## Agility Podiatry MSO/KeiperSpine & SSCE Material Change Transaction Filing

## **Redaction Log**

- 1. Term Sheet: We have provided both a confidential and public/redacted copy of the term sheet, which summarizes the key terms of the Agility Podiatry MSO/KeiperSpine & SSCE transaction. The non-confidential version redacts the purchase price, as purchase price information in the context of transactions is proprietary and competitively sensitive information, and public disclosure of such information would cause competitive harm to Agility Podiatry MSO's business and its ability to compete for future transactions. Agility Podiatry MSO's position is that such information may be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2) and, as such, is confidential. Further, parties to letters of intent enter into non-disclosure agreements (NDAs), subjecting each party to certain confidentiality obligations related to the transaction, including the transaction terms.
- 2. <u>Agility Structure Chart</u>: We have provided both a confidential and public/redacted copy of the Agility structure chart. The non-confidential version redacts ownership in the structure above the Agility Health Holdings, LLC, which is non-public and competitively sensitive, and its public disclosure of such information would cause competitive harm to Agility Podiatry MSO's business. It is Agility Podiatry MSO's position is that such information may be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2) and, as such, is confidential. Further, agreements related to investors' investment in Agility Health Holdings, LLC, are subject to NDAs.
- 3. Employment Agreements. We have provided confidential copies of the employment agreements between Keiper and Dr. Keiper, Dr. Sherman and Dr. Angeles. It is Agility Podiatry MSO's position that such agreements and the information contained therein are confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential. The information included in the employment agreements is non-public information that pertains to Keiper's recruiting strategy and could be used for competitive business advantage.
- 4. <u>Administrative Services Agreement</u>. We have provided a confidential copy of the Administrative Services Agreement between Agility and Northwest Extremity Specialists, LLC, including any amendments thereto. It is Agility Podiatry MSO's position that such agreements and the information contained therein are confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential. The information included in the administrative services agreement is non-public information that could be used for competitive business advantage. Further, the Administrative Services Agreement includes confidentiality provisions, subjecting the parties to certain confidentiality obligations.
- 5. Payer Mix of Keiper and SSCE. We have provided confidential copies of the payer mix information for Keiper and SSCE based on revenues in the most recent fiscal year. It is Agility Podiatry MSO's position that such agreements and the information contained therein are confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential. The payer mix information is non-public information that could be used for competitive business advantage
- 6. Operating Agreement of Agility Health Holdings, LLC. We have provided a confidential copy of the Third Amended and Restated Operating Agreement for Agility Health Holdings, LLC. It is Agility Podiatry MSO's position that such information is non-public information that should remain confidential pursuant to OR Rev Stat § 415.501(13)(c).
- 7. <u>Bylaws of Agility Intermediate</u>. We have provided a confidential copy of the Bylaws of Agility Intermediate, Inc. It is Agility Podiatry MSO's position that such information is non-public information that should remain confidential pursuant to OR Rev Stat § 415.501(13)(c).

- 8. <u>Bylaws of KeiperSpine</u>. We have provided a confidential copy of the Bylaws of KeiperSpine, P.C. (formerly known as Spine & Brain Center of Eugene, P.C. and Glenn L. Keiper, M.D., P.C.), as amended. It is Agility Podiatry MSO's position that such information is non-public information that should remain confidential pursuant to OR Rev Stat § 415.501(13)(c).
- 9. Operating Agreement of Spine Surgery Center of Eugene. We have provided a confidential copy of the Amended and Restated Operating Agreement of Spine Surgery Center of Eugene, LLC, as amended. It is Agility Podiatry MSO's position that such information is non-public information that should remain confidential pursuant to OR Rev Stat § 415.501(13)(c).
- 10. <u>Administrative Services Agreement</u>. We have provided a confidential draft of the Administrative Services Agreement by and between Agility and Keiper attached. It is Agility Podiatry MSO's position that such agreement and the information contained therein is confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential. The information included in the draft Administrative Services Agreement is non-public information that could be used for competitive business advantage.
- 11. <u>Asset Purchase and Contribution Agreement</u>. We have provided a confidential draft of the Asset Purchase and Contribution Agreement by and among Agility, Agility Health Holdings, LLC, Keiperspine, P.C., and the other parties thereto. It is Agility Podiatry MSO's position that such agreement and the information contained therein is confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential. The information included in the draft Asset Purchase and Contribution Agreement is non-public information that could be used for competitive business advantage.
- 12. Equity Purchase and Contribution Agreement. We have provided a confidential draft of the Equity Purchase and Contribution Agreement by and among Agility, Agility Health Holdings, LLC, Spine Surgery Center of Eugene, LLC, and the other parties thereto. It is Agility Podiatry MSO's position that such agreement and the information contained therein is confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential. The information included in the draft Equity Purchase and Contribution Agreement is non-public information that could be used for competitive business advantage.
- 13. Cover Letter Dated January 18, 2024. We have provided a confidential copy and a public redacted copy of that certain Cover Letter Dated January 18, 2024 re: Notice of Material Change Transaction involving Agility and KeiperSpine, Transaction 017. It is Agility Podiatry MSO's position that the redacted information in such cover letter is non-public information that should remain confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential.
- 14. Cover Letter Dated February 9, 2024. We have provided a confidential copy and a public redacted copy of that certain Cover Letter Dated February 9, 2024 re: Notice of Material Change Transaction involving Agility and KeiperSpine, Transaction 017. It is Agility Podiatry MSO's position that the redacted information in such cover letter is non-public information that should remain confidential pursuant to OR Rev Stat § 415.510(13)(c) and may also be classified as "trade secrets" pursuant to OR Rev Stat § 192.501(2), and, as such, is confidential.