
Health Care Cost Growth Trends in Oregon, 2020-2021

2023 Sustainable Health Care Cost Growth Target Annual report

Report Chart Pack

May 2023

HEALTH CARE
COST GROWTH
TARGET 

Oregon
Health
Authority



Full report and databook online at:

<https://www.oregon.gov/oha/HPA/HP/Pages/cost-growth-target-reports.aspx>

Oregon's Sustainable Health Care Cost Growth Target Program

In 2019, the Oregon Legislature established the Sustainable Health Care Cost Growth Target Program, which sets a statewide target for the annual per person growth rate of total health care spending in the state. The program also monitors and publishes reports on health care cost increases and factors driving these trends.

For more information:

<https://www.oregon.gov/oha/HPA/HP/Pages/Sustainable-Health-Care-Cost-Growth-Target.aspx>

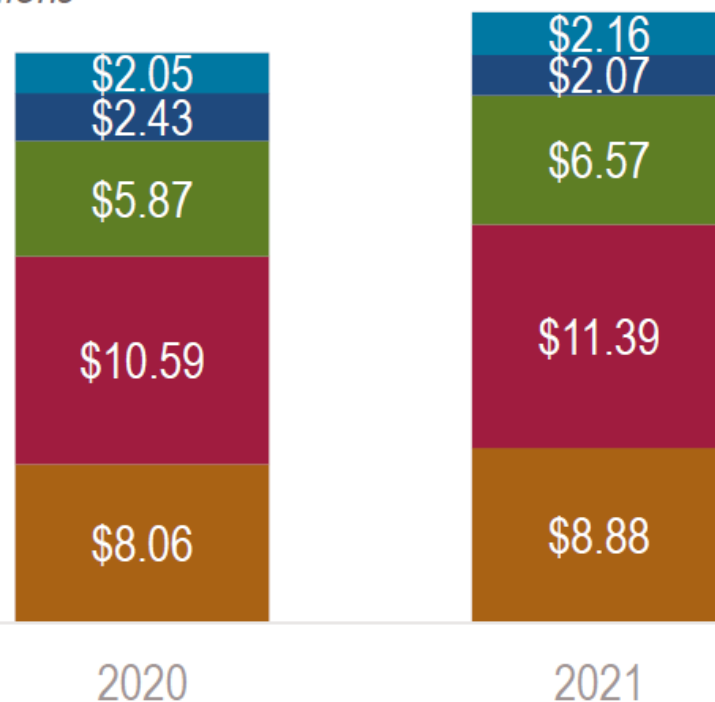
Chapter I. Health Care Cost Growth Trends, 2020-2021 Statewide and by Market

Health care spending in Oregon, 2020-2021

Total health care spending, statewide
in billions



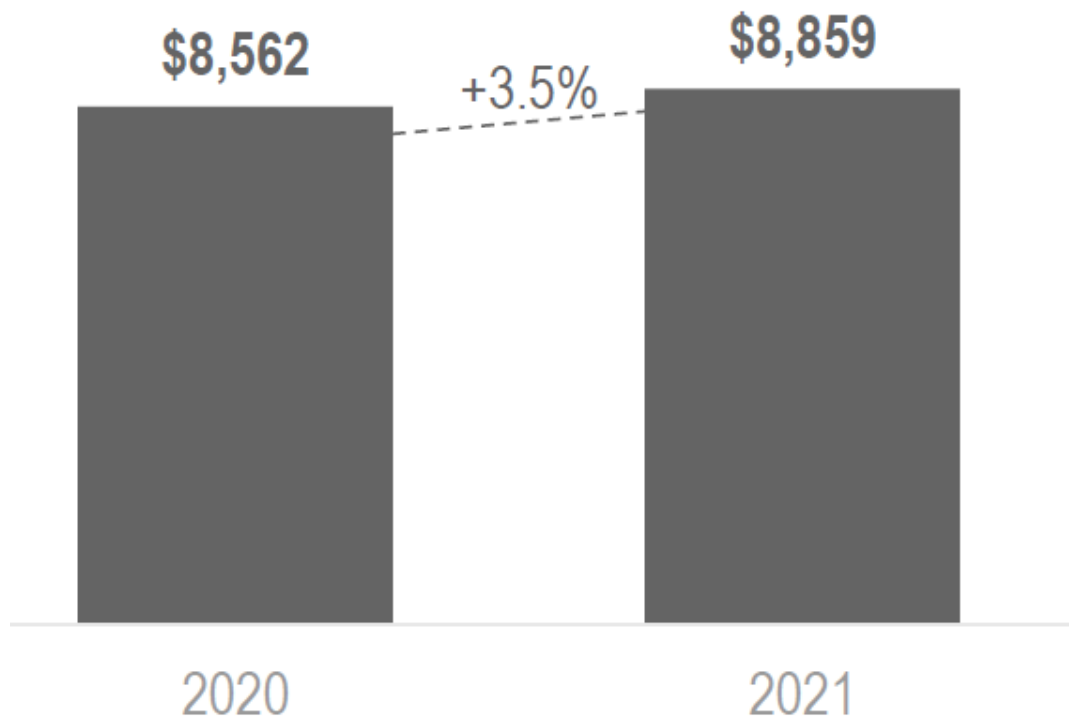
By Market
in billions



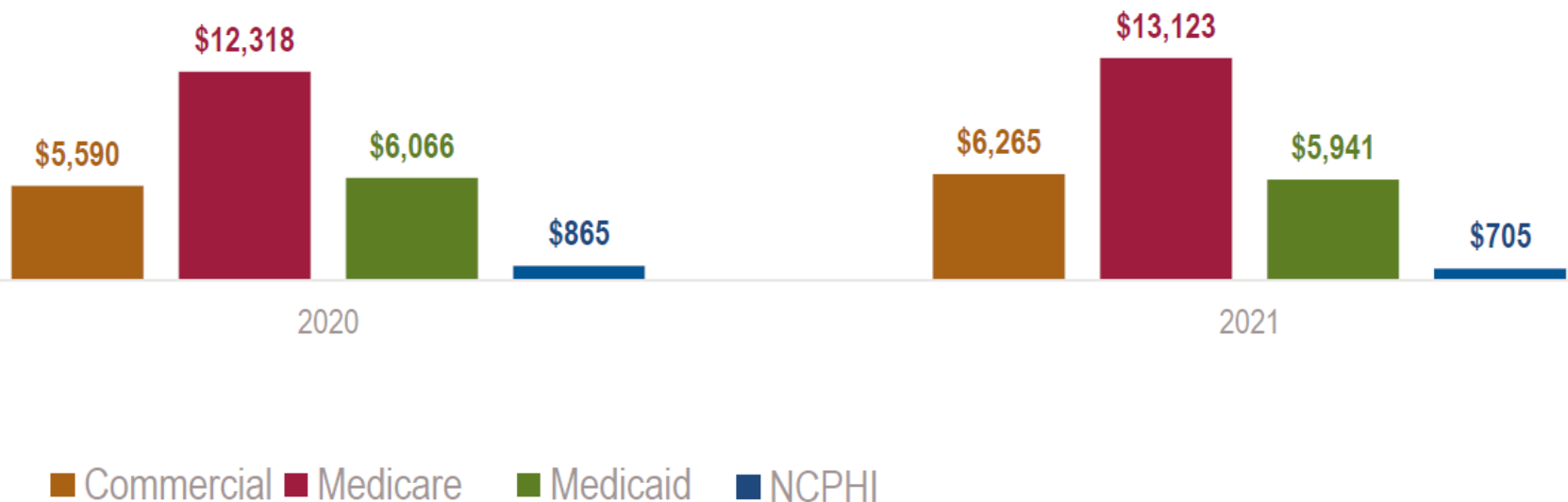
- Commercial ■ Medicare ■ Medicaid
- NCPHI ■ Other

Total Health Care Expenditures (THCE), per person per year, statewide, 2020-2021

Total health care expenditures per person per year grew 3.5% in Oregon between 2020-2021

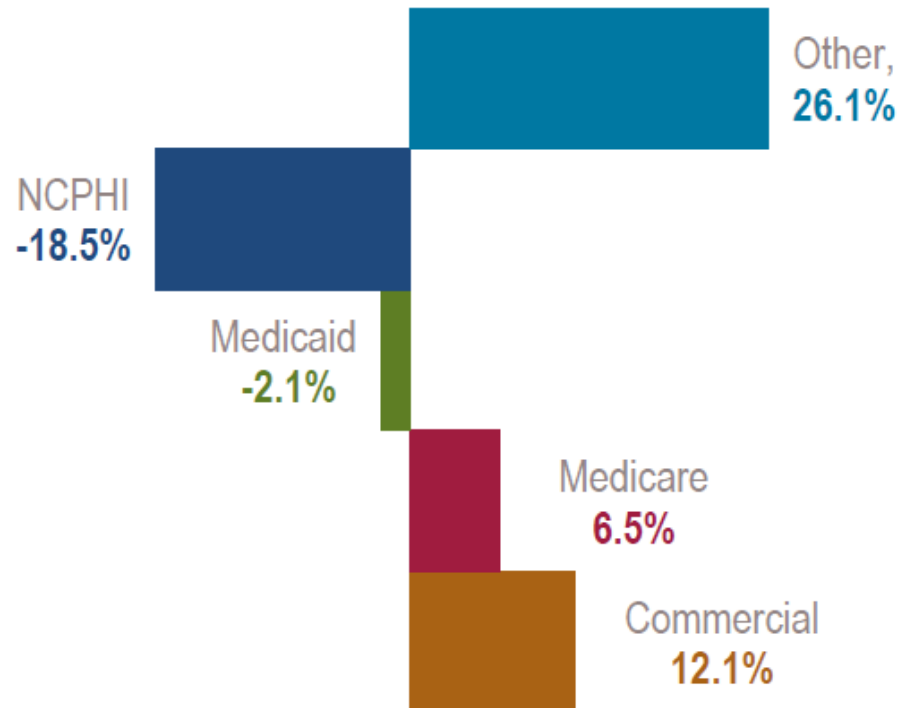


Total health care expenditures per person per year in Oregon, by market, 2020-2021



Growth in total health care expenditures, by market, 2020-2021

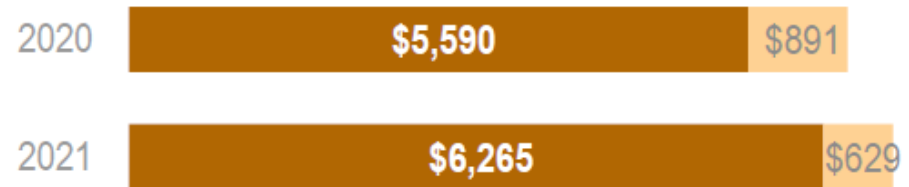
Percent change in THCE, by market, 2020-2021



Net cost of private health insurance (NCPHI) by market, 2020-21

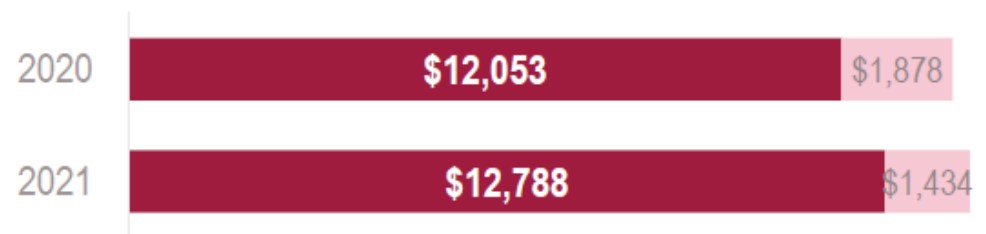
Commercial

NCPHI declined by -29.4%.



