

038 Legacy Health- Legacy Health Foundation- PacificSource

ATTACHMENT A – Responses

Ref #	Bates Number	Document Reference	OHA Request	Legacy Response
1	00001-00002	Exhibit 1 – Foundation Transfer Calculation	Entities failed to unredact publicly available information noted in OHA’s Redactions Letter to align with the redactions supplied in Transaction 039 OHSU-Legacy-Bates OHSU_Notice_00002 through 00003.	Our review shows the redactions are identical. Please let us know you still see discrepancies, in which case we will correct.
4	00387-00438	Exhibit 18-MOU	Entities must unredact information on 00405 that is already publicly available on 00421.	We have submitted a revised Exhibit 18 to redact the additional non-public information
6	00707-00709	Exhibit 24-PacificSource Analysis	<p>The potential length of the regulatory review process noted on 00707 is not confidential.</p> <p>The FAQ for employees on 00709 does not contain any information considered to be confidential.</p> <p>Entities failed to provide a PUBLIC facing version of this document with redactions applied as required under OAR 409-070-0070.</p> <p>Entities must resolve the above issues and resubmit.</p>	<p>All of 00707 is confidential, non-public material, as reflected in the Confidentiality Log.</p> <p>We have removed the confidentiality markings from the FAQ and updated the FAQ’s bates numbering (HCMO 005688).</p> <p>We have provided a public facing version of HCMO 00707 - 00709.</p>
14	001444-001929, 002586-002616	Foundation Board Materials	<p>Entities neither cited the appropriate statutory reference for AC privilege (ORS 40.225) nor did Entities provide a privilege log for redactions.</p> <p>Several documents within this production are publicly available and must be unredacted. For example, 0001583 has already been produced as a public-facing version in 00231. Further, all articles of incorporation are publicly available and must be unredacted in full.</p> <p>Entities must review and resubmit with all publicly-available information unredacted.</p>	We have updated the Confidentiality Log to reflect the fact that certain exhibits and attachments are not confidential and enclosed a Privilege Log.

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15	002021-002112, 002128-002214	PacificSource Subsidiary Organizational Documents and Financials	Many of these organizational documents are already publicly available. These include the Articles of Merger, Articles of Organization, and Certificate of Existence. All such publicly available documents must be unredacted in full and resubmitted for public posting and consumption. Entities listed “Attorney-Client Privilege” as a basis for redaction; however, no such privileged information exists in this production.	We have updated the Confidentiality Log to reflect the public availability of certain organizational documents and enclosed a Privilege Log.
16	002617-002689	Legacy Health Correspondence re PacificSource	Entities neither cited the appropriate statutory reference for AC privilege (ORS 40.225) nor did Entities provide a privilege log for redactions.	We have enclosed a Privilege Log.
17	002690-005493	Legacy Health Board Materials	Entities neither cited the appropriate statutory reference for AC privilege (ORS 40.225) nor did Entities provide a privilege log for redactions.	We have enclosed a Privilege Log.
18	No Bates Label	Responses 16c and 37 of the December 3 rd , 2024, letter response to OHA’s RFI	Entities must apply Bates labelling to this production.	We have added bates stamping to the RFI response.
21	005495-5647	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	We included these documents in an updated Confidentiality Log,
22	001966	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	This reference has been added to the redaction list for Foundation Board Data Room Materials

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23	001983	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	This document is not confidential and should not be referenced in the Confidentiality Log.
24	001965	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	This document is not confidential and should not be referenced in the Confidentiality Log.
25	002227-002280; 002586-2638	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	These documents are not confidential and should not be referenced in the Confidentiality Log.
26	002281-2472	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	The Confidentiality Log includes a reference to this document under Foundation Board Data Room Materials

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27	002473-2502	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	The Confidentiality Log includes a reference to this document under Foundation Board Data Room Materials
28	2503-2556	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	The Confidentiality Log includes a reference to this document under Foundation Board Data Room Materials
29	2557-2561	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	The Confidentiality Log includes a reference to this document under Foundation Board Data Room Materials
30	2563-2573	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	This document is not confidential and should not be referenced in the Confidentiality Log.
31	2574-2585	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	The Confidentiality Log includes a reference to this document under Foundation Board Data Room Materials

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32	2215-2226	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	The Confidentiality Log includes a reference to this document under Foundation Board Materials
33	00698-00706	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	This document is not confidential and should not be referenced in the Confidentiality Log. We have resubmitted the document without confidentiality markings.
34	00493-00529	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	Per your letter dated November 18, 2024, this document is not confidential and has been intentionally omitted from the Confidentiality Log.
35	00530-00544	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	Per your letter dated November 18, 2024, this document is not confidential and has been intentionally omitted from the Confidentiality Log.

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36	00545-00563	No Document Reference	Entities failed to include reference to this document on the Redaction Log. Entities must provide an updated Redaction Log providing a reasoning for each and every redaction noted on this production.	Per your letter dated November 18, 2024, this document is not confidential and has been intentionally omitted from the Confidentiality Log.
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