Svgs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(42,863,403)	-	-	-	-	-	(42,863,403)
Federal Funds	-	-	-	42,863,403	-	-	42,863,403
Total Revenues	**($42,863,403)**	**-**	**-**	**$42,863,403**	**-**	**-**	**-**
Services & Supplies							
IT Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	(42,863,403)	-	-	42,863,403	-	-	-
Total Special Payments	**($42,863,403)**	**-**	**-**	**$42,863,403**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	(42,863,403)	-	-	42,863,403	-	-	-
Total Expenditures	**($42,863,403)**	**-**	**-**	**$42,863,403**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 418 - Child Medicaid BH: HCBS

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	395,977	-	-	-	-	-	395,977
Federal Funds	-	-	-	523,731	-	-	523,731
Total Revenues	**$395,977**	**-**	**-**	**$523,731**	**-**	**-**	**$919,708**
Personal Services							
Class/Unclass Sal. and Per Diem	177,264	-	-	177,264	-	-	354,528
Empl. Rel. Bd. Assessments	81	-	-	81	-	-	162
Public Employees' Retire Cont	37,298	-	-	37,298	-	-	74,596
Social Security Taxes	13,562	-	-	13,562	-	-	27,124
Paid Family Medical Leave Insurance	710	-	-	710	-	-	1,420
Worker's Comp. Assess. (WCD)	48	-	-	48	-	-	96
Flexible Benefits	47,709	-	-	47,709	-	-	95,418
Total Personal Services	**$276,672**	**-**	**-**	**$276,672**	**-**	**-**	**$553,344**
Services & Supplies							
Instate Travel	1,316	-	-	1,316	-	-	2,632
Employee Training	701	-	-	701	-	-	1,402
Office Expenses	2,027	-	-	2,027	-	-	4,054
Telecommunications	1,215	-	-	1,215	-	-	2,430
Professional Services	26,000	-	-	26,000	-	-	52,000
Food and Kitchen Supplies	7,559	-	-	7,559	-	-	15,118
Expendable Prop 250 - 5000	1,050	-	-	1,050	-	-	2,100
Total Services & Supplies	**$39,868**	**-**	**-**	**$39,868**	**-**	**-**	**$79,736**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 418 - Child Medicaid BH: HCBS

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	79,437	-	-	207,191	-	-	286,628
Total Special Payments	**$79,437**	**-**	**-**	**$207,191**	**-**	**-**	**$286,628**
Total Expenditures							
Total Expenditures	395,977	-	-	523,731	-	-	919,708
Total Expenditures	**$395,977**	**-**	**-**	**$523,731**	**-**	**-**	**$919,708**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 419 - OSH Facility Conservation and Development

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Facilities Maintenance	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 419 - OSH Facility Conservation and Development

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Capital Outlay							
Household and Institutional Equip.	-	-	-	-	-	-	-
Total Capital Outlay	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 420 - UoHV: Family Connects Oregon

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Counties	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 421 - Hospital Tax Renewal

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,386,200,000)	-	-	-	-	-	(1,386,200,000)
Other Selective Taxes	-	-	1,632,200,000	-	-	-	1,632,200,000
Other Revenues	-	-	430,100,000	-	-	-	430,100,000
Federal Funds	-	-	-	1,719,900,000	-	-	1,719,900,000
Total Revenues	**($1,386,200,000)**	**-**	**$2,062,300,000**	**$1,719,900,000**	**-**	**-**	**$2,396,000,000**
Special Payments							
Dist to Individuals	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-	2,396,000,000
Total Special Payments	**($1,386,200,000)**	**-**	**$2,062,300,000**	**$1,719,900,000**	**-**	**-**	**$2,396,000,000**
Total Expenditures							
Total Expenditures	(1,386,200,000)	-	2,062,300,000	1,719,900,000	-	-	2,396,000,000
Total Expenditures	**($1,386,200,000)**	**-**	**$2,062,300,000**	**$1,719,900,000**	**-**	**-**	**$2,396,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 422 - Insurers' Tax Renewal

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(144,670,905)	-	-	-	-	-	(144,670,905)
Other Revenues	-	-	193,276,618	-	-	-	193,276,618
Federal Funds	-	-	-	98,420,905	-	-	98,420,905
Total Revenues	**($144,670,905)**	**-**	**$193,276,618**	**$98,420,905**	**-**	**-**	**$147,026,618**
Special Payments							
Dist to Individuals	(144,670,905)	-	193,276,618	98,420,905	-	-	147,026,618
Total Special Payments	**($144,670,905)**	**-**	**$193,276,618**	**$98,420,905**	**-**	**-**	**$147,026,618**
Total Expenditures							
Total Expenditures	(144,670,905)	-	193,276,618	98,420,905	-	-	147,026,618
Total Expenditures	**($144,670,905)**	**-**	**$193,276,618**	**$98,420,905**	**-**	**-**	**$147,026,618**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 423 - PEBB OEBB Program Integrity & Development

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	5,275,071	-	-	-	5,275,071
Total Revenues	**-**	**-**	**$5,275,071**	**-**	**-**	**-**	**$5,275,071**
Services & Supplies							
Professional Services	-	-	5,275,071	-	-	-	5,275,071
Total Services & Supplies	**-**	**-**	**$5,275,071**	**-**	**-**	**-**	**$5,275,071**
Total Expenditures							
Total Expenditures	-	-	5,275,071	-	-	-	5,275,071
Total Expenditures	**-**	**-**	**$5,275,071**	**-**	**-**	**-**	**$5,275,071**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	23,590,131	-	-	-	23,590,131
Total Revenues	**-**	**-**	**$23,590,131**	**-**	**-**	**-**	**$23,590,131**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	1,134,846	-	-	-	1,134,846
Temporary Appointments	-	-	2,497,844	-	-	-	2,497,844
Empl. Rel. Bd. Assessments	-	-	486	-	-	-	486
Public Employees' Retire Cont	-	-	238,773	-	-	-	238,773
Social Security Taxes	-	-	277,900	-	-	-	277,900
Paid Family Medical Leave Insurance	-	-	4,540	-	-	-	4,540
Worker's Comp. Assess. (WCD)	-	-	279	-	-	-	279
Flexible Benefits	-	-	286,254	-	-	-	286,254
Total Personal Services	**-**	**-**	**$4,440,922**	**-**	**-**	**-**	**$4,440,922**
Services & Supplies							
Instate Travel	-	-	7,893	-	-	-	7,893
Employee Training	-	-	4,203	-	-	-	4,203
Office Expenses	-	-	12,159	-	-	-	12,159
Telecommunications	-	-	7,290	-	-	-	7,290
Professional Services	-	-	2,400,000	-	-	-	2,400,000
IT Professional Services	-	-	16,066,013	-	-	-	16,066,013
Intra-agency Charges	-	-	45,351	-	-	-	45,351

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 424 - State-Based Marketplace Eligibility Phase II

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	6,300	-	-	-	6,300
Total Services & Supplies	**-**	**-**	**$18,549,209**	**-**	**-**	**-**	**$18,549,209**
Special Payments							
Dist to Non-Gov Units	-	-	600,000	-	-	-	600,000
Total Special Payments	**-**	**-**	**$600,000**	**-**	**-**	**-**	**$600,000**
Total Expenditures							
Total Expenditures	-	-	23,590,131	-	-	-	23,590,131
Total Expenditures	**-**	**-**	**$23,590,131**	**-**	**-**	**-**	**$23,590,131**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							9
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**9**
Total FTE							
Total FTE							6.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**6.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 425 - PEBB OEBB Benefits Mgt System Replacement

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Admin and Service Charges	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 425 - PEBB OEBB Benefits Mgt System Replacement

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 426 - Ensuring High-Quality Care in Oregon Hospitals

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 426 - Ensuring High-Quality Care in Oregon Hospitals

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 427 - Equitable Enforcement of Commercial Tobacco

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Tobacco Products Taxes	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Transfer In Other	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Transfers Out							
Transfer to General Fund	-	-	-	-	-	-	-
Total Transfers Out	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 427 - Equitable Enforcement of Commercial Tobacco

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 550 - BH - Behavioral Health Workforce Investments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 550 - BH - Behavioral Health Workforce Investments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 551 - BH - Harm Reduction Clearinghouse & Tx Innov

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,000,000	-	-	-	-	-	10,000,000
Total Revenues	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 551 - BH - Harm Reduction Clearinghouse & Tx Innov

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	10,000,000	-	-	-	-	-	10,000,000
Total Special Payments	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Total Expenditures							
Total Expenditures	10,000,000	-	-	-	-	-	10,000,000
Total Expenditures	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,000,000	-	-	-	-	-	10,000,000
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 552 - BH - Residential+ Study

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	10,000,000	-	-	-	-	-	10,000,000
Total Special Payments	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Total Expenditures							
Total Expenditures	10,000,000	-	-	-	-	-	10,000,000
Total Expenditures	**$10,000,000**	**-**	**-**	**-**	**-**	**-**	**$10,000,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 553 - BH - Behavioral Health Data Requirements

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
IT Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 554 - BH - Medicaid Behavioral Health Adult

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Counties	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Dist to Contract Svc Providers	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 555 - BH - Kids Integrated Delvry in Schools (KIDS)

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 556 - BH - CCBHC Expansion

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	14,096,822	-	-	-	-	-	14,096,822
Federal Funds	-	-	-	33,708,295	-	-	33,708,295
Total Revenues	**$14,096,822**	**-**	**-**	**$33,708,295**	**-**	**-**	**$47,805,117**
Personal Services							
Class/Unclass Sal. and Per Diem	118,539	-	-	118,539	-	-	237,078
Empl. Rel. Bd. Assessments	54	-	-	54	-	-	108
Public Employees' Retire Cont	24,942	-	-	24,942	-	-	49,884
Social Security Taxes	9,069	-	-	9,069	-	-	18,138
Paid Family Medical Leave Insurance	475	-	-	475	-	-	950
Worker's Comp. Assess. (WCD)	32	-	-	32	-	-	64
Flexible Benefits	31,806	-	-	31,806	-	-	63,612
Total Personal Services	**$184,917**	**-**	**-**	**$184,917**	**-**	**-**	**$369,834**
Services & Supplies							
Instate Travel	877	-	-	877	-	-	1,754
Employee Training	467	-	-	467	-	-	934
Office Expenses	1,351	-	-	1,351	-	-	2,702
Telecommunications	810	-	-	810	-	-	1,620
Food and Kitchen Supplies	5,039	-	-	5,039	-	-	10,078
Expendable Prop 250 - 5000	700	-	-	700	-	-	1,400
Total Services & Supplies	**$9,244**	**-**	**-**	**$9,244**	**-**	**-**	**$18,488**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 556 - BH - CCBHC Expansion

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	13,902,661	-	-	33,514,134	-	-	47,416,795
Total Special Payments	**$13,902,661**	**-**	**-**	**$33,514,134**	**-**	**-**	**$47,416,795**
Total Expenditures							
Total Expenditures	14,096,822	-	-	33,708,295	-	-	47,805,117
Total Expenditures	**$14,096,822**	**-**	**-**	**$33,708,295**	**-**	**-**	**$47,805,117**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							1.50
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.50**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 557 - BH - Alcohol&Drug Policy Comm Sustainability