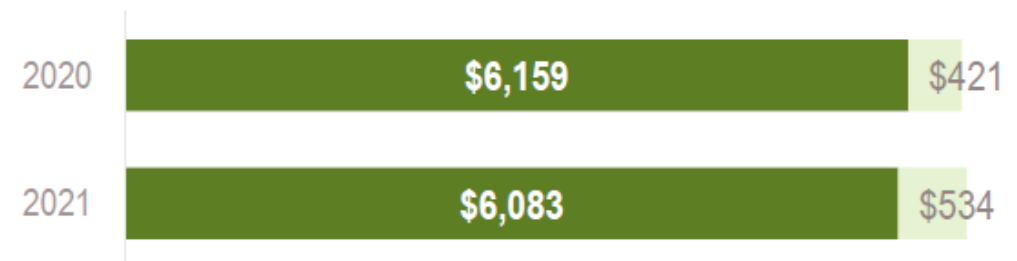
Medicare Advantage

NCPHI declined by -23.7%



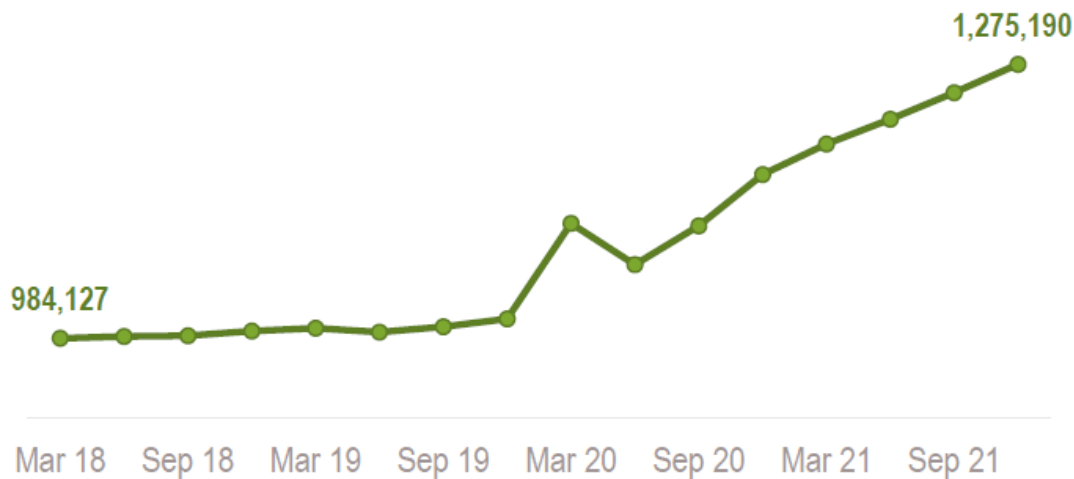
Medicaid CCOs

NCPHI increased by 26.8%



The link between enrollment and total health care spending in the Medicaid market

Medicaid eligibility increased 15.3% between March 2020 – Dec 2021

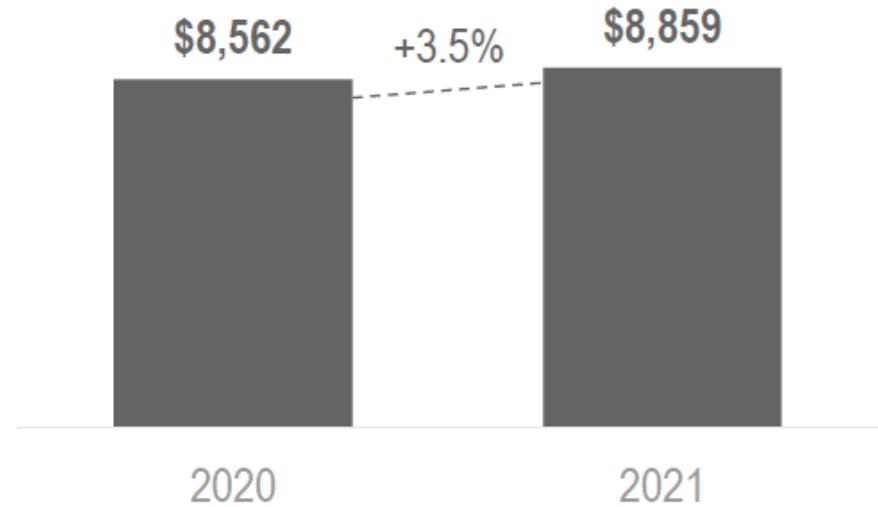


Between 2020 and 2021, **total health care spending** in the Medicaid market **increased 12%**, to \$6.57 billion. This was most likely due to the continued increase in enrollment resulting from the Public Health Emergency.

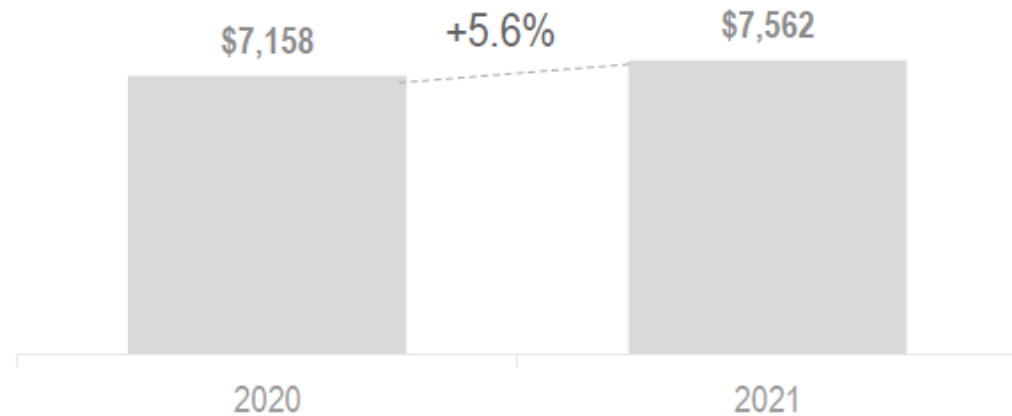
On a **per-person basis**, Medicaid spending **declined -0.2%**, from \$6,489 to \$6,475.

Two measures for health care spending: Total Health Care Expenditures (THCE) and Total Medical Expenses (TME)

