

**038 Legacy Health- Legacy Health Foundation- PacificSource
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DOCUMENT	BATES	Confidential
Exhibit 1 – Foundation Transfer Calculation	00001 – 0002	Yes
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Exhibit 3 – Legacy Health Business Entities	00004-00009	No
Exhibit 4 – Legacy Health Audited Financials	00010- 00203	No
Exhibit 5 – Legacy Health Service Line Description	00204-00206	No
Exhibit 6 –Legacy Health Services	00207-00208	No
Exhibit 7 – Legacy Health Service Area Map	00209- 00216	Yes
Exhibit 8 – Facilities and Locations Form	00217-00227	No
Exhibit 9 – Legacy Health Consolidated Financials	00228	No
Exhibit 10 – PacificSource Organizational Chart	00231	No
Exhibit 11 – PacificSource GAAP Financials*	00232 - 00362	Yes
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Exhibit 13 – PacificSource CCO Map	00364	No
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Exhibit 19 – PacificSource Member Agreement	00493 – 00529	No
Exhibit 20 – PacificSource Bylaws	00530 - 00544	No
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Exhibit 23 – List of Plans*	00694 --00706	No
Exhibit 24 – PacificSource Analysis*	00707 – 00709	Yes
Exhibit 25 – Network Grid	00710	No
Exhibit 26 – PacificSource LH Agreements*	00711—00866	Yes
Exhibit 27 – Additional PacificSource and Legacy Health Agreements*	00867--00934	Yes
Exhibit 28 – PacificSource Commercial Enrollment	00935	Yes
Exhibit 29 – Medicare and Medicaid Projections	005494	Yes
Exhibit 30 – Risk Based Capital Estimates	00936—00947	Yes
Exhibit 31 – OHSU -Legacy Financial Projections	OHSU_Notice_00237 – 00285	Yes

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Exhibit 32 – Health Share and PacificSource Agreements*	00948 – 001143	Yes
Exhibit 33 – PacificSource Projections	005648 - 005653	Yes
Exhibit 34 – Foundation Board Materials* - Meeting Materials and Minutes - Emails - Joint Work Groups - Supplemental Documentation	001444 – 001929	Yes
Exhibit 35 –Data Room Materials for Foundation Board - Governance documents - PacificSource materials - Tax - Transaction Documents	001930—002585	Yes
Exhibit 36 -Legacy Emails*	002617 – 002689	Yes
Exhibit 37 – Legacy Health Board Materials*	002690 – 005493	Yes
Exhibit 38 – PacificSource Documents*	005495 – 005647	Yes
Exhibit 39 – Legacy Health Forecast	005648 – 005649	Yes

* Folder, list of file names included below

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Exhibit 11 – PacificSource GAAP Financials

- Exhibit 11a - 2021 PacificSource GAAP Financial Statements CONFIDENTIAL.pdf
- Exhibit 11a - 2021 PacificSource GAAP Financial Statements REDACTED.pdf
- Exhibit 11b - 2022 PacificSource GAAP Financial Statements CONFIDENTIAL.pdf
- Exhibit 11b - 2022 PacificSource GAAP Financial Statements REDACTED.pdf
- Exhibit 11c - 2023 PacificSource GAAP Financial Statements CONFIDENTIAL.pdf
- Exhibit 11c - 2023 PacificSource GAAP Financial Statements REDACTED.pdf

Exhibit 22 – VMG Valuation

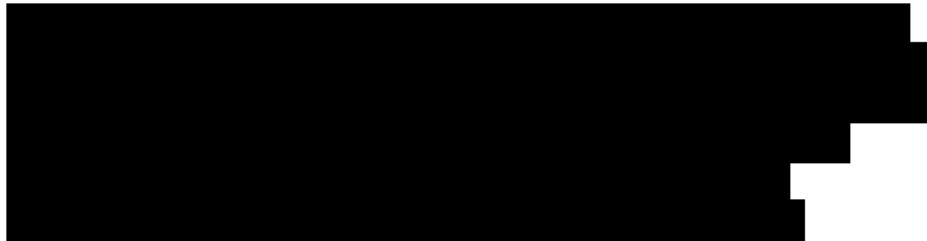


Exhibit 23 – List of Plans

1. 11_2024 and 2025 Medicare Plans.pdf
2. 11_2024_25 Commercial Product by med_dent_state_segment.pdf

Exhibit 24 – PacificSource Analysis

1. 12_OHSU_Legacy Transaction Update.pdf
2. 12_Legacy OHSU merger talking points_0924.pdf

Exhibit 26 – PacificSource LH Agreements



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Exhibit 27 – Additional PacificSource and Legacy Health Agreements