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	750,181	-	-	-	-	-	750,181
Federal Funds	-	-	-	92,682	-	-	92,682
Total Revenues	**$750,181**	**-**	**-**	**$92,682**	**-**	**-**	**$842,863**
Personal Services							
Class/Unclass Sal. and Per Diem	343,837	-	-	60,678	-	-	404,515
Empl. Rel. Bd. Assessments	138	-	-	24	-	-	162
Public Employees' Retire Cont	72,342	-	-	12,767	-	-	85,109
Social Security Taxes	26,302	-	-	4,642	-	-	30,944
Paid Family Medical Leave Insurance	1,376	-	-	243	-	-	1,619
Worker's Comp. Assess. (WCD)	81	-	-	15	-	-	96
Flexible Benefits	81,105	-	-	14,313	-	-	95,418
Total Personal Services	**$525,181**	**-**	**-**	**$92,682**	**-**	**-**	**$617,863**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	225,000	-	-	-	-	-	225,000
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**$225,000**	**-**	**-**	**-**	**-**	**-**	**$225,000**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 557 - BH - Alcohol&Drug Policy Comm Sustainability

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	750,181	-	-	92,682	-	-	842,863
Total Expenditures	**$750,181**	**-**	**-**	**$92,682**	**-**	**-**	**$842,863**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 558 - BH - Prev'g Temp Lodging w Complex Care Needs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 558 - BH - Prev'g Temp Lodging w Complex Care Needs

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 559 - BH - Strengthening the SOCAC

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	571,098	-	-	-	-	-	571,098
Total Revenues	**$571,098**	**-**	**-**	**-**	**-**	**-**	**$571,098**
Personal Services							
Class/Unclass Sal. and Per Diem	346,806	-	-	-	-	-	346,806
Empl. Rel. Bd. Assessments	162	-	-	-	-	-	162
Public Employees' Retire Cont	72,969	-	-	-	-	-	72,969
Social Security Taxes	26,531	-	-	-	-	-	26,531
Paid Family Medical Leave Insurance	1,387	-	-	-	-	-	1,387
Worker's Comp. Assess. (WCD)	93	-	-	-	-	-	93
Flexible Benefits	95,418	-	-	-	-	-	95,418
Total Personal Services	**$543,366**	**-**	**-**	**-**	**-**	**-**	**$543,366**
Services & Supplies							
Instate Travel	2,631	-	-	-	-	-	2,631
Employee Training	1,401	-	-	-	-	-	1,401
Office Expenses	4,053	-	-	-	-	-	4,053
Telecommunications	2,430	-	-	-	-	-	2,430
Food and Kitchen Supplies	15,117	-	-	-	-	-	15,117
Expendable Prop 250 - 5000	2,100	-	-	-	-	-	2,100
Total Services & Supplies	**$27,732**	**-**	**-**	**-**	**-**	**-**	**$27,732**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 559 - BH - Strengthening the SOCAC

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	571,098	-	-	-	-	-	571,098
Total Expenditures	**$571,098**	**-**	**-**	**-**	**-**	**-**	**$571,098**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							3
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**3**
Total FTE							
Total FTE							2.25
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**2.25**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	13,880,000	-	-	-	-	-	13,880,000
Other Revenues	-	-	11,620,041	-	-	-	11,620,041
Federal Funds	-	-	-	70,000,000	-	-	70,000,000
Tsfr From Revenue, Dept of	-	-	(11,620,041)	-	-	-	(11,620,041)
Total Revenues	**$13,880,000**	**-**	**-**	**$70,000,000**	**-**	**-**	**$83,880,000**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Services & Supplies							
Instate Travel	(59,725)	-	-	-	-	-	(59,725)
Out of State Travel	(4,898)	-	-	-	-	-	(4,898)
Employee Training	(24,360)	-	-	-	-	-	(24,360)
Office Expenses	(2,067,538)	-	-	-	-	-	(2,067,538)
Telecommunications	(33,422)	-	-	-	-	-	(33,422)
Data Processing	(26,777)	-	-	-	-	-	(26,777)
Publicity and Publications	(58,831)	-	-	-	-	-	(58,831)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Professional Services	(5,651,177)	-	-	-	-	-	(5,651,177)
IT Professional Services	(3,246,573)	-	-	-	-	-	(3,246,573)
Attorney General	(594,776)	-	-	-	-	-	(594,776)
Employee Recruitment and Develop	(636)	-	-	-	-	-	(636)
Dues and Subscriptions	(11,124)	-	-	-	-	-	(11,124)
Facilities Rental and Taxes	(13,375)	-	-	-	-	-	(13,375)
Fuels and Utilities	(5,325)	-	-	-	-	-	(5,325)
Facilities Maintenance	(500)	-	-	-	-	-	(500)
Food and Kitchen Supplies	(9,093)	-	-	-	-	-	(9,093)
Medical Services and Supplies	(37,086)	-	-	-	-	-	(37,086)
Other Care of Residents and Patients	(3,031)	-	-	-	-	-	(3,031)
Agency Program Related S and S	(39,894)	-	-	-	-	-	(39,894)
Intra-agency Charges	(28,056)	-	-	-	-	-	(28,056)
Other Services and Supplies	(84,347)	-	-	-	-	-	(84,347)
Expendable Prop 250 - 5000	(13,712)	-	-	-	-	-	(13,712)
IT Expendable Property	(55,744)	-	-	-	-	-	(55,744)
Total Services & Supplies	**($12,070,000)**	**-**	**-**	**-**	**-**	**-**	**($12,070,000)**
Special Payments							
Dist to Individuals	40,000,000	-	-	70,000,000	-	-	110,000,000
Other Special Payments	(14,050,000)	-	-	-	-	-	(14,050,000)
Total Special Payments	**$25,950,000**	**-**	**-**	**$70,000,000**	**-**	**-**	**$95,950,000**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	13,880,000	-	-	70,000,000	-	-	83,880,000
Total Expenditures	**$13,880,000**	**-**	**-**	**$70,000,000**	**-**	**-**	**$83,880,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 807 - State Hospital Operational Enhancements

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	55,518,644	-	-	-	-	-	55,518,644
Total Revenues	**$55,518,644**	**-**	**-**	**-**	**-**	**-**	**$55,518,644**
Personal Services							
Class/Unclass Sal. and Per Diem	27,753,850	-	-	-	-	-	27,753,850
Overtime Payments	(6,385,607)	-	-	-	-	-	(6,385,607)
Shift Differential	315,566	-	-	-	-	-	315,566
All Other Differential	338,400	-	-	-	-	-	338,400
Empl. Rel. Bd. Assessments	15,474	-	-	-	-	-	15,474
Public Employees' Retire Cont	4,633,466	-	-	-	-	-	4,633,466
Social Security Taxes	1,684,654	-	-	-	-	-	1,684,654
Paid Family Medical Leave Insurance	88,093	-	-	-	-	-	88,093
Worker's Comp. Assess. (WCD)	9,024	-	-	-	-	-	9,024
Flexible Benefits	9,114,186	-	-	-	-	-	9,114,186
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	**$37,567,106**	**-**	**-**	**-**	**-**	**-**	**$37,567,106**
Services & Supplies							
Instate Travel	250,799	-	-	-	-	-	250,799
Employee Training	133,660	-	-	-	-	-	133,660
Office Expenses	386,389	-	-	-	-	-	386,389
Telecommunications	231,705	-	-	-	-	-	231,705
Data Processing	1,269,633	-	-	-	-	-	1,269,633
Professional Services	4,762,582	-	-	-	-	-	4,762,582

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 807 - State Hospital Operational Enhancements

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Professional Services	1,812,802	-	-	-	-	-	1,812,802
Attorney General	442,000	-	-	-	-	-	442,000
Dispute Resolution Services	-	-	-	-	-	-	-
Medical Services and Supplies	685,782	-	-	-	-	-	685,782
Intra-agency Charges	1,118,658	-	-	-	-	-	1,118,658
Expendable Prop 250 - 5000	2,194,256	-	-	-	-	-	2,194,256
IT Expendable Property	1,663,272	-	-	-	-	-	1,663,272
Total Services & Supplies	**$14,951,538**	**-**	**-**	**-**	**-**	**-**	**$14,951,538**
Special Payments							
Other Special Payments	3,000,000	-	-	-	-	-	3,000,000
Total Special Payments	**$3,000,000**	**-**	**-**	**-**	**-**	**-**	**$3,000,000**
Total Expenditures							
Total Expenditures	55,518,644	-	-	-	-	-	55,518,644
Total Expenditures	**$55,518,644**	**-**	**-**	**-**	**-**	**-**	**$55,518,644**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 807 - State Hospital Operational Enhancements

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							218
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**218**
Total FTE							
Total FTE							214.93
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**214.93**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 808 - Revenue Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	32,928,975	-	-	-	-	-	32,928,975
Other Revenues	-	-	41,556,960	-	-	-	41,556,960
Federal Funds	-	-	-	(34,522,104)	-	-	(34,522,104)
Tsfr From Administrative Svcs	-	(763,023)	-	-	-	-	(763,023)
Tsfr From Revenue, Dept of	-	-	(17,965,940)	-	-	-	(17,965,940)
Tsfr From OLCC	-	-	(521,809)	-	-	-	(521,809)
Total Revenues	**$32,928,975**	**($763,023)**	**$23,069,211**	**($34,522,104)**	**-**	**-**	**$20,713,059**
Services & Supplies							
Professional Services	-	-	23,582,727	-	-	-	23,582,727
IT Professional Services	-	-	-	-	-	-	-
Other Services and Supplies	-	-	(1,118,947)	-	-	-	(1,118,947)
Total Services & Supplies	**-**	**-**	**$22,463,780**	**-**	**-**	**-**	**$22,463,780**
Special Payments							
Dist to Counties	-	-	(2,763,583)	-	-	-	(2,763,583)
Dist to Non-Gov Units	-	-	(682,152)	-	-	-	(682,152)
Dist to Individuals	-	-	41,249,969	-	-	-	41,249,969
Dist to Contract Svc Providers	-	-	(197,875)	-	-	-	(197,875)
Other Special Payments	32,928,975	(763,023)	(37,000,928)	(34,522,104)	-	-	(39,357,080)
Total Special Payments	**$32,928,975**	**($763,023)**	**$605,431**	**($34,522,104)**	**-**	**-**	**($1,750,721)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 808 - Revenue Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	32,928,975	(763,023)	23,069,211	(34,522,104)	-	-	20,713,059
Total Expenditures	**$32,928,975**	**($763,023)**	**$23,069,211**	**($34,522,104)**	**-**	**-**	**$20,713,059**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	66,076,704	-	-	-	-	-	66,076,704
Other Selective Taxes	-	-	-	-	-	-	-
Admin and Service Charges	-	-	-	-	-	-	-
Other Revenues	-	-	(11,590,806)	-	-	-	(11,590,806)
Federal Funds	-	-	-	17,955,350	-	-	17,955,350
Tsfr From Administrative Svcs	-	-	(1,521,346)	-	-	-	(1,521,346)
Tsfr From Revenue, Dept of	-	-	(15,859,441)	-	-	-	(15,859,441)
Tsfr From Environmental Quality	-	-	1,275,812	-	-	-	1,275,812
Tsfr From Consumer/Bus Svcs	-	-	27,663,378	-	-	-	27,663,378
Tsfr From Early Learning and Care, Dept. o	-	-	(26,987)	-	-	-	(26,987)
Tsfr From OLCC	-	-	(347,873)	-	-	-	(347,873)
Total Revenues	**$66,076,704**	**-**	**($407,263)**	**$17,955,350**	**-**	**-**	**$83,624,791**
Personal Services							
Class/Unclass Sal. and Per Diem	1,129,444	-	(1,531,147)	751,825	-	-	350,122
Temporary Appointments	-	-	(13,786)	-	-	-	(13,786)
Overtime Payments	1,252	-	-	-	-	-	1,252
All Other Differential	47,177	-	(3,053)	144,140	-	-	188,264
Empl. Rel. Bd. Assessments	338	-	(550)	266	-	-	54
Public Employees' Retire Cont	247,824	-	(322,792)	188,509	-	-	113,541
Social Security Taxes	90,108	-	(118,421)	68,542	-	-	40,229
Paid Family Medical Leave Insurance	4,710	-	(6,137)	3,583	-	-	2,156
Worker's Comp. Assess. (WCD)	195	-	(320)	156	-	-	31
Flexible Benefits	201,442	-	(326,540)	156,914	-	-	31,816