THCE spending grew 3.5% between 2020-2021

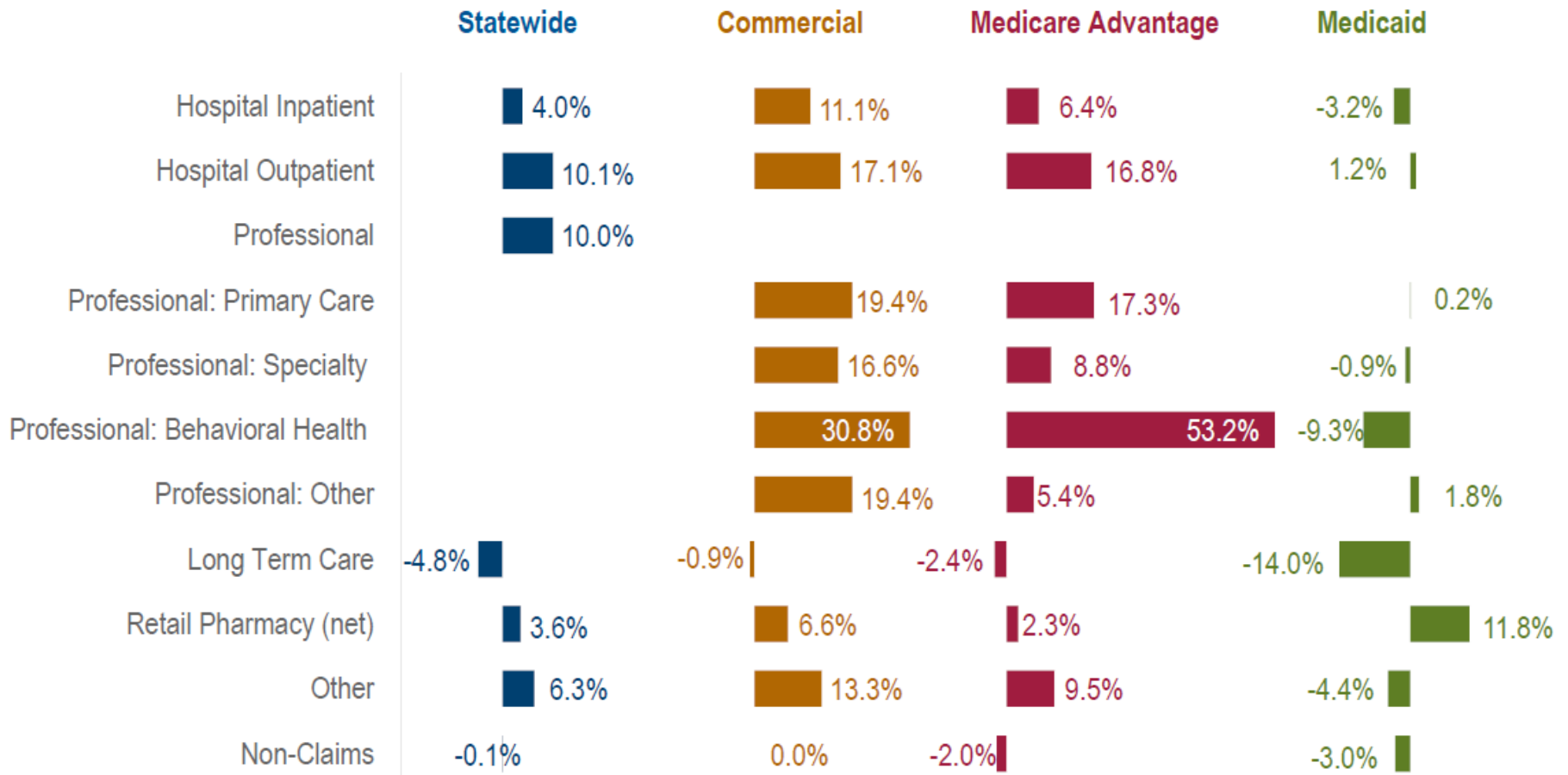


TME spending grew 5.6% between 2020-2021



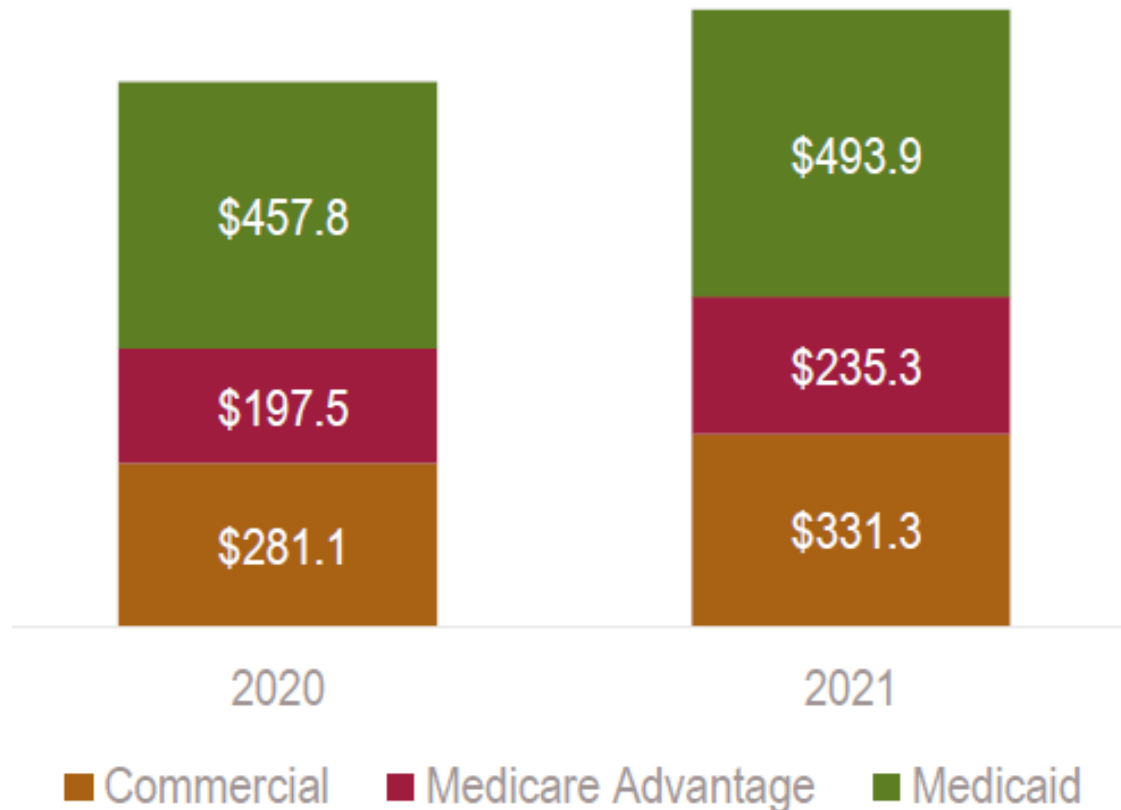
| | THCE | TME |
|----------------|------|-----|
| Claims | ● | ● |
| Non-claims | ● | ● |
| NCPHI | ● | |
| Other spending | ● | |

Growth in total medical expenses spending by service category, statewide and by market (unadjusted), 2020-2021

