

VIA EMAIL ONLY

May 2, 2025

Marion-Polk CCO Community Advisory Council
Willamette Health Council
PO Box 3759
Salem, OR, 97302

Re: FA-02 Legacy-Legacy Foundation-PacificSource

Willamette Health Council Members,

The [Coordinated Care Organization Form A Review \(CCO Form A\)](#) program reviews proposed business deals that involve Medicaid Coordinated Care Organizations to make sure that they promote the interests of Oregon Health Plan members and all people in Oregon, and support Oregon's goals of health equity, lower health care costs, increased access to care, and high-quality care.

On October 21, 2024, Oregon Health Authority (OHA) received a [Form A submission](#) describing plans for Legacy Health to transfer its ownership stake in PacificSource to the Legacy Health Foundation. Legacy plans to transform the Foundation into an independent organization and transfer Legacy's 50% ownership of PacificSource to the Foundation. The Foundation plans to sell its share of PacificSource in the next 5-10 years. The proposed transaction impacts the following PacificSource Community Solutions CCOs, Columbia Gorge, Central Oregon, Marion-Polk, and Lane County as well as Health Share members in the Portland Metro Region. More information about this transaction can be found on our [website](#).

The CCO Form A program is contacting the Marion-Polk CCO Community Advisory Council to provide notification of the CCO Form A filing and to ask whether there are any specific organizations or communities that the Council would recommend we also reach out to regarding the transaction.

The CCO Form A program would also like to offer to provide a presentation about the transaction and the CCO Form A review process to the Marion-Polk CCO Community Advisory Council at the upcoming May CAC meeting. If you would like for us to present, please let us know via email by Friday, May 9, 2025.

In addition to a potential presentation at the May CAC meeting, CAC members and other interested parties can get involved and provide feedback on this transaction review in a variety of ways.

- **Listening Sessions:** As part of the transaction review, the CCO Form A program will hold two virtual public listening sessions on May 29 from 12 p.m. - 1 p.m. and June 5 from 5:30 p.m. - 6:30 p.m. where members of the public can voice public comments about the transaction.

At these public listening sessions, the CCO Form A program will invite the public to identify any questions they would like to ask of the entities involved (Legacy Health, Legacy Health Foundation, and PacificSource) about the transaction.

OHA will compile and utilize questions posed by community members at a third virtual public listening session on June 16 from 1 p.m. - 3 p.m. where the entities will testify under oath and respond to questions compiled by OHA.

- **Submitting Questions:** Questions for the entities (Legacy Health, Legacy Health Foundation, and PacificSource) may also be submitted to the CCO Form A program through June 6 via:
 - [Online Form](#)
 - Email CCO.FormA@oha.oregon.gov
 - Voicemail: 503-945-5999

OHA may consolidate questions that are similar and may not ask all questions during the third virtual public listening session. All questions submitted will help inform OHA's review. All questions received by the CCO Form A program and more information about the virtual public listening sessions can be found on our [website](#).

- **Providing Public Comment:** CAC members, CCO members, and other interested parties can provide public comment about this proposed transaction at any time.
 - [Online Form](#)
 - Email CCO.FormA@oha.oregon.gov
 - Voicemail: 503-945-5999

If you have any questions or need further information, please contact the CCO Form A team at CCO.FormA@oha.oregon.gov.

Sincerely,



Sarah Bartelmann, MPH
Cost Programs Manager
Oregon Health Authority

