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VIA EMAIL

Erica Koscher Oregon Health Authority 500 Summer Street, NE, E-20 Salem, OR 97301-1097

Ryan Keeling Oregon Department of Consumer & Business Services 350 Winter St. NE Salem, OR 97301

Re: Legacy Health & Legacy Health Foundation – PacificSource Transaction

Erica and Ryan:

Legacy Health and Oregon Health and Science University have entered into a mutual agreement to terminate the proposed system combination. This also terminates the proposed transfer of Legacy Health's 50% member interest in PacificSource to Legacy Health Foundation. As such, Legacy Health and Legacy Health Foundation hereby withdraw the Form A filings related to this transfer.

Legacy Health and Legacy Health Foundation request that OHA and DCBS either return or destroy all confidential information submitted to either agency pursuant to this transaction. Nothing in this letter waives any confidentiality rights that apply to such documents, and all requests for confidentiality survive the termination of the Form A application.

If you have any questions or require further information, please contact me directly at (503) 208-5037 or tim@hkhealthlaw.com. Thank you for your attention to this matter.

Regards,

Timothy Hatfield