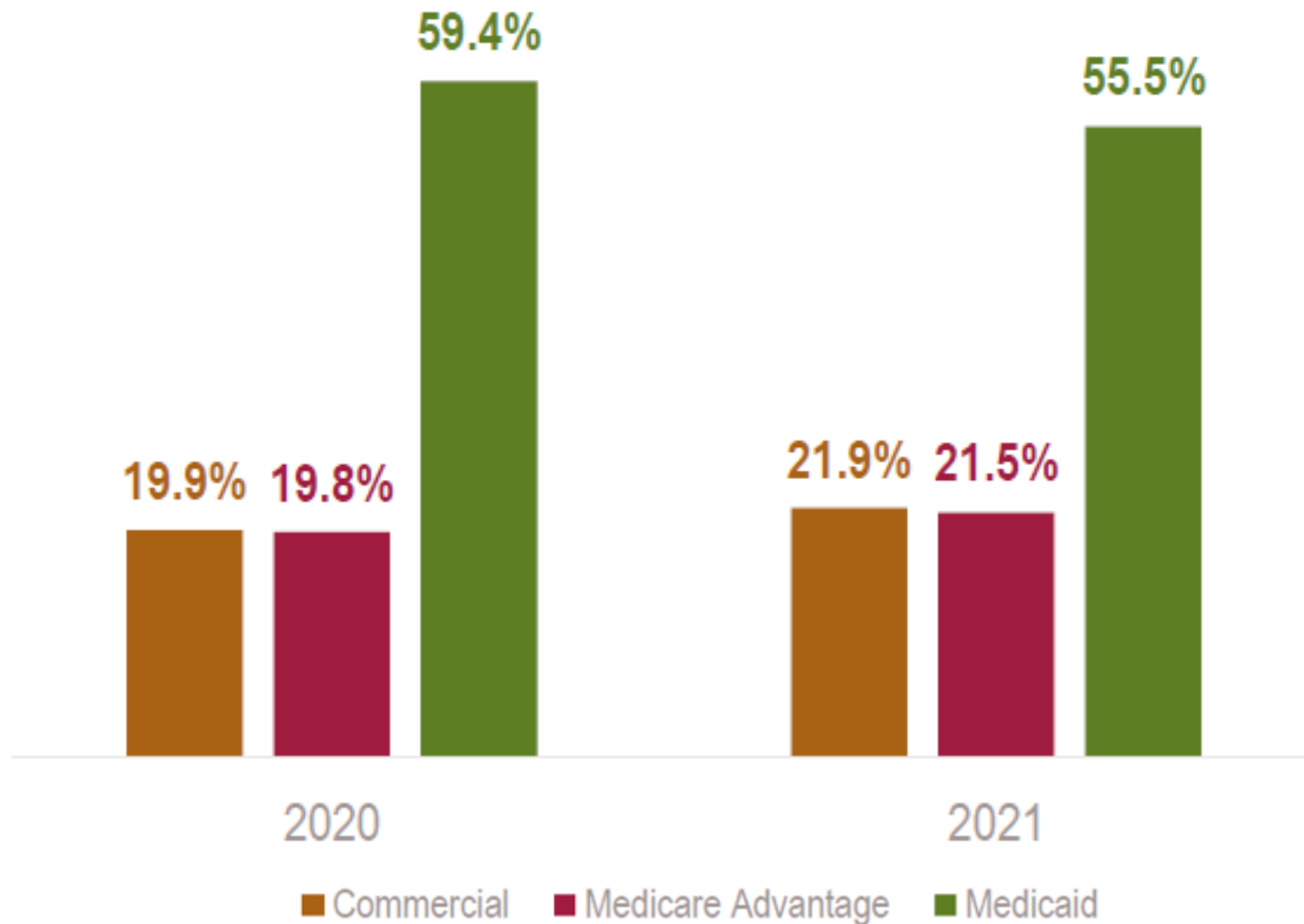


Amount saved in pharmacy rebates each year, by market, 2020-2021

In millions

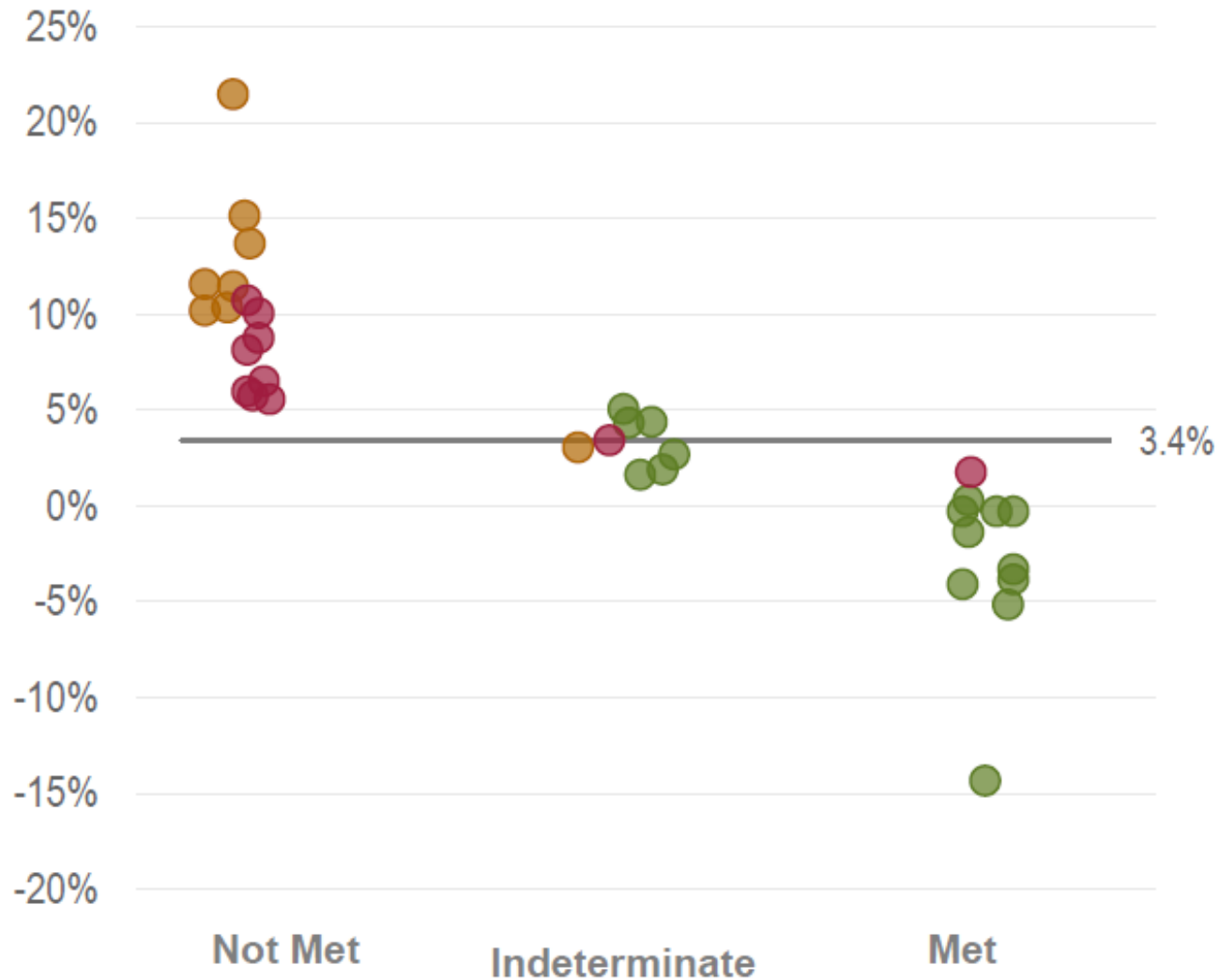


Pharmacy rebates as a percent of gross retail pharmacy spending, by market, 2020-2021