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Reconciliation Adjustment	-	-	-	(4)	-	-	(4)
Total Personal Services	**$1,722,490**	**-**	**($2,322,746)**	**$1,313,931**	**-**	**-**	**$713,675**
Services & Supplies							
Instate Travel	68,649	6,514	-	63,973	-	-	139,136
Employee Training	1,713	-	-	(779)	-	-	934
Office Expenses	4,953	-	-	(2,251)	-	-	2,702
Telecommunications	2,970	-	-	(1,350)	-	-	1,620
Data Processing	1,839	-	-	1,839	-	-	3,678
Professional Services	1,538,291	-	1,909,744	(1,620,223)	-	-	1,827,812
IT Professional Services	373,057	(6,514)	-	165,957	-	-	532,500
Food and Kitchen Supplies	-	-	5,039	(5,039)	-	-	-
Medical Services and Supplies	(1,239,867)	-	-	-	-	-	(1,239,867)
Agency Program Related S and S	-	-	-	-	-	-	-
Intra-agency Charges	15,117	-	-	-	-	-	15,117
Other Services and Supplies	250,000	-	-	-	-	-	250,000
Expendable Prop 250 - 5000	2,100	-	700	(700)	-	-	2,100
IT Expendable Property	3,200	-	-	3,200	-	-	6,400
Total Services & Supplies	**$1,022,022**	**-**	**$1,915,483**	**($1,395,373)**	**-**	**-**	**$1,542,132**
Special Payments							
Dist to Individuals	20,688,553	-	-	18,036,792	-	-	38,725,345

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	42,643,639	-	-	-	-	-	42,643,639
Total Special Payments	**$63,332,192**	**-**	**-**	**$18,036,792**	**-**	**-**	**$81,368,984**
Total Expenditures							
Total Expenditures	66,076,704	-	(407,263)	17,955,350	-	-	83,624,791
Total Expenditures	**$66,076,704**	**-**	**($407,263)**	**$17,955,350**	**-**	**-**	**$83,624,791**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							2
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**2**
Total FTE							
Total FTE							1.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**1.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 810 - Statewide Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	441,129	-	-	-	-	-	441,129
Admin and Service Charges	-	-	184,933	-	-	-	184,933
Other Revenues	-	-	351,406	-	-	-	351,406
Federal Funds	-	-	-	244,477	-	-	244,477
Tsfr From Administrative Svcs	-	226	-	-	-	-	226
Total Revenues	**$441,129**	**$226**	**$536,339**	**$244,477**	**-**	**-**	**$1,222,171**
Services & Supplies							
Instate Travel	(59,745)	-	(4,373)	(13,642)	-	-	(77,760)
Office Expenses	(41,601)	-	(28,055)	(24,671)	-	-	(94,327)
Attorney General	542,475	226	568,767	282,790	-	-	1,394,258
Total Services & Supplies	**$441,129**	**$226**	**$536,339**	**$244,477**	**-**	**-**	**$1,222,171**
Total Expenditures							
Total Expenditures	441,129	226	536,339	244,477	-	-	1,222,171
Total Expenditures	**$441,129**	**$226**	**$536,339**	**$244,477**	**-**	**-**	**$1,222,171**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	18,500,000	-	-	-	-	-	18,500,000
Admin and Service Charges	-	-	-	-	-	-	-
General Fund Obligation Bonds	-	-	4,788,000	-	-	-	4,788,000
Federal Funds	-	-	-	25,500,000	-	-	25,500,000
Total Revenues	**$18,500,000**	**-**	**$4,788,000**	**$25,500,000**	**-**	**-**	**$48,788,000**
Services & Supplies							
Professional Services	450,000	-	-	-	-	-	450,000
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	275,000	-	-	-	-	-	275,000
Total Services & Supplies	**$725,000**	**-**	**-**	**-**	**-**	**-**	**$725,000**
Capital Outlay							
Household and Institutional Equip.	-	-	4,788,000	-	-	-	4,788,000
Total Capital Outlay	**-**	**-**	**$4,788,000**	**-**	**-**	**-**	**$4,788,000**
Special Payments							
Dist to Individuals	17,000,000	-	-	25,500,000	-	-	42,500,000
Other Special Payments	775,000	-	-	-	-	-	775,000
Total Special Payments	**$17,775,000**	**-**	**-**	**$25,500,000**	**-**	**-**	**$43,275,000**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 811 - Budget Reconciliation Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	18,500,000	-	4,788,000	25,500,000	-	-	48,788,000
Total Expenditures	**$18,500,000**	**-**	**$4,788,000**	**$25,500,000**	**-**	**-**	**$48,788,000**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	88,255,624	-	-	-	-	-	88,255,624
Admin and Service Charges	-	-	3,650,927	-	-	-	3,650,927
Other Revenues	-	-	1,146,086	-	-	-	1,146,086
Federal Funds	-	-	-	7,704,930	-	-	7,704,930
Transfer from General Fund	-	-	4,000,000	-	-	-	4,000,000
Total Revenues	**$88,255,624**	**-**	**$8,797,013**	**$7,704,930**	**-**	**-**	**$104,757,567**
Personal Services							
Class/Unclass Sal. and Per Diem	2,816,947	-	151,663	1,481,414	-	-	4,450,024
Temporary Appointments	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	1,256	-	66	649	-	-	1,971
Public Employees' Retire Cont	592,690	-	31,911	311,697	-	-	936,298
Social Security Taxes	215,498	-	11,601	113,332	-	-	340,431
Paid Family Medical Leave Insurance	11,276	-	606	5,932	-	-	17,814
Worker's Comp. Assess. (WCD)	731	-	39	383	-	-	1,153
Flexible Benefits	740,390	-	39,015	381,514	-	-	1,160,919
Reconciliation Adjustment	(21,766)	-	1	(21,768)	-	-	(43,533)
Total Personal Services	**$4,357,022**	**-**	**$234,902**	**$2,273,153**	**-**	**-**	**$6,865,077**
Services & Supplies							
Instate Travel	20,408	-	1,076	10,515	-	-	31,999
Employee Training	10,878	-	574	5,605	-	-	17,057
Office Expenses	31,452	-	1,657	16,212	-	-	49,321
Telecommunications	18,857	-	994	9,717	-	-	29,568

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Data Processing	12,873	-	1,839	-	-	-	14,712
Professional Services	1,158,398	-	-	677,201	-	-	1,835,599
IT Professional Services	75,000	-	738,734	675,000	-	-	1,488,734
Attorney General	42,500	-	-	-	-	-	42,500
Facilities Maintenance	63,860	-	-	-	-	-	63,860
Food and Kitchen Supplies	77,048	-	2,116	56,893	-	-	136,057
Agency Program Related S and S	421,232	-	2,418,331	-	-	-	2,839,563
Expendable Prop 250 - 5000	15,603	-	994	7,903	-	-	24,500
IT Expendable Property	22,400	-	3,200	-	-	-	25,600
Total Services & Supplies	**$1,970,509**	**-**	**$3,169,515**	**$1,459,046**	**-**	**-**	**$6,599,070**
Special Payments							
Dist to Counties	5,431,896	-	-	-	-	-	5,431,896
Dist to Individuals	69,453,707	-	-	-	-	-	69,453,707
Intra-Agency Gen Fund Transfer	4,000,000	-	-	-	-	-	4,000,000
Other Special Payments	3,042,490	-	5,392,596	3,972,731	-	-	12,407,817
Total Special Payments	**$81,928,093**	**-**	**$5,392,596**	**$3,972,731**	**-**	**-**	**$91,293,420**
Total Expenditures							
Total Expenditures	88,255,624	-	8,797,013	7,704,930	-	-	104,757,567
Total Expenditures	**$88,255,624**	**-**	**$8,797,013**	**$7,704,930**	**-**	**-**	**$104,757,567**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 812 - Policy Bills

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							35
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**35**
Total FTE							
Total FTE							27.38
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**27.38**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 813 - Updated Base Debt Service Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 813 - Updated Base Debt Service Adjustments

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 845 - Statutory Caseloads

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(447,394,521)	-	-	-	-	-	(447,394,521)
Admin and Service Charges	-	-	240,468,214	-	-	-	240,468,214
Federal Funds	-	-	-	95,538,033	-	-	95,538,033
Total Revenues	**($447,394,521)**	**-**	**$240,468,214**	**$95,538,033**	**-**	**-**	**($111,388,274)**
Services & Supplies							
Agency Program Related S and S	-	-	164,554,948	-	-	-	164,554,948
Total Services & Supplies	**-**	**-**	**$164,554,948**	**-**	**-**	**-**	**$164,554,948**
Special Payments							
Dist to Individuals	(447,394,521)	-	-	95,538,033	-	-	(351,856,488)
Other Special Payments	-	-	75,913,266	-	-	-	75,913,266
Total Special Payments	**($447,394,521)**	**-**	**$75,913,266**	**$95,538,033**	**-**	**-**	**($275,943,222)**
Total Expenditures							
Total Expenditures	(447,394,521)	-	240,468,214	95,538,033	-	-	(111,388,274)
Total Expenditures	**($447,394,521)**	**-**	**$240,468,214**	**$95,538,033**	**-**	**-**	**($111,388,274)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 850 - Program Change Bill