[REDACTED]

Exhibit 32 – Health Share and PacificSource Agreements

[REDACTED]

Exhibit 34 – Foundation Board Materials

[REDACTED]

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[REDACTED]

Exhibit 35 – Data Room Materials for Foundation Board

[REDACTED]

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[REDACTED]

Exhibit 36 – Legacy Emails

[REDACTED]

Exhibit 37 - Legacy Board Materials

[REDACTED]

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[REDACTED]

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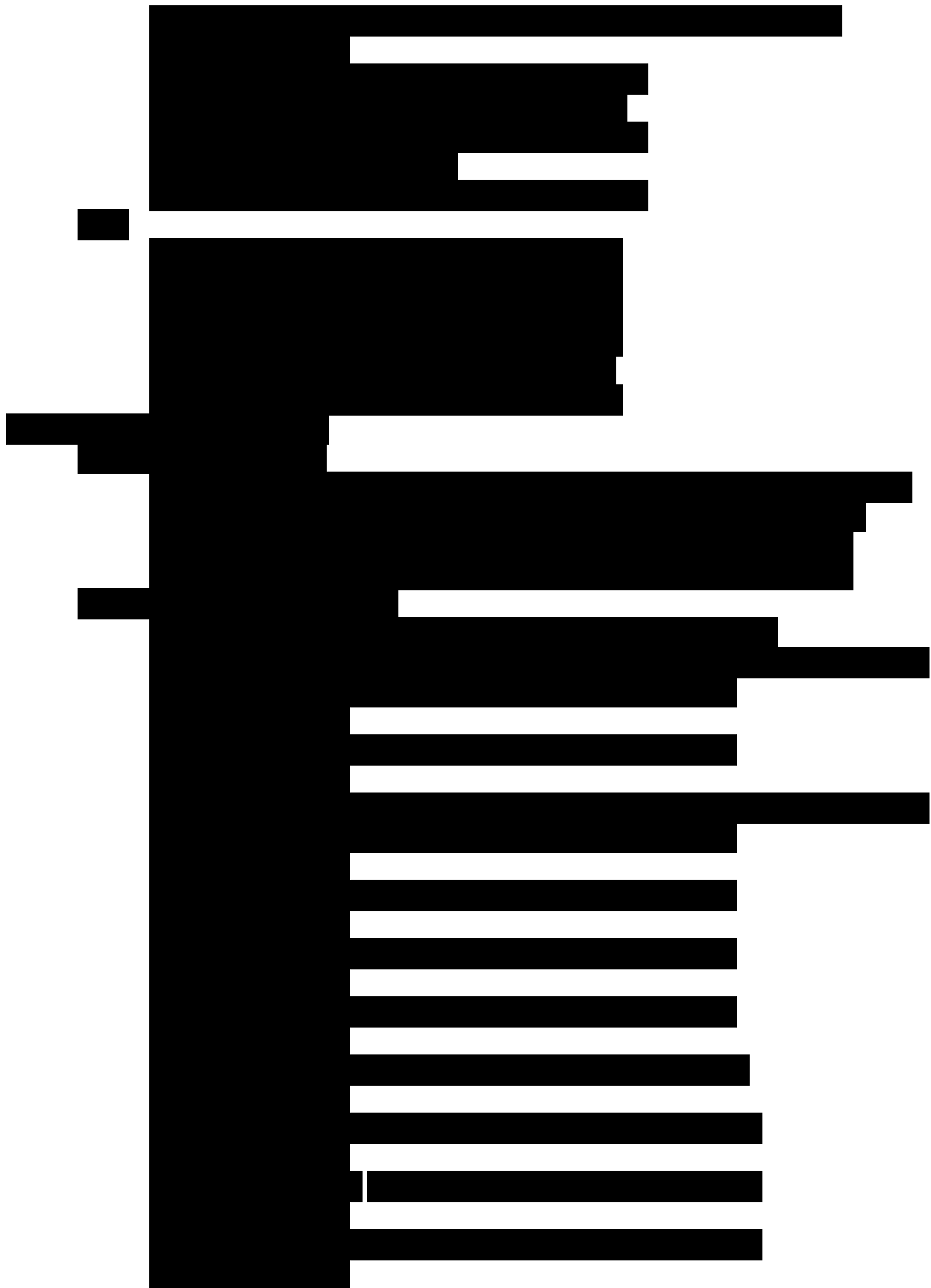
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The table contains approximately 15 rows and 3 columns. The content is almost entirely redacted with black bars. Only a few thin white lines are visible, suggesting a structured list or index.

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Exhibit 38 – PacificSource Documents