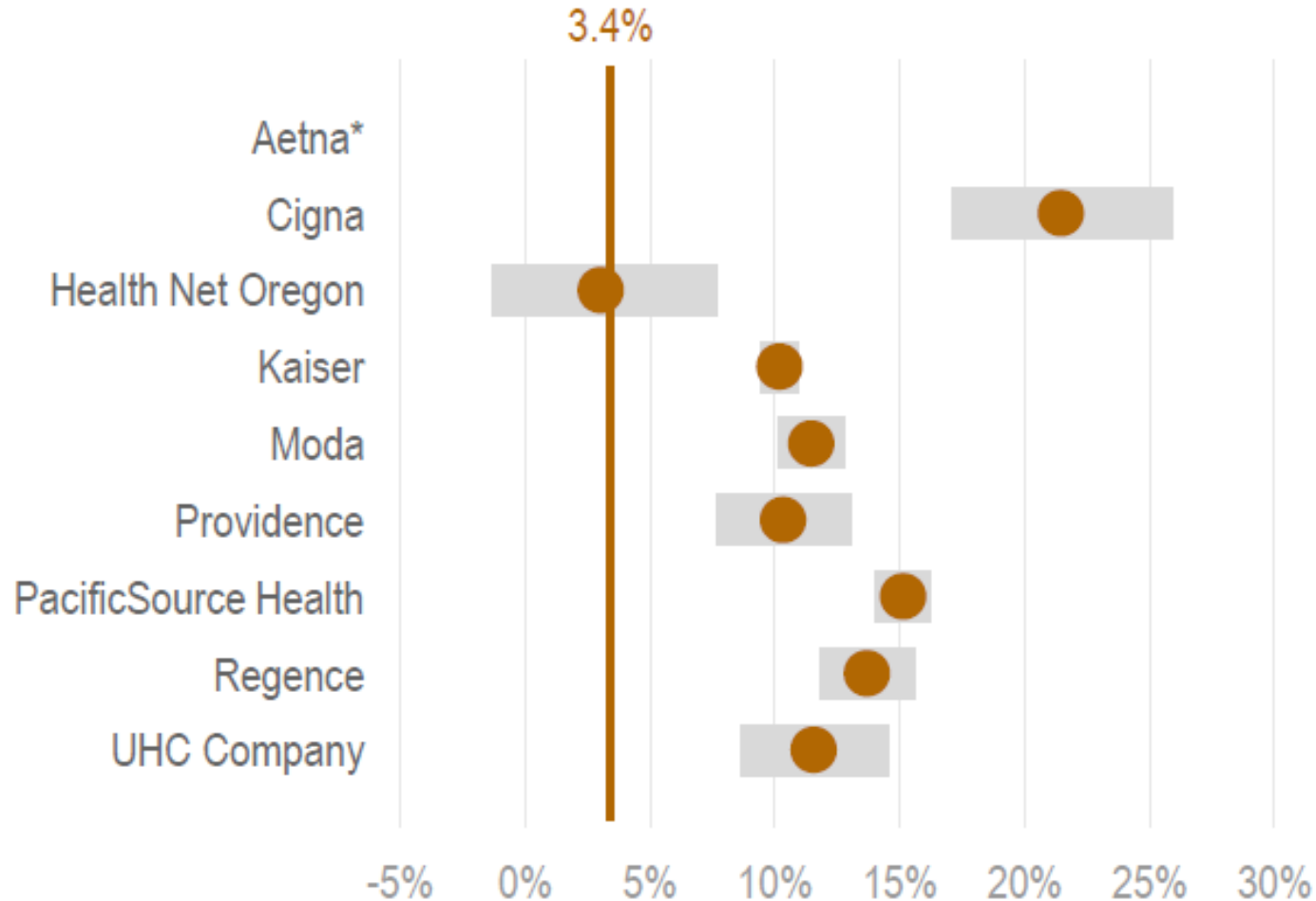


Chapter II. Health Care Cost Growth Trends, 2020-2021 by Payers and Market

Payer performance in relation to the cost growth target, by market, 2020-2021

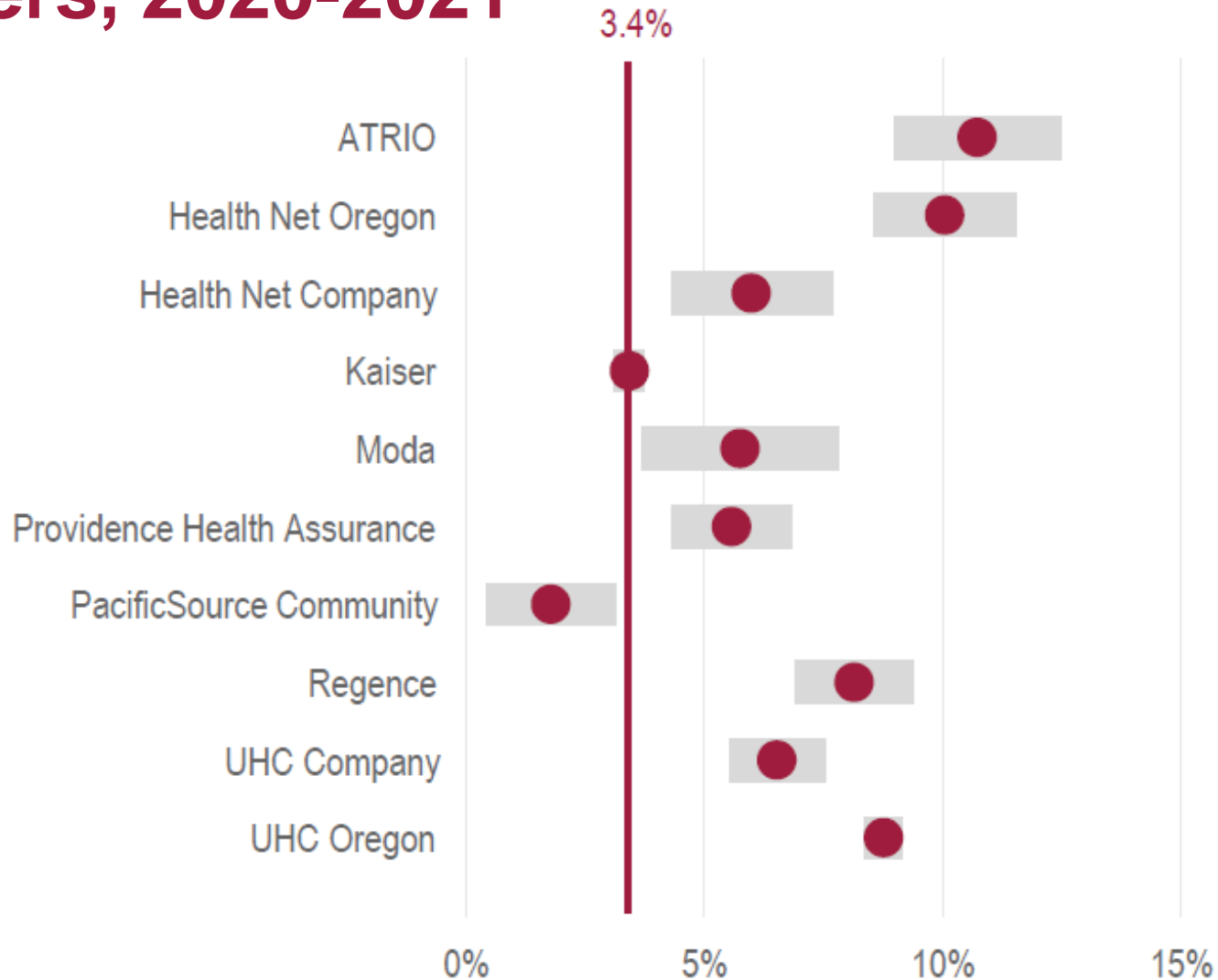


Cost growth for commercial payers, 2020-2021

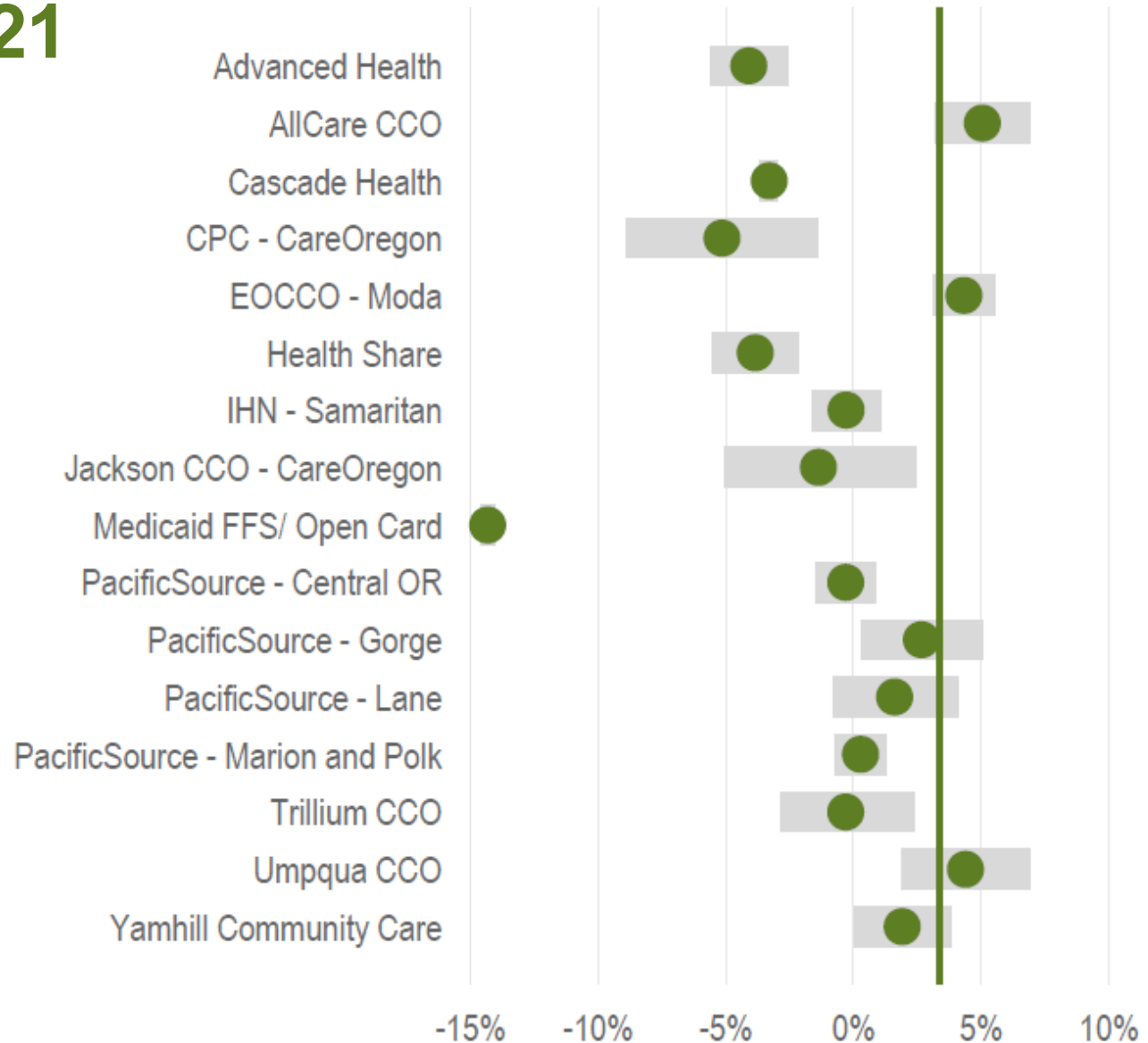


*Data for Aetna are not included because the files they submitted did not pass validation in time to be included in the report.

Cost growth for Medicare Advantage payers, 2020-2021

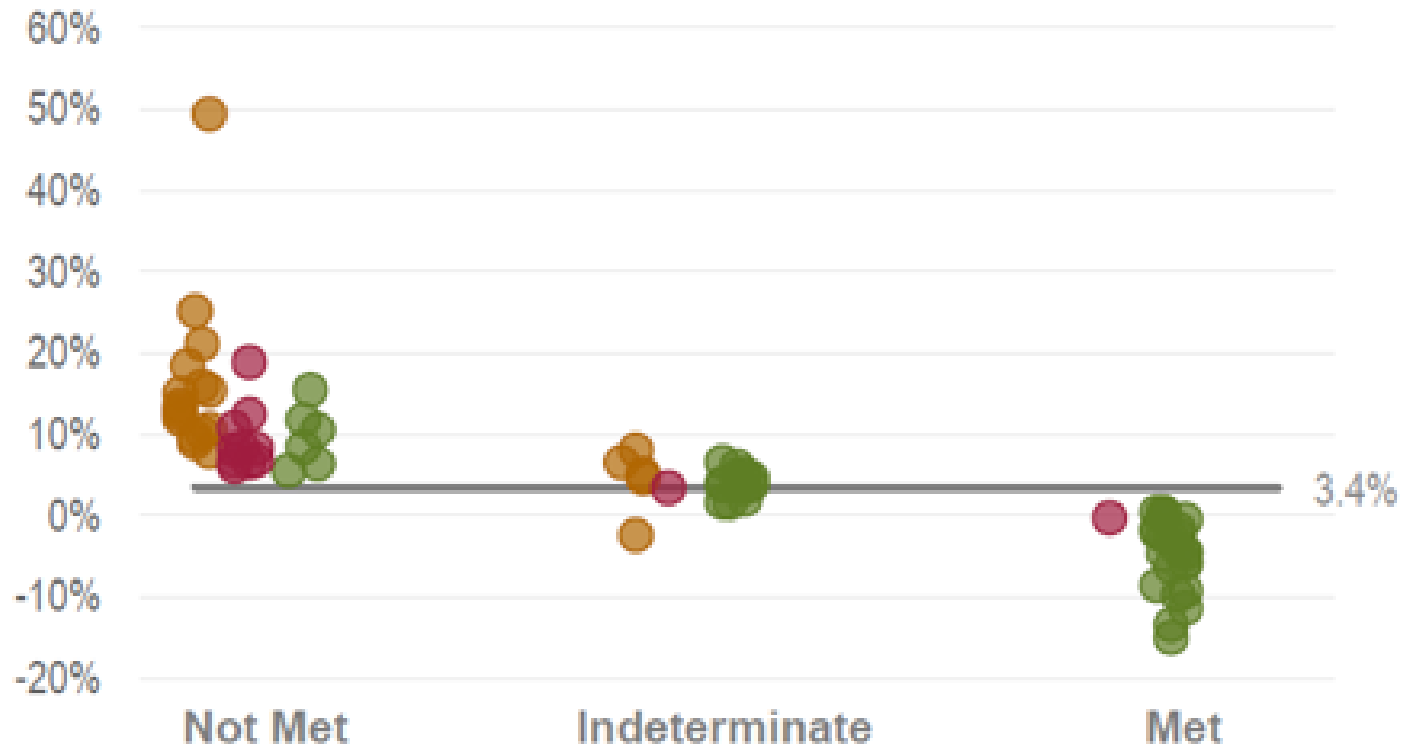


Cost growth for Medicaid payers, 2020-2021



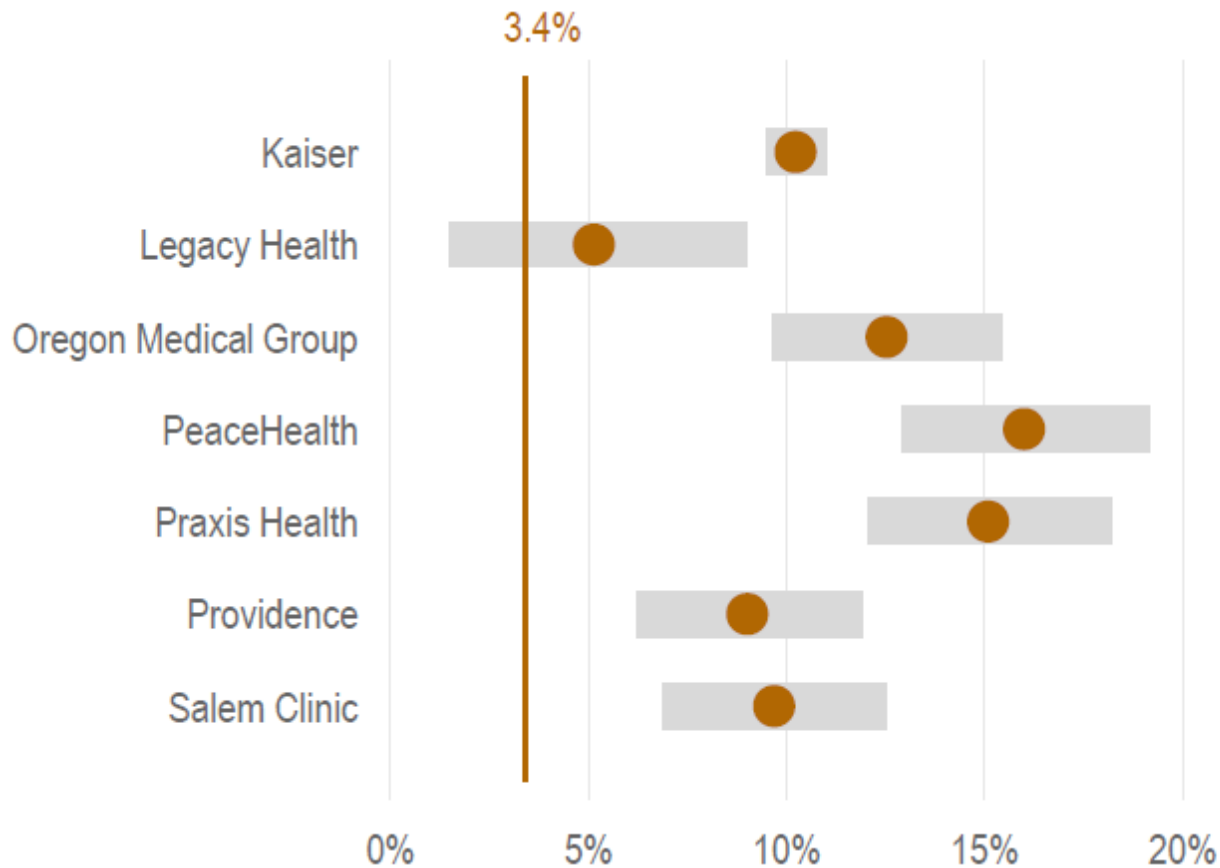
Chapter III. Health Care Cost Growth Trends, 2020-2021 by Provider Organization and Market

Provider organization performance in relation to the cost growth target by market, 2020-2021