Cross Reference Name: Health System Programs
Cross Reference Number: 44300-030-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	831,177	-	-	-	-	-	831,177
Federal Funds	-	-	-	1,518,747,678	-	-	1,518,747,678
Total Revenues	**$831,177**	**-**	**-**	**$1,518,747,678**	**-**	**-**	**$1,519,578,855**
Special Payments							
Dist to Individuals	831,177	-	-	1,518,747,678	-	-	1,519,578,855
Total Special Payments	**$831,177**	**-**	**-**	**$1,518,747,678**	**-**	**-**	**$1,519,578,855**
Total Expenditures							
Total Expenditures	831,177	-	-	1,518,747,678	-	-	1,519,578,855
Total Expenditures	**$831,177**	**-**	**-**	**$1,518,747,678**	**-**	**-**	**$1,519,578,855**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(229,839)	-	-	-	-	-	(229,839)
Other Revenues	-	-	(27,834)	-	-	-	(27,834)
Federal Funds	-	-	-	(2,338,291)	-	-	(2,338,291)
Tsfr From Administrative Svcs	-	(58,316)	-	-	-	-	(58,316)
Total Revenues	**($229,839)**	**($58,316)**	**($27,834)**	**($2,338,291)**	**-**	**-**	**($2,654,280)**
Personal Services							
Temporary Appointments	2,899	182	10	17,195	-	-	20,286
Overtime Payments	7,426	-	-	7,364	-	-	14,790
Shift Differential	200	-	3	244	-	-	447
All Other Differential	15,362	-	12,457	114,359	-	-	142,178
Public Employees' Retire Cont	4,837	-	2,622	25,662	-	-	33,121
Pension Obligation Bond	(39,019)	(5,914)	(32,648)	(3,481)	-	-	(81,062)
Social Security Taxes	1,980	14	954	10,646	-	-	13,594
Paid Family Medical Leave Insurance	92	-	50	488	-	-	630
Vacancy Savings	(223,616)	(52,598)	(11,282)	(2,510,768)	-	-	(2,798,264)
Total Personal Services	**($229,839)**	**($58,316)**	**($27,834)**	**($2,338,291)**	**-**	**-**	**($2,654,280)**
Total Expenditures							
Total Expenditures	(229,839)	(58,316)	(27,834)	(2,338,291)	-	-	(2,654,280)
Total Expenditures	**($229,839)**	**($58,316)**	**($27,834)**	**($2,338,291)**	**-**	**-**	**($2,654,280)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	16,128,770	-	-	-	-	-	16,128,770
Other Revenues	-	-	229,817,126	-	-	-	229,817,126
Federal Funds	-	-	-	1,139,434,676	-	-	1,139,434,676
Tsfr From Administrative Svcs	-	1,501,074	-	-	-	-	1,501,074
Tsfr From Revenue, Dept of	-	-	20,595,529	-	-	-	20,595,529
Total Revenues	**$16,128,770**	**$1,501,074**	**$250,412,655**	**$1,139,434,676**	**-**	**-**	**$1,407,477,175**
Personal Services							
Class/Unclass Sal. and Per Diem	337,764	-	-	393,259	-	-	731,023
Empl. Rel. Bd. Assessments	153	-	-	189	-	-	342
Public Employees' Retire Cont	71,067	-	-	82,743	-	-	153,810
Social Security Taxes	25,840	-	-	30,084	-	-	55,924
Paid Family Medical Leave Insurance	1,352	-	-	1,575	-	-	2,927
Worker's Comp. Assess. (WCD)	90	-	-	111	-	-	201
Flexible Benefits	90,648	-	-	110,790	-	-	201,438
Total Personal Services	**$526,914**	**-**	**-**	**$618,751**	**-**	**-**	**$1,145,665**
Services & Supplies							
Instate Travel	93,510	-	2,494	51,049	-	-	147,053
Out of State Travel	1,994	-	-	-	-	-	1,994
Employee Training	28,529	-	689	16,235	-	-	45,453
Office Expenses	1,893,001	-	4,746	96,483	-	-	1,994,230
Telecommunications	52,980	-	1,553	32,291	-	-	86,824
Data Processing	12,155	-	-	-	-	-	12,155

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Publicity and Publications	27,997	-	-	-	-	-	27,997
Professional Services	6,471,979	-	-	(236,003)	-	-	6,235,976
IT Professional Services	1,787,800	-	-	-	-	-	1,787,800
Attorney General	265,495	-	-	-	-	-	265,495
Employee Recruitment and Develop	275	-	-	-	-	-	275
Dues and Subscriptions	5,431	-	-	-	-	-	5,431
Facilities Rental and Taxes	7,056	-	-	-	-	-	7,056
Fuels and Utilities	2,760	-	-	-	-	-	2,760
Facilities Maintenance	261	-	-	-	-	-	261
Food and Kitchen Supplies	26,052	-	168	13,100	-	-	39,320
Other Care of Residents and Patients	1,443	-	-	-	-	-	1,443
Agency Program Related S and S	(11,129)	-	-	(28,820)	-	-	(39,949)
Intra-agency Charges	26,610	-	-	-	-	-	26,610
Other Services and Supplies	40,282	-	412	3,077	-	-	43,771
Expendable Prop 250 - 5000	6,746	-	-	315	-	-	7,061
IT Expendable Property	28,501	-	-	-	-	-	28,501
Total Services & Supplies	**$10,769,728**	**-**	**$10,062**	**($52,273)**	**-**	**-**	**$10,727,517**
Special Payments							
Dist to Non-Gov Units	-	-	10,667,722	-	-	-	10,667,722
Dist to Individuals	2,991,561	-	155,720,852	1,096,021,480	-	-	1,254,733,893
Dist to Contract Svc Providers	218,820	-	-	-	-	-	218,820
Other Special Payments	1,619,370	1,501,074	84,014,019	42,846,718	-	-	129,981,181
Spc Pmt to Pub Safety Stds/Trng	59	-	-	-	-	-	59

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 021 - Phase-in

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Spc Pmt to Early Learning and Care, Dept.	2,318	-	-	-	-	-	2,318
Total Special Payments	**$4,832,128**	**$1,501,074**	**$250,402,593**	**$1,138,868,198**	**-**	**-**	**$1,395,603,993**
Total Expenditures							
Total Expenditures	16,128,770	1,501,074	250,412,655	1,139,434,676	-	-	1,407,477,175
Total Expenditures	**$16,128,770**	**$1,501,074**	**$250,412,655**	**$1,139,434,676**	**-**	**-**	**$1,407,477,175**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							7
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**7**
Total FTE							
Total FTE							4.75
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**4.75**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(341,395,915)	-	-	-	-	-	(341,395,915)
Other Selective Taxes	-	-	(543,378,506)	-	-	-	(543,378,506)
Other Revenues	-	-	(240,336,146)	-	-	-	(240,336,146)
Federal Funds	-	-	-	(1,947,239,436)	-	-	(1,947,239,436)
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	(39,289,621)	-	-	-	(39,289,621)
Tsfr From OLCC	-	-	(1,336,900)	-	-	-	(1,336,900)
Tsfr From Oregon Medical Board	-	-	-	-	-	-	-
Total Revenues	**($341,395,915)**	**-**	**($824,341,173)**	**($1,947,239,436)**	**-**	**-**	**($3,112,976,524)**
Personal Services							
Class/Unclass Sal. and Per Diem	(1,223,144)	-	(7,494)	(1,199,098)	-	-	(2,429,736)
Empl. Rel. Bd. Assessments	(487)	-	(4)	(446)	-	-	(937)
Public Employees' Retire Cont	(257,348)	-	(1,577)	(252,291)	-	-	(511,216)
Social Security Taxes	(93,570)	-	(573)	(91,732)	-	-	(185,875)
Paid Family Medical Leave Insurance	(4,894)	-	(30)	(4,796)	-	-	(9,720)
Worker's Comp. Assess. (WCD)	(285)	-	(2)	(261)	-	-	(548)
Flexible Benefits	(287,102)	-	(2,120)	(262,081)	-	-	(551,303)
Total Personal Services	**($1,866,830)**	**-**	**($11,800)**	**($1,810,705)**	**-**	**-**	**($3,689,335)**
Services & Supplies							
Instate Travel	(31,843)	-	(122)	(13,202)	-	-	(45,167)
Employee Training	(11,095)	-	(34)	(9,058)	-	-	(20,187)
Office Expenses	(59,327)	-	(232)	(23,847)	-	-	(83,406)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Telecommunications	(20,874)	-	(76)	(9,270)	-	-	(30,220)
Professional Services	(11,579,403)	-	(154,980)	(9,379,067)	-	-	(21,113,450)
IT Professional Services	(325,440)	-	-	(1,030,560)	-	-	(1,356,000)
Food and Kitchen Supplies	(42,939)	-	(382)	(30,767)	-	-	(74,088)
Other Services and Supplies	(4,909)	-	(21)	(1,681)	-	-	(6,611)
Expendable Prop 250 - 5000	(10,724)	-	(35)	(5,341)	-	-	(16,100)
Total Services & Supplies	**($12,086,554)**	**-**	**($155,882)**	**($10,502,793)**	**-**	**-**	**($22,745,229)**
Special Payments							
Dist to Individuals	(289,133,862)	-	(671,318,839)	(1,933,374,519)	-	-	(2,893,827,220)
Dist to Contract Svc Providers	-	-	(39,289,621)	-	-	-	(39,289,621)
Other Special Payments	(38,308,669)	-	(113,565,031)	(1,551,419)	-	-	(153,425,119)
Total Special Payments	**($327,442,531)**	**-**	**($824,173,491)**	**($1,934,925,938)**	**-**	**-**	**($3,086,541,960)**
Total Expenditures							
Total Expenditures	(341,395,915)	-	(824,341,173)	(1,947,239,436)	-	-	(3,112,976,524)
Total Expenditures	**($341,395,915)**	**-**	**($824,341,173)**	**($1,947,239,436)**	**-**	**-**	**($3,112,976,524)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							(13)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(13)**
Total FTE							
Total FTE							(13.00)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(13.00)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	155,086,593	-	-	-	-	-	155,086,593
Other Revenues	-	-	171,647,642	-	-	-	171,647,642
Federal Funds	-	-	-	707,318,520	-	-	707,318,520
Tsfr From Administrative Svcs	-	931,578	-	-	-	-	931,578
Tsfr From Treasury, Or State	-	-	-	-	-	-	-
Total Revenues	**$155,086,593**	**$931,578**	**$171,647,642**	**$707,318,520**	**-**	**-**	**$1,034,984,333**
Services & Supplies							
Instate Travel	24,820	1,863	9,430	48,475	-	-	84,588
Out of State Travel	2,367	234	2,563	10,851	-	-	16,015
Employee Training	12,496	378	4,253	19,682	-	-	36,809
Office Expenses	105,004	639	29,978	71,337	-	-	206,958
Telecommunications	17,581	251	9,201	25,627	-	-	52,660
Data Processing	14,899	465	1,933	30,823	-	-	48,120
Publicity and Publications	26,869	2,640	81,400	34,130	-	-	145,039
Professional Services	3,138,278	160,492	2,506,929	2,492,963	-	-	8,298,662
IT Professional Services	1,429,231	2,004	106,746	4,776,582	-	-	6,314,563
Attorney General	329,697	424	83,533	473,942	-	-	887,596
Employee Recruitment and Develop	264	-	25	291	-	-	580
Dues and Subscriptions	5,212	360	1,286	10,867	-	-	17,725
Facilities Rental and Taxes	6,319	-	1,483	55,102	-	-	62,904
Fuels and Utilities	2,649	-	-	144	-	-	2,793
Facilities Maintenance	250	-	-	756	-	-	1,006
Food and Kitchen Supplies	3,773	-	49	455	-	-	4,277
Other Care of Residents and Patients	1,385	-	-	3,396	-	-	4,781

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	20,230	233	19,088	11,478	-	-	51,029
Intra-agency Charges	1,446	-	-	1,536	-	-	2,982
Other Services and Supplies	34,224	576	1,873	40,312	-	-	76,985
Expendable Prop 250 - 5000	6,624	90	2,019	19,523	-	-	28,256
IT Expendable Property	26,749	102	1,825	104,235	-	-	132,911
Total Services & Supplies	**$5,210,367**	**$170,751**	**$2,863,614**	**$8,232,507**	**-**	**-**	**$16,477,239**
Capital Outlay							
Building Structures	347,498	-	-	-	-	-	347,498
Total Capital Outlay	**$347,498**	**-**	**-**	**-**	**-**	**-**	**$347,498**
Special Payments							
Dist to Counties	11,610,205	393,352	2,469,093	2,807,459	-	-	17,280,109
Dist to Other Gov Unit	115,647	8,685	33,754	65,553	-	-	223,639
Dist to Non-Gov Units	322,121	-	-	198,059	-	-	520,180
Dist to Individuals	127,597,527	248,124	161,520,389	683,132,363	-	-	972,498,403
Dist to Non-Profit Organizations	756,000	-	-	-	-	-	756,000
Dist to Contract Svc Providers	5,369,904	71,549	3,093,709	10,951,517	-	-	19,486,679
Other Special Payments	3,738,206	39,117	1,604,430	1,866,091	-	-	7,247,844
Spc Pmt to Pub Safety Stds/Trng	16,800	-	-	-	-	-	16,800
Spc Pmt to Early Learning and Care, Dept.	2,318	-	62,653	64,971	-	-	129,942
Total Special Payments	**$149,528,728**	**$760,827**	**$168,784,028**	**$699,086,013**	**-**	**-**	**$1,018,159,596**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 031 - Standard Inflation

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	155,086,593	931,578	171,647,642	707,318,520	-	-	1,034,984,333
Total Expenditures	**$155,086,593**	**$931,578**	**$171,647,642**	**$707,318,520**	**-**	**-**	**$1,034,984,333**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	44,363,553	-	-	-	-	-	44,363,553
Other Revenues	-	-	54,374,930	-	-	-	54,374,930
Federal Funds	-	-	-	229,903,910	-	-	229,903,910
Tsfr From Administrative Svcs	-	31,861	-	-	-	-	31,861
Total Revenues	**$44,363,553**	**$31,861**	**$54,374,930**	**$229,903,910**	**-**	**-**	**$328,674,254**
Special Payments							
Dist to Counties	691,934	-	-	-	-	-	691,934
Dist to Other Gov Unit	625	-	-	-	-	-	625
Dist to Individuals	43,191,929	31,861	54,374,930	229,903,910	-	-	327,502,630
Other Special Payments	479,065	-	-	-	-	-	479,065
Total Special Payments	**$44,363,553**	**$31,861**	**$54,374,930**	**$229,903,910**	**-**	**-**	**$328,674,254**
Total Expenditures							
Total Expenditures	44,363,553	31,861	54,374,930	229,903,910	-	-	328,674,254
Total Expenditures	**$44,363,553**	**$31,861**	**$54,374,930**	**$229,903,910**	**-**	**-**	**$328,674,254**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	41,928,922	-	-	-	-	-	41,928,922
Other Revenues	-	-	51,267,791	-	-	-	51,267,791
Federal Funds	-	-	-	217,083,411	-	-	217,083,411
Tsfr From Administrative Svcs	-	30,040	-	-	-	-	30,040
Total Revenues	**$41,928,922**	**$30,040**	**$51,267,791**	**$217,083,411**	**-**	**-**	**$310,310,164**
Services & Supplies							
IT Professional Services	100,428	-	-	316,867	-	-	417,295
Total Services & Supplies	**$100,428**	**-**	**-**	**$316,867**	**-**	**-**	**$417,295**
Special Payments							
Dist to Counties	643,584	-	-	-	-	-	643,584
Dist to Individuals	40,737,415	30,040	51,267,791	216,766,544	-	-	308,801,790
Other Special Payments	447,495	-	-	-	-	-	447,495
Total Special Payments	**$41,828,494**	**$30,040**	**$51,267,791**	**$216,766,544**	**-**	**-**	**$309,892,869**
Total Expenditures							
Total Expenditures	41,928,922	30,040	51,267,791	217,083,411	-	-	310,310,164
Total Expenditures	**$41,928,922**	**$30,040**	**$51,267,791**	**$217,083,411**	**-**	**-**	**$310,310,164**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 040 - Mandated Caseload

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	176,773,294	-	-	-	-	-	176,773,294
Other Selective Taxes	-	-	(14,068,005)	-	-	-	(14,068,005)
Other Revenues	-	-	(17,296,396)	-	-	-	(17,296,396)
Federal Funds	-	-	-	203,240,985	-	-	203,240,985
Tsfr From Administrative Svcs	-	-	(841,838)	-	-	-	(841,838)
Tsfr From Revenue, Dept of	-	-	(4,006,855)	-	-	-	(4,006,855)
Total Revenues	**$176,773,294**	**-**	**($36,213,094)**	**$203,240,985**	**-**	**-**	**$343,801,185**
Special Payments							
Dist to Individuals	176,773,294	-	(36,213,094)	203,240,985	-	-	343,801,185
Total Special Payments	**$176,773,294**	**-**	**($36,213,094)**	**$203,240,985**	**-**	**-**	**$343,801,185**
Total Expenditures							
Total Expenditures	176,773,294	-	(36,213,094)	203,240,985	-	-	343,801,185
Total Expenditures	**$176,773,294**	**-**	**($36,213,094)**	**$203,240,985**	**-**	**-**	**$343,801,185**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 045 - Statutorily Eligible Caseloads

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	486,737,257	-	-	-	-	-	486,737,257
Federal Funds	-	-	-	31,921,286	-	-	31,921,286
Total Revenues	**$486,737,257**	**-**	**-**	**$31,921,286**	**-**	**-**	**$518,658,543**
Special Payments							
Dist to Individuals	486,737,257	-	-	31,921,286	-	-	518,658,543
Total Special Payments	**$486,737,257**	**-**	**-**	**$31,921,286**	**-**	**-**	**$518,658,543**
Total Expenditures							
Total Expenditures	486,737,257	-	-	31,921,286	-	-	518,658,543
Total Expenditures	**$486,737,257**	**-**	**-**	**$31,921,286**	**-**	**-**	**$518,658,543**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 050 - Fundshifts

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,720,573,421	-	-	-	-	-	1,720,573,421
Other Selective Taxes	-	-	(875,788,581)	-	-	-	(875,788,581)
Other Revenues	-	-	(525,650,996)	-	-	-	(525,650,996)
Federal Funds	-	-	-	(233,112,544)	-	-	(233,112,544)
Tsfr From Administrative Svcs	-	-	(21,537,273)	-	-	-	(21,537,273)
Tsfr From Revenue, Dept of	-	-	(64,484,027)	-	-	-	(64,484,027)
Total Revenues	**$1,720,573,421**	**-**	**($1,487,460,877)**	**($233,112,544)**	**-**	**-**	**-**
Special Payments							
Dist to Individuals	1,721,246,096	-	(1,488,133,552)	(233,112,544)	-	-	-
Other Special Payments	(672,675)	-	672,675	-	-	-	-
Total Special Payments	**$1,720,573,421**	**-**	**($1,487,460,877)**	**($233,112,544)**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	1,720,573,421	-	(1,487,460,877)	(233,112,544)	-	-	-
Total Expenditures	**$1,720,573,421**	**-**	**($1,487,460,877)**	**($233,112,544)**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	(21,371,254)	-	-	-	(21,371,254)
Total Beginning Balance	**-**	**-**	**($21,371,254)**	**-**	**-**	**-**	**($21,371,254)**
Revenues							
General Fund Appropriation	(6,391,671,007)	-	-	-	-	-	(6,391,671,007)
Personal Income Taxes	-	-	(37,200,000)	-	-	-	(37,200,000)
Other Selective Taxes	-	-	(32,961,422)	-	-	-	(32,961,422)
Business Lic and Fees	-	-	(575,631)	-	-	-	(575,631)
Interest Income	-	-	(15,360)	-	-	-	(15,360)
Other Revenues	-	-	(1,532,289,038)	-	-	-	(1,532,289,038)
Federal Funds	-	-	-	(19,147,008,943)	-	-	(19,147,008,943)
Transfer In Other	-	-	(117,346,562)	-	-	-	(117,346,562)
Tsfr From Administrative Svcs	-	(25,181,305)	(113,461,555)	-	-	-	(138,642,860)
Tsfr From Revenue, Dept of	-	-	(827,769,781)	-	-	-	(827,769,781)
Tsfr From Or Youth Authority	-	-	(271,448)	-	-	-	(271,448)
Tsfr From Consumer/Bus Svcs	-	-	(569,463,983)	-	-	-	(569,463,983)
Tsfr From Early Learning and Care, Dept. o	-	-	(1,383,953)	-	-	-	(1,383,953)
Tsfr From OLCC	-	-	(19,363,205)	-	-	-	(19,363,205)
Total Revenues	**($6,391,671,007)**	**($25,181,305)**	**($3,252,101,938)**	**($19,147,008,943)**	**-**	**-**	**($28,815,963,193)**
Transfers Out							
Tsfr To Housing and Com Svcs	-	-	-	1,054,879	-	-	1,054,879
Total Transfers Out	**-**	**-**	**-**	**$1,054,879**	**-**	**-**	**$1,054,879**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	(70,800,844)	(1,322,801)	(9,497,604)	(54,147,164)	-	-	(135,768,413)
Temporary Appointments	(71,929)	(4,523)	(247)	(426,610)	-	-	(503,309)
Overtime Payments	(184,236)	-	-	(182,703)	-	-	(366,939)
Shift Differential	(4,961)	-	(78)	(6,065)	-	-	(11,104)
All Other Differential	(381,121)	-	(309,064)	(2,837,203)	-	-	(3,527,388)
Empl. Rel. Bd. Assessments	(24,871)	(501)	(3,610)	(19,792)	-	-	(48,774)
Public Employees' Retire Cont	(15,016,511)	(278,317)	(2,063,327)	(12,029,253)	-	-	(29,387,408)
Pension Obligation Bond	(2,832,649)	(51,874)	(384,378)	(2,268,870)	-	-	(5,537,771)
Social Security Taxes	(5,434,379)	(101,541)	(748,962)	(4,387,711)	-	-	(10,672,593)
Paid Family Medical Leave Insurance	(283,546)	(5,290)	(39,148)	(227,561)	-	-	(555,545)
Worker's Comp. Assess. (WCD)	(14,535)	(292)	(2,112)	(11,594)	-	-	(28,533)
Flexible Benefits	(14,647,158)	(295,089)	(2,128,878)	(11,660,294)	-	-	(28,731,419)
Vacancy Savings	3,615,129	66,357	490,101	2,913,321	-	-	7,084,908
Total Personal Services	**($106,081,611)**	**($1,993,871)**	**($14,687,307)**	**($85,291,499)**	**-**	**-**	**($208,054,288)**
Services & Supplies							
Instate Travel	(709,271)	(46,212)	(236,443)	(1,253,691)	-	-	(2,245,617)
Out of State Travel	(60,726)	(5,817)	(63,577)	(269,215)	-	-	(399,335)
Employee Training	(338,559)	(9,377)	(106,204)	(504,527)	-	-	(958,667)
Office Expenses	(4,498,090)	(15,863)	(748,490)	(1,866,309)	-	-	(7,128,752)
Telecommunications	(489,160)	(6,225)	(229,829)	(668,093)	-	-	(1,393,307)
Data Processing	(381,786)	(11,545)	(47,960)	(764,701)	-	-	(1,205,992)
Publicity and Publications	(694,596)	(65,496)	(2,019,506)	(846,743)	-	-	(3,626,341)
Professional Services	(55,761,403)	(2,520,669)	(39,373,530)	(38,918,192)	-	-	(136,573,794)
IT Professional Services	(24,335,560)	(31,480)	(1,676,541)	(75,337,304)	-	-	(101,380,885)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Attorney General	(2,012,636)	(2,246)	(442,660)	(2,511,527)	-	-	(4,969,069)
Employee Recruitment and Develop	(6,821)	-	(610)	(7,218)	-	-	(14,649)
Dues and Subscriptions	(134,749)	(8,926)	(31,901)	(269,603)	-	-	(445,179)
Facilities Rental and Taxes	(163,818)	(4)	(36,787)	(1,367,049)	-	-	(1,567,658)
Fuels and Utilities	(68,487)	-	-	(3,564)	-	-	(72,051)
Facilities Maintenance	(6,465)	-	-	(18,745)	-	-	(25,210)
Food and Kitchen Supplies	(119,670)	-	(1,378)	(24,397)	-	-	(145,445)
Other Care of Residents and Patients	(35,797)	-	-	(84,258)	-	-	(120,055)
Agency Program Related S and S	(490,772)	(5,775)	(473,557)	(255,951)	-	-	(1,226,055)
Intra-agency Charges	(62,491)	-	-	(38,113)	-	-	(100,604)
Other Services and Supplies	(889,356)	(14,289)	(46,876)	(1,003,192)	-	-	(1,953,713)
Expendable Prop 250 - 5000	(171,095)	(2,241)	(50,086)	(484,663)	-	-	(708,085)
IT Expendable Property	(692,129)	(2,541)	(45,275)	(2,586,023)	-	-	(3,325,968)
Total Services & Supplies	**($92,123,437)**	**($2,748,706)**	**($45,631,210)**	**($129,083,078)**	**-**	**-**	**($269,586,431)**
Capital Outlay							
Building Structures	(8,621,258)	-	(1,630,209)	-	-	-	(10,251,467)
Total Capital Outlay	**($8,621,258)**	**-**	**($1,630,209)**	**-**	**-**	**-**	**($10,251,467)**
Special Payments							
Dist to Counties	(289,379,186)	(9,758,879)	(69,650,898)	(69,651,718)	-	-	(438,440,681)
Dist to Other Gov Unit	(2,869,780)	(215,463)	(837,420)	(1,626,349)	-	-	(5,549,012)
Dist to Non-Gov Units	(7,991,663)	-	(10,667,722)	(4,913,740)	-	-	(23,573,125)
Dist to Individuals	(5,637,311,426)	(6,217,739)	(2,848,189,660)	(18,492,930,307)	-	-	(26,984,649,132)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 060 - Technical Adjustments