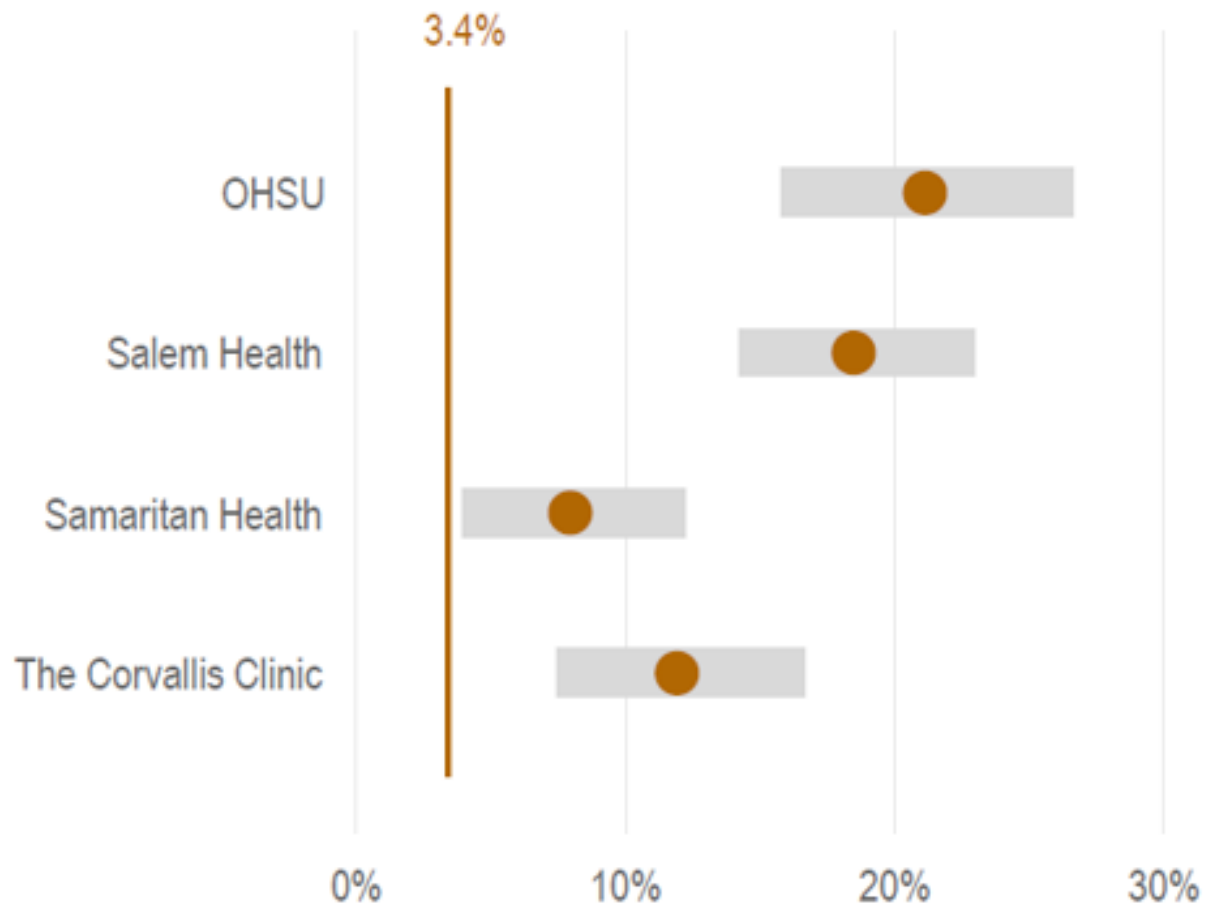
Commercial cost growth for large provider organizations, 2020-2021

Provider organizations with more than 20,000 attributed patients



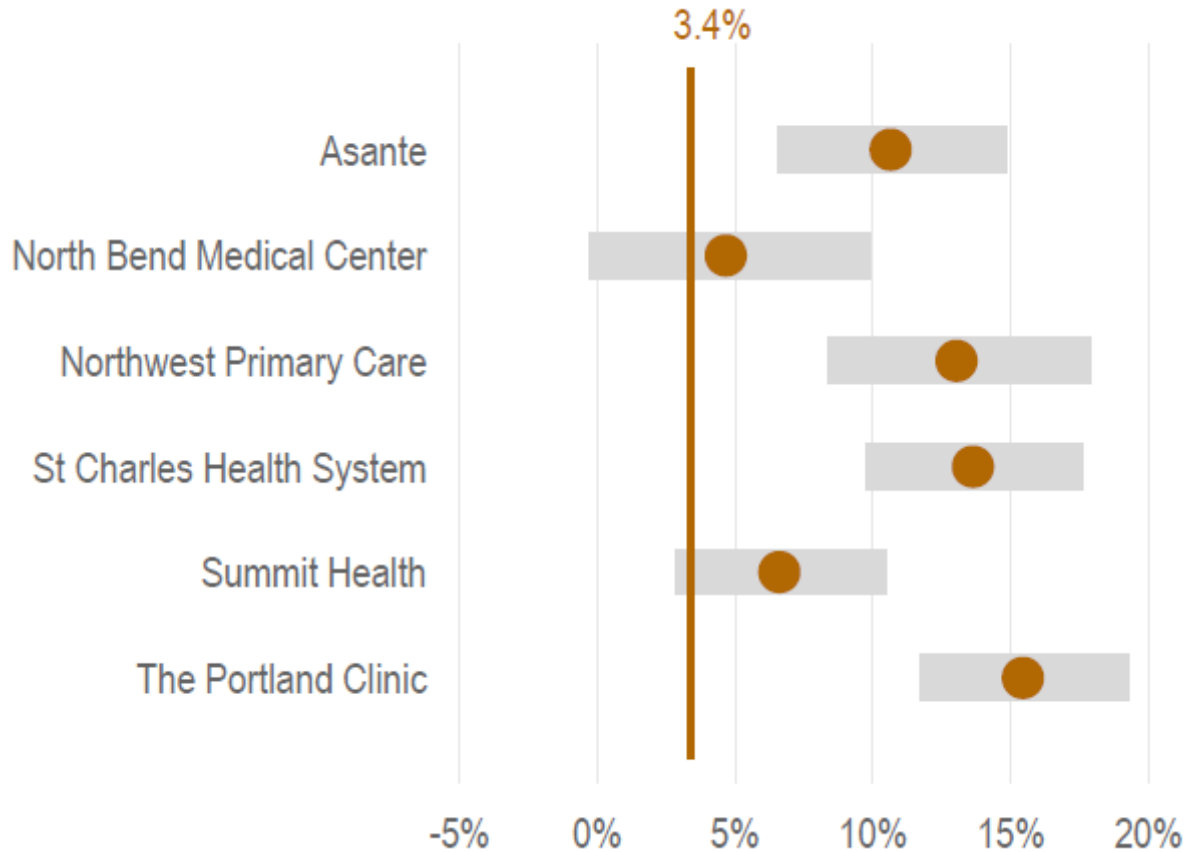
Commercial cost growth for mid-sized provider organizations, 2020-2021