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Non-Profit Organizations	(18,756,000)	-	-	-	-	-	(18,756,000)
Dist to Contract Svc Providers	(133,443,584)	(1,775,097)	(98,957,874)	(271,701,917)	-	-	(505,878,472)
Other Special Payments	(94,616,372)	(2,471,550)	(181,666,501)	(89,143,553)	-	-	(367,897,976)
Spc Pmt to Pub Safety Stds/Trng	(416,859)	-	-	-	-	-	(416,859)
Spc Pmt to Early Learning and Care, Dept.	(59,831)	-	(1,554,391)	(1,611,903)	-	-	(3,226,125)
Total Special Payments	**($6,184,844,701)**	**($20,438,728)**	**($3,211,524,466)**	**($18,931,579,487)**	**-**	**-**	**($28,348,387,382)**
Total Expenditures							
Total Expenditures	(6,391,671,007)	(25,181,305)	(3,273,473,192)	(19,145,954,064)	-	-	(28,836,279,568)
Total Expenditures	**($6,391,671,007)**	**($25,181,305)**	**($3,273,473,192)**	**($19,145,954,064)**	**-**	**-**	**($28,836,279,568)**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							(687)
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**(687)**
Total FTE							
Total FTE							(677.25)
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**(677.25)**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Total Positions							
Total Positions							-
Total Positions	**-**	**-**	**-**	**-**	**-**	**-**	**-**

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Oregon Health Authority
Pkg: 809 - Spring 2025 Reshoot

Cross Reference Name: Health Systems Division
Cross Reference Number: 44300-030-01-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	**-**	**-**	**-**	**-**	**-**	**-**	**-**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Transfer from General Fund	-	818,441	15,818,441	852,816	852,816	4,852,816
Tsfr From Human Svcs, Dept of	22,112	-	-	-	-	-
Tsfr From Administrative Svcs	560,202,366	135,840,666	135,840,666	114,900,000	114,900,000	113,378,654
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	935,581,824	974,277,363	974,277,363	939,717,489	866,469,119	830,622,178
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,827,717	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Or Youth Authority	-	271,448	271,448	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	141,400,256	584,334,264	584,334,264	510,465,880	510,465,880	611,997,642
Tsfr From Oregon Health Authority	33,489,933	-	-	-	-	-
Tsfr From Education, Dept of	2,146,319	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	1,383,953	1,383,953	1,546,933	1,546,933	1,519,946
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	100,979	87,750	87,750	109,000	109,000	109,000
Tsfr From Board of Dentistry	194,105	267,000	267,000	200,000	200,000	200,000
Tsfr From OLCC	18,399,669	20,700,105	20,700,105	19,166,592	18,296,910	18,296,910
Tsfr From Oregon Medical Board	1,176,910	1,547,393	1,547,393	1,705,245	1,705,245	1,705,245