Provider organizations with 10,000 to 20,000 attributed patients

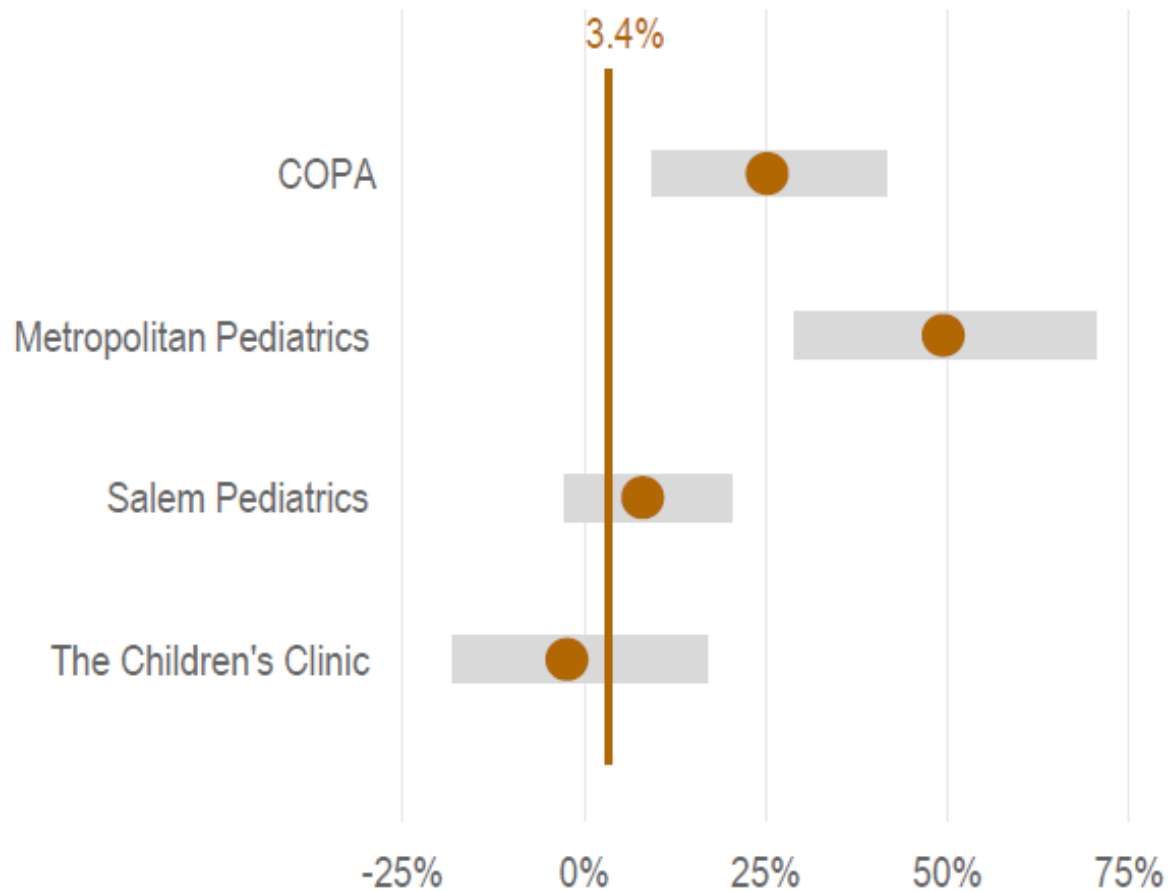


Commercial cost growth for smaller provider organizations, 2020-2021

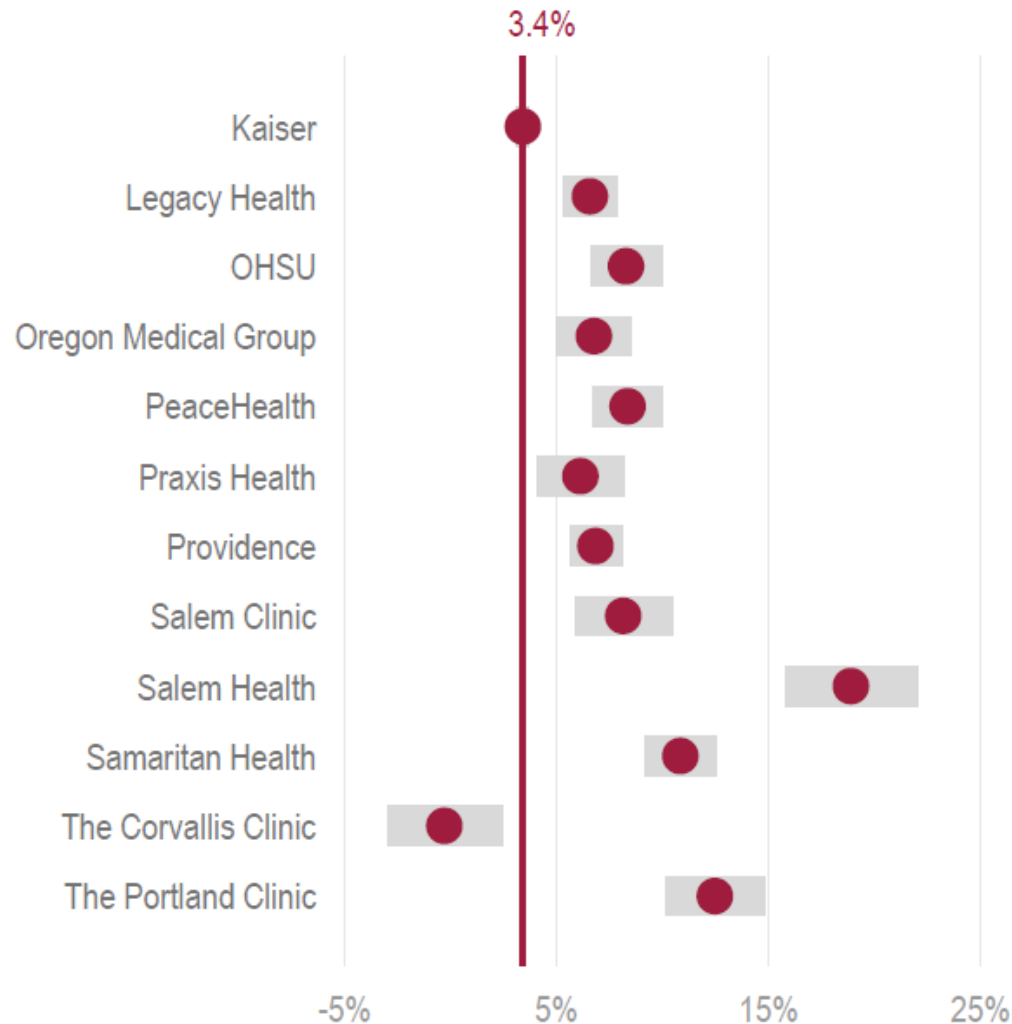
Provider organizations with less than 10,000 attributed patients



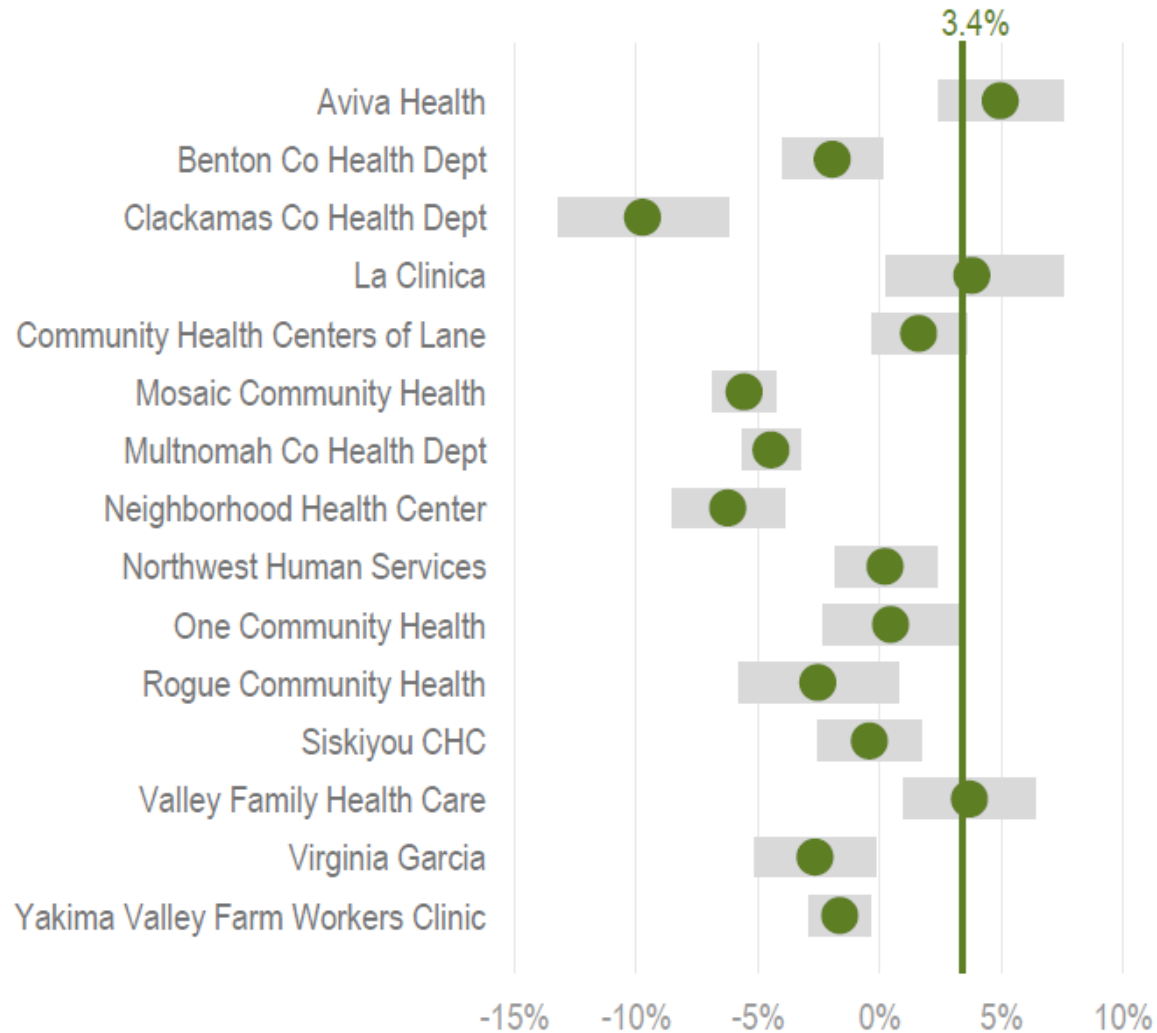
Commercial cost growth for pediatric provider organizations, 2020-2021