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Nursing, Bd of	542,953	708,421	708,421	800,000	800,000	800,000
Tsfr From Board of Pharmacy	556,127	617,120	617,120	629,280	629,280	629,280
Tsfr From Housing and Com Svcs	10,999,492	-	-	-	-	-
Transfer Out - Intrafund	(95,984,875)	(181,433,076)	(91,433,076)	(852,816)	(852,816)	(852,816)
Transfer to General Fund	-	(90,614,635)	(614,635)	-	(10,900,000)	-
Transfer to Counties	(7,641,654)	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To Administrative Svcs	(1,647,913)	-	(90,000,000)	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$9,766,179,411**	**$9,758,124,075**	**$9,936,387,544**	**$10,485,123,624**	**$11,269,520,444**	**$11,657,648,872**
Federal Funds						
Federal Funds	17,460,218,495	19,853,731,661	19,680,399,874	20,969,328,536	21,499,480,297	23,282,914,167
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To HECC	(10,000)	-	-	-	-	-
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Tsfr To Housing and Com Svcs	-	(796,241)	(796,241)	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**$17,447,700,001**	**$19,833,520,870**	**$19,651,185,761**	**$20,939,850,835**	**$21,470,002,596**	**$23,253,436,466**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-01-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Interest Income	144,119	-	-	-	-	-
Tsfr From Administrative Svcs	19,670,002	22,501,583	22,644,595	-	-	-
Total Lottery Funds	**$19,814,121**	**$22,501,583**	**$22,644,595**	**-**	**-**	**-**
Other Funds						
Personal Income Taxes	-	37,200,000	37,200,000	-	-	-
Other Selective Taxes	1,847,739,544	1,466,196,514	1,466,196,514	-	-	-
Business Lic and Fees	637,357	575,631	575,631	-	-	-
Admin and Service Charges	410,920	-	-	-	-	-
Revenue Bonds	21,240,000	-	-	-	-	-
Interest Income	8,868,471	15,360	15,360	-	-	-
Other Revenues	959,745,330	1,660,999,495	1,807,047,377	-	-	-
Transfer In - Intrafund	31,796,000	-	-	-	-	-
Transfer In Other	-	117,346,562	117,346,562	-	-	-
Tsfr From Human Svcs, Dept of	22,112	-	-	-	-	-
Tsfr From Administrative Svcs	258,169,000	135,840,666	135,840,666	-	-	-
Tsfr From Revenue, Dept of	931,407,028	914,954,755	914,954,755	-	-	-
Tsfr From Or Youth Authority	-	271,448	271,448	-	-	-
Tsfr From Consumer/Bus Svcs	134,886,457	569,463,983	569,463,983	-	-	-
Tsfr From Oregon Health Authority	50,000	-	-	-	-	-
Tsfr From Education, Dept of	1,863,206	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	1,383,953	1,383,953	-	-	-
Tsfr From OLCC	18,399,669	20,700,105	20,700,105	-	-	-
Tsfr From Housing and Com Svcs	464,565	-	-	-	-	-
Transfer Out - Intrafund	(90,285,448)	-	-	-	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-01-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Transfer to Counties	(7,641,654)	-	-	-	-	-
Tsfr To Administrative Svcs	(1,647,913)	-	-	-	-	-
Total Other Funds	**$4,116,124,644**	**$4,924,948,472**	**$5,070,996,354**	**-**	**-**	**-**
Federal Funds						
Federal Funds	16,940,366,981	19,047,708,989	18,786,322,705	-	-	-
Tsfr To Housing and Com Svcs	-	(796,241)	(796,241)	-	-	-
Total Federal Funds	**$16,940,366,981**	**$19,046,912,748**	**$18,785,526,464**	**-**	**-**	**-**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-02-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	21,517	-	-	-	-	-
Tsfr From Administrative Svcs	-	27,074	27,074	28,211	28,211	28,211
Total Lottery Funds	**$21,517**	**$27,074**	**$27,074**	**$28,211**	**$28,211**	**$28,211**
Other Funds						
Business Lic and Fees	4,486,710	-	529,275	529,275	529,275	529,275
Non-business Lic. and Fees	122,000	-	1,360,524	1,360,524	1,360,524	1,360,524
Charges for Services	140,799	-	-	-	-	-
Admin and Service Charges	-	43,017,693	43,881,267	51,479,962	51,479,962	45,475,939
Interest Income	3,163,442	-	-	-	-	-
Other Revenues	8,318,004	51,753,206	44,373,344	70,886,092	70,727,838	71,358,224
Transfer In - Intrafund	-	614,635	614,635	-	-	-
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Consumer/Bus Svcs	6,513,799	14,870,281	14,870,281	14,870,281	14,870,281	14,870,281
Tsfr From Oregon Health Authority	18,439,933	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	37,164	45,000	45,000	46,000	46,000	46,000
Tsfr From Board of Dentistry	28,712	40,000	40,000	30,000	30,000	30,000
Tsfr From Oregon Medical Board	89,692	94,689	94,689	98,313	98,313	98,313
Tsfr From Nursing, Bd of	235,460	430,000	430,000	450,000	450,000	450,000
Tsfr From Board of Pharmacy	54,800	75,320	75,320	81,180	81,180	81,180
Transfer Out - Intrafund	-	(614,635)	(614,635)	-	-	-
Transfer to General Fund	-	(614,635)	(614,635)	-	-	-
Total Other Funds	**$41,689,127**	**$109,780,135**	**$105,153,646**	**$139,910,099**	**$139,751,845**	**$134,378,208**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-02-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Federal Funds						
Federal Funds	31,154,509	47,146,539	49,655,751	57,749,707	57,636,319	57,647,494
Tsfr To HECC	(10,000)	-	-	-	-	-
Total Federal Funds	**$31,144,509**	**$47,146,539**	**$49,655,751**	**$57,749,707**	**$57,636,319**	**$57,647,494**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-03-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	2,306,408,777	2,458,835,184	2,458,835,184	2,713,256,457	2,713,256,457	2,880,229,736
Fines and Forfeitures	1,480	-	-	-	-	-
Interest Income	16,933,576	4,961,244	4,961,244	4,961,244	4,961,244	4,961,244
Other Revenues	5,367,975	24,364,766	24,364,766	24,364,766	24,364,766	24,364,766
Transfer In - Intrafund	5,699,427	180,000,000	90,000,000	-	-	-
Transfer Out - Intrafund	(5,699,427)	(180,000,000)	(90,000,000)	-	-	-
Transfer to General Fund	-	(90,000,000)	-	-	-	-
Tsfr To Administrative Svcs	-	-	(90,000,000)	-	-	-
Total Other Funds	**$2,328,711,808**	**$2,398,161,194**	**$2,398,161,194**	**$2,742,582,467**	**$2,742,582,467**	**$2,909,555,746**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-04-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	1,850,165,901	1,994,987,546	1,994,987,546	2,168,950,460	2,168,950,460	2,246,096,322
Interest Income	5,648,342	-	-	-	-	-
Total Other Funds	**$1,855,814,243**	**$1,994,987,546**	**$1,994,987,546**	**$2,168,950,460**	**$2,168,950,460**	**$2,246,096,322**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-05-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	25,834,944	16,812,769	16,812,769	16,812,769	16,812,769	16,812,769
Non-business Lic. and Fees	14,925,698	12,297,950	12,297,950	12,297,950	12,297,950	12,297,950
Charges for Services	19,488,702	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	247,623	-	-	-	-	-
Fines and Forfeitures	834,975	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Interest Income	488,210	-	-	-	-	-
Sales Income	7,489,324	7,237,854	7,237,854	7,237,854	7,237,854	7,237,854
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	46,297,424	108,333	108,333	108,333	108,333	108,333
Other Revenues	779,255,349	190,068,253	209,699,917	231,429,808	233,775,752	231,903,256
Transfer In - Intrafund	58,151,720	-	-	-	-	-
Transfer In Other	-	354,831	354,831	354,831	354,831	354,831
Transfer from General Fund	-	-	15,000,000	-	-	4,000,000
Tsfr From Administrative Svcs	40,000	-	-	-	-	-
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	4,174,796	59,322,608	59,322,608	58,722,608	53,559,291	51,442,320
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,347,566	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Oregon Health Authority	15,000,000	-	-	-	-	-
Tsfr From Education, Dept of	283,113	-	-	-	-	-
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-05-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Health Rel Lic Bds	63,815	42,750	42,750	63,000	63,000	63,000
Tsfr From Board of Dentistry	165,393	227,000	227,000	170,000	170,000	170,000
Tsfr From Oregon Medical Board	1,087,218	1,452,704	1,452,704	1,606,932	1,606,932	1,606,932
Tsfr From Nursing, Bd of	307,493	278,421	278,421	350,000	350,000	350,000
Tsfr From Board of Pharmacy	501,327	541,800	541,800	548,100	548,100	548,100
Tsfr From Housing and Com Svcs	10,534,927	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$1,107,840,679**	**$313,756,433**	**$348,388,097**	**$354,993,144**	**$352,175,771**	**$353,462,116**
Federal Funds						
Federal Funds	463,692,510	728,838,450	811,963,420	484,364,976	485,302,788	485,653,929
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Total Federal Funds	**$451,184,016**	**$709,423,900**	**$783,545,548**	**$455,942,154**	**$456,879,966**	**$457,231,107**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-06-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	35,000	-	-	-	-	-
Non-business Lic. and Fees	10,871	-	-	-	-	-
Admin and Service Charges	-	271,517	271,517	271,517	271,517	271,517
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	4,788,000	4,788,000
Sales Income	1,579,075	2,559,387	2,559,387	2,559,387	2,559,387	2,559,387
Other Revenues	999,985	10,471,908	12,682,320	10,714,662	10,714,662	10,714,662
Transfer In - Intrafund	337,728	818,441	818,441	852,816	852,816	852,816
Transfer from General Fund	-	818,441	818,441	852,816	852,816	852,816
Tsfr From Administrative Svcs	301,993,366	-	-	-	-	-
Tsfr From Emergency Management, Dept of	480,151	-	-	-	-	-
Transfer Out - Intrafund	-	(818,441)	(818,441)	(852,816)	(852,816)	(852,816)
Total Other Funds	**$315,998,910**	**$16,490,295**	**$18,700,707**	**$16,767,424**	**$21,555,424**	**$21,555,424**
Federal Funds						
Federal Funds	25,004,495	30,037,683	32,457,998	32,441,418	32,441,064	32,441,255
Total Federal Funds	**$25,004,495**	**$30,037,683**	**$32,457,998**	**$32,441,418**	**$32,441,064**	**$32,441,255**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-07-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	2,684,169	3,519,334	7,038,668
Total Lottery Funds	**-**	**-**	**-**	**$2,684,169**	**$3,519,334**	**$7,038,668**
Other Funds						
Personal Income Taxes	-	-	-	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	-	-	-	1,651,300,000	1,651,300,000	1,632,200,000
Other Revenues	-	-	-	1,652,239,301	2,416,972,677	2,560,593,617
Transfer In Other	-	-	-	13,006,296	20,206,296	11,806,296
Tsfr From Administrative Svcs	-	-	-	106,212,457	106,212,457	98,066,197
Tsfr From Revenue, Dept of	-	-	-	606,631,826	556,095,601	474,082,343
Tsfr From Or Youth Authority	-	-	-	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	-	-	-	495,595,599	495,595,599	597,127,361
Tsfr From Early Learning and Care, Dept. of	-	-	-	1,546,933	1,546,933	1,519,946
Transfer to General Fund	-	-	-	-	(10,900,000)	-
Total Other Funds	**-**	**-**	**-**	**$4,564,003,860**	**$5,285,401,011**	**$5,412,867,208**
Federal Funds						
Federal Funds	-	-	-	20,061,605,619	20,619,621,206	22,405,603,070
Tsfr To Housing and Com Svcs	-	-	-	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**-**	**-**	**-**	**$20,060,550,740**	**$20,618,566,327**	**$22,404,548,191**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-08-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	22,497,136	21,922,430	17,379,840
Total Lottery Funds	**-**	**-**	**-**	**$22,497,136**	**$21,922,430**	**$17,379,840**
Other Funds						
Other Selective Taxes	-	-	-	32,961,422	32,961,422	32,961,422
Business Lic and Fees	-	-	-	575,631	575,631	575,631
Interest Income	-	-	-	15,360	15,360	15,360
Other Revenues	-	-	-	56,606,301	136,212,107	101,934,287
Transfer In Other	-	-	-	105,540,266	105,540,266	105,540,266
Tsfr From Administrative Svcs	-	-	-	8,687,543	8,687,543	15,312,457
Tsfr From Revenue, Dept of	-	-	-	274,363,055	256,814,227	305,097,515
Tsfr From OLCC	-	-	-	19,166,592	18,296,910	18,296,910
Total Other Funds	**-**	**-**	**-**	**$497,916,170**	**$559,103,466**	**$579,733,848**
Federal Funds						
Federal Funds	-	-	-	333,166,816	304,478,920	301,568,419
Total Federal Funds	**-**	**-**	**-**	**$333,166,816**	**$304,478,920**	**$301,568,419**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-089-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
General Fund Obligation Bonds	7,825,608	8,000,000	8,000,000	7,463,000	2,675,000	2,675,000
Interest Income	167,142	-	-	-	-	-
Total Other Funds	**$7,992,750**	**$8,000,000**	**$8,000,000**	**$7,463,000**	**$2,675,000**	**$2,675,000**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-03-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	2,306,408,777	2,458,835,184	2,458,835,184	2,713,256,457	2,713,256,457	2,880,229,736
Fines and Forfeitures	1,480	-	-	-	-	-
Interest Income	16,933,576	4,961,244	4,961,244	4,961,244	4,961,244	4,961,244
Other Revenues	5,367,975	24,364,766	24,364,766	24,364,766	24,364,766	24,364,766
Transfer In - Intrafund	5,699,427	180,000,000	90,000,000	-	-	-
Transfer Out - Intrafund	(5,699,427)	(180,000,000)	(90,000,000)	-	-	-
Transfer to General Fund	-	(90,000,000)	-	-	-	-
Tsfr To Administrative Svcs	-	-	(90,000,000)	-	-	-
Total Other Funds	**$2,328,711,808**	**$2,398,161,194**	**$2,398,161,194**	**$2,742,582,467**	**$2,742,582,467**	**$2,909,555,746**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-06-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	35,000	-	-	-	-	-
Non-business Lic. and Fees	10,871	-	-	-	-	-
Admin and Service Charges	-	271,517	271,517	271,517	271,517	271,517
Care of State Wards	10,330,914	2,369,042	2,369,042	2,369,042	2,369,042	2,369,042
Rents and Royalties	231,820	-	-	-	-	-
General Fund Obligation Bonds	-	-	-	-	4,788,000	4,788,000
Sales Income	1,579,075	2,559,387	2,559,387	2,559,387	2,559,387	2,559,387
Other Revenues	999,985	10,471,908	12,682,320	10,714,662	10,714,662	10,714,662
Transfer In - Intrafund	337,728	818,441	818,441	852,816	852,816	852,816
Transfer from General Fund	-	818,441	818,441	852,816	852,816	852,816
Tsfr From Administrative Svcs	301,993,366	-	-	-	-	-
Tsfr From Emergency Management, Dept of	480,151	-	-	-	-	-
Transfer Out - Intrafund	-	(818,441)	(818,441)	(852,816)	(852,816)	(852,816)
Total Other Funds	**$315,998,910**	**$16,490,295**	**$18,700,707**	**$16,767,424**	**$21,555,424**	**$21,555,424**
Federal Funds						
Federal Funds	25,004,495	30,037,683	32,457,998	32,441,418	32,441,064	32,441,255
Total Federal Funds	**$25,004,495**	**$30,037,683**	**$32,457,998**	**$32,441,418**	**$32,441,064**	**$32,441,255**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-089-00-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
General Fund Obligation Bonds	7,825,608	8,000,000	8,000,000	7,463,000	2,675,000	2,675,000
Interest Income	167,142	-	-	-	-	-
Total Other Funds	**$7,992,750**	**$8,000,000**	**$8,000,000**	**$7,463,000**	**$2,675,000**	**$2,675,000**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-40-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	184,525	-	-	-	-	-
Tsfr From Administrative Svcs	-	35,550	239,926	250,004	250,004	250,004
Total Lottery Funds	**$184,525**	**$35,550**	**$239,926**	**$250,004**	**$250,004**	**$250,004**
Other Funds						
Grants (Non-Fed)	227,883	-	-	-	-	-
Other Revenues	4,371,276	6,241,998	6,694,109	8,158,110	6,944,611	6,785,869
Total Other Funds	**$4,599,159**	**$6,241,998**	**$6,694,109**	**$8,158,110**	**$6,944,611**	**$6,785,869**
Federal Funds						
Federal Funds	19,066,942	28,159,949	34,958,025	40,330,922	37,509,947	37,601,658
Total Federal Funds	**$19,066,942**	**$28,159,949**	**$34,958,025**	**$40,330,922**	**$37,509,947**	**$37,601,658**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-45-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	200,851,086	-	-	-	-	-
Other Revenues	56,675	234,625,581	252,077,297	291,736,296	288,989,982	295,767,412
Total Other Funds	**$200,907,761**	**$234,625,581**	**$252,077,297**	**$291,736,296**	**$288,989,982**	**$295,767,412**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-010-50-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	504,870	-	-	-	-	-
Tsfr From Administrative Svcs	-	6,917,037	6,712,661	17,068,799	17,068,799	13,457,823
Total Lottery Funds	**$504,870**	**$6,917,037**	**$6,712,661**	**$17,068,799**	**$17,068,799**	**$13,457,823**
Other Funds						
General Fund Obligation Bonds	-	-	-	-	82,000	-
Grants (Non-Fed)	1,144,175	-	-	-	-	-
Other Revenues	21,078,705	37,064,376	38,159,495	40,859,339	39,806,597	34,477,491
Total Other Funds	**$22,222,880**	**$37,064,376**	**$38,159,495**	**$40,859,339**	**$39,888,597**	**$34,477,491**
Federal Funds						
Federal Funds	66,057,452	64,578,697	68,516,403	75,707,603	74,080,583	74,257,128
Total Federal Funds	**$66,057,452**	**$64,578,697**	**$68,516,403**	**$75,707,603**	**$74,080,583**	**$74,257,128**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-04-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	1,850,165,901	1,994,987,546	1,994,987,546	2,168,950,460	2,168,950,460	2,246,096,322
Interest Income	5,648,342	-	-	-	-	-
Total Other Funds	**$1,855,814,243**	**$1,994,987,546**	**$1,994,987,546**	**$2,168,950,460**	**$2,168,950,460**	**$2,246,096,322**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-07-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	2,684,169	3,519,334	7,038,668
Total Lottery Funds	**-**	**-**	**-**	**$2,684,169**	**$3,519,334**	**$7,038,668**
Other Funds						
Personal Income Taxes	-	-	-	37,200,000	37,200,000	37,200,000
Other Tobacco Products Taxes	-	-	-	-	10,900,000	-
Other Selective Taxes	-	-	-	1,651,300,000	1,651,300,000	1,632,200,000
Other Revenues	-	-	-	1,652,239,301	2,416,972,677	2,560,593,617
Transfer In Other	-	-	-	13,006,296	20,206,296	11,806,296
Tsfr From Administrative Svcs	-	-	-	106,212,457	106,212,457	98,066,197
Tsfr From Revenue, Dept of	-	-	-	606,631,826	556,095,601	474,082,343
Tsfr From Or Youth Authority	-	-	-	271,448	271,448	271,448
Tsfr From Consumer/Bus Svcs	-	-	-	495,595,599	495,595,599	597,127,361
Tsfr From Early Learning and Care, Dept. of	-	-	-	1,546,933	1,546,933	1,519,946
Transfer to General Fund	-	-	-	-	(10,900,000)	-
Total Other Funds	**-**	**-**	**-**	**$4,564,003,860**	**$5,285,401,011**	**$5,412,867,208**
Federal Funds						
Federal Funds	-	-	-	20,061,605,619	20,619,621,206	22,405,603,070
Tsfr To Housing and Com Svcs	-	-	-	(1,054,879)	(1,054,879)	(1,054,879)
Total Federal Funds	**-**	**-**	**-**	**$20,060,550,740**	**$20,618,566,327**	**$22,404,548,191**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-02-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Transfer In Lottery Proceeds	21,517	-	-	-	-	-
Tsfr From Administrative Svcs	-	27,074	27,074	28,211	28,211	28,211
Total Lottery Funds	**$21,517**	**$27,074**	**$27,074**	**$28,211**	**$28,211**	**$28,211**
Other Funds						
Business Lic and Fees	4,486,710	-	529,275	529,275	529,275	529,275
Non-business Lic. and Fees	122,000	-	1,360,524	1,360,524	1,360,524	1,360,524
Charges for Services	140,799	-	-	-	-	-
Admin and Service Charges	-	43,017,693	43,881,267	51,479,962	51,479,962	45,475,939
Interest Income	3,163,442	-	-	-	-	-
Other Revenues	8,318,004	51,753,206	44,373,344	70,886,092	70,727,838	71,358,224
Transfer In - Intrafund	-	614,635	614,635	-	-	-
Tsfr From Mental Health Reg Agy	28,456	34,981	34,981	42,872	42,872	42,872
Tsfr From Licensed Social Wkrs	20,146	22,000	22,000	24,000	24,000	24,000
Tsfr From Consumer/Bus Svcs	6,513,799	14,870,281	14,870,281	14,870,281	14,870,281	14,870,281
Tsfr From Oregon Health Authority	18,439,933	-	-	-	-	-
Tsfr From Chiropractic Exam, Bd	10,010	11,600	11,600	11,600	11,600	11,600
Tsfr From Health Rel Lic Bds	37,164	45,000	45,000	46,000	46,000	46,000
Tsfr From Board of Dentistry	28,712	40,000	40,000	30,000	30,000	30,000
Tsfr From Oregon Medical Board	89,692	94,689	94,689	98,313	98,313	98,313
Tsfr From Nursing, Bd of	235,460	430,000	430,000	450,000	450,000	450,000
Tsfr From Board of Pharmacy	54,800	75,320	75,320	81,180	81,180	81,180
Transfer Out - Intrafund	-	(614,635)	(614,635)	-	-	-
Transfer to General Fund	-	(614,635)	(614,635)	-	-	-
Total Other Funds	**$41,689,127**	**$109,780,135**	**$105,153,646**	**$139,910,099**	**$139,751,845**	**$134,378,208**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-02-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Federal Funds						
Federal Funds	31,154,509	47,146,539	49,655,751	57,749,707	57,636,319	57,647,494
Tsfr To HECC	(10,000)	-	-	-	-	-
Total Federal Funds	**$31,144,509**	**$47,146,539**	**$49,655,751**	**$57,749,707**	**$57,636,319**	**$57,647,494**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-05-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	25,834,944	16,812,769	16,812,769	16,812,769	16,812,769	16,812,769
Non-business Lic. and Fees	14,925,698	12,297,950	12,297,950	12,297,950	12,297,950	12,297,950
Charges for Services	19,488,702	22,994,778	22,994,778	22,994,778	22,994,778	22,994,778
Admin and Service Charges	247,623	-	-	-	-	-
Fines and Forfeitures	834,975	1,140,607	1,140,607	1,140,607	1,140,607	1,140,607
Interest Income	488,210	-	-	-	-	-
Sales Income	7,489,324	7,237,854	7,237,854	7,237,854	7,237,854	7,237,854
Donations	1,000	-	-	-	-	-
Grants (Non-Fed)	46,297,424	108,333	108,333	108,333	108,333	108,333
Other Revenues	779,255,349	190,068,253	209,699,917	231,429,808	233,775,752	231,903,256
Transfer In - Intrafund	58,151,720	-	-	-	-	-
Transfer In Other	-	354,831	354,831	354,831	354,831	354,831
Transfer from General Fund	-	-	15,000,000	-	-	4,000,000
Tsfr From Administrative Svcs	40,000	-	-	-	-	-
Tsfr From Justice, Dept of	-	3,284	3,284	-	-	-
Tsfr From Revenue, Dept of	4,174,796	59,322,608	59,322,608	58,722,608	53,559,291	51,442,320
Tsfr From Military Dept, Or	2,010,844	-	-	-	-	-
Tsfr From Police, Dept of State	125,985	-	-	-	-	-
Tsfr From Emergency Management, Dept of	123,347,566	-	-	-	-	-
Tsfr From Energy, Dept of	88,174	89,000	89,000	89,000	89,000	89,000
Tsfr From Environmental Quality	35,448	1,037,499	1,037,499	1,081,074	1,081,074	2,356,886
Tsfr From Oregon Health Authority	15,000,000	-	-	-	-	-
Tsfr From Education, Dept of	283,113	-	-	-	-	-
Tsfr From Agriculture, Dept of	326,551	273,992	273,992	285,500	285,500	285,500