Medicare Advantage cost growth for provider organizations, 2020-2021

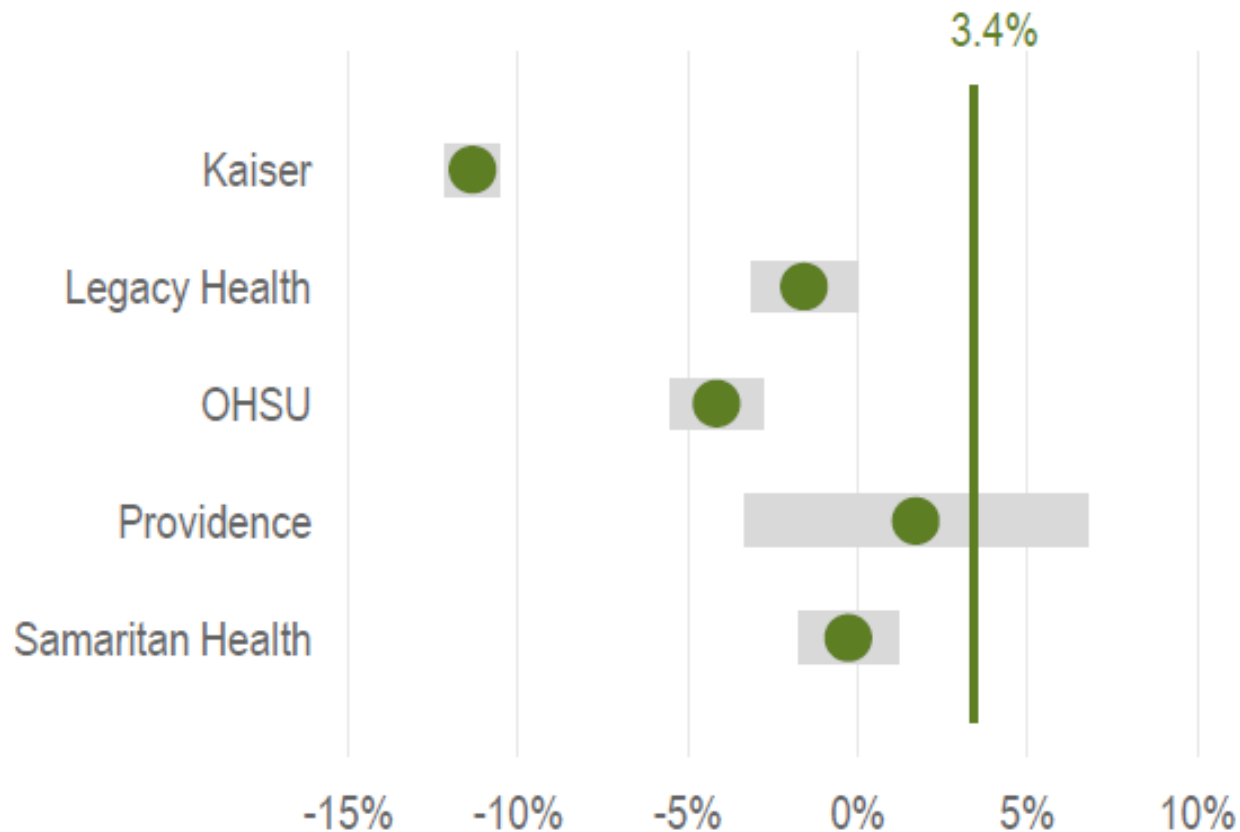


Medicaid cost growth for federally-qualified health centers (FQHCs), 2020-2021



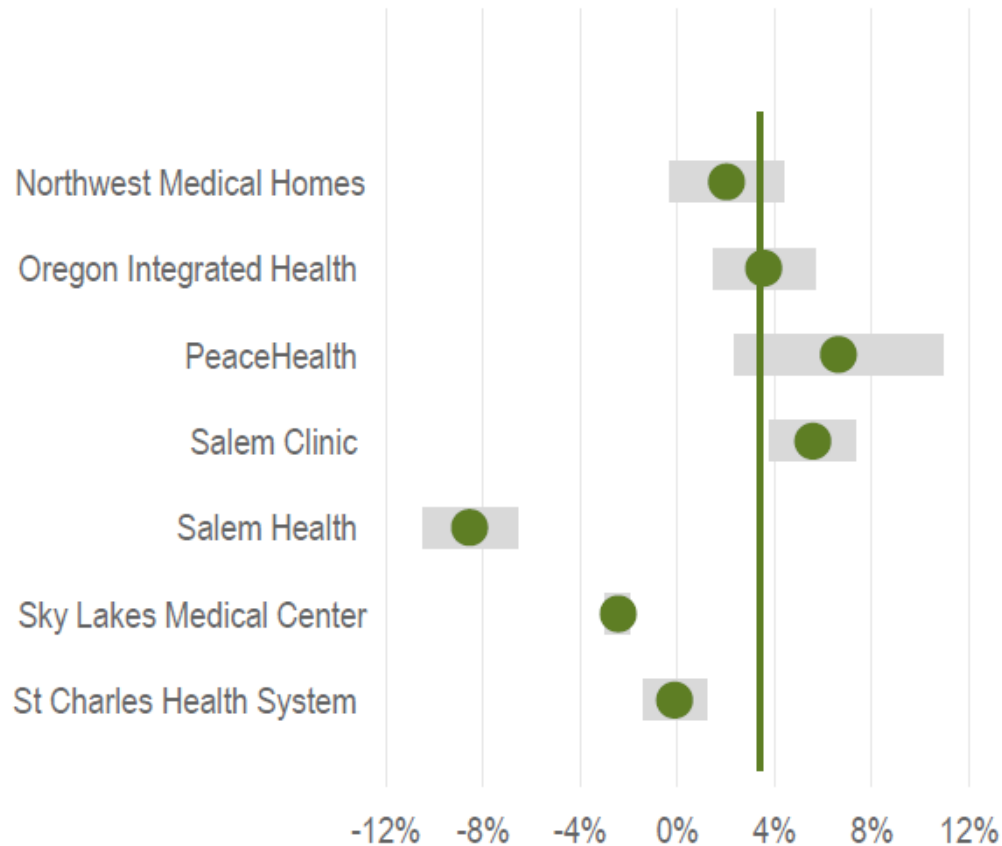
Medicaid cost growth for large provider organizations. 2020-2021

Provider organizations with more than 20,000 attributed patients



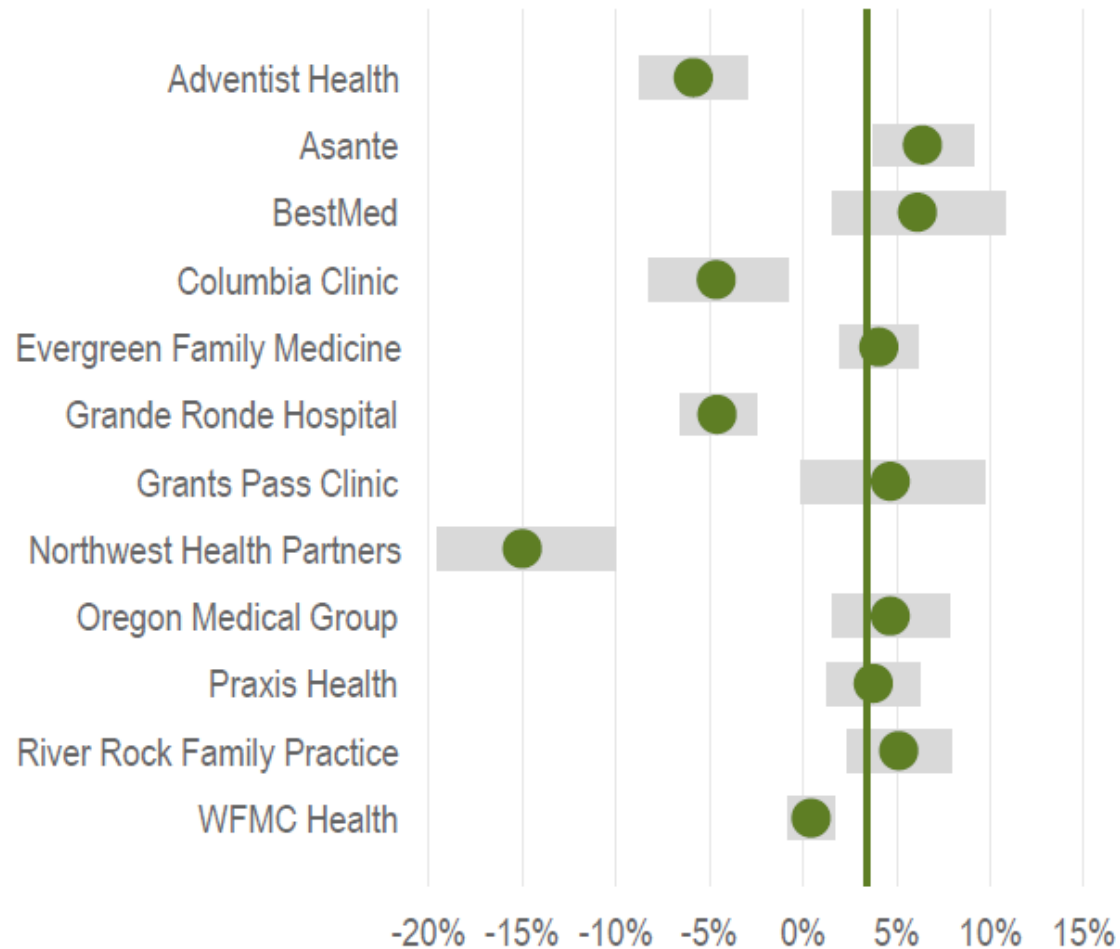
Medicaid cost growth for mid-sized provider organizations, 2020-2021

Provider organizations with 10,000 to 20,000 attributed patients

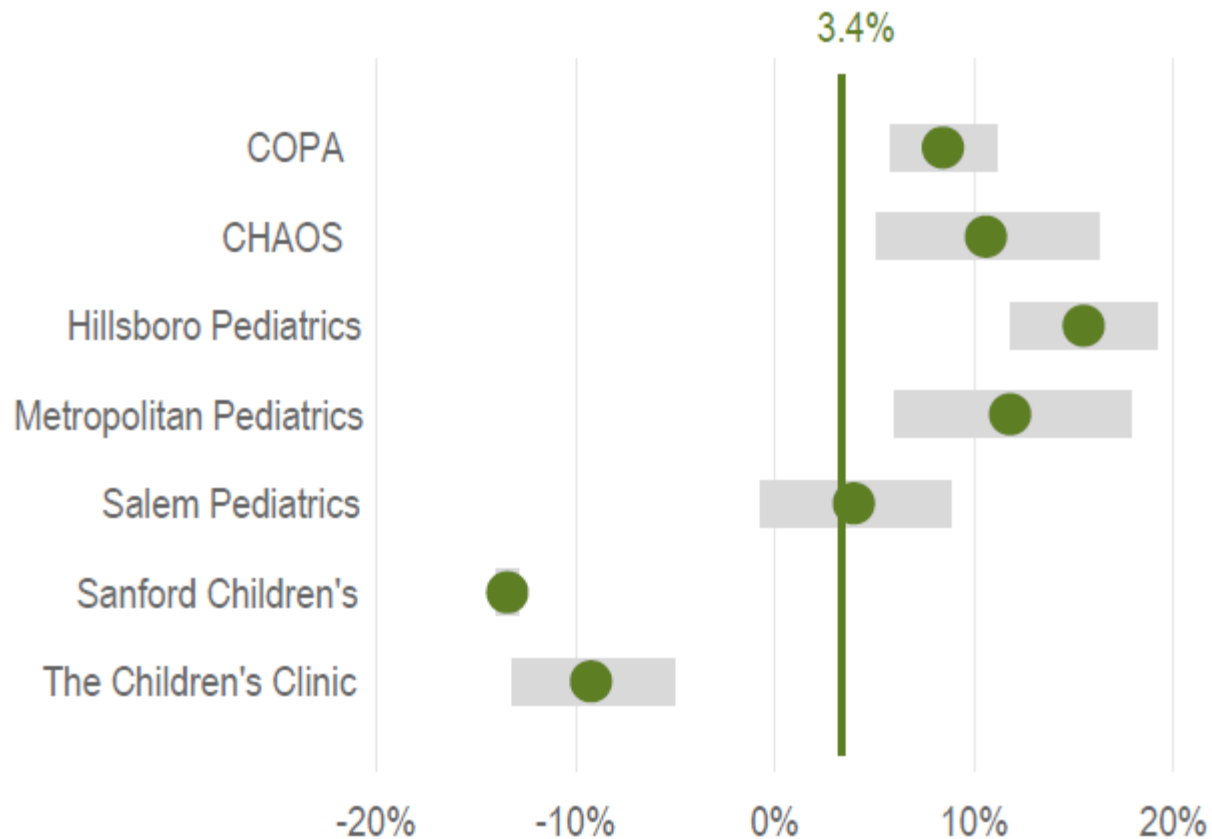


Medicaid cost growth for smaller provider organizations, 2020-2021

Provider organizations with less than 10,000 attributed patients 3.4%



Medicaid cost growth for pediatric provider organizations, 2020-2021



Databook and Methodology

All data is available in the public databook posted [online](#).

See the full report for all notes on data sources and methodology.

Suggested Citation:

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For questions about this report, please contact:

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