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-05-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Transportation, Dept	98,005	-	-	-	-	-
Tsfr From Health Rel Lic Bds	63,815	42,750	42,750	63,000	63,000	63,000
Tsfr From Board of Dentistry	165,393	227,000	227,000	170,000	170,000	170,000
Tsfr From Oregon Medical Board	1,087,218	1,452,704	1,452,704	1,606,932	1,606,932	1,606,932
Tsfr From Nursing, Bd of	307,493	278,421	278,421	350,000	350,000	350,000
Tsfr From Board of Pharmacy	501,327	541,800	541,800	548,100	548,100	548,100
Tsfr From Housing and Com Svcs	10,534,927	-	-	-	-	-
Tsfr To Human Svcs, Dept of	(1,504,999)	-	-	-	-	-
Tsfr To OLCC	(1,859,946)	(528,000)	(528,000)	(300,000)	(300,000)	(300,000)
Total Other Funds	**$1,107,840,679**	**$313,756,433**	**$348,388,097**	**$354,993,144**	**$352,175,771**	**$353,462,116**
Federal Funds						
Federal Funds	463,692,510	728,838,450	811,963,420	484,364,976	485,302,788	485,653,929
Tsfr To Human Svcs, Dept of	(30,525)	-	-	-	-	-
Tsfr To OR Business Development	(10,462,490)	(17,696,800)	(26,571,159)	(26,571,159)	(26,571,159)	(26,571,159)
Tsfr To Environmental Quality	(2,015,479)	(1,599,898)	(1,728,861)	(1,728,861)	(1,728,861)	(1,728,861)
Tsfr To Agriculture, Dept of	-	(117,852)	(117,852)	(122,802)	(122,802)	(122,802)
Total Federal Funds	**$451,184,016**	**$709,423,900**	**$783,545,548**	**$455,942,154**	**$456,879,966**	**$457,231,107**
Nonlimited Other Funds						
Other Revenues	25,661,390	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Total Nonlimited Other Funds	**$25,661,390**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**	**$40,000,000**
Nonlimited Federal Funds						
Federal Funds	75,407,236	102,729,051	102,729,051	118,138,409	118,138,409	118,138,409
Total Nonlimited Federal Funds	**$75,407,236**	**$102,729,051**	**$102,729,051**	**$118,138,409**	**$118,138,409**	**$118,138,409**

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Oregon Health Authority **Agency Number: 44300**

2025-27 Biennium **Cross Reference Number: 44300-030-08-00-00000**

Source	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	22,497,136	21,922,430	17,379,840
Total Lottery Funds	**-**	**-**	**-**	**$22,497,136**	**$21,922,430**	**$17,379,840**
Other Funds						
Other Selective Taxes	-	-	-	32,961,422	32,961,422	32,961,422
Business Lic and Fees	-	-	-	575,631	575,631	575,631
Interest Income	-	-	-	15,360	15,360	15,360
Other Revenues	-	-	-	56,606,301	136,212,107	101,934,287
Transfer In Other	-	-	-	105,540,266	105,540,266	105,540,266
Tsfr From Administrative Svcs	-	-	-	8,687,543	8,687,543	15,312,457
Tsfr From Revenue, Dept of	-	-	-	274,363,055	256,814,227	305,097,515
Tsfr From OLCC	-	-	-	19,166,592	18,296,910	18,296,910
Total Other Funds	**-**	**-**	**-**	**$497,916,170**	**$559,103,466**	**$579,733,848**
Federal Funds						
Federal Funds	-	-	-	333,166,816	304,478,920	301,568,419
Total Federal Funds	**-**	**-**	**-**	**$333,166,816**	**$304,478,920**	**$301,568,419**